IN THE SUPREME COURT OF WESTERN AUSTRALIA
HELD AT PERTH

COR of 2024

IN THE MATTER OF CALIDUS RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (ACN 006 640 553)

BETWEEN

HAYDEN LEIGH WHITE AND DANIEL HILLSTON WOODHOUSE IN THEIR CAPACITY AS JOINT AND SEVERAL DEED ADMINISTRATORS OF CALIDUS RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (ACN 006 640 553)

Plaintiffs

AFFIDAVIT OF HAYDEN LEIGH WHITE AFFIRMED 25 OCTOBER 2024

Date of Document: 25 October 2024

Filed on behalf of: The Plaintiffs

Date of Filing:

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No.	Document	Pages
1.	Affidavit of Hayden Leigh White affirmed 22 October 2024	1-21
2.	Annexure "**HLW-01**" being a copy of Notices of Appointment of Administrators dated 28 June 2024 for: a. Calidus Resources Limited b. Keras (Gold) Australia Pty Ltd c. Millennium Minerals Pty Ltd d. Keras (Pilbara) Gold Pty Ltd e. Calidus Otways Pty Ltd f. Calidus Blue Spec Pty Ltd	22-27
3.	Annexure "**HLW-02**" being a copy of 'Notification of Appointment of Controller Pursuant to Section 429(2) to Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) dated 28 June 2024	28

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I, Hayden Leigh White, of FTI Consulting Ltd (**FTI**), Level 47, Central Park, 152-158 St George's Terrace, Perth, Registered Liquidator and Chartered Accountant, affirm:

A. INTRODUCTION

1. I am a Registered Liquidator and Chartered Accountant.

2. I am a Senior Managing Director at FTI. I have over 25 years of corporate insolvency experience and significant experience acting in the capacity as an administrator in voluntary administrations and as a deed administrator.

3. The other plaintiff, Mr Daniel Woodhouse, is also a Registered Liquidator and Chartered Accountant and a Senior Managing Director at FTI. I am informed by Mr Woodhouse and verily believe that he has over 20 years of corporate insolvency experience.

4. I have been authorised to swear this affidavit by Mr Woodhouse. Unless otherwise indicated, references in this affidavit to 'we', 'us' or 'our' are references to Mr Woodhouse, our staff and me.

5. Except where otherwise indicated, the facts deposed to in this affidavit are based on information obtained by me in the course of my inquiries into the affairs, books and records of Calidus Resources Limited (subject to Deed of Company Arrangement) (ACN 006 640 553) (**Calidus Resources**) and its subsidiaries in accordance with my obligations under the *Corporations Act 2001* (Cth) (**Corporations Act**) and the law.

6. I make this affidavit in support of the Originating Process filed by the plaintiffs (**Application**) seeking orders:

   (a) pursuant to section 444GA(1)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), granting the plaintiffs, in our capacity as the joint and several deed administrators of Calidus Resources, (**Deed Administrators**) leave to transfer all of the existing shares in the capital of Calidus Resources (**Shares**) to West Coast Gold Pty Ltd (ACN 680 364 354) (**WC Gold**) or its nominee/s;

   (b) pursuant to section 447A of the Corporations Act (alternatively, s90-15 of the Insolvency Practice Schedule), that the Deed Administrators may execute all share transfer forms and do all other acts necessary to give effect to the transfer of the Shares to WC Gold or its nominee/s; and

(c) providing for notice of this Application to be brought to the attention of the shareholders of the Company.

7. This Application is made in accordance with the terms of deeds of company arrangement dated 9 October 2024 in relation to Calidus Resources, Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (**Keras Pilbara**) and Calidus Blue Spec Pty Ltd ACN 643 467 501 (**Calidus Blue**).

B. APPOINTMENT OF ADMINISTRATORS AND RECEIVER /MANAGERS

8. On 28 June 2024, Mr Woodhouse and I were appointed as the joint and several administrators (together, the **Administrators**) of Calidus Resources and its wholly owned subsidiaries:

(a) Keras Pilbara;

(b) Calidus Blue;

(c) Keras (Gold) Australia Pty Ltd ACN 152 080 110 (**Keras Gold**);

(d) Millennium Minerals Pty Ltd ACN 003 257 556 (**Millennium Minerals**); and

(e) Calidus Otways Pty Ltd ACN 640 807 183 (**Calidus Otways**),

(each a **Company** and together the **Companies** and/or the **Calidus Group**).

9. On the same date, Richard Tucker and John Bumbak of KordaMentha were jointly and severally appointed by Macquarie Bank Limited (**Macquarie**) as Receivers and Managers (**Receivers**) of Calidus Resources, Keras Pilbara and Calidus Blue.

10. A copy of:

(a) the directors' resolutions appointing the Administrators to each Company under section 436A of the Act are annexed and marked **"HLW-1";**

(b) the Notices of Appointment of Controller pursuant to section 429(2) of the Act in relation to the appointment of the Receivers over Keras Pilbara, Calidus Resources, and Calidus Blue are annexed and marked "**HLW-2**" to "**HLW-4**"; and

(c) current and historical extracts from the records maintained by the Australian Securities and Investments Commission (**ASIC**) obtained on 18 October 2024

in respect of each Company are annexed and marked "**HLW-5**" to "**HLW-10**".

C. THE COMPANY

Corporate structure

11. Calidus Resources is an ASX listed gold exploration and development company under the code "**CAI**".

12. Calidus Resources held 100% of the issued shares in the other Companies comprising the Calidus Group until 9 October 2024 when the shares in Keras Gold, Millennium Minerals and Calidus Otways were transferred to the proponent of the DOCAs relating to those companies.

13. Calidus Resources continues to hold 100% of the issued shares in Keras Pilbara and Calidus Blue. In addition, Calidus Resources holds 40% of the issued shares in Pirra Lithium Pty Ltd (**Pirra Lithium**).

14. Upon our appointment as Administrators, we took sole control of the business, property, and affairs of Keras Gold, Millennium Minerals and Calidus Otways and the Receivers assumed day to day control over Calidus Resources, Keras Pilbara and Calidus Blue.

15. A corporate structure diagram of the Calidus Group prior to 9 October 2024 is annexed and hereto marked "**HLW-11**". The diagram sets out how the Group was structured and also notes the intercompany (where relevant) and secured loans.

Operations of entities remaining in Calidus Group

16. Calidus Resources acted as the head office of the Calidus Group and does not independently own or operate any of the group's mining operations. Calidus Resources' main assets have at all times comprised its investments in its subsidiaries.

17. Keras Pilbara owns the tenements comprising the Warrawoona Gold Project, the Warrawoona mill and mine camp and other plant and equipment.

18. The Warrawoona Gold Project hosts combined Mineral Reserves of 297koz of gold at 1.8g/t Au and Mineral Resources of 1.34Moz of gold at 1.1g/t Au.

19. Commercial production was declared at the Warrawoona Gold Project in December 2022, however it transitioned into care and maintenance on 5 July 2024.

20. Calidus Blue and Keras Pilbara hold the tenements comprising the Blue Spec Project, which is within trucking distance of the Warrawoona Gold Project.

21. Pirra Lithium holds tenements that cover 1,681km^2 of highly prospective lithium tenure across Western Australia including project areas in the West Pilbara, East Pilbara and Northampton.

Senior secured debt

22. On 30 November 2020, Calidus Resources published an ASX announcement stating that it had executed a credit approved letter of offer from Macquarie for project loan facilities totalling $110 million, along with an associated gold hedging facility to fund the development of the Warrawoona Gold Project. A copy of the announcement is annexed and marked "**HLW-12**".

23. On 8 December 2020, Macquarie registered PPSR security interests over all of Keras Pilbara's and Calidus Resources' present and after acquired property – with exception.

24. On 1 April 2021, Keras Pilbara and Calidus Resources executed a syndicated facility agreement (**Macquarie Facility**) and related agreements with Macquarie. Calidus Blue and Calidus Resources guaranteed the performance of Keras Pilbara's obligations under the Macquarie Facility, which facility was varied 14 times.

25. The facility was drawn down in full by Keras Pilbara between June 2021 and April 2022.

26. On 31 January 2024, Macquarie registered a:

    (a) PPSR security interest over all of Calidus Blue's present and after acquired property – with exception; and

    (b) second PPSR security interest over all of Calidus Resources' present and after acquired property – with exception.

27. A copy of PPSR searches undertaken on 30 June 2024 for Calidus Resources, Keras Pilbara and Calidus Blue are annexed and marked "**HLW-13**" to "**HWL-15**" and

record the registration of the security interests referred to in paragraphs 23 and 26 above.

28. Our preliminary investigations suggest that Calidus Blue, Calidus Resources and Keras Pilbara were solvent until 28 June 2024 when Keras Pilbara was issued a notice of default under the Macquarie Facility and the entire balance owed to Macquarie became due and payable.

29. As part of our investigations, Macquarie informed us that as at the date of our appointment it was owed approximately $149.1m by Calidus Blue, Calidus Resources and Keras Pilbara.

D. THE ADMINISTRATION

Decision to conduct joint sale process

30. On 1 July 2024, Calidus Resources published two ASX Announcements and the ASX published a market announcement in respect of Calidus Resources, copies of which are annexed and marked **"HLW-16"** (First 1 July Announcement), **"HLW-17"** (Second 1 July Announcement) and **"HLW-18"** (Market Announcement).

31. Shortly afterwards, we determined that it would be in the interests of creditors and stakeholders if we agreed to jointly conduct a sale and recapitalisation process with the Receivers for all of the entities and assets within the Calidus Group (**Joint Sale Process**) and we thereafter agreed with the Receivers to do so.

First meeting of creditors

32. On 10 July 2024, the Administrators conducted the first creditors' meeting for each of the Companies concurrently via online videoconferencing software (**First Creditors' Meeting**). A copy of the minutes of the First Creditors' Meeting is annexed and marked "**HLW-19**" and they correctly record what transpired at the meeting.

33. I acted as chairperson of the First Creditors' Meeting. I informed the creditors present at the meeting that (among other things):

    (a) the Administrators and Receivers would be working together on the sale or recapitalisation of the Companies and their assets, given the likelihood that the best outcome will involve the asset packaged together, as opposed to being split up and sold through separate processes; and

(b) between the Receivers and the Administrators, there were approximately 20 parties that had expressed an interest, with the formal sale process likely to commence in the coming weeks.

Extension to convening period

34. On 26 July 2024, orders were made extending the convening period for the second meetings of creditors of each of the Companies until 28 January 2025. The citation for the decision is *White (Administrator), Re Calidus Resources Ltd (Recs and Mgrs Apptd) (Admins Apptd)* [2024] FCA 827.

Assignment of secured debt

35. On 30 July 2024, West Coast Lending Pty Ltd (ACN 676 777 665) (**West Coast Lending**) and Macquarie entered into a debt sale agreement pursuant to which West Coast Lending agreed to purchase the senior secured debt owed to Macquarie by Keras Pilbara, Calidus Resources and Calidus Blue under the Macquarie Facility. On 1 August 2024, the debt transfer completed and West Coast Lending became the senior secured lender.

36. The facility agent, Global Loan Agency Services Australia Pty Ltd (**GLAS**), remained unchanged upon the transfer of the debt.

37. GLAS has been assigned Macquarie's registrations on the PPSR against all of the present and after acquired property of Keras Pilbara, Calidus Blue and Calidus Resources. A true copy of PPSR searches undertaken on 18 October 2024 for Calidus Resources, Keras Pilbara and Calidus Blue are annexed and marked "**HLW-20**" to "**HLW-22**" and record the registration of the security interests in GLAS' name.

38. West Coast Lending and the Administrators entered into a Loan Agreement under which the West Coast Lending would provide a facility of up to an amount of $3.8 million (Administrators' Loan). The first drawdown of $1.2 million under the facility was received on 5 September 2024 and applied to critical tenement expenditures and other care and maintenance costs in respect of the Nullagine Gold Project.

39. On 21 October 2024, GLAS informed the Deed Administrators that the amount owed to West Coast Lending is $125,970,886.34.

Commencement of sale process

40. On 5 August 2024, the Receivers commenced the Joint Sale Process seeking urgent expressions of interest for the acquisition and / or recapitalisation of the Calidus Group.

41. Copies of advertisements placed in the Australian Financial Review on 5 August 2024 and 9 August 2024 are at annexed and marked "**HLW-23**" and "**HLW-24**".

42. I am informed by the Receivers and verily believe that the Receivers engaged with 105 parties, 79 parties were sent a teaser document and 25 of those parties executed non-disclosure agreements and were subsequently provided with access to the virtual data room, which contained select operational, technical, legal and financial information in relation to the Companies.

43. The deadline for non-binding indicative offers to be submitted was 30 August 2024.

44. On 30 August 2024 5 non binding indicative offers (**NBIOs**) were submitted to acquire or recapitalise the entire, or majority of, the Calidus Group.

45. Following completion of an assessment of the NBIOs, the Administrators formed the view that only three bidders had emerged with strong proposals. One of those proposals was submitted on behalf of entities associated with West Coast Lending and comprised proposals for the Administrators to enter into deeds of company arrangement with the following parties:

Company	DOCA Proponent	Annexure No.
Calidus Resources	West Coast Gold Pty Ltd	**HLW-25**
Keras Pilbara	West Coast Gold Pty Ltd	**HLW-26**
Calidus Blue Spec	West Coast Gold Pty Ltd	**HLW-27**
Millennium	West Coast Metals Pty Ltd	**HLW-28**
Keras Gold	West Coast Metals Pty Ltd	**HLW-29**
Calidus Otways	West Coast Lithium Pty Ltd	**HLW-30**

(collectively the **West Coast DOCA Proposals**).

46. Annexed hereto and marked "**HLW-25**" to "**HLW-30**" are true copies of the West Coast DOCA Proposals.

47. The schedules to the DOCA proposals are also annexed and marked "**HLW-31**" to "**HLW-33**".

Report to creditors and recommendation

48. On 18 September 2024, we issued:

    (a) a circular to the creditors of each of the Companies in the Calidus Group, which included notice that the second meetings of the creditors of each Company would be held concurrently on 27 September 2024 (**Second Meetings**) a copy of which is annexed hereto and marked "**HLW-34**"; and

    (b) our report to creditors prepared in accordance with section 439A of the Corporations Act and section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* (Cth) a copy of which is annexed hereto and marked "**HLW-35**" (**Creditors' Report**).

49. The Creditors' Report set out (amongst other things):

    (a) a summary of the terms of the 3 proposals referred to in paragraph 44 above (p 29 and 30 and section 7);

    (b) the terms and effect of the West Coast DOCA Proposals (section 7);

    (c) details of the senior secured debt owed by Keras Pilbara, Calidus Resources and Calidus Blue Spec including that according to records provided by West Coast Lending's advisors, the amount owed to West Coast Lending at the date of the report was approximately $124.5m (section 4.7.2);

    (d) the Administrators' estimates of likely returns to creditors under the West Coast DOCA Proposals and under a hypothetical liquidation scenario in both a "high" and "low" case (section 8 and Appendix 10);

    (e) our recommendation that creditors vote in favour of the West Coast DOCA Proposals (section 9); and

    (f) our view that (section 9):

        (i) on balance, there appears to be more certainty under the West Coast DOCA Proposals compared to a liquidation scenario or compared to any alternative DOCA proposals received to date in the Joint Sale Process; and

(ii) it is likely that unsecured creditors will receive a greater, and a more timely return under the West Coast DOCA Proposals compared to a liquidation scenario.

Circular to creditors

50. On 25 September 2024 we issued a further circular to creditors a copy of which is annexed hereto and marked **"HLW-36"**.

Second meetings of creditors

51. The Second Meetings were held concurrently on 27 September 2024.

52. At the Second Meetings, the creditors of each Company resolved that the relevant Company execute a deed of company arrangement on the terms of the West Coast DOCA Proposals (**West Coast DOCAs**).

53. The resolutions in favour of executing the West Coast DOCAs and appointing the Administrators as the Deed Administrators passed unanimously for all Companies, except for Millenium in respect of which there was only one vote against the DOCA and the resolution still passed by a majority in number and value.

54. A true copy of the minutes of the Second Meeting are annexed hereto and marked "**HLW-37**".

E. WEST COAST DOCAS

55. On 9 October 2024, the West Coast DOCAs were duly executed by all parties at which time the Administrators were appointed as the Deed Administrators of each Company. True copies of the West Coast DOCAs are annexed hereto and marked "**HLW-38**" to "**HLW-43**".

56. True copies of the Creditor Trust Deeds for each Company are annexed hereto and marked "**HLW-38A**" to "**HLW-43A**".

57. Annexed hereto and marked "**HLW-44**" and "**HLW-45**" are group structure charts that explain the impact of the DOCAs on each Company in the Group (subject to the Initial Conditions Precedent and Final Conditions Precedent), and also notes the intercompany (where relevant) and secured loans.

58. On 9 October 2024, following execution of the West Coast DOCAs:

(a) the 'Initial Conditions Precedent' set out in Schedule 2 of each of the West Coast DOCAs were satisfied;

(b) in accordance with clause 12 of the DOCAs executed by Keras Gold (**Keras Gold DOCA**) and Millennium Minerals (**Millenium DOCA**), the shares in Millenium Minerals and Keras Gold were transferred to West Coast Metals Pty Ltd in exchange for the payment of a cash contribution and a reduction of the debt owed to West Coast Lending as follows:

(i) $1,000,000 pursuant to a debt reduction deed executed by Keras Gold and others, a copy of which is annexed hereto and marked "**HLW-46**"; and

(ii) $3,000,000 pursuant to a debt reduction deed executed by Millenium Minerals and others, a copy of which is annexed hereto and marked "**HLW-47**";

(c) in accordance with clause 12 of the DOCA executed by Calidus Otways, the shares in Calidus Otways were transferred to West Coast Lithium Pty Ltd in exchange for:

(i) payment of a cash contribution; and

(ii) a reduction of $20,000 to the debt owed to West Coast Lending pursuant to a debt reduction deed executed by Calidus Otways and others, a copy of which is annexed hereto and marked "**HLW-48**"; and

(d) the DOCAs executed by Millenium Minerals, Calidus Otways and Keras Gold effectuated.

59. ASIC extracts reflecting the transfer of the shares in Calidus Otways, Keras Gold and Millenium Minerals are referred to in paragraph 10(c) above and annexed at "**HLW-6**", "**HLW-9**" and "**HLW-10**".

60. Annexed hereto and marked "**HLW-49** is a true copy of a group structure chart that explains the current position with respect to the Group (having regard to the effectuation of the Keras Gold DOCA, the Millennium DOCA and the Otways DOCA) on the Group structure and impact on intercompany (where relevant) and secured loans.

Final Conditions Precedent

61. "Effectuation" of the DOCAs executed by Calidus Resources (**Calidus DOCA**), Keras Pilbara (**Keras Pilbara DOCA**) and Calidus Blue (**Calidus Blue DOCA**) remains subject to the satisfaction or waiver of the "Final Conditions Precedent" set out in Schedule 3 of those DOCAs and the 'toggle' (at clause 11 of the Calidus DOCA, and clause 12 the Keras Pilbara DOCA and Calidus Blue DOCA) between either:

(a) the 'Section 444GA Option' which involves:

(i) the transfer of all of the shares in Calidus Resources to the proponent of the Calidus DOCA (or its nominee/s) for nil consideration after obtaining court relief pursuant to section 444GA of the Act and ASIC relief from complying with the takeover provisions (**s 444GA Conditions**) ; and

(ii) execution and release of a forbearance agreement between Calidus Resources and West Coast Lending under which West Coast Lending agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the West Coast Lending until the expiry of at least 6 months following effectuation of the Calidus DOCA. An unexecuted copy of the forbearance agreement is annexed hereto and marked "**HLW-50**".

(collectively the **Section 444GA Option**)

(b) the 'Share Sale Option' which involves:

(i) the proponent of the Calidus DOCA:

1. dating and completing share transfer forms previously executed by the Deed Administrators providing for the transfer of all of the shares in Keras Pilbara and Calidus Blue to the proponent or its nominee/s and returning those forms to the Deed Administrators; and

2. procuring the execution by all remaining parties, and release of, a debt reduction deed executed by Keras Pilbara and Calidus Blue a copy of which is annexed hereto and marked "**HLW-51**" and provides for the debt owed to West Coast Lending to be reduced by $90,000,000; and

(ii) the transfer of all of the shares in Keras Pilbara and Calidus Blue to the proponent of the Calidus DOCA or its nominee/s.

(collectively the **Share Sale Option**)

62. Each and all of the Final Conditions Precedent are subject to the election (or waiver) of the Proponent (at its absolute discretion) by notice in writing to the Deed Administrators.

63. The Final Conditions Precedent that still need to be satisfied (or waived) are the:

(a) completion of the transfer of Calidus Resources' 40% shareholding in Pirra Lithium to West Coast Lithium or its nominee pursuant to an Asset Sale Agreement a copy of which is annexed hereto and marked "**HLW-52**" (item 15 of Schedule 3) and which requires the execution of a debt reduction deed by which the deed owed to West Coast Lending is reduced by $6 million a copy of which is annexed hereto and marked "**HLW-53**" (**Pirra Lithium Transaction**); and

(b) "toggle" mechanism from the Section 444GA Option to an alternative transaction under the Share Sale Option referred to above.

64. The balance of the Final Conditions Precedent have been satisfied or waived.

Proponent's position

65. The Final Conditions Precedent must be satisfied (or waived) by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the proponent) (cl 11.5 of the Calidus DOCA and clause 12.5 of the Keras Pilbara DOCA and Calidus Blue DOCA).

66. The Remaining DOCAs each include terms stating that:

(a) the relevant DOCA will immediately terminate if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators) (cl 26.1.5 of the Calidus DOCA and clause 27.1.5 of the Keras Pilbara and Calidus Blue DOCAs); and

(b) in the event of early termination due to a failure to satisfy the Final Conditions Precedent within time, liquidators will be appointed to the relevant Company and

the Company will be wound up (cl 26.4 of the Calidus DOCA and clause 27.4 of the Keras Pilbara and Calidus Blue DOCAs).

67. On 24 October 2024, Lavan, on behalf of WC Gold, the proponent of the Keras Pilbara, Calidus Blue and Calidus DOCAs, sent a letter by which the date for satisfaction or waiver of the Final Conditions Precedent of the Keras Pilbara, Calidus Blue and Calidus DOCAs was extended to 20 December 2024. A copy of the letter from Lavan to Hamilton Locke dated 24 October 2024 is annexed hereto and marked "**HLW-54**".

68. By way of the letter referred to in paragraph 70 above, WC Gold's solicitors advised that if the s 444GA Conditions are not satisfied by 20 December 2024, WC Gold will:

(a) proceed to issue notices waiving relevant Final Conditions Precedent for the purposes of the Keras Pilbara and Calidus Blue DOCAs, so as to facilitate the immediate effectuation of those DOCAs; and

(b) issue a notice for Calidus Resources confirming that the Final Conditions Precedent have not been satisfied and requesting that the Calidus DOCA be terminated, with the effect that Calidus will proceed into liquidation.

69. I am informed by Mr Joseph Abberton, solicitors for WC Gold and verily believe that in those circumstances, WC Gold will complete the Share Sale Option and the Pirra Lithium Transaction prior to the Keras Pilbara and Calidus Blue DOCAs effectuating rather than waiving the associated Final Conditions Precedent.

70. A copy of a group structure chart that explains the position with respect to Calidus if WC Gold elects to exercise the 'toggle' and the Keras Pilbara DOCA and Calidus Blue DOCA effectuate is annexed hereto and marked "**HLW-55**".

Liquidation of Calidus Resources

71. If the Calidus DOCA is terminated after completion of the Share Sale Option and Pirra Lithium Transaction, Calidus Resources will be insolvent and there would be no return to unsecured creditors.

72. We prepared a proforma balance sheet for Calidus Resources setting out our views as to Calidus Resources' estimated assets and liabilities as at 23 October 2024 and if the Calidus DOCA is terminated after completion of the Share Sale Option and Pirra

Lithium Transaction and Calidus Resources goes into liquidation. A copy of the pro forma balance sheet is annexed hereto and marked "**HLW-56**".

73. The pro forma balance sheet has been prepared having regard to the following circumstances that would apply:

(a) the business operations and main assets of Calidus (Pirra Lithium, Keras Pilbara and Calidus Blue) will have been sold to WC Gold and Calidus Resources will no longer hold any shares or other investments in subsidiaries;

(b) Calidus Resources will be a participating creditor under each of the other West Coast DOCAs and related creditor trust deeds such that it will be entitled to dividends in return for the release of its claims in respect of the intercompany loans, which dividends we estimate will total $108,760;

(c) Calidus Resources' only remaining assets will be property, plant and equipment that is recorded in Calidus Resources' books and records with a value of $17,108;

(d) the cash contribution provided under the Calidus DOCA may be used to discharge the Administrators' Liabilities and the Deed Administrators Liabilities (as defined in the Calidus DOCA) and the balance (if any) of the cash contribution will be refunded to WC Gold (clause 26.4 of the Calidus DOCA) such that it will not be available to unsecured creditors; and

(e) the combined effect of the debt reduction deeds referred to in paragraphs 58, 61(b) and 63(a) above will be to reduce the debt owed to West Coast Lending (with GLAS as its agent) by $100,020,000 leaving an outstanding balance of $25,950,866 (calculation based on the balance provided by GLAS referred to above in paragraph 38 above).

74. Based on our investigations to date, we do not consider there to be any claims available that would likely result in property being recovered for the benefit of creditors of Calidus Resources in a liquidation.

75. In our view:

(a) the residual value of Calidus' equity should be assessed in a liquidation scenario having regard to the specific circumstances that will apply to Calidus Resources if

the Calidus DOCA is terminated after completion of the Share Sale Option and Pirra Lithium Transaction; and

(b) in those circumstances, the shares in Calidus Resources will not have any residual value.

F. SECTION 444GA APPLICATION

76. Calidus Resources has 814,593,092 ordinary shares on issue. A true copy of:

(a) an extract recording the top 20 shareholders is annexed hereto and marked "**HWL-57**";

(b) a document prepared by us setting out a breakdown of issued shares and shareholders is annexed hereto and marked "**HLW-58.**"; and

(c) an Issued Capital Report of Calidus Resources dated 21 May 2024 is annexed hereto and marked "**HLW-59**".

77. The Deed Administrators have engaged and briefed Grant Thornton (**Independent Expert**) to prepare an independent expert report on the value of the equity in Calidus Resources (**IER**), for the purposes of this application and seeking relief from ASIC from the operation of section 606 of the Corporations Act.

78. We anticipate:

(a) receiving the completed IER from Grant Thornton by 14 November 2024, which we will then provide to ASIC along with our explanatory statement, for ASIC's review; and

(b) having the finalised IER and explanatory statement available for shareholders within approximately 14 days thereafter subject to ASIC's review.

79. Accordingly, we intend to prepare notices, advertisements and letters, which contain information as to this application and the hearing dates proposed by us for the 444GA Application and to be issued in accordance with the minute of proposed orders accompanying this affidavit.

80. I intend to file a further affidavit prior to the hearing date, deposing to the circulation of those documents, as well as any communications received from interested parties in response to the same.

Affirmed by Hayden Leigh White)
at Perth)
in Western Australia)
on 23/10/2024)
Before me: Ching Yee Tan)

Signature of deponent

Signature of witness

A legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

CALIDUS RESOURCES LIMITED ACN 006 640 553
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)
Calidus Resources Limited ACN 006 640 553)
pursuant to Section 127 of the)
Corporations Act 2001 (Cth):)

Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Keras (Gold) Australia Pty Ltd (ACN 152 080 110)
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)	
Keras (Gold) Australia Pty Ltd (ACN 152 080 110))	
pursuant to Section 127 of the)	
Corporations Act 2001 (Cth):)	
Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Millennium Minerals Pty Ltd (ACN 003 257 556)
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)	
Millennium Minerals Pty Ltd (ACN 003 257 556))	
pursuant to Section 127 of the)	
Corporations Act 2001 (Cth):)	
Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037)
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)	
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037))	
pursuant to Section 127 of the)	
Corporations Act 2001 (Cth):)	
Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Calidus Otways Pty Ltd (ACN 640 807 183)
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)
Calidus Otways Pty Ltd (ACN 640 807 183))
pursuant to Section 127 of the)
Corporations Act 2001 (Cth):)

Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Calidus Blue Spec Pty Ltd (ACN 643 467 501)
("the Company")

APPOINTMENT OF ADMINISTRATORS

In accordance with the resolution of the director on 28 June 2024 and pursuant to section 436A of the *Corporations Act 2001* (Cth), the Company hereby appoints Hayden White and Daniel Woodhouse of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 as voluntary administrators.

Dated this 28th day of June 2024.

Signed by)
Calidus Blue Spec Pty Ltd (ACN 643 467 501))
pursuant to Section 127 of the)
Corporations Act 2001 (Cth):)

Signature of director	Signature of ~~director~~ / secretary
DAVID REEVES	JULIA BECKETT
Name of director (print)	Name of ~~director~~ / secretary (print)

Corporations Act 2001

Notification of Appointment of Controller Pursuant to Section 429(2)

To: Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)
ACN 169 795 037 ('the Company')
Suite 12, 11 Ventnor Ave
West Perth, WA, 6005

Attention: David Reeves and Richard Mcleod

Take notice that under the powers conferred upon Macquarie Bank Limited ('the Secured Party') by Security Interest dated 8 December 2020 between the Company and the Secured Party ('the Security Interest'), we have been appointed as Receivers and Managers of the whole of the property charged by the Security Interest.

Dated: 28 June 2024

Richard Tucker
Receiver and Manager

John Bumbak
Receiver and Manager

KordaMentha
Level 44
108 St Georges Terrace
Perth WA 6000

Corporations Act 2001

Notification of Appointment of Controller Pursuant to Section 429(2)

To: Calidus Resources Ltd (Receivers and Managers Appointed) (Administrators Appointed)
ACN 006 640 553 ('the Company')
Suite 12, 11 Ventnor
West Perth, WA 6005

Attention: David Reeves, Mark Connelly, Kate George and John Ciganek

Take notice that under the powers conferred upon Macquarie Bank Limited ('the Secured Party') by Security Interests dated 8 December 2020 and 31 January 2024 between the Company and the Secured Party ('the Security Interests'), we have been appointed as Receivers and Managers of the whole of the property charged by the Security Interests.

Dated: 28 June 2024

Richard Tucker
Receiver and Manager

John Bumbak
Receiver and Manager

KordaMentha
Level 44
108 St Georges Terrace
Perth WA 6000

Corporations Act 2001

Notification of Appointment of Controller Pursuant to Section 429(2)

To: Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)
ACN 643 467 501 ('the Company')
Suite 12, 11 Ventnor Ave
West Perth, WA, 6005

Attention: Richard Hill and David Reeves

Take notice that under the powers conferred upon Macquarie Bank Limited ('the Secured Party') by Security Interest dated 31 January 2024 between the Company and the Secured Party ('the Security Interest'), we have been appointed as Receivers and Managers of the whole of the property charged by the Security Interest.

Dated: 28 June 2024

Richard Tucker
Receiver and Manager

John Bumbak
Receiver and Manager

KordaMentha
Level 44
108 St Georges Terrace
Perth WA 6000

ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	006 640 553
ABN	98 006 640 553
Current Name	CALIDUS RESOURCES LIMITED
Registered In	Victoria
Registration Date	29/09/1986
Review Date	29/09/2025
Company Type	ACN (Australian Company Number)
Current Directors	4
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	28/06/2024
Name	CALIDUS RESOURCES LIMITED
Name Start Date	02/06/2017
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Public Company
Class	Limited By Shares
Sub Class	Listed Public Company
Disclosing Entity	Yes

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	814593092	$462,262,034.33

(creditor)watch - Credit Score (0)

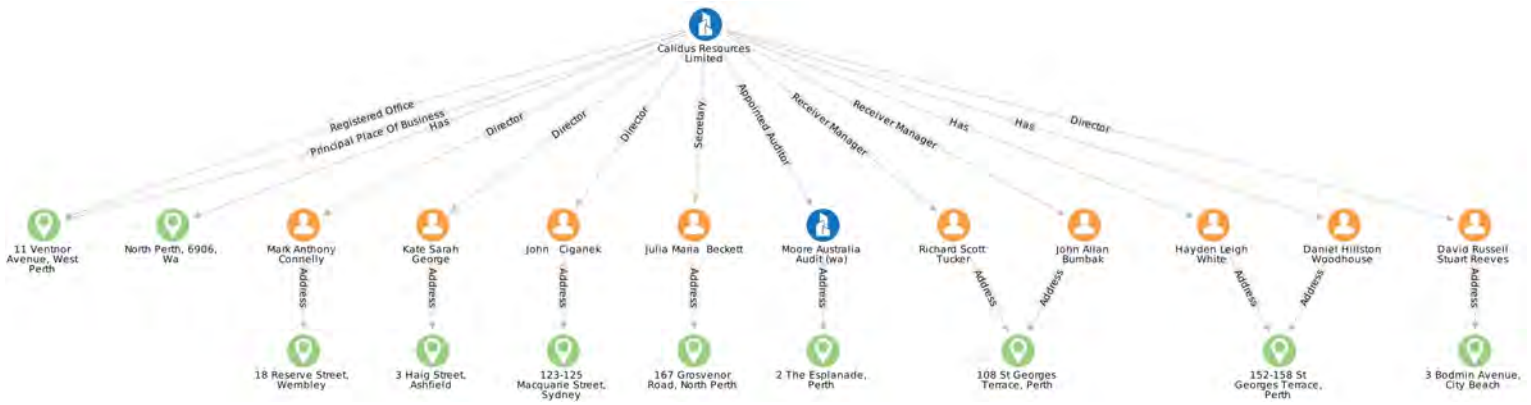
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	6	Mercantile Enquiries	0	Credit Enquiries	92

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:35

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 006 640 553 CALIDUS RESOURCES LIMITED -

ACN (Australian Company Number):	006 640 553	**Document No.**
ABN:	98 006 640 553	
Current Name:	CALIDUS RESOURCES LIMITED	
Registered in:	Victoria	
Registration Date:	29/09/1986	
Previous State Number:	C0263987A	
Review Date:	29/09/2025	
Company Bounded By:	Constitution	

- Current Organisation Details -

Name:	CALIDUS RESOURCES LIMITED
Name Start Date:	02/06/2017
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Public Company
Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Company Addresses -

- Registered Office 7E9148959

Address:	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	21/06/2017

- Principal Place of Business 7E9148959

Address:	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	14/06/2017

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	DAVID RUSSELL STUART REEVES	7E9148959
Address:	3 BODMIN AVENUE CITY BEACH WA 6015	
Birth Details:	11/01/1969 CANBERRA ACT	
Appointment Date:	13/06/2017	
Cease Date:	//	

Name:	MARK ANTHONY CONNELLY	7E9957407
Address:	18 RESERVE STREET WEMBLEY WA 6014	
Birth Details:	30/03/1963 PERTH WA	
Appointment Date:	20/02/2018	
Cease Date:	//	

Name:	KATE SARAH GEORGE	7EBP29680
Address:	3 HAIG STREET ASHFIELD WA 6054	
Birth Details:	03/06/1976 SUBIACO WA	
Appointment Date:	01/02/2022	
Cease Date:	//	

Name:	JOHN CIGANEK	7ECL38599
Address:	UNIT 104 123-125 MACQUARIE STREET SYDNEY NSW 2000	
Birth Details:	24/04/1967 SYDNEY NSW	
Appointment Date:	04/01/2021	
Cease Date:	//	

Secretary

Name:	JULIA MARIA BECKETT	7EAE43197
Address:	167 GROSVENOR ROAD NORTH PERTH WA 6006	
Birth Details:	15/11/1969 PERTH WA	
Appointment Date:	24/09/2018	
Cease Date:	//	

Appointed Auditor

Name:	640 784 925 MOORE AUSTRALIA AUDIT (WA)	030968285
Address:	'EXCHANGE TOWER' LEVEL 18 2 THE ESPLANADE PERTH WA 6000	
Appointment Date:	01/07/2020	
Cease Date:	//	

Receiver Manager

Name:	RICHARD SCOTT TUCKER	7ECU72268
Address:	KORDAMENTHA 'KORDAMENTHA' LEVEL 44 108 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	28/06/2024	
Cease Date:	//	

Name:	JOHN ALLAN BUMBAK	7ECU72268
Address:	KORDAMENTHA 'KORDAMENTHA' LEVEL 44 108 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	28/06/2024	
Cease Date:	//	

Administrator under a Deed of Company Arrangement

Name:	HAYDEN LEIGH WHITE	7ECZ69792
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

Name:	DANIEL HILLSTON WOODHOUSE	7ECZ69792
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY SHARES	7ECS72159
Number of Shares Issued:	814593092	
Total Amount Paid / Taken to be Paid:	$462,262,034.33	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		15/10/2024	15/10/2024	82	7ECZ99565
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		10/10/2024	10/10/2024	2	7ECZ69792
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		10/10/2024	10/10/2024	34	7ECZ69733
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507		23/09/2024	23/09/2024	16	7ECY74957
507G	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
530		20/09/2024	20/09/2024	26	7ECY73091
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
507		05/08/2024	05/08/2024	16	7ECW45148
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)				
507		05/08/2024	05/08/2024	16	7ECW44913
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)				
507		05/08/2024	05/08/2024	16	7ECW44892
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)				
507		05/08/2024	05/08/2024	16	7ECW44828
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)				
507		24/07/2024	24/07/2024	14	7ECV97682
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				

507	24/07/2024	24/07/2024	14	7ECV97678
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	24/07/2024	24/07/2024	14	7ECV97673
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	24/07/2024	24/07/2024	14	7ECV97670
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
5011	18/07/2024	18/07/2024	14	7ECV70469
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
555	11/07/2024	11/07/2024	2	7ECV37894
555	NOTICE REC. EXT TIME SUBMIT RPT CO. ACTIVITIES AND PROPERTY			
504	03/07/2024	10/07/2024	4	032066289
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER			
531	03/07/2024	03/07/2024	8	7ECU92640
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505	01/07/2024	01/07/2024	2	7ECU81802
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			
505	28/06/2024	28/06/2024	4	7ECU72268
505B	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF RECEIVER AND MANAGER			
524	09/03/2017	09/03/2017	4	7E8846923
524V	PRESENTATION OF ACCOUNTS & STATEMENT PRESENTATION OF FINAL ACCOUNTS OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT			
5056	07/03/2017	07/03/2017	2	7E8837575
5056	NOTICE OF TERMINATION OF DEED OF COMPANY ARRANGEMENT WHERE ARRANGEMENT ACHIEVES ITS PURPOSE			
524	10/01/2017	10/01/2017	4	7E8671604
524U	PRESENTATION OF ACCOUNTS & STATEMENT PRESENTATION OF ACCOUNTS OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT			
5047	05/07/2016	05/07/2016	39	7E8124842
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT			

505	22/06/2016	01/07/2016	2	7E8078455
505Z	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1) Cancelled by 029 553 902			
505	22/06/2016	22/06/2016	2	7E8078407
505V	NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)			
506	07/06/2016	07/06/2016	2	7E8031200
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
5011	01/06/2016	01/06/2016	20	7E8014565
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
524	27/04/2016	27/04/2016	4	7E7909335
524Y	PRESENTATION OF ACCOUNTS & STATEMENT PRESENTATION OF ACCOUNTS OF ADMINISTRATOR			
524	19/10/2015	19/10/2015	4	7E7396207
524Y	PRESENTATION OF ACCOUNTS & STATEMENT PRESENTATION OF ACCOUNTS OF ADMINISTRATOR			
5011	11/05/2015	11/05/2015	11	7E6945133
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
505	16/04/2015	16/04/2015	2	7E6878797
505U	NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
7053A	10/10/2024	10/10/2024	2	10/10/2024	5EKC75365
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/09/2024	27/09/2024	3	27/09/2024	5EKB66492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12018	DETAILS OF AUDITOR APPOINTMENT/RESIGNATION				
7053A	25/09/2024	25/09/2024	1	25/09/2024	5EKB46453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	19/09/2024	19/09/2024	2	19/09/2024	5EKA71220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	02/08/2024	02/08/2024	2	02/08/2024	5EJU90319
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
11001	ASX PROGRESS REPORT				
7053A	30/07/2024	30/07/2024	18	30/07/2024	5EJU57787
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	26/07/2024	26/07/2024	2	26/07/2024	5EJU22261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	11/07/2024	11/07/2024	2	11/07/2024	5EJR18571
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/07/2024	10/07/2024	2	10/07/2024	5EJR02874
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	01/07/2024	01/07/2024	2	01/07/2024	5EJP81677
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	01/07/2024	01/07/2024	1	01/07/2024	5EJP81679

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	01/07/2024	01/07/2024	1	01/07/2024	5EJP81252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	24/06/2024	24/06/2024	5	24/06/2024	5EJP07155
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	14/06/2024	14/06/2024	78	14/06/2024	5EJO00629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/06/2024	04/06/2024	10	04/06/2024	5EJM76943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	21/05/2024	21/05/2024	1	21/05/2024	5EJL01363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	21/05/2024	21/05/2024	8	21/05/2024	5EJK97611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	21/05/2024	21/05/2024	1	21/05/2024	5EJK95881
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	21/05/2024	21/05/2024	2	21/05/2024	7ECS72159
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	21/05/2024	21/05/2024	2	21/05/2024	7ECS72141
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	21/05/2024	21/05/2024	2	21/05/2024	7ECS72125
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	20/05/2024	20/05/2024	6	20/05/2024	5EJK87534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	16/05/2024	16/05/2024	3	16/05/2024	5EJK49126
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 16/05/2024 16/05/2024 2 16/05/2024 5EJK49015
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03002 ASX TOP 20 SHAREHOLDERS

7053A 16/05/2024 16/05/2024 1 16/05/2024 5EJK49016
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 16/05/2024 16/05/2024 7 16/05/2024 5EJK48966
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 16/05/2024 16/05/2024 7 16/05/2024 5EJK48969
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 16/05/2024 16/05/2024 7 16/05/2024 5EJK43327
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 16/05/2024 16/05/2024 6 16/05/2024 5EJK43207
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 16/05/2024 16/05/2024 2 16/05/2024 5EJK43209
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03002 ASX TOP 20 SHAREHOLDERS

7053A 16/05/2024 16/05/2024 1 16/05/2024 5EJK43210
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 16/05/2024 16/05/2024 1 16/05/2024 5EJK43212
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06018 ASX CLEANSING NOTICE

7053A 16/05/2024 16/05/2024 3 16/05/2024 5EJK43214
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 16/05/2024 16/05/2024 3 16/05/2024 5EJK43216
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 16/05/2024 16/05/2024 7 16/05/2024 5EJK43005
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 16/05/2024 16/05/2024 7 16/05/2024 5EJK43023
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 16/05/2024 16/05/2024 6 16/05/2024 5EJK42464
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 15/05/2024 15/05/2024 2 15/05/2024 5EJK27969
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06017 ASX SECURITY PURCHASE PLAN

7053A 14/05/2024 14/05/2024 2 14/05/2024 5EJK10547
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 03/05/2024 03/05/2024 8 03/05/2024 5EJI76796
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS
06017 ASX SECURITY PURCHASE PLAN

7053A 03/05/2024 03/05/2024 6 03/05/2024 5EJI73312
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08005 ASX ALTERATION TO NOTICE OF MEETING

7053A 03/05/2024 03/05/2024 8 03/05/2024 5EJI73316
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)

766B 03/05/2024 06/05/2024 8 03/05/2024 501568245
766B SUPPLEMENTARY DISCLOSURE DOCUMENT FOR EQUITIES
Alters 501 567 966

7053A 29/04/2024 29/04/2024 6 29/04/2024 5EJI16629
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 29/04/2024 29/04/2024 2 29/04/2024 7ECR67668
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 24/04/2024 24/04/2024 24 24/04/2024 5EJH60445
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

764B 23/04/2024 23/04/2024 57 23/04/2024 501567966
764BB PROSPECTUS FOR EQUITIES - QUOTED
Altered by 501 568 245

7053A 23/04/2024 23/04/2024 2 23/04/2024 5EJH53105
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16002 ASX LETTER TO SHAREHOLDERS

06017 ASX SECURITY PURCHASE PLAN

7053A 23/04/2024 23/04/2024 57 23/04/2024 5EJH53094
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS
06017 ASX SECURITY PURCHASE PLAN

7053A 17/04/2024 17/04/2024 6 17/04/2024 5EJH03863
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 11/04/2024 11/04/2024 4 11/04/2024 5EJG50571
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06027 APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)

7053A 11/04/2024 11/04/2024 2 11/04/2024 5EJG50557
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08007 ASX NOTICE OF GENERAL MEETING
06017 ASX SECURITY PURCHASE PLAN

7053A 11/04/2024 11/04/2024 39 11/04/2024 5EJG49752
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004 ASX PROXY FORM
08007 ASX NOTICE OF GENERAL MEETING

7053A 08/04/2024 08/04/2024 1 08/04/2024 5EJG20153
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06017 ASX SECURITY PURCHASE PLAN

7053A 05/04/2024 05/04/2024 21 05/04/2024 5EJF97715
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 04/04/2024 04/04/2024 28 04/04/2024 5EJF87727
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 04/04/2024 04/04/2024 2 04/04/2024 5EJF79323
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
03022 ASX DEBT FACILITY

7053A 04/04/2024 04/04/2024 22 04/04/2024 5EJF79324
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
14014 WEB CAST

7053A 03/04/2024 03/04/2024 3 03/04/2024 5EJF67799
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

484 02/04/2024 02/04/2024 2 02/04/2024 7ECQ55497

484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/04/2024	02/04/2024	6	02/04/2024	5EJF59188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	02/04/2024	02/04/2024	1	02/04/2024	5EJF59190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	28/03/2024	28/03/2024	2	28/03/2024	5EJF23675
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	26/03/2024	26/03/2024	5	26/03/2024	5EJF03442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/03/2024	26/03/2024	3	26/03/2024	5EJE99209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/03/2024	22/03/2024	8	22/03/2024	5EJE72826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	22/03/2024	22/03/2024	7	22/03/2024	5EJE72807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	22/03/2024	22/03/2024	1	22/03/2024	5EJE71368
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
484	22/03/2024	22/03/2024	2	22/03/2024	7ECQ22179
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	22/03/2024	22/03/2024	5	22/03/2024	5EJE65684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
06017	ASX SECURITY PURCHASE PLAN				
7053A	22/03/2024	22/03/2024	26	22/03/2024	5EJE65685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				

7053A	22/03/2024	22/03/2024	6	22/03/2024	5EJE65686
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	22/03/2024	22/03/2024	7	22/03/2024	5EJE65687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	22/03/2024	22/03/2024	1	22/03/2024	5EJE65688
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	21/03/2024	21/03/2024	6	21/03/2024	5EJE62272
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	20/03/2024	20/03/2024	5	20/03/2024	5EJE52534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	20/03/2024	20/03/2024	1	20/03/2024	5EJE44830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11003	SUSPENSION - EXTENSION				
7053A	15/03/2024	15/03/2024	2	15/03/2024	5EJD93943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	13/03/2024	13/03/2024	2	13/03/2024	5EJD73887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	13/03/2024	13/03/2024	1	13/03/2024	5EJD72926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	13/03/2024	13/03/2024	20	13/03/2024	5EJD72783
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	13/03/2024	13/03/2024	21	13/03/2024	5EJD71188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	11/03/2024	11/03/2024	47	11/03/2024	5EJD52888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	06/03/2024	06/03/2024	5	06/03/2024	5EJD10859

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 06/03/2024 06/03/2024 2 06/03/2024 7ECP48365
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 05/03/2024 05/03/2024 17 05/03/2024 5EJC98933
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 29/02/2024 29/02/2024 6 29/02/2024 5EJC45020
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 22/02/2024 22/02/2024 27 22/02/2024 5EJB76589
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/02/2024 21/02/2024 7 21/02/2024 5EJB74779
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 19/02/2024 19/02/2024 28 19/02/2024 5EJB49976
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/02/2024 19/02/2024 27 19/02/2024 5EJB42649
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/02/2024 09/02/2024 5 09/02/2024 5EJA38472
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 09/02/2024 09/02/2024 2 09/02/2024 7ECO40160
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 29/01/2024 29/01/2024 2 29/01/2024 7ECN90882
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 29/01/2024 29/01/2024 6 29/01/2024 5EIY81215
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 25/01/2024 25/01/2024 30 25/01/2024 5EIY35220
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	18/01/2024	18/01/2024	14	18/01/2024	5EIX24397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	15/01/2024	15/01/2024	2	15/01/2024	7ECN40202
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	15/01/2024	15/01/2024	13	15/01/2024	5EIW79536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/01/2024	12/01/2024	3	12/01/2024	5EIW47391
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/01/2024	12/01/2024	7	12/01/2024	5EIW47382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	12/01/2024	12/01/2024	4	12/01/2024	5EIW47383
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	12/01/2024	12/01/2024	3	12/01/2024	5EIW47384
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/01/2024	11/01/2024	5	11/01/2024	5EIW29990
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/01/2024	10/01/2024	19	10/01/2024	5EIW08834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
14014	WEB CAST				
7053A	10/01/2024	10/01/2024	3	10/01/2024	5EIW06611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/01/2024	09/01/2024	16	09/01/2024	5EIV99911
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/01/2024	09/01/2024	14	09/01/2024	5EIV92328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	08/01/2024	08/01/2024	1	08/01/2024	5EIV83526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
484	04/01/2024	04/01/2024	2	04/01/2024	7ECN14334
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	03/01/2024	03/01/2024	14	03/01/2024	5EIV14801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	28/12/2023	28/12/2023	10	28/12/2023	5EIU35335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	28/12/2023	28/12/2023	3	28/12/2023	5EIU35337
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/12/2023	27/12/2023	1	27/12/2023	5EIU13114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	22/12/2023	22/12/2023	2	22/12/2023	7ECN03178
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	22/12/2023	22/12/2023	1	22/12/2023	5EIT47392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	22/12/2023	22/12/2023	8	22/12/2023	5EIT46954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	21/12/2023	21/12/2023	5	21/12/2023	5EIT24320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	21/12/2023	21/12/2023	11	21/12/2023	5EIT24022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	14/12/2023	14/12/2023	21	14/12/2023	5EIS01110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	11/12/2023	11/12/2023	1	11/12/2023	5EIR44642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	23/11/2023	23/11/2023	5	23/11/2023	5EIO03086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	23/11/2023	23/11/2023	13	23/11/2023	5EIO03090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	16/11/2023	16/11/2023	2	16/11/2023	5EIN03599
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/11/2023	15/11/2023	1	15/11/2023	5EIM98431
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	15/11/2023	15/11/2023	2	15/11/2023	7ECL38599
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	14/11/2023	14/11/2023	2	14/11/2023	5EIM77785
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	06/11/2023	06/11/2023	2	06/11/2023	5EIL41274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	02/11/2023	02/11/2023	7	02/11/2023	5EIK55391
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/10/2023	31/10/2023	18	31/10/2023	5EIJ79321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	30/10/2023	30/10/2023	1	30/10/2023	5EIJ60597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
484	27/10/2023	27/10/2023	2	27/10/2023	7ECK56220
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/10/2023	27/10/2023	7	27/10/2023	5EIJ27488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				

7053A	27/10/2023	27/10/2023	1	27/10/2023	5EIJ27490
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	27/10/2023	27/10/2023	21	27/10/2023	5EIJ19840
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
09014	ASX TRADING HALT LIFTED				
7053A	27/10/2023	27/10/2023	20	27/10/2023	5EIJ19657
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	26/10/2023	26/10/2023	2	26/10/2023	5EIJ17211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	26/10/2023	26/10/2023	1	26/10/2023	5EIJ17069
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	26/10/2023	26/10/2023	18	26/10/2023	5EIJ09126
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/10/2023	23/10/2023	5	23/10/2023	5EII78920
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	23/10/2023	23/10/2023	5	23/10/2023	5EII78922
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	20/10/2023	20/10/2023	2	20/10/2023	5EII54227
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	12/10/2023	12/10/2023	22	12/10/2023	5EIH71124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/10/2023	09/10/2023	13	09/10/2023	5EIH33857
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2023	04/10/2023	22	04/10/2023	5EIG94629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				

08004	ASX PROXY FORM				
7053A	29/09/2023	29/09/2023	82	29/09/2023	5EIG48243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	29/09/2023	29/09/2023	9	29/09/2023	5EIG48248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	29/09/2023	29/09/2023	12	29/09/2023	5EIG48250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	29/09/2023	29/09/2023	38	29/09/2023	5EIG47002
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/09/2023	26/09/2023	39	26/09/2023	5EIG09908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/09/2023	11/09/2023	2	11/09/2023	5EIE62018
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/08/2023	14/08/2023	23	14/08/2023	5EIB18976
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2023	31/07/2023	9	31/07/2023	5EHZ35973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	31/07/2023	31/07/2023	3	31/07/2023	5EHZ35989
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	31/07/2023	31/07/2023	2	31/07/2023	7ECG56373
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/07/2023	27/07/2023	15	27/07/2023	5EHY76504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				

7053A	20/07/2023	20/07/2023	22	20/07/2023	5EHX92872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	11/07/2023	11/07/2023	15	11/07/2023	5EHW80802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/07/2023	10/07/2023	8	10/07/2023	5EHW77515
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	06/07/2023	06/07/2023	1	06/07/2023	5EHW35584
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/06/2023	30/06/2023	2	30/06/2023	5EHV81360
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	29/06/2023	29/06/2023	1	29/06/2023	5EHV67274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
06017	ASX SECURITY PURCHASE PLAN				
7053A	28/06/2023	28/06/2023	2	28/06/2023	5EHV52682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	28/06/2023	28/06/2023	1	28/06/2023	5EHV52684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/06/2023	27/06/2023	2	27/06/2023	5EHV42736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	27/06/2023	27/06/2023	2	27/06/2023	5EHV42612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/06/2023	27/06/2023	8	27/06/2023	5EHV40786
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	27/06/2023	27/06/2023	2	27/06/2023	5EHV39562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	26/06/2023	26/06/2023	46	26/06/2023	5EHV27646
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06010	ASX PROSPECTUS				
06017	ASX SECURITY PURCHASE PLAN				
7053A	26/06/2023	26/06/2023	56	26/06/2023	5EHV27629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12012	ASX CONSTITUTION				
484	26/06/2023	26/06/2023	2	26/06/2023	7ECF27814
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	26/06/2023	26/06/2023	7	26/06/2023	5EHV26467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	26/06/2023	26/06/2023	1	26/06/2023	5EHV26468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
764B	26/06/2023	27/06/2023	46	26/06/2023	501561903
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	26/06/2023	26/06/2023	3	26/06/2023	5EHV20553
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/06/2023	23/06/2023	8	23/06/2023	5EHU95952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	23/06/2023	23/06/2023	3	23/06/2023	5EHU95516
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/06/2023	21/06/2023	17	21/06/2023	5EHU67851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	09/06/2023	09/06/2023	2	09/06/2023	5EHT55808
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	06/06/2023	06/06/2023	8	06/06/2023	5EHT24796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	06/06/2023	06/06/2023	4	06/06/2023	5EHT24703
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
484	06/06/2023	06/06/2023	2	06/06/2023	7ECE60686

484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 06/06/2023 06/06/2023 2 06/06/2023 5EHT22646
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06017 ASX SECURITY PURCHASE PLAN

7053A 06/06/2023 06/06/2023 6 06/06/2023 5EHT22647
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 23/05/2023 23/05/2023 5 23/05/2023 5EHR97253
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)

7053A 23/05/2023 23/05/2023 31 23/05/2023 5EHR97171
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004 ASX PROXY FORM
08007 ASX NOTICE OF GENERAL MEETING

7053A 16/05/2023 16/05/2023 26 16/05/2023 5EHR31707
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

484 01/05/2023 01/05/2023 2 01/05/2023 7ECD41650
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 01/05/2023 01/05/2023 2 01/05/2023 7ECD41624
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 01/05/2023 01/05/2023 1 01/05/2023 5EHP95563
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06018 ASX CLEANSING NOTICE

7053A 01/05/2023 01/05/2023 6 01/05/2023 5EHP95567
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 01/05/2023 01/05/2023 7 01/05/2023 5EHP95576
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 01/05/2023 01/05/2023 4 01/05/2023 5EHP95579
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06027 APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)

7053A	27/04/2023	27/04/2023	19	27/04/2023	5EHP56941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	26/04/2023	26/04/2023	1	26/04/2023	5EHP53817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
06018	ASX CLEANSING NOTICE				
7053A	26/04/2023	26/04/2023	22	26/04/2023	5EHP53824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	21/04/2023	21/04/2023	5	21/04/2023	5EHP14547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
06017	ASX SECURITY PURCHASE PLAN				
7053A	21/04/2023	21/04/2023	42	21/04/2023	5EHP14548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06003	ASX PLACEMENT				
06017	ASX SECURITY PURCHASE PLAN				
7053A	21/04/2023	21/04/2023	6	21/04/2023	5EHP14549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	21/04/2023	21/04/2023	8	21/04/2023	5EHP14550
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	21/04/2023	21/04/2023	5	21/04/2023	5EHP14551
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	19/04/2023	19/04/2023	2	19/04/2023	5EHO91063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	11/04/2023	11/04/2023	2	11/04/2023	5EHO17971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/03/2023	17/03/2023	8	17/03/2023	5EHM05166
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/03/2023	08/03/2023	43	08/03/2023	5EHL30497
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX HALF YEAR ACCOUNTS
03019 ASX HALF YEAR DIRECTORS' REPORT

7053A 08/03/2023 08/03/2023 20 08/03/2023 5EHL27509
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 06/03/2023 06/03/2023 2 06/03/2023 5EHL04225
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/02/2023 21/02/2023 16 21/02/2023 5EHJ88717
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/02/2023 21/02/2023 20 21/02/2023 5EHJ88718
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 15/02/2023 15/02/2023 6 15/02/2023 5EHJ42784
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 15/02/2023 15/02/2023 4 15/02/2023 5EHJ42785
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06027 APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)

484 15/02/2023 15/02/2023 2 15/02/2023 7ECB16416
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 14/02/2023 14/02/2023 2 14/02/2023 5EHJ23177
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/01/2023 31/01/2023 6 31/01/2023 5EHH96993
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 31/01/2023 31/01/2023 2 31/01/2023 7ECA67880
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 30/01/2023 30/01/2023 3 30/01/2023 5EHH85621
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 27/01/2023 27/01/2023 18 27/01/2023 5EHH54923

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 18/01/2023 18/01/2023 16 18/01/2023 5EHG71229
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 17/01/2023 17/01/2023 8 17/01/2023 5EHG69488
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 17/01/2023 17/01/2023 3 17/01/2023 5EHG69489
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484 17/01/2023 17/01/2023 2 17/01/2023 7ECA30721
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 13/01/2023 13/01/2023 2 13/01/2023 7ECA20846
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 13/01/2023 13/01/2023 9 13/01/2023 5EHG35606
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 13/01/2023 13/01/2023 6 13/01/2023 5EHG35608
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06027 APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)

7053A 13/01/2023 13/01/2023 3 13/01/2023 5EHG35610
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 13/01/2023 13/01/2023 3 13/01/2023 5EHG35613
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 10/01/2023 10/01/2023 2 10/01/2023 5EHF98269
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/12/2022 09/12/2022 9 09/12/2022 5EHD31804
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
14014 WEB CAST

7053A 05/12/2022 05/12/2022 1 05/12/2022 5EHC78930

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014 WEB CAST
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 01/12/2022 01/12/2022 8 01/12/2022 5EHC57530
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 01/12/2022 01/12/2022 2 01/12/2022 7EBZ11301
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 28/11/2022 28/11/2022 14 28/11/2022 5EHC10086
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

218 16/11/2022 21/11/2022 56 16/11/2022 031746023
218 CONSTITUTION OF COMPANY

205 16/11/2022 21/11/2022 6 09/11/2022 031746022
205J NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION

7053A 09/11/2022 09/11/2022 3 09/11/2022 5EHA27151
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 09/11/2022 09/11/2022 13 09/11/2022 5EHA17631
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/10/2022 31/10/2022 23 31/10/2022 5EGZ30379
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
14014 WEB CAST
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 31/10/2022 31/10/2022 15 31/10/2022 5EGZ25920
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 27/10/2022 27/10/2022 1 27/10/2022 5EGY85163
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014 WEB CAST

7053A 13/10/2022 13/10/2022 3 13/10/2022 5EGX26478
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 11/10/2022 11/10/2022 5 11/10/2022 5EGX00490
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

06027 APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)

7053A	10/10/2022	10/10/2022	3	10/10/2022	5EGW76359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2022	04/10/2022	47	04/10/2022	5EGW13192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/09/2022	29/09/2022	46	29/09/2022	5EGV47750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/09/2022	23/09/2022	45	23/09/2022	5EGU82194
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	21/09/2022	21/09/2022	90	21/09/2022	5EGU60410
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	21/09/2022	21/09/2022	10	21/09/2022	5EGU60411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	21/09/2022	21/09/2022	12	21/09/2022	5EGU60413
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	06/09/2022	06/09/2022	5	06/09/2022	5EGS41032
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	05/09/2022	05/09/2022	1	05/09/2022	5EGS27873
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/09/2022	01/09/2022	8	01/09/2022	5EGR88614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
484	19/08/2022	19/08/2022	2	19/08/2022	7EBV56260
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				

484G NOTIFICATION OF SHARE ISSUE

7053A 19/08/2022 19/08/2022 8 19/08/2022 5EGO10463
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 19/08/2022 19/08/2022 1 19/08/2022 5EGO10466
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06018 ASX CLEANSING NOTICE

7053A 12/08/2022 12/08/2022 8 12/08/2022 5EGN17886
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 12/08/2022 12/08/2022 2 12/08/2022 7EBV37663
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 12/08/2022 12/08/2022 2 12/08/2022 5EGN09984
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
09014 ASX TRADING HALT LIFTED

7053A 12/08/2022 12/08/2022 5 12/08/2022 5EGN09986
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)

7053A 10/08/2022 10/08/2022 2 10/08/2022 5EGM87954
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 02/08/2022 02/08/2022 18 02/08/2022 5EGL95493
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 02/08/2022 02/08/2022 13 02/08/2022 5EGL92540
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 28/07/2022 28/07/2022 16 28/07/2022 5EGL46970
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 21/07/2022 21/07/2022 18 21/07/2022 5EGK64340
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 18/07/2022 18/07/2022 8 18/07/2022 5EGK37240
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484	18/07/2022	18/07/2022	2	18/07/2022	7EBU53251
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	18/07/2022	18/07/2022	2	18/07/2022	7EBU53245
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	11/07/2022	11/07/2022	9	11/07/2022	5EGJ55630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	05/07/2022	05/07/2022	13	05/07/2022	5EGI98085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	05/07/2022	05/07/2022	3	05/07/2022	5EGI98087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	05/07/2022	05/07/2022	2	05/07/2022	7EBU11040
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	04/07/2022	04/07/2022	2	04/07/2022	5EGI78963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/06/2022	28/06/2022	9	28/06/2022	5EGI10128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	28/06/2022	28/06/2022	2	28/06/2022	7EBT82567
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	14/06/2022	14/06/2022	18	14/06/2022	5EGG45158
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	14/06/2022	14/06/2022	3	14/06/2022	5EGG41755
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/06/2022	10/06/2022	8	10/06/2022	5EGG06866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				

484	10/06/2022	10/06/2022	2	10/06/2022	7EBT25238
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	10/06/2022	10/06/2022	2	10/06/2022	7EBT25229
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	08/06/2022	08/06/2022	20	08/06/2022	5EGF72872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/06/2022	06/06/2022	14	06/06/2022	5EGF48620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/06/2022	02/06/2022	9	02/06/2022	5EGF16200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	02/06/2022	02/06/2022	15	02/06/2022	5EGF07260
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	01/06/2022	01/06/2022	2	01/06/2022	7EBS92069
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/05/2022	27/05/2022	4	27/05/2022	5EGE43693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/05/2022	26/05/2022	10	26/05/2022	5EGE40233
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	26/05/2022	26/05/2022	12	26/05/2022	5EGE40236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/05/2022	26/05/2022	16	26/05/2022	5EGE40121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	17/05/2022	17/05/2022	2	17/05/2022	5EGD29443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

484	16/05/2022	16/05/2022	2	16/05/2022	7EBS39110
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	13/05/2022	13/05/2022	2	13/05/2022	5EGC97556
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

7053A	13/05/2022	13/05/2022	2	13/05/2022	5EGC97557
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				

7053A	11/05/2022	11/05/2022	15	11/05/2022	5EGC64936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	06/05/2022	06/05/2022	3	06/05/2022	5EGC14712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	29/04/2022	29/04/2022	1	29/04/2022	5EGB42065
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				

7053A	28/04/2022	28/04/2022	19	28/04/2022	5EGB10358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				

7053A	27/04/2022	27/04/2022	1	27/04/2022	5EGA93807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				

7053A	26/04/2022	26/04/2022	3	26/04/2022	5EGA64806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	12/04/2022	12/04/2022	42	12/04/2022	5EFY54244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				

5059	11/04/2022	11/04/2022	1	11/04/2022	501554066
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE				
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				

5057	06/04/2022	06/04/2022	38	06/04/2022	501553974
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				

7053A	06/04/2022	06/04/2022	22	06/04/2022	5EFX96189
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/04/2022	06/04/2022	4	06/04/2022	5EFX89461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/03/2022	21/03/2022	15	21/03/2022	5EFT63313
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	14/03/2022	14/03/2022	2	14/03/2022	7EBQ59685
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	14/03/2022	14/03/2022	2	14/03/2022	7EBQ59678
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	14/03/2022	14/03/2022	18	14/03/2022	5EFR66251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	14/03/2022	14/03/2022	5	14/03/2022	5EFR66252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	14/03/2022	14/03/2022	1	14/03/2022	5EFR66255
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
06018	ASX CLEANSING NOTICE				
7053A	14/03/2022	14/03/2022	7	14/03/2022	5EFR66139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	14/03/2022	14/03/2022	7	14/03/2022	5EFR66142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	11/03/2022	11/03/2022	39	11/03/2022	5EFR36516
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	09/03/2022	09/03/2022	22	09/03/2022	5EFQ99647

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	08/03/2022	08/03/2022	14	08/03/2022	5EFQ81622
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	07/03/2022	07/03/2022	2	07/03/2022	5EFQ66221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	04/03/2022	04/03/2022	10	04/03/2022	5EFQ47326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	28/02/2022	28/02/2022	4	28/02/2022	5EFP84820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/02/2022	21/02/2022	5	21/02/2022	5EFP14514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	21/02/2022	21/02/2022	3	21/02/2022	5EFP08305
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/02/2022	17/02/2022	3	17/02/2022	5EFO18359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	15/02/2022	15/02/2022	25	15/02/2022	5EFN66376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	10/02/2022	10/02/2022	20	10/02/2022	5EFM19635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	01/02/2022	01/02/2022	2	01/02/2022	7EBP29680
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/02/2022	01/02/2022	3	01/02/2022	5EFJ20200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/01/2022	27/01/2022	22	27/01/2022	5EFI03909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 24/01/2022 24/01/2022 2 24/01/2022 5EFH33470
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 18/01/2022 18/01/2022 4 18/01/2022 5EFF10329
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 10/01/2022 10/01/2022 8 10/01/2022 5EFD00690
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 10/01/2022 10/01/2022 1 10/01/2022 5EFD00694
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06018 ASX CLEANSING NOTICE

7053A 10/01/2022 10/01/2022 3 10/01/2022 5EFD00697
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 10/01/2022 10/01/2022 2 10/01/2022 5EFD00701
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484 10/01/2022 10/01/2022 2 10/01/2022 7EBO71774
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

992 04/01/2022 25/01/2022 2 20/12/2021 031484416
992 NOTIFICATION OF CHANGE OF PLACE OF INSPECTION OF BOOKS KEPT ON COMPUTER

909 04/01/2022 25/01/2022 1 20/12/2021 031484415
909 NOTICE OF ADDRESS OF BRANCH REGISTER

7053A 20/12/2021 20/12/2021 1 20/12/2021 5EEY80070
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12004 ASX DETAILS PF SHARE REGISTRY ADDRESS

7053A 08/12/2021 08/12/2021 22 08/12/2021 5EEW52299
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
14014 WEB CAST

7053A 08/12/2021 08/12/2021 5 08/12/2021 5EEW45189
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A	03/12/2021	03/12/2021	1	03/12/2021	5EEV78138
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/12/2021	01/12/2021	12	01/12/2021	5EEV51392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/11/2021	17/11/2021	2	17/11/2021	5EES02234
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/11/2021	17/11/2021	21	17/11/2021	5EER98711
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
14014	WEB CAST				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	12/11/2021	12/11/2021	8	12/11/2021	5EER36242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	12/11/2021	12/11/2021	1	12/11/2021	5EER36243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
484	12/11/2021	12/11/2021	2	12/11/2021	7EBN19740
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	08/11/2021	08/11/2021	13	08/11/2021	5EEQ75342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/10/2021	21/10/2021	18	21/10/2021	5EEO62298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	19/10/2021	19/10/2021	6	19/10/2021	5EEO46529
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/10/2021	12/10/2021	1	12/10/2021	5EEN66669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/10/2021	05/10/2021	25	05/10/2021	5EEM82362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08001	ASX NOTICE OF ANNUAL MEETING				

08004 ASX PROXY FORM

7053A 22/09/2021 22/09/2021 1 22/09/2021 5EEL29054
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER

388 21/09/2021 21/09/2021 94 30/06/2021 7EBL54911
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

7053A 16/09/2021 16/09/2021 92 16/09/2021 5EEK50470
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX FULL YEAR ACCOUNTS
03012 ASX FULL YEAR AUDIT REVIEW
03013 ASX FULL YEAR DIRECTORS' STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 16/09/2021 16/09/2021 8 16/09/2021 5EEK50471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03024 ASX CORPORATE GOVERNANCE

7053A 16/09/2021 16/09/2021 12 16/09/2021 5EEK50472
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03025 APPENDIX 4G

7053A 15/09/2021 15/09/2021 3 15/09/2021 5EEK37329
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 14/09/2021 14/09/2021 4 14/09/2021 5EEK10363
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 14/09/2021 14/09/2021 2 14/09/2021 5EEK10375
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/09/2021 09/09/2021 2 09/09/2021 5EEJ48599
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 24/08/2021 24/08/2021 6 24/08/2021 5EEH32485
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 16/08/2021 16/08/2021 3 16/08/2021 5EEG14324
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT
03022 ASX DEBT FACILITY

7053A	02/08/2021	02/08/2021	20	02/08/2021	5EEE17045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	21/07/2021	21/07/2021	15	21/07/2021	5EEC59597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	15/07/2021	15/07/2021	18	15/07/2021	5EEB90969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
14014	WEB CAST				
7053A	12/07/2021	12/07/2021	5	12/07/2021	5EEB35000
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/06/2021	28/06/2021	6	28/06/2021	5EDZ50270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/06/2021	08/06/2021	4	08/06/2021	5EDW94023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	04/06/2021	04/06/2021	2	04/06/2021	7EBI10525
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	04/06/2021	04/06/2021	2	04/06/2021	7EBI10520
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	04/06/2021	04/06/2021	17	04/06/2021	5EDW65052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	03/06/2021	03/06/2021	1	03/06/2021	5EDW42709
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
484	31/05/2021	31/05/2021	2	31/05/2021	7EBH89707
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	31/05/2021	31/05/2021	2	31/05/2021	5EDV85865

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06018 ASX CLEANSING NOTICE

7053A 31/05/2021 31/05/2021 35 31/05/2021 5EDV85866
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 28/05/2021 28/05/2021 19 28/05/2021 5EDV66310
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 19/05/2021 19/05/2021 2 19/05/2021 5EDT85149
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 18/05/2021 18/05/2021 3 18/05/2021 5EDT52721
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 04/05/2021 04/05/2021 20 04/05/2021 5EDQ52373
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)
06018 ASX CLEANSING NOTICE

484 04/05/2021 04/05/2021 2 04/05/2021 7EBH09666
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 04/05/2021 04/05/2021 2 04/05/2021 7EBH09647
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 04/05/2021 04/05/2021 5 04/05/2021 5EDQ44471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)

7053A 04/05/2021 04/05/2021 4 04/05/2021 5EDQ42759
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
11001 ASX PROGRESS REPORT

7053A 27/04/2021 27/04/2021 21 27/04/2021 5EDO73910
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A	13/04/2021	13/04/2021	18	13/04/2021	5EDL79236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
484	13/04/2021	13/04/2021	2	13/04/2021	7EBG45108
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	12/04/2021	12/04/2021	18	12/04/2021	5EDL54526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	06/04/2021	06/04/2021	1	06/04/2021	5EDK25673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
484	01/04/2021	01/04/2021	2	01/04/2021	7EBG17832
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	01/04/2021	01/04/2021	2	01/04/2021	7EBG17822
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	01/04/2021	01/04/2021	2	01/04/2021	7EBG17800
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/04/2021	01/04/2021	18	01/04/2021	5EDJ21974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	30/03/2021	30/03/2021	5	30/03/2021	5EDI83929
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/03/2021	29/03/2021	1	29/03/2021	5EDI56203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2021	29/03/2021	3	29/03/2021	5EDI56209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/03/2021	25/03/2021	2	25/03/2021	5EDH73513

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
07001 ASX ASSET ACQUISITION
09014 ASX TRADING HALT LIFTED
11001 ASX PROGRESS REPORT

7053A 25/03/2021 25/03/2021 5 25/03/2021 5EDH73514
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/03/2021 23/03/2021 5 23/03/2021 5EDH46009
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/03/2021 23/03/2021 24 23/03/2021 5EDH45900
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
11001 ASX PROGRESS REPORT

7053A 23/03/2021 23/03/2021 20 23/03/2021 5EDH45902
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 23/03/2021 23/03/2021 2 23/03/2021 5EDH37372
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 18/03/2021 18/03/2021 22 18/03/2021 5EDG35244
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 17/03/2021 17/03/2021 1 17/03/2021 5EDG16333
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 12/03/2021 12/03/2021 9 12/03/2021 5EDF05472
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14012 STANDARD AND POOR'S ANNOUNCEMENT

7053A 03/03/2021 03/03/2021 41 03/03/2021 5EDD16097
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX HALF YEAR ACCOUNTS
03019 ASX HALF YEAR DIRECTORS' REPORT

7053A 02/03/2021 02/03/2021 3 02/03/2021 5EDC83124
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 18/02/2021 18/02/2021 2 18/02/2021 5EDA33004
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

08003 ASX RESULTS OF MEETING

7053A 17/02/2021 17/02/2021 25 17/02/2021 5ECZ97642
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 16/02/2021 16/02/2021 15 16/02/2021 5ECZ75502
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 15/02/2021 15/02/2021 12 15/02/2021 5ECZ45759
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/02/2021 03/02/2021 11 03/02/2021 5ECX00968
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/02/2021 01/02/2021 16 01/02/2021 5ECW57493
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 01/02/2021 01/02/2021 2 01/02/2021 7EBE28858
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 01/02/2021 01/02/2021 3 01/02/2021 5ECW48574
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION
11001 ASX PROGRESS REPORT

7053A 22/01/2021 22/01/2021 25 22/01/2021 5ECU35590
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 20/01/2021 20/01/2021 19 20/01/2021 5ECT95863
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004 ASX PROXY FORM
08007 ASX NOTICE OF GENERAL MEETING

7053A 20/01/2021 20/01/2021 3 20/01/2021 5ECT86200
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 19/01/2021 19/01/2021 15 19/01/2021 5ECT68297
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 18/01/2021 18/01/2021 4 18/01/2021 5ECT46242
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

484 15/01/2021 15/01/2021 2 15/01/2021 7EBD84812
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 15/01/2021 15/01/2021 2 15/01/2021 7EBD84809
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 15/01/2021 15/01/2021 17 15/01/2021 5ECS91094
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)
06018 ASX CLEANSING NOTICE

7053A 15/01/2021 15/01/2021 3 15/01/2021 5ECS91095
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 14/01/2021 14/01/2021 15 14/01/2021 5ECS62189
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 12/01/2021 12/01/2021 5 12/01/2021 5ECS20627
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 12/01/2021 12/01/2021 5 12/01/2021 5ECS20230
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 12/01/2021 12/01/2021 1 12/01/2021 5ECS09330
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 11/01/2021 11/01/2021 1 11/01/2021 5ECR95389
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06017 ASX SECURITY PURCHASE PLAN

7053A 04/01/2021 04/01/2021 2 04/01/2021 5ECQ48776
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02008 ASX INITIAL DIRECTOR'S INTEREST NOTICE

7053A 04/01/2021 04/01/2021 15 04/01/2021 5ECQ48778
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

484 04/01/2021 04/01/2021 2 04/01/2021 7EBD56780
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A	04/01/2021	04/01/2021	1	04/01/2021	5ECQ42419
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	29/12/2020	29/12/2020	16	29/12/2020	5ECP56252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	29/12/2020	29/12/2020	3	29/12/2020	5ECP56253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/12/2020	29/12/2020	3	29/12/2020	5ECP56255
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	29/12/2020	29/12/2020	2	29/12/2020	7EBD51333
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	17/12/2020	17/12/2020	2	17/12/2020	5ECL48213
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	17/12/2020	17/12/2020	2	17/12/2020	7EBD27338
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	17/12/2020	17/12/2020	2	17/12/2020	5ECL38472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/12/2020	17/12/2020	17	17/12/2020	5ECL27875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	16/12/2020	16/12/2020	18	16/12/2020	5ECL11156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
484	14/12/2020	14/12/2020	2	14/12/2020	7EBD13036
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	11/12/2020	11/12/2020	17	11/12/2020	5ECK14186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				

06018 ASX CLEANSING NOTICE

7053A 11/12/2020 11/12/2020 15 11/12/2020 5ECK14187
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 10/12/2020 10/12/2020 4 10/12/2020 5ECJ96882
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
09014 ASX TRADING HALT LIFTED
06017 ASX SECURITY PURCHASE PLAN

7053A 10/12/2020 10/12/2020 9 10/12/2020 5ECJ96883
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 10/12/2020 10/12/2020 11 10/12/2020 5ECJ96885
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS
06017 ASX SECURITY PURCHASE PLAN

7053A 08/12/2020 08/12/2020 2 08/12/2020 5ECJ65797
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 07/12/2020 07/12/2020 7 07/12/2020 5ECJ50475
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 04/12/2020 04/12/2020 11 04/12/2020 5ECJ13487
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/12/2020 03/12/2020 2 03/12/2020 5ECI99795
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 03/12/2020 03/12/2020 24 03/12/2020 5ECI99502
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
15002 ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER

7053A 03/12/2020 03/12/2020 12 03/12/2020 5ECI97218
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/12/2020 01/12/2020 5 01/12/2020 5ECI63638
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 01/12/2020 01/12/2020 1 01/12/2020 5ECI61215
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

06009 ASX ISSUED CAPITAL - OTHER
11001 ASX PROGRESS REPORT

7053A 30/11/2020 30/11/2020 2 30/11/2020 5ECI43223
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03022 ASX DEBT FACILITY

7053A 26/11/2020 26/11/2020 2 26/11/2020 5ECH81669
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION
11001 ASX PROGRESS REPORT

7053A 10/11/2020 10/11/2020 3 10/11/2020 5ECF30579
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 09/11/2020 09/11/2020 21 09/11/2020 5ECF11707
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14014 WEB CAST

7053A 04/11/2020 04/11/2020 13 04/11/2020 5ECE24925
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 02/11/2020 02/11/2020 4 02/11/2020 5ECD92502
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT

7053A 29/10/2020 29/10/2020 30 29/10/2020 5ECD42260
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 29/10/2020 29/10/2020 30 29/10/2020 5ECD43258
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06007 ASX ALTERATION TO ISSUED CAPITAL
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 26/10/2020 26/10/2020 18 26/10/2020 5ECC91661
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 22/10/2020 22/10/2020 2 22/10/2020 5ECC30658
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 14/10/2020 14/10/2020 21 14/10/2020 5ECB03266
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A	14/10/2020	14/10/2020	14	14/10/2020	5ECB00714
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/10/2020	06/10/2020	1	06/10/2020	5EBZ75455
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	06/10/2020	06/10/2020	5	06/10/2020	5EBZ72562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/10/2020	02/10/2020	36	02/10/2020	5EBZ21146
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	29/09/2020	29/09/2020	74	29/09/2020	5EBY63221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/09/2020	21/09/2020	27	21/09/2020	5EBW33687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/09/2020	17/09/2020	1	17/09/2020	5EBV76190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/09/2020	17/09/2020	2	17/09/2020	5EBV74675
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/09/2020	17/09/2020	3	17/09/2020	5EBV74623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/09/2020	14/09/2020	11	14/09/2020	5EBV11396
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	14/09/2020	14/09/2020	7	14/09/2020	5EBV11398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	11/09/2020	11/09/2020	80	11/09/2020	5EBV02999
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				

484	09/09/2020	09/09/2020	2	09/09/2020	7EBA28746
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	04/09/2020	04/09/2020	3	04/09/2020	5EBU78153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/09/2020	02/09/2020	17	02/09/2020	5EBU69573
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	02/09/2020	02/09/2020	3	02/09/2020	5EBU69574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/09/2020	01/09/2020	2	01/09/2020	5EBU65007
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	25/08/2020	25/08/2020	2	25/08/2020	7EAZ80842
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	14/08/2020	14/08/2020	5	14/08/2020	5EBU05781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/08/2020	14/08/2020	5	14/08/2020	5EBU05782
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/08/2020	13/08/2020	17	13/08/2020	5EBU01446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	12/08/2020	12/08/2020	15	12/08/2020	5EBT96275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	11/08/2020	11/08/2020	1	11/08/2020	5EBT91532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	05/08/2020	05/08/2020	15	05/08/2020	5EBT73080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				

7053A	05/08/2020	05/08/2020	1	05/08/2020	5EBT71267
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5057	03/08/2020	04/08/2020	33	03/08/2020	501542017
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	31/07/2020	31/07/2020	36	31/07/2020	5EBT58542
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
484	28/07/2020	28/07/2020	2	28/07/2020	7EAY97662
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/07/2020	27/07/2020	17	27/07/2020	5EBT38944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	27/07/2020	27/07/2020	2	27/07/2020	5EBT38799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	24/07/2020	24/07/2020	3	24/07/2020	5EBT35567
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/07/2020	24/07/2020	2	24/07/2020	5EBT34781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/07/2020	24/07/2020	2	24/07/2020	5EBT34607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A	24/07/2020	24/07/2020	18	24/07/2020	5EBT34616
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
06018	ASX CLEANSING NOTICE				
7053A	17/07/2020	17/07/2020	2	17/07/2020	5EBT10065
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				

7053A	17/07/2020	17/07/2020	5	17/07/2020	5EBT10066
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/07/2020	15/07/2020	2	15/07/2020	5EBT00386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	13/07/2020	13/07/2020	11	13/07/2020	5EBS90038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	03/07/2020	03/07/2020	2	03/07/2020	9EAA34976
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	02/07/2020	02/07/2020	2	02/07/2020	7EAY18013
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	01/07/2020	01/07/2020	16	01/07/2020	5EBS50708
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	01/07/2020	01/07/2020	3	01/07/2020	5EBS47927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/06/2020	30/06/2020	8	30/06/2020	5EBS45961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	ASX TRADING POLICY				
7053A	30/06/2020	30/06/2020	1	30/06/2020	5EBS45742
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/06/2020	29/06/2020	18	29/06/2020	5EBS37080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	29/06/2020	29/06/2020	82	29/06/2020	5EBS36739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/06/2020	25/06/2020	2	25/06/2020	5EBS16378
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	15/06/2020	15/06/2020	2	15/06/2020	9EAA34105
484	CHANGE TO COMPANY DETAILS				

484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 15/06/2020 15/06/2020 2 15/06/2020 9EAA34104
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 15/06/2020 15/06/2020 2 15/06/2020 9EAA34102
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 12/06/2020 12/06/2020 17 12/06/2020 5EBR70587
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

484 05/06/2020 05/06/2020 2 05/06/2020 9EAA33758
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 05/06/2020 05/06/2020 2 05/06/2020 9EAA33757
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 04/06/2020 04/06/2020 17 04/06/2020 5EBR41306
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06020 APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)

7053A 04/06/2020 04/06/2020 14 04/06/2020 5EBR41307
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06021 APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)

7053A 04/06/2020 04/06/2020 8 04/06/2020 5EBR39380
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/06/2020 03/06/2020 5 03/06/2020 5EBR37238
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

484 03/06/2020 03/06/2020 2 03/06/2020 9EAA33677
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 03/06/2020 03/06/2020 2 03/06/2020 9EAA33676
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484	03/06/2020	03/06/2020	2	03/06/2020	9EAA33675
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	03/06/2020	03/06/2020	2	03/06/2020	9EAA33674
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	03/06/2020	03/06/2020	2	03/06/2020	9EAA33673
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/06/2020	02/06/2020	4	02/06/2020	5EBR32889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/05/2020	28/05/2020	3	28/05/2020	5EBR14502
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/05/2020	27/05/2020	16	27/05/2020	5EBR13207
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	27/05/2020	27/05/2020	13	27/05/2020	5EBR10021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/05/2020	26/05/2020	18	26/05/2020	5EBR07607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	24/05/2020	24/05/2020	2	24/05/2020	9EAA33223
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	14/05/2020	14/05/2020	16	14/05/2020	5EBQ68315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
484	12/05/2020	12/05/2020	2	12/05/2020	9EAA32749
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/05/2020	01/05/2020	16	01/05/2020	5EBQ23026

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	27/04/2020	27/04/2020	1	27/04/2020	5EBQ01613
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/04/2020	07/04/2020	10	07/04/2020	5EBP39811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	16/03/2020	16/03/2020	3	16/03/2020	5EBO73665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/03/2020	10/03/2020	4	10/03/2020	5EBO59057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/03/2020	06/03/2020	30	06/03/2020	5EBO55694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	25/02/2020	25/02/2020	1	25/02/2020	5EBM73641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/02/2020	19/02/2020	21	19/02/2020	5EBM59087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	11/02/2020	11/02/2020	16	11/02/2020	5EBL16950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	07/02/2020	07/02/2020	1	07/02/2020	5EBL09021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	06/02/2020	06/02/2020	1	06/02/2020	5EBL04969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	30/01/2020	30/01/2020	15	30/01/2020	5EBK92898
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	29/01/2020	29/01/2020	15	29/01/2020	5EBK90385

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	29/01/2020	29/01/2020	4	29/01/2020	5EBK90388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	27/12/2019	27/12/2019	14	27/12/2019	5EBK46448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	27/12/2019	27/12/2019	12	27/12/2019	5EBK46449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/12/2019	23/12/2019	1	23/12/2019	5EBK43322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/12/2019	20/12/2019	7	20/12/2019	5EBK40659
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	18/12/2019	18/12/2019	21	18/12/2019	5EBK34826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
2205	02/12/2019	10/12/2019	12	25/11/2019	030751620
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
218	02/12/2019	10/12/2019	56	02/12/2019	030751619
218	CONSTITUTION OF COMPANY				
205	02/12/2019	10/12/2019	7	25/11/2019	030751618
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	02/12/2019	02/12/2019	21	02/12/2019	5EBK06162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
14014	WEB CAST				
11001	ASX PROGRESS REPORT				
7053A	27/11/2019	27/11/2019	1	27/11/2019	5EBJ97283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
7053A	26/11/2019	26/11/2019	1	26/11/2019	5EBJ96635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	26/11/2019	26/11/2019	2	26/11/2019	5EBJ96595

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/11/2019	26/11/2019	2	26/11/2019	5EBJ96597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	25/11/2019	25/11/2019	2	25/11/2019	5EBJ94151
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	25/11/2019	25/11/2019	56	25/11/2019	5EBJ94153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12012	ASX CONSTITUTION				
7053A	25/11/2019	25/11/2019	20	25/11/2019	5EBJ92538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/11/2019	05/11/2019	21	05/11/2019	5EBJ54541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	04/11/2019	04/11/2019	18	04/11/2019	5EBJ52726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/10/2019	24/10/2019	3	24/10/2019	5EBJ36744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	24/10/2019	24/10/2019	56	24/10/2019	5EBJ36712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/10/2019	24/10/2019	2	24/10/2019	5EBJ36713
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06005	ASX CAPITAL RECONSTRUCTION				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	22/10/2019	22/10/2019	13	22/10/2019	5EBJ31369
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/10/2019	21/10/2019	1	21/10/2019	5EBJ30667
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
5057	16/10/2019	16/10/2019	58	16/10/2019	501535448

5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 15/10/2019 15/10/2019 10 15/10/2019 5EBJ20270
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 15/10/2019 15/10/2019 4 15/10/2019 5EBJ20273
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05001 ASX FIRST QUARTER CASH FLOW REPORT

484 08/10/2019 08/10/2019 2 08/10/2019 7EAQ08104
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 02/10/2019 02/10/2019 14 02/10/2019 5EBI27907
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 25/09/2019 25/09/2019 73 25/09/2019 5EBI16464
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX FULL YEAR ACCOUNTS
03012 ASX FULL YEAR AUDIT REVIEW
03013 ASX FULL YEAR DIRECTORS' STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 25/09/2019 25/09/2019 7 25/09/2019 5EBI16467
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03024 ASX CORPORATE GOVERNANCE

7053A 25/09/2019 25/09/2019 11 25/09/2019 5EBI16471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03025 APPENDIX 4G

7053A 11/09/2019 11/09/2019 11 11/09/2019 5EBH93952
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 11/09/2019 11/09/2019 15 11/09/2019 5EBH93314
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 20/08/2019 20/08/2019 12 20/08/2019 5EBH00461
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
06018 ASX CLEANSING NOTICE

7053A 20/08/2019 20/08/2019 5 20/08/2019 5EBG98954
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

11001 ASX PROGRESS REPORT

7053A 15/08/2019 15/08/2019 2 15/08/2019 5EBG01427
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
09014 ASX TRADING HALT LIFTED

7053A 13/08/2019 13/08/2019 2 13/08/2019 5EBF59388
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 05/08/2019 05/08/2019 22 05/08/2019 5EBD95870
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 02/08/2019 02/08/2019 2 02/08/2019 5EBD39061
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 30/07/2019 30/07/2019 18 30/07/2019 5EBC24831
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/07/2019 19/07/2019 2 19/07/2019 5EBA36334
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 18/07/2019 18/07/2019 2 18/07/2019 5EBA34215
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 18/07/2019 18/07/2019 19 18/07/2019 5EBA32526
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION
14014 WEB CAST

7053A 17/07/2019 17/07/2019 11 17/07/2019 5EBA32039
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
06018 ASX CLEANSING NOTICE

7053A 17/07/2019 17/07/2019 67 17/07/2019 5EBA30364
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 12/07/2019 12/07/2019 7 12/07/2019 5EAZ93102
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

7053A 12/07/2019 12/07/2019 4 12/07/2019 5EAZ93104
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A	09/07/2019	09/07/2019	11	09/07/2019	5EAZ88250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	09/07/2019	09/07/2019	5	09/07/2019	5EAZ86809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	24/06/2019	24/06/2019	12	24/06/2019	5EAZ49267
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	20/06/2019	20/06/2019	16	20/06/2019	5EAZ43041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/06/2019	20/06/2019	4	20/06/2019	5EAZ43043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
17003	ASX RESPONSE TO ASX QUERY				
7053A	19/06/2019	19/06/2019	2	19/06/2019	5EAZ40962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	19/06/2019	19/06/2019	1	19/06/2019	5EAZ40821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	17/06/2019	17/06/2019	11	17/06/2019	5EAZ35421
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	13/06/2019	13/06/2019	2	13/06/2019	5EAZ29633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/06/2019	11/06/2019	9	11/06/2019	5EAZ25453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/06/2019	07/06/2019	9	07/06/2019	5EAZ21927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/06/2019	04/06/2019	18	04/06/2019	5EAZ13860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03026 COMPANY PRESENTATION

7053A 04/06/2019 04/06/2019 15 04/06/2019 5EAZ13623
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 29/05/2019 29/05/2019 3 29/05/2019 5EAZ05950
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 29/05/2019 29/05/2019 10 29/05/2019 5EAZ05951
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 28/05/2019 28/05/2019 15 28/05/2019 5EAZ02588
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 28/05/2019 28/05/2019 1 28/05/2019 5EAZ04105
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 23/05/2019 23/05/2019 10 23/05/2019 5EAY97218
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/05/2019 23/05/2019 1 23/05/2019 5EAY95811
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16001 ASX LETTER TO SHAREHOLDERS - OTHER

7053A 20/05/2019 20/05/2019 3 20/05/2019 5EAY89124
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
16002 ASX LETTER TO SHAREHOLDERS

7053A 20/05/2019 20/05/2019 10 20/05/2019 5EAY89125
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 15/05/2019 15/05/2019 6 15/05/2019 5EAY80442
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/05/2019 07/05/2019 17 07/05/2019 5EAY66998
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 06/05/2019 06/05/2019 2 06/05/2019 5EAY66752
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 06/05/2019 06/05/2019 2 06/05/2019 5EAY65204

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX OPEN BRIEFING				
7053A	03/05/2019	03/05/2019	12	03/05/2019	5EAY63388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	30/04/2019	30/04/2019	4	30/04/2019	5EAY56618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2019	30/04/2019	13	30/04/2019	5EAY56612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	30/04/2019	30/04/2019	2	30/04/2019	5EAY54574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A	11/04/2019	11/04/2019	22	11/04/2019	5EAX64823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/03/2019	28/03/2019	18	28/03/2019	5EAV99791
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	21/03/2019	21/03/2019	14	21/03/2019	5EAV59625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/03/2019	14/03/2019	25	14/03/2019	5EAV15035
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	12/03/2019	12/03/2019	1	12/03/2019	5EAV00243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	20/02/2019	20/02/2019	2	20/02/2019	5EAT65691
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/02/2019	19/02/2019	18	19/02/2019	5EAT60600
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				

7053A	18/02/2019	18/02/2019	3	18/02/2019	5EAT54413
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
06018	ASX CLEANSING NOTICE				
7053A	18/02/2019	18/02/2019	10	18/02/2019	5EAT54415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/02/2019	07/02/2019	21	07/02/2019	5EAS83979
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/02/2019	06/02/2019	44	06/02/2019	5EAS67310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/01/2019	24/01/2019	4	24/01/2019	5EAR96114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	24/01/2019	24/01/2019	8	24/01/2019	5EAR96111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	16/01/2019	16/01/2019	1	16/01/2019	5EAR64596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/12/2018	20/12/2018	2	20/12/2018	5EAJ50293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/12/2018	12/12/2018	13	12/12/2018	5EAG12317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	10/12/2018	10/12/2018	23	10/12/2018	5EAF77828
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
2205	07/12/2018	18/12/2018	33	27/11/2018	030418744
2205E	NOTIFICATION OF RESOLUTION RELATING TO SHARES REDUCTION OF SHARE CAPITAL - SCHEDULE 5				
7053A	06/12/2018	06/12/2018	3	06/12/2018	5EAF04523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	06/12/2018	06/12/2018	25	06/12/2018	5EAF00287
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/11/2018	28/11/2018	4	28/11/2018	5EAE33020
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/11/2018	27/11/2018	2	27/11/2018	5EAE27954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	08/11/2018	08/11/2018	0	08/11/2018	5EAC96519
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/11/2018	05/11/2018	2	05/11/2018	5EAC81359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/10/2018	29/10/2018	11	29/10/2018	5EAC45117
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	29/10/2018	29/10/2018	4	29/10/2018	5EAC45121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	29/10/2018	29/10/2018	33	29/10/2018	5EAC44224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	23/10/2018	23/10/2018	2	23/10/2018	5EAC11521
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/10/2018	19/10/2018	2	19/10/2018	5EAC09250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	18/10/2018	18/10/2018	11	18/10/2018	5EAC07719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/10/2018	18/10/2018	2	18/10/2018	5EAC07720
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	17/10/2018	17/10/2018	3	17/10/2018	5EAC06015
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				

11001 ASX PROGRESS REPORT

7053A 17/10/2018 17/10/2018 3 17/10/2018 5EAC06018
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
09014 ASX TRADING HALT LIFTED

7053A 15/10/2018 15/10/2018 2 15/10/2018 5EAC03453
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 12/10/2018 12/10/2018 15 12/10/2018 5EAC01951
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

992 10/10/2018 18/12/2018 2 02/10/2018 030452596
992 NOTIFICATION OF CHANGE OF PLACE OF INSPECTION OF BOOKS KEPT ON COMPUTER

909 10/10/2018 09/11/2018 1 02/10/2018 030452595
909 NOTICE OF ADDRESS OF BRANCH REGISTER

7053A 27/09/2018 27/09/2018 17 27/09/2018 5EAB87993
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 25/09/2018 25/09/2018 2 25/09/2018 7EAE43272
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

484 25/09/2018 25/09/2018 2 25/09/2018 7EAE43197
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 24/09/2018 24/09/2018 1 24/09/2018 5EAB83351
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

7053A 20/09/2018 20/09/2018 24 20/09/2018 5EAB80755
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

315 17/09/2018 21/09/2018 1 21/06/2017 028353583
315A NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR

7053A 12/09/2018 12/09/2018 3 12/09/2018 5EAA99863
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

388 12/09/2018 12/09/2018 94 30/06/2018 7EAE02391
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR

DISCLOSING ENTITY

7053A	12/09/2018	12/09/2018	92	12/09/2018	5EAA99045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	12/09/2018	12/09/2018	11	12/09/2018	5EAA99047
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	07/09/2018	07/09/2018	2	07/09/2018	5EAA96160
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
484	07/09/2018	07/09/2018	2	07/09/2018	7EAD89285
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	04/09/2018	04/09/2018	0	04/09/2018	5EAA92198
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	29/08/2018	29/08/2018	2	29/08/2018	5EAA85643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/08/2018	28/08/2018	3	28/08/2018	5EAA82115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	27/08/2018	27/08/2018	0	27/08/2018	5EAA77751
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	27/08/2018	27/08/2018	0	27/08/2018	5EAA77462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	27/08/2018	27/08/2018	0	27/08/2018	5EAA76024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/08/2018	27/08/2018	20	27/08/2018	5EAA74003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	25/08/2018	25/08/2018	20	25/08/2018	5EAA71342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/07/2018	30/07/2018	28	30/07/2018	5EAA51888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/07/2018	13/07/2018	9	13/07/2018	5EAA42799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	13/07/2018	13/07/2018	4	13/07/2018	5EAA42806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	29/06/2018	29/06/2018	1	29/06/2018	5EAA34268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/06/2018	26/06/2018	10	26/06/2018	5EAA30186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/06/2018	26/06/2018	2	26/06/2018	5EAA30187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/06/2018	26/06/2018	1	26/06/2018	5EAA30188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	22/06/2018	22/06/2018	2	22/06/2018	5EAA28424
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/06/2018	21/06/2018	1	21/06/2018	5EAA28163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/06/2018	20/06/2018	19	20/06/2018	5EAA26788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	20/06/2018	20/06/2018	26	20/06/2018	5EAA25860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/06/2018	14/06/2018	10	14/06/2018	5EAA21044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	14/06/2018	14/06/2018	15	14/06/2018	5EAA21046
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	13/06/2018	13/06/2018	10	13/06/2018	5EAA19222
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/05/2018	30/05/2018	6	30/05/2018	5EAA09412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/05/2018	29/05/2018	1	29/05/2018	5EAA09090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	17/05/2018	17/05/2018	24	17/05/2018	5EAA02719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	14/05/2018	14/05/2018	1	14/05/2018	5EAA00643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	12/04/2018	12/04/2018	15	12/04/2018	5E5657339
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/04/2018	11/04/2018	6	11/04/2018	5E5656268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	11/04/2018	11/04/2018	4	11/04/2018	5E5656269
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	05/04/2018	05/04/2018	14	05/04/2018	5E5651736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2018	29/03/2018	3	29/03/2018	5E5648903
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/03/2018	08/03/2018	5	08/03/2018	5E5350840
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	02/03/2018	02/03/2018	2	02/03/2018	7E9957407
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

7053A	02/03/2018	02/03/2018	26	02/03/2018	5E5128025
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	22/02/2018	22/02/2018	18	22/02/2018	5E4919668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
11002	ASX PROGRESS REPORT - OTHER				
7053A	21/02/2018	21/02/2018	2	21/02/2018	5E4877731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	20/02/2018	20/02/2018	2	20/02/2018	5E4834318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	20/02/2018	20/02/2018	10	20/02/2018	5E4834319
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/02/2018	16/02/2018	2	16/02/2018	5E4716423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/01/2018	31/01/2018	21	31/01/2018	5E4703108
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2018	31/01/2018	23	31/01/2018	5E4703110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	30/01/2018	30/01/2018	6	30/01/2018	5E4702589
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	30/01/2018	30/01/2018	5	30/01/2018	5E4702590
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
484	21/12/2017	21/12/2017	2	21/12/2017	7E9773440
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	20/12/2017	20/12/2017	1	20/12/2017	5E4683748
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				

7053A	18/12/2017	18/12/2017	10	18/12/2017	5E4681163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/12/2017	18/12/2017	2	18/12/2017	5E4681171
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/12/2017	18/12/2017	31	17/12/2017	5E4680187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	15/12/2017	15/12/2017	2	15/12/2017	5E4678998
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	11/12/2017	11/12/2017	4	11/12/2017	5E4672742
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	30/11/2017	30/11/2017	15	30/11/2017	5E4626964
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/11/2017	23/11/2017	14	23/11/2017	5E4621328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/11/2017	23/11/2017	26	23/11/2017	5E4621330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	14/11/2017	14/11/2017	20	14/11/2017	5E4611167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/11/2017	07/11/2017	4	07/11/2017	5E4563300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	06/11/2017	06/11/2017	29	06/11/2017	5E4562379
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	06/11/2017	06/11/2017	10	06/11/2017	5E4562382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
764B	06/11/2017	07/11/2017	31	06/11/2017	501515270

764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 06/11/2017 06/11/2017 3 06/11/2017 5E4561424
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06009 ASX ISSUED CAPITAL - OTHER
11001 ASX PROGRESS REPORT

7053A 31/10/2017 31/10/2017 3 31/10/2017 5E4556804
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 31/10/2017 31/10/2017 58 31/10/2017 5E4556814
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12012 ASX CONSTITUTION

7053A 31/10/2017 31/10/2017 23 31/10/2017 5E4556550
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
15002 ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER

7053A 31/10/2017 31/10/2017 6 31/10/2017 5E4556219
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 31/10/2017 31/10/2017 4 31/10/2017 5E4556222
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 17/10/2017 17/10/2017 21 17/10/2017 5E4542877
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 05/10/2017 05/10/2017 10 05/10/2017 5E4535285
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 04/10/2017 04/10/2017 29 04/10/2017 5E4517600
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

764B 04/10/2017 06/10/2017 31 04/10/2017 501514206
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 29/09/2017 29/09/2017 42 29/09/2017 5E4513298
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 27/09/2017 27/09/2017 4 27/09/2017 5E4510334
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
09014 ASX TRADING HALT LIFTED

7053A	25/09/2017	25/09/2017	11	25/09/2017	5E4509046
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	25/09/2017	25/09/2017	90	25/09/2017	5E4509043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	25/09/2017	25/09/2017	2	25/09/2017	5E4508841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	20/09/2017	20/09/2017	27	20/09/2017	5E4506115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	20/09/2017	20/09/2017	17	20/09/2017	5E4505328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	19/09/2017	19/09/2017	5	19/09/2017	5E4504284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	11/09/2017	11/09/2017	26	11/09/2017	5E4498167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/09/2017	08/09/2017	1	08/09/2017	5E4497690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	06/09/2017	06/09/2017	21	06/09/2017	5E4495289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/08/2017	29/08/2017	1	29/08/2017	5E4487819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/08/2017	18/08/2017	11	18/08/2017	5E4479550
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	18/08/2017	18/08/2017	5	18/08/2017	5E4479336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/08/2017	16/08/2017	3	16/08/2017	5E4476900
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/08/2017	16/08/2017	23	16/08/2017	5E4475846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2017	31/07/2017	8	31/07/2017	5E4461711
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	31/07/2017	31/07/2017	5	31/07/2017	5E4461716
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	31/07/2017	31/07/2017	3	31/07/2017	5E4461468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	31/07/2017	31/07/2017	13	31/07/2017	5E4461472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
7053A	25/07/2017	25/07/2017	26	25/07/2017	5E4456543
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	25/07/2017	25/07/2017	18	25/07/2017	5E4456230
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/07/2017	19/07/2017	4	19/07/2017	5E4453468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/07/2017	12/07/2017	14	12/07/2017	5E4446472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/06/2017	28/06/2017	1	28/06/2017	5E4432270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	27/06/2017	27/06/2017	2	27/06/2017	5E4431225
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/06/2017	22/06/2017	2	22/06/2017	5E4427111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	22/06/2017	22/06/2017	6	22/06/2017	5E4426478
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	22/06/2017	22/06/2017	27	22/06/2017	5E4426482
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/06/2017	20/06/2017	2	20/06/2017	5E4424702
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
09015	ASX CIRCULARS				
7053A	20/06/2017	20/06/2017	30	20/06/2017	5E4424703
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	20/06/2017	20/06/2017	2	20/06/2017	5E4424704
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	5	20/06/2017	5E4424705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
09008	ASX ADMISSION TO OFFICIAL LIST				
7053A	20/06/2017	20/06/2017	202	20/06/2017	5E4424706
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06004	ASX ISSUES TO THE PUBLIC				
06010	ASX PROSPECTUS				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	82	20/06/2017	5E4424708
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	9	20/06/2017	5E4424709

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
14013	ASX TRADING POLICY				
7053A	20/06/2017	20/06/2017	29	20/06/2017	5E4424711
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	1	20/06/2017	5E4424714
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
06009	ASX ISSUED CAPITAL - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	2	20/06/2017	5E4424715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	1	20/06/2017	5E4424669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	20/06/2017	20/06/2017	2	20/06/2017	5E4424671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	15/06/2017	15/06/2017	11	15/06/2017	5E4421659
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/06/2017	15/06/2017	6	15/06/2017	5E4421622
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	15/06/2017	15/06/2017	4	15/06/2017	5E4421624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/06/2017	15/06/2017	4	15/06/2017	5E4421626
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	15/06/2017	15/06/2017	5	15/06/2017	5E4421227
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	14/06/2017	14/06/2017	4	14/06/2017	7E9148959
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				

484E APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A	13/06/2017	13/06/2017	1	13/06/2017	5E4418777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12014	CHANGE OF COMPANY NAME				
205	02/06/2017	02/06/2017	2	30/05/2017	7E9116950
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
	Alters 7E8 985 871				
7053A	30/05/2017	30/05/2017	2	30/05/2017	5E4388607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	08/05/2017	08/05/2017	202	08/05/2017	5E4352256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	08/05/2017	08/05/2017	1	08/05/2017	5E4352227
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
764B	05/05/2017	08/05/2017	205	05/05/2017	501508446
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	01/05/2017	01/05/2017	12	01/05/2017	5E4347340
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	01/05/2017	01/05/2017	200	01/05/2017	5E4347347
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	26/04/2017	26/04/2017	1	26/04/2017	5E4344052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12002	ASX DETAILS OF COMPANY ADDRESS				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
484	20/04/2017	20/04/2017	2	20/04/2017	7E8985959
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
410	20/04/2017	20/04/2017	1	20/04/2017	7E8985871
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
	Altered by 7E9 116 950				

7053A	18/04/2017	18/04/2017	12	18/04/2017	5E4339950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/04/2017	18/04/2017	2	18/04/2017	5E4339951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
410	12/04/2017	12/04/2017	4	12/04/2017	029963806
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
484	04/04/2017	05/04/2017	11	05/04/2017	029911206
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	27/03/2017	27/03/2017	18	27/03/2017	5E4327682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	22/03/2017	22/03/2017	64	22/03/2017	5E4312506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/03/2017	14/03/2017	4	14/03/2017	5E4306334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	14/03/2017	14/03/2017	6	14/03/2017	5E4306335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	07/03/2017	07/03/2017	1	07/03/2017	5E4302016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	07/03/2017	07/03/2017	12	07/03/2017	5E4302003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	07/03/2017	07/03/2017	4	07/03/2017	9E0022116
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	17/02/2017	17/02/2017	1	17/02/2017	5E4286464
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06005 ASX CAPITAL RECONSTRUCTION

7053A 17/02/2017 17/02/2017 8 17/02/2017 5E4286465
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 10/02/2017 10/02/2017 3 10/02/2017 5E4280384
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06005 ASX CAPITAL RECONSTRUCTION
06007 ASX ALTERATION TO ISSUED CAPITAL

7053A 10/02/2017 10/02/2017 1 10/02/2017 5E4280344
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06005 ASX CAPITAL RECONSTRUCTION
08003 ASX RESULTS OF MEETING

7053A 08/02/2017 08/02/2017 1 08/02/2017 5E4278513
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12004 ASX DETAILS PF SHARE REGISTRY ADDRESS

484 07/02/2017 07/02/2017 2 07/02/2017 7E8747037
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 13/01/2017 13/01/2017 3 13/01/2017 5E4205918
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06005 ASX CAPITAL RECONSTRUCTION
06007 ASX ALTERATION TO ISSUED CAPITAL

7053A 11/01/2017 11/01/2017 22 11/01/2017 5E4204627
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06005 ASX CAPITAL RECONSTRUCTION
08004 ASX PROXY FORM
08007 ASX NOTICE OF GENERAL MEETING

7053A 19/12/2016 19/12/2016 18 19/12/2016 5E4183599
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 19/12/2016 19/12/2016 47 19/12/2016 5E4183601
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 19/12/2016 19/12/2016 17 19/12/2016 5E4183602
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 19/12/2016 19/12/2016 42 19/12/2016 5E4183603
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 13/12/2016 13/12/2016 1 13/12/2016 5E4175217

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 09/12/2016 09/12/2016 1 09/12/2016 5E4172455
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12004 ASX DETAILS PF SHARE REGISTRY ADDRESS

7053A 23/08/2016 23/08/2016 2 23/08/2016 5E4093908
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 23/08/2016 23/08/2016 2 23/08/2016 5E4093908
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 23/08/2016 23/08/2016 2 23/08/2016 5E4093908
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

106 30/06/2016 01/07/2016 2 30/06/2016 029553902
106 NOTICE OF CANCELLATION OR REVOCATION OF A LODGED DOCUMENT
Cancels 7E8 078 455

7053A 22/06/2016 22/06/2016 1 22/06/2016 5E4062416
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 28/04/2016 28/04/2016 1 28/04/2016 5E4027229
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 04/03/2016 04/03/2016 1 04/03/2016 5E3997471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER

7053A 30/11/2015 30/11/2015 1 30/11/2015 5E3939953
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08005 ASX ALTERATION TO NOTICE OF MEETING
11001 ASX PROGRESS REPORT

7053A 02/11/2015 02/11/2015 1 02/11/2015 5E3911129
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 17/09/2015 17/09/2015 1 17/09/2015 5E3870349
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 25/08/2015 26/08/2015 3 25/08/2015 5E3850969
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A	22/07/2015	22/07/2015	1	22/07/2015	5E3826039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	21/05/2015	21/05/2015	1	21/05/2015	5E3790145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/04/2015	16/04/2015	1	16/04/2015	5E3763129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	16/04/2015	16/04/2015	1	16/04/2015	5E3763089
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
7053A	25/03/2015	25/03/2015	2	25/03/2015	5E3748806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	17/03/2015	17/03/2015	1	17/03/2015	5E3743501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	30/01/2015	30/01/2015	5	30/01/2015	5E3709923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST - SECOND QUARTER REPORT				
7053A	26/11/2014	26/11/2014	1	26/11/2014	5E3674018
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/10/2014	24/10/2014	16	24/10/2014	5E3653275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	23/10/2014	23/10/2014	5	23/10/2014	5E3651924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	23/10/2014	23/10/2014	1	23/10/2014	5E3651925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	06/10/2014	06/10/2014	2	06/10/2014	5E3637987
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				

7053A	06/10/2014	06/10/2014	1	06/10/2014	5E3637979
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	03/10/2014	03/10/2014	1	03/10/2014	5E3637587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	03/10/2014	03/10/2014	1	03/10/2014	5E3637245
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/09/2014	30/09/2014	60	30/09/2014	5E3633684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	05/09/2014	05/09/2014	2	05/09/2014	5E3614799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/08/2014	29/08/2014	10	29/08/2014	5E3609378
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/07/2014	30/07/2014	5	30/07/2014	5E3578791
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	30/07/2014	30/07/2014	1	30/07/2014	5E3578792
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	15/05/2014	15/05/2014	4	15/05/2014	5E3536179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/04/2014	30/04/2014	5	30/04/2014	5E3527543
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	30/04/2014	30/04/2014	2	30/04/2014	5E3527545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	25/03/2014	25/03/2014	1	25/03/2014	5E3508798

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
09014	ASX TRADING HALT LIFTED				
14003	LEGAL PROCEEDINGS				
7053A	21/03/2014	21/03/2014	1	21/03/2014	5E3507279
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	21/03/2014	21/03/2014	1	21/03/2014	5E3507231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	28/02/2014	28/02/2014	17	28/02/2014	5E3494197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	31/01/2014	31/01/2014	5	31/01/2014	5E3474050
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	31/01/2014	31/01/2014	2	31/01/2014	5E3474053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	09/01/2014	09/01/2014	2	09/01/2014	5E3463194
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/11/2013	27/11/2013	1	27/11/2013	5E3440754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	31/10/2013	31/10/2013	5	31/10/2013	5E3423930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	31/10/2013	31/10/2013	2	31/10/2013	5E3423935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	30/10/2013	30/10/2013	67	30/10/2013	5E3422436
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
5057	10/10/2013	11/10/2013	68	11/10/2013	025276370

5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 10/10/2013 10/10/2013 1 10/10/2013 5E3408983
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 04/10/2013 04/10/2013 8 04/10/2013 5E3405768
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 04/10/2013 04/10/2013 14 04/10/2013 5E3405421
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

484 04/10/2013 04/10/2013 2 04/10/2013 7E5557065
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 27/09/2013 27/09/2013 1 27/09/2013 5E3401142
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 25/09/2013 25/09/2013 1 25/09/2013 5E3399017
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 23/09/2013 23/09/2013 56 23/09/2013 5E3397265
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 04/09/2013 04/09/2013 1 04/09/2013 5E3386251
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 27/08/2013 27/08/2013 9 27/08/2013 5E3380568
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 26/08/2013 26/08/2013 1 26/08/2013 5E3379969
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 26/08/2013 26/08/2013 1 26/08/2013 5E3379713
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

484	16/08/2013	16/08/2013	2	16/08/2013	7E5445751
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	16/08/2013	16/08/2013	12	16/08/2013	5E3373789
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/08/2013	08/08/2013	1	08/08/2013	5E3369245
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	31/07/2013	31/07/2013	4	31/07/2013	5E3363712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	31/07/2013	31/07/2013	3	31/07/2013	5E3363713
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	25/07/2013	25/07/2013	2	25/07/2013	5E3358296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	25/07/2013	25/07/2013	29	25/07/2013	5E3358297
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	25/07/2013	25/07/2013	12	25/07/2013	5E3358298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
764B	24/07/2013	25/07/2013	31	24/07/2013	025271985
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	24/07/2013	24/07/2013	1	24/07/2013	5E3357676
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	22/07/2013	22/07/2013	1	22/07/2013	5E3356085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	03/07/2013	03/07/2013	2	03/07/2013	7E5337227
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				

7053A	02/07/2013	02/07/2013	12	02/07/2013	5E3342799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	27/06/2013	27/06/2013	2	27/06/2013	7E5323294
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	27/06/2013	27/06/2013	2	27/06/2013	7E5323273
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	27/06/2013	27/06/2013	2	27/06/2013	7E5323248
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	25/06/2013	25/06/2013	12	25/06/2013	5E3337006
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
7053A	31/05/2013	31/05/2013	1	31/05/2013	5E3319439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	23/05/2013	23/05/2013	1	23/05/2013	5E3312723
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/04/2013	30/04/2013	4	30/04/2013	5E3295130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	30/04/2013	30/04/2013	4	30/04/2013	5E3295121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	28/02/2013	28/02/2013	16	28/02/2013	5E3244809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	31/01/2013	31/01/2013	4	31/01/2013	5E3221177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				

7053A	31/01/2013	31/01/2013	2	31/01/2013	5E3221178
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	18/12/2012	18/12/2012	11	18/12/2012	5E3198270
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/12/2012	06/12/2012	4	06/12/2012	5E3188673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	28/11/2012	28/11/2012	1	28/11/2012	5E3179821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	19/11/2012	19/11/2012	11	19/11/2012	5E3170000
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/11/2012	19/11/2012	8	19/11/2012	5E3170002
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/11/2012	19/11/2012	2	19/11/2012	5E3170003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/11/2012	15/11/2012	2	15/11/2012	5E3167489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/11/2012	12/11/2012	3	12/11/2012	5E3163586
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	12/11/2012	12/11/2012	3	12/11/2012	5E3163587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/11/2012	12/11/2012	2	12/11/2012	5E3163588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	09/11/2012	09/11/2012	12	09/11/2012	5E3162437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/10/2012	31/10/2012	2	31/10/2012	5E3153067
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	31/10/2012	31/10/2012	4	31/10/2012	5E3153038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	29/10/2012	29/10/2012	17	29/10/2012	5E3149263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	25/10/2012	25/10/2012	1	25/10/2012	5E3146808
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	25/10/2012	25/10/2012	1	25/10/2012	5E3146619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	04/10/2012	04/10/2012	1	04/10/2012	5E3129763
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	02/10/2012	02/10/2012	2	02/10/2012	7E4757085
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/10/2012	02/10/2012	11	02/10/2012	5E3127827
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/09/2012	28/09/2012	61	28/09/2012	5E3126534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	26/09/2012	26/09/2012	1	26/09/2012	5E3123974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/09/2012	21/09/2012	2	21/09/2012	5E3121397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				

764B	19/09/2012	19/09/2012	35	19/09/2012	025272609
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	19/09/2012	19/09/2012	48	19/09/2012	5E3119744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
06013	ASX - APPENDIX 3B				
7053A	17/09/2012	17/09/2012	1	17/09/2012	5E3117806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	07/09/2012	07/09/2012	1	07/09/2012	5E3110664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/08/2012	31/08/2012	1	31/08/2012	5E3105421
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/08/2012	30/08/2012	10	30/08/2012	5E3104211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	24/08/2012	24/08/2012	1	24/08/2012	5E3099347
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2012	31/07/2012	4	31/07/2012	5E3076737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	31/07/2012	31/07/2012	2	31/07/2012	5E3076740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	24/07/2012	24/07/2012	1	24/07/2012	5E3070031
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/05/2012	30/05/2012	1	30/05/2012	5E3011938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/04/2012	30/04/2012	4	30/04/2012	5E2988580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	30/04/2012	30/04/2012	2	30/04/2012	5E2988581
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

7053A	24/04/2012	24/04/2012	1	24/04/2012	5E2983967
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2012	28/02/2012	17	28/02/2012	5E2944568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	20/02/2012	20/02/2012	1	20/02/2012	5E2936286
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/02/2012	10/02/2012	1	10/02/2012	5E2930636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2012	31/01/2012	3	31/01/2012	5E2922565
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	31/01/2012	31/01/2012	4	31/01/2012	5E2922568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	10/01/2012	10/01/2012	1	10/01/2012	5E2907556
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	09/12/2011	09/12/2011	9	09/12/2011	5E2890136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/12/2011	09/12/2011	7	09/12/2011	5E2890133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/12/2011	08/12/2011	3	08/12/2011	5E2889110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
484	08/12/2011	08/12/2011	2	08/12/2011	1E7963526
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	05/12/2011	05/12/2011	1	05/12/2011	5E2885722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	28/11/2011	28/11/2011	1	28/11/2011	5E2878209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	25/11/2011	25/11/2011	2	25/11/2011	7E4113038
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	24/11/2011	24/11/2011	7	24/11/2011	5E2875317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/11/2011	24/11/2011	7	24/11/2011	5E2875015
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/11/2011	08/11/2011	3	08/11/2011	5E2858214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/11/2011	03/11/2011	1	03/11/2011	5E2854619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/11/2011	02/11/2011	1	02/11/2011	5E2853766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	31/10/2011	31/10/2011	4	31/10/2011	5E2852044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
484	27/10/2011	27/10/2011	2	27/10/2011	7E4047419
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	26/10/2011	26/10/2011	8	26/10/2011	5E2846715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/10/2011	26/10/2011	3	26/10/2011	5E2846717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/10/2011	26/10/2011	3	26/10/2011	5E2846730
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/10/2011	26/10/2011	63	26/10/2011	5E2846733

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	26/10/2011	26/10/2011	16	26/10/2011	5E2846741
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	26/10/2011	26/10/2011	13	26/10/2011	5E2845782
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	11/10/2011	11/10/2011	1	11/10/2011	5E2833440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	11/10/2011	11/10/2011	1	11/10/2011	5E2833444
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/09/2011	29/09/2011	51	29/09/2011	5E2824772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	28/09/2011	28/09/2011	1	28/09/2011	5E2823179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/09/2011	20/09/2011	33	20/09/2011	5E2816658
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06006	ASX NEW ISSUE LETTER OF OFFER & ACC. FORM				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	12/09/2011	12/09/2011	3	12/09/2011	5E2808735
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
766B	09/09/2011	12/09/2011	6	09/09/2011	024421882
766B	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR EQUITIES				
	Alters 024 421 844				

7053A	08/09/2011	08/09/2011	2	08/09/2011	5E2807033
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	07/09/2011	07/09/2011	30	07/09/2011	5E2805743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
764B	06/09/2011	06/09/2011	32	06/09/2011	024421844
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
	Altered by 024 421 882				
7053A	06/09/2011	06/09/2011	2	06/09/2011	5E2804331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	06/09/2011	06/09/2011	29	06/09/2011	5E2804333
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	06/09/2011	06/09/2011	7	06/09/2011	5E2804334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	06/09/2011	06/09/2011	1	06/09/2011	5E2804335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16001	ASX LETTER TO SHAREHOLDERS - OTHER				
7053A	30/08/2011	30/08/2011	7	30/08/2011	5E2797016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
484	29/08/2011	29/08/2011	2	29/08/2011	7E3911272
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	29/08/2011	29/08/2011	2	29/08/2011	7E3911261
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	29/08/2011	29/08/2011	1	29/08/2011	5E2795334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	29/08/2011	29/08/2011	2	29/08/2011	5E2795335

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06008 ASX NON-RENOUNCEABLE ISSUE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 29/08/2011 29/08/2011 7 29/08/2011 5E2795337
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/08/2011 29/08/2011 7 29/08/2011 5E2795338
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 25/08/2011 25/08/2011 2 25/08/2011 5E2793238
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 23/08/2011 23/08/2011 1 23/08/2011 5E2791514
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 23/08/2011 23/08/2011 1 23/08/2011 5E2791516
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 10/08/2011 10/08/2011 1 10/08/2011 5E2783070
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 09/08/2011 09/08/2011 1 09/08/2011 5E2782325
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16002 ASX LETTER TO SHAREHOLDERS

7053A 08/08/2011 08/08/2011 1 08/08/2011 5E2781252
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 02/08/2011 02/08/2011 3 02/08/2011 5E2778200
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT
16002 ASX LETTER TO SHAREHOLDERS

484 02/08/2011 02/08/2011 2 02/08/2011 7E3852683
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 29/07/2011 29/07/2011 5 29/07/2011 5E2776242
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 29/07/2011 29/07/2011 4 29/07/2011 5E2776046

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19004 ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT

7053A 29/07/2011 29/07/2011 2 29/07/2011 5E2776047
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 29/07/2011 29/07/2011 7 29/07/2011 5E2776043
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 27/07/2011 27/07/2011 2 27/07/2011 5E2773042
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06008 ASX NON-RENOUNCEABLE ISSUE

484 11/07/2011 11/07/2011 2 11/07/2011 7E3801978
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 11/07/2011 11/07/2011 7 11/07/2011 5E2758269
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 01/07/2011 01/07/2011 1 01/07/2011 5E2749444
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 24/06/2011 24/06/2011 7 24/06/2011 5E2740070
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

484 16/06/2011 16/06/2011 2 16/06/2011 7E3688368
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 16/06/2011 16/06/2011 7 16/06/2011 5E2730723
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

7053A 15/06/2011 15/06/2011 1 15/06/2011 5E2728424
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 08/06/2011 08/06/2011 7 08/06/2011 5E2723065
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

7053A	01/06/2011	01/06/2011	7	01/06/2011	5E2716527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	31/05/2011	31/05/2011	2	31/05/2011	5E2715367
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/05/2011	24/05/2011	3	24/05/2011	5E2709411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	23/05/2011	23/05/2011	3	23/05/2011	5E2707806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	18/05/2011	18/05/2011	1	18/05/2011	5E2704265
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11002	ASX PROGRESS REPORT - OTHER				
7053A	17/05/2011	17/05/2011	1	17/05/2011	5E2702867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	17/05/2011	17/05/2011	1	17/05/2011	5E2702872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	11/05/2011	11/05/2011	7	11/05/2011	5E2698702
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	11/05/2011	11/05/2011	2	11/05/2011	7E3659844
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	11/04/2011	11/04/2011	4	11/04/2011	5E2673440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
484	22/03/2011	22/03/2011	2	22/03/2011	7E3552847
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	22/03/2011	22/03/2011	3	22/03/2011	5E2654708

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	02/03/2011	02/03/2011	6	02/03/2011	5E2638208
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
9206	02/03/2011	02/03/2011	5	02/03/2011	026933387
9206	PRE 1991 ANNUAL RETURN AND OTHER DOCUMENTS				
9204	02/03/2011	02/03/2011	58	02/03/2011	026933383
9204	PRE 1991 MEMORANDUM AND ARTICLES				
9205	02/03/2011	02/03/2011	58	02/03/2011	026933384
9205	PRE 1991 REGD OFFICE/PLACE OF BUSINESS, AGENT,OFFICEHOLDERS SHARES- ALLOTMENT, PROSPECTUS, REPORT OF AFFAIRS, TRUST DEED				
9205	02/03/2011	02/03/2011	44	02/03/2011	026933385
9205	PRE 1991 REGD OFFICE/PLACE OF BUSINESS, AGENT,OFFICEHOLDERS SHARES- ALLOTMENT, PROSPECTUS, REPORT OF AFFAIRS, TRUST DEED				
9206	02/03/2011	02/03/2011	60	02/03/2011	026933386
9206	PRE 1991 ANNUAL RETURN AND OTHER DOCUMENTS				
7053A	25/02/2011	25/02/2011	1	25/02/2011	5E2634341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	24/02/2011	24/02/2011	15	24/02/2011	5E2633138
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	01/02/2011	01/02/2011	1	01/02/2011	5E2613318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/01/2011	31/01/2011	4	31/01/2011	5E2611798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
484	04/01/2011	04/01/2011	2	04/01/2011	7E3395584
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	04/01/2011	04/01/2011	2	04/01/2011	7E3395575
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				

484G NOTIFICATION OF SHARE ISSUE

7053A	31/12/2010	31/12/2010	1	31/12/2010	5E2595284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/12/2010	29/12/2010	5	29/12/2010	5E2594412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	TRADING POLICY				
7053A	21/12/2010	21/12/2010	6	21/12/2010	5E2589693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/12/2010	06/12/2010	6	06/12/2010	5E2570853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/12/2010	06/12/2010	6	06/12/2010	5E2570847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/11/2010	30/11/2010	1	30/11/2010	5E2564930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/11/2010	29/11/2010	1	29/11/2010	5E2562949
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/11/2010	09/11/2010	7	09/11/2010	5E2540074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/11/2010	01/11/2010	32	01/11/2010	5E2531919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
5059	28/10/2010	01/11/2010	2	28/10/2010	020194837
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
5057	20/10/2010	20/10/2010	35	20/10/2010	024437527
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	18/10/2010	18/10/2010	1	18/10/2010	5E2516738
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	11/10/2010	11/10/2010	4	11/10/2010	5E2508385

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	29/09/2010	29/09/2010	60	29/09/2010	5E2493137
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	29/09/2010	29/09/2010	60	29/09/2010	5E2493091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	06/09/2010	06/09/2010	1	06/09/2010	5E2468843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	31/08/2010	31/08/2010	1	31/08/2010	5E2462735
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	30/08/2010	30/08/2010	7	30/08/2010	5E2461074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	24/08/2010	24/08/2010	1	24/08/2010	5E2455927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/07/2010	30/07/2010	12	30/07/2010	5E2435136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	15/07/2010	15/07/2010	4	15/07/2010	5E2422253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	17/06/2010	17/06/2010	1	17/06/2010	5E2395029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	03/06/2010	03/06/2010	1	03/06/2010	5E2381273

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 27/04/2010 27/04/2010 4 27/04/2010 5E2352784
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19003 ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT

7053A 12/04/2010 12/04/2010 7 12/04/2010 5E2343592
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 09/04/2010 09/04/2010 2 09/04/2010 5E2342903
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484 08/04/2010 08/04/2010 2 08/04/2010 7E2817431
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE
484K NOTIFICATION OF SHARE CANCELLATION - FORFEITED SHARES

7053A 08/04/2010 08/04/2010 4 08/04/2010 5E2341804
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 08/04/2010 08/04/2010 10 08/04/2010 5E2341735
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03002 ASX TOP 20 SHAREHOLDERS
06013 ASX - APPENDIX 3B

7053A 31/03/2010 31/03/2010 1 31/03/2010 5E2338094
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

484 24/03/2010 24/03/2010 2 24/03/2010 7E2761531
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 10/03/2010 10/03/2010 1 10/03/2010 5E2323230
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

7053A 08/03/2010 08/03/2010 2 08/03/2010 5E2320789
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 08/03/2010 08/03/2010 7 08/03/2010 5E2320791
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/03/2010 05/03/2010 29 05/03/2010 5E2320174

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

754B 05/03/2010 08/03/2010 32 05/03/2010 024427777
754BB REPLACEMENT PROSPECTUS FOR EQUITIES - QUOTED
Alters 024 427 733

7053A 26/02/2010 26/02/2010 16 26/02/2010 5E2315080
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

7053A 26/02/2010 26/02/2010 1 26/02/2010 5E2314070
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06006 ASX NEW ISSUE LETTER OF OFFER & ACC. FORM
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 25/02/2010 25/02/2010 1 25/02/2010 5E2313653
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06006 ASX NEW ISSUE LETTER OF OFFER & ACC. FORM
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 25/02/2010 25/02/2010 2 25/02/2010 5E2313642
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06006 ASX NEW ISSUE LETTER OF OFFER & ACC. FORM
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 25/02/2010 25/02/2010 28 25/02/2010 5E2313643
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

7053A 25/02/2010 25/02/2010 7 25/02/2010 5E2313644
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

764B 25/02/2010 26/02/2010 30 25/02/2010 024427733
764BB PROSPECTUS FOR EQUITIES - QUOTED
Altered by 024 427 777

484 16/02/2010 16/02/2010 2 16/02/2010 7E2712209
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A	08/02/2010	08/02/2010	1	08/02/2010	5E2297596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/02/2010	08/02/2010	8	08/02/2010	5E2297573
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/01/2010	29/01/2010	5	29/01/2010	5E2291439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	27/01/2010	27/01/2010	1	27/01/2010	5E2288145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	25/01/2010	25/01/2010	4	25/01/2010	5E2286781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	21/01/2010	21/01/2010	3	21/01/2010	5E2284957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	21/01/2010	21/01/2010	1	21/01/2010	5E2284953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	20/01/2010	20/01/2010	2	20/01/2010	5E2283246
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	01/12/2009	01/12/2009	1	01/12/2009	5E2257749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/11/2009	30/11/2009	7	30/11/2009	5E2256943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/11/2009	20/11/2009	7	20/11/2009	5E2249723
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/11/2009	20/11/2009	6	20/11/2009	5E2249725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/11/2009	06/11/2009	1	06/11/2009	5E2239467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08003 ASX RESULTS OF MEETING

7053A 06/11/2009 06/11/2009 3 06/11/2009 5E2238780
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 30/10/2009 30/10/2009 5 30/10/2009 5E2234929
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19001 ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT

7053A 26/10/2009 26/10/2009 3 26/10/2009 5E2228633
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 30/09/2009 30/09/2009 20 30/09/2009 5E2210051
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 30/09/2009 30/09/2009 61 30/09/2009 5E2209961
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

5057 25/09/2009 25/09/2009 22 25/09/2009 024427016
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 31/08/2009 31/08/2009 9 31/08/2009 5E2187904
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 22/07/2009 22/07/2009 5 22/07/2009 5E2157409
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19004 ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT

7053A 17/07/2009 17/07/2009 1 17/07/2009 5E2153586
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 16/07/2009 16/07/2009 7 16/07/2009 5E2153317
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 13/07/2009 13/07/2009 4 13/07/2009 5E2150056
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A	09/07/2009	09/07/2009	8	09/07/2009	5E2147732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	06/07/2009	06/07/2009	1	06/07/2009	5E2145079
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	26/06/2009	26/06/2009	1	26/06/2009	5E2137139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/06/2009	24/06/2009	1	24/06/2009	5E2134879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	17/06/2009	17/06/2009	1	17/06/2009	5E2130194
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	12/06/2009	12/06/2009	1	12/06/2009	5E2126911
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/06/2009	09/06/2009	2	09/06/2009	5E2123790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	04/06/2009	04/06/2009	37	04/06/2009	5E2122011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
06013	ASX - APPENDIX 3B				
764B	04/06/2009	05/06/2009	33	04/06/2009	024428199
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	30/04/2009	30/04/2009	5	30/04/2009	5E2098206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	22/04/2009	22/04/2009	4	22/04/2009	5E2093253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	03/04/2009	03/04/2009	1	03/04/2009	5E2085365
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				

7053A	02/04/2009	02/04/2009	1	02/04/2009	5E2084468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	02/04/2009	02/04/2009	1	02/04/2009	5E2084437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	25/02/2009	25/02/2009	16	25/02/2009	5E2062795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	21/01/2009	21/01/2009	4	21/01/2009	5E2041206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	08/01/2009	08/01/2009	1	08/01/2009	5E2035366
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	31/12/2008	31/12/2008	8	31/12/2008	5E2032787
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	11/12/2008	11/12/2008	7	11/12/2008	5E2023784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/12/2008	10/12/2008	2	10/12/2008	5E2023506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/12/2008	10/12/2008	2	10/12/2008	5E2023507
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/12/2008	10/12/2008	7	10/12/2008	5E2023460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/12/2008	02/12/2008	2	02/12/2008	5E2018580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	02/12/2008	02/12/2008	2	02/12/2008	5E2018565
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

484 01/12/2008 01/12/2008 2 01/12/2008 7E1926785
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 01/12/2008 01/12/2008 1 01/12/2008 5E2017861
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 28/11/2008 28/11/2008 1 28/11/2008 5E2016653
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 28/11/2008 28/11/2008 1 28/11/2008 5E2016654
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 27/11/2008 27/11/2008 1 27/11/2008 5E2015219
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 24/10/2008 24/10/2008 20 24/10/2008 5E1994545
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 24/10/2008 24/10/2008 70 24/10/2008 5E1994542
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 21/10/2008 21/10/2008 4 21/10/2008 5E1991450
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19001 ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT

5059 20/10/2008 22/10/2008 2 20/10/2008 024437059
5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

5057 17/10/2008 17/10/2008 25 17/10/2008 024432432
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 14/10/2008 14/10/2008 1 14/10/2008 5E1987135
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A	30/09/2008	30/09/2008	56	30/09/2008	5E1978908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	29/08/2008	29/08/2008	8	29/08/2008	5E1962099
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	16/07/2008	16/07/2008	4	16/07/2008	5E1936117
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	14/07/2008	14/07/2008	1	14/07/2008	5E1934334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/06/2008	10/06/2008	1	10/06/2008	5E1911225
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/04/2008	09/04/2008	4	09/04/2008	5E1878745
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	31/03/2008	31/03/2008	1	31/03/2008	5E1873458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	31/03/2008	31/03/2008	8	31/03/2008	5E1873465
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/02/2008	29/02/2008	16	29/02/2008	5E1858231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	30/01/2008	30/01/2008	3	30/01/2008	5E1841242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/01/2008	30/01/2008	5	30/01/2008	5E1841122
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				

7053A	09/01/2008	09/01/2008	7	09/01/2008	5E1833429
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/12/2007	07/12/2007	7	07/12/2007	5E1820963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/12/2007	07/12/2007	2	07/12/2007	5E1820966
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/12/2007	07/12/2007	2	07/12/2007	5E1820969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/12/2007	07/12/2007	2	07/12/2007	5E1820971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/11/2007	30/11/2007	1	30/11/2007	5E1816823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	26/11/2007	26/11/2007	1	26/11/2007	5E1813393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/11/2007	14/11/2007	2	14/11/2007	5E1807221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/11/2007	09/11/2007	1	09/11/2007	5E1804821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/11/2007	08/11/2007	2	08/11/2007	5E1804043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5059	31/10/2007	31/10/2007	2	31/10/2007	023219333
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	30/10/2007	30/10/2007	91	30/10/2007	5E1799003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				

03020 FULL YEAR ACCOUNTS
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 29/10/2007 29/10/2007 4 29/10/2007 5E1797890
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19001 ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT

5057 24/10/2007 25/10/2007 18 24/10/2007 021021650
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 19/10/2007 19/10/2007 1 19/10/2007 5E1792481
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
16002 ASX LETTER TO SHAREHOLDERS

7053A 19/10/2007 19/10/2007 4 19/10/2007 5E1792482
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

484 12/10/2007 12/10/2007 3 12/10/2007 1F0039904
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 28/09/2007 28/09/2007 8 28/09/2007 5E1782889
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

7053A 28/09/2007 28/09/2007 63 28/09/2007 5E1782750
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 30/08/2007 30/08/2007 10 30/08/2007 5E1767731
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT

7053A 02/08/2007 02/08/2007 2 02/08/2007 5E1751791
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 31/07/2007 31/07/2007 5 31/07/2007 5E1749176
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19004 ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT

7053A	24/07/2007	24/07/2007	2	24/07/2007	5E1744970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	07/05/2007	07/05/2007	1	07/05/2007	5E1703514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/05/2007	03/05/2007	12	03/05/2007	5E1702358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/04/2007	26/04/2007	5	26/04/2007	5E1697856
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	17/04/2007	17/04/2007	1	17/04/2007	5E1693016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/03/2007	28/03/2007	4	28/03/2007	5E1684462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	20/03/2007	20/03/2007	6	20/03/2007	5E1680415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/03/2007	20/03/2007	2	20/03/2007	5E1680417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	20/03/2007	20/03/2007	7	20/03/2007	5E1680418
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/03/2007	19/03/2007	1	19/03/2007	5E1679635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	16/03/2007	16/03/2007	1	16/03/2007	5E1679083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06010	ASX PROSPECTUS				
7053A	28/02/2007	28/02/2007	17	28/02/2007	5E1670535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				

03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS

764B 23/02/2007 23/02/2007 22 23/02/2007 023066308
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 23/02/2007 23/02/2007 7 23/02/2007 5E1667356
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/02/2007 23/02/2007 21 23/02/2007 5E1667361
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

7053A 21/02/2007 21/02/2007 1 21/02/2007 5E1665170
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 21/02/2007 21/02/2007 12 21/02/2007 5E1665039
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER

7053A 20/02/2007 20/02/2007 2 20/02/2007 5E1664732
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 31/01/2007 31/01/2007 5 31/01/2007 5E1654810
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19002 ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT

7053A 22/01/2007 22/01/2007 16 22/01/2007 5E1649887
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER
08004 ASX PROXY FORM

5059 17/01/2007 18/01/2007 2 17/01/2007 023066148
5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

5057 12/01/2007 15/01/2007 16 12/01/2007 023066127
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

484 09/01/2007 10/01/2007 3 10/01/2007 1F0109823
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 29/12/2006 29/12/2006 1 29/12/2006 5E1641537
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT

7053A	29/12/2006	29/12/2006	8	29/12/2006	5E1641538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/12/2006	21/12/2006	7	21/12/2006	5E1639816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/12/2006	21/12/2006	6	21/12/2006	5E1639818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/12/2006	21/12/2006	1	21/12/2006	5E1639318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/12/2006	08/12/2006	1	08/12/2006	5E1630789
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/12/2006	06/12/2006	1	06/12/2006	5E1629148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	30/11/2006	30/11/2006	1	30/11/2006	5E1625533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	31/10/2006	31/10/2006	100	31/10/2006	5E1606826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
5059	27/10/2006	03/11/2006	2	27/10/2006	022629618
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	26/10/2006	26/10/2006	5	26/10/2006	5E1602615
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
5057	26/10/2006	27/10/2006	21	26/10/2006	022629557
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
484	24/10/2006	25/10/2006	4	24/10/2006	1F0115820

484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484N CHANGES TO (MEMBERS) SHARE HOLDINGS

7053A 29/09/2006 29/09/2006 68 29/09/2006 5E1584233
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 26/09/2006 26/09/2006 2 26/09/2006 5E1580108
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 22/09/2006 25/09/2006 3 25/09/2006 1F0106011
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 13/09/2006 13/09/2006 13 13/09/2006 5E1571031
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 13/09/2006 13/09/2006 7 13/09/2006 5E1570875
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 07/09/2006 07/09/2006 2 07/09/2006 5E1566952
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/07/2006 31/07/2006 5 31/07/2006 5E1551019
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19004 ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT

7053A 31/07/2006 31/07/2006 2 31/07/2006 5E1550580
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 28/06/2006 28/06/2006 2 28/06/2006 7E0758225
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 27/06/2006 27/06/2006 4 27/06/2006 5E1538507
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 26/06/2006 26/06/2006 1 26/06/2006 5E1538083

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 26/06/2006 26/06/2006 1 26/06/2006 5E1538086
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 10/05/2006 10/05/2006 1 10/05/2006 5E1522200
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL

7053A 03/05/2006 03/05/2006 1 03/05/2006 5E1519374
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 27/04/2006 27/04/2006 4 27/04/2006 5E1516516
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19003 ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT

7053A 26/04/2006 26/04/2006 1 26/04/2006 5E1515460
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL

7053A 04/04/2006 04/04/2006 1 04/04/2006 5E1507525
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

484 20/03/2006 20/03/2006 2 20/03/2006 7E0651269
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 16/03/2006 16/03/2006 21 16/03/2006 5E1499443
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

7053A 28/02/2006 28/02/2006 7 28/02/2006 5E1492318
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 22/02/2006 22/02/2006 5 22/02/2006 5E1488985
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19002 ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT

7053A 15/02/2006 15/02/2006 1 15/02/2006 5E1484693
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A	08/02/2006	08/02/2006	2	08/02/2006	5E1479715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/01/2006	24/01/2006	2	24/01/2006	5E1473452
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/01/2006	23/01/2006	2	23/01/2006	5E1473054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	10/01/2006	10/01/2006	2	10/01/2006	7E0582212
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	29/12/2005	29/12/2005	1	29/12/2005	5E1467296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/12/2005	16/12/2005	6	16/12/2005	5E1463638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	16/12/2005	16/12/2005	7	16/12/2005	5E1463635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/12/2005	15/12/2005	2	15/12/2005	5E1462971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/12/2005	01/12/2005	2	01/12/2005	5E1457156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	15/11/2005	15/11/2005	1	15/11/2005	5E1450546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	08/11/2005	08/11/2005	1	08/11/2005	5E1447731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	04/11/2005	04/11/2005	1	04/11/2005	5E1446799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	01/11/2005	03/11/2005	3	03/11/2005	1F0034894
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				

484O CHANGES TO SHARE STRUCTURE

7053A 31/10/2005 31/10/2005 86 31/10/2005 5E1444119
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 31/10/2005 31/10/2005 5 31/10/2005 5E1444122
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19001 ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT

5059 26/10/2005 08/12/2005 2 26/10/2005 021029958
5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

484 25/10/2005 07/11/2005 6 26/10/2005 1F0017705
484N CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS

5057 25/10/2005 25/10/2005 21 25/10/2005 021029661
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 14/10/2005 14/10/2005 1 14/10/2005 5E1436461
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 14/10/2005 14/10/2005 8 14/10/2005 5E1436456
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 13/10/2005 13/10/2005 1 13/10/2005 5E1435946
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 13/10/2005 13/10/2005 8 13/10/2005 5E1435939
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 13/10/2005 13/10/2005 1 13/10/2005 5E1435940
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 06/10/2005 06/10/2005 11 06/10/2005 5E1433378
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER

08004 ASX PROXY FORM

7053A 04/10/2005 04/10/2005 1 04/10/2005 5E1432316
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 30/09/2005 30/09/2005 55 30/09/2005 5E1431092
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 13/09/2005 13/09/2005 9 13/09/2005 5E1423471
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 07/09/2005 07/09/2005 1 07/09/2005 5E1421291
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL
06009 ASX ISSUED CAPITAL - OTHER

7053A 29/07/2005 29/07/2005 5 29/07/2005 5E1405269
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19004 ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT

7053A 21/07/2005 21/07/2005 1 21/07/2005 5E1400949
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 20/07/2005 20/07/2005 8 20/07/2005 021426484
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 30/06/2005 30/06/2005 4 30/06/2005 5E1390957
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 30/06/2005 30/06/2005 7 30/06/2005 5E1390959
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/06/2005 23/06/2005 1 23/06/2005 5E1387575
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL

7053A 03/06/2005 03/06/2005 1 03/06/2005 5E1379628
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A	05/05/2005	05/05/2005	13	05/05/2005	5E1369722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	05/05/2005	05/05/2005	1	05/05/2005	5E1369723
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
07002	ASX ASSET DISPOSAL				
7053A	04/05/2005	04/05/2005	1	04/05/2005	5E1369241
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/04/2005	29/04/2005	5	29/04/2005	5E1367400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	05/04/2005	05/04/2005	2	05/04/2005	5E1357278
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	05/04/2005	05/04/2005	1	05/04/2005	5E1357277
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
484	23/03/2005	30/03/2005	6	30/03/2005	021076687
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	15/03/2005	15/03/2005	2	15/03/2005	5E1349481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/03/2005	08/03/2005	1	08/03/2005	5E1346661
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/03/2005	01/03/2005	7	01/03/2005	5E1344078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2005	25/02/2005	14	25/02/2005	5E1342173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				

7053A	23/02/2005	23/02/2005	1	23/02/2005	5E1340469
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/02/2005	18/02/2005	1	18/02/2005	5E1338545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	11/02/2005	11/02/2005	2	11/02/2005	5E1335872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/02/2005	08/02/2005	2	08/02/2005	5E1334335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/02/2005	02/02/2005	2	02/02/2005	5E1332194
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/01/2005	31/01/2005	5	31/01/2005	5E1330970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	24/01/2005	24/01/2005	1	24/01/2005	5E1328077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	13/01/2005	13/01/2005	1	13/01/2005	5E1324556
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	13/01/2005	14/01/2005	4	14/01/2005	020915994
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	13/01/2005	14/01/2005	2	14/01/2005	020915996
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	13/01/2005	14/01/2005	2	14/01/2005	020915997
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	13/01/2005	14/01/2005	2	14/01/2005	020915995
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

7053A	07/01/2005	07/01/2005	6	07/01/2005	5E1322924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/12/2004	31/12/2004	21	31/12/2004	5E1321527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/12/2004	04/04/2005	10	20/12/2004	5E1318100
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
14001	ASX OTHER				
7053A	17/12/2004	17/12/2004	2	17/12/2004	5E1317543
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	14/12/2004	14/12/2004	3	14/12/2004	5E1315404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	29/11/2004	29/11/2004	1	29/11/2004	5E1307782
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	16/11/2004	16/11/2004	3	16/11/2004	5E1300958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	16/11/2004	16/11/2004	2	16/11/2004	5E1300938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/10/2004	29/10/2004	5	29/10/2004	5E1293425
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19001	ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT				
7053A	29/10/2004	29/10/2004	92	29/10/2004	5E1293246
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08006	ASX NOTICE OF MEETING - OTHER				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
5059	27/10/2004	27/10/2004	2	27/10/2004	020167073
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE				

GIVING FINANCIAL BENEFITS

7053A	27/10/2004	27/10/2004	1	27/10/2004	5E1291014
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/10/2004	26/10/2004	2	26/10/2004	5E1290353
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	20/10/2004	22/10/2004	7	21/10/2004	020696627
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
5057	19/10/2004	20/10/2004	0	19/10/2004	016501967
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	05/10/2004	05/10/2004	1	05/10/2004	5E1280424
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/09/2004	30/09/2004	7	30/09/2004	5E1279055
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/09/2004	30/09/2004	8	30/09/2004	5E1279057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/09/2004	30/09/2004	2	30/09/2004	5E1279045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/09/2004	30/09/2004	7	30/09/2004	5E1279047
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/09/2004	30/09/2004	59	30/09/2004	5E1279048
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	20/09/2004	20/09/2004	2	20/09/2004	5E1272962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				

7053A	16/09/2004	16/09/2004	1	16/09/2004	5E1271666
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	07/09/2004	07/09/2004	1	07/09/2004	5E1266879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	01/09/2004	01/09/2004	2	01/09/2004	5E1264463
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/08/2004	31/08/2004	7	31/08/2004	5E1263853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	30/08/2004	30/08/2004	2	30/08/2004	5E1262342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/08/2004	27/08/2004	2	27/08/2004	5E1261814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	23/08/2004	24/08/2004	3	24/08/2004	020662409
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	19/08/2004	19/08/2004	2	19/08/2004	5E1257417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/08/2004	19/08/2004	1	19/08/2004	5E1257012
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	18/08/2004	18/08/2004	7	18/08/2004	5E1256853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/08/2004	18/08/2004	1	18/08/2004	5E1256855
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	18/08/2004	18/08/2004	2	18/08/2004	5E1256856
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/08/2004	10/08/2004	1	10/08/2004	5E1252824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				

7053A	09/08/2004	09/08/2004	14	09/08/2004	5E1252662
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	30/07/2004	30/07/2004	5	30/07/2004	5E1248913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	30/07/2004	30/07/2004	2	30/07/2004	5E1248759
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/07/2004	28/07/2004	3	28/07/2004	5E1247267
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	22/07/2004	22/07/2004	6	22/07/2004	5E1243808
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	19/07/2004	19/07/2004	5	19/07/2004	5E1241490
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/07/2004	19/07/2004	8	19/07/2004	5E1241442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	13/07/2004	13/07/2004	1	13/07/2004	5E1239293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	05/07/2004	05/07/2004	3	05/07/2004	020291835
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	01/07/2004	01/07/2004	1	01/07/2004	5E1233199
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/07/2004	01/07/2004	7	01/07/2004	5E1233200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/06/2004	24/06/2004	2	23/06/2004	5E1228161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	01/06/2004	01/06/2004	2	01/06/2004	5E1217821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/06/2004	01/06/2004	2	01/06/2004	5E1217823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	01/06/2004	03/06/2004	2	27/05/2004	0E9914875
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	26/05/2004	26/05/2004	1	26/05/2004	5E1215086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	05/05/2004	05/05/2004	1	05/05/2004	5E1205784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/05/2004	03/05/2004	2	03/05/2004	5E1205179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/04/2004	30/04/2004	4	30/04/2004	5E1204630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	30/04/2004	30/04/2004	5	30/04/2004	5E1204633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19003	ASX COMMITMENTS TEST ENTITY - THIRD QUARTER REPORT				
7053A	28/04/2004	28/04/2004	1	28/04/2004	5E1202432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	14/04/2004	19/04/2004	5	02/04/2004	020235933
484G	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE				
484	14/04/2004	19/04/2004	3	31/03/2004	020235930
484G	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE				
7053A	05/04/2004	05/04/2004	2	05/04/2004	5E1192889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	05/04/2004	05/04/2004	7	05/04/2004	5E1192880
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/04/2004	01/04/2004	7	01/04/2004	5E1191387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013 ASX - APPENDIX 3B

7053A	18/03/2004	18/03/2004	2	18/03/2004	5E1184513
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/03/2004	10/03/2004	1	10/03/2004	5E1178837
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/02/2004	27/02/2004	12	27/02/2004	5E1173807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	05/02/2004	05/02/2004	4	05/02/2004	5E1159137
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/01/2004	30/01/2004	4	30/01/2004	5E1157273
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19002	ASX COMMITMENTS TEST ENTITY/APP.4C-SECOND QUARTER REPORT				
7053A	23/01/2004	23/01/2004	2	23/01/2004	5E1154717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/01/2004	23/01/2004	1	23/01/2004	5E1154718
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	23/01/2004	23/01/2004	2	23/01/2004	5E1154721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/01/2004	21/01/2004	2	21/01/2004	5E1152976
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/01/2004	15/01/2004	2	15/01/2004	5E1149488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/01/2004	15/01/2004	2	15/01/2004	5E1149157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	09/01/2004	09/01/2004	2	09/01/2004	5E1146832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

484 09/01/2004 13/02/2004 6 09/01/2004 019963684
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE
484N CHANGES TO (MEMBERS) SHARE HOLDINGS

484 07/01/2004 12/01/2004 12 05/12/2003 019281178
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE
484N CHANGES TO (MEMBERS) SHARE HOLDINGS

205 15/12/2003 17/12/2003 1 27/11/2003 019903404
205A NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME

7053A 05/12/2003 05/12/2003 7 05/12/2003 5E1135988
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/12/2003 05/12/2003 7 05/12/2003 5E1135989
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 04/12/2003 04/12/2003 8 04/12/2003 5E1135498
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
03002 ASX TOP 20 SHAREHOLDERS

7053A 27/11/2003 27/11/2003 1 27/11/2003 5E1131935
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 21/11/2003 21/11/2003 1 21/11/2003 5E1129118
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 10/11/2003 10/11/2003 2 10/11/2003 5E1123860
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 06/11/2003 06/11/2003 9 06/11/2003 5E1122248
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 31/10/2003 31/10/2003 4 31/10/2003 5E1120648
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
19001 ASX COMMITMENTS TEST ENTITY - FIRST QUARTER REPORT

7053A 30/10/2003 30/10/2003 15 30/10/2003 5E1119189
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

08001 ASX NOTICE OF ANNUAL MEETING

5059 29/10/2003 30/10/2003 2 29/10/2003 016503566
5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 28/10/2003 28/10/2003 1 28/10/2003 5E1117365
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

5057 27/10/2003 27/10/2003 15 27/10/2003 016503549
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 24/10/2003 24/10/2003 2 24/10/2003 5E1115670
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 24/10/2003 24/10/2003 2 24/10/2003 5E1115671
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 24/10/2003 24/10/2003 2 24/10/2003 5E1115672
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 15/10/2003 15/10/2003 7 15/10/2003 5E1110319
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

764B 14/10/2003 14/10/2003 21 14/10/2003 016507532
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 14/10/2003 14/10/2003 20 14/10/2003 5E1109895
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

7053A 10/10/2003 10/10/2003 2 10/10/2003 5E1108680
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484 07/10/2003 21/10/2003 12 15/09/2003 019775349
484G CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE

484 07/10/2003 21/10/2003 12 15/09/2003 019775348
484G CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE

484 07/10/2003 21/10/2003 12 15/09/2003 019775347
484G CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE

