

19 December 2024

NOTICE TO CREDITORS

Aeon Metals Limited ACN 121 964 725
Aussie NQ Resources Pty Ltd ACN 140 072 680
Aeon Walford Creek Ltd ACN 121 478 993
Aeon ISA Exploration Pty Ltd ACN 630 455 373
Aeon Monto Exploration Pty Ltd ACN 629 298 273
Aeon Walford Exploration Pty Ltd ACN 634 353 610
(ALL SUBJECT TO DEED OF COMPANY ARRANGEMENT)
("THE COMPANIES")

Dear Sir/Madam

I refer to the appointment of Vaughan Strawbridge, Ben Campbell and I, Kathryn Evans, as Joint and Several Administrators of the Companies on 26 July 2024 pursuant to section 436A of the Corporations Act 2001 (Cth) ("the Act").

Execution of Deed of Company Arrangement

I confirm that at the second meeting of creditors held on 29 November 2024, creditors of the Companies resolved that the Companies execute a Deed of Company Arrangement ("DOCA") and that Vaughan Strawbridge, Ben Campbell and I be appointed Joint and Several Deed Administrators ("Administrators").

The Companies subsequently executed a DOCA on 19 December 2024. **Attached** is a Form 509E being Notice to Creditors of Execution of a DOCA. A copy of the DOCA has also been lodged with the Australian Securities and Investments Commission and is available for inspection upon request.

Satisfaction of Conditions

Until the conditions outlined in the DOCA are satisfied, the Administrators remain in control, therefore there are no changes to trading procedures at this point. One of the key conditions, amongst other things, is that the Deed Administrators obtain a Court order pursuant to section 444GA(1)(b) of the Act granting leave to the Deed Administrators to transfer all of the Shares to the DOCA Proponent (or its nominee) ("Section 444GA Order"). Further information on this process in the form of an Explanatory Statement will be issued to shareholders in the near future.

FTI Consulting (Australia) Pty Limited

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We note that the conditions have a sunset date of 19 June 2025 (or other such date as agreed between the Deed Administrators and Deed PropoONENT). Should the conditions be met and the DOCA be effectuated on or before the sunset date, control of the Companies will be handed to the Deed Proponent.

We will send further notice advising of completion and the consequential changes for trading.

Contact Details

Should you have any queries, please contact this office by email at AeonMetals@fticonsulting.com.

Yours faithfully



Kathryn Evans

Joint and Several Deed Administrator

Encl.

FORM 509E

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

**AEON METALS LIMITED ACN 121 964 725
AUSSIE NQ RESOURCES PTY LTD ACN 140 072 680
AEON WALFORD CREEK LTD ACN 121 478 993
AEON ISA EXPLORATION PTY LTD ACN 630 455 373
AEON MONTO EXPLORATION PTY LTD ACN 629 298 273
AEON WALFORD EXPLORATION PTY LTD ACN 634 353 610
(ALL SUBJECT TO DEED OF COMPANY ARRANGEMENT)
("THE COMPANIES")**

To the creditors of the Companies

1. Notice is given under Section 450B(a) of the *Corporations Act 2001 (Cth)* that the Companies executed a Deed of Company Arrangement on 19 December 2024.
2. A copy of the Deed of Company Arrangement is available for inspection upon request.

Dated this: 19 December 2024



Kathryn Evans

Joint and Several Deed Administrator