

23 April 2025

Aeon Metals Limited ACN 121 964 725 ("Aeon Metals")
Aussie NQ Resources Pty Ltd ACN 140 072 680
Aeon Walford Creek Limited ACN 121 478 993 ("Aeon Walford Creek")
Aeon Isa Exploration Pty Ltd ACN 630 455 373
Aeon Monto Exploration Pty Ltd ACN 629 298 273
Aeon Walford Exploration Pty Ltd ACN 634 353 610
("THE COMPANIES")

Dear Sir/Madam

Background

I refer to:

- the appointment of Kathryn Evans, Ben Campbell and I, Vaughan Strawbridge, as Joint and Several Administrators ("Administrators") of the Companies on 26 July 2024 pursuant to section 436A of the *Corporations Act 2001* (Cth) ("the Act");
- the Deed of Company Arrangement ("DOCA") proposed by OL Master Limited ("OCP") and executed on 19 December 2024, pursuant to which, amongst other things, the Administrators were appointed as Deed Administrators of the Companies;
- the circular dated 24 March 2025 which advised that his Honour Justice Black of the Supreme Court of New South Wales has ordered, amongst other things, that the Deed Administrators be granted leave to transfer all of the shares in Aeon Metals from the current shareholders to OCP or its nominee ("Section 444GA Order").

Effectuation of the DOCA

The Deed Administrators advise that all shares in Aeon Metals have now been transferred to OCP or its nominee in accordance with the Section 444GA Order and the DOCA.

The Deed Administrators also advise that completion and effectuation of the DOCA has occurred today, 23 April 2025.

Officers of the Companies

Mr Ivan Wong ceased his role as Director of Aeon Metals and Aeon Walford Creek effective 7 April 2025.

As directed by OCP, the new officers have been appointed to the Companies effective today, 23 April 2025 as noted below:

FTI Consulting (Australia) Pty Limited

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Company	Directors	Secretary
Aeon Metals Limited ACN 121 964 725	- Paul Andrew Harris (<i>EXISTING</i>) - Frederick William Hess (<i>EXISTING</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Lucy Nicolson Rowe (<i>EXISTING</i>)
Aussie NQ Resources Pty Ltd ACN 140 072 680	- Frederick William Hess (<i>EXISTING</i>) - Paul Andrew Harris (<i>NEW</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Jonathan Francis Rollo Zipfinger (<i>NEW</i>)
Aeon Walford Creek Limited ACN 121 478 993	- Frederick William Hess (<i>EXISTING</i>) - Paul Andrew Harris (<i>EXISTING</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Lucy Nicolson Rowe (<i>EXISTING</i>)
Aeon Isa Exploration Pty Ltd ACN 630 455 373	- Frederick William Hess (<i>EXISTING</i>) - Paul Andrew Harris (<i>NEW</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Jonathan Francis Rollo Zipfinger (<i>NEW</i>)
Aeon Monto Exploration Pty Ltd ACN 629 298 273	- Frederick William Hess (<i>EXISTING</i>) - Paul Andrew Harris (<i>NEW</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Jonathan Francis Rollo Zipfinger (<i>NEW</i>)
Aeon Walford Exploration Pty Ltd ACN 634 353 610	- Frederick William Hess (<i>EXISTING</i>) - Paul Andrew Harris (<i>NEW</i>) - Sam Scarfe de Meyrick (<i>NEW</i>) - Jonathan Francis Rollo Zipfinger (<i>NEW</i>)	Jonathan Francis Rollo Zipfinger (<i>NEW</i>)

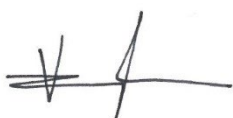
Following effectuation of the DOCA, control of the Companies reverted to their directors.

References to “(Subject to Deed of Company Arrangement)”

As the Companies have now exited external administration, any references to “(Subject to Deed of Company Arrangement)” should be removed from any documentation sent to the Companies moving forward.

Should you have any queries in relation to this correspondence, they should be directed to our mailbox aeonmetals@fticonsulting.com.

Yours faithfully



Vaughan Strawbridge
Deed Administrator