

23 October 2023

**BWX LIMITED (ACN 163 488 631) AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)
(TOGETHER “THE COMPANIES”)**

Dear Sir/Madam

As you are aware, Kate Warwick, Kelly Trenfield and I, Joseph Hansell, were appointed as Joint and Several Administrators of the Group on 3 April 2023 pursuant to section 436A of the *Corporations Act 2001* (Cth) (the “**Act**”) (the “**Administrators**”). Receivers and Managers (“**Receivers**”), namely David Hardy, James Dampney, Gayle Dickerson and James Stewart of KPMG were also appointed over 11 of the 13 Companies on 4 April 2023.

I refer to the Administrators’ circular to creditors dated 20 October 2023 advising of our intention to apply for a further 6-month extension of the period in which the Administrators are required to convene the second meeting of creditors to decide the future of the Companies and provide you with our report on our opinion on the future of the Companies to 13 May 2024 (“**Second Extension Application**”).

The Second Extension Application has been filed with the Court, proceeding number VID272/2023, and has been listed for hearing on Thursday, 26 October 2023 with the following details:

Time: 9.30 am

Location: Federal Court of Australia Victoria, Level 6, Owen Dixon
Commonwealth Law Courts Building on the corner of William and La Trobe Streets,
305 William Street, Melbourne VIC 3000

Judge: The Honourable Justice Timothy McEvoy

Note that the hearing time may be subject to change. The hearing listing details will also be publicly available and can be searched at this link <https://www.comcourts.gov.au/public/eseach/disclaimer> by entering the proceeding no. “VID272/2023” in the file number search field. In order to access the file number search field, the disclaimer must first be accepted by clicking “Accept” at the bottom left of the disclaimer page.

A copy of the Second Extension Application may be made available to any creditors on request (subject to any confidentiality orders that may be sought).

Should you have any queries in relation to the Second Extension Application, we request query in writing via email to BWXGroup@fticonsulting.com no later than **4.00pm (AEST), 25 October 2023**.

Should you require any further information, please contact this office by email BWXGroup@fticonsulting.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'J. Hansell', with a stylized flourish at the end.

Joseph Hansell

Voluntary Administrator

SCHEDULE 1 – Schedule of Subsidiaries

Company name	ACN
Beautiworx Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	163 847 916
LHS No. 2 Pty Ltd (Administrators Appointed)	165 455 201
Sapu Corporation Pty Ltd (Formerly Uspa Corporation Pty Ltd) (Administrators Appointed)	163 273 514
Edward Beale Hair Care Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	167 891 161
BWX Brands Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 117
BWX Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	601 966 170
Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 199
Renew Skin Care Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 139 315
Derma Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 140 818
Lightning Distribution Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	610 861 455
BWX Digital Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	621 403 370
The Good Collective Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	169 556 398