7053A 01/10/2003 02/10/2003 2 01/10/2003 5E1104925
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A	30/09/2003	30/09/2003	39	30/09/2003	5E1103447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	23/09/2003	23/09/2003	2	23/09/2003	5E1098841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	16/09/2003	16/09/2003	7	16/09/2003	5E1095113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/09/2003	16/09/2003	7	16/09/2003	5E1095115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/09/2003	16/09/2003	7	16/09/2003	5E1095116
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/09/2003	12/09/2003	20	12/09/2003	5E1093664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	29/08/2003	29/08/2003	1	29/08/2003	5E1087441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	28/08/2003	28/08/2003	1	28/08/2003	5E1086774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	26/08/2003	26/08/2003	2	26/08/2003	5E1085418
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/07/2003	31/07/2003	4	31/07/2003	5E1076349
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
19004	ASX - COMMITMENTS TEST ENTITY - FOURTH QUARTER REPORT				
7053A	24/07/2003	24/07/2003	1	24/07/2003	5E1073974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
304	16/06/2003	17/06/2003	1	13/06/2003	0E8860735

304C NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER

7053A 22/05/2003 22/05/2003 4 22/05/2003 5E1053358
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

304 16/05/2003 16/05/2003 1 06/05/2003 0E8806491
304A NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY

7053A 15/05/2003 15/05/2003 1 15/05/2003 5E1051343
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 14/03/2003 14/03/2003 23 14/03/2003 5E1031354
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS

207 07/03/2003 25/03/2003 3 27/02/2003 018931065
207 NOTIFICATION OF SHARE ISSUE

7053A 04/03/2003 04/03/2003 7 04/03/2003 5E1025524
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 27/11/2002 27/11/2002 1 27/11/2002 5E0944008
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

316 26/11/2002 05/12/2002 5 01/11/2002 018377460
316H ANNUAL RETURN - LISTED PUBLIC COMPANY

7053A 13/11/2002 13/11/2002 2 13/11/2002 5E0933108
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 04/11/2002 04/11/2002 2 04/11/2002 5E0926273
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 29/10/2002 29/10/2002 8 29/10/2002 5E0921961
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 28/10/2002 28/10/2002 2 28/10/2002 5E0920424
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

304	28/10/2002	28/10/2002	1	23/10/2002	0E7840627
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	23/10/2002	23/10/2002	6	23/10/2002	5E0917649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/10/2002	23/10/2002	44	23/10/2002	5E0916768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	22/10/2002	22/10/2002	1	22/10/2002	5E0916130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	27/09/2002	27/09/2002	40	27/09/2002	5E0900757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	23/09/2002	23/09/2002	5	23/09/2002	5E0897367
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	13/09/2002	13/09/2002	21	13/09/2002	5E0892402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	11/09/2002	11/09/2002	1	11/09/2002	5E0890219
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	09/09/2002	09/09/2002	3	09/09/2002	5E0888199
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	06/09/2002	06/09/2002	1	06/09/2002	5E0887470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	23/08/2002	23/08/2002	3	23/08/2002	5E0878744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	22/08/2002	22/08/2002	3	22/08/2002	5E0878363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/08/2002	20/08/2002	1	20/08/2002	5E0876559
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	12/08/2002	12/08/2002	2	12/08/2002	5E0873084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/08/2002	12/08/2002	1	12/08/2002	5E0873085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	12/07/2002	12/07/2002	1	12/07/2002	5E0859032
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
207	18/06/2002	18/06/2002	1	14/06/2002	0E7335510
207	NOTIFICATION OF SHARE ISSUE				
7053A	14/06/2002	14/06/2002	7	14/06/2002	5E0849002
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/06/2002	04/06/2002	3	04/06/2002	5E0845705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/06/2002	04/06/2002	7	04/06/2002	5E0845680
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/06/2002	04/06/2002	7	04/06/2002	5E0845681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7106	31/05/2002	31/05/2002	1	31/05/2002	016505594
7106	ORDER THAT NO SECURITIES BE OFFERED, ISSUED, SOLD OR TRANSFERRED Alters 016 505 543				
207	30/05/2002	30/05/2002	1	29/05/2002	0E7299289
207	NOTIFICATION OF SHARE ISSUE				
7053A	30/05/2002	30/05/2002	7	30/05/2002	5E0844212
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	30/05/2002	30/05/2002	7	30/05/2002	5E0844213
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
106	30/05/2002	31/05/2002	1	30/05/2002	016505595
106	NOTICE OF CANCELLATION OR REVOCATION OF A LODGED DOCUMENT				
	Cancels 016 505 543				
7053A	29/05/2002	29/05/2002	1	29/05/2002	5E0843522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/05/2002	20/05/2002	8	20/05/2002	5E0840687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	17/05/2002	17/05/2002	16	17/05/2002	5E0840084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
764B	17/05/2002	20/05/2002	15	17/05/2002	016505543
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
	Cancelled by 016 505 595				
	Altered by 016 505 594				
304	03/05/2002	03/05/2002	1	23/04/2002	0E7250070
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	01/05/2002	01/05/2002	2	01/05/2002	5E0834822
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	01/05/2002	01/05/2002	2	01/05/2002	5E0834823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	24/04/2002	24/04/2002	2	24/04/2002	5E0832266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	24/04/2002	24/04/2002	2	24/04/2002	5E0831988
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	22/04/2002	22/04/2002	2	22/04/2002	5E0830953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	15/04/2002	15/04/2002	2	15/04/2002	5E0828639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/03/2002	15/03/2002	25	15/03/2002	5E0818417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	15/02/2002	15/02/2002	2	15/02/2002	5E0806106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
316	30/01/2002	18/02/2002	6	22/01/2002	017762250
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	08/01/2002	08/01/2002	10	08/01/2002	5E0752149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	20/12/2001	20/12/2001	7	20/12/2001	5E0742498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/12/2001	17/12/2001	2	17/12/2001	5E0737677
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207	06/12/2001	13/12/2001	1	26/11/2001	017070512
207	NOTIFICATION OF SHARE ISSUE				
7053A	04/12/2001	04/12/2001	7	04/12/2001	5E0725874
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
315	29/11/2001	11/12/2001	1	19/11/2001	017705956
315A	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR				
7053A	12/11/2001	12/11/2001	3	12/11/2001	5E0710036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	22/10/2001	22/10/2001	48	22/10/2001	5E0694068
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				

03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A 22/10/2001 22/10/2001 10 22/10/2001 5E0694069
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 19/10/2001 19/10/2001 48 19/10/2001 5E0693182
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A 19/10/2001 19/10/2001 10 19/10/2001 5E0693180
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 18/10/2001 18/10/2001 1 18/10/2001 5E0692874
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS

7053A 28/09/2001 28/09/2001 39 28/09/2001 5E0681065
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03002 ASX TOP 20 SHAREHOLDERS

7053A 13/09/2001 13/09/2001 20 13/09/2001 5E0671142
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 10/08/2001 10/08/2001 1 10/08/2001 5E0653651
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 18/07/2001 18/07/2001 1 18/07/2001 5E0643613
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

304 10/05/2001 10/05/2001 1 03/05/2001 0E5844224
304A NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY

7053A 09/05/2001 09/05/2001 1 09/05/2001 5E0618713
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A	09/04/2001	09/04/2001	2	09/04/2001	5E0609309
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	04/04/2001	04/04/2001	1	04/04/2001	5E0607661
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	16/03/2001	16/03/2001	22	16/03/2001	5E0600750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
304	05/02/2001	06/02/2001	1	02/02/2001	0E5655037
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
7053A	25/01/2001	25/01/2001	2	25/01/2001	5E0533935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
316	15/01/2001	06/02/2001	5	03/01/2001	017004055
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	13/12/2000	13/12/2000	3	13/12/2000	5E0525223
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	27/11/2000	27/11/2000	7	27/11/2000	5E0521281
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
304	13/11/2000	13/11/2000	1	02/11/2000	0E5054480
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	10/11/2000	10/11/2000	1	10/11/2000	5E0517915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	31/10/2000	31/10/2000	40	31/10/2000	5E0515126
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	31/10/2000	31/10/2000	7	31/10/2000	5E0515122
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	27/10/2000	27/10/2000	1	27/10/2000	5E0514463
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	16/10/2000	16/10/2000	13	16/10/2000	5E0510466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/10/2000	03/10/2000	40	03/10/2000	5E0508100
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	13/09/2000	13/09/2000	18	13/09/2000	5E0504421
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
207	24/07/2000	04/08/2000	2	20/07/2000	016440263
207	NOTIFICATION OF SHARE ISSUE				
7053A	20/07/2000	20/07/2000	8	20/07/2000	5E0493768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/07/2000	19/07/2000	1	19/07/2000	5E0493506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/07/2000	18/07/2000	4	18/07/2000	5E0493229
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	12/07/2000	12/07/2000	3	12/07/2000	5E0492485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	02/06/2000	02/06/2000	2	02/06/2000	5E0486819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	01/05/2000	01/05/2000	1	01/05/2000	5E0481901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	17/04/2000	17/04/2000	3	17/04/2000	5E0479816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03014 ASX PERIODIC REPORTS - OTHER

7053A 13/04/2000 13/04/2000 2 13/04/2000 5E0479311
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 03/04/2000 03/04/2000 2 03/04/2000 5E0477308
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 27/03/2000 27/03/2000 5 27/03/2000 5E0476210
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 27/03/2000 27/03/2000 5 27/03/2000 5E0476211
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 15/03/2000 15/03/2000 23 15/03/2000 5E0474369
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS

7053A 14/03/2000 14/03/2000 1 14/03/2000 5E0473703
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

304 14/03/2000 14/03/2000 1 09/03/2000 0E4365017
304A NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY

7053A 14/03/2000 14/03/2000 2 14/03/2000 5E0473564
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING
15002 ASX CHAIRMAN'S ADDRESS
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 09/03/2000 09/03/2000 1 09/03/2000 5E0472635
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION

7053A 14/02/2000 14/02/2000 1 14/02/2000 5E0468155
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 11/02/2000 11/02/2000 13 11/02/2000 5E0467903
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER
08004 ASX PROXY FORM

207	10/02/2000	11/02/2000	1	03/02/2000	015124609
207	NOTIFICATION OF SHARE ISSUE				
7053A	07/02/2000	07/02/2000	2	07/02/2000	5E0466907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	03/02/2000	03/02/2000	5	03/02/2000	5E0465952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
207	27/01/2000	14/02/2000	1	19/01/2000	016239630
207	NOTIFICATION OF SHARE ISSUE				
5062	24/01/2000	31/01/2000	4	30/11/1999	016103441
5062	NOTICE OF RESOLUTION APPROVING GIVING FINANCIAL BENEFITS TO A RELATED PARTY				
7053A	19/01/2000	19/01/2000	5	19/01/2000	5E0460988
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
902	17/01/2000	24/01/2000	1	21/12/1999	016087701
902	SUPPLEMENTARY DOCUMENT Alters 008 997 570				
207	17/01/2000	28/01/2000	3	13/01/2000	015989904
207	NOTIFICATION OF SHARE ISSUE				
207	13/01/2000	13/01/2000	3	31/12/1999	015450828
207	NOTIFICATION OF SHARE ISSUE				
7053A	13/01/2000	13/01/2000	5	13/01/2000	5E0459554
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	04/01/2000	04/01/2000	5	04/01/2000	5E0457341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	30/12/1999	30/12/1999	5	30/12/1999	5E0457287
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
316	24/12/1999	24/01/2000	45	21/12/1999	008997570
316	ANNUAL RETURN				
316T	CHANGE TO PRINCIPAL PLACE OF BUSINESS				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY Altered by 016 087 701				
7053A	09/12/1999	09/12/1999	2	09/12/1999	5E0452689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

07001 ASX ASSET ACQUISITION

7053A 30/11/1999 30/11/1999 6 30/11/1999 5E0450427
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING
15002 ASX CHAIRMAN'S ADDRESS

207 25/11/1999 02/12/1999 3 16/11/1999 015376862
207 NOTIFICATION OF SHARE ISSUE

7053A 15/11/1999 15/11/1999 5 15/11/1999 5E0446603
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 12/11/1999 12/11/1999 1 12/11/1999 5E0446109
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION

7053A 27/10/1999 27/10/1999 2 27/10/1999 5E0441715
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 26/10/1999 26/10/1999 2 26/10/1999 5E0441345
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

5057 26/10/1999 26/10/1999 10 26/10/1999 004497697
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

207 25/10/1999 19/11/1999 1 10/09/1999 015998107
207 NOTIFICATION OF SHARE ISSUE

7053A 21/10/1999 21/10/1999 1 21/10/1999 5E0440028
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/10/1999 19/10/1999 5 19/10/1999 5E0439478
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 11/10/1999 11/10/1999 2 11/10/1999 5E0437514
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/10/1999 01/10/1999 38 01/10/1999 5E0436119
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A	30/09/1999	30/09/1999	1	30/09/1999	5E0435601
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	29/09/1999	29/09/1999	1	29/09/1999	5E0434353
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/09/1999	29/09/1999	2	29/09/1999	5E0434343
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	24/09/1999	27/09/1999	11	24/09/1999	5E0433455
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	13/09/1999	13/09/1999	18	13/09/1999	5E0430984
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	27/08/1999	27/08/1999	5	27/08/1999	5E0427679
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	25/08/1999	25/08/1999	2	25/08/1999	5E0427022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	23/08/1999	23/08/1999	2	23/08/1999	5E0426649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	23/08/1999	23/08/1999	5	23/08/1999	5E0426640
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	09/08/1999	09/08/1999	2	09/08/1999	5E0423926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	13/07/1999	13/07/1999	3	13/07/1999	5E0419597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	13/07/1999	13/07/1999	1	13/07/1999	5E0419524
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

304	13/07/1999	13/07/1999	1	13/07/1999	0E3245140
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
207	13/07/1999	22/07/1999	1	02/07/1999	014992459
207	NOTIFICATION OF SHARE ISSUE				
7053A	07/07/1999	07/07/1999	1	07/07/1999	5E0418672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
207	05/07/1999	15/07/1999	1	29/06/1999	014975986
207	NOTIFICATION OF SHARE ISSUE				
7053A	29/06/1999	29/06/1999	4	29/06/1999	5E0417097
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	17/06/1999	17/06/1999	4	17/06/1999	5E0415345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	10/06/1999	10/06/1999	3	10/06/1999	5E0414624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
207	07/06/1999	28/06/1999	3	19/05/1999	015382680
207	NOTIFICATION OF SHARE ISSUE				
7053A	04/06/1999	04/06/1999	1	04/06/1999	5E0413903
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	01/06/1999	01/06/1999	4	01/06/1999	5E0413382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
218	28/05/1999	01/06/1999	44	28/05/1999	015146839
218	CONSTITUTION OF COMPANY				
205	28/05/1999	01/06/1999	1	19/05/1999	015146838
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304	28/05/1999	01/06/1999	2	21/05/1999	015146837
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	28/05/1999	28/05/1999	44	28/05/1999	5E0412739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				

7053A	26/05/1999	27/05/1999	1	26/05/1999	5E0412487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	26/05/1999	27/05/1999	2	26/05/1999	5E0412443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	20/05/1999	20/05/1999	21	20/05/1999	5E0411778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
205	19/05/1999	19/05/1999	2	19/05/1999	015191435
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
7053A	19/05/1999	19/05/1999	3	19/05/1999	5E0411625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
207	17/05/1999	25/05/1999	1	14/05/1999	015156266
207	NOTIFICATION OF SHARE ISSUE				
7053A	14/05/1999	14/05/1999	5	14/05/1999	5E0411103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/04/1999	20/04/1999	1	20/04/1999	5E0406840
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	20/04/1999	20/04/1999	51	20/04/1999	5E0406780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	20/04/1999	20/04/1999	8	20/04/1999	5E0406776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
5057	08/04/1999	08/04/1999	64	08/04/1999	004492498
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
5057	30/03/1999	30/03/1999	9	30/03/1999	004497418
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	23/03/1999	23/03/1999	2	23/03/1999	5E0402011

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	22/03/1999	22/03/1999	3	22/03/1999	5E0401959
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	22/03/1999	22/03/1999	1	22/03/1999	5E0401771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
207	12/03/1999	26/03/1999	1	08/03/1999	014989973
207	NOTIFICATION OF SHARE ISSUE				
7053A	03/03/1999	03/03/1999	5	03/03/1999	5E0398424
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	19/02/1999	19/02/1999	23	19/02/1999	5E0396535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	16/02/1999	16/02/1999	5	16/02/1999	5E0395908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	05/02/1999	05/02/1999	2	05/02/1999	5E0394063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	04/02/1999	04/02/1999	2	04/02/1999	5E0393777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
207	01/02/1999	05/02/1999	1	21/01/1999	014676413
207	NOTIFICATION OF SHARE ISSUE				
7053A	22/01/1999	22/01/1999	3	22/01/1999	5E0386103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	18/01/1999	18/01/1999	5	18/01/1999	5E0384275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	16/12/1998	16/12/1998	2	16/12/1998	5E0375239
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	18/11/1998	18/11/1998	11	18/11/1998	5E0366493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
08004	ASX PROXY FORM				
316	05/11/1998	12/11/1998	37	27/10/1998	011708593
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	28/10/1998	28/10/1998	1	20/10/1998	0E2402295
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	20/10/1998	20/10/1998	2	20/10/1998	5E0357736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
207	12/10/1998	30/10/1998	1	30/09/1998	014415736
207	NOTIFICATION OF SHARE ISSUE				
207	12/10/1998	30/10/1998	1	06/10/1998	014415735
207	NOTIFICATION OF SHARE ISSUE				
7053A	09/10/1998	09/10/1998	3	09/10/1998	5E0354798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	06/10/1998	06/10/1998	5	06/10/1998	5E0353626
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	29/09/1998	29/09/1998	5	29/09/1998	5E0352068
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	17/09/1998	17/09/1998	34	17/09/1998	5E0348899
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03005	ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	14/09/1998	14/09/1998	18	14/09/1998	5E0347980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	02/07/1998	02/07/1998	2	02/07/1998	5E0330013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14001 ASX OTHER

7053A 30/06/1998 30/06/1998 2 30/06/1998 5E0329081
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 21/04/1998 21/04/1998 2 21/04/1998 5E0315481
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 08/04/1998 08/04/1998 2 08/04/1998 5E0313968
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 16/03/1998 16/03/1998 26 16/03/1998 5E0309502
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT

7053A 16/03/1998 16/03/1998 5 16/03/1998 5E0309484
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

207 25/02/1998 02/03/1998 2 20/02/1998 013400313
207 NOTIFICATION OF ALLOTMENT OF SHARES

7053A 20/02/1998 20/02/1998 2 20/02/1998 5E0304344
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 02/02/1998 02/02/1998 1 02/02/1998 5E0297637
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 29/01/1998 29/01/1998 3 29/01/1998 5E0294053
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION
06009 ASX ISSUED CAPITAL - OTHER

7053A 29/01/1998 29/01/1998 6 29/01/1998 5E0294035
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08002 ASX NOTICE OF EXTRAORDINARY MEETING
08004 ASX PROXY FORM

7053A 21/01/1998 21/01/1998 5 21/01/1998 5E0285138
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 10/12/1997 11/12/1997 2 10/12/1997 5E0268962
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 17/11/1997 17/11/1997 2 17/11/1997 5E0259103
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 17/11/1997 17/11/1997 3 17/11/1997 5E0258741
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 14/11/1997 14/11/1997 1 14/11/1997 5E0258387
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

316 11/11/1997 25/11/1997 35 14/10/1997 009008601
316H ANNUAL RETURN - LISTED PUBLIC COMPANY

7053A 15/10/1997 15/10/1997 2 15/10/1997 5E0246208
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 01/10/1997 01/10/1997 32 01/10/1997 5E0240933
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 30/09/1997 30/09/1997 32 30/09/1997 5E0240404
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 29/09/1997 29/09/1997 1 29/09/1997 5E0239892
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 12/09/1997 12/09/1997 18 12/09/1997 5E0234452
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT

7053A 03/06/1997 03/06/1997 1 03/06/1997 5E0194483
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 01/05/1997 01/05/1997 2 01/05/1997 5E0188534

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/04/1997	29/04/1997	2	29/04/1997	5E0187602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	02/04/1997	02/04/1997	1	02/04/1997	5E0182549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	14/03/1997	15/03/1997	13	14/03/1997	5E0179241
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
7053A	13/03/1997	13/03/1997	20	13/03/1997	5E0178566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	04/03/1997	04/03/1997	1	04/03/1997	5E0175654
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	18/02/1997	18/02/1997	1	18/02/1997	5E0171430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
316	10/02/1997	17/02/1997	33	22/01/1997	009908715
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	24/01/1997	24/01/1997	14	24/01/1997	5E0147985
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
08003	20/11/1996	21/11/1996	3	20/11/1996	0S0092014
08003	ASX RESULTS OF MEETING				
03001	25/10/1996	28/10/1996	2	25/10/1996	0S0097131
03001	ASX ANNUAL REPORT				
03011	27/09/1996	30/09/1996	22	26/09/1996	0S0084204
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03003	13/09/1996	16/09/1996	20	13/09/1996	0S0086761
03003	ASX PRELIMINARY - FINAL STATEMENT				
14001	02/08/1996	05/08/1996	3	02/08/1996	0S0080250

14001 ASX OTHER

02007 04/07/1996 04/07/1996 3 04/07/1996 0S0067857
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

02007 20/05/1996 20/05/1996 7 20/05/1996 0S0078620
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

03015 27/03/1996 27/03/1996 13 18/03/1996 0S0061607
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS

7053 11/03/1996 12/03/1996 13 11/03/1996 0S0060080
7053 DISCLOSURE NOTICE

316 30/11/1995 05/12/1995 34 31/10/1995 00664055F
316H ANNUAL RETURN - LISTED PUBLIC COMPANY

7053 06/11/1995 06/11/1995 3 06/11/1995 0S0053608
7053 DISCLOSURE NOTICE

7053 02/11/1995 03/11/1995 3 02/11/1995 0S0053171
7053 DISCLOSURE NOTICE

7053 12/10/1995 12/10/1995 32 12/10/1995 0S0055531
7053 DISCLOSURE NOTICE

7053 12/10/1995 13/10/1995 30 12/10/1995 0S0055640
7053 DISCLOSURE NOTICE

7052 28/09/1995 29/09/1995 30 30/06/1995 010145252
7052A YEARLY ACCOUNTS REGISTERED AUSTRALIAN COMPANY

7053 14/09/1995 14/09/1995 17 14/09/1995 0S0039694
7053 DISCLOSURE NOTICE

991 31/08/1995 31/08/1995 1 31/08/1995 010597313
991 NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER

7053 02/05/1995 03/05/1995 16 02/05/1995 0M0014112
7053 DISCLOSURE NOTICE

7053 27/04/1995 27/04/1995 2 27/04/1995 0P0015372
7053 DISCLOSURE NOTICE

7053 27/04/1995 28/04/1995 1 27/04/1995 0M0014018
7053 DISCLOSURE NOTICE

7051 15/03/1995 31/03/1995 12 31/12/1994 009133144
7051 HALF YEARLY ACCOUNTS

7053 15/03/1995 16/03/1995 23 15/03/1995 0P0014456
7053 DISCLOSURE NOTICE

7053	21/02/1995	22/02/1995	2	21/02/1995	0M0012965
7053	DISCLOSURE NOTICE				
7053	10/02/1995	13/02/1995	1	10/02/1995	0M0012803
7053	DISCLOSURE NOTICE				
316	05/12/1994	09/12/1994	34	15/11/1994	00664055E
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053	05/12/1994	05/12/1994	5	05/12/1994	0M0011944
7053	DISCLOSURE NOTICE				
7053	16/11/1994	16/11/1994	1	16/11/1994	0P0011898
7053	DISCLOSURE NOTICE				
7053	31/10/1994	31/10/1994	30	28/10/1994	0P0011335
7053	DISCLOSURE NOTICE				
7053	16/09/1994	16/09/1994	3	16/09/1994	0M0010316
7053	DISCLOSURE NOTICE				
7053	16/09/1994	16/09/1994	2	16/09/1994	0M0010317
7053	DISCLOSURE NOTICE				
7053	12/09/1994	12/09/1994	8	12/09/1994	0M0010188
7053	DISCLOSURE NOTICE				
7053	09/09/1994	09/09/1994	3	09/09/1994	0M0010136
7053	DISCLOSURE NOTICE				
7053	07/09/1994	07/09/1994	15	07/09/1994	0P0010069
7053	DISCLOSURE NOTICE				
304	21/07/1994	27/07/1994	2	12/07/1994	005273244
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
207	07/07/1994	02/08/1994	4	01/07/1994	007535240
207	NOTIFICATION OF ALLOTMENT OF SHARES				
208	07/07/1994	02/08/1994	2	07/07/1994	007535239
208	NOTIFICATION OF DETAILS OF SHARES ALLOTTED OTHER THAN FOR CASH				
207	29/06/1994	15/08/1994	4	22/06/1994	005788297
207	NOTIFICATION OF ALLOTMENT OF SHARES				
259	02/06/1994	02/06/1994	163	02/06/1994	005435309
259	CERTIFIED COPY OF RESOLUTION FOR REDUCTION OF CAPITAL				
230	02/06/1994	02/06/1994	3	23/05/1994	005435310

230	COURT ORDER REDUCTION OF CAPITAL				
205	02/05/1994	02/05/1994	3	15/04/1994	005408758
205S	NOTIFICATION OF RESOLUTION REDUCING THE CAPITAL				
316	10/01/1994	13/01/1994	35	23/11/1993	00664055D
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
909	01/09/1993	03/09/1993	1	23/08/1993	004211034
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
909	20/07/1993	20/07/1993	1	12/07/1993	003348092
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
304	02/02/1993	11/02/1993	2	31/01/1993	003736230
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	18/12/1992	07/01/1993	33	10/11/1992	00664055C
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	12/08/1992	17/08/1992	2	05/08/1992	003234243
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	18/05/1992	20/05/1992	1	12/05/1992	002534175
203A	NOTIFICATION OF CHANGE OF ADDRESS				
316	13/01/1992	04/03/1992	32	13/01/1992	00664055B
316	ANNUAL RETURN				
316E	CORRECTIONS				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	16/12/1991	19/12/1991	3	10/12/1991	002167046
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	01/01/1991	05/02/1991	32	01/01/1991	000220797
316	ANNUAL RETURN				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
316F	CHANGE OF CLASS OR SUBCLASS				
316E	CORRECTIONS				

- Pre-ASIC Documents -

State	Date Received	Form Code	Status
Victoria	29/07/1987	CCF061	
Victoria	29/07/1987	CCF061	
Victoria	28/08/1987	CCF019	
Victoria	07/09/1987	CCF019	
Victoria	14/10/1987	CCF020A	

Victoria	14/10/1987	CCF061
Victoria	14/10/1987	CCF061
Victoria	22/10/1987	CCF035
Victoria	02/12/1987	CCF024A
Victoria	02/12/1987	CCF110I
Victoria	02/12/1987	CCF150
Victoria	14/12/1987	CCF061
Victoria	17/12/1987	CCF150
Victoria	17/12/1987	CCF055
Victoria	06/01/1988	CCF070
Victoria	06/01/1988	CCF055
Victoria	06/01/1988	CCF066
Victoria	06/01/1988	CCF061
Victoria	02/03/1988	CCF061
Victoria	22/03/1988	CCF015C
Victoria	10/06/1988	CCF110
Victoria	10/06/1988	CCF110
Victoria	10/06/1988	CCF110
Victoria	10/06/1988	CCF110
Victoria	10/06/1988	CCF150
Victoria	10/06/1988	CCF020A
Victoria	10/06/1988	CCF150
Victoria	10/06/1988	CCF150
Victoria	10/06/1988	CCF150
Victoria	18/07/1988	CCF055
Victoria	03/08/1988	CCF020A
Victoria	03/08/1988	CCF150
Victoria	03/08/1988	CCF110
Victoria	11/08/1988	CCF020A
Victoria	11/08/1988	CCF150
Victoria	11/08/1988	CCF110
Victoria	16/11/1988	CCAP240
Victoria	15/12/1988	CCF061
Victoria	09/02/1989	CCF150
Victoria	09/02/1989	CCF110
Victoria	09/03/1989	CCF066
Victoria	09/03/1989	CCF066A
Victoria	09/03/1989	CCF066A
Victoria	03/10/1989	CCAP240
Victoria	22/01/1990	CCF066
Victoria	22/01/1990	CCF066A
Victoria	28/03/1990	CCF110
Victoria	10/09/1990	CCF150
Victoria	10/09/1990	CCF055
Victoria	25/09/1990	CCF150
Victoria	25/09/1990	CCF110
Victoria	12/11/1990	CCAP240

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding

7EAE02391	30/06/2018	30/09/2018	//	//	//	No
7EBL54911	30/06/2021	30/09/2021	//	//	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 4 NORTH PERTH WA 6906

Start Date: 13/01/2023

*** End of Document ***

(creditor)watch

Credit Report

Name	CALIDUS RESOURCES LIMITED
ABN	98006640553
ACN	006640553
Document Type	Credit Report
Report Generated	18-10-2024 at 13:35
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✔ Included
RiskScore	✔ Included
Payment Rating	✘ Not Included
CW Bankruptcy Check (PIRS)	✘ Not Included
ASIC Data (On File)	✘ Not Included
ASIC Current Extract	✘ Not Included
ASIC Current & Historical	✘ Not Included
PPSR ACN	✘ Not Included
PPSR ABN	✘ Not Included
PPSR Business Name	✘ Not Included
Append Docs Lodged	✔ Included
Append Business Names	✔ Included
Append Credit Enquiries	✔ Included

Summary

F / 0 Default Risk	92 Credit Enquiries	External Administration
No Registered Defaults	No Court Actions	No Mercantile Enquiries
6 ASIC Published Notices	19 Critical ASIC Documents	Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	CALIDUS RESOURCES LIMITED
ABN	98 006 640 553
Registered Date	16-03-2000
Entity Status	Active
Entity Type	Australian Public Company
GST Status	Registered for GST (from 01-07-2000)
Main Physical Address	WA 6005 (from 07-03-2024)
ABN Last Updated	16-08-2024

ASIC Data

Name	CALIDUS RESOURCES LIMITED
Registered Office Address	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
ACN	006 640 553
Registered Date	29-09-1986
Next Review Date	29-09-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Public Company
Class	Limited By Shares
Subclass	Listed Public Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission
Previous State Number	VIC C0263987A

Industry

ANZSIC Classification	Mining Metal Ore Mining Metal Ore Mining Gold Ore Mining
NACE Classification	

RiskScore

RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

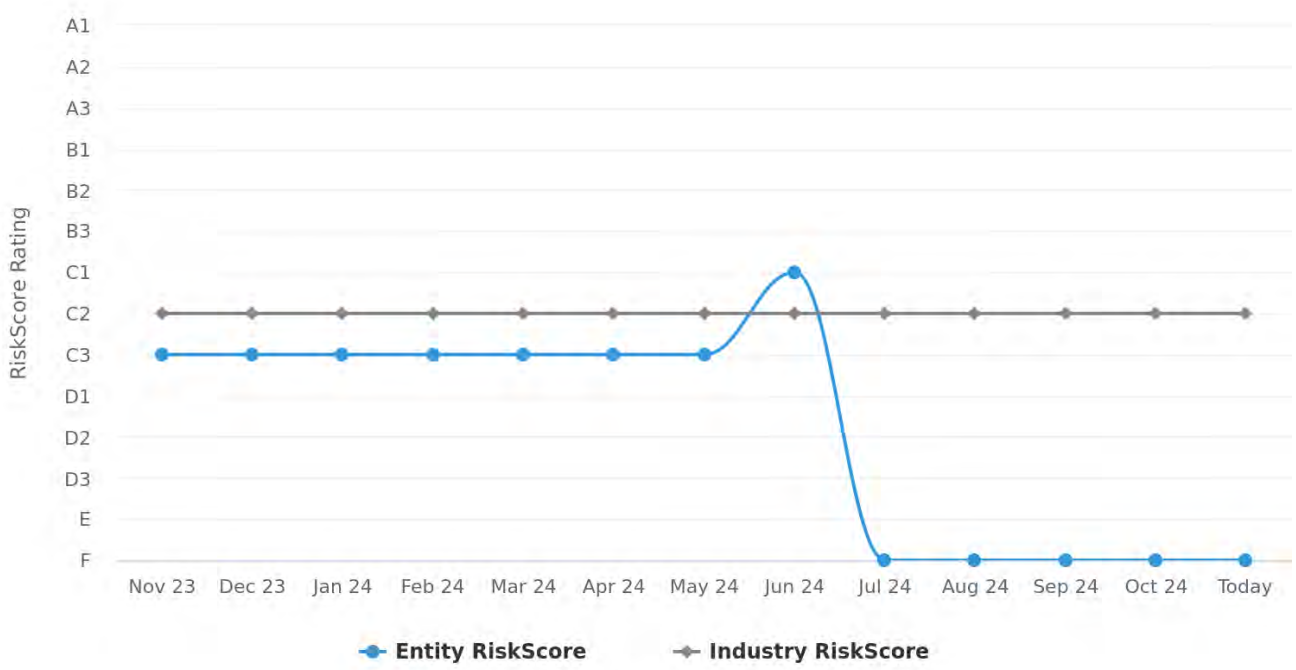
F
Rating

RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

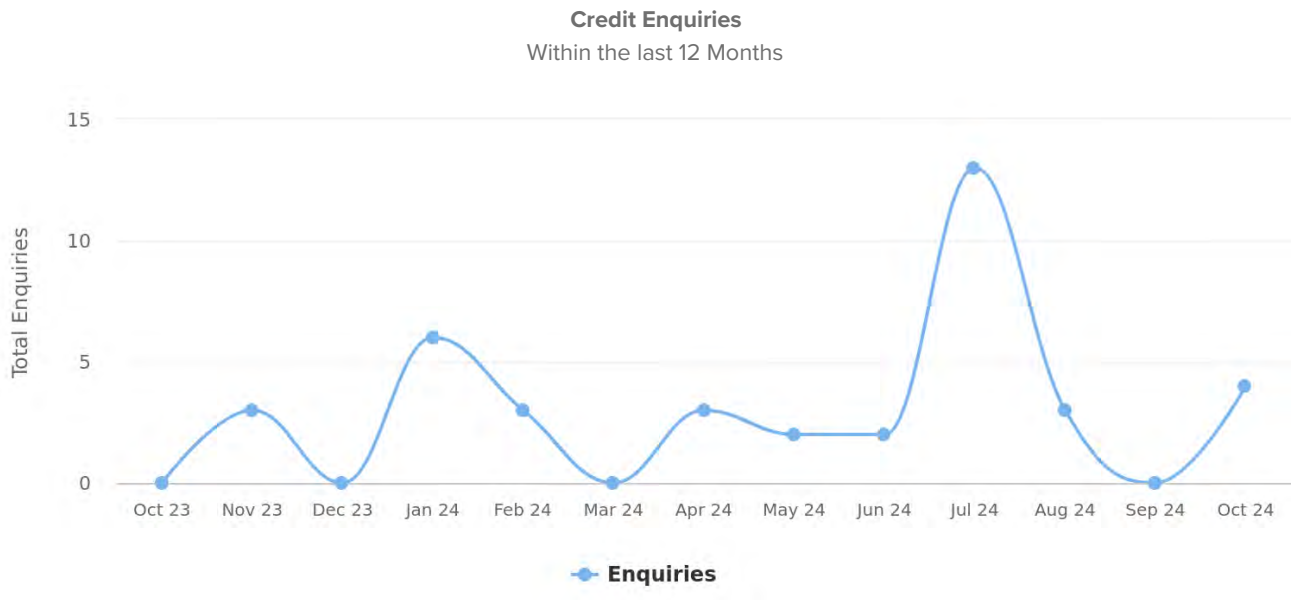
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

92
Last 5 Years

39
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	21
Financial and Insurance Services (K)	4
Wholesale Trade (F)	4
Retail Trade (G)	3
Public Administration and Safety (O)	2
Accommodation and Food Services (H)	1
Mining (B)	1
Other Services (S)	1
Professional, Scientific and Technical Services (M)	1
Rental, Hiring and Real Estate Services (L)	1
Total Enquiries (within the last 12 months)	**39**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Information Media and Telecommunications (J)	15-10-2024
Information Media and Telecommunications (J)	10-10-2024
Accommodation and Food Services (H)	10-10-2024
Mining (B)	26-08-2024
Information Media and Telecommunications (J)	14-08-2024
Information Media and Telecommunications (J)	05-08-2024
Retail Trade (G)	31-07-2024
Financial and Insurance Services (K)	25-07-2024
Retail Trade (G)	23-07-2024
Information Media and Telecommunications (J)	23-07-2024
Information Media and Telecommunications (J)	19-07-2024
Information Media and Telecommunications (J)	18-07-2024
Financial and Insurance Services (K)	15-07-2024
Wholesale Trade (F)	11-07-2024
Information Media and Telecommunications (J)	08-07-2024
Retail Trade (G)	04-07-2024
Information Media and Telecommunications (J)	04-07-2024
Financial and Insurance Services (K)	01-07-2024
Information Media and Telecommunications (J)	01-07-2024
Information Media and Telecommunications (J)	29-06-2024
Wholesale Trade (F)	05-06-2024
Information Media and Telecommunications (J)	28-05-2024
Financial and Insurance Services (K)	13-05-2024
Information Media and Telecommunications (J)	17-04-2024
Information Media and Telecommunications (J)	11-04-2024
Rental, Hiring and Real Estate Services (L)	10-04-2024
Public Administration and Safety (O)	15-02-2024
Public Administration and Safety (O)	12-02-2024

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	08-02-2024
Information Media and Telecommunications (J)	31-01-2024
Information Media and Telecommunications (J)	30-01-2024
Information Media and Telecommunications (J)	30-01-2024
Information Media and Telecommunications (J)	29-01-2024
Other Services (S)	16-01-2024
Professional, Scientific and Technical Services (M)	09-01-2024
Information Media and Telecommunications (J)	14-11-2023
Wholesale Trade (F)	08-11-2023
Wholesale Trade (F)	06-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
28-06-2024	Under External Administration And/Or Controller Appointed (Current status)
21-12-2017	Registered
14-12-2017	Strike-Off Action In Progress
07-03-2017	Registered
15-04-2015	Under External Administration And/Or Controller Appointed

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
THERMALIFE INTERNATIONAL	Cancelled	NNI: 30536611 ACT : F00040353	Canberra 2601 ACT
NUTRACEL	Cancelled	NNI: 23761462 ACT : F00043079	Canberra 2601 ACT
NUTRACEL	Cancelled	NNI: 21917019 NSW : K2345221	Not Available
BIZ BOTS	Cancelled	NNI: 89912738 NSW : V8969120	Not Available
NUTRACEL	Cancelled	NNI: 30089288 NT : 36287B	Not Available
THERMALIFE INTERNATIONAL	Cancelled	NNI: 37903325 QLD : BN3039213	Not Available
NUTRACEL	Cancelled	NNI: 24632362 QLD : BN3333097	Not Available
THERMALIFE INTERNATIONAL	Cancelled	NNI: 20473287 SA : 0241932J	Not Available
NUTRACEL	Cancelled	NNI: 26738303 VIC : 0834264U	Not Available
NATURE - FERM	Cancelled	NNI: 56114928 WA : 0058669T	Not Available
TCM ONLINE	Cancelled	NNI: 89514492 WA : 0275937Z	Not Available
THERM-AL COSMETICS	Cancelled	NNI: 29345088 WA : 8374091D	Not Available
RSI CREME	Cancelled	NNI: 29379100 WA : 8382584F	Not Available
SANI BRONZ	Cancelled	NNI: 35386746 WA : 8400666M	Not Available
BIO RUB	Cancelled	NNI: 35430114 WA : 8409220H	Not Available
TAN BAND	Cancelled	NNI: 35430123 WA : 8409221K	Not Available
HAELAN COSMETICS	Cancelled	NNI: 29796950 WA : 8904337P	Not Available

Registered Business Names

Name	Business Name Type	Source
BASE EQUITY LIMITED	Former Name	ASIC
BIZ BOTS	Business Name	ABR
CALIDUS RESOURCES LIMITED	Main Name	ABR
MERELA PTY. LIMITED	Former Name	ASIC
NUTRACEL	Business Name	ABR
NUTRACEL	Business Name	ABR
NUTRACEL	Business Name	ABR
NUTRACEL	Business Name	ABR
PHARMANET GROUP LIMITED	Former Name	ASIC
PHARMANET GROUP LIMITED	Main Name	ABR
PHARMANET ONLINE LIMITED	Former Name	ASIC
PHARMANET ONLINE LIMITED	Main Name	ABR
TCM ONLINE	Business Name	ABR
THERMALIFE INTERNATIONAL PHARMACEUTICALS LIMITED	Former Name	ASIC

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

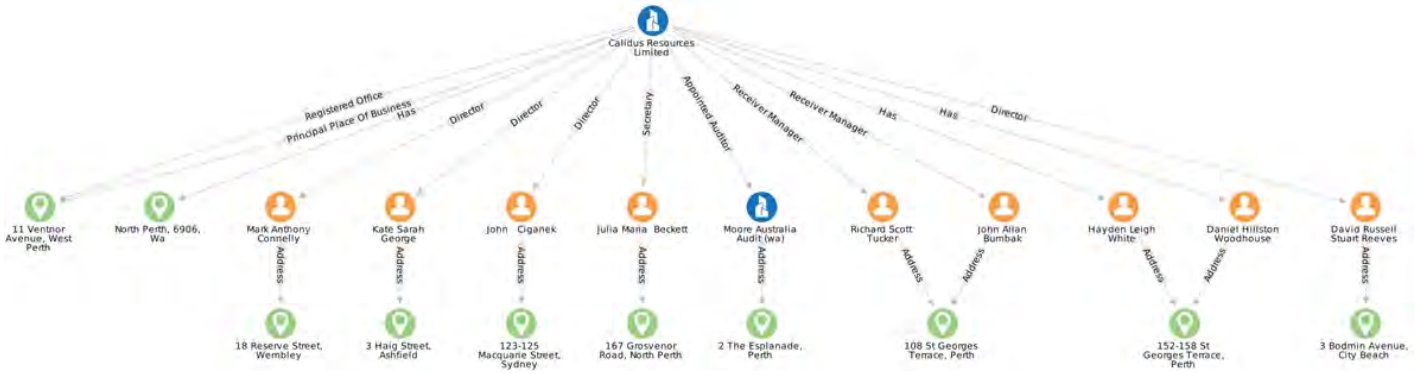
Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: CALIDUS RESOURCES LIMITED ACN 006 640 553
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:35 PM

REVEAL



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by the User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.

ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	152 080 110
ABN	26 152 080 110
Current Name	KERAS (GOLD) AUSTRALIA PTY LTD
Registered In	Western Australia
Registration Date	19/07/2011
Review Date	19/07/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	09/10/2024
Name	KERAS (GOLD) AUSTRALIA PTY LTD
Name Start Date	11/12/2015
Status	Registered
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	20687669	$2,867,066.00

(creditor)watch - Credit Score (545)

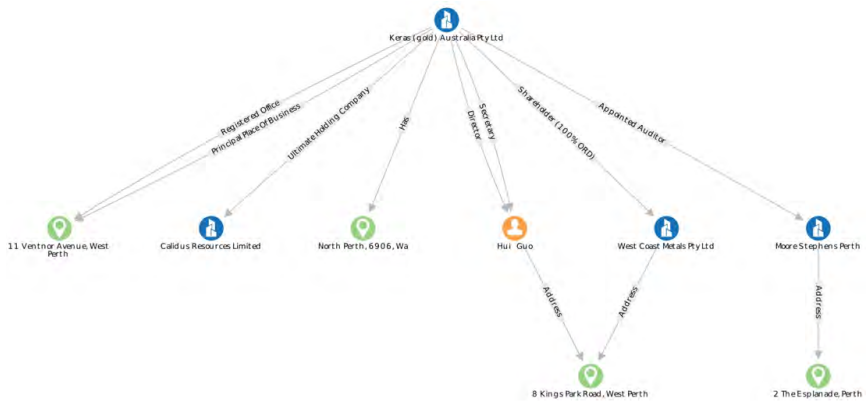
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	13

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:10

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 152 080 110 KERAS (GOLD) AUSTRALIA PTY LTD -

ACN (Australian Company Number):	152 080 110	**Document No.**
ABN:	26 152 080 110	
Current Name:	KERAS (GOLD) AUSTRALIA PTY LTD	
Registered in:	Western Australia	
Registration Date:	19/07/2011	
Review Date:	19/07/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	KERAS (GOLD) AUSTRALIA PTY LTD
Name Start Date:	11/12/2015
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 7E7505210

Address:	UNIT 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	03/12/2015

- Principal Place of Business 7E7505210

Address:	UNIT 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	16/11/2015

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	HUI GUO	7ECZ21570
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Secretary

Name:	HUI GUO	7ECZ21570
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Appointed Auditor

Name:	607 005 087 MOORE STEPHENS PERTH	7E8903379
Address:	'EXCHANGE TOWER' LEVEL 15 2 THE ESPLANADE PERTH WA 6000	(FR 2016)
Appointment Date:	13/10/2016	
Cease Date:	//	

Ultimate Holding Company

Name:	006 640 553 CALIDUS RESOURCES LIMITED	7E9164694
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	98 006 640 553	

- Share Structure -

Current

Class:	ORDINARY SHARES	7E9164694
Number of Shares Issued:	20687669	
Total Amount Paid / Taken to be Paid:	$2,867,066.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on

shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	20687669	7ECZ75729
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	WEST COAST METALS PTY LTD
ACN:	680 364 550
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005
Joint Holding:	No

- External Administration Documents -

There are no external administration documents held for this organisation.

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
505	15/10/2024	15/10/2024	2	09/10/2024	7EDA12071
505Z	Notice By External Administrator/controller-Appoint/cease				

Resignation or Removal of Administrator Under Deed Of Company Arrangement Under S. 449(1)

5056	15/10/2024	15/10/2024	2	09/10/2024	7EDA12057
5056	Notice of Termination of Deed of Company Arrangement Where Arrangement Achieves Its Purpose				
5047	15/10/2024	15/10/2024	78	09/10/2024	7ECZ99571
5047A	Deed of Company Arrangement Copy of Deed of Company Arrangement				
484	11/10/2024	11/10/2024	2	11/10/2024	7ECZ75729
484N	Change to Company Details Changes to (Members) Share Holdings				
505	10/10/2024	10/10/2024	2	09/10/2024	7ECZ69773
505V	Notice By External Administrator/controller-Appoint/cease Appointment of Administrator of Deed of Company Arrangement Under S. 444a(2), 449d(1) or 449d(2)				
5011	10/10/2024	10/10/2024	34	27/09/2024	7ECZ70342
5011B	Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a				
484	30/09/2024	30/09/2024	3	30/09/2024	7ECZ21570
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
530	20/09/2024	20/09/2024	26	18/09/2024	7ECY73105
530A	Voluntary Administration Report And Statement Of Administrator's Opinion Copy of Report And Statement				
507	24/07/2024	24/07/2024	13	19/07/2024	7ECV97693
507K	Report on Company Activities And Property From Administrator S.438b(2a)				
507	24/07/2024	24/07/2024	13	18/07/2024	7ECV97684
507K	Report on Company Activities And Property From Administrator S.438b(2a)				
5011	18/07/2024	18/07/2024	14	10/07/2024	7ECV70893
5011B	Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a				
531	03/07/2024	03/07/2024	8	02/07/2024	7ECU92677
531A	Declaration of Relevant Relationships And/or Indemnity Copy Of a Dirri				
505	01/07/2024	01/07/2024	2	28/06/2024	7ECU81808
505U	Notice By External Administrator/controller-Appoint/cease				

	Appt of Administrator Under S.436a, 436b, 436c, 436e(4), 449b, 449c(1), 449c(4) or 449(6)				
484	17/11/2023	17/11/2023	2	17/11/2023	7ECL51458
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	19/08/2022	19/08/2022	2	19/08/2022	7EBV56280
484A1	Change to Company Details Change Officeholder Name Or Address				
484	03/02/2022	03/02/2022	2	03/02/2022	7EBP41473
484A1	Change to Company Details Change Officeholder Name Or Address				
484	24/02/2020	24/02/2020	2	24/02/2020	7EAU13591
484A1	Change to Company Details Change Officeholder Name Or Address				
484	14/02/2020	14/02/2020	2	14/02/2020	9EAA28689
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	12/11/2018	12/11/2018	2	12/11/2018	7EAF98398
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	07/09/2018	07/09/2018	2	07/09/2018	7EAD89388
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	07/08/2018	07/08/2018	2	07/08/2018	7EAC89967
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	07/08/2018	07/08/2018	2	07/08/2018	7EAC88319
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	19/06/2017	19/06/2017	2	19/06/2017	7E9164716
484N	Change to Company Details Changes to (Members) Share Holdings				
484	19/06/2017	19/06/2017	3	19/06/2017	7E9164694
484	Change to Company Details				
484D	Change to Ultimate Holding Company				
484O	Changes to Share Structure				
484G	Notification of Share Issue				
484N	Changes to (Members) Share Holdings				
484	05/04/2017	05/04/2017	2	05/04/2017	7E8943967
484D	Change to Company Details Change to Ultimate Holding Company				

484	05/04/2017	05/04/2017	2	05/04/2017	7E8943949
484A2	Change to Company Details Change Member Name or Address				
388	23/03/2017	23/03/2017	30	30/09/2016	7E8903379
388	Financial Report				
388I	Financial Report - Small Proprietary Company That Is Controlled By a Foreign Company				
388E	Company - Appoint Change Name/address of Auditor				
484	24/02/2017	24/02/2017	2	24/02/2017	7E8804968
484A1	Change to Company Details Change Officeholder Name Or Address				
410	17/02/2017	17/02/2017	1	17/02/2017	7E8783018
410B	Application For Reservation of a New Name Upon Change Of Name				
484	31/01/2017	31/01/2017	2	31/01/2017	7E8727557
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
205	11/12/2015	11/12/2015	2	10/12/2015	7E7550890
205A	Notification of Resolution Changing Company Name Alters 7E7 505 376				
484	03/12/2015	03/12/2015	4	03/12/2015	7E7525222
484	Change to Company Details				
484D	Change to Ultimate Holding Company				
484N	Changes to (Members) Share Holdings				
410	26/11/2015	26/11/2015	1	26/11/2015	7E7505376
410B	Application For Reservation of a New Name Upon Change Of Name Altered by 7E7 550 890				
484	26/11/2015	26/11/2015	4	26/11/2015	7E7505210
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484E	Appointment or Cessation of a Company Officeholder				
484	26/11/2015	26/11/2015	4	26/11/2015	7E7503451
484	Change to Company Details				
484O	Changes to Share Structure				
484G	Notification of Share Issue				
484N	Changes to (Members) Share Holdings				
484	26/11/2015	26/11/2015	2	26/11/2015	7E7503396
484N	Change to Company Details Changes to (Members) Share Holdings				

484	30/10/2015	30/10/2015	2	30/10/2015	7E7429975
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	24/03/2015	24/03/2015	3	24/03/2015	7E6824507
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	15/03/2015	15/03/2015	2	15/03/2015	7E6797395
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	06/03/2015	10/03/2015	6	10/03/2015	1F0521106
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	18/12/2014	18/12/2014	2	18/12/2014	2E1335054
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	18/12/2014	18/12/2014	2	18/12/2014	2E1335051
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	14/10/2014	14/10/2014	2	10/09/2014	2E1096474
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	22/05/2013	22/05/2013	2	28/04/2013	1E9394982
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	04/08/2011	04/08/2011	3	19/07/2011	1E7633390
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
201	19/07/2011	19/07/2011	3	19/07/2011	1E7582794
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				
410	13/07/2011	13/07/2011	1	13/07/2011	1E7567120
410A	APPLICATION FOR RESERVATION OF A NAME OF A NEW AUSTRALIAN COMPANY				

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
7E8903379	30/09/2016	31/01/2017	//	//	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 4 NORTH PERTH WA 6906

Start Date: 13/01/2023

*** End of Document ***

(creditor)watch

Credit Report

Name	KERAS (GOLD) AUSTRALIA PTY LTD
ABN	26152080110
ACN	152080110
Document Type	Credit Report
Report Generated	18-10-2024 at 13:10
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

C3 / 545
Borderline Risk

13 Credit Enquiries

Registered

No Registered Defaults

No Court Actions

No Mercantile Enquiries

3 ASIC Published Notices

11 Critical ASIC Documents

Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations

ABR Data

Main Name	KERAS (GOLD) AUSTRALIA PTY LTD
ABN	26 152 080 110
Registered Date	19-07-2011
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 19-07-2011)
Main Physical Address	WA 6008 (from 15-09-2014)
ABN Last Updated	11-02-2021

ASIC Data

Name	KERAS (GOLD) AUSTRALIA PTY LTD
Registered Office Address	UNIT 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
ACN	152 080 110
Registered Date	19-07-2011
Next Review Date	19-07-2025
Status	Registered
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission

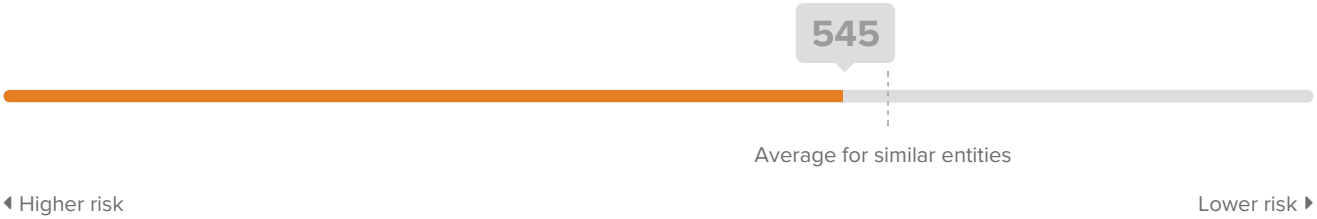
Industry

ANZSIC Classification	Mining Metal Ore Mining Metal Ore Mining Gold Ore Mining
NACE Classification	

RiskScore

RiskScore Information

- **C3** credit rating
- **545** out of 850 points
- Risk level **Borderline**



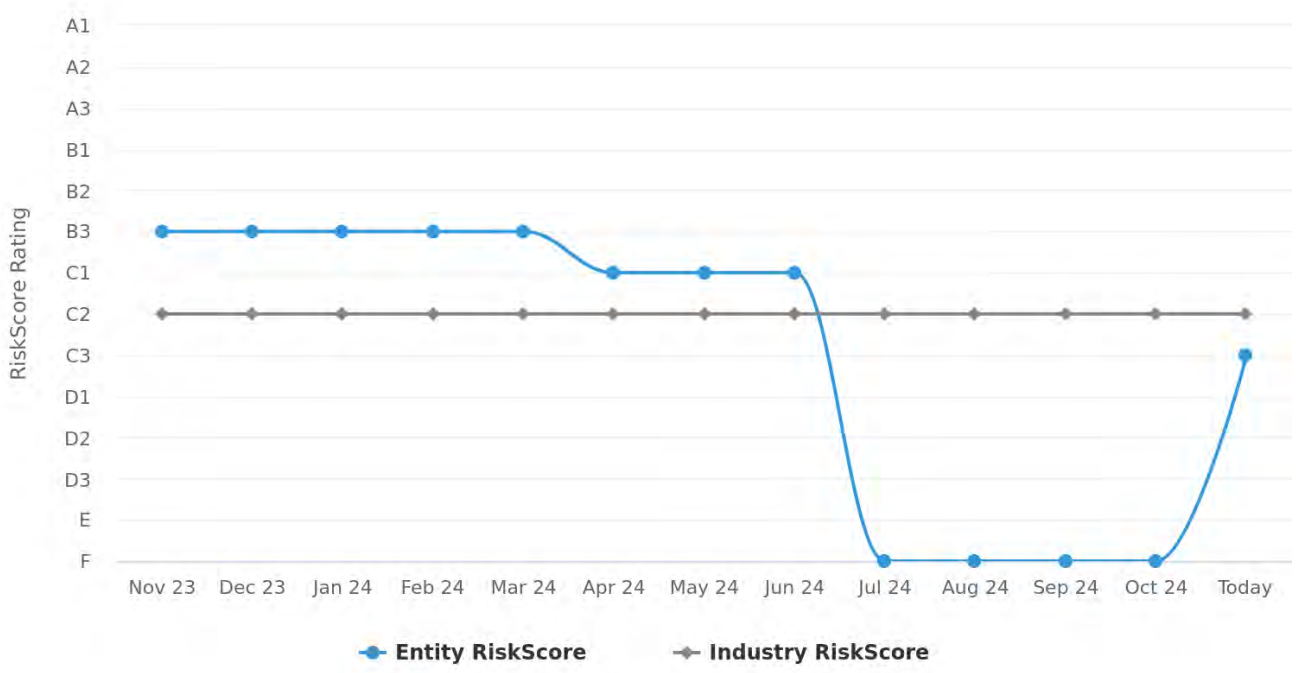
C3
Rating

RiskScore advice for the C3 Range

Entity is vulnerable and the aptitude to meet credit commitments is dependent upon favourable business, financial, and economic conditions. Trade with caution, closely monitor and consider your payment terms.

Entity has a **9% to 12% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

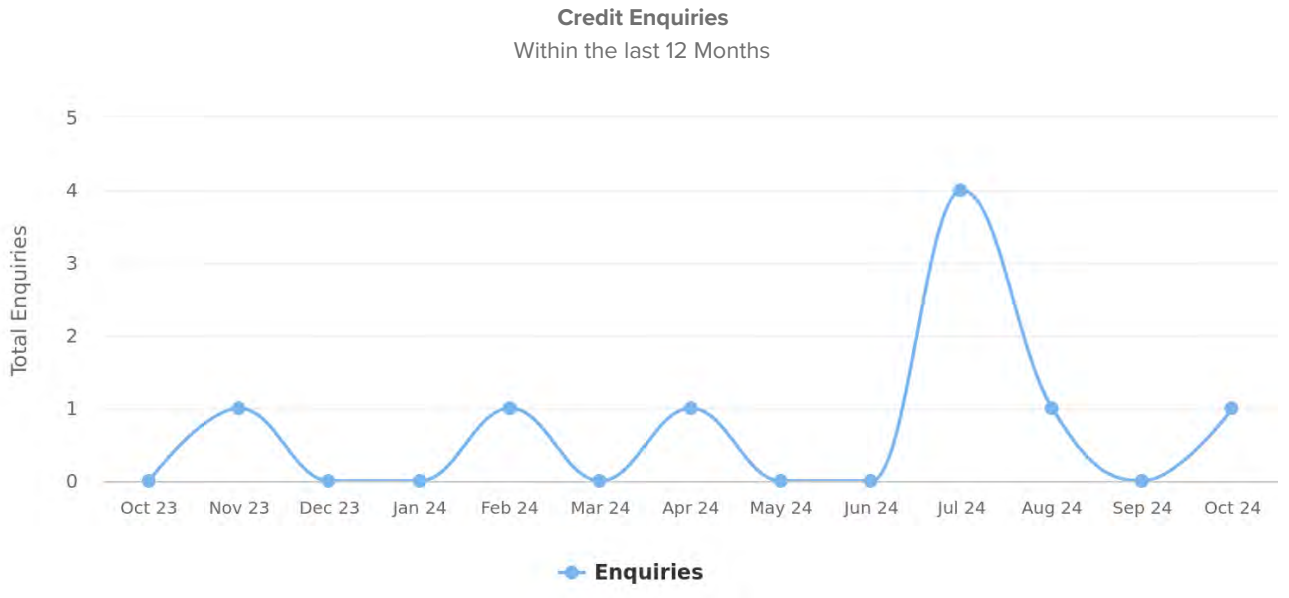
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

13
Last 5 Years

9
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	7
Retail Trade (G)	2
Total Enquiries (within the last 12 months)	**9**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Information Media and Telecommunications (J)	15-08-2024
Retail Trade (G)	23-07-2024
Information Media and Telecommunications (J)	19-07-2024
Retail Trade (G)	04-07-2024
Information Media and Telecommunications (J)	01-07-2024
Information Media and Telecommunications (J)	17-04-2024
Information Media and Telecommunications (J)	08-02-2024
Information Media and Telecommunications (J)	14-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
09-10-2024	Registered (Current status)
28-06-2024	Under External Administration And/Or Controller Appointed
11-12-2015	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
CHAFFERS MINING PTY LTD	Former Name	ASIC
Chaffers Mining Pty Ltd	Main Name	ABR
KERAS (GOLD) AUSTRALIA PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

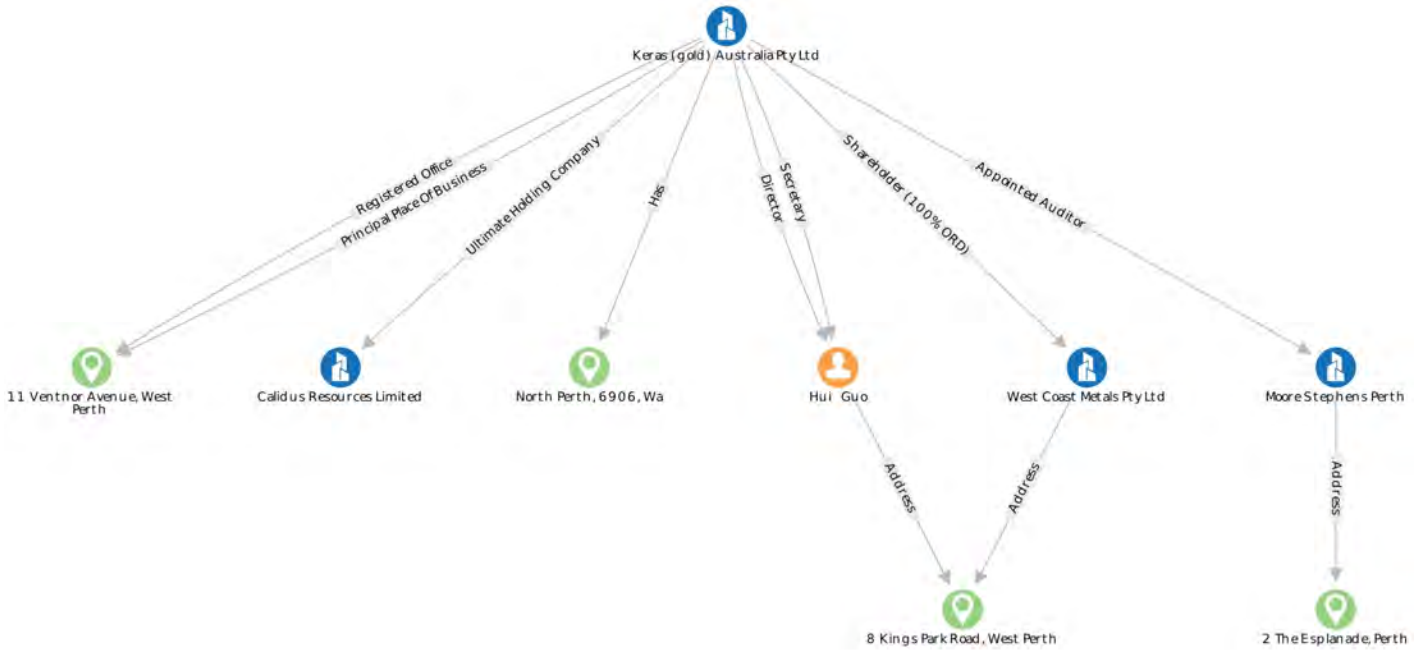
Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:10 PM

REVEAL



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by the User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.

ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	643 467 501
ABN	20 643 467 501
Current Name	CALIDUS BLUE SPEC PTY LTD
Registered In	Western Australia
Registration Date	08/09/2020
Review Date	08/09/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	28/06/2024
Name	CALIDUS BLUE SPEC PTY LTD
Name Start Date	08/09/2020
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	100	$100.00

(creditor)watch - Credit Score (0)

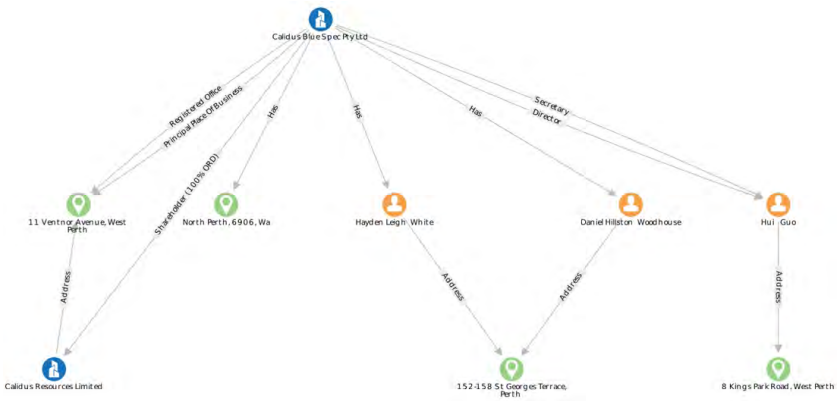
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	20

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:09

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 643 467 501 CALIDUS BLUE SPEC PTY LTD -

ACN (Australian Company Number):	643 467 501	**Document No.**
ABN:	20 643 467 501	
Current Name:	CALIDUS BLUE SPEC PTY LTD	
Registered in:	Western Australia	
Registration Date:	08/09/2020	
Review Date:	08/09/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	CALIDUS BLUE SPEC PTY LTD
Name Start Date:	08/09/2020
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 1EQZ78423

Address:	WILD WEST ENTERPRISES SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	08/09/2020

- Principal Place of Business 1EQZ78423

Address:	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	08/09/2020

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	HUI GUO	7ECZ21557
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Secretary

Name:	HUI GUO	7ECZ21557
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Administrator under a Deed of Company Arrangement

Name:	HAYDEN LEIGH WHITE	7ECZ69786
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

Name:	DANIEL HILLSTON WOODHOUSE	7ECZ69786
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY SHARES	1EQZ78423
Number of Shares Issued:	100	
Total Amount Paid / Taken to be Paid:	$100.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be

recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	100	1EQZ78423
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	CALIDUS RESOURCES LIMITED
ACN:	006 640 553
Address:	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Joint Holding:	No
Abn:	98 006 640 553

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		15/10/2024	15/10/2024	80	7ECZ99551
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		11/10/2024	11/10/2024	2	7ECZ73659
505L	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RECEIVER MANAGER CEASING TO ACT				
505		10/10/2024	10/10/2024	2	7ECZ69786
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		10/10/2024	10/10/2024	34	7ECZ69878
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507		23/09/2024	23/09/2024	16	7ECY74464
507G	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
530		20/09/2024	20/09/2024	26	7ECY73110
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF				

ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT

507	05/08/2024	05/08/2024	15	7ECW44690
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)			
507	24/07/2024	24/07/2024	13	7ECV97654
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	24/07/2024	24/07/2024	13	7ECV97644
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
5011	18/07/2024	18/07/2024	14	7ECV70876
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
555	11/07/2024	11/07/2024	2	7ECV37718
555	NOTICE REC. EXT TIME SUBMIT RPT CO. ACTIVITIES AND PROPERTY			
504	03/07/2024	10/07/2024	4	032066290
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER			
531	03/07/2024	03/07/2024	8	7ECU92614
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505	01/07/2024	01/07/2024	2	7ECU81816
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			
505	28/06/2024	28/06/2024	4	7ECU72275
505B	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF RECEIVER AND MANAGER			

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	30/09/2024	30/09/2024	3	30/09/2024	7ECZ21557
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
201	08/09/2020	08/09/2020	3	08/09/2020	1EQZ78423
201C	Application For Registration as a Proprietary Company				
410	13/08/2020	13/08/2020	3	13/08/2020	030962183
410A	Application For Reservation of a Name of a New Australian Company				

- Company Contact Addresses -

- Contact Address for ASIC use only
Address: PO BOX 4 NORTH PERTH WA 6906
Start Date: 13/01/2023

*** End of Document ***

(creditor)watch

Credit Report

Name	CALIDUS BLUE SPEC PTY LTD
ABN	20643467501
ACN	643467501
Document Type	Credit Report
Report Generated	18-10-2024 at 13:09
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

F / 0 Default Risk	20 Credit Enquiries	External Administration
No Registered Defaults	No Court Actions	No Mercantile Enquiries
3 ASIC Published Notices	15 Critical ASIC Documents	Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	CALIDUS BLUE SPEC PTY LTD
ABN	20 643 467 501
Registered Date	10-12-2020
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 10-12-2020)
Main Physical Address	WA 6005 (from 10-12-2020)
ABN Last Updated	07-08-2024

ASIC Data

Name	CALIDUS BLUE SPEC PTY LTD
Registered Office Address	SE 12 L 1 11 VENTNOR AVE WEST PERTH 6005
ACN	643 467 501
Registered Date	08-09-2020
Next Review Date	08-09-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission

RiskScore

RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

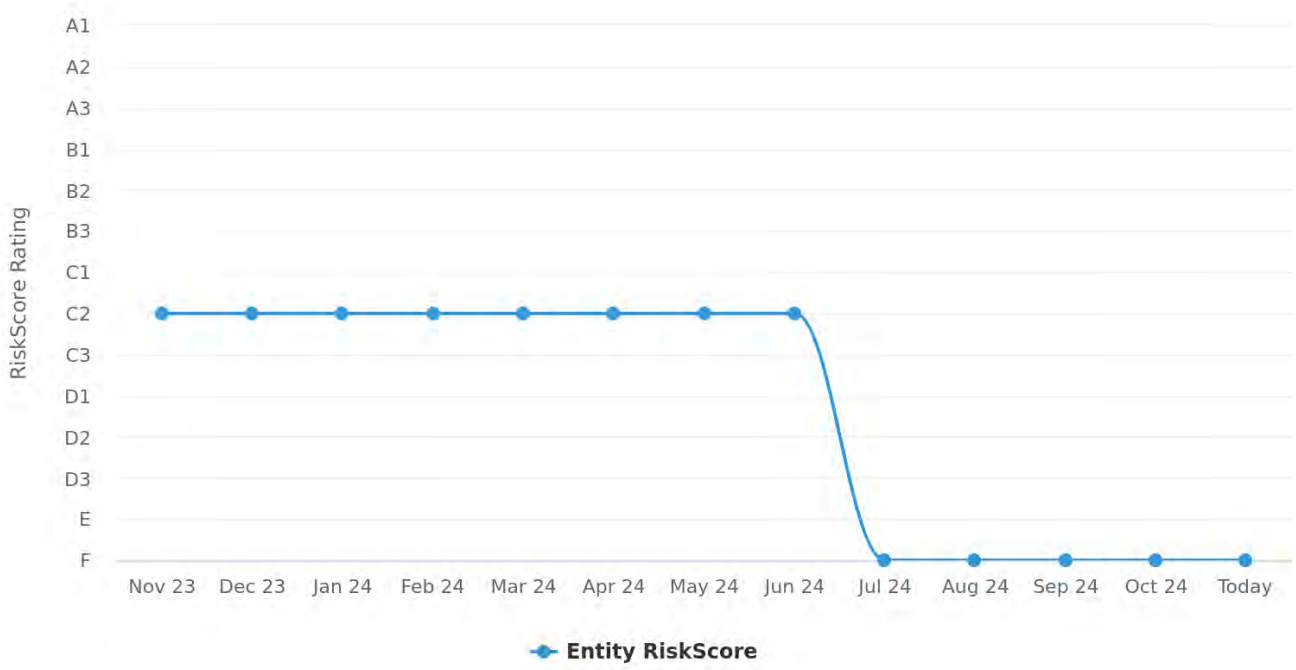
F
Rating

RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

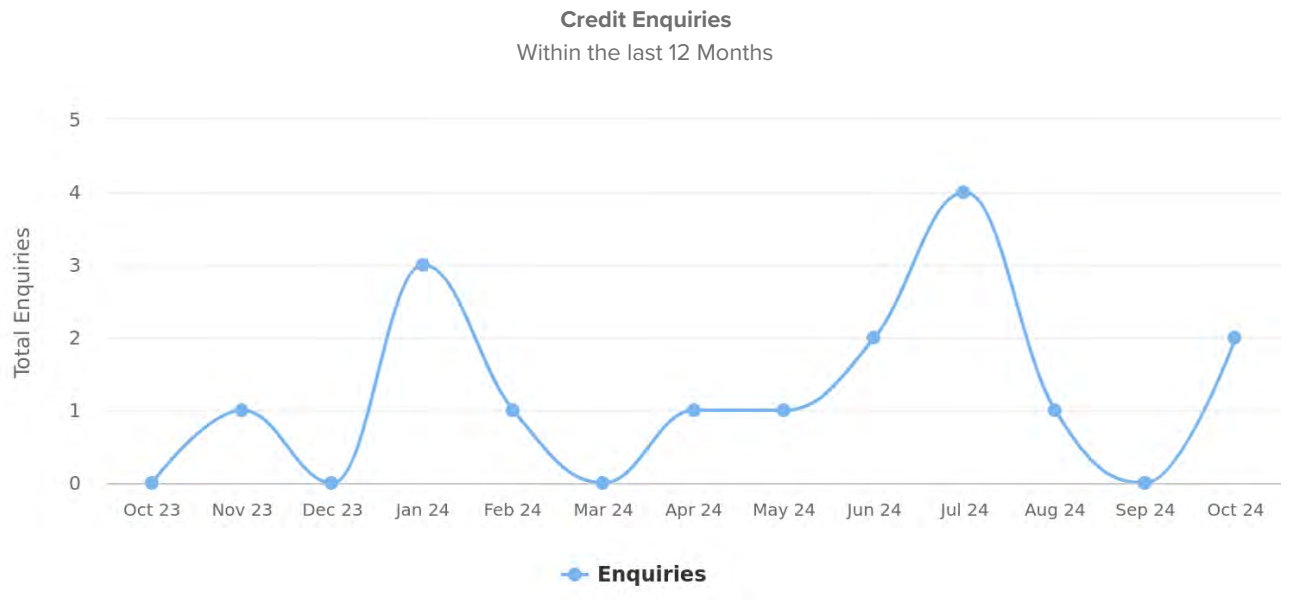
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

20
Last 5 Years

16
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	14
Retail Trade (G)	2
Total Enquiries (within the last 12 months)	**16**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Information Media and Telecommunications (J)	16-10-2024
Information Media and Telecommunications (J)	15-08-2024
Retail Trade (G)	23-07-2024
Information Media and Telecommunications (J)	19-07-2024
Retail Trade (G)	04-07-2024
Information Media and Telecommunications (J)	01-07-2024
Information Media and Telecommunications (J)	29-06-2024
Information Media and Telecommunications (J)	04-06-2024
Information Media and Telecommunications (J)	28-05-2024
Information Media and Telecommunications (J)	17-04-2024
Information Media and Telecommunications (J)	08-02-2024
Information Media and Telecommunications (J)	31-01-2024
Information Media and Telecommunications (J)	22-01-2024
Information Media and Telecommunications (J)	18-01-2024
Information Media and Telecommunications (J)	14-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
28-06-2024	Under External Administration And/Or Controller Appointed (Current status)
08-09-2020	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
CALIDUS BLUE SPEC PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

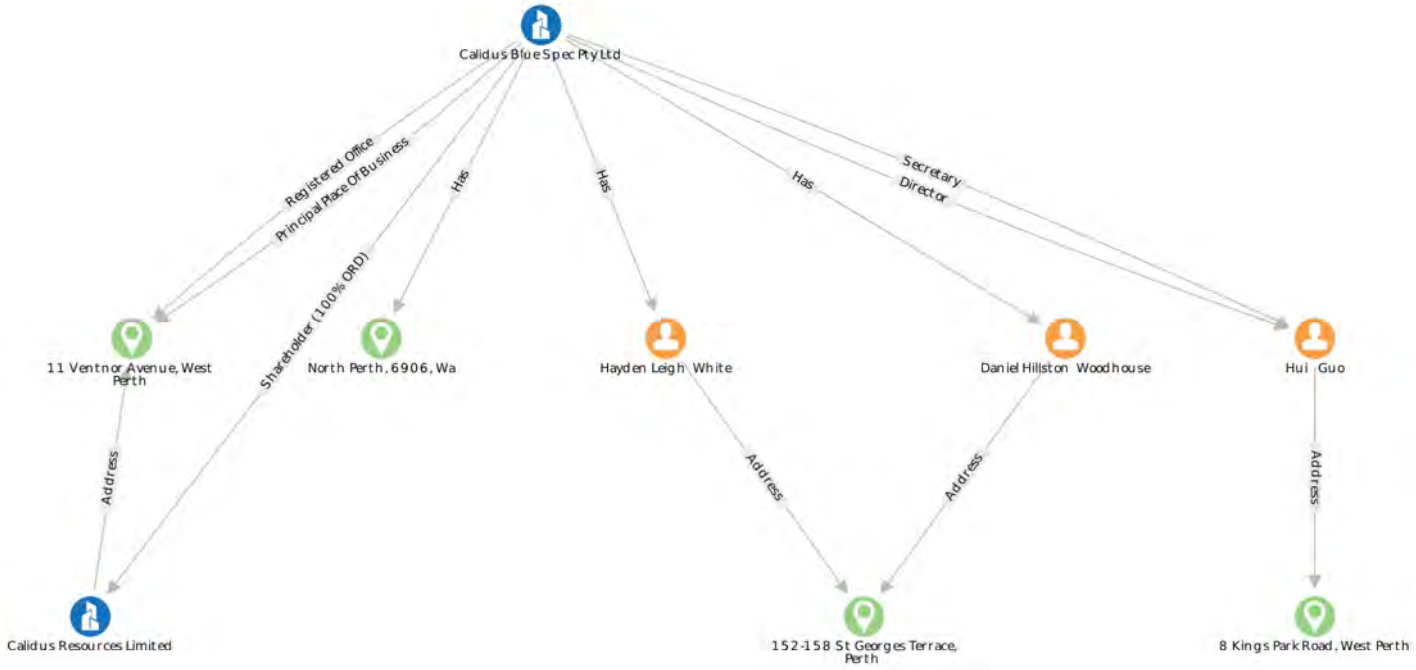
Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: CALIDUS BLUE SPEC PTY LTD ACN 643 467 501
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:09 PM

REVEAL



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ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	169 795 037
ABN	37 169 795 037
Current Name	KERAS (PILBARA) GOLD PTY LTD
Registered In	Western Australia
Registration Date	28/05/2014
Review Date	28/05/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	28/06/2024
Name	KERAS (PILBARA) GOLD PTY LTD
Name Start Date	13/10/2016
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	200	$200.00

(creditor)watch - Credit Score (0)

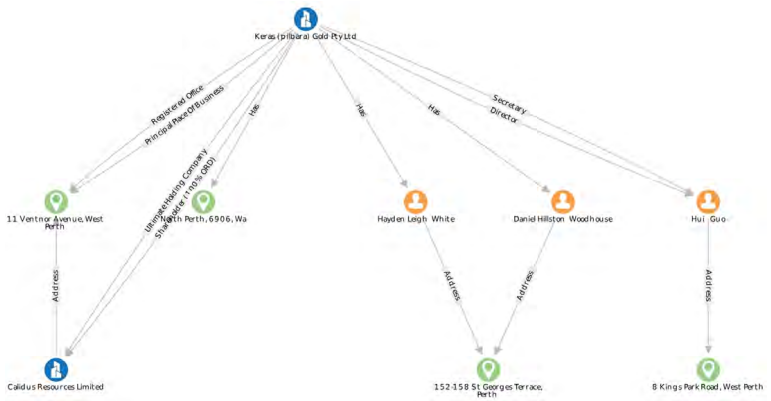
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	5	Mercantile Enquiries	0	Credit Enquiries	164

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:09

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 169 795 037 KERAS (PILBARA) GOLD PTY LTD -

ACN (Australian Company Number):	169 795 037	**Document No.**
ABN:	37 169 795 037	
Current Name:	KERAS (PILBARA) GOLD PTY LTD	
Registered in:	Western Australia	
Registration Date:	28/05/2014	
Review Date:	28/05/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	KERAS (PILBARA) GOLD PTY LTD
Name Start Date:	13/10/2016
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 7E8429318

Address:	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	20/10/2016

- Principal Place of Business 7E8429318

Address:	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	03/10/2016

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	HUI GUO	7ECZ21547
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Secretary

Name:	HUI GUO	7ECZ21547
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Ultimate Holding Company

Name:	006 640 553 CALIDUS RESOURCES LIMITED	7E9371400
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	98 006 640 553	

Administrator under a Deed of Company Arrangement

Name:	HAYDEN LEIGH WHITE	7ECZ69784
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

Name:	DANIEL HILLSTON WOODHOUSE	7ECZ69784
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	09/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY SHARES	2E0574045

Number of Shares Issued:	200
Total Amount Paid / Taken to be Paid:	$200.00
Total Amount Due and Payable:	$0.00

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	200	7E9371391
Beneficially Owned:	No	**Fully Paid:**	Yes	

- Members -

Name:	CALIDUS RESOURCES LIMITED
ACN:	006 640 553
Address:	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
Joint Holding:	No
Abn:	98 006 640 553

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		15/10/2024	15/10/2024	88	7ECZ99537
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		11/10/2024	11/10/2024	2	7ECZ73570
505L	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RECEIVER MANAGER CEASING TO ACT				
505		10/10/2024	10/10/2024	2	7ECZ69784
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		10/10/2024	10/10/2024	34	7ECZ69642

5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
5011		03/10/2024	03/10/2024	11	7ECZ40881
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A			
507		23/09/2024	23/09/2024	19	7ECY74834
507G	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER			
530		20/09/2024	20/09/2024	26	7ECY73094
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT			
507		05/08/2024	05/08/2024	100	7ECW45044
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)			
507		05/08/2024	05/08/2024	100	7ECW44997
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)			
507		25/07/2024	25/07/2024	58	7ECW03462
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507		25/07/2024	25/07/2024	58	7ECW00961
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
5011		18/07/2024	18/07/2024	14	7ECV70765
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
555		11/07/2024	11/07/2024	2	7ECV37864
555	NOTICE REC. EXT TIME SUBMIT RPT CO. ACTIVITIES AND PROPERTY			
504		03/07/2024	10/07/2024	4	032066287
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER			
531		03/07/2024	03/07/2024	8	7ECU92664
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505		01/07/2024	01/07/2024	2	7ECU81811
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

505		28/06/2024	28/06/2024	4	7ECU72271
505B	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF RECEIVER AND MANAGER				

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	30/09/2024	30/09/2024	3	30/09/2024	7ECZ21547
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	17/11/2023	17/11/2023	2	17/11/2023	7ECL51483
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	19/08/2022	19/08/2022	2	19/08/2022	7EBV56293
484A1	Change to Company Details Change Officeholder Name Or Address				
484	03/02/2022	03/02/2022	2	03/02/2022	7EBP41480
484A1	Change to Company Details Change Officeholder Name Or Address				
484	24/02/2020	24/02/2020	2	24/02/2020	7EAU13600
484A1	Change to Company Details Change Officeholder Name Or Address				
484	07/01/2020	07/01/2020	2	07/01/2020	7EAS72079
484E	Change to Company Details Appointment or Cessation of A				

Company Officeholder

484	12/11/2018	12/11/2018	2	12/11/2018	7EAF98408
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	07/08/2018	07/08/2018	2	07/08/2018	7EAC88414
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	02/02/2018	02/02/2018	2	02/02/2018	7E9866818
484A1	Change to Company Details Change Officeholder Name Or Address				
484	23/11/2017	23/11/2017	2	23/11/2017	7E9676446
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	21/08/2017	21/08/2017	2	21/08/2017	7E9371400
484D	Change to Company Details Change to Ultimate Holding Company				
484	21/08/2017	21/08/2017	2	21/08/2017	7E9371391
484N	Change to Company Details Changes to (Members) Share Holdings				
2602	09/11/2016	17/11/2016	7	09/11/2016	029803283
2602A	Notification of Financial Assistance Details Approval By Company's Own Members				
205	13/10/2016	13/10/2016	2	13/10/2016	7E8429464
205A	Notification of Resolution Changing Company Name				
484	13/10/2016	13/10/2016	2	13/10/2016	7E8429410
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	13/10/2016	13/10/2016	5	13/10/2016	7E8429318
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484D	Change to Ultimate Holding Company				
484E	Appointment or Cessation of a Company Officeholder				
484A2	Change Member Name or Address				
484	11/11/2015	11/11/2015	2	11/11/2015	7E7462732
484B	Change to Company Details Change of Registered Address				
484	09/10/2015	09/10/2015	2	05/10/2015	5E3892417
484B	Change to Company Details Change of Registered Address				
201	28/05/2014	28/05/2014	3	28/05/2014	2E0574045
201C	Application For Registration as a Proprietary Company				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 4 NORTH PERTH WA 6906

Start Date: 13/01/2023

*** End of Document ***

(creditor)watch

Credit Report

Name	KERAS (PILBARA) GOLD PTY LTD
ABN	37169795037
ACN	169795037
Document Type	Credit Report
Report Generated	18-10-2024 at 13:09
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✔ Included
RiskScore	✔ Included
Payment Rating	✘ Not Included
CW Bankruptcy Check (PIRS)	✘ Not Included
ASIC Data (On File)	✘ Not Included
ASIC Current Extract	✘ Not Included
ASIC Current & Historical	✘ Not Included
PPSR ACN	✘ Not Included
PPSR ABN	✘ Not Included
PPSR Business Name	✘ Not Included
Append Docs Lodged	✔ Included
Append Business Names	✔ Included
Append Credit Enquiries	✔ Included

Summary

F / 0
Default Risk

164 Credit Enquiries

External Administration

No Registered Defaults

No Court Actions

No Mercantile Enquiries

5 ASIC Published Notices

17 Critical ASIC Documents

Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required		
Risk Category	**Risk Level**	**Risk Overview**
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	KERAS (PILBARA) GOLD PTY LTD
ABN	37 169 795 037
Registered Date	28-05-2014
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 28-05-2014)
Main Physical Address	WA 6005 (from 19-10-2016)
ABN Last Updated	07-08-2024

ASIC Data

Name	KERAS (PILBARA) GOLD PTY LTD
Registered Office Address	SUITE 12 11 VENTNOR AVENUE WEST PERTH WA 6005
ACN	169 795 037
Registered Date	28-05-2014
Next Review Date	28-05-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission

Industry

ANZSIC Classification	Accommodation and Food Services Food and Beverage Services Pubs, Taverns and Bars Pubs, Taverns and Bars
NACE Classification	Beverage serving activities

RiskScore

RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

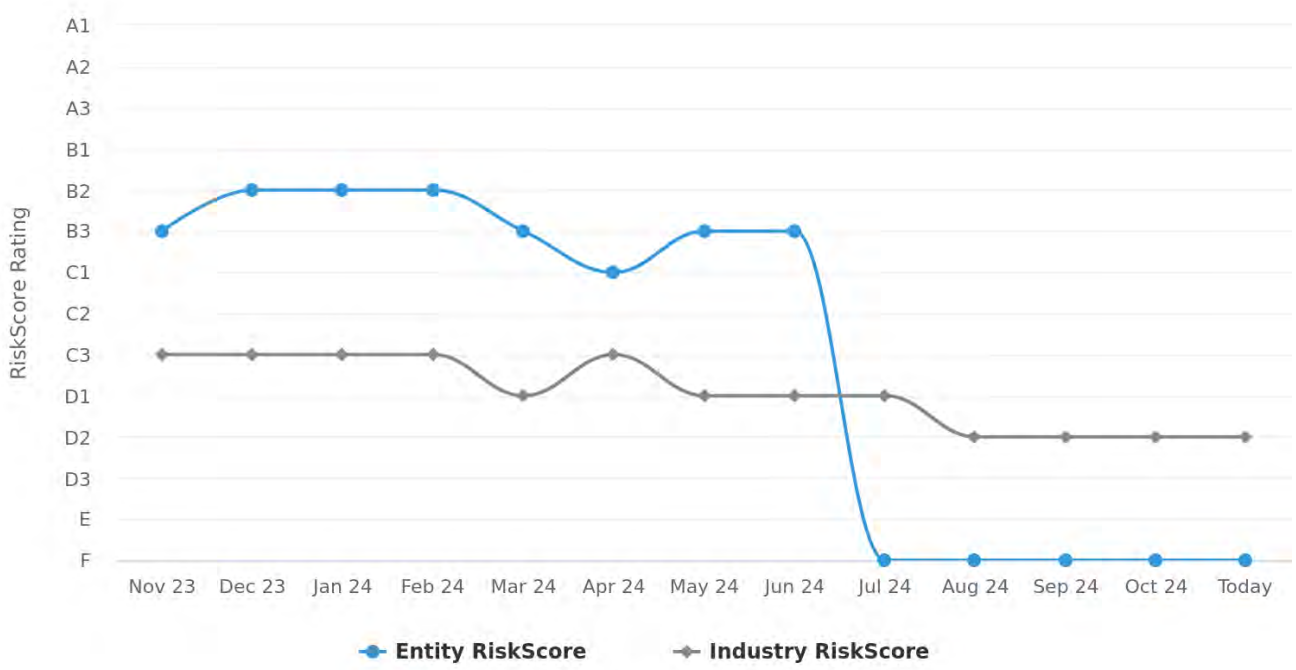
F
Rating

RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

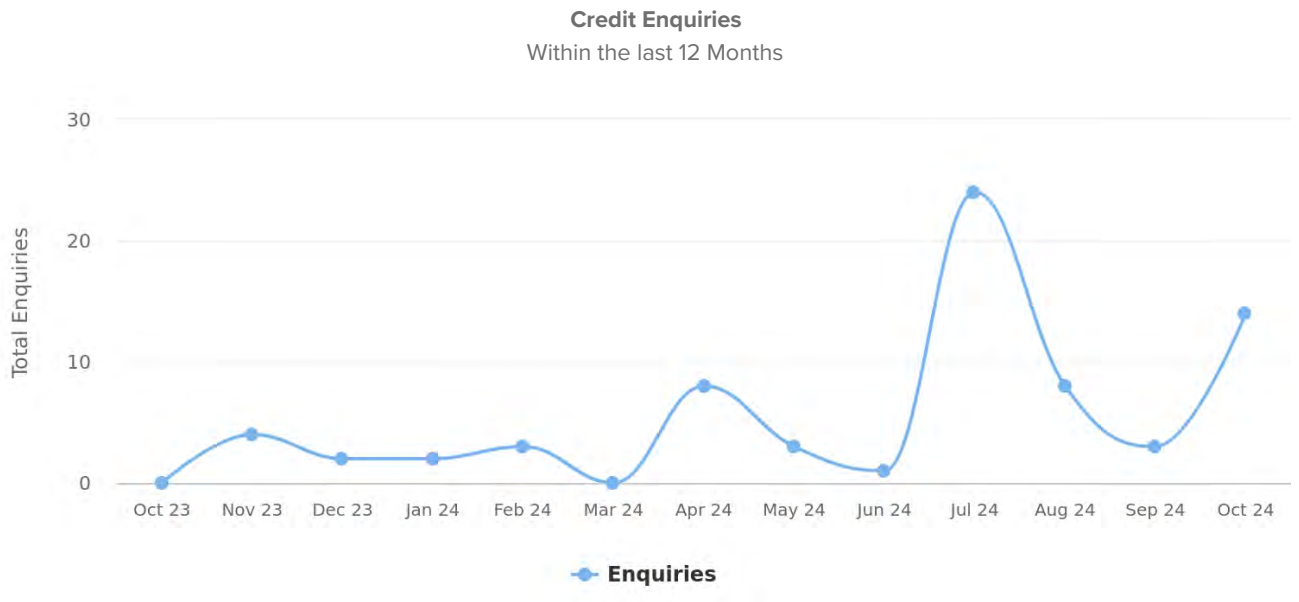
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

164
Last 5 Years

72
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	12
Manufacturing (C)	12
Rental, Hiring and Real Estate Services (L)	10
Retail Trade (G)	8
Mining (B)	7
Wholesale Trade (F)	7
Accommodation and Food Services (H)	4
Construction (E)	3
Financial and Insurance Services (K)	3
Other Services (S)	2
Electricity, Gas, Water and Waste Services (D)	1
Professional, Scientific and Technical Services (M)	1
Public Administration and Safety (O)	1

Industry (ANZSIC Division)	No of Enquiries
Transport, Postal and Warehousing (I)	1
Total Enquiries (within the last 12 months)	**72**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Retail Trade (G)	15-10-2024
Accommodation and Food Services (H)	14-10-2024
Other Services (S)	14-10-2024
Retail Trade (G)	14-10-2024
Rental, Hiring and Real Estate Services (L)	11-10-2024
Information Media and Telecommunications (J)	10-10-2024
Rental, Hiring and Real Estate Services (L)	10-10-2024
Accommodation and Food Services (H)	10-10-2024
Accommodation and Food Services (H)	09-10-2024
Rental, Hiring and Real Estate Services (L)	09-10-2024
Rental, Hiring and Real Estate Services (L)	08-10-2024
Retail Trade (G)	08-10-2024
Rental, Hiring and Real Estate Services (L)	08-10-2024
Manufacturing (C)	20-09-2024
Electricity, Gas, Water and Waste Services (D)	17-09-2024
Mining (B)	06-09-2024
Mining (B)	26-08-2024
Manufacturing (C)	19-08-2024
Information Media and Telecommunications (J)	15-08-2024
Information Media and Telecommunications (J)	09-08-2024
Construction (E)	08-08-2024
Mining (B)	07-08-2024
Mining (B)	02-08-2024
Construction (E)	01-08-2024

Industry (ANZSIC Division)	Date
Manufacturing (C)	31-07-2024
Retail Trade (G)	23-07-2024
Retail Trade (G)	23-07-2024
Manufacturing (C)	22-07-2024
Manufacturing (C)	22-07-2024
Information Media and Telecommunications (J)	19-07-2024
Mining (B)	17-07-2024
Manufacturing (C)	16-07-2024
Rental, Hiring and Real Estate Services (L)	11-07-2024
Wholesale Trade (F)	11-07-2024
Transport, Postal and Warehousing (I)	10-07-2024
Rental, Hiring and Real Estate Services (L)	08-07-2024
Retail Trade (G)	04-07-2024
Information Media and Telecommunications (J)	02-07-2024
Rental, Hiring and Real Estate Services (L)	02-07-2024
Manufacturing (C)	02-07-2024
Retail Trade (G)	02-07-2024
Accommodation and Food Services (H)	01-07-2024
Professional, Scientific and Technical Services (M)	01-07-2024
Information Media and Telecommunications (J)	01-07-2024
Wholesale Trade (F)	01-07-2024
Rental, Hiring and Real Estate Services (L)	01-07-2024
Manufacturing (C)	01-07-2024
Mining (B)	01-07-2024
Information Media and Telecommunications (J)	29-06-2024
Wholesale Trade (F)	27-05-2024
Financial and Insurance Services (K)	13-05-2024
Financial and Insurance Services (K)	10-05-2024
Manufacturing (C)	30-04-2024

Industry (ANZSIC Division)	Date
Mining (B)	30-04-2024
Wholesale Trade (F)	18-04-2024
Manufacturing (C)	17-04-2024
Wholesale Trade (F)	17-04-2024
Information Media and Telecommunications (J)	17-04-2024
Rental, Hiring and Real Estate Services (L)	10-04-2024
Retail Trade (G)	09-04-2024
Information Media and Telecommunications (J)	15-02-2024
Public Administration and Safety (O)	15-02-2024
Information Media and Telecommunications (J)	08-02-2024
Financial and Insurance Services (K)	25-01-2024
Other Services (S)	16-01-2024
Manufacturing (C)	19-12-2023
Construction (E)	01-12-2023
Wholesale Trade (F)	20-11-2023
Information Media and Telecommunications (J)	14-11-2023
Wholesale Trade (F)	06-11-2023
Manufacturing (C)	02-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
28-06-2024	Under External Administration And/Or Controller Appointed (Current status)
13-10-2016	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
ARCADIA MINERALS PTY LTD	Former Name	ASIC
ARCADIA MINERALS PTY LTD	Main Name	ABR
KERAS (PILBARA) GOLD PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

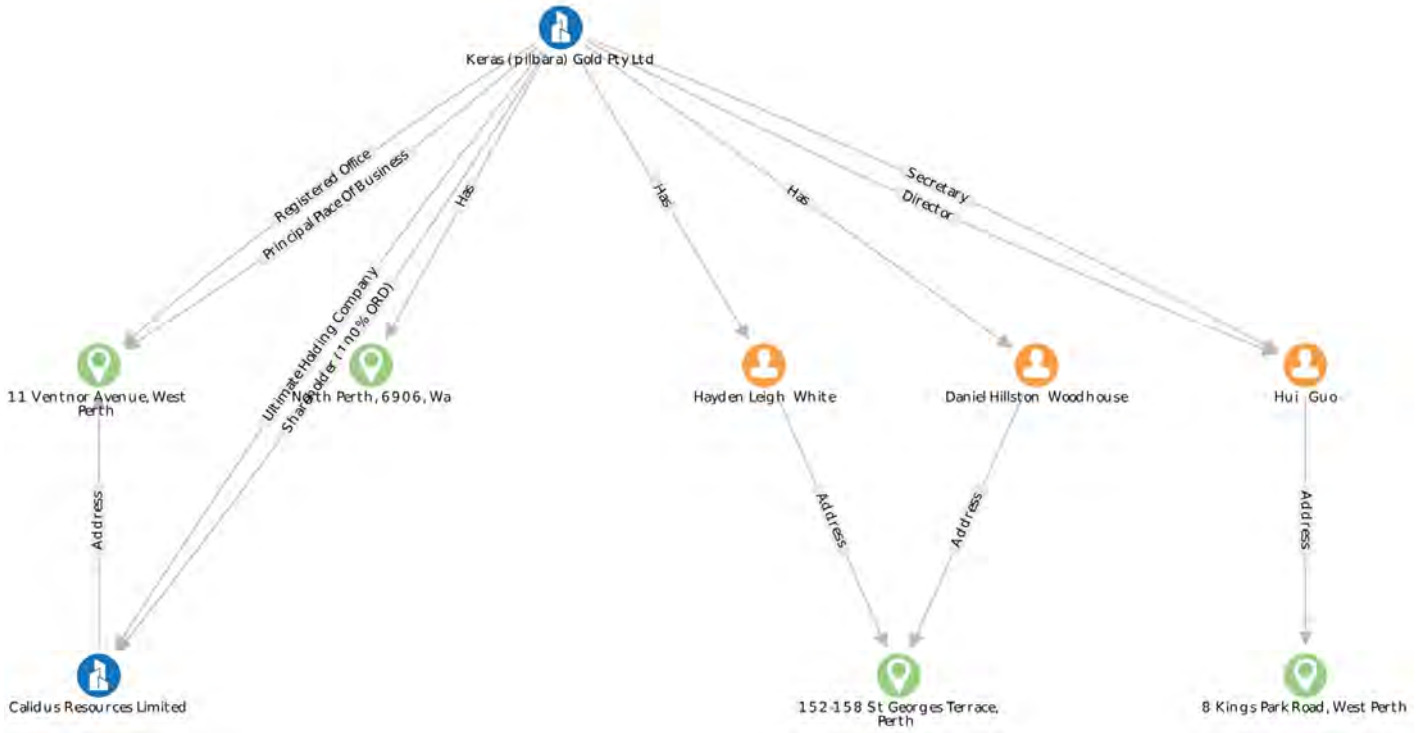
Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:09 PM

REVEAL



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by the User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.

ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	003 257 556
ABN	85 003 257 556
Current Name	MILLENNIUM MINERALS PTY LTD
Registered In	New South Wales
Registration Date	08/04/1987
Review Date	08/04/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	09/10/2024
Name	MILLENNIUM MINERALS PTY LTD
Name Start Date	17/12/2020
Status	Registered
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	Yes

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	891470031	$154,629,183.70

(creditor)watch - Credit Score (582)

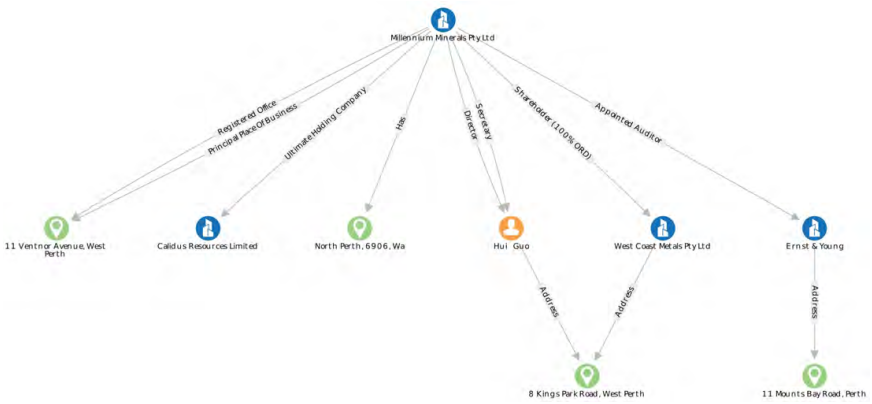
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	10	Mercantile Enquiries	0	Credit Enquiries	258

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:10

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 003 257 556 MILLENNIUM MINERALS PTY LTD -

ACN (Australian Company Number):	003 257 556	**Document No.**
ABN:	85 003 257 556	
Current Name:	MILLENNIUM MINERALS PTY LTD	
Registered in:	New South Wales	
Registration Date:	08/04/1987	
Previous State Number:	39091033	
Review Date:	08/04/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	MILLENNIUM MINERALS PTY LTD
Name Start Date:	17/12/2020
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company
Disclosing Entity:	YES

- Company Addresses -

- Registered Office 7ECM97046

Address:	CALIDUS RESOURCES SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	28/12/2023

- Principal Place of Business 7ECM96848

Address:	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	21/12/2023

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	HUI GUO	7ECZ21521
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Secretary

Name:	HUI GUO	7ECZ21521
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Appointed Auditor

Name:	029 859 747 ERNST & YOUNG	9EAA47758
Address:	11 MOUNTS BAY ROAD PERTH WA 6000	(FR 2020)
Appointment Date:	25/01/2021	
Cease Date:	//	

Ultimate Holding Company

Name:	006 640 553 CALIDUS RESOURCES LIMITED	7ECS85720
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	98 006 640 553	

- Share Structure -

Current

Class:	ORDINARY SHARES	7EAO82570
Number of Shares Issued:	891470031	
Total Amount Paid / Taken to be Paid:	$154,629,183.70	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	891470031	7ECZ75764
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	WEST COAST METALS PTY LTD
ACN:	680 364 550
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005
Joint Holding:	No

- External Administration Documents -

There are no external administration documents held for this organisation.

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.

505	15/10/2024	15/10/2024	2	09/10/2024	7EDA12076
505Z	Notice By External Administrator/controller-Appoint/cease Resignation or Removal of Administrator Under Deed Of Company Arrangement Under S. 449(1)				
5056	15/10/2024	15/10/2024	2	09/10/2024	7EDA12062
5056	Notice of Termination of Deed of Company Arrangement Where Arrangement Achieves Its Purpose				
5047	15/10/2024	15/10/2024	80	09/10/2024	7ECZ99564
5047A	Deed of Company Arrangement Copy of Deed of Company Arrangement				
484	11/10/2024	11/10/2024	2	11/10/2024	7ECZ75764
484N	Change to Company Details Changes to (Members) Share Holdings				
505	10/10/2024	10/10/2024	2	09/10/2024	7ECZ69627
505V	Notice By External Administrator/controller-Appoint/cease Appointment of Administrator of Deed of Company Arrangement Under S. 444a(2), 449d(1) or 449d(2)				
5011	10/10/2024	10/10/2024	34	27/09/2024	7ECZ70174
5011B	Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a				
484	30/09/2024	30/09/2024	3	30/09/2024	7ECZ21521
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
530	20/09/2024	20/09/2024	26	18/09/2024	7ECY73118
530A	Voluntary Administration Report And Statement Of Administrator's Opinion Copy of Report And Statement				
507	25/07/2024	25/07/2024	63	18/07/2024	7ECW03515
507K	Report on Company Activities And Property From Administrator S.438b(2a)				
507	25/07/2024	25/07/2024	63	19/07/2024	7ECW03490
507K	Report on Company Activities And Property From Administrator S.438b(2a)				
5011	18/07/2024	18/07/2024	14	10/07/2024	7ECV70927
5011B	Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a				
531	03/07/2024	03/07/2024	8	02/07/2024	7ECU92743
531A	Declaration of Relevant Relationships And/or Indemnity Copy Of a Dirri				

505	01/07/2024	01/07/2024	2	28/06/2024	7ECU81809
505U	Notice By External Administrator/controller-Appoint/cease Appt of Administrator Under S.436a, 436b, 436c, 436e(4), 449b, 449c(1), 449c(4) or 449(6)				
484	23/05/2024	23/05/2024	2	23/05/2024	7ECS88135
484N	Change to Company Details Changes to (Members) Share Holdings				
484	23/05/2024	23/05/2024	2	23/05/2024	7ECS85837
484N	Change to Company Details Changes to (Members) Share Holdings				
484	23/05/2024	23/05/2024	2	23/05/2024	7ECS85720
484D	Change to Company Details Change to Ultimate Holding Company				
484	21/12/2023	21/12/2023	2	21/12/2023	7ECM97046
484B	Change to Company Details Change of Registered Address				
484	21/12/2023	21/12/2023	2	21/12/2023	7ECM97027
484N	Change to Company Details Changes to (Members) Share Holdings				
484	21/12/2023	21/12/2023	3	21/12/2023	7ECM96910
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	21/12/2023	21/12/2023	2	21/12/2023	7ECM96848
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	21/12/2023	21/12/2023	2	21/12/2023	9EAA93770
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	15/09/2023	15/09/2023	3	15/09/2023	9EAA88835
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
389	31/05/2022	12/07/2022	2	31/05/2022	031461790
389B	Annual Notice By Wholly-Owned Entity Annual Notice By Wholly-Owned Entity - Companies				
484	29/04/2022	29/04/2022	2	29/04/2022	9EAA64059
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
351	22/12/2021	10/01/2022	19	22/12/2021	031487071
351	Deed Relating to Class Order				
388	30/04/2021	30/04/2021	31	31/12/2020	9EAA47758

388	Financial Report				
388I	Financial Report - Small Proprietary Company That Is Controlled By a Foreign Company				
388E	Company - Appoint Change Name/address of Auditor				
315	09/02/2021	15/03/2021	1	25/01/2021	031224535
315A	Notice of Resignation or Removal of Auditor Resignation Of Auditor				
206	12/11/2020	13/11/2020	4	12/11/2020	031022707
206B	Application For Change of Company Status Conversion Of Company From Public to Pty				
484	12/11/2020	18/12/2020	4	13/11/2020	031022708
484	Change to Company Details				
484O	Changes to Share Structure				
484N	Changes to (Members) Share Holdings				
205	12/11/2020	13/11/2020	4	09/11/2020	031022709
205B	Notification of Resolution Converting to a Proprietary Company				
2205	18/09/2020	01/10/2020	4	14/09/2020	031037133
2205F	Notification of Resolution Relating to Shares Financial Assistance - Approval By Company's Own Sharehold				
2601	18/09/2020	01/10/2020	2	05/10/2020	031037132
2601	Notification of Intention to Give Financial Assistance				
2602	11/09/2020	02/10/2020	11	11/09/2020	031009675
2602A	Notification of Financial Assistance Details Approval By Company's Own Members				
7051	11/09/2020	09/11/2020	32	30/06/2020	030945430
7051	Half Yearly Reports				
484	07/09/2020	07/09/2020	4	07/09/2020	9EAA37821
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484D	Change to Ultimate Holding Company				
484E	Appointment or Cessation of a Company Officeholder				
388	02/09/2020	09/09/2020	2	02/09/2020	030946906
388C	Financial Report Financial Report - Supplementary - Company Alters 7EA Y07 220				
315	01/07/2020	21/08/2020	2	30/06/2020	030968106
315A	Notice of Resignation or Removal of Auditor Resignation Of Auditor				
388	30/06/2020	30/06/2020	53	31/12/2019	7EAY07220

388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY
Altered by 030 946 906

5603 02/06/2020 02/06/2020 25 04/05/2020 7EAX09508
5603F END OF ADMINISTRATION RETURN END RETURN OF RECEIVER & MANAGER

484 01/06/2020 01/06/2020 2 01/06/2020 7EAX07363
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 27/05/2020 27/05/2020 1 27/05/2020 5EBR11841
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09003 ASX REMOVAL FROM OFFICIAL LIST

7053A 26/05/2020 26/05/2020 1 26/05/2020 5EBR06967
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09003 ASX REMOVAL FROM OFFICIAL LIST

7053A 25/05/2020 25/05/2020 1 25/05/2020 5EBR03524
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 07/05/2020 07/05/2020 3 07/05/2020 5EBQ44544
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 07/05/2020 07/05/2020 3 07/05/2020 5EBQ44545
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

505 04/05/2020 04/05/2020 2 04/05/2020 7EAW18448
505Z NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)

5603 04/05/2020 04/05/2020 9 04/05/2020 7EAW18447
5603J END OF ADMINISTRATION RETURN END RETURN OF ADMINISTRATOR OF DEED OF CO. ARRANGEMENT

5056 04/05/2020 04/05/2020 2 04/05/2020 7EAW18439
5056 NOTICE OF TERMINATION OF DEED OF COMPANY ARRANGEMENT WHERE ARRANGEMENT ACHIEVES ITS PURPOSE

505 04/05/2020 04/05/2020 2 04/05/2020 7EAW18073
505L NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RECEIVER MANAGER CEASING TO ACT

7053A 04/05/2020 04/05/2020 7 04/05/2020 5EBQ29862
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A	01/05/2020	01/05/2020	1	01/05/2020	5EBQ22118
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/04/2020	24/04/2020	1	24/04/2020	5EBP95060
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	15/04/2020	15/04/2020	1	15/04/2020	5EBP65710
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/04/2020	01/04/2020	2	01/04/2020	5EBP24272
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/03/2020	31/03/2020	2	31/03/2020	5EBP20526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	23/03/2020	23/03/2020	1	23/03/2020	5EBO97693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/03/2020	20/03/2020	1	20/03/2020	5EBO91822
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/03/2020	16/03/2020	11	16/03/2020	5EBO74651
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/02/2020	26/02/2020	341	26/02/2020	5EBM78511
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	13/02/2020	13/02/2020	2	13/02/2020	7EAT83928
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	13/02/2020	13/02/2020	1	13/02/2020	5EBL39618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	13/02/2020	13/02/2020	2	13/02/2020	5EBL39619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	13/02/2020	13/02/2020	2	13/02/2020	5EBL39620

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX FINAL DIRECTOR'S INTEREST NOTICE

5603 11/02/2020 11/02/2020 8 21/01/2020 7EAT75586
5603K END OF ADMINISTRATION RETURN END RETURN OF ADMINISTRATOR

902 10/02/2020 17/02/2020 17 05/12/2019 030740833
902 SUPPLEMENTARY DOCUMENT
Alters 7EA S51 890

507 31/01/2020 31/01/2020 15 03/12/2019 7EAT41625
507G REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

7053A 29/01/2020 29/01/2020 1 29/01/2020 5EBK90558
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 29/01/2020 29/01/2020 2 29/01/2020 5EBK90529
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

507 24/01/2020 24/01/2020 8 15/01/2020 7EAT24220
507F REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)

507 24/01/2020 24/01/2020 16 15/01/2020 7EAT24219
507F REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)

507 24/01/2020 24/01/2020 8 15/01/2020 7EAT24214
507F REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)

507 24/01/2020 24/01/2020 8 15/01/2020 7EAT24211
507F REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C)

5047 21/01/2020 21/01/2020 104 21/01/2020 7EAT12277
5047A DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT

505 21/01/2020 21/01/2020 2 21/01/2020 7EAT12262
505V NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)

5011 21/01/2020 21/01/2020 30 17/01/2020 7EAT11971
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

5011	21/01/2020	21/01/2020	52	17/01/2020	7EAT11956
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
5011	20/01/2020	20/01/2020	6	09/01/2020	7EAT07875
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	20/01/2020	20/01/2020	7	07/01/2020	7EAT07843
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
7053A	17/01/2020	17/01/2020	1	17/01/2020	5EBK71200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12015	ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED				
530	10/01/2020	10/01/2020	126	10/01/2020	7EAS81480
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
5011	20/12/2019	20/12/2019	6	19/12/2019	7EAS53292
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
507	20/12/2019	20/12/2019	13	05/12/2019	7EAS51890
507F	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM CONTROLLER UNDER S.429(2)(C) Altered by 030 740 833				
5011	17/12/2019	17/12/2019	7	10/12/2019	7EAS34081
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
7053A	16/12/2019	16/12/2019	3	16/12/2019	5EBK32183
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
504	12/12/2019	13/12/2019	4	03/12/2019	030784044
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER				
5011	09/12/2019	09/12/2019	35	04/12/2019	7EAS04619
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
507	06/12/2019	06/12/2019	15	02/12/2019	7EAS01909
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR				

S.438B(2A)

507 06/12/2019 06/12/2019 16 02/12/2019 7EAS01868
507K REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)

507 06/12/2019 06/12/2019 15 02/12/2019 7EAS01837
507K REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)

507 06/12/2019 06/12/2019 16 02/12/2019 7EAS01830
507K REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)

507 06/12/2019 06/12/2019 16 02/12/2019 7EAS01812
507K REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)

7053A 04/12/2019 04/12/2019 1 04/12/2019 5EBK09657
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

505 03/12/2019 03/12/2019 2 03/12/2019 7EAR89091
505B NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF RECEIVER AND MANAGER

531 26/11/2019 26/11/2019 8 25/11/2019 7EAR64383
531A DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI

7053A 25/11/2019 25/11/2019 1 25/11/2019 5EBJ92836
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12015 ADMINISTRATOR/RECEIVER - APPOINTED/REMOVED

505 25/11/2019 25/11/2019 2 24/11/2019 7EAR57740
505U NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)

7053A 20/11/2019 20/11/2019 2 20/11/2019 5EBJ81598
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 20/11/2019 20/11/2019 1 20/11/2019 5EBJ81625
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 18/11/2019 18/11/2019 2 18/11/2019 5EBJ77404
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 18/11/2019 18/11/2019 1 18/11/2019 5EBJ77132

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	24/10/2019	24/10/2019	3	24/10/2019	5EBJ35566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12016	WAIVER				
7053A	22/10/2019	22/10/2019	3	22/10/2019	5EBJ31569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	22/10/2019	22/10/2019	8	22/10/2019	5EBJ31589
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	18/10/2019	18/10/2019	2	18/10/2019	5EBJ26392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	12/09/2019	12/09/2019	17	12/09/2019	5EBH96222
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/09/2019	06/09/2019	3	06/09/2019	5EBH86799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/09/2019	02/09/2019	2	02/09/2019	5EBH79167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	30/08/2019	30/08/2019	25	30/08/2019	5EBH75778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	30/08/2019	30/08/2019	1	30/08/2019	5EBH75771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
484	28/08/2019	28/08/2019	2	28/08/2019	7EAO82570
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	28/08/2019	28/08/2019	2	28/08/2019	7EAO82556
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A				

COMPANY OFFICEHOLDER

7053A	27/08/2019	27/08/2019	7	27/08/2019	5EBH69090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/08/2019	27/08/2019	2	27/08/2019	5EBH68965
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	15/08/2019	15/08/2019	3	15/08/2019	5EBG00914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/08/2019	06/08/2019	19	06/08/2019	5EBE16938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/08/2019	06/08/2019	2	06/08/2019	5EBE16354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/07/2019	30/07/2019	7	30/07/2019	5EBC25923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	26/07/2019	26/07/2019	54	26/07/2019	5EBB45263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	09/07/2019	09/07/2019	3	09/07/2019	5EAZ87856
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/06/2019	26/06/2019	4	26/06/2019	5EAZ53193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/06/2019	24/06/2019	6	24/06/2019	5EAZ49776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	05/06/2019	05/06/2019	3	05/06/2019	5EAZ15928
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12016	WAIVER				
03022	ASX DEBT FACILITY				
7053A	24/05/2019	24/05/2019	2	24/05/2019	5EAY98991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	24/05/2019	24/05/2019	19	24/05/2019	5EAY98451
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	24/05/2019	24/05/2019	8	24/05/2019	5EAY98400
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	ASX PROFIT GUIDANCE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	24/05/2019	24/05/2019	1	24/05/2019	5EAY98402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	21/05/2019	21/05/2019	2	21/05/2019	5EAY90128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	17/05/2019	17/05/2019	2	17/05/2019	5EAY85053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	01/05/2019	01/05/2019	2	01/05/2019	7EAK89909
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/05/2019	01/05/2019	14	01/05/2019	5EAY57689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	24/04/2019	24/04/2019	12	24/04/2019	5EAY47237
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	18/04/2019	18/04/2019	6	18/04/2019	5EAY40156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/04/2019	17/04/2019	14	17/04/2019	5EAY37201
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	09/04/2019	09/04/2019	2	09/04/2019	7EAK29933
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
492	09/04/2019	13/05/2019	2	09/04/2019	7EAK29917
492	REQUEST FOR CORRECTION				

Alters 7EA K28 542

484	09/04/2019	09/04/2019	2	09/04/2019	7EAK28542
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
	Altered by 7EA K29 917				
7053A	05/04/2019	05/04/2019	6	05/04/2019	5EAW94746
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/04/2019	01/04/2019	3	01/04/2019	5EAW45178
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	01/04/2019	01/04/2019	9	01/04/2019	5EAW45180
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/03/2019	22/03/2019	1	22/03/2019	5EAV68706
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	11/03/2019	11/03/2019	1	11/03/2019	5EAU95651
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	08/03/2019	08/03/2019	6	08/03/2019	5EAU76991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03023	ASX CREDIT RATING				
7053A	06/03/2019	06/03/2019	11	06/03/2019	5EAU63628
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
668	06/03/2019	13/03/2019	2	06/03/2019	501529286
668	APPROVAL OF FOREIGN HOLDER NOMINEE				
7053A	28/02/2019	28/02/2019	80	28/02/2019	5EAU26677
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	28/02/2019	28/02/2019	11	28/02/2019	5EAU26678
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				

7053A	28/02/2019	28/02/2019	11	28/02/2019	5EAU26683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	28/02/2019	28/02/2019	1	28/02/2019	5EAU26663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	27/02/2019	27/02/2019	6	27/02/2019	5EAU19997
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2019	25/02/2019	5	25/02/2019	5EAT95433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	25/02/2019	25/02/2019	46	25/02/2019	5EAT95438
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	25/02/2019	25/02/2019	14	25/02/2019	5EAT95439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2019	25/02/2019	2	25/02/2019	5EAT95441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	21/02/2019	21/02/2019	2	21/02/2019	5EAT72289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	15/02/2019	15/02/2019	6	15/02/2019	5EAT37587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	14/02/2019	14/02/2019	2	14/02/2019	7EAI58029
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	07/02/2019	07/02/2019	16	07/02/2019	5EAS85532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/02/2019	07/02/2019	25	07/02/2019	5EAS84003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03026 COMPANY PRESENTATION

7053A 04/02/2019 04/02/2019 49 04/02/2019 5EAS54388
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/02/2019 01/02/2019 7 01/02/2019 5EAS39190
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/01/2019 31/01/2019 6 31/01/2019 5EAS34636
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 30/01/2019 30/01/2019 12 30/01/2019 5EAS26291
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 29/01/2019 29/01/2019 14 29/01/2019 5EAS20308
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 14/01/2019 14/01/2019 10 14/01/2019 5EAR53180
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

7053A 02/01/2019 02/01/2019 6 02/01/2019 5EAQ91864
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 02/01/2019 02/01/2019 6 02/01/2019 5EAQ91869
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 10/12/2018 10/12/2018 21 10/12/2018 5EAF69312
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 06/12/2018 06/12/2018 6 06/12/2018 5EAF06610
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 06/12/2018 06/12/2018 12 06/12/2018 5EAF06617
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 26/11/2018 26/11/2018 12 26/11/2018 5EAE18913
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 26/10/2018 26/10/2018 21 26/10/2018 5EAC30698
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

03026 COMPANY PRESENTATION

7053A 17/10/2018 17/10/2018 9 17/10/2018 5EAC05758
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT

484 02/10/2018 02/10/2018 2 02/10/2018 7EAE66884
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 02/10/2018 02/10/2018 2 02/10/2018 5EAB92333
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/10/2018 01/10/2018 12 01/10/2018 5EAB91977
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
06018 ASX CLEANSING NOTICE

7053A 25/09/2018 25/09/2018 24 25/09/2018 5EAB84834
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 25/09/2018 25/09/2018 4 25/09/2018 5EAB84305
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 20/09/2018 20/09/2018 21 20/09/2018 5EAB80784
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A 17/09/2018 17/09/2018 10 17/09/2018 5EAB76856
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 10/09/2018 10/09/2018 3 10/09/2018 5EAA97769
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 10/09/2018 10/09/2018 17 10/09/2018 5EAA96646
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/08/2018 31/08/2018 1 31/08/2018 5EAA89727
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT

7053A 29/08/2018 29/08/2018 24 29/08/2018 5EAA83600
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A	27/08/2018	28/08/2018	18	27/08/2018	5EAA82035
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	27/08/2018	28/08/2018	13	27/08/2018	5EAA82029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/08/2018	27/08/2018	7	27/08/2018	5EAA79564
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/08/2018	27/08/2018	11	27/08/2018	5EAA72802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/08/2018	25/08/2018	7	25/08/2018	5EAA70985
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	09/08/2018	09/08/2018	2	09/08/2018	7EAC99696
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	31/07/2018	31/07/2018	9	31/07/2018	5EAA53569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/07/2018	31/07/2018	78	31/07/2018	5EAA53580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/07/2018	24/07/2018	6	24/07/2018	5EAA48359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/07/2018	20/07/2018	7	20/07/2018	5EAA46100
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/07/2018	10/07/2018	1	10/07/2018	5EAA40684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	09/07/2018	09/07/2018	4	09/07/2018	5EAA39699
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				

7053A	03/07/2018	03/07/2018	28	03/07/2018	5EAA36218
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/06/2018	25/06/2018	29	25/06/2018	5EAA28896
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/06/2018	13/06/2018	1	13/06/2018	5EAA19248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	06/06/2018	06/06/2018	2	06/06/2018	7EAA79054
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	06/06/2018	06/06/2018	3	06/06/2018	7EAA79017
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	06/06/2018	06/06/2018	1	06/06/2018	5EAA14602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	05/06/2018	05/06/2018	3	05/06/2018	5EAA13895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	29/05/2018	29/05/2018	18	29/05/2018	5EAA09054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/05/2018	28/05/2018	6	28/05/2018	5EAA08721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	28/05/2018	28/05/2018	2	28/05/2018	5EAA08664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/05/2018	28/05/2018	2	28/05/2018	5EAA08611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	28/05/2018	28/05/2018	27	28/05/2018	5EAA08471
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				

7053A	28/05/2018	28/05/2018	3	28/05/2018	5EAA08474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	14/05/2018	14/05/2018	3	14/05/2018	5EAA00554
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/05/2018	11/05/2018	18	11/05/2018	5E5680481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/05/2018	03/05/2018	10	03/05/2018	5E5676324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/05/2018	03/05/2018	1	03/05/2018	5E5676326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	27/04/2018	27/04/2018	9	27/04/2018	5E5670857
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	27/04/2018	27/04/2018	22	27/04/2018	5E5670705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	11/04/2018	11/04/2018	26	11/04/2018	5E5657235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
484	09/04/2018	09/04/2018	2	09/04/2018	8E0066999
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/04/2018	09/04/2018	14	09/04/2018	5E5653692
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/04/2018	05/04/2018	19	05/04/2018	5E5651735
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2018	29/03/2018	81	29/03/2018	5E5649473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				

03012 ASX FULL YEAR AUDIT REVIEW
03013 ASX FULL YEAR DIRECTORS' STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 29/03/2018 29/03/2018 11 29/03/2018 5E5649474
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03025 APPENDIX 4G

7053A 19/03/2018 19/03/2018 3 19/03/2018 5E5639428
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/03/2018 09/03/2018 2 09/03/2018 5E5388825
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 09/03/2018 09/03/2018 8 09/03/2018 5E5377521
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14012 STANDARD AND POOR'S ANNOUNCEMENT

7053A 07/03/2018 07/03/2018 2 07/03/2018 5E5330847
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 07/03/2018 07/03/2018 6 07/03/2018 5E5330595
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 28/02/2018 28/02/2018 11 28/02/2018 5E5053971
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL REPORT

7053A 26/02/2018 26/02/2018 52 26/02/2018 5E5020684
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/02/2018 19/02/2018 2 19/02/2018 5E4794521
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 06/02/2018 06/02/2018 2 06/02/2018 7E9878848
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 06/02/2018 06/02/2018 7 06/02/2018 5E4708274
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/02/2018 05/02/2018 29 05/02/2018 5E4707358
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03026 COMPANY PRESENTATION

7053A	05/02/2018	05/02/2018	2	05/02/2018	5E4706968
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2018	31/01/2018	1	31/01/2018	5E4704764
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
484	31/01/2018	31/01/2018	2	31/01/2018	7E9861126
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	29/01/2018	29/01/2018	8	29/01/2018	5E4700812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/01/2018	22/01/2018	24	22/01/2018	5E4696971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/01/2018	11/01/2018	44	11/01/2018	5E4692017
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	10/01/2018	11/01/2018	10	10/01/2018	030216033
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	08/01/2018	08/01/2018	42	08/01/2018	5E4688842
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	04/01/2018	04/01/2018	2	04/01/2018	7E9786694
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	21/12/2017	21/12/2017	6	21/12/2017	5E4684641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/12/2017	12/12/2017	8	12/12/2017	5E4675382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	11/12/2017	11/12/2017	14	11/12/2017	5E4674023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

902 06/12/2017 11/12/2017 7 30/11/2017 030081625
902 SUPPLEMENTARY DOCUMENT
Alters 7E9 699 135

7053A 04/12/2017 04/12/2017 25 04/12/2017 5E4664783
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 30/11/2017 30/11/2017 8 30/11/2017 5E4627620
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
06018 ASX CLEANSING NOTICE

484 30/11/2017 30/11/2017 2 30/11/2017 7E9700955
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 30/11/2017 30/11/2017 2 30/11/2017 7E9699243
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 30/11/2017 30/11/2017 2 30/11/2017 7E9699162
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

484 30/11/2017 30/11/2017 2 30/11/2017 7E9699135
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE
Altered by 030 081 625

484 24/11/2017 24/11/2017 2 24/11/2017 7E9680356
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 23/11/2017 23/11/2017 18 23/11/2017 5E4621321
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/11/2017 21/11/2017 14 21/11/2017 5E4618237
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 06/11/2017 06/11/2017 1 06/11/2017 5E4562064
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A	02/11/2017	02/11/2017	16	02/11/2017	5E4559226
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/10/2017	12/10/2017	5	12/10/2017	5E4539549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	12/10/2017	12/10/2017	12	12/10/2017	5E4539538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	11/10/2017	11/10/2017	15	11/10/2017	5E4539040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2017	04/10/2017	18	04/10/2017	5E4516471
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/09/2017	27/09/2017	12	27/09/2017	5E4510211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/09/2017	19/09/2017	17	19/09/2017	5E4504310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/09/2017	08/09/2017	3	08/09/2017	5E4497591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/09/2017	07/09/2017	3	07/09/2017	5E4496450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/09/2017	04/09/2017	8	04/09/2017	5E4494051
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	04/09/2017	04/09/2017	2	04/09/2017	7E9412035
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	01/09/2017	01/09/2017	2	01/09/2017	7E9408891
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/08/2017	31/08/2017	1	31/08/2017	5E4490096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				

7053A	24/08/2017	25/08/2017	18	24/08/2017	5E4485217
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	23/08/2017	23/08/2017	12	23/08/2017	5E4483631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/08/2017	14/08/2017	34	14/08/2017	5E4473637
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	07/08/2017	07/08/2017	33	07/08/2017	5E4468360
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/08/2017	01/08/2017	5	01/08/2017	5E4462975
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/07/2017	28/07/2017	13	28/07/2017	5E4459832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	28/07/2017	28/07/2017	5	28/07/2017	5E4459839
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	24/07/2017	24/07/2017	13	24/07/2017	5E4455803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/07/2017	14/07/2017	3	14/07/2017	5E4448801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	03/07/2017	03/07/2017	13	03/07/2017	5E4436188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/05/2017	31/05/2017	9	31/05/2017	5E4389216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/05/2017	31/05/2017	2	31/05/2017	5E4389218
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	31/05/2017	31/05/2017	2	31/05/2017	5E4389220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/05/2017	29/05/2017	2	29/05/2017	5E4385596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/05/2017	29/05/2017	2	29/05/2017	5E4382433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	25/05/2017	25/05/2017	1	25/05/2017	5E4377510
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	16/05/2017	16/05/2017	26	16/05/2017	5E4356125
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	12/05/2017	12/05/2017	1	12/05/2017	5E4354986
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	12/05/2017	12/05/2017	2	12/05/2017	5E4354743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	11/05/2017	11/05/2017	15	11/05/2017	5E4353939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/05/2017	04/05/2017	4	04/05/2017	5E4349981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/04/2017	28/04/2017	43	28/04/2017	5E4345248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	26/04/2017	26/04/2017	22	26/04/2017	5E4343319
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/04/2017	21/04/2017	4	21/04/2017	5E4342324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				

7053A	21/04/2017	21/04/2017	5	21/04/2017	5E4341784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	21/04/2017	21/04/2017	10	21/04/2017	5E4341785
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	06/04/2017	06/04/2017	9	06/04/2017	5E4334856
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/03/2017	27/03/2017	72	27/03/2017	5E4327941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	27/03/2017	27/03/2017	11	27/03/2017	5E4327944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	20/03/2017	20/03/2017	2	20/03/2017	5E4310067
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	10/03/2017	10/03/2017	9	10/03/2017	5E4303883
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	07/03/2017	07/03/2017	14	07/03/2017	5E4301548
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	01/03/2017	01/03/2017	2	01/03/2017	7E8818428
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/03/2017	01/03/2017	2	01/03/2017	5E4297620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	01/03/2017	01/03/2017	2	01/03/2017	5E4297621
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	28/02/2017	28/02/2017	9	28/02/2017	5E4296537
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	15/02/2017	15/02/2017	21	15/02/2017	5E4284784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/02/2017	13/02/2017	9	13/02/2017	5E4282103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/02/2017	09/02/2017	2	09/02/2017	5E4278594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	31/01/2017	31/01/2017	11	31/01/2017	5E4271582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	31/01/2017	31/01/2017	5	31/01/2017	5E4271584
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	25/01/2017	25/01/2017	19	25/01/2017	5E4231079
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/01/2017	23/01/2017	26	23/01/2017	5E4229370
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/01/2017	12/01/2017	3	12/01/2017	5E4204735
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	21/11/2016	21/11/2016	21	21/11/2016	5E4156834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/11/2016	03/11/2016	23	03/11/2016	5E4146307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/11/2016	01/11/2016	9	01/11/2016	5E4145023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/10/2016	27/10/2016	21	27/10/2016	5E4139906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/10/2016	27/10/2016	14	27/10/2016	5E4139908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

04003 ASX THIRD QUARTER ACTIVITIES REPORT

7053A 27/10/2016 27/10/2016 5 27/10/2016 5E4139909
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 17/10/2016 17/10/2016 13 17/10/2016 5E4133254
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 12/10/2016 12/10/2016 9 12/10/2016 5E4130931
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

909 26/09/2016 04/10/2016 1 12/09/2016 029755100
909 NOTICE OF ADDRESS OF BRANCH REGISTER

991 26/09/2016 04/10/2016 1 26/09/2016 029755101
991 NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER

7053A 12/09/2016 12/09/2016 34 12/09/2016 5E4105865
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 12/09/2016 12/09/2016 1 12/09/2016 5E4106109
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12004 ASX DETAILS PF SHARE REGISTRY ADDRESS

7053A 06/09/2016 06/09/2016 9 06/09/2016 5E4103168
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/09/2016 05/09/2016 9 05/09/2016 5E4102560
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 30/08/2016 30/08/2016 9 30/08/2016 5E4098900
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 18/08/2016 18/08/2016 19 18/08/2016 5E4091421
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX HALF YEAR ACCOUNTS
03019 ASX HALF YEAR DIRECTORS' REPORT

7053A 09/08/2016 09/08/2016 16 09/08/2016 5E4086801
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/08/2016 03/08/2016 25 03/08/2016 5E4084435

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	02/08/2016	02/08/2016	1	02/08/2016	5E4084071
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	01/08/2016	01/08/2016	2	01/08/2016	7E8208287
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/08/2016	01/08/2016	2	01/08/2016	5E4083404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	01/08/2016	01/08/2016	1	01/08/2016	5E4083363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	29/07/2016	29/07/2016	40	29/07/2016	5E4081777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	29/07/2016	29/07/2016	6	29/07/2016	5E4081782
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	28/07/2016	28/07/2016	13	28/07/2016	5E4080486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/07/2016	12/07/2016	3	12/07/2016	5E4073187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	04/07/2016	04/07/2016	4	04/07/2016	5E4069597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/06/2016	20/06/2016	9	20/06/2016	5E4061061
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/06/2016	15/06/2016	41	15/06/2016	5E4057580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/06/2016	14/06/2016	9	14/06/2016	5E4057244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	24/05/2016	24/05/2016	27	24/05/2016	5E4044337
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
315	18/05/2016	25/05/2016	2	11/05/2016	029540988
315A	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR				
484	02/05/2016	02/05/2016	3	02/05/2016	7E7921478
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/05/2016	02/05/2016	2	02/05/2016	5E4029058
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	02/05/2016	02/05/2016	2	02/05/2016	5E4029060
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	02/05/2016	02/05/2016	2	02/05/2016	5E4028910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	28/04/2016	28/04/2016	2	28/04/2016	5E4027041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/04/2016	28/04/2016	2	28/04/2016	5E4027045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	28/04/2016	28/04/2016	9	28/04/2016	5E4027037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/04/2016	28/04/2016	2	28/04/2016	5E4027039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/04/2016	27/04/2016	1	27/04/2016	5E4026263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	26/04/2016	26/04/2016	18	26/04/2016	5E4025526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/04/2016	26/04/2016	6	26/04/2016	5E4025065
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				

7053A	26/04/2016	26/04/2016	41	26/04/2016	5E4025066
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	26/04/2016	26/04/2016	21	26/04/2016	5E4025064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/04/2016	12/04/2016	2	12/04/2016	5E4018120
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	07/04/2016	07/04/2016	1	07/04/2016	5E4012637
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/04/2016	05/04/2016	26	05/04/2016	5E4011175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/03/2016	22/03/2016	20	22/03/2016	5E4005366
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	17/03/2016	17/03/2016	11	17/03/2016	5E4003784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	17/03/2016	17/03/2016	71	17/03/2016	5E4003739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	11/03/2016	11/03/2016	16	11/03/2016	5E4000304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/03/2016	11/03/2016	20	11/03/2016	5E4000318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/02/2016	26/02/2016	1	26/02/2016	5E3991551
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/02/2016	23/02/2016	3	23/02/2016	5E3988975

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 22/02/2016 22/02/2016 21 22/02/2016 5E3986795
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/02/2016 19/02/2016 1 19/02/2016 5E3985858
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 15/02/2016 15/02/2016 1 15/02/2016 5E3982212
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 12/02/2016 12/02/2016 2 12/02/2016 5E3982120
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 09/02/2016 09/02/2016 2 09/02/2016 5E3979272
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 02/02/2016 02/02/2016 1 02/02/2016 5E3975845
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 27/01/2016 27/01/2016 6 27/01/2016 5E3972093
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 27/01/2016 27/01/2016 17 27/01/2016 5E3972097
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

7053A 25/01/2016 25/01/2016 21 25/01/2016 5E3971465
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
11001 ASX PROGRESS REPORT

7053A 21/01/2016 21/01/2016 1 21/01/2016 5E3969832
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 18/01/2016 18/01/2016 2 18/01/2016 5E3967327
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 22/12/2015 22/12/2015 2 22/12/2015 5E3957697
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A	22/12/2015	22/12/2015	21	22/12/2015	5E3956757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/12/2015	14/12/2015	9	14/12/2015	5E3951824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/12/2015	14/12/2015	10	14/12/2015	5E3951128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/12/2015	11/12/2015	5	11/12/2015	5E3950418
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/12/2015	10/12/2015	10	10/12/2015	5E3949382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/12/2015	10/12/2015	2	10/12/2015	5E3949384
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/12/2015	10/12/2015	2	10/12/2015	5E3949387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/12/2015	10/12/2015	2	10/12/2015	5E3949389
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/12/2015	10/12/2015	5	10/12/2015	5E3949293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/12/2015	10/12/2015	2	10/12/2015	5E3949191
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/12/2015	09/12/2015	23	09/12/2015	5E3948387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2015	07/12/2015	10	07/12/2015	5E3946957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/12/2015	04/12/2015	1	04/12/2015	5E3946025
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				

7053A	26/11/2015	26/11/2015	15	26/11/2015	5E3937348
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/11/2015	24/11/2015	1	24/11/2015	5E3932457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	23/11/2015	23/11/2015	18	23/11/2015	5E3930546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/11/2015	17/11/2015	1	17/11/2015	5E3926224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/10/2015	28/10/2015	16	28/10/2015	5E3905747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	28/10/2015	28/10/2015	6	28/10/2015	5E3905749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	23/10/2015	23/10/2015	2	23/10/2015	5E3901417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	14/10/2015	14/10/2015	4	14/10/2015	5E3895037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
06017	ASX SECURITY PURCHASE PLAN				
7053A	14/10/2015	14/10/2015	80	14/10/2015	5E3895039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06017	ASX SECURITY PURCHASE PLAN				
7053A	14/10/2015	14/10/2015	181	14/10/2015	5E3895040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	14/10/2015	14/10/2015	23	14/10/2015	5E3895041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
06017	ASX SECURITY PURCHASE PLAN				
764B	13/10/2015	14/10/2015	82	13/10/2015	025258351
764BB	PROSPECTUS FOR EQUITIES - QUOTED				

7053A	13/10/2015	13/10/2015	2	13/10/2015	5E3894403
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
5059	13/10/2015	16/10/2015	1	13/10/2015	024431345
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	12/10/2015	12/10/2015	2	12/10/2015	5E3893370
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
5057	01/10/2015	02/10/2015	182	02/10/2015	025258236
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	25/09/2015	25/09/2015	3	25/09/2015	5E3878202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	24/09/2015	24/09/2015	24	24/09/2015	5E3876336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/09/2015	08/09/2015	3	08/09/2015	5E3862962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	02/09/2015	02/09/2015	18	02/09/2015	5E3857998
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	12/08/2015	12/08/2015	2	12/08/2015	5E3841425
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	27/07/2015	27/07/2015	9	27/07/2015	5E3828328
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	27/07/2015	27/07/2015	6	27/07/2015	5E3828327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	14/05/2015	14/05/2015	1	14/05/2015	5E3785982

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	14/05/2015	14/05/2015	4	14/05/2015	5E3785739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	14/05/2015	14/05/2015	18	14/05/2015	5E3785741
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/04/2015	30/04/2015	11	30/04/2015	5E3774763
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	29/04/2015	29/04/2015	7	29/04/2015	5E3773111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	21/04/2015	21/04/2015	2	21/04/2015	5E3765489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	13/04/2015	13/04/2015	10	13/04/2015	5E3760234
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	07/04/2015	07/04/2015	1	07/04/2015	5E3756486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	01/04/2015	01/04/2015	1	01/04/2015	5E3754470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	31/03/2015	31/03/2015	73	31/03/2015	5E3753897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	27/03/2015	27/03/2015	1	27/03/2015	5E3751531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	27/03/2015	27/03/2015	32	27/03/2015	5E3751350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001 ASX PROGRESS REPORT

7053A 27/03/2015 27/03/2015 4 27/03/2015 5E3751017
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
07002 ASX ASSET DISPOSAL
11001 ASX PROGRESS REPORT
03022 ASX DEBT FACILITY

7053A 24/03/2015 24/03/2015 15 24/03/2015 5E3747995
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 30/01/2015 30/01/2015 6 30/01/2015 5E3708760
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 28/01/2015 28/01/2015 14 28/01/2015 5E3707452
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

7053A 31/12/2014 31/12/2014 1 31/12/2014 5E3693678
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 31/12/2014 31/12/2014 2 31/12/2014 5E3693681
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX FINAL DIRECTOR'S INTEREST NOTICE

484 31/12/2014 31/12/2014 2 31/12/2014 7E6626863
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 31/12/2014 31/12/2014 12 31/12/2014 5E3693673
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/12/2014 23/12/2014 4 23/12/2014 5E3691874
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
03022 ASX DEBT FACILITY

7053A 18/12/2014 18/12/2014 3 18/12/2014 5E3688830
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 16/12/2014 16/12/2014 2 16/12/2014 5E3686134
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 28/10/2014 28/10/2014 6 28/10/2014 5E3655169
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 08/10/2014 08/10/2014 31 08/10/2014 5E3639336
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 08/10/2014 08/10/2014 12 08/10/2014 5E3639293
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT

7053A 12/09/2014 12/09/2014 3 12/09/2014 5E3619944
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT

7053A 12/09/2014 12/09/2014 19 12/09/2014 5E3619934
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 ASX FULL YEAR DIRECTOR'S REPORT

7053A 27/08/2014 27/08/2014 1 27/08/2014 5E3603949
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 13/08/2014 13/08/2014 31 13/08/2014 5E3588607
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 13/08/2014 13/08/2014 31 13/08/2014 5E3587921
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 07/08/2014 07/08/2014 1 07/08/2014 5E3584817
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL
11001 ASX PROGRESS REPORT

7053A 29/07/2014 29/07/2014 6 29/07/2014 5E3578011
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 23/07/2014 23/07/2014 12 23/07/2014 5E3574379
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT

7053A 13/06/2014 13/06/2014 32 13/06/2014 5E3551917
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 04/06/2014 04/06/2014 27 04/06/2014 5E3546681
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

11001	ASX PROGRESS REPORT				
484	30/05/2014	30/05/2014	2	30/05/2014	7E6090172
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	30/05/2014	30/05/2014	2	30/05/2014	7E6090147
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	30/05/2014	30/05/2014	2	30/05/2014	7E6090098
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	30/05/2014	30/05/2014	2	30/05/2014	5E3544826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	30/05/2014	30/05/2014	2	30/05/2014	5E3544829
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	30/05/2014	30/05/2014	2	30/05/2014	5E3544809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	19/05/2014	19/05/2014	13	19/05/2014	5E3537859
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/05/2014	01/05/2014	2	01/05/2014	5E3528726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
484	01/05/2014	01/05/2014	2	01/05/2014	7E6016593
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	29/04/2014	29/04/2014	5	29/04/2014	5E3526401
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	28/04/2014	28/04/2014	1	28/04/2014	5E3525214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/04/2014	28/04/2014	4	28/04/2014	5E3524901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	24/04/2014	24/04/2014	9	24/04/2014	5E3524184
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013 ASX - APPENDIX 3B

7053A 17/04/2014 17/04/2014 2 17/04/2014 5E3522293
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 15/04/2014 15/04/2014 1 15/04/2014 5E3520416
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03022 DEBT FACILITY

7053A 15/04/2014 15/04/2014 12 15/04/2014 5E3519941
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 01/04/2014 01/04/2014 1 01/04/2014 5E3512299
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03022 DEBT FACILITY

7053A 31/03/2014 31/03/2014 4 31/03/2014 5E3511769
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 28/03/2014 28/03/2014 84 28/03/2014 5E3511365
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 28/03/2014 28/03/2014 18 28/03/2014 5E3511301
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 24/03/2014 24/03/2014 3 24/03/2014 5E3508351
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/03/2014 21/03/2014 25 21/03/2014 5E3507690
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 20/03/2014 20/03/2014 2 20/03/2014 5E3507071
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

484 20/03/2014 20/03/2014 2 20/03/2014 7E5922687
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A	19/03/2014	19/03/2014	2	19/03/2014	5E3506176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
03022	DEBT FACILITY				
7053A	19/03/2014	19/03/2014	7	19/03/2014	5E3505739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/03/2014	10/03/2014	1	10/03/2014	5E3499256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/03/2014	10/03/2014	22	10/03/2014	5E3499000
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/03/2014	07/03/2014	10	07/03/2014	5E3497793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	03/02/2014	03/02/2014	1	03/02/2014	5E3475991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2014	31/01/2014	2	31/01/2014	5E3474915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/01/2014	30/01/2014	5	30/01/2014	5E3472790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	30/01/2014	30/01/2014	4	30/01/2014	5E3472743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	23/01/2014	23/01/2014	7	23/01/2014	5E3469268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/01/2014	22/01/2014	2	22/01/2014	5E3468595
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/12/2013	31/12/2013	1	31/12/2013	5E3460354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
A104	20/12/2013	20/12/2013	2	20/12/2013	028822402

A104 SUPPLEMENTARY PAGES TO IMAGED DOCUMENT
Alters 028 797 979

7053A 17/12/2013 17/12/2013 1 17/12/2013 5E3453732
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 11/12/2013 11/12/2013 1 11/12/2013 5E3450118
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/11/2013 21/11/2013 1 21/11/2013 5E3436609
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03021 PROFIT GUIDANCE
11001 ASX PROGRESS REPORT

A104 18/11/2013 09/12/2013 10 18/11/2013 028725680
A104 SUPPLEMENTARY PAGES TO IMAGED DOCUMENT
Alters 028 797 979

7053A 13/11/2013 13/11/2013 10 13/11/2013 5E3431121
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 31/10/2013 31/10/2013 5 31/10/2013 5E3423356
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 29/10/2013 29/10/2013 19 29/10/2013 5E3420762
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT

484 28/10/2013 09/12/2013 33 31/10/2013 028797979
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE
Altered by 028 725 680
Altered by 028 822 402

7053A 08/10/2013 08/10/2013 7 08/10/2013 5E3406702
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
17003 ASX RESPONSE TO ASX QUERY

7053A 04/10/2013 04/10/2013 2 04/10/2013 5E3405579
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 04/10/2013 04/10/2013 2 04/10/2013 5E3405583
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A	27/09/2013	27/09/2013	5	27/09/2013	5E3400774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/09/2013	25/09/2013	9	25/09/2013	5E3398970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/09/2013	23/09/2013	4	23/09/2013	5E3396642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	DEBT FACILITY				
7053A	20/09/2013	20/09/2013	1	20/09/2013	5E3396345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	13/09/2013	13/09/2013	20	13/09/2013	5E3391750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	13/09/2013	13/09/2013	5	13/09/2013	5E3391540
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	11/09/2013	11/09/2013	15	11/09/2013	5E3389732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/09/2013	10/09/2013	8	10/09/2013	5E3388957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/09/2013	10/09/2013	7	10/09/2013	5E3388962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/09/2013	03/09/2013	1	03/09/2013	5E3385046
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/08/2013	26/08/2013	16	26/08/2013	5E3379237
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
2205	21/08/2013	09/12/2013	6	23/07/2013	028681895
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				

7053A	20/08/2013	20/08/2013	2	20/08/2013	5E3375052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	20/08/2013	20/08/2013	46	20/08/2013	5E3375054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	20/08/2013	20/08/2013	9	20/08/2013	5E3375055
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
764B	19/08/2013	19/08/2013	50	19/08/2013	025276055
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
484	19/08/2013	19/08/2013	3	19/08/2013	7E5448362
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	13/08/2013	13/08/2013	17	13/08/2013	5E3371119
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/08/2013	09/08/2013	2	09/08/2013	5E3369824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/08/2013	09/08/2013	2	09/08/2013	5E3369825
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	09/08/2013	09/08/2013	2	09/08/2013	5E3369826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/08/2013	08/08/2013	1	08/08/2013	5E3368658
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/08/2013	06/08/2013	3	06/08/2013	5E3367162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
7053A	31/07/2013	31/07/2013	5	31/07/2013	5E3363073
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	25/07/2013	25/07/2013	2	25/07/2013	5E3358703
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009 ASX ISSUED CAPITAL - OTHER

7053A 23/07/2013 23/07/2013 1 23/07/2013 5E3357002
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 19/07/2013 19/07/2013 21 19/07/2013 5E3354843
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 15/07/2013 15/07/2013 20 15/07/2013 5E3351512
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT

7053A 09/07/2013 09/07/2013 14 09/07/2013 5E3347136
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/07/2013 01/07/2013 2 01/07/2013 5E3341709
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 26/06/2013 26/06/2013 5 26/06/2013 5E3337373
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 21/06/2013 21/06/2013 2 21/06/2013 5E3334767
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 21/06/2013 21/06/2013 2 21/06/2013 5E3334768
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 21/06/2013 21/06/2013 2 21/06/2013 5E3334401
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 20/06/2013 20/06/2013 13 20/06/2013 5E3333843
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06005 ASX CAPITAL RECONSTRUCTION
08006 ASX NOTICE OF MEETING - OTHER
11001 ASX PROGRESS REPORT

7053A 12/06/2013 12/06/2013 13 12/06/2013 5E3326688
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 20/05/2013 20/05/2013 1 20/05/2013 5E3308606
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12003 ASX DETAILS OF REGISTERED OFFICE ADDRESS

484	17/05/2013	17/05/2013	2	17/05/2013	7E5226395
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	16/05/2013	16/05/2013	2	16/05/2013	5E3307344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	10/05/2013	10/05/2013	5	10/05/2013	5E3303716
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/05/2013	02/05/2013	5	02/05/2013	5E3298242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/05/2013	02/05/2013	5	02/05/2013	5E3297614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/04/2013	30/04/2013	4	30/04/2013	5E3296099
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	30/04/2013	30/04/2013	5	30/04/2013	5E3296061
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/04/2013	24/04/2013	2	24/04/2013	5E3290827
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/04/2013	24/04/2013	5	24/04/2013	5E3290551
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	18/04/2013	18/04/2013	1	18/04/2013	5E3287042
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/04/2013	18/04/2013	19	18/04/2013	5E3286259
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	11/04/2013	11/04/2013	1	11/04/2013	5E3280109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/04/2013	09/04/2013	10	09/04/2013	5E3277278
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	03/04/2013	03/04/2013	6	03/04/2013	5E3272525
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/03/2013	28/03/2013	2	28/03/2013	5E3270585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/03/2013	20/03/2013	21	20/03/2013	5E3263820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	19/03/2013	19/03/2013	82	19/03/2013	5E3261847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	06/03/2013	06/03/2013	19	06/03/2013	5E3250033
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/03/2013	06/03/2013	12	06/03/2013	5E3250163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/03/2013	01/03/2013	8	01/03/2013	5E3245768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	28/02/2013	28/02/2013	2	28/02/2013	5E3245597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/02/2013	28/02/2013	1	28/02/2013	5E3245574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2013	28/02/2013	2	28/02/2013	5E3243976
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/02/2013	27/02/2013	1	27/02/2013	5E3243867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/02/2013	26/02/2013	12	26/02/2013	5E3240315

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/02/2013	25/02/2013	4	25/02/2013	5E3239686
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	19/02/2013	19/02/2013	12	19/02/2013	5E3233030
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/02/2013	19/02/2013	7	19/02/2013	5E3232681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/02/2013	11/02/2013	12	11/02/2013	5E3227789
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/02/2013	05/02/2013	12	05/02/2013	5E3224435
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/01/2013	25/01/2013	28	25/01/2013	5E3217027
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	21/01/2013	21/01/2013	3	21/01/2013	5E3214109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	14/01/2013	14/01/2013	2	14/01/2013	5E3208074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/01/2013	11/01/2013	2	11/01/2013	5E3207733
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/01/2013	10/01/2013	12	10/01/2013	5E3206899
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/01/2013	03/01/2013	7	03/01/2013	5E3204063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/12/2012	20/12/2012	12	20/12/2012	5E3201171
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013 ASX - APPENDIX 3B

7053A 20/12/2012 20/12/2012 4 20/12/2012 5E3200341
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14006 ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING

7053A 11/12/2012 11/12/2012 7 11/12/2012 5E3191503
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/12/2012 07/12/2012 12 07/12/2012 5E3189577
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 04/12/2012 04/12/2012 2 04/12/2012 5E3184268
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
16002 ASX LETTER TO SHAREHOLDERS

7053A 03/12/2012 03/12/2012 12 03/12/2012 5E3183820
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 27/11/2012 27/11/2012 2 27/11/2012 5E3177336
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 26/11/2012 26/11/2012 5 26/11/2012 5E3176992
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 26/11/2012 26/11/2012 3 26/11/2012 5E3176543
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 26/11/2012 26/11/2012 12 26/11/2012 5E3176516
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 26/11/2012 26/11/2012 1 26/11/2012 5E3176328
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 23/11/2012 23/11/2012 12 23/11/2012 5E3174609
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06013 ASX - APPENDIX 3B

7053A 16/11/2012 16/11/2012 12 16/11/2012 5E3168928
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A	14/11/2012	14/11/2012	12	14/11/2012	5E3166135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/11/2012	14/11/2012	6	14/11/2012	5E3165563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	06/11/2012	06/11/2012	7	06/11/2012	5E3158243
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/10/2012	31/10/2012	21	31/10/2012	5E3152252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2012	31/10/2012	6	31/10/2012	5E3152253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	29/10/2012	29/10/2012	12	29/10/2012	5E3148918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/10/2012	29/10/2012	26	29/10/2012	5E3148759
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	22/10/2012	22/10/2012	12	22/10/2012	5E3142545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/10/2012	16/10/2012	5	16/10/2012	5E3136826
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/10/2012	11/10/2012	4	11/10/2012	5E3134073
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	09/10/2012	09/10/2012	12	09/10/2012	5E3132732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/10/2012	02/10/2012	6	02/10/2012	5E3127248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/09/2012	26/09/2012	1	26/09/2012	5E3123892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	20/09/2012	20/09/2012	12	20/09/2012	5E3120157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/09/2012	19/09/2012	7	19/09/2012	5E3119356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/09/2012	14/09/2012	1	14/09/2012	5E3116094
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
7053A	12/09/2012	12/09/2012	24	12/09/2012	5E3113762
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	10/09/2012	10/09/2012	7	10/09/2012	5E3111112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/08/2012	21/08/2012	9	21/08/2012	5E3094809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2012	31/07/2012	19	31/07/2012	5E3075571
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/07/2012	31/07/2012	5	31/07/2012	5E3075575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	20/07/2012	20/07/2012	27	20/07/2012	5E3067830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/07/2012	19/07/2012	23	19/07/2012	5E3067302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/07/2012	18/07/2012	7	18/07/2012	5E3065154
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	17/07/2012	17/07/2012	4	17/07/2012	5E3063447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/07/2012	17/07/2012	7	17/07/2012	5E3064803

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

FR11 17/07/2012 17/07/2012 5 17/07/2012 025272158
FR11E NOTICE OF EXEMPTION/DECLARATION FSR LICENSEES NOTICE OF EXEMPTION S1020F

7053A 11/07/2012 11/07/2012 7 11/07/2012 5E3059416
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 02/07/2012 02/07/2012 13 02/07/2012 5E3049498
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 15/06/2012 15/06/2012 8 15/06/2012 5E3029270
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 14/06/2012 14/06/2012 7 14/06/2012 5E3027222
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 31/05/2012 31/05/2012 7 31/05/2012 5E3013581
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION
11001 ASX PROGRESS REPORT

