

# ECONOMIC ENERGY ADVISORY SERVICES

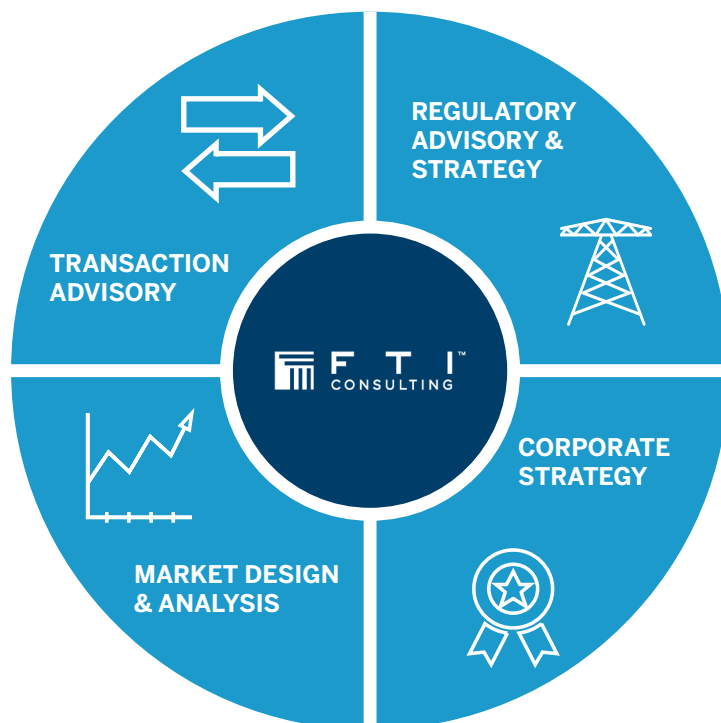
## Power & Utilities

### The Challenge

The energy sector is experiencing profound transformation at an unprecedented pace due to changing customer expectations, technologies, environmental concerns, public policies, and regulations. As our society embraces digital change, the breadth and pace of information flow has sped up how the energy industry must engage with customers, shareholders, regulators, other stakeholders, and employees. Entities that are adaptive, cross-functional, and proactive will be best situated to serve customers and maximize value well into the future.

### What We Do

FTI Consulting's Power and Utilities (P&U) practice provides a wide array of regulatory, strategic, and financial services to provide solutions for clients related to the delivery of electric power and natural gas, and adoption of emerging energy technologies to energy customers. Our experts collaborate with clients and their regulators to help them navigate change, meet and exceed changing customer expectations, and maximize financial benefits. We leverage our extensive experience working in federal and state regulated jurisdictions and competitive energy spaces to help clients navigate changing regulations and policies and identify financial and transactional opportunities.



### THE FTI CONSULTING DIFFERENCE

FTI Consulting's P&U practice leverages the capabilities of the full FTI Consulting enterprise to deliver integrated services not necessarily offered by other advisory firms. FTI Consulting's expertise in regulated industries, corporate finance and restructuring, strategic communications, technology, forensic litigation and consulting, and other disciplines provide unmatched collaboration and expertise to take on the energy sector's most challenging issues. We have the capability to tailor solutions from capital market insights and cybersecurity to investor relations, stakeholder engagements, and regulatory campaigns.

Advisor to **95** of the **world's top 100** law firms

With over **4,900** employees and offices in **27 countries** on six continents, our breadth and depth extends across every major social, political and economic hub **around the globe**

**49** of the **Global 100 corporations** are clients

Founded in **1982** and **\$3.9BLN** equity market capitalization\*

We combine unparalleled **expertise** and **industry knowledge** to address critical challenges for clients

# ECONOMIC ENERGY ADVISORY SERVICES

## Power & Utilities

### Our Services

We help clients understand and navigate the complexities of the capital intensive and highly regulated energy industry through economic, financial, regulatory, and policy analysis based on integrity. Our experts combine for decades of experience working across the energy space. The combination of our team's expertise and sophisticated modeling platforms allows us to convert vast amounts of data into understandable, actionable intelligence that our clients utilize to maximize value.

#### REGULATORY ADVISORY AND STRATEGY

*For natural gas pipelines, electric transmission and distribution, products pipelines, and independent energy providers.*

- FERC and state jurisdictional regulatory strategy
- Rates and tariffs (cost-of-service and incentive)
- Expert testimony
- Cost of capital analyses (ROE)
- ISO/RTO market design
- Rulemakings
- Policy evaluation
- Regulated and unregulated asset M&A
- Market power
- Market evaluation and new market entry
- Grid modernization
- Management auditing and capital project planning
- System planning and integrated resource planning

#### CORPORATE STRATEGY

- Process design
- Performance improvement
- Event readiness and system resiliency
- Evolving business models
- Strategy execution
- Utility of the future

#### TRANSACTION ADVISORY

- Actionable investment theses to buy, sell, or expand
- Financial and commercial due diligence
- Buy-side due diligence
- Business model valuation, M&A screening, and financial forecasting
- Performance improvement, carve-outs, and interim management
- Sell-side diligence, lender services, and strategic alternatives

#### MARKET DESIGN & ANALYSIS

- Wholesale and retail market design
- Tailored business strategy/competitive assessment
- Market power and antitrust
- Risk evaluation
- Valuation of regulated and market-based assets, including batteries, pipelines and gas storage, transmission, and renewables

To find out more about how our services and solutions can help your business, please contact one of our professionals below:

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### EXPERTS WITH IMPACT™

#### About FTI Consulting

FTI Consulting is an independent global business advisory firm dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities.

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