

Our Ref.: JPD_500000.0265-EF-R-2-c1

2 May 2024

CIRCULAR TO CREDITORS

BWX LIMITED (ACN 163 488 631) AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1 (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) (TOGETHER “THE COMPANIES”)

I refer to the appointment of Kate Warwick, Joseph Hansell and I, Kelly-Anne Trenfield, as Joint and Several Administrators of the Companies on 3 April 2023.

Second meeting of creditors and Administrators’ report to creditors

The Administrators are required under the law to convene a second meeting of creditors, at which creditors will vote on the future of the Companies.

Details of the second meeting of creditors of the Companies are:

Location:	Virtually via Microsoft Teams
Date:	Friday, 10 May 2024
Time:	10:00AM (AEST)

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **4:00PM (AEDT)** on **Thursday, 9 May 2024** to BWXGroup@fticonsulting.com:

Meeting registration form: <https://forms.office.com/r/zHPFnutJ1x>

- Proof of debt form; and
- Proxy form (if required).

Once you have registered, a link to view the meeting will be sent to you by email.

The following documents will be available for viewing and download from the FTI Consulting Creditor Portal by **5:00PM (AEST) on Thursday, 2 May 2024**:

<https://www.fticonsulting.com/creditors/bwx-group>

1. Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*;
2. Administrators' Remuneration Reports;
3. Notice of Second Meeting of Creditors;
4. Appointment of Proxy Form – complete and return if you are an individual and have someone representing you, or you are a corporation; and
5. Formal Proof of Debt or Claim Form.

Electronic notices

In accordance with Section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

- Sent a copy of this circular to creditors by using email addresses obtained from the Companies' books and records and returned Formal Proof of Debt or Claim Forms;
- Where no email address was obtained, I have sent a copy of this circular by post with a link to the [FTI Consulting Creditor Portal](#); and
- Published a copy of this circular and my report to creditors on the [FTI Consulting Creditor Portal](#).

Should you have any queries in relation to the second meeting of creditors, the enclosed documents or the voluntary administration generally, please contact this office on (02) 8247 8000 or via email at BWXGroup@fticonsulting.com.

Yours faithfully



Kelly-Anne Trenfield
Administrator

SCHEDULE 1 – Schedule of Subsidiaries

Company name	ACN
Beautiworx Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	163 847 916
LHS No. 2 Pty Ltd (Administrators Appointed)	165 455 201
Sapu Corporation Pty Ltd (Formerly Uspa Corporation Pty Ltd) (Administrators Appointed)	163 273 514
Edward Beale Hair Care Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	167 891 161
BWX Brands Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 117
BWX Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	601 966 170
Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 199
Renew Skin Care Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 139 315
Derma Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 140 818
Lightning Distribution Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	610 861 455
BWX Digital Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	621 403 370
The Good Collective Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	169 556 398