7053A 29/05/2012 29/05/2012 6 29/05/2012 5E3010637
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
07003 ASX OTHER
11001 ASX PROGRESS REPORT

7053A 24/05/2012 24/05/2012 5 24/05/2012 5E3007656
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 24/05/2012 24/05/2012 5 24/05/2012 5E3007657
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 17/05/2012 17/05/2012 3 17/05/2012 5E3003060
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 02/05/2012 02/05/2012 5 02/05/2012 5E2991523
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 30/04/2012 30/04/2012 5 30/04/2012 5E2988421
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 27/04/2012 27/04/2012 7 27/04/2012 5E2986904
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 27/04/2012 27/04/2012 7 27/04/2012 5E2986374
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 24/04/2012 24/04/2012 1 24/04/2012 5E2983944
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 24/04/2012 24/04/2012 19 24/04/2012 5E2983194
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 23/04/2012 23/04/2012 5 23/04/2012 5E2982891
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 18/04/2012 18/04/2012 10 18/04/2012 5E2978923
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

388 10/04/2012 10/04/2012 68 31/12/2010 7E4385891
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

388 10/04/2012 10/04/2012 70 31/12/2011 7E4385879
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

484 10/04/2012 10/04/2012 2 10/04/2012 7E4385828
484 CHANGE TO COMPANY DETAILS
484O CHANGES TO SHARE STRUCTURE
484G NOTIFICATION OF SHARE ISSUE

7053A 30/03/2012 30/03/2012 2 30/03/2012 5E2967799
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 21/03/2012 21/03/2012 23 21/03/2012 5E2961394
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM
08006 ASX NOTICE OF MEETING - OTHER

7053A 19/03/2012 19/03/2012 68 19/03/2012 5E2959249
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 19/03/2012 19/03/2012 7 19/03/2012 5E2959251
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 16/03/2012 16/03/2012 27 16/03/2012 5E2957594
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

764B 15/03/2012 16/03/2012 2 15/03/2012 025273953
764BB PROSPECTUS FOR EQUITIES - QUOTED
Altered by 025 262 104

A104 15/03/2012 03/04/2012 27 15/03/2012 025262104
A104 SUPPLEMENTARY PAGES TO IMAGED DOCUMENT
Alters 025 273 953

7053A 12/03/2012 12/03/2012 8 12/03/2012 5E2953593
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
11001 ASX PROGRESS REPORT

7053A 12/03/2012 12/03/2012 1 12/03/2012 5E2953594
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 08/03/2012 08/03/2012 2 08/03/2012 5E2951143
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 06/03/2012 06/03/2012 2 06/03/2012 5E2949229
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 05/03/2012 05/03/2012 1 05/03/2012 5E2948379
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 28/02/2012 28/02/2012 11 28/02/2012 5E2943292
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 22/02/2012 22/02/2012 7 22/02/2012 5E2938400
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A	21/02/2012	21/02/2012	7	21/02/2012	5E2937828
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/01/2012	31/01/2012	22	31/01/2012	5E2921461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	18/01/2012	18/01/2012	4	18/01/2012	5E2913774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	17/01/2012	17/01/2012	7	17/01/2012	5E2912180
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/01/2012	17/01/2012	2	17/01/2012	5E2912182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/12/2011	15/12/2011	9	15/12/2011	5E2893724
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/12/2011	06/12/2011	3	06/12/2011	5E2886825
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	24/11/2011	24/11/2011	13	24/11/2011	5E2873952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/11/2011	24/11/2011	12	24/11/2011	5E2873953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/11/2011	17/11/2011	7	17/11/2011	5E2868354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/11/2011	17/11/2011	2	17/11/2011	5E2866423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/11/2011	08/11/2011	3	08/11/2011	5E2857990
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/11/2011	03/11/2011	15	03/11/2011	5E2854718
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	24/10/2011	24/10/2011	5	24/10/2011	5E2844053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	24/10/2011	24/10/2011	5	24/10/2011	5E2843733
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	24/10/2011	24/10/2011	19	24/10/2011	5E2843504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	24/10/2011	24/10/2011	3	24/10/2011	5E2842947
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/10/2011	19/10/2011	5	19/10/2011	5E2839651
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
11001	ASX PROGRESS REPORT				
7053A	19/10/2011	19/10/2011	6	19/10/2011	5E2839653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/10/2011	18/10/2011	3	18/10/2011	5E2839024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/10/2011	12/10/2011	1	12/10/2011	5E2834086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	11/10/2011	11/10/2011	4	11/10/2011	5E2833443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/10/2011	10/10/2011	14	10/10/2011	5E2831957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/10/2011	06/10/2011	2	06/10/2011	5E2830588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/10/2011	06/10/2011	2	06/10/2011	5E2830589
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/10/2011	06/10/2011	7	06/10/2011	5E2829970

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/09/2011 29/09/2011 1 29/09/2011 5E2824190
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 16/09/2011 16/09/2011 7 16/09/2011 5E2814212
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 08/09/2011 08/09/2011 19 08/09/2011 5E2806580
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

7053A 07/09/2011 07/09/2011 7 07/09/2011 5E2805990
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 31/08/2011 31/08/2011 1 31/08/2011 5E2797902
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 31/08/2011 31/08/2011 1 31/08/2011 5E2797854
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 31/08/2011 31/08/2011 1 31/08/2011 5E2797794
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 30/08/2011 30/08/2011 7 30/08/2011 5E2797041
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

764B 29/08/2011 29/08/2011 39 29/08/2011 024421811
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 29/08/2011 29/08/2011 37 29/08/2011 5E2796146
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

7053A 29/08/2011 29/08/2011 7 29/08/2011 5E2796151
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A	29/08/2011	29/08/2011	2	29/08/2011	5E2795908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	29/08/2011	29/08/2011	1	29/08/2011	5E2795909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	24/08/2011	24/08/2011	2	24/08/2011	5E2792114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	19/08/2011	19/08/2011	2	19/08/2011	5E2789798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	18/08/2011	18/08/2011	1	18/08/2011	5E2788481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11001	ASX PROGRESS REPORT				
7053A	15/08/2011	15/08/2011	1	15/08/2011	5E2785846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	25/07/2011	25/07/2011	23	25/07/2011	5E2770461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	19/07/2011	19/07/2011	11	19/07/2011	5E2765918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/07/2011	01/07/2011	1	01/07/2011	5E2749442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	09/06/2011	09/06/2011	7	09/06/2011	5E2724443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/06/2011	09/06/2011	11	09/06/2011	5E2723973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/06/2011	03/06/2011	11	03/06/2011	5E2719632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/05/2011	30/05/2011	14	30/05/2011	5E2713309

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/05/2011	12/05/2011	1	12/05/2011	5E2700004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	12/05/2011	12/05/2011	20	12/05/2011	5E2699760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	12/05/2011	12/05/2011	2	12/05/2011	5E2699580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/05/2011	04/05/2011	11	04/05/2011	5E2692281
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/04/2011	29/04/2011	2	29/04/2011	5E2687814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	21/04/2011	21/04/2011	22	21/04/2011	5E2683585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	19/04/2011	19/04/2011	2	19/04/2011	5E2681825
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	14/04/2011	14/04/2011	2	14/04/2011	5E2677732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/04/2011	12/04/2011	66	12/04/2011	5E2675076
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	12/04/2011	12/04/2011	10	12/04/2011	5E2675077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	07/04/2011	07/04/2011	7	07/04/2011	5E2671257

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/04/2011	07/04/2011	7	07/04/2011	5E2671193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/04/2011	06/04/2011	4	06/04/2011	5E2669812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/04/2011	05/04/2011	2	05/04/2011	5E2668801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/04/2011	05/04/2011	3	05/04/2011	5E2667266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/04/2011	05/04/2011	3	05/04/2011	5E2667269
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/04/2011	04/04/2011	3	04/04/2011	5E2667003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/04/2011	04/04/2011	3	04/04/2011	5E2666980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	30/03/2011	30/03/2011	53	30/03/2011	5E2661498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	29/03/2011	29/03/2011	2	29/03/2011	5E2661454
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	29/03/2011	29/03/2011	8	29/03/2011	5E2660641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/03/2011	22/03/2011	1	22/03/2011	5E2654908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	18/03/2011	18/03/2011	2	18/03/2011	5E2652118

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 14/03/2011 14/03/2011 12 14/03/2011 5E2646388
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/03/2011 09/03/2011 5 09/03/2011 5E2643044
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/03/2011 03/03/2011 7 03/03/2011 5E2639543
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 03/03/2011 03/03/2011 2 03/03/2011 5E2639429
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

9205 02/03/2011 02/03/2011 37 02/03/2011 026932573
9205 PRE 1991 REGD OFFICE/PLACE OF BUSINESS, AGENT,OFFICEHOLDERS
SHARES- ALLOTMENT, PROSPECTUS, REPORT OF AFFAIRS, TRUST DEED

9206 02/03/2011 02/03/2011 27 02/03/2011 026932574
9206 PRE 1991 ANNUAL RETURN AND OTHER DOCUMENTS

9204 02/03/2011 02/03/2011 37 02/03/2011 026932572
9204 PRE 1991 MEMORANDUM AND ARTICLES

7053A 02/03/2011 02/03/2011 12 02/03/2011 5E2637807
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 22/02/2011 22/02/2011 8 22/02/2011 5E2630266
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06001 ASX RENOUNCEABLE ISSUE
06013 ASX - APPENDIX 3B

764B 18/02/2011 18/02/2011 50 18/02/2011 024421044
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 18/02/2011 18/02/2011 48 18/02/2011 5E2628214
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06001 ASX RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

7053A 18/02/2011 18/02/2011 2 18/02/2011 5E2627789
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 17/02/2011 17/02/2011 1 17/02/2011 5E2627149
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 17/02/2011 17/02/2011 4 17/02/2011 5E2627150
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06001 ASX RENOUNCEABLE ISSUE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A 16/02/2011 16/02/2011 1 16/02/2011 5E2625379
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 16/02/2011 16/02/2011 1 16/02/2011 5E2625121
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 11/02/2011 11/02/2011 2 11/02/2011 5E2622324
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 08/02/2011 08/02/2011 8 08/02/2011 5E2618380
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 04/02/2011 04/02/2011 7 04/02/2011 5E2615939
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 25/01/2011 25/01/2011 17 25/01/2011 5E2608003
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 11/01/2011 11/01/2011 1 11/01/2011 5E2599420
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 11/01/2011 11/01/2011 9 11/01/2011 5E2598991
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
11001 ASX PROGRESS REPORT

7053A 20/12/2010 05/01/2011 4 20/12/2010 5E2588117
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 15/12/2010 16/12/2010 3 15/12/2010 5E2584752
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 10/12/2010 10/12/2010 2 10/12/2010 5E2578692
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A	30/11/2010	30/11/2010	1	30/11/2010	5E2564004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/11/2010	29/11/2010	8	29/11/2010	5E2562028
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/11/2010	29/11/2010	2	29/11/2010	5E2561197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	23/11/2010	23/11/2010	1	23/11/2010	5E2555108
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	17/11/2010	17/11/2010	1	17/11/2010	5E2548941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	25/10/2010	25/10/2010	7	25/10/2010	5E2524725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/10/2010	25/10/2010	14	25/10/2010	5E2523870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	13/10/2010	13/10/2010	8	13/10/2010	5E2511879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	13/10/2010	13/10/2010	7	13/10/2010	5E2511344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
764B	12/10/2010	12/10/2010	47	12/10/2010	024437424
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	12/10/2010	12/10/2010	1	12/10/2010	5E2510309
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	12/10/2010	12/10/2010	49	12/10/2010	5E2510310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	12/10/2010	12/10/2010	2	12/10/2010	5E2508780

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 08/10/2010 08/10/2010 1 08/10/2010 5E2506212
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 08/10/2010 08/10/2010 1 08/10/2010 5E2506178
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 21/09/2010 21/09/2010 6 21/09/2010 5E2484513
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 02/09/2010 02/09/2010 22 02/09/2010 5E2466365
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

7053A 24/08/2010 24/08/2010 29 24/08/2010 5E2454485
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 18/08/2010 18/08/2010 3 18/08/2010 5E2450123
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 29/07/2010 29/07/2010 31 29/07/2010 5E2433857
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 13/07/2010 13/07/2010 11 13/07/2010 5E2419266
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 06/07/2010 06/07/2010 11 06/07/2010 5E2413578
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/06/2010 09/06/2010 13 09/06/2010 5E2387076
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 03/06/2010 03/06/2010 7 03/06/2010 5E2382004
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A	28/05/2010	28/05/2010	1	28/05/2010	5E2376641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	24/05/2010	24/05/2010	7	24/05/2010	1F0262664
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
388	19/05/2010	19/05/2010	70	31/12/2009	7E2901827
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
7053A	17/05/2010	17/05/2010	11	17/05/2010	5E2367254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/04/2010	29/04/2010	3	29/04/2010	5E2355063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
7053A	29/04/2010	29/04/2010	13	29/04/2010	5E2354744
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	28/04/2010	28/04/2010	14	28/04/2010	5E2354105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	28/04/2010	28/04/2010	1	28/04/2010	5E2354107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	28/04/2010	28/04/2010	66	28/04/2010	5E2354101
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	28/04/2010	28/04/2010	1	28/04/2010	5E2353835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/04/2010	27/04/2010	7	27/04/2010	5E2352977
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

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7053A	22/04/2010	22/04/2010	53	22/04/2010	5E2350592
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	22/04/2010	22/04/2010	4	22/04/2010	5E2350315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/04/2010	16/04/2010	1	16/04/2010	5E2347297
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	09/04/2010	09/04/2010	7	09/04/2010	5E2342092
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/03/2010	30/03/2010	52	30/03/2010	5E2337193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	17/03/2010	17/03/2010	9	17/03/2010	5E2328764
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/03/2010	03/03/2010	3	03/03/2010	5E2317566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/02/2010	18/02/2010	3	18/02/2010	5E2306861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	18/02/2010	18/02/2010	9	18/02/2010	5E2306860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/02/2010	16/02/2010	1	16/02/2010	5E2303817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
11001	ASX PROGRESS REPORT				
7053A	28/01/2010	28/01/2010	18	28/01/2010	5E2289368
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 20/01/2010 20/01/2010 4 20/01/2010 5E2283342
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/01/2010 07/01/2010 1 07/01/2010 5E2276976
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 07/01/2010 07/01/2010 1 07/01/2010 5E2276977
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 07/01/2010 07/01/2010 1 07/01/2010 5E2276826
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 07/01/2010 07/01/2010 1 07/01/2010 5E2276827
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 24/12/2009 24/12/2009 1 24/12/2009 5E2274312
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

7053A 23/12/2009 23/12/2009 9 23/12/2009 5E2273789
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06013 ASX - APPENDIX 3B

7053A 23/12/2009 23/12/2009 29 23/12/2009 5E2273778
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

764B 23/12/2009 23/12/2009 30 23/12/2009 024427569
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 23/12/2009 23/12/2009 1 23/12/2009 5E2272971
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
09014 ASX TRADING HALT LIFTED

7106 22/12/2009 22/12/2009 1 22/12/2009 025142446
7106 FINAL STOP ORDER ISSUED
Alters 024 428 641

7053A	21/12/2009	21/12/2009	2	21/12/2009	5E2270874
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	17/12/2009	17/12/2009	1	17/12/2009	5E2269586
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	17/12/2009	17/12/2009	8	17/12/2009	5E2269588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/12/2009	16/12/2009	8	16/12/2009	5E2267701
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/12/2009	15/12/2009	29	15/12/2009	5E2267649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
764B	15/12/2009	15/12/2009	30	15/12/2009	024428641
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
	Altered by 025 142 446				
7053A	15/12/2009	15/12/2009	7	15/12/2009	5E2267202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2009	07/12/2009	27	07/12/2009	5E2261459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/12/2009	03/12/2009	3	03/12/2009	5E2259608
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/11/2009	27/11/2009	1	27/11/2009	5E2255985
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/11/2009	27/11/2009	8	27/11/2009	5E2255572
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/11/2009	19/11/2009	2	19/11/2009	5E2248003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				

7053A	17/11/2009	17/11/2009	2	17/11/2009	5E2245641
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/10/2009	30/10/2009	15	30/10/2009	5E2234438
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
484	27/10/2009	27/10/2009	2	27/10/2009	7E2509738
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	19/10/2009	19/10/2009	24	19/10/2009	5E2222244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/10/2009	19/10/2009	7	19/10/2009	5E2221915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/10/2009	16/10/2009	1	16/10/2009	5E2221781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12002	ASX DETAILS OF COMPANY ADDRESS				
7053A	19/08/2009	19/08/2009	22	19/08/2009	5E2178520
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	18/08/2009	18/08/2009	20	18/08/2009	5E2177441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	04/08/2009	04/08/2009	6	04/08/2009	5E2167594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2009	31/07/2009	4	31/07/2009	5E2165331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/07/2009	30/07/2009	13	30/07/2009	5E2164154
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
484	30/07/2009	30/07/2009	4	30/07/2009	025860110
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A				

COMPANY OFFICEHOLDER

7053A	28/07/2009	28/07/2009	2	28/07/2009	5E2162364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/07/2009	27/07/2009	3	27/07/2009	5E2160582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/07/2009	23/07/2009	2	23/07/2009	5E2158340
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	21/07/2009	21/07/2009	2	21/07/2009	5E2156799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/07/2009	21/07/2009	2	21/07/2009	5E2156379
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	21/07/2009	21/07/2009	4	21/07/2009	5E2156251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/07/2009	21/07/2009	1	21/07/2009	5E2156112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	17/07/2009	17/07/2009	2	17/07/2009	5E2153406
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	29/05/2009	29/05/2009	1	29/05/2009	5E2118736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	27/05/2009	27/05/2009	3	27/05/2009	5E2115921
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	25/05/2009	25/05/2009	2	25/05/2009	7E2204317
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	13/05/2009	13/05/2009	1	13/05/2009	5E2107500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	13/05/2009	13/05/2009	7	13/05/2009	5E2107501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013 ASX - APPENDIX 3B

7053A	01/05/2009	01/05/2009	70	01/05/2009	5E2098694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	01/05/2009	01/05/2009	1	01/05/2009	5E2098687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03005	ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	30/04/2009	30/04/2009	7	30/04/2009	5E2098109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/04/2009	30/04/2009	8	30/04/2009	5E2097707
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	03/04/2009	03/04/2009	7	03/04/2009	5E2085620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	02/04/2009	02/04/2009	2	02/04/2009	5E2084751
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/04/2009	01/04/2009	3	01/04/2009	5E2083873
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	31/03/2009	31/03/2009	51	31/03/2009	5E2083116
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	24/03/2009	24/03/2009	1	24/03/2009	5E2079153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
668	26/02/2009	26/02/2009	2	26/02/2009	024432873

668 APPROVAL OF FOREIGN HOLDER NOMINEE

7053A 23/02/2009 23/02/2009 2 23/02/2009 5E2060228
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 19/02/2009 19/02/2009 1 19/02/2009 5E2059368
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS

7053A 19/02/2009 19/02/2009 2 19/02/2009 5E2059164
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

7053A 19/02/2009 19/02/2009 1 19/02/2009 5E2059165
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
16002 ASX LETTER TO SHAREHOLDERS

484 19/02/2009 11/03/2009 3 19/02/2009 1F0048392
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 18/02/2009 18/02/2009 1 18/02/2009 5E2057887
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 17/02/2009 17/02/2009 34 17/02/2009 5E2057514
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE
06010 ASX PROSPECTUS
06013 ASX - APPENDIX 3B

764B 17/02/2009 18/02/2009 28 25/02/2009 024436074
764BA PROSPECTUS FOR EQUITIES - UNQUOTED

7057 17/02/2009 18/02/2009 1 17/02/2009 024436073
7057 DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS

7053A 13/02/2009 13/02/2009 1 13/02/2009 5E2054597
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

7053A 12/02/2009 12/02/2009 2 12/02/2009 5E2053645
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06008 ASX NON-RENOUNCEABLE ISSUE
09014 ASX TRADING HALT LIFTED

484	11/02/2009	11/03/2009	3	11/02/2009	1F0200226
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	10/02/2009	10/02/2009	2	10/02/2009	5E2051649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	10/02/2009	10/02/2009	3	10/02/2009	5E2051556
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/02/2009	03/02/2009	4	03/02/2009	5E2048171
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	03/02/2009	03/02/2009	1	03/02/2009	5E2047935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	30/01/2009	30/01/2009	10	30/01/2009	5E2045204
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
484	14/01/2009	14/01/2009	2	14/01/2009	1E5091857
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	06/01/2009	06/01/2009	2	25/11/2008	1E5069577
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/12/2008	01/12/2008	1	01/12/2008	5E2017818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	25/11/2008	25/11/2008	5	25/11/2008	5E2013933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
11001	ASX PROGRESS REPORT				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	11/11/2008	11/11/2008	1	11/11/2008	5E2005408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	11/11/2008	11/11/2008	1	11/11/2008	5E2005191
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06008	ASX NON-RENOUNCEABLE ISSUE				
11001	ASX PROGRESS REPORT				
7053A	31/10/2008	31/10/2008	13	31/10/2008	5E1999034
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	22/10/2008	22/10/2008	4	22/10/2008	5E1992246
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
11001	ASX PROGRESS REPORT				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	17/10/2008	17/10/2008	6	17/10/2008	5E1989306
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
668	03/10/2008	20/10/2008	2	03/10/2008	024437047
668	APPROVAL OF FOREIGN HOLDER NOMINEE				
7053A	23/09/2008	23/09/2008	7	23/09/2008	5E1974726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/09/2008	23/09/2008	2	23/09/2008	5E1974715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7057	19/09/2008	19/09/2008	2	19/09/2008	024432099
7057	DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS				
764B	19/09/2008	19/09/2008	30	19/09/2008	024432098
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	19/09/2008	19/09/2008	39	19/09/2008	5E1973186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
06013	ASX - APPENDIX 3B				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	11/09/2008	11/09/2008	22	11/09/2008	5E1968811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	28/07/2008	28/07/2008	1	28/07/2008	5E1942395

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER
15001 ASX CHAIRMAN'S ADDRESS - OTHER

7053A 28/07/2008 28/07/2008 13 28/07/2008 5E1942209
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 16/07/2008 16/07/2008 25 16/07/2008 5E1935548
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 14/07/2008 14/07/2008 24 14/07/2008 5E1934309
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 11/07/2008 11/07/2008 8 11/07/2008 5E1933233
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 10/07/2008 10/07/2008 8 10/07/2008 5E1932591
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 05/06/2008 05/06/2008 2 05/06/2008 5E1909680
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

312 04/06/2008 06/06/2008 3 04/06/2008 024663683
312C NOTIFICATION OF RELEASE OF PROPERTY

312 04/06/2008 06/06/2008 3 04/06/2008 024663682
312C NOTIFICATION OF RELEASE OF PROPERTY

7053A 03/06/2008 03/06/2008 2 03/06/2008 5E1907764
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 30/05/2008 30/05/2008 3 30/05/2008 5E1906230
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 27/05/2008 27/05/2008 1 27/05/2008 5E1904156
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 13/05/2008 13/05/2008 20 13/05/2008 5E1896774
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 30/04/2008 30/04/2008 12 30/04/2008 5E1889815

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 24/04/2008 24/04/2008 48 24/04/2008 5E1886509
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 24/04/2008 24/04/2008 6 24/04/2008 5E1886511
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

7053A 04/04/2008 04/04/2008 1 04/04/2008 5E1876491
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12004 ASX DETAILS PF SHARE REGISTRY ADDRESS

7053A 01/04/2008 01/04/2008 43 01/04/2008 5E1873567
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 01/04/2008 01/04/2008 24 01/04/2008 5E1873568
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 01/04/2008 01/04/2008 20 01/04/2008 5E1873564
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 25/03/2008 26/03/2008 14 25/03/2008 5E1870577
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

7053A 07/03/2008 07/03/2008 1 07/03/2008 5E1862570
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

205 07/03/2008 07/03/2008 2 27/02/2008 023065617
205A NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME

7053A 28/02/2008 28/02/2008 24 28/02/2008 5E1857444
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

11002 ASX PROGRESS REPORT - OTHER

7053A 25/02/2008 25/02/2008 1 25/02/2008 5E1854669
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 18/02/2008 18/02/2008 4 18/02/2008 5E1850367
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
16002 ASX LETTER TO SHAREHOLDERS

7053A 30/01/2008 30/01/2008 15 30/01/2008 5E1841192
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 23/01/2008 23/01/2008 18 23/01/2008 5E1838788
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08004 ASX PROXY FORM
08006 ASX NOTICE OF MEETING - OTHER

7053A 22/01/2008 22/01/2008 7 22/01/2008 5E1838194
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

5059 21/01/2008 23/01/2008 2 21/01/2008 023700107
5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

5057 18/01/2008 18/01/2008 20 18/01/2008 023700088
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 30/11/2007 30/11/2007 1 30/11/2007 5E1816349
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL

312 16/11/2007 20/11/2007 3 16/11/2007 024262928
312C NOTIFICATION OF RELEASE OF PROPERTY

312 16/11/2007 20/11/2007 3 16/11/2007 024262927
312C NOTIFICATION OF RELEASE OF PROPERTY

7053A 12/11/2007 12/11/2007 20 12/11/2007 5E1805479
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 05/11/2007 05/11/2007 28 05/11/2007 5E1802783
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 31/10/2007 31/10/2007 18 31/10/2007 5E1800042

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 26/10/2007 26/10/2007 1 26/10/2007 5E1797076
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

484 26/10/2007 26/10/2007 2 26/10/2007 1E3781045
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 26/10/2007 26/10/2007 3 26/10/2007 5E1797067
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

484 18/10/2007 18/10/2007 2 18/10/2007 1E3755023
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

484 11/10/2007 13/11/2007 2 11/10/2007 7E1313068
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 05/10/2007 05/10/2007 1 05/10/2007 5E1785934
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

7053A 11/09/2007 11/09/2007 12 11/09/2007 5E1773663
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

7053A 10/09/2007 10/09/2007 1 10/09/2007 5E1772705
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 10/09/2007 10/09/2007 1 10/09/2007 5E1772706
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 10/09/2007 10/09/2007 1 10/09/2007 5E1772707
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 10/09/2007 10/09/2007 1 10/09/2007 5E1772708
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A	10/09/2007	10/09/2007	1	10/09/2007	5E1772709
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
484	10/09/2007	10/09/2007	3	10/09/2007	7E1271756
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	10/09/2007	10/09/2007	1	10/09/2007	5E1772634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	31/08/2007	31/08/2007	1	31/08/2007	5E1769071
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/08/2007	01/08/2007	1	01/08/2007	5E1750795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	31/07/2007	31/07/2007	14	31/07/2007	5E1749411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	27/07/2007	27/07/2007	7	27/07/2007	5E1747139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/07/2007	04/07/2007	1	04/07/2007	5E1734807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/07/2007	04/07/2007	1	04/07/2007	5E1734809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/07/2007	04/07/2007	1	04/07/2007	5E1734810
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/07/2007	04/07/2007	1	04/07/2007	5E1734811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/07/2007	04/07/2007	7	04/07/2007	5E1734795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/07/2007	03/07/2007	1	03/07/2007	5E1732735

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/05/2007	31/05/2007	1	31/05/2007	5E1715829
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/05/2007	21/05/2007	17	21/05/2007	5E1710375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	07/05/2007	07/05/2007	1	07/05/2007	5E1703393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	04/05/2007	14/05/2007	6	04/05/2007	1F0041419
484	CHANGE TO COMPANY DETAILS				
484A2	CHANGE MEMBER NAME OR ADDRESS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	03/05/2007	03/05/2007	21	03/05/2007	5E1702569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	02/05/2007	02/05/2007	5	02/05/2007	5E1701891
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
5059	02/05/2007	04/05/2007	2	02/05/2007	023066747
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	30/04/2007	30/04/2007	1	30/04/2007	5E1700409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	30/04/2007	30/04/2007	2	30/04/2007	5E1700411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	30/04/2007	30/04/2007	52	30/04/2007	5E1700291
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
484	30/04/2007	30/04/2007	2	30/04/2007	7E1094497

484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	30/04/2007	30/04/2007	11	30/04/2007	5E1700185
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
484	26/04/2007	16/05/2007	8	26/04/2007	1F0041407
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
5057	26/04/2007	30/04/2007	26	26/04/2007	023066704
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
484	10/04/2007	17/04/2007	15	10/04/2007	023654360
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	04/04/2007	04/04/2007	7	04/04/2007	5E1688242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/04/2007	03/04/2007	1	03/04/2007	5E1687611
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/03/2007	30/03/2007	37	30/03/2007	5E1686113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	29/03/2007	29/03/2007	8	29/03/2007	5E1685132
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/03/2007	14/03/2007	2	14/03/2007	5E1677098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
484	13/03/2007	13/03/2007	2	13/03/2007	7E1038542
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	27/02/2007	27/02/2007	1	27/02/2007	5E1668687

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/02/2007	21/02/2007	20	21/02/2007	5E1665113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/02/2007	07/02/2007	8	07/02/2007	5E1657940
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/01/2007	31/01/2007	16	31/01/2007	5E1654408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	28/12/2006	28/12/2006	1	28/12/2006	5E1641369
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/12/2006	13/12/2006	7	13/12/2006	5E1633395
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	07/12/2006	08/12/2006	3	08/12/2006	1F0005053
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	07/12/2006	08/12/2006	9	08/12/2006	1F0005052
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	05/12/2006	05/12/2006	7	05/12/2006	5E1628350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/11/2006	10/11/2006	1	10/11/2006	5E1612752
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
484	09/11/2006	16/11/2006	3	09/11/2006	1F0072648
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	03/11/2006	03/11/2006	2	03/11/2006	7E0899719
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/11/2006	02/11/2006	18	02/11/2006	5E1608522

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

484 30/10/2006 30/10/2006 2 30/10/2006 7E0894149
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 30/10/2006 30/10/2006 14 30/10/2006 5E1604261
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 27/10/2006 27/10/2006 1 27/10/2006 5E1603968
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 27/10/2006 27/10/2006 47 27/10/2006 5E1603969
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12011 ASX ARTICLES OF ASSOCIATION

484 20/10/2006 20/10/2006 3 20/10/2006 1F0104272
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 13/10/2006 13/10/2006 3 13/10/2006 5E1593337
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 05/10/2006 05/10/2006 1 05/10/2006 5E1587576
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 05/10/2006 05/10/2006 4 05/10/2006 5E1587578
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 04/10/2006 04/10/2006 10 04/10/2006 5E1585907
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER
06013 ASX - APPENDIX 3B

7053A 28/09/2006 28/09/2006 9 28/09/2006 5E1582705
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
06013 ASX - APPENDIX 3B

7053A 28/09/2006 28/09/2006 1 28/09/2006 5E1582706
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT

7053A	21/09/2006	21/09/2006	3	21/09/2006	5E1576800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
09014	ASX TRADING HALT LIFTED				
7053A	19/09/2006	19/09/2006	2	19/09/2006	5E1574732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	13/09/2006	13/09/2006	12	13/09/2006	5E1571279
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
2205	11/09/2006	12/09/2006	37	29/08/2006	023255278
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
206	01/09/2006	05/09/2006	2	01/09/2006	023255068
206F	APPLICATION FOR CHANGE OF COMPANY STATUS CHANGE TYPE (NO LIABILITY COY TO COY LIMITED BY SHARES)				
218	01/09/2006	18/09/2006	46	01/09/2006	023232554
218	CONSTITUTION OF COMPANY				
205	01/09/2006	18/09/2006	6	29/08/2006	023255067
205	NOTIFICATION OF RESOLUTION				
205A	CHANGING COMPANY NAME				
205F	CONVERTING TO LIMITED BY SHARES				
205J	ALTERING THE CONSTITUTION				
7053A	30/08/2006	30/08/2006	1	30/08/2006	5E1561395
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	29/08/2006	29/08/2006	2	29/08/2006	5E1560909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/08/2006	24/08/2006	7	24/08/2006	5E1559172
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/08/2006	07/08/2006	27	07/08/2006	5E1553160
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	31/07/2006	31/07/2006	13	31/07/2006	5E1551087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
410	28/07/2006	28/07/2006	2	28/07/2006	022713142
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
7053A	26/07/2006	26/07/2006	31	26/07/2006	5E1548899
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	05/07/2006	05/07/2006	7	05/07/2006	5E1542526
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/05/2006	30/05/2006	1	30/05/2006	5E1529043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	30/05/2006	30/05/2006	2	30/05/2006	5E1528902
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	30/05/2006	30/05/2006	29	30/05/2006	5E1528905
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	29/05/2006	29/05/2006	7	29/05/2006	5E1528435
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
410	26/05/2006	26/05/2006	2	26/05/2006	022945097
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
7053A	18/05/2006	18/05/2006	4	18/05/2006	5E1525155
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/05/2006	09/05/2006	1	09/05/2006	5E1521538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	05/05/2006	22/05/2006	30	22/05/2006	022790019
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	28/04/2006	28/04/2006	6	28/04/2006	5E1517917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				

7053A	28/04/2006	28/04/2006	6	28/04/2006	5E1517919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	28/04/2006	28/04/2006	5	28/04/2006	5E1517925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	28/04/2006	28/04/2006	53	28/04/2006	5E1517927
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	19/04/2006	19/04/2006	9	19/04/2006	5E1513177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/04/2006	05/04/2006	1	05/04/2006	5E1508221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/04/2006	03/04/2006	1	03/04/2006	5E1507216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/04/2006	03/04/2006	6	03/04/2006	5E1506695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/04/2006	01/04/2006	31	01/04/2006	5E1506647
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
410	30/03/2006	31/03/2006	2	30/03/2006	021038626
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
7053A	16/03/2006	16/03/2006	10	16/03/2006	5E1499494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	02/03/2006	02/03/2006	1	02/03/2006	5E1493469

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 22/02/2006 22/02/2006 22 22/02/2006 5E1489306
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08002 ASX NOTICE OF EXTRAORDINARY MEETING
08004 ASX PROXY FORM

7053A 22/02/2006 22/02/2006 1 22/02/2006 5E1489121
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 22/02/2006 22/02/2006 9 22/02/2006 5E1489046
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 22/02/2006 22/02/2006 23 22/02/2006 5E1487828
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 21/02/2006 21/02/2006 9 21/02/2006 5E1487389
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

484 17/02/2006 17/02/2006 11 17/02/2006 022685307
484 CHANGE TO COMPANY DETAILS
484B CHANGE OF REGISTERED ADDRESS
484E APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE
484N CHANGES TO (MEMBERS) SHARE HOLDINGS

7053A 15/02/2006 15/02/2006 1 15/02/2006 5E1484765
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION
12003 ASX DETAILS OF REGISTERED OFFICE ADDRESS

7053A 13/02/2006 13/02/2006 8 13/02/2006 5E1481506
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 08/02/2006 08/02/2006 1 08/02/2006 5E1479839
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 08/02/2006 08/02/2006 1 08/02/2006 5E1479025
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

484 02/02/2006 02/02/2006 3 02/02/2006 022641965
484O CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE

484	01/02/2006	01/02/2006	3	01/02/2006	022692833
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	25/01/2006	25/01/2006	9	25/01/2006	5E1473749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
5057	23/01/2006	23/01/2006	24	23/01/2006	021030076
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	18/01/2006	18/01/2006	3	18/01/2006	5E1471757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	16/01/2006	16/01/2006	3	16/01/2006	5E1470776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
484	12/01/2006	23/01/2006	3	12/01/2006	021209944
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	11/01/2006	11/01/2006	3	11/01/2006	5E1469790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	09/01/2006	09/01/2006	8	09/01/2006	5E1468910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	05/01/2006	17/01/2006	3	05/01/2006	022672713
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/12/2005	30/12/2005	8	30/12/2005	5E1467465
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/12/2005	22/12/2005	1	22/12/2005	5E1465836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	21/12/2005	21/12/2005	4	21/12/2005	5E1465414
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				

7053A	15/12/2005	15/12/2005	3	15/12/2005	5E1462845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/12/2005	13/12/2005	2	13/12/2005	5E1461805
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2005	07/12/2005	1	07/12/2005	5E1459732
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	06/12/2005	06/12/2005	4	06/12/2005	5E1459109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/11/2005	29/11/2005	5	29/11/2005	5E1456499
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/11/2005	29/11/2005	1	29/11/2005	5E1456355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/11/2005	23/11/2005	25	23/11/2005	5E1453861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	22/11/2005	22/11/2005	4	22/11/2005	5E1453411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/11/2005	22/11/2005	7	22/11/2005	5E1453107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	09/11/2005	10/11/2005	3	10/11/2005	022247928
484O	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				
7053A	08/11/2005	08/11/2005	2	08/11/2005	5E1447571
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	04/11/2005	04/11/2005	8	04/11/2005	5E1446560
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
350	02/11/2005	02/11/2005	1	02/11/2005	021032234
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE Alters 022 293 519				

350	02/11/2005	02/11/2005	1	02/11/2005	021032233
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE Alters 022 293 517				
7053A	02/11/2005	02/11/2005	8	02/11/2005	5E1445090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/10/2005	31/10/2005	27	31/10/2005	5E1444485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	28/10/2005	28/10/2005	35	28/10/2005	5E1442774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	19/10/2005	19/10/2005	8	19/10/2005	5E1438274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/10/2005	12/10/2005	1	12/10/2005	5E1435244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
309	12/10/2005	25/10/2005	34	07/10/2005	022293519
309A	NOTIFICATION OF DETAILS OF A CHARGE Altered by 021 032 234				
309	12/10/2005	25/10/2005	34	07/10/2005	022293517
309A	NOTIFICATION OF DETAILS OF A CHARGE Altered by 021 032 233				
7053A	11/10/2005	11/10/2005	8	11/10/2005	5E1434786
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/10/2005	05/10/2005	7	05/10/2005	5E1432760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7051	21/09/2005	22/09/2005	15	30/06/2005	022242937
7051	HALF YEARLY REPORTS				
7053A	19/09/2005	19/09/2005	1	19/09/2005	5E1425668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
14001	ASX OTHER				
7053A	14/09/2005	14/09/2005	14	14/09/2005	5E1423713
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT

7053A 13/09/2005 13/09/2005 3 13/09/2005 5E1423133
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 30/08/2005 30/08/2005 8 30/08/2005 5E1417755
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 29/07/2005 29/07/2005 29 29/07/2005 5E1405309
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 29/07/2005 29/07/2005 5 29/07/2005 5E1404933
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 30/06/2005 30/06/2005 3 30/06/2005 5E1390368
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 14/06/2005 14/06/2005 3 14/06/2005 5E1382900
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 08/06/2005 08/06/2005 45 08/06/2005 5E1381002
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
15002 ASX CHAIRMAN'S ADDRESS

7053A 02/06/2005 02/06/2005 3 02/06/2005 5E1379141
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 31/05/2005 31/05/2005 1 31/05/2005 5E1378099
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 31/05/2005 31/05/2005 3 31/05/2005 5E1377995
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
15002 ASX CHAIRMAN'S ADDRESS

7053A 31/05/2005 31/05/2005 6 31/05/2005 5E1377891
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 09/05/2005 09/05/2005 19 09/05/2005 021272640
484N CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE

HOLDINGS

484	06/05/2005	09/05/2005	6	09/05/2005	021314830
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	04/05/2005	04/05/2005	33	04/05/2005	5E1369356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	03/05/2005	03/05/2005	3	03/05/2005	5E1368356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/05/2005	02/05/2005	8	02/05/2005	5E1368069
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/04/2005	29/04/2005	20	29/04/2005	5E1366953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	26/04/2005	26/04/2005	3	26/04/2005	5E1364783
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	22/04/2005	04/05/2005	6	22/04/2005	021352403
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	20/04/2005	20/04/2005	1	20/04/2005	5E1363055
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	19/04/2005	19/04/2005	8	19/04/2005	5E1362476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/04/2005	15/04/2005	5	15/04/2005	5E1361117
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/04/2005	13/04/2005	1	13/04/2005	5E1360489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	13/04/2005	13/04/2005	3	13/04/2005	5E1360215

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/04/2005 07/04/2005 5 07/04/2005 5E1358183
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 06/04/2005 06/04/2005 2 06/04/2005 5E1357570
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 05/04/2005 05/04/2005 9 05/04/2005 5E1356990
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 01/04/2005 01/04/2005 8 01/04/2005 5E1356168
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

388 01/04/2005 29/04/2005 54 31/12/2004 021146028
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

7053A 29/03/2005 29/03/2005 52 29/03/2005 5E1353966
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

484 25/02/2005 25/02/2005 2 25/02/2005 7E0330596
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 23/02/2005 23/02/2005 2 23/02/2005 5E1340561
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 15/02/2005 15/02/2005 1 15/02/2005 5E1336835
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 08/02/2005 08/02/2005 1 08/02/2005 5E1334268
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 31/01/2005 31/01/2005 12 31/01/2005 5E1330750
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A	06/01/2005	06/01/2005	4	06/01/2005	5E1322344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/12/2004	15/12/2004	4	15/12/2004	5E1316467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	16/11/2004	16/11/2004	1	16/11/2004	5E1300931
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	12/11/2004	12/11/2004	3	12/11/2004	5E1299572
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/10/2004	28/10/2004	14	28/10/2004	5E1292310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	15/10/2004	15/10/2004	4	15/10/2004	5E1285177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	13/10/2004	13/10/2004	3	13/10/2004	5E1284158
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/10/2004	13/10/2004	6	13/10/2004	5E1284110
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	05/10/2004	05/10/2004	6	05/10/2004	5E1280593
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	28/09/2004	28/09/2004	6	28/09/2004	020705050
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	23/09/2004	23/09/2004	6	23/09/2004	5E1274389
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	22/09/2004	22/09/2004	1	22/09/2004	5E1273836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	20/09/2004	20/09/2004	8	20/09/2004	5E1273007
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7051	17/09/2004	05/10/2004	16	30/06/2004	020717608
7051	HALF YEARLY REPORTS				
7053A	10/09/2004	10/09/2004	14	10/09/2004	5E1268647
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	08/09/2004	08/09/2004	4	08/09/2004	5E1267658
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/09/2004	03/09/2004	3	03/09/2004	5E1265489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	30/08/2004	31/08/2004	3	30/08/2004	020581115
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	27/08/2004	27/08/2004	1	27/08/2004	5E1261926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/08/2004	27/08/2004	8	27/08/2004	5E1261462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/08/2004	23/08/2004	5	23/08/2004	5E1258505
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/08/2004	13/08/2004	4	13/08/2004	5E1254636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	09/08/2004	09/08/2004	3	09/08/2004	5E1252378
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/08/2004	06/08/2004	6	06/08/2004	5E1252072
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/07/2004	30/07/2004	11	30/07/2004	5E1248209

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 23/07/2004 23/07/2004 8 23/07/2004 5E1245206
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 23/07/2004 23/07/2004 3 23/07/2004 5E1244865
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 22/07/2004 22/07/2004 1 22/07/2004 5E1244068
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 21/07/2004 21/07/2004 5 21/07/2004 5E1243160
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 14/07/2004 14/07/2004 1 14/07/2004 5E1239690
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 13/07/2004 13/07/2004 1 13/07/2004 5E1238986
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 08/07/2004 08/07/2004 4 08/07/2004 5E1236858
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT
07001 ASX ASSET ACQUISITION

7053A 01/07/2004 01/07/2004 1 01/07/2004 5E1232901
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 28/06/2004 28/06/2004 2 28/06/2004 5E1230261
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 24/06/2004 24/06/2004 3 24/06/2004 5E1228409
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 16/06/2004 16/06/2004 3 16/06/2004 5E1224454
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 08/06/2004 09/06/2004 6 08/06/2004 5E1220755
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A	08/06/2004	09/06/2004	1	08/06/2004	5E1220748
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	04/06/2004	04/06/2004	3	04/06/2004	5E1219303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/05/2004	28/05/2004	1	28/05/2004	5E1216625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/05/2004	28/05/2004	3	28/05/2004	5E1216173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	27/05/2004	27/05/2004	4	27/05/2004	5E1215722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/05/2004	25/05/2004	1	25/05/2004	5E1214315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	20/05/2004	21/05/2004	25	21/05/2004	020307065
484N	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	30/04/2004	30/04/2004	8	30/04/2004	5E1204284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/04/2004	30/04/2004	21	30/04/2004	5E1204263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
484	15/04/2004	19/04/2004	5	23/03/2004	020074441
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	29/03/2004	29/03/2004	2	29/03/2004	5E1189174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	29/03/2004	29/03/2004	2	29/03/2004	5E1189175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/03/2004	24/03/2004	1	24/03/2004	5E1187563

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 23/03/2004 23/03/2004 1 23/03/2004 5E1186975
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

388 18/03/2004 24/03/2004 44 31/12/2003 019786715
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

7053A 15/03/2004 15/03/2004 41 15/03/2004 5E1181342
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 26/02/2004 26/02/2004 6 26/02/2004 5E1172033
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 24/02/2004 24/02/2004 4 24/02/2004 5E1170609
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 24/02/2004 24/02/2004 3 24/02/2004 5E1170349
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 30/01/2004 30/01/2004 14 30/01/2004 5E1156896
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

7053A 27/01/2004 27/01/2004 3 27/01/2004 5E1155095
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

484 06/01/2004 07/01/2004 9 22/12/2003 019948914
484 CHANGE TO COMPANY DETAILS

7053A 23/12/2003 23/12/2003 1 23/12/2003 5E1144270
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

7053A 19/12/2003 19/12/2003 1 19/12/2003 5E1143082
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A	08/12/2003	08/12/2003	1	08/12/2003	5E1136575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/11/2003	27/11/2003	1	27/11/2003	5E1132014
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/11/2003	26/11/2003	3	26/11/2003	5E1131284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/11/2003	25/11/2003	1	25/11/2003	5E1130057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/11/2003	10/11/2003	60	10/11/2003	5E1123322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	10/11/2003	10/11/2003	8	10/11/2003	5E1123326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06008	ASX NON-RENOUNCEABLE ISSUE				
764B	07/11/2003	07/11/2003	59	07/11/2003	016503636
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
484	06/11/2003	10/11/2003	4	01/11/2003	019753506
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	29/10/2003	29/10/2003	9	29/10/2003	5E1118187
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	20/10/2003	20/10/2003	2	20/10/2003	5E1112437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	17/10/2003	17/10/2003	6	17/10/2003	5E1111501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/10/2003	15/10/2003	1	15/10/2003	5E1110504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	14/10/2003	14/10/2003	4	14/10/2003	5E1109911
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11002 ASX PROGRESS REPORT - OTHER

7053A 13/10/2003 13/10/2003 3 13/10/2003 5E1108934
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/10/2003 07/10/2003 4 07/10/2003 5E1107005
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

484 24/09/2003 06/10/2003 2 22/09/2003 0E9163574
484E CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

7053A 17/09/2003 17/09/2003 2 17/09/2003 5E1095463
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7051 08/09/2003 18/09/2003 11 30/06/2003 019599442
7051 HALF YEARLY REPORTS

7053A 08/09/2003 08/09/2003 2 08/09/2003 5E1090736
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02010 ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.

7053A 05/09/2003 05/09/2003 1 05/09/2003 5E1090080
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 02/09/2003 02/09/2003 10 02/09/2003 5E1088889
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03019 HALF YEARLY REPORT AND HALF YEAR ACCOUNTS

484 27/08/2003 04/09/2003 9 27/08/2003 019410559
484 CHANGE TO COMPANY DETAILS

7053A 22/08/2003 22/08/2003 2 22/08/2003 5E1083946
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 20/08/2003 20/08/2003 1 20/08/2003 5E1083084
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06009 ASX ISSUED CAPITAL - OTHER

7053A 19/08/2003 19/08/2003 8 19/08/2003 5E1082663
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 15/08/2003 15/08/2003 8 15/08/2003 5E1081247

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 08/08/2003 08/08/2003 1 08/08/2003 5E1078908
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 05/08/2003 05/08/2003 8 05/08/2003 5E1077591
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 01/08/2003 01/08/2003 2 01/08/2003 5E1076937
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 24/07/2003 24/07/2003 12 24/07/2003 5E1073799
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 11/07/2003 11/07/2003 6 11/07/2003 5E1070517
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

764B 10/07/2003 10/07/2003 22 10/07/2003 016506843
764BB PROSPECTUS FOR EQUITIES - QUOTED

7053A 10/07/2003 10/07/2003 9 10/07/2003 5E1069928
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B
06003 ASX PLACEMENT

7053A 10/07/2003 10/07/2003 23 10/07/2003 5E1069924
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06010 ASX PROSPECTUS

7053A 09/07/2003 09/07/2003 3 09/07/2003 5E1069467
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

304 25/06/2003 25/06/2003 1 16/06/2003 0E8887901
304A NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY

7053A 20/06/2003 20/06/2003 1 20/06/2003 5E1063382
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 16/06/2003 16/06/2003 1 16/06/2003 5E1061625
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A	16/06/2003	16/06/2003	1	16/06/2003	5E1061597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	10/06/2003	10/06/2003	6	10/06/2003	5E1059600
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/06/2003	10/06/2003	7	10/06/2003	5E1059130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/05/2003	20/05/2003	5	20/05/2003	5E1052317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	19/05/2003	19/05/2003	1	19/05/2003	5E1052105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	30/04/2003	30/04/2003	9	30/04/2003	5E1046547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/04/2003	30/04/2003	6	30/04/2003	5E1045754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
388	01/04/2003	16/04/2003	36	31/12/2002	015991897
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
7053A	27/03/2003	28/03/2003	36	27/03/2003	5E1036263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	26/03/2003	26/03/2003	5	26/03/2003	5E1035588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207	13/03/2003	25/03/2003	1	12/03/2003	018902785
207	NOTIFICATION OF SHARE ISSUE				
7053A	12/03/2003	12/03/2003	7	12/03/2003	5E1029113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	11/03/2003	11/03/2003	1	11/03/2003	5E1028663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	21/02/2003	21/02/2003	2	21/02/2003	5E1020722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/02/2003	21/02/2003	2	21/02/2003	5E1020600
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	18/02/2003	18/02/2003	1	18/02/2003	5E1019096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
304	17/02/2003	17/02/2003	1	15/11/2002	0E8632856
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	31/01/2003	02/02/2003	1	24/01/2003	0E8543551
203A	NOTIFICATION OF CHANGE OF ADDRESS				
7053A	29/01/2003	29/01/2003	10	29/01/2003	5E0996879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	23/01/2003	23/01/2003	2	23/01/2003	5E0989430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
207	20/01/2003	28/01/2003	1	07/01/2003	017999993
207	NOTIFICATION OF SHARE ISSUE				
316	20/01/2003	19/02/2003	6	10/01/2003	00325755M
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
207	15/01/2003	21/01/2003	1	13/12/2002	018827422
207	NOTIFICATION OF SHARE ISSUE				
7053A	07/01/2003	07/01/2003	1	07/01/2003	5E0969943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/01/2003	07/01/2003	2	07/01/2003	5E0969871
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/01/2003	06/01/2003	7	06/01/2003	5E0969308

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/01/2003	06/01/2003	1	06/01/2003	5E0969309
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/01/2003	06/01/2003	1	06/01/2003	5E0969304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	13/12/2002	13/12/2002	8	13/12/2002	5E0958620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/12/2002	12/12/2002	2	12/12/2002	5E0957045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
309	14/11/2002	14/11/2002	41	05/11/2002	018454548
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	14/11/2002	14/11/2002	41	05/11/2002	018454549
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053A	07/11/2002	07/11/2002	9	07/11/2002	5E0929535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	07/11/2002	07/11/2002	3	07/11/2002	5E0929457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	07/11/2002	07/11/2002	41	07/11/2002	5E0928687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06008	ASX NON-RENOUNCEABLE ISSUE				
764B	06/11/2002	07/11/2002	40	06/11/2002	016506192
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	31/10/2002	31/10/2002	3	31/10/2002	5E0924648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	31/10/2002	31/10/2002	1	31/10/2002	5E0924077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
07002	ASX ASSET DISPOSAL				
7053A	31/10/2002	31/10/2002	11	31/10/2002	5E0924078

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

207 28/10/2002 28/11/2002 30 21/12/2001 018776498
207 NOTIFICATION OF SHARE ISSUE

7053A 08/10/2002 08/10/2002 1 08/10/2002 5E0907170
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

7053A 08/10/2002 08/10/2002 2 08/10/2002 5E0907175
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

7053A 13/09/2002 13/09/2002 11 13/09/2002 5E0892092
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT

7051 13/09/2002 20/09/2002 11 30/06/2002 018338481
7051 HALF YEARLY REPORTS

7053A 03/09/2002 04/09/2002 3 03/09/2002 5E0885579
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 23/08/2002 23/08/2002 1 23/08/2002 5E0878886
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION

7053A 29/07/2002 29/07/2002 9 29/07/2002 5E0865837
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 30/05/2002 30/05/2002 1 30/05/2002 5E0844258
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 01/05/2002 01/05/2002 40 01/05/2002 5E0834504
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A 29/04/2002 29/04/2002 1 29/04/2002 5E0833446
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	23/04/2002	23/04/2002	9	23/04/2002	5E0831665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	15/03/2002	15/03/2002	35	15/03/2002	5E0818750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
388	15/03/2002	27/03/2002	36	31/12/2001	017993959
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
7053A	31/01/2002	31/01/2002	1	31/01/2002	5E0789980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	25/01/2002	25/01/2002	7	25/01/2002	5E0777653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
304	24/01/2002	25/01/2002	1	18/01/2002	0E6902587
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
7053A	23/01/2002	23/01/2002	16	23/01/2002	5E0773096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	09/01/2002	09/01/2002	8	09/01/2002	5E0752917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
316	07/01/2002	18/02/2002	5	04/01/2002	00325755L
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
203	03/01/2002	03/01/2002	1	02/01/2002	0E6705993
203G	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
7053A	19/12/2001	19/12/2001	1	19/12/2001	5E0739845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	28/11/2001	28/11/2001	3	28/11/2001	5E0721309

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 21/11/2001 21/11/2001 3 21/11/2001 5E0716337
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 25/10/2001 25/10/2001 14 25/10/2001 5E0698163
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A 13/09/2001 13/09/2001 11 13/09/2001 5E0670687
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03015 ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT

7051 13/09/2001 26/09/2001 11 30/06/2001 017075116
7051 HALF YEARLY REPORTS

7053A 10/09/2001 10/09/2001 1 10/09/2001 5E0668474
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 27/07/2001 27/07/2001 14 27/07/2001 5E0647172
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT
05002 ASX SECOND QUARTER CASH FLOW REPORT

7053A 15/06/2001 15/06/2001 1 15/06/2001 5E0631558
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 18/05/2001 18/05/2001 74 18/05/2001 5E0621442
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

5057 09/05/2001 10/05/2001 68 09/05/2001 016502580
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 03/05/2001 03/05/2001 40 03/05/2001 5E0616778
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A 02/05/2001 02/05/2001 1 02/05/2001 5E0616736

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS

7053A 30/04/2001 30/04/2001 12 30/04/2001 5E0615285
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 27/04/2001 27/04/2001 1 27/04/2001 5E0615087
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08006 ASX NOTICE OF MEETING - OTHER

5057 06/04/2001 11/04/2001 0 06/04/2001 016502370
5057A MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS

7053A 30/03/2001 30/03/2001 2 30/03/2001 5E0606165
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 15/03/2001 15/03/2001 37 15/03/2001 5E0599741
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03002 ASX TOP 20 SHAREHOLDERS

388 14/03/2001 28/03/2001 38 31/12/2000 017315169
388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY

7053A 31/01/2001 31/01/2001 6 31/01/2001 5E0550805
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07001 ASX ASSET ACQUISITION

7053A 31/01/2001 31/01/2001 15 31/01/2001 5E0550806
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

316 31/01/2001 14/02/2001 5 17/01/2001 00325755K
316H ANNUAL RETURN - LISTED PUBLIC COMPANY

7053A 07/12/2000 07/12/2000 4 07/12/2000 5E0523654
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 27/10/2000 27/10/2000 14 27/10/2000 5E0514029
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT
05003 ASX THIRD QUARTER CASH FLOW REPORT

7053A	08/09/2000	08/09/2000	11	08/09/2000	5E0503159
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	06/09/2000	06/09/2000	1	06/09/2000	5E0502514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/08/2000	09/08/2000	34	09/08/2000	5E0497258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	08/08/2000	08/08/2000	29	08/08/2000	5E0497228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	03/08/2000	03/08/2000	8	03/08/2000	5E0496596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/07/2000	28/07/2000	13	28/07/2000	5E0495470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	21/07/2000	21/07/2000	1	21/07/2000	5E0494132
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	11/07/2000	11/07/2000	4	11/07/2000	5E0492315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	23/06/2000	23/06/2000	1	23/06/2000	5E0489630
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	29/05/2000	29/05/2000	2	29/05/2000	5E0485891
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	22/05/2000	22/05/2000	2	22/05/2000	5E0484982
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
207	15/05/2000	16/05/2000	1	04/05/2000	016307689
207	NOTIFICATION OF SHARE ISSUE				
7053A	05/05/2000	05/05/2000	1	05/05/2000	5E0482704

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 04/05/2000 04/05/2000 1 04/05/2000 5E0482609
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 02/05/2000 02/05/2000 1 02/05/2000 5E0482106
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06008 ASX NON-RENOUNCEABLE ISSUE

7053A 01/05/2000 01/05/2000 1 01/05/2000 5E0481794
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 28/04/2000 28/04/2000 2 28/04/2000 5E0481360
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 27/04/2000 27/04/2000 1 27/04/2000 5E0481086
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

7053A 26/04/2000 26/04/2000 10 26/04/2000 5E0480860
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 20/04/2000 20/04/2000 26 20/04/2000 5E0480450
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03002 ASX TOP 20 SHAREHOLDERS
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT

7053A 05/04/2000 05/04/2000 1 05/04/2000 5E0477920
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

5011 31/03/2000 20/04/2000 3 24/03/2000 016247397
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

5011 31/03/2000 20/04/2000 2 24/03/2000 016247396
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

7053A	29/03/2000	29/03/2000	4	29/03/2000	5E0476534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	23/03/2000	23/03/2000	6	23/03/2000	5E0475598
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	23/03/2000	23/03/2000	3	23/03/2000	5E0475555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	15/03/2000	15/03/2000	56	15/03/2000	5E0473951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	14/03/2000	14/03/2000	3	14/03/2000	5E0473628
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
764B	14/03/2000	14/03/2000	55	14/03/2000	016103829
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	09/03/2000	09/03/2000	27	09/03/2000	5E0472768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	07/03/2000	07/03/2000	5	07/03/2000	5E0472174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	23/02/2000	23/02/2000	1	23/02/2000	5E0469913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
207	17/02/2000	14/03/2000	1	16/12/1999	015427370
207	NOTIFICATION OF SHARE ISSUE				
7053A	11/02/2000	11/02/2000	1	11/02/2000	5E0467909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	09/02/2000	09/02/2000	2	09/02/2000	5E0467460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	04/02/2000	04/02/2000	4	04/02/2000	5E0466582

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 28/01/2000 28/01/2000 4 28/01/2000 5E0463544
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 28/01/2000 28/01/2000 10 28/01/2000 5E0463380
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT
05004 ASX FOURTH QUARTER CASH FLOW REPORT

316 24/01/2000 14/03/2000 5 20/01/2000 00325755J
316H ANNUAL RETURN - LISTED PUBLIC COMPANY

7053A 19/01/2000 19/01/2000 2 19/01/2000 5E0460990
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 19/01/2000 19/01/2000 5 19/01/2000 5E0460924
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY
03002 ASX TOP 20 SHAREHOLDERS

7053A 13/01/2000 13/01/2000 3 13/01/2000 5E0459567
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 13/01/2000 13/01/2000 3 13/01/2000 5E0459467
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

203 12/01/2000 13/01/2000 1 10/01/2000 0E3999875
203A NOTIFICATION OF CHANGE OF ADDRESS

7053A 11/01/2000 11/01/2000 4 11/01/2000 5E0458739
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

508 24/12/1999 24/12/1999 4 29/11/1999 015848360
508B PRESENTATION OF FINAL ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER

7053A 21/12/1999 21/12/1999 2 21/12/1999 5E0455857
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 20/12/1999 20/12/1999 6 20/12/1999 5E0455543
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 16/12/1999 16/12/1999 2 16/12/1999 5E0454643
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 10/12/1999 10/12/1999 1 10/12/1999 5E0453153
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT

7053A 09/12/1999 09/12/1999 2 09/12/1999 5E0452811
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

7053A 09/12/1999 09/12/1999 7 09/12/1999 5E0452625
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 01/12/1999 02/12/1999 32 01/12/1999 5E0450891
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 01/12/1999 02/12/1999 1 01/12/1999 5E0450890
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

505 01/12/1999 01/12/1999 2 29/11/1999 015845717
505L NOTIFICATION OF RECEIVER MANAGER CEASING TO ACT

5056 30/11/1999 10/01/2000 2 30/11/1999 016074906
5056 NOTICE OF TERMINATION OF DEED OF COMPANY ARRANGEMENT WHERE ARRANGEMENT ACHIEVES ITS PURPOSE

505 30/11/1999 07/12/1999 2 30/11/1999 016085582
505Z NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)

505 30/11/1999 06/12/1999 2 30/11/1999 016085580
505R NOTIFICATION OF RESIGNATION OR REMOVAL OF LIQUIDATOR/PROVISIONAL LIQUIDATOR

312 29/11/1999 29/11/1999 1 29/11/1999 015196064
312C NOTIFICATION OF RELEASE OF PROPERTY

207 29/11/1999 29/11/1999 1 29/11/1999 015196065
207 NOTIFICATION OF SHARE ISSUE

508 29/11/1999 29/11/1999 3 05/11/1999 015851152
508B PRESENTATION OF FINAL ACCOUNTS OF RECEIVER/RECEIVER AND

MANAGER

203	29/11/1999	29/11/1999	1	23/11/1999	0E3760533
203G	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	29/11/1999	29/11/1999	3	01/10/1997	0E3760534
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	26/11/1999	26/11/1999	1	26/11/1999	5E0449622
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	26/11/1999	26/11/1999	1	26/11/1999	5E0449624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
567	23/11/1999	23/11/1999	3	09/11/1999	015409863
567A	COURT ORDER STAYING OR TERMINATING A WINDING UP INDEFINITELY				
205	23/11/1999	23/11/1999	1	23/11/1999	015409862
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
312	22/11/1999	22/11/1999	1	22/11/1999	015857606
312C	NOTIFICATION OF RELEASE OF PROPERTY				
505	11/11/1999	12/11/1999	3	05/11/1999	015898275
505L	NOTIFICATION OF RECEIVER MANAGER CEASING TO ACT				
304	11/11/1999	11/11/1999	2	10/11/1999	015429420
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
312	09/11/1999	09/11/1999	1	09/11/1999	015898135
312C	NOTIFICATION OF RELEASE OF PROPERTY				
508	26/10/1999	26/10/1999	4	07/10/1999	014833665
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
7053A	26/10/1999	26/10/1999	44	26/10/1999	5E0441242
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
5011	15/10/1999	28/10/1999	4	08/10/1999	016054286
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5047	15/10/1999	28/10/1999	32	15/10/1999	016054282
5047	COPY OF DEED OF COMPANY ARRANGEMENT				

410	08/10/1999	08/10/1999	1	08/10/1999	015425118
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
5057	07/10/1999	08/10/1999	33	07/10/1999	004491950
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	05/10/1999	05/10/1999	2	05/10/1999	5E0436547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
5057	23/09/1999	24/09/1999	0	23/09/1999	004497736
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
505	13/09/1999	20/09/1999	2	10/09/1999	015567251
505U	NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				
508	25/08/1999	25/08/1999	4	26/07/1999	014113723
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
304	25/08/1999	25/08/1999	2	25/08/1999	015430412
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
410	06/08/1999	06/08/1999	1	06/08/1999	015410793
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
524	10/06/1999	21/06/1999	5	06/05/1999	015391063
524A	PRESENTATION OF LIQUIDATOR'S ACCOUNT AND STATEMENT				
410	09/06/1999	09/06/1999	1	09/06/1999	015436094
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
508	21/04/1999	21/04/1999	4	07/04/1999	014831124
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
7053A	07/04/1999	07/04/1999	2	07/04/1999	5E0404974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
312	24/03/1999	29/03/1999	1	24/03/1999	014794281
312C	NOTIFICATION OF RELEASE OF PROPERTY				
312	26/02/1999	26/02/1999	1	26/02/1999	014794092
312C	NOTIFICATION OF RELEASE OF PROPERTY				
508	25/02/1999	25/02/1999	4	26/01/1999	014094532
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
304	24/11/1998	24/11/1998	2	16/11/1998	014650060

304C NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER

505 13/11/1998 20/11/1998 3 13/11/1998 014705609
505Z NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)

505 13/11/1998 18/11/1998 3 06/11/1998 014702061
505J NOTIFICATION OF APPOINTMENT OF LIQUIDATOR (CREDITORS' VOLUNTARY WINDING UP)

5011 12/11/1998 26/11/1998 3 06/11/1998 014702153
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

7053A 10/11/1998 10/11/1998 1 10/11/1998 5E0364175
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING

370 09/11/1998 10/11/1998 2 09/11/1998 014601319
370 NOTICE OF RETIREMENT OR RESIGNATION BY DIRECTOR OR SECRETARY

508 04/11/1998 04/11/1998 3 07/10/1998 014556013
508A PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER

506 07/09/1998 08/09/1998 1 31/08/1998 014584890
506A NOTIFICATION OF CHANGE OF ADDRESS OF RECEIVER

7053A 25/08/1998 25/08/1998 2 25/08/1998 5E0342146
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09010 ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER

508 19/08/1998 19/08/1998 5 26/07/1998 014574559
508A PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER

7053A 18/08/1998 18/08/1998 2 18/08/1998 5E0340192
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09010 ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER

5047 17/08/1998 21/09/1998 9 17/08/1998 012329513
5047 COPY OF DEED OF COMPANY ARRANGEMENT

505 17/08/1998 20/08/1998 3 17/08/1998 014056604
505Y NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C

505 17/08/1998 21/09/1998 3 13/08/1998 014056601
505V NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)

5011 28/07/1998 05/08/1998 5 23/07/1998 014507164
5011B COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS,

CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A

7053A	23/07/1998	23/07/1998	1	23/07/1998	5E0334683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
14001	ASX OTHER				
5011	06/07/1998	14/07/1998	3	30/06/1998	014367929
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
7053A	03/07/1998	03/07/1998	1	03/07/1998	5E0330457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
5011	05/06/1998	22/06/1998	5	02/06/1998	014357745
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
7053A	27/05/1998	27/05/1998	2	27/05/1998	5E0321711
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
507	29/04/1998	29/04/1998	15	28/04/1998	013266770
507G	REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
504	09/04/1998	09/04/1998	2	08/04/1998	013621988
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER				
505	08/04/1998	09/04/1998	2	08/04/1998	012803849
505B	NOTIFICATION OF APPOINTMENT OF RECEIVER AND MANAGER				
507	26/03/1998	26/03/1998	17	26/03/1998	013808941
507B	REPORT AS TO AFFAIRS FROM OFFICIAL MANAGER				
507	09/03/1998	09/03/1998	28	27/01/1998	013790580
507G	REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
507	09/03/1998	09/03/1998	23	27/01/1998	013790579
507G	REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
507	09/03/1998	09/03/1998	29	27/01/1998	013790578
507G	REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
507	09/03/1998	09/03/1998	29	27/01/1998	013790577

507G REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

507 09/03/1998 09/03/1998 16 27/01/1998 013790576
507G REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

507 09/03/1998 09/03/1998 28 27/01/1998 013790575
507G REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

507 09/03/1998 09/03/1998 28 27/01/1998 013790574
507G REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

507 09/03/1998 09/03/1998 29 27/01/1998 013790573
507G REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER

7053A 23/02/1998 23/02/1998 1 23/02/1998 5E0304553
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION

7053A 06/02/1998 06/02/1998 1 06/02/1998 5E0301536
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

555 02/02/1998 02/02/1998 2 02/02/1998 013797736
555 NOTIFICATION OF RECEIVER EXTENDING TIME TO SUBMIT REPORT

7053A 30/01/1998 30/01/1998 3 30/01/1998 5E0295814
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

5011 29/01/1998 29/01/1998 2 23/01/1998 013225903
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

5011 29/01/1998 29/01/1998 5 23/01/1998 013225901
5011A COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A

504 28/01/1998 28/01/1998 2 27/01/1998 013793260
504B NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER

505 27/01/1998 28/01/1998 3 27/01/1998 013260125
505B NOTIFICATION OF APPOINTMENT OF RECEIVER AND MANAGER

7053A 27/01/1998 27/01/1998 1 27/01/1998 5E0289126

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

505 20/01/1998 23/01/1998 3 19/01/1998 013962558
505U NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)

7053A 19/01/1998 19/01/1998 2 19/01/1998 5E0283502
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09001 ASX SUSPENSION FROM OFFICIAL QUOTATION

7053A 28/11/1997 28/11/1997 1 28/11/1997 5E0264125
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12007 ASX CO. SECRETARY APPOINTMENT/RESIGNATION
12008 ASX COMPANY ADMINISTRATION - OTHER

304 28/11/1997 01/12/1997 2 28/11/1997 013302528
304 NOTIFICATION OF
304A CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY
304C CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER

7053A 31/10/1997 31/10/1997 5 31/10/1997 5E0253327
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 31/10/1997 31/10/1997 7 31/10/1997 5E0252990
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04003 ASX THIRD QUARTER ACTIVITIES REPORT

207 06/10/1997 13/10/1997 2 18/09/1997 013504018
207 NOTIFICATION OF ALLOTMENT OF SHARES

304 06/10/1997 13/10/1997 2 01/10/1997 013504019
304A NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY

7053A 01/10/1997 01/10/1997 2 01/10/1997 5E0240882
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 30/09/1997 30/09/1997 6 30/09/1997 5E0240580
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06003 ASX PLACEMENT
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION

7053A 15/09/1997 15/09/1997 2 15/09/1997 5E0234544
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A 15/09/1997 15/09/1997 2 15/09/1997 5E0234543
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

7053A	12/09/1997	12/09/1997	3	12/09/1997	5E0233895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16001	ASX LETTER TO SHAREHOLDERS - OTHER				
7053A	10/09/1997	10/09/1997	4	10/09/1997	5E0232901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	01/09/1997	01/09/1997	32	01/09/1997	5E0229669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	14/08/1997	14/08/1997	1	14/08/1997	5E0223604
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	08/08/1997	08/08/1997	2	08/08/1997	5E0222042
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/08/1997	06/08/1997	3	06/08/1997	5E0221296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	31/07/1997	31/07/1997	6	31/07/1997	5E0218592
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	29/07/1997	29/07/1997	2	29/07/1997	5E0215080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/07/1997	15/07/1997	2	15/07/1997	5E0206570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	23/06/1997	23/06/1997	2	23/06/1997	5E0198773
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
316	23/05/1997	26/05/1997	6	12/05/1997	00325755G
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	08/05/1997	13/05/1997	3	30/04/1997	012395731
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
205	08/05/1997	16/05/1997	4	30/04/1997	012366343

205 NOTIFICATION OF RESOLUTION
205K ALTERING THE ARTICLES
205R (GENERAL)

7053A 01/05/1997 01/05/1997 66 01/05/1997 5E0188574
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08003 ASX RESULTS OF MEETING
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION
12011 ASX ARTICLES OF ASSOCIATION

7053A 24/04/1997 24/04/1997 7 24/04/1997 5E0187077
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 18/04/1997 18/04/1997 6 18/04/1997 5E0185902
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16002 ASX LETTER TO SHAREHOLDERS
08006 ASX NOTICE OF MEETING - OTHER

7053A 18/04/1997 18/04/1997 3 18/04/1997 5E0185900
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16002 ASX LETTER TO SHAREHOLDERS
08006 ASX NOTICE OF MEETING - OTHER

7053A 14/04/1997 14/04/1997 2 14/04/1997 5E0184772
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
16001 ASX LETTER TO SHAREHOLDERS - OTHER
08001 ASX NOTICE OF ANNUAL MEETING

7053A 07/04/1997 07/04/1997 62 07/04/1997 5E0183161
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03001 ASX ANNUAL REPORT
03005 ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03002 ASX TOP 20 SHAREHOLDERS
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

203 17/03/1997 24/03/1997 1 17/03/1997 012371019
203A NOTIFICATION OF CHANGE OF ADDRESS

7053A 14/03/1997 14/03/1997 1 14/03/1997 5E0178845
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12003 ASX DETAILS OF REGISTERED OFFICE ADDRESS

7053A 05/03/1997 05/03/1997 2 05/03/1997 5E0176072
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 04/03/1997 04/03/1997 46 04/03/1997 5E0175564

7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03003 ASX PRELIMINARY - FINAL STATEMENT
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03002 ASX TOP 20 SHAREHOLDERS

7053A 28/01/1997 28/01/1997 7 28/01/1997 5E0151420
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04004 ASX FOURTH QUARTER ACTIVITIES REPORT

7053A 17/01/1997 17/01/1997 2 17/01/1997 5E0133134
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 06/01/1997 06/01/1997 2 06/01/1997 5E0121609
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

304 03/01/1997 13/01/1997 2 30/12/1996 011792102
304C NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER

7053A 20/12/1996 20/12/1996 2 20/12/1996 5E0116640
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

02007 17/12/1996 17/12/1996 2 15/12/1996 0S0101316
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

11002 04/12/1996 05/12/1996 3 03/12/1996 0S0092981
11002 ASX PROGRESS REPORT - OTHER

06003 27/11/1996 28/11/1996 3 27/11/1996 0S0091099
06003 ASX PLACEMENT

17003 06/11/1996 07/11/1996 3 06/11/1996 0S0096027
17003 ASX RESPONSE TO ASX QUERY

02007 01/11/1996 05/11/1996 3 31/10/1996 0S0097635
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

01009 31/10/1996 01/11/1996 4 31/10/1996 0S0095033
01009 ASX TAKEOVER OTHER

01009 31/10/1996 01/11/1996 3 31/10/1996 0S0095032
01009 ASX TAKEOVER OTHER

04003 14/10/1996 15/10/1996 12 14/10/1996 0S0094237
04003 ASX THIRD QUARTER ACTIVITIES REPORT

02007 04/10/1996 08/10/1996 3 03/10/1996 0S0099254
02007 ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS

02007	04/10/1996	08/10/1996	3	03/10/1996	0S0099158
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
02007	03/10/1996	04/10/1996	3	02/10/1996	0S0084972
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
11001	26/09/1996	27/09/1996	6	26/09/1996	0S0084109
11001	ASX PROGRESS REPORT				
03004	10/09/1996	11/09/1996	33	10/09/1996	0S0086403
03004	ASX HALF-YEARLY REPORT				
02007	10/09/1996	11/09/1996	3	10/09/1996	0S0087863
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
02003	02/09/1996	02/09/1996	10	30/08/1996	0S0087200
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
02002	30/08/1996	30/08/1996	4	29/08/1996	0S0087010
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
14001	26/08/1996	27/08/1996	3	26/08/1996	0S0089376
14001	ASX OTHER				
03004	16/08/1996	19/08/1996	2	16/08/1996	0S0088029
03004	ASX HALF-YEARLY REPORT				
03014	15/08/1996	19/08/1996	7	15/08/1996	0S0081933
03014	ASX PERIODIC REPORTS - OTHER				
14001	05/08/1996	06/08/1996	3	05/08/1996	0S0080409
14001	ASX OTHER				
04002	30/07/1996	30/07/1996	8	30/07/1996	0S0065311
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
02007	24/07/1996	24/07/1996	3	24/07/1996	0S0070319
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
304	03/07/1996	12/07/1996	2	11/06/1996	010437597
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
11002	18/06/1996	18/06/1996	3	18/06/1996	0S0069532
11002	ASX PROGRESS REPORT - OTHER				
02007	17/06/1996	18/06/1996	3	17/06/1996	0S0069409
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
12001	11/06/1996	12/06/1996	3	11/06/1996	0S0075630
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

02007	07/06/1996	11/06/1996	3	07/06/1996	0S0075319
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
304	24/05/1996	30/05/1996	2	26/04/1996	011608705
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
06009	10/05/1996	10/05/1996	3	10/05/1996	0S0076665
06009	ASX ISSUED CAPITAL - OTHER				
316	03/05/1996	10/05/1996	59	02/05/1996	00325755F
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
207	03/05/1996	03/05/1996	2	04/04/1996	010969229
207	NOTIFICATION OF ALLOTMENT OF SHARES				
205	02/05/1996	03/05/1996	2	26/04/1996	011364334
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
04001	29/04/1996	29/04/1996	8	26/04/1996	0S0079746
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
08003	29/04/1996	30/04/1996	3	29/04/1996	0S0079802
08003	ASX RESULTS OF MEETING				
02002	04/04/1996	04/04/1996	3	04/04/1996	0S0062451
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
03001	01/04/1996	01/04/1996	54	01/04/1996	0S0063778
03001	ASX ANNUAL REPORT				
03005	01/04/1996	01/04/1996	2	01/04/1996	0S0063751
03005	ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH				
06009	01/04/1996	01/04/1996	3	01/04/1996	0S0063712
06009	ASX ISSUED CAPITAL - OTHER				
11001	01/04/1996	01/04/1996	3	01/04/1996	0S0063685
11001	ASX PROGRESS REPORT				
03001	01/04/1996	02/04/1996	54	01/04/1996	0S0063902
03001	ASX ANNUAL REPORT				
7053	11/03/1996	12/03/1996	2	11/03/1996	0S0060186
7053	DISCLOSURE NOTICE				
7053	11/03/1996	12/03/1996	13	11/03/1996	0S0060095
7053	DISCLOSURE NOTICE				
7053	29/02/1996	29/02/1996	3	29/02/1996	0S0048012
7053	DISCLOSURE NOTICE				

7053	24/01/1996	25/01/1996	9	24/01/1996	0S0041330
7053	DISCLOSURE NOTICE				
7053	24/01/1996	25/01/1996	4	24/01/1996	0S0041251
7053	DISCLOSURE NOTICE				
7053	19/01/1996	19/01/1996	9	19/01/1996	0S0049958
7053	DISCLOSURE NOTICE				
309	18/01/1996	18/01/1996	50	29/12/1995	009886482
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053	18/01/1996	18/01/1996	2	18/01/1996	0S0043078
7053	DISCLOSURE NOTICE				
7053	18/01/1996	18/01/1996	2	18/01/1996	0S0043053
7053	DISCLOSURE NOTICE				
207	18/01/1996	19/01/1996	2	29/12/1995	009225454
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	15/12/1995	18/12/1995	2	15/12/1995	0S0040741
7053	DISCLOSURE NOTICE				
7053	13/12/1995	14/12/1995	3	13/12/1995	0S0040233
7053	DISCLOSURE NOTICE				
7053	09/11/1995	09/11/1995	4	09/11/1995	0S0056181
7053	DISCLOSURE NOTICE				
7053	31/10/1995	31/10/1995	4	31/10/1995	0S0054398
7053	DISCLOSURE NOTICE				
7053	18/10/1995	19/10/1995	16	18/10/1995	0S0059307
7053	DISCLOSURE NOTICE				
7053	18/10/1995	19/10/1995	2	18/10/1995	0S0059256
7053	DISCLOSURE NOTICE				
207	10/10/1995	10/10/1995	4	29/09/1995	010120218
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	05/10/1995	05/10/1995	2	05/10/1995	0S0036695
7053	DISCLOSURE NOTICE				
304	25/09/1995	17/10/1995	4	26/08/1995	010656311
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053	18/09/1995	19/09/1995	3	18/09/1995	0S0035051
7053	DISCLOSURE NOTICE				

7053	18/09/1995	19/09/1995	3	18/09/1995	0S0035046
7053	DISCLOSURE NOTICE				
7053	13/09/1995	14/09/1995	4	13/09/1995	0S0039288
7053	DISCLOSURE NOTICE				
7051	11/09/1995	11/09/1995	13	30/06/1995	010044158
7051	HALF YEARLY ACCOUNTS				
7053	08/09/1995	08/09/1995	2	08/09/1995	0S0038546
7053	DISCLOSURE NOTICE				
7053	08/09/1995	08/09/1995	2	08/09/1995	0S0038563
7053	DISCLOSURE NOTICE				
7053	08/09/1995	11/09/1995	24	08/09/1995	0S0038644
7053	DISCLOSURE NOTICE				
7053	08/09/1995	11/09/1995	6	08/09/1995	0S0038607
7053	DISCLOSURE NOTICE				
304	18/08/1995	22/08/1995	3	07/08/1995	010082148
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	18/08/1995	30/08/1995	1	15/08/1995	010082146
203A	NOTIFICATION OF CHANGE OF ADDRESS				
7053	15/08/1995	15/08/1995	2	15/08/1995	0S0033743
7053	DISCLOSURE NOTICE				
7053	15/08/1995	15/08/1995	2	15/08/1995	0S0033741
7053	DISCLOSURE NOTICE				
7053	07/08/1995	07/08/1995	2	07/08/1995	0S0033077
7053	DISCLOSURE NOTICE				
7053	07/08/1995	07/08/1995	2	07/08/1995	0S0033076
7053	DISCLOSURE NOTICE				
7053	07/08/1995	07/08/1995	2	07/08/1995	0S0033075
7053	DISCLOSURE NOTICE				
7053	01/08/1995	01/08/1995	1	31/07/1995	0S0031606
7053	DISCLOSURE NOTICE				
7053	31/07/1995	31/07/1995	4	31/07/1995	0S0031546
7053	DISCLOSURE NOTICE				
7053	31/07/1995	31/07/1995	1	31/07/1995	0S0031547
7053	DISCLOSURE NOTICE				

7053	27/07/1995	27/07/1995	12	27/07/1995	0S0031445
7053	DISCLOSURE NOTICE				
205	20/07/1995	03/08/1995	14	29/06/1995	009485755
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
7053	03/07/1995	03/07/1995	1	03/07/1995	0S0030760
7053	DISCLOSURE NOTICE				
7053	30/06/1995	30/06/1995	14	29/06/1995	0S0030682
7053	DISCLOSURE NOTICE				
7053	28/06/1995	28/06/1995	27	28/06/1995	0S0030616
7053	DISCLOSURE NOTICE				
316	26/06/1995	30/06/1995	56	26/05/1995	00325755E
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053	26/06/1995	26/06/1995	27	26/06/1995	0S0030544
7053	DISCLOSURE NOTICE				
764	23/06/1995	23/06/1995	29	23/06/1995	004354995
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
304	23/06/1995	30/06/1995	2	05/06/1995	009531135
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053	15/06/1995	15/06/1995	1	08/06/1995	0S0030287
7053	DISCLOSURE NOTICE				
7053	13/06/1995	13/06/1995	25	13/06/1995	0S0030231
7053	DISCLOSURE NOTICE				
7053	13/06/1995	13/06/1995	1	13/06/1995	0S0030232
7053	DISCLOSURE NOTICE				
764	08/06/1995	22/06/1995	28	08/06/1995	004373570
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
7053	06/06/1995	07/06/1995	1	05/06/1995	0S0030072
7053	DISCLOSURE NOTICE				
7053	06/06/1995	07/06/1995	98	06/06/1995	0S0030073
7053	DISCLOSURE NOTICE				
7053	30/05/1995	31/05/1995	1	30/05/1995	0S0029872
7053	DISCLOSURE NOTICE				
7053	30/05/1995	31/05/1995	1	30/05/1995	0S0029873
7053	DISCLOSURE NOTICE				

205	23/05/1995	14/07/1995	2	23/05/1993	009487348
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
207	23/05/1995	30/05/1995	3	04/05/1995	009506618
207	NOTIFICATION OF ALLOTMENT OF SHARES				
5057	15/05/1995	16/05/1995	51	15/05/1995	004369072
5057D	MATERIAL INCLUDING OTHER MATERIAL DOCUMENT REGARDING PROPOSAL				
5057	15/05/1995	16/05/1995	13	15/05/1995	004369067
5057C	MATERIAL INCLUDING DOCUMENTS ACCOMPANYING NOTICE OF MEETING				
5057	15/05/1995	16/05/1995	20	15/05/1995	004369066
5057B	MATERIAL INCLUDING PROPOSED EXPLANATORY STATEMENT				
5057	15/05/1995	16/05/1995	15	15/05/1995	004369071
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053	08/05/1995	08/05/1995	3	08/05/1995	0S0029213
7053	DISCLOSURE NOTICE				
7053	01/05/1995	02/05/1995	52	01/05/1995	0S0028974
7053	DISCLOSURE NOTICE				
7053	27/04/1995	27/04/1995	4	31/03/1995	0S0028800
7053	DISCLOSURE NOTICE				
991	26/04/1995	02/05/1995	1	26/04/1995	008932360
991	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
304	21/04/1995	05/05/1995	3	28/09/1994	009261603
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053	19/04/1995	20/04/1995	9	19/04/1995	0S0028578
7053	DISCLOSURE NOTICE				
7053	13/04/1995	18/04/1995	4	13/04/1995	0S0028479
7053	DISCLOSURE NOTICE				
7053	06/04/1995	06/04/1995	2	06/04/1995	0S0028267
7053	DISCLOSURE NOTICE				
7053	10/03/1995	13/03/1995	2	10/03/1995	0S0027255
7053	DISCLOSURE NOTICE				
7053	03/03/1995	03/03/1995	3	28/02/1995	0S0026976
7053	DISCLOSURE NOTICE				

207	14/02/1995	10/03/1995	3	13/01/1995	008491027
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	01/02/1995	01/02/1995	5	31/01/1995	0S0024977
7053	DISCLOSURE NOTICE				
7053	31/01/1995	01/02/1995	4	31/01/1995	0S0024906
7053	DISCLOSURE NOTICE				
7053	30/01/1995	30/01/1995	3	30/01/1995	0S0024825
7053	DISCLOSURE NOTICE				
7053	27/01/1995	27/01/1995	6	12/12/1994	0S0024787
7053	DISCLOSURE NOTICE				
7053	25/01/1995	25/01/1995	5	14/12/1994	0S0024745
7053	DISCLOSURE NOTICE				
7053	18/01/1995	19/01/1995	5	14/12/1994	0S0024613
7053	DISCLOSURE NOTICE				
7053	15/12/1994	15/12/1994	2	14/12/1994	0S0023942
7053	DISCLOSURE NOTICE				
207	07/12/1994	29/12/1994	3	23/11/1994	008211408
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	22/11/1994	22/11/1994	12	22/11/1994	0S0023149
7053	DISCLOSURE NOTICE				
7053	10/11/1994	10/11/1994	9	10/11/1994	0S0022763
7053	DISCLOSURE NOTICE				
7053	27/10/1994	27/10/1994	4	27/10/1994	0S0022007
7053	DISCLOSURE NOTICE				
7053	13/10/1994	13/10/1994	2	13/10/1994	0S0021501
7053	DISCLOSURE NOTICE				
7053	13/10/1994	13/10/1994	1	13/10/1994	0S0021500
7053	DISCLOSURE NOTICE				
7053	13/10/1994	13/10/1994	15	13/10/1994	0S0021499
7053	DISCLOSURE NOTICE				
7053	30/09/1994	30/09/1994	1	30/09/1994	0S0021045
7053	DISCLOSURE NOTICE				
207	20/09/1994	18/10/1994	3	26/08/1994	008136026
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	20/09/1994	20/09/1994	14	08/09/1994	0S0020674

7053 DISCLOSURE NOTICE

766	28/07/1994	29/07/1994	0	28/07/1994	004355145
766	SUPPLEMENTARY PROSPECTUS - NON-MANAGED INVESTMENT SCHEME(S)				
207	29/06/1994	03/08/1994	3	16/05/1994	007438422
207	NOTIFICATION OF ALLOTMENT OF SHARES				
316	20/06/1994	15/07/1994	42	25/05/1994	00325755D
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
766	09/06/1994	14/06/1994	2	09/06/1994	004352685
766	SUPPLEMENTARY PROSPECTUS - NON-MANAGED INVESTMENT SCHEME(S)				
766	06/06/1994	09/06/1994	3	06/06/1994	004352692
766	SUPPLEMENTARY PROSPECTUS - NON-MANAGED INVESTMENT SCHEME(S)				
766	11/05/1994	12/05/1994	4	11/05/1994	004345579
766	SUPPLEMENTARY PROSPECTUS - NON-MANAGED INVESTMENT SCHEME(S)				
764	03/05/1994	12/05/1994	38	03/05/1994	004351017
764A	COPY OF NON-REGISTERABLE PROSPECTUS				
207	05/01/1994	15/01/1994	3	04/08/1993	005053772
207	NOTIFICATION OF ALLOTMENT OF SHARES				
203	01/12/1993	07/12/1993	1	26/11/1993	004763563
203A	NOTIFICATION OF CHANGE OF ADDRESS				
316	24/06/1993	09/12/1993	32	26/05/1993	00325755C
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	11/12/1992	15/12/1992	2	08/12/1992	003721668
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
304	08/12/1992	11/12/1992	2	30/09/1992	003478545
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
764	25/11/1992	02/12/1992	91	25/11/1992	002384849
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
304	23/11/1992	24/11/1992	2	06/11/1992	002719882
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
764	16/11/1992	26/11/1992	91	16/11/1992	002384750
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
316	09/09/1992	22/09/1992	21	01/01/1991	00325755B
316	ANNUAL RETURN				
316C	CHANGE TO OFFICEHOLDERS				

316E	CORRECTIONS				
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
245	12/08/1992	12/08/1992	1	12/08/1992	002548227
245	CERTIFICATE OF REGISTRATION ON CHANGE OF NAME				
410	24/07/1992	24/07/1992	1	24/07/1992	002453555
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
205	18/06/1992	12/08/1992	4	28/05/1992	002557844
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
316	01/07/1991	09/07/1991	28	01/07/1991	0325755A
316	ANNUAL RETURN				
316E	CORRECTIONS				
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
316F	CHANGE OF CLASS OR SUBCLASS				

- Pre-ASIC Documents -

State	Date Received	Form Code	Status
New South Wales	01/05/1990	61C	RCVD
New South Wales	01/05/1990	55B	RCVD
New South Wales	01/05/1990	150A	RCVD
New South Wales	01/05/1990	66	RCVD
New South Wales	30/07/1990	66	RCVD
New South Wales	31/12/1990	M'FICHE	

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
017315169	31/12/2000	31/03/2001	31/05/2001	20/06/2001	//	No
017993959	31/12/2001	31/03/2002	//	//	//	No
7E2901827	31/12/2009	31/03/2010	//	//	//	No
7E4385891	31/12/2010	31/03/2011	//	//	//	No
7E4385879	31/12/2011	31/03/2012	//	//	//	No
7EAY07220	31/12/2019	31/03/2020	//	//	//	No
9EAA47758	31/12/2020	31/03/2021	//	//	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 4 NORTH PERTH WA 6906

Start Date: 04/01/2024

*** End of Document ***

(creditor)watch

Credit Report

Name	MILLENNIUM MINERALS PTY LTD
ABN	85003257556
ACN	003257556
Document Type	Credit Report
Report Generated	18-10-2024 at 13:10
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

C1 / 582
Neutral Risk

258 Credit Enquiries

Registered

No Registered Defaults

No Court Actions

No Mercantile Enquiries

10 ASIC Published Notices

11 Critical ASIC Documents

Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations

ABR Data

Main Name	MILLENNIUM MINERALS PTY LTD
ABN	85 003 257 556
Registered Date	01-11-1999
Entity Status	Active
Entity Type	Australian Public Company
GST Status	Registered for GST (from 01-07-2000)
Main Physical Address	WA 6005 (from 28-02-2022)
ABN Last Updated	21-08-2024

ASIC Data

Name	MILLENNIUM MINERALS PTY LTD
Registered Office Address	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
ACN	003 257 556
Registered Date	08-04-1987
Next Review Date	08-04-2025
Status	Registered
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission
Previous State Number	NSW 39091033

Industry

ANZSIC Classification	Mining Metal Ore Mining Metal Ore Mining Other Metal Ore Mining
NACE Classification	

Summary Cont.

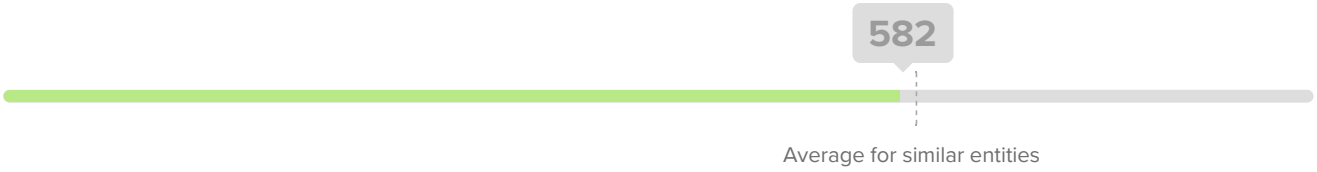
ATO Data

FY 2017-2018	Total Income Taxable Income Tax Payable	$120,266,220 - -
FY 2016-2017	Total Income Taxable Income Tax Payable	$127,496,799 - -
FY 2015-2016	Total Income Taxable Income Tax Payable	$158,193,350 - -
FY 2014-2015	Total Income Taxable Income Tax Payable	$124,337,383 - -
FY 2013-2014	Total Income Taxable Income Tax Payable	$103,190,046 - -

RiskScore

RiskScore Information

- **C1** credit rating
- **582** out of 850 points
- Risk level **Neutral**



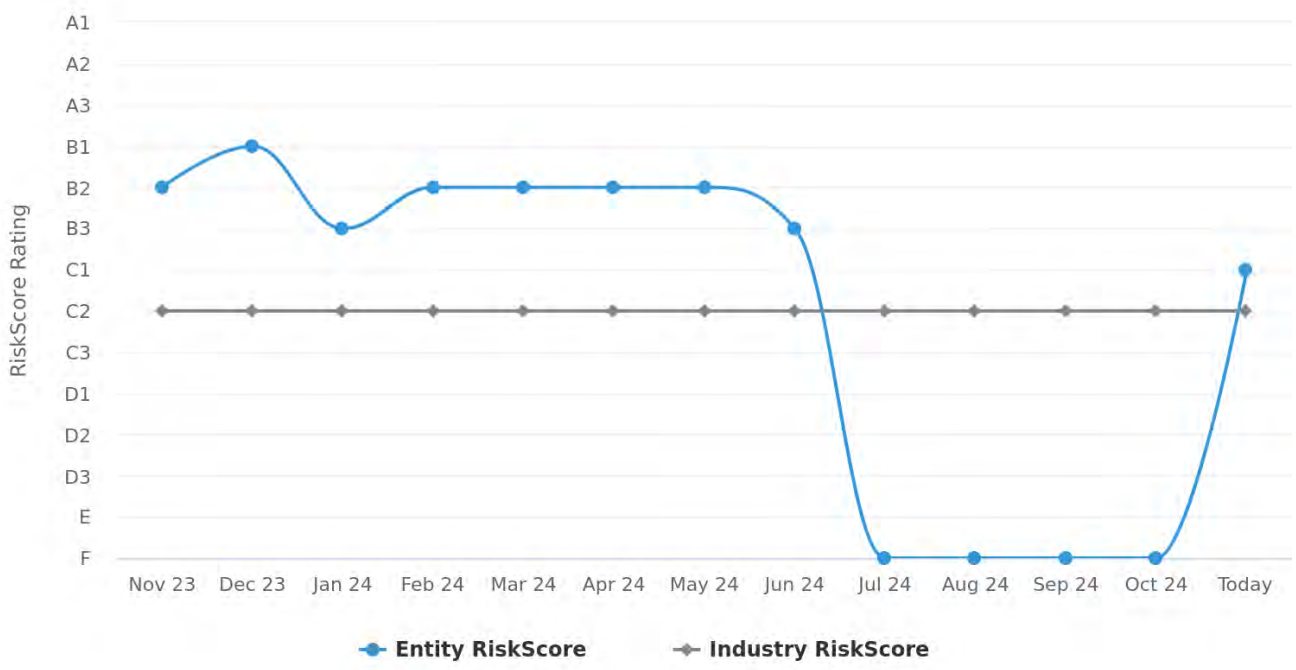
C1
Rating

RiskScore advice for the C1 Range

Entity currently has the aptitude to meet credit commitments. Unfavourable business, financial, or economic conditions may impair ability to meet financial commitments. Extend terms and monitor ongoing payment behaviour.

Entity has a **3.0% to 4.0% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

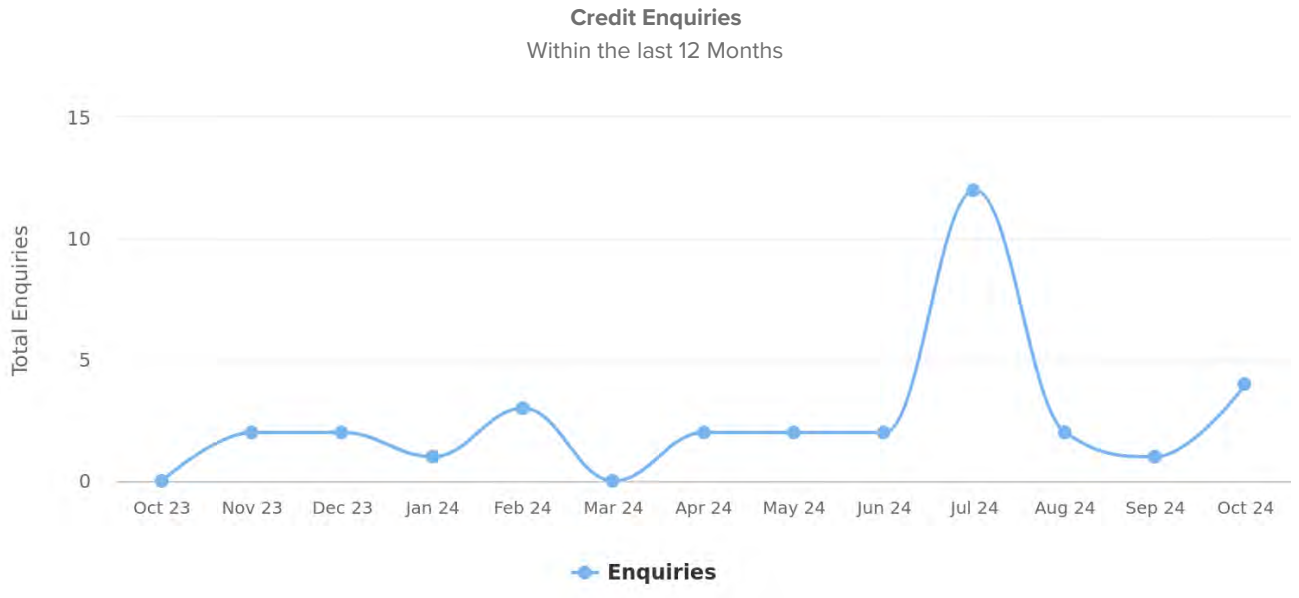
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

258
Last 5 Years

33
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	11
Retail Trade (G)	8
Construction (E)	2
Financial and Insurance Services (K)	2
Health Care and Social Assistance (Q)	2
Manufacturing (C)	2
Other Services (S)	2
Wholesale Trade (F)	2
Public Administration and Safety (O)	1
Transport, Postal and Warehousing (I)	1
Total Enquiries (within the last 12 months)	**33**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Wholesale Trade (F)	16-10-2024
Information Media and Telecommunications (J)	16-10-2024
Retail Trade (G)	16-10-2024
Retail Trade (G)	26-09-2024
Manufacturing (C)	19-08-2024
Information Media and Telecommunications (J)	15-08-2024
Retail Trade (G)	31-07-2024
Retail Trade (G)	30-07-2024
Retail Trade (G)	23-07-2024
Retail Trade (G)	23-07-2024
Transport, Postal and Warehousing (I)	23-07-2024
Information Media and Telecommunications (J)	19-07-2024
Health Care and Social Assistance (Q)	11-07-2024
Health Care and Social Assistance (Q)	09-07-2024
Retail Trade (G)	04-07-2024
Other Services (S)	03-07-2024
Construction (E)	03-07-2024
Information Media and Telecommunications (J)	01-07-2024
Construction (E)	27-06-2024
Wholesale Trade (F)	27-06-2024
Information Media and Telecommunications (J)	30-05-2024
Financial and Insurance Services (K)	02-05-2024
Information Media and Telecommunications (J)	17-04-2024
Retail Trade (G)	09-04-2024
Public Administration and Safety (O)	15-02-2024
Information Media and Telecommunications (J)	08-02-2024
Manufacturing (C)	01-02-2024
Information Media and Telecommunications (J)	30-01-2024

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	19-12-2023
Financial and Insurance Services (K)	11-12-2023
Information Media and Telecommunications (J)	22-11-2023
Other Services (S)	09-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
09-10-2024	Registered (Current status)
28-06-2024	Under External Administration And/Or Controller Appointed
04-05-2020	Registered
24-11-2019	Under External Administration And/Or Controller Appointed
08-04-1987	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
CLONCURRY MINING COMPANY	Cancelled	NNI: 55497928 NSW : M5601447	Not Available
CLONCURRY EXPLORATION	Cancelled	NNI: 55497973 NSW : M5601741	Not Available
CLONCURRY EXPLORATION	Cancelled	NNI: 55620945 QLD : BN4511918	Not Available
CLONCURRY MINING COMPANY	Cancelled	NNI: 55620927 QLD : BN4511931	Not Available
CONGLOMERATE HOTEL NULLAGINE	Cancelled	NNI: 97759165 WA : BN09311348	Not Available

Registered Business Names

Name	Business Name Type	Source
CLONCURRY MINING COMPANY NL	Former Name	ASIC
CONGLOMERATE HOTEL NULLAGINE	Business Name	ABR
MILLENNIUM MINERALS LIMITED	Former Name	ASIC
MILLENNIUM MINERALS LIMITED	Main Name	ABR
MILLENNIUM MINERALS PTY LTD	Main Name	ABR
PEGASUS MINES N L	Former Name	ASIC
PEGASUS MINES NL	Main Name	ABR
WEDGETAIL EXPLORATION NL	Former Name	ASIC
WEDGETAIL EXPLORATION NL	Main Name	ABR
WEDGETAIL MINING LIMITED	Former Name	ASIC
WEDGETAIL MINING LIMITED	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

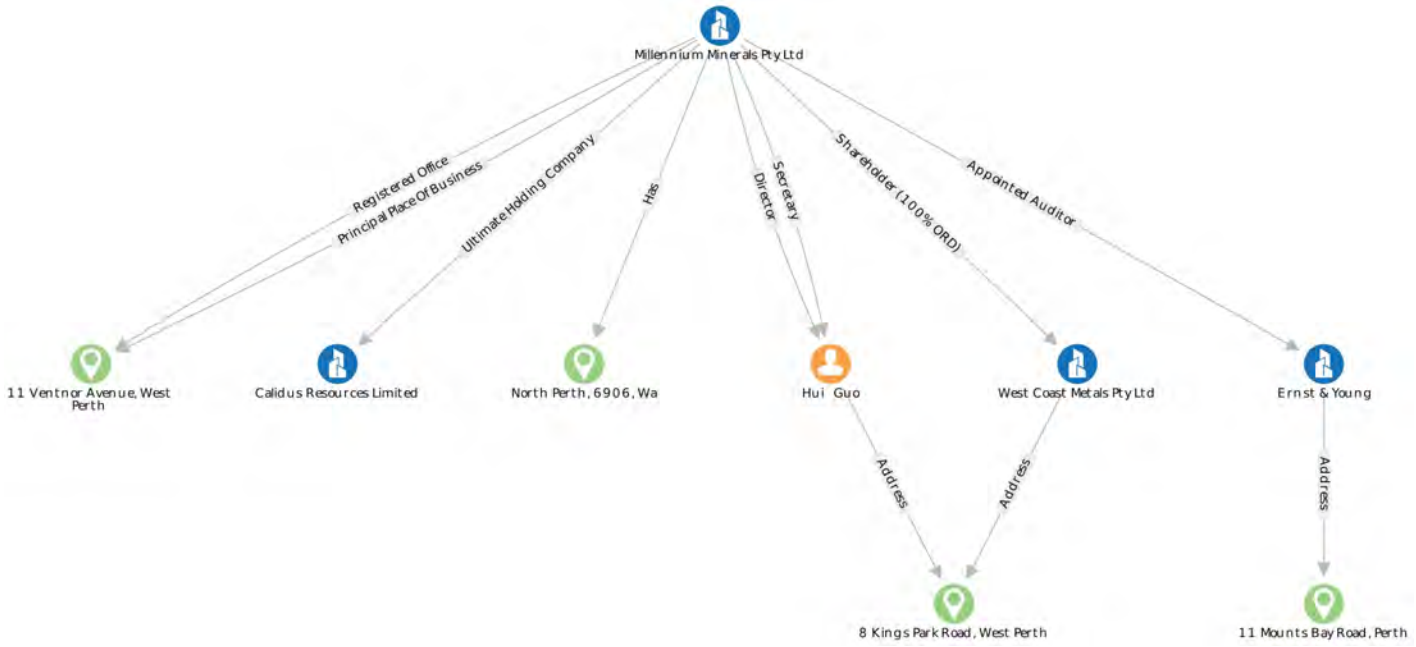
Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: MILLENNIUM MINERALS PTY LTD ACN 003 257 556
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:11 PM

REVEAL



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ASIC EXTRACT SNAPSHOT

Date Extracted	18/10/2024
Extract Order Date	18/10/2024
ACN	640 807 183
ABN	46 640 807 183
Current Name	CALIDUS OTWAYS PTY LTD
Registered In	Western Australia
Registration Date	08/05/2020
Review Date	08/05/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	1

CURRENT ORGANISATION DETAILS

Start Date	09/10/2024
Name	CALIDUS OTWAYS PTY LTD
Name Start Date	08/05/2020
Status	Registered
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	100	$100.00

(creditor)watch - Credit Score (517)

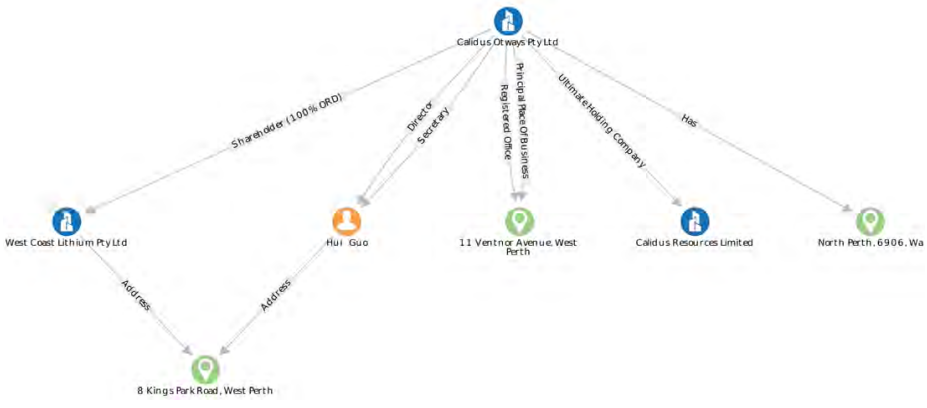
Go to Full Credit Report

Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	10

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
1800 738 524

ASIC
Current Organisation Extract

ASIC Data Extracted 18/10/2024 at 13:11

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 640 807 183 CALIDUS OTWAYS PTY LTD -

ACN (Australian Company Number):	640 807 183	**Document No.**
ABN:	46 640 807 183	
Current Name:	CALIDUS OTWAYS PTY LTD	
Registered in:	Western Australia	
Registration Date:	08/05/2020	
Review Date:	08/05/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	CALIDUS OTWAYS PTY LTD
Name Start Date:	08/05/2020
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 1EIT64073

Address:	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	08/05/2020

- Principal Place of Business 1EIT64073

Address:	SUITE 12 LEVEL 1 11 VENTNOR AVENUE WEST PERTH WA 6005
Start Date:	08/05/2020

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	HUI GUO	7ECZ21582
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Secretary

Name:	HUI GUO	7ECZ21582
Address:	8 KINGS PARK ROAD WEST PERTH WA 6005	
Birth Details:	06/03/1975 DALIAN CITY, LIAONING PROVINCE CHINA	
Appointment Date:	27/09/2024	
Cease Date:	//	

Ultimate Holding Company

Name:	006 640 553 CALIDUS RESOURCES LIMITED	1EIT64073
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	98 006 640 553	

- Share Structure -

Current

Class:	ORDINARY SHARES	1EIT64073
Number of Shares Issued:	100	
Total Amount Paid / Taken to be Paid:	$100.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	100	7ECZ75805
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name: WEST COAST LITHIUM PTY LTD
ACN: 680 364 667
Address: 8 KINGS PARK ROAD WEST PERTH WA 6005
Joint Holding: No

- External Administration Documents -

There are no external administration documents held for this organisation.

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
505	15/10/2024	15/10/2024	2	09/10/2024	7EDA12067
505Z	Notice By External Administrator/controller-Appoint/cease Resignation or Removal of Administrator Under Deed Of Company Arrangement Under S. 449(1)				
5056	15/10/2024	15/10/2024	2	09/10/2024	7EDA12059
5056	Notice of Termination of Deed of Company Arrangement Where Arrangement Achieves Its Purpose				
5047	15/10/2024	15/10/2024	78	09/10/2024	7ECZ99541
5047A	Deed of Company Arrangement Copy of Deed of Company Arrangement				

484 484N	11/10/2024 Change to Company Details Changes to (Members) Share Holdings	11/10/2024	2	11/10/2024	7ECZ75805
505 505V	10/10/2024 Notice By External Administrator/controller-Appoint/cease Appointment of Administrator of Deed of Company Arrangement Under S. 444a(2), 449d(1) or 449d(2)	10/10/2024	2	09/10/2024	7ECZ69722
5011 5011B	10/10/2024 Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a	10/10/2024	34	27/09/2024	7ECZ69142
484 484E	30/09/2024 Change to Company Details Appointment or Cessation of A Company Officeholder	30/09/2024	3	30/09/2024	7ECZ21582
530 530A	20/09/2024 Voluntary Administration Report And Statement Of Administrator's Opinion Copy of Report And Statement	20/09/2024	26	18/09/2024	7ECY73114
507 507K	24/07/2024 Report on Company Activities And Property From Administrator S.438b(2a)	24/07/2024	13	18/07/2024	7ECV97666
507 507K	24/07/2024 Report on Company Activities And Property From Administrator S.438b(2a)	24/07/2024	13	18/07/2024	7ECV97661
5011 5011B	18/07/2024 Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Under S.436e Or S.439a	18/07/2024	14	10/07/2024	7ECV71000
531 531A	03/07/2024 Declaration of Relevant Relationships And/or Indemnity Copy Of a Dirri	03/07/2024	8	02/07/2024	7ECU92694
505 505U	01/07/2024 Notice By External Administrator/controller-Appoint/cease Appt of Administrator Under S.436a, 436b, 436c, 436e(4), 449b, 449c(1), 449c(4) or 449(6)	01/07/2024	2	28/06/2024	7ECU81814
201 201C	08/05/2020 Application For Registration as a Proprietary Company	08/05/2020	3	08/05/2020	1EIT64073

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 4 NORTH PERTH WA 6906
Start Date: 13/01/2023

*** End of Document ***

(creditor)watch

Credit Report

Name	CALIDUS OTWAYS PTY LTD
ABN	46640807183
ACN	640807183
Document Type	Credit Report
Report Generated	18-10-2024 at 13:11
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

D3 / 517 High Risk	10 Credit Enquiries	Registered
No Registered Defaults	No Court Actions	No Mercantile Enquiries
3 ASIC Published Notices	11 Critical ASIC Documents	Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations

ABR Data

Main Name	CALIDUS OTWAYS PTY LTD
ABN	46 640 807 183
Registered Date	13-07-2021
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 09-08-2021)
Main Physical Address	WA 6005 (from 13-07-2021)
ABN Last Updated	19-01-2022

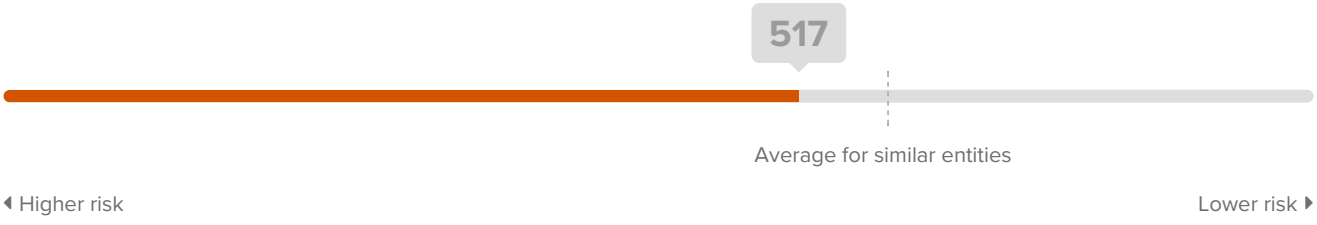
ASIC Data

Name	CALIDUS OTWAYS PTY LTD
Registered Office Address	SE 12 L 1 11 VENTNOR AVE WEST PERTH 6005
ACN	640 807 183
Registered Date	08-05-2020
Next Review Date	08-05-2025
Status	Registered
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	WEST PERTH WA 6005
Regulator	Australian Securities & Investments Commission

RiskScore

RiskScore Information

- **D3** credit rating
- **517** out of 850 points
- Risk level **High**



D3
Rating

RiskScore advice for the D3 Range

Entity is currently highly vulnerable. COD trading highly recommended.

Entity has a **greater than 20% chance of default** within the next 12 months.

RiskScore Historical Information
Within the last 12 Months

The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

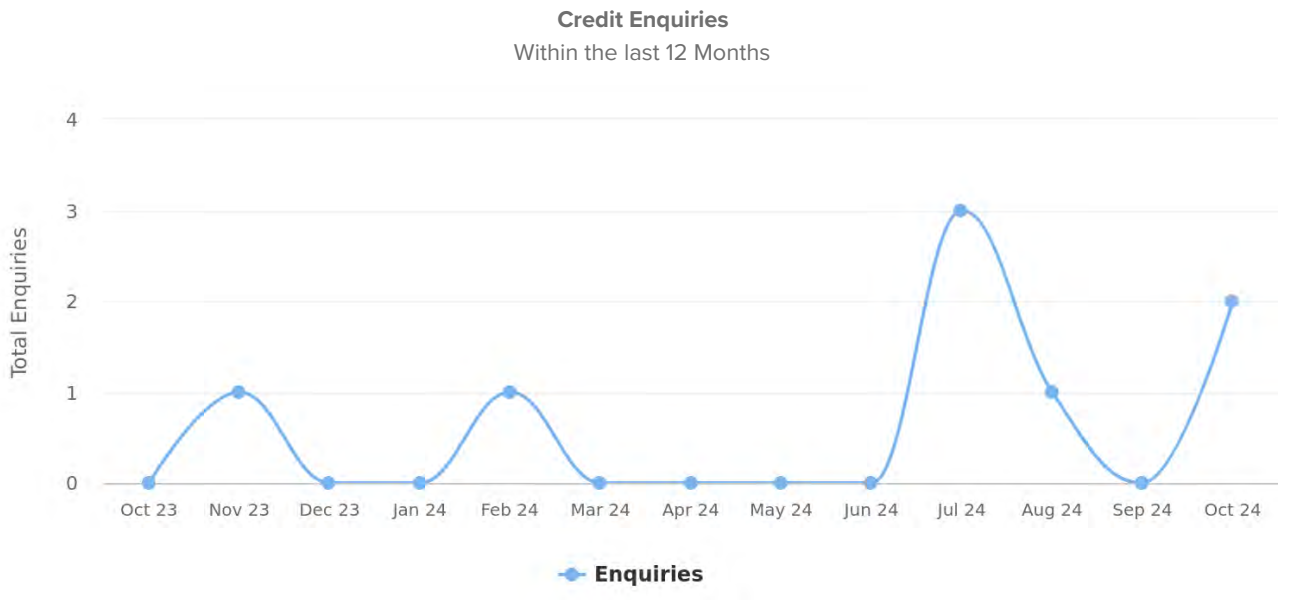
RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

10
Last 5 Years

8
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	7
Retail Trade (G)	1
Total Enquiries (within the last 12 months)	**8**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	18-10-2024
Information Media and Telecommunications (J)	10-10-2024
Information Media and Telecommunications (J)	15-08-2024
Information Media and Telecommunications (J)	19-07-2024
Retail Trade (G)	04-07-2024
Information Media and Telecommunications (J)	01-07-2024
Information Media and Telecommunications (J)	08-02-2024

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	14-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

ASIC Entity Status Changes

Change Date	ASIC Status
09-10-2024	Registered (Current status)
28-06-2024	Under External Administration And/Or Controller Appointed
08-05-2020	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
CALIDUS OTWAYS PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

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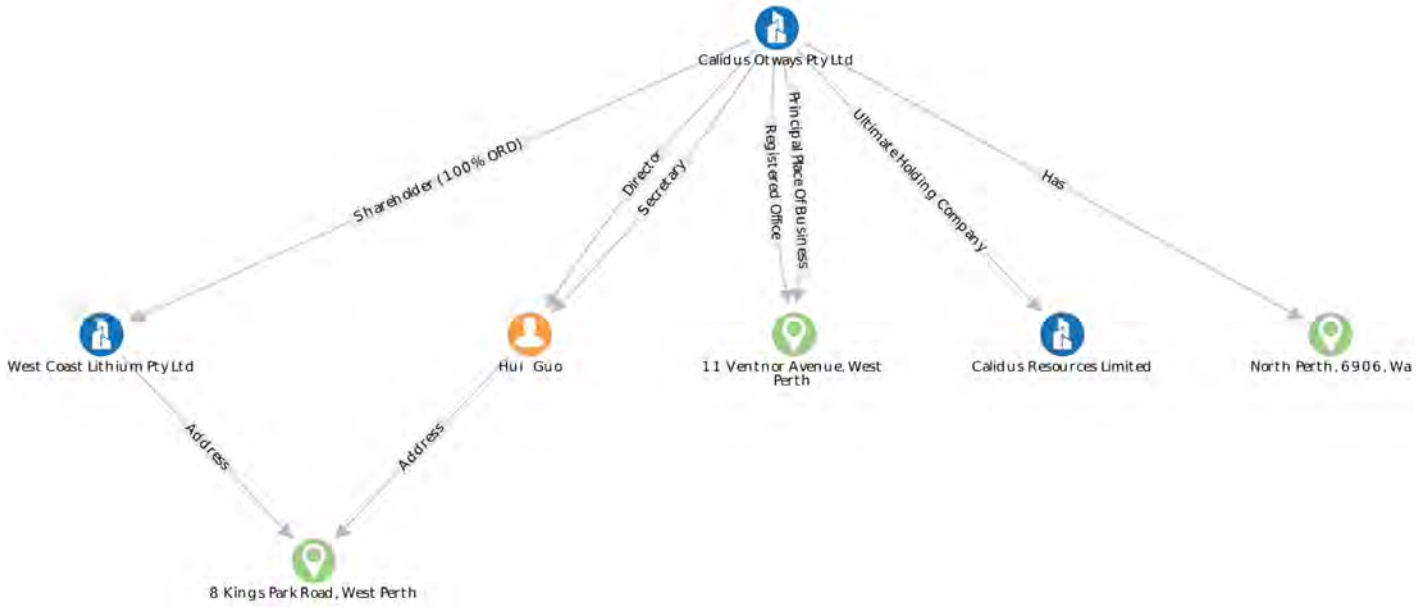
Workspace: CALIDUS OTWAYS PTY LTD ACN 640 807 183
Matter: 42159: Advising Hayden White a
Created: 18/10/2024 01:11 PM

REVEAL



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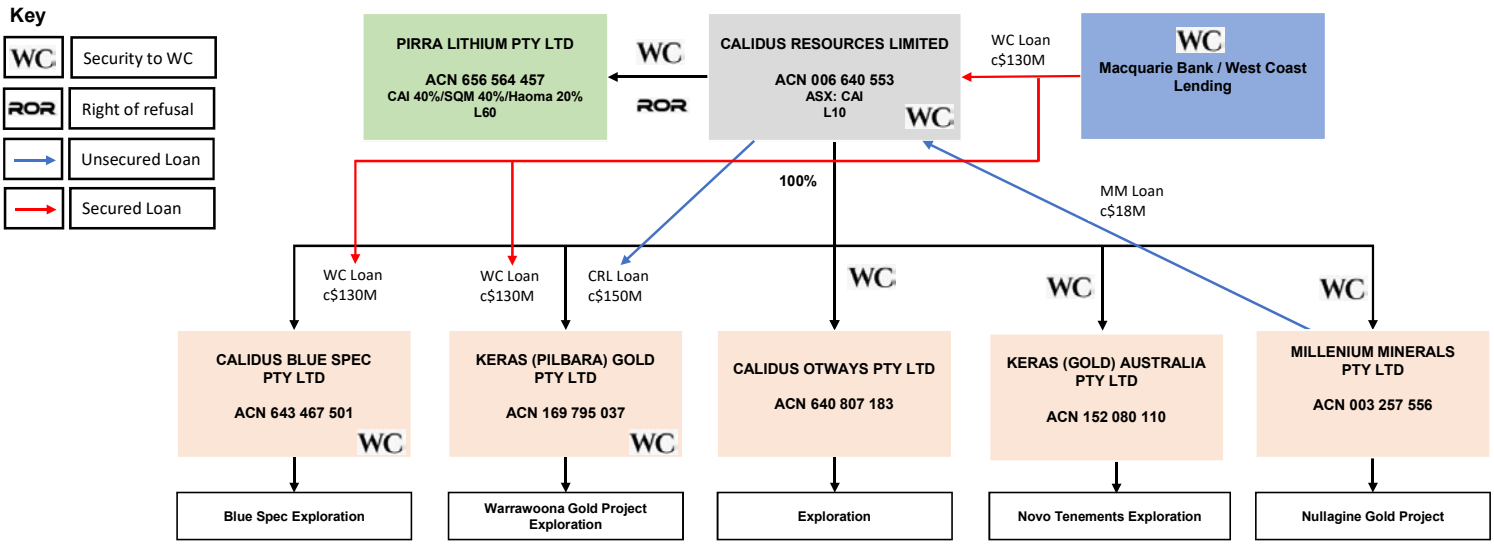
Group Structure – Pre-DOCA



CALIDUS RESOURCES LIMITED

ASX ANNOUNCEMENT

30 November 2020

ABOUT CALIDUS RESOURCES

Calidus Resources is an ASX listed gold company that is developing the 1.5Moz Warrawoona Gold Project in the East Pilbara district of Western Australia.

DIRECTORS AND MANAGEMENT

Mr Mark Connelly
NON-EXECUTIVE CHAIRMAN

Mr David Reeves
MANAGING DIRECTOR

Mr Keith Coughlan
NON-EXECUTIVE DIRECTOR

Mr Paul Brennan
PROJECT DEVELOPMENT

Mr Richard Hill
CHIEF FINANCIAL OFFICER

Ms Julia Beckett
COMPANY SECRETARY

calidus.com.au

ASX : CAI

info@calidus.com.au

Suite 12, 11 Ventnor Ave
West Perth WA 6005
AUSTRALIA

CALIDUS SECURES $110 MILLION IN DEBT FINANCING FOR WARRAWOONA

Executed Letter of Commitment and Credit Approved Term Sheet

Calidus Resources Ltd ("Calidus" or "the Company") (ASX: CAI) is pleased to announce it has executed a committed credit approved letter of offer from Macquarie Bank Limited for project loan facilities totalling $110 million, along with an associated gold hedging facility ("Debt Financing") to fund the development of its 100% owned Warrawoona Gold Project in Western Australia.

- Project loan facilities of $110m with Macquarie Bank Limited ("Macquarie")
- The selection of Macquarie as preferred debt provider delivers a debt financing package with low overall cost, reasonable covenants, ability to distribute and use free cash, low shareholder dilution and flexibility in relation to early repayment
- The debt financing package follows an extensive global tender and due diligence process on Calidus and the Warrawoona Gold Project
- The Company is on track for commencement of plant construction in Q1 2021

Binding terms for the debt financing were agreed following a strongly contested and rigorous global tender process culminating in final discussions with shortlisted potential financiers who presented very competitive terms. These parties undertook an extensive technical due diligence process which provides strong validation of the technical aspects of the Warrawoona Project.

Whilst the full terms of the facilities are confidential, the key points are:

- Project loan facilities ("Facility") of $110m
- Competitive margin above BBSY (pre-completion and post-completion)
- Loan covenants customary for a facility of this type and reflect the competitive nature of the current bank market
- 3.25 year tenor from commencement of repayments in June 2022
- The Facility can be repaid early at any time without restriction or financial penalty;
- Ability to distribute surplus operating cashflows (after debt service) from the project subject to certain conditions, providing ongoing funding which can be used at Calidus' discretion
- Mandatory hedging of approximately 105,000oz with deliveries spread over the tenor of the facility – this hedging quantum is approx. 25% of forecast production over this period
- Security is provided via a fixed and floating charge over the assets of Keras (Pilbara) Gold Pty Ltd (a wholly owned subsidiary)

- Corporate guarantee provided by Calidus until the achievement of Project Completion secured by the shares held in Keras (Pilbara) Gold Pty Ltd
- The Facility is drawn down in stages with interest payable on the amounts drawn and a competitive undrawn line fee payable on undrawn funds in the availability period

Completion of final Debt Financing agreements remains conditional upon documentation and other conditions precedent usual for financings of this nature. Subject to satisfaction of these remaining conditions, Calidus expects final agreements to be concluded early 2021.

Managing Director Dave Reeves said *"This is a significant milestone for the project and the Company and allows the Company to commit to full development in the coming quarter. Macquarie have conducted extensive due diligence on Warrawoona and their agreement to provide the facility is a strong vote of confidence in the Project and Calidus, and we look forward to working with the team at Macquarie on completing all documentation and conditions precedent to drawdown.*

With the access road, water bores and telecommunications now complete and the village install progressing on time and budget, we will now conclude all major contracts and final operating permits to allow for main project construction in the coming quarter."

Argonaut is Calidus' financial advisor in relation to the Debt Financing.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For further information please contact:

Dave Reeves
Managing Director

✉ dave@calidus.com.au

InfoTrack
(ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
CALIDUS RESOURCES LIMITED

Summary 30/06/2024 11:38

Type	Securities	Identifier	Search	Search Date	Expiry Date
Name	0	CALIDUS RESOURCES LIMITED	426105625096	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
ARBN	0	ARBN 006 640 553	426084266169	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Name	1	MERELA PTY. LIMITED	426153595975	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
ABN	0	ABN 98 006 640 553	426073016146	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
ACN	3	ACN 006 640 553	426160126265	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Name	0	PHARMANET GROUP LIMITED	426122151466	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Name	0	PHARMANET ONLINE LIMITED	426133481985	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Name	0	THERMALIFE INTERNATIONAL PHARMACEUTICALS LIMITED	442615133551	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Name	0	BASE EQUITY LIMITED	426104091898	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
ARSN	0	ARSN 006 640 553	426090728062	30/6/2024 11:37:44 AM	28/2/2025 12:37:44 PM
Total	**4**				

Collateral Types

Registrations (0)
- PMSI (0)
- Transitional (0)
  - Migrated (1)
  - Not migrated (0)
- Non transitional (3)

Tangible Property (0)
- Motor Vehicle (0)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (0)

Intangible Property (1)
- Account (1)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (0)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AllPAAP (3)
- All PAP (1)
- All PAP with Exception (2)

Miscellaneous (0)
- (0)
- (0)

MERELA PTY. LIMITED Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201112040988065	30/1/2012 12:00:00 AM	Yes	All PAP		OAKMINSTER LTD (-)

ACN 006 640 553 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201808060024083	6/8/2018 12:06:52 PM	No	Account		AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED (ACN - 5357522)
202012080069857	8/12/2020 9:39:45 PM	No	All PAP with Exception		MACQUARIE BANK LIMITED (ACN - 008583542)
202401310103940	31/1/2024 8:56:38 PM	No	All PAP with Exception		MACQUARIE BANK LIMITED (ACN - 008583542)

MERELA PTY. LIMITED Registration Details

201112040988065 Commercial All PAP

Registration:	201112040988065	Registration start time:	30/1/2012 12:00:00 AM
Registration Kind:	SecurityInterest	Registration end time:	No stated end time
Secured parties:	1	Registration last changed kind:	30/1/2012 12:00:00 AM
Grantors:	1	Change number:	1090182
Transitional:	Yes	Subordinate:	No
Giving Notice of Identifier:	000021359	Migrated:	Yes

Migration Details

Source Register:	Register of Company Charges
Original Start Date:	7/12/1981 12:00:00 AM

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP
Collateral class description:	All present and after-acquired property - No exceptions
Collateral description:	

Attachment Details

Number of attachments:	2
Attachment file name:	000021359_000160020.pdf
Attachment description:	Document lodged at time of registration
Attachment file name:	3195.pdf
Attachment description:	Additional data supplied by the source register at the time of migration

Grantor Details

Grantor 1

Name:	MERELA PTY LTD

Secured Party Details

Secured Party 1

Name:	OAKMINSTER LTD

Address For Service

Addressee:	
Email Address:	enquiries@ppsr.gov.au
Contact fax	
Mailing Address:	National Service Centre Personal Property Security Service GPO Box 1944 ADELAIDE, SA 5001 AUSTRALIA

Change History

Change number	Change type	Change date
1090182	Create	30/1/2012 12:00:00 AM

Back to registration list

ACN 006 640 553 Registration Details

201808060024083 Commercial Account

Registration:	201808060024083	Registration start time:	6/8/2018 12:06:52 PM
Registration Kind:	SecurityInterest	Registration end time:	30/4/2043 11:59:59 PM
Secured parties:	1	Registration last changed kind:	6/8/2018 12:06:52 PM
Grantors:	1	Change number:	50403545
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	bb2311753	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Account
Collateral class description:	Intangible property - Account
Collateral description:	SSA OVER TERM DEPOSIT
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006640553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
Organisation identifier:	5357522
Organisation identifier type:	ACN

Address For Service

Addressee:	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
Email Address:	PPSR_spg_anzaus@anz.com
Contact fax	
Mailing Address:	ANZ Australia (PPSR) ANZ Centre Melbourne Level 9, 833 Collins Street Docklands, VIC 3008 AUSTRALIA

Change History

Change number	Change type	Change date
50403545	Create	6/8/2018 12:06:52 PM

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202012080069857 Commercial All PAP with Exception

Registration:	202012080069857	Registration start time:	8/12/2020 9:39:45 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2045 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/12/2020 9:39:45 PM
Grantors:	1	Change number:	63481774
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006640553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
63481774	Create	8/12/2020 9:39:45 PM

Back to registration list

202401310103940 Commercial All PAP with Exception

Registration:	202401310103940	Registration start time:	31/1/2024 8:56:38 PM
Registration Kind:	SecurityInterest	Registration end time:	31/1/2049 11:59:59 PM
Secured parties:	1	Registration last changed kind:	31/1/2024 8:56:38 PM
Grantors:	1	Change number:	79595093
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006 640 553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
79595093	Create	31/1/2024 8:56:38 PM

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InfoTrack (ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
KERAS (PILBARA) GOLD PTY LTD

Summary 30/06/2024 11:39

Type	Securities	Identifier	Search	Search Date	Expiry Date
Name	0	ARCADIA MINERALS PTY LTD	435771054298	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
ARBN	0	ARBN 169 795 037	435755333514	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
ACN	68	ACN 169 795 037	435804351291	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
Name	0	KERAS (PILBARA) GOLD PTY LTD	435754692440	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
ARSN	0	ARSN 169 795 037	435794243649	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
ABN	1	ABN 37 169 795 037	435743192751	30/6/2024 11:39:21 AM	28/2/2025 12:39:21 PM
Total	**69**				

Collateral Types

Registrations (0)
- PMSI (60)
- Transitional (0)
  - Migrated (0)
  - Not migrated (0)
- Non transitional (69)

Tangible Property (65)
- Motor Vehicle (11)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (54)

Intangible Property (2)
- Account (1)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (1)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AIIPAAP (2)
- All PAP (1)
- All PAP with Exception (1)

Miscellaneous (0)
- (0)
- (0)

ACN 169 795 037 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201708100057818	10/8/2017 4:01:11 PM	No	Other Goods	Yes	DYNAMICS G-EX PTY LTD (ACN - 153273431)
202010020035099	2/10/2020 1:05:10 PM	No	Other Goods	Yes	REFLEX INSTRUMENTS ASIA PACIFIC PTY LTD (ACN - 124204191) AUSTRALIAN MUD COMPANY PTY LTD (ACN - 009283416) IMDEX LTD (ACN - 008947813) FLEXIT AUSTRALIA PTY LTD (ACN - 125368005) REFLEX TECHNOLOGY INTERNATIONAL PTY LTD (ACN - 133454538) IMDEX INTERNATIONAL PTY LTD (ACN - 120543900)
202010280069882	28/10/2020 5:55:09 PM	No	Other Goods	Yes	ACU-TECH PTY LTD (ACN - 626756223) ULTRAPLAST PTY LTD (ACN - 120168238)
202010300022581	30/10/2020 10:39:29 AM	No	Motor Vehicle	Yes	ILHA PTY LTD AS TRUSTEE FOR OSBORNE TRUCK RENTALS UNIT TRUST (ABN - 28 356 747 284) ILHA PTY LTD (ACN - 008 961 340)
202011230042988	23/11/2020 3:04:36 PM	No	Other Goods	Yes	TOSHIBA INTERNATIONAL CORPORATION PTY LTD (ACN - 001555068)
202012080069861	8/12/2020 9:42:16 PM	No	All PAP with Exception		MACQUARIE BANK LIMITED (ACN - 008583542)
202102180067960	18/2/2021 6:56:13 PM	No	Other Goods	Yes	BOC LIMITED (ACN - 000029729)
202102250092504	25/2/2021 9:25:10 PM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202102250092515	25/2/2021 9:25:10 PM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202105280083825	28/5/2021 5:37:50 PM	No	Account		MACQUARIE BANK LIMITED (ACN - 008583542)
202105280083943	28/5/2021 5:39:12 PM	No	General Intangible	No	MACQUARIE BANK LIMITED (ACN - 008583542)
202108250066024	25/8/2021 6:14:08 PM	No	Other Goods	Yes	ZENITH PACIFIC (WRW) PTY LTD (ACN - 630653477)

202108260076011	26/8/2021 3:00:13 PM	No	Other Goods	Yes	PERKAL PTY LTD (ACN - 009283363)
202110200033237	20/10/2021 1:22:14 PM	No	Other Goods	Yes	H-E PARTS INTERNATIONAL CRUSHING SOLUTIONS PTY LTD (ACN - 009300690)
202111190009239	19/11/2021 9:25:34 AM	No	Other Goods	Yes	M & Q EQUIPMENT PTY LTD (ACN - 091500499)
202111230037426	23/11/2021 1:50:57 PM	No	Other Goods	Yes	WESTANKS AUSTRALIA PTY LTD (ACN - 121863607)
202111230037435	23/11/2021 1:50:57 PM	No	Motor Vehicle	Yes	WESTANKS AUSTRALIA PTY LTD (ACN - 121863607)
202112010052494	1/12/2021 4:35:16 PM	No	Other Goods	Yes	M & Q EQUIPMENT PTY LTD (ACN - 091500499)
202112080041471	8/12/2021 2:47:41 PM	No	Other Goods	Yes	METAL MANUFACTURES PTY LIMITED (ACN - 003762641)
202201140049364	14/1/2022 2:23:53 PM	No	Other Goods	Yes	BUILDINGPOINT AUSTRALIA PTY LTD (ACN - 165100327) SITECH CONSTRUCTION SYSTEMS PTY LTD (ACN - 135939507) ULTIMATE POSITIONING GROUP PTY LTD (ACN - 135812903)
202201140049386	14/1/2022 2:23:55 PM	No	Other Goods	Yes	BUILDINGPOINT AUSTRALIA PTY LTD (ACN - 165100327) SITECH CONSTRUCTION SYSTEMS PTY LTD (ACN - 135939507) ULTIMATE POSITIONING GROUP PTY LTD (ACN - 135812903)
202201210065214	21/1/2022 8:23:14 PM	No	Other Goods	Yes	AQUA TERRA OIL AND MINERAL SERVICE AND SUPPLY COMPANY PTY. LTD. (ACN - 009347399) ATOM SUPPLY GROUP PTY LIMITED (ACN - 118879806)
202201270016166	27/1/2022 11:04:23 AM	No	Other Goods	Yes	REXEL ELECTRICAL SUPPLIES PTY LTD (ACN - 000437758)
202201280063913	28/1/2022 4:20:06 PM	No	Other Goods	Yes	AUSTRALIAN GOLD REAGENTS PTY. LTD. (ACN - 009140121) CSBP LIMITED (ACN - 008668371)
202202080045806	8/2/2022 3:42:11 PM	No	Other Goods	Yes	SEW-EURODRIVE PTY. LTD. (ACN - 006076053)
202202220060727	22/2/2022 4:47:37 PM	No	Other Goods	Yes	COMMONWEALTH STEEL COMPANY PTY LIMITED (ACN - 000007698)
202202240022342	24/2/2022 11:29:22 AM	No	Other Goods	Yes	KERAMOS PTY LTD (ACN - 131641819)
202202240059009	24/2/2022 4:12:22 PM	No	Other Goods	Yes	COMPLETE TYRE SOLUTIONS PTY LTD (ACN - 164179542)
202203020011346	2/3/2022 10:09:02 AM	No	Other Goods	Yes	INTEGRATED INDUSTRIAL PTY LTD (ACN - 123184252)
202203180061591	18/3/2022 4:47:07 PM	No	Other Goods	Yes	OREFLOW AUSTRALIA PTY LTD (ACN - 164393659)
202203220057142	22/3/2022 4:43:05 PM	No	Other Goods	Yes	VEGA MPS PTY LTD (ACN - 669212757)
202203240068030	24/3/2022 5:41:54 PM	No	Motor Vehicle	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202203240068048	24/3/2022 5:41:54 PM	No	Other Goods	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202205200067536	20/5/2022 4:57:50 PM	No	Other Goods	Yes	WESFARMERS KLEENHEAT GAS PTY LTD (ACN - 008679543)
202205270051333	27/5/2022 1:45:19 PM	No	Other Goods	Yes	ENVIRO PIPES PTY LTD (ACN - 130666518)
202205310063197	31/5/2022 2:40:09 PM	No	Other Goods	Yes	XYLEM WATER SOLUTIONS AUSTRALIA LIMITED (ACN - 000832922)
202206010064994	1/6/2022 6:14:37 PM	No	Motor Vehicle	Yes	S.E.T.S ENTERPRISES PTY LTD (ACN - 083 080 175)
202206070029487	7/6/2022 1:04:41 PM	No	Other Goods	Yes	RPC SURFACE TREATMENT PTY LTD (ACN - 131159405) THE LIFTING COMPANY PTY LTD (ACN - 097438269) TLC DISTRIBUTION PTY LTD (ACN - 627335755)
202206100050251	10/6/2022 3:19:30 PM	No	Motor Vehicle	Yes	GENERAL CRANE SERVICES (WA) PTY LTD (ACN - 149882342)
202206100050267	10/6/2022 3:19:30 PM	No	Other Goods	Yes	GENERAL CRANE SERVICES (WA) PTY LTD (ACN - 149882342)
202208170062435	17/8/2022 2:46:10 PM	No	Other Goods	No	HAYCARB HOLDINGS (AUSTRALIA) PTY. LIMITED (ACN - 007019874)
202208260057592	26/8/2022 3:11:03 PM	No	Other Goods	Yes	ORICA AUSTRALIA PTY LTD (ACN - 004117828)
202209150027618	15/9/2022 11:44:16 AM	No	Other Goods	Yes	THE VALVE COMPANY PTY LTD (ACN - 093052192)
202209290052838	29/9/2022 2:24:25 PM	No	Other Goods	Yes	VULCAN STEEL PTY LTD (ACN - 100061283)

202210210073525	21/10/2022 5:11:31 PM	No	Other Goods	Yes	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD. (ACN - 001722854)
202210260065894	26/10/2022 5:21:27 PM	No	Other Goods	Yes	TKPH PTY LTD (ACN - 615115565)
202211020056483	2/11/2022 5:06:35 PM	No	Other Goods	Yes	GENSET HIRE AND SALES AUSTRALIA PTY LTD (ACN - 609862660)
202212010062710	1/12/2022 4:22:20 PM	No	Motor Vehicle	Yes	S.E.T.S ENTERPRISES PTY LTD (ACN - 083 080 175)
202301310078241	31/1/2023 5:47:59 PM	No	Other Goods	Yes	ATLAS COPCO AUSTRALIA PTY LTD (ACN - 620125153)
202302230052857	23/2/2023 2:50:57 PM	No	Other Goods	Yes	BASF AUSTRALIA LTD. (ACN - 008 437 867)
202304040013483	4/4/2023 9:54:26 AM	No	Other Goods	Yes	FUCHS LUBRICANTS (AUSTRALASIA) PTY LTD (ACN - 005681916)
202304190035427	19/4/2023 12:50:10 PM	No	Other Goods	Yes	HEAT EXCHANGERS WA PTY LTD (ACN - 101768487)
202307190016320	19/7/2023 10:20:32 AM	No	Other Goods	Yes	INFRABUILD TRADING PTY LTD (ACN - 007519646) INFRABUILD CONSTRUCTION SOLUTIONS PTY LTD (ACN - 004148289) ONESTEEL RECYCLING PTY LIMITED (ACN - 002707262) THE AUSTRALIAN STEEL COMPANY (OPERATIONS) PTY LTD (ACN - 069426955) INFRABUILD WIRE PTY LIMITED (ACN - 000010873) INFRABUILD NSW PTY LTD (ACN - 003312892) AUSTUBE MILLS PTY LTD (ACN - 123666679) XMS HOLDINGS PTY LIMITED (ACN - 008742014) P & T TUBE MILLS PTY LTD (ACN - 010469977) INFRABUILD (MANUFACTURING) PTY LTD (ACN - 623194070) INFRABUILD (NEWCASTLE) PTY LTD (ACN - 623285718) InfraBuild NZ Limited (-) LIBERTY INFRABUILD LTD (ACN - 631112108) INFRABUILD AUSTRALIA PTY LTD (ACN - 631112457) OneSteel Recycling Hong Kong Limited (-) SSX SERVICES PTY LIMITED (ACN - 083090831) STEELFORCE HOLDINGS PTY LTD (ACN - 120736638) STEELFORCE AUSTRALIA PTY LIMITED (ACN - 093284078) STEELFORCE SYDNEY PTY LIMITED (ACN - 110268829) AUSTEEL TRADING PTY LTD (ACN - 110146515) STEELFORCE CHINA PTY LTD (ACN - 114786337) Dalian Steelforce Hi-Tech Co Ltd (-) Dalian Austeel Trading Pty Ltd (-)
202308040060608	4/8/2023 3:41:18 PM	No	Motor Vehicle	Yes	VEGA MPS PTY LTD (ACN - 669212757)
202308100077371	10/8/2023 5:37:01 PM	No	Other Goods	No	ENVIRO PIPES PTY LTD (ACN - 130666518)
202310030033261	3/10/2023 2:15:40 PM	No	Motor Vehicle	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202310030033274	3/10/2023 2:15:40 PM	No	Motor Vehicle	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202310030033288	3/10/2023 2:15:40 PM	No	Other Goods	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202312210114883	21/12/2023 10:41:59 PM	No	Motor Vehicle	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114896	21/12/2023 10:41:59 PM	No	Other Goods	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114906	21/12/2023 10:42:00 PM	No	Motor Vehicle	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114910	21/12/2023 10:42:00 PM	No	Other Goods	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202402230026097	23/2/2024 11:17:06 AM	No	Other Goods	No	WEST POWER GROUP PTY LTD (ACN - 168642742)
202402230026107	23/2/2024 11:17:06 AM	No	Other Goods	No	WEST POWER GROUP PTY LTD (ACN - 168642742)
202406050030819	5/6/2024 12:22:16 PM	No	Other Goods	Yes	SIS TECHNOLOGIES PTY LTD (ACN - 009254040)
202406050030826	5/6/2024 12:22:16 PM	No	All PAP		SIS TECHNOLOGIES PTY LTD (ACN - 009254040)
202406240020871	24/6/2024 10:28:02 AM	No	Other Goods	Yes	UON PTY LTD (ACN - 099963354)

202406240021112	24/6/2024 10:29:31 AM	No	Other Goods	No	UON PTY LTD (ACN - 099963354)

ABN 37 169 795 037 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
202106220013527	22/6/2021 10:08:00 AM	No	Other Goods	Yes	The Trustee for TERRACE COURT UNIT TRUST (ABN - 79909375322)

ACN 169 795 037 Registration Details

201708100057818 Commercial Other Goods

Registration:	201708100057818	Registration start time:	10/8/2017 4:01:11 PM
Registration Kind:	SecurityInterest	Registration end time:	10/8/2024 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/8/2017 4:01:11 PM
Grantors:	1	Change number:	45107323
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	DYNAMICS G-EX PTY LTD
Organisation identifier:	153273431
Organisation identifier type:	ACN

Address For Service

Addressee:	KATRINA PERCIVAL
Email Address:	dynamics@pps-autodocs.com.au
Contact fax	
Mailing Address:	37 LANGTON ROAD GYMPIE, QLD 4570 AUSTRALIA

Change History

Change number	Change type	Change date
45107323	Create	10/8/2017 4:01:11 PM

Back to registration list

202010020035099 Commercial Other Goods

Registration:	202010020035099	Registration start time:	2/10/2020 1:05:10 PM
Registration Kind:	SecurityInterest	Registration end time:	2/10/2027 11:59:59 PM
Secured parties:	6	Registration last changed kind:	2/10/2020 1:05:10 PM
Grantors:	1	Change number:	62531943
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERGOLAUD9	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	REFLEX INSTRUMENTS ASIA PACIFIC PTY LTD
Organisation identifier:	124204191
Organisation identifier type:	ACN

Secured Party 2

Name:	AUSTRALIAN MUD COMPANY PTY LTD
Organisation identifier:	009283416
Organisation identifier type:	ACN

Secured Party 3

Name:	IMDEX LTD
Organisation identifier:	008947813
Organisation identifier type:	ACN

Secured Party 4

Name:	FLEXIT AUSTRALIA PTY LTD
Organisation identifier:	125368005
Organisation identifier type:	ACN

Secured Party 5

Name:	REFLEX TECHNOLOGY INTERNATIONAL PTY LTD
Organisation identifier:	133454538
Organisation identifier type:	ACN

Secured Party 6

Name:	IMDEX INTERNATIONAL PTY LTD
Organisation identifier:	120543900
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSA Administrator

Email Address:	enquiries.ppsa@imdexlimited.com
Contact fax	
Mailing Address:	216 Balcatta Road Balcatta, WA 6021 AUSTRALIA
Physical Address:	216 Balcatta Road Balcatta, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
62531943	Create	2/10/2020 1:05:10 PM

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202010280069882 Commercial Other Goods

Registration:	202010280069882	Registration start time:	28/10/2020 5:55:09 PM
Registration Kind:	SecurityInterest	Registration end time:	28/10/2027 11:59:59 PM
Secured parties:	2	Registration last changed kind:	26/9/2023 1:42:07 PM
Grantors:	1	Change number:	77800621
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	APL3391	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property), sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor. and including ACU-1005 & ACU-1007 Dixon Welders HF 350 Serial Numbers DXN:355002 and 4
Proceeds:	Yes - All present & after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ACU-TECH PTY LTD
Organisation identifier:	626756223
Organisation identifier type:	ACN

Secured Party 2

Name:	ULTRAPLAST PTY LTD
Organisation identifier:	120168238
Organisation identifier type:	ACN

Address For Service

Addressee:	Acu-Tech Pty Ltd
Email Address:	accounts.receivable@acu-tech.com.au
Contact fax	08 9238 8088
Mailing Address:	PO Box 103 Maddington, WA 6989 AUSTRALIA
Physical Address:	119 Kelvin Road MADDINGTON, WA 6109 AUSTRALIA

Change History

Change number	Change type	Change date
77800621	Address for Service Change	26/9/2023 1:42:07 PM
76644241	Address for Service Change	30/6/2023 1:15:54 PM
67028424	Amend	13/8/2021 1:25:07 PM
62909991	Create	28/10/2020 5:55:09 PM

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202010300022581 Commercial Motor Vehicle

Registration:	202010300022581	Registration start time:	30/10/2020 10:39:29 AM
Registration Kind:	SecurityInterest	Registration end time:	28/10/2027 11:59:59 PM
Secured parties:	2	Registration last changed kind:	30/10/2020 10:39:29 AM
Grantors:	1	Change number:	62934027
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	OS3574	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the PPSA and Regulations) rented, leased, bailed, supplied on consignment or sold subject to a conditional sale agreement, including retention of title, or otherwise made available to the grantor by the secured party.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ILHA PTY LTD AS TRUSTEE FOR OSBORNE TRUCK RENTALS UNIT TRUST
Organisation identifier:	28 356 747 284
Organisation identifier type:	ABN

Secured Party 2

Name:	ILHA PTY LTD
Organisation identifier:	008 961 340
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	afs-accounts@afsgroup.com.au
Contact fax	9464 8899
Mailing Address:	PO Box 469 Morley BC, WA 6943 AUSTRALIA
Physical Address:	324 Collier Road Bassendean, WA 6054 AUSTRALIA

Change History

Change number	Change type	Change date
62934027	Create	30/10/2020 10:39:29 AM

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202011230042988 Commercial Other Goods

Registration:	202011230042988	Registration start time:	23/11/2020 3:04:36 PM
Registration Kind:	SecurityInterest	Registration end time:	No stated end time
Secured parties:	1	Registration last changed kind:	23/11/2020 3:04:36 PM
Grantors:	1	Change number:	63242188
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	505382_KERAS (PILBARA) GOLD PTY LTD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods sold, leased, rented, bailed, consigned or otherwise made available to the grantor by the secured party.
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	TOSHIBA INTERNATIONAL CORPORATION PTY LTD
Organisation identifier:	001555068
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	ppsr@tic.toshiba.com.au
Contact fax	
Mailing Address:	Locked Bag 5009 Baulkham Hills, NSW 2153 AUSTRALIA
Physical Address:	11a Gibbon Rd Winston Hills, 2153 AUSTRALIA

Change History

Change number	Change type	Change date
63242188	Create	23/11/2020 3:04:36 PM

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202012080069861 Commercial All PAP with Exception

Registration:	202012080069861	Registration start time:	8/12/2020 9:42:16 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2045 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/12/2020 9:42:16 PM
Grantors:	1	Change number:	63481777
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
63481777	Create	8/12/2020 9:42:16 PM

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202102180067960 Commercial Other Goods

Registration:	202102180067960	Registration start time:	18/2/2021 6:56:13 PM
Registration Kind:	SecurityInterest	Registration end time:	18/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	18/2/2021 6:56:13 PM
Grantors:	1	Change number:	64608472
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	100387570	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods now and in future supplied bailed or otherwise made available by the secured party to the grantor including but not limited to all gas, bulk gas facilities, exchange cylinders, equipment consumables and rental cylinders.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BOC LIMITED
Organisation identifier:	000029729
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Department
Email Address:	ppsr@boc.com
Contact fax	
Mailing Address:	10 Julius Avenue North Ryde, NSW 2113 AUSTRALIA
Physical Address:	10 Julius Avenue North Ryde, NSW 2113 AUSTRALIA

Change History

Change number	Change type	Change date
64608472	Create	18/2/2021 6:56:13 PM

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202102250092504 Commercial Other Goods

Registration:	202102250092504	Registration start time:	25/2/2021 9:25:10 PM
Registration Kind:	SecurityInterest	Registration end time:	25/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	25/2/2021 9:25:10 PM
Grantors:	1	Change number:	64696460
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel tanks and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
64696460	Create	25/2/2021 9:25:10 PM

Back to registration list

202102250092515 Commercial Other Goods

Registration:	202102250092515	Registration start time:	25/2/2021 9:25:10 PM
Registration Kind:	SecurityInterest	Registration end time:	25/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	25/2/2021 9:25:10 PM
Grantors:	1	Change number:	64696461
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel tanks and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
64696461	Create	25/2/2021 9:25:10 PM

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202105280083825 Commercial Account

Registration:	202105280083825	Registration start time:	28/5/2021 5:37:50 PM
Registration Kind:	SecurityInterest	Registration end time:	28/5/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	28/5/2021 5:37:50 PM
Grantors:	1	Change number:	65909501
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Account
Collateral class description:	Intangible property - Account
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
Assets Subject to Control:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
65909501	Create	28/5/2021 5:37:50 PM

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202105280083943 Commercial General Intangible

Registration:	202105280083943	Registration start time:	28/5/2021 5:39:12 PM
Registration Kind:	SecurityInterest	Registration end time:	28/5/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	28/5/2021 5:39:12 PM
Grantors:	1	Change number:	65909518
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	General Intangible
Collateral class description:	Intangible property - General intangible
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No
Assets Subject to Control:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
65909518	Create	28/5/2021 5:39:12 PM

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202108250066024 Commercial Other Goods

Registration:	202108250066024	Registration start time:	25/8/2021 6:14:08 PM
Registration Kind:	SecurityInterest	Registration end time:	25/8/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	18/8/2022 2:42:59 PM
Grantors:	1	Change number:	72062810
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Warrawoona PPA	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral is all goods, plant, equipment, pipelines, cabling, tanks and vessels, metering, drawings, documentation and any other property supplied by or otherwise made available without limitation a power station or power plant (and its associated accessories, equipment and enclosures), in circumstances constituting a PPS lease in connection with a power agreement dated 31/03/2021 between the grantor and the secured party as amended from time to time.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ZENITH PACIFIC (WRW) PTY LTD
Organisation identifier:	630653477
Organisation identifier type:	ACN

Address For Service

Addressee:	Chief Financial Officer
Email Address:	cosec@zenithpacific.com.au
Contact fax	
Mailing Address:	52 Belmont Ave Rivervale, WA 6103 AUSTRALIA
Physical Address:	52 Belmont Ave Rivervale, WA 6103 AUSTRALIA

Change History

Change number	Change type	Change date
72062810	Address for Service Change	18/8/2022 2:42:59 PM
67233311	Create	25/8/2021 6:14:08 PM

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202108260076011 Commercial Other Goods

Registration:	202108260076011	Registration start time:	26/8/2021 3:00:13 PM
Registration Kind:	SecurityInterest	Registration end time:	26/8/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	26/4/2023 1:28:50 PM
Grantors:	1	Change number:	75530255
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	C503228 CREDIT APP	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Lubricants and related lubrication equipment supplied pursuant to the credit application and terms of trading agreement entered into between the secured party and the grantor dated 25821.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	PERKAL PTY LTD
Organisation identifier:	009283363
Organisation identifier type:	ACN

Address For Service

Addressee:	Brendon Eu / Daniel Zaffino/ Kim Byng/ Alan Harry
Email Address:	perkal@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 14 WELSHPOOL, WA 6106 AUSTRALIA
Physical Address:	14 Beete Street WELSHPOOL, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
75530255	Address for Service Change	26/4/2023 1:28:50 PM
67247420	Create	26/8/2021 3:00:13 PM

