

Our Ref.: KTM_486382.0002-10-1-c1

6 February 2023

NOTICE OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND TO UNSECURED CREDITORS

**B A MURPHY CONSTRUCTIONS (NSW) PTY LTD (IN LIQUIDATION) ACN 624 957 875
("THE COMPANY")**

I refer to the appointment of John Park and I, Ben Campbell, as Liquidators of the Company on 21 December 2021.

I intend to declare a first and final dividend to unsecured creditors on or before **6 April 2023**. The records of the Company indicate that you may be a creditor, however your debt or claim has not yet been admitted. Please find **enclosed** my notice of intention to declare a dividend.

In order to participate in the dividend, creditors must provide updated bank account details, a completed formal proof of debt and supporting documents by **28 February 2023**.

If amendments need to be made to any submitted proof of debt forms, a revised proof of debt form is required before **28 February 2023**.

A proof of debt form and bank details form are **attached** and also available to download from the FTI Consulting creditor portal: www.fticonsulting.com/creditors/b-a-murphy-constructions-group

Should you have any queries, please email BAmurphy@fticonsulting.com.

Yours faithfully



Ben Campbell
Liquidator

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FORM 546

NOTICE OF INTENTION TO DECLARE A DIVIDEND

B A MURPHY CONSTRUCTIONS (NSW) PTY LTD (IN LIQUIDATION) ACN 624 957 875

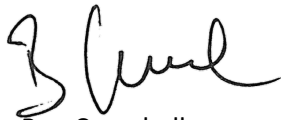
("THE COMPANY")

First and Final Dividend – Unsecured Creditors

A first and final dividend is to be declared on or before 6 April 2023 for the Company.

Creditors whose debts or claims have not already been admitted are required to formally prove their debts or claims on or before **28 February 2023**. If you do not, you will be excluded from the benefit of the dividend.

Dated this 6th day of February 2023

A handwritten signature in black ink, appearing to read 'Ben Campbell', is written over a horizontal line.

Ben Campbell

Liquidator