

FINANCIAL SERVICES

Corporate Finance services

The FTI Consulting Corporate Finance practice works with clients to maximise business value and minimise risk. A market leader in our field, we focus on improving operational effectiveness, boosting revenue and growth through specific refinancing or transaction events, as well as providing ongoing support and financial advice to clients as they navigate through operational changes or financial difficulties.

We support firms through financial restructurings, due diligence activities, valuation needs, a myriad of transaction types, tax challenges and opportunities, contingency planning and insolvency actions.

Critically, we assist clients in prioritising and striking a balance between long and short term goals.

Our experienced team is senior and hands-on, operating wholly independently, free from any audit conflicts of interest.

Why FTI?

- We have an impeccable track record of successfully advising our clients through challenging situations by way of hard work, dedication and the application of our market-leading professionals who address the issues and define the solutions.
- We work closely with our clients, providing the highest quality advice, supported by robust diligence and analysis.
- Our clients include major UK, European and US banks, private equity houses, city law firms and many corporates.
- With 30 years' experience worldwide our global footprint provides access to investors and buyers across Europe, North America, Asia and the Middle East.
- Our experts come from leading positions in industry and the consulting profession.

How we work with you

We have a rigorous and dedicated approach to all our client work. This approach means that our senior staff lead from the front and actively participate throughout the timescale of the project.

We maintain a programme of continuous quality assurance and internal challenge. Our heritage of litigation and regulatory involvement underpins a consistent commitment to quality and integrity.

We bring the full range of our capabilities to all our engagements and our numerous specialists across all disciplines including Technology, Forensic Litigation and Strategic Communications are important resources in delivering a holistic solution for our clients. These are provided seamlessly which reduces demands on management.

Case study: Review of capital requirements for a UK high street bank

The FTI Consulting Corporate Finance team was engaged to undertake a review of the capital requirement, business plan, strategy and trading forecasts of a UK high street bank – including an indicative valuation. Our work focused on reviewing the bank's current capital position and assessing its forecast capital requirements under the Basel III Framework based on the business plan and trading projections.

Our review embraced the commercial and macroeconomic assumptions underpinning the trading projections; the technology and infrastructure investment plan and we were also responsible for critiquing the management's strategy and the key risks to delivering it. In addition, we were able to give an indicative valuation of the bank over its business plan period – all of which was used to endorse management's strategy and the bank's sources of on-going funding and capital.