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202110200033237 Commercial Other Goods

Registration:	202110200033237	Registration start time:	20/10/2021 1:22:14 PM
Registration Kind:	SecurityInterest	Registration end time:	20/10/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	20/10/2021 1:22:14 PM
Grantors:	1	Change number:	67973375
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERA50060A	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods sold, leased, rented, bailed, consigned or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	H-E PARTS INTERNATIONAL CRUSHING SOLUTIONS PTY LTD
Organisation identifier:	009300690
Organisation identifier type:	ACN

Address For Service

Addressee:	Janetta Firth
Email Address:	j.firth@h-eparts.com.au
Contact fax	
Mailing Address:	Corner Lee Road and Macedonia Street Naval Base, WA 6165 AUSTRALIA

Change History

Change number	Change type	Change date
67973375	Create	20/10/2021 1:22:14 PM

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202111190009239 Commercial Other Goods

Registration:	202111190009239	Registration start time:	19/11/2021 9:25:34 AM
Registration Kind:	SecurityInterest	Registration end time:	19/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	19/11/2021 9:25:34 AM
Grantors:	1	Change number:	68377158
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the secured party to the grantor from time to time
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	M & Q EQUIPMENT PTY LTD
Organisation identifier:	091500499
Organisation identifier type:	ACN

Address For Service

Addressee:	Nicole Robson
Email Address:	robo@mqequipment.com.au
Contact fax	
Mailing Address:	103 Bandara St Richlands, Qld 4077 AUSTRALIA

Change History

Change number	Change type	Change date
68377158	Create	19/11/2021 9:25:34 AM

Back to registration list

202111230037426 Commercial Other Goods

Registration:	202111230037426	Registration start time:	23/11/2021 1:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	22/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/5/2023 9:56:16 AM
Grantors:	1	Change number:	75676096
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd / Calidus Resourses	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to self bunded diesel storage tanks and associated equipment.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESTANKS AUSTRALIA PTY LTD
Organisation identifier:	121863607
Organisation identifier type:	ACN

Address For Service

Addressee:	Donna Fraser
Email Address:	accounts@westanks.com.au
Contact fax	0893997737
Mailing Address:	PO Box 2085 SEVILLE GR, WA 6112 AUSTRALIA
Physical Address:	1 Einstein Link Forrestdal, WA 6112 AUSTRALIA

Change History

Change number	Change type	Change date
75676096	Address for Service Change	5/5/2023 9:56:16 AM
73809601	Address for Service Change	13/12/2022 4:32:49 PM
68431488	Create	23/11/2021 1:50:57 PM

Back to registration list

202111230037435 Commercial Motor Vehicle

Registration:	202111230037435	Registration start time:	23/11/2021 1:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	22/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/5/2023 9:56:16 AM
Grantors:	1	Change number:	75676097
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd / Calidus Resourses	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESTANKS AUSTRALIA PTY LTD
Organisation identifier:	121863607
Organisation identifier type:	ACN

Address For Service

Addressee:	Donna Fraser
Email Address:	accounts@westanks.com.au
Contact fax	0893997737
Mailing Address:	PO Box 2085 SEVILLE GR, WA 6112 AUSTRALIA
Physical Address:	1 Einstein Link Forrestdal, WA 6112 AUSTRALIA

Change History

Change number	Change type	Change date
75676097	Address for Service Change	5/5/2023 9:56:16 AM
73809602	Address for Service Change	13/12/2022 4:32:49 PM
68431489	Create	23/11/2021 1:50:57 PM

Back to registration list

202112010052494 Commercial Other Goods

Registration:	202112010052494	Registration start time:	1/12/2021 4:35:16 PM
Registration Kind:	SecurityInterest	Registration end time:	1/12/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/12/2021 4:35:16 PM
Grantors:	1	Change number:	68552554
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor from time to time
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	M & Q EQUIPMENT PTY LTD
Organisation identifier:	091500499
Organisation identifier type:	ACN

Address For Service

Addressee:	Nicole Robson
Email Address:	robo@mqequipment.com.au
Contact fax	
Mailing Address:	103 Bandara St Richlands, Qld 4077 AUSTRALIA

Change History

Change number	Change type	Change date
68552554	Create	1/12/2021 4:35:16 PM

Back to registration list

202112080041471 Commercial Other Goods

Registration:	202112080041471	Registration start time:	8/12/2021 2:47:41 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/12/2021 2:47:41 PM
Grantors:	1	Change number:	68641156
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	205636-690	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by the secured party, including but not limited to electrical goods and related products
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	METAL MANUFACTURES PTY LIMITED
Organisation identifier:	003762641
Organisation identifier type:	ACN

Address For Service

Addressee:	Simon Hollingdrake
Email Address:	mmem@pps-autodocs.com.au
Contact fax	
Mailing Address:	19-21 Loyalty Road North Rocks, NSW 2151 AUSTRALIA

Change History

Change number	Change type	Change date
68641156	Create	8/12/2021 2:47:41 PM

Back to registration list

202201140049364 Commercial Other Goods

Registration:	202201140049364	Registration start time:	14/1/2022 2:23:53 PM
Registration Kind:	SecurityInterest	Registration end time:	14/1/2029 11:59:59 PM
Secured parties:	3	Registration last changed kind:	14/1/2022 2:23:53 PM
Grantors:	1	Change number:	69087719
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2987	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods and equipment rented, bailed, consigned, loaned, stored or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BUILDINGPOINT AUSTRALIA PTY LTD
Organisation identifier:	165100327
Organisation identifier type:	ACN

Secured Party 2

Name:	SITECH CONSTRUCTION SYSTEMS PTY LTD
Organisation identifier:	135939507
Organisation identifier type:	ACN

Secured Party 3

Name:	ULTIMATE POSITIONING GROUP PTY LTD
Organisation identifier:	135812903
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Controller
Email Address:	credit@upgsolutions.com
Contact fax	
Mailing Address:	35 Allison Street Bowen Hills, QLD 4006 AUSTRALIA
Physical Address:	35 Allison Street Bowen Hills, QLD 4006 AUSTRALIA

Change History

Change number	Change type	Change date

69087719 Create 14/1/2022 2:23:53 PM

Back to registration list

202201140049386 Commercial Other Goods

Registration:	202201140049386	Registration start time:	14/1/2022 2:23:55 PM
Registration Kind:	SecurityInterest	Registration end time:	14/1/2029 11:59:59 PM
Secured parties:	3	Registration last changed kind:	14/1/2022 2:23:55 PM
Grantors:	1	Change number:	69087721
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2987	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods and equipment rented, bailed, consigned, loaned, stored or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BUILDINGPOINT AUSTRALIA PTY LTD
Organisation identifier:	165100327
Organisation identifier type:	ACN

Secured Party 2

Name:	SITECH CONSTRUCTION SYSTEMS PTY LTD
Organisation identifier:	135939507
Organisation identifier type:	ACN

Secured Party 3

Name:	ULTIMATE POSITIONING GROUP PTY LTD
Organisation identifier:	135812903
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Controller
Email Address:	credit@upgsolutions.com
Contact fax	
Mailing Address:	35 Allison Street Bowen Hills, QLD 4006 AUSTRALIA
Physical Address:	35 Allison Street Bowen Hills, QLD 4006 AUSTRALIA

Change History

Change number	Change type	Change date
69087721	Create	14/1/2022 2:23:55 PM

Back to registration list

202201210065214 Commercial Other Goods

Registration:	202201210065214	Registration start time:	21/1/2022 8:23:14 PM
Registration Kind:	SecurityInterest	Registration end time:	21/1/2029 11:59:59 PM
Secured parties:	2	Registration last changed kind:	21/1/2022 8:23:14 PM
Grantors:	1	Change number:	69183838
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	116179	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AQUA TERRA OIL AND MINERAL SERVICE AND SUPPLY COMPANY PTY. LTD.
Organisation identifier:	009347399
Organisation identifier type:	ACN

Secured Party 2

Name:	ATOM SUPPLY GROUP PTY LIMITED
Organisation identifier:	118879806
Organisation identifier type:	ACN

Address For Service

Addressee:	Vincent Bonetti
Email Address:	aquaterraoil@pps-autodocs.com.au
Contact fax	
Mailing Address:	11 - 15 Mackay Street Kewdale, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
69183838	Create	21/1/2022 8:23:14 PM

Back to registration list

202201270016166 Commercial Other Goods

Registration:	202201270016166	Registration start time:	27/1/2022 11:04:23 AM
Registration Kind:	SecurityInterest	Registration end time:	27/1/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	27/1/2022 11:04:23 AM
Grantors:	1	Change number:	69220543
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	263175	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	REXEL ELECTRICAL SUPPLIES PTY LTD
Organisation identifier:	000437758
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR_DEPT
Email Address:	ppsr@rexelha.com.au
Contact fax	
Mailing Address:	PO Box 704 North Ryde, NSW 1670 AUSTRALIA
Physical Address:	Level 2, Building 1 Riverview Business Park 3 Richardson Place North Ryde, NSW 2113 AUSTRALIA

Change History

Change number	Change type	Change date
69220543	Create	27/1/2022 11:04:23 AM

Back to registration list

202201280063913 Commercial Other Goods

Registration:	202201280063913	Registration start time:	28/1/2022 4:20:06 PM
Registration Kind:	SecurityInterest	Registration end time:	28/1/2029 11:59:59 PM
Secured parties:	2	Registration last changed kind:	28/1/2022 4:20:06 PM
Grantors:	1	Change number:	69250059
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KerasPilbaraGold	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property, including but not limited to chemicals, fertilisers, containers and telemetry equipment sold, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AUSTRALIAN GOLD REAGENTS PTY. LTD.
Organisation identifier:	009140121
Organisation identifier type:	ACN

Secured Party 2

Name:	CSBP LIMITED
Organisation identifier:	008668371
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	ppsr@wescef.com.au
Contact fax	
Mailing Address:	PO Box 4184 Myaree Business Centre, WA 6960 AUSTRALIA
Physical Address:	Campus Drive (off Murdoch Drive) Murdoch, WA 6150 AUSTRALIA

Change History

Change number	Change type	Change date

69250059 Create 28/1/2022 4:20:06 PM

Back to registration list

202202080045806 Commercial Other Goods

Registration:	202202080045806	Registration start time:	8/2/2022 3:42:11 PM
Registration Kind:	SecurityInterest	Registration end time:	8/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/2/2022 3:42:11 PM
Grantors:	1	Change number:	69403984
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied or otherwise made available by the secured party to the grantor from time to time including, but not limited to, electric motors, geared motors, electronic controllers and associated parts and equipment
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SEW-EURODRIVE PTY. LTD.
Organisation identifier:	006076053
Organisation identifier type:	ACN

Address For Service

Addressee:	SEW-Eurodrive Pty Ltd
Email Address:	accounts@sew-eurodrive.com.au
Contact fax	0399331018
Mailing Address:	PO Box 59 Tullamarine, Vic 3043 AUSTRALIA
Physical Address:	27 Beverage Drive Tullamarine, Vic 3043 AUSTRALIA

Change History

Change number	Change type	Change date
69403984	Create	8/2/2022 3:42:11 PM

Back to registration list

202202220060727 Commercial Other Goods

Registration:	202202220060727	Registration start time:	22/2/2022 4:47:37 PM
Registration Kind:	SecurityInterest	Registration end time:	22/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	20/12/2022 2:12:37 PM
Grantors:	1	Change number:	73911840
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD PTY LTD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	COMMONWEALTH STEEL COMPANY PTY LIMITED
Organisation identifier:	000007698
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	arenquiries@molycop.com
Contact fax	
Mailing Address:	MOLYCOP PO BOX 14 WARATAH, NSW 2298 AUSTRALIA

Change History

Change number	Change type	Change date
73911840	Address for Service Change	20/12/2022 2:12:37 PM
69604045	Create	22/2/2022 4:47:37 PM

Back to registration list

202202240022342 Commercial Other Goods

Registration:	202202240022342	Registration start time:	24/2/2022 11:29:22 AM
Registration Kind:	SecurityInterest	Registration end time:	24/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/2/2022 11:29:22 AM
Grantors:	1	Change number:	69642399
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to wear protection material, plates, grinding media, linings and related parts and accessories.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	KERAMOS PTY LTD
Organisation identifier:	131641819
Organisation identifier type:	ACN

Address For Service

Addressee:	Julie Exley
Email Address:	keramos@pps-autodocs.com.au
Contact fax	
Mailing Address:	4 BLACKBURN DRIVE PORT KENNEDY, WA 6172 AUSTRALIA

Change History

Change number	Change type	Change date
69642399	Create	24/2/2022 11:29:22 AM

Back to registration list

202202240059009 Commercial Other Goods

Registration:	202202240059009	Registration start time:	24/2/2022 4:12:22 PM
Registration Kind:	SecurityInterest	Registration end time:	24/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	11/8/2022 4:12:44 PM
Grantors:	1	Change number:	71961984
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	COMPLETE TYRE SOLUTIONS PTY LTD
Organisation identifier:	164179542
Organisation identifier type:	ACN

Address For Service

Addressee:	Jay Kataria
Email Address:	accounts@completetyresolutions.com.au
Contact fax	
Mailing Address:	PO BOX 3014 Success, WA 6964 AUSTRALIA

Change History

Change number	Change type	Change date
71961984	Amend	11/8/2022 4:12:44 PM
69650349	Create	24/2/2022 4:12:22 PM

Back to registration list

202203020011346 Commercial Other Goods

Registration:	202203020011346	Registration start time:	2/3/2022 10:09:02 AM
Registration Kind:	SecurityInterest	Registration end time:	2/3/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	2/3/2022 10:09:02 AM
Grantors:	1	Change number:	69715080
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	INTEGRATED INDUSTRIAL PTY LTD
Organisation identifier:	123184252
Organisation identifier type:	ACN

Address For Service

Addressee:	Gerald Carr
Email Address:	accounts@intind.com.au
Contact fax	08 9373 1299
Mailing Address:	PO Box 699 BELMONT, WA 6984 AUSTRALIA
Physical Address:	10 Hazelhusrt St KEWDALE, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
69715080	Create	2/3/2022 10:09:02 AM

Back to registration list

202203180061591 Commercial Other Goods

Registration:	202203180061591	Registration start time:	18/3/2022 4:47:07 PM
Registration Kind:	SecurityInterest	Registration end time:	18/3/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	18/3/2022 4:47:07 PM
Grantors:	1	Change number:	69969596
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD PTY LTD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to mining equipment and consumable products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	OREFLOW AUSTRALIA PTY LTD
Organisation identifier:	164393659
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	admin@oreflow.com.au
Contact fax	
Mailing Address:	99 Kew Street Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
69969596	Create	18/3/2022 4:47:07 PM

Back to registration list

202203220057142 Commercial Other Goods

Registration:	202203220057142	Registration start time:	22/3/2022 4:43:05 PM
Registration Kind:	SecurityInterest	Registration end time:	22/3/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	4/10/2023 6:37:02 PM
Grantors:	1	Change number:	77954546
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	MPS04327	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Design, supply, service and optimisation of process equipment and wear parts for mineral processing.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VEGA MPS PTY LTD
Organisation identifier:	669212757
Organisation identifier type:	ACN

Address For Service

Addressee:	Raelene Matthews
Email Address:	accounts@miningproducts.net
Contact fax	
Mailing Address:	7 Passmore Way FORRESTFIELD, WA 6058 AUSTRALIA

Change History

Change number	Change type	Change date
77954546	Transfer	4/10/2023 6:37:02 PM
70008255	Create	22/3/2022 4:43:05 PM

Back to registration list

202203240068030 Commercial Motor Vehicle

Registration:	202203240068030	Registration start time:	24/3/2022 5:41:54 PM
Registration Kind:	SecurityInterest	Registration end time:	24/3/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/3/2022 5:41:54 PM
Grantors:	1	Change number:	70040943
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	jvieira@brookshire.com.au
Contact fax	
Mailing Address:	39-45 Murray Rd N Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
70040943	Create	24/3/2022 5:41:54 PM

Back to registration list

202203240068048 Commercial Other Goods

Registration:	202203240068048	Registration start time:	24/3/2022 5:41:54 PM
Registration Kind:	SecurityInterest	Registration end time:	24/3/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/3/2022 5:41:54 PM
Grantors:	1	Change number:	70040944
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	jvieira@brookshire.com.au
Contact fax	
Mailing Address:	39-45 Murray Rd N Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
70040944	Create	24/3/2022 5:41:54 PM

Back to registration list

202205200067536 Commercial Other Goods

Registration:	202205200067536	Registration start time:	20/5/2022 4:57:50 PM
Registration Kind:	SecurityInterest	Registration end time:	20/5/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	20/5/2022 4:57:50 PM
Grantors:	1	Change number:	70788156
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	6 x 7.5KL Bulk tank serial numbers: V10709, STP311, V12654, STP501, V10339, STP1099.
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESFARMERS KLEENHEAT GAS PTY LTD
Organisation identifier:	008679543
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Department
Email Address:	ppsr@kleenheat.com.au
Contact fax	
Mailing Address:	WESFARMERS KLEENHEAT GAS PTY LTD PO BOX 4184 MYAREE BUSINESS CENTRE, WA 6960 AUSTRALIA
Physical Address:	WESFARMERS KLEENHEAT GAS PTY LTD PO BOX 4184 MYAREE BUSINESS CENTRE, WA 6960 AUSTRALIA

Change History

Change number	Change type	Change date
70788156	Create	20/5/2022 4:57:50 PM

Back to registration list

202205270051333 Commercial Other Goods

Registration:	202205270051333	Registration start time:	27/5/2022 1:45:19 PM
Registration Kind:	SecurityInterest	Registration end time:	27/5/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	27/5/2022 1:45:19 PM
Grantors:	1	Change number:	70913461
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAPILB	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property sold, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ENVIRO PIPES PTY LTD
Organisation identifier:	130666518
Organisation identifier type:	ACN

Address For Service

Addressee:	Joe Horvat
Email Address:	accounts@enviropipes.com.au
Contact fax	08 9352 8400
Mailing Address:	PO Box 2454 High Wycombe, WA 6057 AUSTRALIA
Physical Address:	1180 Abernethy Rd Perth Airport, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
70913461	Create	27/5/2022 1:45:19 PM

Back to registration list

202205310063197 Commercial Other Goods

Registration:	202205310063197	Registration start time:	31/5/2022 2:40:09 PM
Registration Kind:	SecurityInterest	Registration end time:	31/5/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	31/5/2022 2:40:09 PM
Grantors:	1	Change number:	70956749
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	Yes - All goods sold, leased, rented, bailed, consigned or otherwise made available from time to time (whether present or future) by the secured party to the grantor.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	XYLEM WATER SOLUTIONS AUSTRALIA LIMITED
Organisation identifier:	000832922
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Department
Email Address:	credit@xyleminc.com
Contact fax	02 9832 6490
Mailing Address:	PO Box 6767 Silverwater BC, NSW 1811 AUSTRALIA
Physical Address:	2, 2 Capicure Drive Eastern Creek, NSW 2766 AUSTRALIA

Change History

Change number	Change type	Change date
70956749	Create	31/5/2022 2:40:09 PM

Back to registration list

202206010064994 Commercial Motor Vehicle

Registration:	202206010064994	Registration start time:	1/6/2022 6:14:37 PM
Registration Kind:	SecurityInterest	Registration end time:	1/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/6/2022 6:14:37 PM
Grantors:	1	Change number:	71004446
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	SV62	Migrated:	No

Collateral Details

Serial number:	JALFTS33HY7000327
Serial number type:	Vin
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	S.E.T.S ENTERPRISES PTY LTD
Organisation identifier:	083 080 175
Organisation identifier type:	ACN

Address For Service

Addressee:	CATHERINE BROADBENT
Email Address:	s.e.t.s@pps-autodocs.com.au
Contact fax	
Mailing Address:	6 KIRKE STREET BALCATTA, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
71004446	Create	1/6/2022 6:14:37 PM

Back to registration list

202206070029487 Commercial Other Goods

Registration:	202206070029487	Registration start time:	7/6/2022 1:04:41 PM
Registration Kind:	SecurityInterest	Registration end time:	7/6/2029 11:59:59 PM
Secured parties:	3	Registration last changed kind:	7/6/2022 1:04:41 PM
Grantors:	1	Change number:	71092645
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	RPC SURFACE TREATMENT PTY LTD
Organisation identifier:	131159405
Organisation identifier type:	ACN

Secured Party 2

Name:	THE LIFTING COMPANY PTY LTD
Organisation identifier:	097438269
Organisation identifier type:	ACN

Secured Party 3

Name:	TLC DISTRIBUTION PTY LTD
Organisation identifier:	627335755
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	accounts@theliftingcompany.com.au
Contact fax	
Mailing Address:	3 - 5 Ballantyne Rd Kewdale, WA 6105 AUSTRALIA
Physical Address:	3 - 5 Ballantyne Rd Kewdale, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
71092645	Create	7/6/2022 1:04:41 PM

Back to registration list

202206100050251 Commercial Motor Vehicle

Registration:	202206100050251	Registration start time:	10/6/2022 3:19:30 PM
Registration Kind:	SecurityInterest	Registration end time:	10/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/6/2022 3:19:30 PM
Grantors:	1	Change number:	71147060
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara Gold)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENERAL CRANE SERVICES (WA) PTY LTD
Organisation identifier:	149882342
Organisation identifier type:	ACN

Address For Service

Addressee:	Tony Bucciarelli
Email Address:	tony@gcswa.com.au
Contact fax	
Mailing Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA
Physical Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA

Change History

Change number	Change type	Change date
71147060	Create	10/6/2022 3:19:30 PM

Back to registration list

202206100050267 Commercial Other Goods

Registration:	202206100050267	Registration start time:	10/6/2022 3:19:30 PM
Registration Kind:	SecurityInterest	Registration end time:	10/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/6/2022 3:19:30 PM
Grantors:	1	Change number:	71147061
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara Gold)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENERAL CRANE SERVICES (WA) PTY LTD
Organisation identifier:	149882342
Organisation identifier type:	ACN

Address For Service

Addressee:	Tony Bucciarelli
Email Address:	tony@gcswa.com.au
Contact fax	
Mailing Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA
Physical Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA

Change History

Change number	Change type	Change date
71147061	Create	10/6/2022 3:19:30 PM

Back to registration list

202208170062435 Commercial Other Goods

Registration:	202208170062435	Registration start time:	17/8/2022 2:46:10 PM
Registration Kind:	SecurityInterest	Registration end time:	17/8/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	17/8/2022 2:46:10 PM
Grantors:	1	Change number:	72039059
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	CALIDUS KERAS (PILBARA) GOLD PTY LTD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods sold, hired, rented, leased, bailed or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	HAYCARB HOLDINGS (AUSTRALIA) PTY. LIMITED
Organisation identifier:	007019874
Organisation identifier type:	ACN

Address For Service

Addressee:	BINUPA LIYANAGE
Email Address:	kce@haycarb.com
Contact fax	
Mailing Address:	Unit 122, 202 Jells Road WHEELERS HILL, VIC 3150 AUSTRALIA

Change History

Change number	Change type	Change date
72039059	Create	17/8/2022 2:46:10 PM

Back to registration list

202208260057592 Commercial Other Goods

Registration:	202208260057592	Registration start time:	26/8/2022 3:11:03 PM
Registration Kind:	SecurityInterest	Registration end time:	26/8/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	26/8/2022 3:11:03 PM
Grantors:	1	Change number:	72347381
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	86479	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to xexplosives, blasting systems, mining chemicals, geotechnical monitoring, and other related products.
Proceeds:	Yes - All Present and After Acquired Property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ORICA AUSTRALIA PTY LTD
Organisation identifier:	004117828
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	ana.loutrakis@orica.com
Contact fax	
Mailing Address:	LEVEL 4 1 NICHOLSON STREET EAST MELBOURNE, VIC 3002 AUSTRALIA

Change History

Change number	Change type	Change date
72347381	Create	26/8/2022 3:11:03 PM

Back to registration list

202209150027618 Commercial Other Goods

Registration:	202209150027618	Registration start time:	15/9/2022 11:44:16 AM
Registration Kind:	SecurityInterest	Registration end time:	15/9/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	15/9/2022 11:44:16 AM
Grantors:	1	Change number:	72594483
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including but not limited to valves and actuators.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	THE VALVE COMPANY PTY LTD
Organisation identifier:	093052192
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	admin@thevalvecompany.com.au
Contact fax	
Mailing Address:	Unit 3, 17 Casino Street Welshpool, WA 6106 AUSTRALIA
Physical Address:	Unit 3, 17 Casino Street Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
72594483	Create	15/9/2022 11:44:16 AM

Back to registration list

202209290052838 Commercial Other Goods

Registration:	202209290052838	Registration start time:	29/9/2022 2:24:25 PM
Registration Kind:	SecurityInterest	Registration end time:	29/9/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	29/9/2022 2:24:25 PM
Grantors:	1	Change number:	72776723
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All steel, steel products and associated products supplied by Vulcan Steel Pty Ltd, and its trading divisions, together with the proceeds generated by such supply.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VULCAN STEEL PTY LTD
Organisation identifier:	100061283
Organisation identifier type:	ACN

Address For Service

Addressee:	ANGELA MCCAUSLAND
Email Address:	accounts@vulcansteel.com.au
Contact fax	03 8792 9666
Mailing Address:	PO BOX 7056 DANDENONG, VICTORIA 3175 AUSTRALIA

Change History

Change number	Change type	Change date
72776723	Create	29/9/2022 2:24:25 PM

Back to registration list

202210210073525 Commercial Other Goods

Registration:	202210210073525	Registration start time:	21/10/2022 5:11:31 PM
Registration Kind:	SecurityInterest	Registration end time:	21/10/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/10/2022 5:11:31 PM
Grantors:	1	Change number:	73076769
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS_Warrawoona	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Refer to Contract 'Laboratory Services Agreement' between Keras (Pilbara) Gold Pty Ltd and Intertek Testing Services (Australia) Pty Ltd - 'Annexure B: Contractor's Equipment' Page 63
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD.
Organisation identifier:	001722854
Organisation identifier type:	ACN

Address For Service

Addressee:	Kristopher Nobbs
Email Address:	kristopher.nobbs@intertek.com
Contact fax	
Mailing Address:	Intertek, 544 Bickley Road Maddington, WA 6109 AUSTRALIA

Change History

Change number	Change type	Change date
73076769	Create	21/10/2022 5:11:31 PM

Back to registration list

202210260065894 Commercial Other Goods

Registration:	202210260065894	Registration start time:	26/10/2022 5:21:27 PM
Registration Kind:	SecurityInterest	Registration end time:	26/10/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	7/11/2022 2:24:46 PM
Grantors:	1	Change number:	73272513
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to tyres and wheels.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	TKPH PTY LTD
Organisation identifier:	615115565
Organisation identifier type:	ACN

Address For Service

Addressee:	James Albert
Email Address:	james.albert@otraustralia.com
Contact fax	
Mailing Address:	113 Clayton St Bellevue, WA 6056 AUSTRALIA
Physical Address:	113 Clayton St Bellevue, WA 6056 AUSTRALIA

Change History

Change number	Change type	Change date
73272513	Address for Service Change	7/11/2022 2:24:46 PM
73253844	Address for Service Change	4/11/2022 12:24:43 PM
73127594	Create	26/10/2022 5:21:27 PM

Back to registration list

202211020056483 Commercial Other Goods

Registration:	202211020056483	Registration start time:	2/11/2022 5:06:35 PM
Registration Kind:	SecurityInterest	Registration end time:	2/11/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	2/11/2022 5:06:35 PM
Grantors:	1	Change number:	73221767
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	COLLATERAL SUPPLIED BY THE SECURED PARTY INCLUDING, BUT NOT LIMITED TO FUEL TANKSTRAILERS, PUMPING EQUIPMENT, FIXTURES AND FITTINGS AND ALL OTHER RELATED HIRE EQUIPMENT - GENERATORS, LOADBANKS AND DISTRIBUTION BOARDS
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENSET HIRE AND SALES AUSTRALIA PTY LTD
Organisation identifier:	609862660
Organisation identifier type:	ACN

Address For Service

Addressee:	Camila James
Email Address:	gensethire@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO BOX 131 CLOVERDALE, WA 6985 AUSTRALIA

Change History

Change number	Change type	Change date
73221767	Create	2/11/2022 5:06:35 PM

Back to registration list

202212010062710 Commercial Motor Vehicle

Registration:	202212010062710	Registration start time:	1/12/2022 4:22:20 PM
Registration Kind:	SecurityInterest	Registration end time:	1/12/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/12/2022 4:22:20 PM
Grantors:	1	Change number:	73665649
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	SV37	Migrated:	No

Collateral Details

Serial number:	JTELV71J800027831
Serial number type:	Vin
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	S.E.T.S ENTERPRISES PTY LTD
Organisation identifier:	083 080 175
Organisation identifier type:	ACN

Address For Service

Addressee:	CATHERINE BROADBENT
Email Address:	s.e.t.s@pps-autodocs.com.au
Contact fax	
Mailing Address:	6 KIRKE STREET BALCATTA, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
73665649	Create	1/12/2022 4:22:20 PM

Back to registration list

202301310078241 Commercial Other Goods

Registration:	202301310078241	Registration start time:	31/1/2023 5:47:59 PM
Registration Kind:	SecurityInterest	Registration end time:	31/1/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	28/7/2023 2:14:50 PM
Grantors:	1	Change number:	77045532
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	4000298380	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ATLAS COPCO AUSTRALIA PTY LTD
Organisation identifier:	620125153
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Dept
Email Address:	ppsr@atlascopco.com
Contact fax	
Mailing Address:	3 Bessemer Street Blacktown, NSW 2148 AUSTRALIA
Physical Address:	3 Bessemer Street Blacktown, NSW 2148 AUSTRALIA

Change History

Change number	Change type	Change date
77045532	Address for Service Change	28/7/2023 2:14:50 PM
74399161	Create	31/1/2023 5:47:59 PM

Back to registration list

202302230052857 Commercial Other Goods

Registration:	202302230052857	Registration start time:	23/2/2023 2:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2023 2:50:57 PM
Grantors:	1	Change number:	74701532
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	6339450	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor as inventory together with goods and equipment which may be bailed, rented, leased or otherwise made available by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BASF AUSTRALIA LTD.
Organisation identifier:	008 437 867
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew McLellan
Email Address:	andrewm@edxppsr.com.au
Contact fax	
Mailing Address:	GPO Box 4705 Melbourne, VIC 3001 AUSTRALIA
Physical Address:	Level 12, 28 Freshwater Place Southbank Melbourne, VIC 3001 AUSTRALIA

Change History

Change number	Change type	Change date
74701532	Create	23/2/2023 2:50:57 PM

Back to registration list

202304040013483 Commercial Other Goods

Registration:	202304040013483	Registration start time:	4/4/2023 9:54:26 AM
Registration Kind:	SecurityInterest	Registration end time:	1/4/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	4/4/2023 9:54:26 AM
Grantors:	1	Change number:	75297023
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	134971	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied, sold, leased, rented, bailed, consigned or otherwise made available to the grantor by the secured party including but not limited to lubricants, equipment and related goods.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	FUCHS LUBRICANTS (AUSTRALASIA) PTY LTD
Organisation identifier:	005681916
Organisation identifier type:	ACN

Address For Service

Addressee:	David Haysom
Email Address:	credit.au@fuchs.com
Contact fax	
Mailing Address:	49 McIntyre Road Sunshine, VIC 3020 AUSTRALIA

Change History

Change number	Change type	Change date
75297023	Create	4/4/2023 9:54:26 AM

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202304190035427 Commercial Other Goods

Registration:	202304190035427	Registration start time:	19/4/2023 12:50:10 PM
Registration Kind:	SecurityInterest	Registration end time:	19/4/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	19/4/2024 1:01:34 PM
Grantors:	2	Change number:	80857111
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	Yes - All goods supplied to the grantor by the secured party from time to time, including without limitation, plate heat exchangers and parts and any similar or related goods.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	CMS ENGINEERING PTY LTD
Organisation identifier:	009409796
Organisation identifier Type:	ACN

Grantor 2

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	HEAT EXCHANGERS WA PTY LTD
Organisation identifier:	101768487
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	accounts@hewa.com.au
Contact fax	
Mailing Address:	6 Landrail Court Beckenham, WA 6107 AUSTRALIA
Physical Address:	6 Landrail Court Beckenham, WA 6107 AUSTRALIA

Change History

Change number	Change type	Change date
80857111	Address for Service Change	19/4/2024 1:01:34 PM
75454513	Create	19/4/2023 12:50:10 PM

Back to registration list

202307190016320 Commercial Other Goods

Registration:	202307190016320	Registration start time:	19/7/2023 10:20:32 AM
Registration Kind:	SecurityInterest	Registration end time:	18/7/2030 11:59:59 PM
Secured parties:	23	Registration last changed kind:	24/5/2024 5:41:15 PM
Grantors:	1	Change number:	81333995
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	73636	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, products or materials sold or supplied by one or more entities comprising the Secured Party to the Grantor from time to time
Proceeds:	Yes - All Present and After Acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	INFRABUILD TRADING PTY LTD
Organisation identifier:	007519646
Organisation identifier type:	ACN

Secured Party 2

Name:	INFRABUILD CONSTRUCTION SOLUTIONS PTY LTD
Organisation identifier:	004148289
Organisation identifier type:	ACN

Secured Party 3

Name:	ONESTEEL RECYCLING PTY LIMITED
Organisation identifier:	002707262
Organisation identifier type:	ACN

Secured Party 4

Name:	THE AUSTRALIAN STEEL COMPANY (OPERATIONS) PTY LTD
Organisation identifier:	069426955
Organisation identifier type:	ACN

Secured Party 5

Name:	INFRABUILD WIRE PTY LIMITED
Organisation identifier:	000010873
Organisation identifier type:	ACN

Secured Party 6

Name:	INFRABUILD NSW PTY LTD
Organisation identifier:	003312892
Organisation identifier type:	ACN

Secured Party 7
Name: AUSTUBE MILLS PTY LTD
Organisation identifier: 123666679
Organisation identifier type: ACN

Secured Party 8
Name: XMS HOLDINGS PTY LIMITED
Organisation identifier: 008742014
Organisation identifier type: ACN

Secured Party 9
Name: P & T TUBE MILLS PTY LTD
Organisation identifier: 010469977
Organisation identifier type: ACN

Secured Party 10
Name: INFRABUILD (MANUFACTURING) PTY LTD
Organisation identifier: 623194070
Organisation identifier type: ACN

Secured Party 11
Name: INFRABUILD (NEWCASTLE) PTY LTD
Organisation identifier: 623285718
Organisation identifier type: ACN

Secured Party 12
Name: InfraBuild NZ Limited

Secured Party 13
Name: LIBERTY INFRABUILD LTD
Organisation identifier: 631112108
Organisation identifier type: ACN

Secured Party 14
Name: INFRABUILD AUSTRALIA PTY LTD
Organisation identifier: 631112457
Organisation identifier type: ACN

Secured Party 15
Name: OneSteel Recycling Hong Kong Limited

Secured Party 16
Name: SSX SERVICES PTY LIMITED
Organisation identifier: 083090831
Organisation identifier type: ACN

Secured Party 17
Name: STEELFORCE HOLDINGS PTY LTD
Organisation identifier: 120736638
Organisation identifier type: ACN

Secured Party 18
Name: STEELFORCE AUSTRALIA PTY LIMITED
Organisation identifier: 093284078
Organisation identifier type: ACN

Secured Party 19
Name: STEELFORCE SYDNEY PTY LIMITED
Organisation identifier: 110268829
Organisation identifier type: ACN

Secured Party 20
Name: AUSTEEL TRADING PTY LTD
Organisation identifier: 110146515
Organisation identifier type: ACN

Secured Party 21
Name: STEELFORCE CHINA PTY LTD
Organisation identifier: 114786337
Organisation identifier type: ACN

Secured Party 22
Name: Dalian Steelforce Hi-Tech Co Ltd

Secured Party 23
Name: Dalian Austeel Trading Pty Ltd

Address For Service

Addressee:
Email Address: ppsrregs@libertygfg.com
Contact fax
Mailing Address: Private Mailbag No 1
St Marys, NSW 1790
AUSTRALIA

Change History

Change number	Change type	Change date
81333995	Address for Service Change	24/5/2024 5:41:15 PM
80065171	Address for Service Change	28/2/2024 5:41:47 PM
78455343	Address for Service Change	7/11/2023 10:16:05 AM
76889999	Create	19/7/2023 10:20:32 AM

Back to registration list

202308040060608 Commercial Motor Vehicle

Registration:	202308040060608	Registration start time:	4/8/2023 3:41:18 PM
Registration Kind:	SecurityInterest	Registration end time:	4/8/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	4/10/2023 6:37:03 PM
Grantors:	1	Change number:	77954553
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	MPS05265	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	MPSMV001 SAG 20-CN-03 MILL LINER HANDLER MODEL 031 ALTW
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VEGA MPS PTY LTD
Organisation identifier:	669212757
Organisation identifier type:	ACN

Address For Service

Addressee:	Raelene Matthews
Email Address:	accounts@miningproducts.net
Contact fax	
Mailing Address:	7 Passmore Way FORRESTFIELD, WA 6058 AUSTRALIA

Change History

Change number	Change type	Change date
77954553	Transfer	4/10/2023 6:37:03 PM
77146294	Create	4/8/2023 3:41:18 PM

Back to registration list

202308100077371 Commercial Other Goods

Registration:	202308100077371	Registration start time:	10/8/2023 5:37:01 PM
Registration Kind:	SecurityInterest	Registration end time:	10/8/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/8/2023 5:37:01 PM
Grantors:	1	Change number:	77212608
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAPILB	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property sold, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ENVIRO PIPES PTY LTD
Organisation identifier:	130666518
Organisation identifier type:	ACN

Address For Service

Addressee:	Joe Horvat
Email Address:	accounts@enviropipes.com.au
Contact fax	08 9352 8400
Mailing Address:	PO Box 2454 High Wycombe, WA 6057 AUSTRALIA
Physical Address:	1180 Abernethy Rd Perth Airport, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
77212608	Create	10/8/2023 5:37:01 PM

Back to registration list

202310030033261 Commercial Motor Vehicle

Registration:	202310030033261	Registration start time:	3/10/2023 2:15:40 PM
Registration Kind:	SecurityInterest	Registration end time:	3/10/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	3/10/2023 2:15:40 PM
Grantors:	1	Change number:	77933129
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	L160	Migrated:	No

Collateral Details

Serial number:	72527
Serial number type:	Motor Vehicle Manufacturers Number
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	Vinny Yap
Email Address:	vyap@brookshire.com.au
Contact fax	
Mailing Address:	30, Coulson Way Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
77933129	Create	3/10/2023 2:15:40 PM

Back to registration list

202310030033274 Commercial Motor Vehicle

Registration:	202310030033274	Registration start time:	3/10/2023 2:15:40 PM
Registration Kind:	SecurityInterest	Registration end time:	3/10/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	3/10/2023 2:15:40 PM
Grantors:	1	Change number:	77933130
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	L160	Migrated:	No

Collateral Details

Serial number:	KMTWA108CGA072527
Serial number type:	Motor Vehicle Manufacturers Number
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	Vinny Yap
Email Address:	vyap@brookshire.com.au
Contact fax	
Mailing Address:	30, Coulson Way Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
77933130	Create	3/10/2023 2:15:40 PM

Back to registration list

202310030033288 Commercial Other Goods

Registration:	202310030033288	Registration start time:	3/10/2023 2:15:40 PM
Registration Kind:	SecurityInterest	Registration end time:	3/10/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	3/10/2023 2:15:40 PM
Grantors:	1	Change number:	77933131
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	L160 ATTACHMENTS	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	ALL ATTACHMENTS & ACCESSORIES that made available to the grantor by the Secured Party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	Vinny Yap
Email Address:	vyap@brookshire.com.au
Contact fax	
Mailing Address:	30, Coulson Way Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
77933131	Create	3/10/2023 2:15:40 PM

Back to registration list

202312210114883 Commercial Motor Vehicle

Registration:	202312210114883	Registration start time:	21/12/2023 10:41:59 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:41:59 PM
Grantors:	1	Change number:	79159240
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159240	Create	21/12/2023 10:41:59 PM

Back to registration list

202312210114896 Commercial Other Goods

Registration:	202312210114896	Registration start time:	21/12/2023 10:41:59 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:41:59 PM
Grantors:	1	Change number:	79159241
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159241	Create	21/12/2023 10:41:59 PM

Back to registration list

202312210114906 Commercial Motor Vehicle

Registration:	202312210114906	Registration start time:	21/12/2023 10:42:00 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:42:00 PM
Grantors:	1	Change number:	79159243
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159243	Create	21/12/2023 10:42:00 PM

Back to registration list

202312210114910 Commercial Other Goods

Registration:	202312210114910	Registration start time:	21/12/2023 10:42:00 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:42:00 PM
Grantors:	1	Change number:	79159242
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159242	Create	21/12/2023 10:42:00 PM

Back to registration list

202402230026097 Commercial Other Goods

Registration:	202402230026097	Registration start time:	23/2/2024 11:17:06 AM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2024 11:17:06 AM
Grantors:	1	Change number:	79972551
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	FG Wilson 220kva Generator W015-220 Serial No : FGWNAV02PF0B02445
Proceeds:	No
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WEST POWER GROUP PTY LTD
Organisation identifier:	168642742
Organisation identifier type:	ACN

Address For Service

Addressee:	Accounts
Email Address:	accounts@westpowergroup.com.au
Contact fax	
Mailing Address:	PO Box 175 Parkwood, WA 6147 AUSTRALIA
Physical Address:	Unit 1 53 Barley Place Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
79972551	Create	23/2/2024 11:17:06 AM

Back to registration list

202402230026107 Commercial Other Goods

Registration:	202402230026107	Registration start time:	23/2/2024 11:17:06 AM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2024 11:17:06 AM
Grantors:	1	Change number:	79972552
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Scania 300kva Generator W025-300 Serial No: U008051
Proceeds:	No
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WEST POWER GROUP PTY LTD
Organisation identifier:	168642742
Organisation identifier type:	ACN

Address For Service

Addressee:	Accounts
Email Address:	accounts@westpowergroup.com.au
Contact fax	
Mailing Address:	PO Box 175 Parkwood, WA 6147 AUSTRALIA
Physical Address:	Unit 1 53 Barley Place Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
79972552	Create	23/2/2024 11:17:06 AM

Back to registration list

202406050030819 Commercial Other Goods

Registration:	202406050030819	Registration start time:	5/6/2024 12:22:16 PM
Registration Kind:	SecurityInterest	Registration end time:	5/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/6/2024 12:22:16 PM
Grantors:	1	Change number:	81513488
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Supply of manufactured process control instruments, encoders, nucleonic density gauges and associated parts and fittings as described by the Secured Party to the Grantor on relevant invoices. All Goods supplied by the Secured Party, pursuant to the signed Credit Application dated 04/06/2024, allowing a security interest, to be taken in all Goods previously supplied (if any) and all Goods that will be supplied in the future by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property. If any of the Secured Goods are sold by the Grantor prior to payment of the Goods, then proceeds of the sale thereof shall be the property of the Secured Party Group.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SIS TECHNOLOGIES PTY LTD
Organisation identifier:	009254040
Organisation identifier type:	ACN

Address For Service

Addressee:	Nigel Eaton
Email Address:	pps@eccreditcontrol.com.au
Contact fax	(08) 9444 8006
Mailing Address:	PO Box 79 Mount Hawthorn, Western Australia 6915 AUSTRALIA
Physical Address:	Unit 3 63 Walters Drive Osborne Park, Western Australia 6017 AUSTRALIA

Change History

Change number	Change type	Change date
81513488	Create	5/6/2024 12:22:16 PM

Back to registration list

202406050030826 Commercial All PAP

Registration:	202406050030826	Registration start time:	5/6/2024 12:22:16 PM
Registration Kind:	SecurityInterest	Registration end time:	5/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/6/2024 12:22:16 PM
Grantors:	1	Change number:	81513489
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP
Collateral class description:	All present and after-acquired property - No exceptions
Collateral description:	

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SIS TECHNOLOGIES PTY LTD
Organisation identifier:	009254040
Organisation identifier type:	ACN

Address For Service

Addressee:	Nigel Eaton
Email Address:	pps@eccreditcontrol.com.au
Contact fax	(08) 9444 8006
Mailing Address:	PO Box 79 Mount Hawthorn, Western Australia 6915 AUSTRALIA
Physical Address:	Unit 3 63 Walters Drive Osborne Park, Western Australia 6017 AUSTRALIA

Change History

Change number	Change type	Change date
81513489	Create	5/6/2024 12:22:16 PM

Back to registration list

202406240020871 Commercial Other Goods

Registration:	202406240020871	Registration start time:	24/6/2024 10:28:02 AM
Registration Kind:	SecurityInterest	Registration end time:	24/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/6/2024 10:28:02 AM
Grantors:	1	Change number:	81785677
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including the sent and after acquired property.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	UON PTY LTD
Organisation identifier:	099963354
Organisation identifier type:	ACN

Address For Service

Addressee:	Margaret McLellan
Email Address:	accounts@uon.com.au
Contact fax	
Mailing Address:	PO Box 1773 Malaga, 099963354 6944 AUSTRALIA

Change History

Change number	Change type	Change date
81785677	Create	24/6/2024 10:28:02 AM

Back to registration list

202406240021112 Commercial Other Goods

Registration:	202406240021112	Registration start time:	24/6/2024 10:29:31 AM
Registration Kind:	SecurityInterest	Registration end time:	24/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/6/2024 10:29:31 AM
Grantors:	1	Change number:	81785706
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including the sent and after acquired property.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	UON PTY LTD
Organisation identifier:	099963354
Organisation identifier type:	ACN

Address For Service

Addressee:	Margaret McLellan
Email Address:	accounts@uon.com.au
Contact fax	
Mailing Address:	PO Box 1773 Malaga, 099963354 6944 AUSTRALIA

Change History

Change number	Change type	Change date
81785706	Create	24/6/2024 10:29:31 AM

Back to registration list

ABN 37 169 795 037 Registration Details

202106220013527 Commercial Other Goods

Registration:	202106220013527	Registration start time:	22/6/2021 10:08:00 AM
Registration Kind:	SecurityInterest	Registration end time:	22/6/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/2/2022 3:31:51 PM
Grantors:	1	Change number:	69649089
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	C/N 50966	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All the stock-in-trade and after-acquired stock-in-trade of the Goods of the Grantor now used or employed in or which have been purchased or acquired for the purposes of the Grantors business. 'Goods' means used motor vehicles and all parts thereof and all tyres, tools and accessories supplied or used with the same or attached thereto. Maintenance repair operations supplies and consumables as supplied on consignment and/or supplied and invoiced by the secured party to the Grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	37169795037
Organisation identifier Type:	ABN

Secured Party Details

Secured Party 1

Name:	The Trustee for TERRACE COURT UNIT TRUST
Organisation identifier:	79909375322
Organisation identifier type:	ABN

Address For Service

Addressee:	PPSR Administrator
Email Address:	ppsr@pmgwa.com.au
Contact fax	
Mailing Address:	PO BOX 47 WELSHPOOL DC, WA 6896 AUSTRALIA

Change History

Change number	Change type	Change date
69649089	Address for Service Change	24/2/2022 3:31:51 PM

66178273 Create 22/6/2021 10:08:00 AM

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InfoTrack (ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
CALIDUS BLUE SPEC PTY LTD

Summary 30/06/2024 11:40

Type	Securities	Identifier	Search	Search Date	Expiry Date
Name	0	CALIDUS BLUE SPEC PTY LTD	440636265960	30/6/2024 11:40:09 AM	28/2/2025 12:40:09 PM
ARSN	0	ARSN 643 467 501	440672459438	30/6/2024 11:40:09 AM	28/2/2025 12:40:09 PM
ACN	1	ACN 643 467 501	440610404421	30/6/2024 11:40:09 AM	28/2/2025 12:40:09 PM
ABN	0	ABN 20 643 467 501	440607393733	30/6/2024 11:40:09 AM	28/2/2025 12:40:09 PM
ARBN	0	ARBN 643 467 501	440593189426	30/6/2024 11:40:09 AM	28/2/2025 12:40:09 PM
Total	**1**				

Collateral Types

Registrations (0)
- PMSI (0)
- Transitional (0)
  - Migrated (0)
  - Not migrated (0)
- Non transitional (1)

Tangible Property (0)
- Motor Vehicle (0)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (0)

Intangible Property (0)
- Account (0)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (0)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AllPAAP (1)
- All PAP (0)
- All PAP with Exception (1)

Miscellaneous (0)
- (0)
- (0)

ACN 643 467 501 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
202401310103955	31/1/2024 8:57:19 PM	No	All PAP with Exception		MACQUARIE BANK LIMITED (ACN - 008583542)

ACN 643 467 501 Registration Details

202401310103955 Commercial All PAP with Exception

Registration:	202401310103955	Registration start time:	31/1/2024 8:57:19 PM
Registration Kind:	SecurityInterest	Registration end time:	31/1/2049 11:59:59 PM
Secured parties:	1	Registration last changed kind:	31/1/2024 8:57:19 PM
Grantors:	1	Change number:	79595094
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2020-AUS-0259	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS BLUE SPEC PTY LTD
Organisation identifier:	643 467 501
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	MACQUARIE BANK LIMITED
Organisation identifier:	008583542
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew Harding
Email Address:	FICCLegalPPSAMECNotices@macquarie.com
Contact fax	
Mailing Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA
Physical Address:	Macquarie Bank Limited CFM Legal Risk Management Level 1, 50 Martin Place Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
79595094	Create	31/1/2024 8:57:19 PM

Back to registration list

1 July 2024

ASX Announcement

Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)

Notice is hereby given that Hayden White and Daniel Woodhouse of FTI Consulting (**Administrators**) were appointed as joint and several voluntary administrators to the following entities on 28 June 2024:

- Calidus Resources Limited (ACN 006 640 553) (**Calidus Resources, ASX:CAI**);
- Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (**Keras (Pilbara)**);
- Calidus Blue Spec Pty Ltd (ACN 643 467 501) (**Calidus Blue**);
- Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (**Keras (Gold)**);
- Millennium Minerals Pty Ltd (ACN 003 257 556) (**Millennium Minerals**); and
- Calidus Otways Pty Ltd (ACN 640 807 183) (**Calidus Otways**).

It should be further noted that Richard Tucker and John Bumbak of KordaMentha were appointed as Receivers and Managers by the senior secured creditor Macquarie Bank to Calidus Resources, Keras (Pilbara) and Calidus Blue on 28 June 2024.

Entities not under the control of Receivers and Managers, being Keras (Gold), Millennium Minerals and Calidus Otways hold and operate the Nullagine project and are under the sole control of the Administrators. The Administrators are undertaking an urgent assessment of the project, with a view to commencing a process to seek a sale, or recapitalisation of the project as soon as possible.

Contact details and further information

Information on creditor processes will be uploaded to the FTI Consulting creditor portal (https://www.fticonsulting.com/creditors).

This announcement was authorised to be provided to ASX by the Administrators

Media & Shareholder inquiries	**Creditor inquiries**
Shane Murphy Strategic Communications FTI Consulting Australia +61 (0) 420 945 291 / +61 8 9321 8533 shane.murphy@fticonsulting.com	Suppliers and trade creditors of entities under the control of the Receivers and Managers should contact them via calidus@kordamentha.com (i.e. Calidus Resources, Keras (Pilbara) and Calidus Blue) Creditors of the Nullagine project entities will be contacted by FTI Consulting.

KordaMentha

1 July 2024

ASX announcement

Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)
ASX code: CAI

Notice is hereby given that Richard Tucker and John Bumbak of KordaMentha were appointed as Receivers and Managers to the below entities on 28 June 2024:

- Calidus Resources Limited (ACN 006 640 553)
- Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037)
- Calidus Blue Spec Pty Ltd (ACN 643 467 501)
  (all Receivers and Managers Appointed and Administrators Appointed)
  (collectively 'the Group')

The appointment of the Receivers and Managers has been made in response to the board of directors' decision to appoint Hayden White and Daniel Woodhouse of FTI Consulting as Voluntary Administrators to the Group on 28 June 2024.

The Receivers and Managers are undertaking an urgent assessment of the operations and will shortly be commencing a dual-track recapitalisation and sale process for the Group. In this regard, the Receivers have held urgent discussions with key stakeholders who have communicated their intention to support the process being undertaken.

Key contacts

- Parties interested in participating in the recapitlaisaiton and sale process should contact the Receivers and Managers at bbarley@kordamentha.com
- Suppliers and trade creditors should contact the Receivers and Managers at calidus@kordamentha.com
- Shareholders should contact the Voluntary Administrator on the details below:

  FTI Consulting
  (08) 9321 8533
- Media should contact Rebecca Harrison from The Civic Partnership on+61 408 529 751.

About KordaMentha Restructuring

KordaMentha Restructuring is the distressed business division of KordaMentha, an advisory and investment firm that helps clients to grow, protect and recover value.

KordaMentha Pty Ltd ACN 100 169 391 Liability limited by a scheme approved under Professional Standards Legislation

KordaMentha Restructuring works with companies in financial distress – to restructure and to stabilise the business or to recover value on behalf of stakeholders. They have over 170 professional staff with diverse backgrounds and deep experience from accounting and agriculture to mining and real estate.

Market Announcement

1 July 2024

Calidus Resources Limited (ASX: CAI) – Suspension from Quotation

Description

The securities of Calidus Resources Limited ('CAI') will be suspended from quotation immediately in accordance with Listing Rule 17.3.

Having regard to the announcement of the appointment of receivers and managers and administrators to CAI, ASX has determined that CAI's financial condition is not adequate to warrant the continued quotation of its securities and therefore is in breach of Listing Rule 12.2. The suspension will continue until such time that ASX is satisfied with CAI's compliance with the Listing Rules, including Listing Rule 12.2 and that it is otherwise appropriate for CAI's securities to be reinstated to quotation.

Issued by

ASX Compliance

Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7ECV70469**

Lodgement date/time: 18-07-2024 17:21:03

Reference Id: 198988383

Form 5011

Corporations Act 2001
s436E, 439A
Insolvency Practice Rules (Corporations) 2016
s75-145(1)(c)

Copy of minutes of meeting

Liquidator details

Registered liquidator number

409041

Registered liquidator name

HAYDEN LEIGH WHITE

Company details

Company name

CALIDUS RESOURCES LIMITED

006 640 553

Section under which minutes are lodged

Date of meeting

10-07-2024

Are the minutes being lodged for a meeting convened under s436E, or s439A of the Corporations Act 2001?

Yes

Certification

I certify that the attached minutes of meeting are a true copy of the original minutes of meeting signed by the chair of the meeting as identified in the minutes.

Yes

Authentication

This form has been authenticated by
Name HAYDEN LEIGH WHITE
This form has been submitted by
Name Shruti SANTANI
Date 18-07-2024

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

MINUTES OF FIRST MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED (ACN 006 640 553) (RECEIVERS AND MANAGERS APPOINTED)
KERAS (PILBARA) GOLD PTY LTD (ACN 169 795 037) (RECEIVERS AND MANAGERS APPOINTED)
CALIDUS BLUE SPEC PTY LTD (ACN 643 467 501) (RECEIVERS AND MANAGERS APPOINTED)
KERAS (GOLD) AUSTRALIA PTY LTD (ACN 152 080 110)
MILLENNIUM MINERALS PTY LTD (ACN 003 257 556)
CALIDUS OTWAYS PTY LTD (ACN 640 807 183)
(ALL ADMINISTRATORS APPOINTED)
("THE COMPANIES")

HELD VIRTUALLY ON WEDNESDAY, 10 JULY 2024 AT 10.30AM (AWST)

Chairperson

Hayden White, Chairperson

The Chairperson introduced himself and informed the meeting that pursuant to Insolvency Practice Rule ("IPR") **75-50** he was presiding over the meeting as one of the appointed Administrators.

He advised that:

- Daniel Woodhouse and himself were appointed as Joint and Several Voluntary Administrators ("Administrators") of the below Companies on the evening of Friday, 28 June 2024, by a resolution of the Companies' directors.
  - Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)
  - Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)
  - Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)
  - Keras (Gold) Australia Pty Ltd (ACN 152 080 110)
  - Millennium Minerals Pty Ltd (ACN 003 257 556)
  - Calidus Otways Pty Ltd (ACN 640 807 183)

  (All Administrators Appointed)

  (together "the Companies" or "the Calidus Group")
- Richard Tucker and John Bumbak of KordaMentha were subsequently appointed as Joint and Several Receivers and Managers ("Receivers") by the senior secured creditor, Macquarie Bank, on 28 June 2024 to the following three companies:
  - Calidus Resources Ltd ACN 006 640 553;
  - Keras (Pilbara) Gold Pty Ltd ACN 169 795 037; and
  - Calidus Blue Spec Pty Ltd ACN 643 467 501.

Opening

The Chairperson opened the meeting at **10.30am (AWST)**.

The Chairperson advised that the meetings of all six Companies were being held concurrently.

He advised that the meetings were being held concurrently due to:

- common interests and intertwined matters between some creditors which supported holding the meeting concurrently; and
- cost advantages of holding the meetings concurrently.

The Chairperson confirmed that there were no objections to hold the meetings concurrently.

There were no objections.

Virtual Meeting

The Chairperson acknowledged the use of virtual meeting technology.

The Chairperson advised that:

- Notice of electronic facilities had been given pursuant to **IPR 75-35** and the electronic facilities were available and operating.
- He had received the required information from participants, and participants using the electronic facilities were taken to be present in person at the meeting pursuant to IPR 75-75 and were included in the record of persons present which will form part of the minutes of the meeting and lodged with ASIC.

Attendance

In attendance:

Hayden White	**The Chairperson**
Chris Pattinson	FTI Consulting
Patrick O'Brien	FTI Consulting
Luke Parker	FTI Consulting

The signing record of persons present in person, by proxy or attorney is contained in **Appendix A** (listed for each company).

There were also observers attending the meeting as recorded in the Observers Register, which is in **Appendix B** to the minutes. **The Chairperson** confirmed there were no objections to the observers attending the meeting with the exception of the presence of media. He asked if any media was in attendance and there was none.

Proofs Of Debt and Proxies

The Chairperson noted that he had received proofs of debt and proxies for the meeting. He advised:

- Proofs of debt had been assessed in accordance with **IPRs 75-85 – 75-100** and the creditors participating in the meeting had proofs of debt admitted for voting purposes.

- Proxies received were in order in accordance with **IPR 75-150** and valid for this meeting only. **The Chairperson** declared the proxies contained in **Appendix A**, valid for the purposes of this meeting.
- **The Chairperson** also noted to the meeting that he held proxies in his favour.
- **The Chairperson** advised he would not use any general proxy held, for the purpose of voting on the resolutions being put forward.

A list of creditors and their proxies held is contained in **Appendix A.**

Quorum

The Chairperson advised that a quorum was present pursuant to **IPR 75-105** for all six Companies in the Calidus Group, as at least two creditors were present at the meetings in person, by proxy, by power of attorney or participating by electronic means.

Notice Of Meeting

The Chairperson tabled a copy of the Notice of Meeting and notified that it was made available by electronic means to all known creditors on 2 July 2024, in accordance with **IPRs 75-10 – 75-25**. It was also published with ASIC in accordance with **IPR 75-40**.

Declaration Of Convenience

The Chairperson declared that in accordance with **IPR 75-30**, the Chairperson is of the opinion that the meeting was validly convened at a date, time, and place most convenient to the majority of creditors entitled to receive notice of the meeting.

Declaration Of Independence, Relevant Relationships and Indemnities

The Chairperson tabled the Declaration of Relevant Relationships and Indemnities (DIRRI) which was included in the initial Circular to Creditors dated 2 July 2024. He confirmed that the purpose of the DIRRI was to advise creditors of any relationships the Administrators have with the Companies' related parties (if any) and to ensure the role of the Administrators is undertaken in an independent and impartial manner.

Purpose Of Meeting

The Chairperson advised that the purpose of the meeting was to provide a brief history of the Companies and the background to the appointment.

The meeting would also determine:

- Whether to appoint a committee of inspection; and
- if so, who are to be the committee's members.

At the meeting, creditors may also, by resolution:

- remove the Administrators from office; and
- appoint someone else as Administrator of the Companies.

General business could also be discussed.

Administrators' Report

The Chairperson tabled the Administrators' Circular to Creditors dated 2 July 2024.

The Chairperson provided a brief history of the Companies and their current financial position.

The Chairperson outlined the objectives of a voluntary administration, and the complexities surrounding the appointment of Receivers and Managers to certain Companies. He proceeded to provide an explanation of the two separate appointments, as follows:

- The Receivers have been appointed as agents for the secured creditor, Macquarie Bank, and are in control of the Warrawoona Gold project in the East Pilbara.
- He had been advised by the Receivers that they were transitioning the operations of the Warrawoona Gold Project into care and maintenance, albeit there may be some continued processing for a short while.
- He confirmed the Receivers were also in control of the parent company, Calidus Resources Ltd) (Receivers and Managers Appointed) (Administrators Appointed), which gives them full control of the shares of all subsidiaries in the Calidus Group, albeit such control did not extend to the assets of the Nullagine Gold Project.
- The Voluntary Administrators act for all creditors and are in control of the assets not captured by the Receivership, namely the Nullagine Gold Project. The Nullagine Gold Project is already on care and maintenance and will remain so, during the administration process.
- He advised that, given this dynamic, both the Administrators and Receivers will be working together on the sale or recapitalisation of the Companies and their assets, given the likelihood that the best outcome will involve the asset packaged together, as opposed to being split up and sold through separate processes.
- He advised that between the Receivers and the Administrators, there were approximately 20 parties that had expressed an interest, with the formal sale process likely to commence in the coming weeks.

The Chairperson advised that the next steps in the administration process included conducting investigations into the Companies' affairs and financial circumstances, and reporting to creditors, prior to the second meeting of creditors.

The Chairperson advised that it was likely that the Administrators would seek a 3-to-6-month extension from the Court to extend the convening period, given the complexity of the asset and to allow an appropriate and fulsome process to be undertaken. No creditors objected to same.

Questions And Answers

The Chairperson asked the meeting if there were any questions, and to advise the meeting of their name and the creditor they represent, when addressing the meeting.

Questions were asked and answered as follows:

Ms Jo Robinson Smith of Australian Gold Reagents asked if both assets (i.e. the Nullagine and Warrawoona Gold Projects) had been placed in care and maintenance.

The Chairperson advised that Nullagine Gold Project had been in care and maintenance for quite some time. He confirmed that Warrawoona Gold Project had been placed in care and maintenance by the Receivers, and as it was still unravelling, he had limited information on the topic.

Committee Of Inspection ("COI")

The Chairperson noted that under Insolvency Practice Schedule (Corporations) ("IPS") 80-10, creditors may, by resolution, determine whether there is to be a committee of inspection.

The COI would meet as required and have certain rights to give directions, receive information and obtain specialist advice or assistance if appropriate.

Creditors and employees have the right to appoint members to a committee if established.

The Chairperson noted that prospective members should be aware that there are restrictions on members of a committee (or their related parties) deriving a profit or advantage from the company (other than a dividend), the administration or a creditor, unless:

- The creditors resolve otherwise; or
- It is permitted by the Corporations Act or another law; or
- The court gives leave.

These are offences of strict liability against the members (unless he did not know or could reasonably be expected to know).

The Chairperson noted that if the creditors choose to establish a committee of inspection, then he also intended to propose a resolution that would permit arm's length transactions in the ordinary course with members of the committee and the company or its creditors, to address the requirements of **IPS 80-55** and ensure that normal arm's length transactions did not result in a breach of the strict liability offence.

The Chairperson advised that information sheets on committees provide further guidance on the role, rights and responsibilities and can be found online.

The Chairperson asked interested creditors to consider the requirements and if they were interested, consider nomination when resolutions were proposed shortly.

The Chairperson recommended that a committee:

- be established for Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed), given, the quantum of interested creditors seeking to establish the COI for that company.
- not be established for the remaining Calidus Group of companies having regard to the negligible number of creditors in those entities.

Voting

The Chairperson advised the meeting that pursuant to **IPR 75-110**, a resolution put to a vote at the meeting must be:

- decided on a show of hands, unless the notice of meeting specifies that the votes taken must be by poll, or a poll is requested by **The Chairperson** or by a person participating and entitled to vote at the meeting. On a show of hands, each person has only one vote, regardless of whether he hold proxies on behalf of other creditors.

The Chairperson advised that where a resolution is to be decided in a poll in accordance with **IPR 75-115** then:

- A majority in number and a majority in value of creditors is required for the resolution to pass.
- Related creditors with assigned debts will be limited in value to the consideration given for the assigned debts.
- **The Chairperson** will vote his general proxies as appropriate or special proxies as directed.
- If there is not a majority in both number and value, then no result is reached.
- If no result is reached, as chairperson, he may exercise a casting vote in favour of the resolution or against the resolution or may abstain.
- He will not vote against a resolution relating to the removal of the Administrators pursuant to **IPR 75-115(4)**.
- He will inform the meeting of any reasons for the reasons for exercising, or not exercising a casting vote and it will be included in the minutes pursuant to **IPR 75-115(6)**.

Resolutions

The Chairperson noted there were resolutions on certain matters he would be putting to the meeting and persons participating and able to vote would also be able to propose and amend proposed resolutions in accordance with **IPR 75-70**.

If a person participating proposes a resolution, they should advise the meeting of their name and the creditor they represent.

The Chairperson advised that reasonable time would be allowed to debate any proposed resolution or amendments before putting the resolution or amended resolution to a vote.

Replacement of Administrators

The Chairperson advised that in accordance with Section 436E of the Corporations Act 2001, creditors may, appoint someone else as Administrator of the Companies.

The Chairperson asked creditors whether they wished to appoint someone else as Administrator and, if so, whether any creditor was in possession of a DIRRI and Consent to Act from another practitioner.

There was no interest to appoint an alternative Administrator for any of the Companies.

Appointment Of Committee of Inspection

The Chairperson asked creditors whether there was any interest in the formation of a Committee of Inspection.

The Chairperson noted there were creditors that expressed an interest in the formation of a COI for Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed).

No creditors expressed an interest in the formation of the COI for the remaining Companies.

The Chairperson proposed the following resolution:

"That a Committee of Inspection be established for Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)."

The Chairperson noted there was a special resolution from **Macquarie Bank Limited** that has abstained from voting on the resolution.

The Chairperson declared the resolution was carried unanimously by creditors of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed).

The appointed members are as follows:

Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)		
Creditor	**Represented By**	**Admitted for Voting ($)**
Iron Mine Contracting Pty Ltd	Sam Cruckshank	1,260,022.25
MacMahon Contractors Pty Ltd	Maha Chaar	32,271,858.00
EDL LNG Fuel to Power Pty Ltd	Steven Bayne	271,912.50
Woodside Energy LNG Fuel&Power	Steven Bayne	271,912.50
Zenith Pacific (WRW) Pty Ltd	Mark Sputore	1,369,681.56
Total		**35,445,386.81**

Allow Committee Of Inspection Ordinary Course Dealings:

Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)

As creditors chose to establish a committee of inspection, t**he Chairperson** noted as mentioned earlier in the meeting that a resolution would be proposed permitting arm's length transactions in the ordinary course with members of the committee and the company or its creditors, to address the requirements of **IPS 80-55** and ensure that normal arm's length transactions did not result in a breach of the strict liability offence.

The Chairperson proposed the following resolution:

"That members of the Committee of Inspection for Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) and related parties of members are entitled to enter into arms-length

transactions or dealings in the ordinary course with the Administrators, the Company or its creditors."

Sam Cruckshank of **Iron Mine Contracting Pty Ltd** moved the resolution.

The Chairperson noted there was a special resolution from **Macquarie Bank Limited** that has abstained from voting on the resolution.

The Chairperson declared the resolution was carried unanimously.

GENERAL BUSINESS

The Chairperson advised that, subject to the Court approving an extension of the convening period, the Administrators will issue their Report to Creditors on or before 26 July 2024, in accordance with the requirements of **IPR 75-225**.

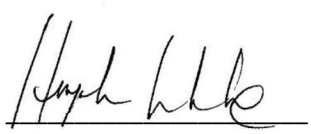
The Chairperson asked the meeting whether there were any further matters to be discussed prior to the closure of the meeting.

CLOSURE

There being no further discussion, the Chairperson declared the meeting closed at **11:00 (AWST).**

Dated this 18th day of July 2024

Signed as a correct record.



Hayden White

Chairperson

Meeting Attendance Register - Employees

Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)
Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)
Millennium Minerals Pty Ltd (ACN 003 257 556)
Calidus Otways Pty Ltd (ACN 640 807 183)
(All Administrators Appointed)
("the Companies")

Meeting of Creditors held Virtually at 10:30 AM (AWST) on Wednesday, 10 July 2024
Chairperson: Hayden White

Employee Name	Name of Proxy or Attorney		Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Franco Pugliese	Franco Pugliese	ROCAP	ROCAP	ROCAP	Attended Virtually
David Reeves	David Reeves	ROCAP	ROCAP	ROCAP	Attended Virtually
Michael Parke	Michael Parke	ROCAP	ROCAP	ROCAP	Attended Virtually
Stephen Sheppard	Stephen Sheppard	ROCAP	ROCAP	ROCAP	Attended Virtually
Paul Birch	Paul Birch	ROCAP	ROCAP	ROCAP	Attended Virtually

Meeting Attendance Register - Creditors

Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)
Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)
Millennium Minerals Pty Ltd (ACN 003 257 556)
Calidus Otways Pty Ltd (ACN 640 807 183)
(All Administrators Appointed)
("the Companies")

Meeting of Creditors held Virtually at 10:30 AM (AWST) on Wednesday, 10 July 2024

Chairperson: Hayden White

Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed) (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Macquarie Bank Limited	Peixen Truong	Special	-	149,053,049.93	149,053,049.93	Attended Virtually
Moore Australia Audit Pty Ltd	Neil Pace	General	-	13,446.00	13,446.00	Attended Virtually
Trustee For Suyog Trust T/A Suyog Consulting Services	Shital Dattani	General	-	3,074.50	3,074.50	Attended Virtually
Total			**-**	**149,074,960.43**	**149,074,960.43**	

Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Acu-Tech Pty Ltd	Gerald Morren	General	2,332.64	62,367.75	62,367.75	Attended Virtually
Almond Rock Resources Pty Ltd	Robert Funston	General	8,299.37	8,229.37	8,229.37	Attended Virtually
Assetlink Services Pty Ltd	Tony Lee	General	495,012.65	959,254.55	959,254.55	Attended Virtually
Australian Gold Reagents	Jo Robinson Smith	General	188,061.28	170,964.80	170,964.80	Attended Virtually
East Pilbara Earthmoving Pty Ltd	Nathan Moule	General	715,553.61	1,374,391.49	1,374,391.49	Attended Virtually
EDL LNG Fuel to Power Pty Ltd	Steven Bayne	General	271,912.50	271,912.50	271,912.50	Attended Virtually
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Intertek Testing Services (Australia) Pty Ltd	Murray Mccullough	General	-	258,539.16	258,539.16	Attended Virtually
Iron Mine Contracting Pty Ltd	Sam Cruckshank	General	709,724.22	1,260,022.25	1,260,022.25	Attended Virtually
Macmahon Contractors Pty Ltd	Maha Chaar	General	19,580,816.02	32,271,858.00	32,271,858.00	Attended Virtually
Macquarie Bank Limited	Peixen Truong	Special	-	149,053,049.93	149,053,049.93	Attended Virtually
Mine Earth	Stacey Gregory	General	11,440.00	18,005.00	18,005.00	Attended Virtually
National Pump & Energy Pty Ltd	Samantha Lester	General	113,160.64	151,341.64	148,796.24	Attended Virtually
Refuel Australia - Geraldton Fuel Company	Jodie Streatfield	General	620,743.65	831,103.67	831,103.67	Attended Virtually
RocketDNA (WA) Pty Ltd	Paul Williamson	General	-	38,652.16	38,652.16	Attended Virtually
The Wondertwins Group Pty Ltd T/A JDC Drilling	Dean Coulson	General	-	542,506.00	542,506.00	Attended Virtually
Woodside Energy	Steven Bayne	special	271,912.50	271,912.50	271,912.50	Attended Virtually
Zenith Pacific (WRW) Pty Ltd	Mark Sputore	General	-	1,369,681.56	1,369,681.56	Attended Virtually
Total			**22,988,969.08**	**188,919,182.33**	**188,916,636.93**	

Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed) (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Macquarie Bank Limited	Peixen Truong	Special	-	149,053,049.93	149,053,049.93	Attended Virtually
Total			**-**	**149,058,439.93**	**149,058,439.93**	

Millennium Minerals Pty Ltd (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Beatons Creek Gold Pty Ltd	Elza Van Der Walt	General	13,025.10	13,025.10	13,025.10	Attended Virtually
Byford Systems and Services Pty Ltd	Aloysius Mwaita	Special	-	55,011.33	55,011.33	Attended Virtually
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Total			**13,025.10**	**73,426.43**	**73,426.43**	

Calidus Otways Pty Ltd (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Chairperson	General	-	145,686.65	145,686.65	Chairperson
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Chairperson	General	-	582,837.12	582,837.12	Chairperson
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Total			**-**	**733,913.77**	**733,913.77**	

Keras (Gold) Australia Pty Ltd (Administrators Appointed)

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Chairperson	General	-	153,413.15	153,413.15	Chairperson
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Chairperson	General	-	13,402.55	13,402.55	Chairperson
Integral Company Secretarial Services	Julia Maria Beckett	General	-	5,390.00	5,390.00	Attended Virtually
Total			**-**	**172,205.70**	**172,205.70**	

Meeting Attendance Register - Observers

Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)
Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)
Millennium Minerals Pty Ltd (ACN 003 257 556)
Calidus Otways Pty Ltd (ACN 640 807 183)
(All Administrators Appointed)
("the Companies")

Meeting of Creditors held Virtually at 10:30 AM (AWST) on Wednesday, 10 July 2024
Chairperson: Hayden White

Observer Name	Representing Company	Associated Company	Signature of Person Attending
Brendan Barley	KordaMentha	Calidus Otways Pty Ltd (ACN 640 807 183) (Administrators Appointed)	Attended Virtually
Brendan Barley	KordaMentha	Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Administrators Appointed)	Attended Virtually
Emily Bradley	King & Wood Mallesons	Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Emily Bradley	King & Wood Mallesons	Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Emily Bradley	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Evan Mckern	RocketDNA (WA) Pty Ltd	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Nathan Collins	King & Wood Mallesons	Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Nathan Collins	King & Wood Mallesons	Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Nathan Collins	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Phillip Thomson	Assetlink Village Services Pty Ltd	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Sarah Bracegirdle	Geraldton Fuel Pty Ltd	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Simon Ngoon	Intertek Testing Services (Australia) Pty Ltd	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually

InfoTrack (ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
CALIDUS RESOURCES LIMITED

Summary 18/10/2024 13:05

Type	Securities	Identifier	Search	Search Date	Expiry Date
Name	0	CALIDUS RESOURCES LIMITED	351318570257	18/10/2024 1:05:17 PM	18/6/2025 12:05:17 PM
ABN	0	ABN 98 006 640 553	351333117027	18/10/2024 1:05:17 PM	18/6/2025 12:05:17 PM
Name	0	PHARMANET ONLINE LIMITED	351360477481	18/10/2024 1:05:17 PM	18/6/2025 12:05:17 PM
ACN	3	ACN 006 640 553	351286566352	18/10/2024 1:05:17 PM	18/6/2025 12:05:17 PM
Name	0	PHARMANET GROUP LIMITED	535131879713	18/10/2024 1:05:17 PM	18/6/2025 12:05:17 PM
Total	**3**				

Collateral Types

Registrations (0)
- PMSI (0)
- Transitional (0)
  - Migrated (0)
  - Not migrated (0)
- Non transitional (3)

Tangible Property (0)
- Motor Vehicle (0)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (0)

Intangible Property (1)
- Account (1)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (0)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AllPAAP (2)
- All PAP (0)
- All PAP with Exception (2)

Miscellaneous (0)
- (0)
- (0)

ACN 006 640 553 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201808060024083	6/8/2018 12:06:52 PM	No	Account		AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED (ACN - 5357522)
202012080069857	8/12/2020 9:39:45 PM	No	All PAP with Exception		GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)
202401310103940	31/1/2024 8:56:38 PM	No	All PAP with Exception		GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)

ACN 006 640 553 Registration Details

201808060024083 Commercial Account

Registration:	201808060024083	Registration start time:	6/8/2018 12:06:52 PM
Registration Kind:	SecurityInterest	Registration end time:	30/4/2043 11:59:59 PM
Secured parties:	1	Registration last changed kind:	6/8/2018 12:06:52 PM
Grantors:	1	Change number:	50403545
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	bb2311753	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Account
Collateral class description:	Intangible property - Account
Collateral description:	SSA OVER TERM DEPOSIT
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006640553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
Organisation identifier:	5357522
Organisation identifier type:	ACN

Address For Service

Addressee:	AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
Email Address:	PPSR_spg_anzaus@anz.com
Contact fax	
Mailing Address:	ANZ Australia (PPSR) ANZ Centre Melbourne Level 9, 833 Collins Street Docklands, VIC 3008 AUSTRALIA

Change History

Change number	Change type	Change date
50403545	Create	6/8/2018 12:06:52 PM

Back to registration list

202012080069857 Commercial All PAP with Exception

Registration:	202012080069857	Registration start time:	8/12/2020 9:39:45 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2045 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:04:01 PM
Grantors:	1	Change number:	83520154
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:GSD:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006640553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520154	Amend	14/10/2024 1:04:01 PM
83397294	Transfer	2/10/2024 7:07:16 PM
63481774	Create	8/12/2020 9:39:45 PM

Back to registration list

202401310103940 Commercial All PAP with Exception

Registration:	202401310103940	Registration start time:	31/1/2024 8:56:38 PM
Registration Kind:	SecurityInterest	Registration end time:	31/1/2049 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:09:53 PM
Grantors:	1	Change number:	83520265
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:GSD:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS RESOURCES LIMITED
Organisation identifier:	006 640 553
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520265	Amend	14/10/2024 1:09:53 PM
83397303	Transfer	2/10/2024 7:10:41 PM
79595093	Create	31/1/2024 8:56:38 PM

Back to registration list

InfoTrack (ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
KERAS (PILBARA) GOLD PTY LTD

Summary 18/10/2024 13:05

Type	Securities	Identifier	Search	Search Date	Expiry Date
ACN	56	ACN 169 795 037	351430094917	18/10/2024 1:05:18 PM	18/6/2025 12:05:18 PM
ABN	1	ABN 37 169 795 037	351439662961	18/10/2024 1:05:18 PM	18/6/2025 12:05:18 PM
Name	0	KERAS (PILBARA) GOLD PTY LTD	351430973986	18/10/2024 1:05:18 PM	18/6/2025 12:05:18 PM
Name	0	ARCADIA MINERALS PTY LTD	351429938328	18/10/2024 1:05:18 PM	18/6/2025 12:05:18 PM
Total	**57**				

Collateral Types

Registrations (0)
- PMSI (50)
- Transitional (0)
  - Migrated (0)
  - Not migrated (0)
- Non transitional (57)

Tangible Property (53)
- Motor Vehicle (8)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (45)

Intangible Property (2)
- Account (1)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (1)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AllPAAP (2)
- All PAP (1)
- All PAP with Exception (1)

Miscellaneous (0)
- (0)
- (0)

ACN 169 795 037 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
201708100057818	10/8/2017 4:01:11 PM	No	Other Goods	Yes	DYNAMICS G-EX PTY LTD (ACN - 153273431)
202010020035099	2/10/2020 1:05:10 PM	No	Other Goods	Yes	REFLEX INSTRUMENTS ASIA PACIFIC PTY LTD (ACN - 124204191) AUSTRALIAN MUD COMPANY PTY LTD (ACN - 009283416) IMDEX LTD (ACN - 008947813) FLEXIT AUSTRALIA PTY LTD (ACN - 125368005) REFLEX TECHNOLOGY INTERNATIONAL PTY LTD (ACN - 133454538) IMDEX INTERNATIONAL PTY LTD (ACN - 120543900)
202010280069882	28/10/2020 5:55:09 PM	No	Other Goods	Yes	ACU-TECH PTY LTD (ACN - 626756223) ULTRAPLAST PTY LTD (ACN - 120168238)
202010300022581	30/10/2020 10:39:29 AM	No	Motor Vehicle	Yes	ILHA PTY LTD AS TRUSTEE FOR OSBORNE TRUCK RENTALS UNIT TRUST (ABN - 28 356 747 284) ILHA PTY LTD (ACN - 008 961 340)
202012080069861	8/12/2020 9:42:16 PM	No	All PAP with Exception		GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)
202102180067960	18/2/2021 6:56:13 PM	No	Other Goods	Yes	BOC LIMITED (ACN - 000029729)
202102250092504	25/2/2021 9:25:10 PM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202102250092515	25/2/2021 9:25:10 PM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202105280083825	28/5/2021 5:37:50 PM	No	Account		GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)
202105280083943	28/5/2021 5:39:12 PM	No	General Intangible	No	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)
202108250066024	25/8/2021 6:14:08 PM	No	Other Goods	Yes	ZENITH PACIFIC (WRW) PTY LTD (ACN - 630653477)
202108260076011	26/8/2021 3:00:13 PM	No	Other Goods	Yes	PERKAL PTY LTD (ACN - 009283363)
202110200033237	20/10/2021 1:22:14 PM	No	Other Goods	Yes	H-E PARTS INTERNATIONAL CRUSHING SOLUTIONS PTY LTD (ACN - 009300690)
202111190009239	19/11/2021 9:25:34 AM	No	Other Goods	Yes	M & Q EQUIPMENT PTY LTD (ACN - 091500499)

202111230037426	23/11/2021 1:50:57 PM	No	Other Goods	Yes	WESTANKS AUSTRALIA PTY LTD (ACN - 121863607)
202111230037435	23/11/2021 1:50:57 PM	No	Motor Vehicle	Yes	WESTANKS AUSTRALIA PTY LTD (ACN - 121863607)
202112010052494	1/12/2021 4:35:16 PM	No	Other Goods	Yes	M & Q EQUIPMENT PTY LTD (ACN - 091500499)
202112080041471	8/12/2021 2:47:41 PM	No	Other Goods	Yes	METAL MANUFACTURES PTY LIMITED (ACN - 003762641)
202201140049364	14/1/2022 2:23:53 PM	No	Other Goods	Yes	VANTAGE AGCO PTY LTD (ACN - 667231503) ULTIMATE POSITIONING GROUP PTY LTD (ACN - 135812903) SITECH CONSTRUCTION SYSTEMS PTY LTD (ACN - 135939507) BUILDINGPOINT AUSTRALIA PTY LTD (ACN - 165100327)
202201140049386	14/1/2022 2:23:55 PM	No	Other Goods	Yes	VANTAGE AGCO PTY LTD (ACN - 667231503) ULTIMATE POSITIONING GROUP PTY LTD (ACN - 135812903) SITECH CONSTRUCTION SYSTEMS PTY LTD (ACN - 135939507) BUILDINGPOINT AUSTRALIA PTY LTD (ACN - 165100327)
202201210065214	21/1/2022 8:23:14 PM	No	Other Goods	Yes	AQUA TERRA OIL AND MINERAL SERVICE AND SUPPLY COMPANY PTY. LTD. (ACN - 009347399) ATOM SUPPLY GROUP PTY LIMITED (ACN - 118879806)
202201280063913	28/1/2022 4:20:06 PM	No	Other Goods	Yes	AUSTRALIAN GOLD REAGENTS PTY. LTD. (ACN - 009140121) CSBP LIMITED (ACN - 008668371)
202202080045806	8/2/2022 3:42:11 PM	No	Other Goods	Yes	SEW-EURODRIVE PTY. LTD. (ACN - 006076053)
202202220060727	22/2/2022 4:47:37 PM	No	Other Goods	Yes	COMMONWEALTH STEEL COMPANY PTY LIMITED (ACN - 000007698)
202202240022342	24/2/2022 11:29:22 AM	No	Other Goods	Yes	KERAMOS PTY LTD (ACN - 131641819)
202202240059009	24/2/2022 4:12:22 PM	No	Other Goods	Yes	COMPLETE TYRE SOLUTIONS PTY LTD (ACN - 164179542)
202203020011346	2/3/2022 10:09:02 AM	No	Other Goods	Yes	INTEGRATED INDUSTRIAL PTY LTD (ACN - 123184252)
202203240068030	24/3/2022 5:41:54 PM	No	Motor Vehicle	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202203240068048	24/3/2022 5:41:54 PM	No	Other Goods	Yes	BROOKS HIRE SERVICE PTY LTD (ACN - 008975988)
202205200067536	20/5/2022 4:57:50 PM	No	Other Goods	Yes	WESFARMERS KLEENHEAT GAS PTY LTD (ACN - 008679543)
202205270051333	27/5/2022 1:45:19 PM	No	Other Goods	Yes	ENVIRO PIPES PTY LTD (ACN - 130666518)
202206010064994	1/6/2022 6:14:37 PM	No	Motor Vehicle	Yes	S.E.T.S ENTERPRISES PTY LTD (ACN - 083 080 175)
202206100050251	10/6/2022 3:19:30 PM	No	Motor Vehicle	Yes	GENERAL CRANE SERVICES (WA) PTY LTD (ACN - 149882342)
202206100050267	10/6/2022 3:19:30 PM	No	Other Goods	Yes	GENERAL CRANE SERVICES (WA) PTY LTD (ACN - 149882342)
202209150027618	15/9/2022 11:44:16 AM	No	Other Goods	Yes	THE VALVE COMPANY PTY LTD (ACN - 093052192)
202209290052838	29/9/2022 2:24:25 PM	No	Other Goods	Yes	VULCAN STEEL PTY LTD (ACN - 100061283)
202210210073525	21/10/2022 5:11:31 PM	No	Other Goods	Yes	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD. (ACN - 001722854)
202211020056483	2/11/2022 5:06:35 PM	No	Other Goods	Yes	GENSET HIRE AND SALES AUSTRALIA PTY LTD (ACN - 609862660)
202212010062710	1/12/2022 4:22:20 PM	No	Motor Vehicle	Yes	S.E.T.S ENTERPRISES PTY LTD (ACN - 083 080 175)
202302230052857	23/2/2023 2:50:57 PM	No	Other Goods	Yes	BASF AUSTRALIA LTD. (ACN - 008 437 867)
202304190035427	19/4/2023 12:50:10 PM	No	Other Goods	Yes	HEAT EXCHANGERS WA PTY LTD (ACN - 101768487)
202312210114883	21/12/2023 10:41:59 PM	No	Motor Vehicle	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114896	21/12/2023 10:41:59 PM	No	Other Goods	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114906	21/12/2023 10:42:00 PM	No	Motor Vehicle	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202312210114910	21/12/2023 10:42:00 PM	No	Other Goods	Yes	IRON MINE CONTRACTING PTY LTD (ACN - 626808759)
202402230026097	23/2/2024 11:17:06 AM	No	Other Goods	No	WEST POWER GROUP PTY LTD (ACN - 168642742)
202402230026107	23/2/2024 11:17:06 AM	No	Other Goods	No	WEST POWER GROUP PTY LTD (ACN - 168642742)
202406050030819	5/6/2024 12:22:16 PM	No	Other Goods	Yes	SIS TECHNOLOGIES PTY LTD (ACN - 009254040)

202406050030826	5/6/2024 12:22:16 PM	No	All PAP		SIS TECHNOLOGIES PTY LTD (ACN - 009254040)
202406240020871	24/6/2024 10:28:02 AM	No	Other Goods	Yes	UON PTY LTD (ACN - 099963354)
202406240021112	24/6/2024 10:29:31 AM	No	Other Goods	No	UON PTY LTD (ACN - 099963354)
202407010014542	1/7/2024 10:36:42 AM	No	Other Goods	Yes	ROCKETDNA (WA) PTY LTD (ACN - 161385646)
202407010015443	1/7/2024 10:41:05 AM	No	Other Goods	Yes	ROCKETDNA (WA) PTY LTD (ACN - 161385646)
202410100002425	10/10/2024 1:09:22 AM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202410100002439	10/10/2024 1:09:22 AM	No	Other Goods	Yes	GERALDTON FUEL COMPANY PTY LTD (ACN - 002844162)
202410110075553	11/10/2024 6:38:00 PM	No	Other Goods	Yes	METAL MANUFACTURES PTY LIMITED (ACN - 003762641)

ABN 37 169 795 037 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
202106220013527	22/6/2021 10:08:00 AM	No	Other Goods	Yes	The Trustee for TERRACE COURT UNIT TRUST (ABN - 79909375322)

ACN 169 795 037 Registration Details

201708100057818 Commercial Other Goods

Registration:	201708100057818	Registration start time:	10/8/2017 4:01:11 PM
Registration Kind:	SecurityInterest	Registration end time:	17/7/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	17/7/2024 10:21:08 AM
Grantors:	1	Change number:	82147757
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	DYNAMICS G-EX PTY LTD
Organisation identifier:	153273431
Organisation identifier type:	ACN

Address For Service

Addressee:	KATRINA PERCIVAL
Email Address:	dynamics@pps-autodocs.com.au
Contact fax	
Mailing Address:	37 LANGTON ROAD GYMPIE, QLD 4570 AUSTRALIA

Change History

Change number	Change type	Change date
82147757	Amend	17/7/2024 10:21:08 AM
45107323	Create	10/8/2017 4:01:11 PM

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202010020035099 Commercial Other Goods

Registration:	202010020035099	Registration start time:	2/10/2020 1:05:10 PM
Registration Kind:	SecurityInterest	Registration end time:	2/10/2027 11:59:59 PM
Secured parties:	6	Registration last changed kind:	2/10/2020 1:05:10 PM
Grantors:	1	Change number:	62531943
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERGOLAUD9	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	REFLEX INSTRUMENTS ASIA PACIFIC PTY LTD
Organisation identifier:	124204191
Organisation identifier type:	ACN

Secured Party 2

Name:	AUSTRALIAN MUD COMPANY PTY LTD
Organisation identifier:	009283416
Organisation identifier type:	ACN

Secured Party 3

Name:	IMDEX LTD
Organisation identifier:	008947813
Organisation identifier type:	ACN

Secured Party 4

Name:	FLEXIT AUSTRALIA PTY LTD
Organisation identifier:	125368005
Organisation identifier type:	ACN

Secured Party 5

Name:	REFLEX TECHNOLOGY INTERNATIONAL PTY LTD
Organisation identifier:	133454538
Organisation identifier type:	ACN

Secured Party 6

Name:	IMDEX INTERNATIONAL PTY LTD
Organisation identifier:	120543900
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSA Administrator

Email Address:	enquiries.ppsa@imdexlimited.com
Contact fax	
Mailing Address:	216 Balcatta Road Balcatta, WA 6021 AUSTRALIA
Physical Address:	216 Balcatta Road Balcatta, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
62531943	Create	2/10/2020 1:05:10 PM

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202010280069882 Commercial Other Goods

Registration:	202010280069882	Registration start time:	28/10/2020 5:55:09 PM
Registration Kind:	SecurityInterest	Registration end time:	28/10/2027 11:59:59 PM
Secured parties:	2	Registration last changed kind:	9/8/2024 2:27:31 PM
Grantors:	1	Change number:	82486183
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	APL3391	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property), sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor. and including ACU-1005 & ACU-1007 Dixon Welders HF 350 Serial Numbers DXN:355002 and 4
Proceeds:	Yes - All present & after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ACU-TECH PTY LTD
Organisation identifier:	626756223
Organisation identifier type:	ACN

Secured Party 2

Name:	ULTRAPLAST PTY LTD
Organisation identifier:	120168238
Organisation identifier type:	ACN

Address For Service

Addressee:	Acu-Tech Pty Ltd
Email Address:	accounts.receivable@acu-tech.com.au
Contact fax	
Mailing Address:	PO Box 103 Maddington, WA 6989 AUSTRALIA
Physical Address:	119 Kelvin Road MADDINGTON, WA 6109 AUSTRALIA

Change History

Change number	Change type	Change date
82486183	Address for Service Change	9/8/2024 2:27:31 PM
77800621	Address for Service Change	26/9/2023 1:42:07 PM
76644241	Address for Service Change	30/6/2023 1:15:54 PM
67028424	Amend	13/8/2021 1:25:07 PM
62909991	Create	28/10/2020 5:55:09 PM

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202010300022581 Commercial Motor Vehicle

Registration:	202010300022581	Registration start time:	30/10/2020 10:39:29 AM
Registration Kind:	SecurityInterest	Registration end time:	28/10/2027 11:59:59 PM
Secured parties:	2	Registration last changed kind:	30/10/2020 10:39:29 AM
Grantors:	1	Change number:	62934027
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	OS3574	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the PPSA and Regulations) rented, leased, bailed, supplied on consignment or sold subject to a conditional sale agreement, including retention of title, or otherwise made available to the grantor by the secured party.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ILHA PTY LTD AS TRUSTEE FOR OSBORNE TRUCK RENTALS UNIT TRUST
Organisation identifier:	28 356 747 284
Organisation identifier type:	ABN

Secured Party 2

Name:	ILHA PTY LTD
Organisation identifier:	008 961 340
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	afs-accounts@afsgroup.com.au
Contact fax	9464 8899
Mailing Address:	PO Box 469 Morley BC, WA 6943 AUSTRALIA
Physical Address:	324 Collier Road Bassendean, WA 6054 AUSTRALIA

Change History

Change number	Change type	Change date
62934027	Create	30/10/2020 10:39:29 AM

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202012080069861 Commercial All PAP with Exception

Registration:	202012080069861	Registration start time:	8/12/2020 9:42:16 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2045 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:11:57 PM
Grantors:	1	Change number:	83520295
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:CSA:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520295	Amend	14/10/2024 1:11:57 PM
83397308	Transfer	2/10/2024 7:13:10 PM
63481777	Create	8/12/2020 9:42:16 PM

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202102180067960 Commercial Other Goods

Registration:	202102180067960	Registration start time:	18/2/2021 6:56:13 PM
Registration Kind:	SecurityInterest	Registration end time:	18/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	18/2/2021 6:56:13 PM
Grantors:	1	Change number:	64608472
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	100387570	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods now and in future supplied bailed or otherwise made available by the secured party to the grantor including but not limited to all gas, bulk gas facilities, exchange cylinders, equipment consumables and rental cylinders.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BOC LIMITED
Organisation identifier:	000029729
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Department
Email Address:	ppsr@boc.com
Contact fax	
Mailing Address:	10 Julius Avenue North Ryde, NSW 2113 AUSTRALIA
Physical Address:	10 Julius Avenue North Ryde, NSW 2113 AUSTRALIA

Change History

Change number	Change type	Change date
64608472	Create	18/2/2021 6:56:13 PM

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202102250092504 Commercial Other Goods

Registration:	202102250092504	Registration start time:	25/2/2021 9:25:10 PM
Registration Kind:	SecurityInterest	Registration end time:	25/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	25/2/2021 9:25:10 PM
Grantors:	1	Change number:	64696460
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel tanks and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
64696460	Create	25/2/2021 9:25:10 PM

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202102250092515 Commercial Other Goods

Registration:	202102250092515	Registration start time:	25/2/2021 9:25:10 PM
Registration Kind:	SecurityInterest	Registration end time:	25/2/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	25/2/2021 9:25:10 PM
Grantors:	1	Change number:	64696461
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel tanks and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
64696461	Create	25/2/2021 9:25:10 PM

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202105280083825 Commercial Account

Registration:	202105280083825	Registration start time:	28/5/2021 5:37:50 PM
Registration Kind:	SecurityInterest	Registration end time:	28/5/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:13:34 PM
Grantors:	1	Change number:	83520316
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:CSA:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Account
Collateral class description:	Intangible property - Account
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
Assets Subject to Control:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520316	Amend	14/10/2024 1:13:34 PM
83397311	Transfer	2/10/2024 7:15:51 PM
65909501	Create	28/5/2021 5:37:50 PM

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202105280083943 Commercial General Intangible

Registration:	202105280083943	Registration start time:	28/5/2021 5:39:12 PM
Registration Kind:	SecurityInterest	Registration end time:	28/5/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:15:28 PM
Grantors:	1	Change number:	83520340
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:CSA:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	General Intangible
Collateral class description:	Intangible property - General intangible
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No
Assets Subject to Control:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520340	Amend	14/10/2024 1:15:28 PM
83397315	Transfer	2/10/2024 7:18:03 PM
65909518	Create	28/5/2021 5:39:12 PM

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202108250066024 Commercial Other Goods

Registration:	202108250066024	Registration start time:	25/8/2021 6:14:08 PM
Registration Kind:	SecurityInterest	Registration end time:	25/8/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	18/8/2022 2:42:59 PM
Grantors:	1	Change number:	72062810
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Warrawoona PPA	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral is all goods, plant, equipment, pipelines, cabling, tanks and vessels, metering, drawings, documentation and any other property supplied by or otherwise made available without limitation a power station or power plant (and its associated accessories, equipment and enclosures), in circumstances constituting a PPS lease in connection with a power agreement dated 31/03/2021 between the grantor and the secured party as amended from time to time.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ZENITH PACIFIC (WRW) PTY LTD
Organisation identifier:	630653477
Organisation identifier type:	ACN

Address For Service

Addressee:	Chief Financial Officer
Email Address:	cosec@zenithpacific.com.au
Contact fax	
Mailing Address:	52 Belmont Ave Rivervale, WA 6103 AUSTRALIA
Physical Address:	52 Belmont Ave Rivervale, WA 6103 AUSTRALIA

Change History

Change number	Change type	Change date
72062810	Address for Service Change	18/8/2022 2:42:59 PM
67233311	Create	25/8/2021 6:14:08 PM

Back to registration list

202108260076011 Commercial Other Goods

Registration:	202108260076011	Registration start time:	26/8/2021 3:00:13 PM
Registration Kind:	SecurityInterest	Registration end time:	26/8/2046 11:59:59 PM
Secured parties:	1	Registration last changed kind:	26/4/2023 1:28:50 PM
Grantors:	1	Change number:	75530255
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	C503228 CREDIT APP	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Lubricants and related lubrication equipment supplied pursuant to the credit application and terms of trading agreement entered into between the secured party and the grantor dated 25821.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	PERKAL PTY LTD
Organisation identifier:	009283363
Organisation identifier type:	ACN

Address For Service

Addressee:	Brendon Eu / Daniel Zaffino/ Kim Byng/ Alan Harry
Email Address:	perkal@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 14 WELSHPOOL, WA 6106 AUSTRALIA
Physical Address:	14 Beete Street WELSHPOOL, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
75530255	Address for Service Change	26/4/2023 1:28:50 PM
67247420	Create	26/8/2021 3:00:13 PM

Back to registration list

202110200033237 Commercial Other Goods

Registration:	202110200033237	Registration start time:	20/10/2021 1:22:14 PM
Registration Kind:	SecurityInterest	Registration end time:	20/10/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	27/9/2024 12:24:17 PM
Grantors:	1	Change number:	83329401
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERA50060A	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods sold, leased, rented, bailed, consigned or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	H-E PARTS INTERNATIONAL CRUSHING SOLUTIONS PTY LTD
Organisation identifier:	009300690
Organisation identifier type:	ACN

Address For Service

Addressee:	King Hii
Email Address:	king.hii@h-eparts.com.au
Contact fax	
Mailing Address:	14 Delta Street Wattleup, WA 6166 AUSTRALIA

Change History

Change number	Change type	Change date
83329401	Address for Service Change	27/9/2024 12:24:17 PM
67973375	Create	20/10/2021 1:22:14 PM

Back to registration list

202111190009239 Commercial Other Goods

Registration:	202111190009239	Registration start time:	19/11/2021 9:25:34 AM
Registration Kind:	SecurityInterest	Registration end time:	19/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	19/11/2021 9:25:34 AM
Grantors:	1	Change number:	68377158
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the secured party to the grantor from time to time
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	M & Q EQUIPMENT PTY LTD
Organisation identifier:	091500499
Organisation identifier type:	ACN

Address For Service

Addressee:	Nicole Robson
Email Address:	robo@mqequipment.com.au
Contact fax	
Mailing Address:	103 Bandara St Richlands, Qld 4077 AUSTRALIA

Change History

Change number	Change type	Change date
68377158	Create	19/11/2021 9:25:34 AM

Back to registration list

202111230037426 Commercial Other Goods

Registration:	202111230037426	Registration start time:	23/11/2021 1:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	22/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/5/2023 9:56:16 AM
Grantors:	1	Change number:	75676096
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd / Calidus Resourses	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to self bunded diesel storage tanks and associated equipment.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESTANKS AUSTRALIA PTY LTD
Organisation identifier:	121863607
Organisation identifier type:	ACN

Address For Service

Addressee:	Donna Fraser
Email Address:	accounts@westanks.com.au
Contact fax	0893997737
Mailing Address:	PO Box 2085 SEVILLE GR, WA 6112 AUSTRALIA
Physical Address:	1 Einstein Link Forrestdal, WA 6112 AUSTRALIA

Change History

Change number	Change type	Change date
75676096	Address for Service Change	5/5/2023 9:56:16 AM
73809601	Address for Service Change	13/12/2022 4:32:49 PM
68431488	Create	23/11/2021 1:50:57 PM

Back to registration list

202111230037435 Commercial Motor Vehicle

Registration:	202111230037435	Registration start time:	23/11/2021 1:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	22/11/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/5/2023 9:56:16 AM
Grantors:	1	Change number:	75676097
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd / Calidus Resourses	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESTANKS AUSTRALIA PTY LTD
Organisation identifier:	121863607
Organisation identifier type:	ACN

Address For Service

Addressee:	Donna Fraser
Email Address:	accounts@westanks.com.au
Contact fax	0893997737
Mailing Address:	PO Box 2085 SEVILLE GR, WA 6112 AUSTRALIA
Physical Address:	1 Einstein Link Forrestdal, WA 6112 AUSTRALIA

Change History

Change number	Change type	Change date
75676097	Address for Service Change	5/5/2023 9:56:16 AM
73809602	Address for Service Change	13/12/2022 4:32:49 PM
68431489	Create	23/11/2021 1:50:57 PM

Back to registration list

202112010052494 Commercial Other Goods

Registration:	202112010052494	Registration start time:	1/12/2021 4:35:16 PM
Registration Kind:	SecurityInterest	Registration end time:	1/12/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/12/2021 4:35:16 PM
Grantors:	1	Change number:	68552554
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor from time to time
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	M & Q EQUIPMENT PTY LTD
Organisation identifier:	091500499
Organisation identifier type:	ACN

Address For Service

Addressee:	Nicole Robson
Email Address:	robo@mqequipment.com.au
Contact fax	
Mailing Address:	103 Bandara St Richlands, Qld 4077 AUSTRALIA

Change History

Change number	Change type	Change date
68552554	Create	1/12/2021 4:35:16 PM

Back to registration list

202112080041471 Commercial Other Goods

Registration:	202112080041471	Registration start time:	8/12/2021 2:47:41 PM
Registration Kind:	SecurityInterest	Registration end time:	8/12/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/12/2021 2:47:41 PM
Grantors:	1	Change number:	68641156
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	205636-690	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by the secured party, including but not limited to electrical goods and related products
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	METAL MANUFACTURES PTY LIMITED
Organisation identifier:	003762641
Organisation identifier type:	ACN

Address For Service

Addressee:	Simon Hollingdrake
Email Address:	mmem@pps-autodocs.com.au
Contact fax	
Mailing Address:	19-21 Loyalty Road North Rocks, NSW 2151 AUSTRALIA

Change History

Change number	Change type	Change date
68641156	Create	8/12/2021 2:47:41 PM

Back to registration list

202201140049364 Commercial Other Goods

Registration:	202201140049364	Registration start time:	14/1/2022 2:23:53 PM
Registration Kind:	SecurityInterest	Registration end time:	14/1/2029 11:59:59 PM
Secured parties:	4	Registration last changed kind:	10/8/2024 11:29:34 AM
Grantors:	1	Change number:	82499980
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2987	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods and equipment rented, bailed, consigned, loaned, stored or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VANTAGE AGCO PTY LTD
Organisation identifier:	667231503
Organisation identifier type:	ACN

Secured Party 2

Name:	ULTIMATE POSITIONING GROUP PTY LTD
Organisation identifier:	135812903
Organisation identifier type:	ACN

Secured Party 3

Name:	SITECH CONSTRUCTION SYSTEMS PTY LTD
Organisation identifier:	135939507
Organisation identifier type:	ACN

Secured Party 4

Name:	BUILDINGPOINT AUSTRALIA PTY LTD
Organisation identifier:	165100327
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Manager
Email Address:	credit@upgsolutions.com
Contact fax	
Mailing Address:	33 Allison Street Bowen Hills, QLD 4006 AUSTRALIA

Change History

Change number	Change type	Change date
82499980	Transfer	10/8/2024 11:29:34 AM
69087719	Create	14/1/2022 2:23:53 PM

Back to registration list

202201140049386 Commercial Other Goods

Registration:	202201140049386	Registration start time:	14/1/2022 2:23:55 PM
Registration Kind:	SecurityInterest	Registration end time:	14/1/2029 11:59:59 PM
Secured parties:	4	Registration last changed kind:	10/8/2024 11:29:34 AM
Grantors:	1	Change number:	82499981
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	2987	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods and equipment rented, bailed, consigned, loaned, stored or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VANTAGE AGCO PTY LTD
Organisation identifier:	667231503
Organisation identifier type:	ACN

Secured Party 2

Name:	ULTIMATE POSITIONING GROUP PTY LTD
Organisation identifier:	135812903
Organisation identifier type:	ACN

Secured Party 3

Name:	SITECH CONSTRUCTION SYSTEMS PTY LTD
Organisation identifier:	135939507
Organisation identifier type:	ACN

Secured Party 4

Name:	BUILDINGPOINT AUSTRALIA PTY LTD
Organisation identifier:	165100327
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Manager
Email Address:	credit@upgsolutions.com
Contact fax	
Mailing Address:	33 Allison Street Bowen Hills, QLD 4006 AUSTRALIA

Change History

Change number	Change type	Change date
82499981	Transfer	10/8/2024 11:29:34 AM
69087721	Create	14/1/2022 2:23:55 PM

Back to registration list

202201210065214 Commercial Other Goods

Registration:	202201210065214	Registration start time:	21/1/2022 8:23:14 PM
Registration Kind:	SecurityInterest	Registration end time:	21/1/2029 11:59:59 PM
Secured parties:	2	Registration last changed kind:	21/1/2022 8:23:14 PM
Grantors:	1	Change number:	69183838
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	116179	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AQUA TERRA OIL AND MINERAL SERVICE AND SUPPLY COMPANY PTY. LTD.
Organisation identifier:	009347399
Organisation identifier type:	ACN

Secured Party 2

Name:	ATOM SUPPLY GROUP PTY LIMITED
Organisation identifier:	118879806
Organisation identifier type:	ACN

Address For Service

Addressee:	Vincent Bonetti
Email Address:	aquaterraoil@pps-autodocs.com.au
Contact fax	
Mailing Address:	11 - 15 Mackay Street Kewdale, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
69183838	Create	21/1/2022 8:23:14 PM

Back to registration list

202201280063913 Commercial Other Goods

Registration:	202201280063913	Registration start time:	28/1/2022 4:20:06 PM
Registration Kind:	SecurityInterest	Registration end time:	28/1/2029 11:59:59 PM
Secured parties:	2	Registration last changed kind:	28/1/2022 4:20:06 PM
Grantors:	1	Change number:	69250059
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KerasPilbaraGold	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property, including but not limited to chemicals, fertilisers, containers and telemetry equipment sold, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	AUSTRALIAN GOLD REAGENTS PTY. LTD.
Organisation identifier:	009140121
Organisation identifier type:	ACN

Secured Party 2

Name:	CSBP LIMITED
Organisation identifier:	008668371
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	ppsr@wescef.com.au
Contact fax	
Mailing Address:	PO Box 4184 Myaree Business Centre, WA 6960 AUSTRALIA
Physical Address:	Campus Drive (off Murdoch Drive) Murdoch, WA 6150 AUSTRALIA

Change History

Change number	Change type	Change date

69250059 Create 28/1/2022 4:20:06 PM

Back to registration list

202202080045806 Commercial Other Goods

Registration:	202202080045806	Registration start time:	8/2/2022 3:42:11 PM
Registration Kind:	SecurityInterest	Registration end time:	8/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	8/2/2022 3:42:11 PM
Grantors:	1	Change number:	69403984
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied or otherwise made available by the secured party to the grantor from time to time including, but not limited to, electric motors, geared motors, electronic controllers and associated parts and equipment
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SEW-EURODRIVE PTY. LTD.
Organisation identifier:	006076053
Organisation identifier type:	ACN

Address For Service

Addressee:	SEW-Eurodrive Pty Ltd
Email Address:	accounts@sew-eurodrive.com.au
Contact fax	0399331018
Mailing Address:	PO Box 59 Tullamarine, Vic 3043 AUSTRALIA
Physical Address:	27 Beverage Drive Tullamarine, Vic 3043 AUSTRALIA

Change History

Change number	Change type	Change date
69403984	Create	8/2/2022 3:42:11 PM

Back to registration list

202202220060727 Commercial Other Goods

Registration:	202202220060727	Registration start time:	22/2/2022 4:47:37 PM
Registration Kind:	SecurityInterest	Registration end time:	22/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	20/12/2022 2:12:37 PM
Grantors:	1	Change number:	73911840
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS (PILBARA) GOLD PTY LTD	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	COMMONWEALTH STEEL COMPANY PTY LIMITED
Organisation identifier:	000007698
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	arenquiries@molycop.com
Contact fax	
Mailing Address:	MOLYCOP PO BOX 14 WARATAH, NSW 2298 AUSTRALIA

Change History

Change number	Change type	Change date
73911840	Address for Service Change	20/12/2022 2:12:37 PM
69604045	Create	22/2/2022 4:47:37 PM

Back to registration list

202202240022342 Commercial Other Goods

Registration:	202202240022342	Registration start time:	24/2/2022 11:29:22 AM
Registration Kind:	SecurityInterest	Registration end time:	24/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/2/2022 11:29:22 AM
Grantors:	1	Change number:	69642399
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to wear protection material, plates, grinding media, linings and related parts and accessories.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	KERAMOS PTY LTD
Organisation identifier:	131641819
Organisation identifier type:	ACN

Address For Service

Addressee:	Julie Exley
Email Address:	keramos@pps-autodocs.com.au
Contact fax	
Mailing Address:	4 BLACKBURN DRIVE PORT KENNEDY, WA 6172 AUSTRALIA

Change History

Change number	Change type	Change date
69642399	Create	24/2/2022 11:29:22 AM

Back to registration list

202202240059009 Commercial Other Goods

Registration:	202202240059009	Registration start time:	24/2/2022 4:12:22 PM
Registration Kind:	SecurityInterest	Registration end time:	24/2/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	11/8/2022 4:12:44 PM
Grantors:	1	Change number:	71961984
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	COMPLETE TYRE SOLUTIONS PTY LTD
Organisation identifier:	164179542
Organisation identifier type:	ACN

Address For Service

Addressee:	Jay Kataria
Email Address:	accounts@completetyresolutions.com.au
Contact fax	
Mailing Address:	PO BOX 3014 Success, WA 6964 AUSTRALIA

Change History

Change number	Change type	Change date
71961984	Amend	11/8/2022 4:12:44 PM
69650349	Create	24/2/2022 4:12:22 PM

Back to registration list

202203020011346 Commercial Other Goods

Registration:	202203020011346	Registration start time:	2/3/2022 10:09:02 AM
Registration Kind:	SecurityInterest	Registration end time:	2/3/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	2/3/2022 10:09:02 AM
Grantors:	1	Change number:	69715080
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	INTEGRATED INDUSTRIAL PTY LTD
Organisation identifier:	123184252
Organisation identifier type:	ACN

Address For Service

Addressee:	Gerald Carr
Email Address:	accounts@intind.com.au
Contact fax	08 9373 1299
Mailing Address:	PO Box 699 BELMONT, WA 6984 AUSTRALIA
Physical Address:	10 Hazelhusrt St KEWDALE, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
69715080	Create	2/3/2022 10:09:02 AM

Back to registration list

202203240068030 Commercial Motor Vehicle

Registration:	202203240068030	Registration start time:	24/3/2022 5:41:54 PM
Registration Kind:	SecurityInterest	Registration end time:	24/3/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/3/2022 5:41:54 PM
Grantors:	1	Change number:	70040943
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	jvieira@brookshire.com.au
Contact fax	
Mailing Address:	39-45 Murray Rd N Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
70040943	Create	24/3/2022 5:41:54 PM

Back to registration list

202203240068048 Commercial Other Goods

Registration:	202203240068048	Registration start time:	24/3/2022 5:41:54 PM
Registration Kind:	SecurityInterest	Registration end time:	24/3/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/3/2022 5:41:54 PM
Grantors:	1	Change number:	70040944
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BROOKS HIRE SERVICE PTY LTD
Organisation identifier:	008975988
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	jvieira@brookshire.com.au
Contact fax	
Mailing Address:	39-45 Murray Rd N Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
70040944	Create	24/3/2022 5:41:54 PM

Back to registration list

202205200067536 Commercial Other Goods

Registration:	202205200067536	Registration start time:	20/5/2022 4:57:50 PM
Registration Kind:	SecurityInterest	Registration end time:	20/5/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	20/5/2022 4:57:50 PM
Grantors:	1	Change number:	70788156
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	6 x 7.5KL Bulk tank serial numbers: V10709, STP311, V12654, STP501, V10339, STP1099.
Proceeds:	Yes - All present and after acquired property
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WESFARMERS KLEENHEAT GAS PTY LTD
Organisation identifier:	008679543
Organisation identifier type:	ACN

Address For Service

Addressee:	Credit Department
Email Address:	ppsr@kleenheat.com.au
Contact fax	
Mailing Address:	WESFARMERS KLEENHEAT GAS PTY LTD PO BOX 4184 MYAREE BUSINESS CENTRE, WA 6960 AUSTRALIA
Physical Address:	WESFARMERS KLEENHEAT GAS PTY LTD PO BOX 4184 MYAREE BUSINESS CENTRE, WA 6960 AUSTRALIA

Change History

Change number	Change type	Change date
70788156	Create	20/5/2022 4:57:50 PM

Back to registration list

202205270051333 Commercial Other Goods

Registration:	202205270051333	Registration start time:	27/5/2022 1:45:19 PM
Registration Kind:	SecurityInterest	Registration end time:	27/5/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	27/5/2022 1:45:19 PM
Grantors:	1	Change number:	70913461
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAPILB	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property sold, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ENVIRO PIPES PTY LTD
Organisation identifier:	130666518
Organisation identifier type:	ACN

Address For Service

Addressee:	Joe Horvat
Email Address:	accounts@enviropipes.com.au
Contact fax	08 9352 8400
Mailing Address:	PO Box 2454 High Wycombe, WA 6057 AUSTRALIA
Physical Address:	1180 Abernethy Rd Perth Airport, WA 6105 AUSTRALIA

Change History

Change number	Change type	Change date
70913461	Create	27/5/2022 1:45:19 PM

Back to registration list

202206010064994 Commercial Motor Vehicle

Registration:	202206010064994	Registration start time:	1/6/2022 6:14:37 PM
Registration Kind:	SecurityInterest	Registration end time:	1/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/6/2022 6:14:37 PM
Grantors:	1	Change number:	71004446
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	SV62	Migrated:	No

Collateral Details

Serial number:	JALFTS33HY7000327
Serial number type:	Vin
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	S.E.T.S ENTERPRISES PTY LTD
Organisation identifier:	083 080 175
Organisation identifier type:	ACN

Address For Service

Addressee:	CATHERINE BROADBENT
Email Address:	s.e.t.s@pps-autodocs.com.au
Contact fax	
Mailing Address:	6 KIRKE STREET BALCATTA, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
71004446	Create	1/6/2022 6:14:37 PM

Back to registration list

202206100050251 Commercial Motor Vehicle

Registration:	202206100050251	Registration start time:	10/6/2022 3:19:30 PM
Registration Kind:	SecurityInterest	Registration end time:	10/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/6/2022 3:19:30 PM
Grantors:	1	Change number:	71147060
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara Gold)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENERAL CRANE SERVICES (WA) PTY LTD
Organisation identifier:	149882342
Organisation identifier type:	ACN

Address For Service

Addressee:	Tony Bucciarelli
Email Address:	tony@gcswa.com.au
Contact fax	
Mailing Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA
Physical Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA

Change History

Change number	Change type	Change date
71147060	Create	10/6/2022 3:19:30 PM

Back to registration list

202206100050267 Commercial Other Goods

Registration:	202206100050267	Registration start time:	10/6/2022 3:19:30 PM
Registration Kind:	SecurityInterest	Registration end time:	10/6/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/6/2022 3:19:30 PM
Grantors:	1	Change number:	71147061
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara Gold)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENERAL CRANE SERVICES (WA) PTY LTD
Organisation identifier:	149882342
Organisation identifier type:	ACN

Address For Service

Addressee:	Tony Bucciarelli
Email Address:	tony@gcswa.com.au
Contact fax	
Mailing Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA
Physical Address:	PO Box 123 Hamilton H, West 6963 AUSTRALIA

Change History

Change number	Change type	Change date
71147061	Create	10/6/2022 3:19:30 PM

Back to registration list

202209150027618 Commercial Other Goods

Registration:	202209150027618	Registration start time:	15/9/2022 11:44:16 AM
Registration Kind:	SecurityInterest	Registration end time:	15/9/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	15/9/2022 11:44:16 AM
Grantors:	1	Change number:	72594483
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including but not limited to valves and actuators.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	THE VALVE COMPANY PTY LTD
Organisation identifier:	093052192
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	admin@thevalvecompany.com.au
Contact fax	
Mailing Address:	Unit 3, 17 Casino Street Welshpool, WA 6106 AUSTRALIA
Physical Address:	Unit 3, 17 Casino Street Welshpool, WA 6106 AUSTRALIA

Change History

Change number	Change type	Change date
72594483	Create	15/9/2022 11:44:16 AM

Back to registration list

202209290052838 Commercial Other Goods

Registration:	202209290052838	Registration start time:	29/9/2022 2:24:25 PM
Registration Kind:	SecurityInterest	Registration end time:	29/9/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	29/9/2022 2:24:25 PM
Grantors:	1	Change number:	72776723
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All steel, steel products and associated products supplied by Vulcan Steel Pty Ltd, and its trading divisions, together with the proceeds generated by such supply.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	VULCAN STEEL PTY LTD
Organisation identifier:	100061283
Organisation identifier type:	ACN

Address For Service

Addressee:	ANGELA MCCAUSLAND
Email Address:	accounts@vulcansteel.com.au
Contact fax	03 8792 9666
Mailing Address:	PO BOX 7056 DANDENONG, VICTORIA 3175 AUSTRALIA

Change History

Change number	Change type	Change date
72776723	Create	29/9/2022 2:24:25 PM

Back to registration list

202210210073525 Commercial Other Goods

Registration:	202210210073525	Registration start time:	21/10/2022 5:11:31 PM
Registration Kind:	SecurityInterest	Registration end time:	21/10/2047 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/10/2022 5:11:31 PM
Grantors:	1	Change number:	73076769
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	KERAS_Warrawoona	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Refer to Contract 'Laboratory Services Agreement' between Keras (Pilbara) Gold Pty Ltd and Intertek Testing Services (Australia) Pty Ltd - 'Annexure B: Contractor's Equipment' Page 63
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD.
Organisation identifier:	001722854
Organisation identifier type:	ACN

Address For Service

Addressee:	Kristopher Nobbs
Email Address:	kristopher.nobbs@intertek.com
Contact fax	
Mailing Address:	Intertek, 544 Bickley Road Maddington, WA 6109 AUSTRALIA

Change History

Change number	Change type	Change date
73076769	Create	21/10/2022 5:11:31 PM

Back to registration list

202211020056483 Commercial Other Goods

Registration:	202211020056483	Registration start time:	2/11/2022 5:06:35 PM
Registration Kind:	SecurityInterest	Registration end time:	2/11/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	4/7/2024 11:58:32 AM
Grantors:	1	Change number:	81971860
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	COLLATERAL SUPPLIED BY THE SECURED PARTY INCLUDING, BUT NOT LIMITED TO FUEL TANKSTRAILERS, PUMPING EQUIPMENT, FIXTURES AND FITTINGS AND ALL OTHER RELATED HIRE EQUIPMENT - GENERATORS, LOADBANKS AND DISTRIBUTION BOARDS
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GENSET HIRE AND SALES AUSTRALIA PTY LTD
Organisation identifier:	609862660
Organisation identifier type:	ACN

Address For Service

Addressee:	Camilla Teale
Email Address:	gensethire@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO BOX 131 CLOVERDALE, WA 6985 AUSTRALIA

Change History

Change number	Change type	Change date
81971860	Address for Service Change	4/7/2024 11:58:32 AM
73221767	Create	2/11/2022 5:06:35 PM

Back to registration list

202212010062710 Commercial Motor Vehicle

Registration:	202212010062710	Registration start time:	1/12/2022 4:22:20 PM
Registration Kind:	SecurityInterest	Registration end time:	1/12/2029 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/12/2022 4:22:20 PM
Grantors:	1	Change number:	73665649
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	SV37	Migrated:	No

Collateral Details

Serial number:	JTELV71J800027831
Serial number type:	Vin
Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	
Proceeds:	No
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	S.E.T.S ENTERPRISES PTY LTD
Organisation identifier:	083 080 175
Organisation identifier type:	ACN

Address For Service

Addressee:	CATHERINE BROADBENT
Email Address:	s.e.t.s@pps-autodocs.com.au
Contact fax	
Mailing Address:	6 KIRKE STREET BALCATTA, WA 6021 AUSTRALIA

Change History

Change number	Change type	Change date
73665649	Create	1/12/2022 4:22:20 PM

Back to registration list

202302230052857 Commercial Other Goods

Registration:	202302230052857	Registration start time:	23/2/2023 2:50:57 PM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2023 2:50:57 PM
Grantors:	1	Change number:	74701532
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	6339450	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods supplied by the Secured Party to the Grantor as inventory together with goods and equipment which may be bailed, rented, leased or otherwise made available by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	BASF AUSTRALIA LTD.
Organisation identifier:	008 437 867
Organisation identifier type:	ACN

Address For Service

Addressee:	Andrew McLellan
Email Address:	andrewm@edxppsr.com.au
Contact fax	
Mailing Address:	GPO Box 4705 Melbourne, VIC 3001 AUSTRALIA
Physical Address:	Level 12, 28 Freshwater Place Southbank Melbourne, VIC 3001 AUSTRALIA

Change History

Change number	Change type	Change date
74701532	Create	23/2/2023 2:50:57 PM

Back to registration list

202304190035427 Commercial Other Goods

Registration:	202304190035427	Registration start time:	19/4/2023 12:50:10 PM
Registration Kind:	SecurityInterest	Registration end time:	19/4/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	19/4/2024 1:01:34 PM
Grantors:	2	Change number:	80857111
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	
Proceeds:	Yes - All goods supplied to the grantor by the secured party from time to time, including without limitation, plate heat exchangers and parts and any similar or related goods.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	CMS ENGINEERING PTY LTD
Organisation identifier:	009409796
Organisation identifier Type:	ACN

Grantor 2

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	HEAT EXCHANGERS WA PTY LTD
Organisation identifier:	101768487
Organisation identifier type:	ACN

Address For Service

Addressee:	
Email Address:	accounts@hewa.com.au
Contact fax	
Mailing Address:	6 Landrail Court Beckenham, WA 6107 AUSTRALIA
Physical Address:	6 Landrail Court Beckenham, WA 6107 AUSTRALIA

Change History

Change number	Change type	Change date
80857111	Address for Service Change	19/4/2024 1:01:34 PM
75454513	Create	19/4/2023 12:50:10 PM

Back to registration list

202312210114883 Commercial Motor Vehicle

Registration:	202312210114883	Registration start time:	21/12/2023 10:41:59 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:41:59 PM
Grantors:	1	Change number:	79159240
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159240	Create	21/12/2023 10:41:59 PM

Back to registration list

202312210114896 Commercial Other Goods

Registration:	202312210114896	Registration start time:	21/12/2023 10:41:59 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:41:59 PM
Grantors:	1	Change number:	79159241
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159241	Create	21/12/2023 10:41:59 PM

Back to registration list

202312210114906 Commercial Motor Vehicle

Registration:	202312210114906	Registration start time:	21/12/2023 10:42:00 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:42:00 PM
Grantors:	1	Change number:	79159243
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Motor Vehicle
Collateral class description:	Motor vehicle
Collateral description:	All motor vehicles (as defined in the Personal Property Securities Act and Regulations) and their associated parts, accessories and equipment - rented, leased, hired, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title), or otherwise made available to the grantor by the secured party
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159243	Create	21/12/2023 10:42:00 PM

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202312210114910 Commercial Other Goods

Registration:	202312210114910	Registration start time:	21/12/2023 10:42:00 PM
Registration Kind:	SecurityInterest	Registration end time:	21/12/2030 11:59:59 PM
Secured parties:	1	Registration last changed kind:	21/12/2023 10:42:00 PM
Grantors:	1	Change number:	79159242
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Blue Bar	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	IRON MINE CONTRACTING PTY LTD
Organisation identifier:	626808759
Organisation identifier type:	ACN

Address For Service

Addressee:	PPSR Administrator
Email Address:	lnoonan@imcpl.com.au
Contact fax	
Mailing Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA
Physical Address:	9 Wicks Street Bayswater, WA 6053 AUSTRALIA

Change History

Change number	Change type	Change date
79159242	Create	21/12/2023 10:42:00 PM

Back to registration list

202402230026097 Commercial Other Goods

Registration:	202402230026097	Registration start time:	23/2/2024 11:17:06 AM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2024 11:17:06 AM
Grantors:	1	Change number:	79972551
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	FG Wilson 220kva Generator W015-220 Serial No : FGWNAV02PF0B02445
Proceeds:	No
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WEST POWER GROUP PTY LTD
Organisation identifier:	168642742
Organisation identifier type:	ACN

Address For Service

Addressee:	Accounts
Email Address:	accounts@westpowergroup.com.au
Contact fax	
Mailing Address:	PO Box 175 Parkwood, WA 6147 AUSTRALIA
Physical Address:	Unit 1 53 Barley Place Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
79972551	Create	23/2/2024 11:17:06 AM

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202402230026107 Commercial Other Goods

Registration:	202402230026107	Registration start time:	23/2/2024 11:17:06 AM
Registration Kind:	SecurityInterest	Registration end time:	23/2/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	23/2/2024 11:17:06 AM
Grantors:	1	Change number:	79972552
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Scania 300kva Generator W025-300 Serial No: U008051
Proceeds:	No
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	WEST POWER GROUP PTY LTD
Organisation identifier:	168642742
Organisation identifier type:	ACN

Address For Service

Addressee:	Accounts
Email Address:	accounts@westpowergroup.com.au
Contact fax	
Mailing Address:	PO Box 175 Parkwood, WA 6147 AUSTRALIA
Physical Address:	Unit 1 53 Barley Place Canning Vale, WA 6155 AUSTRALIA

Change History

Change number	Change type	Change date
79972552	Create	23/2/2024 11:17:06 AM

Back to registration list

202406050030819 Commercial Other Goods

Registration:	202406050030819	Registration start time:	5/6/2024 12:22:16 PM
Registration Kind:	SecurityInterest	Registration end time:	5/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/6/2024 12:22:16 PM
Grantors:	1	Change number:	81513488
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Supply of manufactured process control instruments, encoders, nucleonic density gauges and associated parts and fittings as described by the Secured Party to the Grantor on relevant invoices. All Goods supplied by the Secured Party, pursuant to the signed Credit Application dated 04/06/2024, allowing a security interest, to be taken in all Goods previously supplied (if any) and all Goods that will be supplied in the future by the Secured Party to the Grantor.
Proceeds:	Yes - All present and after acquired property. If any of the Secured Goods are sold by the Grantor prior to payment of the Goods, then proceeds of the sale thereof shall be the property of the Secured Party Group.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SIS TECHNOLOGIES PTY LTD
Organisation identifier:	009254040
Organisation identifier type:	ACN

Address For Service

Addressee:	Nigel Eaton
Email Address:	pps@eccreditcontrol.com.au
Contact fax	(08) 9444 8006
Mailing Address:	PO Box 79 Mount Hawthorn, Western Australia 6915 AUSTRALIA
Physical Address:	Unit 3 63 Walters Drive Osborne Park, Western Australia 6017 AUSTRALIA

Change History

Change number	Change type	Change date
81513488	Create	5/6/2024 12:22:16 PM

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202406050030826 Commercial All PAP

Registration:	202406050030826	Registration start time:	5/6/2024 12:22:16 PM
Registration Kind:	SecurityInterest	Registration end time:	5/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	5/6/2024 12:22:16 PM
Grantors:	1	Change number:	81513489
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP
Collateral class description:	All present and after-acquired property - No exceptions
Collateral description:	

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	SIS TECHNOLOGIES PTY LTD
Organisation identifier:	009254040
Organisation identifier type:	ACN

Address For Service

Addressee:	Nigel Eaton
Email Address:	pps@eccreditcontrol.com.au
Contact fax	(08) 9444 8006
Mailing Address:	PO Box 79 Mount Hawthorn, Western Australia 6915 AUSTRALIA
Physical Address:	Unit 3 63 Walters Drive Osborne Park, Western Australia 6017 AUSTRALIA

Change History

Change number	Change type	Change date
81513489	Create	5/6/2024 12:22:16 PM

Back to registration list

202406240020871 Commercial Other Goods

Registration:	202406240020871	Registration start time:	24/6/2024 10:28:02 AM
Registration Kind:	SecurityInterest	Registration end time:	24/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/6/2024 10:28:02 AM
Grantors:	1	Change number:	81785677
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including the sent and after acquired property.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	UON PTY LTD
Organisation identifier:	099963354
Organisation identifier type:	ACN

Address For Service

Addressee:	Margaret McLellan
Email Address:	accounts@uon.com.au
Contact fax	
Mailing Address:	PO Box 1773 Malaga, 099963354 6944 AUSTRALIA

Change History

Change number	Change type	Change date
81785677	Create	24/6/2024 10:28:02 AM

Back to registration list

202406240021112 Commercial Other Goods

Registration:	202406240021112	Registration start time:	24/6/2024 10:29:31 AM
Registration Kind:	SecurityInterest	Registration end time:	24/6/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/6/2024 10:29:31 AM
Grantors:	1	Change number:	81785706
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:		Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment and/or other tangible property (including any accessions to those goods, equipment and/or property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement including retention of title or otherwise made available by the secured party to the grantor, including the sent and after acquired property.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	UON PTY LTD
Organisation identifier:	099963354
Organisation identifier type:	ACN

Address For Service

Addressee:	Margaret McLellan
Email Address:	accounts@uon.com.au
Contact fax	
Mailing Address:	PO Box 1773 Malaga, 099963354 6944 AUSTRALIA

Change History

Change number	Change type	Change date
81785706	Create	24/6/2024 10:29:31 AM

Back to registration list

202407010014542 Commercial Other Goods

Registration:	202407010014542	Registration start time:	1/7/2024 10:36:42 AM
Registration Kind:	SecurityInterest	Registration end time:	1/7/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/7/2024 10:36:42 AM
Grantors:	1	Change number:	81911858
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	SurveyBot XBOT-006	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	"SurveyBot"(ID: XBOT-006) - custom-built remotely operated drone system comprising DJI Dock2, DJI M3D drone, Electrical & communications control panel, 350W outdoor airconditioning unit, galvanised steel skid platform.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ROCKETDNA (WA) PTY LTD
Organisation identifier:	161385646
Organisation identifier type:	ACN

Address For Service

Addressee:	Evan McKern
Email Address:	evan.mckern@rocketdna.com
Contact fax	
Mailing Address:	75 Thomas St Subiaco, WA 6008 AUSTRALIA

Change History

Change number	Change type	Change date
81911858	Create	1/7/2024 10:36:42 AM

Back to registration list

202407010015443 Commercial Other Goods

Registration:	202407010015443	Registration start time:	1/7/2024 10:41:05 AM
Registration Kind:	SecurityInterest	Registration end time:	1/7/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	1/7/2024 10:41:05 AM
Grantors:	1	Change number:	81912022
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	VHF ROIP Kit 004	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	VHF Radio-over-IP kit, comprising: - ICOM AC-120 VHF Radio (SN: 26002371) - ICOM VE-PG4 RIP Gateway (SN: 398923001086) - PSA1210 DC power supply (SN: 3050448I) - GP3 Antenna (SN: 0582878)
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169795037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	ROCKETDNA (WA) PTY LTD
Organisation identifier:	161385646
Organisation identifier type:	ACN

Address For Service

Addressee:	Evan McKern
Email Address:	evan.mckern@rocketdna.com
Contact fax	
Mailing Address:	75 Thomas St Subiaco, WA 6008 AUSTRALIA

Change History

Change number	Change type	Change date
81912022	Create	1/7/2024 10:41:05 AM

Back to registration list

202410100002425 Commercial Other Goods

Registration:	202410100002425	Registration start time:	10/10/2024 1:09:22 AM
Registration Kind:	SecurityInterest	Registration end time:	9/10/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/10/2024 1:09:22 AM
Grantors:	1	Change number:	83472784
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras Gold (new)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel tanks and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	No
PMSI:	Yes

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
83472784	Create	10/10/2024 1:09:22 AM

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202410100002439 Commercial Other Goods

Registration:	202410100002439	Registration start time:	10/10/2024 1:09:22 AM
Registration Kind:	SecurityInterest	Registration end time:	9/10/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	10/10/2024 1:09:22 AM
Grantors:	1	Change number:	83472785
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras Gold (new)	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All goods, equipment andor other tangible property (including any accessions to those goods, equipment andor property) sold, leased, hired, rented, bailed, supplied on consignment, sold subject to a conditional sale agreement (including retention of title) or otherwise made available by the secured party to the grantor, including but not limited to fuel and related products.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GERALDTON FUEL COMPANY PTY LTD
Organisation identifier:	002844162
Organisation identifier type:	ACN

Address For Service

Addressee:	Karen Newby / Ian Burrows / Kevin Bradley
Email Address:	geraltonfuel@pps-autodocs.com.au
Contact fax	
Mailing Address:	PO Box 119 Geraldton, WA 6530 AUSTRALIA

Change History

Change number	Change type	Change date
83472785	Create	10/10/2024 1:09:22 AM

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202410110075553 Commercial Other Goods

Registration:	202410110075553	Registration start time:	11/10/2024 6:38:00 PM
Registration Kind:	SecurityInterest	Registration end time:	11/10/2031 11:59:59 PM
Secured parties:	1	Registration last changed kind:	11/10/2024 6:38:00 PM
Grantors:	1	Change number:	83508961
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	205636-684	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	Collateral supplied by the secured party, including but not limited to electrical goods and related products
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	169 795 037
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	METAL MANUFACTURES PTY LIMITED
Organisation identifier:	003762641
Organisation identifier type:	ACN

Address For Service

Addressee:	Simon Hollingdrake
Email Address:	mmem@pps-autodocs.com.au
Contact fax	
Mailing Address:	19-21 Loyalty Road North Rocks, NSW 2151 AUSTRALIA

Change History

Change number	Change type	Change date
83508961	Create	11/10/2024 6:38:00 PM

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ABN 37 169 795 037 Registration Details

202106220013527 Commercial Other Goods

Registration:	202106220013527	Registration start time:	22/6/2021 10:08:00 AM
Registration Kind:	SecurityInterest	Registration end time:	22/6/2028 11:59:59 PM
Secured parties:	1	Registration last changed kind:	24/2/2022 3:31:51 PM
Grantors:	1	Change number:	69649089
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	C/N 50966	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	Other Goods
Collateral class description:	Other goods
Collateral description:	All the stock-in-trade and after-acquired stock-in-trade of the Goods of the Grantor now used or employed in or which have been purchased or acquired for the purposes of the Grantors business. 'Goods' means used motor vehicles and all parts thereof and all tyres, tools and accessories supplied or used with the same or attached thereto. Maintenance repair operations supplies and consumables as supplied on consignment and/or supplied and invoiced by the secured party to the Grantor.
Proceeds:	Yes - All present and after acquired property.
Inventory:	Yes
PMSI:	Yes
Assets Subject to Control:	No

Grantor Details

Grantor 1

Name:	KERAS (PILBARA) GOLD PTY LTD
Organisation identifier:	37169795037
Organisation identifier Type:	ABN

Secured Party Details

Secured Party 1

Name:	The Trustee for TERRACE COURT UNIT TRUST
Organisation identifier:	79909375322
Organisation identifier type:	ABN

Address For Service

Addressee:	PPSR Administrator
Email Address:	ppsr@pmgwa.com.au
Contact fax	
Mailing Address:	PO BOX 47 WELSHPOOL DC, WA 6896 AUSTRALIA

Change History

Change number	Change type	Change date
69649089	Address for Service Change	24/2/2022 3:31:51 PM

66178273 Create 22/6/2021 10:08:00 AM

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InfoTrack (ActionStep)
1800 738 524

PPSR Grantor Comprehensive Summary
CALIDUS BLUE SPEC PTY LTD

Summary 18/10/2024 13:05

Type	Securities	Identifier	Search	Search Date	Expiry Date
ACN	1	ACN 643 467 501	351643275732	18/10/2024 1:05:20 PM	18/6/2025 12:05:20 PM
ABN	0	ABN 20 643 467 501	351683762797	18/10/2024 1:05:21 PM	18/6/2025 12:05:21 PM
Name	0	CALIDUS BLUE SPEC PTY LTD	351659266538	18/10/2024 1:05:20 PM	18/6/2025 12:05:20 PM
Total	**1**				

Collateral Types

Registrations (0)
- PMSI (0)
- Transitional (0)
  - Migrated (0)
  - Not migrated (0)
- Non transitional (1)

Tangible Property (0)
- Motor Vehicle (0)
- Watercraft (0)
- Aircraft (0)
  - Aircraft Engine (0)
  - Airframe (0)
  - Helicopter (0)
  - Small Aircraft (0)
- Agriculture (0)
  - Crops (0)
  - Livestock (0)
- Other Goods (0)

Intangible Property (0)
- Account (0)
- Intellectual Property (0)
  - Circuit Layout (0)
  - Copyright (0)
  - Design (0)
  - Patent (0)
  - Plant Breeders Right (0)
  - Trade Mark (0)
- General Intangible (0)

Financial property (0)
- Chattel Paper (0)
- Currency (0)
- Document of Title (0)
- Intermediated Security (0)
- Investment Instrument (0)
- Negotiable Instrument (0)

AllPAAP (1)
- All PAP (0)
- All PAP with Exception (1)

Miscellaneous (0)
- (0)
- (0)

ACN 643 467 501 Registration Summary

Unable to open a link? Try the bookmarks feature or view in your browser.

Registration	Start Date	Trans	Collateral	PMSI	Secured Parties
202401310103955	31/1/2024 8:57:19 PM	No	All PAP with Exception		GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED (ACN - 608945008)

ACN 643 467 501 Registration Details

202401310103955 Commercial All PAP with Exception

Registration:	202401310103955	Registration start time:	31/1/2024 8:57:19 PM
Registration Kind:	SecurityInterest	Registration end time:	31/1/2049 11:59:59 PM
Secured parties:	1	Registration last changed kind:	14/10/2024 1:16:57 PM
Grantors:	1	Change number:	83520361
Transitional:	No	Subordinate:	No
Giving Notice of Identifier:	Keras (Pilbara) Gold Pty Ltd:CSA:04/2021	Migrated:	No

Collateral Details

Collateral type:	Commercial
Collateral class:	All PAP with Exception
Collateral class description:	All present and after-acquired property - With exceptions
Collateral description:	All present and after-acquired property of the grantor except any property which is not subject to, or has been released from, a security agreement in favour of the secured party. It may include inventory, and may be subject to control. The grantor breaches a security agreement if, without the secured party's consent or agreement, it disposes of the collateral (including by selling or leasing it).
Proceeds:	Yes - All present and after acquired property.

Grantor Details

Grantor 1

Name:	CALIDUS BLUE SPEC PTY LTD
Organisation identifier:	643 467 501
Organisation identifier Type:	ACN

Secured Party Details

Secured Party 1

Name:	GLOBAL LOAN AGENCY SERVICES AUSTRALIA NOMINEES PTY LIMITED
Organisation identifier:	608945008
Organisation identifier type:	ACN

Address For Service

Addressee:	Transaction Management Group
Email Address:	ppsr@glas.agency
Contact fax	
Mailing Address:	Level 4 88 Phillip Street Sydney, NSW 2000 AUSTRALIA

Change History

Change number	Change type	Change date
83520361	Amend	14/10/2024 1:16:57 PM
83397333	Transfer	2/10/2024 7:19:46 PM
79595094	Create	31/1/2024 8:57:19 PM

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Debt, deficits 'may cause the next financial crisis'

Exclusive

Michael Read

Persistent budget deficits may cause the next global financial crisis, as investors decide government debt is no longer a safe asset, badly damaging banks' balance sheets, RBA research boss John Simon has warned in his first remarks.

Dr Simon said the biggest medium-term risk to global financial stability was what he termed the "bank-sovereign nexus", where investors abandoned the widely held assumption that government debt was safe, causing a financial market meltdown.

Government debt is a key part of financial system plumbing, allowing high levels of liquidity, acting as a benchmark for pricing other assets, helping investors manage financial risk, and providing a low-risk and long-term investment option.

A loss of trust in government bonds would cause widespread problems for the global financial system, Dr Simon warned, given regulators had assigned banks hold large quantities of higher-quality assets such as sovereign debt after the global financial crisis.

"The assumption everybody is making here is that sovereign debt is safe as houses," Dr Simon said in a panel at Macquarie University Business School.

"I think if that ... was not nearly as safe as everybody had assumed, you've got a really big problem ... because we've got large amounts of sovereign debt out there."

John Simon

Dr Simon will leave the central bank this month after the RBA opted not to renew his contract, as governor Michele Bullock looks to refresh the organisation after last year's Independent review.

The potential for calamity was not confined to the US, where successive administrations have overseen a surge in government debt levels and there is little bipartisan support for reducing the nation's gaping fiscal deficit.

"I think there are a lot of places where there could be shocks in the future that mean suddenly the banks and the sovereigns go down, and there's nobody there to be a backstop, and then I'd be really worried."

While he wasn't concerned about government debt levels, Dr Simon said he was worried about the number of governments running budget deficits.

The Parliamentary Budget Office warned in June that recent federal budget surpluses would give way to a decade of deficits due to runaway growth in spending on the NDIS and a narrowing revenue base. Persistent deficits could lead investors to question whether the public sector would ever reasonably be able to pay back its debt, Dr Simon said.

"Deficits matter. Can you say that the public sector has a sustainable way of getting back into balance?" he asked.

"I think that is increasingly being questioned, as there are a lot of governments running primary deficits – they're basically spending more money than they're bringing in, quite apart from any of the interest costs."

Speaking alongside Dr Simon, the former chairman of the nation's prudential regulator, Wayne Byres, said he did not think Australia had a problem with government debt.

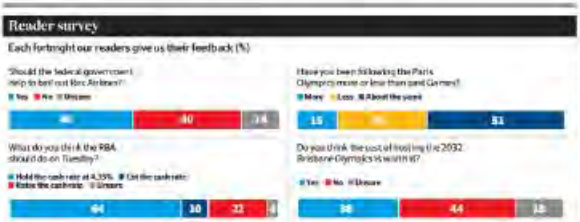
"We're still a triple A-rated country. We might fret if you read purely domestic press about the state of government finances, but if you look anywhere else in the world, our balance sheet looks quite positive," he said.

Mr Byres said the next big instances of financial instability would likely be due to operational issues rather than a traditional breakdown in credit markets, given the financial system appeared healthy.

"That will be things like geopolitical events that have macroeconomic impacts, rapid shifts in policy that might come from new governments ... something that comes out of left field ... like a cyber event which takes out a significant institution, or a failure of a piece of critical financial infrastructure."

Reader survey

Each fortnight our readers give us their feedback (%)



SOURCE: FINANCIAL REVIEW

RBA must hold, AFR readers say

Poll

Patrick Durkin

Almost two-thirds of readers surveyed by *The Australian Financial Review* think the Reserve Bank of Australia should hold rates steady tomorrow but close to 40 per cent said the central bank had performed badly over the past two years.

The RBA board will meet again today and tomorrow, and markets have marked down the prospects of any rate rise after inflation rose by less than expected in the crucial June-quarter results released last week.

Sixty-four per cent of readers surveyed urged the RBA to hold rates steady tomorrow. Ten per cent called for a cut to rates but 22 per cent said the RBA should still consider raising rates, complaining that inflation had been allowed to climb too high.

"The reason I say raise interest rates is we are not even close to the 2 per cent to 3 per cent inflation target. To do so we need to raise rates. If we don't, we will have elevated rates for years," one reader said.

Another took aim at the performance of the RBA – 38 per cent of respondents said the RBA had not done a good job over the past two years while 52 per cent said it had.

"[RBA is] lagged behind the central banks curve, failed to restrain federal and state overspending and overborrowing, left with Hobson's choice – jack up rates and bring on a recession, hold off and accelerate its own diminishing authority and credibility," a reader responded.

Money market bets are pricing in about a 40 per cent chance of a rate cut in November, about 70 per cent by December and fully getting a 0.25 of a percentage point drop in the cash rate by February next year.

Readers were evenly split on whether the government should help bail out Regional Express Airlines, which was placed into voluntary administration last week.

Just under half – 46 per cent of readers surveyed – said the government should help to bail out the airline while 40 per cent said it should not. Fourteen per cent were unsure.

"Rex can't be allowed to fold, the regional impact would be too great," one reader wrote. Another said: "The government needs to ensure people outside the larger cities and towns have reasonably priced access to transport for essential needs."

Another was more minced. "The federal government should only support Rex to the extent it ensures continuity of regional connectivity, which is vital to the economy. Shareholders should pay the price for bad management."

Several readers put the alternative view: "Government has no place propping up inefficient businesses."

The results showed readers have been fairly apathetic about the Paris Games, despite Australia's most successful start to an Olympics.

One-third said they had been following the Olympics less than in the past. Only 15 per cent claimed to have followed it more closely.

And 31 per cent said they had not altered their sleep schedule to watch the Games. Readers were evenly split on whether the cost of hosting the 2032 Brisbane Olympics would be worth it: 36 per cent said yes, 44 per cent said no.

Doves are predicting a rate cut this year

Interest rates

Michael Read

Falling inflation, rising joblessness, a construction industry downturn and a household sector battered by rising mortgage repayments could force the Reserve Bank of Australia to cut interest rates this year.

Investors are almost certain the RBA will keep the cash rate on hold at 4.35 per cent tomorrow after figures last week showed underlying inflation continued to ease in the June quarter.

While markets expect the RBA will cut interest rates by February 2025, a handful of analysts think the central bank could act as soon as November.

"Another quarter of inflation data should be enough to convince the RBA board that disinflation is on track and inflation will be back into the target range on the desired timetable," Westpac chief economist Luci Ellis said.

Dr Ellis, previously the RBA's chief economist, said interest rates were causing the economy to slow, and if the RBA board waited too long to cut it risked undershooting its 2 to 3 per cent inflation target for no benefit.

Overseas experience showed inflation would continue to fall, she said.

"So rate cuts are likely in the near future, provided inflation continues to traverse the trajectory the RBA board is seeking to achieve," Dr Ellis said.

Westpac expects a gradual easing cycle with the cash rate lowered to 3.1 per cent by the end of 2025.

QIC chief economist Matthew Peter also expects the RBA to deliver its first rate cut for the cycle in November, as the central bank looks to shore up an economy that is barely growing.

"We're coming into a fairly weak patch of the Australian economy ... we have consumers still under pressure, relatively high interest rates with high levels of indebtedness, and the cuts we're also running down their excess savings," Mr Peter said.

"With inflation trending down, we think that will allow the RBA to pivot towards a more balanced view of their mandate between targeting inflation and targeting the labour market and employment growth."

Bloomberg economist James McIntyre also expects a rate cut in November as the RBA confronts a weakening economy. He said pain was still accumulating across the economy due to the lagged effect of the RBA's 13 interest rate rises, and the central bank would soon need to reverse course.

Clockwise from top left: Luci Ellis, and Matthew Peter, James McIntyre and Gareth Aird; and Devika Shivadekar.

"When we look at the economy, it is continuing to slow and households are continuing to struggle," Mr McIntyre said. "There's some strong jobs growth, and we do have some real wage gains, but spending growth is definitely not there in the retail sector."

The sharp slowdown in residential construction would be a concern for the RBA, Mr McIntyre said.

"We will begin to see that pain spilling over into the other sectors of the economy that are reliant on residential construction," Mr McIntyre said.

Gareth Aird, Commonwealth Bank head of Australian economics, said the RBA would cut interest rates in November if the jobless rate continued to drift higher and the September CPI showed underlying inflation running at 0.8 per cent on a quarterly basis.

"The wriggle room on the data configuration that would see the cash rate cut in November is still tight. And the risk clearly sits with interest rate relief not arriving until [the first half of 2025]," Mr Aird said.

"But we believe the data will continue to evolve in a way that sees the RBA cut the cash rate in November."

RSM economist Devika Shivadekar expects the RBA to cut the cash rate to 4.1 per cent in November, with further reductions from mid-2025.

Ms Shivadekar said when the Fed cut, the Australian dollar would appreciate and inflation should fall, since a higher dollar makes imported consumer goods cheaper. "Couple this with government subsidies already in place, and price pressures are likely to come off quite swiftly," she said.

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SALE OF BUSINESS

Calidus Resources Limited (ASX: CAI)
(Receivers and Managers Appointed)
(Administrators Appointed)

The Receivers and Managers are seeking urgent expressions of interest for the acquisition and/or recapitalisation of Calidus Resources Limited, an Australian gold producer located in Western Australia.

This opportunity includes the acquisition of some or all of the project assets, including the Warrawoona project, the Nullagine project and a number of other satellite deposits with significant upside potential.

To register an expression of interest, please contact James Bonsa by email at jbonsa@kordamentha.com or by telephone +61 8923099339.

For further information, please contact James Bonsa on +61 8 6230 9339 or by email at jbonsa@kordamentha.com

Level 41, 108 St Georges Terrace, Perth WA 6000

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'I've just had a gutful': SA Lib leader resigns

Simon Evans

The leader of the Liberal Party in South Australia, David Speirs, has angrily criticised internal factional squabbles as he resigned after failing to make any inroads into the strong position of Premier Peter Malinauskas.

Mr Speirs, 38, who grew up in Scotland and migrated to Australia with his parents in 2002, vowed yesterday that he would not undermine anyone as the party heads towards a difficult March 2026 election.

"To be honest I've just had a gutful," Mr Speirs said as he quit after 26 years as state Liberal leader.

Mr Malinauskas is in a dominant position despite soaring ambulance ramping figures at hospitals, which the Labor premier had promised to fix.

"One thing you won't get from me is sniping from the sidelines," Mr Speirs said.

The problems besetting the Liberals in South Australia mirror those in Victoria, where Liberal leader John Pesutto is also in a tenuous position.

Mr Speirs took over as party leader in April 2022, after premier Steven Marshall lost the previous month's election to Mr Malinauskas.

Mr Marshall served one term as premier from 2018, then resigned from his inner eastern Adelaide seat of Dunstan in March 2024, causing a byelection the Liberals lost.

Flinders University politics analyst Rob Manwaring said the byelection loss had been fundamental in Mr Speirs losing his grip as leader.

"That essentially triggered a rolling crisis," he said. Mr Speirs had tried valiantly but failed to make "any car through". "He wasn't able to land any punches on the Malinauskas government".

The Liberals will hold a party room meeting and select a new leader on Monday.

John Gardner, the education minister in the Marshall government, and former police minister Vincent Tarzia are strong contenders.

Ashton Hurn, the party's strongest parliamentary performer, is on maternity leave after giving birth to her first child on May 9.

David Speirs took over as Liberal leader from Steven Marshall after the party's election loss in 2022. PHOTO: AAP

Mr Speirs said he would not attend the meeting, allowing the party to make a clear run with a new leader.

"When the curtain falls it is time to get off the stage," he said.

Mr Speirs will stay on as a local MP in the southern suburbs of Adelaide.

Mr Marshall became leader of the Liberals in 2013 and led the party to victory in 2018 after 16 years of Labor governments.

He kept the deep-seated factional warfare between the conservative and moderates, which had started two generations earlier, largely at bay during his time at the helm.

Mr Speirs was criticised for an overseas trip in June to attend a wedding, missing the state budget. He had vowed in April 2022 that he would not be just a "seat warmer" as the new leader.

Lawyer X figure now a silk

Michael Pelly

A key figure in the aftermath of the Lawyer X police informants royal commission heads a list of 25 new senior counsel in Victoria, after Chief Justice Anne Ferguson announced the appointments yesterday.

Gary Hevey served from 2021–2023 as chief counsel in the Office of the Special Investigator, which was disbanded in acrimony after no police were charged.

The OSI was established after the royal commission revealed high-profile criminal barrister Nicola Gobbo helped lock up hundreds of gangland criminals including traffickers.

Some were clients, including underworld boss Tony Mokbel and Faruk Orman. Mr Orman's convictions over a 2007 gangland execution was quashed in 2018, and he has featured in the recent investigation into the CFMEU by *The Australian Financial Review*, *The Age*, *The Sydney Morning Herald* and 60 Minutes.

Mr Hevey was also the inaugural director of military prosecutions between 2003 and 2006, and has served two tours in Afghanistan as well as tours in Iraq and Timor-Leste. He holds the rank of colonel.

Seventeen men and eight women were named as new silks from 90 members of the Bar (64 men and 26 women) who applied.

The most senior woman on the list is Georgina Costanzo, a criminal law specialist and frequent advocate in the Victorian Court of Appeal.

In Victoria, silks are appointed as a senior counsel, but can apply to the attorney general to be called king's counsel, after the state restored the royal nominal in 2014. Most new silks opt for KC and raise their fees.

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The opportunity includes the acquisition of some or all of the project assets, including the Warrawoona project, the Nullagine projects and a number of other satellite deposits with significant upside potential.

To lodge an expression of interest, please contact James Bowes by email at jbowes@kordamentha.com or by telephone +61 8 9221 0030.

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Australian Government
High Speed Rail Authority

High speed rail:
Opportunity for industry to help shape Australia's future

Call for Registrations of Interest

High speed rail will connect Australian regions, cities and communities – delivering more job and lifestyle choices, greater housing options and new economic opportunities.

The Australian Government is planning for a high speed rail network to connect Brisbane, Sydney, Canberra, Melbourne and regional communities across the east coast of Australia.

A business case is currently under development for the first stage, which would connect Newcastle to Sydney.

As part of the business case process, industry engagement will play an important role in ensuring domestic and international insights and feedback help inform planning for the network's development.

The Australian Government's High Speed Rail Authority invites suitably experienced Australian and international businesses, contractors, suppliers, service providers, operators, financiers and industry bodies to register their interest to participate in upcoming industry engagement opportunities.

The industry engagement process will be a continuous process undertaken from July 2024.

