

2 May 2024

*Section 75-225 Insolvency Practice Rules
(Corporations) 2016*

**BWX LIMITED (ACN 163 488 631) AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)
(TOGETHER "THE COMPANIES")**

NOTICE OF SECOND MEETING OF CREDITORS

On 3 April 2023, the Companies, under Section 439A of the Corporations Act, appointed Kate Warwick, Kelly-Anne Trenfield and Joseph Hansell, of FTI Consulting, Level 20, 345 Queen Street, Brisbane QLD 4000, as Joint and Several Administrators of the Companies.

Notice is now given that the second meeting of creditors of the Companies will be held at **10:00AM (AEST) on Friday, 10 May 2024.**

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via the link provided. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 20, 345 Queen Street, Brisbane QLD 4000. **PLEASE DO NOT ATTEND THIS LOCATION.**

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **10:00AM (AEST) on Thursday, 9 May 2024** to BWXGroup@fticonsulting.com:

- Meeting registration form: <https://forms.office.com/r/zHPFnutJ1x>
- Proof of debt form; and
- Proxy form (if required).

Once you have registered, a link to view the meeting will subsequently be sent to you by email. Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare with ASIC. Further, pursuant to Section 75-15(1)(ba) as the meeting is being held virtually.

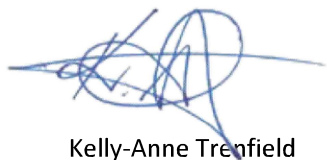
AGENDA

The purpose of the meeting is:

1. to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
2. for the creditors of the Companies to resolve:
 - a) that the Companies execute a deed of company arrangement; or
 - b) that the administration should end; or
 - c) that the Companies be wound up.
3. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis for the period 3 April 2023 to 28 April 2024 (inclusive);
4. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis for the period 29 April 2024 to the finalisation of the Voluntary Administration (inclusive);
5. Creditors will be requested to approve the actual and future internal disbursements incurred and likely to be incurred in the administration;
6. Creditors will be requested to fix the remuneration to be paid to the Liquidators, as calculated on a time basis for the period 11 May 2024 to the finalization of the Liquidation (inclusive); and
7. Any other business properly brought before the meeting.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to BWXGroup@fticonsulting.com where possible.

Dated this 2nd day of May 2024

A handwritten signature in blue ink, appearing to read 'Kelly-Anne Trenfield', with a large, stylized flourish extending to the left.

Kelly-Anne Trenfield

Administrator

SCHEDULE 1 – Schedule of Subsidiaries

Company name	ACN
Beautiworx Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	163 847 916
LHS No. 2 Pty Ltd (Administrators Appointed)	165 455 201
Sapu Corporation Pty Ltd (Formerly Uspa Corporation Pty Ltd) (Administrators Appointed)	163 273 514
Edward Beale Hair Care Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	167 891 161
BWX Brands Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 117
BWX Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	601 966 170
Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	602 062 199
Renew Skin Care Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 139 315
Derma Sukin Australia Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	606 140 818
Lightning Distribution Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	610 861 455
BWX Digital Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	621 403 370
The Good Collective Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	169 556 398