

FTI Consulting's hospitality, gaming and leisure professionals have served as financial advisors for companies in the midst of landmark changes. As one of the preeminent global advisory firms, FTI Consulting brings a wealth of experience to its clients, including strong leadership skills, critical financial acumen, hands-on management experience, effective decision-making and a wealth of resources. Underlying all of our advice and actions is our deep industry expertise working across a wide range of assets and jurisdictions, which allows us to understand, evaluate and act decisively. Our involvement has been critical in enabling stakeholders to protect and preserve client's rights and asset values, improve their operations in a cost-effective and timely manner and maximize recoveries for owners, investors and lender groups.

AWARDS & ACCOLADES



Top ranked in 16 categories
for the 4th consecutive year



#1 Restructuring Adviser for
11 years running



Global Turnaround Consulting Firm of the
Year for the 4th consecutive year

WHY FTI CONSULTING?

Experienced Professionals

The Hospitality, Gaming & Leisure group at FTI Consulting has worked on some of the most high profile real estate/hospitality assets across the spectrum of resorts, casinos, hotels, motels, fractionals/timeshares, golf courses, ski mountains and ancillary leisure activities.

Unmatched Credibility

The FTI Consulting team brings valuable industry expertise and specialized knowledge to every engagement. We have advised owners, creditors and other stakeholders, resulting in maximized value and recovery in all kinds of structured investments, as well as providing qualified experts for litigation and mediation matters.

Spot-on Expertise

We have the experience needed to deal with the intricacies of diverse transactions, including hotel management contracts, franchise agreements, restructuring, sell-side, merger and divestiture.

Track Record

FTI Consulting has numerous recent, relevant successes in hospitality and gaming situations in all segments of the market in all locations.

"Road Tested" Analytical Tools

We quickly assess the situation and provide deliverables significantly faster than other comparable firms as a result of our culture of action and urgency.

Right Team

FTI Consulting has over 150 professionals dedicated to hospitality and real estate throughout the world, from which local teams can leverage their experience on various engagements.

CAPABILITIES

While no two assignments are exactly alike, in all instances our seasoned professionals successfully help clients navigate complicated capital structures, make critical decisions and address unprecedented changes and challenges to their businesses. Given our extensive experience guiding companies through these challenges, we are skilled at:

Expert Testimony and Litigation Support

Assisting organizations faced with the challenges and complexities of litigation by providing expert support and testimony to advance our clients' goals.

Valuation and Fairness Opinion

Facilitating effective negotiations with stakeholders based on an understanding of the key tenants of valuation theories. We maintain various industry designations needed to develop, provide and testify on appraisals.

Due Diligence and Transactions

Offering deep and fundamental understanding of local market dynamics and financial due diligence, transaction services, merger integration and carve-out support.

Restructuring, Bankruptcy and Interim Management

Providing industry-leading turnaround advisory services and strategic advice in regards to receiverships, workouts and Chapter 11 advisory.

IPO Readiness and Shareholder Activism

Providing critical support to CFOs to investigate issues and develop detailed operational work plans to take a company public or in the midst of transformation, such as dealing with investigators, regulators, disgruntled shareholders and other stakeholders.

Asset Management and Business Transformation

Providing detailed independent analysis to identify opportunities to enhance performance and reduce costs. Our team's deep experience in running, financing and assessing hotel, gaming and leisure operations equips clients with much-needed insight and innovative strategies.

Tax Structuring and Compliance

Assist in navigating the evolving complexities of both federal and state tax law specific to the hospitality industry. Our team provides industry specific expertise in tax compliance, tax structuring and planning, and tax due diligence.

Capital Markets Transactions

Addressing issues of liquidity, debt or equity capitalization, restructuring, asset valuation and disposition and management issues.

RECENT ENGAGEMENTS

Ultimate Escapes LUXURY DESTINATION CLUBS	BOSTON	CAESARS PALACE LAS VEGAS	ARIZONA BILTMORE A WALDORF ASTORIA RESORT	HOOTERS Casino Hotel • Las Vegas	YELLOWSTONE CLUB
THE EDITION THE MARKER	LodgeNet. connect inform entertain	Sea Island	VICEROY Hotels, Resorts, Residences ANGUILLA	BAHAR MAR MARSA MATRUH	extended STAY AMERICA
ATLANTIS PARADISE ISLAND, BAHAMAS	THE RITZ-CARLTON GRAND CAYMAN	INNKEEPERS USA	Red Roof inn	SLS LAS VEGAS HOTEL & CASINO	THE HERMITAGE Club AT HAYSTACK MOUNTAIN

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About FTI Consulting

FTI Consulting is an independent global business advisory firm dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities.

FTI Consulting, Inc., including its subsidiaries and affiliates, is a consulting firm and is not a certified public accounting firm or a law firm.