Register your interest to participate in upcoming industry engagement opportunities by completing the Registration of Interest at **www.hsra.gov.au/industry-engagement**

For more information about high speed rail, go to **www.hsra.gov.au**

CONFIDENTIAL

Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Calidus**	Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553)	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Receivers	Richard Tucker and John Bumbak in their capacities as Receivers and Managers of Calidus, Keras Pilbara and Calidus Blue	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
4 Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
5 Definitions	5.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
6 Status of this Term Sheet	6.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 6.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties.	

Item	Details
	6.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of the proposed DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 6.4 The terms of this Term Sheet are binding.
7 Objects of the DOCA	7.1 The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost-effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
8 Commencement	8.1 The operation of the DOCA will commence from the time the deed is executed by all parties to it.
9 Voluntary Administrators	9.1 The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date. 9.2 If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
10 Deed Administrators of the deed (powers, obligations, rights and indemnities)	10.1 The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act. 10.2 Subject to clause 10.3, during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company). 10.3 Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued shares of the Company, or enter into any agreement which contemplates the future sale, assignment, transfer or disposal of any shares (unless in accordance with the terms of the DOCA or the

Item	Details
	Proponent otherwise consents to such sale, assignment, transfer or disposal); or (b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing). 10.4 The Deed Administrators will as far as reasonably practicable (and amongst other things): (a) ensure the Company's compliance with the DOCA; and (b) facilitate the establishment of a Creditors' Trust. 10.5 During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are: (a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors; (b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust; (c) to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities; (d) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and (e) subject to clause 19.2(a), to apply the Trust Fund in payment of the Trustees' Liabilities. 10.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and Deed Administrators are taken to act as agents for and on behalf of the Company. 10.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation): (a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of: (i) the Voluntary Administrators, the Deed Administrators or the Trustees (or any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and (ii) the Company; (b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or (c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 10.8 The Voluntary Administrators, the Deed Administrators and the Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilties, the Deed Administrators' Liabilities and the Trustees' Liabilities.

Item	Details
	10.9 The Voluntary Administrators, the Deed Administrators and the Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA, Creditors' Trust and otherwise at law. 10.10 Control of the Company will not revert to the directors or officers of the Company from execution of the DOCA until termination or effectuation of the DOCA (or the DOCA otherwise coming to an end). 10.11 Following effectuation of the DOCA, control of the Company will revert to its directors and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company. 10.12 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.
11 Initial Conditions Precedent	11.1 The Initial Conditions Precedent are set out in Schedule 2. 11.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 11.3 Save for the Initial Conditions Precedent numbered 1, 7 and 13, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 11.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
12 Cash Contribution	12.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on Trust. 12.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from Trust.
13 Final Conditions Precedent	13.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 13.2 The Final Conditions Precedent are the conditions set out in Schedule 3; and 13.3 either: (a) the transfer of all of Calidus' shares to the Proponent of the Calidus TS and Calidus DOCA (or its nominees) for nil consideration after obtaining court relief pursuant to section 444GA of the Act and ASIC relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Lender; **or** (b) all of the following: (i) the Proponent of the Calidus TS and Calidus DOCA: 13.3.b.i.1. dating and completing the Share Transfer Forms and returning the forms to the Deed Administrators of Calidus; 13.3.b.i.2. procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and** (ii) the transfer of all of the Shares in Keras Pilbara and Calidus Blue to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s. 13.4 The Final Conditions Precedent in clause 13.3 is at the election of the Proponent (at its absolute discretion).

Item	Details
	13.5 Save for the Final Conditions Precedent numbered 1, 2, 8 and 14, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 13.6 All of the Final Conditions Precedent must be satisfied (or waived) by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
14 Trustees	14.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 14.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and (b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
15 Employees	15.1 The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation. 15.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees. 15.3 The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation. 15.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
16 Participating Creditors	16.1 The Participating Creditors are as follows: (a) a class of creditors to comprise any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); (c) a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**); (d) a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**); (e) a class of creditors to comprise the creditors set out at Schedule 7 (**Class E**); and (f) a class of creditors to comprise the creditors set out at Schedule 8 (**Class F**). 16.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
17 Non-Participating Creditors	17.1 The Non-Participating Creditors are as follows: (a) the Continuing Employees; and (b) the Secured Creditors.

Item	Details
	17.2 Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
18 Available Property	18.1 The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in clause 19 below, comprising of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company. 18.2 The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $976,000, and (ii) the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; (b) next, the balance to the Trust Fund to be distributed in accordance with clause 19.
19 Trust Fund	19.1 A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 13. 19.2 The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $35,000 (exclusive of GST and disbursements); (b) second, the amount necessary to ensure that the employees who are already made redundant or resigned (Class A) creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis; (c) third, the amount necessary to ensure that the Non-Continuing Employees (Class B) creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis; (d) fourth, the amount up to $15,000 to Class C creditors to pay up to 100 cents for every $1 owed on a pro rata basis; (e) fifth, the amount up to $20,000 to Class D creditors to pay up to 50 cents for every $1 owed on a pro rata basis; (f) sixth, the amount up to $50,000 to Class E creditors to pay up to 17 cents for every $1 owed on a pro rata basis;

Item	Details
	(g) last, the amount of $50,000 to any intercompany loan creditors (Class F) to pay up to 1 cent for every $1 owed on a pro rata basis. 19.3 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees. 19.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust). 19.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 19.2(a).
20 Adjustments	20.1 The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
21 Effectuation of the DOCA	21.1 Upon the date of Effectuation: (a) the Company will be released from external administration; (b) the DOCA will terminate; (c) with relief pursuant to section 444GA of the Act, the Deed Administrators of the Company will transfer the shares in the Company to the Proponent; (d) the Receivers will be retired; and (e) the Participating Creditors' Claims against the Company will be released and forever extinguished. 21.2 Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
22 Deed Administrators' Remuneration	22.1 An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditor's Trust Deed).
23 Business as usual	23.1 The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.

Item	Details
24 Good Faith and Continuing Obligations	24.1 Each of the parties to this term sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet. 24.2 The Proponent will: (a) provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and (b) continue to provide reasonable assistance to the Company in their continued trading operations.
25 Creditors' claims	25.1 All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors.
26 Moneys available for distribution	26.1 Save as set out at clause 18, no money or other property of the Company is available for distribution to the creditors under the DOCA.
27 Moratorium	27.1 Subject to section 444D of the Act, and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company are a party. 27.2 During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act and the Company's directors and officers must not act inconsistently with the terms and objects of the DOCA.
28 Taxation and superannuation liability	28.1 The Company shall at all times whilst the DOCA remains on foot ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act* 1936 and the *Taxation Administration Act* 1953 and Superannuation Legislation accruing during the period of administration and deed administration are met.
29 Bar to creditors' Claims and discharge of debt	29.1 Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims. 29.2 Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company.

Item	Details
	29.3 The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
30 Termination of the DOCA	30.1 Effectuation of this DOCA will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 13.6 above, subject to the Deed Administrators' confirmation in writing. 30.2 Following: (a) Effectuation in accordance with clause 30.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of termination with ASIC in respect of the DOCA in the form to be specified in the DOCA. 30.3 This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company's creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators). 30.4 Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act. 30.5 In the event of early termination pursuant to clauses 30.3(b) to 30.3(e): (a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent. 30.6 The termination of the DOCA will not affect: (a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the

Item	Details
	liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
31 Superannuation contribution debts	31.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt. 31.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
32 Variation	32.1 Save as provided in clauses 11.4, 13.5 and 30.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 32.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
33 Meetings	33.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and (b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 33.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
34 DOCA to supersede	34.1 The terms of the DOCA will supersede this proposal.
35 Governing law of Transaction Documents	35.1 The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Final Conditions Precedents

Schedule 4 – Class B Creditors (Non-Continuing Employees)

No.	Creditor name
1.	

Schedule 5 – Class C Creditors (less than $3,000 advised amount)

No.	Creditor name
1.	AUTOMIC PTY LTD
2.	Fire Rescue Safety Australia
3.	Precompetitive Review
4.	Abacus Calculators (WA) Pty Ltd
5.	ASX Operations Pty Ltd
6.	Caffissimo Holdings Pty Ltd
7.	Red Coud Global Pty Ltd
8.	Kalgas Energy Services
9.	Broadway Commercial Cleaning Service

Schedule 6 – Class D Creditors (Key Suppliers)

No.	Creditor name
1.	Hamilton Locke Pty Ltd
2.	Moore Australia Audit (WA)
3.	Scope Systems Pty Ltd

Schedule 7 – Class E Creditors (Other Creditors)

No.	Creditor name
1.	Noahs Rile Pty Ltd
2.	The Trustee for The Acacia Trading Trust
3.	MineStrat Pty Ltd
4.	Resources Unity
5.	BASTION GEOTECHNICAL PTY LTD
6.	Seequent Limited
7.	Mining Employment Services
8.	SUYOG Consulting Services

Plus any other unsecured creditors not named in any other schedule

Schedule 8 – Class F Creditors (Intercompany)

No.	Creditor name
1.	Millennium Minerals Pty Ltd

Schedule 9 – Calidus Employees

No.	Employee name
1.	Richard HILL
2.	Andriu DODSON
3.	David REEVES
4.	Glenda RAE
5.	Thomas Graham JOYCE
6.	Naomi Clare SMITH
7.	Richard MCLEOD
8.	Lynette Margaret GREEN
9.	Sarah MCMANUS
10.	Moreen STEWART

Schedule 10 – Notices

CONFIDENTIAL

Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Keras Pilbara**	**Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037)**	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Receivers	Richard Tucker and John Bumbak in their capacities as Receivers and Managers of Calidus, Keras Pilbara and Calidus Blue	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
4 Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
5 Definitions	5.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
6 Status of this Term Sheet	6.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 6.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties.	

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	6.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of this DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 6.4 The terms of this Term Sheet are binding.
7 Objects of the DOCA	7.1 The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
8 Commencement	8.1 The operation of the DOCA will commence from the time the deed is executed by all parties to it.
9 Voluntary Administrators	9.1 The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date. 9.2 If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
10 Deed Administrators of the deed (powers, obligations, rights and indemnities)	10.1 The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act. 10.2 Subject to clause 10.3, during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company). 10.3 Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued shares of the Company (unless the Proponent consents to such sale, assignment, transfer or disposal); or

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	(b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing). 10.4 The Deed Administrators will as far as reasonably practicable (and amongst other things): (a) ensure the Company's compliance with the DOCA; and (b) facilitate the establishment of a Creditors' Trust. 10.5 During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are: (a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors; (b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust; (c) to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities; (d) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and (e) subject to clause 20.2(a), to apply the Trust Fund in payment of the Trustees' Liabilities. 10.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and Deed Administrators are taken to act as agents for and on behalf of the Company. 10.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation): (a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of: (i) the Voluntary Administrators, the Deed Administrators or the Trustees (or any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and (ii) the Company; (b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or (c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 10.8 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the date when control of the Company's affairs reverts to the board pursuant to clause 13.1 and ending on Effectuation or termination of the DOCA (whichever is earlier): (a) caused by any act, omission or default by or on behalf of the Company; (b) arising under any agreements entered into by the Company; and

Item	Details
	(c) suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company, 10.9 The Voluntary Administrators, the Deed Administrators and the Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilities, the Deed Administrators' Liabilities and the Trustees' Liabilities. 10.10 The Voluntary Administrators, the Deed Administrators and the Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA Creditors' Trust and otherwise at law. 10.11 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.
11 Initial Conditions Precedent	11.1 The Initial Conditions Precedent are set out in Schedule 2 11.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 11.3 Save for the Initial Conditions Precedent numbered 2, 12 and 17, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 11.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
12 Cash Contribution	12.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust. 12.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust.
13 Deed Administrators' powers and role after satisfaction of Initial Conditions Precedent	13.1 After satisfaction of the Initial Conditions Precedent and subject to clause 10.8: (a) Control of the Company's affairs will revert to the board of the Company (as reconstituted in accordance with Schedule 2); and (b) The powers and role of the Deed Administrators will be limited to: (i) approving and attending to the appointment of new directors to the Company as instructed by the Proponent; (ii) doing all things necessary to effectuate the DOCA.
14 Final Conditions Precedent	14.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 14.2 The Final Conditions Precedent are set out in Schedule 3; and 14.3 either: (a) the transfer of all of Calidus' shares to the Proponent of the Calidus TS and Calidus DOCA (or its nominee) for nil consideration after obtaining court relief pursuant to section 444GA of the Act and ASIC relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Lender; **or** (b) all of the following: (i) the Proponent of the Calidus TS and Calidus DOCA:

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	14.3.b.i.1. dating and completing the Share Transfer Forms and returning the forms to the Deed Administrators; 14.3.b.i.2. procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and** (ii) the transfer of all of the shares in Keras Pilbara and Calidus Blue to the Proponent of the Calidus TS and Calidus DOCA or its nominee. 14.4 The Final Conditions Precedent in clause 14.3 is at the election of the Proponent (at its absolute discretion). 14.5 Save for the Final Conditions Precedent numbered 1, 5, 11 and 14, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can only be waived at the discretion of the Proponent. 14.6 All of the Final Conditions Precedent must be satisfied (or waived) by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
15 Trustees	15.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 15.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and (b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
16 Employees	16.1 The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation. 16.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees. 16.3 The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation. 16.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
17 Participating Creditors	17.1 The Participating Creditors are: (a) a class of creditors to comprise any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); (c) a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**); (d) a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**); (e) a class of creditors to comprise the creditors set out at Schedule 7 (**Class E**); and

Item	Details
	(f) a class of creditors to comprise the creditors set out at Schedule 8 (**Class F**). 17.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
18 Non-Participating Creditors	18.1 The Non-Participating Creditors are as follows: (a) the Continuing Employees; and (b) the Secured Creditors. 18.2 Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
19 Available Property	19.1 The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in clause 20 below, comprise of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company; 19.2 The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $512,000, and the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; (b) second, the balance to the Trust Fund to be distributed in accordance with clause 20.
20 Trust Fund	20.1 A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 14. 20.2 The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $105,000 (exclusive of GST and disbursements); (b) second, the amount necessary to ensure that the employees who are already made redundant or resigned Class A creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis;

Item	Details
	(c) third, the amount necessary to ensure that the Non Continuing Employees (Class B) creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis; (d) fourth, the amount up to $50,000 to Class C creditors to pay up to 100 cents for every $1 owed on a pro rata basis; (e) fifth, the amount up to $150,000 to Class D creditors to pay up to 7 cents for every $1 owed on a pro rata basis; (f) sixth, the amount up to $200,000 to Class E creditors to pay up to 0.05 cent for every $1 owed on a pro rata basis; and (g) last, the amount of $50,000 to any intercompany loan creditors (Class F) to pay up to 0.03 cents for every $1 owed on a pro rata basis. 20.3 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees. 20.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust). 20.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 20.2(a).
21 Adjustments	21.1 The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
22 Effectuation of the DOCA	22.1 Upon the date of Effectuation: (a) the DOCA will terminate; and (b) the Participating Creditors' Claims against the Company will be released and forever extinguished. 22.2 Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
23 Deed Administrators' Remuneration	23.1 An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditors' Trust Deed).
24 Business as usual	24.1 The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.

Item	Details
25 Good Faith and Continuing Obligations	25.1 Each of the parties to this term sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet. 25.2 The Proponent will: (a) provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and (b) continue to provide reasonable assistance to the Company in their continued trading operations.
26 Creditors' claims	26.1 All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors.
27 Moneys available for distribution	27.1 Save as set out at clause 19, no money or other property of the Company is available for distribution to the creditors under the DOCA.
28 Moratorium	28.1 Subject to section 444D of the Act and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company are a party. 28.2 During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act and the Company's directors and officers must not act inconsistently with the terms and objects of the DOCA.
29 Taxation and superannuation liability	29.1 The Company shall at all times whilst the DOCA remains on foot ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act* 1936 and the *Taxation Administration Act* 1953 and Superannuation Legislation accruing during the period of administration and deed administration are met.
30 Bar to creditors' Claims and discharge of debt	30.1 Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims. 30.2 Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company.

Item	Details
	30.3 The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
31 Termination of the DOCA	31.1 Effectuation of this DOCA will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 14.6 above, subject to the Deed Administrators' confirmation in writing. 31.2 Following: (a) Effectuation in accordance with clause 31.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of termination with ASIC in respect of the DOCA in the form to be specified in the DOCA. 31.3 This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company's creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators). 31.4 Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act. 31.5 In the event of early termination pursuant to clauses 31.3(b) to 31.3(e): (a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent. 31.6 The termination of the DOCA will not affect: (a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the

Item	Details
	liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
32 Superannuation contribution debts	32.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt. 32.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
33 Variation	33.1 Save as provided in clauses 11.4, 14.6and 31.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 33.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
34 Meetings	34.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and (b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 34.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
35 DOCA to supersede	35.1 The terms of the DOCA will supersede this proposal.
36 Governing law of Transaction Documents	36.1 The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Final Conditions Precedents

Schedule 4 – Class B Creditors

Employees resigned post-proposal but before Effectuation

No.	Creditor name
(a)	Jason Vos
(b)	Stephen Sheppard
(c)	Adam Charles Rapson
(d)	Daniel Allan Hawkins
(e)	Stephen Graeme DAVIS
(f)	Travis Maxwell KEMBREY
(g)	Travis John PRINGLE
(h)	Elton Edward GARNHAM

Schedule 5 – Class C Creditors

Creditors with less than $5,000 of the advised amount

No.	Creditor name
1.	All Rubber TMH Pty Ltd
2.	Cromag Pty Ltd T/A Sigma Chemicals
3.	Independent Lab Supplies
4.	MEASUREMENT CONTROL ENGINEERING PTY LTD
5.	ABC Refinery (Australia)
6.	ALCOLIZER PTY LTD
7.	Amplitel Pty Ltd
8.	Australian Securities and Investments Commission
9.	Clinipath Pathology Pty Ltd
10.	Control Equipment Pty Ltd
11.	David Moss Corporation Pty Ltd
12.	Digital Document Solutions
13.	Filter Discounters
14.	Firesafe Service & Maintenance
15.	Galvins Plumbing Supplies
16.	Hartac Sales and Distribution
17.	Industrial Protective Products
18.	Lakes Electrical Distributors
19.	Mears Refractory Co Pty Ltd
20.	Noise & Vibration Measurement
21.	OccuMED Consulting Pty Ltd
22.	Proxa Australia PL
23.	Quremed Pty Ltd
24.	Rowe Scientific Pty Ltd
25.	SIS Technologies Pty Ltd
26.	Terex Jacques
27.	Unirack WA
28.	UPG Solutions
29.	Wesfarmers Kleenheat Gas PL
30.	Westair Pneumatic Systems PL
31.	VIP Freight (WA) Pty Ltd
32.	Statewide Bearings
33.	Consep Pty Ltd
34.	Metals Manufacturers Pty Limited
35.	Environmental Control Systems (Australasia) Pty Ltd
36.	WREN OIL ROMINE HOLDINGS PTY LTD T/A

Schedule 6 – Class D Creditors

Key Suppliers

No.	Creditor name
1.	Australian Gold Reagents Pty Ltd
2.	Dynamics g-ex Pty Ltd
3.	HAYCARB HOLDINGS (AUSTRALIA) PTY. LIMITED
4.	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD.
5.	Statewide Oil (Perkal)
6.	Refuel Australia
7.	RocketDNA (WA) Pty Ltd
8.	Zenith Energy Operations P/L
9.	SETS ENTERPRISES PTY LTD
10.	Molycop Technologies Pty Limited
11.	Assetlink Services Pty Ltd
12.	Cloud Connect WA Pty Ltd
13.	EDL LNG Fuel to Power Pty Ltd
14.	GR Engineering Services Limited
15.	Woodside Energy LNG Fuel&Power
16.	BASF Australia Ltd
17.	Cockburn Cement Ltd
18.	Coogee Chemicals Pty Ltd
19.	Department of Energy, Mines, Industry Regulation and Safety
20.	Dust-A-Side
21.	Solvay Interox Pty Ltd
22.	Global Mill Relines

Schedule 7 – Class E Creditors

Other creditors

No.	Creditor name
1.	Acu-Tech Pty Ltd
2.	Europcar WA -The Trustee for OSBORNE TRUCK RENTALS UNIT TRUST
3.	IRON MINE CONTRACTING PTY LTD
4.	Rio Tinto Exploration Pty Ltd
5.	Vulcan Steel (Australia) Pty Ltd
6.	Alliance Airlines Pty Ltd
7.	Atlas Iron Pty Ltd
8.	Certex Lifting Products
9.	Dantranz Logistics Pty Ltd
10.	EAST PILBARA EARTHMOVING PTY L
11.	JDC Drilling
12.	Macmahon Contractors Pty Ltd
13.	MINE EARTH
14.	MINESCOPE SERVICES PTY LTD
15.	National Pump & Energy Pty Ltd
16.	Rapallo Pty Ltd
17.	Seacrest Holdings Pty Ltd T/A Mining and Industrial Wholesalers
18.	Trelleborg Engineered Products
19.	Allegro Employment Services
20.	ARGONAUT PCF LIMITED
21.	C.E.M. Alliance
22.	Core HS Pty Ltd
23.	Corescan Pty Ltd
24.	CSE Crosscom
25.	ENVIROLAB SERVICES (WA) PTY LTD
26.	Genalysis Laboratory Services
27.	Haoma Mining NL
28.	INTEGRATED INDUSTRIAL PTY LTD
29.	Kalpumps Pty Ltd
30.	Kennards Hire Pty Ltd
31.	Keramos Mining Supplies
32.	MM Electrical Merchandising
33.	Molycop Technologies Pty Limited
34.	PILBARA ENVIRONMENTAL SERVICES PTY LTD
35.	SEW-Eurodrive Pty Ltd
36.	Silverstone Recruitment PL
37.	The Valve Company Pty Ltd
38.	Weir Minerals
39.	West Power Group Pty Ltd
40.	West Drill Pty Ltd
41.	Groundwater Resource Management Pty Ltd
42.	AMC Consultants Pty Ltd
43.	Jovy Group Pty Ltd
44.	Almond Rock Resources Pty Ltd
45.	Franco-Nevada Australia Pty Ltd

Schedule 8 – Class F Creditors

Intercompany

No.	Creditor name
1.	Calidus Resources Limited
2.	Calidus Blue Spec Pty Ltd
3.	Calidus Otways Pty Ltd
4.	Keras (Gold) Australia Pty LTd

Schedule 9 – Keras Pilbara Employees

No.	Employee name
1.	Eric Ofori ABUAKU
2.	Ahmed Egal ALI
3.	James Frederick ALLEN
4.	Mark Jonathan BEGGS
5.	Joel David BROOKS
6.	Gary BROOKS
7.	Philip CARRINGTON
8.	Kristen CARTER
9.	Daniel CLAYTON
10.	Troy Jason CLYNK
11.	Matthew COBB
12.	Peter James CORNWELL
13.	Vincent CUCITI
14.	Rowan Craig DAVIDSON
15.	Ashleigh Lauren DUNNING
16.	Rory EAKIN
17.	Timothy FUNSTON
18.	Brian Morris GRACO
19.	Benjamin GRIFFIN
20.	Varun Krishna GUPTA
21.	Shiqi HAN
22.	Marion Chloe HARANG
23.	Jon HARMAN
24.	Georgie Marie HARTNELL
25.	Peter HUGHES
26.	Ceri JAHN
27.	Bradley Conrad JAHN
28.	Kevin Tyrone JONES
29.	Morne LAUBSCHER
30.	Jayben Spence LISTER
31.	Bradley John MACDONALD
32.	Richard John MARCUS
33.	Ian Craig MATHESON
34.	Grant MCEWEN
35.	Andrew Raymond MERRICK
36.	Anthony James MORRISON
37.	Stephen James MYERS
38.	Shane MYLES
39.	Anthony Richard William NIGHTINGALE
40.	Michael Darren PARKE
41.	Darren John RAVEN
42.	Martin Thomas REILLY
43.	Nicole Christine REWETI
44.	Ethan Corey REYNOLDS
45.	Corey REYNOLDS
46.	Rachel Ellen RISHWORTH
47.	Samuel Joseph ROBERTS
48.	Paolo ROSSI RIVERA
49.	John Matthew SAGAR
50.	Bradley SCHILLER
51.	Zoe STOKES
52.	Gary STURGESS
53.	Fraser Anthony TASKER

No.	Employee name
54.	Jacquelyn Emma THYGESEN
55.	Mark TOPP
56.	Tyler VAN DER MERWE
57.	Darryl VAN DER MERWE
58.	Jesse Michael WILSON
59.	Changchun YU
60.	Jinming DONG
61.	John PIANTA

Schedule 10 – Notices

CONFIDENTIAL

Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Calidus Blue**	**Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501)**	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Receivers	Richard Tucker and John Bumbak in their capacities as Receivers and Managers of Calidus, Keras Pilbara and Calidus Blue	
	Address:	c/- KordaMentha Level 44, 108 St Georges Terrace Perth WA 6000
	Attention:	Richard Tucker John Bumbak
	Email:	rtucker@kordamentha.com jbumbak@kordamentha.com
4 Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
5 Definitions	5.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
6 Status of this Term Sheet	6.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 6.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties.	

	6.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of this DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 6.4 The terms of this Term Sheet are binding.
7 Objects of the DOCA	7.1 The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
8 Commencement	8.1 The operation of the DOCA will commence from the time the deed is executed by all parties to it.
9 Voluntary Administrators	9.1 The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date. 9.2 If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
10 Deed Administrators of the deed (powers, obligations, rights and indemnities)	10.1 The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act. 10.2 Subject to clause 10.3 during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company). 10.3 Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued shares of the Company (unless the Proponent consents to such sale, assignment, transfer or disposal); or

(b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing).

10.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

(a) ensure the Company's compliance with the DOCA; and

(b) facilitate the establishment of a Creditors' Trust.

10.5 During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are:

(a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

(b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust;

(c) to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

(d) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and

(e) subject to clause 20.2(a), to apply the Trust Fund in payment of the Trustees' Liabilities.

10.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and Deed Administrators are taken to act as agents for and on behalf of the Company.

10.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

(a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of:

(i) the Voluntary Administrators, the Deed Administrators or the Trustees (or any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and

(ii) the Company;

(b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or

(c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company.

10.8 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the date when control of the Company's affairs reverts to the board pursuant to clause 13.1 and ending on Effectuation or termination of the DOCA (whichever is earlier):

(a) caused by any act, omission or default by or on behalf of the Company;

(b) arising under any agreements entered into by the Company; and

	(c) suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 10.9 The Voluntary Administrators, the Deed Administrators and the Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilities, the Deed Administrators' Liabilities and the Trustees' Liabilities. 10.10 The Voluntary Administrators, the Deed Administrators and the Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA Creditors' Trust and otherwise at law. 10.11 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.
11 Initial Conditions Precedent	11.1 The Initial Conditions Precedent are set out in Schedule 2. 11.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 11.3 Save for the Initial Conditions Precedent numbered 3, 8 and 14, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 11.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
12 Cash Contribution	12.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust. 12.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust.
13 Deed Administrators' powers and role after satisfaction of Initial Conditions Precedent	13.1 After satisfaction of the Initial Conditions Precedent and subject to clause 10.8: (a) Control of the Company's affairs will revert to the board of the Company (as reconstituted in accordance with Schedule 2); and (b) The powers and role of the Deed Administrators will be limited to: (i) approving and attending to the appointment of new directors to the Company as instructed by the Proponent; (ii) doing all things necessary to effectuate the DOCA.
14 Final Conditions Precedent	14.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 14.2 The Final Conditions Precedent are set out in Schedule 3; and: 14.3 either: (a) the transfer of all of Calidus' shares to the Proponent of the Calidus TS and Calidus DOCA (or its nominee) for nil consideration after obtaining court relief pursuant to section 444GA of the Act and ASIC relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Lender; **or** (b) all of the following: (i) the Proponent of the Calidus TS and Calidus DOCA:

	14.3.b.i.1. dating and completing the Share Transfer Forms and returning the forms to the Deed Administrators; 14.3.b.i.2. procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and** (ii) the transfer of all of the shares in Keras Pilbara and Calidus Blue to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s. 14.4 The Final Conditions Precedent in clause 14.3 is at the election of the Proponent (at its absolute discretion). 14.5 Save for the Final Conditions Precedent numbered 1, 3, 9 and 14, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can only be waived at the discretion of the Proponent. 14.6 All of the Final Conditions Precedent must be satisfied (or waived) by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
15 Trustees	15.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 15.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and (b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
16 Employees	16.1 The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation. 16.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees. 16.3 The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation. 16.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
17 Participating Creditors	17.1 The Participating Creditors are: (a) a class of creditors to comprise any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 5 (**Class B**); (c) a class of creditors to comprise the creditors set out at Schedule 6 (**Class C**); and (d) a class of creditors to comprise the creditors set out at Schedule 7 (**Class D**).

	17.2	Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
18 Non-Participating Creditors	18.1	The Non-Participating Creditors are as follows: (a) the Continuing Employees; and (b) the Secured Creditors.
	18.2	Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
19 Available Property	19.1	The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in clause 20 below, comprise of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company;
	19.2	The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $116,000, and the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; (b) second, the balance to the Trust Fund to be distributed in accordance with clause 20.
20 Trust Fund	20.1	A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 14.
	20.2	The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements); (b) second, the amount necessary to ensure that the Non-Continuing Employees (Class A) creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis; (c) fourth, the amount up to $5,000 to Class B creditors to pay up to 100 cents for every $1 owed on a pro rata basis; (d) third, the amount of $50,000 to any intercompany loan creditors (Class C) to pay up to 2.5 cents for every $1 owed on a pro rata basis; and

	(e) fourth, the amount up to $10,000 to Class D creditors to pay up to 25 cents for every $1 owed on a pro rata basis. 20.3 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees. 20.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust). 20.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 20.2(a).
21 Adjustments	21.1 The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation..
22 Effectuation of the DOCA	22.1 Upon the date of Effectuation: (a) the DOCA will terminate; and (b) the Participating Creditors' Claims against the Company will be released and forever extinguished. 22.2 Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
23 Deed Administrators' Remuneration	23.1 An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditors' Trust Deed).
24 Business as usual	24.1 The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.
25 Good Faith and Continuing Obligations	25.1 Each of the parties to this term sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet. 25.2 The Proponent will: (a) provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and (b) continue to provide reasonable assistance to the Company in their continued trading operations.
26 Creditors' claims	26.1 All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors.

27 Moneys available for distribution	27.1	Save as set out at clause 19, no money or other property of the Company is available for distribution to the creditors under the DOCA.
28 Moratorium	28.1	Subject to section 444D of the Act and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company are a party.
	28.2	During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act and the Company's directors and officers must not act inconsistently with the terms and objects of the DOCA.
29 Taxation and superannuation liability	29.1	The Company shall at all times whilst the DOCA remains on foot ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act* 1936 and the *Taxation Administration Act* 1953 and Superannuation Legislation accruing during the period of administration and deed administration are met.
30 Bar to creditors' Claims and discharge of debt	30.1	Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims.
	30.2	Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company.
	30.3	The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
31 Termination of the DOCA	31.1	Effectuation of this DOCA will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 14.6 above, subject to the Deed Administrators' confirmation in writing.
	31.2	Following: (a) Effectuation in accordance with clause 31.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of

	termination with ASIC in respect of the DOCA in the form to be specified in the DOCA. 31.3 This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company' creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators). 31.4 Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act. 31.5 In the event of early termination pursuant to clauses 31.3(b) to 31.3(e): (a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent. 31.6 The termination of the DOCA will not affect: (a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
32 Superannuation contribution debts	32.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

	32.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
33 Variation	33.1 Save as provided in clauses 11.4, 14.6and 31.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 33.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
34 Meetings	34.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and (b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 34.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
35 DOCA to supersede	35.1 The terms of the DOCA will supersede this proposal.
36 Governing law of Transaction Documents	36.1 The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Final Conditions Precedents

Schedule 4 – Non-Continuing Employees

No.	Employee name
1.	

Schedule 5 – Class B

Creditors with less than $5,000 of the advised amount

No.	Creditor name
1.	Department of Energy, Mines, Industry Regulation and Safety

Schedule 6 – Class C

Intercompany

No.	Creditor name
1.	Calidus Resources Limited (Receivers and Managers Appointed)
2.	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed)

Schedule 7 – Class D

Any other creditor

No.	Creditor name
1.	RSI (WA Gold) Pty Ltd

Plus any other unsecured creditors not named in any other schedule

CONFIDENTIAL

Millennium Minerals Pty Ltd (Administrators Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Millennium**	**Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556)**	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Proponent	West Coast Metals Pty Ltd (ACN 680 364 550) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
4 Definitions	4.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
5 Status of this Term Sheet	5.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 5.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties. 5.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of this DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 5.4 The terms of this Term Sheet are binding.	

Item	Details
6 Objects of the DOCA	6.1 The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
7 Commencement	7.1 The operation of the DOCA will commence from the time the deed is executed by all parties to it.
8 Voluntary Administrators	8.1 The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date. 8.2 If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
9 Deed Administrators of the deed (powers, obligations, rights and indemnities)	9.1 The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act. 9.2 Subject to clause 9.3, during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company). 9.3 Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued share of the Company (unless the Proponent consents to such sale, assignment, transfer or disposal); or (b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing). 9.4 The Deed Administrators will as far as reasonably practicable (and amongst other things): (a) ensure the Company's compliance with the DOCA; and (b) facilitate the establishment of a Creditors' Trust.

Item	Details
	9.5 During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are: (a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors; (b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust; (c) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and (d) subject to clause 19.2(a), to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees. 9.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company. 9.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation): (a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of: (i) the Deed Administrators or the Trustees (and any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and (ii) the Company; (b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or (c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 9.8 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the date when control of the Company's affairs reverts to the board pursuant to clause 12.1 and ending on Effectuation or termination of the DOCA (whichever is earlier): (a) caused by any act, omission or default by or on behalf of the Company; (b) arising under any agreements entered into by the Company; and (c) suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 9.9 The Voluntary Administrators, Deed Administrators and Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilities, the Deed Administrators' Liabilities and the Trustees' Liabilities. 9.10 The Voluntary Administrators, Deed Administrators and Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA Creditors' Trust and otherwise at law.

Item	Details
	9.11 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.
10 Initial Conditions Precedent	10.1 The Initial Conditions Precedent are set out in Schedule 2. 10.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 10.3 Save in respect of the Initial Conditions Precedent numbered 5, 10 and 18, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 10.4 All of the Initial Conditions Precedent must be satisfied or waived by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
11 Cash Contribution	11.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust. 11.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust.
12 Deed Administrators' powers and role after satisfaction of Initial Conditions Precedent	12.1 After satisfaction of the Initial Conditions Precedent and subject to clause 9.8: (a) Control of the Company's affairs will revert to the board of the Company (as reconstituted in accordance with Schedule 2); and (b) The powers and role of the Deed Administrators will be limited to: (i) approving and attending to the appointment of new directors to the Company as instructed by the Proponent; and (ii) doing all things necessary to effectuate the DOCA.
13 Final Conditions Precedent	13.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 13.2 The Final Conditions Precedent are: (a) The satisfaction or waiver of all the Initial Conditions Precedent. (b) The Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created. (c) The Deed Administrators of Millennium capitalising the Millennium Creditors' Trust in accordance with the terms of the Millennium DOCA. (d) The Calidus Administrators executing and dating the share transfer form to transfer of all of the shares in Millenium to the Proponent or its nominee. (e) Execution of the Millennium Funding Agreement. (f) Execution of the Millennium Debt Reduction Deed. 13.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
14 Trustees	14.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 14.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling

Item	Details
	for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and (b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
15 Employees	15.1 The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation. 15.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees. 15.3 The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation. 15.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
16 Participating Creditors	16.1 The Participating Creditors are as follows: (a) a class of creditors to comprise of any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); (c) a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**); and (d) a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**). 16.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
17 Non-Participating Creditors	17.1 The Non-Participating Creditors are the Secured Creditors. 17.2 Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
18 Available Property	18.1 The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in 19 below, comprising of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and

Item	Details
	(f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company; 18.2 The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $1,993,073, and the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; (b) next, the balance to the Trust Fund to be distributed in accordance with clause 19.
19 Trust Fund	19.1 A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 13. 19.2 The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements); and (b) second, the amount necessary to pay the Class B Creditor 100 cents in for every $1 owed; (c) third, the amount of $50,000 to any intercompany loan creditors (Class C) to pay up to 2.5 cents for every $1 owed on a pro rata basis; and (d) fourth, the amount up to $15,000 to Class D creditors to pay up to 25 cents for every $1 owed on a pro rata basis. 19.3 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees. 19.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust). 19.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 19.2(a).
20 Adjustments	20.1 The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
21 Effectuation of the DOCA	21.1 Upon the date of Effectuation: (a) the DOCA will terminate; and (b) the Participating Creditors' Claims against the Company will be released and forever extinguished. 21.2 Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
22 Reporting to Creditors	22.1 Except as required by law and clause 9.5(a), the Deed Administrators are not required to report to Creditors. However, the Deed Administrators will advise all Creditors of this Deed becoming effective and may, in their absolute discretion, otherwise report to Creditors at such times as the Deed

Item	Details
	Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.
23 Deed Administrators' Remuneration	23.1 An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditors' Trust Deed).
24 Business as usual	24.1 The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.
25 Good Faith and Continuing Obligations	25.1 Each of the parties to this Term Sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet. 25.2 The Proponent will continue to provide reasonable assistance to the Company in their continued trading operations.
26 Creditors' claims	26.1 All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors
27 Moneys available for distribution	27.1 Save as set out at clause 18, no money or other property of the Company is available for distribution to the creditors under the DOCA.
28 Moratorium	28.1 Subject to section 444D of the Act, and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company is a party. 28.2 During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act

Item	Details	
		and the Company directors and officers must not act inconsistently with the terms and objects of the DOCA.
29 Taxation and superannuation liability	29.1	The Company shall at all times, whilst the DOCA remains on foot, ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth) and the *Taxation Administration Act 1953* (Cth) and Superannuation Legislation accruing during the period of administration and deed administration are met. .
30 Bar to creditors' Claims and discharge of debt	30.1	Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims.
	30.2	Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company.
	30.3	The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
31 Termination of the DOCA	31.1	Effectuation of this DOCA will occur on the date on which each of the Conditions Precedent have been satisfied (or waived) in accordance with clause 13.3 above, subject to the Deed Administrators' confirmation in writing.
	31.2	Following: (a) Effectuation in accordance with clause 31.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of termination with the ASIC in respect of the DOCA in the form to be specified in the DOCA.
	31.3	This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company' creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).
	31.4	Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act.
	31.5	In the event of early termination pursuant to clauses 31.3(b) to 31.3(e):

Item	Details
	(a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent. 31.6 The termination of the DOCA will not affect: (a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
32 Superannuation contribution debts	32.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt. 32.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
33 Variation	33.1 Save as provided in clauses 10.4, 13.3 and 31.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 33.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
34 Meetings	34.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

Item	Details
	(b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 34.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
35 DOCA to supersede	35.1 The terms of the DOCA will supersede this proposal.
36 Governing law of Transaction Documents	36.1 The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Employees

No.	Employee name
1.	
2.	
3.	

Schedule 4 – Creditors

No.	Creditor name
1.	Department of Energy, Mines, Industry Regulation and Safety

Schedule 5 – Creditors (Intercompany)

No.	Creditor name
1.	Keras (Pilbara) Gold Pty Ltd
2.	Keras (Gold) Australia Pty Ltd

Schedule 6 – Creditors (All other creditors)

No.	Creditor name
1.	Beatons Creek Gold Pty Ltd
2.	Byford Systems and Services Pty Ltd T/A BSS Mining Solutions
3.	RSI (WA Gold) Pty Ltd

Plus any other unsecured creditors not named in any other schedule

Schedule 7 – Notices

CONFIDENTIAL

Keras (Gold) Australia Pty Ltd (Administrators Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Keras Gold**	**Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110)**	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Proponent	West Coast Metals Pty Ltd (ACN 680 364 550) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
4 Definitions	4.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
5 Status of this Term Sheet	5.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 5.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties. 5.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of this DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 5.4 The terms of this Term Sheet are binding.	

Item	Details
6 Objects of the DOCA	6.1 The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
7 Commencement	7.1 The operation of the DOCA will commence from the time the deed is executed by all parties to it.
8 Voluntary Administrators	8.1 The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date. 8.2 If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
9 Deed Administrators of the deed (powers, obligations, rights and indemnities)	9.1 The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act. 9.2 Subject to clause 9.3, during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company). 9.3 Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued share of the Company (unless the Proponent consents to such sale, assignment, transfer or disposal); or (b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing). 9.4 The Deed Administrators will as far as reasonably practicable (and amongst other things): (a) ensure the Company's compliance with the DOCA; and (b) facilitate the establishment of a Creditors' Trust.

Item	Details
	9.5 During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are: (a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors; (b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust; (c) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and (d) subject to clause 19.2(a), to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees. 9.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company. 9.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation): (a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of: (i) the Deed Administrators or the Trustees (and any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and (ii) the Company; (b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or (c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 9.8 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the date when control of the Company's affairs reverts to the board pursuant to clause 12.1 and ending on Effectuation or termination of the DOCA (whichever is earlier): (a) caused by any act, omission or default by or on behalf of the Company; (b) arising under any agreements entered into by the Company; and (c) suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company. 9.9 The Voluntary Administrators, Deed Administrators and Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilities, the Deed Administrators' Liabilities and the Trustees' Liabilities. 9.10 The Voluntary Administrators, Deed Administrators and Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA Creditors' Trust and otherwise at law.

Item	Details
	9.11 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.
10 Initial Conditions precedent	10.1 The Initial Conditions Precedent are set out in Schedule 2. 10.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 10.3 Save in respect of the Initial Conditions Precedent numbered 6, 11 and 16, each of the Initial Conditions Precedent in Schedule 2 are for the benefit of the Proponent and can be waived at the discretion of the Proponent. 10.4 All of the Initial Conditions Precedent must be satisfied or waived by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
11 Cash Contribution	11.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust. 11.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust.
12 Deed Administrators' powers and role after satisfaction of Initial Conditions Precedent	12.1 After satisfaction of the Initial Conditions Precedent and subject to clause 9.8: (a) Control of the Company's affairs will revert to the board of the Company (as reconstituted in accordance with Schedule 2); and (b) The powers and role of the Deed Administrators will be limited to: (i) approving and attending to the appointment of new directors to the Company as instructed by the Proponent; and (ii) doing all things necessary to effectuate the DOCA.
13 Final Conditions Precedent	13.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 13.2 The Final Conditions Precedent are: (a) The satisfaction or waiver of all the Initial Conditions Precedent. (b) The Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created. (c) The Deed Administrators of Keras Gold capitalising the Keras Gold Creditors' Trust in accordance with the terms of the Keras Gold DOCA. (d) The Calidus Administrators executing and dating the share transfer form to transfer of all of the shares in Keras Gold to the Proponent or its nominee. (e) Execution of the Keras Gold Funding Agreement. (f) Execution of the Keras Gold Debt Reduction Deed. 13.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
14 Trustees	14.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 14.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling

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	for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and (b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
15 Employees	15.1 The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation. 15.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees. 15.3 The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation. 15.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
16 Participating Creditors	16.1 The Participating Creditors are as follows: (a) a class of creditors to comprise of any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); and (c) a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**). 16.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
17 Non-Participating Creditors	17.1 The Non-Participating Creditors are the Secured Creditors. 17.2 Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
18 Available Property	18.1 The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in clause 19 below, comprising of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company;

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	18.2 The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $203,600, and the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; (b) next, the balance to the Trust Fund to be distributed in accordance with clause 19.
19 Trust Fund	19.1 A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 13. 19.2 The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements); and (b) second, the amount of $50,000 to any intercompany loan creditors (Class B) to pay up to 2.5 cents for every $1 owed on a pro rata basis; and (c) third, the amount up to $15,000 to Class C creditors to pay up to 25 cents for every $1 owed on a pro rata basis. 19.3 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees. 19.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust). 19.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 19.2(a).
20 Adjustments	20.1 The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
21 Effectuation of the DOCA	21.1 Upon the date of Effectuation: (a) the DOCA will terminate; and (b) the Participating Creditors' Claims against the Company will be released and forever extinguished. 21.2 Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
22 Reporting to Creditors	22.1 Except as required by law and clause 9.5(a), the Deed Administrators are not required to report to Creditors. However, the Deed Administrators will advise all Creditors of this Deed becoming effective and may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.
23 Deed Administrators' Remuneration	23.1 An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things):

Item	Details
	(a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditors' Trust Deed).
24 Business as usual	24.1 The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.
25 Good Faith and Continuing Obligations	25.1 Each of the parties to this Term Sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet. 25.2 The Proponent will continue to provide reasonable assistance to the Company in their continued trading operations.
26 Creditors' claims	26.1 All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors.
27 Moneys available for distribution	27.1 Save as set out in clause 18, no money or other property of the Company is available for distribution to the creditors under the DOCA.
28 Moratorium	28.1 Subject to section 444D of the Act, and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company is a party. 28.2 During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act and the Company directors and officers must not act inconsistently with the terms and objects of the DOCA.
29 Taxation and superannuation liability	29.1 The Company shall at all times, whilst the DOCA remains on foot, ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth) and the *Taxation Administration Act 1953* (Cth) and Superannuation Legislation accruing during the period of administration and deed administration are met. .

Item	Details
30 Bar to creditors' Claims and discharge of debt	30.1 Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims. 30.2 Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company. 30.3 The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
31 Termination of the DOCA	31.1 Effectuation of this DOCA will occur on the date on which each of the Conditions Precedent have been satisfied (or waived) in accordance with clause 13.3 above, subject to the Deed Administrators' confirmation in writing. 31.2 Following: (a) Effectuation in accordance with clause 31.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of termination with the ASIC in respect of the DOCA in the form to be specified in the DOCA. 31.3 This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company' creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators). 31.4 Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act. 31.5 In the event of early termination pursuant to clauses **Error! Reference source not found.Error! Reference source not found.** to 31.3(e): (a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent.

Item	Details
	31.6 The termination of the DOCA will not affect: (a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
32 Superannuation contribution debts	32.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt. 32.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and 32.3 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
33 Variation	33.1 Save as provided in clauses 10.4, 13.3 and 31.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 33.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
34 Meetings	34.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and (b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 34.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
35 DOCA to supersede	35.1 The terms of the DOCA will supersede this proposal.

Item	Details
36 Governing law of Transaction Documents	36.1 The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Employees

No.	Employee name
1.	
2.	
3.	

Schedule 4 – Creditors (Intercompany)

No.	Creditor name
1.	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)
2.	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)

Schedule 5 – Creditors (All other creditors)

No.	Creditor name
1.	

Plus any other unsecured creditors not named in any other schedule

Schedule 6 – Notices

CONFIDENTIAL

Calidus Otways Pty Ltd (Administrators Appointed)
Deed of Company Arrangement Proposal dated 13 September 2024

Item	Details	
1 Company or **Calidus Otways**	**Calidus Otways Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 640 807 183)**	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
2 Voluntary Administrators	Hayden White and Daniel Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace Perth WA 6000
	Attention:	Hayden White Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
3 Proponent	West Coast Lithium Pty Ltd (ACN 680 364 667) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street Perth WA 6000
	Attention:	Joseph Abberton Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au
4 Definitions	4.1 The terms in this term sheet, unless expressly defined otherwise, have the meanings set out in Schedule 1.	
5 Status of this Term Sheet	5.1 This Term Sheet sets out the in-principle terms and conditions of a proposed DOCA in respect of the Company. The DOCA will also include provisions that are customary to deeds of company arrangement. 5.2 This Term Sheet forms the basis of negotiations and agreements to be concluded by the relevant parties in order to formalise the relationship and principles of agreement between the parties. 5.3 The terms set out in this Term Sheet are not exhaustive and are subject to (among other things): (a) the approval of the terms of this DOCA at a second meeting of each of the creditors of the Company held pursuant to section 439A of the Act; and (b) the agreement and signing by the relevant parties of detailed legally binding documentation in respect of the proposed DOCA. 5.4 The terms of this Term Sheet are binding.	

6 Objects of the DOCA	6.1	The objects of the DOCA are (without limitation): (a) to comply with the Act and the resolution of creditors of the Company by which the Company executes the DOCA; (b) to maximise the chance of the Company continuing in existence; (c) to retain as many of the employees of the Company as possible; (d) to facilitate an orderly and cost effective transition of control of the Company to the Proponent; and (e) to provide a better return to the creditors of the Company than would be available to those creditors in a liquidation scenario.
7 Commencement	7.1	The operation of the DOCA will commence from the time the deed is executed by all parties to it.
8 Voluntary Administrators	8.1	The Voluntary Administrators were appointed as voluntary administrators of the Company on the Appointment Date.
	8.2	If the DOCA is approved at a meeting of the Company's creditors by majority in value and in number, the Voluntary Administrators on execution of the DOCA will become the **Deed Administrators** of the DOCA.
9 Deed Administrators of the deed (powers, obligations, rights and indemnities)	9.1	The Company appoints the Deed Administrators as deed administrators of the DOCA and they will remain so appointed until the DOCA is terminated or until they are removed in accordance with the DOCA or the Act.
	9.2	Subject to clause 9.3, during the term of the DOCA the Deed Administrators will also have the power to (amongst other things): (a) remove or appoint any officer or director of the Company as provided for under the terms of the DOCA or as otherwise agreed by the Proponent; (b) provide such information concerning the Company to the creditors of the Company as they see fit; (c) at such time, and in such manner as they see fit, gain access to the Company's books, records, or premises as they see fit, and require such information and documents as they see fit from the Company's directors, officers, and employees; and (d) do any thing necessary or convenient for the purpose of exercising their powers to administer the DOCA (including prosecuting and defending any claims in the name of the Company).
	9.3	Notwithstanding the Prescribed Provisions, during the term of the DOCA, the Deed Administrators will not have the power to: (a) sell, assign, transfer or otherwise dispose or part with possession of the issued share of the Company (unless the Proponent consents to such sale, assignment, transfer or disposal); or (b) raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing).
	9.4	The Deed Administrators will as far as reasonably practicable (and amongst other things): (a) ensure the Company's compliance with the DOCA; and (b) facilitate the establishment of a Creditors' Trust.
	9.5	During the term of the DOCA and Creditors' Trust, the Deed Administrators' and Trustees' obligations are:

(a) to administer the DOCA and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

(b) to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in the DOCA and the Creditors' Trust;

(c) to distribute the Trust Fund to creditors in accordance with the DOCA and the Creditors' Trust; and

(d) subject to clause 19.2(a), to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees.

9.6 In executing the DOCA, exercising the powers conferred by the DOCA and carrying out the duties arising under the DOCA, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

9.7 To the maximum extent permitted by law, the Voluntary Administrators, the Deed Administrators and the Trustees (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

(a) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default on behalf of:

(i) the Deed Administrators or the Trustees (and any of their agents, partners and employees) in administering the DOCA or the Creditors' Trust or exercising their duties under the DOCA or Creditors' Trust; and

(ii) the Company;

(b) any other agreements entered into by the parties on or around the date of the DOCA or creation of the Creditors' Trust; or

(c) any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company.

9.8 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the date when control of the Company's affairs reverts to the board pursuant to clause 12.1 and ending on Effectuation or termination of the DOCA (whichever is earlier):

(a) caused by any act, omission or default by or on behalf of the Company;

(b) arising under any agreements entered into by the Company; and

(c) suffered or sustained or incurred by any directors of the Company, officers of the Company, shareholders of the Company or creditors of the Company.

9.9 The Voluntary Administrators, Deed Administrators and Trustees are to be indemnified out of the assets of the Company and Trust Fund for the Administrators' Liabilities, the Deed Administrators' Liabilities and the Trustees' Liabilities.

9.10 The Voluntary Administrators, Deed Administrators and Trustees have a lien over the assets of the Company and Trust Fund to secure their right of indemnity under the DOCA Creditors' Trust and otherwise at law.

9.11 For the avoidance of doubt, the Deed Administrators may apply to Court in relation to the DOCA.

10 Initial Conditions Precedent	10.1 The Initial Conditions Precedent are set out in Schedule 2. 10.2 The parties must use all reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied. 10.3 Save in respect of the Initial Conditions Precedent numbered 4, 9 and 15, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and can be waived at the discretion of the Proponent. 10.4 All of the Initial Conditions Precedent must be satisfied or waived by 30 September 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
11 Cash Contribution	11.1 As soon as practicable after execution of the DOCA the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust. 11.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust.
12 Deed Administrators' powers and role after satisfaction of Initial Conditions Precedent	12.1 After satisfaction of the Initial Conditions Precedent and subject to clause 9.8: (a) Control of the Company's affairs will revert to the board of the Company (as reconstituted in accordance with Schedule 2); and (b) The powers and role of the Deed Administrators will be limited to: (i) approving and attending to the appointment of new directors to the Company as instructed by the Proponent; and (ii) doing all things necessary to effectuate the DOCA.
13 Final Conditions Precedent	13.1 Completion of the DOCA will be subject to the satisfaction of the Final Conditions Precedent. 13.2 The Final Conditions Precedent are: (a) The satisfaction or waiver of all the Initial Conditions Precedent. (b) The Calidus Otways Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created. (c) The Deed Administrators of Calidus Otways capitalising the Calidus Otways Creditors' Trust in accordance with the terms of the Millennium DOCA. (d) The Calidus Administrators executing and dating the share transfer form to transfer of all of the shares in Calidus Otways to the Proponent or its nominee. (e) Execution of the Calidus Otways Funding Agreement. (f) Execution of the Calidus Otways Debt Reduction Deed. 13.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).
14 Trustees	14.1 The Deed Administrators will become the Trustees of the Creditors' Trust following the execution of the Creditors' Trust Deed. 14.2 The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by the Deed Administrators (including but not limited to, the calling for and adjudication of creditors' proofs of debt) to be performed by the Trustees of the Creditors' Trust in order to: (a) facilitate the Effectuation and termination of the DOCA according to its terms as efficiently as possible; and

		(b) allow the Company to be released from external administration and returned to the control of the Proponent as efficiently as possible.
15 Employees	15.1	The Continuing Employees and their entitlements will be preserved and continue to be a liability of the Company following Effectuation.
	15.2	The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post completion of the DOCA is such that it can satisfy all preserved employee entitlements of the Continuing Employees.
	15.3	The Company will advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.
	15.4	For the avoidance of doubt, and for the purposes of section 444DA(1) of the Act, any eligible employee creditors will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Act.
16 Participating Creditors	16.1	The Participating Creditors are as follows: (a) a class of creditors to comprise of any Non-Continuing Employees (**Class A**); (b) a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); and (c) a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**).
	16.2	Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they vote in favour of the DOCA.
17 Non-Participating Creditors	17.1	The Non-Participating Creditors are the Secured Creditors.
	17.2	Except as provided under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the DOCA and will not be discharged or forgiven.
18 Available Property	18.1	The Available Property that will be immediately capitalised on execution of the DOCA to deliver the returns to creditors of the Company outlined in 19 below, comprising of the following: (a) a contribution by the Proponent in the amount necessary to deliver the returns contemplated by this Term Sheet, comprising the Cash Contribution; (b) any Intercompany Distributions; (c) any cash at bank held by the Administrators on their appointment; (d) any debtors or receipts collected by the Administrators during the administration; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount to reflect the value of the employee entitlements of any continuing employees who are terminated during the administration of the Company;
	18.2	The Available Property will be distributed in the following order of priority: (a) first, to the Deed Administrators, cash of $82,000, and the forgiveness of all Outstanding Monies owed by the Company to the Proponent under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

		(b) next, the balance to the Trust Fund to be distributed in accordance with clause 19.
19 Trust Fund	19.1	A Creditors' Trust will be established and a fund (the **Trust Fund**) is to be held by the Trustees which amount will be paid from the funds of the Company following the satisfaction of the Final Conditions Precedent set out in clause 13.
	19.2	The Trust Fund will be applied in the following order of priority: (a) first, to the Trustees for any amount which they are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements); and (b) second, the amount of $50,000 to any intercompany loan creditors (Class B) to pay up to 7 cents for every $1 owed on a pro rata basis; and (c) third, the amount up to $10,000 to Class C creditors to pay up to 25 cents for every $1 owed on a pro rata basis.
	19.3	Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.
	19.4	For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim (as defined in the Creditors' Trust).
	19.5	For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 19.2(a).
20 Adjustments	20.1	The Voluntary Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders they have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
21 Effectuation of the DOCA	21.1	Upon the date of Effectuation: (a) the DOCA will terminate; and (b) the Participating Creditors' Claims against the Company will be released and forever extinguished.
	21.2	Following Effectuation, control of the Company will revert to the Proponent and the Deed Administrators will not have any residual obligation or responsibility for the affairs of the Company.
22 Reporting to Creditors	22.1	Except as required by law and clause 9.5, the Deed Administrators are not required to report to Creditors. However, the Deed Administrators will advise all Creditors of this Deed becoming effective and may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.
23 Deed Administrators' Remuneration	23.1	An amount will be made available to make a distribution to the Deed Administrators for their remuneration, fees, expenses and liabilities incurred in respect of (among other things):

		(a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the DOCA, pursuant to the provisions of the DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust (for distribution in accordance with the terms of the Creditors' Trust Deed).
24 Business as usual	24.1	The Voluntary Administrators will use reasonable endeavours to maintain the Company's business on a "business as usual" basis subject to the voluntary administration until Effectuation.
25 Good Faith and Continuing Obligations	25.1	Each of the parties to this Term Sheet agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Term Sheet.
	25.2	The Proponent will continue to provide reasonable assistance to the Company in their continued trading operations.
26 Creditors' claims	26.1	All creditors' Claims will be extinguished, except for the Claims of the Non-Participating Creditors.
27 Moneys available for distribution	27.1	Save as set out at clause 18, no money or other property of the Company is available for distribution to the creditors under the DOCA.
28 Moratorium	28.1	Subject to section 444D of the Act, and the terms of the DOCA, during the term of the DOCA each creditor must not, in relation to a Claim against the Company: (a) take or concur in the taking of any steps to wind up the Company; (b) join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer); (c) exercise any right of set off or cross action to which the creditor would not have been entitled had the Company been wound up (with the winding up taken to have begun on the 'relevant date'); (d) institute or prosecute any legal proceedings or enforcement processes in relation to the Company or the Company's property; (e) take any further step (including any step by way of legal or equitable execution) in any proceedings pending against or in relation to the Company at execution of the DOCA; or (f) commence or take any further step in any arbitration commenced prior to the execution of the DOCA against the Company or to which the Company is a party.
	28.2	During the term of the DOCA, the Company, their members, their directors and their officers must not make or proceed with any application for an order to wind up the Company or pass any resolution pursuant to section 491 of the Act and the Company directors and officers must not act inconsistently with the terms and objects of the DOCA.
29 Taxation and superannuation liability	29.1	The Company shall at all times, whilst the DOCA remains on foot, ensure that all liabilities under any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth) and the *Taxation Administration Act 1953* (Cth) and Superannuation Legislation accruing during the period of administration and deed administration are met. .

30 Bar to creditors' Claims and discharge of debt	30.1	Subject to the terms of the DOCA and section 444D of the Act, the DOCA may be pleaded by the Company against any creditor in bar to the creditors' Claims.
	30.2	Each creditor must accept its entitlements under the DOCA in full satisfaction of any Claims against the Company.
	30.3	The DOCA may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.
31 Termination of the DOCA	31.1	Effectuation of this DOCA will occur on the date on which each of the Conditions Precedent have been satisfied (or waived) in accordance with clause 13.3 above, subject to the Deed Administrators' confirmation in writing.
	31.2	Following: (a) Effectuation in accordance with clause 31.1; and (b) satisfaction of the Deed Administrators' right of indemnity at law and pursuant to the DOCA as administrators and deed administrators, and subject to the Deed Administrators' duties and obligations under the DOCA and otherwise, the Deed Administrators may lodge a notice of termination with the ASIC in respect of the DOCA in the form to be specified in the DOCA.
	31.3	This DOCA will terminate upon the earliest of any of the following: (a) the lodgement of a notice pursuant to the terms of the DOCA (and as described above); (b) the passing of a resolution under section 445E of the Act by the Company' creditors to terminate the DOCA at a meeting convened for that purpose; (c) the making of an order by the Court under section 445D of the Act terminating the DOCA; (d) the Deed Administrators, in their discretion, forming the view that there has been a material breach of the DOCA by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or (e) if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).
	31.4	Where, at any meeting, the creditors of the Company resolve to terminate the DOCA and that the Company be wound up, then: (a) the DOCA is terminated as at the date of that resolution; and (b) sub-sections 446A(3), and (5) to (7) of the Act shall apply as if the Company were being wound up under section 446A of the Act.
	31.5	In the event of early termination pursuant to clauses **Error! Reference source not found.** to 31.3(e): (a) liquidators will be appointed to the Company and the Company will be wound up; (b) the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and (c) the balance (if any) of the Cash Contribution will be refunded to the Proponent.
	31.6	The termination of the DOCA will not affect:

	(a) the previous operation of the DOCA; or (b) the enforceability of any accrued obligation under the DOCA owed to the Deed Administrators, which the liquidators may enforce as if the liquidators had been party to the DOCA at the execution of the DOCA in the place of the Deed Administrators.
32 Superannuation contribution debts	32.1 The Deed Administrators must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt. 32.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if: (a) a debt by way of Superannuation Guarantee Charge: (i) has been paid; or (ii) is, or is to be, admissible to prove against the Company; and (b) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.
33 Variation	33.1 Save as provided in clauses 10.4, 13.3 and 31.3(e), the DOCA may only be varied: (a) by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and (b) with written agreement of the parties to the DOCA. 33.2 Nothing in the varied DOCA shall limit the operation of sections 445D and 445E of the Act.
34 Meetings	34.1 The Deed Administrators: (a) may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and (b) must convene such a meeting when required to do so under sections 75-15 or 75-20 of the IPS. 34.2 Meetings of creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this deed as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.
35 DOCA to supersede	35.1 The terms of the DOCA will supersede this proposal.

36 Governing law of Transaction Documents	36.1	The laws of Western Australia apply and the parties submit to the exclusive jurisdiction of the courts in that State.

Schedule 1 – Definitions

Schedule 2 – Initial Conditions Precedents

Schedule 3 – Employees

No.	Employee name
1.	
2.	
3.	

Schedule 4 – Creditors (Intercompany)

No.	Creditor name
1.	Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553)
2.	Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037)

Schedule 5 – Creditors (All other creditors)

No.	Creditor name
1.	
2.	

Plus any other unsecured creditors not named in any other schedule

Schedule 6 – Notices

Schedule 1 – Definitions

Act	means *Corporations Act 2001* (Cth).
Administrators' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 4436A of the Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	Includes the Cash Contribution, forgiveness of the amount owing under the Loan Facility Agreement, the Intercompany Distributions and any other property that will be available upon execution of the DOCA to deliver returns to the creditors of the Company.
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and (b) reduce the amount of the debt that is owed by the Calidus Group by $##.
Calidus Blue DOCA	means the deed of company arrangement documents proposed by the Calidus Blue TS.

Calidus Blue TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,040,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement documents proposed by the Calidus TS.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement documents proposed by the Calidus Otways TS.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Calidus Otways TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Calidus Otways.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Calidus.
Cash Contribution	means: (a) for the Calidus TS and Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue TS and Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways TS and Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara TS and Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold TS and Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium TS and Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Creditors' Trust	means: (a) for the Calidus TS and Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue TS and Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways TS and Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara TS and Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold TS and Keras Pilbara DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium TS and Millennium DOCA, the Millennium Creditors' Trust.
Creditors' Trust Deed	means: (a) for the Calidus TS and Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue TS and Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways TS and Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara TS and Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold TS and Keras Pilbara DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium TS and Millennium DOCA, the Millennium Creditors' Trust Deed.

Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA pursuant to the Company's TS.
Deed Administrators' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways TS and Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue TS and Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold TS and Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara TS and Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium TS and Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus TS and the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
DOCA	means the Company's DOCA or the deed of company arrangement documents proposed by the Company's TS.
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Final Conditions Precedent	are the conditions precedent to be satisfied by 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 30 September 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).

Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement documents proposed by the Keras Gold TS.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Gold TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Keras Gold.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,250,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.
Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000.
Keras Pilbara DOCA	means the deed of company arrangement documents proposed by the Keras Pilbara TS.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Keras Pilbara TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Keras Pilbara.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Company (as borrower) dated 30 August 2024.

Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $560,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement documents proposed by the Millennium TS.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Millennium TS	means the term sheet submitted on or around the date of this term sheet to the Voluntary Administrators of Millennium.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure A.
Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus; and (b) reduce the amount of the debt that is owed by the Calidus Group by $2,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.

Prepayments Agreement	means the agreement pursuant to which the Proponent will reimburse the Voluntary Administrators or Deed Administrators for pre-payments and/or purchase orders that have been paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Prescribed Provisions	means regulations 5.6.11 to 5.6.73 of the Corporations Regulations (inclusive), sections 2 and 8 of Schedule 8A of the Regulations and sections 553 and 563C of the Act.
Relevant Date	means the Appointment Date.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus TS and Calidus DOCA.
Secured Creditors	means the secured creditors listed at Schedule 4.
Senior Lender	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Act.
Term Sheet	means this term sheet.
Trust Creditor's Claim	means: (a) for the Calidus TS and Calidus DOCA, a Calidus Creditors Claim; (b) for the Calidus Blue TS and Calidus Blue DOCA, a Calidus Blue Creditors Claim; (c) for the Calidus Otways TS and Calidus Otways DOCA, a Calidus Otways Creditors Claim; (d) for the Keras Pilbara TS and Keras Pilbara DOCA, a Keras Pilbara Creditors Claim; (e) for the Keras Gold TS and Keras Gold DOCA, a Keras Gold Creditors Claim; and (f) for the Millennium TS and Millennium DOCA, a Millennium Creditors Claim.
Trust Fund	means the fund for the purposes of the Creditors' Trust.
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus TS and Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 copies of the Debt Reduction Deeds signed by Calidus and all related entities.

33 The retirement of the Receivers appointed over Calidus.

34 The retirement of the Receivers appointed over Calidus Blue.

35 The retirement of the Receivers appointed over Keras Pilbara.

36 The Voluntary Administrators or the Receivers of Calidus issuing the Notices.

Schedule 3 – Final Conditions Precedents for Calidus, Keras Pilbara and Calidus Blue

1 The satisfaction or waiver of all the Initial Conditions Precedent.

2 The Calidus Creditors' Trust Deed being duly executed and the Calidus Creditors' Trust being created.

3 The Calidus Blue Creditors' Trust Deed being duly executed and the Calidus Blue Creditors' Trust being created.

4 The Calidus Otways Creditors' Trust Deed being duly executed and the Calidus Otways Creditors' Trust being created.

5 The Keras Pilbara Creditors' Trust Deed being duly executed and the Keras Pilbara Creditors' Trust being created.

6 The Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created.

7 The Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created.

8 The Deed Administrators of Calidus capitalising the Calidus Creditors' Trust in accordance with the terms of the Calidus DOCA.

9 The Deed Administrators of Calidus Blue capitalising the Calidus Blue Creditors' Trust in accordance with the terms of the Calidus Blue DOCA.

10 The Deed Administrators of Calidus Otways capitalising the Calidus Otways Creditors' Trust in accordance with the terms of the Calidus Otways DOCA.

11 The Deed Administrators of Keras Pilbara capitalising the Keras Pilbara Creditors' Trust in accordance with the terms of the Keras Pilbara DOCA.

12 The Deed Administrators of Keras Gold capitalising the Keras Gold Creditors' Trust in accordance with the terms of the Keras Gold DOCA.

13 The Deed Administrators of Millennium capitalising the Millennium Creditors' Trust in accordance with the terms of the Millennium DOCA.

14 Settlement of any Adjustments payable by the Proponent.

15 Completion pursuant to the Pirra Lithium Asset Sale Agreement.

16 The Calidus Administrators transferring all of the Calidus Employees to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s.

17 The Calidus Administrators transferring all of the shares in Calidus Otways, Keras Gold and Millenium to the Proponent or its nominee.

18 September 2024

CIRCULAR TO CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

I refer to the appointment of Daniel Woodhouse and I, Hayden White, as Joint and Several Administrators of the Companies on 28 June 2024.

CONCURRENT SECOND MEETING OF CREDITORS

The Administrators are required under the law to convene a second meeting of creditors, at which creditors will vote on the future of the Companies.

The concurrent Second Meeting of Creditors of the Companies will be held at **10:00AM (AWST) on Friday, 27 September 2024** using virtual meeting facilities ("Meeting").

Please find enclosed the following documents:

- Notice of Second Meeting of Creditors
- Meeting Registration Form
- Appointment of Proxy Form
- Formal Proof of Debt or Claim Form

The Administrators' Report pursuant to *Section 75-225 of the Insolvency Practice Rules (Corporations) 2016* is available online via the Creditors Portal maintained by the Administrators at: https://www.fticonsulting.com/creditors/calidus-resources-group.

If you or your appointed proxy wish to attend the Meeting, you must complete and return the above documents by **1:00PM (AWST) on Thursday, 26 September 2024** as outlined below:

Creditor Class	Registration Form	Formal Proof of Debt	Appointment of Proxy
Employee	✓	Note 1	Note 2
Individual / Partnership	✓	✓	Note 2
Company	✓	✓	✓
Statutory	✓	✓	✓

The below notes are to be read in conjunction with the above table.

Notes:

1 Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies' books and records. Employees may still lodge their own claim form if preferred.

2 Only a company or statutory creditor is required to appoint a proxy. Individuals (including employees) and partnerships may appoint a proxy, but only if they want that proxy to attend the meeting on their behalf.

ELECTRONIC NOTICES

In accordance with section 600G of the *Corporations Act 2001*, the Administrators have used one or more technologies to provide notice of the Second Meeting of creditors as follows:

- sent a copy of this circular to creditors by using email addresses obtained from the Companies' records.
- if no email address was obtained, the Administrators have provided a copy of this circular by post with a link to the FTI Consulting Creditor Portal.
- published a copy of this circular and the Administrators' Report to Creditors on the FTI Consulting Creditor Portal

Should you have any queries in relation to the Second Meeting of Creditors, the enclosed documents or the voluntary administration generally, please contact Administrators' office on (08) 9321 8533 or by email at calidus.creditors@fticonsulting.com.

Hayden White

Joint and Several Voluntary Administrator

DETAILS AND NOTICES FOR THE SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

NOTICE OF THE SECOND MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION

The agenda for the meeting is set out in the attached notice.

Please access the virtual meeting facility at least 15 minutes before the scheduled commencement time in order to sign-in.

This meeting is being held virtually. If you or the person you have appointed is intending on accessing the meeting virtually, the meeting can be accessed by online video conference.

MEETING REGISTRATION FORM

This form should be completed if you intend to attend the meeting. The completed form must include the email address which you will use to access the Meeting virtually.

Dial in details will be provided to creditors who have returned this completed form one day prior to the day of the meeting.

All parties attending the Meeting are responsible for ensuring that they have the technology and internet connection to attend the Meeting virtually. Unfortunately, we are unable to assist with any technical issues relating to accessing the Meeting.

APPOINTMENT OF PROXY FORM

The appointment of proxy form allows you to appoint another person (known as a proxy) to attend the Meeting on your behalf. It is mandatory for a company or statutory creditor to appoint a proxy (or an attorney as proxy) to attend the Meeting on its behalf. If an individual is representing themselves at the meeting, a proxy form is not required.

You need only to complete the appointment of proxy form for the relevant Company/s you are a creditor of. If you are a creditor of more than one company, you must complete a new appointment of proxy form for each Company.

FORMAL PROOF OF DEBT OR CLAIM FORM

The Formal Proof of Debt provides us with details of the debt owing by, or your claim against, any of the Companies. If available, please attach to the Formal Proof of Debt such documents (for example, invoices) that substantiate your claim. You must send us a completed form if you wish to vote at the meeting if you have not already provided one to us.

Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies' books and records.

RETURNING THE COMPLETED DOCUMENTS

The required completed documents must be returned to us no later than **1:00PM (AWST) on Thursday, 26 September 2024.** Please return your documents via one of the following methods:

Email: calidus.creditors@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Following receipt of your documents, we will email you or your elected proxy a confidential link to access the Meeting.

Section 75-225 Insolvency Practice Rules
(Corporations) 2016

NOTICE OF CONCURRENT SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

Notice is now given that the concurrent Second Meeting of Creditor of the Companies will be held at **10:00AM (AWST) on Friday, 27 September 2024**. The meeting is being held virtually and all creditors wanting to attend the meetings are required to register their attendance with the Administrators. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000. PLEASE DO NOT ATTEND THIS LOCATION.

AGENDA

1. The purpose of the meeting is:
   a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
   b) for the creditors of the Companies and/or to resolve:
      i) that the Companies execute a Deed of Company Arrangement; or
      ii) that the Administration should end; or
      iii) that the Companies be wound up.
2. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis to the conclusion of the Administration.
3. If the Company enters into a DOCA, the Deed Administrators will seek to have creditors resolve to fix the remuneration of the Deed Administrators.
4. If the Company is placed into liquidation, the Liquidators will seek to have creditors resolve to fix the remuneration of the Liquidators.
5. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending the meeting or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return a Formal Proof of Debt or Claim Form (attached) if not already done so,

by no later than **1:00PM on Thursday, 26 September 2024**, by email to calidus.creditors@fticonsulting.com, or by post to FTI Consulting, PO Box Z5486, PERTH WA 6831.

Dated this 18th day of September 2024

Hayden White
Joint and Several Voluntary Administrator

NOTICE OF ATTENDANCE – MEETING REGISTRATION FORM

CONCURRENT SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

ATTENDANCE

Attendance of this meeting is not compulsory.

Should you wish to attend the virtual meeting you **must** complete the following registration details and return to our offices by **1:00PM AWST on Thursday, 26 September 2024** to:

Email: calidus.creditors@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Name of Creditor:	
Contact Name:	
Position:	
Email Address: *(That you will use to access the virtual meeting)*	
Contact Number:	

_____

SIGNATURE OF CREDITOR (OR PERSON AUTHORISED BY CREDITOR)

Once you have returned this completed form, you will be provided by email with instructions and a link to the virtual meeting.

Please ensure you have lodged an Appointment of Proxy Form (if applicable) and Proof of Debt, otherwise you may only be an observer at the meeting, and you will be unable to vote.

subregulation 5.6.49(2)
Corporations Act 2001

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

Please select Company the Proxy Form relates to:

Company	Select
Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)	
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)	
Millennium Minerals Pty Ltd (ACN 003 257 556)	
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)	
Calidus Otways Pty Ltd (ACN 640 807 183)	
Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)	

(All Administrators Appointed)

To the Administrators of the Companies (All Administrators Appointed)

1. This is to state that the Company was on 28 June 2024, and still is, justly and truly indebted to:.....
.....
.....
(full name, ABN and address of the creditor and, if applicable, the creditor's partners)
for $ .....*(dollars and cents)*
Particulars of the debt are:

Date	Consideration	Amount ($/c)	Remarks
	(state how the debt arose)		*(include details of voucher substantiating payment)*

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: .....
.....
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount ($/c)	Due Date

3. Signed by *(select correct option)*:
   - ☐ I am the creditor personally
   - ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied
   - ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: ..... Dated: .....
Name: ..... Occupation:.....
Address: .....
** If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

RECEIVE REPORTS BY EMAIL	**YES**	**NO**
Do you wish to receive all future reports and correspondence from our office via email?	☐	☐
Email:		

If being used for the purpose of voting at a meeting:

a) Is the debt you are claiming assigned to you? ☐ Yes ☐ No

b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached

c) If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) $ .....

d) f yes, are you a related party creditor of the Company? (If you are unsure contact the Administrators' Office) ☐ Yes ☐ No

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS RESOURCES LIMITED ACN 006 640 553

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).** (a) The Company should enter a Deed of Company Arrangement; ***OR*** (b) The Company be wound up; ***OR*** (c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively*** (d) The second meeting be adjourned for a period not exceeding 45 business days.	☐ ☐ ☐ ☐	☐ ☐ ☐ ☐	☐ ☐ ☐ ☐
2	"That the remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective 14 December 2023) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $195,454.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective	☐	☐	☐

	Technology effective 14 December 2023) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."			
If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Resources Limited (Deed Administrators Appointed) ACN 006 640 553 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $200,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Resources Creditors' Trust from the commencement to conclusion of the Calidus Resources Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Resources Limited (in Liquidation) ACN 006 640 553 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $130,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....
Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(b) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from 28 June 2024 to 15 September 2024, calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $256,878.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Keras (Pilbara) Gold Creditors' Trust from the commencement to conclusion of the Keras (Pilbara) Gold Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wind up the Company				
7	"That the future remuneration of the Liquidators of Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (in Liquidation) and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $400,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).** (a) The Company should enter a Deed of Company Arrangement; ***OR*** (b) The Company be wound up; ***OR*** (c) The Administration should end and control of the Company be reverted to the Directors; ***OR, alternatively*** (d) The second meeting be adjourned for a period not exceeding 45 business days.	☐ ☐ ☐ ☐	☐ ☐ ☐ ☐	☐ ☐ ☐ ☐
2	"That the remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $60,415.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Blue Spec Creditors' Trust from the commencement to conclusion of the Calidus Blue Spec Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (in Liquidation) and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $337,174.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to enter into a Deed of Company Arrangement				

4	"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $40,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Millennium Minerals Creditors' Trust from the commencement to conclusion of the Millennium Minerals Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Millennium Minerals Pty Ltd (in Liquidation) ACN 003 257 556 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(a) The Company be wound up; ***OR***	☐	☐	☐
	(b) The Administration should end and control of the Company be reverted to the Directors; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $57,172.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to enter into a Deed of Company Arrangement				

4	"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Keras (Gold) Australia Pty Ltd (Deed Administrators Appointed) ACN 152 080 110 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Keras (Gold) Australia Creditors' Trust from the commencement to conclusion of the Keras Gold Australia Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Keras (Gold) Australia Pty Ltd (in Liquidation) ACN 152 080 110 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____
_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolution *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $38,316.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $20,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Otways Pty Ltd (Deed Administrators Appointed) ACN 640 807 183 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Otways Creditors' Trust from the commencement to conclusion of the Calidus Otways Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Otways Pty Ltd (in Liquidation) ACN 640 807 183 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:.....

.....

Name and signature of authorised person

GUIDANCE NOTES FOR COMPLETING PROXY AND PROOF OF DEBT OR CLAIM

FORMS APPOINTMENT OF PROXY FORM

A person can appoint another person to attend the meeting on their behalf by completing the Form of proxy.

If the creditor is a company or a firm, a person needs to be appointed to represent the company. This representative needs to be appointed by completing the Form of Proxy in accordance with section 127 of the Corporations Act 2001 ("the Act"). Alternatively, the appointed person must be authorised to act as a representative for the company per section 250D of the Act.

The Form of proxy is valid only for the meeting indicated (or any adjournment).

You may appoint either a general proxy (a person who may vote at their discretion on motions at the meeting) or a special proxy (who must vote according to your directions). If you appoint a special proxy, you should indicate on the form what directions you have given. In many instances, there will be a box or section on the proxy form where you can mark how you want your proxy to vote for you.

If you are unable to attend the meeting and you do not have a representative who can attend on your behalf, you may if you wish, appoint any person, including the Chairperson of the Meeting, as either your general or special proxy.

FORMAL PROOF OF DEBT OR CLAIM FORM

The proof of debt submitted during an Administration is used for voting purposes at any meetings of creditors and also to help establish the overall level of creditor claims in the administration.

Admission of your proof for voting purposes does not mean that the Administrator has agreed with your proof for the purpose of making a dividend distribution.

You should include a description of how your debt/claim arose, whether you are claiming a security interest in property and if you have any guarantees and indemnities for the debt. If you need more space, you can attach any additional details you wish to include – just make sure that you mention this on the form so we know what you've attached and how many pages.

You should provide supporting documents that substantiate what you are owed by the Company. This may include things like account statements, unpaid invoices and their corresponding purchase orders, PPSR registration, agreements/terms of trade, contracts, lease or hire agreements, court order or judgment, guarantee or loan document, emails/other correspondence with the Company.

If you need help in completing the forms or if you are uncertain what information you should attach, please email or telephone the nominated FTI Consulting contact person.

18 September 2024

Calidus Resources Limited ACN 006 640 553 (Receivers and Managers Appointed) (Administrators Appointed) & All Wholly Owned Subsidiaries ("the Companies")

Report To Creditors – Section 75-225 of the Insolvency Practice Rules (Corporations) 2016

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1. About this report: a guide for creditors

1.1. Purpose of this report

- We are required to prepare this report under the Act and provide creditors with information about the Companies' business, property, affairs and financial circumstances.
- This report contains the information we are required by law to include, plus other information considered materially relevant to creditors to enable them to make an informed decision about the Companies' future.
- This report and its attachments contain details about the forthcoming second meetings of creditors of the Companies to be held concurrently on Friday, 27 September 2024 and our opinion and recommendation about the future of the Companies and what is considered to be in the creditors' interests. Creditors are required to decide whether:
  - the Companies should execute a DOCA; or
  - the administration of the Companies should end; or
  - the Companies should be wound up.
- Alternatively, creditors can vote to adjourn the meeting for up to 45 business days to allow more time to make their decision.
- All details, forms and instructions relating to the meeting have been included with the covering letter and other documents attached to this Report.

1.2. Key messages and recommendations

- Hayden White and Daniel Woodhouse were appointed as Joint and Several Voluntary Administrators of the Companies on 28 June 2024. Following our appointment, Richard Tucker and John Bumbak of KordaMentha were appointed as Receivers and Managers of Calidus, Keras Pilbara and Calidus Blue Spec on that same date.
- Our preliminary investigations indicate that the Companies did not trade whilst insolvent and have not entered into any antecedent transactions.
- A DOCA has been proposed. The DOCA is summarised at page 42.
- **In our opinion it is in the creditors' interests to execute a DOCA.**
- Pages 5 to 9 summarise the items considered to be the most important for creditors.

1.3. Questions and help

Please contact this office on (09) 9321 8533 or at creditors.calidus@fticonsulting.com if you are unsure about any of the matters raised in this report or the impact that any decision about the Companies' future may have on you.

Our postal address is:

Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) & All Wholly Owned Subsidiaries

C/- FTI Consulting

Level 47, Central Park

152 – 158 St Georges Terrace

PERTH WA 6000

2. Key messages

2.1. Overview of administration strategy

Administrators' Strategy and Major Actions

Strategy & Trading

- Following appointment, the Administrators have liaised with the Receivers in relation to the care, maintenance and realisation of the Calidus Group. Initially, the Receivers continued to operate the Warrawoona Gold Project, however, on 5 July 2024 the operations were transitioned onto care and maintenance. The processing of remaining ROM and low-grade stockpiles at the Warrawoona Gold Project has continued since this time, however the Receivers have advised that they anticipate these residual stockpiles will be exhausted by the mid-December 2024.
- The Nullagine Gold Project, which is not subject to the Receivers' control, was already on care and maintenance since late 2022. Following appointment, the Administrators sought and agreed funding to enable the continuation of this care and maintenance program, and have been working with Management to reduce ongoing costs of this program.
- A Joint Sale Process commenced in early August 2024, with advertisements published in national media, and emails seeking EOIs sent to 78 selected parties on 5 August 2024.
- 25 parties subsequently executed confidentiality agreements and undertook due diligence on the Calidus Group, with 5 parties submitting NBIOs to acquire or recapitalise the Calidus Group by the offers deadline of 30 August 2024.
- Following concerns raised by the Secured Lender as to the ongoing erosion of the secured assets, particularly in circumstances once remaining low-grade stockpiles are exhausted, and in the absence of any other binding proposals, the Administrators are convening the second meeting for creditors to consider the only binding proposal that is sufficiently progressed, de-risked and capable of completion at the date of this report.

Statutory Matters & Investigations

- Attended to all statutory obligations and requirements as Administrators.
- Undertook preliminary investigations into the Companies' performance and position leading up to the Administrators' appointment.
- Performed financial analysis to determine a preliminary view on each of the Companies' solvency.
- Formed a preliminary opinion on the existence of any voidable transactions and other claims or breaches of the Act.
- Applied to the Court for an extension of the convening periods for up to six months each, to provide the Receivers and Administrators with sufficient time to develop, implement and complete the Joint Sale Process.

Stakeholders

- Engaged with employees, customers, trade suppliers and shareholders, including formal correspondence throughout the duration of the Administration period to date.
- Liaised with Management, the Receivers and their advisors in relation to the Joint Sale Process.
- Liaised with the Receivers, Senior Lender and their advisors in respect to the funding requirements.
- Updated shareholders and other stakeholders of Calidus through the release of ASX announcements.
- Convened and held the first meetings of creditors of the Companies.
- Convened and held a meeting of the Keras Pilbara COI.
- Engaged with corporate regulatory authorities, including the ASIC, the ASX and the ATO.
- Prepared this report pursuant to Section 75-225 of the Insolvency Practice Rules (Corporations) 2016.

2.2. Key messages for creditors

Set out below is a summary of the key messages and recommendations that are detailed in this report. Please read this summary in conjunction of the remainder of the report including the terms of reference contained in **Appendix 1** and any other attachments.

Key areas	Commentary	Analysis
Explanations for the Companies' difficulties	Based on our investigations to date, we consider that the following factors contributed to the Administrators' appointment: ■ underperformance of the Warrawoona Gold Project's geological / resource model; and ■ inflation in the mining sector, compounded by a hedging position that did not allow the Calidus Group to access the significantly improved gold price from late 2023 to the date of our appointment.	Section 4
Administrators' actions and strategy	Our key actions and strategy for the administration have included, but not limited to: ■ obtained an understanding of the Companies' business with the support of Management and staff; ■ conducted an assessment of the Nullagine Gold Project, the key asset under the Administrators' control, and given the limited cash reserves held by Millennium and Keras Gold at the date of appointment, sought, agreed and received funding to enable the Administrators to continue to meet the care and maintenance costs for the Nullagine Gold Project; ■ liaised with the Receivers, who were appointed to act as agents for the Secured Lender, in relation to the receivership process, status of the Warrawoona Gold Project, and the Joint Sale Process; ■ liaised with interested parties in relation to their participation in the Joint Sale Process; ■ conducted investigations into the Companies' affairs; and ■ established communication procedures with key stakeholders regarding the administration process generally.	Section 5
Estimated date of insolvency	Our preliminary view is that the Companies became insolvent on the date of our appointment (i.e. 28 June 2024), when Keras Pilbara defaulted under its facilities with Macquarie, crystallising liabilities of approximately $149m upon itself and its two guarantors (Calidus and Calidus Blue Spec) and ultimately resulting in the freezing of the bank accounts for these three entities. From this point, the Calidus Group had insufficient liquid assets to enable it to meet its critical trade supplier payments required to sustain operations.	Section 6
Voidable transactions and offences	Based on our investigations to date, we do not consider there are any voidable transactions that would likely result in property being recovered for the benefit of creditors of the Companies.	Section 6

Key areas	Commentary	Analysis
Offences by Directors	Based on our investigations to date, it does not appear that offences have been committed by the Directors.	Section 6
Liability for insolvent trading	Based on the estimated date of insolvency, there is either unlikely to be a claim for insolvent trading, or the quantum of any insolvent trading claim is likely to be negligible given the appointment of the Administrators appears to have occurred as soon as practicable following confirmation that sufficient, available cash was not going to be available to meet critical trade suppliers to sustain ongoing operations.	Section 6
Proposals for a deed of company arrangement	Proposals for a DOCA for each of the Companies have been received. The ultimate effect of the DOCAs would be that **either**: **Option 1 - s444GA Option:** ■ The Calidus Group structure would be retained. ■ All employees would continue their employment. ■ The Calidus Group business would continue. ■ All unsecured creditors of each of the Companies in the Calidus Group would receive a distribution. **or,** **Option 2 - Share Sale Option:** ■ Keras Pilbara, Calidus Blue Spec, Millenium, Keras Gold Calidus Otways would leave the Calidus Group. ■ All employees would continue their employment. ■ All unsecured creditors of each of the Companies in the Calidus Group would receive a distribution. While each DOCA is a standalone DOCA proposal, they are interdependent on other DOCA proposals. The interdependence condition can be waived at the election of the DOCA Proponents.	Section 7
Estimated outcome for creditors	The estimates shown are based on the information presently available, and our view of the Companies' estimated realisable value of assets and estimated claims of creditors: ■ Secured Lender — Liquidation: Unknown — DOCA: Not applicable – excluded party ■ Priority employees — Liquidation: 100 cents in the dollar — DOCA: 100 cents in the dollar ■ Unsecured creditors — Liquidation: Nil cents in the dollar — DOCA: 0.3 to 100 cents in the dollar, subject to class	Section 8 and Appendix 10

Key areas	Commentary	Analysis
	Please refer to **Appendix 10** of the relevant entity to better understand your return.	
Timing of payments to creditors	The indicative (estimated) timing of dividends are set out below for each class of creditor under a DOCA and liquidation scenario: **Liquidation** / **DOCA** ■ Secured creditors — Unknown — Not applicable – excluded party ■ Priority employee claims — Unknown — Not applicable ■ Unsecured creditors — Not applicable — 3 to 6 months Please refer to **Appendix 10** of the relevant entity to better understand timing for your return.	Section 8 and Appendix 10
Remuneration	Under Div 60-10 of the Insolvency Practice Schedule, the remuneration of the external administrator can be fixed by resolution of the creditors at the second meeting of creditors. Details of our proposed remuneration and resolutions are included in our Remuneration Approval Report.	Appendix 7

3. Recommendation on the future of the Companies

In our opinion it is in the creditors' interests that all six of the Companies execute deeds of company arrangements in line with the terms proposed and outlined in this report. Details about the estimated return to creditors and other information about what creditors can decide at the meeting are provided at sections 8 and 9 of this report.

Options available to creditors	Option 1: Execute a DOCA	Option 2: Administration end	Option 3: Liquidation
	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways
Description	■ Whether it would be in the creditors' interests for the Companies to execute a DOCA	■ Whether it would be in the creditors' interests for the administration to end	■ Whether it would be in the creditors' interests for the Companies to be wound up
Key factors to considers	■ On balance, there appears to be more certainty under the West Coast DOCA Proposal compared to a liquidation scenario ■ It is likely that unsecured creditors will receive a greater, and a more timely return under the West Coast DOCA proposal than they would if the Companies were immediately wound up in liquidation	■ The Companies are insolvent with no cash to pay all due debts and no confirmed prospects of obtaining external funding	■ The proposed DOCA will likely provide a higher cents in the dollar return for unsecured creditors than they may receive in an immediate winding up

Options available to creditors	Option 1: Execute a DOCA	Option 2: Administration end	Option 3: Liquidation
	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways	Calidus Resources Keras (Pilbara) Gold Calidus Blue Spec Keras (Gold) Australia Millennium Minerals Calidus Otways
Our opinion	■ Is in the creditors' interests that the Companies execute the DOCAs in line with the terms of the West Coast DOCA Proposal outlined in this report	■ **Not** in the creditors' interests that the administration should end	■ **Not** in the creditors' interests that the Companies be wound up
Recommended option	**Recommended for all entities**	Not recommended	Not recommended
Potential to adjourn the meetings to a future date	■ Creditors may wish to adjourn the second meetings of the Companies for a period of up to 45 business days to provide the Administrators with more time to explore an alternate DOCA proposal with one of the other parties that has submitted an NBIO in the Joint Sale Process (detailed in section 5.2). ■ The Administrators' view is that an adjournment would only be justified in circumstances where an alternate DOCA proposal is sufficiently advanced or has the support of the Secured Lender. In addition, given the risk that further delay may result in the cessation of ongoing funding provided to the Administrators under arrangements with the Secured Lender, any alternate DOCA proposal would require commitment of sufficient funding to maintain the assets of the Calidus Group through the pursuit and completion of that alternate DOCA proposal. ■ The Administrators are not aware of an alternate DOCA proposal which is sufficiently advanced or certain as at the date of this report to consider an adjournment appropriate. However, in circumstances where this position changes between the date of this report, and the date of the meeting, creditors will be notified and the option to adjourn can be considered.		

4. Background information

4.1. Appointment of Administrators

- On 28 June 2024, Daniel Woodhouse and Hayden White were appointed joint and several Administrators of the Companies in accordance with a resolution passed at a meeting of the Companies' Directors pursuant to section 436A of the Act.
- In a voluntary administration, the Administrators take control of a company and its affairs, superseding the powers of the directors and officers to make decisions and perform management functions. The Administrators also have a duty to investigate the company's business, property, affairs, and financial circumstances.
- Following our appointment, on that same date, Richard Tucker and John Bumbak of KordaMentha were appointed Receivers of Calidus, Keras Pilbara and Calidus Blue Spec pursuant to security held by the Secured Lender, Macquarie. The Receivers assumed control of these three entities.
- On 30 July 2024, West Coast Lending and Macquarie entered into a debt sale agreement pursuant to which, West Coast Lending agreed to purchase Macquarie's senior secured debt owed by Keras Pilbara, Calidus and Calidus Blue Spec under the Macquarie facilities. The debt transfer was completed on 1 August 2024, after which West Coast Lending became the Senior Lender.

4.2. Outcome of the first meetings of creditors

- The first meetings of creditors were held concurrently on Wednesday, 10 July 2024 to consider:
  - the formation of a COI; and
  - whether or not to appoint different persons to be the Administrators of the Companies.
- At this meeting, creditors resolved to form a COI for Keras Pilbara, but not for the other companies in the Calidus Group.
- The following representatives were appointed to the Keras Pilbara COI:

Creditor	Represented By
Iron Mine Contracting Pty Ltd	Sam Cruckshank
Macmahon Contractors Pty Ltd	Maha Chaar
EDL LNG Fuel to Power Pty Ltd	Steven Bayne
Woodside Energy	Steven Bayne
Zenith Pacific (WRW) Pty Ltd	Mark Sputore

- Broadly, the COI's role is to advise and assist the Administrators in relation to the administration, act as a sounding board, and monitor the conduct of the administration. In this regard, the Administrators:
  - sought the consent of the Keras Pilbara COI to extend the convening period, which was granted (refer Section 4.4 of this Report); and

  - convened and held a meeting for the Keras Pilbara COI on Tuesday, 17 September 2024 to provide an update on the progress of the administration and the status of the Joint Sale Process.
- There was no resolution put forward at the first meeting of creditors to replace us as Administrators across any of the Companies.

4.3. Administrators' prior involvement and independence

- In accordance with section 436DA of the Act, we provided a DIRRI with our first communication to creditors. This DIRRI included the circumstances that led to our appointment as Administrators.
- A copy of our DIRRI is provided at **Appendix 6**, as provided with our first circular to creditors and referred to at the first creditors' meeting.
- There is no change to our assessment regarding our independence or to the information provided in the DIRRI.

4.4. Extension to the convening periods

- Section 439A of the Act requires an administrator to convene the second meeting of creditors at the end of the 20-business day period following the date of appointment unless the convening period is extended by the Court.
- Given the size, complexity, and nature of the administration of the Calidus Group, and in consultation with the Receivers following development of the Joint Sale Process over the first weeks of the administrations, the Administrators applied to the Court for an extension of the convening periods of each of the Companies for up to six months to allow sufficient time to explore the sale and / or recapitalisation of the Companies.
- The application was heard on Friday, 26 July 2024 and orders were made to extend the convening periods of the Companies to Tuesday, 28 January 2025, with the second meetings subsequently required to be held no later than five business days after this date.
- Subject to the availability of funding to maintain the Calidus Group, the extensions provided the Administrators, in collaboration with the Receivers, with additional time to undertake a thorough campaign for the sale and / or recapitalisation of the Companies in order, to achieve the objectives set out in section 435A of the Act, being to:
  - maximise the chance of the Companies and, to the extent possible, their business continuing in existence; or
  - where not possible, maximise the return to creditors than otherwise would be achieved in a winding up.
- A copy of the Court orders are available on FTI Consulting's' creditors portal at: https://www.fticonsulting.com/creditors/calidus-resources-group

4.5. Administrators' Announcements on the ASX

- The following ASX announcements have been made by the Administrators during the course of the administration:

Date	Headline
1 July 2024	Administrators Appointed
26 July 2024	Extension of Time for Second Meeting of Creditors

- During the course of the administration, the Administrators have also been responding to direct queries from shareholders, when received.

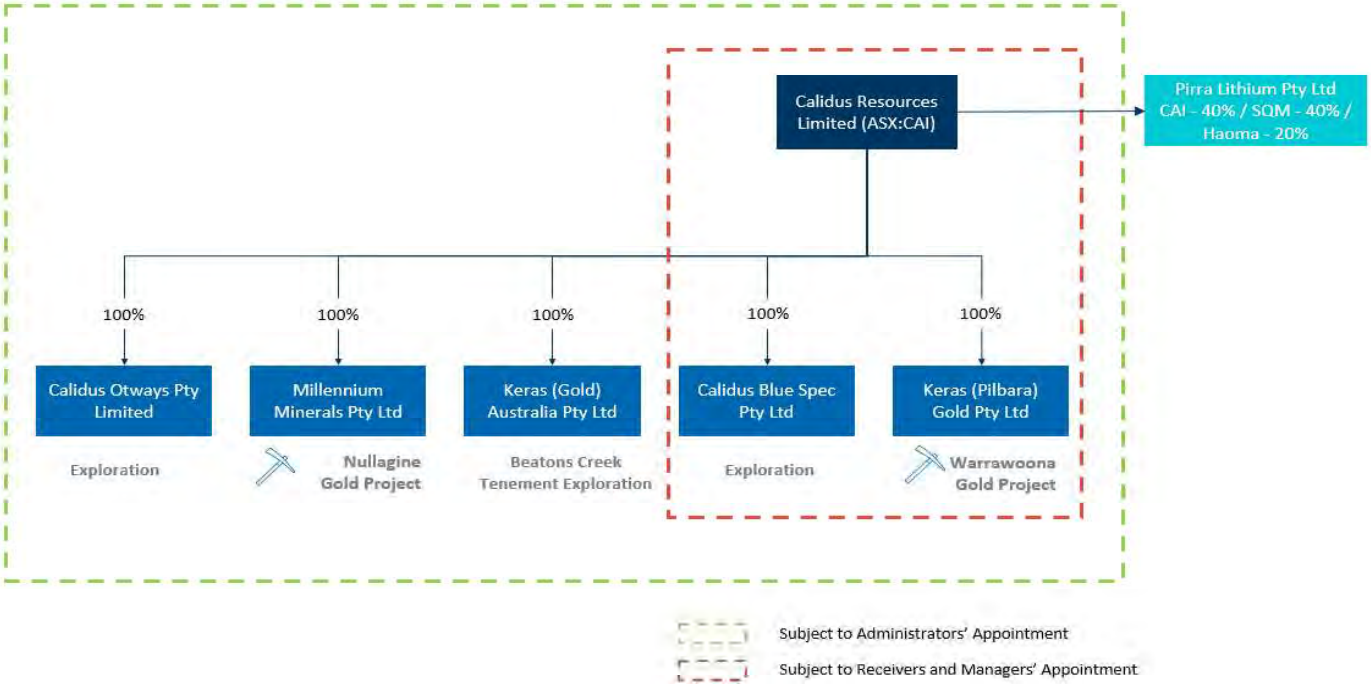
4.6. Companies' information and historical performance

Appendix 2 includes statutory information about the Companies, a summary of the Companies' historical performance and our preliminary analysis and comments about the existence and form of financial statements prepared by the Companies.

We set out below the corporate structure of the Calidus Group and a high-level summary of the roles and functions of each entity within the Calidus Group:

Corporate Structure

- The Calidus Group structure is set out as follows:



Calidus Group Summary

- A high-level summary of the roles and functions of each entity in the Calidus Group is as follows:

Entity	Status	Role/Function
Calidus	VA R&M	■ ASX-listed holding company ■ Head office function ■ Employs 9 staff (12 staff at date of appointment)
Keras Pilbara	VA R&M	■ Conducts mining and processing operations at the Warrawoona Gold Project ■ Owner of plant and equipment, including the Warrawoona mill and mine camp ■ Holds mining and exploration tenements ■ Employs 61 staff (105 staff at date of appointment)
Calidus Blue Spec	VA R&M	■ Acquired by Calidus in September 2020 ■ Holds mining and exploration tenements
Millennium	VA	■ Acquired by Calidus in December 2023 ■ Conducts mining and processing operations at the Nullagine Gold Project (which has been on care and maintenance since 2022) ■ Owner of plant and equipment, including the Golden Eagle mill ■ Owner of Golden Eagle mine camp which has been leased to Atlas Iron ■ Holds mining and exploration tenements
Keras Gold	VA	■ Acquired by Calidus in June 2017 ■ Holds mining and exploration tenements
Calidus Otways	VA	■ Largely dormant company which holds pending exploration tenements

4.7. History of the Companies and events leading to our appointment

- Calidus was originally incorporated in 1986, however the origins of the present day company and greater Calidus Group date to the recapitalisation of its ASX-listed predecessor, Pharmanet Group Ltd (now Calidus) through a DOCA executed on 22 June 2016 and wholly effectuated on 7 March 2017.
- Following completion of the Pharmanet DOCA and reversion of control to a newly formed board of directors, on 22 March 2017 Pharmanet entered into a conditional binding agreement to acquire 100% of Keras Gold, holding assets being the initial tenements that would later comprise part of the Warrawoona Gold Project. The acquisition of Keras Gold was funded by an equity raising of $7.875m. Pharmanet's name was subsequently changed to Calidus on 15 June 2017, and Calidus was reinstated to the ASX on 22 June 2017.

- Since relisting on the ASX, Calidus was focused on the acquisition, development and commercialisation of its various projects which are summarised in Section 4.7.1 of this Report, using its ASX-listing to seek and obtain equity funding as required to fund these objectives.
- At the time of the Administrators' appointment, the Calidus Group:
  - holds the majority of significant gold deposits discovered to date in the East Pilbara region of Western Australia, across a landholding of 1,153km^2;
  - holds significant mining plant and equipment, through its subsidiaries Keras Pilbara and Millennium, including installed gold processing capacity of 4.2Mtpa across the Warrawoona and Golden Eagle mills, and two self-contained mine camps at Warrawoona and Golden Eagle which can accommodate up to 470 people;
  - employed 117 staff, through Calidus which employed 12 staff, mostly consisting of the Management team (including the executive directors of Calidus) at its head office in West Perth, and Keras Pilbara which employed 105 staff, mostly based at the Warrawoona Gold Project; and
  - utilised approximately 150 contractors, the majority of which were provided by its mining contractor, Macmahon.

4.7.1. Calidus Group Projects

- A summary of Calidus Group's East Pilbara Projects are shown in the map below and detailed in the summaries that follow:

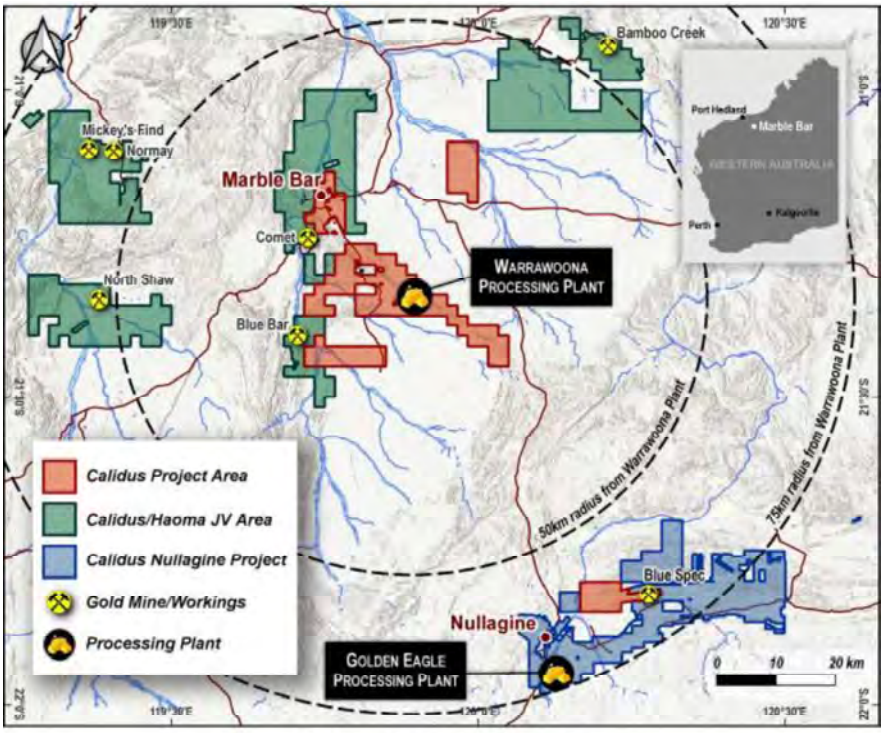


Figure 1: Calidus East Pilbara Project Overview

Warrawoona Gold Project

- Calidus' 100% owned Warrawoona Gold Project is located approximately 150km southeast of Port Hedland and 25km southeast of Marble Bar.
- Company reports disclose that Calidus invested over $120m in the development of processing infrastructure at the Warrawoona Gold Project, with operations largely centred around the production hub at the Klondyke open pit.

- The Warrawoona Gold Project hosts combined Mineral Reserves of 297koz of gold at 1.8g/t Au and Mineral Resources of 1.34Moz of gold at 1.1g/t Au.
- The Warrawoona Gold Project has installed mill capacity of 2.4Mtpa and was forecast to produce up to 120koz of gold per annum. Commercial production was declared at the Warrawoona Gold Project in December 2022 and since that time, Calidus had produced 123,360oz of gold to the time of the appointment of the Administrators and Receivers.
- The Warrawoona Gold Project has a mine camp which was constructed in 2020 and accommodates up to 240 people.
- At the time of the Administrators' appointment, mining operations at the Warrawoona Gold Project were ongoing. Following an urgent assessment of its ongoing operations and development of a realisation strategy which would likely maximise the value achieved for these assets, on 5 July 2024, mining activity ceased and the majority of the mining contractors were demobilised. Since this time, operations have solely been based on processing ROM and low-grade stockpiles. For details on the Receivers' estimated trading position for the period of the receivership to the date of the second meetings, please refer to section 5.4.
- The transition to care and maintenance resulted in the redundancy of 36 employees of Keras Pilbara and one employee of Calidus on or about 10 July 2024.

Haoma Joint Venture Projects

- Calidus has a binding framework agreement with Haoma Mining NL to create a 60:40 profit sharing joint venture covering the Haoma's tenements in the East Pilbara (1,135 km^2). Profit share agreements have been executed over the Blue Bar and Bulletin deposits.
- Blue Bar, located 22km from the Warrawoona mill, has a mineral resource of 18,000oz with mining activities commencing in January 2024. Bulletin, located approximately 55km northeast of Marble Bar, has a mineral resource of 100,000oz.
- On 4 July 2024, Haoma advised the Receivers that they had terminated the Bulletin agreement with immediate effect. The Receivers have advised that they do not agree with the termination notice. Haoma has advised that it will be willing to negotiate a new agreement with respect to the Bulletin assets following completion of the external administration.
- On 10 September 2024, Haoma asserted that as a result of the Receivers actions, the Receivers had repudiated the Blue Bar agreement and subsequently issued termination notice that same date. The Receivers do not accept this position.

Nullagine Gold Project

- The Nullagine Gold Project consists of an established mine site, with significant existing infrastructure which includes: the 1.8Mtpa Golden Eagle mill, a 230-person accommodation village, administration buildings, workshop, warehouse, laboratory, 10MW power station, communications network, water supply, storage and tailings facilities. The Golden Eagle processing facility is located approximately 9 km south of the town of Nullagine and approximately 150 km from the Warrawoona Gold Project.
- The Nullagine Gold Project comprises 178 individual tenements covering 533 km^2 and includes almost 65 kms of the highly prospective, strike length ore body at the Mosquito Creek Basin. The tenements adjoin Calidus' Blue Spec and Felix projects.
- Under the ownership of previously ASX-listed Millennium Minerals Limited prior to its insolvency and the subsequent care and maintenance of the project in 2019, from 2012 to 2019, the Nullagine Gold Project produced 543,000oz of gold @ 1.6g/t and 87% recovery when the gold price averaged A$1,500/oz.

- Under Novo's subsequent ownership, Nullagine produced a further 128,000oz between 2021 and 2022, before the project was once more placed on care and maintenance by Novo in August 2022.
- In December 2023, Calidus acquired the Nullagine Gold Project from Novo pursuant to asset and share purchase agreements, ultimately acquiring 100% of the issued capital in Millennium.
- Total consideration payable was $250,000 in cash and $5.0m in deferred consideration (cash or Calidus shares) which becomes payable upon the attainment of production milestones. As owner of Millennium, Calidus also assumed environmental rehabilitation liabilities attached to Millennium's tenement package which are estimated to total approximately $45m (as reported in Novo Resources Corp's June 2023 balance sheet). Management advises that the updated estimated environmental liabilities for the Nullagine Gold Project (inclusive of the Beatons Creek Gold Project) are approximately $50m.
- Following acquisition by Calidus, Millennium entered into a 10-year licence agreement with Atlas Iron for use of the Golden Eagle mine camp. Under the agreement, Millennium received an upfront cash payment of $14m and retains the right for use of up to 50 rooms at the campsite. Atlas Iron assumes certain liabilities that arise from the care and preservation of the campsite.

Pirra Lithium Joint Venture

- Calidus owns 40% of Pirra Lithium joint venture with 40% held by SQM Australia Pty Ltd and 20% held by Haoma Mining NL.
- Pirra Lithium covers 1,681km2 of highly prospective lithium tenure across Western Australia. The three projects include the West Pilbara, East Pilbara and Northampton projects.

4.7.2. Debt and Equity Investments

- As Calidus has largely been a gold developer and early-stage producer for the majority of its history (in its current incarnation), Calidus has been largely reliant on equity and debt financing to fund the acquisition, development, maintenance and commercialisation of its various projects.

Equity Funding

- Following its recapitalisation and renaming in 2017, Calidus has conducted a number of equity raisings which are summarised in the table below:

Source: Capital IQ

- Calidus' major equity raisings in 2020 were largely used to fund the development and construction of the Warrawoona Gold Project (and helped to secure the debt finance with Macquarie detailed below) as well as funding further exploration opportunities.
- Following operational difficulties encountered in the early stages of production following the commissioning of the Warrawoona Gold Project in 2022, on 22 March 2024, Calidus announced that it would be undertaking a financial restructure to position itself for strong growth in cashflow and production to support its three-year strategy to deliver 120,000oz of gold per annum.
- The financial restructure, which was completed in May 2024, included:
  - a $16.5m equity placement to professional, sophisticated and institutional investors at $0.115 per share;
  - a share purchase plan to all eligible shareholders to raise up to $3m – which was subsequently oversubscribed and resulted in Calidus exercising its discretion to accept $6m; and
  - agreement with Macquarie to restructure hedge and debt arrangements, resulting in an additional $31m of free cashflow in CY24.
- Further details regarding the capital raise are set out in section 13.4 of this Report.

Senior Debt Facilities

- On 1 April 2021, Keras Pilbara entered into a $110m Syndicated Facility Agreement with Macquarie to fund the development of the Warrawoona Gold Project.
- Terms of the Syndicated Facility Agreement included:
  - the provision of guarantees from Calidus and Calidus Blue Spec;
  - the provision of a first ranking AllPAAP security interests to Macquarie, across all three entities along with direct securities over the project tenements;
  - the repayment of the facility across 14 quarterly instalments commencing from June 2021 and ending September 2025. We note the agreed repayment schedule was subject to several revisions over the life of the loan;
  - the execution of a Hedging Facility with Keras Pilbara, securing the delivery of 125,000 ounces of gold (c. 25% forecast production) over the life of the loan term;
  - the maintenance of minimum liquidity (being cash plus refined gold) of $10m. This threshold was subject to several temporary reductions over the life of the loan and stood at $6m at the time Keras Pilbara entered administration; and
  - the maintenance of cash equal to the value of the next loan repayment in an account separate to Keras Pilbara's operational account.
- The facility was drawn down in full by Keras Pilbara between June 2021 and April 2022, with the outstanding principal owing at appointment being drawn down on the dates set out below:

Date Incurred	Particulars
28 July 2021 (drawdowns over several months)	Syndicated Facility Agreement: ■ Keras Pilbara (borrower) ■ Calidus (guarantor) ■ Calidus Blue Spec (guarantor) $15m (principal)
28 July 2021	Syndicated Facility Agreement

(drawdowns over several months)	■ Keras Pilbara (borrower) ■ Calidus (guarantor) ■ Calidus Blue Spec (guarantor) $11m (principal)
2 June 2021	Syndicated Facility Agreement ■ Keras Pilbara (borrower) ■ Calidus (guarantor) ■ Calidus Blue Spec (guarantor) $25m (principal)
14 October 2022	Syndicated Facility Agreement ■ Keras Pilbara (borrower) ■ Calidus (company and guarantor) ■ Calidus Blue Spec (guarantor) $10m (principal)
9 December 2020, 24 November 2021, 22 December 2023	Hedging Facility ■ Keras Pilbara

- Macquarie submitted a claim which states it was owed approximately $149.1m at the date of our appointment, as summarised below:

Facility/costs	Amount Owed (including interest) $
Syndicated Facility Agreement	61,982,102.20
Hedging Facility	86,856,321.76
Professional and Legal Fees	214,625.97
Total Amount Owed	**149,053,049.93**

- On 30 July 2024 (after the appointment of Administrators), West Coast Lending and Macquarie entered into an agreement pursuant to which, West Coast Lending agreed to acquire Macquarie's rights under the Syndicated Facility Agreement and Hedging Facility, including the debts owed to it by Keras Pilbara, Calidus and Calidus Blue Spec. The debt transfer was completed on 1 August 2024, after which West Coast Lending became the Senior Lender to Calidus, Keras Pilbara and Calidus Blue Spec.

- According to records provided by the Senior Lender's advisors, the current amount outstanding to Senior Lender stands at approximately $124.5m, inclusive of fees and interest, as summarised in the table below:

Facility/costs	Amount Owed (including interest) $
Syndicated Facility Agreement	33.3m
Hedging Facility	82.3m
Fees and costs associated with the receivership and administration	8.9m
Total Amount Owed	**124.5m**

4.7.3. Timeline of events

- A timeline of key events for the Calidus Group is as follows:

Date	Key Events/Milestones
March 2017	DOCA with Pharmanet Group Ltd is completed and control of the Company is handed to its newly formed board of directors.
June 2017	Placement to raise $7.875m is completed with funds used to acquire Keras Gold, an entity which holds many key tenements that would later form the Warrawoona Gold Project. Company's name is changed to Calidus Resources Ltd on 15 June 2017 and Calidus is reinstated to ASX.
September 2017 to November 2017	Binding term sheet entered into with Novo in September 2017 under which Calidus granted the right to acquire a 70% interest in Novo's tenements surrounding the Warrawoona Gold Project. Calidus completes its due diligence in November 2017 and proceeds with transaction. Further capital raises totalling approximately $13.7m are completed to fund the development of the Warrawoona Gold Project.
February 2019	GR Engineering appointed to undertake the PFS.
July 2019	Calidus announces its maiden JORC Reserves and the results of the PFS for its Warrawoona Gold Project. The PFS demonstrates that it has Probable Reserves of 418,000oz underpinning an estimated initial six-year mine life producing ~100,000ozpa AISC of ~A$1,159/oz.
June 2020	Updated PFS completed on Warrawoona Gold Project which includes a 24% increase in Reserves to 519,000oz. This underpins forecast production averaging 85,000oz p.a. in the first 6 years, including 90,000oz in year 1, at an average AISC of ~A$1,251/oz.
September 2020	Commencement of construction of access road, accommodation village, communications and water supply at Warrawoona Gold Project. Macmahon and GR

Date	Key Events/Milestones
	Engineering awarded preferred tender status for open pit mining and process plant EPC respectively. Calidus acquires high-grade Blue Spec Gold/Antimony Project for $19.5m cash consideration from Novo. BFS completed – includes a 30% increase in the underground Reserves to 120,000oz (from June 2020) with total Project Reserves increase to 547,000oz. This underpins forecast production averaging 90,000 ounces a year in the first 7 years, peaking at 105,000oz in year 5, at an average AISC of A$1,290/oz.
November 2020	Project loan facilities totalling $110m are secured with Macquarie to fund the development of the Warrawoona Gold Project. As a condition to the loan facilities, Keras Pilbara was required to enter into the Hedging Facility with Macquarie. Final agreements executed with Macquarie on 6 April 2021.
February 2021	Calidus takes full ownership of all tenements co-owned by Novo subsidiaries, Beatons Creek Pty Ltd and Grant's Hill Gold Pty Ltd.
March 2021	Site works commence at Warrawoona Gold Project.
June 2021	First tranche of funds ($25.0m) under the Syndicated Facility Agreement with Macquarie are received.
August – September 2021	Mining starts at Warrawoona Gold Project with ore being delivered to the ROM pad. $210m mining contract for works at the Warrawoona Gold Project agreed and finalised with Macmahon. The mining contract included the development of the new open cut mine and all open cut mining activities until December 2026.
January 2022	Calidus acquires a 50% interest in Pirra Lithium Pty Ltd.
May 2022	First gold pour, marking the successful completion of commission of the full processing circuit at the Warrawoona Gold Project.
19 December 2022	Calidus board seek Safe Harbour protection under section 588GA of the Act.
January 2023	Commercial production declared at Warrawoona Gold Project.
March 2023	Calidus reports a net loss after tax of $5m in its FY23 interim report.
April 2023	Firm commitments received from sophisticated investors for a placement to raise $23m (before costs). Macmahon elects to convert $10.5m of its outstanding trade debts to equity. In addition, it is announced that Calidus will undertake a SPP to raise a further $5m (before costs).
19 June 2023	Calidus board resolves to exit Safe Harbour protection under section 588GA of the Act.
26 June 2023	Agreements with Haoma Mining NL reached which gives Calidus exclusive right to negotiate binding agreements for access to all Haoma's gold tenements, deposits and stockpiles on the basis of a 60:40 profit share.

Date	Key Events/Milestones
29 September 2023	Calidus reports a net loss after tax of $6.1m in its FY23 annual report.
14 November 2023	Calidus Directors seek Safe Harbour protection under section 588GA of the Act. Bulletin Joint Venture executed with Haoma Mining NL.
21 December 2023	Calidus acquires the Nullagine Gold Project from Novo for upfront consideration of $250,000, deferred consideration of $5.0m, and licences the use of the Golden Eagle mine camp to Atlas Iron for $14m (excluding GST) in upfront consideration.
11 March 2024	Calidus reports a net loss after tax of $18.7m in its HY24 interim report.
22 March 2024	Calidus receives firm commitments to raise $16.5m from sophisticated investors via a share placement and reaches agreement with Macquarie to restructure its hedging volume profile under the Hedging Facility and its debt repayments under the Syndicated Facility Agreement.
24 April 2024	Calidus reports a 26% increase in March 2024 quarter production at the Warrawoona Gold Project, cash (and cash equivalents) held at 31 March 2024 of $12.4m following debt repayments of $8m during the quarter. Gold sales increased 40% and totalled $40.5m. The hedge position was reduced by 5,250 ounces during the quarter incurring a hedge loss of $4.2m
8 May 2024	Completion of oversubscribed SPP that raises $6m from eligible shareholders. Total funds raised under the institutional investor placement (announced on 22 March 2024) and the SPP were approximately $22.5m (before costs) which was to be used to repay debt and to provide additional working capital.
14 May 2024	Calidus board resolves to exit Safe Harbour protection under section 588GA of the Act.
11 June 2024	Macmahon issues a Notice to Show Cause on Keras Pilbara and Calidus: ■ asserting that Keras Pilbara had failed to pay the sum of $19.6m plus GST; and ■ requiring Keras Pilbara to show cause within 14 days (25 June 2024) as to why Macmahon should not terminate the Mining Services Agreement.
19 June 2024	Calidus board seeks Safe Harbour protection under section 588GA of the Act.
25 June 2024	Keras Pilbara and Calidus respond to the Notice to Show Cause.
27 June 2024	Macquarie asserts there has been a default under the Syndicated Facility Agreement on the basis that there was a material breach of the Mining Services Agreement between Keras Pilbara and Macmahon due to non-payment of Macmahon's February invoice. As a consequence, the Calidus Group do not have access to funds held in Macquarie accounts required to meet daily business activities and operations. Calidus subsequently make a formal request to Macquarie for funding to enable it to meet Macmahon payment and other month end creditors.
28 June 2024	Macmahon advises it will withdraw its previous Notice to Show Cause in circumstances where:

Date	Key Events/Milestones
	■ an agreed payment plan is put in place with Calidus by no later than 10 July 2024 to ensure certainty around payment of invoices; and ■ payment of the February 2024 invoice totalling $5m is paid by 30 June 2024.
28 June 2024	Macquarie affirms position it is unwilling to provide any further financial accommodation to the Calidus Group in its current circumstances of default under the facilities.
28 June 2024	Directors resolve that the Companies were insolvent or likely to become insolvent at some future time, with Hayden White and Daniel Woodhouse from FTI Consulting appointed as Joint and Several Voluntary Administrators of the Companies.
28 June 2024	Receivers are appointed over Calidus, Keras Pilbara and Calidus Blue Spec by Macquarie pursuant to its security package, and immediately following the appointment of Administrators.

4.8. Directors' explanation for the Companies' difficulties

The Directors have indicated to us that there are a number of factors that led to the insolvency of the Companies and appointment of the Administrators and Receivers, including:

- Underperformance of the geological / resource model

  The Directors advise that the geological / resource model that formed the basis of the underlying base case mining schedule and financial model for the DFS underperformed relative to actual data despite three independent resource models being undertaken and extensive grade control drilling prior to development. The Directors advise that as a result, the operation was not able to achieve the targeted gold production and revenues, resulting in a reduction in available cashflows.

- Inflation in the Australian mining sector

  The Directors advise that mining costs were 60% higher than contracted and modelled. The Directors advise that the reason for this was due to (primarily) inflation in the costs of energy, labour and parts arising from the scarcity and supply chain issues caused by the COVID-19 Pandemic.

  The Directors advise that whilst gold prices were generally flat during the first year of operations, before more recently increasing to 50% above DFS levels in the year preceding the appointment, due to the hedge that was required to obtain the Syndicated Facility Agreement with Macquarie, Calidus had capped accessibility to these higher gold prices, limiting the Calidus Group's ability to cover the increased costs.

From our investigations to date, and noting that the Administrators are not experts in geological / resource models, on the balance of information and enquiries undertaken, our findings as to the reasons for the Company's failure are consistent with the Directors' views articulated above.

4.9. Opinion about books and records

Section 286(1) of the Act requires a company to keep written financial records that correctly record and explain its transactions and financial position and performance and would enable true and fair financial statements to be prepared and audited.

In considering compliance with this section, since our appointment we have:

- reviewed various financial reports to help us understand the Companies' asset and liability positions;

- reviewed various correspondence files and documents relevant to the Companies' financial position and performance of the Companies;
- undertaken investigations and reviews incorporating financial records and data; and
- discussed with the Companies' finance function, processes and record keeping practices with its Directors and Management.

In our view, as at the date of our appointment the financial records of the Companies appear to have been maintained in accordance with section 286 of the Act.

In addition:

- Calidus is listed on the ASX and is subject to continuous disclosure ASX rules. It appears from our review of Calidus ASX announcements, that Calidus has been compliant with those rules.
- Moore Australia Audit (WA) was appointed to act as auditor for Calidus on 1 July 2020. The auditors have disclosed in the relevant annual reports that, in their opinion, the FY2021, FY2022 and FY2023 Annual Reports were prepared in accordance with the Act and:
  - gave a true and fair view of the Group's financial position and of its financial performance for the year then ended; and
  - complied with the Australian Accounting Standards and the Corporations Regulations 2001.
- At the time of the Administrators' appointment, the auditors advised that they had commenced their FY2024 year-end planning and interim work for the Calidus Group, however the auditors have not been engaged to undertake and complete the audit for FY2024 at the date of this report.

4.10. Outstanding winding up applications

Based on searches performed at the time of our appointment, no winding up applications appear to have been lodged with a Court against the Companies.

5. Strategy and financial position

5.1. Actions and strategy to date

5.1.1. Summary of actions and strategy

Immediately upon our appointment, we met with Management and the Receivers to obtain an understanding of the Companies' business and assess the viability of the ongoing operations of the Companies.

In this regard:

- The Receivers were appointed to act as agents for the Senior Lender and, following their appointment, took control of:
  - Keras Pilbara which holds the Warrawoona Gold Project in the East Pilbara;
  - At the time of appointment, the Receivers operated the mine on a 'business as usual' basis, but subsequently transitioned it onto care and maintenance on 5 July 2024. On 2 August 2024, the Receivers announced on the ASX that, after a successful trial of the low-grade ore on the ROM, they would commence the processing of approximately 1.3Mt of low-grade stockpiles to generate cash flow to meet ongoing operating, financing and receivership costs. The Receivers have since advised that they believe the low-grade stockpiles will be exhausted by mid-December 2024. Initially, the Receivers were also evaluating a decision to mine and process additional ore from Blue Bar, however no further mining has occurred at the site since the transition to care and maintenance;
  - Calidus Blue Spec which holds the tenements comprising the Blue Spec Project; and
  - the ASX-listed parent company of the Calidus Group, Calidus, which employs the majority of the Calidus Group's senior management team. Control of Calidus provides the Receivers' with shareholder control of the Calidus Group subsidiaries.
- We are in operational control of those assets not captured by the receivership, namely the Nullagine Gold Project which is held by Millenium and Keras Gold. The Nullagine Gold Project was placed onto care and maintenance by its previous owners, Novo, in August 2022 and has remained on care and maintenance during the course of the administration.
- Given the limited cash at bank held by Millennium and Keras Gold at the date of our appointment, we required funding to continue to meet care and maintenance costs associated with the care and preservation of the Nullagine Gold Project.
- We sought funding proposals from various parties and following an assessment of the options available, we executed a funding agreement with West Coast Lending for a facility of up to an amount of $3.8m. The first drawdown of $1.2m under this facility was received on Thursday, 5 September 2024 and applied to critical tenement expenditures and other care and maintenance costs in respect to the Nullagine Gold Project.
- In addition, we have:
  - liaised with Atlas Iron in relation to the management of the Golden Eagle mine camp, and collected amounts owed to Millennium by Atlas Iron under the lease agreement;
  - conducted on-site inspections of the Warrawoona and Nullagine Gold Projects;

- commissioned a WH&S assessment at the Nullagine Gold Project and subsequently worked with Management to implement the recommendations of the assessment to ensure ongoing WH&S compliance;
- engaged with our insurance broker and the Receivers immediately following our appointment to arrange insurance premium renewals, securing ongoing insurance cover during the administration period for the Administrators and for the assets subject to the administration;
- worked with Management to reduce care and maintenance costs associated with the preservation of the Nullagine Gold Project, whilst maintaining and improving site safety protocols;
- continued to meet tenement costs and associated compliance associated with the Nullagine Gold Project to ensure these tenements remain in good standing with DEMIRS. This has included working with our legal advisors to address various matters that were being progressed in the Warden's Court; and
- engaged with the Receivers in respect to the maintenance of the Calidus Group assets and Joint Sale Process.

- At the time of our appointment, Calidus and Keras Pilbara employed 117 staff (Calidus: 12, Keras Pilbara: 105). No staff were employed by the remaining Calidus Group companies.
- Following the transition to care and maintenance of the Warrawoona Gold Project, the employment of 36 Keras Pilbara staff and 1 Calidus staff was terminated. Further staff have subsequently resigned since this time. At the date of this report, Keras Pilbara continues to employ 61 staff and Calidus continues to employ 9 staff.
- We note that employees are afforded a priority for amounts outstanding in the event of a winding up of the Companies compared to ordinary unsecured creditors.

Further details of the actions undertaken to date can be found at **Appendix 9**.

5.2. Sale and recapitalisation process

- The administration process provides the opportunity for interested parties to propose a DOCA to maximise the chances of the Calidus Group continuing, and ultimately to provide a better return for creditors than a liquidation.
- In order to maximise value for all creditors, the Receivers and Administrators determined it was in the interests of creditors to run a dual track sale and / or recapitalisation campaign which sought proposals for sale or recapitalisation of all the Companies of the Calidus Group, individually or as a whole.
- To avoid duplication of work and simplify the process for interested parties, the Joint Sale Process has been managed by the Receivers given the majority of value in the Calidus Group likely resides in the entities subject to the receivership. The Administrators have been liaising with the Receivers throughout the process to date and have been provided with access to the virtual data room, sale process materials, indicative offers and associated correspondence with interested parties.
- On 5 August 2024, the Receivers commenced the sales process seeking urgent EOI for the acquisition and / or recapitalisation of the Calidus Group.
- Advertisements were placed in the Australian Financial Review on 5 August 2024 and 12 August 2024 with interested parties invited to bid for one, some or all of the Companies' projects and/or assets, including the Warrawoona Gold Project, Nullagine Gold Project and a number of other satellite held by the Calidus Group.

- At the commencement of the Joint Sale Process, the Receivers issued a sale process letter to interested parties which set out the below timetable:

Date	Event
Week commencing 5 August 2024	Sale process commences, seeking urgent EOI for the acquisition and / or recapitalisation of the Calidus Group. Process letter and access to data room provided to interested parties upon completion of NDA.
23 August 2024	Deadline for submission of non-binding indicative
26 August 2024	Shortlisted parties to commence phase 2 due diligence
TBD	Final unconditional bids
TBD	Preferred party notified

- Due to developments during the course of the Joint Sale Process, the actual process to date is best summarised in the below table:

Date	Event
Week commencing 5 August 2024	Sale process commences, seeking urgent EOI for the acquisition and / or recapitalisation of the Calidus Group. Process letter and access to data room provided to interested parties upon completion of NDA.
30 August 2024	Deadline for submission of non-binding indicative bids extended by one week due to additional information that became available later in the initial due diligence period.
Week commencing 2 September 2024	Review of EOIs by Receivers and Administrators. Receivers engaged with interested parties to better understand proposals received and to negotiate removal of any conditions precedent that would impact upon the viability of the proposals.
Week commencing 9 September 2024	Receivers deliver update to Administrators and views as to three preferred bidders. Administrators meet with each of the preferred bidders to discuss and better understand their proposals and the conditions precedent to same. West Coast DOCA Proposal provided in a largely unconditional format.
Week commencing 16 September 2024	Senior Lender (via its facility agent) writes to the Administrators on two occasions seeking they convene the second meeting of creditors as soon as practicable. Senior Lender expresses concerns as to the potential erosion of value in its secured assets in circumstances where the low-grade stockpiles are exhausted prior to the recommencement of mining operations at the Warrawoona Gold Project. The Senior Lender

	advises that given the lead time to place the project back into production (which it asserts is at least 12 weeks), time was of the essence to complete the Joint Sale Process and hand control of the Calidus Group to its new owners to enable pursuit of same. The Administrators advise the other potential DOCA proponents that the meetings will be called and that they need to improve their offers, including conditions, from the terms presented in their respective NBIOs.

- During the sales process:
  - The Receivers have advised that they have engaged with 105 parties, with 79 parties being sent a teaser document. Of these, 25 parties executed NDAs and were subsequently provided with access to the virtual data room, which contained select operational, technical, legal and financial information of the Companies.
  - On 30 August 2024, 5 NBIOs were submitted to acquire or recapitalise the entire, or majority of, the Calidus Group. Several other parties expressed a desire to submit a proposal in the coming weeks for select assets of the Calidus Group, however at the time of the deadline for NBIOs they advised they had not completed their initial due diligence to a point where they were ready to progress their interest. One party has subsequently submitted an NBIO for Calidus' Nullagine and Blue Spec projects.
  - Following receipt, NBIOs were assessed having regard to:
    - the value of the offer and the potential return to each class of creditors;
    - the likelihood of satisfaction of conditions attached to the NBIOs, such as the need for shareholder, regulatory (i.e. FIRB) or court approval, and the likely timeframe required to satisfy these conditions; and
    - the certainty of sources of funds and financial capacity of the party to complete the transaction.
  - Following completion of this assessment, the Administrators are of the view that only three bidders had emerged with strong proposals, inclusive of the West Coast DOCA Proposal detailed and recommended by the Administrators in this report, which may result in a return to unsecured creditors after satisfaction of the Secured Lender and priority claims.
  - Whilst for the reasons detailed in this report , the Administrators are proceeding with convening the second meetings of the Companies to consider, and if thought fit, to resolve the Companies execute the West Coast DOCA Proposal, it is our understanding these two parties are progressing their interest by undertake further due diligence on the Calidus Group to explore the possibility of removal of onerous conditions in their proposals, or improving the consideration provided, to improve the strength of their NBIOs.

- Details of the proposals of the other potential proponents, at the date of this report, are provided below:

	NBIO A	NBIO B
Proponent	Board of directors, supported by Petra Capital Pty Ltd	Confidential party
Total Consideration	$170.0m	$135.0m
Consideration Structure	$159.8m of new funding (after broker costs) from a fully underwritten, equity placement will be injected into Calidus to recapitalise the Calidus Group.	Cash offer of $135.0m for all the assets of the Calidus Group, excluding its interest in its lithium tenements.
Deposit / Interim Funding	Nil – but notes potential facility will be made available.	Nil
Estimated returns	■ Senior Lender – 100 cents in dollar. ■ Priority unsecured creditors – 100 cents in dollar (but assumed no claims as all employees retained by recapitalised Calidus). ■ Macmahons: up to 50 cents in dollar (comprising 25% cash, 75% shares in recapitalised Calidus) ■ Key creditors:– up to 50 cents in dollar (to a cap of $7.4m cash) ■ Small creditors (under $100k):– up to 100 cents in the dollar (to a cap of $1.25m) ■ Shareholders – retain a diluted interest of approximately 4% in the recapitalised Calidus	■ Senior Lender – possibly 100 cents in dollar, but largely depends on timing of completion of sale. ■ Priority unsecured creditor – 100 cents in dollar. ■ Ordinary unsecured creditors – unlikely to receive a return after repayment of higher priority claims, but ultimately will depend upon the timing of completion of sale and working capital position of the Calidus Group at time of completion.
Transaction Costs (over and above costs of West Coast DOCA Proposals)	Fees of 6.0% totalling $10.2m, plus other minor re-compliance costs.	Immaterial. Assumed completion of the majority of the conditions precedent will be undertaken by the proponent at their costs.
Key conditions	■ Working capital of $12.2m to be utilised from placement, with a further $10.0m available from the Calidus Group at time of completion.	■ FIRB approval ■ Consent from JV partners to dispose of Calidus' interest in the Pirra Lithium Project

	■ Requires underwriting agreement. ■ Requires unconditional and unsecured bridging loan to fund maintenance of Calidus Group through to completion of the recapitalisation.	■ s444GA application ■ Confirmatory due diligence. ■ Internal and outbound Chinese investment approvals ■ ASIC relief in respect to takeover provisions
Likely timeline to completion	■ 2 months from approval at second creditors meetings	■ Likely to be at least 3 months from approval at the second creditors meetings, due to requirement for further due diligence.
Administrators comments on viability of alternate proposal	■ Not viable unless until it is fully underwritten and provides interim funding to the Administrators and / or Receivers to maintain the Calidus Group assets through to completion of the recapitalisation.	■ Not viable unless total consideration is increased, timetable for completion is reduced, and it includes a non-refundable deposit to maintain operations of the Calidus Group through to completion of the transaction.

5.3. Companies' financial position at appointment

In accordance with their obligations under the Act, the Directors of each Company provide a statement about the Companies' business, property, affairs and financial circumstances in the form of a ROCAP.

A ROCAP is comprised of two (2) parts, being:

- Part A – a form which details the Companies' assets and liabilities; and
- Part B – a questionnaire about the Companies' history, operations, books and records.

5.3.1. Report on Company Activities and Property Part A by the Directors

We received ROCAP Part A's from each of the Companies' Directors. Part A of the ROCAP is lodged with ASIC and is publicly available for viewing.

Appendix 3 includes a summary of the ROCAP Part A information along with the Administrators' comments on the information contained therein.

5.3.2. Report on Companies Activities and Property Part B by the Directors

We received ROCAP Part B's from each of the Companies' Directors which disclosed the same information regarding the Companies' operations, history and books and records.

5.3.3. Related party creditors and claims

In addition to information contained in the ROCAP Parts A and B, we reviewed the Companies' records and spoke with the Companies' Management to determine the existence and amount of related party claims.

The following related party claims as at 30 June 2024, according to the Calidus Group's unaudited financial statements, have been identified:

Entity	Calidus	Keras Pilbara	Keras Gold	Calidus Otways	Calidus Blue Spec	Millennium	Total
Calidus	-	(159,531,010)	(155,701)	(145,687)	(22,991,981)	15,467,359	**(167,357,020)**
Keras Pilbara	159,531,010	-	(23,681)	(575,317)	(1,462,655)	(2,108,232)	**155,361,125**
Keras Gold	155,701	23,681	-	-	-	(1,769,623)	**(1,590,241)**
Calidus Otways	145,687	575,317	-	-	-	-	**721,003**
Calidus Blue Spec	22,991,981	1,462,655	-	-	-	-	**24,454,636**
Millennium	(15,467,359)	2,108,232	1,769,623	-	-	-	**(11,589,504)**
Total	**167,357,020**	**(155,361,125)**	**1,590,241**	**(721,004)**	**(24,454,636)**	**11,589,504**	-

We note that:

- It is common in corporate groups to operate intercompany loans for the purposes of distributing group working capital to entities tasked with undertaking a specific operational activity on behalf of the group.
- Calidus operated in effect as the treasury entity within the Calidus Group, raising funds from investors and financiers before remitting the funds to subsidiaries in order to support Calidus Group activities.
- In this instance, the intercompany loans were mainly utilised to:
  - fund the acquisition, development and operation of the Warrawoona Gold Project;
  - fund the acquisition, development and maintenance of the Nullagine Gold Project; and
  - fund the acquisition, development and maintenance of the Calidus Group's other assets.
- In December 2023, following execution of the 10-year licence agreement with Atlas Iron for the use of the Golden Eagle mine camp, Millennium loaned the proceeds from this transaction ($14.0m plus GST) to Calidus, creating the only loan payable balance owed by Calidus to a subsidiary. The majority of these funds were immediately loaned by Calidus to Keras Pilbara to address its working capital needs at that time.
- From our preliminary review of the loan accounts, it appears the underlying transactions were incurred in the ordinary course of business and hence the intercompany loans are valid and remain outstanding.
- We have consulted with Management and carried out our own investigations of the Calidus Group records and are not aware of any deeds of cross guarantee that exist.
- Intercompany loans rank as ordinary unsecured creditors in the liquidation of the company where that debt is due.
- Consequently, as Administrators, we are required to administer each voluntary administration separately. Each company must be treated as a separate legal entity and the claims against each company are only admissible in the voluntary administration of the particular company.

- If liquidators are appointed, unless pooling orders are made, assets of each company would only be available to pay claims admissible in the voluntary administration of the particular company.

5.4. Receivers' trading update

A summary of the Receivers' estimated trading position, excluding receivership costs, for the period 28 June 2024 to 29 September 2024 (i.e. on or about the date of the second meeting of creditors), is detailed below:

Item	$	$	$
	Keras Pilbara	Calidus	Total
Inflows from Gold Sales	40,807,184	-	40,807,184
Other Inflows	-	87,990	87,990
Post Appointment BAS Refunds	1,813,440	80,056	1,893,496
GST on Receipts	-	8,799	8,799
Total inflows	**42,620,624**	**176,845**	**42,797,469**
	-		
Mining, Haulage and ROM Management Costs	(6,561,625)		(6,561,625)
Payroll	(3,605,786)	(402,554)	(4,008,340)
Pre-Appointment DMIRS Royalties	(1,428,013)		(1,428,013)
Post Appointment DMIRS Royalties	(1,024,482)		(1,024,482)
Other Processing costs	(11,743,531)		(11,743,531)
Head office costs	-	(888,554)	(888,554)
Terminated Employee Entitlements	(461,671)		(461,671)
GST on Payments	(1,813,440)	(88,855)	(1,902,295)
Total Outflows	**(26,638,548)**	**(1,379,963)**	**(28,018,511)**
Net trading position	**15,982,076**	**(1,203,118)**	**14,778,958**

The below notes, provided by the Receivers, are to be read in conjunction with the above trading summary:

- The above estimate includes approximately $6.3m of gold sales revenue from a gold pour which occurred on 30 June, shortly following the commencement of the administration and receivership.
- The above estimate also includes approximately $4.4m of revenue from gold sales which will be refined but not sold or poured by the time of the second meeting.
- The above estimate does not take into account any opening balances, pre-appointment collections, funding provided to the Administrators via the Secured Lender, amounts distributed to Secured Lender, or to meet the costs of the Receivers' fees and disbursements or Receivers' legal fees. In this regard, it is noted that the Senior Lender's debt detailed at 4.7.2 includes repayments made from this net this net trading positions as well as opening balances and pre-appointment collections.
- The above assumes all remaining employees of the Calidus Group retain their employment (i.e. no further redundancies).
- Active mining had ceased on or around 5 July 2024 after which activities consisted of hauling residual ore to the ROM, processing the ore on the ROM and then the processing of the low-grade ore stockpile from 28 July 2024 onwards. Thus the operating costs were materially reduced through July and onwards.
- At current run rates, the low-grade ore stockpile is expected to be exhausted by mid-December 2024 after which active mining would need to re-commence or the plant would be required to be placed into C&M to preserve value.

5.5. Administrators' trading update

A summary of the Administrators' estimated trading position, excluding administration costs which have accrued but remain unpaid, for the period 28 June 2024 to 30 September 2024 (i.e. on or about the date of the second meeting of creditors), is detailed below:

Item	$	$	$
	Millennium	Keras Gold	Total
Reimbursements from Atlas Iron	464,309	-	464,309
Other	27,950	-	27,950
Total inflows	**492,259**	**-**	**492,259**
Golden Eagle mine camp costs	(250,652)	-	(250,652)
Nullagine plant C&M maintenance costs	(182,357)	-	(182,357)
Tenement maintenance costs	(783,437)	(87,599)	(871,036)
Total Outflows	**(1,216,446)**	**(87,599)**	**(1,304,045)**
Net trading position	**(724,187)**	**(87,599)**	**(811,786)**

The below notes are to be read in conjunction with the above trading summary:

- Reimbursements from Atlas Iron includes estimated costs in relation to the maintenance of the Golden Eagle mine camp that are reimbursed by Atlas Iron under the 10 year licence agreement.
- The above estimate does not take into account any opening balances or the costs of the Administrators' fees and disbursements, funding provided to the Administrators via the Secured Lender, or interest and costs accruing under this funding agreement.

6. Investigations, offences and voidable transactions

6.1. Overview – voidable transactions and insolvency

6.1.1. Duty to investigate

The law requires voluntary administrators to investigate and specify whether there appear to be any voidable transactions in respect of which money, property or other benefits may be recoverable by a liquidator under Part 5.7B of the Act.

We have sought to ascertain whether the Companies were insolvent at any particular point in time prior to our appointment as Administrators, in order to determine the date at which these provisions may apply.

While our investigations are only preliminary (given the statutory timeframe and obligations in which administrators are to operate within), they should be considered by creditors as potential options that may be available to a liquidator appointed to the Companies. These actions cannot be pursued by an administrator or deed administrator

6.1.2. Relevance of insolvency and liquidation

The ability to challenge voidable transactions and recover money/property for creditors is contingent on two elements:

- the Companies being placed into liquidation, and
- a liquidator being able to establish that the Companies were insolvent at the time they entered into any particular transaction, or that the Companies became insolvent as a consequence of that transaction.

6.1.3. Work performed

We have made enquiries into the financial affairs of the Companies. In this section, we set out our preliminary views and findings about:

- offences that may have been committed.
- the solvency position of the Companies.
- existence of voidable transactions – including unfair preferences/loans, uncommercial transactions, arrangements to avoid paying employee entitlements, and unreasonable director related transactions.
- charges that may be voidable; and
- whether there is the prospect of a claim against the Directors of the Companies for insolvent trading.

Please note the investigations we have undertaken are only indicative of the actions that may be possible in the event of liquidation.

6.1.4. Date of insolvency

Our key workings and other analysis are contained in **Appendix 4**.

In the appendix we have also included some general comments and information about recoveries via voidable transactions, insolvent trading and common factors that indicate insolvency.

The summary of our findings and views on the Companies' solvency position are on the following pages.

6.1.5. Creditors' information sheet and other explanations

Provided at **Appendix 5** is an information sheet to assist creditors in understanding potential offences under the Act, recoverable transactions and insolvent trading.

Creditors should read this information in conjunction with our comments in this section of the report.

6.1.6. Relevance of liquidation versus DOCA

Voidable transactions and other actions that a liquidator can take are not available if the Companies executes a DOCA (or if creditors vote to return the Companies to the control of the Directors).

As a result, creditors must assess the advantages to them of a DOCA being executed (and any benefits that may be available to them in this scenario), compared to the likely return in a liquidation (and any recoveries that may be available where a liquidator is appointed).

To help creditors, where a DOCA is proposed, the Estimated Return to Creditors section of this report (see section 8) will include a comparison between liquidation and any proposed DOCA, highlighting the differences in estimated recoveries and outcomes. There may also be timing differences, and these too are discussed as applicable.

Creditors should be aware that even if voidable transactions are discovered by a liquidator, that does not mean that a liquidator will pursue those transactions. A liquidator will need to consider the assets on hand and whether those assets are sufficient to cover the costs of pursuing those transactions (which often includes litigation). Further, a liquidator will need to consider the chances of recovering assets from a third party, the length of time it may take to resolve any transaction and decide whether the costs of recovering assets against the value of the assets that may be recovered makes the process sufficiently valuable for creditors.

6.2. Insolvency and liability for insolvent trading

6.2.1. Summary of findings

A company is considered solvent if it is able to pay its debts as and when they fall due. A company is insolvent if it is unable to pay its debts as and when they fall due. We summarise below the key findings from our investigations into the Companies' solvency position. Further details of our investigations can be found at **Appendix 4**.

Intercompany reliance on Calidus and Keras Pilbara

- As the majority of the Calidus Group were not revenue generating, and merely holding the group's tenement assets, the financial capacity of these entities to meet their due and payable debts, relied on funding from Calidus (via equity raises) and / or Keras Pilbara (via its trading cash flows).

- As a result, the solvency of the Calidus Group, was linked to the solvency of Calidus and Keras Pilbara.

Dependence on capital markets for funding

- Historically, the absence of profitable operations meant companies within the Calidus Group were unable to generate internal cash flows sufficient to meet ongoing cash requirements.
- Accordingly, each entity relied on Calidus' access to capital markets, and primarily equity, to fund operations. Capital raised by Calidus in the last two years was distributed amongst the Calidus Group subsidiaries almost immediately upon receipt. Further, Calidus shares were at times issued to repay debts owing from Keras Pilbara to Macmahon and Macquarie.
- Though Keras Pilbara was producing and selling gold from around May 2022, the Company did not generate positive EBITDA until April 2023 after which it remained EBITDA positive to the time of our appointment. However, after financing costs and depreciation are included, Keras Pilbara was loss making for both FY23 and FY24.
- Forward sales contract obligations, required to obtain the Syndicated Facility Agreement in 2021, meant Keras Pilbara was unable to realise the full benefit of an improved gold price 2023 onwards and was required to continued to borrow funds from Calidus to meet trading and debt repayment obligations. Company records indicate Keras Pilbara borrowed net $61.4m from Calidus between January 2023 and June 2024.

Support from key creditors

- Keras Pilbara's ability to pay its creditors as and when they fell due was dependent upon ongoing support from Macmahon (which accounted for 70% to 80% of its trade creditor balance) and Macquarie to revise and / or extend their payment terms as required.
- Between June 2021 and March 2024, Keras Pilbara executed 14 amendments to the Syndicated Facility Agreement with Macquarie, signalling ongoing support from the Secured Lender.
- In March 2024, agreed revisions to the Syndicated Facility Agreement and associated Hedging Facility included:
  - a reduction in minimum cash holding covenants;
  - a restructure of the facility repayment schedule; and
  - a restructure of the forward contract schedule for the sale of gold, which was intended to allow Keras Pilbara to sell additional amounts to the spot market, taking advantage of the high spot price.
- Macmahon entered into several arrangements with Keras Pilbara (summarised at section 13.5.3) which extended the company's payment terms from the contractual terms of 30-days to as much as 90-days. As a result, Keras Pilbara was able to maintain Macmahon's account within agreed terms, albeit whilst carrying accrued balances as high as c. $21m, before additional termination costs arising from the appointment of the Administrators were added to Macmahon's claim.
- As summarised in section 6.2.2 below, the ongoing support of these creditors became conditional, or was altogether lost, in June 2024, immediately prior to the appointment of the Administrators.

6.2.2. Estimated date of insolvency

Our preliminary investigations indicate that all Companies were insolvent on or around 28 June 2024, being the date of our appointment.

At this time:

- Macmahon had issued a Notice to Show Cause dated 11 June 2024, arising from amounts being overdue for payment from February 2024. Though Macmahon subsequently expressed a willingness

to extend its payment terms beyond 90-days to 120-days, this was dependent upon the repayment of c. $5m by 30 June 2024, to bring Keras Pilbara's account within the proposed 120-day terms;

- Macquarie had put Keras Pilbara on notice, via a letter dated 27 June 2024, that a failure to repay amounts outstanding to Macmahon was an event of default under the facility agreement and had reserved its rights regarding the same;
- as a result of the 27 June 2024 letter, further withdrawals from Keras Pilbara's Macquarie bank accounts were subject to written approval by Macquarie;
- by 28 June 2024, no resolution had been reached, and as a consequence the Calidus Group had insufficient unrestricted cash to meet month-end creditor payments and the amount sought by Macmahon;
- total cash holdings within the Calidus Group not subject to Macquarie's approval were c. $2.4m, which was insufficient to meet month-end creditors;
- failure to cure the event of default (i.e. repay Macmahon) would crystallise, at Macquarie's election, a $149m liability comprising:
  - $62m in principal and interest under the Syndicated Facility Agreement;
  - $87m in respect of the Hedging Facility; and
  - $0.2m in other fees costs payable to Macquarie.
- further, Calidus and Calidus Blue Spec, held insufficient financial capacity to meet their respective guarantor obligations under the Syndicated Facility Agreement;
- it is unclear whether sufficient capital could have been raised via equity markets to payout the full value of the Syndicated Facility Agreement with Macquarie. In any event, it was likely there was insufficient time available to make such a raise; and
- the insolvency of Calidus and Keras Pilbara, meant the other entities in the Calidus Group could no longer rely upon these entities to meet their ongoing creditor commitments, as each held insufficient funding to meet their ongoing maintenance, or to repay intercompany loans payable if called upon.

6.2.3. Preliminary view on liability for insolvent trading

Based on our estimated date of insolvency, there is unlikely to be a claim for insolvent trading.

If the Companies were wound up and a liquidator appointed, further work would be performed by a liquidator on the solvency position of the Companies and to determine whether there is a benefit to creditors in pursuing the Directors for insolvent trading if a claim is subsequently identified.

Creditors should refer to **Appendices 4 and 5** for additional information on insolvency and pursuing insolvent trading claims generally.

We note that were a liquidator is to determine that an insolvent trading claim existed, the Directors appeared to be eligible to rely on Safe Harbour protection during the periods of 22 December 2022 to 19 June 2023, and from 14 November 2023 to 14 May 2024, when they first commenced engaging with Safe Harbour advisors to develop and implement restructuring plans that addressed the circumstances of the Calidus Group at those times. Following the Notice to Show Cause that was issued by Macmahon on 11 June 2024, the Directors appeared to have re-engaged with their Safe Harbour advisors around this same date and were proactively seeking advice on the merits of the notice, Calidus' continuous disclosure requirements arising from the receipt of the notice, and engaging with Macquarie, in respect to same. Accordingly, any

potential claims at the various points in time in the lead up to the appointment of the Administrators may likely be covered by a Safe Harbour defence.

6.3. Voidable transactions

We set out below our preliminary findings in relation to potential recoveries from voidable transactions in a liquidation scenario including our view on the likelihood of there being substantiated and supportable claims. Given our preliminary investigations suggest that the Companies were likely insolvent immediately prior to the appointment of the Administrators, there is likely limited prospects of voidable transaction recoveries.

For general information explaining each transaction, including a list of applicable offences, please refer to **Appendix 4**.

Area	Our view	Comments
Unfair preferences	No claims	Based on our investigations to date, we consider that the potential for preferential payments that would result in property being recovered for the benefit of creditors are remote for the following reasons: ■ other than the key contractor Macmahon, all creditors were paid within terms; and ■ payments processed in the week prior to the appointment of Administrators to major suppliers are likely considered to have been paid as part of a continuing business relationship. In this regard, a 'running balance account' defence can be applied to unfair preference claims, reducing the quantum of claims, which will likely be uncommercial to pursue (if any).
Uncommercial transactions	No claims	We are not aware of any potential uncommercial transactions that would likely result in property being recovered for the benefit of creditors.
Unfair loans	No claims s 588FD	We are not aware of any potential unfair loans that would likely result in property being recovered for the benefit of creditors.
Unreasonable payments to Directors	No claims s 588FE(6A)	Our investigations to date have not found any evidence of unreasonable payments to Directors.
Related entity benefit	No claims s.588FE(4)	■ Our investigations to date have not revealed any transactions with related entities that would likely result in property being recovered for the benefit of creditors. We have identified intercompany loans between the entities, as referenced in section 5.3.3 above. Given the loans were entered into in the ordinary course of business, it is unlikely for a liquidator to consider the provisions of s.588FE(4).
Arrangements to avoid paying employee entitlements	No claims s 596AB	Our investigations to date have not revealed the existence of any such arrangements.

<table>
<tr>
<td>Voidable charges</td>
<td>Action unlikely

s 588FE</td>
<td>

We have identified security interests registered within 6 months of the Administrators' appointment which are potentially voidable pursuant to section 588FJ of the Act, unless certain exclusion apply.
PPSR search disclose the following security parties who registered 6 month leading to the appointment:

<table>
<tr><th>Secured Party Group</th><th>Grantor</th><th>Collateral class</th><th>Registration Date</th></tr>
<tr><td>CSBP Ltd;

Australian Gold Reagents Pty. Ltd.</td><td>Millennium Minerals</td><td>Other Goods</td><td>27 Jun 2024</td></tr>
<tr><td>Macquarie Bank Limited</td><td>Calidus, Calidus Blue Spec</td><td>All PAAP, with exceptions</td><td>31 Jan 2024</td></tr>
<tr><td>Sis Technologies Pty Ltd</td><td>Keras (Pilbara)</td><td>Other Goods</td><td>05 Jun 2024</td></tr>
<tr><td>UON Pty Ltd</td><td>Keras (Pilbara)</td><td>Other Goods</td><td>24 Jun 2024</td></tr>
<tr><td>West Power Group Pty Ltd</td><td>Keras (Pilbara)</td><td>Other Goods</td><td>23 Feb 2024</td></tr>
</table>
The security will not be void if it is established that the:

Companies were solvent after the security was registered pursuant to section 588FJ(3).
the above parties had no knowledge of the companies' solvency position at the time the security was granted.

Whilst our preliminary view is that the above security interests were granted at a time the Companies were solvent, and for a proper purpose, further investigation may be undertaken should the Companies be wound up in liquidation.
</td>
</tr>
<tr>
<td>Offences by Directors</td>
<td>None

s 180 -184</td>
<td>

Based on our investigations to date, which includes a review of board papers and board minutes, it does not appear that breaches of director duty offences have been committed by the Directors. In support of this preliminary view, we note the following:

the Directors and officers of the Companies made board decisions based on information provided by Management and with the assistance of external advisors who appear to possess the requisite expertise to assist the Companies;
prior to the appointment to the Administrators, the Directors believed that the forthcoming capital raise would be sufficient to provide the Companies with adequate working capital to continue operations until the point the Warrawoona Gold Project was forecasted to became cashflow positive on in May / June 2024;
at the time of the appointment, the Directors were in the process of pursuing alternative funding in the form of a secured bond facility to raise up to US$90m to refinance the existing facilities with Macquarie. Whilst the agreement was not finalised, bi-lateral financing negotiations were underway and this same party subsequently expressed interest during the Joint Sale Process; and
following the assertion of an event of default under the Syndicate Facility Agreement by Macquarie on 27 June 2024, and failure to resolve the issue on

</td>
</tr>
</table>

		28 June 2024, the Directors resolved it was in the best interests of the Companies to be placed in voluntarily administration as soon as practicable thereafter (i.e. that same date). ■ On 8 September 2024, the Administrators received a complaint from a former shareholder advising that he represents a shareholder group with concerns about material disclosures made by the Company in the years preceding the appointment. We are considering the information provided by this former shareholder and taking advice on same. Given the timing of receipt of the complaint, our investigations into this matter are ongoing at the date of this report Further information on this section can be found in 6.4 of this report.
Books and Records	No Breach s 286	■ The books and records of the Companies appear to have been maintained in accordance with section 286 of the Act as at the Administrators' appointment. It is noted that following the acquisition of the Nullagine Gold Project in December 2023, Calidus appears to have still been gathering information relevant to the management of these assets and at the time of our appointment, based on the books and records we have reviewed, it would appear Millenium and Keras Gold was still in the process of being incorporated into the Calidus Group.
Defences to an insolvent trading claim made against the Directors	s 588GA	■ Following financial difficulty in the first year of operations, the Directors initiated a Safe Harbour engagement on 22 December 2022 pursuant to s 588GA (2), ultimately implementing what may have appeared to be a viable restructuring plan, that ultimately resulted in the successful restructuring of its balance sheet over the six months that followed, leading the board to resolve to exit Safe Harbour on 19 June 2023. ■ Following further financial difficulty in the second year of operations, the Directors re-initiated a Safe Harbour engagement on 14 November 2023, ultimately implementing what appeared to be a viable restructuring plan, that ultimately resulted in the successful restructuring of its balance sheet over the course of April and May 2024. The board once more resolved to exit Safe Harbour following completion of the restructuring plan on 15 May 2024. Following the failure of the Calidus Group's operations to achieve forecasted production, the board once more began to take steps to re-enter Safe Harbour on or about 19 June 2024.
	s 588H (2)	■ May be applicable based on the Directors reliance of cash flow forecasts being provided to Management and the continued support from Macquarie and Macmahon over a prolonged period of time to provide financial accommodation as required.
	s 588H (3)	■ Not applicable.
	s 588H (4)	■ Not applicable.
	s 588H (5)	■ Took reasonable steps to prevent the incurrence of further debts by appointing the Administrators as soon as practicable once it became apparent that without further forbearance and accommodation from Macquarie, there were no other viable means, in the time available, of raising capital to support continued operations. ■ Further information on each defence in this section can be found in 6.4 of this report.

6.4. Offences by Directors

Section 438D of the Act requires a voluntary administrator to complete and lodge a report with ASIC as soon as practicable where it appears that:

- a past or present officer or employee, or a member, of the company may have been guilty of an offence in relation to the company; or
- a person who had taken part in the formation, promotion, administration, restructuring, management or winding up of the company may have:
  - misapplied, retained or become liable or accountable for money or property of the company; or
  - been guilty of negligence, default, breach of duty or breach of trust in relation to the company.

Based on our investigations to date, we have not identified any potential offences by the Directors that should be reported to ASIC pursuant to section 438D of the Act.

6.4.1. Insolvent trading

Directors have a positive duty to prevent a company from trading while insolvent. If a director is found to have contravened section 588G of the Act, they may be ordered to pay an amount of compensation to the Company equal to the amount of loss or damage suffered by creditors of the Company as a result of the contravention.

As advised in section 6.2.3, we are of the preliminary view that there is unlikely to be a claim for insolvent trading against the Directors.

6.4.2. Directors' duties

Directors are also required to comply with duties prescribed under sections 180 to 184 of the Act. These duties, which are in addition to the duty to not trade while insolvent, include:

- a duty of care and diligence (section 180);
- a duty to exercise their powers, and discharge their duties, in good faith in the best interests of the company and for a proper purpose (section 181);
- a duty not to improperly use their position as a director to gain an advantage for themselves or another person, or to cause detriment to the company (section 183);
- a director can be potential criminally liable for reckless or dishonest conduct connected with their duties of good faith and proper purpose, or use of position or information (section 184); and

At this point in our investigations, we have not identified any breach of director duties by the Directors.

6.5. Director defences

6.5.1. Section 588H defences

It is important to note that a director can raise a number of possible defences to a claim for insolvent trading. These defences are contained in section 588H of the Act and include:

- a “reasonable person” test in that the Directors had reasonable grounds to expect or believe that the company was solvent and would remain solvent despite all debts incurred, or took all reasonable steps to prevent the company from incurring the debt; and/or
- the director did not take part in the management of the company at the time the debt was incurred because of illness or for some other good reason.

Any defences available will be considered in further detail by a liquidator if the Companies are placed into liquidation.

6.5.2. Safe harbour defences

Under section 588GA of the Act, the Directors can be availed of personal liability for insolvent trading if, at a particular time after the Directors started to suspect the Companies may become insolvent, they started to develop a restructuring plan which is reasonably likely to result in a better outcome than immediately placing the Companies into external administration. This process and protection is referred to as the Safe Harbour protection.

Safe Harbour Provisions

The Directors entered and exited Safe Harbour on at least two occasions over the course of December 2022 to the date of our appointment.

Safe Harbour first commenced when the board of Directors engaged legal and financial advisors to assist them with development of a restructuring plan on or about 22 December 2022. The Safe Harbour restructuring plan was developed over the month that followed, and covered a period of 22 December 2022 to 19 June 2023, when they resolved to exit Safe Harbour following a successful restructuring of their positions with Macquarie and Macmahon at that time. It is our preliminary view that the Directors have likely complied with the provisions of the Act, and were eligible to receive the relief afforded by the Safe Harbour provisions, based on the following indicia:

- Calidus appears to have had the continued support of Macquarie and its key contractors (including Macmahon) – as evidenced by continued forbearance and / or improved trading terms provided to the Calidus Group as required;
- Calidus appears to have had the ability to access further capital via equity raises on the ASX – as evidenced by the successful completion of capital raising in April and May 2024;
- the restructuring plan provided an array of options, the progress of which was periodically reviewed by the Companies with the assistance of their advisors, who appear to be appropriately qualified entities. These options, the viability of which would require further investigation, included:
  - to sell or maximise value of the Pirra Lithium project;
  - to restructure the Macquarie debt and hedge facilities;
  - to raise further equity of a minimum of $30m;
  - to obtain royalty financing to raise between $30m – $60m; and
  - to implement operational improvements including improved mining practices, water initiatives and achieve consistent gold grade.

7. Proposal for a Deed of Company Arrangement

7.1. What is a DOCA?

A DOCA is a formal agreement between a company, its creditors and the proponents of the DOCA.

The proponents are interested parties whose proposal – usually involves a compromise of creditors' claims, as opposed to either winding up the company (liquidation) or returning the company to its Directors.

A DOCA may involve:

- maximising the chance of the company continuing in existence; and/or
- result in a better return for the company's creditors than in a winding up.

7.2. Proposal for a DOCA

We have received inter-related DOCA proposals from three entities related to the Senior Lender, collectively referred to as the West Coast DOCA Proposal, as detailed in the table below:

Company	DOCA Proponent
Calidus	West Coast Gold Pty Ltd
Keras Pilbara	West Coast Gold Pty Ltd
Calidus Blue Spec	West Coast Gold Pty Ltd
Millennium	West Coast Metals Pty Ltd
Keras Gold	West Coast Metals Pty Ltd
Calidus Otways	West Coast Lithium Pty Ltd

Copies of the DOCA proposals for each entity in the Calidus Group are attached at **Appendix 7**. The DOCA Proponents have advised that the proposals are designed to:

- provide creditors with a better return, or otherwise greater certainty of a return, than they would otherwise receive in a liquidation;
- maximise the Companies' chances of survival and continuing to exist as a going concern businesses;
- retain as many of the employees of the Companies as possible;
- facilitate an orderly and cost-effective transition of operations to the control of the DOCA Proponents, with a view to quickly resume mining operations at the Warrawoona Gold Project;
- minimise the holding costs and ongoing expenses in relation to the administration of the Companies;
- prevent potential erosion in the value of the Warrawoona Gold Project (which could occur in circumstances where there is a prolonged external administration and mining operations have not recommenced prior to the exhausting of all remaining low-grade stockpiles (i.e. before end of December 2024)); and

- establish a creditors' trust to facilitate the early termination of each of the DOCAs, resulting in the Companies exiting external administrations more quickly and release certain creditor claims from the Companies' balance sheet in a timelier manner than would otherwise be achieved without a creditors trust.

Whilst each DOCA proposal is standalone with the terms of each specifying the manner in which individual creditors are to be dealt with, they are interdependent on the other DOCA proposals. The interdependence condition is a condition precedent to the operation of any DOCA within the West Coast DOCA Proposal. However, that condition may be waived at the election of the DOCA Proponents.

Creditors should read the DOCA proposals and ask us before the upcoming second creditors' meeting if they have any specific queries that are not addressed in this report. The proposals have not yet been drafted into a deed format. As a result, to help creditors we have highlighted the key features and provided our comments on the operational aspects of the DOCA proposals, based on our understanding of the proposals as presented and from discussions with the DOCA Proponents.

We will report to creditors as soon as possible if additional material information is received on the DOCA proposals prior to the forthcoming creditors' meeting.

7.3. Key features of the proposals

The key features of the proposals for each entity are as follows:

Item	Calidus	Keras Pilbara	Calidus Blue Spec	Calidus Otways	Millennium	Keras Gold
DOCA consideration and intent	Provision of a capped cash contribution for each entity sufficient to provide a deed fund that will: ▪ pay the Administrators, Deed Administrators and Creditors' Trustees' fees and costs; ▪ ensure that 100% of eligible employee entitlements are paid (for employees that have been terminated during the administration or that will no longer work for the respective company) or assumed (for continuing employees); and ▪ provide a return to unsecured creditors.					
Estimated cash contribution	$1,040,000	$1,250,000	$200,000	$141,862	$560,000	$195,000
Secured Creditor Debt Reduction	For the transfer of the Pirra Lithium shares - $2,000,000	For the transfer of Keras Pilbara shares and Calidus Blue shares (no section 444GA) – jointly $90,000,000	For the transfer of Keras Pilbara and Calidus Blue shares (no section 444GA) - jointly $90,000,000	$20,000	$3,000,000	$1,000,000
Initial Conditions Precedent	The initial conditions precedent are to be completed by 30 September 2024 (or date agreed with the DOCA Proponents) Includes approval of the DOCA by creditors of each of the Companies, execution of the DOCAs, payment of the cash contribution, execution of the Pirra Lithium asset sale agreement by Calidus, resignation of existing Directors and appointment of new boards of directors, the Deed Administrators of Keras Pilbara and Calidus Blue providing the Calidus DOCA Proponent with share transfer forms (where the shares in Keras Pilbara and Calidus Blue will be transferred to the Calidus DOCA Proponent) and executed Debt Reduction Deeds (whereby the debt owed to the Secured Lender by the Companies will be reduced by the Secured Lender releasing some of its security) to be held in escrow and retirement of Receivers over Keras Pilbara and Calidus Blue Spec.					
Final Conditions Precedent	The final conditions precedent are to be completed by 30 November 2024 (or date agreed with the DOCA Proponents) and include: satisfaction or waiver of the Initial Conditions Precedent (detailed above), execution of appropriate deeds and agreements, capitalisation of the relevant creditors' trusts per the DOCAs, settlement of any adjustment (that the Administrators have paid for the benefit of the DOCA Proponents), completion of the Pirra Lithium asset sale agreement (whereby Calidus transfers its interest in the Pirra Lithium Project to the DOCA Proponents or its nominee), the transferring of all employees of Calidus to the DOCA Proponents (or nominee) and the successful completion of either:			The final conditions precedent are to be completed by 7 October 2024 (or date agreed with the DOCA Proponents) and include satisfaction or waiver of the Initial Conditions Precedent (detailed above), execution of appropriate deeds and agreements, the execution and dating of share transfer forms to transfer the shares in each relevant company to the DOCA Proponent or its nominee, execution by each relevant company of a Funding Agreement (where the DOCA Proponents agree to provide sufficient working capital) and execution by each relevant company of the Debt Reduction Deeds.		

Item	Calidus	Keras Pilbara	Calidus Blue Spec	Calidus Otways	Millennium	Keras Gold
	1. the 'Calidus 444GA application' (being the transfer of all shares in Calidus to the DOCA Proponents or its nominee pursuant to a court application) and the execution of the Forbearance Agreement between Calidus and the Senior Lender; or 2. the share transfer forms (provided per the Initial Conditions Precedent) being dated and executed, the Keras Pilbara and Calidus Blue Debt Reduction Deeds being executed and dated and the shares in Keras Pilbara and Calidus Blue being transferred to the Calidus DOCA Proponent or its nominee.					
Classification of creditors and capped returns	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** employees who have already been made redundant or resigned during the administration. ▪ **Class B creditors (100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration) ▪ **Class C creditors ($15k total or 100c/$):** creditors owed less than $3k. ▪ **Class D creditors (cap: $20k total or 50c/$):** key suppliers (as defined)	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** employees who have already been made redundant or resigned. ▪ **Class B creditors (100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration) ▪ **Class C creditors ($50k total or 100c/$):** creditors owed less than $5k. ▪ **Class D creditors ($150k total or 7c/$)**: key suppliers (as defined) ▪ **Class E creditors ($200k total or 0.5c/$):** other unsecured creditors.	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration). ▪ **Class B creditors ($5k or 100c/$):** creditors owed less than $5k. ▪ **Class C creditors ($50k or 2.5c/$):** intercompany loans**.** ▪ **Class D creditors ($10k or 25c/$):** other unsecured creditors.	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration) ▪ **Class B creditors ($50k or 7c/$)**: Intercompany loans ▪ **Class C creditors ($10k or 25c/$):** other unsecured creditors ▪ **Non-Participating Creditors:** Secured Creditor	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration) ▪ **Class B creditors (100c/$):** certain named creditors. ▪ **Class C creditors ($50k or 2.5c/$):** intercompany loans**.** ▪ **Class D creditors ($15k or 25c/$):** other unsecured creditors.	The DOCA provides capped returns to separate classes of creditors as follows: ▪ **Class A creditors (Class cap: 100c/$):** non-continuing employees (employees who will be made redundant or who will resign post-administration) ▪ **Class B creditors ($50k or 2.5c/$):** Intercompany loans ▪ **Class C creditors ($15k or 25c/$):** other unsecured creditors ▪ **Non-Participating Creditors:** Secured Creditor

Item	Calidus	Keras Pilbara	Calidus Blue Spec	Calidus Otways	Millennium	Keras Gold
	▪ **Class E creditors (cap: $50k total or 17c/$):** other unsecured creditors. ▪ **Class F Creditors (cap: $50k total or 1c/$):** intercompany loans ▪ **Non-Participating Creditors:** Secured Creditor and continuing employees	▪ **Class F Creditors ($50k total or 0.03c/$):** intercompany loans ▪ **Non-Participating Creditors:** Secured Creditor and continuing employees	▪ **Non-Participating Creditors:** Secured Lender and continuing employees		▪ **Non-Participating Creditors:** Secured Creditor	
Return of control to new board of directors	On effectuation			On satisfaction (or waiver) of the Initial Conditions Precedent		
Trust Funds	The West Coast DOCA Proposal contemplates the creation of creditors' trusts to facilitate the payment of creditors' claims in accordance with the terms of the DOCAs and creditors' trust deeds. The Trust Funds will be established to pay the approved claims of creditors in accordance with the terms of each relevant DOCA and creditors' trust deed. Following effectuation, the Trustees will distribute the Trust Fund to the creditors in accordance with the terms of the creditors' trust deed For details of the application of the Trust Funds, refer section 7.6 of this Report					
Moratorium	During the operation of the DOCA, the moratorium in sections 440A, 440D, 440F and 444E of the Act will apply to all Creditors and members of the Calidus Group.					
Termination	In the event the objectives or conditions precedent of the DOCA are unable to be met, the DOCA may be terminated, and the Companies (or select companies) placed into liquidation.					

7.4. Our comments on the proposal

The objects of the West Coast DOCA Proposal are (without limitation) to:

- maximise the chance of the Companies continuing in existence;
- retain as many of the employees of the Companies (where relevant) as possible;
- facilitate an orderly and cost-effective transition of control of the Companies to the DOCA Proponents with a view to quickly resume mining operations at the Warrawoona Gold Project; and
- provide a better return to the creditors of the Companies than would be available to those creditors in a liquidation scenario.

The West Coast DOCA Proposal appears to offer a return to priority employee creditors of 100c in the dollar and a return to ordinary unsecured creditors of between 0.3 and 100 cents in the dollar, depending on which class the creditor falls within as defined in the relevant DOCA proposal by the DOCA Proponents, and the quantum of claims received in each defined class of creditor. In this regard, the West Coast DOCA Proposal provides a capped amount of consideration for each defined class of creditor, so until final claims are received and adjudicated, the Administrators are unable to provide certainty of the exact return to each class of creditor at the date of this report.

Our estimate of the return to the creditors of the Companies is discussed separately at Section 8 of this report. In reviewing this information, creditors should review the detailed statement, our estimate of costs and the anticipated return compared to a liquidation scenario.

At the date of this report, there is no alternate binding DOCA proposal, with either the support of the Secured Lender through the period required for its pursuit or with the requisite consideration to repay the Secured Lender in full upon commencement of its pursuit, that the Administrators consider to be currently capable of completion. Accordingly, the only other realistic option for the Companies, if the present DOCA proposals are not executed with the DOCA Proponents, would be for the Companies to be placed into liquidation.

In forming their own views as to whether or not the West Coast DOCA Proposal is in their interests, creditors should consider the following items when comparing the West Coast DOCA proposal to liquidation:

- the overall cents in the dollar return for unsecured creditors, which is estimated to be more certain, and higher in the DOCA scenario, than the return anticipated in liquidation;
- the West Coast DOCA Proposal contemplates the retention of employees and provides certainty, and a more timely return, for those employees who do not wish to remain with the Companies.
- the West Coast DOCA Proposal provides for the continuation of the Companies, which provides trade suppliers with the opportunity for future trade with the Companies;
- the communicated intention of the DOCA Proponents, which has been supported by their actions in the administration to date, to take steps to recommence operations at the Warrawoona Gold Project soon after execution of the DOCAs;
- the capacity of the DOCA Proponents, which the Administrators understand to be well resourced, to follow through with the above intention and continue the commercialisation of the Calidus Group's other projects;
- the benefits of the continued exploitation of the Calidus Group mining assets for the State of Western Australia and other parties subject to royalty or production arrangements, as well as taxation revenue this will generate for the Commonwealth of Australia;

- subordinate secured creditors can continue to deal with their security and are not bound by the terms of a deed unless they become a party to it or agree to be bound by it;
- the risks to completion of the DOCAs, particularly given the financial commitments of the DOCA Proponents to date, appear to be very low;
- our investigations to date have failed to identify any recovery actions or additional assets that will become available to a liquidator (if so appointed). The liquidation will however likely crystallise further liabilities, which may be significant (i.e. environmental rehabilitation liabilities) which would increase the creditor pool for each company;
- the Administrators are of the view that pursuit of an alternate DOCA proposal would only be a viable option in circumstances where an alternate DOCA proposal has been sufficiently advanced, de-risked with either the support of the Secured Lender or with sufficient consideration to repay the Secured Lender in full, whilst also providing the requisite funding to maintain the assets of the Calidus Group through the pursuit and completion of that alternate DOCA proposal. As this is not currently the case, the Administrators consider the West Coast DOCA Proposal is presently the only viable proposal at the date of this report; and
- if the West Coast DOCA Proposal is withdrawn, and an alternative DOCA proposal is not concluded with one of the other interested parties identified in the Joint Sale Process on terms that provide an improved return to creditors, it is likely the return to ordinary unsecured creditors will be nil. In these circumstances, the return to priority employee creditors may remain 100 cents in the dollar, but will be ultimately be conditional upon the value achieved from the sale of circulating assets by the Receivers (after associated realisation costs), who are in control of these employing entities and have a duty to consider these potential claims pursuant to section 433 of the Act.

7.5. Expected timeline of events

If the proposed DOCAs are approved by creditors at the forthcoming second creditors' meeting, the following key events can be expected to occur:

- the long-form DOCAs will be executed by the parties in accordance with the deed. At law, there is a maximum time period of 15 business days after the creditors' meeting for the DOCAs to be executed. If the DOCAs were not executed within this time (unless extended by court order), the Companies would be placed into liquidation;
- the expectation is that the DOCAs will be executed within 1-2 business days, following the creditors meetings, should creditors resolve to approve the DOCAs. The West Coast DOCA Proposal requires execution of the DOCAs by no later than 30 September 2024, or some other date as agreed by the DOCA Proponents and the Administrators;
- the DOCA contributions in respect to the Companies are to be paid by the DOCA Proponents as soon as practicable following execution of the DOCAs; and
- once the DOCAs are effectuated, a dividend process (conducted in a manner consistent with the provisions of the Act) would be undertaken by the Creditors Trustees (as explained below). This would involve creditors submitting a proof of debt form to the Deed Administrators to substantiate their claim and the Deed Administrators adjudicating on these claims. Given the section 444GA court application must have been satisfied (or waived) by no later than 30 November 2024 (unless otherwise agreed between the parties), the payment of the dividend to creditors will therefore occur as soon as practicable after this date.

7.6. Purpose of a creditors' trust

7.6.1. General information on the purpose of a creditors' trust

- A creditors' trust is a mechanism for the distribution of a fund to creditors of a company or group of companies. A trust is formed for the benefit of the relevant creditors (the creditors therefore are the beneficiaries of the trust), and the trust funds are paid to the trust for distribution to creditors in accordance with a trust deed.
- The West Coast DOCA Proposals require the use of a creditors' trust. The reason for a creditors' trust structure is to accelerate the Companies' exit from external administration, by releasing unsecured creditor claims (participating creditors' claims will be transferred to being a claim that will be paid out from the trust), to facilitate avenues to maximise the Companies' value and resume mining operations.
- A creditors' trust is an arrangement pursuant to the Trusts Act rather than the Act. Accordingly, creditors interests will be as a beneficiary of the trust, as opposed to a creditor of a company.

7.6.2. Summary of creditors' trust

Typically, when the DOCA is executed, and a creditors' trust is created:

- creditors become beneficiaries of the trust;
- the company or a nominated third party, transfers assets to the trust. In return creditors' claims against the company are extinguished;
- the company ceases to be externally administered and the directors regain full control of the company;
- The Deed Administrators (now Trustees of the trust) then become solely responsible to the former creditors (now beneficiaries) for:
  - ensuring trust funds are transferred to the trust;
  - adjudicating claims of former creditors; and
  - distributing monies to those former creditors as beneficiaries of the trust (subject to their claim being adjudicated and approved).
- the Trustees distribute the assets of the trust to the beneficiaries in satisfaction of their claim against the company.

7.6.3. ASIC guidelines for creditors' trusts

- ASIC have published Regulatory Guide 82 in respect of creditors' trusts, entitled 'External Administrations: Deeds of company arrangement involving a creditors' trust' ("**the Guide**").
- A copy of the Guide can be downloaded from the ASIC website at www.asic.gov.au or is available from our office upon request.

7.6.4. Termination and variation of the creditors' trust deed

- The creditors' trust deed for the company will usually provide for the termination of the trust under certain conditions, such as complete distribution of the trust funds or the expiry of a perpetuity period.
- The trustees may vary the creditors' trust deed by resolution passed at a meeting of creditors.

7.7. Share Transfer

The West Coast DOCA Proposal involves the transfer of 100% of all the shares of Calidus to one of the DOCA Proponents, West Coast Gold Pty Ltd. To enable the transfer of the shares, the Deed Administrators are required to make an application to the Court with a view to obtaining orders from the court pursuant to section 444GA of the Act.

The process to obtain the 444GA Orders includes the following steps:

- preparation of:
  - a court application and supporting affidavit seeking the 444GA Orders;
  - an explanatory statement; and
  - an independent expert's report.
- the explanatory statement and independent expert's report provided to, and approved by, ASIC;
- the explanatory statement and independent expert's report distributed to shareholders;
- a Court hearing of the application;
- a decision by the Court to grant leave to transfer the shares or otherwise; and
- ASIC relief to be granted.

The Court will grant leave to transfer the shares where it will not "unfairly prejudice" the interests of shareholders. Shareholders, stakeholders and interested parties will have the opportunity to be heard at the Court hearing.

If the West Coast DOCA Proposal is approved at the second meeting of creditors, we anticipate the process to obtain the 444GA Orders will take approximately two months to complete. The timeframe will depend upon Court availability, expert availability, and whether there is any intervention from shareholders or other stakeholders who oppose the 444GA orders. The West Coast DOCA Proposal requires completion of this condition precedent by 30 November 2024, however this deadline can be extended upon request of the DOCA Proponents to the Deed Administrators.

Should the Court refuse leave, then the shares held by Calidus in Keras Pilbara and Calidus Blue will be transferred to the DOCA Proponents (or its nominee), rather than the shares in Calidus itself.

7.8. Disclosures: effect on employees

7.8.1. Effect on employees – DOCA

Employees should note that the FEG Scheme is not available to employees in the event that the Companies execute a DOCA.

Our comments on the impact of the West Coast DOCA Proposal on employees are provided in the commentary above and at section 8 of this report.

7.8.2. Effect on employees – liquidation

Position as priority creditors

Employees would be afforded a priority in the winding up of a Companies compared to ordinary unsecured creditors. The order of priority for typical employee claims is as follows:

- Amounts due in respect of wages, superannuation and superannuation guarantee charge outstanding as at the date of the appointment of Administrators, followed by
- Amounts due in respect of leave of absence and other amounts due under the terms of an industrial instrument, followed by
- Retrenchment payments.

Return to employees if the Companies is wound up

Section 8 and **Appendix 10** includes details about the estimated return to creditors if the Companies is wound up and a liquidator appointed.

Government assistance available if the Companies is wound up

If there are insufficient funds available to employees from the Companies' property, eligible employees may be entitled to lodge a claim for their unpaid entitlements under the Federal Government's FEG Scheme.

Details about FEG can be read at: https://www.employment.gov.au/fair-entitlements-guarantee-feg.

8. Estimated return to creditors

8.1. Administrators' estimated statement of position

Please refer to **Appendix 10** for an estimated statement of position for each entity together with our commentary on factors impacting the estimated returns to creditors.

8.2. Summary of estimated returns

Below is a summary of the estimated returns to priority creditors and unsecured creditors in both a DOCA and liquidation scenario across each entity. Estimated returns are presented on a cents in the dollar basis.

Please refer to **Appendix 10** for information regarding which class you fit into.

We note that all unsecured creditors will rank equally in a liquidation scenario.

Calidus | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A & B (employees)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class C (creditors owed <$3k)	99.8 c/$	100 c/$	Nil	Nil
Class D (key suppliers)	50.0 c/$	50.0 c/$	Nil	Nil
Class E (other creditors)	6.1 c/$	17.0 c/$	Nil	Nil
Class F (intercompany creditors)	0.3 c/$	1.0 c/$	Nil	Nil

Keras Pilbara | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A & B (employees)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class C (creditors owed <$5k)	100 c/$	100 c/$	Nil	Nil
Class D (key suppliers)	3.8 c/$	7.0 c/$	Nil	Nil
Class E (other creditors)	0.5 c/$	0.5 c/$	Nil	Nil
Class F (intercompany creditors)	0.03 c/$	0.03 c/$	Nil	Nil

Calidus Blue Spec | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A (employees, if any)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class B (key suppliers)	No claims to date	100 c/$	Nil	Nil
Class C (intercompany creditors)	0.2 c/$	2.5 c/$	Nil	Nil
Class D (other creditors)	No claims to date	25.0 c/$	Nil	Nil

Millennium | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A (employees, if any)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class B (key suppliers)	No claims to date	100 c/$	Nil	Nil
Class C (intercompany creditors)	1.3 c/$	2.5 c/$	Nil	Nil
Class D (other creditors)	0.3 c/$	25.0 c/$	Nil	Nil

Keras Gold | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A (employees, if any)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class B (intercompany creditors)	2.5 c/$	2.5 c/$	Nil	Nil
Class C (other creditors)	25.0 c/$	25.0 c/$	Nil	Nil

Calidus Otways | Estimated returns	DOCA Low Return	DOCA High Return	Liquidation Low Return	Liquidation High return
Priority creditors:				
Class A (employees, if any)	100 c/$	100 c/$	Unknown	Unknown
Unsecured creditors:				
Class B (intercompany creditors)	6.9 c/$	6.9 c/$	Nil	Nil
Class C (other creditors)	No claims to date	25.0 c/$	Nil	Nil

8.3. Administrators receipts and payments

A summary of receipts and payments since the date of our appointment to 15 September 2024 is attached to the remuneration reports at **Appendix 7**, Schedule E.

8.4. Impact of related entity claims on dividend prospects

As discussed throughout this report and summarise at section 5.3.3, funding was exchanged throughout the Calidus Group by way of intercompany loans.

Related parties are entitled to submit claims for these intercompany loans outstanding within the relevant administration. The DOCA proposal classifies intercompany creditors into their own class and defines creditor return caps as summarised in section 8.2 above.

No return is expected to any intercompany creditor in a liquidation scenario.

8.5. Estimated timing of payments to creditors

The timing of the payment of dividends to creditors, if any, will be dependent upon several factors including:

- the number of proof of debt claims required to be adjudicated.
- the timing of the sale of any assets required to be realised to fund a distribution to creditors.
- In the case of a DOCA being approved by creditors for Calidus, the time taken to submit and resolve an application to the Court for the sale of Calidus shares, pursuant to 444GA of the Act.

We estimate that a return to priority and all classes of unsecured creditors will be complete in 3 to 6 months from the completion of the DOCA.

As outlined above, any return to creditors in a liquidation is presently uncertain and, in any event, would first require the liquidation of all assets of the company.

9. Administrators' opinion and recommendation

9.1. Opinion and recommendation to creditors

9.1.1. What creditors can decide at the meeting

At the second meeting of creditors, creditors are required to decide whether:

- The Companies should execute a DOCA
- The administration of the Companies should end, or
- The Companies should be wound up.

In accordance with the requirements of Section 75-225 of the Insolvency Practice Rules (Corporations) 2016, the Administrators must provide an opinion on each of the above options, and whether the option is in the creditors' interests.

9.1.2. Administrators' opinions on the options available to creditors

Execution of a deed of Companies arrangement

We consider that it would be in the creditors' interests for the Companies to execute the DOCAs on the terms proposed and detailed in this report – as on balance, there appears to be more certainty under the West Coast DOCA Proposal compared to a liquidation scenario, or compared to any alternative DOCA proposals received to date in the Joint Sale Process, and as a consequence, it is likely that creditors will receive a greater return under the West Coast DOCA proposal than they would if the Companies were immediately wound up.

The Administration comes to an end

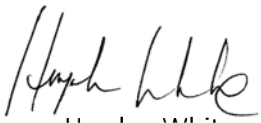
If the creditors vote for this alternative, control of the Companies would revert to the Directors following the forthcoming meeting of creditors.

The Companies are insolvent with no cash to pay the Companies' debts and no confirmed prospects of external funding. Therefore, we do not consider that it would be in the creditors' interests for the administration to end.

The Companies is wound up

We do not consider it would be in the creditors' interests for the Companies to be wound up as the proposed DOCA will likely provide a higher cents in the dollar return for creditors than they may receive in a winding up.

Dated 18 September 2024



Hayden White

Joint and Several Administrator

10. Appendix 1 – Glossary and terms of reference

Item	Definition
$	Australian Dollar, unless otherwise stated
%	percent
Act	Corporations Act 2001 (Cth)
Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several administrators of the Companies
AISC	All-in Sustaining Cost, meaning the cost of sustaining current mining operations
All-PAAP	All present and after acquired property
ASIC	Australian Securities and Investments Commission
Atlas Iron	Atlas Iron Pty Ltd, used interchangeably with its parent, Hanroy Iron Ore Projects Pty Ltd
ATO	Australian Taxation Office (incorporating the Deputy Commissioner of Taxation, as applicable)
Au	Gold
Calidus	Calidus Resources Limited ACN 006 640 553 (ASX: CAI) (Administrators Appointed) (Receivers and Managers Appointed) ("Calidus") (formerly known as Pharmanet Group Ltd)
Calidus Blue Spec	Calidus Blue Spec Pty Ltd ACN 643 467 501 (Administrators Appointed) (Receivers and Managers Appointed)
Calidus Otways	Calidus Otways Pty Ltd ACN 640 807 183 (Administrators Appointed)
COI	Committee of Inspection
Companies / Calidus Group	Together: ■ Calidus ■ Keras Pilbara ■ Calidus Blue Spec ■ Millennium ■ Calidus Otways ■ Keras Gold
CY	Calendar year
DEMIRS	Department of Energy, Mines, Industry Regulation and Safety (Western Australia)
DFS	Definitive Feasibility Study
DIRRI	Declaration of independence, relevant relationships and indemnities

Directors	Directors of the Companies, individually or collectively, as detailed at 11.1.3.
DOCA	Deed of Company arrangement
DOCA Proponents	Parties who has proposed the West Coast DOCA Proposal, as follows: **Company** – **DOCA Proponent** Calidus – West Coast Gold Pty Ltd Keras Pilbara – West Coast Gold Pty Ltd Calidus Blue Spec – West Coast Gold Pty Ltd Millennium – West Coast Metals Pty Ltd Keras Gold – West Coast Metals Pty Ltd Calidus Otways – West Coast Lithium Pty Ltd
EBIT / EBITDA	Earnings before interest and tax / Earnings before interest, tax, depreciation and amortisation
EOI	Expression of Interest
ERV	Estimated realisable value
Federal Court	Federal Court of Australia
FY	Financial years ended/ending 30 June
Funding Agreement	Funding agreement dated 30 August 2024 entered into by the Administrators with West Coast Lending
GST	Goods and Services Tax, as applicable in Australia
Haoma	Haoma Mining NL
Hedging Facility	Gold hedging facility between Keras Pilbara and Macquarie, dated 1 April 2021 (and as varied)
Joint Sale Process	Sale and marketing campaign being run by the Receivers, in collaboration with the Administrators, which was commenced on 5 August 2024 and seeks to solicit proposals for the sale and / or recapitalisation of the Calidus Group as a whole, or select assets or entities within the Calidus Group
Keras Gold	Keras (Gold) Australia Pty Ltd ACN 152 080 110 (Administrators Appointed) ("Keras Gold")
Keras Pilbara	Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (Administrators Appointed) (Receivers and Managers Appointed)
m	Million
Macmahon	Macmahon Contractors Pty Ltd, a major contractor to Keras Pilbara
Macquarie	Macquarie Bank Limited, the senior secured lender at the time of the Administrators' appointment
Management	The senior officers, employees and advisors of the Companies
Millennium	Millennium Minerals Pty Ltd ACN 003 257 556 (Administrators Appointed)
Mining Services Agreement	Open Pit Mining Services Agreement between Keras Pilbara and Macmahon dated 13 September 2021 for the Warrawoona Gold Project, included development of the new open cut mine and all open cut mining activities until December 2026.

NBIO	Non-binding indicative offers
NDA	Non-disclosure Agreement
Notice to Show Cause	Notice issued by Macmahon on Keras Pilbara and Calidus on 11 June 2024 under the Mining Services Agreement, whereby Macmahon asserted its right to terminate the agreement and initiate recovery action against Keras Pilbara for unpaid debts due under the agreement if not remedied within 14 days of the notice.
Novo	Novo Resources Corp.
NPAT	Net profit after tax
Nullagine Gold Project	The key asset of Millennium and subject to the Administrators' control
PFS	Pre-Feasibility Study
Pharmanet	Pharmanet Group Ltd, the former name of Calidus
PPE	Property, plant and equipment
PPSR	Personal Property Securities Register
Receivers	Richard Tucker and John Bumbak of KordaMentha, in their capacity as Receivers and Managers of Calidus, Keras Pilbara and Calidus Blue Spec
ROCAP	Report on Companies Activities and Property
ROM	Run-of-Mine, the raw unprocessed or uncrushed material in its natural state obtained after blasting or digging
Safe Harbour	Statutory relief regime set out in section 588GA of the Act which provides directors of companies in financial stress with relief from insolvent trading.
Senior Lender	Macquarie until 1 August 2024, and then subsequently West Coast Lending from that date following Macquarie's sale and assignment of the Syndicated Facility Agreement to West Coast Lending on that same date. It is noted that the facility agent, Global Loan Agency Services Australia Pty Ltd, has remained unchanged.
SPP	Share Purchase Plan
Syndicated Facility Agreement	$110m Syndicated Facility Agreement entered into between Keras Pilbara and Macquarie, dated 1 April 2021 (and as varied)
Warden's Court	Court constituted under the Mining Act 1978 (WA)
Warrawoona Gold Project	The flagship asset of the Calidus Group, held by Keras Pilbara and subject to the Receivers' control
West Coast DOCA Proposal	The DOCA proposal submitted by the DOCA Proponents, related parties to West Coast Lending.
West Coast Lending	West Coast Lending Pty Ltd, the entity that purchased the debt owed by Keras Pilbara, Calidus and Calidus Blue Spec
WH&S	Workplace Health and Safety assessments
YTD	Year to date

10.1. Terms of reference

This report has been prepared for the creditors of the Companies to assist them in evaluating their position as creditors and in deciding on the Companies' future. None of the Administrators, FTI Consulting and its staff shall assume any responsibility to any third party to which this report is disclosed or otherwise made available.

This report is based on information obtained from the Companies' records, the Directors and management of the Companies and from our own enquiries. While we have no reason to doubt the veracity of information contained in this report, unless otherwise stated we have proceeded on the basis that the information provided, and representations made to us are materially accurate, complete and reliable. We have not carried out anything in the nature of an audit, review or compilation.

This report may contain prospective financial information, including estimated outcomes for creditors, and other forward-looking information. As events and circumstances frequently do not occur as expected, there may be material differences between estimated and actual results. We take no responsibility for the achievement of any projected outcomes or events.

We reserve the right to alter any conclusions reached on the basis of any changed or additional information which may become available to us between the date of this report and the forthcoming meeting of creditors.

Creditors should seek their own advice if they are unsure how any matter in this report affects them.

11. Appendix 2 – Companies information

11.1. Statutory Information

11.1.1. Date of incorporation

The Companies were incorporated on various dates between 29 September 1986 and 8 September 2020, as follows:

Company	Date of incorporation
Calidus	29 September 1986
Keras Pilbara	28 May 2014
Calidus Blue Spec	8 September 2020
Millennium	8 April 1987
Keras Gold	19 July 2011
Calidus Otways	8 May 2020

11.1.2. Registered address and principal place of business.

ASIC's records disclose that the registered office and principal place of business of Suite 12, 11 Ventnor Ave, West Perth WA 6005.

Mining operations are carried out the Warrawoona Gold Project and the Nullagine Gold Project, in the East Pilbara region of Western Australia.

11.1.3. Directors and officers at appointment.

The Directors and officers of the Companies at appointment are shown in the below table.

Director / Officer	Calidus	Keras Pilbara	Calidus Blue Spec	Millennium	Keras Gold	Calidus Otways
David Reeves	13/06/2017	03/10/2016	08/09/2020	21/12/2023	16/11/2015	08/05/2020
Mark Connelly	20/02/2018					
Kate George	01/02/2022					
John Ciganek	04/01/2021					
Richard McLeod		17/11/2023		21/12/2023	17/11/2023	
Richard Hill			08/09/2020			08/05/2020

Julia Beckett (Secretary)	24/09/2018	07/08/2018	08/09/2020	21/12/2023	07/08/2018	08/05/2020

11.1.4. Shareholders

At commencement of the administration, the share register showed that Calidus had 814,593,092 ordinary shares on issue. The following table sets out the top 20 shareholders of Calidus.

Rank	Shareholder	Shares held	% held
1	HSBC Custody Nominees (Australia) Ltd	59,746,628	7.33
2	Alkane Resources Ltd	54,685,118	6.71
3	BNP Paribas Nominees	51,663,383	6.34
4	Macmahon Contractors Pty Ltd	49,880,350	6.12
5	Macquarie Bank Limited <METALS MINING AND AG A/C>	34,643,052	4.25
6	HSBC Custody Nominees (Australia) Ltd	30,148,170	3.70
7	CitiCorp Nominees Pty Ltd	27,492,819	3.38
8	Mrs Eleanor Jean Reeves <ELANWI A/C>	20,842,230	2.56
9	BNP Paribas Nominees Pty Ltd <IB AU NOMS RETAILCLIENT>	18,771,884	2.30
10	BNP Paribas Noms Pty Ltd <GLOBAL MARKETS>	17,935,574	2.20
11	Hawksburn Capital Pte Ltd <METHUSELAH STRATEGIC FND A/C	9,555,602	1.17
12	Haoma Mining NL	9,517,887	1.17
13	Mr Stacey Radford	8,000,000	0.98
14	UBS Nominees Pty Ltd	5,813,739	0.71
15	NG Investment Group Pty Ltd <NG FAMILY A/C>	5,023,690	0.62
16	Zero Nominees Pty Ltd	5,000,000	0.61
17	J P Morgan Nominees Australia	4,954,217	0.61
18	BNP Paribas Nominees Pty Ltd	4,944,968	0.61
19	Mr Paul Scott Wallbridge	4,406,506	0.54
20	Ita Vero Pty Ltd	3,920,515	0.48

11.2. Details of security interests and charge

Below are details the security interests registered on the PPSR, plus any other prima facie valid charges that the Administrators are aware of. A detailed schedule of all registrations is provided separately on Calidus Group creditor portal at: https://www.fticonsulting.com/creditors/calidus-resources-group.

Calidus

Date Registered	Secured Party	Collateral Class
6 Aug 2018	Australian and New Zealand Banking Group Limited	Account
8 Dec 2020	Macquarie Bank Limited	All PAAP, with except
31 Jan 2024	Macquarie Bank Limited	All PAAP, with except

Keras Pilbara

Date Registered	Secured Party	Collateral Class
28 May 2021	Macquarie Bank Limited	Account
8 Dec 2020	Macquarie Bank Limited	All PAAP, with except
28 May 2021	Macquarie Bank Limited	General Intangible
5 Jun 2024	SIS Technologies Pty Ltd	All PAAP
Various	Multiple (11 Registrations)	Motor Vehicle
Various	Multiple (54 Registrations)	Other Goods

Calidus Blue Spec

Date Registered	Secured Party	Collateral Class
31 Jan 2024	Macquarie Bank Limited	All PAAP, with except

Millennium

Date Registered	Secured Party	Collateral Class
Various	Multiple (8 Registrations)	Motor Vehicle
Various	Multiple (39 Registrations)	Other Goods

Keras Gold

Date Registered	Secured Party	Collateral Class
Nil	Nil	Nil

Calidus Otways

Date Registered	Secured Party	Collateral Class
16 Jun 2022	Strike Drilling Pty Ltd	Motor Vehicle
16 June 20022	Strike Drilling Pty Ltd	Other Goods

11.3. Historical financial information

The following historical financial information is presented on a consolidated and standalone basis for the financial year FY22 to FY2024. The following information was relied upon for the review:

- audited annual financial statements for FY22 & FY23; and
- unaudited management accounts as at FY24.

The Group's consolidated profit and loss statement for FY2021 to FY2024 is shown as follows:

13.1.2. Consolidated Profit and Loss Summary

$000'	Note	FY22	FY23	FY24
		Audited	Audited	Unaudited
Revenue	1	-	139,927	152,561
Interest Revenue		16	315	510
Other Income		-	105	46
Total Revenue		**16**	**140,347**	**153,117**
Cost Of Sales		-	(119,159)	(129,756)
Gross Profit (Loss)		**16**	**21,188**	**23,361**
Expenditure				
Administration Expenses	2	(3,340)	(4,207)	(6,045)
Environmental Rehabilitation Expense		(80)	96	170
Depreciation Expenses		(731)	(14,432)	(34,911)
Finance Costs	3	(1,239)	(5,743)	(9,705)
Exploration Expenditure Written Off		(772)	(64)	-
Unrealised Gain/Loss - Shares		(194)	(34)	(25)
Share-Based Payments		(2,380)	(2,813)	(1,388)
Profit/(Loss) Before Income Tax Expense		**(8,721)**	**(6,009)**	**(28,542)**

The below notes are to be read in conjunction with the above profit and loss summary.

1. *Revenue*
   In FY23 and FY24, revenue was generated from gold and silver sales by Keras Pilbara when mineral production commenced. Prior to FY22, the Calidus Group's main activities were mining exploration and development.

2. *Administration Expenses*
   Consist of expenses incurred in the day -to-day operations of the companies, including employee entitlements consulting, maintenance costs.

3. *Finance Cost*
   Predominately consist of interest expense, amortisation and borrowing costs incurred by Keras Pilbara in relation to the Syndicated Facility Agreement and associated Hedging Facility.

13.1.3. Consolidated Balance Sheet Summary

Our analysis regarding the balance sheet and trading performance are provided in **Appendix 4** of this report.

$000'	Note	FY22	FY23	FY24
		Audited	Audited	Unaudited
Current Assets				
Cash And Cash Equivalents	1	18,136	21,622	19,245
Trade And Other Receivables	2	1,272	1,097	1,669
Other Current Assets	3	1,363	1,317	708
Financial Assets		163	-	1,363
Inventories	4	-	21,571	45,246
Total Current Assets		**20,934**	**45,606**	**66,868**
Non-Current Assets				
Property, Plant, And Equipment	5	1,946	105,149	104,905
Right Of Use Assets		938	284	136
Exploration And Evaluation Assets	6	25,904	28,311	73,540
Mine Development Assets	6	187,539	90,238	87,727
Other Non-Current Assets	7	1,559	2,224	4,367
Total Non-Current Assets		**217,887**	**226,206**	**270,674**
Total Assets		**238,820**	**271,812**	**337,542**
Current Liabilities				
Trade And Other Payables	8	(20,703)	(23,848)	(49,653)
Lease Liabilities - Current		(680)	(311)	(94)
Short-Term Provisions	9	(1,219)	(1,374)	(1,453)
Interest Bearing Liabilities	10	(36,000)	(28,000)	(18,000)
Unearned Revenue	11	-	-	(1,400)
Total Current Liabilities		**(58,603)**	**(53,532)**	**(70,600)**
Non-Current Liabilities				
Lease Liabilities - Non-Current		(311)	-	(47)
Long-Term Provisions	9	(7,091)	(13,535)	(64,509)
Interest Bearing Liabilities	10	(71,000)	(53,000)	(43,000)
Unearned Revenue	11	-	-	(12,600)
Total Current Liabilities		**(58,603)**	**(66,535)**	**(120,156)**
Total Liabilities		**(137,005)**	**(120,068)**	**(190,755)**
Net Assets		**101,815**	**151,744**	**146,787**
Equity				
Issued Capital	12	120,573	173,698	195,894
Employee Shares		153	153	-
Reserves	12	5,190	8,003	9,544
Accumulated Losses	12	(24,101)	(30,110)	(58,652)
Total Equity		**101,815**	**151,744**	**146,787**
Adjusted Working Capital *(Excluding Intercompany loans)*	**13**	**(37,669)**	**(7,926)**	**(3,732)**

With respect to the above consolidated balance sheet we make the following comments:

13.1.4 Notes to Consolidated Financial Statements

1. Cash and cash equivalents

The Companies' cash comprises of cash at bank, including restricted cash held by Keras Pilbara and required to meet the Syndicated Facility Agreement covenants with Macquarie.

At the time of the Administrators' appointment, the Companies held bank accounts and debt facilities with Macquarie and ANZ. Details and balances of these accounts, which have been recovered by the Administrators are summarised in **Appendix 2**, section 12.1.1 of this report.

We note, for the three entities subject to the Receivers appointment, recovery of funds held in these accounts was managed by the Receivers.

2. *Trade and other receivables*

Trade and other receivables are primarily comprised of trade debtors and GST receivables.

Significant receivables were recorded in Keras Pilbara and relates to GST credits. Following our appointment, Keras Pilbara lodged its monthly June 2024 Business Activity Statement and received refund credits in the amount of ~$1.65m. This refund was made available to the Receivers to fund continued operations of the Calidus Group.

In relation to the trade receivables recorded in Millenium, we have taken steps during the administration to recover these receivables and the main recovery related to reimbursements provided by Atlas Iron for costs paid by Millennium, for the benefit of Atlas Iron, in respect to the Golden Eagle mine camp. Refer to receipts and payments at **Appendix 7**, Schedule E, for further details.

3. *Other Current Assets*

Other current assets are comprised of prepayments and goods in transit in both Keras Pilbara and Calidus. As the balance sheet is presented on a consolidated basis, it does not reflect intercompany loans, as these are eliminated in accordance to IFSR 9. The Calidus Group's intercompany position is detailed in section 5.3.3.

4. *Inventories*

The table below summarises inventory balances as at end of each financial year, in the last three years. A substantial balance of inventories was recording in Keras Pilbara accounts, with only ~$129k allocated to Millennium. As previously noted, Gordon Brothers were commissioned to perform a valuation of assets including inventory, details of which are withheld to not prejudice the outcome of the Joint Sale Process.

5. *Property plant and equipment*

Property, plant and equipment is stated at cost, less accumulated depreciation and any impairment losses. The book value as at 30 June 2024 is summarised below:

Following appointment, the Receivers and Administrators commissioned a third-party valuation of the Calidus Group plant and equipment by Gordon Brothers. The values have been withheld to not prejudice the outcome of the realisation of same should the Company proceed into liquidation.

We note the majority of the plant and equipment is owned by Keras Pilbara, with only approximately $1m and $10m owned by Calidus Blue Spec and Millennium, respectively. Balances for each entity as at 30 June 2024, are set below in a Standalone Balance sheet that follows this section.

6. *Exploration, Evaluation and Mine Development Assets*

Exploration, evaluation and mine development are capitalised costs in relation to the Warrawoona Gold Project with majority of the activities occurring in FY2022. Further works performed for continues assessment of the future development and value of the asset.

7. *Other Non-current Assets*

Other non-current assets include non-current deposits and investments in Calidus' 40% owned associate, Pirra Lithium.

8. *Trade and Other Payables*

Trade payables primarily consists of Keras Pilbara liabilities, including employee related provisions, accrued interest payable and accrued insurance premiums. Details in relation to trade payables is explained in investigations section **Appendix 4**.

9. *Provisions*

The Calidus Group assesses site rehabilitation liabilities on an annual basis. The provision recognised is based on an assessment of the estimated cost of closure and reclamation of the areas discounted to present value.

10. *Interest-bearing liabilities*

Interest bearing liabilities relate to the secured facilities held with Macquarie, utilised for the development of the Warrawoona Gold Project.

11. *Unearned Revenue*

Relates to Calidus' acquisition of Millenium from Novo in 2023.

12. *Issued Capital*

The following is the equity movement for FY24:

Description	Issued Capital	Reserve	Accumulated Losses	Total
Balance at 1 July 2023	173,697,934	8,155,830	(30,109,621)	151,744,142
Loss for the year attributable to the owners of the parent			(28,588,001)	(28,588,001)
Other comprehensive income for the year attributable to the owners of the parent	-		46,045	46,045
Total comprehensive income for the year attributable to the owners of the parent	-	-	(28,541,956)	(28,541,956)
Shares issued during the year	23,099,999		-	23,099,999
Share-based payments		1,388,132	-	1,388,132
Transaction costs	(903,531)		-	(903,531)
Balance at 30 June 2024	**195,894,402**	**9,543,962**	**(58,651,577)**	**146,786,787**

The issued capital movement of $23m was raised by Calidus within the financial year. The issued capital includes shares issued to Macmahon under the debt to equity conversion agreement in August 2023.

13. Working Capital

The Calidus Group had a working capital shortfall, suggesting it had difficulties meeting short term obligations. However, until the date of our appointment, the Calidus Group was able to manage its temporary 'lack of liquidity' by:

- negotiating improved payment terms with key contractors, including Macmahon who agreed to extend its payment terms from 30-days, to 60-days, and eventually 90-days;
- negotiating covenant limits and reduced repayments under the agreements with Macquarie throughout its operations, which extended dates of the repayments; and
- refinancing the facilities with Macquarie in March 2024.

13.1.2. Standalone Balance Sheet for FY-24

FY2024	Calidus	Keras Pilbara	Keras Gold	Calidus Otways	Calidus Blue Spec	Millennium
Current Assets						
Cash & Cash Equivalents	1,019,089	18,165,467	18,235	17,385	12,071	12,969
Trade And Other Receivables	90,482	1,487,469	-	1	1,374	89,321
Inventories	-	45,116,771	-	-	-	129,035
Other Current Assets	169,965,162	4,669,824	1,769,623	-	-	-
Total Current Assets	**171,074,732**	**69,439,530**	**1,787,858**	**17,386**	**13,445**	**231,325**
Non-Current Assets						
Property, Plant, And Equipment	17,108	94,339,678	-	-	994,747	10,000,000
Exploration & Evaluation Assets	-	5,585,279	8,615,017	48,175	23,913,700	35,377,711
Mine Development Assets	-	87,280,564	-	-	-	-
Right Of Use Assets	-	-	-	-	-	135,651
Financial Assets	4,366,601	-	-	-	-	-
Total Non-Current Assets	**4,383,709**	**187,205,520**	**8,615,017**	**48,175**	**24,908,447**	**45,513,362**
Total Assets	**175,458,441**	**256,645,050**	**10,402,875**	**65,561**	**24,921,892**	**45,744,687**
Current Liabilities						
Trade And Other Payables	(571,462)	(48,427,742)	-	-	(7,364)	(646,759)
Short-term provisions	(201,272)	(1,251,675)	-	-	-	-
Lease Liabilities - Current	-	-	-	-	-	(93,517)
Unearned Revenue - Current	-	-	-	-	-	(1,400,000)
Total Current Liabilities	**(772,734)**	**(49,679,417)**	**-**	**-**	**(7,364)**	**(2,140,276)**
Non-Current Liabilities						
Borrowings	-	(61,000,000)	-	-	-	-
Lease Liabilities - Non-Current	-	-	-	-	-	(46,759)
Intercompany Loans	-	(125,422,194)	(179,382)	(728,524)	(24,454,637)	11,589,504
Long-Term Provisions	(43,772)	(11,442,568)	(10,308,713)	-	(388,890)	(42,324,953)
Unearned Revenue - Non-Current	-	-	-	-	-	(12,600,000)
Total Non-Current Liabilities	**(43,772)**	**(197,864,762)**	**(10,488,095)**	**(728,524)**	**(24,843,527)**	**(43,382,208)**
Total Liabilities	**(816,506)**	**(247,544,179)**	**(10,488,095)**	**(728,524)**	**(24,850,891)**	**(45,522,483)**
Net Assets	**174,641,936**	**9,100,871**	**(85,220)**	**(662,963)**	**71,001**	**222,204**
Equity						
Issued Capital	(193,043,440)	(1,746,126)	(2,850,962)	-	-	(646,101)
Options Reserve	(9,543,962)	-	-	-	-	-
Accumulated Profits / (Losses)	27,945,466	26,754,070	2,936,182	662,963	(71,001)	423,897
Total Equity	**(174,641,936)**	**25,007,944**	**85,220**	**662,963**	**(71,001)**	**(222,204)**
Adjusted Working Capital *(Excluding Intercompany loans)*	**170,301,999**	**(105,662,081)**	**1,608,476**	**(711,138)**	**(24,448,556)**	**9,680,554**

With respect to the above balance sheet positions we make the following comments:

- The majority of financial activity sits in Calidus and Keras Pilbara. Other entities held assets that were in care and maintenance and not being exploited for commercial benefit / generating revenues.

- The long-term provisions are rehabilitation liabilities, estimated in accordance with the accounting and exploration reporting requirements. The provision for Millennium is significantly high as a result of underground open pit operations at Nullagine and Beatons Creek, which had previous operations prior to their acquisitions. The closure cost provision was calculated using the available information and factoring in the current disturbance. This provision is unaudited. Management has advised that it anticipates these liabilities will be revised to approximately $78.7m across the Calidus Group (Keras Pilbara $28.2m, Calidus Blue Spec $0.5m, Millennium $40.2m and Keras Gold $9.8m).
- The companies had selective months of constrained working capital suggesting difficulties with temporary liquidity shortage. Further analysis is discussed in **Appendix 4**.

12. Appendix 3 - Summary of ROCAP Part A

12.1. ROCAP Part A

A summary of the Companies' ROCAP Part A as at 28 June 2024, which we understand to be based on the Calidus Group's incomplete and unreconciled consolidated management accounts at that date (which have subsequently been completed and reconciled to 30 June 2024), is provided below:

Description $'000s	Notes	Calidus	Calidus Blue Spec	Calidus Otways	Keras Gold	Keras Pilbara	Millennium
Assets							
Cash at Bank	1	1,084	10	17	18	13,078	-
Inventory, Ore Stockpiles and Gold in Circuit	2	-	-	-	-	38,531	129
Receivables	3	593	3	-	-	1,603	-
Plant & Equipment	4	18	995	-	-	95,624	10,000
Tenement and Mineral Reserves/Resources	5	-	23,561	48	8,511	90,977	34,585
Related Party Loans Receivable	6	183,216	-	-	1,798	3,841	15,518
Investments	7	6,759	-	-	-	-	-
Other Assets		-	-	-	-	986	-
Total Assets		**191,670**	**24,570**	**66**	**10,327**	**244,639**	**60,233**
Liabilities							
Unsecured Creditors	8	376	14	-	-	28,957	-
Employee Entitlements	9	164	-	-	-	1,135	-
Related Party Loans Payables	6	15,518	24,321	729	159	160,031	3,616
Other Payables	10	348	-	-	-	9,995	206
Secured Creditor	11	-	-	-	-	61,311	-
Total Liabilities		**16,406**	**24,334**	**729**	**159**	**261,428**	**3,822**
Net Assets / (Liabilities)		**175,264**	**235**	**(663)**	**10,168**	**(16,789)**	**56,411**

The below notes are to be read in conjunction with the above table.

12.1.1. Notes

1. *Cash at Bank*

The Directors' ROCAPs disclosed a balance of approximately AUD$14.2m held in cash and equivalents as follows:

Bank account	Appointee	Directors' ROCAP $'000s	Amount Received by Appointee $'000s
Keras Pilbara	Receivers	13,078	unknown
Calidus Resources	Receivers	1,084	unknown
Calidus Blue Spec	Receivers	10	unknown
Millennium	Administrators	0	13
Calidus Otways	Administrators	17	17
Keras Gold	Administrators	18	18
Total		14,207	48

Upon our appointment, correspondence was issued to all major banking institutions notifying them of our appointment and instructing them to freeze all accounts held in the name of the Companies. No other bank accounts were identified. The bank accounts for the three entities (Keras (Pilbara), Calidus Resources and Millennium) are managed under the control of the Receivers and the balances of these accounts are unknown.

2. *Inventory, Ore Stockpiles and Gold in Circuit*

The Directors' ROCAPs disclose the estimated value held by Keras Pilbara and Millennium in respect to inventory, ore stockpiles and gold in circuit primarily located at the Warrawoona Gold Project and the Nullagine Gold Project summarised as follows:

Description	Keras Pilbara Directors' ROCAP $'000s	Millennium Directors' ROCAP $'000s
Inventory – Warehouse	5,768	129
Ore Stockpiles	26,086	-
Gold In Circuit	6,677	-
Total	**38,531**	**129**

3. *Receivables*

Receivables comprise amounts due to the Companies at the commencement of the administration including amounts owed from Atlas Iron for Golden Eagle mine camp reimbursement costs. We have taken steps to recover the receivables of the entities that are not under the Receivers' control.

4. *Plant and equipment*

The Directors' ROCAPs disclose plant and equipment located at head office, and predominately the Companies' mine sites. As noted in the preceding section, following appointment, Gordon Brothers were commissioned to perform a valuation of the plant and equipment, details of which are withheld so as not to prejudice the outcome of any future sale of same.

5. *Tenement and Mineral Reserves/Resources*

The Directors' ROCAP disclose tenement and Mineral Reserves / Resources by entity as follows:

Description	Calidus Blue Spec	Calidus Otways	Keras Gold	Keras Pilbara	Millennium
Tenement and Mineral Reserves/Resources	23,561	48	8,511	90,977	34,585

Our investigations have determined that the Calidus Group held the following number of tenements at the time of the Administrators' appointment:

Name of Holder	Beneficial owner	Number of Tenements
Calidus Blue Spec	Calidus Blue Spec	5
Calidus Otways	Calidus Otways	2
Keras Pilbara	Keras Pilbara	62
Millennium	Millennium	74
Beatons Creek Gold Pty Ltd	Keras Gold	22
Epminex WA Pty Ltd	Keras Pilbara	1
Nullagine Gold Pty Ltd	Keras Gold	7
Pirra Lithium	Pirra Lithium	4
Pollard, Benjamin Craig	Millennium	2
Rocklea Gold Pty Ltd	Keras Gold	1
Taylor, David John	Keras Pilbara	2
Total Tenements Held		**182**

6. *Related party loans/claims*

Intercompany loan balances as at the date of the appointment are discussed in detail at section 5.3.3 of this report.

7. *Investment*

The Directors' ROCAPs disclose that Calidus holds investments in the following:

Description	Directors' ROCAP $'000s
Subsidiaries	2,392
Pirra Lithium	4,367
Total	**6,759**

8. *Unsecured creditors*

Unsecured creditor claims have not been adjudicated and are subject to change.

9. *Employee Entitlements*

At the date of our appointment, Keras Pilbara employed 105 staff and Calidus employed 12 staff. As a result of the transition of the Warrawoona Gold Project by the Receivers on 10 July 2024, the following employees were terminated:

Entity	Resigned employees	Terminated employees
Calidus Resources	1	2
Keras (Pilbara)	8	38

The entitlements of these terminated and resigned employees, along with all pre-appointment wages are paid up to date. The following table summarises our estimate of pre-appointment entitlements for those retained employees at the date of this report:

Entitlements	Keras (Pilbara) ($)	Calidus Resources ($)
Wages and Superannuation	89,337	81,949
Annual Leave	875,640	190,148
PILN/Redundancy	1,411,139	873,622
Total	**2,376,115**	**1,145,732**

10. *Secured creditors*

Upon appointment, we conducted a search of the PPSR and issued correspondence to all parties on the register. A summary of the PPSR security interests can be found in **Appendix 2**.

At the time of our appointment, Keras (Pilbara) books and records disclose outstanding debt owing to Macquarie in the amount of $61m. Following our appointment Macquarie lodged a proof of debt claim in the amount of $149m, consisting of the drawdown amount, crystallised claim under the hedging facility and accrued interest.

13. Appendix 4 – Investigations – analysis and information

13.1. General information and considerations

13.1.1. Date of insolvency

In order to ascertain if there were any insolvent transactions entered into by a company, it is first necessary to determine the date a company became insolvent.

Proving the date on which a company became insolvent is an essential element of recovery actions with respect to unfair preferences, uncommercial transactions and insolvent trading.

Recovery actions require the liquidator to prove that the particular company was insolvent at the time of the transaction, or in the case of an insolvent trading action, when the debt was incurred.

13.1.2. What is insolvency?

Solvency is defined in s 95A of the Act as when a company is able to pay all its debts as and when they become due and payable. A company that is not solvent is insolvent.

Whether a company is able to meet its debts as they become due is essentially a “cash flow” test rather than a “balance sheet” test (although the company’s balance sheet position is still relevant).

Consideration of the entire financial position of a company is required to establish if it is insolvent at a particular date. This includes factors such as the value of the company’s assets relative to its liabilities and the nature of these assets and liabilities. Also, the extent to which cash is expected to be generated from future trading activities, or available from alternative sources is relevant to considering a company’s solvency position.

13.1.3. General and commercial considerations

Proving insolvency is often a complex exercise and usually involves considerable time and expense in thoroughly investigating all aspects of claims. Legal advice on the merits of claims is generally required.

Typically, insolvent trading claims are defended and Directors may seek to rely on the statutory defences available to them.

Legal proceedings are often necessary for liquidators to pursue claims. This adds to the time and costs involved in pursuing claims. There is also inherent uncertainty involved with any litigation. As a result, commercial considerations are relevant, including whether the amount of the claim is large enough to pursue on a cost and risk/benefit basis.

The capacity of a party to pay any successful claim to a liquidator is also a relevant consideration in determining whether or not pursuing an action is likely to be in the interest of creditors.

Liquidators may not have funds to pursue actions. At other times, the liquidator may view the risks/benefits of pursuing an action not to be in the interest of creditors (for example, in cases where pursuing an action would use up the available cash/assets when otherwise a small dividend to creditors could be paid). In these

circumstances, it is possible that a creditor or a litigation funder may wish to fund an action to pursue a claim. This typically occurs only when there is a very strong case and high prospect of success.

13.1.4. Safe harbour defences

As discussed in section 6.5.2 Directors may have protection from personal liability from insolvent trading if they are eligible for Safe Harbour protection. The eligibility requirements for the Safe Harbour protection are provided under section 588GA of the Act, outlined further in **Appendix 4**, are summarised below:

Safe Harbour eligibility criteria	Section reference
Are the Directors properly informing themselves of the Companies' financial position?	588GA(2)(a)
Are the Directors taking appropriate steps to prevent any misconduct by officers or employees of the Companies which could adversely affect the Companies' ability to pay all its debt?	588GA(2)(b)
Are the Directors taking appropriate steps to ensure the Companies are keeping appropriate financial records consistent with the size and nature of the Companies?	588GA(2)(c)
Are the Directors obtaining advice from an appropriately qualified entity who was given sufficient information to give appropriate advice?	588GA(2)(d)
Are the Directors developing or implementing a plan for restructuring the Companies to improve the financial position?	588GA(2)(e)
Have the Companies met, and continue to meet, employee entitlement obligations? This includes wages, leave entitlements and superannuation.	588GA(2)(a)(i)
Have the Companies complied, and continues to comply, with their tax reporting obligations? This includes returns, notices, statements, applications or other documents as required by taxation laws (within the meaning of the *Income Tax Assessment Act 1997* (Cth))	588GA(4)(a)(ii)

13.2. Indicators of potential insolvency

13.2.1. Factors to take into account

In assessing the Companies' insolvency, collectively and in isolation, we have considered both the balance sheet and cash flow tests of insolvency.

The cash flow test involves assessing a company's ability to meet its obligations as and when they fall due. Critically, this test includes the assessment of a company's cash sources and access to cash funding from sources other than cash on hand.

In comparison, the balance sheet test focuses on the value of assets and liabilities reflected in a company's books at a particular point in time. Such a test can fail to consider the timing of debts falling due and payable and the time taken to realise asset holdings.

Given:

- the majority of entities in the Calidus Group acted as asset holding companies for the Group's mining tenements; and
- Millennium was maintaining the Nullagine Gold Project on care and maintenance,

the majority of the Calidus Group was unable to generate cash from operations. Accordingly, our analysis has focused on Calidus' access to external funding sources to meet the operational costs of the Calidus Group.

In the case of Keras Pilbara, analysis of this entity's ability to operate profitably is set out in this **Appendix 4**.

13.3. Summary of investigations

We set out below a summary of the findings from our preliminary investigations. Where relevant we have set out analysis of the matters considered further in this section.

Keras Pilbara

- As set out in sections 4.7 and 13.3.2 of this report, Keras Pilbara entered into a debt facility with Macquarie on 1 April 2021, to fund the development of the Warrawoona Gold Project. This facility was drawn down in full by April 2022.
- As a condition of the debt facility, Keras Pilbara entered into forward sales contracts with Macquarie totalling c. 125k ounces between September 2022 to September 2025.
- Production volumes achieved through 2022 and 2023 meant the majority of gold was sold to Macquarie under these forward contracts, at a discount to the spot price. As a result, Keras Pilbara was not realising cash benefits from the rising gold prices.
- Ongoing support from Keras Pilbara's two major creditors, Macquarie and Macmahon, was essential to the ongoing solvency of the company. This support included:

Macquarie

  - The execution of 14 facility amendments between June 2021 and March 2024, which included adjustments to unlock working capital for the business revisions, such as the rescheduling the debt repayment schedule and favourable adjustments to minimum cash covenants.
  - Revisions to the agreed forward sales contract schedule, which allowed Keras Pilbara to sell greater volumes at the buoyant spot price.

- The provision of waivers in instances where Keras Pilbara breached debt service coverage ratio covenants.

Macmahon

- Mining services contractor, Macmahon, historically accounted for c. 70% to 80% of the company's trade creditor balance.
- Keras Pilbara entered into several payment arrangements with Macmahon over 2023 and 2024 to extend the company's payment terms. These arrangements ensured Keras Pilbara maintained this primary creditor within trade terms, despite amounts owing to Macmahon at times reaching, and exceeding, c. $20m.

- Support from key creditors appears to have been received until June 2024, during which the following events occurred:
  - On 11 June 2024, Macmahon issued a Notice to Show Cause relating to outstanding amounts totalling $19.6m. At this time, c. $5m was outside the 90-day terms agreed in March 2024. Subsequent to this letter, Macmahon expressed a willingness to extend its terms to 120-days however, this arrangement was unable to be finalised before the appointment of the Administrators.
  - On 27 June 2024, Macquarie advised Keras Pilbara that the failure to pay Macmahon was an event of default under its Syndicated Facility Agreement and advised that it was reserving its rights under the agreement. As a result of this letter, further withdrawals from facility accounts, required the written approval of Macquarie.
  - On 28 June 2024, the issue remained unresolved and Keras Pilbara had insufficient available cash reserves to meet $4.5m of month end trade creditors or the amount sought by Macmahon.
- Following the rejection of the above withdrawal request, the Board resolved to appoint Administrators to Keras Pilbara and the balance of the Calidus Group that same date.
- Our preliminary investigations suggest that Keras Pilbara became insolvent on or around the time Macquarie issue a notice of default under its facility on 28 June 2024. At this time:
  - Keras Pilbara did not appear to have access to the necessary cash to meet its due and payable trade creditors, including Macmahon.
  - Whilst Macmahon had indicated a willingness to provide continued support by way of extended payment terms, this was dependent upon the repayment of c. $5m by 30 June 2024 to bring the account within 120-day terms.
  - Keras Pilbara did not have the financial capacity to cure the event of default under the Macquarie facility. This failure would subsequently give rise to an obligation to repay the facility in full.
  - Facility guarantors, Calidus and Calidus Blue Spec, held insufficient financial capacity to discharge their guarantee.
  - It is unclear whether Keras Pilbara, or the Calidus Group, had sufficient unencumbered, surplus assets that could be monetised in a relatively short period of time, to provide sufficient funds to meet the debts owed.

Calidus

- Calidus has a history of trading losses.
- Entities in the Calidus Group were dependent upon funding from public equity raises via Calidus, including during the early development of the Warrawoona Gold Project.

- Equity raises were immediately distributed amongst the Calidus Group upon receipt, highlighting the Calidus Group's reliance on such raises for ongoing liquidity to meet trading costs, which with the exception of Keras Pilbara, primarily relate to holding costs associated with various tenement holdings within the Calidus Group.
- Calidus has historically maintained creditors within terms and a current ratio above 1, indicating its current asset holdings exceed current liabilities. We note this current ratio analysis has excluded the various loans receivable from related parties as these loans would unlikely be called upon in circumstances which would threaten the solvency of these related parties.
- Calidus was a guarantor of Keras Pilbara's syndicated debt facility with Macquarie.
- Our preliminary investigations suggest that Calidus was solvent until such time that Keras Pilbara defaulted under the Macquarie facility on 28 June 2024. At this time:
  - Keras Pilbara appears to have had insufficient liquidity to pay amounts owing under the Macquarie facility;
  - Calidus did not have the financial capacity to meet its guarantee of Keras Pilbara's obligations; and
  - We consider it unlikely that Calidus could raise sufficient capital, via either equity or debt markets, in the required timeframe and for the sole purpose of repaying Macquarie's debt.

Calidus Blue Spec

- Calidus Blue Spec acts as a holding company for mining tenements and has not traded at a profit.
- Ongoing administration and holding costs have historically been funded by intercompany loans from Calidus ($23.0m at appointment) and Keras Pilbara ($1.5m). Accordingly, Calidus Blue Spec's solvency is linked to its ability to source funding from these entities.
- Calidus Blue Spec was a guarantor of Keras Pilbara's Macquarie facilities.
- Our preliminary investigations suggest that Calidus Blue Spec was solvent until such time that Keras Pilbara was issued with notice of default under its Macquarie facility and the entire balance of the facility became due and payable on 28 June 2024. At this time:
  - Keras Pilbara appears to have had insufficient liquidity to pay amounts owing under the Macquarie facilities;
  - Calidus Blue Spec did not have the financial capacity to meet its guarantee of Keras Pilbara's obligations; and
  - Calidus Blue Spec could not reasonably raise the required capital to meet the amounts outstanding.

Calidus Otways

- Calidus Otways acts as a holding company for pending mining tenements, following the relinquishment of its only granted mining tenement in early 2024, and has not traded at a profit.
- Ongoing administration and holding costs have historically been funded by intercompany loans from Calidus ($146k at appointment) and Keras Pilbara ($583k at appointment). Accordingly, Calidus Otways' solvency is linked to its ability to source funding from these entities.
- Our preliminary investigations suggest Calidus Otways was insolvent on or around 28 June 2024 being the date the Keras Pilbara's Macquarie facilities became due and payable. At this time, funding from within the Calidus Group was no longer available to meet ongoing trading costs and repay the entity's intercompany loans.

Keras Gold

- Keras Gold acts as a holding company for mining tenements, many of which await transfer of title from the previous owners, and has not traded at a profit.
- Ongoing administration and holding costs have historically been funded by intercompany loans from Calidus ($156k at appointment) and Keras Pilbara ($24k at appointment). Accordingly, Keras Gold's solvency is linked to its ability to source funding from these entities.
- Our preliminary investigations suggest Keras Gold was insolvent on or around 28 June 2024 being the date the Keras Pilbara's Macquarie facilities became due and payable. At this time, funding from within the Calidus Group was no longer available to meet ongoing trading costs and repay the entity's intercompany loans.

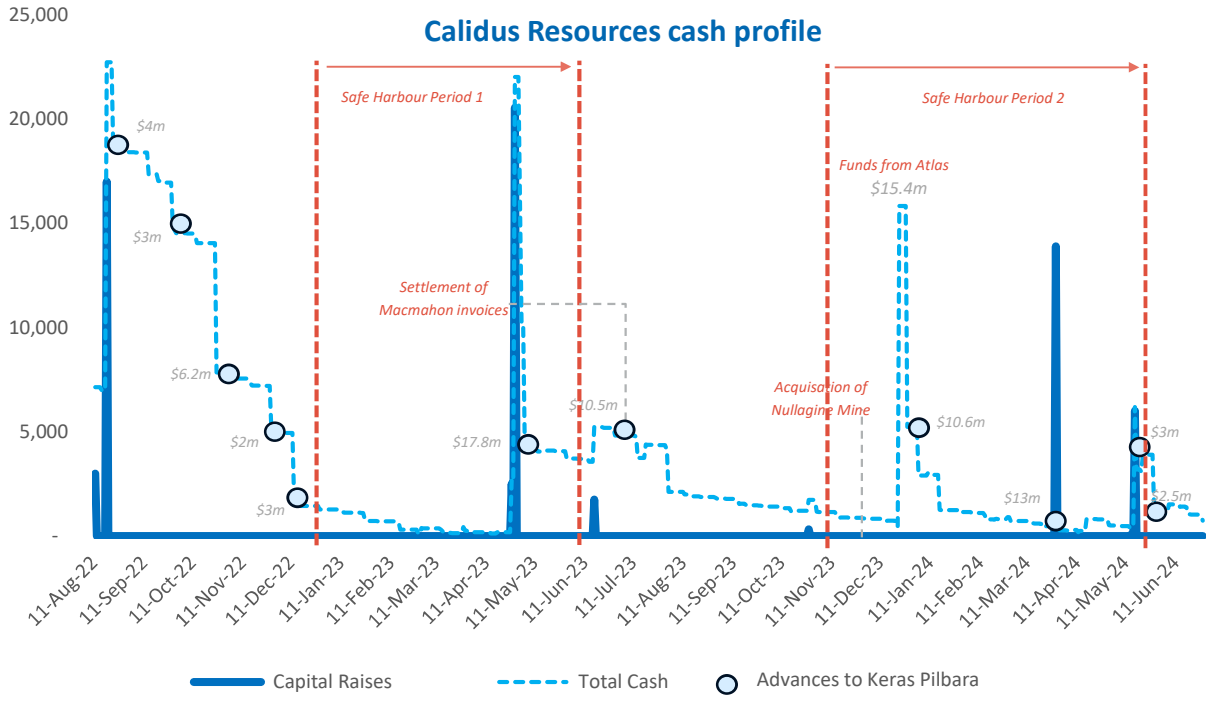
Millennium

- Millennium acted as the holding company for a large portion of the Nullagine Gold Project.
- With the Nullagine Gold Project on care and maintenance, the company was not generating cash from its operations.
- A one-off, upfront payment of $14m (excluding GST) from Atlas Iron in December 2023 for the 10-year lease of the Golden Eagle mine camp was ultimately loaned to Calidus.
- Accordingly, Millennium was dependent on intercompany funding from Calidus and Keras Pilbara to maintain the Nullagine Gold Project.
- Our preliminary investigations suggest Millennium was insolvent on or around 28 June 2024, being the date the Keras Pilbara's Macquarie facilities became due and payable. At this time, funding from within the Calidus Group was no longer available to meet ongoing trading costs and Millennium was unable to recover its intercompany loan from Calidus for immediate cash flow.

13.4. Access to funding

13.4.1. Capital raisings

As illustrated below, capital raised by Calidus over the past two years has been routinely distributed amongst the corporate group to fund operations.



With respect to the above graph we make the following comments:

Capital Raisings

- In the lead up to the Administrators' appointment, Calidus had a ~25% placement capacity and was in discussion with brokers in relation to an equity raise in the amount of $20m, however progress for this raise was halted as a result of the default claim by Macquarie.
- The distribution of capital raises to Keras Pilbara and other subsidiaries in the Calidus Group have occurred immediately following a capital raise, highlighting the dependency of the group on this equity funding to maintain operations.
- In March 2024, sought to raise at least $15m of equity. Subject to completion of the raising of at least $15m of equity, Macquarie agreed to restructure its facilities for:
  - equity participation of up to $2.5m;
  - reduce debt amortisation by ~$11m; and
  - restructured hedge profile to enable a reduced hedge volume by ~21koz, in the value of ~$20m

Advances to Keras Pilbara

- The graph above details capital raisings, cash balance movement and funds advanced to Keras Pilbara for amounts greater than $2m.
- Our review of funds advanced to Keras Pilbara by Calidus indicates a total funds advanced as at 30 June 2024 of approximately $159m (refer to section 5.3.3).

- Keras Pilbara predominately relied on capital injections from Calidus to support its trading operations and finance further exploration expenditures. These capital raises were the main sources of funding, crucial for sustaining its ongoing operations.
- On 30 June 2023, Calidus issued equity to Macmahon in satisfaction of two outstanding invoices in the amount of $10.5m. This transactions was recorded as a loan to Keras Pilbara in Calidus' books and records.

Acquisition of Nullagine Gold Project

- On 20 December 2023, Calidus acquired the Nullagine Gold Project from Novo. The timing of the acquisition was intended to deliver substantial benefits to Calidus in terms of:
  - maximising options for producing gold in the East Pilbara and operating cost saving for Blue Spec;
  - delivering expected high-grade oxide resources to Warrawoona processing plant with a longer-term option of centring a new production hub at the Golden Eagle processing plant at Nullagine, to treat sulphide ores from both the combined ground holdings; and
  - providing an immediate cash injection through licensing the Golden Eagle mine camp and associated infrastructure to Atlas Iron for 10 years for an upfront payment of $14m.
- As noted in the graph above, on 22 December 2023, Calidus received $15.4m (i.e. $14.0m) from Millennium, following receipt of funds from Atlas Iron in relation to licencing of the Golden Eagle mine camp.

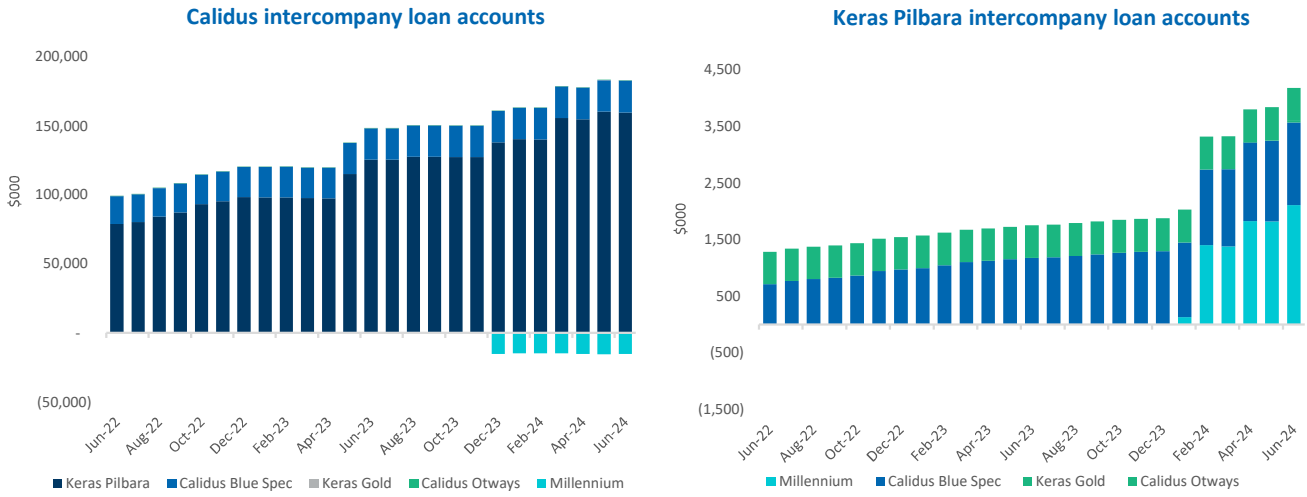
Safe Harbour

- In November 2023, the Calidus board, on behalf of the Calidus Group, engaged with parties to assist it with navigating its financial circumstances at that time. The Directors subsequently resolved to enter into a Safe Harbour restructuring plan for the period 22 December 2022 to 14 May 2024, as indicated in the graph above. Further details in relation to the Safe Harbour is outlined in section 6.5.2 of this report

13.4.2. Intercompany loans

Our review of the Companies' books and records indicates that the Calidus Group was reliant upon funding from Calidus and Keras Pilbara to sustain operational cash outflows, to meet administrative and regulatory compliance costs associated with the Group's tenement assets, and more recently, the care and maintenance of the Nullagine Gold Project.

Set out below is a summary of the intercompany loans payable to Calidus and Keras Pilbara as a result of this funding over the period July 2021 to June 2024. A summary of all intercompany loan positions as at the appointment of Administrators is provided at section 5.3.3.



With respect to the above graph we make the following comments:

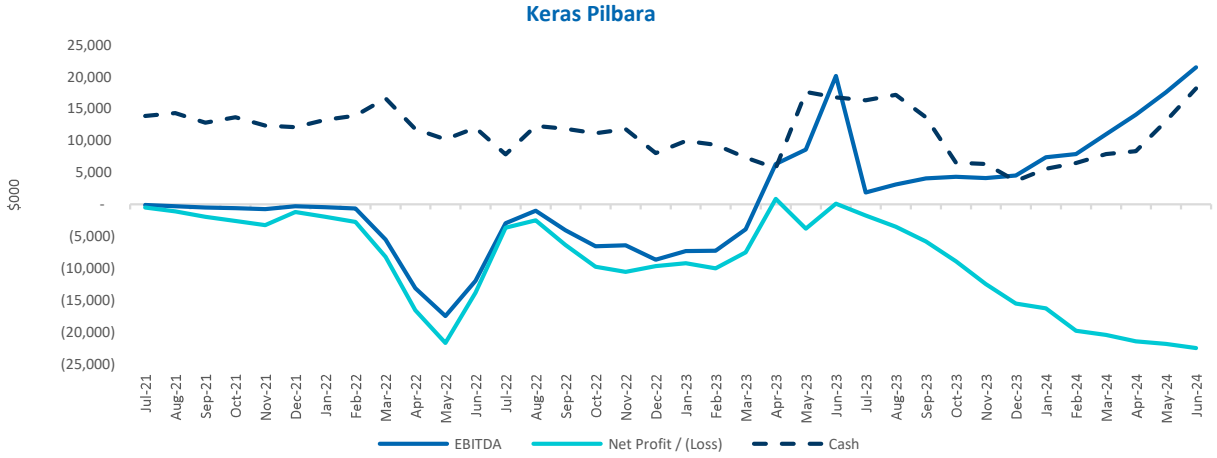
- We note it is not uncommon for subsidiaries in a corporate group to rely on its parent company for funding by way of intercompany loans. We understand that these loans were not subject to a formal loan agreement and are not subject to a deed of cross guarantee.
- Given the indebted entities (excluding Keras Pilbara) were not generating revenues, there appears to be insufficient financial capacity to repay these loans without the liquidation of each entity's tenement holdings. Accordingly, Calidus and Keras Pilbara are unable to rely upon these loan assets for the purposes of meeting immediately due and payable debts.
- As previously discussed, Calidus and Keras Pilbara were in turn reliant on equity raises and refinancing of the Macquarie facility to maintain its funding.

13.5. Indicators of insolvency: Keras Pilbara

13.5.1. Trading performance

With the Nullagine Gold Project on care and maintenance, trading operations of the Calidus Group were primarily focused on the Warrawoona Gold Project (i.e. Keras Pilbara) and the activities of other Calidus subsidiaries which sit outside the Calidus Group entities subject to administration.

We set out below a summary of Keras Pilbara's trading performance over the period 1 July 2021 to 30 June 2024:

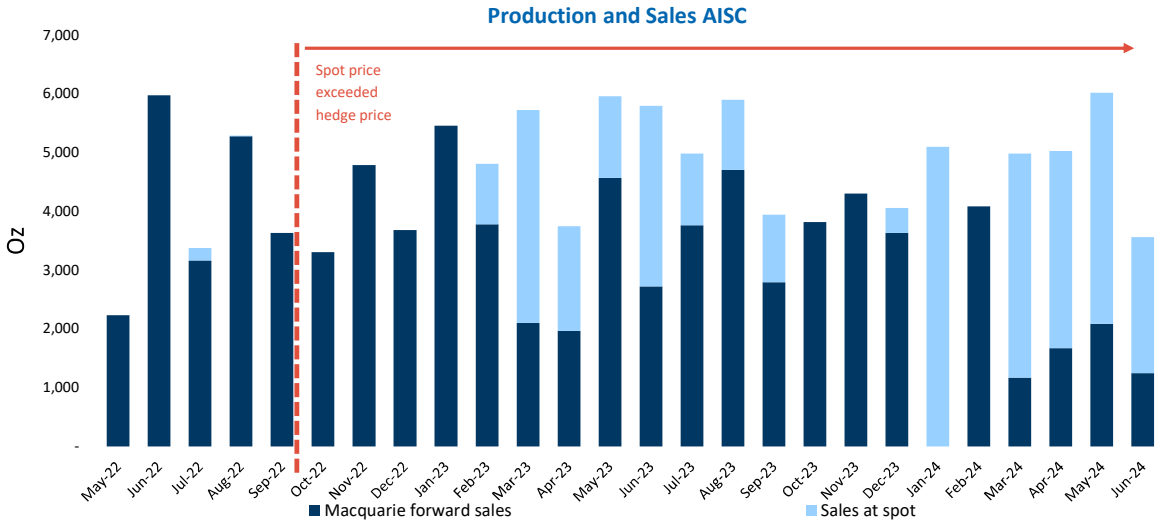


With respect to the above charts we make the following comments:

- All Companies traded consistently at a loss over the period reviewed.
- Keras Pilbara was the only entity in the Calidus Group to generate operating revenues (from on or around May 2022), and positive EBITDA (from on or about April 2023 onwards) following the Warrawoona Gold Project achieving commercial production in January 2023. Notwithstanding, Keras Pilbara continued to operate at a net loss after finance costs and are considered.
- Collectively, the Companies reported financial losses over the past three years, primarily due to their failure to achieve gold grades that align with the projections outlined in their geological and resource models. This shortfall has adversely affected their profitability.
- The Companies' trading performance reflects significant challenges in generating sufficient revenue to cover the high costs associated with exploration and operations.
- Notwithstanding lack of generating surplus cash, the companies had access to funding to sustain ongoing operations from capital raises and debt facility (as noted in section 4.7.2) of the report.

Production and sales

We set below a snapshot of the gold production and average sales for the period May 2022 to June 2024.

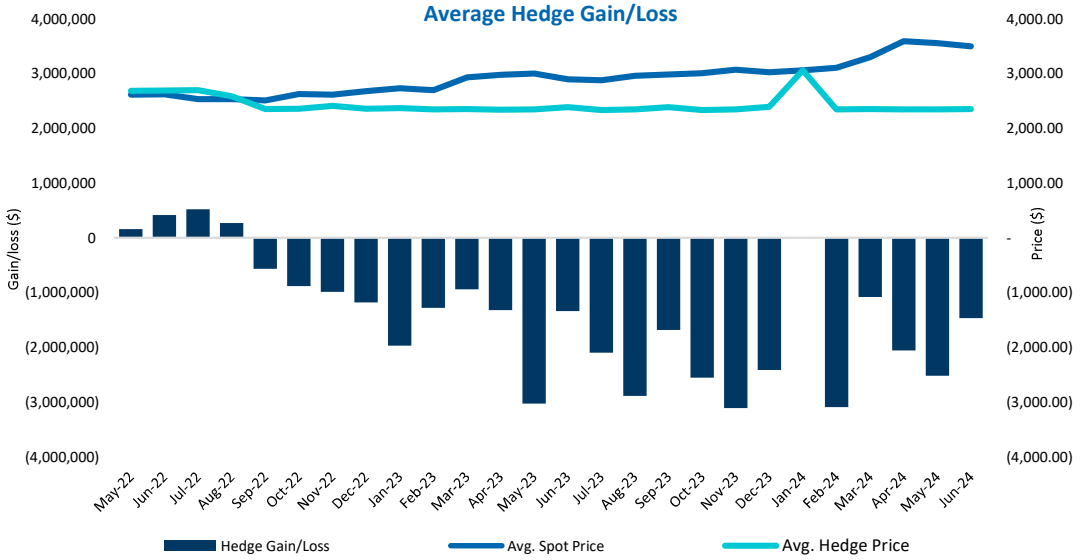


We make the following comments in relation to the production and sales:

- As part of the Macquarie facility, Keras Pilbara had an agreement to a forward contract to hedge a fixed number of ounces of gold at an agreed price, as further explained in section 13.5.4 below.
- Since September 2023, the spot price exceeded the hedge price resulting in a negative hedging position for the companies.
- Depicted in the above graph, the majority of sales were made to Macquarie in-line with the hedging agreement, effectively creating a negative hedging for the companies. However, in 2024, the companies negotiated an abatement quantity delivery with Macquarie to offset the negative hedging by increasing spot sales to allow it to capitalise on the high spot price.

Hedging Gain and Loss

We set below a snapshot of the hedge gain and loss in-line with the average spot price and average hedge price, for the period May 2022 to June 2024.



We make the following comments in relation to the production and sales:

- As noted above, Macquarie agreed to an abatement in quantity delivery, allowing a positive hedge from spot sales in January 2024, and in subsequent months, to allow Keras Pilbara to take advantage of the spiking gold price.
- Ultimately, this enabled Keras Pilbara to generate spot sales at a high market price, resulting in positive return to service the debt facility and retaining the cash balance in-line with the debt covenants. This shows the ongoing support provided by Macquarie to the Calidus Group.

13.5.2. Creditor arrangements: Macmahon

Books and records indicate that Keras Pilbara has engaged with Macmahon since March 2021 and entered into a mining services contract with the company in September 2021.

Keras Pilbara has negotiated several creditor arrangements with Macmahon across 2023 and 2024, including:

April 2023: Initial extension of payment terms

- By March 2023, Keras Pilbara had outstanding invoices payable of $13.8m. In April 2023, the company negotiated a binding term sheet which included:
  - The issue of Calidus shares totalling $10.5m as payment against Keras Pilbara's account; and
  - An extension of payment terms from 30 days to 60 days end of month through to 31 December 2023.
- The completion of the share placement at the end of June 2023, closed out amounts owing to Macmahon.

December 2023: Revised payment arrangement

- From July 2023 to December 2023, Keras Pilbara maintained its account within its 60-day terms.
- With its account balance building to $12.4m by the end of November 2023, Keras Pilbara engaged in further discussions with Macmahon regarding an extension of terms.
- By 18 December 2023, the parties agreed to temporary account limits. Though Keras Pilbara briefly exceeded its February account limit ($21m) by $0.8m, this was rectified in March 2024.

March 2024: Extension of payment terms

- Macmahon agreed to a further extension of payment terms to 90 days in March 2024.
- These terms were subject to interest accruing on outstanding amounts and the return to 30-day terms upon the "total refinancing of the Macquarie facility".

June 2024: Issue of Notice to Show Cause

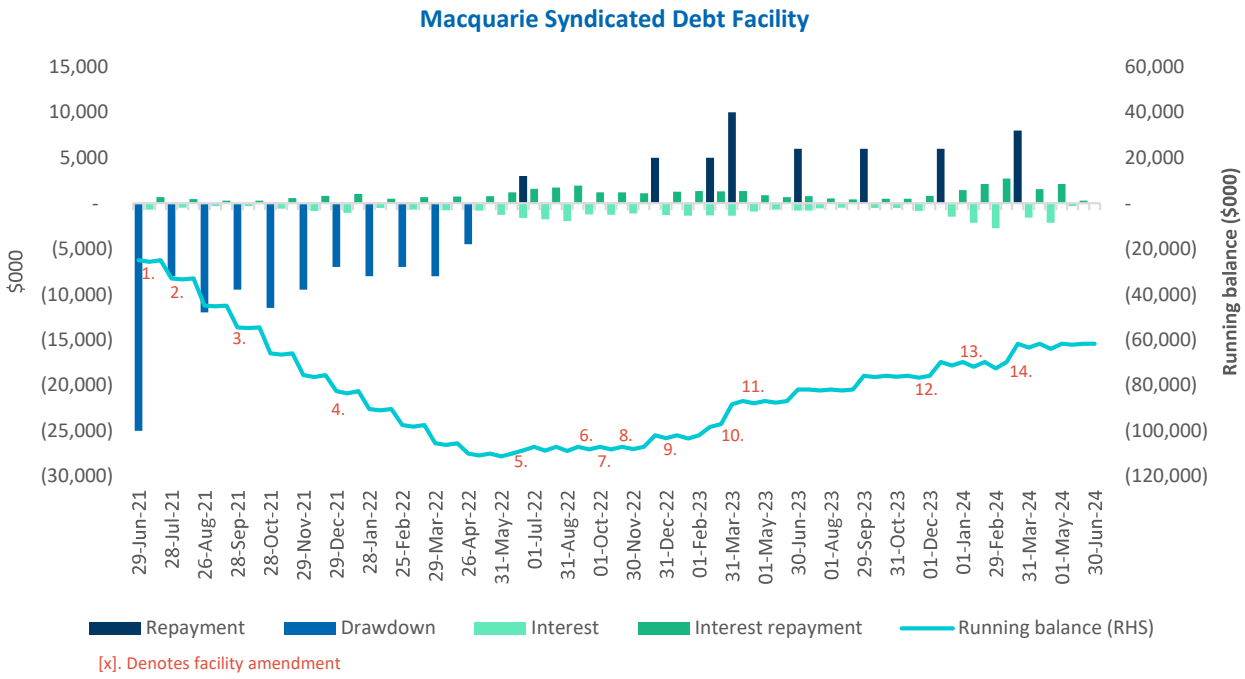
- On 11 June 2024, Macmahon issued a Notice to Show Cause, claiming Keras Pilbara had defaulted under the mining services agreement as a result of the non-payment of $19.6m relating to invoices issued for February, March and April 2024. This Notice to Show Cause cited contractual payment terms of 30 days.
- In response, on 25 June 2024, Keras Pilbara, issued written correspondence to Macmahon reaffirming its agreed payment terms of 90 days and referring to efforts to negotiate the adoption of a "cost plus" payment model since March 2024.

- The appointment of Administrators preceded the resolution of this issue, however, we note the Keras Pilbara's outstanding February invoice was aged greater than 90 days and was cited as an event of default by Macquarie under the Syndicated Facility Agreement.
- We understand Management were planning further negotiations with Macmahon in June to extend payment terms to 120 days.

13.5.3. Creditor arrangements: Macquarie debt facility

As set out in section 4.7 of this report, Keras Pilbara entered into a syndicated debt facility with Macquarie on 1 April 2021, to fund the development of the Warrawoona Gold Project.

We set out below a summary of this facility profile.



In respect of Macquarie's debt facility we make the following observations:

General structure

- The facility was guaranteed by Calidus and Calidus Blue Spec.
- The facility included forward contracts for the sale of c. 125k ounces of gold to Macquarie at an initially agreed price of $2,355/oz.
- Keras Pilbara and Macquarie entered into 14 facility amendment agreements between June 2021 and March 2024. These agreements included:
  - Seven adjustments to minimum cash covenants;
  - Three adjustments to minimum trade creditor covenants; and
  - Four amendments to the facility repayment schedule.

  In addition, Macquarie waived two breaches of the facility's debt service coverage ratio occurring in March 2022 and September 2023.
- In March 2024, under the 14th amendment agreement, Keras Pilbara restructured its Macquarie facility. This restructure included:
  - A reduction in the company's minimum cash covenants through to October 2024;

- A $2m reduction in March 2024's repayment instalment from $10m to $8m;
- A complete deferment of 28 June 2024's $6m instalment; and
- A restructure of remaining payment instalments, reducing planned 2024 repayments by $11m.
- A 21koz reduction in 2024's hedge volume, worth $20m based on a spot price of $3,300/oz at that time.

- The above facility restructure, amendments and waivers, indicate Keras Pilbara and its guarantors had a constructive and supportive relationship with Macquarie.

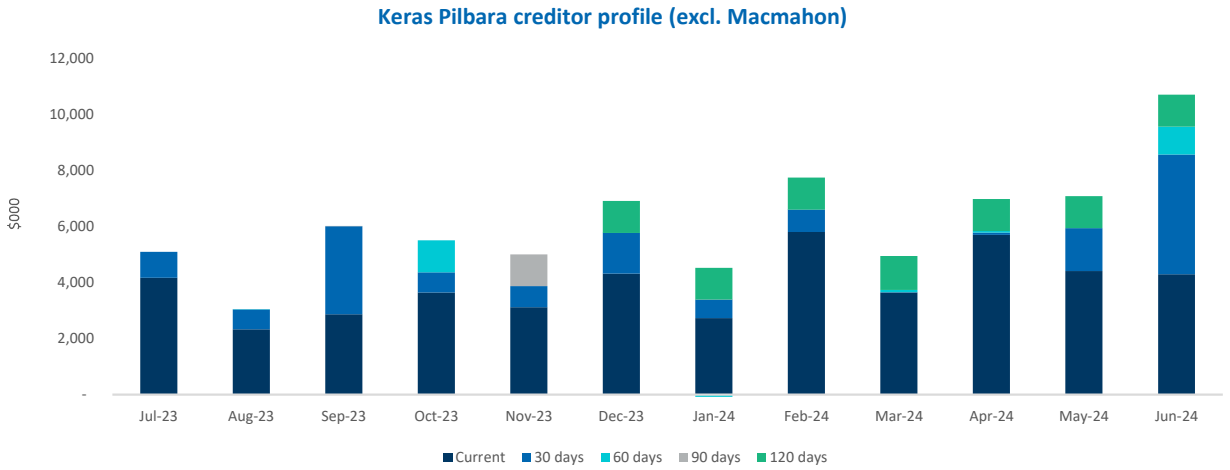
Events leading to default event

- On 27 June 2024, Macquarie issued a reservation of rights letter to Keras Pilbara noting the following:
  - A Notice to Show Cause had been issued by Keras Pilbara's mining contractor, Macmahon, in respect of overdue invoices. A failure to pay Macmahon on time was taken by Macquarie to be an event of default.
  - As a consequence of the event of default, further withdrawals from facility accounts required the written consent of Macquarie.
  - As a consequence of the event of default, Macquarie had appointed KordaMentha to undertake an independent review on the financial condition of Keras Pilbara, Calidus and Calidus Blue Spec.
  - Hedging transactions covering 11,750oz of undelivered gold, were due to mature on 28 June 2024.
  - Reaffirming Keras Pilbara's obligations to maintain minimum cash of $14m.
- On 28 June 2024, Keras Pilbara requested to withdraw $4.5m from its facility to meet month end creditors. Keras Pilbara's books and records indicate it held cash of $18.2m at the time of this request and accordingly, it appears that the drawdown would have resulted in a breach of its minimum cash covenants ($14m).
- On 28 June 2024, the issue remained unresolved and as a consequence, the Calidus Group had insufficient available funding to sustain continued operations. As a consequence, the Board resolved the Calidus Group was insolvent or likely to become insolvent and appointed the Administrators to each of the Companies.

13.5.4. Creditors arrangements: Other trade creditors

Our review of the Calidus Group has found that the Companies maintained the majority of its creditors within 30 days.

As the majority of trade creditor activity is attributable to Keras Pilbara, we have presented this company's trade creditor profile for the last 12 months (excluding Macmahon) below.



With respect to the above chart we make the following comments:

- Keras Pilbara has maintained the majority of its creditors aged less than 30 days.
- We note Keras Pilbara has carried a $1.1m debt to Atlas Iron since August 2023 relating to an unpaid contribution owed to Atlas Iron for the construction of the Marble Bar airstrip which is used to transport mine site workers to the Warrawoona Gold Project.

13.5.5. Current asset ratio

We set out below a summary of each company's current ratio in the 12 months leading to our appointment.

Current ratio analysis compares a company's current assets to its current liabilities. A current ratio of greater than 1 indicates that a company's assets, realisable in the next 12 months, exceeds liabilities expected to fall due and payable in the same time period.

Current ratio analysis	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
Calidus	13.03	6.16	6.42	7.39	2.91	13.93	1.99	1.09	0.79	1.53	1.89	1.72
Keras Pilbara	1.53	1.44	1.12	1.01	0.90	0.97	1.01	0.91	1.13	1.13	1.34	1.31
Keras Gold	2.16	2.16	2.16	n/a	n/a	n/a	0.03	4.42	5.00	n/a	n/a	n/a
Calidus Blue Spec	5.99	0.53	n/a	n/a	n/a	0.52	n/a	n/a	n/a	n/a	0.99	1.83
Calidus Otways	n/a	17.45	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Millennium	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.09	0.08	0.11

Notes:

- Current ratio analysis ignores the impact of timing within the 12-month period, rather, assumes all current assets can be realised and all current liabilities fall due in any given month.
- The above current ratio analysis excludes intercompany loans (summarised at section 5.3.3 above). Having consideration to other elements of our investigation we do not consider these intercompany loans could practically have been called upon to meet liabilities falling due and payable.
- Calidus has sustained a current ratio above 1 for the majority of FY24
- Keras Pilbara experience a temporary dip in its current ratio during November and December 2023, at which time it was negotiating extended payment arrangements with Macmahon and had engaged advisors to provide it with Safe Harbour protection.
- Current ratios are unable to be calculated for months where an entity does not carry any current liabilities.

14. Appendix 5 – Creditor Information Sheet

Insert ARITA precedent (22143)
https://fticonsultingaus.sharepoint.com/sites/IMSAusCFRHub/Shared%20Documents/ARITA%20Precedents/22143%20(VA)%20-%20INFO%20-%20Offences%20recoverable%20transactions%20and%20insolvent%20trading%20v2_1.pdf?web=1

15. Appendix 6 – DIRRI

DECLARATION OF INDEPENDENCE, RELEVANT RELATIONSHIPS AND INDEMNITIES

CALIDUS RESOURCES LIMITED
(RECEIVERS AND MANAGERS APPOINTED) (ACN 006 640 553)
KERAS (PILBARA) GOLD PTY LTD
(RECEIVERS AND MANAGERS APPOINTED) (ACN 169 795 037)
CALIDUS BLUE SPEC PTY LTD
(RECEIVERS AND MANAGERS APPOINTED) (ACN 643 467 501)
KERAS (GOLD) AUSTRALIA PTY LTD (ACN 152 080 110)
MILLENNIUM MINERALS PTY LTD (ACN 003 257 556)
CALIDUS OTWAYS PTY LTD (ACN 640 807 183)
(ALL ADMINISTRATORS APPOINTED) (COLLECTIVELY "THE COMPANIES")

The purpose of this document is to assist creditors with understanding any relevant relationships that we have with parties who are closely connected to the Companies and any indemnities or upfront payments that have been provided to us. None of the relationships disclosed in this document are such that our independence is affected.

This information is provided so you have trust and confidence in our independence and, if not, you can ask for further explanation or information and can act to remove and replace us if you wish.

This declaration is made in respect of ourselves, our fellow Senior Managing Directors/Managing Directors, FTI Consulting (Australia) Pty Ltd ("FTI Consulting" or "Firm") and associated entities, as detailed in **Annexure A**.

We are Professional Members of the Australian Restructuring Insolvency and Turnaround Association (ARITA). We acknowledge that we are bound by the ARITA Code of Professional Practice.

Independence

We have assessed our independence and we are not aware of any reasons that would prevent us from accepting this appointment.

There are no other known relevant relationships, including personal, business and professional relationships that should be disclosed beyond those we have disclosed in this document.

Circumstances of appointment

How we were referred this appointment

This appointment was referred to FTI Consulting by Hamilton Locke, who are lawyers for the Companies.

We believe that this referral does not result in us having a conflict of interest or duty because:

- Hamilton Locke refers work to FTI Consulting from time to time. Neither the Administrators nor FTI Consulting have any formal or informal referral arrangements with Hamilton Locke, and to our knowledge they do not exclusively refer such work to us or FTI Consulting.
- FTI Consulting is not reliant upon referrals from Hamilton Locke, who are one of a considerable number of firms, organisations and persons who refer work to, or seek advice from, FTI Consulting. This engagement is not financially significant to FTI Consulting and the receiving or otherwise of other referrals from Hamilton Locke is not material to FTI Consulting.
- Work referrals arising from networks of business professionals, advisors and other persons are normal and accepted arrangements, and do not inherently impact on us discharging our statutory duties and obligations with independence and impartiality.
- There is no expectation, agreement or understanding between the Voluntary Administrators and the referrer about the conduct of this administration and we are free to act independently and in accordance with the law and the requirements of the ARITA Code of Professional Practice.
- While FTI Consulting has in the past engaged Hamilton Locke to provide legal advice, this has been for separate, non-related insolvency/restructuring engagements. Hamilton Locke is one of many external firms/organisations who provide such advice and assistance to FTI Consulting from time to time, which is on a non-exclusive basis and based upon professional service and expertise.

Did we meet with the Companies, the directors or their advisers before we were appointed?

☒ Yes ☐ No

We had the following meetings/telephone calls/video calls with the Companies, its directors and advisers in the week leading to our appointment:

- On 26 June 2024, Hayden White and Daniel Woodhouse of FTI Consulting were approached via email from Hamilton Locke to arrange an introduction with the Companies and requesting the submission of a proposal to the Companies to act as Voluntary Administrators.
- On 26 June 2024, Hayden White and Andrew Bantock met with the Companies' Chief Executive Officer, Mr David Reeves, and Chief Financial Officer, Mr Richard Hill, over teleconference for the purposes of making introductions, discussing the Voluntary Administration regime, FTI's credentials in the mining sector and to confirm the Companies' request for the submission of a proposal.
- On 28 June 2024, Andrew Bantock of FTI Consulting met with the Companies' Non-Executive Chairman, Mr Mark Connelly, to discuss the background, and to obtain further information as to the companies current financial position.

- On 28 June 2024, FTI Consulting submitted a proposal to act as Voluntary Administrators, detailing our credentials to do so.
- Following further discussions with Hamilton Locke on the afternoon of 28 June 2024, Mr White and Mr Woodhouse provided the board of Directors with a Consent to Act as Voluntary Administrators of the Companies, and were subsequently appointed Voluntary Administrators of the Companies that evening.

In our opinion, the above meetings do not affect our independence for the following reasons:

- Other than to discuss the Voluntary Administration regime in general, no advice has been given to the Companies in the lead up to our appointment.
- The Courts and relevant professional bodies recognise the need for practitioners to provide advice on the insolvency process and the options available and do not consider that such advice results in a conflict or is an impediment to accepting the appointment.
- No advice has been given to the directors in their capacity as directors of the Companies, or in relation to their personal circumstances.

We have provided no other information or advice to the Companies, the Directors and its advisors prior to our appointment beyond that outlined in this DIRRI.

Declaration of Relationships

Within the previous 2 years we or our firm have had a relationship with:

The Company	☐Yes ☒ No
The directors	☐Yes ☒ No
Any associates of the Company?	☒Yes ☐ No We are aware that there are inter-company transactions between the Companies but at this time are not aware of any potential conflicts of interest arising from our appointments over the Companies. If it becomes apparent that pre-appointment dealings between the Companies may give rise to a conflict which may impact the outcome for creditors of the entities, we undertake to disclose any such conflicts to the creditors and as appropriate, seek Court directions as to the means of resolving the potential conflict. We have obligations in respect of each of the Companies individually (as defined in Section 435A of the Corporations Act 2001 and not to the Calidus corporate group as a whole. As such, it is acknowledged that

	potential conflicts could possibly arise in the course of carrying out our duties in respect of each company in the Calidus corporate group. We are of the view that the appointment to the Companies will have significant benefits to the conduct of the Voluntary Administrations, particularly as this will offer cost savings and will facilitate a comprehensive and accurate understanding of the activities and financial position of Calidus corporate group as a whole.
A former insolvency practitioner appointed to the Company?	☐Yes ☒ No
A secured creditor entitled to enforce a security over the whole or substantially the whole of the Company's property?	☒Yes ☐ No We understand Macquarie Bank Limited holds All PAAP registrations, granted by Calidus Resources Limited, Calidus Blue Spec Pty Ltd and Keras (Pilbara) Gold Pty Ltd. FTI Consulting is from time to time engaged by Macquarie Bank Limited to provide advice for separate, non-related insolvency/restructuring engagements. We believe that this relationship does not result in a conflict of interest or duty because: ▪ To our knowledge, Macquarie Bank Limited do not exclusively refer such work to us or FTI Consulting; ▪ Macquarie Bank Limited is one of a considerable number of firms, organisations and persons who refer work to, or seek advice from, FTI Consulting; and ▪ FTI Consulting has not undertaken an engagement for Macquarie Bank Limited with respect to the Companies.

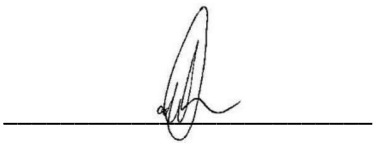
Do we have any other relationships that we consider are relevant to creditors assessing our independence?

☐Yes ☒ No

We have not received any up-front payments or indemnities for this appointment. This does not include any indemnities we may be entitled to under the law.

Dated this 2nd day of July 2024

Hayden White



Daniel Woodhouse

Notes:

1. *The assessment of independence has been made based on an evaluation of the significance of any threats to independence and in accordance with the requirements of the relevant legislation and professional Standards.*
2. *If circumstances change, or new information is identified, we are required under the Corporations Act 2001 or Bankruptcy Act and ARITA's Code of Professional Practice to update this Declaration and provide a copy to creditors with our next communication as well as table a copy of any replacement declaration at the next meeting of the insolvent's creditors. For creditors' voluntary liquidations and voluntary administrations, this document and any updated versions of this document are required to be lodged with ASIC.*

ANNEXURE A

FTI Consulting (Australia) Pty Ltd and associated entities

FTI Consulting Inc (ultimate holding entity)

FTI Consulting – FD Australia Holdings Pty Ltd

FTI Consulting (Australia) Pty Ltd

FTI Technology (Sydney) Pty Ltd

FTI Consulting (Perth) Pty Ltd

FTI Consulting (Sydney) Pty Ltd

FTI Capital Advisors (Australia) Pty Ltd

FTI Consulting Australia Nominees Pty Ltd

16. Appendix 7 – Remuneration Approval Report

- As this is a consolidated report for the Calidus Group, copies of the Remuneration Approval Report for each of the Companies are available for download on FTI Consulting's' creditors portal at:

  https://www.fticonsulting.com/creditors/calidus-resources-group

17. Appendix 8 – Draft DOCA proposal

- As this is a consolidated report for the Calidus Group, copies of the DOCA Proposal for each of the Companies are available for download on FTI Consulting's' creditors portal at:

  https://www.fticonsulting.com/creditors/calidus-resources-group

18. Appendix 9 - Actions to date

18.1. Actions to date

During the course of the administration, we have:

- liaised with Atlas Iron in relation to the lease of the Golden Eagle mine camp and collected amounts owed to Millennium prior to the Administrators' appointment and during the course of the administration;
- conducted on-site inspections of the Warrawoona Gold Project and the Nullagine Gold Project;
- obtained WH&S assessments at the Nullagine Gold Project which were provided to Management in order to maintain WH&S compliance;
- engaged with our insurance broker and the Receivers immediately following our appointment to arrange premium renewals, thereby securing ongoing insurance cover in the administration period;
- worked with Management to implement a plan to reduce care and maintenance costs of the Nullagine Gold Project, with safety and security paramount;
- explored various funding options to pay for the ongoing care and maintenance and tenement costs for the Nullagine Gold Project. Following an assessment of the options available, the Administrators were provided commercial terms by the Secured Lender, West Coast Lending, for a funding facility of up to an amount of $3.8m. The first drawdown under this facility was received by the Administrators on 5 September 2024 in the amount of $1.2m.
- continued to meet statutory mining tenement commitments and minimum activity expenditure for the exploration tenements held by the Companies to maintain their good standing with DEMIRS; and
- engaged with the Receivers in respect to the ongoing receivership process and the subsequent Joint Sale Process for the Calidus Group.

18.2. Other actions taken to date

Since our appointment we have also undertaken the following statutory and administrative tasks:

- notified all creditors and applicable statutory and Government bodies of our appointment and responded to their queries regarding pre-appointment claims.
- notified all employees of our appointment as Administrators and the employees' position as priority creditors of the Companies for their pre-appointment entitlements;
- prepared and issued:
  - our Initial Information for Creditors and Suppliers, which included our DIRRI;
  - prepared this Report pursuant to section 75-225 of the IPR
- held the first meeting of creditors of the Companies;
- prepared and attended to lodgement of required ASIC forms;
- applied to the Court for the extension to the convening periods;

- conducted and reviewed searches in relation to the Companies and its Directors;
- engaged with key Management in relation to the Companies' historical background and events leading up to the administration of the Companies; and
- reviewed and analysed the available books and records and other information concerning the Companies, and formed a preliminary view on any potential breaches of the Act or potential voidable transactions where money or property may be recoverable for the benefit of creditors.

Further details of specific tasks undertaken are included in our Remuneration Approval Report at **Appendix 7**.

19. Appendix 10 – Estimated Statement of Position

We set out below estimated statements of position for each entity. Please refer to section 8 for a summary of returns to creditors.

19.1. Calidus

Calidus | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Circulating assets					
Cash on hand		-	-	-	-
Recoveries from related party administrations	2	108,760	108,760	-	-
Circulating assets from Receivers and Managers	3	n/a	n/a	Unknown	Unknown
Total circulating assets		**108,760**	**108,760**	**Nil**	**Nil**
Trading and administration costs					
Legal fees		(475,000)	(375,000)	(300,000)	(225,000)
Advisor fees		(255,000)	(153,000)	(5,000)	(233,500)
Voluntary Administrators' remuneration		(351,000)	(300,500)	(351,000)	(300,500)
Deed Administrators' / Trustees' remuneration		(231,000)	(170,500)	-	-
Liquidators' remuneration		-	-	(130,000)	(80,000)
Total trading and administration costs	4	**(1,312,000)**	**(999,000)**	**(786,000)**	**(839,000)**
Circulating assets available for priority creditors				**(786,000)**	**(839,000)**
Priority Creditors:					
Class A claims		11,236	11,236	n/a	n/a
Class B claims		Unknown	Unknown	n/a	n/a
Total priority creditors	5	**11,236**	**11,236**	**1,145,720**	**1,145,720**
c/$ priority creditors	5	**100 c/$**	**100 c/$**	**Unknown**	**Unknown**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					
Investments in subsidiaries		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	6	**Nil**	**Nil**	**Withheld**	**Withheld**
Amount owed to secured creditor	7	n/a	n/a	(124,527,773)	(124,527,773)
Liquidator claims	8	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**

Calidus | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Unsecured creditors					
Class C claims		15,029	15,029	15,029	15,029
Distribution to Class C		(15,000)	(15,000)	Nil	Nil
c/$ Class C creditors	7	**99.8 c/$**	**99.8 c/$**	**n/a**	**n/a**
Class D claims		28,501	28,501	28,501	28,501
Distribution to Class D		(14,250)	(14,250)	Nil	Nil
c/$ Class D creditors	7	**50.0 c/$**	**50.0 c/$**	**n/a**	**n/a**
Class E claims		825,762	825,762	825,762	825,762
Distribution to Class E		(50,000)	(50,000)	Nil	Nil
c/$ Class E creditors	7	**6.1 c/$**	**6.1 c/$**	**n/a**	**n/a**
Class F claims		15,467,359	15,467,359	15,467,359	15,467,359
Distribution to Class F		(50,000)	(50,000)	Nil	Nil
c/$ Class F creditors	7	**0.3 c/$**	**0.3 c/$**	**n/a**	**n/a**
Net surplus assets		-	-	**Nil**	**Nil**
DOCA Contribution	1	**1,343,727**	**1,030,727**	**n/a**	**n/a**

19.1.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

   The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

   We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

   Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations including, if relevant, pursuing relisting on the ASX and/or undertaking a capital raise, outside of external administration. Such activities will be able to be undertaken concurrently with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

2. Recoveries from related party administrations

   As the primary funder of the Calidus Group, Calidus is entitled to submit claims in other administrations and participate in any applicable distributions. For proposed distributions to intercompany creditors please refer to section 8 of each relevant report. We do not anticipate any recovery of intercompany loans in a liquidation scenario.

3. Circulating assets from Receivers and Managers

Section 433 of the Act affords employees a priority to circulating assets of the company, ahead of distributions to the secured creditor. Accordingly, should Calidus enter liquidation, the Receivers will be required to transfer circulating assets in their possession, net of their applicable costs, to the liquidators to meet any outstanding priority creditors. The quantum of any such circulating assets is presently unknown.

We note that, to date, the Receivers have been discharging priority claims as and when the employment of relevant priority employees has ended.

4. Trading and administration costs

Estimated administration costs are estimated to be greater in a DOCA scenario as such a scenario will include the preparation of an application to Court to effectuate the transfer of shares in Calidus as discussed in section 7.7. This application is expected to require a valuation of the assets of the Calidus Group and the preparation of an independent expert report opining on the proposed transaction.

5. Circulating assets available for distribution

As discussed in section 7, the DOCA proposal contemplates paying out all entitlements owing to employees not continuing in their employment with the company. Employees who elect not to continue in employment upon execution of a DOCA will be classified as Class B creditors.

Should Calidus enter liquidation, it is likely a liquidator will have insufficient funds to maintain operations and the employment of all employees will be terminated. As a result, priority claims crystallised in a liquidation will exceed those applicable in a DOCA scenario. As discussed in note 2, distributions to employees in a liquidation scenario will be funded by circulating assets distributed from the Receivers.

6. Non-circulating assets

As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Calidus' assets. Such a campaign will be restricted by the funding available to a liquidator which, together with a limit on the representations and warranties a liquidator could provide a buyer, will likely lead to the realisation of assets at a heavy discount to market value.

The estimated realisable value of Calidus' assets has been withheld to not prejudice any future realisation activities of a liquidator, should one be appointed.

7. Distributions to creditors

The DOCA contemplates the classification of unsecured creditors into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

It is not expected that the realisable value of Calidus' assets in a liquidation will exceed amounts owing to the secured creditor. As a result, we do not consider sufficient amounts will be available to make a distribution to unsecured creditors.

8. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Calidus suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

19.1.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Calidus Resources	
Creditor	**Class**
Non-continuing employees	A
Continuing employees	B
Automic Pty Ltd	C
Fire Rescue Safety Australia	C
HERSILLA PTY LTD T/a - Broadway Commercial Cleaning Service	C
Kalgas Energy Services	C
OccuMED Consulting Pty Ltd	C
Precompetitive Review	C
Abacus Calculators (WA) Pty Ltd	C
ASX Operations Pty Ltd	C
Caffissimo Holdings Pty Ltd	C
Red Coud Global Pty Ltd	C
Moore Australia Audit (WA)	D
Hamilton Locke Pty Ltd	D
Scope Systems Pty Ltd	D
BASTION GEOTECHNICAL PTY LTD	E
Integral Company Secretarial Services	E
Mining Employment Services	E
Noahs Rile Pty Ltd	E
Resources Unity Enterprise Pty Ltd	E
Silverstone Recruitment Pty Ltd	E
SUYOG Consulting Services	E
The Trustee for The Acacia Trading Trust	E
West Drill Pty Ltd	E
MineStrat Pty Ltd	E
Seequent Limited	E
Millennium Minerals Pty Ltd (Administrators Appointed)	F

19.2. Keras Pilbara

Keras Pilbara | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Circulating assets					
Cash on hand		-	-	-	-
Recoveries from related party administrations	2	70,251	70,251	-	-
Total circulating assets		**70,251**	**70,251**	**Nil**	**Nil**
Trading and administration costs					
Legal fees		(200,000)	(155,000)	(320,000)	(225,000)
Advisor fees		(5,000)	(3,000)	(90,000)	(58,500)
Voluntary Administrators' remuneration		(354,000)	(302,000)	(354,000)	(302,000)
Deed Administrators' / Trustees' remuneration		(190,000)	(125,000)	-	-
Liquidators' remuneration		-	-	(400,000)	(250,000)
Total trading and administration costs	3	**(749,000)**	**(585,000)**	**(1,164,000)**	**(835,500)**
Circulating assets available for priority creditors				**(1,164,000)**	**(835,500)**
Priority Creditors:					
Class A claims		66,902	66,902	n/a	n/a
Class B claims		Unknown	Unknown	n/a	n/a
Total priority creditors	4	**66,902**	**66,902**	**2,376,115**	**2,376,115**
c/$ priority creditors	4	**100 c/$**	**100 c/$**	**Unknown**	**Unknown**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					
Tenement assets		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	5	**Nil**	**Nil**	**Withheld**	**Withheld**
Amount owed to secured creditor	6	-	-	(124,527,773)	(124,527,773)
Liquidator claims	7	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**
Unsecured creditors					
Class C claims		46,085	46,085	46,085	46,085
Distribution to Class C		(46,085)	(46,085)	Nil	Nil
c/$ Class C creditors	6	**100 c/$**	**100 c/$**	**n/a**	**n/a**
Class D claims		3,965,683	3,965,683	3,965,683	3,965,683
Distribution to Class D		(150,000)	(150,000)	Nil	Nil
c/$ Class D creditors	6	**3.8 c/$**	**3.8 c/$**	**n/a**	**n/a**
Class E claims		40,354,583	40,354,583	40,354,583	40,354,583

Keras Pilbara | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Distribution to Class E		(200,000)	(200,000)	Nil	Nil
c/$ Class E creditors	6	**0.50 c/$**	**0.50 c/$**	**n/a**	**n/a**
Class F claims		159,531,010	159,531,010	159,531,010	159,531,010
Distribution to Class F		(47,859)	(47,859)	Nil	Nil
c/$ Class F creditors	6	**0.03 c/$**	**0.03 c/$**	**n/a**	**n/a**
Net surplus assets		**-**	**-**	**Nil**	**Nil**
DOCA Contribution	1	**1,189,596**	**1,025,596**	**n/a**	**n/a**

19.2.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations outside of external administration and concurrent with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

Recoveries from related party administrations

As a net provider of funds to other entities within the Calidus Group, Keras Pilbara is entitled to submit claims in other administrations and participate in any applicable distributions. For proposed distributions to intercompany creditors please refer to section 8 of each relevant report. We do not anticipate any recovery of intercompany loans in a liquidation scenario.

2. Circulating assets from Receivers and Managers

Section 433 of the Act affords employees a priority to circulating assets of the company, ahead of distributions to the secured creditor. Accordingly, should Keras Pilbara enter liquidation, the Receivers will be required to transfer circulating assets in their possession to the liquidators to meet any outstanding priority creditors. The quantum of any circulating assets is presently unknown.

We note that, to date, the Receivers have been discharging priority claims as and when the employment of relevant priority employees has ended.

3. Trading and administration costs

Administration costs are estimated to be greater in a liquidation scenario as such a scenario will involve the likely wind down of activities at the Warrawoona Gold Project (given funding restraints) and undertaking a sale process.

4. Circulating assets available for distribution

As discussed in section 7, the DOCA proposal contemplates paying out all entitlements owing to employees not continuing in their employment with the company. Employees who elect not to continue in employment upon execution of a DOCA will be classified as Class B creditors.

Should Keras Pilbara enter liquidation, it is likely a liquidator will have insufficient funds to maintain operations and the employment of all employees will be terminated. As a result, priority claims crystallised in a liquidation will exceed those applicable in a DOCA scenario. As discussed in note 2, distributions to employees in a liquidation scenario will be funded by circulating assets distributed from the Receivers.

5. Non-circulating assets

As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Keras Pilbara's assets. Such a campaign will be restricted by the funding available to a liquidator which, together with limits on the representations and warranties a liquidator could provide a buyer, will likely lead to the realisation of assets at a heavy discount to market value.

The estimated realisable value of Keras Pilbara's assets has been withheld in order to not prejudice any future realisation activities of a liquidator.

6. Distributions to creditors

The DOCA contemplates the classification of unsecured creditor into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

It is not expected that the realisable value of Keras Pilbara's assets in a liquidation will exceed amounts owing to the secured creditor. As a result, we do not consider sufficient amounts will be available to make a distribution to unsecured creditors.

7. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Keras Pilbara suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

19.2.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Keras Pilbara	
Creditor	**Class**
Non-continuing employees	A
Continuing employees	B
Australian Gold Reagants Pty Ltd	C
Commonwealth Steel Company Pty Limited T/A Molycop Technologies Pty Ltd	C
Dynamics G-EX Pty Ltd	C
Geraldton Fuel Company Pty Ltd	C
Keramos Mining Supplies	C
SIS Technologies Pty Ltd	C
All Rubber TMH Pty Ltd	C
ALS Metallurgy Pty Ltd	C
Cedrent Enterprises (WA) Pty Ltd	C
Cromag Pty Ltd T/A Sigma Chemicals	C
Environmental Control Systems (Australasia) Pty Ltd	C
Firesafe Service & Maintenance	C
Independent Laboratory Supplies Pty Ltd	C
Jovy Group Pty Ltd	C
Measurement Control Engineering Pty Ltd	C
Nor-West Freight Services Pty Ltd	C
Partout Pty Ltd - T/a Statewide Bearings	C
VIP FREIGHT (WA) PTY LTD	C
ABC Refinery (Australia)	C
ALCOLIZER PTY LTD	C
Amplitel Pty Ltd	C
ASIC AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION	C
Clinipath Pathology Pty Ltd	C
Control Equipment Pty Ltd	C
David Moss Corporation Pty Ltd	C
Digital Document Solutions	C
Filter Discounters	C
Galvins Plumbing Supplies	C
Hartac Sales and Distribution	C
Industrial Protective Products	C
Lakes Electrical Distributors	C
Mears Refractory Co Pty Ltd	C
Noise & Vibration Measurement	C
Proxa Australia PL	C
Quremed Pty Ltd	C
Rowe Scientific Pty Ltd	C
Terex Jacques	C
Unirack WA	C
UPG Solutions	C
Westair Pneumatic Systems PL	C
WREN OIL ROMINE HOLDINGS PTY LTD T/A	C
BASF Australia Ltd	D
HAYCARB HOLDINGS (AUSTRALIA) PTY. LIMITED	D
INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD.	D
RocketDNA (WA) Pty Ltd	D
SETS ENTERPRISES PTY LTD	D
Zenith Energy Operations P/L	D
Assetlink Services Pty Ltd	D
Cloud Connect WA Pty Ltd	D
EDL LNG Fuel to Power Pty Ltd	D
GR Engineering Services Limited	D
Molycop Technologies Pty Ltd (Formerly Process IQ Pty Ltd)	D

Keras Pilbara	
Creditor	**Class**
Weir Minerals	D
Woodside Energy LNG Fuel&Power	D
Cockburn Cement Ltd	D
Coogee Chemicals Pty Ltd	D
Dust-A-Side	D
GLOBAL MILL RELINES	D
Solvay Interox Pty Ltd	D
Statewide Oil	D
Alliance Airlines Pty Ltd	E
Almond Rock Resources Pty Ltd	E
AMC Consultants Pty Ltd	E
Atlas Iron Pty Ltd	E
Brilly Group Pty Ltd	E
C.E.M. Alliance Pty Ltd	E
Certex Lifting Products	E
Chemtrans Pty Limited - A Division of K&S Corporation Limited	E
CSE Crosscom Pty Ltd (WA)	E
Dantranz Logistics Pty Ltd	E
EAST PILBARA EARTHMOVING PTY L	E
Envirolab Services (Wa) Pty Ltd	E
Groundwater Resource Management Pty Ltd	E
Kalpumps Pty Ltd	E
Kennards Hire Pty Ltd	E
Macmahon Contractors Pty Ltd	E
Mine Earth Pty Ltd	E
Minescope Services Pty Ltd	E
National Pump & Energy Pty Ltd	E
Rapallo Pty Ltd	E
Seacrest Holdings Pty Ltd T/A Mining and Industrial Wholesalers	E
The Valve Company Pty Ltd	E
The Wondertwins Group Pty Ltd as JDC Drilling	E
Trelleborg Engineered Products Australia	E
Allegro Employment Services	E
ARGONAUT PCF LIMITED	E
Core HS Pty Ltd	E
Corescan Pty Ltd	E
Genalysis Laboratory Services	E
Haoma Mining NL	E
PILBARA ENVIRONMENTAL SERVICES PTY LTD	E
Acu-Tech Pty Ltd	E
Europcar WA -The Trustee for OSBORNE TRUCK RENTALS UNIT TRUST	E
Integrated Industrial Pty Ltd	E
IRON MINE CONTRACTING PTY LTD	E
Metal Manufactures Pty Ltd	E
PERKAL PTY LTD	E
RIO TINTO EXPLORATION PTY LIMITED	E
SEW-Eurodrive Pty Ltd	E
Vulcan Steel (Australia) Pty Ltd	E
Wesfarmers Kleenheat Gas PL	E
West Power Group Pty Ltd	E
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	F

19.3. Calidus Blue Spec

Calidus Blue Spec | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Circulating assets					
Cash on hand		-	-	-	-
Total circulating assets		**Nil**	**Nil**	**Nil**	**Nil**
Trading and administration costs					
Repayment of Voluntary Administrators' loan				-	-
Legal fees		(50,000)	(40,000)	(60,000)	(45,000)
Advisor fees		(5,000)	(3,000)	(35,000)	(18,500)
Voluntary Administrators' remuneration		(91,000)	(70,500)	(91,000)	(70,500)
Deed Administrators' / Trustees' remuneration		(23,500)	(13,000)	-	-
Liquidators' remuneration		-	-	(75,000)	(50,000)
Total trading and administration costs	2	**(169,500)**	**(126,500)**	**(261,000)**	**(184,000)**
Circulating assets available for priority creditors				**(261,000)**	**(184,000)**
Priority Creditors:					
Class A claims		-	-	n/a	n/a
Total priority creditors	3	**-**	**-**	**-**	**-**
c/$ priority creditors	3	**-**	**-**	**Nil**	**Nil**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					
Tenement assets		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	4	**Nil**	**Nil**	**Withheld**	**Withheld**
Distribution to secured creditor	5	-	-	(124,527,773)	(124,527,773)
Liquidator claims	6	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**
Unsecured creditors					
Class B claims		-	-	-	-
Distribution to Class B		-	-	Nil	Nil
c/$ Class B creditors	5	-	-	**n/a**	**n/a**
Class C claims		24,454,636	24,454,636	24,454,636	24,454,636
Distribution to Class C		(50,000)	(50,000)	Nil	Nil
c/$ Class C creditors	5	**0.2 c/$**	**0.2 c/$**	**n/a**	**n/a**
Class D claims		-	-	-	-
Distribution to Class D		-	-	Nil	Nil

Calidus Blue Spec | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
c/$ Class D creditors	5	-	-	n/a	n/a
Net surplus assets		-	-	Nil	Nil
DOCA Contribution	1	219,500	176,500	n/a	n/a

19.3.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations outside of external administration and concurrent with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

2. Trading and administration costs

Estimated administration costs are estimated to be greater in a liquidation scenario as such a scenario will involve undertaking a sale process of the company's tenement assets and the completion of statutory investigations.

3. Circulating assets available for distribution

As a non-employing entity, we do not expect any priority creditor claims to exist. Should any such claims materialise the DOCA proposal contemplates paying out all entitlements owing to employees, however, insufficient funds will be available in a liquidation with which to make a priority distribution.

4. Non-circulating assets

As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Calidus Blue Spec's tenement assets. Any distribution to unsecured creditors would be dependent upon a liquidator's ability to realise these assets at an amount greater than the estimated trading and administration costs.

A liquidator would be required to undertake an unfunded sales and marketing campaign which, together with limitations on the representations and warranties a liquidator could provide a buyer, will likely lead to the realisation of the tenements at a discount to market value.

The estimated realisable value of Calidus Blue Spec's assets has been withheld to not prejudice any future realisation activities of a liquidator, should one be appointed.

5. Distributions to creditors

The DOCA contemplates the classification of unsecured creditors into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

It is not expected that the realisable value of Calidus Blue Spec's assets in a liquidation will exceed amounts owing to the secured creditor. As a result, we do not consider sufficient amounts will be available to make a distribution to unsecured creditors.

6. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Calidus Blue Spec suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

19.3.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Calidus Blue Spec	
Creditor	**Class**
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Class C
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (AA)	Class C

19.4. Millennium

Millennium | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Circulating assets					
Cash on hand		609,496	609,496	609,496	609,496
Accounts receivable		201,099	201,099	201,099	201,099
VA trading liabilities		(358,407)	(358,407)	(358,407)	(358,407)
Recoveries from related party administrations	2	50,000	50,000	-	-
Total circulating assets		**502,188**	**502,188**	**452,188**	**452,188**
Trading and administration costs					
Repayment of Voluntary Administrators' loan				(1,200,000)	(1,200,000)
Legal fees		(85,000)	(60,000)	(125,000)	(65,000)
Advisor fees		(5,000)	(3,000)	(45,000)	(28,500)
Voluntary Administrators' remuneration		(502,000)	(451,000)	(502,000)	(451,000)
Deed Administrators' / Trustees' remuneration		(114,500)	(88,500)	-	-
Liquidators' remuneration		-	-	(75,000)	(50,000)
Total trading and administration costs	3	**(706,500)**	**(602,500)**	**(1,947,000)**	**(1,794,500)**
Circulating assets available for priority creditors				**(1,494,812)**	**(1,342,312)**
Priority Creditors:					
Class A claims		-	-	n/a	n/a
Total priority creditors	4	**-**	**-**	**-**	**-**
c/$ priority creditors	4	**-**	**-**	**Nil**	**Nil**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					
Tenement assets		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	5	**Nil**	**Nil**	**Withheld**	**Withheld**
Liquidator claims	6	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**
Unsecured creditors					
Class B claims		-	-	-	-
Distribution to Class B		-	-	Nil	Nil
c/$ Class B creditors	7	-	-	**n/a**	**n/a**
Class C claims		3,877,855	3,877,855	3,877,855	3,877,855
Distribution to Class C		(50,000)	(50,000)	Nil	Nil
c/$ Class C creditors	7	**1.3 c/$**	**1.3 c/$**	**n/a**	**n/a**

Millennium | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Class D claims		5,331,075	5,331,075	5,331,075	5,331,075
Distribution to Class D		(15,000)	(15,000)	Nil	Nil
c/$ Class D creditors	7	**0.3 c/$**	**0.3 c/$**	**n/a**	**n/a**
Net surplus assets		**-**	**-**	**Nil**	**Nil**
DOCA Contribution	1	**269,312**	**165,312**	**n/a**	**n/a**

19.4.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

   The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

   We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

   Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations outside of external administration and concurrent with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

2. Recoveries from related party administrations

   Millennium carries an intercompany loan receivable from Calidus and is entitled to submit a claim for this amount in the Calidus administration and participate in any applicable distributions. For details of the estimated distributions to intercompany creditors from the Calidus administration please refer to section 8. We do not anticipate any recovery of this intercompany loan in a liquidation scenario.

3. Trading and administration costs

   Estimated administration costs are estimated to be greater in a liquidation scenario as such a scenario will involve undertaking a sale process of the company's assets, including the Nullagine Gold Project and the repayment of the Voluntary Administrators' loan, borrowed to fund administration activities at the Nullagine Gold Project.

4. Circulating assets available for distribution

   As a non-employing entity, we do not expect any priority claims to exist. Should any such claims materialise the DOCA proposal contemplates paying out all entitlements owing to employees, however, insufficient funds will be available in a liquidation with which to make a priority distribution.

5. Non-circulating assets

As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Millennium's assets, including the Nullagine Gold Project. Any distribution to unsecured creditors would be dependent upon a liquidator's ability to realise the Nullagine Gold Project at an amount greater than the estimated trading and administration costs. In this respect we note the following:

- Existing cash/circulating assets are insufficient to repay the Voluntary Administrators' loan, on which interest costs continue to accrue;
- As a result of the above, a liquidator would be unfunded to maintain care and maintenance activities at the Nullagine Gold Project and meet ongoing statutory rent and rates to maintain the tenement assets in good standing. Non-payment of tenement rent may lead to the forfeiture of these tenement assets.
- An absence of funding will adversely impact the condition of Nullagine Gold Project and by extension, its realisable value
- A liquidator would be required to undertake an unfunded sales and marketing campaign which, together with limitations on the representations and warranties a liquidator could provide a buyer, will likely lead to the realisation of the Nullagine gold Project at a heavy discount to market value.
- The Nullagine Gold Project carries a mine rehabilitation liability of c. $40m which would be adopted by any prospective buyer.
- A single offer for the Nullagine Gold Project has been received by the Voluntary Administrators to date which if accepted would have been insufficient to provide a return to creditors.

The estimated realisable value of Millennium's assets has been withheld in order to not prejudice any future realisation activities of a liquidator.

6. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Millennium suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

7. Distributions to creditors

The DOCA contemplates the classification of unsecured creditor into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

For the reasons discussed above, there is uncertainty that a liquidator will be able to realise the assets of Millennium for amounts in excess of trading and administration costs.

19.4.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Millennium Minerals	
Creditor	**Class**
Keras (Gold) Australia Pty Ltd (Administrators Appointed)	C
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	C
Beatons Creek Gold Pty Ltd	D
Byford Systems and Services Pty Ltd T/A BSS Mining Solutions	D
Castle Drilling Company Pty Ltd	D
Iron Mountain Australia Group Pty Ltd	D
MARLU RESOURCES GROUP PTY LTD	D
Elgas Limited	D
John Deere Financial Limited	D
Pacific Energy Pty Ltd	D
RSI (WA Gold) Pty Ltd	D

19.5. Keras Gold

Keras Gold | Estimated statement of position					
		DOCA		Liquidation	
AUD	**Note**	**Low return**	**High return**	**Low return**	**High return**
Circulating assets					
Cash on hand		4,471	4,471	4,471	4,471
Recoveries from related party administrations	2	22,817	22,817	-	-
Total circulating assets		**27,288**	**27,288**	**4,471**	**4,471**
Trading and administration costs					
Repayment of Voluntary Administrators' loan		-	-	(74,000)	(74,000)
Legal fees		(45,000)	(35,000)	(55,000)	(40,000)
Advisor fees		(5,000)	(3,000)	(35,000)	(18,500)
Voluntary Administrators' remuneration		(91,000)	(70,500)	(91,000)	(70,500)
Deed Administrators' / Trustees' remuneration		(43,500)	(18,000)	-	-
Liquidators' remuneration		-	-	(75,000)	(50,000)
Total trading and administration costs	3	**(184,500)**	**(126,500)**	**(330,000)**	**(253,000)**
Circulating assets available for priority creditors				**(325,529)**	**(248,529)**
Priority Creditors:					
Class A claims		-	-	n/a	n/a
Total priority creditors	4	**-**	**-**	**-**	**-**
c/$ priority creditors	4	**-**	**-**	**Nil**	**Nil**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					

Keras Gold | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Tenement assets		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	5	**Nil**	**Nil**	**Withheld**	**Withheld**
Liquidator claims	6	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**
Unsecured creditors					
Class B claims		179,382	179,382	179,382	179,382
Distribution to Class B		(4,485)	(4,485)	Nil	Nil
c/$ Class B creditors	7	**2.5 c/$**	**2.5 c/$**	**n/a**	**n/a**
Class C claims		1,437	1,437	1,437	1,437
Distribution to Class C		(359)	(359)	Nil	Nil
c/$ Class C creditors	7	**25 c/$**	**25 c/$**	**n/a**	**n/a**
Net surplus assets		**-**	**-**	**Nil**	**Nil**
DOCA Contribution	1	**162,056**	**104,056**	**n/a**	**n/a**

19.5.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

   The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

   We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

   Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations outside of external administration and concurrent with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

2. Recoveries from related party administrations

   Keras Gold carries an intercompany amount receivable from Millennium of $1.8m. The company is entitled to claim for this amount in the Millennium administration which is expected to result in a distribution should a DOCA be approved for that entity. We do not anticipate this amount to be recoverable in a liquidation scenario.

3. Trading and administration costs

Estimated administration costs are estimated to be greater in a liquidation scenario as such a scenario will involve undertaking a sale process of the company's tenement assets, the completion of statutory investigations and contemplates the repayment of the Voluntary Administrators' loan, borrowed to fund administration activities.

4. Circulating assets available for distribution

As a non-employing entity, we do not expect any priority creditor claims to exist. Should any such claims materialise the DOCA proposal contemplates paying out all entitlements owing to employees, however, insufficient funds will be available in a liquidation with which to make a priority distribution.

5. Non-circulating assets

As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Keras Gold's assets. Any distribution to unsecured creditors would be dependent upon a liquidator's ability to realise these assets at an amount greater than the estimated trading and administration costs. In this respect we note the following:

- Insufficient cash is on hand to fund a liquidator and meet ongoing statutory rent and rates to maintain the tenement assets in good standing. Non-payment of tenement rent may lead to the forfeiture of these tenement assets.
- Interest continues to accrued on the Voluntary Administrators' loan.
- A liquidator would be required to undertake an unfunded sales and marketing campaign which, together with limitations on the representations and warranties a liquidator could provide a buyer, will likely lead to the realisation of the tenements at a discount to market value.

The estimated realisable value of Keras Gold's assets has been withheld in order to not prejudice any future realisation activities of a liquidator.

6. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Keras Gold suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

7. Distributions to creditors

The DOCA contemplates the classification of unsecured creditor into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

It is not expected that the realisable value of Keras Gold's assets in a liquidation will be sufficient to provide a return to unsecured creditors.

19.5.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Keras Gold	
Creditor	**Class**
Consep Pty Ltd	Class C
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Class B
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Class B

19.6. Calidus Otways

Calidus Otways | Estimated statement of position					
		DOCA		Liquidation	
AUD	**Note**	**Low return**	**High return**	**Low return**	**High return**
Circulating assets					
Cash on hand		16,639	16,639	16,639	16,639
Total circulating assets		**16,639**	**16,639**	**16,639**	**16,639**
Trading and administration costs					
Repayment of Voluntary Administrators' loan		-	-	-	-
Legal fees		(45,000)	(35,000)	(55,000)	(40,000)
Advisor fees		(5,000)	(3,000)	(35,000)	(18,500)
Voluntary Administrators' remuneration		(61,000)	(40,500)	(61,000)	(40,500)
Deed Administrators' / Trustees' remuneration		(23,500)	(13,000)	-	-
Liquidators' remuneration		-	-	(75,000)	(50,000)
Total trading and administration costs	2	**(134,500)**	**(91,500)**	**(226,000)**	**(149,000)**
Circulating assets available for priority creditors				**(209,361)**	**(132,361)**
Priority Creditors:					
Class A claims		-	-	n/a	n/a
Total priority creditors	3	**-**	**-**	**-**	**-**
c/$ priority creditors	3	**-**	**-**	**Nil**	**Nil**
Circulating assets available to other creditors				**Nil**	**Nil**
Non-circulating assets					
Tenement assets		n/a	n/a	Withheld	Withheld
Plant and equipment		n/a	n/a	Withheld	Withheld
Other non-circulating assets		n/a	n/a	Withheld	Withheld
Total non-circulating assets	4	**Nil**	**Nil**	**Withheld**	**Withheld**
Liquidator claims	5	n/a	n/a	-	-
Assets available to unsecured creditors				**Nil**	**Nil**

Calidus Otways | Estimated statement of position					
		DOCA		Liquidation	
AUD	Note	Low return	High return	Low return	High return
Unsecured creditors					
Class B claims		728,524	728,524	728,524	728,524
Distribution to Class B		(50,000)	(50,000)	Nil	Nil
c/$ Class B creditors	6	**6.9 c/$**	**6.9 c/$**	**n/a**	**n/a**
Class C claims		-	-	-	-
Distribution to Class C		-	-	Nil	Nil
c/$ Class C creditors	6	-	-	**n/a**	**n/a**
Net surplus assets		**-**	**-**	**Nil**	**Nil**
DOCA Contribution	1	**167,861**	**124,861**	**n/a**	**n/a**

19.6.1. Notes

With respect to the above estimated statement of position we make the following comments:

1. DOCA proponent contribution

   The proposed DOCA contemplates a cash contribution into a creditors' trust. The DOCA contribution, together with certain circulating assets (if any) and all creditor claims, will be transferred to a creditors' trust upon completion of the DOCA. Distributions to creditors, as defined by the DOCA will then be undertaken from the creditors trust.

   We note that the final quantum of the DOCA contribution, may increase or decrease, dependent on the total funds required to meet the costs (as estimated above) and capped returns to creditors.

   Use of a creditors trust provides a time efficient mechanism through which the various DOCAs can be effectuated. This will enable the Calidus Group to continue operations outside of external administration and concurrent with the creditor distribution process undertaken by the appointed Trustees of the creditors trust.

2. Trading and administration costs

   Estimated administration costs are estimated to be greater in a liquidation scenario as such a scenario will involve undertaking a sale process of the company's tenement assets and the completion of statutory investigations.

3. Circulating assets available for distribution

   As a non-employing entity, we do not expect any priority creditor claims to exist. Should any such claims materialise the DOCA proposal contemplates paying out all entitlements owing to employees, however, insufficient funds will be available in a liquidation with which to make a priority distribution.

4. Non-circulating assets

   As discussed in section 7, the DOCA proposal contemplates the transfer of assets to the DOCA Proponent upon completion.

   A liquidator, should one be appointed, will undertake a sales and marketing campaign to realise Calidus Otways' tenement assets. Any distribution to unsecured creditors would be dependent upon a

liquidator's ability to realise these assets at an amount greater than the estimated trading and administration costs. We do not expect sufficient funds will be available with which to make a distribution to unsecured creditors.

The estimated realisable value of Calidus Otways' assets has been withheld to not prejudice any future realisation activities of a liquidator, should one be appointed.

5. Liquidator recoveries

As discussed in section 6, our preliminary investigations into Calidus Otways suggest that it is unlikely that any liquidator recoveries will be available to a liquidator. Please refer to section 6.3 for further information.

6. Distributions to creditors

The DOCA contemplates the classification of unsecured creditor into various classes for the purposes of distributions. Please refer to section 7 for details of these classifications and defined distribution caps.

As discussed above, we do not expect sufficient funds will be available with which to make a distribution to unsecured creditors.

19.6.2. Classes of creditors

In accordance with the draft DOCA term sheet the following is a breakdown of creditor classifications:

Otways	
Creditor	**Class**
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	B
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	B

25 September 2024

CIRCULAR TO CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED) ("CALIDUS")

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED) ("KERAS PILBARA")

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED) ("CALIDUS BLUE SPEC")

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES" or "CALIDUS GROUP")

I refer to the appointment of Daniel Woodhouse and I, Hayden White, as Joint and Several Voluntary Administrators ("Administrators") of the Companies on 28 June 2024 and to the Administrators' Report pursuant to Section 75-225 of the Insolvency Practice Rules (Corporations) 2016 dated 18 September 2024 ("VA Report") which is available online via the Creditors Portal maintained by the Administrators at: https://www.fticonsulting.com/creditors/calidus-resources-group

PURPOSE OF THIS CIRCULAR

The purpose of this circular is to provide creditors with information about some material developments in respect to the administration of the Companies since the release of the VA Report on 18 September 2024, and to ultimately ensure creditors are properly informed of the circumstances of the Companies before they cast their vote on a resolution for the future of the Companies, or alternatively an adjournment to the meetings, at the upcoming concurrent Second Meetings of Creditors of the Companies which will be held at 10:00AM (AWST) on Friday, 27 September 2024 using virtual meeting facilities ("Meetings").

UPDATE SINCE THE VA REPORT

Whilst the Administrators are aware the alternate DOCA proposal that was detailed as "NBIO A" at section 5.2 of the VA Report ("Directors' DOCA Proposal") is continuing to be progressed in the period since the release of the VA Report, at the date of this circular, the Administrators remain of the view that it has not been adequately progressed to provide the Administrators with sufficient comfort that it is:

(a) capable of completion; and

(b) provides a superior return for creditors than the DOCA proposal detailed and recommended by the Administrators in sections 7 and 9 of the VA Report (i.e. the "West Coast DOCA Proposal").

Creditors will be advised accordingly, should this position change, either prior to, or at the meeting of creditors.

Further, on 24 September 2024 the Administrators received correspondence from West Coast Lending Pty Ltd ("Secured Lender"), expressing concern that the Administrators would seek to use their powers to adjourn the Meetings to provide further time to determine if the Directors' DOCA Proposal was capable of completion. The Secured Lender, who has been funding the maintenance of the Calidus Group during the receivership and administration to date and is in control of the Warrawoona Gold Project via its appointment of Richard Tucker and John Bumbak of Kordamentha as Receivers and Managers to Calidus, Keras Pilbara and Calidus Blue Spec ("Receivers"), has further advised the Administrators that in circumstances where the Meetings are adjourned, it would instruct the Receivers to **immediately** proceed with implementation of full care and maintenance of the Warrawoona Gold Project, including shutting down all mining activities and processing of the low-grade stockpiles.

The Secured Lender further expressed its view that "*the result of the transition* [to full care and maintenance] *will be that a number of stakeholders will be adversely impacted; in that employees are likely to lose their employment and suppliers are likely to lose the financial benefit of their supply agreements, and potentially have to incur costs associated with de-mobilisation of workforce and equipment"*.

The Administrators have subsequently discussed the implications of these potential instructions (if forthcoming) with the Receivers, who have communicated a similar view on the likely implications of such instruction to those views shared by the Secured Lender.

LIKELY IMPACT OF MATERIAL DEVELOPMENTS ON EMPLOYEES, SUPPLIERS AND CREDITORS

The Administrators consider it is highly possible, if not likely, the Secured Lender will follow through with its communicated intention in circumstances where the Meetings are adjourned.

The Administrators consider the implications of a transition of the Warrawoona Gold Project to full care and maintenance may result in the following:

1. a large portion of the Calidus Group workforce will have their employment terminated;
2. suppliers are likely to lose the financial benefit of their supply agreements, and potentially have to incur costs associated with de-mobilisation of workforce and equipment;
3. the DOCA Proponent's previously communicated intention to restart full mining operations at the Warrawoona Gold Project as soon as practicable following completion of the DOCAs will likely be delayed and the timing of any restart of mining

operations becomes less certain; and

4. the return to creditors, when compared to the certainty of returns provided under the West Coast DOCA Proposal and detailed at section 8 and Appendix 10 of the VA Report, becomes both less certain possibly less, in circumstances where:

   a. an alternate DOCA Proposal which ascribes superior consideration (after satisfaction of additional costs to completion) is not concluded;

   b. the West Coast DOCA Proposal is withdrawn, or the consideration previously provided by the West Coast DOCA Proposal is reduced as a result of additional costs incurred due to the delay to completion; and / or

   c. the Companies (or select companies within the Calidus Group) are wound up in liquidation.

IMPACT OF DEVELOPMENTS ON ADMINISTRATORS' RECOMMENDATION FOR FUTURE OF COMPANIES

In light of the above, the Administrators recommendation to creditors of the Companies set out in section 9 of the VA Report remains unchanged.

The Administrators remain of the view that it is in the interests of creditors to execute the DOCAs to give effect to the West Coast DOCA Proposal, as it is likely that creditors will receive a greater return under the West Coast DOCA Proposal than they would if the Companies were immediately wound up (i.e. the only other option that is currently available).

SECOND MEETING OF CREDITORS

We confirm the concurrent Second Meetings of Creditors of the Companies remain scheduled to be held at **10:00AM (AWST) on Friday, 27 September 2024** using virtual meeting facilities.

For ease of reference, please find enclosed the following documents that were previously provided to creditors in my circular to creditors dated 18 September 2024:

- Notice of Second Meeting of Creditors
- Meeting Registration Form
- Appointment of Proxy Form
- Formal Proof of Debt or Claim Form

If you or your appointed proxy wish to attend the Meeting, you must complete and return the above documents by **5:00PM (AWST) on Thursday, 26 September 2024** as outlined below:

Creditor Class	Registration Form	Formal Proof of Debt	Appointment of Proxy
Employee	✓	Note 1	Note 2
Individual / Partnership	✓	✓	Note 2
Company	✓	✓	✓
Statutory	✓	✓	✓

The below notes are to be read in conjunction with the above table.

Notes:

5. Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies' books and records. Employees may still lodge their own claim form if preferred.
6. Only a company or statutory creditor is required to appoint a proxy. Individuals (including employees) and partnerships may appoint a proxy, but only if they want that proxy to attend the meeting on their behalf.

UPDATING YOUR PROXY FORM

The Administrators note that creditors are able to update any proxies that have been previously submitted prior to the Meetings. If you are seeking to replace a previously submitted proxy form, please submit any new form in the same manner that you submitted your previous proxy form (i.e. via email to calidus.creditors@fticonsulting.com) and simply make it clear in a covering email that this newly submitted proxy form is to replace any previously submitted proxy form.

Should you have any queries in relation to the Second Meeting of Creditors, the enclosed documents or the voluntary administration generally, please contact Administrators' office on (08) 9321 8533 or by email at calidus.creditors@fticonsulting.com.

Hayden White

Joint and Several Voluntary Administrator

DETAILS AND NOTICES FOR THE SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

NOTICE OF THE SECOND MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION

The agenda for the meeting is set out in the attached notice.

Please access the virtual meeting facility at least 15 minutes before the scheduled commencement time in order to sign-in.

This meeting is being held virtually. If you or the person you have appointed is intending on accessing the meeting virtually, the meeting can be accessed by online video conference.

MEETING REGISTRATION FORM

This form should be completed if you intend to attend the meeting. The completed form must include the email address which you will use to access the Meeting virtually.

Dial in details will be provided to creditors who have returned this completed form one day prior to the day of the meeting.

All parties attending the Meeting are responsible for ensuring that they have the technology and internet connection to attend the Meeting virtually. Unfortunately, we are unable to assist with any technical issues relating to accessing the Meeting.

APPOINTMENT OF PROXY FORM

The appointment of proxy form allows you to appoint another person (known as a proxy) to attend the Meeting on your behalf. It is mandatory for a company or statutory creditor to appoint a proxy (or an attorney as proxy) to attend the Meeting on its behalf. If an individual is representing themselves at the meeting, a proxy form is not required.

You need only to complete the appointment of proxy form for the relevant Company/s you are a creditor of. If you are a creditor of more than one company, you must complete a new appointment of proxy form for each Company.

FORMAL PROOF OF DEBT OR CLAIM FORM

The Formal Proof of Debt provides us with details of the debt owing by, or your claim against, any of the Companies. If available, please attach to the Formal Proof of Debt such documents (for example, invoices) that substantiate your claim. You must send us a completed form if you wish to vote at the meeting if you have not already provided one to us.

Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies' books and records.

RETURNING THE COMPLETED DOCUMENTS

The required completed documents must be returned to us no later than **1:00PM (AWST) on Thursday, 26 September 2024.** Please return your documents via one of the following methods:

Email: calidus.creditors@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Following receipt of your documents, we will email you or your elected proxy a confidential link to access the Meeting.

Section 75-225 Insolvency Practice Rules (Corporations) 2016

NOTICE OF CONCURRENT SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

Notice is now given that the concurrent Second Meeting of Creditor of the Companies will be held at **10:00AM (AWST) on Friday, 27 September 2024**. The meeting is being held virtually and all creditors wanting to attend the meetings are required to register their attendance with the Administrators. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000. PLEASE DO NOT ATTEND THIS LOCATION.

AGENDA

7. The purpose of the meeting is:

   a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and

   b) for the creditors of the Companies and/or to resolve:

      i) that the Companies execute a Deed of Company Arrangement; or

      ii) that the Administration should end; or

      iii) that the Companies be wound up.

8. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis to the conclusion of the Administration.

9. If the Company enters into a DOCA, the Deed Administrators will seek to have creditors resolve to fix the remuneration of the Deed Administrators.

10. If the Company is placed into liquidation, the Liquidators will seek to have creditors resolve to fix the remuneration of the Liquidators.

11. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending the meeting or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return a Formal Proof of Debt or Claim Form (attached) if not already done so,

by no later than **1:00PM on Thursday, 26 September 2024**, by email to calidus.creditors@fticonsulting.com, or by post to FTI Consulting, PO Box Z5486, PERTH WA 6831.

Dated this 18th day of September 2024

Hayden White

Joint and Several Voluntary Administrator

NOTICE OF ATTENDANCE – MEETING REGISTRATION FORM

CONCURRENT SECOND MEETING OF CREDITORS

CALIDUS RESOURCES LIMITED ACN 006 640 553 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037 (RECEIVERS AND MANAGERS APPOINTED)

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501 (RECEIVERS AND MANAGERS APPOINTED)

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

ATTENDANCE

Attendance of this meeting is not compulsory.

Should you wish to attend the virtual meeting you **must** complete the following registration details and return to our offices by **1:00PM AWST on Thursday, 26 September 2024** to:

Email: calidus.creditors@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Name of Creditor:	
Contact Name:	
Position:	
Email Address: *(That you will use to access the virtual meeting)*	
Contact Number:	

_____

SIGNATURE OF CREDITOR (OR PERSON AUTHORISED BY CREDITOR)

Once you have returned this completed form, you will be provided by email with instructions and a link to the virtual meeting.

Please ensure you have lodged an Appointment of Proxy Form (if applicable) and Proof of Debt, otherwise you may only be an observer at the meeting, and you will be unable to vote.

subregulation 5.6.49(2)
Corporations Act 2001

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

Please select Company the Proxy Form relates to:

Company	Select
Calidus Resources Limited (ACN 006 640 553) (Receivers and Managers Appointed)	
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)	
Millennium Minerals Pty Ltd (ACN 003 257 556)	
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Receivers and Managers Appointed)	
Calidus Otways Pty Ltd (ACN 640 807 183)	
Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Receivers and Managers Appointed)	

(All Administrators Appointed)

To the Administrators of the Companies (All Administrators Appointed)

1. This is to state that the Company was on 28 June 2024, and still is, justly and truly indebted to: .....
.....
.....
(full name, ABN and address of the creditor and, if applicable, the creditor's partners)
for $ .....*(dollars and cents)*
Particulars of the debt are:

Date	Consideration	Amount ($/c)	Remarks
	(state how the debt arose)		*(include details of voucher substantiating payment)*

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: .....
.....
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount ($/c)	Due Date

3. Signed by *(select correct option)*:
   - ☐ I am the creditor personally
   - ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied
   - ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: ..... Dated: .....
Name: ..... Occupation:.....
Address: .....
** If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

RECEIVE REPORTS BY EMAIL	**YES**	**NO**
Do you wish to receive all future reports and correspondence from our office via email?	☐	☐
Email: ……		

If being used for the purpose of voting at a meeting:

a)	Is the debt you are claiming assigned to you?	☐ Yes	☐ No
b)	If yes, attach written evidence of the debt, the assignment and consideration given.	☐ Attached	
c)	If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?)	$ ……..	
d)	f yes, are you a related party creditor of the Company? (If you are unsure contact the Administrators' Office)	☐ Yes	☐ No

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS RESOURCES LIMITED ACN 006 640 553

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____

of (*address)* _____

a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective 14 December 2023) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $195,454.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective	☐	☐	☐

	Technology effective 14 December 2023) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."			
If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Resources Limited (Deed Administrators Appointed) ACN 006 640 553 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $200,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Resources Creditors' Trust from the commencement to conclusion of the Calidus Resources Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Resources Limited (in Liquidation) ACN 006 640 553 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $130,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:……

……
Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

KERAS (PILBARA) GOLD PTY LTD ACN 169 795 037

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

("THE COMPANY")

I/We *(name of signatory)* _____

of (*address)* _____

a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(b) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from 28 June 2024 to 15 September 2024, calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $256,878.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Keras (Pilbara) Gold Creditors' Trust from the commencement to conclusion of the Keras (Pilbara) Gold Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wind up the Company				
7	"That the future remuneration of the Liquidators of Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (in Liquidation) and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $400,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS BLUE SPEC PTY LTD ACN 643 467 501

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

("THE COMPANY")

I/We *(name of signatory)* _____

of (*address)* _____

a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Directors; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $60,415.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Blue Spec Creditors' Trust from the commencement to conclusion of the Calidus Blue Spec Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (in Liquidation) and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

MILLENNIUM MINERALS PTY LTD ACN 003 257 556

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $337,174.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $40,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Millennium Minerals Creditors' Trust from the commencement to conclusion of the Millennium Minerals Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Millennium Minerals Pty Ltd (in Liquidation) ACN 003 257 556 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above.

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

KERAS (GOLD) AUSTRALIA PTY LTD ACN 152 080 110

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____
of (*address)* _____
a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolutions *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(a) The Company be wound up; ***OR***	☐	☐	☐
	(b) The Administration should end and control of the Company be reverted to the Directors; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $57,172.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Keras (Gold) Australia Pty Ltd (Deed Administrators Appointed) ACN 152 080 110 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Keras (Gold) Australia Creditors' Trust from the commencement to conclusion of the Keras Gold Australia Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Keras (Gold) Australia Pty Ltd (in Liquidation) ACN 152 080 110 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report, up to a capped amount of $75,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:.....

.....

Name and signature of authorised person

Insolvency Practice Rules, 75-25

Corporations Act 2001

APPOINTMENT OF PROXY

CALIDUS OTWAYS PTY LTD ACN 640 807 183

(ADMINISTRATORS APPOINTED) ("THE COMPANY")

I/We *(name of signatory)* _____

of (*address)* _____

a creditor of the Company, appoint *(add name and address of proxy)* _____

_____

or in his/her absence (*add alternate proxy)* _____

as my/our ☐ general proxy or ☐ special proxy to vote at the meeting of creditors to be held on **Friday, 27 September 2024 at 10:00AM (AWST)** or at any adjournment of that meeting.

	Resolution *(for special proxies only)*	**For**	**Against**	**Abstain**
1	Resolution in relation to the future of the Company. **Please note you may only vote in relation to either 1(a) or (b) or (c) or (d).**			
	(a) The Company should enter a Deed of Company Arrangement; ***OR***	☐	☐	☐
	(b) The Company be wound up; ***OR***	☐	☐	☐
	(c) The Administration should end and control of the Company be reverted to the Director; ***OR, alternatively***	☐	☐	☐
	(d) The second meeting be adjourned for a period not exceeding 45 business days.	☐	☐	☐
2	"That the remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $38,316.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
3	"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $20,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

If Creditors resolve to enter into a Deed of Company Arrangement				
4	"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5	"That the future remuneration of the Deed Administrators of Calidus Otways Pty Ltd (Deed Administrators Appointed) ACN 640 807 183 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
6	"That the future remuneration of the Trustees of the Calidus Otways Creditors' Trust from the commencement to conclusion of the Calidus Otways Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
If Creditors resolve to wound up the Company				
7	"That the future remuneration of the Liquidators of Calidus Otways Pty Ltd (in Liquidation) ACN 640 807 183 and their staff, from the conclusion of the second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $75,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:.....

.....

Name and signature of authorised person

GUIDANCE NOTES FOR COMPLETING PROXY AND PROOF OF DEBT OR CLAIM

FORMS APPOINTMENT OF PROXY FORM

A person can appoint another person to attend the meeting on their behalf by completing the Form of proxy.

If the creditor is a company or a firm, a person needs to be appointed to represent the company. This representative needs to be appointed by completing the Form of Proxy in accordance with section 127 of the Corporations Act 2001 ("the Act"). Alternatively, the appointed person must be authorised to act as a representative for the company per section 250D of the Act.

The Form of proxy is valid only for the meeting indicated (or any adjournment).

You may appoint either a general proxy (a person who may vote at their discretion on motions at the meeting) or a special proxy (who must vote according to your directions). If you appoint a special proxy, you should indicate on the form what directions you have given. In many instances, there will be a box or section on the proxy form where you can mark how you want your proxy to vote for you.

If you are unable to attend the meeting and you do not have a representative who can attend on your behalf, you may if you wish, appoint any person, including the Chairperson of the Meeting, as either your general or special proxy.

FORMAL PROOF OF DEBT OR CLAIM FORM

The proof of debt submitted during an Administration is used for voting purposes at any meetings of creditors and also to help establish the overall level of creditor claims in the administration.

Admission of your proof for voting purposes does not mean that the Administrator has agreed with your proof for the purpose of making a dividend distribution.

You should include a description of how your debt/claim arose, whether you are claiming a security interest in property and if you have any guarantees and indemnities for the debt. If you need more space, you can attach any additional details you wish to include – just make sure that you mention this on the form so we know what you've attached and how many pages.

You should provide supporting documents that substantiate what you are owed by the Company. This may include things like account statements, unpaid invoices and their corresponding purchase orders, PPSR registration, agreements/terms of trade, contracts, lease or hire agreements, court order or judgment, guarantee or loan document, emails/other correspondence with the Company.

If you need help in completing the forms or if you are uncertain what information you should attach, please email or telephone the nominated FTI Consulting contact person.

Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7ECZ69733**

Lodgement date/time: 10-10-2024 17:38:55

Reference Id: 203033038

Form 5011

Corporations Act 2001
s436E, 439A
Insolvency Practice Rules (Corporations) 2016
s75-145(1)(c)

Copy of minutes of meeting

Liquidator details

Registered liquidator number

409041

Registered liquidator name

HAYDEN LEIGH WHITE

Company details

Company name

CALIDUS RESOURCES LIMITED

006 640 553

Section under which minutes are lodged

Date of meeting

27-09-2024

Are the minutes being lodged for a meeting convened under s436E, or s439A of the Corporations Act 2001?

Yes

Certification

I certify that the attached minutes of meeting are a true copy of the original minutes of meeting signed by the chair of the meeting as identified in the minutes.

Yes

Authentication

This form has been authenticated by
Name HAYDEN LEIGH WHITE
This form has been submitted by
Name Loice TADERERA
Date 10-10-2024

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Minutes of Second Meeting of Creditors

Calidus Resources Limited ACN 006 640 553 (Receivers And Managers Appointed)
Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (Receivers And Managers Appointed)
Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers And Managers Appointed)
Keras (Gold) Australia Pty Ltd ACN 152 080 110
Millennium Minerals Pty Ltd ACN 003 257 556
Calidus Otways Pty Ltd ACN 640 807 183
(All Administrators Appointed)
("the Companies")

Held concurrently and virtually on
Friday, 27 September 2024, at 10:00AM (AWST)

IN ATTENDANCE	Hayden White	The Chairperson
	Chris Pattinson	FTI Consulting
	Luke Parker	FTI Consulting
	Lo Taderera	FTI Consulting
	Shruti Santani	FTI Consulting
	Clara Hagan	Hamilton Locke
	Creditors	Appendix A
	Observers	Appendix B

CHAIRPERSON

Hayden White ("the Chairperson") introduced himself and informed the meeting that pursuant to Insolvency Practice Rule (**"IPR") 75-50 (1)** he was presiding over the meeting as one of the appointed Administrators, of:

- Calidus Resources Limited (Receivers and Managers Appointed)
- Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed)
- Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed)
- Keras (Gold) Australia Pty Ltd
- Millennium Minerals Pty Ltd
- Calidus Otways Pty Ltd

(All Administrators Appointed)
("the Companies" or "the Calidus Group")

OPENING

The Chairperson opened the meeting at **10:00AM (AWST)**

The Chairperson advised the proceedings were to be recorded to facilitate an accurate account of the meeting and preparation of minutes and confirmed there were no objections.

CONCURRENT MEETINGS

The Chairperson advised the meetings of the Companies were being held concurrently due to the intertwined nature of the Companies and common interests which support holding the meeting concurrently, and obvious cost advantages.

The Chairperson enquired as to whether there were any objections to holding the meetings concurrently. No objections were forthcoming.

VIRTUAL MEETING

The Chairperson acknowledged the use of virtual meeting technology and advised that:

- sufficient information had been included in the notice of meeting pursuant to **IPR 75-35** and the virtual meeting facilities were available and operating; and
- the Administrators had received the required information from participants, and participants using the virtual facilities were taken to be present in person at the meeting pursuant to **IPR 75-75** and were included in the record of persons present which will form part of the minutes of the meeting and lodged with ASIC.

ATTENDANCE

The Chairperson considered the creditors present, both in person and by proxy or attorney and noted that being a virtual meeting, attendance will be recorded in accordance with the requirements of attending meetings using electronic facilities, which is contained in **Appendix A.**

There were also observers attending the meeting as recorded in the Observers Register, which is in **Appendix B** to the minutes. **The Chairperson** confirmed there were no objections to the observers attending the meeting.

The Chairperson asked if there was any media present in the meeting.

Matt Mckenzie of the West Australian confirmed his presence and the Chairperson requested that he exit the meeting and advised that he would contact Mr Mckenzie immediately following conclusion of the meeting and provide him with an update. Mr Mckenzie obliged and exited the meeting at approximately 10:08am.

PROOFS OF DEBT AND PROXIES

The Chairperson noted that he had received proofs of debt and proxies for the meeting. He confirmed the special and general proxies received for each entity as follows:

Calidus Resources | Proxy summary				
Proxy holder		**General**	**Special**	**Total**
Joseph Abberton	Multiple Creditors	-	12	12
Chairperson	Multiple Creditors	-	2	2
Corey Reynolds	SUYOG Consulting Services	1	-	1
David Reeves	Multiple Employees	7	-	7
Joseph Abberton	Global Loan Agency Services Australia Nominees Pty Ltd	-	1	1
Neil Pace	Moore Australia Audit (WA)	1	-	1
Total		**9**	**15**	**24**

Keras Pilbara | Proxy summary				
Proxy holder	**Creditor**	**General**	**Special**	**Total**
Adelle Auld	Global Mill Relines Op Pty Ltd	1	-	1
Alex Duncan	Almond Rock Resources Pty Ltd	1	-	1
Christopher Daly	Brilly Group Pty Ltd	-	1	1
Corey Reynolds	Multiple Employees	48	-	48
David Reeves	Multiple Employees	8	-	8
Emma Tobias	Core HS Pty Ltd	-	1	1
Joseph Abberton	Multiple Creditors	-	34	34
Maha Chaar	Macmahon Contractors Pty Ltd	1	-	1
Marion Chloe Harang	Marion Chloe HARANG	1	-	1
Mark Connor	East Pilbara Earthmoving Pty Ltd	1	-	1
Mark Sputore	Zenith Energy Operations P/L	1	-	1
Sam Cruickshank	Iron Mine Contracting Pty Ltd	1	-	1
Samantha Lester	National Pump & Energy Pty Ltd	1	-	1
Tyrone Reginald Cowland	Intertek Testing Services (Australia) Pty Ltd	-	1	1
Total		**64**	**37**	**101**

Blue Spec | Proxy summary				
Proxy holder	**Creditor**	**General**	**Special**	**Total**
Chairperson	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	-	1	1
Joseph Abberton	Multiple Creditors	-	3	3
Total		**-**	**4**	**4**

Millennium | Proxy summary				
Proxy holder	**Creditor**	**General**	**Special**	**Total**
Aloysius Mwaita	Byford Systems and Services Pty Ltd T/A BSS Mining Solutions	-	1	1
Joseph Abberton	Multiple Creditors	-	4	4
Todd Perkins	Pacific Energy Pty Ltd	-	1	1
Total		**-**	**6**	**6**

Keras (Gold) | Proxy summary				
Proxy holder	**Creditor**	**General**	**Special**	**Total**
Joseph Abberton	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	-	2	2
Total		**-**	**2**	**2**

Calidus Otways | Proxy summary				
Proxy holder	**Creditor**	**General**	**Special**	**Total**
Chairperson	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	-	1	1
Joseph Abberton	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	-	1	1
Total		**-**	**2**	**2**

- Proofs of debt had been assessed in accordance with **IPRs 75-85 – 75-110** and the creditors participating in the meeting had proofs of debt admitted for voting purposes.
- Proxies received were in order in accordance with **IPR 75-150** and valid for this meeting only. A comprehensive list is contained in **Appendix A.** The proxies are indicated as either special or general, person representing the creditor and reflect those held in favour of the chairperson.
- **The Chairperson** advised that he would not use any general proxy to vote in favour of any resolution which would place them or their employer in a position to receive any remuneration (directly or indirectly) out of the assets of the company pursuant to **IPR 75-97.**

QUORUM

The Chairperson declared that a quorum was present pursuant to **IPR 75-105** as at least two creditors were present at the meeting in person, by proxy, by power of attorney or participating by electronic means.

NOTICE OF MEETING

The Chairperson tabled a copy of the Notice of Meeting and advised it was sent to all known creditors on 18 September 2024, in accordance with **IPRs 75-10 – 75-25**. It was also published with ASIC in accordance with **IPR 75-40**.

DECLARATION OF CONVENIENCE

The Chairperson declared the meeting was convened at a time and place convenient to the majority of creditors in accordance with **IPR 75-30**.

DIRRI

The Chairperson tabled the Declaration of Relevant Relationships and Indemnities (DIRRI) was included in the initial circular to creditors sent to all creditors and lodged with ASIC on 2 July 2024.

The Chairperson confirmed there were no updates to this declaration since it was lodged.

PURPOSE OF MEETING

The Chairperson advised the purpose of the meeting was to:

- Consider the Voluntary Administrators' report and statement and any other matters raised relating to the company's future and then to resolve either that:
  a) the company execute a deed of company arrangement; or
  b) the administration should end; or
  c) the company be wound up; or
  d) the meeting be adjourned.
- Consider and if thought fit approve the Administrators' remuneration.
- If the company executes a deed of company arrangement:
  a) to determine the remuneration of the Deed Administrators; and
  b) to consider the appointment of a Committee of Inspection.
- If the company is wound up:
  a) to determine the remuneration of the Liquidators;
  b) to consider the appointment of a Committee of Inspection; and

c) (if appropriate) to consider authorising the Liquidators to dispose of the books and records of the company after finalisation, subject to obtaining ASIC approval.

- To discuss any other relevant business which may arise.

ADMINISTRATORS' REPORT

The Chairperson tabled the Administrators' report issued to creditors on 18 September 2024, which included their opinion statement and recommendation for the future of the Companies, along with remuneration approval reports for each of the Companies.

The Chairperson outlined the Administrators' key findings as follows:

Investigations

- Management's view on the causes of Calidus Group's failure were attributed to the underperformance of the Warrawoona Gold Project's geological resource model in its first two years of operations, combined with inflated mining costs in an environment where the Calidus Group was subject to an out-of-the-money hedging arrangement which meant it was unable to take advantage of increasing gold prices over the last few years.
- The Administrators' findings from their preliminary investigations agreed with Management's views and indicated that the Calidus Group became insolvent on or around 28 June 2024, being the date of the Administrators and Receivers' appointments. At this time, the Calidus Group had lost the support of its secured creditor (i.e. Macquarie) and was unable to meet its ongoing commitments, including payments to suppliers due at the end of June 2024.
- Further detail of the investigations is outlined in the report.

Sales and Marketing Campaign

- The report also detailed the sales and marketing campaign for the Calidus Group.
- The Chairperson noted that given the somewhat peculiar arrangement whereby the Administrators had control over certain assets (i.e. Nullagine Gold Project) and the Receivers were in control of the main asset, being the Warrawoona Gold Project, to avoid disruption and maintain a simplified sale process, the Administrators and Receivers had agreed to undertake a combined sale process, whereby the Receivers took the lead but agreed to maintain an open and transparent line of communication with the Administrators, so as to enable the Administrators to consider any isolated interest shown for assets solely under their control.
- The sale process commenced in early August 2024, and 78 selected parties were approached on 5 August 2024. There were 25 parties who subsequently executed confidentiality agreements and undertook due diligence on the Calidus Group. Ultimately, five parties submitted NBIOs to acquire or recapitalise the Calidus Group by the offers deadline of 30 August 2024, with only one of these parties, entities related to the Secured Lender (i.e. West Coast Lending Pty Ltd) , providing an offer in a largely unconditional format ("West Coast DOCA Proposal").

- One party subsequently submitted an NBIO for select assets of the Calidus Group. Further details are set out in the report.

Concerns raised by Secured Lender

- Following concerns raised by the Secured Lender as to the ongoing erosion of the secured assets, particularly in circumstances once the remaining low-grade stockpile were anticipated to be exhausted by the end of the calendar year, and in the absence of any other binding proposals in the first six or seven weeks of the sale process, the Secured Lender requested the Administrators convene the second meeting as soon as practicable to enable creditors to consider the only binding proposal that was sufficiently progressed, de-risked and capable of completion (i.e. West Coast DOCA Proposal).
- In assessing the Secured Lender's request, the status of the other proposals and implications of a delay, the Administrators considered it prudent to convene today's meeting as soon as practicable.

QUESTIONS AND ANSWERS

The Chairperson asked the meeting if there were any questions relating to the report.

There were no questions arising.

EVENTS SUBSEQENT REPORT

The Chairperson noted that following the issuance of the report to creditors on 18 September 2024, the Administrators had continued to work with the two other bidders to determine if a viable proposal would be forthcoming. He provided a brief update on each party as follows:

Proposal from Chinese party

- Was subject to Foreign Investment Review Board approval and could not be progressed on an appropriate timeline as a result. Correspondence with this party had ceased.

Petra Proposal

- In the period since release of the report to creditors, the directors and Petra Capital Pty Ltd ("Petra") had continued to progress a potential recapitalisation of the Calidus Group via a capital raise of approximately $170m ("Petra Proposal").
- Whilst Petra and the directors had made good progress in the week preceding the meeting, certain conditions to the proposal had not been sufficiently progressed or de-risked. As a consequence, the board of directors had withdrawn their support for the Petra Proposal and it was the Chairperson's understanding that they now supported the West Coast DOCA Proposal.

QUESTIONS AND ANSWERS

The Chairperson asked the meeting if there were any further questions before preceding with the resolutions.

There were no questions arising.

VOTING

The Chairperson advised the meeting that pursuant to **IPR 75-110**, a resolution put to a vote at the meeting must be:

- decided on the voices unless a poll is requested by the chairperson or by a person participating and entitled to vote at the meeting. On the voices, each person has only one vote, regardless of whether they hold proxies on behalf of other creditors.

The Chairperson advised that where a resolution is to be decided in a poll in accordance with **IPR 75-115** then:

- A majority in number and a majority in value of creditors is required for the resolution to pass.
- Related creditors with assigned debts will be limited in value to the consideration given for the assigned debts.
- As chairperson, they will vote their general proxies as appropriate or special proxies as directed. They will not use a general proxy to vote in favour of any resolution which would place them or their employer in a position to receive any remuneration (directly or indirectly) out of the assets of the company pursuant to **IPR 75-97**.
- If there is not a majority in both number and value, then no result is reached.
- If no result is reached, as chairperson, they may exercise a casting vote in favour of the resolution or against the resolution or may abstain.
- They will not exercise a casting vote in relation to remuneration and will not vote against a resolution relating to the removal of the Administrators pursuant to **IPR 75-115(4)**.
- They will inform the meeting of any reasons for the reasons for exercising, or not exercising a casting vote and it will be included in the minutes pursuant to **IPR 75-115(6)**.

RESOLUTIONS

The Chairperson noted there were resolutions on certain matters they would be putting to the meeting and persons participating would be able to vote, propose and amend the proposed resolutions in accordance with **IPR 75-70** for the company relevant to the proxy they held.

If a person participating proposes a resolution they should advise the meeting of their name and the creditor they represent.

Mr Joseph Abberton of Lavan, legal counsel for the Secured Lender and special proxyholder for a number of parties detailed in **Annexure A**, enquired as to whether there had been any proposal for an adjournment to any of the meetings. **The Chairperson** advised that there had not.

RESOLUTION 1
CALIDUS RESOURCES LTD CALIDUS RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED)

FUTURE OF THE COMPANIES

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the company enter into a Deed of Company Arrangement.

The Chairperson proposed the following resolution to creditors of Calidus Resources Ltd (Receivers and Managers Appointed) (Administrators Appointed):

(ADMINISTRATORS APPOINTED)

"The company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies which voted in favour of the above resolution for company and exercised the special proxies relevant to the Company as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

KERAS (PILBARA) GOLD PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the company enter into a Deed of Company Arrangement.'

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"The company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies relevant to the company as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

CALIDUS BLUE SPEC PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the company enter into a Deed of Company Arrangement.

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"The company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies relevant to the company as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

MILLENNIUM MINERALS PTY LTD (ADMINISTRATORS APPOINTED)

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the company enter into a Deed of Company Arrangement.

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"The company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies relevant to the company as directed.
- **The Chairperson** also noted that one creditor, Pacific Energy Pty Ltd, had voted to adjourned the meeting on the resolution and one creditor, Byford Systems and Services Pty Ltd T/A BSS Mining Solutions, had voted against the resolution and in favour of liquidation.
- **The Chairperson** called for a vote on the resolution from eligible creditors of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution passed by majority on the voices.

KERAS (GOLD) AUSTRALIA PTY LTD (ADMINISTRATORS APPOINTED)

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the Company enter into a Deed of Company Arrangement.

The Chairperson proposed the following resolution to creditors of Keras (Gold) Australia Pty Ltd (Administrators Appointed):

"The Company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies relevant to the Company as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

CALIDUS OTWAYS PTY LTD (ADMINISTRATORS APPOINTED)

The Chairperson referred to the Statement of Opinion annexed to the Administrators' Report to Creditors and confirmed that it is the Administrators' opinion that the company enter into a Deed of Company Arrangement.

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Administrators Appointed):

"The company should enter a Deed of Company Arrangement"

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies relevant to the company as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

OTHER RESOLUTIONS

CALIDUS RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

RESOLUTION 2

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson proposed the following resolution to creditors of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective 14 December 2023) provided to creditors in Schedule F of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $195,454.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective Technology effective 14 December 2023) provided to creditors in Schedule F of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 4
Prospective Administrators'

The Chairperson proposed the following resolution to creditors of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed):

Remuneration to execution of DOCA

"That the future remuneration of the Voluntary Administrators of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ACN 006 640 553 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule F of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 5

Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Calidus Resources Limited (Deed Administrators Appointed) ACN 006 640 553 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Schedule F of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $200,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 6

Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Trustees of the Calidus Resources Creditors' Trust from the commencement to conclusion of the Calidus Resources Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of

Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule F of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

OTHER RESOLUTIONS

KERAS (PILBARA) GOLD PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED

RESOLUTION 2
Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from 28 June 2024 to 15 September 2024, calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $256,878.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed):

- *"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."*
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 4

Prospective Administrators' Remuneration to execution of DOCA

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) ACN 169 795 037 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 5

Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Keras (Pilbara) Gold Pty Ltd ACN 169 795 037 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $80,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the voices.

RESOLUTION 6

Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed):

"That the future remuneration of the Trustees of the Keras (Pilbara) Gold Creditors' Trust from the commencement to conclusion of the Keras (Pilbara) Gold Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule D of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.

- **The Chairperson** declared the resolution unanimously passed on the voices.

OTHER RESOLUTIONS

CALIDUS BLUE SPEC PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED

RESOLUTION 2
Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $60,415.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 4

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

Prospective Administrators' Remuneration to execution of DOCA

"That the future remuneration of the Voluntary Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Receivers and Managers Appointed) (Administrators Appointed) and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 5
Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Calidus Blue Spec Pty Ltd ACN 643 467 501 (Deed Administrators Appointed) and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 6
Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"That the future remuneration of the Trustees of the Calidus Blue Spec Creditors' Trust from the commencement to conclusion of the Calidus Blue Spec Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

OTHER RESOLUTIONS

MILLENNIUM MINERALS PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

RESOLUTION 2
Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates – Corporate Finance & Restructuring effective 1 July 2024, provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $337,174.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $150,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 4
Prospective Administrators'

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff,

Remuneration to execution of DOCA

for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $40,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 5

Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Millennium Minerals Pty Ltd (Administrators Appointed) ACN 003 257 556 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $100,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 6

Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Millennium Minerals Pty Ltd (Administrators Appointed):

"That the future remuneration of the Trustees of the Millennium Minerals Creditors' Trust from the commencement to conclusion of the Millennium Minerals Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** also noted that one creditor, Byford Systems and Services Pty Ltd T/A BSS Mining Solutions, had voted against the resolution.
- **The Chairperson** declared the resolution passed by majority on the voices.

OTHER RESOLUTIONS

KERAS (GOLD) AUSTRALIA PTY LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

RESOLUTION 2
Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

The Chairperson proposed the following resolution to creditors of Keras (Gold) Pty Ltd (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $57,172.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Keras (Gold) Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 4
Prospective Administrators' Remuneration to execution of DOCA

The Chairperson proposed the following resolution to creditors of Keras (Gold) Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) ACN 152 080 110 and their staff, for the period from the conclusion of the second meeting of creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped

amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 5
Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Keras (Gold) Pty Ltd (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Keras (Gold) Australia Pty Ltd (Deed Administrators Appointed) ACN 152 080 110 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $30,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 6
Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Keras (Gold) Pty Ltd (Administrators Appointed):

"That the future remuneration of the Trustees of the Keras (Gold) Australia Creditors' Trust from the commencement to conclusion of the Keras (Gold) Australia Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report, up to a capped amount of $12,500.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

OTHER RESOLUTIONS

CALIDUS OTWAYS PTY LTD (ADMINISTRATORS APPOINTED)

RESOLUTION 2
Retrospective Administrators' Remuneration to 15 September 2024

The Chairperson referred to the Remuneration Report annexed to the Administrators' Report to Creditors and put forward the resolutions.

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed):

"That the remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period

28 June 2024 to 15 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, is approved for payment in the amount of $38,316.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 3
Prospective Administrators' remuneration* to the *Second Meeting of Creditors

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period 16 September 2024 to the conclusion of the second meeting of creditors (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $20,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 4
Prospective Administrators' Remuneration to execution of DOCA

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Administrators Appointed):

"That the future remuneration of the Voluntary Administrators of Calidus Otways Pty Ltd (Administrators Appointed) ACN 640 807 183 and their staff, for the period from the conclusion of the second meeting of the creditors to the execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **The Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.

- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 5
Prospective Deed Administrators' Remuneration to conclusion of DOCA

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Administrators Appointed):

"That the future remuneration of the Deed Administrators of Calidus Otways Pty Ltd (Deed Administrators Appointed) ACN 640 807 183 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $10,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

RESOLUTION 6
Prospective Deed Administrators' Remuneration to conclusion of Creditors' Trust

The Chairperson proposed the following resolution to creditors of Calidus Otways Pty Ltd (Administrators Appointed):

"That the future remuneration of the Trustees of the Calidus Otways Creditors' Trust from the commencement to conclusion of the Calidus Otways Creditors' Trust (inclusive) and their staff, is determined and approved for payment at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Schedule E of the Remuneration Approval Report dated 18 September 2024, up to a capped amount of $12,500.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

- **Chairperson** noted that he held proxies, which voted in favour of the above resolution for company and exercised the special proxies as directed.
- **The Chairperson** called for a vote on the resolution from eligible creditors of each of the company to confirm their voting preferences by voice.
- **The Chairperson** declared the resolution unanimously passed on the proxies.

GENERAL BUSINESS

The Chairperson asked the meeting whether there were any further matters to be discussed prior to the closure of the meeting.

There were no further questions or comments.

CLOSURE There being no further discussion, the Chairperson declared the meeting closed at **10:50AM (AWST**).

Dated this 10 October 2024

Signed as a correct record.

Hayden White
Chairperson

Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)

Meeting Attendance Register - Creditors
Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024
Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Suyog Consulting Services	Corey Reynolds	General	3,074.50	3,074.50	3,074.50	Attended Virtually
Andriu Dodson	David Reeves	General	28,355.88	-	28,355.88	Attended Virtually
David Reeves	David Reeves	General	108,684.51	443,797.94	443,797.94	Attended Virtually
Glenda Rae	David Reeves	General	9,279.67	-	9,279.67	Attended Virtually
Naomi Clare Smith	David Reeves	General	1,005.62	-	1,005.62	Attended Virtually
Red Cloud Global Pty Ltd	David Reeves	General	1,650.00	1,650.00	1,650.00	Attended Virtually
Richard Hill	David Reeves	General	13,702.34	-	13,702.34	Attended Virtually
Richard Mcleod	David Reeves	General	16,688.18	-	16,688.18	Attended Virtually
Moore Australia Audit (WA)	Neil Pace	General	-	13,446.80	13,446.80	Attended Virtually
Hamilton Locke Pty Ltd	Chairperson	Special	8,361.65	16,083.65	16,083.65	Attended Virtually
Millennium Minerals Pty Ltd (Administrators Appointed)	Chairperson	Special	15,467,359.02	15,467,359.02	15,467,359.02	Attended Virtually
Abacus Calculators (WA) Pty Ltd	Joseph Abberton	Special	59.00	59.00	59.00	Attended Virtually
Argonaut PCF Limited	Joseph Abberton	Special	137,500.00	137,500.00	137,500.00	Attended Virtually
Automic Pty Ltd	Joseph Abberton	Special	-	2,672.64	2,672.64	Attended Virtually
Fire Rescue Safety Australia	Joseph Abberton	Special	-	584.27	584.27	Attended Virtually
Global Loan Agency Services Australia Nominees Pty Ltd	Joseph Abberton	Special	-	-	125,165,651.60	Attended Virtually
Hersilla Pty Ltd T/A - Broadway Commercial Cleaning Service	Joseph Abberton	Special	-	193.07	193.07	Attended Virtually
Mining Employment Services	Joseph Abberton	Special	-	19,701.00	19,701.00	Attended Virtually
Noahs Rile Pty Ltd	Joseph Abberton	Special	11,000.00	44,000.00	44,000.00	Attended Virtually
OccuMED Consulting Pty Ltd	Joseph Abberton	Special	1,749.00	1,749.00	1,749.00	Attended Virtually
Precompetitive Review	Joseph Abberton	Special	2,400.00	2,400.00	2,400.00	Attended Virtually
Resources Unity Enterprise Pty Ltd	Joseph Abberton	Special	-	39,717.90	39,717.90	Attended Virtually
Scope Systems Pty Ltd	Joseph Abberton	Special	6,692.41	4,467.76	4,467.76	Attended Virtually
Total			**15,795,720.37**	**16,086,420.89**	**141,321,104.18**	

Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)

Meeting Attendance Register - Creditors
Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024
Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Global Mill Relines Op Pty Ltd	Adelle Auld	General	154,802.23	127,302.23	127,302.23	Attended Virtually
Almond Rock Resources Pty Ltd	Alex Duncan	General	8,299.37	8,299.37	8,299.37	Attended Virtually
Andrew Raymond Merrick	Corey Reynolds	General	3,963.79	-	3,963.79	Attended Virtually
Anthony James Morrison	Corey Reynolds	General	14,436.71	-	14,436.71	Attended Virtually
Anthony Richard William Nightingale	Corey Reynolds	General	14,553.18	-	14,553.18	Attended Virtually
Ashleigh Lauren Dunning	Corey Reynolds	General	2,420.90	-	2,420.90	Attended Virtually
Benjamin Griffin	Corey Reynolds	General	20,307.36	-	20,307.36	Attended Virtually
Bradley Conrad Jahn	Corey Reynolds	General	24,841.82	-	24,841.82	Attended Virtually
Bradley John Macdonald	Corey Reynolds	General	2,575.11	-	2,575.11	Attended Virtually
Bradley Schiller	Corey Reynolds	General	29,289.94	-	29,289.94	Attended Virtually
Brian Morris Graco	Corey Reynolds	General	15,717.85	-	15,717.85	Attended Virtually
Ceri Jahn	Corey Reynolds	General	13,102.70	-	13,102.70	Attended Virtually
Changchun Yu	Corey Reynolds	General	13,278.52	-	13,278.52	Attended Virtually
Corey Reynolds	Corey Reynolds	General	51,431.05	-	51,431.05	Attended Virtually
Daniel Clayton	Corey Reynolds	General	100.58	-	100.58	Attended Virtually
Darren John Raven	Corey Reynolds	General	11,584.51	-	11,584.51	Attended Virtually
Darryl Van Der Merwe	Corey Reynolds	General	19,042.40	-	19,042.40	Attended Virtually
Eric Ofori Abuaku	Corey Reynolds	General	13,796.85	-	13,796.85	Attended Virtually
Ethan Corey Reynolds	Corey Reynolds	General	32,031.40	-	32,031.40	Attended Virtually
Fraser Anthony Tasker	Corey Reynolds	General	19,823.91	-	19,823.91	Attended Virtually
Gary Brooks	Corey Reynolds	General	23,477.72	-	23,477.72	Attended Virtually
Gary Sturgess	Corey Reynolds	General	17,243.15	-	17,243.15	Attended Virtually
Georgie Marie Hartnell	Corey Reynolds	General	17,215.54	-	17,215.54	Attended Virtually
Ian Craig Matheson	Corey Reynolds	General	15,865.81	-	15,865.81	Attended Virtually
Jacquelyn Emma Thygesen	Corey Reynolds	General	11,539.85	-	11,539.85	Attended Virtually

James Frederick Allen	Corey Reynolds	General	13,994.98	-	13,994.98	Attended Virtually
Jayben Spence Lister	Corey Reynolds	General	6,907.29	-	6,907.29	Attended Virtually
Jesse Michael Wilson	Corey Reynolds	General	10,410.13	-	10,410.13	Attended Virtually
Joel David Brooks	Corey Reynolds	General	3,949.62	-	3,949.62	Attended Virtually
John Matthew Sagar	Corey Reynolds	General	28,726.70	-	28,726.70	Attended Virtually
John Pianta	Corey Reynolds	General	1,625.15	-	1,625.15	Attended Virtually
Jon Harman	Corey Reynolds	General	8,781.97	-	8,781.97	Attended Virtually
Kevin Tyrone Jones	Corey Reynolds	General	5,219.84	-	5,219.84	Attended Virtually
Mark Jonathan Beggs	Corey Reynolds	General	10,782.63	-	10,782.63	Attended Virtually
Mark Topp	Corey Reynolds	General	221.16	-	221.16	Attended Virtually
Martin Thomas Reilly	Corey Reynolds	General	20,271.45	-	20,271.45	Attended Virtually
Michael Darren Parke	Corey Reynolds	General	15,310.94	-	15,310.94	Attended Virtually
Morne Laubscher	Corey Reynolds	General	35,175.11	-	35,175.11	Attended Virtually
Peter Hughes	Corey Reynolds	General	8,735.06	-	8,735.06	Attended Virtually
Rachel Ellen Rishworth	Corey Reynolds	General	7,171.27	-	7,171.27	Attended Virtually
Richard John Marcus	Corey Reynolds	General	31,602.70	-	31,602.70	Attended Virtually
Rowan Craig Davidson	Corey Reynolds	General	10,780.06	-	10,780.06	Attended Virtually
Samuel Joseph Roberts	Corey Reynolds	General	17,101.09	-	17,101.09	Attended Virtually
Shane Myles	Corey Reynolds	General	29,607.59	-	29,607.59	Attended Virtually
Shiqi Han	Corey Reynolds	General	6,205.61	-	6,205.61	Attended Virtually
Stephen James Myers	Corey Reynolds	General	20,263.31	-	20,263.31	Attended Virtually
Troy Jason Clynk	Corey Reynolds	General	10,118.19	-	10,118.19	Attended Virtually
Tyler Van Der Merwe	Corey Reynolds	General	1,622.46	-	1,622.46	Attended Virtually
Varun Krishna Gupta	Corey Reynolds	General	10,061.62	-	10,061.62	Attended Virtually
Vincent Cuciti	Corey Reynolds	General	10,393.34	-	10,393.34	Attended Virtually
Grant McEwen	David Reeves	General	15,200.80	-	15,200.80	Attended Virtually
Jinming Dong	David Reeves	General	1,813.46	-	1,813.46	Attended Virtually
Kristen Carter	David Reeves	General	5,076.92	-	5,076.92	Attended Virtually
Matthew Cobb	David Reeves	General	11,397.57	-	11,397.57	Attended Virtually
Nicole Christine Reweti	David Reeves	General	4,255.90	-	4,255.90	Attended Virtually
Paolo Rossi Rivera	David Reeves	General	5,117.16	-	5,117.16	Attended Virtually
Rory Eakin	David Reeves	General	10,819.79	-	10,819.79	Attended Virtually
Stephen Sheppard	David Reeves	General	29,889.29	-	29,889.29	Attended Virtually

Macmahon Contractors Pty Ltd	Maha Chaar	General	19,580,816.02	32,721,858.00	32,721,858.00	Attended Virtually
Marion Chloe Harang	Marion Chloe Harang	General	10,281.04	-	10,281.04	Attended Virtually
East Pilbara Earthmoving Pty Ltd	Mark Connor	General	715,553.61	1,374,391.49	1,374,391.49	Attended Virtually
Zenith Energy Operations P/L	Mark Sputore	General	415,033.27	1,369,681.56	1,369,681.56	Attended Virtually
Iron Mine Contracting Pty Ltd	Sam Cruickshank	General	709,724.22	1,260,022.25	1,260,022.25	Attended Virtually
National Pump & Energy Pty Ltd	Samantha Lester	General	113,160.64	151,341.64	151,341.64	Attended Virtually
Brilly Group Pty Ltd	Christopher Daly	Special	-	108,882.62	108,882.62	Attended Virtually
Core HS Pty Ltd	Emma Tobias	Special	10,626.00	10,626.00	10,626.00	Attended Virtually
Alcolizer Pty Ltd	Joseph Abberton	Special	275.00	275.00	275.00	Attended Virtually
AMC Consultants Pty Ltd	Joseph Abberton	Special	-	8,036.82	8,036.82	Attended Virtually
BASF Australia Ltd	Joseph Abberton	Special	54,037.50	54,037.50	54,037.50	Attended Virtually
C.E.M. Alliance Pty Ltd	Joseph Abberton	Special	57,685.40	77,623.33	77,623.33	Attended Virtually
Calidus Resources Limited (Receivers And Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	159,531,009.69	-	159,531,009.69	Attended Virtually
Cedrent Enterprises (WA) Pty Ltd	Joseph Abberton	Special	-	460.74	460.74	Attended Virtually
Cloud Connect WA Pty Ltd	Joseph Abberton	Special	2,090.00	29,928.64	29,928.64	Attended Virtually
Consep Pty Ltd	Joseph Abberton	Special	-	1,436.50	1,436.50	Attended Virtually
Cromag Pty Ltd T/A Sigma Chemicals	Joseph Abberton	Special	-	873.40	873.40	Attended Virtually
CSE Crosscom Pty Ltd (WA)	Joseph Abberton	Special	3,875.30	7,241.30	7,241.30	Attended Virtually
David Moss Corporation Pty Ltd	Joseph Abberton	Special	186.97	186.97	186.97	Attended Virtually
Environmental Control Systems (Australasia) Pty Ltd	Joseph Abberton	Special	4,345.00	4,345.00	4,345.00	Attended Virtually
Filter Discounters	Joseph Abberton	Special	319.00	-	284.09	Attended Virtually
Firesafe Service & Maintenance	Joseph Abberton	Special	1,782.00	764.50	764.50	Attended Virtually
Global Loan Agency Services Australia Nominees Pty Ltd	Joseph Abberton	Special	-	-	125,165,651.60	Attended Virtually
Gr Engineering Services Limited	Joseph Abberton	Special	3,168.00	9,669.00	9,669.00	Attended Virtually
Groundwater Resource Management Pty Ltd	Joseph Abberton	Special	9,900.00	9,900.00	9,900.00	Attended Virtually
Hartac Sales And Distribution	Joseph Abberton	Special	41.80	-	41.80	Attended Virtually
Independent Laboratory Supplies Pty Ltd	Joseph Abberton	Special	85.80	85.80	85.80	Attended Virtually
Industrial Protective Products	Joseph Abberton	Special	1,315.27	-	1,587.85	Attended Virtually
Keramos Mining Supplies	Joseph Abberton	Special	4,235.00	10,092.50	10,092.50	Attended Virtually

Lakes Electrical Distributors	Joseph Abberton	Special	106.13	106.13	106.13	Attended Virtually
Mears Refractory Co Pty Ltd	Joseph Abberton	Special	1,210.00	1,694.00	1,694.00	Attended Virtually
Partout Pty Ltd - T/A Statewide Bearings	Joseph Abberton	Special	-	1,117.44	1,117.44	Attended Virtually
Perkal Pty Ltd T/A Statewide Oil	Joseph Abberton	Special	96,116.74	134,490.60	134,490.60	Attended Virtually
Proxa Australia Pty Ltd	Joseph Abberton	Special	1,313.40	5,560.72	5,560.72	Attended Virtually
Quremed Pty Ltd	Joseph Abberton	Special	284.09	-	660.00	Attended Virtually
Rocketdna (WA) Pty Ltd	Joseph Abberton	Special	-	38,652.16	38,652.16	Attended Virtually
Sis Technologies Pty Ltd	Joseph Abberton	Special	1,122.00	1,122.00	1,122.00	Attended Virtually
Ultimate Positioning Group Pty Ltd (UPG Solutions)	Joseph Abberton	Special	984.50	984.50	984.50	Attended Virtually
Unirack WA	Joseph Abberton	Special	253.44	-	253.44	Attended Virtually
VIP Freight (WA) Pty Ltd	Joseph Abberton	Special	330.00	330.00	330.00	Attended Virtually
Wesfarmers Kleenheat Gas Pl	Joseph Abberton	Special	43,124.03	43,124.03	43,124.03	Attended Virtually
Westair Pneumatic Systems Pty Ltd	Joseph Abberton	Special	1,515.80	1,515.80	1,515.80	Attended Virtually
Intertek Testing Services (Australia) Pty Ltd	Tyrone Reginald Cowland	Special	-	258,539.16	258,539.16	Attended Virtually
Total			**182,334,654.07**	**37,833,751.70**	**323,339,772.02**	

Calidus Blue Spec Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)

Meeting Attendance Register - Creditors

Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024

Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (AA)	Chairperson	Special	1,462,655.22	-	1,462,655.22	Attended Virtually
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	22,991,981.26	-	22,991,981.26	Attended Virtually
Global Loan Agency Services Australia Nominees Pty Ltd	Joseph Abberton	Special	-	-	125,165,651.60	Attended Virtually
Nor-West Freight Services Pty Ltd	Joseph Abberton	Special	395.34	395.34	395.34	Attended Virtually
Total			**24,455,031.82**	**395.34**	**149,620,683.42**	

Millennium Minerals Pty Ltd (Administrators Appointed)

Meeting Attendance Register - Creditors
Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024
Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Byford Systems and Services Pty Ltd T/A BSS Mining Solutions	Aloysius Mwaita	Special	55,011.33	51,343.84	51,343.84	Attended Virtually
Beatons Creek Gold Pty Ltd	Joseph Abberton	Special	5,013,025.10	13,025.10	13,025.10	Attended Virtually
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	2,108,232.48	-	2,108,232.48	Attended Virtually
Marlu Resources Group Pty Ltd	Joseph Abberton	Special	-	14,414.40	14,414.40	Attended Virtually
Nor-West Freight Services Pty Ltd	Joseph Abberton	Special	876.79	876.79	876.79	Attended Virtually
Pacific Energy Pty Ltd	Todd Perkins	Special	-	35,200.00	35,200.00	Attended Virtually
Total			**7,177,145.70**	**114,860.13**	**2,223,092.61**	

Calidus Otways Pty Ltd (Administrators Appointed)

Meeting Attendance Register - Creditors

Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024

Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Chairperson	Special	575,316.77	575,316.77	575,316.77	Attended Virtually
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	145,686.65	145,686.65	145,686.65	Attended Virtually
Total			**721,003.42**	**721,003.42**	**721,003.42**	

Keras (Gold) Australia Pty Ltd (Administrators Appointed)

Meeting Attendance Register - Creditors

Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024

Chairperson: Hayden White

Creditor Name	Name of Proxy or Attorney	Type	Creditor ROCAP Amount	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	155,701.45	153,413.15	155,701.45	Attended Virtually
Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Joseph Abberton	Special	23,680.53	23,680.53	23,680.53	Attended Virtually
Total			**179,381.98**	**177,093.68**	**179,381.98**	

Observers

Meeting Attendance Register - Observers Second Meeting of Creditors held Virtually at 10:00 AM (AWST) on Friday, 27 September 2024 Chairperson: Hayden White			
Observer Name	**Representing Company**	**Associated Company**	**Signature of Person Attending**
Nick Mcdonough	Argonaut PCF Limited	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Maune Janse van Rensburg	Australian Gold Reagents Pty Ltd	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
James Davidson	Blackwall Legal	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Jeffrey Malone	Blackwall Legal	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Geoff Hobley	EDL LNG Fuel to Power Pty Ltd / Woodside Energy LNG Fuel &Power	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Michael Darren PARKE	Employee	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Richard MCLEOD	Employee	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Annalise Batchelor	FTI Consulting	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Shane Murphy	FTI Consulting	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Katherine McMenamin	Hamilton Locke Pty Ltd	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Nimrod Amanuel	Hamilton Locke Pty Ltd	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Julia Beckett	Integral Company Secretarial Services	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Ellie Brennan	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Emily Bradley	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Michael Garbellini	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Peixin Truong	King & Wood Mallesons	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Tristan Stanway	KordaMentha	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Carlyn Tan	Lavan	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Elaine Ye	Lavan	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Kerrie Papamihail	Lavan	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Linda Diep	Lavan	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Myles Allen	Lavan	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Kelvin Flynn	Harvis Capital Pty Ltd	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)	Attended Virtually
Cameron Hart	Pacific Energy Pty Ltd	Millennium Minerals Pty Ltd (Administrators Appointed)	Attended Virtually

Deed of Company Arrangement

Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553)

West Coast Gold Pty Ltd (ACN 680 364 354)

9 October 2024

LAVAN

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Parties

Company or Calidus	Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553) Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee Address: c/- Lavan, Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton and Carlyn Tan Email: joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved pursuant to section 439C of the Corporations Act that the Company should execute this Deed (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

---

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by Law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of the Company or any other obligation binding on the Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed.

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution;

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 retain as many of the Employees of the Company as possible;

2.1.4 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.5 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.6 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at Law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings

relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and Employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company or any of the shares in any subsidiary of the Company, or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 to enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 27, to apply the Trust Fund in payment of the Trustees' Liabilities.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 28 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 make all reasonable attempts to obtain Section 444GA Approval;

5.7.3 to make all reasonable attempts to procure relief from ASIC from compliance with the Takeover Provisions and to keep the Proponent informed of the status of any application made, and any responses received from ASIC;

5.7.4 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable Laws;

5.7.5 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.6 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.7 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 27 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Secured Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable Law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set-off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

8.5 Until the Termination Date, unless otherwise provided for in this Deed, a Member or a Creditor holding a Secured Interest over any shares in the Company must not, without the consent of the Deed Administrators, deal with those shares or exercise shareholder rights that are contrary to this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbered 1, 7 and 13, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust, such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Final Conditions Precedent

11.1 Effectuation of this Deed will be subject to the satisfaction or waiver of the Final Conditions Precedent.

11.2 The Final Conditions Precedent are set out in Schedule 3, and either:

11.2.1 the Deed Administrators effecting the transfer of all of Calidus' shares to the Proponent (or its nominee/s) to the extent permitted by the Section 444GA Approval, including by lodging any necessary documentation with ASIC seeking relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Creditor; **or**

11.2.2 all of the following:

(a) the Proponent:

(i) dating and completing the Share Transfer Forms and returning the form to the Deed Administrators;

(ii) procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and**

(b) the transfer of all of the shares in Keras Pilbara and Calidus Blue to the Proponent or its nominee/s.

11.3 The Final Conditions Precedent in clauses 11.2.1 and 11.2.2 will be subject to the election (or waiver) of the Proponent (at its absolute discretion) by notice in writing to the Deed Administrators.

11.4 Save for the Final Conditions Precedent numbered 1, 2, 8, 9 and 15, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can only be waived by the Proponent (in its absolute discretion) by notice in writing to the Deed Administrators.

11.5 All of the Final Conditions Precedent must be satisfied or waived by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

12 Effectuation of this Deed

12.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 11.1 above, subject to the Deed Administrators' confirmation in writing.

12.2 On Effectuation, the following shall occur:

12.2.1 the Receivers will retire;

12.2.2 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

12.2.3 the Participating Creditors' Claims against the Company will be released and forever extinguished;

12.2.4 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

12.2.5 this Deed will terminate; and

12.2.6 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Calidus Resources Limited (ACN 006 640 553) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Calidus Resources limited (ACN 006 640 553) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

13 Available Property

13.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

13.2 The Available Property will comprise the following:

13.2.1 the Cash Contribution;

13.2.2 any Intercompany Distributions;

13.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

13.2.4 any Receivables;

13.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

13.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

13.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 27.7.

13.3 The Available Property must be distributed in the following order of priority:

13.3.1 first, to the Deed Administrators, cash of $976,000, and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

13.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

13.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

14 Participating Creditors

14.1 The Participating Creditors are:

14.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

14.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**);

14.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**);

14.1.4 a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**);

14.1.5 a class of creditors to comprise the creditors set out at Schedule 7 (**Class E**); and .

14.1.6 a class of creditors to comprise the creditors set out at Schedule 8 (**Class F**).

14.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

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15 Non-Participating Creditors

15.1 The Non-Participating Creditors are as follows:

15.1.1 the Continuing Employees; and

15.1.2 the Secured Creditors.

15.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released or forgiven.

15.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

15.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

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16 Release of Claims

16.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

16.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 16.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

16.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed) and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

17 Bar to Creditors' Claims

17.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

17.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

17.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

18 Employees

18.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

18.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

18.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

18.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

18.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

18.5.1 the right to lodge an application under section 49 of the FEG Act; or

18.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

19 Taxation and superannuation liability

19.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation are met in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

19.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

19.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

19.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

19.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 19.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

20 Superannuation contribution debts

20.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

20.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

20.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

20.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

20.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

20.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

20.3 If the Deed Administrators make a determination in accordance with clause 20.2, the debt is to be treated as extinguished against the Company.

21 Reporting to Creditors

21.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

21.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

21.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

22 Business as usual

22.1 The Deed Administrators will use all reasonable endeavours to maintain the Company's business on a "business as usual" basis until Effectuation.

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23 Meetings

23.1 The Deed Administrators:

23.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

23.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

23.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

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24 Good Faith and Continuing Obligations

24.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

24.2 The Proponent will:

24.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and

24.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

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25 Adjustments

25.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

26 Termination of this Deed

26.1 This Deed will immediately terminate on the earliest of any of the following:

26.1.1 Effectuation in accordance with clause 12;

26.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

26.1.3 the making of an order by the Court under section 445D of the Corporations Act terminating the Deed;

26.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

26.1.5 if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

26.2 Where:

26.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

26.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

26.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

26.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

26.3 Where, at any meeting convened pursuant to clause 26.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up then:

26.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

26.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

26.4 In the event of early termination pursuant to clauses 26.1.2 to 26.1.5:

26.4.1 liquidators will be appointed to the Company and the Company will be wound up;

26.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators Liabilities; and

26.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

26.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain including in the discharge of their role as trustees of the Creditors' Trust).

26.6 The termination of this Deed will not affect:

26.6.1 the previous operation of this Deed; or

26.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

27 Payment of Remuneration and Costs

27.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 11 of this Deed.

27.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

27.2.1 the Available Property as distributed in accordance with this Deed; and

27.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

27.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

27.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

27.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

27.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

27.7 In the event that:

27.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 27.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the costs, charges, liabilities and expenses incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

27.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs,

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property, and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

27.8 Where an increase to the Available Property is sought pursuant to clause 27.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

28 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

28.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

28.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

28.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

28.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

28.2 Subject to clause 28.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

28.2.1 all demands, costs, losses, expenses, charges, debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

28.2.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the

Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

28.2.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

28.2.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

28.2.5 their Remuneration and Costs pursuant to clause 27; and

28.2.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

28.3 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

28.3.1 has priority over all of the Claims of the Creditors; and

28.3.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

28.4 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

28.5 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

28.6 The indemnity under clause 28.1.3 shall not:

28.6.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

28.6.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.7 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 28.1.3 against any claim arising out of, in connection with or incidental to:

28.7.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

28.7.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

28.7.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

29 Resignation and removal of the Deed Administrators

29.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

29.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

29.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 27 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 28 of this Deed or otherwise at Law.

29.4 Notwithstanding any other provision of this Deed and subject to applicable Law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 27 or clause 28 or otherwise at Law.

30 Notice

Form and delivery

30.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

30.1.1 delivered or posted to that party at the address stated in this Deed; or

30.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

30.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

30.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

30.3.1 delivered, when it is left at the relevant address.

30.3.2 sent by post, 3 Business Days after it is posted.

30.3.3 sent by email, as soon as it enters the recipient's information system.

30.4 If:

30.4.1 a notice, consent, information or request is delivered; or

30.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

31 General

Stamp duty and GST

31.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

31.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

31.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

31.4 Time is of the essence of this Deed in all respects.

Variation

31.5 Save as provided in clauses 9.4, 11.5 and 26.1.5, this Deed may only be varied:

31.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

31.5.2 with written agreement of the parties to the Deed.

31.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

31.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

31.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

31.9 A written waiver by a party is:

31.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

31.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

31.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or

done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

31.11 If:

31.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

31.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

31.11.3 the removal of a clause or part of a clause under clause 31.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

31.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

31.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

31.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

31.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

31.16 This Deed is properly executed if each party executes this Deed or an identical document (a **Counterpart**). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

31.17 Upon exchange, a copy of an original executed counterpart sent by email:

31.17.1 must be treated as an original counterpart;

31.17.2 will be sufficient evidence of the execution of the original; and

31.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

31.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right of indemnity under clause 28 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

31.19 This clause and clauses 1, 16.1, 16.3, 28 and 30 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Resources Limited
(ACN 006 640 553) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signature of Voluntary Administrator | Signature of Witness

Print name of Voluntary Administrator | Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director | Signature of Witness

Hui Guo | JOSEPH GREGORY

Print name of Sole Director | Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Calidus Resources Limited (ACN 006 640 553))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Calidus Resources Limited (ACN 006 640 553))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: 3D79D481-0D15-46BD-AA5D-7D33925152B7

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Resources Limited
(ACN 006 640 553) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signed by:
B5FEF376E2054ED...
Signature of Voluntary Administrator

Signed by:
Chris Pattinson
99A3D39545E64E2...
Signature of Witness

Hayden White
Print name of Voluntary Administrator

Chris Pattinson
Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Signature of Witness

Print name of Sole Director

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Calidus Resources Limited (ACN 006 640 553)) Signed by: B5FEF376E2054ED...
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Docusign Envelope ID: 3D79D481-0D15-46BD-AA5D-7D33925152B7

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Calidus Resources Limited (ACN 006 640 553)) DocuSigned by: Daniel Woodhouse 025F4C0330F84DA...
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Final Conditions Precedents for Calidus, Keras Pilbara and Calidus Blue

1	The satisfaction or waiver of all the Initial Conditions Precedent.
2	The Calidus Creditors' Trust Deed being duly executed and the Calidus Creditors' Trust being created.
3	The Calidus Blue Creditors' Trust Deed being duly executed and the Calidus Blue Creditors' Trust being created.
4	The Calidus Otways Creditors' Trust Deed being duly executed and the Calidus Otways Creditors' Trust being created.
5	The Keras Pilbara Creditors' Trust Deed being duly executed and the Keras Pilbara Creditors' Trust being created.
6	The Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created.
7	The Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created.
8	Application of the Available Property in full satisfaction and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities, in accordance with the terms of the Calidus DOCA, Calidus Blue DOCA and Keras Pilbara DOCA.
9	The Deed Administrators of Calidus capitalising the Calidus Creditors' Trust in accordance with the terms of the Calidus DOCA.
10	The Deed Administrators of Calidus Blue capitalising the Calidus Blue Creditors' Trust in accordance with the terms of the Calidus Blue DOCA.
11	The Deed Administrators of Calidus Otways capitalising the Calidus Otways Creditors' Trust in accordance with the terms of the Calidus Otways DOCA.
12	The Deed Administrators of Keras Pilbara capitalising the Keras Pilbara Creditors' Trust in accordance with the terms of the Keras Pilbara DOCA.
13	The Deed Administrators of Keras Gold capitalising the Keras Gold Creditors' Trust in accordance with the terms of the Keras Gold DOCA.
14	The Deed Administrators of Millennium capitalising the Millennium Creditors' Trust in accordance with the terms of the Millennium DOCA.
15	Settlement of any Adjustments payable by the Proponent.
16	Completion pursuant to the Pirra Lithium Asset Sale Agreement.
17	The Calidus Administrators transferring all of the Calidus Employees to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s.

Schedule 4 – Class B Creditors (Employees resigned post-proposal but before Effectuation)

No.	Creditor Name
1.	

Schedule 5 – Class C Creditors (less than $3,000 of the advised amount)

No.	Creditor name
1.	AUTOMIC PTY LTD
2.	Fire Rescue Safety Australia
3.	Precompetitive Review
4.	Abacus Calculators (WA) Pty Ltd
5.	ASX Operations Pty Ltd
6.	Caffissimo Holdings Pty Ltd
7.	Red Coud Global Pty Ltd
8.	Kalgas Energy Services
9.	Broadway Commercial Cleaning Service
10.	MineStrat Pty Ltd
11.	Scope Systems Pty Ltd
12.	OccuMED Consulting Pty Ltd

Schedule 6 – Class D Creditors (Key Suppliers)

No.	Creditor Name
1.	Hamilton Locke Pty Ltd
2.	Moore Australia Audit (WA)

Schedule 7 – Class E Creditors (Other Creditors)

No.	Creditor Name
1.	Noahs Rile Pty Ltd
2.	The Trustee for The Acacia Trading Trust
3.	Resources Unity
4.	BASTION GEOTECHNICAL PTY LTD
5.	Seequent Limited
6.	Mining Employment Services
7.	SUYOG Consulting Services
8.	Argonaut PCF Limited
9.	MPI Recruitment (Sstar HR International)
10.	Scope Systems Pty Ltd
11.	Silverstone Recruitment Pty Ltd

Plus any other unsecured creditors not named in any other schedule

Schedule 8 – Class F Creditors (Intercompany)

No.	Creditor Name
1.	Millennium Minerals Pty Ltd

Schedule 9 – Calidus Employees

No.	Employee Name
1.	Richard HILL
2.	Andriu DODSON
3.	David REEVES
4.	Glenda RAE
5.	Thomas Graham JOYCE
6.	Naomi Clare SMITH
7.	Richard MCLEOD
8.	Lynette Margaret GREEN
9.	Sarah MCMANUS
10.	Moreen STEWART

Schedule 10 – Secured Creditors

No.	PPSR Registration	Secured Creditor
1.	201808060024083	Australia and New Zealand Banking Group Limited
2.	202012080069857	Global Loan Agency Services Australia Nominees Pty Ltd (assignee of registration in name of Macquarie Bank Limited)
3.	202401310103940	Global Loan Agency Services Australia Nominees Pty Ltd (assignee of registration in name of Macquarie Bank Limited)

Schedule 11 – Deed Administrators' Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

Creditors' Trust Deed

Calidus Resources Limited (ACN 006 640 553)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

LAVAN

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Parties

Calidus	Calidus Resources Limited (subject to a deed of company arrangement) Address: c/- FTI Consulting, Level 47, 152 - 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA.

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Class D Creditor	means the class of creditors set out at Schedule 6 of the DOCA.

Class E Creditors	means the class of creditors set out at Schedule 7 of the DOCA.
Class F Creditors	means the class of creditors set out at Schedule 8 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus DOCA.
Trust Creditors	means the Class A, B, C, D, E and F Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $35,000 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $35,000 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their remuneration calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.4 fourth, the amount up to $30,000 to Class C Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.5 fifth, the amount up to $20,000 to Class D Creditors to pay up to 50 cents for every $1 owed on a pro rata basis;

6.1.6 sixth, the amount up to $75,000 to Class E Creditors to pay up to 20 cents for every $1 owed on a pro rata basis; and

6.1.7 last, the amount of $50,000 to Class F Creditors to pay up to 1 cent for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary

administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus, and Calidus authorises the Trustees and their staff to enter Calidus' premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so,

execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus and Calidus the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed,

and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $35,000 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address;

23.3.2 sent by post, 3 Business Days after it is posted;

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Resources Limited
ACN 006 640 553
(subject to a deed of company arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rate for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Calidus Resources Limited (ACN 006 640 553)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

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Parties

Calidus Calidus Resources Limited (ACN 006 640 553)
(subject to a deed of company arrangement)
Address: c/- FTI Consulting, Level 47, 152 - 158 St Georges Terrace, PERTH WA 6000
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com
Attention: Hayden White and Daniel Woodhouse

Trustees Hayden Leigh White and Daniel Hillston Woodhouse
Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com
Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor means the class of creditors comprising of any Non-Continuing Employees.

Class B Creditor means the class of creditors set out at Schedule 4 of the DOCA.

Class C Creditor means the class of creditors set out at Schedule 5 of the DOCA.

Class D Creditor means the class of creditors set out at Schedule 6 of the DOCA.

Class E Creditors	means the class of creditors set out at Schedule 7 of the DOCA.
Class F Creditors	means the class of creditors set out at Schedule 8 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus DOCA.
Trust Creditors	means the Class A, B, C, D, E and F Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $35,000 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $35,000 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their remuneration calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.4 fourth, the amount up to $30,000 to Class C Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.5 fifth, the amount up to $20,000 to Class D Creditors to pay up to 50 cents for every $1 owed on a pro rata basis;

6.1.6 sixth, the amount up to $75,000 to Class E Creditors to pay up to 20 cents for every $1 owed on a pro rata basis; and

6.1.7 last, the amount of $50,000 to Class F Creditors to pay up to 1 cent for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary

administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus, and Calidus authorises the Trustees and their staff to enter Calidus' premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so,

execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

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13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

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14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus and Calidus the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed,

and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $35,000 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address;

23.3.2 sent by post, 3 Business Days after it is posted;

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Resources Limited
ACN 006 640 553
(subject to a deed of company arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rate for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Deed of Company Arrangement

Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037)

West Coast Gold Pty Ltd (ACN 680 364 354)

9 October 2024

LAVAN

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Parties

Company or Keras Pilbara	Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee Address: c/- Lavan, Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton and Carlyn Tan Email: joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved pursuant to section 439C of the Corporations Act that the Company should execute this Deed (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

---

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of the Company or any other obligation binding on the Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution;

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 retain as many of the employees of the Company as possible;

2.1.4 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.5 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.6 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 to enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 28, to apply the Trust Fund in payment of the Trustees' Liabilities.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 29 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable Laws;

5.7.3 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.4 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.5 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 28 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Security Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbered 2, 12 and 14, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Powers and role of the Deed Administrators after satisfaction of the Initial Conditions Precedent

11.1 After satisfaction or waiver of the Initial Conditions Precedent and subject to clause 29.2:

11.1.1 control of the Company's affairs will revert to the board of the Company (as reconstituted);

11.1.2 the Receivers will be retired; and

11.1.3 the powers and role of the Deed Administrators will be limited to doing all things necessary to effectuate this Deed.

12 Final Conditions Precedent

12.1 Effectuation of this Deed will be subject to the satisfaction or waiver of the Final Conditions Precedent.

12.2 The Final Conditions Precedent are as set out in Schedule 3, and either:

12.2.1 the Deed Administrators of the Calidus DOCA effecting the transfer of all of Calidus' shares to the Proponent of the Calidus DOCA (or its nominee/s) to the extent permitted by the Section 444GA Approval, including by lodging any necessary documentation with ASIC seeking relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Creditor; **or**

12.2.2 all of the following:

(a) the Proponent of the Calidus DOCA:

(i) dating and completing the Share Transfer Forms and returning the form to the Deed Administrators;

(ii) procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and**

(b) the transfer of all of the shares in Keras Pilbara and Calidus Blue to the Proponent or its nominee/s.

12.3 The Final Conditions Precedent in clauses 12.2.1 and 12.2.2 will be subject to the election (or waiver) of the Proponent (at its absolute discretion) by notice in writing to the Deed Administrators.

12.4 Save for the Final Conditions Precedent numbered 1, 5, 8, 12 and 15, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can only be waived by the Proponent (in its absolute discretion) by notice in writing to the Deed Administrators.

12.5 All of the Final Conditions Precedent must be satisfied (or waived) by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

13 Effectuation of this Deed

13.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 12.1 above, subject to the Deed Administrators' confirmation in writing.

13.2 On Effectuation, the following shall occur:

13.2.1 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

13.2.2 the Participating Creditors' Claims against the Company will be released and forever extinguished;

13.2.3 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

13.2.4 this Deed will terminate; and

13.2.5 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

14 Available Property

14.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

14.2 The Available Property will comprise the following:

14.2.1 the Cash Contribution;

14.2.2 any Intercompany Distributions;

14.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

14.2.4 any Receivables;

14.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

14.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

14.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 28.7 of this Deed.

14.3 The Available Property must be distributed in the following order of priority:

14.3.1 first, to the Deed Administrators, cash of $512,000, and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

14.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

14.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

15 Participating Creditors

15.1 The Participating Creditors are:

15.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

15.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**);

15.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**);

15.1.4 a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**);

15.1.5 a class of creditors to comprise the creditors set out at Schedule 7 (**Class E**).; and

15.1.6 a class of creditors to comprise the creditors set out at Schedule 8 (**Class F**).

15.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

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16 Non-Participating Creditors

16.1 The Non-Participating Creditors are as follows:

16.1.1 the Continuing Employees; and

16.1.2 the Secured Creditors.

16.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released or forgiven.

16.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

16.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

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17 Release of Claims

17.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be

irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

17.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 17.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

17.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed) and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

18 Bar to Creditors' Claims

18.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

18.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

18.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

19 Employees

19.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

19.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

19.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

19.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

19.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

19.5.1 the right to lodge an application under section 49 of the FEG Act; or

19.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

20 Taxation and superannuation liability

20.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation are met in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

20.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

20.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

20.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

20.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 20.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

21 Superannuation contribution debts

21.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the

whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

21.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

21.3 If the Deed Administrators make a determination in accordance with clause 21.2 the debt is to be treated as extinguished against the Company.

22 Reporting to Creditors

22.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

22.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

22.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

23 Business as usual and "wrong pockets"

23.1 Following the commencement of the Trading Time and until Effectuation, the Directors will use reasonable endeavours to maintain the Company's business on a "business as usual" basis.

23.2 The Directors of the Company must:

23.2.1 provide access to, and provide, the Deed Administrators with any information reasonably required by the Deed Administrators for the proper administration of this Deed;

23.2.2 co-operate with and assist the Deed Administrators to give effect to the purpose, terms and conditions of this Deed and otherwise co-operate with and assist the Deed Administrators in the performance by the Deed Administrators of their obligations under this Deed;

23.2.3 carry out and perform such operations, functions, powers and other matters as may be delegated to them by the Deed Administrators;

23.2.4 allow the Deed Administrators to access to the books and records of the Company at all reasonable times until Effectuation; and

23.2.5 perform the Company's obligations pursuant to this Deed

23.3 If any matter or circumstance comes to the attention of all or any of the Directors which could reasonably be considered to have a material adverse effect on the ability of the Company to pay its debts as and when they fall due, then the Company shall immediately advise the Deed Administrators of such matter or circumstance.

23.4 The parties acknowledge and agree that from commencement of the Trading Time and until Effectuation, if:

23.4.1 the Company receives payment in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time:

(a) the Company acknowledges and agrees that it has no entitlement to the Receivables;

(b) the Receivables will form part of the Available Property; and

(c) the Company must pay over those Receivables to the Deed Administrators to be dealt with in accordance with this Deed and the Creditors' Trust; and

23.4.2 the Deed Administrators receive payment in respect of sales and trading of the Company that occurred following the Trading Time:

(a) they acknowledge and agree that they have no entitlement to the amounts received; and

(b) the amounts received will be paid to the relevant Company as directed by the Proponent.

23.5 The Proponent acknowledges and agrees to indemnify the Deed Administrators for any liabilities incurred by the Company in accordance with clause 29.2 of this Deed.

24 Meetings

24.1 The Deed Administrators:

24.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

24.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

24.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

25 Good Faith and Continuing Obligations

25.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

25.2 The Proponent will:

25.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and

25.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

26 Adjustments

26.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

27 Termination of this Deed

27.1 This Deed will immediately terminate on the earliest of any of the following:

27.1.1 Effectuation in accordance with clause 13;

27.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

27.1.3 the making of an order by the Court under s 445D of the Corporations Act terminating the Deed;

27.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

27.1.5 if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

27.2 Where:

27.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

27.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

27.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

27.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

27.3 Where, at any meeting convened pursuant to clause 27.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up then:

27.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

27.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

27.4 In the event of early termination pursuant to clauses 27.1.2 to 27.1.5:

27.4.1 liquidators will be appointed to the Company and the Company will be wound up;

27.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

27.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

27.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain, including in the discharge of their role as trustees of the Creditors' Trust).

27.6 The termination of this Deed will not affect:

27.6.1 the previous operation of this Deed; or

27.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

28 Payment of Remuneration and Costs

28.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 11 – Deed Administrators' Fees of this Deed.

28.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

28.2.1 the Available Property as distributed in accordance with this Deed; and

28.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors, any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

28.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

28.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

28.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

28.7 In the event that:

28.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 28.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the Costs, charges, liabilities and expenses incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

28.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs,

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property, and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

28.8 Where an increase to the Available Property is sought pursuant to clause 28.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

29 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

29.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

29.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

29.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

29.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.2 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the Trading Time and ending on Effectuation or termination of this Deed (whichever is earlier):

29.2.1 caused by an act, omission or default by or on behalf of the Company;

29.2.2 arising under any agreements entered into by the Company; and

29.2.3 suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.3 Subject to clause 29.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

29.3.1 all demands, costs, losses, expenses, charges, debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

29.3.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

29.3.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

29.3.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

29.3.5 their Remuneration and Costs pursuant to clause 28; and

29.3.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

29.4 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

29.4.1 has priority over all of the Claims of the Creditors; and

29.4.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

29.5 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

29.6 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

29.7 The indemnity under clause 29.2 and clause 29.3 shall not:

29.7.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, , liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

29.7.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

29.8 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 29.2 and clause 29.3 against any claim arising out of, in connection with or incidental to:

29.8.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

29.8.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Voluntary Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

29.8.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

30 Resignation and removal of the Deed Administrators

30.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

30.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

30.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 28 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 29 of this Deed or otherwise at Law.

30.4 Notwithstanding any other provision of this Deed and subject to applicable Law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 28 or clause 29 or otherwise at Law.

31 Notice

Form and delivery

31.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

31.1.1 delivered or posted to that party at the address stated in this Deed; or

31.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

31.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

31.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

31.3.1 delivered, when it is left at the relevant address.

31.3.2 sent by post, 3 Business Days after it is posted.

31.3.3 sent by email, as soon as it enters the recipient's information system.

31.4 If:

31.4.1 a notice, consent, information or request is delivered; or

31.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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32 General

Stamp duty and GST

32.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

32.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

32.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

32.4 Time is of the essence of this Deed in all respects.

Variation

32.5 Save as provided in clauses 9.4, 12.5 and 27.1.5, this Deed may only be varied:

32.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

32.5.2 with written agreement of the parties to the Deed.

32.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

32.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

32.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

32.9 A written waiver by a party is:

32.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

32.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

32.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or

done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

32.11 If:

32.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

32.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

32.11.3 the removal of a clause or part of a clause under clause 32.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

32.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

32.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

32.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

32.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

32.16 This Deed is properly executed if each party executes this Deed or an identical document (a **Counterpart**). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

32.17 Upon exchange, a copy of an original executed counterpart sent by email:

32.17.1 must be treated as an original counterpart;

32.17.2 will be sufficient evidence of the execution of the original; and

32.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

32.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right of indemnity under clause 29 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

32.19 This clause and clauses 1, 17.1, 17.3, 29 and 31 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Keras (Pilbara) Gold Pty Ltd
(ACN 169 795 037) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signature of Voluntary Administrator	Signature of Witness
Print name of Voluntary Administrator	Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director	Signature of Witness
Hui Guo	JOSEPH GREGORY ROBERTS
Print name of Sole Director	Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: 34F1BDFC-877F-4676-A8BD-AF69F2BD5B64

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Keras (Pilbara) Gold Pty Ltd
(ACN 169 795 037) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signed by:
B5FEF376E2054ED...
Signature of Voluntary Administrator

Hayden White
Print name of Voluntary Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Print name of Sole Director

Signature of Witness

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Signed by:
B5FEF376E2054ED...

Witness:

Signature: Signed by: 99A3D39545E64E2...

Full Name: Chris Pattinson

Docusign Envelope ID: 34F1BDFC-877F-4676-A8BD-AF69F2BD5B64

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of) DocuSigned by:
Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037)) Daniel Woodhouse
(Administrators Appointed) (Receivers and Managers Appointed)) 025F4C0330F84DA...
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Final Conditions Precedents for Calidus, Keras Pilbara and Calidus Blue

1	The satisfaction or waiver of all the Initial Conditions Precedent.
2	The Calidus Creditors' Trust Deed being duly executed and the Calidus Creditors' Trust being created.
3	The Calidus Blue Creditors' Trust Deed being duly executed and the Calidus Blue Creditors' Trust being created.
4	The Calidus Otways Creditors' Trust Deed being duly executed and the Calidus Otways Creditors' Trust being created.
5	The Keras Pilbara Creditors' Trust Deed being duly executed and the Keras Pilbara Creditors' Trust being created.
6	The Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created.
7	The Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created.
8	Application of the Available Property in full satisfaction and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities, in accordance with the terms of the Calidus DOCA, Calidus Blue DOCA and Keras Pilbara DOCA.
9	The Deed Administrators of Calidus capitalising the Calidus Creditors' Trust in accordance with the terms of the Calidus DOCA.
10	The Deed Administrators of Calidus Blue capitalising the Calidus Blue Creditors' Trust in accordance with the terms of the Calidus Blue DOCA.
11	The Deed Administrators of Calidus Otways capitalising the Calidus Otways Creditors' Trust in accordance with the terms of the Calidus Otways DOCA.
12	The Deed Administrators of Keras Pilbara capitalising the Keras Pilbara Creditors' Trust in accordance with the terms of the Keras Pilbara DOCA.
13	The Deed Administrators of Keras Gold capitalising the Keras Gold Creditors' Trust in accordance with the terms of the Keras Gold DOCA.
14	The Deed Administrators of Millennium capitalising the Millennium Creditors' Trust in accordance with the terms of the Millennium DOCA.
15	Settlement of any Adjustments payable by the Proponent.
16	Completion pursuant to the Pirra Lithium Asset Sale Agreement.
17	The Calidus Administrators transferring all of the Calidus Employees to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s.

Schedule 4 – Class B Creditors (Employees resigned post-proposal but before Effectuation)

No.	Creditor Name
1.	Stephen Sheppard

Schedule 5 – Class C Creditors (less than $5,000 of the advised amount)

No.	Creditor Name
1.	All Rubber TMH Pty Ltd
2.	Cromag Pty Ltd t/a Sigma Chemicals
3.	Independent Lab Supplies
4.	MEASUREMENT CONTROL ENGINEERING PTY LTD
5.	ABC Refinery (Australia)
6.	ALCOZER PTY LTD
7.	Amplitel Pty Ltd
8.	Australian Securities and Investments Commission
9.	Clinipath Pathology Pty Ltd
10.	Control Equipment Pty Ltd
11.	David Moss Corporation Pty Ltd
12.	Digital Document Solutions
13.	Filter Discounters
14.	Firesafe Service & Maintenance
15.	Galvins Plumbing Supplies
16.	Hartac Sales and Distribution
17.	Industrial Protective Products
18.	Lakes Electrical Distributors
19.	Mears Refractory Co Pty Ltd
20.	Noise & Vibration Measurement
21.	OccuMED Consulting Pty Ltd
22.	Proxa Australia PL
23.	Quremed Pty Ltd
24.	Rowe Scientific Pty Ltd
25.	SIS Technologies Pty Ltd
26.	Terex Jacques
27.	Unirack WA
28.	UPG Solutions
29.	Wesfarmers Kleenheat Gas PL
30.	Westair Pneumatic Systems PL

31.	VIP Freight (WA) Pty Ltd
32.	Statewide Bearings
33.	Consep Pty Ltd
34.	Metals Manufacturers Pty Limited
35.	Environmental Control Systems (Australasia) Pty Ltd
36.	WREN OIL ROMINE HGOLDINGS PTY LTD
37.	ALS Metallurgy Pty Ltd
38.	Cedrent Enterprises (WA) Pty Ltd
39.	Keramos Mining Supplies
40.	Nor-West Freight Services Pty Ltd

Schedule 6 – Class D Creditors (Key Suppliers)

No.	Creditor Name
1.	Australian Gold Reagents Pty Ltd
2.	Dynamics g-ex Pty Ltd
3.	HAYCARB HOLDINGS (AUSTRALIA) PTY. LIMITED
4.	INTERTEK TESTING SERVICES (AUSTRALIA) PTY. LTD.
5.	Statewide Oil (perkal)
6.	Refuel Australia
7.	RocketDNA (WA) Pty Ltd
8.	Zenith Energy Operations P/L
9.	SETS ENTERPRISES PTY LTD
10.	Molycop Technologies Pty Limited
11.	Assetlink Services Pty Ltd
12.	Cloud Connect WA Pty Ltd
13.	EDL LNG Fuel to Power Pty Ltd
14.	GR Engineering Services Limited
15.	Woodside Energy LNG Fuel & Power
16.	BASF Australia Ltd
17.	Cockburn Cement Ltd
18.	Coogee Chemicals Pty Ltd
19.	Department of Energy, Mines, Industry Regulation and Safety
20.	Dust-A-Side
21.	Solvay Interox Pty Ltd
22.	Global Mill Relines
23.	AMC Consultants Pty Ltd

Schedule 7 – Class E Creditors (Other Creditors)

No.	Creditor name
1.	Acu-Tech Pty Ltd
2.	Europcar WA -The Trustee for OSBORNE TRUCK RENTALS UNIT TRUST
3.	IRON MINE CONTRACTING PTY LTD
4.	Rio Tinto Exploration Pty Ltd
5.	Vulcan Steel (Australia) Pty Ltd
6.	Alliance Airlines Pty Ltd
7.	Atlas Iron Pty Ltd
8.	Certex Lifting Products
9.	Dantranz Logistics Pty Ltd
10.	EAST PILBARA EARTHMOVING PTY L
11.	JDC Drilling
12.	Macmahon Contractors Pty Ltd
13.	MINE EARTH
14.	MINESCOPE SERVICES PTY LTD
15.	National Pump & Energy Pty Ltd
16.	Rapallo Pty Ltd
17.	Seacrest Holdings Pty Ltd T/A Mining and Industrial Wholesalers
18.	Trelleborg Engineered Products
19.	Allegro Employment Services
20.	C.E.M. Alliance
21.	Core HS Pty Ltd
22.	Corescan Pty Ltd
23.	CSE Crosscom
24.	ENVIROLAB SERVICES (WA) PTY LTD
25.	Genalysis Laboratory Services
26.	Haoma Mining NL
27.	INTEGRATED INDUSTRIAL PTY LTD
28.	Kalpumps Pty Ltd
29.	Kennards Hire Pty Ltd
30.	MM Electrical Merchandising
31.	Molycop Technologies Pty Limited
32.	PILBARA ENVIRONMENTAL SERVICES PTY LTD
33.	SEW-Eurodrive Pty Ltd
34.	Silverstone Recruitment PL
35.	The Valve Company Pty Ltd
36.	Weir Minerals
37.	West Power Group Pty Ltd
38.	West Drill Pty Ltd
39.	Groundwater Resource Management Pty Ltd
40.	Jovy Group Pty Ltd
41.	Almond Rock Resources Pty Ltd
42.	Franco-Nevada Australia Pty Ltd
43.	West Drill Pty Ltd
44.	SRK Consulting (Australasia) Pty Ltd

45.	Brilly Group Pty Ltd
46.	Chemtrans Pty Limited

Schedule 8 – Class F Creditors (Intercompany)

No.	Creditor Name
1.	Calidus Resources Limited
2.	Calidus Blue Spec Pty Ltd
3.	Calidus Otways Pty Ltd
4.	Keras (Gold) Australia Pty Ltd

Schedule 9 – Secured Creditors

No.	PPSR Registration	Secured Creditor
1.	202010280069882	Acu-Tech Pty Ltd; Ultraplast Pty Ltd
2.	202201210065214	Atom Supply Group Pty Limited; Aqua Terra Oil And Mineral Service And Supply Company Pty. Ltd.
3.	202010020035099	Australian Mud Company Pty Ltd; Imdex Ltd; Flexit Australia Pty Ltd; Reflex Technology International Pty Ltd; Imdex International Pty Ltd; Reflex Instruments Asia Pacific Pty Ltd
4.	202302230052857	Basf Australia Ltd.
5.	202102180067960	Boc Limited
6.	202203240068048 202203240068030	Brooks Hire Service Pty Ltd
7.	202202220060727	Commonwealth Steel Company Pty Limited
8.	202202240059009	Complete Tyre Solutions Pty Ltd
9.	202201280063913	Csbp Limited; Australian Gold Reagents Pty. Ltd.
10.	201708100057818	Dynamics G-Ex Pty Ltd
11.	202304040013483	Fuchs Lubricants (Australasia) Pty Ltd
12.	202206100050251 202206100050267	General Crane Services (Wa) Pty Ltd
13.	202211020056483	Genset Hire And Sales Australia Pty Ltd
14.	202102250092504 202102250092515	Geraldton Fuel Company Pty Ltd
15.	202208170062435	Haycarb Holdings (Australia) Pty. Limited
16.	202110200033237	H-E Parts International Crushing Solutions Pty Ltd
17.	202304190035427	Heat Exchangers Wa Pty Ltd
18.	202010300022581	Ilha Pty Ltd As Trustee For Osborne Truck Rentals Unit Trust; Ilha Pty Ltd
19.	202203020011346	Integrated Industrial Pty Ltd
20.	202210210073525	Intertek Testing Services (Australia) Pty. Ltd.
21.	202312210114906 202312210114910 202312210114883 202312210114896	Iron Mine Contracting Pty Ltd
22.	202202240022342	Keramos Pty Ltd
23.	202112010052494	M & Q Equipment Pty Ltd
24.	202111190009239	M & Q Equipment Pty Ltd
25.	202012080069861 202105280083825 202105280083943	Global Loan Agency Services Australia Nominees Pty Limited ((assignee of registration in name of Macquarie Bank Limited)
26.	202112080041471	Metal Manufactures Pty Limited
27.	202108260076011	Perkal Pty Ltd
28.	202206010064994	S.E.T.S Enterprises Pty Ltd
29.	202212010062710	S.E.T.S Enterprises Pty Ltd
30.	202202080045806	Sew-Eurodrive Pty. Ltd.
31.	202406050030819	Sis Technologies Pty Ltd
32.	202406050030826	Sis Technologies Pty Ltd
33.	202201140049364	Sitech Construction Systems Pty Ltd; Buildingpoint Australia Pty Ltd; Ultimate Positioning Group Pty Ltd; Vantage Agco Pty Ltd
34.	202106220013527	The Trustee For TERRACE COURT UNIT TRUST
35.	202209150027618	The Valve Company Pty Ltd

36.	202201140049386	Ultimate Positioning Group Pty Ltd; Sitech Construction Systems Pty Ltd; Buildingpoint Australia Pty Ltd; Vantage Agco Pty Ltd
37.	202406240021112	Uon Pty Ltd
38.	202406240020871	Uon Pty Ltd
39.	202209290052838	Vulcan Steel Pty Ltd
40.	202205200067536	Wesfarmers Kleenheat Gas Pty Ltd
41.	202402230026097	West Power Group Pty Ltd
42.	202402230026107	West Power Group Pty Ltd
43.	202111230037435	Westanks Australia Pty Ltd
44.	202111230037426	Westanks Australia Pty Ltd
45.	202108250066024	Zenith Pacific (Wrw) Pty Ltd

Schedule 10 – Keras Pilbara Employees

No.	Employee name
1.	Eric Ofori ABUAKU
2.	Ahmed Egal ALI
3.	James Frederick ALLEN
4.	Mark Jonathan BEGGS
5.	Joel David BROOKS
6.	Gary BROOKS
7.	Philip CARRINGTON
8.	Kristen CARTER
9.	Daniel CLAYTON
10.	Troy Jason CLYNK
11.	Matthew COBB
12.	Peter James CORNWELL
13.	Vincent CUCITI
14.	Rowan Craig DAVIDSON
15.	Ashleigh Lauren DUNNING
16.	Rory EAKIN
17.	Timothy FUNSTON
18.	Brian Morris GRACO
19.	Benjamin GRIFFIN
20.	Varun Krishna GUPTA
21.	Shiqi HAN
22.	Marion Chloe HARANG
23.	Jon HARMAN
24.	Georgie Marie HARTNELL
25.	Peter HUGHES
26.	Ceri JAHN
27.	Bradley Conrad JAHN
28.	Kevin Tyrone JONES
29.	Morne LAUBSCHER
30.	Jayben Spence LISTER
31.	Bradley John MACDONALD
32.	Richard John MARCUS
33.	Ian Craig MATHESON
34.	Grant MCEWEN
35.	Andrew Raymond MERRICK
36.	Anthony James MORRISON
37.	Stephen James MYERS
38.	Shane MYLES
39.	Anthony Richard William NIGHTINGALE
40.	Michael Darren PARKE
41.	Darren John RAVEN
42.	Martin Thomas REILLY
43.	Nicole Christine REWETI
44.	Ethan Corey REYNOLDS
45.	Corey REYNOLDS
46.	Rachel Ellen RISHWORTH
47.	Samuel Joseph ROBERTS
48.	Paolo ROSSI RIVERA

No.	Employee name
49.	John Matthew SAGAR
50.	Bradley SCHILLER
51.	Zoe STOKES
52.	Gary STURGESS
53.	Fraser Anthony TASKER
54.	Jacquelyn Emma THYGESEN
55.	Mark TOPP
56.	Tyler VAN DER MERWE
57.	Darryl VAN DER MERWE
58.	Jesse Michael WILSON
59.	Changchun YU
60.	Jinming DONG
61.	John PIANTA

Schedule 11 – Deed Administrators' Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

Creditors' Trust Deed

Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

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Parties

Keras Pilbara	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Keras Pilbara executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor means the class of creditors comprising of any Non-Continuing Employees.

Class B Creditor means the class of creditors set out at Schedule 4 of the DOCA.

Class C Creditor means the class of creditors set out at Schedule 5 of the DOCA.

Class D Creditor means the class of creditors set out at Schedule 6 of the DOCA.

Class E Creditors	means the class of creditors set out at Schedule 7 of the DOCA.
Class F Creditors	means the class of creditors set out at Schedule 8 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Keras Pilbara DOCA.
Trust Creditors	means the Class A, B, C, D, E and F Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Keras Pilbara have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $105,000 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $105,000 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Keras Pilbara, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.4 fourth, the amount up to $70,000 to Class C Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.5 fifth, the amount up to $200,000 to Class D Creditors to pay up to 7 cents for every $1 owed on a pro rata basis;

6.1.6 sixth, the amount up to $200,000 to Class E Creditors to pay up to 0.05 cents for every $1 owed on a pro rata basis; and

6.1.7 last, the amount of $50,000 to Class F Creditors to pay up to 0.03 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Keras Pilbara and Keras Pilbara authorises the Trustees and their staff to enter Keras Pilbara's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Keras Pilbara.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

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13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

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14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Keras Pilbara and Keras Pilbara the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Keras Pilbara or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed,

and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $105,000 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Keras Pilbara; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Keras Pilbara.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Keras Pilbara or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Keras Pilbara and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Keras Pilbara.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Keras (Pilbara) Gold Pty Ltd
ACN 169 795 037
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

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Parties

Keras Pilbara	Keras (Pilbara) Gold Pty Ltd (ACN 169 795 037) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Keras Pilbara executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Class D Creditor	means the class of creditors set out at Schedule 6 of the DOCA.

Class E Creditors	means the class of creditors set out at Schedule 7 of the DOCA.
Class F Creditors	means the class of creditors set out at Schedule 8 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Keras Pilbara DOCA.
Trust Creditors	means the Class A, B, C, D, E and F Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Keras Pilbara have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $105,000 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $105,000 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Keras Pilbara, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.4 fourth, the amount up to $70,000 to Class C Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.5 fifth, the amount up to $200,000 to Class D Creditors to pay up to 7 cents for every $1 owed on a pro rata basis;

6.1.6 sixth, the amount up to $200,000 to Class E Creditors to pay up to 0.05 cents for every $1 owed on a pro rata basis; and

6.1.7 last, the amount of $50,000 to Class F Creditors to pay up to 0.03 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to remuneration, fees, costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5**Error! Reference source not found.** but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Keras Pilbara and Keras Pilbara authorises the Trustees and their staff to enter Keras Pilbara's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Keras Pilbara.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

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13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

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14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Keras Pilbara and Keras Pilbara the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Keras Pilbara or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed,

and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $105,000 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Keras Pilbara; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Keras Pilbara.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Keras Pilbara or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Keras Pilbara and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Keras Pilbara.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

---

24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Keras (Pilbara) Gold Pty Ltd
ACN 169 795 037
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Deed of Company Arrangement

Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501)

West Coast Gold Pty Ltd (ACN 680 364 354)

9 October 2024

LAVAN

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Parties

Company or Calidus Blue	Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Gold Pty Ltd (ACN 680 364 354) or its nominee Address: c/- Lavan, Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton and Carlyn Tan Email: joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved pursuant to section 439C of the Corporations Act that the Company should execute this Deed (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

---

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by Law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of the Company or any other obligation binding on the Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed.

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution;

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 retain as many of the employees of the Company as possible;

2.1.4 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.5 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.6 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings

relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company, or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 to enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 28, to apply the Trust Fund in payment of the Trustees' Liabilities.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 29 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable laws;

5.7.3 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.4 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.5 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 28 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations

contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Security Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbered 3, 8 and 14, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Powers and role of the Deed Administrators after satisfaction of the Initial Conditions Precedent

11.1 After satisfaction or waiver of the Initial Conditions Precedent and subject to clause 29.2:

11.1.1 control of the Company's affairs will revert to the board of the Company (as reconstituted);

11.1.2 the Receivers will be retired; and

11.1.3 the powers and role of the Deed Administrators will be limited to doing all things necessary to effectuate this Deed.

12 Final Conditions Precedent

12.1 Effectuation of this Deed will be subject to the satisfaction or waiver of the Final Conditions Precedent.

12.2 The Final Conditions Precedent are as set out in Schedule 3, and either:

12.2.1 the Deed Administrators of the Calidus DOCA effecting the transfer of all of Calidus' shares to the Proponent of the Calidus DOCA (or its nominee/s) to the extent permitted by the Section 444GA Approval, including by lodging any necessary documentation with ASIC seeking relief from complying with the Takeover Provisions **and** execution and release of the Forbearance Agreement between Calidus and the Senior Creditor; **or**

12.2.2 all of the following:

(a) the Proponent of the Calidus DOCA:

(i) dating and completing the Share Transfer Forms and returning the form to the Deed Administrators;

(ii) procuring the execution and release of the Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed; **and**

(b) the transfer of all of the shares in Calidus Blue and Calidus Blue to the Proponent or its nominee/s.

12.3 The Final Conditions Precedent in clauses 12.2.1 and 12.2.2 will be subject to the election (or waiver) of the Proponent (at its absolute discretion) by notice in writing to the Deed Administrators.

12.4 Save for the Final Conditions Precedent numbered 1, 3, 8,10 and 15, each of the Final Conditions Precedent in Schedule 3 are for the sole benefit of the Proponent and can only be waived by the Proponent (in its absolute discretion) by notice in writing to the Deed Administrators.

12.5 All of the Final Conditions Precedent must be satisfied by 30 November 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

13 Effectuation of this Deed

13.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied (or waived) in accordance with clause 12.1 above, subject to the Deed Administrators' confirmation in writing.

13.2 On Effectuation, the following shall occur:

13.2.1 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

13.2.2 the Participating Creditors' Claims against the Company will be released and forever extinguished;

13.2.3 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

13.2.4 this Deed will terminate; and

13.2.5 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

14 Available Property

14.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

14.2 The Available Property will comprise the following:

14.2.1 the Cash Contribution;

14.2.2 any Intercompany Distributions;

14.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

14.2.4 any Receivables;

14.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

14.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

14.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 28.7 of this Deed.

14.3 The Available Property must be distributed in the following order of priority:

14.3.1 first, to the Deed Administrators, cash of $116,000, and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

14.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

14.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

15 Participating Creditors

15.1 The Participating Creditors are:

15.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

15.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**);

15.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**); and

15.1.4 a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**).

15.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

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16 Non-Participating Creditors

16.1 The Non-Participating Creditors are as follows:

16.1.1 the Continuing Employees; and

16.1.2 the Secured Creditors.

16.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released, or forgiven.

16.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

16.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

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17 Release of Claims

17.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be

irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

17.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 17.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

17.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed) and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

18 Bar to Creditors' Claims

18.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

18.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

18.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

19 Employees

19.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

19.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

19.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

19.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

19.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

19.5.1 the right to lodge an application under section 49 of the FEG Act; or

19.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

20 Taxation and superannuation liability

20.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation are met in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

20.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

20.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

20.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

20.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 20.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

21 Superannuation contribution debts

21.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the

whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

21.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

21.3 If the Deed Administrators make a determination in accordance with clause 21.2 the debt is to be treated as extinguished against the Company.

22 Reporting to Creditors

22.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

22.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

22.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

23 Business as usual and "wrong pockets"

23.1 Following the commencement of the Trading Time and until Effectuation, the Directors will use reasonable endeavours to maintain the Company's business on a "business as usual" basis.

23.2 The Directors of the Company must:

23.2.1 provide access to, and provide, the Deed Administrators with any information reasonably required by the Deed Administrators for the proper administration of this Deed;

23.2.2 co-operate with and assist the Deed Administrators to give effect to the purpose, terms and conditions of this Deed and otherwise co-operate with and assist the Deed Administrators in the performance by the Deed Administrators of their obligations under this Deed;

23.2.3 carry out and perform such operations, functions, powers and other matters as may be delegated to them by the Deed Administrators;

23.2.4 allow the Deed Administrators to access to the books and records of the Company at all reasonable times until Effectuation; and

23.2.5 perform the Company's obligations pursuant to this Deed

23.3 If any matter or circumstance comes to the attention of all or any of the Directors which could reasonably be considered to have a material adverse effect on the ability of the Company to pay its debts as and when they fall due, then the Company shall immediately advise the Deed Administrators of such matter or circumstance.

23.4 The parties acknowledge and agree that from commencement of the Trading Time and until Effectuation, if:

23.4.1 the Company receives payment in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time:

(a) the Company acknowledges and agrees that it has no entitlement to the Receivables;

(b) the Receivables will form part of the Available Property; and

(c) the Company must pay over those Receivables to the Deed Administrators to be dealt with in accordance with this Deed and the Creditors' Trust; and

23.4.2 the Deed Administrators receive payment in respect of sales and trading of the Company that occurred following the Trading Time:

(a) they acknowledge and agree that they have no entitlement to the amounts received; and

(b) the amounts received will be paid to the relevant Company as directed by the Proponent.

23.5 The Proponent acknowledges and agrees to indemnify the Deed Administrators for any liabilities incurred by the Company in accordance with clause 29.2 of this Deed.

24 Meetings

24.1 The Deed Administrators:

24.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

24.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

24.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

25 Good Faith and Continuing Obligations

25.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

25.2 The Proponent will:

25.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the receivership and deed administration trading position; and

25.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

26 Adjustments

26.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

27 Termination of this Deed

27.1 This Deed will immediately terminate on the earliest of any of the following:

27.1.1 Effectuation in accordance with clause 13;

27.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

27.1.3 the making of an order by the Court under s 445D of the Corporations Act terminating the Deed;

27.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

27.1.5 if the Final Conditions Precedent are not satisfied or waived by 30 November 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

27.2 Where:

27.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

27.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

27.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

27.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

27.3 Where, at any meeting convened pursuant to clause 27.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up then:

27.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

27.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

27.4 In the event of early termination pursuant to clauses 27.1.2 to 27.1.5;

27.4.1 liquidators will be appointed to the Company and the Company will be wound up;

27.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators Liabilities; and

27.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

27.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain, including in the discharge of their role as trustees of the Creditors' Trust).

27.6 The termination of this Deed will not affect:

27.6.1 the previous operation of this Deed; or

27.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

28 Payment of Remuneration and Costs

28.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 8 of this Deed.

28.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

28.2.1 the Available Property as distributed in accordance with this Deed; and

28.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors, any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

28.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

28.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

28.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

28.7 In the event that:

28.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 28.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the Costs, charges, liabilities and expenses incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

28.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs,

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

28.8 Where an increase to the Available Property is sought pursuant to clause 28.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

29 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

29.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

29.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses, or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

29.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

29.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.2 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the Trading Time and ending on Effectuation or termination of this Deed (whichever is earlier):

29.2.1 caused by an act, omission or default by or on behalf of the Company;

29.2.2 arising under any agreements entered into by the Company; and

29.2.3 suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.3 Subject to clause 29.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

29.3.1 all demands, costs, losses, expenses, charges, debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

29.3.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

29.3.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

29.3.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

29.3.5 their Remuneration and Costs pursuant to clause 28; and

29.3.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

29.4 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

29.4.1 has priority over all of the Claims of the Creditors; and

29.4.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

29.5 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

29.6 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

29.7 The indemnity under clause 29.2 and clause 29.3 shall not:

29.7.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

29.7.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses, and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

29.8 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 29.2 and clause 29.3 against any claim arising out of, in connection with or incidental to:

29.8.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

29.8.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Voluntary Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

29.8.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

30 Resignation and removal of the Deed Administrators

30.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

30.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

30.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 28 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 29 of this Deed or otherwise at Law.

30.4 Notwithstanding any other provision of this Deed and subject to applicable law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 28 or clause 29 or otherwise at Law.

31 Notice

Form and delivery

31.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

31.1.1 delivered or posted to that party at the address stated in this Deed; or

31.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

31.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

31.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

31.3.1 delivered, when it is left at the relevant address.

31.3.2 sent by post, 3 Business Days after it is posted.

31.3.3 sent by email, as soon as it enters the recipient's information system.

31.4 If:

31.4.1 a notice, consent, information or request is delivered; or

31.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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32 General

Stamp duty and GST

32.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

32.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

32.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

32.4 Time is of the essence of this Deed in all respects.

Variation

32.5 Save as provided in clauses 9.4, 12.5 and 27.1.5, this Deed may only be varied:

32.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

32.5.2 with written agreement of the parties to the Deed.

32.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

32.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

32.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

32.9 A written waiver by a party is:

32.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

32.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

32.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or

done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

32.11 If:

32.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

32.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

32.11.3 the removal of a clause or part of a clause under clause 32.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

32.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

32.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

32.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

32.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

32.16 This Deed is properly executed if each party executes this Deed or an identical document (a **Counterpart**). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

32.17 Upon exchange, a copy of an original executed counterpart sent by email:

32.17.1 must be treated as an original counterpart;

32.17.2 will be sufficient evidence of the execution of the original; and

32.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

32.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right of indemnity under clause 29 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

32.19 This clause and clauses 1, 17.1, 17.3, 29 and 31 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Blue Spec Pty Ltd
(ACN 643 467 501) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signature of Voluntary Administrator

Signature of Witness

Print name of Voluntary Administrator

Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Signature of Witness

Hui Guo

Print name of Sole Director

JOSEPH GREGORY ABBOTT

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Calidus Blue Spec Pty Ltd (ACN 643 467 501))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Calidus Blue Spec Pty Ltd (ACN 643 467 501))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: BCD293F2-36F6-4F30-A0C6-9C92879DC71C

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Blue Spec Pty Ltd
(ACN 643 467 501) (Administrators Appointed) (Receivers and Managers Appointed) by its joint and several voluntary administrator:

Signed by:
B5FEF376E2054ED...
Signature of Voluntary Administrator

Hayden White
Print name of Voluntary Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Print name of Witness

Executed by
West Coast Gold Pty Ltd (ACN 680 364 354)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Print name of Sole Director

Signature of Witness

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of) Signed by:
Calidus Blue Spec Pty Ltd (ACN 643 467 501)) B5FEF376E2054ED...
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

Witness:

Signature: Signed by:
99A3D39545E64E2...

Full Name: Chris Pattinson

Docusign Envelope ID: BCD293F2-36F6-4F30-A0C6-9C92879DC71C

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Calidus Blue Spec Pty Ltd (ACN 643 467 501))
(Administrators Appointed) (Receivers and Managers Appointed))
in the presence of:)

DocuSigned by:
Daniel Woodhouse
025F4C0330F84DA...

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Final Conditions Precedents for Calidus, Keras Pilbara and Calidus Blue

1 The satisfaction or waiver of all the Initial Conditions Precedent.

2 The Calidus Creditors' Trust Deed being duly executed and the Calidus Creditors' Trust being created.

3 The Calidus Blue Creditors' Trust Deed being duly executed and the Calidus Blue Creditors' Trust being created.

4 The Calidus Otways Creditors' Trust Deed being duly executed and the Calidus Otways Creditors' Trust being created.

5 The Keras Pilbara Creditors' Trust Deed being duly executed and the Keras Pilbara Creditors' Trust being created.

6 The Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created.

7 The Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created.

8 Application of the Available Property in full satisfaction and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities, in accordance with the terms of the Calidus DOCA, Calidus Blue DOCA and Keras Pilbara DOCA.

9 The Deed Administrators of Calidus capitalising the Calidus Creditors' Trust in accordance with the terms of the Calidus DOCA.

10 The Deed Administrators of Calidus Blue capitalising the Calidus Blue Creditors' Trust in accordance with the terms of the Calidus Blue DOCA.

11 The Deed Administrators of Calidus Otways capitalising the Calidus Otways Creditors' Trust in accordance with the terms of the Calidus Otways DOCA.

12 The Deed Administrators of Keras Pilbara capitalising the Keras Pilbara Creditors' Trust in accordance with the terms of the Keras Pilbara DOCA.

13 The Deed Administrators of Keras Gold capitalising the Keras Gold Creditors' Trust in accordance with the terms of the Keras Gold DOCA.

14 The Deed Administrators of Millennium capitalising the Millennium Creditors' Trust in accordance with the terms of the Millennium DOCA.

15 Settlement of any Adjustments payable by the Proponent.

16 Completion pursuant to the Pirra Lithium Asset Sale Agreement.

17 The Calidus Administrators transferring all of the Calidus Employees to the Proponent of the Calidus TS and Calidus DOCA or its nominee/s.

Schedule 4 – Class B Creditors (less than $5,000 of the advised amount)

No.	Creditor Name
1.	Department of Energy, Mines, Industry Regulation and Safety

Schedule 5 – Class C Creditors (Intercompany)

No.	Creditor Name
1.	Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)
2.	Keras (Pilbara) Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)

Schedule 6 – Class D Creditors (Other Creditors)

No.	Creditor Name
1.	RSI (WA Gold) Pty Ltd

Plus any other unsecured creditors not named in any other schedule

Schedule 7 – Secured Creditors

No.	PPSR Number	Creditor name
1.	202401310103955	Global Loan Agency Services Australia Nominees Pty Limited (assignee of registration in name of Macquarie Bank Limited)

Schedule 8 – Deed Administrators' Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

Creditors' Trust Deed

Calidus Blue Spec Pty Ltd (ACN 643 467 501)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

LAVAN

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Parties

Calidus Blue	Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus Blue executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Class D Creditor	means the class of creditors set out at Schedule 6 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus Blue Spec DOCA.

Trust Creditors means the Class A, B, C and D Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilties and the Trustees (in relation to the Trustees' Liabilties) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus Blue have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus Blue, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount up to $5,000 to Class B Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.4 fourth, the amount of $50,000 to Class C Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis; and

6.1.5 fifth, the amount up to $10,000 to Class D Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus Blue and Calidus Blue authorises the Trustees and their staff to enter Calidus Blue's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus Blue.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus Blue and Calidus Blue the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors'

Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus Blue or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus Blue; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus Blue.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus Blue or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus Blue and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus Blue.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Blue Spec Pty Ltd
ACN 643 467 501
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Calidus Blue Spec Pty Ltd (ACN 643 467 501)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

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Parties

Calidus Blue	Calidus Blue Spec Pty Ltd (ACN 643 467 501) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus Blue executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Class D Creditor	means the class of creditors set out at Schedule 6 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus Blue Spec DOCA.

Trust Creditors means the Class A, B, C and D Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilties and the Trustees (in relation to the Trustees' Liabilties) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus Blue have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus Blue, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class A Creditors in accordance with section 556(1) of the Corporations Act are paid $1 for every $1 owed on a pro rata basis in full;

6.1.3 third, the amount up to $5,000 to Class B Creditors to pay up to 100 cents for every $1 owed on a pro rata basis;

6.1.4 fourth, the amount of $50,000 to Class C Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis; and

6.1.5 fifth, the amount up to $10,000 to Class D Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus Blue and Calidus Blue authorises the Trustees and their staff to enter Calidus Blue's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus Blue.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus Blue and Calidus Blue the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors'

Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus Blue or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus Blue; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus Blue.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus Blue or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus Blue and shall not be available for distribution to Trust Creditors.

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21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

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22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus Blue.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

---

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Blue Spec Pty Ltd
ACN 643 467 501
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Deed of Company Arrangement

Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556)

West Coast Metals Pty Ltd (ACN 680 364 550)

9 October 2024

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Parties

Company or Millennium	Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556)	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Metals Pty Ltd (ACN 680 364 550) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street PERTH WA 6000
	Attention:	Joseph Abberton and Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved that the Company should execute this Deed pursuant to section 439C of the Corporations Act (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by Law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of The Company or any other obligation binding on The Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed.

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.4 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.5 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at Law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and Employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 28, to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 29 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable Laws;

5.7.3 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.4 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.5 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 28 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Secured Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set-off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbered 5, 10 and 18, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Powers and role of the Deed Administrators after satisfaction of the Initial Conditions Precedent

11.1 After satisfaction or waiver of the Initial Conditions Precedent and subject to clause 29.2:

11.1.1 control of the Company's affairs will revert to the board of the Company (as reconstituted); and

11.1.2 the powers and role of the Deed Administrators will be limited to doing all things necessary to effectuate this Deed.

12 Final Conditions Precedent

12.1 Effectuation of this Deed will be subject to the satisfaction of the Final Conditions Precedent.

12.2 The Final Conditions Precedent are:

12.2.1 the satisfaction or waiver of all the Initial Conditions Precedent;

12.2.2 application of the Available Property in full satisfaction and discharge of the Administrators' Liabilities and Deed Administrators' Liabilities in accordance with the terms of this Deed;

12.2.3 the Millennium Creditors' Trust Deed being duly executed and the Millennium Creditors' Trust being created;

12.2.4 the Deed Administrators capitalising the Millennium Creditors' Trust in accordance with the terms of this Deed;

12.2.5 the Calidus Administrators executing and dating the share transfer form to transfer all of the shares in Millennium to the Proponent or its nominee;

12.2.6 execution of the Millennium Funding Agreement; and

12.2.7 execution of the Millennium Debt Reduction Deed.

12.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

13 Effectuation of this Deed

13.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied in accordance with clause 12.1 above, subject to the Deed Administrators' confirmation in writing

13.2 On Effectuation, the following shall occur

13.2.1 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

13.2.2 the Participating Creditors' Claims against the Company will be released and forever extinguished;

13.2.3 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

13.2.4 this Deed will terminate; and

13.2.5 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Millennium Minerals Pty Ltd (ACN 003 257 556) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Millennium Minerals Pty Ltd (ACN 003 257 556) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

14 Available Property

14.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

14.2 The Available Property will comprise the following:

14.2.1 the Cash Contribution;

14.2.2 any Intercompany Distributions;

14.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

14.2.4 any Receivables;

14.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

14.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

14.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 28.7.

14.3 The Available Property must be distributed in the following order of priority:

14.3.1 first, to the Deed Administrators, cash of $1,993,073, and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

14.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

14.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

15 Participating Creditors

15.1 The Participating Creditors are:

15.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

15.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**);

15.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**); and

15.1.4 a class of creditors to comprise the creditors set out at Schedule 6 (**Class D**).

15.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

16 Non-Participating Creditors

16.1 The Non-Participating Creditors are the Secured Creditors.

16.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released or forgiven.

16.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

16.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

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17 Release of Claims

17.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

17.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 17.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

17.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed), and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

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18 Bar to Creditors' Claims

18.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

18.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

18.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

19 Employees

19.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

19.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

19.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

19.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

19.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

19.5.1 the right to lodge an application under section 49 of the FEG Act; or

19.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

20 Taxation and superannuation liability

20.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation are met in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

20.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

20.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

20.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

20.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 20.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

21 Superannuation contribution debts

21.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

21.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

21.3 If the Deed Administrators make a determination in accordance with clause 21.1.2, the debt is to be treated as extinguished against the Company.

22 Reporting to Creditors

22.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

22.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

22.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

23 Business as usual and "wrong pockets"

23.1 Following the commencement of the Trading Time and until Effectuation, the Directors will use reasonable endeavours to maintain the Company's business on a "business as usual" basis.

23.2 The Directors of the Company must:

23.2.1 provide access to, and provide, the Deed Administrators with any information reasonably required by the Deed Administrators for the proper administration of this Deed;

23.2.2 co-operate with and assist the Deed Administrators to give effect to the purpose, terms and conditions of this Deed and otherwise co-operate with and assist the Deed Administrators in the performance by the Deed Administrators of their obligations under this Deed;

23.2.3 carry out and perform such operations, functions, powers and other matters as may be delegated to them by the Deed Administrators;

23.2.4 allow the Deed Administrators to access to the books and records of the Company at all reasonable times until Effectuation; and

23.2.5 perform the Company's obligations pursuant to this Deed.

23.3 If any matter or circumstance comes to the attention of all or any of the Directors which could reasonably be considered to have a material adverse effect on the ability of the Company to pay its debts as and when they fall due, then the Company shall immediately advise the Deed Administrators of such matter or circumstance.

23.4 The parties acknowledge and agree that from commencement of the Trading Time and until Effectuation, if:

23.4.1 the Company receives payment in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time:

(a) the Company acknowledges and agrees that it has no entitlement to the Receivables;

(b) the Receivables will form part of the Available Property; and

(c) the Company must pay over those Receivables to the Deed Administrators to be dealt with in accordance with this Deed and the Creditors' Trust; and

23.4.2 the Deed Administrators receive payment in respect of sales and trading of the Company that occurred following the Trading Time:

(a) they acknowledge and agree that they have no entitlement to the amounts received; and

(b) the amounts received will be paid to the relevant Company as directed by the Proponent.

23.5 The Proponent acknowledges and agrees to indemnify the Deed Administrators for any liabilities incurred by the Company in accordance with clause 29.2 of this Deed.

24 Meetings

24.1 The Deed Administrators:

24.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

24.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

24.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

25 Good Faith and Continuing Obligations

25.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

25.2 The Proponent will:

25.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the deed administration trading position; and

25.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

26 Adjustments

26.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

27 Termination of this Deed

27.1 This Deed will immediately terminate on the earliest of any of the following:

27.1.1 Effectuation in accordance with clause 13;

27.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

27.1.3 the making of an order by the Court under s 445D of the Corporations Act terminating the Deed;

27.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

27.1.5 if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

27.2 Where:

27.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

27.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

27.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

27.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

27.3 Where, at any meeting convened pursuant to clause 27.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up, then:

27.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

27.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

27.4 In the event of early termination pursuant to clauses 27.1.2 to 27.1.5:

27.4.1 liquidators will be appointed to the Company and the Company will be wound up;

27.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

27.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

27.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain, including in the discharge of their role as trustees of the Creditors' Trust).

27.6 The termination of this Deed will not affect:

27.6.1 the previous operation of this Deed; or

27.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

28 Payment of Remuneration and Costs

28.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 8 of this Deed.

28.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

28.2.1 the Available Property as distributed in accordance with this Deed; and

28.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors, any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

28.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

28.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

28.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

28.7 In the event that:

28.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 28.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the Costs, charges, liabilities and expenses

incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

28.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs,

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property, and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

28.8 Where an increase to the Available Property is sought pursuant to clause 28.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

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29 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

29.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

29.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

29.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

29.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.2 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities

incurred or arising during the period commencing from the Trading Time and ending on Effectuation or termination of this Deed (whichever is earlier):

29.2.1 caused by an act, omission or default by or on behalf of the Company;

29.2.2 arising under any agreements entered into by the Company; and

29.2.3 suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.3 Subject to clause 29.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

29.3.1 all demands, costs, losses, expenses, charges, debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

29.3.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

29.3.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

29.3.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

29.3.5 their Remuneration and Costs pursuant to clause 28; and

29.3.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

29.4 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

29.4.1 has priority over all of the Claims of the Creditors; and

29.4.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

29.5 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

29.6 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

29.7 The indemnity under clause 29.2 and clause 29.3 shall not:

29.7.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

29.7.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

29.8 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 29.2 and clause 29.3 against any claim arising out of, in connection with or incidental to:

29.8.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

29.8.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

29.8.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

30 Resignation and removal of the Deed Administrators

30.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

30.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

30.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 28 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 29 of this Deed or otherwise at Law.

30.4 Notwithstanding any other provision of this Deed and subject to applicable Law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 28 or clause 29 or otherwise at Law.

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31 Notice

Form and delivery

31.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

31.1.1 delivered or posted to that party at the address stated in this Deed; or

31.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

31.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

31.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

31.3.1 delivered, when it is left at the relevant address.

31.3.2 sent by post, 3 Business Days after it is posted.

31.3.3 sent by email, as soon as it enters the recipient's information system.

31.4 If:

31.4.1 a notice, consent, information or request is delivered; or

31.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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32 General

Stamp duty and GST

32.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

32.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

32.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

32.4 Time is of the essence of this Deed in all respects.

Variation

32.5 Save as provided in clauses 9.4, 12.3 and 27.1.5, this Deed may only be varied:

32.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

32.5.2 with written agreement of the parties to the Deed.

32.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

32.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

32.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

32.9 A written waiver by a party is:

32.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

32.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

32.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

32.11 If:

32.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

32.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

32.11.3 the removal of a clause or part of a clause under clause 32.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

32.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

32.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

32.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

32.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

32.16 This Deed is properly executed if each party executes this Deed or an identical document (a **Counterpart**). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

32.17 Upon exchange, a copy of an original executed counterpart sent by email:

32.17.1 must be treated as an original counterpart;

32.17.2 will be sufficient evidence of the execution of the original; and

32.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

32.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right of indemnity under clause 29 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

32.19 This clause and clauses 1, 17.1, 17.3, 29 and 31 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Millennium Minerals Pty Ltd
(ACN 003 257 556) (Administrators Appointed) by its joint and several voluntary administrator:

Signature of Administrator	Signature of Witness
Print name of Administrator	Print name of Witness

Executed by
West Coast Metals Pty Ltd (ACN 680 364 550)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director	Signature of Witness
Hui Guo	CARLYN TAN
Print name of Sole Director	Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Millennium Minerals Pty Ltd (ACN 003 257 556))
(administrators appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Millennium Minerals Pty Ltd (ACN 003 257 556))
(administrators appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: 7E21EC5E-9BED-4B5C-8927-0B720F98DAD8

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Millennium Minerals Pty Ltd
(ACN 003 257 556) (Administrators Appointed) by its joint and several voluntary administrator:

Signed by:
B5FEF376E2054ED...
Signature of Administrator

Hayden White
Print name of Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Print name of Witness

Executed by
West Coast Metals Pty Ltd (ACN 680 364 550)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Print name of Sole Director

Signature of Witness

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of) Signed by:
Millennium Minerals Pty Ltd (ACN 003 257 556)) B5FEF376E2054ED...
(administrators appointed))
in the presence of:)

Witness: Signed by:
99A3D39545E64E2...
Signature: Chris Pattinson

Full Name:

Address:

Occupation:

Docusign Envelope ID: 7E21EC5E-9BED-4B5C-8927-0B720F98DAD8

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of) DocuSigned by: Daniel Woodhouse 025F4C0330F84DA...
Millennium Minerals Pty Ltd (ACN 003 257 556))
(administrators appointed))
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Employees

No.	Employee name
1.	n/a
2.	n/a
3.	n/a

Schedule 4 – Creditors

No.	Creditor name
1.	Department of Energy, Mines, Industry Regulation and Safety
2.	Iron Mountain Australia Group Pty Ltd
3.	MARLU RESOURCES GROUP PTY LTD

Schedule 5 – Creditors (Intercompany)

No.	Creditor name
1.	Keras (Pilbara) Gold Pty Ltd
2.	Keras (Gold) Australia Pty Ltd

Schedule 6 – Creditors (All other creditors)

No.	Creditor name
1.	Beatons Creek Gold Pty Ltd
2.	Byford Systems and Services Pty Ltd T/A BSS Mining Solutions
3.	RSI (WA Gold) Pty Ltd
4.	Castle Drilling Company Pty Ltd

Plus any other unsecured creditors not named in any other schedule

Schedule 7 – Secured Creditors

No.	PPSR Number	Creditor name
1.	202103290005090	Applied Industrial Technologies Pty Ltd
2.	202011090066849	Atom Supply Group Pty Limited; Aqua Terra Oil And Mineral Service And Supply Company Pty. Ltd.
3.	202308240027215	BOC Limited
4.	202010080068236	BTP EQUIPMENT PTY LTD; BTP PARTS PTY LTD
5.	202010080068227	BTP PARTS PTY LTD; BTP EQUIPMENT PTY LTD
6.	202201140054297	Buildingpoint Australia Pty Ltd; Sitech Construction Systems Pty Ltd; Ultimate Positioning Group Pty Ltd; Vantage Agco Pty Ltd
7.	201812210063529	Castrol Australia Pty. Limited
8.	202002170034724	Commonwealth Steel Company Pty Limited
9.	202406270124288	CSBP Limited; Australian Gold Reagents Pty. Ltd.
10.	202003180014078	Elgas Limited
11.	202102220033499	Elgas Limited
12.	202208190002886	Elgas Limited
13.	201904150043885	Growth Steel Australia Pty Ltd
14.	202208190073821	Haycarb Holdings (Australia) Pty. Limited
15.	202302170036834	Heat Exchangers WA Pty Ltd
16.	202105060043112	H-E Parts International Crushing Solutions Pty Ltd
17.	202102120069708	Integrated Industrial Pty Ltd
18.	202210210074179	Intertek Testing Services (Australia) Pty. Ltd.
19.	202011130081408	J. Blackwood & Son Pty Ltd
20.	202101190058184	J. Blackwood & Son Pty Ltd
21.	202209090045582 202209090045613 202209090045697 202209090045576 202209090045451 202209090045569 202209090045446 202209090045684 202209090045609 202209090045678 202209090045433 202209090045553 202209090045700 202209090045666 202209090045422 202209090045548 202209090045498 202209090045530 202209090045650 202209090045645 202209090045524 202209090045480 202209090045479 202209090045632 202209090045511 202209090045595 202209090045621 202209090045467 202209090045507	JLD Rentals Pty Ltd
22.	202111090035764	JLZ Scaffolding Pty Ltd
23.	202107060036498	John Deere Financial Limited

24.	202107060036480	John Deere Financial Limited
25.	202201110037797	JSW Australia Pty Ltd
26.	202201110037807	JSW Australia Pty Ltd
27.	202011090062501	Keramos Pty Ltd
28.	202111180024365	M & Q Equipment Pty Ltd
29.	202206280017784	Maxam Australia Pty Ltd
30.	202206280017778	Maxam Australia Pty Ltd
31.	202108060036457	Metso Australia Pty Ltd
32.	202104060048287	Minotaur Corporate Pty Ltd
33.	201208060063125	Pacific Energy (KPS) Pty Ltd
34.	202201140054307	Sitech Construction Systems Pty Ltd; Ultimate Positioning Group Pty Ltd; Buildingpoint Australia Pty Ltd; Vantage Agco Pty Ltd
35.	202101190060181	Wyndcorp Pty Ltd; Simmcal Pty Ltd

Schedule 8 – Deed Administrator's Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

LAVAN

Creditors' Trust Deed

Millennium Minerals Pty Ltd (ACN 003 257 556)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

LAVAN

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Parties

Millennium	Millennium Minerals Pty Ltd (ACN 003 257 556) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Millennium executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Class D Creditor	means the class of creditors set out at Schedule 6 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to

time.

DOCA means the Millennium DOCA.

Trust Creditors means the Class A, B, C, and D Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Millennium have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their

Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Millennium, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid 100 cents for every $1 owed on a pro rata basis in full (estimated to be $16,000);

6.1.3 third, the amount of $50,000 to any Class C Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis;

6.1.4 fourth, the amount up to $50,000 to Class D Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Millennium and Millennium authorises the Trustees and their staff to enter Millennium's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Millennium.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Millennium and Millennium the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors'

Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any, liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Millennium or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the, liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Millennium; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Millennium.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Millennium or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses, and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Millennium and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Millennium.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address, or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: 09 October 2024

Executed by
Millennium Minerals Pty Ltd
ACN 003 257 556
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

_____	_____
Signature of Deed Administrator	Signature of Witness
_____	_____
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Millennium Minerals Pty Ltd (ACN 003 257 556)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

09 October 2024

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Parties

Millennium Millennium Minerals Pty Ltd (ACN 003 257 556) (Subject to a Deed of Company Arrangement)
Address: c/- FTI Consulting
Level 47, 152 – 158 St Georges Terrace
PERTH WA 6000
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com
Attention: Hayden White and Daniel Woodhouse

Trustees Hayden Leigh White and Daniel Hillston Woodhouse
Address: c/- FTI Consulting
Level 47, 152 – 158 St Georges Terrace
PERTH WA 6000
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com
Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Millennium executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor means the class of creditors comprising of any Non-Continuing Employees.

Class B Creditor means the class of creditors set out at Schedule 4 of the DOCA.

Class C Creditor means the class of creditors set out at Schedule 5 of the DOCA.

Class D Creditor means the class of creditors set out at Schedule 6 of the DOCA.

Commencement Date means the commencement date of this Deed as contemplated by clause 2 of this Deed.

Deed means this deed, as amended, supplemented or varied from time to

time.

DOCA means the Millennium DOCA.

Trust Creditors means the Class A, B, C, and D Creditors, the Voluntary Administrators (in respect of the Administrators' Liabilities), the Deed Administrators in respect of the Deed Administrators' Liabilities and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Millennium have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their

Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Millennium, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount necessary to ensure that Class B Creditors in accordance with section 556(1) of the Act are paid 100 cents for every $1 owed on a pro rata basis in full (estimated to be $16,000);

6.1.3 third, the amount of $50,000 to any Class C Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis;

6.1.4 fourth, the amount up to $50,000 to Class D Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Millennium and Millennium authorises the Trustees and their staff to enter Millennium's premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Millennium.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Millennium and Millennium the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors'

Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any, liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Millennium or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the, liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Millennium; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Millennium.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Millennium or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses, and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Millennium and shall not be available for distribution to Trust Creditors.

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21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

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22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Millennium.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

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23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address, or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: 09 October 2024

Executed by
Millennium Minerals Pty Ltd
ACN 003 257 556
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Deed of Company Arrangement

Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110)

West Coast Metals Pty Ltd (ACN 680 364 550)

9 October 2024

LAVAN

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Parties

Company or Keras Gold	Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110)	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Metals Pty Ltd (ACN 680 364 550) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street PERTH WA 6000
	Attention:	Joseph Abberton and Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved that the Company should execute this Deed pursuant to section 439C of the Corporations Act (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed, have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by Law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of The Company or any other obligation binding on The Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed.

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution;

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.4 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.5 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at Law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and Employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 to enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 28, to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 29 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable Laws;

5.7.3 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.4 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.5 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 28 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Security Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbered 6, 11 and 16, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Powers and role of the Deed Administrators after satisfaction of the Initial Conditions Precedent

11.1 After satisfaction or waiver of the Initial Conditions Precedent and subject to clause 29.2:

11.1.1 control of the Company's affairs will revert to the board of the Company (as reconstituted); and

11.1.2 the powers and role of the Deed Administrators will be limited to doing all things necessary to effectuate this Deed.

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12 Final Conditions Precedent

12.1 Effectuation of this Deed will be subject to the satisfaction of the Final Conditions Precedent.

12.2 The Final Conditions Precedent are:

12.2.1 the satisfaction or waiver of all the Initial Conditions Precedent;

12.2.2 application of the Available Property in full satisfaction and discharge of the Administrators' Liabilities and Deed Administrators' Liabilities in accordance with the terms of this Deed;

12.2.3 the Keras Gold Creditors' Trust Deed being duly executed and the Keras Gold Creditors' Trust being created;

12.2.4 the Deed Administrators capitalising the Keras Gold Creditors' Trust in accordance with the terms of this Deed;

12.2.5 the Calidus Administrators executing and dating the share transfer form to transfer all of the shares in Keras Gold to the Proponent or its nominee;

12.2.6 execution of the Keras Gold Funding Agreement; and

12.2.7 execution of the Keras Gold Debt Reduction Deed.

12.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

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13 Effectuation of this Deed

13.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied in accordance with clause 12.1 above, subject to the Deed Administrators' confirmation in writing.

13.2 On Effectuation, the following shall occur:

13.2.1 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

13.2.2 the Participating Creditors' Claims against the Company will be released and forever extinguished;

13.2.3 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

13.2.4 this Deed will terminate; and

13.2.5 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

14 Available Property

14.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

14.2 The Available Property will comprise the following:

14.2.1 the Cash Contribution;

14.2.2 any Intercompany Distributions;

14.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

14.2.4 any Receivables;

14.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

14.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

14.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 28.7.

14.3 The Available Property must be distributed in the following order of priority:

14.3.1 first, to the Deed Administrators, cash of $203,600 and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

14.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

14.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

15 Participating Creditors

15.1 The Participating Creditors are:

15.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

15.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); and

15.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**).

15.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

16 Non-Participating Creditors

16.1 The Non-Participating Creditors are the Secured Creditors.

16.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released or forgiven.

16.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

16.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

17 Release of Claims

17.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

17.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 17.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

17.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed), and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

18 Bar to Creditors' Claims

18.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

18.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

18.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

19 Employees

19.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in

this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

19.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

19.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

19.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

19.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

19.5.1 the right to lodge an application under section 49 of the FEG Act; or

19.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

20 Taxation and superannuation liability

20.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

20.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

20.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

20.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

20.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 20.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

21 Superannuation contribution debts

21.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

21.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

21.3 If the Deed Administrators make a determination in accordance with clause 21.1.2, the debt is to be treated as extinguished against the Company.

22 Reporting to Creditors

22.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

22.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

22.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

23 Business as usual and "wrong pockets"

23.1 Following the commencement of the Trading Time and until Effectuation, the Directors will use reasonable endeavours to maintain the Company's business on a "business as usual" basis.

23.2 The Directors of the Company must:

23.2.1 provide access to, and provide, the Deed Administrators with any information reasonably required by the Deed Administrators for the proper administration of this Deed;

23.2.2 co-operate with and assist the Deed Administrators to give effect to the purpose, terms and conditions of this Deed and otherwise co-operate with and assist the Deed Administrators in the performance by the Deed Administrators of their obligations under this Deed;

23.2.3 carry out and perform such operations, functions, powers and other matters as may be delegated to them by the Deed Administrators;

23.2.4 allow the Deed Administrators to access to the books and records of the Company at all reasonable times until Effectuation; and

23.2.5 perform the Company's obligations pursuant to this Deed.

23.3 If any matter or circumstance comes to the attention of all or any of the Directors which could reasonably be considered to have a material adverse effect on the ability of the Company to pay its debts as and when they fall due, then the Company shall immediately advise the Deed Administrators of such matter or circumstance.

23.4 The parties acknowledge and agree that from commencement of the Trading Time and until Effectuation, if:

23.4.1 the Company receives payment in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time:

(a) the Company acknowledges and agrees that it has no entitlement to the Receivables;

(b) the Receivables will form part of the Available Property; and

(c) the Company must pay over those Receivables to the Deed Administrators to be dealt with in accordance with this Deed and the Creditors' Trust; and

23.4.2 the Deed Administrators receive payment in respect of sales and trading of the Company that occurred following the Trading Time:

(a) they acknowledge and agree that they have no entitlement to the amounts received; and

(b) the amounts received will be paid to the relevant Company as directed by the Proponent.

23.5 The Proponent acknowledges and agrees to indemnify the Deed Administrators for any liabilities incurred by the Company in accordance with clause 29.2 of this Deed.

24 Meetings

24.1 The Deed Administrators:

24.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

24.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

24.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

25 Good Faith and Continuing Obligations

25.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

25.2 The Proponent will:

25.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the deed administration trading position; and

25.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

26 Adjustments

26.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

27 Termination of this Deed

27.1 This Deed will immediately terminate on the earliest of any of the following:

27.1.1 Effectuation in accordance with clause 13;

27.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

27.1.3 the making of an order by the Court under s 445D of the Corporations Act terminating the Deed;

27.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

27.1.5 if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

27.2 Where:

27.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

27.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

27.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

27.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

27.3 Where, at any meeting convened pursuant to clause 27.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up, then:

27.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

27.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

27.4 In the event of early termination pursuant to clauses 27.1.2 to 27.1.5:

27.4.1 liquidators will be appointed to the Company and the Company will be wound up;

27.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

27.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

27.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain, including in the discharge of their role as trustees of the Creditors' Trust).

27.6 The termination of this Deed will not affect:

27.6.1 the previous operation of this Deed; or

27.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

28 Payment of Remuneration and Costs

28.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 7 of this Deed.

28.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

28.2.1 the Available Property as distributed in accordance with this Deed; and

28.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors, any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

28.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

28.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

28.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

28.7 In the event that:

28.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 28.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the Costs, charges, liabilities and expenses incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

28.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property, and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

28.8 Where an increase to the Available Property is sought pursuant to clause 28.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

29 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

29.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

29.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

29.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

29.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors Officers, Members or Creditors of the Company.

29.2 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the Trading Time and ending on Effectuation or termination of this Deed (whichever is earlier):

29.2.1 caused by an act, omission or default by or on behalf of the Company;

29.2.2 arising under any agreements entered into by the Company; and

29.2.3 suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.3 Subject to clause 29.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

29.3.1 all demands, costs, losses, expenses, charges, debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

29.3.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

29.3.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

29.3.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

29.3.5 their Remuneration and Costs pursuant to clause 28; and

29.3.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

29.4 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

29.4.1 has priority over all of the Claims of the Creditors; and

29.4.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

29.5 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

29.6 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

29.7 The indemnity under clause 29.2 and clause 29.3 shall not:

29.7.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

29.7.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

29.8 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 29.2 and clause 29.3 against any claim arising out of, in connection with or incidental to:

29.8.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

29.8.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

29.8.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

30 Resignation and removal of the Deed Administrators

30.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

30.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

30.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 28 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 29 of this Deed or otherwise at Law.

30.4 Notwithstanding any other provision of this Deed and subject to applicable Law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 28 or clause 29 or otherwise at Law.

31 Notice

Form and delivery

31.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

31.1.1 delivered or posted to that party at the address stated in this Deed;

31.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

31.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

31.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

31.3.1 delivered, when it is left at the relevant address.

31.3.2 sent by post, 3 Business Days after it is posted.

31.3.3 sent by email, as soon as it enters the recipient's information system.

31.4 If:

31.4.1 a notice, consent, information or request is delivered; or

31.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

32 General

Stamp duty and GST

32.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

32.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by

that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

32.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

32.4 Time is of the essence of this Deed in all respects.

Variation

32.5 Save as provided in clauses 9.4, 12.3 and 27.1.5, this Deed may only be varied:

32.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

32.5.2 with written agreement of the parties to the Deed.

32.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

32.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

32.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

32.9 A written waiver by a party is:

32.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

32.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

32.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

32.11 If:

32.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

32.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

32.11.3 the removal of a clause or part of a clause under clause 32.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

32.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

32.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

32.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

32.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

32.16 This Deed is properly executed if each party executes this Deed or an identical document (a Counterpart). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

32.17 Upon exchange, a copy of an original executed counterpart sent by email:

32.17.1 must be treated as an original counterpart;

32.17.2 will be sufficient evidence of the execution of the original; and

32.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

32.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right

of indemnity under clause 29 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

32.19 This clause and clauses 1, 17.1, 17.3, 29 and 31 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Keras (Gold) Australia Pty Ltd
(ACN 152 080 110) (Administrators Appointed) by its joint and several voluntary administrator:

Signature of Administrator	Signature of Witness
Print name of Administrator	Print name of Witness

Executed by
West Coast Metals Pty Ltd (ACN 680 364 550)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director	Signature of Witness
Print name of Sole Director	Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Keras (Gold) Australia Pty Ltd (ACN 152 080 110))
(administrators appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Keras (Gold) Australia Pty Ltd (ACN 152 080 110))
(administrators appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: 26F05CED-E1D6-4292-B70C-D8F710CD4A60

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Keras (Gold) Australia Pty Ltd
(ACN 152 080 110) (Administrators Appointed) by its joint and several voluntary administrator:

Signed by:
B5FEF376E2054ED...
Signature of Administrator

Hayden White
Print name of Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Print name of Witness

Executed by
West Coast Metals Pty Ltd (ACN 680 364 550)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Print name of Sole Director

Signature of Witness

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of) Signed by:
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)) B5FEF376E2054ED...
(administrators appointed))
in the presence of:)

Witness:

Signature: Signed by: 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Docusign Envelope ID: 26F05CED-E1D6-4292-B70C-D8F710CD4A60

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of) DocuSigned by: Daniel Woodhouse
Keras (Gold) Australia Pty Ltd (ACN 152 080 110)) 025F4C0330F84DA...
(administrators appointed))
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Employees

No.	Employee name
1.	n/a
2.	n/a
3.	n/a

Schedule 4 – Creditors (Intercompany)

No.	Creditor name
1.	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed)
2.	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed)

Schedule 5 – Creditors (All other creditors)

No.	Creditor name
1.	

Plus any other unsecured creditors not named in any other schedule

Schedule 6 – Secured Creditors

Schedule 7 – Deed Administrators' Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

Creditors' Trust Deed

Keras (Gold) Australia Pty Ltd (ACN 152 080 110)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

LAVAN

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Parties

Keras Gold	Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Keras Gold executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA.

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Keras Gold DOCA.
Trust Creditors	means the Class A, B, and C Creditors, the Voluntary Administrators (in

respect of the Administrators' Liabilities), the Deed Administrators (in respect of the Deed Administrators' Liabilities) and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors).

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Keras Gold have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Expenses (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Keras Gold, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount of $50,000 to Class B Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis; and

6.1.3 third, the amount up to $15,000 to Class C Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Keras Gold and Keras Gold authorises the Trustees and their staff to enter Keras Gold's premises on any Business Day between the hours of 9.00am and 5.00pm with no

less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

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8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

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9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Keras Gold.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Keras Gold and Keras Gold the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Keras Gold or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Keras Gold; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Keras Gold.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Keras Gold or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Keras Gold and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Keras Gold.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: 09 October 2024

Executed by
Keras (Gold) Australia Pty Ltd
ACN 152 080 110
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Keras (Gold) Australia Pty Ltd (ACN 152 080 110)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

09 October 2024

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Parties

Keras Gold	Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Keras Gold executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Keras Gold DOCA.
Trust Creditors	means the Class A, B, and C Creditors, the Voluntary Administrators (in

respect of the Administrators' Liabilities), the Deed Administrators (in respect of the Deed Administrators' Liabilities) and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors).

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

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3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Keras Gold have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

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4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

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5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

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6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Expenses (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Keras Gold, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount of $50,000 to Class B Creditors to pay up to 2.5 cents for every $1 owed on a pro rata basis; and

6.1.3 third, the amount up to $15,000 to Class C Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Keras Gold and Keras Gold authorises the Trustees and their staff to enter Keras Gold's premises on any Business Day between the hours of 9.00am and 5.00pm with no

less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Keras Gold.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Keras Gold and Keras Gold the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Keras Gold or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding any GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Keras Gold; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Keras Gold.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Keras Gold or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Keras Gold and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

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22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Keras Gold.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

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23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: 09 October 2024

Executed by
Keras (Gold) Australia Pty Ltd
ACN 152 080 110
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Deed of Company Arrangement

Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183)

Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint an several voluntary administrators of Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183)

West Coast Lithium Pty Ltd (ACN 680 364 667)

9 October 2024

LAVAN

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Parties

Company or Calidus Otways	Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183)	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Administrators or Voluntary Administrators	Hayden Leigh White and Daniel Hillston Woodhouse in their capacities as joint and several voluntary administrators of the Company	
	Address:	c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000
	Attention:	Hayden White and Daniel Woodhouse
	Email:	hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Proponent	West Coast Lithium Pty Ltd (ACN 680 364 667) or its nominee	
	Address:	c/- Lavan Level 18, 1 William Street PERTH WA 6000
	Attention:	Joseph Abberton and Carlyn Tan
	Email:	joseph.abberton@lavan.com.au carlyn.tan@lavan.com.au

Recitals

A On 28 June 2024, the Voluntary Administrators were appointed as the joint and several voluntary administrators of the Company pursuant to section 436A of the Corporations Act.

B The Proponent proposed a deed of company arrangement in respect of the Company to the Voluntary Administrators on the terms set out in this Deed.

C On or about 27 September 2024, at a meeting of the Creditors of the Company, held pursuant to section 439A of the Corporations Act, the Creditors of the Company resolved that the Company should execute this Deed pursuant to section 439C of the Corporations Act (being the deed of company arrangement proposed by the Proponent) (**Section 439C Resolution**).

D The Voluntary Administrators have consented to their appointment as the joint and several deed administrators and agreed to administer this Deed.

E The Voluntary Administrators, the Proponent and the Company have agreed to execute this Deed to give effect to the Section 439C Resolution.

1 Definitions

1.1 Unless otherwise defined herein, capitalised terms in this Deed, have the meanings set out in Schedule 1.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, Deed Administrators, substitutes, successors and permitted assignees.

1.2.9 A reference to a Company of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to the time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency, unless otherwise indicated.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 If there is any inconsistency between the provisions of this Deed and the Prescribed Provisions or the Corporations Act, Corporations Regulations, the IPS or the IPRs generally, this Deed shall prevail to the extent permitted by Law.

1.4 If there is any inconsistency between the provisions of this Deed and the constitution of The Company or any other obligation binding on The Company, this Deed shall prevail to the extent of the inconsistency.

1.5 Subject to any contrary terms of this Deed, the Prescribed Provisions are incorporated in this Deed with all modifications as are necessary to give effect to Part 5.3A of the Corporations Act and this Deed, and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Deed Administrators', references to the 'relevant date' were references to the 'Appointment Date', and references to 'winding up' were references to the arrangement effected by this Deed.

1.6 To the extent that the Corporations Act requires the inclusion of any provision which is not included in this Deed, such provision will be deemed to be included in this Deed.

2 Objects of this Deed

2.1 The objects of this Deed are to:

2.1.1 comply with the Corporations Act and the Section 439C Resolution;

2.1.2 maximise the chance of the Company continuing in existence as a solvent entity;

2.1.3 facilitate an orderly and cost-effective transition of control of the Company to the Proponent;

2.1.4 provide a better return to Creditors than would be available in a liquidation of the Company; and

2.1.5 facilitate the execution and performance of the Creditors' Trust.

3 Term of this Deed

3.1 The operation of this Deed will commence on the Execution Date and will continue until the Termination Date.

4 Appointment and duration of the Deed Administrators

4.1 The Company appoints the Voluntary Administrators as the joint and several deed administrators of this Deed.

4.2 The Deed Administrators shall be authorised to exercise their powers subject to the terms and conditions contained in this Deed and shall remain as Deed Administrators until:

4.2.1 the Termination Date of this Deed; or

4.2.2 they are removed in accordance with the terms of this Deed or the Corporations Act or the Law.

4.3 The Deed Administrators accept their appointment as the joint and several deed administrators of this Deed.

5 Powers and obligations of the Deed Administrators

5.1 Each Deed Administrator shall have all of the powers set out in this Deed, in section 2 of Schedule 8A of the Corporations Regulations and as otherwise provided by the Corporations Act, the Corporations Regulations, the IPS, the IPRs or generally at Law or in equity.

5.2 During the Deed Period, the Deed Administrators' powers include the power:

5.2.1 to remove or appoint any Officer or Director of the Company as provided for under the terms of this Deed or as otherwise agreed by the Proponent;

5.2.2 of the Company's Members in general meeting, to the exclusion of the Company's Members;

5.2.3 to bring, prosecute and defend in the name and on behalf of the Company, or in the name of the Deed Administrators, any action, suits or proceedings relevant to the performance of this Deed or the affairs of the Company generally;

5.2.4 to convene and hold meetings of the Creditors and Members in accordance with this Deed;

5.2.5 to appoint a solicitor, accountant or other professionally qualified person to assist the Deed Administrators to give effect to the terms of this Deed;

5.2.6 to permit any person to operate any account in the name of the Company;

5.2.7 to provide such information concerning the Company's affairs to Creditors as they see fit;

5.2.8 to do anything that is incidental to exercising a power set out in this Deed, including executing all documents or deeds in the name of and on behalf of the Company;

5.2.9 to remove any Director or Officer of the Company;

5.2.10 to appoint any person as a Director or Officer of the Company;

5.2.11 to do anything else that is necessary or convenient for the purpose of exercising their powers to administer this Deed or necessary or convenient in relation to the Creditors' Trust Deed; and

5.2.12 at such time, and in such manner as they see fit, to gain access to the Company's books, records, or premises as they see fit, and require the provision of such information and documents as they see fit (acting reasonably) from the Directors, Officers, Members and Employees.

5.3 Notwithstanding the powers specified in paragraph 2 of the Prescribed Provisions and clause 5.2 of this Deed, during the term of this Deed, in the absence of the Proponent's express written consent, the Deed Administrators are not permitted to:

5.3.1 sell, assign, transfer or otherwise dispose or part with possession of any of the issued shares of the Company or enter into any agreement which contemplates the future sale, agreement, transfer or disposal of any shares (unless in accordance with the terms of this Deed or the Proponent otherwise consents to such sale, assignment, transfer or disposal); or

5.3.2 raise or borrow any money in the Company's name or in their own name on behalf of the Company (unless the Proponent consents to such raising or borrowing); and

5.3.3 to enter into any confidentiality agreement, non-disclosure agreement or any other document that contemplates the provision of information in respect of the Calidus Group.

5.4 The Deed Administrators will as far as reasonably practicable (and amongst other things):

5.4.1 ensure the Company's compliance with this Deed; and

5.4.2 facilitate the establishment of a Creditors' Trust.

5.5 During the Deed Period and Creditors' Trust, the Deed Administrators and Trustees' obligations are:

5.5.1 to administer this Deed and the Creditors' Trust and otherwise to collect, receive, safeguard and administer the Trust Fund prior to its distribution to creditors;

5.5.2 to call for and adjudicate upon creditors' proofs of debt in the manner and within the timeframe specified in this Deed and the Creditors' Trust;

5.5.3 to apply the Available Property in payment of the Administrators' Liabilities and the Deed Administrators' Liabilities;

5.5.4 to distribute the Trust Fund to creditors in accordance with this Deed and the Creditors' Trust; and

5.5.5 subject to clause 28, to apply the Trust Fund in payment of any fees owed to or expenses incurred by the Trustees.

5.6 Within 1 Business Day of the Execution Date, the Deed Administrators are required to provide the Proponent with written notice specifying the details of the bank account into which the Cash Contribution is to be paid.

5.7 During the Deed Period, and subject always to there being immediately available to the Deed Administrators sufficient Available Property to satisfy their indemnity and lien under clause 29 below (without recourse to the Trust Fund), the Deed Administrators' are required to:

5.7.1 use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

5.7.2 remove any Directors from the Company and appoint replacement Directors to the Company, as reasonably requested by the Proponent and having regard to the Company's constitution and any applicable Laws;

5.7.3 monitor the financial position of the Company to ensure compliance with this Deed;

5.7.4 to call any meeting of Creditors they consider reasonable or desirable for the purpose of considering any proposed variation or termination of this Deed; and

5.7.5 as far as reasonably practicable, ensure the Company's compliance with the terms of this Deed.

5.8 In exercising the powers conferred by this Deed and carrying out the duties arising under this Deed, the Voluntary Administrators and the Deed Administrators are taken to act as agents for and on behalf of the Company.

5.9 The rights, powers and privileges of the Deed Administrators may be exercised by them jointly or severally and as they see fit in their absolute discretion.

5.10 For the avoidance of doubt, the Deed Administrators may apply to the Court in relation to this Deed.

6 Solicitors, Advisers and Consultants

6.1 The Deed Administrators may engage the services of their partners, employees, directors, officers, contractors, advisers, delegates, solicitors and consultants to assist them in the performance or exercise of their duties, obligations, responsibilities and powers under this Deed and the Company will pay all costs of any solicitors and consultants engaged by the Deed Administrators pursuant to clause 28 below and the provisions of this Deed.

7 Obligations of the Proponent

7.1 The Proponent acknowledges that this Deed imposes obligations on it, and that it is bound to comply with those obligations.

7.2 The Proponent is required:

7.2.1 to use all reasonable endeavours to ensure that the Conditions Precedent are satisfied as soon as possible;

7.2.2 at its own expense, to take all reasonably required steps to give effect to the transaction contemplated by this Deed, including when so requested by the Deed Administrators; and

7.2.3 to pay the Cash Contribution in accordance with the terms of this Deed.

7.3 The Proponent consents to the:

7.3.1 payment of the Available Property to the Voluntary Administrators and the Deed Administrators in accordance with the terms of this Deed to pay and discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

7.3.2 transfer of the balance of the Available Property by the Deed Administrators to the Creditors' Trust for distribution in accordance with the terms of the Creditors' Trust Deed.

7.4 The parties acknowledge and agree that the Proponent may nominate a Related Entity of the Proponent to undertake or assist with any of the Proponent's obligations contemplated in this Deed. The Proponent will notify any nomination to the Deed Administrators in writing.

8 Moratorium

8.1 This Deed binds:

8.1.1 the parties to this Deed;

8.1.2 all Creditors in accordance with section 444D of the Corporations Act;

8.1.3 a Secured Creditor or a Creditor with a Security Interest that voted in favour of the Section 439C Resolution;

8.1.4 the Company's Officers and Members in accordance with section 444G of the Corporations Act; and

8.1.5 any person so ordered by the Court under section 444F of the Corporations Act or otherwise.

8.2 Nothing in this Deed limits the rights of the Deed Administrators to apply for orders, directions or relief under any applicable law including but not limited to sections 444F, 447A(1) and 444GA of the Corporations Act and section 90-15 of the IPS.

8.3 Pursuant to section 444D of the Corporations Act, a Creditor must not, before the termination of this Deed, except for the purpose of and to the extent provided in this Deed:

8.3.1 institute, revive or continue any legal proceedings in relation to any Claim against the Company or the Company's property;

8.3.2 commence or take any further step in any action, suit, arbitration, mediation or proceeding commenced prior to the Appointment Date against the Company or to which the Company is a party;

8.3.3 take or concur in the taking of any steps to wind up the Company;

8.3.4 join, or allow to be joined, the Company to any proceedings in which liability may be imposed on the Company (including as a concurrent wrongdoer);

8.3.5 exercise any right of set off or defence, cross claim or cross action to which the Creditor would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.3.6 institute, revive or continue any legal proceedings or enforcement processes in relation to the Company or the Company's property;

8.3.7 take any further step (including any step by way of legal or equitable execution) in any proceedings which were pending against or in relation to the Company as at the Appointment Date; or

8.3.8 otherwise enforce any right it might have or acquire which is inconsistent with the terms or objects of this Deed.

8.4 During the term of this Deed, the Company and its Members, Directors and Officers (excluding the Deed Administrators) must not:

8.4.1 make or proceed with any application for an order to wind up the Company;

8.4.2 exercise any right of set-off or defence, cross-claim or cross-action to which the Director or Officer would not have been entitled had the Company been wound up (with such winding up taken to have begun on the Appointment Date);

8.4.3 pass any resolution pursuant to section 491 of the Corporations Act; or

8.4.4 act inconsistently with the terms and objects of this Deed.

9 Initial Conditions Precedent

9.1 The Initial Conditions Precedent are set out in Schedule 2.

9.2 The parties must use reasonable endeavours to ensure that the Initial Conditions Precedent are satisfied.

9.3 Save for the Initial Conditions Precedent numbers 4, 9 and 15, each of the Initial Conditions Precedent in Schedule 2 are for the sole benefit of the Proponent and may be waived by the Proponent (in its sole discretion) by notice in writing to the Deed Administrators.

9.4 All of the Initial Conditions Precedent must be satisfied (or waived) by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

10 Cash Contribution

10.1 As soon as practicable after the Execution Date, the Proponent must pay the Cash Contribution to the Deed Administrators to be held on trust until satisfaction or waiver of the Initial Conditions Precedent.

10.2 Upon the satisfaction or waiver of the Initial Conditions Precedent, the Deed Administrators are irrevocably instructed to release the Cash Contribution from trust such that it will then comprise the Available Property.

10.3 In the event that the Cash Contribution is not paid within 5 Business Days following the Execution Date, the Deed Administrators must call a meeting of Creditors to:

10.3.1 seek a variation of this Deed; and/or

10.3.2 propose a termination of this Deed and the winding up of the Company; and/or

10.3.3 consider an alternative proposal in relation to the Company.

11 Powers and role of the Deed Administrators after satisfaction of the Initial Conditions Precedent

11.1 After satisfaction or waiver of the Initial Conditions Precedent and subject to clause 29.2:

11.1.1 control of the Company's affairs will revert to the board of the Company (as reconstituted); and

11.1.2 the powers and role of the Deed Administrators will be limited to doing all things necessary to effectuate this Deed.

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12 Final Conditions Precedent

12.1 Effectuation of this Deed will be subject to the satisfaction of the Final Conditions Precedent.

12.2 The Final Conditions Precedent are:

12.2.1 the satisfaction or waiver of all the Initial Conditions Precedent;

12.2.2 application of the Available Property in full satisfaction and discharge of the Administrators' Liabilities and Deed Administrators' Liabilities in accordance with the terms of this Deed;

12.2.3 the Calidus Otways Creditors' Trust Deed being duly executed and the Calidus Otways Creditors' Trust being created;

12.2.4 the Deed Administrators capitalising the Calidus Otways Creditors' Trust in accordance with the terms of this Deed;

12.2.5 the Calidus Administrators executing and dating the share transfer form to transfer all of the shares in Calidus Otways to the Proponent or its nominee;

12.2.6 execution of the Calidus Otways Funding Agreement; and

12.2.7 execution of the Calidus Otways Debt Reduction Deed.

12.3 All of the Final Conditions Precedent must be satisfied by 7 October 2024 (which date may be extended by the Deed Administrators upon written request from the Proponent).

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13 Effectuation of this Deed

13.1 Effectuation of this Deed will occur on the date on which each of the Final Conditions Precedent have been satisfied in accordance with clause 12.1 above, subject to the Deed Administrators' confirmation in writing.

13.2 On Effectuation, the following shall occur:

13.2.1 control of the Company will revert entirely to the Directors and the Deed Administrators will not have any obligation or responsibility for the affairs of the Company, including the ongoing trading of the Company's business;

13.2.2 the Participating Creditors' Claims against the Company will be released and forever extinguished;

13.2.3 the Deed Administrators will become the Trustees of the Creditors' Trust which will come into operation on execution of the Creditors' Trust Deed in substantially the form at Annexure A of this Deed;

13.2.4 this Deed will terminate; and

13.2.5 the Deed Administrators must as soon as reasonably practicable following Effectuation, lodge a written notice with ASIC in the following form:

Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to Deed of Company Arrangement)

We, Hayden Leigh White and Daniel Hillston Woodhouse of FTI Consulting, deed administrators of the deed of company arrangement executed by Keras (Gold) Australia Pty Ltd (ACN 152 080 110) (Subject to Deed of Company Arrangement executed on [## 2024]) hereby certify that the deed has been wholly effectuated by the circumstances set out in the deed and terminated on [## 2024].

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14 Available Property

14.1 The only property of the Company that is available to pay the Participating Creditors' Claims is the Available Property.

14.2 The Available Property will comprise the following:

14.2.1 the Cash Contribution;

14.2.2 any Intercompany Distributions;

14.2.3 any Cash at Bank held by the Voluntary Administrators on the Appointment Date;

14.2.4 any Receivables;

14.2.5 forgiveness of all Outstanding Monies under the Loan Facility Agreement;

14.2.6 an amount to reflect the value of the employee entitlements of any Continuing Employees who are terminated during the administration of the Company; and

14.2.7 any amounts paid to the Proponent to increase the Available Property pursuant to a request made under clause 28.7.

14.3 The Available Property must be distributed in the following order of priority:

14.3.1 first, to the Deed Administrators, cash of $82,000, and the forgiveness of all Outstanding Monies owed by the Company under the Loan Facility Agreement to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities;

14.3.2 second, the balance of the Available Property to the Trust Fund to be distributed in accordance with the terms of the Creditors' Trust Deed.

14.4 No other money or property of the Company is available to the Participating Creditors under this Deed.

15 Participating Creditors

15.1 The Participating Creditors are:

15.1.1 a class of creditors to comprise any Non-Continuing Employees (**Class A**);

15.1.2 a class of creditors to comprise the creditors set out at Schedule 4 (**Class B**); and

15.1.3 a class of creditors to comprise the creditors set out at Schedule 5 (**Class C**).

15.2 Unless otherwise agreed in writing by the Proponent, the Secured Creditors will be restricted from realising or otherwise dealing with their security interests if they voted in favour of the Section 439C Resolution. Nothing in this Deed otherwise restricts the rights of any Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Corporations Act.

16 Non-Participating Creditors

16.1 The Non-Participating Creditors are the Secured Creditors.

16.2 Except as provided for under any Debt Reduction Deed, the Claims of the Non-Participating Creditors will otherwise be uncompromised and remain on the balance sheet of the Company post-Effectuation of the Deed and will not be discharged, released or forgiven.

16.3 The Non-Participating Creditors will be entitled to vote at any Creditors' meeting in respect of the Company but will not prove in the Creditors' Trust.

16.4 Nothing in this Deed affects the rights of a Non-Participating Creditor to prove in the liquidation of the Company.

17 Release of Claims

17.1 In consideration for the right to prove and to participate in the Creditors' Trust, each of the Participating Creditors agrees that its Claims against the Company shall be irrevocably and unconditionally, fully and finally discharged, satisfied, released and extinguished upon Effectuation.

17.2 The Deed Administrators and the Participating Creditors agree that, upon the release and discharge of their Claims against the Company pursuant to clause 17.1, each Participating Creditor will be entitled to make a claim in the Creditors' Trust pursuant to the Creditors' Trust Deed.

17.3 The Participating Creditors accept their Entitlements under this Deed and the Creditors' Trust Deed in full satisfaction and complete discharge of their Claims (irrespective of whether the Participating Creditor lodges a proof of debt or receives a dividend under this Deed or the Creditors' Trust Deed); and if called upon to do so, shall execute and deliver to the Company such forms of release of any such Claim as the Deed Administrators require.

18 Bar to Creditors' Claims

18.1 Subject to the terms of this Deed and section 444D of the Corporations Act, this Deed may be pleaded by the Company or the Deed Administrators against any person having a Claim against the Company (other than a Claim by a Non-Participating Creditor) as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.

18.2 Each of the Participating Creditors accept its entitlements under the Deed in full satisfaction of any Claims against the Company.

18.3 This Deed may be pleaded as a set-off or in answer to any creditor's Claim against the Company as fully and effectively as if the creditor had executed a binding covenant under seal not to sue.

19 Employees

19.1 The Continuing Employees and their accrued but unpaid entitlements that have fallen due for payment as at or after the Appointment Date are not provable and nothing in

this Deed is to be taken or construed as compromising those entitlements which will be preserved and continue to be a liability of the Company following Effectuation.

19.2 The Deed Administrators and Proponent will ensure that the financial position of the Company immediately post Effectuation is such that it can satisfy all preserved employee entitlements of the Continuing Employees.

19.3 The Company (through its reconstituted board) must advise the Deed Administrators of any Non-Continuing Employees prior to Effectuation.

19.4 For the avoidance of doubt, and for the purposes of section 444DA(1) of the Corporations Act, any Employee with a Priority Claim will be entitled to a priority at least equal to what they would have been entitled to if property were applied in accordance with sections 556, 560 and 561 of the Corporations Act.

19.5 Nothing in this Deed prejudices the rights and entitlements of an Employee with a Priority Claim under the FEG Act, including:

19.5.1 the right to lodge an application under section 49 of the FEG Act; or

19.5.2 the right to recover any Claims under the FEG Act to the extent that such a Claim has not been extinguished by operation of this Deed.

20 Taxation and superannuation liability

20.1 The Company shall at all times whilst this Deed remains on foot ensure that all liabilities of the Company under the Tax Acts and Superannuation Legislation in relation to events occurring during the periods of the voluntary and deed administrations, but excluding any such liabilities that comprise Claims provable under this Deed.

20.2 The Company shall at all times fully inform the Deed Administrators of any requirements to pay tax pursuant to the Tax Acts or make any payments under the Superannuation Legislation.

20.3 The Deed Administrators may at any time request information from the Company as to its liabilities under the Tax Acts or Superannuation Legislation and payments made pursuant to the Tax Acts or Superannuation Legislation.

20.4 The Deed Administrators may at any time inspect the Company's records relating to its liabilities under the Tax Acts or Superannuation Legislation and if considered necessary have the Company's books, records and accounts audited to determine the Company's actual liabilities under the Tax Acts or Superannuation Legislation.

20.5 Where the Deed Administrators determine that the Company is not paying any liability under the Tax Acts or Superannuation Legislation pursuant to clause 20.1 as and when the liability falls due, the Deed Administrators may terminate the Deed immediately.

21 Superannuation contribution debts

21.1 For the purposes of section 444DB of the Corporations Act, the Deed Administrators (in their capacity as Deed Administrators or as Trustees) must determine that the whole of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.1.1 a Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.1.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the whole of the first-mentioned debt.

21.2 The Deed Administrators must determine that a particular part of a debt by way of a superannuation contribution is not admissible to prove against the Company if:

21.2.1 a debt by way of Superannuation Guarantee Charge:

(a) has been paid; or

(b) is, or is to be, admissible to prove against the Company; and

21.2.2 the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to that part of the first-mentioned debt.

21.3 If the Deed Administrators make a determination in accordance with clause 21.1.2, the debt is to be treated as extinguished against the Company.

22 Reporting to Creditors

22.1 Except as required by Law or the terms of this Deed, the Deed Administrators are not required to report to Creditors.

22.2 The Deed Administrators will promptly notify Creditors of the date of the termination of this Deed and of the Creditors' Trusts becoming effective.

22.3 The Deed Administrators may, in their absolute discretion, otherwise report to Creditors at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of Creditors.

23 Business as usual and "wrong pockets"

23.1 Following the commencement of the Trading Time and until Effectuation, the Directors will use reasonable endeavours to maintain the Company's business on a "business as usual" basis.

23.2 The Directors of the Company must:

23.2.1 provide access to, and provide, the Deed Administrators with any information reasonably required by the Deed Administrators for the proper administration of this Deed;

23.2.2 co-operate with and assist the Deed Administrators to give effect to the purpose, terms and conditions of this Deed and otherwise co-operate with and assist the Deed Administrators in the performance by the Deed Administrators of their obligations under this Deed;

23.2.3 carry out and perform such operations, functions, powers and other matters as may be delegated to them by the Deed Administrators;

23.2.4 allow the Deed Administrators to access to the books and records of the Company at all reasonable times until Effectuation; and

23.2.5 perform the Company's obligations pursuant to this Deed.

23.3 If any matter or circumstance comes to the attention of all or any of the Directors which could reasonably be considered to have a material adverse effect on the ability of the Company to pay its debts as and when they fall due, then the Company shall immediately advise the Deed Administrators of such matter or circumstance.

23.4 The parties acknowledge and agree that from commencement of the Trading Time and until Effectuation, if:

23.4.1 the Company receives payment in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time:

(a) the Company acknowledges and agrees that it has no entitlement to the Receivables;

(b) the Receivables will form part of the Available Property; and

(c) the Company must pay over those Receivables to the Deed Administrators to be dealt with in accordance with this Deed and the Creditors' Trust; and

23.4.2 the Deed Administrators receive payment in respect of sales and trading of a Company that occurred following the Trading Time:

(a) they acknowledge and agree that they have no entitlement to the amounts received; and

(b) the amounts received will be paid to the relevant Company as directed by the Proponent.

23.5 The Proponent acknowledges and agrees to indemnify the Deed Administrators for any liabilities incurred by the Company in accordance with clause 29.2 of this Deed.

24 Meetings

24.1 The Deed Administrators:

24.1.1 may convene a meeting of Creditors from time to time in accordance with Division 75-10 of the IPS; and

24.1.2 must convene such a meeting when required to do so under section 75-15 or 75-20 of the IPS.

24.2 Meetings of Creditors of the Company are subject to the rules set out in Division 75 of the IPR, with such modifications as are necessary, to meetings of creditors held under this Deed and as if references to the 'external administrator' or chairperson, as the case may be, were references to the Deed Administrators.

25 Good Faith and Continuing Obligations

25.1 Each of the parties to this Deed agree that they will act in good faith and use all reasonable endeavours to give effect to the transaction contemplated by this Deed.

25.2 The Proponent will:

25.2.1 provide all reasonable assistance to the Deed Administrators and Trustees of the Creditors' Trust to allow them to unwind the deed administration trading position; and

25.2.2 continue to provide reasonable assistance to the Company in their continued trading operations.

26 Adjustments

26.1 The Administrators shall be reimbursed by the Proponent for pre-payments and/or purchase orders paid and/or committed by the Administrators prior to the date of Effectuation that financially benefit the Company after Effectuation.

27 Termination of this Deed

27.1 This Deed will immediately terminate on the earliest of any of the following:

27.1.1 Effectuation in accordance with clause 13;

27.1.2 the passing of a resolution under section 445E of the Corporations Act by the Company's Creditors to terminate the Deed at a convened meeting for that purpose;

27.1.3 the making of an order by the Court under s 445D of the Corporations Act terminating the Deed;

27.1.4 the Deed Administrators, in their discretion, forming the view that there has been a material breach of the Deed by a party other than the Deed Administrators, which is unable to be remedied within a reasonable time; or

27.1.5 if the Final Conditions Precedent are not satisfied or waived by 7 October 2024 (or such later period as agreed by the Proponent by agreement in writing by both the Proponent and the Deed Administrators).

27.2 Where:

27.2.1 the Deed Administrators are made aware of any substantial breach of this Deed; or

27.2.2 the Deed Administrators determine that it is no longer practicable to implement this Deed,

the Deed Administrators may:

27.2.3 call a meeting of Creditors in accordance with the Corporations Act, IPS and IPR to consider any proposed variation of this Deed or termination of this Deed; and

27.2.4 not less than 14 days prior to the meeting, send to each Creditor of the Company a notice in accordance with the Corporations Act, IPS and IPR.

27.3 Where, at any meeting, convened pursuant to clause 27.2.3, the Creditors resolve to terminate the Deed and that the Company be wound up, then:

27.3.1 the Company is taken to have passed, at the time this Deed is terminated, a special resolution under section 491 of the Corporations Act that the Company be wound up voluntarily, and to have done so without a declaration having been made and lodged under section 494 of the Corporations Act; and

27.3.2 sub-section 446A(3), sub-sections 446A(5) to (7) and section 446B of the Corporations Act shall apply as if the Company were being wound up under section 446A of the Corporations Act.

27.4 In the event of early termination pursuant to clauses 27.1.2 to 27.1.5:

27.4.1 liquidators will be appointed to the Company and the Company will be wound up;

27.4.2 the Deed Administrators may use the Cash Contribution to discharge the Administrators' Liabilities and the Deed Administrators' Liabilities; and

27.4.3 the balance (if any) of the Cash Contribution will be refunded to the Proponent.

27.5 Upon termination of this Deed on the Effectuation Date, the Deed Administrators must deliver to the Company all of the Company's books and records in the possession of the Deed Administrators (except those the Deed Administrators are required or entitled at Law to retain, including in the discharge of their role as trustees of the Creditors' Trust).

27.6 The termination of this Deed will not affect:

27.6.1 the previous operation of this Deed; or

27.6.2 the enforceability of any accrued obligations under this Deed owed to the Deed Administrators. For that purpose, where the termination of this Deed is followed by the winding up of the Company:

(a) the liquidators may enforce any obligation under this Deed owed to the Deed Administrators; and

(b) may do so as if the liquidators had been a party to this Deed at the execution of this Deed in the place of the Deed Administrators.

28 Payment of Remuneration and Costs

28.1 The Voluntary Administrators' Remuneration and Deed Administrators' Remuneration is to be calculated by multiplying the actual time spent by the Voluntary Administrators and Deed Administrators and their partners, employees and staff in performance of services by the hourly rate of the person who performed the services, provided for in Schedule 7 of this Deed.

28.2 The Voluntary Administrators and the Deed Administrators are entitled to pay their Remuneration incurred in their capacities as Voluntary Administrators or Deed Administrators from:

28.2.1 the Available Property as distributed in accordance with this Deed; and

28.2.2 to the extent that the Available Property is insufficient, the assets of the Company,

subject to the approval of either the Creditors, any Committee of Inspection or the Court in accordance with the Corporations Act, Corporations Regulations and the IPS and IPR.

28.3 The Voluntary Administrators and the Deed Administrators are entitled, at any time, to be reimbursed from the Available Property and the assets of the Company for the Costs, charges, liabilities and expenses incurred by them in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

28.4 The Voluntary Administrators and Deed Administrators may pay their Remuneration and Costs, charges, liabilities and expenses at any time in accordance with the terms of this Deed.

28.5 If, following the payment of all amounts payable under this Deed, there is a surplus of funds, such surplus shall be paid by Deed Administrators to the Company.

28.6 Other than to the extent permitted by the terms of the Creditors' Trust Deed, the Voluntary Administrators and Deed Administrators shall not exercise any lien or right of indemnity against the Trust Fund in respect of any Costs, charges, fees, Remuneration, disbursements, expenses or other amounts (in each case, however described).

28.7 In the event that:

28.7.1 the Available Property is not sufficient for:

(a) the Voluntary Administrators and/or the Deed Administrators to pay their Remuneration pursuant to clause 28.1; and/or

(b) the Voluntary Administrators and the Deed Administrators to be reimbursed for the Costs, charges, liabilities and expenses incurred in connection with or incidental to the administration of the Company or the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed; and/or

28.7.2 the portion of the Trust Fund allocated for the Trustees' Remuneration and Costs is not sufficient to pay their Remuneration and Costs.

then the Proponent agrees to negotiate in good faith with the Voluntary Administrators, Deed Administrators or Trustees (as relevant) in relation to an increase to the value of the Available Property, and to pay any such increase to the Administrators, Deed Administrators or Trustees (as relevant) and at their direction.

28.8 Where an increase to the Available Property is sought pursuant to clause 28.7 but not agreed, the Deed Administrators may call a meeting to consider the variation or termination of this Deed, and may call a meeting of Trust Creditors pursuant to the terms of the Creditors' Trust Deed.

29 Voluntary Administrators' and Deed Administrators' limited liability and indemnity

29.1 To the maximum extent permitted by law, the Voluntary Administrators and the Deed Administrators (and any of their agents, partners and employees) shall not be personally liable for (without limitation):

29.1.1 any debts incurred or any claims, demands, actions, losses, damages, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of:

(a) the Voluntary Administrators or the Deed Administrators in administering this Deed or exercising their duties and obligations under this Deed;

(b) the Company;

(c) any subsidiary of the Company; or

(d) any Director, Officer, Member or Creditor of the Company and/or the Company's subsidiaries;

29.1.2 any other agreements entered into by the Parties on or around the date of this Deed or the creation of the Creditors' Trust; or

29.1.3 any debts incurred or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered or sustained or incurred by any Directors, Officers, Members or Creditors of the Company.

29.2 The Proponent agrees to indemnify the Deed Administrators against all debts or claims, demands, actions, loss, damage, costs, charges, expenses or liabilities incurred or arising during the period commencing from the Trading Time and ending on Effectuation or termination of this Deed (whichever is earlier):

29.2.1 caused by an act, omission or default by or on behalf of the Company;

29.2.2 arising under any agreements entered into by the Company; and

29.2.3 suffered or sustained or incurred by any Directors Officers, Members or Creditors of the Company.

29.3 Subject to clause 29.7, the Voluntary Administrators and the Deed Administrators are jointly and severally entitled to be indemnified out of the assets of the Company and the Available Property until Effectuation for the Administrators' Liabilities and Deed Administrators' Liabilities, including (without limitation):

29.3.1 all demands, costs, losses, expenses, charges, debts, , liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed;

29.3.2 any amount which the Voluntary Administrators are entitled to be indemnified out of the assets of the Company in accordance with the Corporations Act, at Law or in equity, including any amounts payable by the Administrators pursuant to sections 443A, 443B or 443BA of the Corporations Act;

29.3.3 any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Corporations Act applies;

29.3.4 any amount for which the Voluntary Administrators or Deed Administrators are entitled to exercise a lien at Law or in equity on the Available Property and the assets of the Company;

29.3.5 their Remuneration and Costs pursuant to clause 28; and

29.3.6 all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments arising out of or in the course of this Deed.

29.4 The Voluntary Administrators' and the Deed Administrators' right of indemnity under this Deed and otherwise at Law or in equity:

29.4.1 has priority over all of the Claims of the Creditors; and

29.4.2 can be paid whether or not any Admitted Claims have been satisfied or extinguished.

29.5 The Voluntary Administrators and the Deed Administrators have a lien over the assets of the Company and the Available Property to secure their right of indemnity under this Deed and otherwise at Law.

29.6 Nothing in this Deed shall affect or limit the operation of sections 443D, 443E and 443F of the Corporations Act.

29.7 The indemnity under clause 29.2 and clause 29.3 shall not:

29.7.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Voluntary Administrators or Deed Administrators, and extends to all costs, losses, expenses, charges, debts, damages, awards, judgments, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Voluntary Administrators or Deed Administrators, or the approval and execution of this Deed or otherwise; or

29.7.2 affect or prejudice all or any rights that the Voluntary Administrators or Deed Administrators may have against the Company or any person to be indemnified against the losses, debts, damages, accounts, claims, costs, charges, expenses and liabilities incurred by the Voluntary Administrators or Deed Administrators by or incidental to the administration of the Company and the preparation, negotiation, stamping, execution and administration of this Deed or the Creditors' Trust Deed.

29.8 The Voluntary Administrators and the Deed Administrators are not entitled to the indemnity under clause 29.2 and clause 29.3 against any claim arising out of, in connection with or incidental to:

29.8.1 any fraudulent or negligent act or omission by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees;

29.8.2 any act or omission by either the Deed Administrators, the Deed Administrators' partners or employees, the Voluntary Administrators or the Administrators' partners or employees:

(a) in breach of good faith; or

(b) in contravention of any provision of sections 180 to 184 of the Corporations Act; or

29.8.3 any act done by the Deed Administrators or the Deed Administrators' partners or employees or the Voluntary Administrators or the Voluntary Administrators' partners or employees that is outside the powers of the Deed Administrators or Voluntary Administrators pursuant to any Law or this Deed.

30 Resignation and removal of the Deed Administrators

30.1 The appointment of any one or more of the Deed Administrators may be terminated by their resignation in writing signed by any of them and tendered to the Creditors or by a resolution at a meeting of the Creditors.

30.2 In the event of the death of one or all of the Deed Administrators, or in the event of their appointment being terminated in accordance with the provisions of this Deed, the Creditors shall have the power by resolution to appoint a substitute Deed Administrator to carry out their duties at a rate of Remuneration not exceeding that determined to be paid to the Deed Administrators and with the powers, duties and functions of the Deed Administrators.

30.3 Nothing in this clause affects the Deed Administrators' accrued right to Remuneration pursuant to clause 28 of this Deed or the Deed Administrators' indemnity and lien pursuant to clause 29 of this Deed or otherwise at Law.

30.4 Notwithstanding any other provision of this Deed and subject to applicable Law, the Deed Administrators are not obliged to take any action under this Deed in the event there are insufficient funds to pay amounts owing to the Deed Administrators pursuant to clause 28 or clause 29 or otherwise at Law.

31 Notice

Form and delivery

31.1 A notice, consent, information or request that must or may be given or made to a party under this Deed is only given or made if it is:

31.1.1 delivered or posted to that party at the address stated in this Deed; or

31.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

31.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

31.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

31.3.1 delivered, when it is left at the relevant address.

31.3.2 sent by post, 3 Business Days after it is posted.

31.3.3 sent by email, as soon as it enters the recipient's information system.

31.4 If:

31.4.1 a notice, consent, information or request is delivered; or

31.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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32 General

Stamp duty and GST

32.1 The Deed Administrators will cause the Company to pay all stamp duty payable on this Deed and any other document required to give effect to, or contemplated by, the provisions of this Deed.

32.2 Any GST payable by the Company in respect of a Taxable Supply made under this Deed, or contemplated to be made by this Deed, to another person (including any person bound by this Deed), must be borne by that other person, and will be paid by

that person, subject to the prior receipt of a valid tax invoice, in addition to the other consideration given by that person to the Company for the Taxable Supply.

Accumulative rights

32.3 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

32.4 Time is of the essence of this Deed in all respects.

Variation

32.5 Save as provided in clauses 9.4, 12.3 and 27.1.5, this Deed may only be varied:

32.5.1 by a resolution passed at a meeting of the Creditors convened in accordance with Division 75-10 of the IPS, but only if the variation is not materially different from a proposed variation set out in a notice of meeting; and

32.5.2 with written agreement of the parties to the Deed.

32.6 Nothing in the varied Deed shall limit the operation of sections 445D and 445E of the Corporations Act.

Waiver

32.7 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

32.8 A waiver by a party is only effective if it is in writing and signed by all parties to this Deed.

32.9 A written waiver by a party is:

32.9.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

32.9.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

32.10 This Deed together with Creditors' Trust Deed to be executed on the terms set out in this Deed, contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or done by another party (or a director, officer, agent or employee of that party), before this Deed was executed.

Severability

32.11 If:

32.11.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

32.11.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

32.11.3 the removal of a clause or part of a clause under clause 32.11.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the parties agree to call a meeting of Creditors to consider varying this Deed to deal with the illegality, unenforceability or invalidity.

Further cooperation

32.12 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Relationship of the parties

32.13 Other than in relation to the Creditors' Trust, this Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

32.14 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

32.15 This Deed is governed by the Law of the State of Western Australia. The parties submit to the exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

32.16 This Deed is properly executed if each party executes this Deed or an identical document (a **Counterpart**). In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged. All executed Counterparts of this Deed, taken together, constitute one instrument.

32.17 Upon exchange, a copy of an original executed counterpart sent by email:

32.17.1 must be treated as an original counterpart;

32.17.2 will be sufficient evidence of the execution of the original; and

32.17.3 may be produced in evidence for all purposes in place of the original.

Costs and duty

32.18 The Administrators' Costs of and incidental to the preparation and execution of this Deed and any duty payable on the Deed are taken to be Costs, charges and expenses incurred by the Deed Administrators in connection with or incidental to the administration of this Deed, but only to the extent that the Deed Administrators' right

of indemnity under clause 29 is sufficient to meet those Costs, charges and expenses and stamp duty.

Survival

32.19 This clause and clauses 1, 17.1, 17.3, 29 and 31 survive the termination of this Deed.

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Otways Pty Ltd
(ACN 640 807 183) (Administrators Appointed) by its joint and several voluntary administrator:

Signature of Administrator

Signature of Witness

Print name of Administrator

Print name of Witness

Executed by
West Coast Lithium Pty Ltd (ACN 680 364 667)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Signature of Witness

Print name of Sole Director

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of)
Calidus Otways Pty Ltd (ACN 640 807 183))
(Administrators Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of)
Calidus Otways Pty Ltd (ACN 640 807 183))
(Administrators Appointed))
in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Docusign Envelope ID: 7531993C-B1B9-4A3D-B23E-2970358AB081

Execution

Executed as a deed

Date: 9 October 2024

Executed by
Calidus Otways Pty Ltd
(ACN 640 807 183) (Administrators Appointed) by its joint and several voluntary administrator:

Signed by: Hayden White B5FEF376E2054ED...

Signature of Administrator

Hayden White

Print name of Administrator

Signed by: Chris Pattinson 99A3D39545E64E2...

Signature of Witness

Chris Pattinson

Print name of Witness

Executed by
West Coast Lithium Pty Ltd (ACN 680 364 667)
in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of Sole Director

Print name of Sole Director

Signature of Witness

Print name of Witness

Signed by)
Hayden Leigh White)
in his capacity as joint and several administrator of) Signed by: Hayden White B5FEF376E2054ED...
Calidus Otways Pty Ltd (ACN 640 807 183))
(Administrators Appointed))
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Docusign Envelope ID: 7531993C-B1B9-4A3D-B23E-2970358AB081

Signed by)
Daniel Hillston Woodhouse)
in his capacity as joint and several administrator of) DocuSigned by:
Calidus Otways Pty Ltd (ACN 640 807 183)) Daniel Woodhouse
(Administrators Appointed)) 025F4C0330F84DA...
in the presence of:)

Witness:

Signature: Signed by: Chris Pattinson 99A3D39545E64E2...

Full Name: Chris Pattinson

Address:

Occupation:

Schedule 1 – Definitions

Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Voluntary Administrators) of the Voluntary Administrators incurred in respect of the administration of the Company, pursuant to their appointment under section 436A of the Corporations Act.
Adjustments	means any reimbursement payable by the Proponent for pre-payments and/or purchase orders the Voluntary Administrators have paid and/or committed to prior to Effectuation that financially benefit the Company post Effectuation.
Admitted Claim	means a Claim that is admitted by the Deed Administrators in accordance with the terms of the Company's DOCA or the Company's Trustees in accordance with the terms of the Company's Creditors' Trust Deed.
Appointment Date	means 28 June 2024.
ASIC	means the Australian Securities and Investments Commission.
Available Property	means the: (a) Cash Contribution; (b) Intercompany Distributions; (c) Cash at Bank; (d) Receivables; (e) forgiveness of all Outstanding Monies under the Loan Facility Agreement; and (f) an amount equal to the employee entitlements of any continuing employees whose employment is terminated during the administration of each Company
Business Day	means a day (other than a Saturday or Sunday) on which banks are open for business generally in Perth, Western Australia.
Calidus	means Calidus Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 006 640 553).
Calidus Administrators	means Hayden White and Daniel Woodhouse of FTI Consulting, of Level 47, 152 – 158 St Georges Terrace, Perth WA 6000, as joint and several voluntary administrators of Calidus.
Calidus Blue	means Calidus Blue Spec Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) (ACN 643 467 501).
Calidus Blue Cash Contribution	means $200,000.
Calidus Blue Creditors	means any creditors with the benefit of a Claim against Calidus Blue.
Calidus Blue Creditors' Trust	means the trust established by the Calidus Blue Creditors' Trust Deed.
Calidus Blue Creditors' Trust Deed	means the means the deed establishing the Calidus Blue Creditors' Trust entered into between Calidus Blue and the Calidus Blue Trustees.
Calidus Blue Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Blue; and

	(b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Keras Pilbara Debt Reduction Deed).
Calidus Blue DOCA	means the deed of company arrangement in relation to Calidus Blue.
Calidus Blue Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Blue Creditors' Trust.
Calidus Cash Contribution	means $1,080,000.
Calidus Creditors	means any creditors with the benefit of a Claim against Calidus.
Calidus Creditors' Trust	means the trust established by the Calidus Creditors' Trust Deed.
Calidus Creditors' Trust Deed	means the means the deed establishing the Calidus Creditors' Trust entered into between Calidus and the Calidus Trustees.
Calidus DOCA	means the deed of company arrangement in relation to Calidus.
Calidus Employees	means any current or former employee of Calidus.
Calidus Group or Companies	means Calidus, Calidus Blue, Calidus Otways, Keras Gold, Keras Pilbara and Millenium and each or any of them.
Calidus Otways	means Calidus Otways Pty Ltd (Administrators Appointed) (ACN 640 807 183).
Calidus Otways Cash Contribution	means $141,862.
Calidus Otways Creditors	means any creditors with the benefit of a Claim against Calidus Otways.
Calidus Otways Creditors' Trust	means the trust established by the Calidus Otways Creditors' Trust Deed.
Calidus Otways Creditors' Trust Deed	means the means the deed establishing the Calidus Otways Creditors' Trust entered into between Calidus Otways and the Calidus Otways Trustees.
Calidus Otways Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Calidus Otways; and (b) reduce the amount of the debt that is owed by the Calidus Group by $20,000.
Calidus Otways DOCA	means the deed of company arrangement in relation to Calidus Otways.
Calidus Otways Funding Agreement	means an agreement between the Proponent (or its nominee) and Calidus Otways pursuant to which the Proponent agrees to provide sufficient working capital for Calidus Otways to continue operations.
Calidus Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Creditors' Trust.
Calidus Otways Trustees	means the Deed Administrators in their capacity as trustees of the Calidus Otways Creditors' Trust.
Cash at Bank	means the aggregate cash of each Company (whether in hand or credited to any account with any banking, financial, lending or other similar institution or organisation), as at the Appointment Date, as shown by the reconciled cashbook balances of each Company.
Cash Contribution	means: (a) for the Calidus DOCA, the Calidus Cash Contribution;

	(b) for the Calidus Blue DOCA, the Calidus Blue Cash Contribution; (c) for the Calidus Otways DOCA, the Calidus Otways Cash Contribution; (d) for the Keras Pilbara DOCA, the Keras Pilbara Cash Contribution; (e) for the Keras Gold DOCA, the Keras Gold Cash Contribution; and (f) for the Millennium DOCA, the Millennium Cash Contribution.
Claim	means any action, demand, suit, proceeding, debt, claim, loss, damage or other liability (whether present or future, certain or contingent, ascertained or sounding only in damages) whatsoever and howsoever incurred, which arises directly or indirectly from any act or omission by the Company or by any agreement, circumstance or event occurring on or before the Appointment Date.
Continuing Employee	means any Employee of the Company who continues in their employment after the Execution Date.
Conditions Precedent	includes the Initial Conditions Precedent and Final Conditions Precedent (if any).
Continuing Employees	means any employee who does continue in their employment after the Effectuation Date of the DOCA.
Corporations Act	means the *Corporations Act 2001* (Cth).
Corporations Regulations	means the *Corporations Regulations 2001* (Cth).
Costs	includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers, incurred by: (a) the Deed Administrators (in their capacity as Voluntary Administrators or Deed Administrators as the case may be) in connection with the performance of their duties, obligations and responsibilities under Corporations Act and each Deed during the administration of each Company and the relevant Deed Period; and (b) the Trustees under and in connection with the performance of their duties, obligations and responsibilities under each Creditors Trust Deed.
Court	means the Federal Court Registry of Western Australia or the Supreme Court of Western Australia.
Creditors	means: (a) for the Calidus DOCA, the Calidus Creditors; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors; (e) for the Keras Gold DOCA, the Keras Gold Creditors; and (f) for the Millennium DOCA, the Milennium Creditors.
Creditors' Trust	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust; and (f) for the Millennium DOCA, the Millennium Creditors' Trust.

Creditors' Trust Deed	means: (a) for the Calidus DOCA, the Calidus Creditors' Trust Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Creditors' Trust Deed; (c) for the Calidus Otways DOCA, the Calidus Otways Creditors' Trust Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Creditors' Trust Deed; (e) for the Keras Gold DOCA, the Keras Gold Creditors' Trust Deed; and (f) for the Millennium DOCA, the Millennium Creditors' Trust Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse appointed in their capacities as joint and several deed administrators of the Company's DOCA.
Deed Administrators' Liabilities	means the Remuneration, Costs, liabilities and expenses (including legal expenses and any third party claims made against the Deed Administrators) of the Deed Administrators incurred in respect of (among other things): (a) the administration and deed administration of the Company, pursuant to their appointment under section 436A of the Corporations Act; (b) the preparation, stamping, execution and administration of the Company's DOCA; and (c) the transfer of the Trust Fund by the Deed Administrators to the Creditors' Trust.
Debt Reduction Deed	means: (a) for the Calidus Otways DOCA, the Calidus Otways Deed Reduction Deed; (b) for the Calidus Blue DOCA, the Calidus Blue Deed Reduction Deed; (c) for the Keras Gold DOCA, the Keras Gold Debt Reduction Deed; (d) for the Keras Pilbara DOCA, the Keras Pilbara Debt Reduction Deed; (e) for the Millennium DOCA, the Millenium Debt Reduction Deed; and (f) for the Calidus DOCA, the Pirra Lithium Debt Reduction Deed.
Deed	means the Company's deed of company arrangement document proposed by the Company's term sheet dated 13 September 2024.
Deed Period	means the period commencing when the last of the parties execute the Deed and ending on, in respect of a particular Company, the Termination Date.
Director	means any person who is a director of the Company (as the term 'director' is defined in section 9 of the Corporations Act).
Effectuation	means the satisfaction (or waiver) of the Conditions Precedent.
Employee	means any current or former employee of the Company.
Entitlement	means the entitlement of a Trust Creditor to a distribution in respect of that Trust Creditor's Claim pursuant to the Creditors' Trust Deed and the DOCA.
Execution Date	means the date the relevant parties execute the Company's DOCA in accordance with section 444B(2) of the Corporations Act.
FEG Act	means the *Fair Entitlements Guarantee Act 2012* (Cth).
Final Conditions Precedent	are the conditions precedent to be satisfied by (in respect of Calidus, Keras Gold and Keras Pilbara) 30 November 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent) or (in respect of Millennium, Keras Gold and Calidus Otways) 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).

Final Dividend	means the final dividend paid to a Trust Creditor pursuant to the relevant Creditors' Trust Deed.
Forbearance Agreement	means an agreement between the Senior Lender and Calidus pursuant to which the Senior Lender agrees not to enforce the balance of the existing indebtedness owed by the Calidus Group to the Senior Lender until (and whether on amended and restated terms) the expiry of at least 6 months following Effectuation of the Calidus DOCA (unless in the event of insolvency of Calidus).
GST	means a Goods and Services tax imposed under the GST Act, a consumption tax, value added tax, retail turnover tax or any other tax of a similar nature.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth) and related legislation and regulations (as amended).
Initial Conditions Precedent	are the conditions precedent set out in Schedule 2 to be satisfied by 7 October 2024 (or any date which may be extended by the Deed Administrators upon written request by the Proponent).
Intercompany Distributions	means any distribution that any entity in the Calidus Group receives from any of the other entities in the Calidus Group.
IPR	means the *Insolvency Practice Rules (Corporations) 2016* (Cth).
IPS	means the *Insolvency Practice Schedule (Corporations)* being Schedule 2 to the Corporations Act.
Keras Gold	means Keras (Gold) Australia Pty Ltd (Administrators Appointed) (ACN 152 080 110).
Keras Gold Cash Contribution	means $195,000.
Keras Gold Creditors	means any creditors with the benefit of a Claim against Keras Gold.
Keras Gold Creditors' Trust	means the trust established by the Keras Gold Creditors' Trust Deed.
Keras Gold Creditors' Trust Deed	means the means the deed establishing the Keras Gold Creditors' Trust entered into between Keras Gold and the Keras Gold Trustees.
Keras Gold DOCA	means the deed of company arrangement in relation to Keras Gold.
Keras Gold Funding Agreement	means an agreement between the Proponent (or its nominee) and Keras Gold pursuant to which the Proponent agrees to provide sufficient working capital for Keras Gold to continue operations.
Keras Gold Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Gold; and (b) reduce the amount of the debt that is owed by the Calidus Group by $1,000,000.
Keras Gold Trustees	means the Deed Administrators in their capacity as trustees of the Keras Gold Creditors' Trust.
Keras Pilbara	means Keras (Pilbara) Gold Pty Ltd Limited (Administrators Appointed) (Receivers and Managers Appointed) (ACN 169 795 037).
Keras Pilbara Cash Contribution	means $1,200,000.
Keras Pilbara Creditors	means any creditors with the benefit of a Claim against Keras Pilbara.

Keras Pilbara Creditors' Trust	means the trust established by the Keras Pilbara Creditors' Trust Deed.
Keras Pilbara Creditors' Trust Deed	means the means the deed establishing the Keras Pilbara Creditors' Trust entered into between Keras Pilbara and the Keras Pilbara Trustees.
Keras Pilbara Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Keras Pilbara; and (b) reduce the amount of the debt that is owed by the Calidus Group by $90,000,000 (jointly with the Calidus Blue Debt Reduction Deed).
Keras Pilbara DOCA	means the deed of company arrangement in relation to Keras Pilbara.
Keras Pilbara Trustees	means the Deed Administrators in their capacity as trustees of the Keras Pilbara Creditors' Trust.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, whether present or future and whether State, Federal, local or otherwise.
Loan Facility Agreement	means the Loan Facility Agreement between the Senior Lender (as lender) and the Administrators of the Calidus Group (as borrower) dated 30 August 2024.
Member	means member as defined in section 9 of the Corporations Act.
Millennium	means Millennium Minerals Pty Ltd (Administrators Appointed) (ACN 003 257 556).
Millennium Cash Contribution	means $595,000.
Millennium Creditors	means any creditors having the benefit of a claim against Millennium.
Millennium Creditors' Trust	means the trust established by the Millennium Creditors' Trust Deed.
Millennium Creditors' Trust Deed	means the means the deed establishing the Millennium Creditors' Trust entered into between Millennium and the Millennium Trustees.
Millennium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in Millennium; and (b) reduce the amount of the debt that is owed by the Calidus Group by $3,000,000.
Millennium DOCA	means the deed of company arrangement in relation to Millennium.
Millennium Funding Agreement	means an agreement between the Proponent (or its nominee) and Millennium pursuant to which the Proponent agrees to provide sufficient working capital for Millennium to continue operations.
Millennium Trustees	means the Deed Administrators in their capacity as trustees of the Millennium Creditors' Trust.
Non-Continuing Employees	means any employee who does not continue in their employment after the Effectuation of the DOCA.
Non-Participating Creditors	are the Non-Continuing Employees and Secured Creditors, if any.
Notices	means the notices set out in Annexure B.
Officer	means officer as defined in section 9 of the Corporations Act.

Outstanding Monies	means all outstanding debts and monetary liabilities of the Company (including fees, charges and interest) under the Loan Facility Agreement.
Participating Creditors	are the beneficiaries of the Company's Creditors' Trust.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Asset Sale Agreement	means the sale agreement pursuant to which Calidus agrees to transfer its interest in the Pirra Lithium Project to the Proponent or its nominee.
Pirra Lithium Debt Reduction Deed	means a deed pursuant to which the Senior Lender agrees to: (a) release its security over the shares in the Pirra Lithium Project; and (b) reduce the amount of the debt that is owed by the Calidus Group by $6,000,000.
Pirra Lithium Project	means the project subject to the joint venture between Haoma Mining NL (ACN 008 676 177) (a 30% share), SQM Pty Ltd (ACN 621 414 659) (a 30% share) and Calidus (a 40% share), which conducts lithium exploration in the Pilbara, in particular in the West Pilbara, East Pilbara and Northampton sites.
Prescribed Provisions	means the provisions set out in Schedule 8A of the Corporations Regulations.
Priority Claims	means a Claim of an Employee that would have been entitled to priority over the Claims of other unsecured creditors under section 556(1) of the Corporations Act if the Company had been wound up and the winding up was taken to have commenced on the Appointment Date.
Published FX Rate	means the opening inward remittances carded foreign exchange rate issued by the Commonwealth Bank of Australia on the Appointment Date.
Receivables	means in respect of sales and trading that occurred during the period between the Appointment Date and the Trading Time, any debtors or receipts falling due or owing to the Company, whether or not collected by the Voluntary Administrators or the Deed Administrators, prior to Effectuation.
Receivers	means Richard Scott Tucker and John Allan Bumbak in their capacities as receivers and managers of Calidus, Keras Pilbara and Calidus Blue.
Related Entity	means related entity as defined in section 9 of the Corporations Act.
Remuneration	means the remuneration payable to: (a) the Administrators of each Company under Part 5.3A of the Corporations Act; and (b) the Deed Administrators of each Company under each Deed; and (c) the Trustees of the Creditors' Trust under each Creditors' Trust Deed.
Shares	means all of the issued shares in Keras Pilbara and Calidus Blue.
Share Transfer Forms	means the share transfer forms pursuant to which 100% of the Shares are to be transferred to the Proponent of the Calidus DOCA.
Section 439C Resolution	means the resolution passed by creditors of the Companies whereby the Deeds were agreed to be executed.
Section 444GA Approval	means an order of the Court approving the transfer of the entire share capital of Calidus to the Proponent for nil consideration pursuant to section 444GA(1)(b) of the Corporations Act.
Secured Creditors	means: (a) for the Calidus DOCA, the secured creditors listed at Schedule 10; (b) for the Calidus Blue DOCA, the secured creditors listed at Schedule 7;

	(c) for the Calidus Otways DOCA, the secured creditors listed at Schedule 6; (d) for the Keras Pilbara DOCA, the secured creditors listed at Schedule 9; (e) for the Keras Gold DOCA, the secured creditors listed at Schedule 6; and (f) for the Millennium DOCA, the secured creditors listed at Schedule 7.
Secured Interests	means any valid security interest, hypothecation, lien, mortgage, pledge, charge, encumbrance or any other type of security over or in the property of the Company.
Senior Creditor	means West Coast Lending Pty Ltd (ACN 676 777 665).
Superannuation Guarantee Charge	has the same meaning as in the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Superannuation Legislation	means any Commonwealth or State legislation that imposes a superannuation liability on the Company and includes but is not limited to the *Superannuation Guarantee (Administration) Act 1992* (Cth).
Takeover Provisions	means section 606 of the Corporations Act.
Tax Acts	means any Commonwealth or State legislation that imposes a taxation liability on the Company and includes but is not limited to the *Income Tax Assessment Act 1936* (Cth), the *Income Tax Assessment Act 1997* (Cth) and the *Taxation Administration Act 1953* (Cth).
Taxable Supply	has the same meaning as in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Termination Date	means: (a) for the Calidus DOCA, the date the Calidus DOCA is terminated pursuant to clause 26 of that Deed; (b) for the Calidus Blue DOCA, the date the Calidus Blue DOCA is terminated pursuant to clause 27 of that Deed; (c) for the Calidus Otways DOCA, the date the Calidus Otways DOCA is terminated pursuant to clause 27 of that Deed; (d) for the Keras Pilbara DOCA, the date the Keras Pilbara DOCA is terminated pursuant to clause 27 of that Deed; (e) for the Keras Gold DOCA, the date the Keras Gold DOCA is terminated pursuant to clause 27 of that Deed; and (f) for the Millennium DOCA, the date the Millennium DOCA is terminated pursuant to clause 27 of that Deed.
Trading Time	means the time and date when all the Initial Conditions Precedent have been satisfied or waived and control of the Company has reverted to the Directors.
Trust Fund	means the fund for the purposes of the Creditors' Trust comprising the balance of the Available Property after payment of the Administrators' Liabilities and Deed Administrators' Liabilities.
Trustees	means Hayden White and Daniel Woodhouse appointed in their capacities as trustees of the Company's Creditors' Trust Deed.
Trustees Act	means the *Trustees Act 1962* (WA) (as amended).
Trustees' Liabilities	means the remuneration, fees, costs, charges, liabilities and expenses (including legal expenses and any third party claims against the Trustees) incurred by the Trustees in connection with the performance of their duties, obligations and responsibilities as trustees of the Trust Fund.
Trustees' Power	means the trusts, rights, powers and remedies granted by Law and exercisable by the Trustees.

Schedule 2 – Initial Conditions Precedent

1 The Calidus Creditors approving the Calidus DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Creditors to be convened pursuant to section 439A of the Act.

2 The Keras Pilbara Creditors approving the Keras Pilbara DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Pilbara Creditors to be convened pursuant to section 439A of the Act.

3 The Calidus Blue Creditors approving the Calidus Blue DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Blue Creditors to be convened pursuant to section 439A of the Act.

4 The Calidus Otways Creditors approving the Calidus Otways DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Calidus Otway Creditors to be convened pursuant to section 439A of the Act.

5 The Millennium Creditors approving the Millennium DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Millennium Creditors to be convened pursuant to section 439A of the Act.

6 The Keras Gold Creditors approving the Keras Gold DOCA (or a proposal in substantially similar terms to the same) at a meeting of the Keras Gold Creditors to be convened pursuant to section 439A of the Act.

7 The execution of the Calidus DOCA.

8 The execution of Calidus Blue DOCA.

9 The execution of the Calidus Otways DOCA.

10 The execution of the Millennium DOCA.

11 The execution of the Keras Gold DOCA.

12 The execution of the Keras Pilbara DOCA.

13 Payment of the Calidus Cash Contribution by the Proponent.

14 Payment of the Calidus Blue Cash Contribution by the Proponent.

15 Payment of the Calidus Otways Cash Contribution by the Proponent plus any Adjustments.

16 Payment of the Keras Gold Cash Contribution by the Proponent plus any Adjustments.

17 Payment of the Keras Pilbara Cash Contribution by the Proponent.

18 Payment of the Millennium Cash Contribution by the Proponent plus any Adjustments.

19 The execution by Calidus of the Pirra Lithium Asset Sale Agreement.

20 The directors and secretary of Calidus being replaced by directors and secretary nominated by the Proponent in writing with the effect from the date of Effectuation.

21 The directors and secretary of Calidus Blue being replaced by directors and secretary nominated by the Proponent in writing.

22 The directors and secretary of Calidus Otways being replaced by directors and secretary nominated by the Proponent in writing.

23 The directors and secretary of Keras Gold being replaced by directors and secretary nominated by the Proponent in writing.

24 The directors and secretary of Keras Pilbara being replaced by directors and secretary nominated by the Proponent in writing.

25 The directors and secretary of Millennium being replaced by directors and secretary nominated by the Proponent in writing.

26 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus to the Proponent.

27 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Blue to the Proponent.

28 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Calidus Otways to the Proponent.

29 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Pilbara to the Proponent.

30 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Keras Gold to the Proponent.

31 There being no regulatory intervention that restrains, prohibits or otherwise impedes the proposed transfer of the shares in Millennium to the Proponent.

32 The Deed Administrators of Keras Pilbara and Calidus Blue providing the Proponent of the Calidus DOCA with properly executed (undated):

32.1 Share Transfer Forms; and

32.2 Keras Pilbara Debt Reduction Deed and Calidus Blue Debt Reduction Deed.

33 The retirement of the Receivers appointed over Calidus Blue.

34 The retirement of the Receivers appointed over Keras Pilbara.

35 The Voluntary Administrators of Calidus issuing the Notices.

Schedule 3 – Employees

No.	Employee name
1.	n/a
2.	n/a
3.	n/a

Schedule 4 – Creditors (Intercompany)

No.	Creditor name
1.	Calidus Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) (ACN 006 640 553)
2.	Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed) (ACN 169 795 037)

Schedule 5 – Creditors (All other creditors)

No.	Creditor name
1.	

Plus any other unsecured creditors not named in any other schedule

Schedule 6 – Secured Creditors

No.	PPSR Registration	Secured Creditor
1.	202206160049476 202206160049482	Strike Drilling Pty Ltd

Schedule 7 – Deed Administrators' Fees

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure A – Creditors' Trust Deed

Creditors' Trust Deed

Calidus Otways Pty Ltd (ACN 640 807 183)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

2024

LAVAN

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Parties

Calidus Otways	Calidus Otways Pty Ltd (ACN 640 807 183) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus Otways executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus Otways DOCA.
Trust Creditors	means the Class A, B, and C Creditors, the Voluntary Administrators (in

respect of the Administrators' Liabilities), the Deed Administrators (in respect of the Deed Administrators' Liabilities) and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors).

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus Otways have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus Otways, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount of $50,000 Class B Creditors to pay up to 7 cents for every $1 owed on a pro rata basis; and

6.1.3 third, the amount up to $10,000 to Class C Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus Otways and Calidus Otways authorises the Trustees and their staff to enter Calidus Otways' premises on any Business Day between the hours of 9.00am and 5.00pm

with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

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8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund, as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

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9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus Otways.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus Otways and Calidus Otways the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus Otways or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus Otways; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus Otways.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus Otways or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus Otways and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus Otways.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this t Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by fax, email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Otways Pty Ltd
ACN 640 807 183
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

_____	_____
Signature of Deed Administrator	Signature of Witness
_____	_____
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Annexure B – Notices

Annexure B – Notices

Agreements

Calidus Resources Limited

No.	Agreement
1.	A termination notice in respect of the 'Westdrill Pty Ltd Service Agreement #CAI030923' dated 3 September 2023.

Keras (Pilbara) Gold Pty Ltd

No.	Agreement
1.	A termination notice in respect of the 'Iron Mine Contracting – Mining Services Agreement'.
2.	A termination notice in respect of the 'Right to Mine Agreement (**Blue Bar Agreement**)' between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd dated 8 December 2023.
3.	A termination notice in respect of the 'Right to Mine Agreement (**Bulletin**)' between Keras (Pilbara) Gold Pty Ltd, Haoma Mining NL and Kitchener Mining NL dated 15 November 2023.
4.	A termination notice in respect of the 'Right to Mine and Option to Purchase' dated 13 September 2016 (as amended by Deed of Variation dated 24 April 2017) between Haoma Mining NL and Keras (Pilbara) Gold Pty Ltd.
5.	A termination notice in respect of the 'Binding Framework Agreement – East Pilbara Projects' between Keras (Pilbara) Gold Pty Ltd and Haoma Mining NL dated 19 June 2023.
6.	A termination notice in respect of the 'Acu-Tech H0094 Hire Agreement'.
7.	A termination notice in respect of the 'Open Pit Mining Services Agreement' between Macmahon Contractors Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 13 September 2021.
8.	A termination notice in respect of the 'Labour Hire and Recruitment Services Agreement' between Red Dirt Personnel Group and Keras (Pilbara) Gold Pty Ltd dated 1 May 2023.

Royalty Agreements

Keras (Pilbara) Gold Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent – Deed of confirmation – Royalty' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd and Keras (Pilbara) Gold Pty Ltd dated 2017.
2.	A termination notice in respect of the 'Deed of Confirmation – royalty obligations' between Coralie Danks and Felicity Kimlin (in their capacity as the executors of the estate of Kevin Graham Danks), Peter Henry Derschaw, Haoma Mining NL, Elazac Mining Pty Ltd dated 2018.
3.	'Minerals Royalty Deed' between Keras (Pilbara) Gold Pty Ltd and Epminex WA Pty Ltd dated 28 August 2020

Calidus Blue Spec Pty Ltd

No.	Royalty Agreement
1.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' dated 9 September 2021 between Beatons Creek Gold Pty Ltd, Calidus Blue Spec Pty Ltd and RSI (WA Gold) Pty Limited relating to Minerals Royalty Deed between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.
2.	A termination notice in respect of the 'Minerals Royalty Deed' between Calidus Blue Spec Pty Ltd and Gondwana Resources Limited undated.
3.	A termination notice in respect of the 'Deed of Assignment, Assumption and Consent' between Nullagine (NWR) Pty Limited, Beatons Creek Gold Pty Limited, St Barbara Limited and Novo Resources Corp dated 6 October 2015 in relation to: • 'Royalty Deed – M46/115' between Invincible Gold NL and Murray Edward Black dated 11 September 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006; and • 'Royalty Deed – M46/165' between Invincible Gold NL and Murray Edward Black dated 22 December 1995 (as assigned to Tupperglenda Pty Limited pursuant to a Deed of Assumption dated 2 July 2004 and as assigned to St Barbara Limited pursuant to a Deed of Assignment and Assumption dated 7 September 2006.

Millennium Minerals Pty Ltd

No.	Material Contracts
1.	A termination notice in respect of the 'Sale Agreement' between Tyson Resources Pty Ltd and Wedgetail Exploration NL dated 17 December 2001.
2.	A termination notice in respect of the 'Minerals Royalty Deed – Camel Creek Project' dated 24 September 2015 between Millennium Minerals ad RSI (WA Gold) Pty Ltd.

No.	Material Contracts
3.	A termination notice in respect of the ‘Deed of Covenant – 1992 Royalty Deed’ dated 2012 between Millennium, Wakeford Holdings Pty Ltd and Pacific Energy Limited.
4.	A termination notice in respect of the ‘Minerals Royalty Deed’ between Northwest Resources Limited, Nullagine (NWR) Pty Limited and RSI (WA Gold) Pty Limited dated 28 July 2014.

Creditors' Trust Deed

Calidus Otways Pty Ltd (ACN 640 807 183)

(Subject to a Deed of Company Arrangement)

Hayden Leigh White

Daniel Hillston Woodhouse

09 October 2024

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Parties

Calidus Otways	Calidus Otways Pty Ltd (ACN 640 807 183) (Subject to a Deed of Company Arrangement) Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse
Trustees	Hayden Leigh White and Daniel Hillston Woodhouse Address: c/- FTI Consulting, Level 47, 152 – 158 St Georges Terrace, PERTH WA 6000 Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com Attention: Hayden White and Daniel Woodhouse

Background

A On 27 September 2024, the Creditors voted in favour of Calidus Otways executing the DOCA and agreed to the appointment of the Trustees as (among other things) the trustees of the Creditors' Trust.

B The purpose of this Deed is to set out the terms on which the Trustees shall distribute the Trust Fund amongst the Trust Creditors.

1 Definitions

1.1 Unless otherwise defined below, capitalised terms used in this Deed have the meaning set out in Schedule 1 of the DOCA:

Class A Creditor	means the class of creditors comprising of any Non-Continuing Employees.
Class B Creditor	means the class of creditors set out at Schedule 4 of the DOCA.
Class C Creditor	means the class of creditors set out at Schedule 5 of the DOCA.
Commencement Date	means the commencement date of this Deed as contemplated by clause 2 of this Deed.
Deed	means this deed, as amended, supplemented or varied from time to time.
DOCA	means the Calidus Otways DOCA.
Trust Creditors	means the Class A, B, and C Creditors, the Voluntary Administrators (in

respect of the Administrators' Liabilities), the Deed Administrators (in respect of the Deed Administrators' Liabilities) and the Trustees (in relation to the Trustees' Liabilities) but, for the avoidance of doubt, does not include the Non-Participating Creditors).

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes a/an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Commencement date

2.1 Subject to the proper execution of this Deed by all parties, the Creditors' Trust shall come into effect, and the Deed Administrators shall be appointed as the Trustees, upon the transfer of the balance of the Available Property into the Trust Fund by the Deed Administrators to the Trustees in accordance with the terms of the DOCA.

3 Appointment and authority of Trustees

3.1 In accordance with the terms of the DOCA, each Trust Creditor and Calidus Otways have appointed the Trustees as the trustees of the Creditors' Trust on the terms and conditions contained in this Deed.

4 Declaration of trust

4.1 The Trustees declare that they hold the Trust Fund on trust for the benefit of the Trust Creditors subject to the terms and conditions contained in this Deed.

5 Trust Fund

5.1 The Trust Fund will be comprised of the balance of the Available Property as constituted in accordance with the DOCA.

6 Distribution of the Trust Property

6.1 The Trustees must distribute the Trust Fund in the following order of priority:

6.1.1 first, an aggregated amount not exceeding $17,500 (exclusive of GST and disbursements) in payment of:

(a) any amount which the Trustees are entitled to be paid or indemnified for under section 443D of the Act estimated to be $17,500 (exclusive of GST and disbursements);

(b) the Trustees' Remuneration and Costs for and in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust, with their Remuneration to be calculated in accordance with this Deed;

(c) the Deed Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Deed Administrators of the DOCA, with their Remuneration to be calculated in accordance with the terms of the DOCA; and

(d) the Voluntary Administrators' unpaid Remuneration and Costs (if any) for and in connection with the performance of their duties and obligations as the Voluntary Administrators of Calidus Otways, with their Remuneration to be calculated in accordance with the terms of the DOCA;

6.1.2 second, the amount of $50,000 Class B Creditors to pay up to 7 cents for every $1 owed on a pro rata basis; and

6.1.3 third, the amount up to $10,000 to Class C Creditors to pay up to 25 cents for every $1 owed on a pro rata basis.

6.2 Any unclaimed moneys shall be dealt with by the Trustees in accordance with section 544 of the Act as if references in that section to the liquidators were references to the Trustees.

6.3 For the avoidance of doubt, the Non-Participating Creditors shall not be entitled to any distribution from the Creditors' Trust or to otherwise participate as a Creditor in the Creditors' Trust.

6.4 For the avoidance of doubt, no distributions will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

6.5 For the avoidance of doubt, the Trustees will be entitled to Remuneration, fees, Costs and expenses in addition to the estimated amount stated in clause 6.1.1 on request and the Proponent agrees to negotiate in good faith with the Trustees in relation to an increase to the value of such amount, and to pay any such increase to Trustees at their direction.

6.6 Where an increase to the estimated amount under clause 6.1.1 is sought pursuant to clause 6.5 but not agreed, the Trustees may call a meeting of Trust Creditors to consider the variation or termination of the Creditors' Trust Deed.

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7 Claims

Entitlements

7.1 Each Trust Creditor is entitled to its Entitlement as determined in accordance with the terms of this Deed and the DOCA.

Admissibility of Claims

7.2 Subject to the terms of this Deed and the DOCA, each Claim of the Trust Creditors (which, for the avoidance of doubt, excludes the Claims of the Non-Participating Creditors) which was extinguished by the DOCA shall be replaced with an Entitlement as a beneficiary of the Trust Fund in an amount equal to the applicable amount specified in clause 6.1 of this Deed.

Determining Entitlements

7.3 The Trustees shall consider the Claims of each of the Trust Creditors for the purpose of determining each of the Trust Creditor's Entitlements under this Deed and, in so doing, may, in their absolute discretion:

7.3.1 admit all or part of any Claim;

7.3.2 reject all or part of any Claim; and/or

7.3.3 pay any Admitted Claim.

7.4 For the purpose of determining a Trust Creditor's Claim, and hence Entitlement, regulations 5.6.39 to 5.6.72 of the Corporations Regulations shall apply to this Deed (where applicable and with necessary modifications and subject to the terms of this Deed and the DOCA).

7.5 The Trustees have the absolute discretion to determine and pay any Trust Creditors' Claim at any time without the need for strict compliance with regulations 5.6.39 to 5.6.72.

7.6 Sub-divisions A to E of Division 6 of Part 5.6 of the Corporations Act will apply (where applicable and subject to any necessary modifications and subject to the express terms of this Deed and the DOCA), to the adjudication of Trust Creditor's Claims under this Deed.

7.7 Where a Claim is in a foreign currency, the amount of the Claim that is admissible to proof is the equivalent in Australian currency of the amount of the foreign currency, worked out by reference to Published FX Rate.

7.8 Any notice given by the Deed Administrators or the Trustees requiring a Trust Creditor to submit particulars of their Claim or formally prove their Claim will be treated as sufficient to comply with regulations 5.6.39 to 5.6.50 of the Corporations Regulations.

7.9 In adjudicating the Trust Creditors' Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators whether in their capacities as voluntary administrators or deed administrators, such that if a Trust Creditor's Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Trust Creditor's Claim has been previously admitted, it is to be treated as having been admitted under this Deed.

7.10 Where the Trustees propose to reject a Claim (whether in full or part) the Trustees shall send a notice to the relevant Trust Creditor informing them of the proposed rejection and giving them 14 days within which to make an application to the Court to determine any questions relating to that Claim.

7.11 Where any provision of the Corporations Act or Corporations Regulations is incorporated into or is said to apply to this Deed, that provision is incorporated into or applies to this Deed with all modifications as are necessary to give effect to this Deed (to the extent permitted by Law), and as if references to the 'liquidator', 'provisional liquidator', 'administrator' or the like, were references to the 'Trustee', and references to 'winding up' were references to the arrangement effected by this Deed, but, to the extent of any inconsistency, the terms of this Deed and the DOCA shall prevail.

No Interest

7.12 Interest does not accrue, and is not payable, in respect of any Trust Creditor's Claims or Entitlements.

Retention of and access to records

7.13 The Trustees may at any time inspect and copy the books and records of Calidus Otways and Calidus Otways authorises the Trustees and their staff to enter Calidus Otways' premises on any Business Day between the hours of 9.00am and 5.00pm

with no less than 24 hours prior notice for the purpose of conducting such an inspection and taking copies and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed.

Abandonment of Claims

7.14 A Trust Creditor is deemed to have abandoned its Claim and Entitlements if, prior to a final distribution to the Trust Creditors pursuant to clause 6 of this Deed, that Trust Creditor:

7.14.1 fails to submit a proof of debt in respect of that Trust Creditor's Claims as required by the Trustees; or

7.14.2 having submitted a proof of debt which is rejected by the Trustees, or has been rejected by the Deed Administrators, fails to appeal to the Court against the rejection in the timeframe specified by this Deed and the DOCA (as applicable).

7.15 If the Trustees declare an interim dividend, regulation 5.6.65 of the Corporations Regulations will apply to the Claims and Entitlements of any Trust Creditors who fail to submit a proof of debt before the date on which the interim dividend is paid.

Discharge of claims

7.16 All Trust Creditors having a Claim must accept their Entitlements under this Deed (if any) in full satisfaction and complete discharge of all Claims which they have or claim to have and the Trust Creditors acknowledge that there may be insufficient cash to meet each Admitted Claim in full and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such claim as the Trustees require.

Claims extinguished

7.17 On payment of the Final Dividend to the Trust Creditors from the Trust Fund, all Claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require.

Bar

7.18 After distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

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8 Timing of payment of Entitlements

8.1 The Trustees shall pay the Entitlements out of the Trust Fund, as the Trustees may determine, at such times as the Trustees in their absolute discretion decide.

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9 Surplus in the Trust Fund

9.1 If, following the payments in clauses 6 and 18 results in a surplus of funds in the Trust Fund, such surplus shall be paid by the Trustees to Calidus Otways.

10 Unclaimed money

10.1 If the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months of being sent, then:

10.1.1 the Trustees shall stop payment of such cheque;

10.1.2 the monies represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

10.1.3 the provisions of sections 544(1) and 544(3) of the Corporations Act will apply.

11 Employee Creditors

11.1 For the purposes of section 444DA of the Corporations Act, any Employees will retain a priority in respect of the assets in the Trust Fund, at least equal to that which they would have been entitled if the property of the Company had been applied in accordance with sections 556, 560 and 561 of the Corporations Act.

12 Postponement

12.1 If proceedings are brought by any person in respect of the distribution of the Trust Fund and the Trustees have made or apprehend they will make a claim on any indemnity which they may have under this Deed, the DOCA or otherwise at law or in equity, then the Trustees are entitled, at their sole discretion, to postpone the payment of any distribution until determined by the Trustees.

13 Register

Maintain a register

13.1 The Trustees shall maintain in Perth, Western Australia, or elsewhere as the Trustees may determine, an up-to-date register and shall enter in the register in respect of each Entitlement:

13.1.1 the Trust Creditor's name and address;

13.1.2 details of each Claim and Entitlement including the balance outstanding after payment of any amount under this Deed, and

13.1.3 amounts paid to each Trust Creditor pursuant to this Deed.

Register to be kept open

13.2 The Trustees shall keep the register open at all reasonable times during business hours for the inspection of Trust Creditors or any person authorised in writing by a Trust Creditor.

Register conclusive

13.3 In the absence of manifest error, the register is conclusive evidence of the matters entered on the register.

14 Meetings of Trust Creditors

Procedure

14.1 Except as expressly set out in this clause, the procedure for calling and holding of meetings of the Trust Creditors and the Trustees shall be determined by the Trustees but so nearly as possible shall conform with the procedure as if the Trustees were the deed administrators of Calidus Otways and Calidus Otways the subject of the DOCA.

Calling of meetings

14.2 A meeting of the Trust Creditors and the Trustees may be convened at any time by the Trustees by giving not less than three Business Days' notice to each Trust Creditor in accordance with this Deed and the DOCA.

Quorum

14.3 The quorum required for a meeting of Trust Creditors and the Trustees is:

14.3.1 the Trustees; and

14.3.2 at least two of the Trust Creditors whether present in person or by proxy.

15 Report to Trust Creditors

15.1 Upon a meeting being convened pursuant to clause 14, the Trustees must send each Trust Creditor, prior to the meeting, a report as to the state of affairs of the Creditors' Trust accompanied by such financial statements as the Trustees think fit. The report must include:

15.1.1 a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14; and

15.1.2 a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve, in which case clause 20.2 shall apply.

16 Exclusion of liability

16.1 The Trustees are not liable for any liabilities, losses, damages, costs or expenses which may result from the exercise or attempted exercise of the Trustees' Powers in the absence of wilful default, fraud or gross negligence.

17 Trustees' Powers

17.1 Without limiting the powers that the Trustees have by operation of the Trustees Act or otherwise at law or in equity, for the purposes of administering the trust created by this Deed, the Trustees have the following powers:

17.1.1 to administer the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

17.1.2 to fulfil the Trustees' obligations in accordance with the terms of this Deed;

17.1.3 to sell, re-invest or otherwise deal with the assets of the Trust Fund;

17.1.4 to perfect title in any assets of the Trust Fund;

17.1.5 to insure any assets of the Trust Fund;

17.1.6 to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

17.1.7 to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

17.1.8 to determine Admitted Claims and then to pay dividends in accordance with the terms of this Deed;

17.1.9 to act as attorney for Calidus Otways or any other person for any purpose associated with the Creditors' Trust or this Deed;

17.1.10 to enforce compliance with the terms of this Deed;

17.1.11 to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to it;

17.1.12 to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

17.1.13 to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

17.1.14 to permit any person authorised by the Trustees to operate any account in the name of the Trustees;

17.1.15 to do all acts and execute in the name and on behalf of the Creditors' Trust all deeds, receipts and other documents;

17.1.16 to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Creditors' Trust;

17.1.17 subject to the Trustees Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Creditors' Trust;

17.1.18 to bring or defend an application for the vesting or winding up of the Creditors' Trust;

17.1.19 to report to the Trust Creditors from time to time;

17.1.20 to make interim or other distributions of the Trust Fund;

17.1.21 to appoint agents to do any business or attend to any matter or affairs of the Creditors' Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

17.1.22 to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

17.1.23 to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding;

17.1.24 to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any Statutory Liability, including income tax, capital gains tax or GST;

17.1.25 to do anything incidental to exercising a power set out in this Deed; and

17.1.26 to do anything else that is necessary or convenient for administering the Creditors' Trust.

18 Trustees' Remuneration and Costs

18.1 Subject to clause 18.2 of this Deed, the Trustees:

18.1.1 shall be entitled to be paid for time spent by them, their partners, employees and staff in the administration of this Trust Deed and the exercise of the Trustees' Powers, at the rates in Schedule 1 of this Deed, and to be paid monthly out of the moneys received by them under the terms of this Deed;

18.1.2 are entitled to be reimbursed from the Trust Fund for the whole of the liabilities, Costs, charges and expenses they incur in connection with or incidental to acting as the Trustees; and

18.1.3 may pay their Remuneration and Costs at any time.

18.2 Subject to clauses 6.5 and 6.6, the Trustees shall not be entitled to recover any amount in excess of $17,500 (excluding GST and disbursements) against the Trust Fund in respect of their Remuneration and Costs for or in connection with the performance of their duties and obligations as the Trustees of the Creditors' Trust.

19 Trustees' limited liability and indemnity

19.1 The Trustees shall not be personally liable for:

19.1.1 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities caused by any act, omission or default by or on behalf of Calidus Otways; or

19.1.2 any debts incurred or any claims, demands, actions, loss, damage, costs, charges, expenses or liabilities suffered, sustained or incurred by any Officer, Member or Creditor of Calidus Otways.

19.2 Subject to clause 18.2 of this Deed, the Trustees are jointly and severally entitled to be indemnified from the Trust Fund for:

19.2.1 any liabilities for which the Trustees are liable in connection with or incidental to acting as the Trustees;

19.2.2 the Trustees' Costs, charges and expenses incurred in connection with or incidental to acting as the Trustees, and

19.2.3 the Trustees' Remuneration payable under this Deed subject to the provisions of clause 18.

19.3 The Trustees have a lien and charge over the Trust Fund to secure the Trustees' rights of indemnity under clause 19.2 of this Deed.

19.4 The indemnity under clause 19.2 shall not:

19.4.1 be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees, and extends to all fees, Remuneration, actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed, the DOCA or otherwise;

19.4.2 affect or prejudice all or any rights that the Trustees may have against Calidus Otways or any person to be indemnified against the fees, Remuneration, Costs, charges, expenses and liabilities incurred by the Trustees by or incidental to the exercise or performance of any of the powers or authorities conferred on the Trustees by this Deed or otherwise; or

19.4.3 be enforceable by the Trustees if the amount owing arises out of any wilful default, fraud or grossly negligent act or omission done or omitted by the Trustees and/or their partners, employees and staff in the administration of this Deed.

20 Termination of Creditors' Trust

20.1 This Creditors' Trust shall terminate upon:

20.1.1 distribution of the Trust Fund in accordance with clauses 6 and 18 of this Deed; or

20.1.2 the Trust Creditors so resolving pursuant to clause 14.

20.2 If the Deed is terminated pursuant to clause 20.1.2, then any remaining part of the Trust Fund must be immediately paid to Calidus Otways and shall not be available for distribution to Trust Creditors.

21 Previous operation of this Deed preserved

21.1 The termination or avoidance, in whole or part, of this Creditors' Trust does not affect the efficacy or legal validity of any act done prior to that termination or avoidance.

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22 Trustees may resign

22.1 The Trustees may resign at any time by giving not less than 30 days' prior notice to the Trust Creditors and to Calidus Otways.

22.2 Despite clause 22.1 and the terms of any other document dealing with the resignation of the Trustees, no resignation of the Trustees takes effect unless:

22.2.1 one or more replacement Trustees have been nominated by the outgoing Trustee;

22.2.2 the replacement Trustee undertakes to act as a trustee and be bound in that capacity by the terms of this Deed and any other document to which the Trustees are a party in their capacities as the Trustees; and

22.2.3 the replacement Trustee obtain title to the balance of the Available Property and Trust Fund in their capacities as the Trustee.

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23 Notices

Form and delivery

23.1 A notice, consent, information or request that must or may be given or made to a party under this Trust Deed is only given or made if it is:

23.1.1 delivered or posted to that party at the address stated in this Deed; or

23.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

23.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

23.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

23.3.1 delivered, when it is left at the relevant address.

23.3.2 sent by post, 3 Business Days after it is posted.

23.3.3 sent by email, as soon as it enters the recipient's information system.

23.4 If:

23.4.1 a notice, consent, information or request is delivered; or

23.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

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24 General

Accumulative rights

24.1 The rights, powers and remedies provided by this Deed are cumulative and do not exclude any rights, powers, authorities, discretions or remedies provided by Law.

Time

24.2 Time is of the essence of this Deed in all respects.

Variation

24.3 This Deed, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

24.4 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this Deed does not amount to a waiver of that party's right to do it.

24.5 A waiver by a party is only effective if it is in writing.

24.6 A written waiver by a party is:

24.6.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

24.6.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

24.7 This Deed and the DOCA contain everything that the parties have agreed on in relation to the matters they deal with. No party can rely on an earlier document, or anything said or done by another party (or a Director, Officer, agent or Employee of that party), before these documents were executed.

Severability

24.8 If:

24.8.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

24.8.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this t Deed, but the rest of this Deed is not affected; and

24.8.3 the removal of a clause or part of a clause under clause 24.8.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Trustees will call a meeting of the Trust Creditors to determine how to proceed.

Further cooperation

24.9 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this Deed.

Acts and omissions

24.10 No party is liable for an act or omission of another party, except to the extent set out in this Deed.

Governing Law and jurisdiction

24.11 This Deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its Courts. The parties will not object to the exercise of jurisdiction by those Courts on any basis.

Execution of separate documents

24.12 This Deed is properly executed if each party executes this Deed or an identical document. In the former case, this Deed takes effect when the last party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

24.13 Evidence of execution of this Deed by a party may be shown by fax, email or a PDF copy of this Deed.

Exclusion of contrary legislation

24.14 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this Deed is excluded.

Survival

24.15 This clause and clause 18 survive the termination of this Deed.

Execution

Executed as a deed

Date: **2024**

Executed by
Calidus Otways Pty Ltd
ACN 640 807 183
(Subject to a Deed of Company Arrangement) by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Print name of Deed Administrator	Print name of Witness

Signed by **Hayden Leigh White**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Signed by **Daniel Hillston Woodhouse**)
in his capacity as trustee of the)
Creditors' Trust in the presence of:)

Witness:

Signature:

Full Name:

Address:

Occupation:

Schedule 1 – Rates for Trustees' Remuneration

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

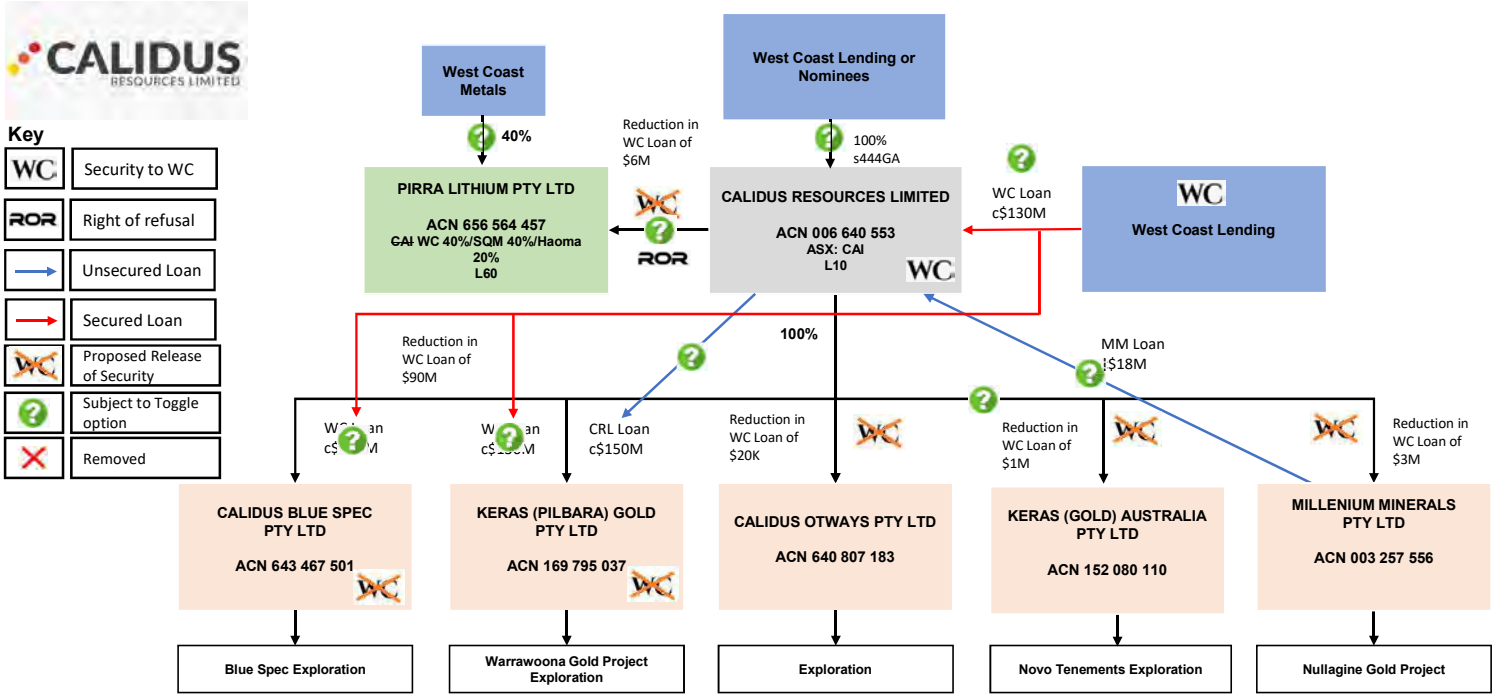
FTI Consulting schedule of rates effective 1 January 2024 for Australia Strategic Communications (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

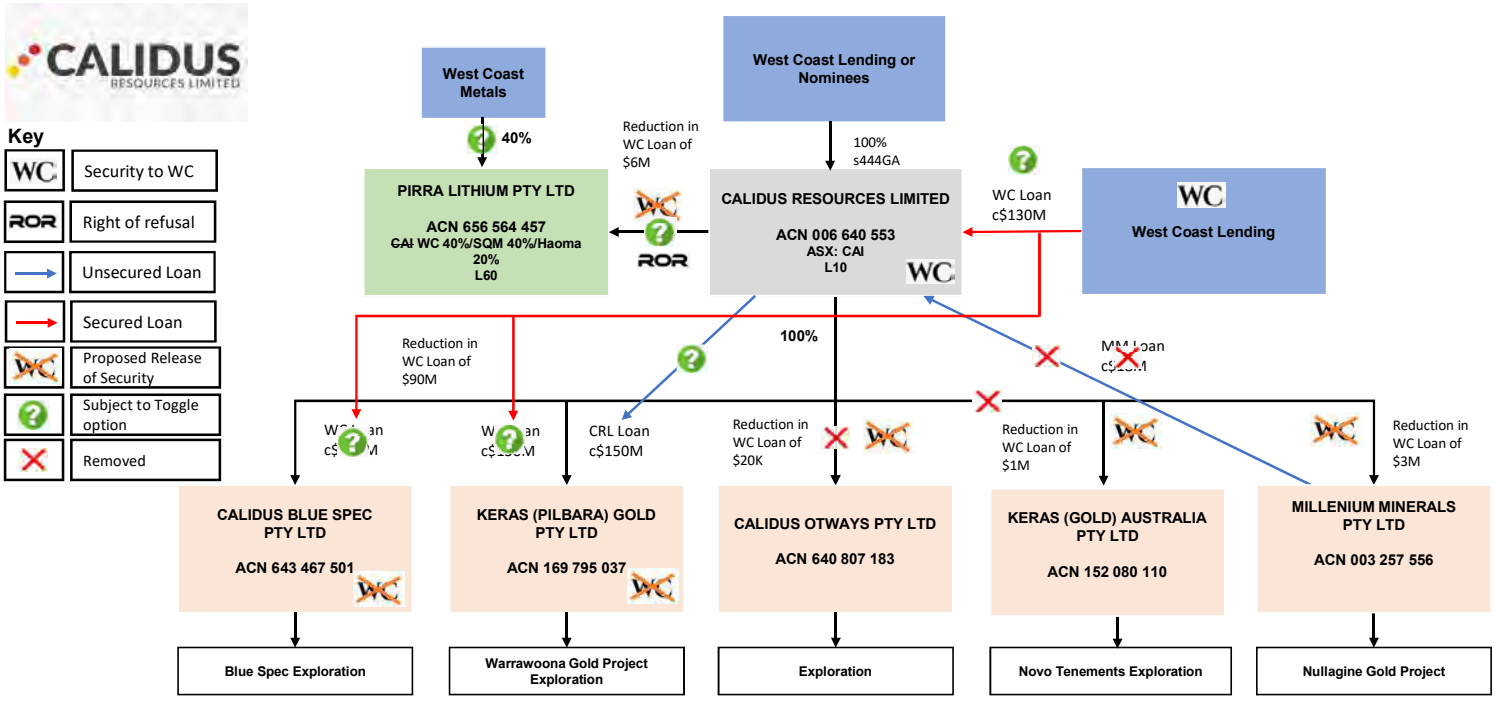
FTI Consulting schedule of rates effective 1 October 2023 for Technology Australia (excluding GST)

Typical classification	Standard Rates $/hour
Senior Managing Director 1	790
Managing Director	650
Senior Director	595
Director	490
Senior Consultant	430
Consultant	380

Group Structure –DOCA Terms



Group Structure – Proposed steps post DOCA (Toggle not yet exercised)



LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Debt Reduction Deed – Keras Gold

West Coast Lending Pty Ltd (ACN 676 777 665)
Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)
Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)

9 October 2024

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Parties

Calidus

Calidus Resources Limited (subject to a Deed of Company Arrangement)
ACN: 006 640 553
Address: c/- FTI Consulting
Level 47, 152 – 158 St Georges Terrace
PERTH WA 6000
Attention: Hayden White and Daniel Woodhouse
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com

Keras Pilbara

Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
ACN: 169 795 037
Address: c/- FTI Consulting
Level 47, 152 – 158 St Georges Terrace
PERTH WA 6000
Attention: Hayden White and Daniel Woodhouse
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com

Lender

West Coast Lending Pty Ltd
ACN: 676 777 665
Address: c/- Lavan
Level 18, 1 William Street
PERTH WA 6000
Attention: Joseph Abberton
Email: joseph.abberton@lavan.com.au

Security Trustee

Global Loan Agency Services Australia Nominees Pty Ltd
ACN: 608 945 008
Address: Level 4, 88 Phillip Street,
SYDNEY NSW 2000
Attention: Transaction Management Group
(Keras (Pilbara) Gold Pty Ltd)
Email: apac@glas.agency.com

Agent

Global Loan Agency Services Australia Pty Ltd
ACN: 608 829 303
Address: Level 4, 88 Phillip Street
SYDNEY NSW 2000
Attention: Transaction Management Group
(Keras (Pilbara) Gold Pty Ltd)
Email: apac@glas.agency.com

Background

A Each of Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this deed, they owe the Lender the Debt.

B The Lender agrees to reduce the Debt on the terms and conditions contained in this deed.

Operative provisions

1 Definitions

1.1 In this deed, the following definitions apply:

Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Calidus Blue	means Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501).
Calidus Otways	means Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement).
Calidus Otways Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Calidus Otways' between Calidus, the Lender, Keras Pilbara and Calidus Otways, amongst others.
Calidus Security Interests	means the security interests granted by Calidus in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069857; and (b) 202401310103940.
Claim	means any claim, cause of action, entitlement, suit, action, demand, damage, loss, cost or expense, counterclaim, set-off or similar right or action or defence whether present or future, contingent or presently owing.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue (as guarantor and security providers)) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation, the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.

Debt Reduction Deeds	means: (a) the Keras Pilbara and Calidus Blue Debt Reduction Deed; (b) the Calidus Otways Debt Reduction Deed (c) the Pirra Lithium Debt Reduction Deed; and (d) the Millennium Debt Reduction Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus, Keras Pilbara and Keras Gold.
DSA	means the document titled 'Debt Sale Agreement', between Macquarie and the Lender dated 30 July 2024.
Effective Date	means the date on which the Keras Gold DOCA effectuates in accordance with its terms.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, which amount outstanding as at 30 July 2024 was $87,516,414.93.
Facility A	has the same meaning as defined in the SFA.
Facility B	has the same meaning as defined in the SFA.
Featherweight Security Agreement	means the document titled 'Featherweight and Specific Security Agreement' between Macquarie and Calidus dated 28 May 2021.
General Security Agreement	means the General Security Agreement between Calidus and Macquarie (as Security Trustee) dated 31 January 2024.
Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Keras Gold	means Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110).
Keras Gold DOCA	means the deed of company arrangement entered or to be entered between West Coast Metals Pty Ltd (ACN 680 364 550), the joint and several deed administrators of Keras Gold and Keras Gold.
Keras Pilbara and Calidus Blue Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Pilbara and Calidus Blue' between Calidus, the Lender, Keras Pilbara and Calidus Blue, amongst others, to be entered on or about the date of this deed.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local

	or otherwise.
Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Millennium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Millennium' between Calidus, the Lender, Keras Pilbara and Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556), amongst others.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Pirra Lithium, amongst others.
PPSR	means the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth).
Reduction Amount	has the meaning given in clause 2.1.
Secured Finance Documents	has the meaning given in the Security Trust Deed.
Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, original lender and hedge counterparty) and Keras Pilbara and Calidus.
SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Shares	means Calidus' right, title and interest in the shares held by it in Keras Gold and corresponding rights (as shareholder) in respect of such shares.

Interpretation

1.1 Unless the context otherwise requires, in this deed:

1.1.1 Headings or subheadings are inserted for guidance only and do not govern the meaning or construction of any provision of this deed.

1.1.2 If a word is defined, its other grammatical forms have corresponding meanings.

1.1.3 A reference to any agreement or deed is to that agreement or deed as amended, novated, supplemented or replaced from time to time.

1.1.4 Words expressed in the singular include the plural and vice versa.

1.1.5 Words expressed in one gender include the other gender.

1.1.6 A "person" includes a company, partnership, firm, joint venture, association, authority, corporation or other body corporate.

1.1.7 References to parts, clauses, parties, schedules and annexures are references to parts and clauses of and parties, schedules and annexures to this deed.

1.1.8 The expression "this deed" includes the agreement, arrangement, understanding or transaction recorded in this deed.

1.1.9 A reference to a party to this deed includes that party's successors and permitted assigns and, in the case of a natural person, also includes that person's personal representatives and administrators.

1.1.10 A reference to any thing or any amount is a reference to the whole and each part of it. A reference to a group of persons is a reference to all of them collectively, to two or more of them collectively and to each of them individually.

1.1.11 References to time are to time in Perth, Western Australia.

1.1.12 Where a day, which is not a Business Day, is specified by or on which a thing must be done, that thing that must be done by or on the next succeeding Business Day.

1.1.13 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.1.14 No rule of construction will apply to the disadvantage of a party because that party was responsible for drafting this deed or any of the provisions of this deed.

1.1.15 A reference to any Law contained in this deed is deemed to include any amendment, re-enactment or consolidation of the Law.

1.1.16 Unless otherwise specified, references to "dollars" or "$" are references to the currency of Australia.

1.2 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Reduction of Debt

2.1 In consideration for, and subject to, the effectuation of the Keras Gold DOCA, the Lender shall permanently reduce the Debt by the amount of $1,000,000.00 (the **Reduction Amount**), with effect from the Effective Date in the manner described in clause 2.2.

2.2 Despite any provision of the SFA, Hedging Agreement or any other Secured Finance Document, the parties acknowledge and agree that the Reduction Amount shall be applied toward the reduction of the Debt in the following manner:

2.2.1 *first*, in reduction of the outstanding amount of the ETA owing;

2.2.2 *second,* any balance of the Reduction Amount after application under clause 2.2.1, to be applied in reduction of the outstanding amount under Facility A owing;

2.2.3 *third,* any balance of the Reduction Amount after application under clause 2.2.2, to be applied in reduction of the outstanding amount under Facility B owing; and

2.2.4 *fourth,* any balance of the Reduction Amount after application under clause 2.2.3, to be applied in reduction of any other monies owing under the SFA.

2.3 Keras Pilbara and Calidus each acknowledge and agree that:

2.3.1 the reduction of the outstanding amount of the Debt under this clause 2 does not in any way prejudice or affect their respective liability to the Lender under any remaining balance of the Debt or affect in any way any right of the Lender to enforce its rights in connection with the balance of the Debt;

2.3.2 the balance of the reduced Debt continues in full force and effect under the SFA and the Secured Finance Documents except for the reduction under clause 2.1 (and each other Debt Reduction Deed); and

2.3.3 unless as expressly provided in this deed, in all other respects, the provisions, terms and conditions of the SFA and each other Secured Finance Document remain and nothing in this deed shall be taken to vary any provision of the SFA or any other Secured Finance Document.

2.4 The Agent, on the instructions of the Lender, shall do all things necessary to give effect to and record the reduction of outstanding amount of the Debt as contemplated under this deed and each other Debt Reduction Deed.

3 Release of security interests

3.1 The Security Trustee hereby irrevocably and unconditionally agrees, on the instructions of the Lender (as 'Majority Beneficiary' under the Security Trust Deed), to release the Shares from the collateral under the General Security Agreement, the Featherweight Security Agreement and the Calidus Security Interests with effect from the Effective Date.

3.2 For the avoidance of doubt, the Security Trustee need not register a financing change statement on the PPSR in respect of any release under this deed, unless the collateral being released constitutes all of the collateral which is the subject of the relevant registration.

4 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

4.1 The parties to this deed agree that:

4.1.1 this deed operates both as an agreement between the parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

4.1.2 the parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this deed despite the fact that they are not a party to it; and

4.2 Each party acknowledges:

4.2.1 that it is not contracting with the Deed Administrators personally;

4.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this deed are taken on behalf of Keras Gold, Keras Pilbara and Calidus in their capacities as deed administrators of the Keras Gold, Keras Pilbara and Calidus and that the Deed Administrators are not liable (and assume no liability) in their personal capacities under or in respect of this deed; and

4.2.3 any liability the Deed Administrators may incur under or in respect of this deed or in respect of any representation made relating to the deed or the matters the subject of this deed is excluded to the maximum extent allowable by law.

Security Trustee capacity and limitation of liability

4.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

5 Notices

Form and delivery

5.1 A notice, consent, information or request that must or may be given or made to a party under this deed is only given or made if it is:

5.1.1 delivered or posted to that party at the address stated in this deed; or

5.1.2 emailed to that person at the email address stated in this deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

5.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to

send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

5.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

5.3.1 delivered, when it is left at the relevant address;

5.3.2 sent by post:

(a) where the addresses for the recipient and sender are located in the same State of Australia: 3 Business Days after it is posted;

(b) where the address for the recipient and sender are located in different States of Australia: 5 Business Days after it is posted; or

(c) where the addresses for the recipient and sender are located in different countries: 10 Business Days after it is posted,

unless the sender receives written confirmation from the relevant postal service that such notice has been received at an earlier or later time;

5.3.3 sent by email, as soon as it is sent unless the sender receives an emailed report stating the email has not been delivered.

5.4 If:

5.4.1 a notice, consent, information or request is delivered; or

5.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

6 General

Variation

6.1 This deed can only be varied by the parties in writing, signed by all of the parties.

Entire agreement

6.2 This deed contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document or anything said or done by another party (or a director, officer, agent or employee of that party), before this deed was executed.

Waiver

6.3 A waiver by a party is only effective if it is in writing. The fact that a party fails to do, or delays in doing, something that party is entitled to do under this deed does not amount to a waiver of that party's right to do it.

6.4 A written waiver by a party is:

6.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

6.4.2 is not to be taken as an implied waiver of any other obligation or breach or of that obligation or breach in relation to any other occasion.

Severability

6.5 If:

6.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

6.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this deed, but the rest of this deed is not affected; and

6.5.3 the removal of a clause or part of a clause under clause 6.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this deed, the parties agree to negotiate in good faith to amend or modify the terms of this deed as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Relationship of the parties

6.6 No party is liable for an act or omission of another party, except to the extent set out in this deed.

Third party rights

6.7 A person who is not a party to this deed does not have any rights under or in connection with it.

Costs

6.8 Each party will pay its own costs (including legal fees) in relation to preparing, negotiating and executing this deed and any document related to this deed.

Exclusion of contrary legislation

6.9 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this deed is excluded.

Further cooperation

6.10 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this deed and the transactions contemplated by it.

Execution of separate deeds

6.11 This deed is properly executed if each party executes this deed or an identical deed. In the former case, this deed takes effect when the last party executes this deed. In the latter case, this deed takes effect when the last of the identical documents is executed.

6.12 Evidence of execution of this deed by a party may be shown by email or a PDF copy of this deed.

Governing Law and Jurisdiction

6.13 This deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

EXECUTION

Executed as deed

Date: ~~September~~ OCTOBER **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

MARK GARETH CREAGH
_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED	)	
for **Global Loan Agency Services**	)	_____
Australia Pty Ltd	)	Signature of Attorney
ACN 608 829 303	)	
by its Attorney under power of attorney	)	
dated 2 February 2022,	)	_____
in the presence of:	)	Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

EXECUTION

Executed as deed

Date: **September 2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)
Signature of Attorney

Luke Goldsworthy
Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 19:44 GMT+11)
Signature of witness:

Name of witness: Natalie Soh

Security Trustee

SIGNED, SEALED AND DELIVERED	)	Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)
for **Global Loan Agency Services Australia Nominees Pty Ltd ACN 608 945 008**	)	Signature of Attorney
by its Attorney under power of attorney dated 2 February 2022,	)	Luke Goldsworthy
in the presence of:	)	Name of attorney

Witness:

Signature of witness: Natalie Soh (Oct 9, 2024 19:44 GMT+11)

Name of witness: Natalie Soh

Docusign Envelope ID: 26F05CED-E1D6-4292-B70C-D8F710CD4A60

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:

B5FEF376E2054ED...

Signature of Deed Administrator

Hayden White

Name of Deed Administrator

Signed by:

99A3D39545E64E2...

Signature of Witness

Chris Pattinson

Name of Witness

Keras (Pilbara) Gold Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

Signed by:

B5FEF376E2054ED...

Signature of Deed Administrator

Hayden White

Name of Deed Administrator

Signed by:

99A3D39545E64E2...

Signature of Witness

Chris Pattinson

Name of Witness

LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Debt Reduction Deed – Millennium

West Coast Lending Pty Ltd (ACN 676 777 665)
Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)
Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)

9 October 2024

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Parties

Calidus	**Calidus Resources Limited (subject to a Deed of Company Arrangement)** ACN: 006 640 553 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Keras Pilbara	**Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 169 795 037 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Lender	**West Coast Lending Pty Ltd** ACN: 676 777 665 Address: c/- Lavan Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton Email: joseph.abberton@lavan.com.au
Security Trustee	**Global Loan Agency Services Australia Nominees Pty Ltd** ACN: 608 945 008 Address: Level 4, 88 Phillip Street, SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com
Agent	**Global Loan Agency Services Australia Pty Ltd** ACN: 608 829 303 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com

Background

A Each of Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this deed, they owe the Lender the Debt.

B The Lender agrees to reduce the Debt on the terms and conditions contained in this deed.

Operative provisions

1 Definitions

1.1 In this deed, the following definitions apply:

Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Calidus Blue	means Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501).
Calidus Otways	means Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183).
Calidus Otways Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Calidus Otways' between Calidus, the Lender, Keras Pilbara and Calidus Otways, amongst others.
Calidus Security Interests	means the security interests granted by Calidus in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069857; and (b) 202401310103940.
Claim	means any claim, cause of action, entitlement, suit, action, demand, damage, loss, cost or expense, counterclaim, set-off or similar right or action or defence whether present or future, contingent or presently owing.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue (as guarantor and security providers)) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation, the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.

Debt Reduction Deeds	means: (a) the Keras Gold Debt Reduction Deed; (b) the Pirra Lithium Debt Reduction Deed; (c) the Calidus Otways Debt Reduction Deed; and (d) the Keras Pilbara and Calidus Blue Debt Reduction Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus, Keras Pilbara and Millennium.
DSA	means the document titled 'Debt Sale Agreement' between Macquarie and the Lender dated 30 July 2024.
Effective Date	means the date on which the Millennium DOCA effectuates in accordance with its terms.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, which amount outstanding as at 30 July 2024 was $87,516,414.93.
Facility A	has the same meaning as defined in the SFA.
Facility B	has the same meaning as defined in the SFA.
Featherweight Security Agreement	means the document titled 'Featherweight and Specific Security Agreement' between Macquarie and Calidus dated 28 May 2021.
General Security Agreement	means the General Security Agreement between Calidus and Macquarie (as Security Trustee) dated 31 January 2024.
Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Keras Gold Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), amongst others.
Keras Pilbara and Calidus Blue Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Pilbara and Calidus Blue' between the Lender, Keras Pilbara and Calidus Blue, amongst others.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local or otherwise.

Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Millennium	means Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556).
Millennium DOCA	means the deed of company arrangement entered or to be entered between West Coast Metals Pty Ltd (ACN 680 364 550) and the joint and several deed administrators of Millennium and Millennium.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Pirra Lithium, amongst others.
PPSR	means the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth).
Reduction Amount	has the meaning given in clause 2.1.
Secured Finance Documents	has the meaning given in the Security Trust Deed.
Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, original lender and hedge counterparty) and Keras Pilbara and Calidus.
SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Shares	means Calidus' right, title and interest in the shares held by it, in Millennium and corresponding rights (as shareholder) in respect of such shares.

Interpretation

1.1 Unless the context otherwise requires, in this deed:

1.1.1 Headings or subheadings are inserted for guidance only and do not govern the meaning or construction of any provision of this deed.

1.1.2 If a word is defined, its other grammatical forms have corresponding meanings.

1.1.3 A reference to any agreement or deed is to that agreement or deed as amended, novated, supplemented or replaced from time to time.

1.1.4 Words expressed in the singular include the plural and vice versa.

1.1.5 Words expressed in one gender include the other gender.

1.1.6 A "person" includes a company, partnership, firm, joint venture, association, authority, corporation or other body corporate.

1.1.7 References to parts, clauses, parties, schedules and annexures are references to parts and clauses of and parties, schedules and annexures to this deed.

1.1.8 The expression "this deed" includes the agreement, arrangement, understanding or transaction recorded in this deed.

1.1.9 A reference to a party to this deed includes that party's successors and permitted assigns and, in the case of a natural person, also includes that person's personal representatives and administrators.

1.1.10 A reference to any thing or any amount is a reference to the whole and each part of it. A reference to a group of persons is a reference to all of them collectively, to two or more of them collectively and to each of them individually.

1.1.11 References to time are to time in Perth, Western Australia.

1.1.12 Where a day, which is not a Business Day, is specified by or on which a thing must be done, that thing that must be done by or on the next succeeding Business Day.

1.1.13 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.1.14 No rule of construction will apply to the disadvantage of a party because that party was responsible for drafting this deed or any of the provisions of this deed.

1.1.15 A reference to any Law contained in this deed is deemed to include any amendment, re-enactment or consolidation of the Law.

1.1.16 Unless otherwise specified, references to "dollars" or "$" are references to the currency of Australia.

1.2 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Reduction of Debt

2.1 In consideration for, and subject to, the effectuation of the Millennium DOCA, the Lender shall permanently reduce the Debt by the amount of $3,000,000.00 (the **Reduction Amount**), with effect from the Effective Date in the manner described in clause 2.2.

2.2 Despite any provision of the SFA, Hedging Agreement or any other Secured Finance Document, the parties acknowledge and agree that the Reduction Amount shall be applied toward the reduction of the Debt in the following manner:

2.2.1 *first*, in reduction of the outstanding amount of the ETA owing;

2.2.2 *second,* any balance of the Reduction Amount after application under clause 2.2.1, to be applied in reduction of the outstanding amount under Facility A owing;

2.2.3 *third,* any balance of the Reduction Amount after application under clause 2.2.2, to be applied in reduction of the outstanding amount under Facility B owing; and

2.2.4 *fourth,* any balance of the Reduction Amount after application under clause 2.2.3, to be applied in reduction of any other monies owing under the SFA.

2.3 Keras Pilbara and Calidus each acknowledge and agree that:

2.3.1 the reduction of the outstanding amount of the Debt under this clause 2 does not in any way prejudice or affect their respective liability to the Lender under any remaining balance of the Debt or affect in any way any right of the Lender to enforce its rights in connection with the balance of the Debt;

2.3.2 the balance of the reduced Debt continues in full force and effect under the SFA and the Secured Finance Documents except for the reduction under clause 2.1 (and each other Debt Reduction Deed); and

2.3.3 unless as expressly provided in this deed, in all other respects, the provisions, terms and conditions of the SFA and each other Secured Finance Document remain and nothing in this deed shall be taken to vary any provision of the SFA or any other Secured Finance Document.

2.4 The Agent, on the instructions of the Lender, shall do all things necessary to give effect to and record the reduction of outstanding amount of the Debt as contemplated under this deed and each other Debt Reduction Deed.

3 Release of security interests

3.1 The Security Trustee hereby irrevocably and unconditionally agrees, on the instructions of the Lender (as 'Majority Beneficiary' under the Security Trust Deed), to release the Shares from the collateral under the General Security Agreement, the Featherweight Security Agreement and the Calidus Security Interests with effect from the Effective Date.

3.2 For the avoidance of doubt, the Security Trustee need not register a financing change statement on the PPSR in respect of any release under this deed, unless the collateral being released constitutes all of the collateral which is the subject of the relevant registration.

4 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

4.1 The parties to this deed agree that:

4.1.1 this deed operates both as an agreement between the parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

4.1.2 the parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this deed despite the fact that they are not a party to it; and

4.2 Each party acknowledges:

4.2.1 that it is not contracting with the Deed Administrators personally;

4.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this deed are taken on behalf of Millennium, Keras Pilbara and Calidus in their capacities as deed administrators of Millennium, Keras Pilbara and Calidus and that the Deed Administrators are not liable (and assume no liability) in their personal capacities under or in respect of this deed; and

4.2.3 any liability the Deed Administrators may incur under or in respect of this deed or in respect of any representation made relating to the deed or the matters the subject of this deed is excluded to the maximum extent allowable by law.

Security Trustee capacity and limitation of liability

4.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

5 Notices

Form and delivery

5.1 A notice, consent, information or request that must or may be given or made to a party under this deed is only given or made if it is:

5.1.1 delivered or posted to that party at the address stated in this deed; or

5.1.2 emailed to that person at the email address stated in this deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

5.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to

send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

5.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

5.3.1 delivered, when it is left at the relevant address;

5.3.2 sent by post:

(a) where the addresses for the recipient and sender are located in the same State of Australia: 3 Business Days after it is posted;

(b) where the address for the recipient and sender are located in different States of Australia: 5 Business Days after it is posted; or

(c) where the addresses for the recipient and sender are located in different countries: 10 Business Days after it is posted,

unless the sender receives written confirmation from the relevant postal service that such notice has been received at an earlier or later time;

5.3.3 sent by email, as soon as it is sent unless the sender receives an emailed report stating the email has not been delivered.

5.4 If:

5.4.1 a notice, consent, information or request is delivered; or

5.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

6 General

Variation

6.1 This deed can only be varied by the parties in writing, signed by all of the parties.

Entire agreement

6.2 This deed contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document or anything said or done by another party (or a director, officer, agent or employee of that party), before this deed was executed.

Waiver

6.3 A waiver by a party is only effective if it is in writing. The fact that a party fails to do, or delays in doing, something that party is entitled to do under this deed does not amount to a waiver of that party's right to do it.

6.4 A written waiver by a party is:

6.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

6.4.2 is not to be taken as an implied waiver of any other obligation or breach or of that obligation or breach in relation to any other occasion.

Severability

6.5 If:

6.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

6.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this deed, but the rest of this deed is not affected; and

6.5.3 the removal of a clause or part of a clause under clause 6.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this deed, the parties agree to negotiate in good faith to amend or modify the terms of this deed as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Relationship of the parties

6.6 No party is liable for an act or omission of another party, except to the extent set out in this deed.

Third party rights

6.7 A person who is not a party to this deed does not have any rights under or in connection with it.

Costs

6.8 Each party will pay its own costs (including legal fees) in relation to preparing, negotiating and executing this deed and any document related to this deed.

Exclusion of contrary legislation

6.9 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this deed is excluded.

Further cooperation

6.10 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this deed and the transactions contemplated by it.

Execution of separate deeds

6.11 This deed is properly executed if each party executes this deed or an identical deed. In the former case, this deed takes effect when the last party executes this deed. In the latter case, this deed takes effect when the last of the identical documents is executed.

6.12 Evidence of execution of this deed by a party may be shown by email or a PDF copy of this deed.

Governing Law and Jurisdiction

6.13 This deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

EXECUTION

Executed as deed

Date: ~~September~~ OCTOBER **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

Signature of sole director and secretary

MARK GARETH CREASY

Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED	)	
for **Global Loan Agency Services**	)	_____
Australia Pty Ltd	)	Signature of Attorney
ACN 608 829 303	)	
by its Attorney under power of attorney	)	
dated 2 February 2022,	)	_____
in the presence of:	)	Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

EXECUTION

Executed as deed

Date: **September 2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)
Signature of Attorney

Luke Goldsworthy
Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 19:44 GMT+11)
Signature of witness:

Natalie Soh
Name of witness:

Security Trustee

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Nominees Pty Ltd)
ACN 608 945 008)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)

Signature of Attorney

Luke Goldsworthy

Name of attorney

Witness:

Signature of witness: Natalie Soh (Oct 9, 2024 19:44 GMT+11)

Name of witness: Natalie Soh

Docusign Envelope ID: 7E21EC5E-9BED-4B5C-8927-0B720F98DAD8

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Keras (Pilbara) Gold Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Debt Reduction Deed – Calidus Otways

West Coast Lending Pty Ltd (ACN 676 777 665)
Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)
Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)

9 October 2024

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Parties

Calidus	**Calidus Resources Limited (subject to a Deed of Company Arrangement)** ACN: 006 640 553 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Keras Pilbara	**Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 169 795 037 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Lender	**West Coast Lending Pty Ltd** ACN: 676 777 665 Address: c/- Lavan Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton Email: joseph.abberton@lavan.com.au
Security Trustee	**Global Loan Agency Services Australia Nominees Pty Ltd** ACN: 608 945 008 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com
Agent	**Global Loan Agency Services Australia Pty Ltd** ACN: 608 829 303 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com

Background

A Each of Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this deed, they owe the Lender the Debt.

B The Lender agrees to reduce the Debt on the terms and conditions contained in this deed.

Operative provisions

1 Definitions

1.1 In this deed, the following definitions apply:

Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Calidus Blue	means Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501).
Calidus Otways	means Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183).
Calidus Otways DOCA	means the deed of company arrangement entered or to be entered between West Coast Lithium Pty Ltd (ACN 680 364 667), the joint and several deed administrators of Calidus Otways and Calidus Otways.
Calidus Security Interests	means the security interests granted by Calidus in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069857; and (b) 202401310103940.
Claim	means any claim, cause of action, entitlement, suit, action, demand, damage, loss, cost or expense, counterclaim, set-off or similar right or action or defence whether present or future, contingent or presently owing.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue (as guarantor and security providers)) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation, the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.

Debt Reduction Deeds	means: (a) the Keras Gold Debt Reduction Deed; (b) the Millennium Debt Reduction Deed; (c) the Pirra Lithium Debt Reduction Deed; and (d) the Keras Pilbara and Calidus Blue Debt Reduction Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus, Keras Pilbara and Calidus Otways.
DSA	means the document titled 'Debt Sale Agreement' between Macquarie and the Lender dated 30 July 2024.
Effective Date	means the date on which the Calidus Otways DOCA effectuates in accordance with its terms.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, which amount outstanding as at 30 July 2024 was $87,516,414.93.
Facility A	has the same meaning as defined in the SFA.
Facility B	has the same meaning as defined in the SFA.
Featherweight Security Agreement	means the document titled 'Featherweight and Specific Security Agreement' between Macquarie and Calidus dated 28 May 2021.
General Security Agreement	means the General Security Agreement between Calidus and Macquarie (as Security Trustee) dated 31 January 2024.
Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Keras Gold Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), amongst others.
Keras Pilbara and Calidus Blue Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Pilbara and Calidus Blue' between the Lender, Calidus, Keras Pilbara and Calidus Blue, amongst others.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local or otherwise.

Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Millennium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Millennium' between Calidus, the Lender, Keras Pilbara and Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556), amongst others.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Pirra Lithium, amongst others.
PPSR	means the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth).
Reduction Amount	has the meaning given in clause 2.1.
Secured Finance Documents	has the meaning given in the Security Trust Deed.
Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, original lender and hedge counterparty) and Keras Pilbara and Calidus.
SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Shares	means Calidus' right, title and interest in the shares held by it in Calidus Otways and corresponding rights (as shareholder) in respect of such shares.

Interpretation

1.1 Unless the context otherwise requires, in this deed:

1.1.1 Headings or subheadings are inserted for guidance only and do not govern the meaning or construction of any provision of this deed.

1.1.2 If a word is defined, its other grammatical forms have corresponding meanings.

1.1.3 A reference to any agreement or deed is to that agreement or deed as amended, novated, supplemented or replaced from time to time.

1.1.4 Words expressed in the singular include the plural and vice versa.

1.1.5 Words expressed in one gender include the other gender.

1.1.6 A "person" includes a company, partnership, firm, joint venture, association, authority, corporation or other body corporate.

1.1.7 References to parts, clauses, parties, schedules and annexures are references to parts and clauses of and parties, schedules and annexures to this deed.

1.1.8 The expression "this deed" includes the agreement, arrangement, understanding or transaction recorded in this deed.

1.1.9 A reference to a party to this deed includes that party's successors and permitted assigns and, in the case of a natural person, also includes that person's personal representatives and administrators.

1.1.10 A reference to any thing or any amount is a reference to the whole and each part of it. A reference to a group of persons is a reference to all of them collectively, to two or more of them collectively and to each of them individually.

1.1.11 References to time are to time in Perth, Western Australia.

1.1.12 Where a day, which is not a Business Day, is specified by or on which a thing must be done, that thing that must be done by or on the next succeeding Business Day.

1.1.13 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.1.14 No rule of construction will apply to the disadvantage of a party because that party was responsible for drafting this deed or any of the provisions of this deed.

1.1.15 A reference to any Law contained in this deed is deemed to include any amendment, re-enactment or consolidation of the Law.

1.1.16 Unless otherwise specified, references to "dollars" or "$" are references to the currency of Australia.

1.2 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Reduction of Debt

2.1 In consideration for, and subject to, the effectuation of the Calidus Otways DOCA, the Lender shall permanently reduce the Debt by the amount of $20,000.00 (the **Reduction Amount**), with effect from the Effective Date in the manner described in clause 2.2.

2.2 Despite any provision of the SFA, Hedging Agreement or any other Secured Finance Document, the parties acknowledge and agree that the Reduction Amount shall be applied toward the reduction of the Debt in the following manner:

2.2.1 *first*, in reduction of the outstanding amount of the ETA owing;

2.2.2 *second,* any balance of the Reduction Amount after application under clause 2.2.1, to be applied in reduction of the outstanding amount under Facility A owing;

2.2.3 *third,* any balance of the Reduction Amount after application under clause 2.2.2, to be applied in reduction of the outstanding amount under Facility B owing; and

2.2.4 *fourth,* any balance of the Reduction Amount after application under clause 2.2.3, to be applied in reduction of any other monies owing under the SFA.

2.3 Keras Pilbara and Calidus each acknowledge and agree that:

2.3.1 the reduction of the outstanding amount of the Debt under this clause 2 does not in any way prejudice or affect their respective liability to the Lender under any remaining balance of the Debt or affect in any way any right of the Lender to enforce its rights in connection with the balance of the Debt;

2.3.2 the balance of the reduced Debt continues in full force and effect under the SFA and the Secured Finance Documents except for the reduction under clause 2.1 (and each other Debt Reduction Deed); and

2.3.3 unless as expressly provided in this deed, in all other respects, the provisions, terms and conditions of the SFA and each other Secured Finance Document remain and nothing in this deed shall be taken to vary any provision of the SFA or any other Secured Finance Document.

2.4 The Agent, on the instructions of the Lender, shall do all things necessary to give effect to and record the reduction of outstanding amount of the Debt as contemplated under this deed and each other Debt Reduction Deed.

3 Release of security interests

3.1 The Security Trustee hereby irrevocably and unconditionally agrees, on the instructions of the Lender (as 'Majority Beneficiary' under the Security Trust Deed), to release the Shares from the collateral under the General Security Agreement, the Featherweight Security Agreement and the Calidus Security Interests with effect from the Effective Date.

3.2 For the avoidance of doubt, the Security Trustee need not register a financing change statement on the PPSR in respect of any release under this deed, unless the collateral being released constitutes all of the collateral which is the subject of the relevant registration.

4 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

4.1 The parties to this deed agree that:

4.1.1 this deed operates both as an agreement between the parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

4.1.2 the parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this deed despite the fact that they are not a party to it; and

4.2 Each party acknowledges:

4.2.1 that it is not contracting with the Deed Administrators personally;

4.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this deed are taken on behalf of Calidus Otways, Keras Pilbara and Calidus in their capacities as deed administrators of Calidus Otways, Keras Pilbara and Calidus and that the Deed Administrators are not liable (and assume no liability) in their personal capacities under or in respect of this deed; and

4.2.3 any liability the Deed Administrators may incur under or in respect of this deed or in respect of any representation made relating to the deed or the matters the subject of this deed is excluded to the maximum extent allowable by law.

Security Trustee capacity and limitation of liability

4.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

5 Notices

Form and delivery

5.1 A notice, consent, information or request that must or may be given or made to a party under this deed is only given or made if it is:

5.1.1 delivered or posted to that party at the address stated in this deed; or

5.1.2 emailed to that person at the email address stated in this deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

5.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

5.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

5.3.1 delivered, when it is left at the relevant address;

5.3.2 sent by post:

(a) where the addresses for the recipient and sender are located in the same State of Australia: 3 Business Days after it is posted;

(b) where the address for the recipient and sender are located in different States of Australia: 5 Business Days after it is posted; or

(c) where the addresses for the recipient and sender are located in different countries: 10 Business Days after it is posted,

unless the sender receives written confirmation from the relevant postal service that such notice has been received at an earlier or later time;

5.3.3 sent by email, as soon as it is sent unless the sender receives an emailed report stating the email has not been delivered.

5.4 If:

5.4.1 a notice, consent, information or request is delivered; or

5.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

6 General

Variation

6.1 This deed can only be varied by the parties in writing, signed by all of the parties.

Entire agreement

6.2 This deed contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document or anything said or done by another party (or a director, officer, agent or employee of that party), before this deed was executed.

Waiver

6.3 A waiver by a party is only effective if it is in writing. The fact that a party fails to do, or delays in doing, something that party is entitled to do under this deed does not amount to a waiver of that party's right to do it.

6.4 A written waiver by a party is:

6.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

6.4.2 is not to be taken as an implied waiver of any other obligation or breach or of that obligation or breach in relation to any other occasion.

Severability

6.5 If:

6.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

6.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this deed, but the rest of this deed is not affected; and

6.5.3 the removal of a clause or part of a clause under clause 6.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this deed, the parties agree to negotiate in good faith to amend or modify the terms of this deed as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Relationship of the parties

6.6 No party is liable for an act or omission of another party, except to the extent set out in this deed.

Third party rights

6.7 A person who is not a party to this deed does not have any rights under or in connection with it.

Costs

6.8 Each party will pay its own costs (including legal fees) in relation to preparing, negotiating and executing this deed and any document related to this deed.

Exclusion of contrary legislation

6.9 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this deed is excluded.

Further cooperation

6.10 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this deed and the transactions contemplated by it.

Execution of separate deeds

6.11 This deed is properly executed if each party executes this deed or an identical deed. In the former case, this deed takes effect when the last party executes this deed. In the latter case, this deed takes effect when the last of the identical documents is executed.

6.12 Evidence of execution of this deed by a party may be shown by email or a PDF copy of this deed.

Governing Law and Jurisdiction

6.13 This deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

EXECUTION

Executed as deed

Date: ~~September~~ OCTOBER **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

MARK GARETH CREASY
_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

_____
Signature of Attorney

_____
Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

EXECUTION

Executed as deed

Date: **September 2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 20:03 GMT+11)
Signature of Attorney

Luke Goldsworthy
Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 20:04 GMT+11)
Signature of witness: _____

Name of witness: Natalie Soh

Security Trustee

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Nominees Pty Ltd)
ACN 608 945 008)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 20:03 GMT+11)

Signature of Attorney

Luke Goldsworthy

Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 20:04 GMT+11)

Signature of witness: _____

Name of witness: Natalie Soh

Docusign Envelope ID: 7531993C-B1B9-4A3D-B23E-2970358AB081

Calidus Resources Limited
(subject to a Deed of Company Arrangement) (Receivers and Managers Appointed)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:
Hayden White
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
Chris Pattinson
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Keras (Pilbara) Gold Pty Ltd (Receivers and Managers Appointed)
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

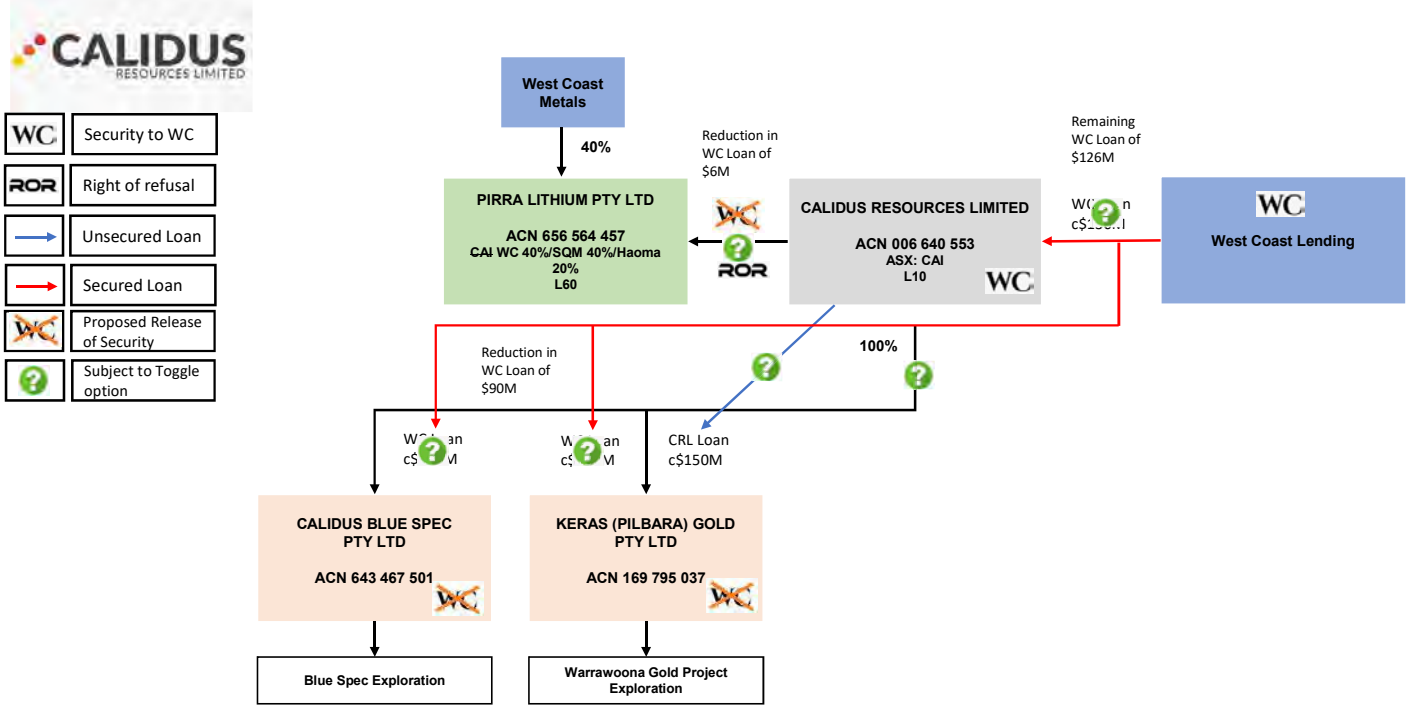
Signed by:
Hayden White
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
Chris Pattinson
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Group Structure –Current position – effect of steps taken post DOCA (Toggle not yet exercised)



Deed of Forbearance

West Coast Lending Pty Ltd (ACN 676 777 665)

Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)

Global Loan Agency Services Australia Nominees Pty Limited (ACN 608 945 008)

Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)
Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 643 467 501)

2024

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Execution **12**

Parties

Calidus	**Calidus Resources Limited (subject to a Deed of Company Arrangement)** ACN: 006 640 553 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Keras Pilbara	**Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 169 795 037 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Calidus Blue	**Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 643 467 501 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Lender	**West Coast Lending Pty Ltd** ACN: 676 777 665 Address: c/- Lavan Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton Email: joseph.abberton@lavan.com.au
Security Trustee	**Global Loan Agency Services Australia Nominees Pty Limited** ACN: 608 945 008 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com

Agent	**Global Loan Agency Services Australia Pty Ltd**
	ACN: 608 829 303
	Address: Level 4, 88 Phillip Street SYDNEY NSW 2000
	Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd)
	Email: apac@glas.agency.com

Background

A Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this Deed, the Debt remains owing to the Lender.

B Keras Pilbara, Calidus and Calidus Blue acknowledge that as at the date of this Deed, one or more Events of Default have occurred and are subsisting.

C The Lender has agreed to forbear from enforcing its rights under (among other things) the SFA and the Secured Finance Documents, arising as a consequence of the occurrence (and continuance) of the Events of Default under Secured Finance Documents, on the terms contained in this Deed.

1 Definitions

1.1 In this Deed the following definitions apply:

Act	means the *Corporations Act 2001* (Cth).
Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus, Keras Pilbara and, Calidus Blue.
Calidus DOCA	means the deed of company arrangement dated on or around 27 September 2024, between Calidus, the receivers of Calidus and the deed administrators of Calidus, amongst others.
Claim or **Claims**	means any and all liabilities, actions, suits, claims, demands, losses, expenses or causes of action of any kind whatever and however arising, whether arising at law or in equity and whether past, present, future, actual, contingent, ascertained, unascertained, or whether or not they were contemplated by the Parties at the time the Parties entered into this

	Deed.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue as guarantor and security providers) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation, the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.
Deed	means this deed.
DSA	means the document titled 'Debt Sale Agreement' between Macquarie and the Lender dated 30 July 2024.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, of which $87,516,414.93 was outstanding as at 30 July 2024.
Event of Default	has the meaning defined in the SFA.
Finance Parties	means collectively the Security Trustee, the Agent and the Lender, and each is a '**Finance Party'**.
Forbearance Period	means the period commencing from Effectuation (as that term is defined in the Calidus DOCA) and continuing until the expiry of 6 months after that date.
Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local or otherwise.
Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Obligors	means Calidus, Calidus Blue and Keras Pilbara.
Party or **Parties**	means a party to this Deed.
Secured Finance Documents	has the meaning given in the Security Trust Deed.
Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, security, original lender and hedge counterparty) and Keras and Calidus.
Security Trustee	means, in respect of a time, the security trustee at that time, of the security trust established under the Security Trust Deed.

SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Transaction Security	has the meaning set out in the Security Trust Deed.

Interpretation

1.2 In this Deed, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this Deed.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes an individual, partnership, firm, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 References to the parties, background, parts, clauses, schedules and annexures are references to the parties, background, parts, clauses, schedules and annexures to this Deed.

1.2.7 The expression "this Deed" includes the agreement, arrangement, understanding or transaction recorded in this Deed.

1.2.8 References to a party to this Deed include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.9 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.10 References to time are to time in Perth, Western Australia.

1.2.11 If the date on or by which any act must be done under this Deed is not a Business Day, the act must be done on or by the next Business Day.

1.2.12 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.13 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.14 "$" or "dollars" is a reference to Australian currency.

1.2.15 A reference to a thing or an amount includes the whole or part of that thing or amount.

1.3 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

2.1 The Parties to this Deed agree that:

2.1.1 this Deed operates both as an agreement between the Parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

2.1.2 the Parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this Deed despite the fact that they are not a party to it; and

2.2 Each Party acknowledges:

2.2.1 that it is not contracting with the Deed Administrators personally;

2.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this Deed are taken on behalf of the Obligors in their capacity as deed administrators of the Obligors and that the Deed Administrators are not liable (and assume no liability) in their personal capacity under or in respect of this Deed;

2.2.3 any liability the Deed Administrators may incur under or in respect of this Deed or in respect of any representation made relating to the Deed or the matters the subject of this Deed is excluded to the maximum extent allowable by Law.

Security Trustee capacity and limitation of liability

2.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

3 Obligors' acknowledgements and undertaking

3.1 Each Obligor acknowledges and agrees that:

3.1.1 as at the date of this Deed, one or more 'Events of Default' for the purposes of the SFA have occurred and Keras Pilbara is, and continues to be, in default of its obligations under the SFA and the Secured Finance Documents;

3.1.2 all actions taken to date by any Finance Party under or in respect of the SFA, the Hedging Agreement or any other Secured Finance Document are valid;

3.1.3 the SFA and each other Secured Finance Document are valid and enforceable in accordance with their terms;

3.1.4 the Security granted by each Obligor in favour of the Security Trustee are enforceable as a consequence of the occurrence of the events of default under the SFA and the Secured Finance Documents;

3.1.5 but for this Deed,

(a) the Lender is immediately entitled to enforce all of its rights and powers pursuant to the SFA and the Secured Finance Documents to which it is a party; and

(b) the Security Trustee (subject to receiving instructions from the Lender) is entitled to enforce all of its rights and powers under each Security granted by an Obligor and each Secured Finance Document to which it is a party;

3.1.6 each Obligor has no Claim, set-off or counterclaim in relation to the SFA or the Secured Finance Documents and, to the extent that it has any Claim, defence, set-off or counterclaim in relation to any such amount, it hereby forever releases and waives any such Claim, defence, set-off or counterclaim; and

3.1.7 nothing in this Deed has the effect of:

(a) remedying the defaults under, or with respect to the SFA or the Secured Finance Documents;

(b) altering, diminishing or otherwise affecting the liability of the Obligors pursuant to the SFA or the Secured Finance Documents; or

(c) requiring a Finance Party to extend any period of forbearance provided by this Deed.

3.2 In consideration for the forbearance given under clause 4, at all times during the Forbearance Period each Obligor must use their best endeavours to ensure that no other Event of Default occurs during the Forbearance Period.

4 Forbearance

4.1 The Lender and each other Finance Party acknowledges that, for the duration of the Forbearance Period, the Lender has agreed to forbear from exercising any enforcement rights under the SFA and each other Secured Finance Document arising as a consequence of the Events of Default that have occurred and are subsisting as at the date of this Deed, including, without limitation, forbearing to instruct the Security Trustee to exercise any enforcement rights under any Transaction Security granted to it.

5 Continuation

5.1 This Deed is supplemental to, and shall be construed together with, the SFA and each Secured Finance Document.

5.2 Except as varied by the terms of this Deed or as otherwise expressly varied in writing, the SFA and any applicable Secured Finance Document remains in full force and effect.

6 Default

Occurrence of additional Event of Default

6.1 If any Obligor fails to comply with the terms of this Deed, or an additional Event of Default under clause 25.7 (Insolvency) or 25.8 (Insolvency proceedings) of the SFA occurs after the date of this Deed, the Lender need not be required to comply with any of its obligations pursuant to this Deed and will be entitled to immediately exercise any and all of its rights and powers against any Obligor, including instructing the Agent and the Security Trustee to give effect to any of the Lender's rights powers, (including the enforcement of any Security granted by any Obligor against the whole or any part of the collateral of that Security).

7 Preservation of existing default events

7.1 For the avoidance of doubt, nothing in this Deed constitutes a waiver or concession by the Lender (or any other Finance Party) in relation to any Event of Default (whether notified by any Finance Party or not) which has occurred prior to the execution of this Deed.

8 Plea in bar

8.1 This Deed may be pleaded by any Finance Party to in any court as a bar as an absolute defence to any action, suit, Claim or Claims, cause of action or proceeding commenced or at any time to be commenced by any Party against a Finance Party, which is inconsistent with or contrary to this Deed.

9 Confidentiality and non-disparagement

9.1 All information exchanged by the Parties during the course of negotiations leading to the signing of this Deed and the terms of this Deed:

9.1.1 are ‘without prejudice’; and

9.1.2 are confidential to the Parties and may not be disclosed by either Party to any person without the written consent of the other Party.

9.2 Clause 9.1 does not apply if the information:

9.2.1 is disclosed to the Australian Taxation Office or any other public authority to the extent and for purposes required by Law;

9.2.2 is known to the public (other than as a result of a breach of confidence by the person releasing the information); or

9.2.3 is required to be disclosed by Law.

9.3 Each Party's obligations of confidentiality under this Deed continue to apply to that Party after termination of this Deed.

10 No representations, warranties or undertakings

10.1 Each of the Parties agree that, save as expressly set out in this Deed, they have not relied on any representation, warranty or undertaking of any kind made by or on behalf of the Lender or any of its employees, advisers or agents.

11 Notices

Form and delivery

11.1 A notice, consent, information or request that must or may be given or made to a Party under this Deed is only given or made if it is:

11.1.1 delivered or posted to that Party at the address stated in this Deed; or

11.1.2 emailed to that person at the email address stated in this Deed,

or at such other address or email (as the case may be) that has been notified by that Party to the other Party in writing, from time to time.

Execution of emails

11.2 If notice is given by email, the sending Party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that Party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

11.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

11.3.1 delivered, when it is left at the relevant address.

11.3.2 sent by post, 3 Business Days after it is posted.

11.3.3 sent by email, as soon as it enters the recipient's information system.

11.4 If:

11.4.1 a notice, consent, information or request is delivered;

11.4.2 the email enters the recipient's information system,

after the normal business hours of the Party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

12 General

Variation

12.1 This Deed can only be varied by the Parties in writing, signed by all of the Parties.

Waiver

12.2 The fact that a Party fails to do, or delays in doing, something that Party is entitled to do under this Deed does not amount to a waiver of that Party's right to do it.

12.3 A waiver by a Party is only effective if it is in writing.

12.4 A written waiver by a Party is:

12.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

12.4.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Severability

12.5 If:

12.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

12.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this Deed, but the rest of this Deed is not affected; and

12.5.3 the removal of a clause or part of a clause under clause 12.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this Deed, the Parties agree to negotiate in good faith to amend or modify the terms of the document as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Further cooperation

12.6 Each Party must do anything (including executing a document) another Party reasonably requires in writing to give full effect to this Deed.

Relationship of the Parties

12.7 This Deed does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the Parties.

12.8 No Party is liable for an act or omission of another Party, except to the extent set out in this Deed.

No merger

12.9 The provisions of this Deed do not merge with any action performed or document executed by any Party for the performance of this Deed.

Third party rights

12.10 Except as expressly provided in this Deed, a person who is not a party to this Deed does not have any rights under or in connection with it.

Exclusion of contrary legislation

12.11 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a Party, under or relating to this Deed is excluded.

Costs

12.12 The costs in relation to preparing, negotiating and executing this Deed and any document related to this Deed are to borne by the Parties.

Execution of separate documents

12.13 This Deed is properly executed if each Party executes this Deed or an identical counterpart of this Deed. In the former case, this Deed takes effect when the last Party executes this Deed. In the latter case, this Deed takes effect when the last of the identical documents is executed and exchanged.

12.14 For the avoidance of doubt, where a Party executes this Deed by two or more signatories, that Party is taken to have properly executed this Deed if each of those signatories signs this Deed or an identical counterpart of this Deed.

12.15 Evidence of execution of this Deed by a Party may be shown by email or a PDF copy of this Deed.

Governing Law and jurisdiction

12.16 This Deed is governed by the Law of the State of Western Australia. The Parties submit to the non-exclusive jurisdiction of its courts. The Parties will not object to the exercise of jurisdiction by those courts on any basis.

Execution

Executed as a deed

Date: **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of Sole Director and secretary

_____
Print name of Sole Director and secretary

Agent

SIGNED, SEALED AND DELIVERED	)	
for **Global Loan Agency Services**	)	_____
Australia Pty Ltd	)	Signature of Attorney
ABN 68 608 829 303	)	
by its Attorney under power of attorney	)	
dated 2 February 2022,	)	_____
in the presence of:	)	Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

Security Trustee

SIGNED, SEALED AND DELIVERED	)	
for **Global Loan Agency Services**	)	_____
Australia Nominees Pty Limited	)	Signature of Attorney
ACN 608 945 008	)	
by its Attorney under power of attorney	)	
dated 2 February 2022,	)	_____
in the presence of:	)	Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Name of Deed Administrator	Name of Witness

Keras (Pilbara) Gold Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Name of Deed Administrator	Name of Witness

Calidus Blue Spec Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 643 467 501 by its joint and several deed administrator:

Signature of Deed Administrator	Signature of Witness
Name of Deed Administrator	Name of Witness

LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Debt Reduction Deed – Keras Pilbara and Calidus Blue

West Coast Lending Pty Ltd (ACN 676 777 665)
Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)
Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)

9 October 2024

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Parties

Calidus	**Calidus Resources Limited (subject to a Deed of Company Arrangement)** ACN: 006 640 553 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Keras Pilbara	**Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 169 795 037 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Lender	**West Coast Lending Pty Ltd** ACN: 676 777 665 Address: c/- Lavan Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton Email: joseph.abberton@lavan.com.au
Security Trustee	**Global Loan Agency Services Australia Nominees Pty Ltd** ACN: 608 945 008 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com
Agent	**Global Loan Agency Services Australia Pty Ltd** ACN: 608 829 303 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com

Background

A Each of Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this deed, they owe the Lender the Debt.

B The Lender agrees to reduce the Debt on the terms and conditions contained in this deed.

Operative provisions

1 Definitions

1.1 In this deed, the following definitions apply:

Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Calidus Blue	means Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501).
Calidus Blue CSA	means the Combination Security Agreement between Calidus Blue and Macquarie dated 31 January 2024.
Calidus Blue DOCA	means the deed of company arrangement entered or to be entered between West Coast Gold Pty Ltd (ACN 680 364 354), the joint and several deed administrators of Calidus Blue, Calidus Blue and the joint and several receivers of Calidus Blue.
Calidus Blue Security Interest	means the security interests granted by Calidus Blue in favour of the Security Trustee registered on the PPSR with the registration number 202401310103955.
Calidus Otways	means Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183).
Calidus Otways Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Calidus Otways' between Calidus, the Lender, Keras Pilbara and Calidus Otways, amongst others.
Calidus Security Interests	means the security interests granted by Calidus in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069857; and (b) 202401310103940.
Claim	means any claim, cause of action, entitlement, suit, action, demand, damage, loss, cost or expense, counterclaim, set-off or similar right or

	action or defence whether present or future, contingent or presently owing.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue (as guarantor and security providers)) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation, the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.
Debt Reduction Deeds	means: (a) the Keras Gold Debt Reduction Deed; (b) the Calidus Otways Debt Reduction Deed; (c) the Pirra Lithium Debt Reduction Deed; and (d) the Millennium Debt Reduction Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus, Keras Pilbara and Calidus Blue.
DSA	means the document titled 'Debt Sale Agreement' between Macquarie and the Lender dated 30 July 2024.
Effective Date	means the date on which the later of following occurs: (a) the Keras Pilbara DOCA effectuating in accordance with its terms; and (b) the Calidus Blue DOCA effectuating in accordance with its terms.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, which amount outstanding as at 30 July 2024 was $87,516,414.93.
Facility A	has the same meaning as defined in the SFA.
Facility B	has the same meaning as defined in the SFA.
Featherweight Security Agreement	means the document titled 'Featherweight and Specific Security Agreement' between Macquarie and Calidus dated 28 May 2021.
General Security Agreement	means the General Security Agreement between Calidus and Macquarie (as Security Trustee) dated 31 January 2024.

Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Keras Gold Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), amongst others.
Keras Pilbara CSA	means the Combination Security Agreement between Keras Pilbara and Macquarie dated 28 May 2021.
Keras Pilbara DOCA	means the deed of company arrangement entered or to be entered between West Coast Gold Pty Ltd (ACN 680 364 354), the joint and several deed administrators of Keras Pilbara, the joint and several receivers of Keras Pilbara and Keras Pilbara.
Keras Pilbara Security Interest	means the security interests granted by Keras Pilbara in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069861; (b) 202105280083943; and (c) 202105280083825.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local or otherwise.
Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Millennium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Millennium' between Calidus, the Lender, Keras Pilbara and Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556), amongst others.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 564 457).
Pirra Lithium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Pirra Lithium, amongst others.
PPSR	means the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth).
Reduction Amount	has the meaning given in clause 2.1.
Secured Finance Documents	has the meaning given in the Security Trust Deed.

Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, original lender and hedge counterparty) and Keras Pilbara and Calidus.
SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Shares	means Calidus' right, title and interest in the shares held by it, in each of: (a) Calidus Blue; and (b) Keras Pilbara. and corresponding rights (as shareholder) in respect of such shares.

Interpretation

1.1 Unless the context otherwise requires, in this deed:

1.1.1 Headings or subheadings are inserted for guidance only and do not govern the meaning or construction of any provision of this deed.

1.1.2 If a word is defined, its other grammatical forms have corresponding meanings.

1.1.3 A reference to any agreement or deed is to that agreement or deed as amended, novated, supplemented or replaced from time to time.

1.1.4 Words expressed in the singular include the plural and vice versa.

1.1.5 Words expressed in one gender include the other gender.

1.1.6 A "person" includes a company, partnership, firm, joint venture, association, authority, corporation or other body corporate.

1.1.7 References to parts, clauses, parties, schedules and annexures are references to parts and clauses of and parties, schedules and annexures to this deed.

1.1.8 The expression "this deed" includes the agreement, arrangement, understanding or transaction recorded in this deed.

1.1.9 A reference to a party to this deed includes that party's successors and permitted assigns and, in the case of a natural person, also includes that person's personal representatives and administrators.

1.1.10 A reference to any thing or any amount is a reference to the whole and each part of it. A reference to a group of persons is a reference to all of them collectively, to two or more of them collectively and to each of them individually.

1.1.11 References to time are to time in Perth, Western Australia.

1.1.12 Where a day, which is not a Business Day, is specified by or on which a thing must be done, that thing that must be done by or on the next succeeding Business Day.

1.1.13 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.1.14 No rule of construction will apply to the disadvantage of a party because that party was responsible for drafting this deed or any of the provisions of this deed.

1.1.15 A reference to any Law contained in this deed is deemed to include any amendment, re-enactment or consolidation of the Law.

1.1.16 Unless otherwise specified, references to "dollars" or "$" are references to the currency of Australia.

1.2 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Reduction of Debt

2.1 In consideration for, and subject to, the effectuation of both the Keras Pilbara DOCA and the Calidus Blue DOCA, the Lender shall permanently reduce the Debt by the amount of $90,000,000.00 (the **Reduction Amount**), with effect from the Effective Date in the manner described in clause 2.2.

2.2 Despite any provision of the SFA, Hedging Agreement or any other Secured Finance Document, the parties acknowledge and agree that the Reduction Amount shall be applied toward the reduction of the Debt in the following manner:

2.2.1 *first*, in reduction of the outstanding amount of the ETA owing;

2.2.2 *second,* any balance of the Reduction Amount after application under clause 2.2.1, to be applied in reduction of the outstanding amount under Facility A owing;

2.2.3 *third,* any balance of the Reduction Amount after application under clause 2.2.2, to be applied in reduction of the outstanding amount under Facility B owing; and

2.2.4 *fourth,* any balance of the Reduction Amount after application under clause 2.2.3, to be applied in reduction of any other monies owing under the SFA.

2.3 Keras Pilbara and Calidus each acknowledge and agree that:

2.3.1 the reduction of the outstanding amount of the Debt under this clause 2 does not in any way prejudice or affect their respective liability to the Lender under any remaining balance of the Debt or affect in any way any right of the Lender to enforce its rights in connection with the balance of the Debt;

2.3.2 the balance of the reduced Debt continues in full force and effect under the SFA and the Secured Finance Documents except for the reduction under clause 2.1 (and each other Debt Reduction Deed); and

2.3.3 unless as expressly provided in this deed, in all other respects, the provisions, terms and conditions of the SFA and each other Secured Finance Document remain and nothing in this deed shall be taken to vary any provision of the SFA or any other Secured Finance Document.

2.4 The Agent, on the instructions of the Lender, shall do all things necessary to give effect to and record the reduction of outstanding amount of the Debt as contemplated under this deed and each other Debt Reduction Deed.

3 Release of security interests

3.1 The Security Trustee hereby irrevocably and unconditionally agrees, on the instructions of the Lender (as 'Majority Beneficiary' under the Security Trust Deed), to:

3.1.1 release the Shares from the collateral under the General Security Agreement, the Featherweight Security Agreement and the Calidus Security Interests;

3.1.2 release and discharge from the collateral under the Keras Pilbara CSA and the Keras Pilbara Security Interests, all present and after acquired property of Keras Pilbara; and

3.1.3 release and discharge from the collateral under the Calidus Blue CSA and Calidus Blue Security Interest, all present and after acquired property of Calidus Blue,

1.1 subject to the effectuation of both the Keras Pilbara DOCA and the Calidus Blue DOCA occurring, and with effect from the Effective Date.

3.2 For the avoidance of doubt, the Security Trustee need not register a financing change statement on the PPSR in respect of any release under this deed, unless the collateral being released constitutes all of the collateral which is the subject of the relevant registration.

4 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

4.1 The parties to this deed agree that:

4.1.1 this deed operates both as an agreement between the parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

4.1.2 the parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this deed despite the fact that they are not a party to it; and

4.2 Each party acknowledges:

4.2.1 that it is not contracting with the Deed Administrators personally;

4.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this deed are taken on behalf of Calidus Blue, Keras Pilbara and Calidus in their capacities as deed administrators of Calidus Blue, Keras Pilbara and Calidus and that the Deed Administrators are not liable (and assume no liability) in their personal capacities under or in respect of this deed; and

4.2.3 any liability the Deed Administrators may incur under or in respect of this deed or in respect of any representation made relating to the deed or the matters the subject of this deed is excluded to the maximum extent allowable by law.

Security Trustee capacity and limitation of liability

4.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

5 Notices

Form and delivery

5.1 A notice, consent, information or request that must or may be given or made to a party under this deed is only given or made if it is:

5.1.1 delivered or posted to that party at the address stated in this deed; or

5.1.2 emailed to that person at the email address stated in this deed,

1.1.1 or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

5.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

5.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

5.3.1 delivered, when it is left at the relevant address;

5.3.2 sent by post:

(a) where the addresses for the recipient and sender are located in the same State of Australia: 3 Business Days after it is posted;

(b) where the address for the recipient and sender are located in different States of Australia: 5 Business Days after it is posted; or

(c) where the addresses for the recipient and sender are located in different countries: 10 Business Days after it is posted,

(d) unless the sender receives written confirmation from the relevant postal service that such notice has been received at an earlier or later time;

5.3.3 sent by email, as soon as it is sent unless the sender receives an emailed report stating the email has not been delivered.

5.4 If:

5.4.1 a notice, consent, information or request is delivered; or

5.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

6 General

Variation

6.1 This deed can only be varied by the parties in writing, signed by all of the parties.

Entire agreement

6.2 This deed contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document or anything said or done by another party (or a director, officer, agent or employee of that party), before this deed was executed.

Waiver

6.3 A waiver by a party is only effective if it is in writing. The fact that a party fails to do, or delays in doing, something that party is entitled to do under this deed does not amount to a waiver of that party's right to do it.

6.4 A written waiver by a party is:

6.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

6.4.2 is not to be taken as an implied waiver of any other obligation or breach or of that obligation or breach in relation to any other occasion.

Severability

6.5 If:

6.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

6.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this deed, but the rest of this deed is not affected; and

6.5.3 the removal of a clause or part of a clause under clause 6.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this deed, the parties agree to negotiate in good faith to amend or modify the terms of this deed as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Relationship of the parties

6.6 No party is liable for an act or omission of another party, except to the extent set out in this deed.

Third party rights

6.7 A person who is not a party to this deed does not have any rights under or in connection with it.

Costs

6.8 Each party will pay its own costs (including legal fees) in relation to preparing, negotiating and executing this deed and any document related to this deed.

Exclusion of contrary legislation

6.9 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this deed is excluded.

Further cooperation

6.10 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this deed and the transactions contemplated by it.

Execution of separate deeds

6.11 This deed is properly executed if each party executes this deed or an identical deed. In the former case, this deed takes effect when the last party executes this deed. In the latter case, this deed takes effect when the last of the identical documents is executed.

6.12 Evidence of execution of this deed by a party may be shown by email or a PDF copy of this deed.

Governing Law and Jurisdiction

6.13 This deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

EXECUTION

Executed as deed

Date: ~~September~~ OCTOBER **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

Signature of sole director and secretary

MARK GARETH CREASY

Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED	)	
for **Global Loan Agency Services**	)	_____
Australia Pty Ltd	)	Signature of Attorney
ACN 608 829 303	)	
by its Attorney under power of attorney	)	
dated 2 February 2022,	)	_____
in the presence of:	)	Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

EXECUTION

Executed as deed

Date: **September 2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)
Signature of Attorney

Luke Goldsworthy
Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 19:44 GMT+11)
Signature of witness: _____

Name of witness: Natalie Soh

Security Trustee

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Nominees Pty Ltd)
ACN 608 945 008)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)

Signature of Attorney

Luke Goldsworthy

Name of attorney

Witness:

Signature of witness: Natalie Soh (Oct 9, 2024 19:44 GMT+11)

Name of witness: Natalie Soh

Docusign Envelope ID: BCD293F2-36F6-4F30-A0C6-9C92879DC71C

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Keras (Pilbara) Gold Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Calidus Blue Spec Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 643 467 501 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Pirra Lithium Asset Sale Deed

West Coast Lithium Pty Ltd (ACN 680 364 667)
(Buyer)

West Coast Lending Pty Ltd (ACN 676 777 665)

Calidus Resources Limited
(subject to a Deed of Company Arrangement) (ACN 006 640 553)
(Seller)

9 October 2024

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Parties

Seller

Calidus Resources Limited (subject to a Deed of Company Arrangement)
ACN: 006 640 553
Address: FTI Consulting
Level 47
152-158 St Georges Terrace
PERTH WA 6000
Attention: Hayden White and Daniel Woodhouse
Email: hayden.white@fticonsulting.com
daniel.woodhouse@fticonsulting.com

Buyer

West Coast Lithium Pty Ltd
ACN: 680 364 667
Address: c/- Lavan
Level 18
1 William Street
PERTH WA 6000
Attention: Joseph Abberton
Email: joseph.abberton@lavan.com.au

Senior Lender

West Coast Lending Pty Ltd
ACN: 676 777 665
Address: c/- Lavan
Level 18, 1 William Street
PERTH WA 6000
Attention: Joseph Abberton
Email: joseph.abberton@lavan.com.au

Background

A The Seller is the legal and beneficial holder of the Sale Assets.

B The Seller has agreed to sell and the Buyer has agreed to buy the Sale Assets on the terms and conditions set out in this Deed.

1 Definitions and interpretation

Definitions

1.1 In this Deed the following definitions apply:

Agent means Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)

ASIC means the Australian Securities and Investments Commission.

Business Day	means a day that is not a Saturday, Sunday, public holiday or bank holiday in Western Australia.
Buyer Warranties	means each of the representations and warranties given under clauses 7.2 to 7.6 and **Buyer Warranty** means any one of them.
Calidus Blue DOCA	means the deed of company arrangement between West Coast Gold Pty Ltd (ACN 680 364 354) and Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501), amongst others.
Calidus DOCA	means the deed of company arrangement between West Coast Gold Pty Ltd (ACN 680 364 354) and the Seller, amongst others.
Calidus Otways DOCA	means the deed of company arrangement between the Buyer and Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183), amongst others.
Claim	means any claim, demand, action, suit or proceeding for damages, debt, restitution, equitable compensation, account, injunctive relief, specific performance, declaratory relief or any other remedy, whether by original claim, cross claim, claim for contribution or otherwise whether presently known or unknown and whether arising at common law, in equity, under statute or otherwise.
Company	means Pirra Lithium Limited (ACN 656 564 457)
Company Assets	means: (a) the Lithium Rights (as that term is defined in the Haoma Lithium Rights Deed) granted to the Company in respect of the Haoma Tenements on the terms and conditions of the Haoma Lithium Rights Deed; (b) the Lithium Rights (as that term is defined in the Keras Lithium Rights Deed) granted to the Company in respect of the Keras Tenements on the terms and conditions of the Keras Lithium Rights Deed; (c) the Pirra Tenements, subject to the terms and conditions of the Pirra Mineral Rights Deed; and (d) any other tenements, rights or assets owned or controlled by the Company from time to time.
Completion Date	means the date that is three (3) Business Days after the satisfaction or waiver of all Conditions Precedent, or any other date as agreed between the Buyer and the Seller in writing.
Completion or Complete	means completion of the sale and purchase of, and the transfer of, the Sale Assets under the terms and conditions of this Deed.
Conditions Precedent	means the conditions precedent set out in clause 4.1.

Confidential Information	means: (a) all information of, used by, or related to or connected with, the Company or its transactions, operations and affairs including, without limitation, all past, current and prospective financial, accounting, marketing, trading, technical and business information, trade secrets, know how, technology and operating procedures, customer and supplier lists, databases, source codes, methodologies, manuals, artwork and advertising materials; (b) all other information relating to the Company, Seller or the Buyer that the Seller or Buyer treats as confidential; (c) all information and negotiations relating to and transactions contemplated in this Deed and the sale of the Sale Assets; and all notes, reports and other records, and copies of such documents, based on, incorporating or derived from information referred to in paragraphs (a) and (b) above.
Constitution	means the company constitution of the Company, adopted by special resolution on 19 July 2023.
Corporations Act	means the *Corporations Act 2001* (Cth).
Creditors' Trust Deeds	means the documents entitled: (a) Creditors' Trust Deed as defined in the Calidus DOCA; (b) Creditors' Trust Deed as defined in the Calidus Otways DOCA (c) Creditors' Trust Deed as defined in the Keras Pilbara DOCA; (d) Creditors' Trust Deed as defined in the Calidus Blue DOCA; (e) Creditors' Trust Deed as defined in the Keras Gold DOCA; and (f) Creditors' Trust Deed as defined in the Millennium DOCA.
Deed	means this Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of the Seller.
Duty	all duty payable under the *Duties Act 2008* (WA) in respect of the subject matter that this document effects or records.
Encumbrance	means any: (a) Security Interest; (b) right, interest or arrangement which has the effect of giving another person a preference, priority or advantage over creditors including any right of set-off; (c) right that a person (other than the owner) has to remove something from land (known as a profit à prendre), easement, public right of

way, restrictive or positive covenant, lease or licence to use or occupy;

(d) third party right or interest or any right arising as a consequence of the enforcement of a judgment; or

(e) or any agreement to create any of them or allow them to exist.

Entities	means the Seller, Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement) (ACN 169 795 037), Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501), Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183) and Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556).
Execution Date	means the date on which the last of the parties executes this Deed.
Finance Documents	means: a) the Calidus DOCA; b) the Calidus Otways DOCA; c) the Keras Pilbara DOCA; d) the Millennium DOCA; e) the Calidus Blue DOCA; f) the Keras Gold DOCA; g) any agreement documenting the terms of the Loan Facility Agreement and Debt Reduction Deed as defined in the Calidus DOCA; and h) any other documents the parties agree in writing to be a Finance Document for the purpose of this Deed.
Firm	means FTI Consulting Pty Ltd of Level 47, 152-158 St Georges Terrace, PERTH WA 6000.
GST	has the same meaning as in the GST Act and includes any replacement or subsequent similar tax.
GST Act	means *A New Tax System (Goods and Services Tax) Act 1999* (Cth).
Haoma	means Haoma Mining NL (ACN 008 676 177).
Haoma Lithium Rights Deed	means the Lithium Rights Deed - Haoma Tenements' between Haoma and the Company dated 17 February 2022 in respect of the Haoma Tenements (as amended from time to time).
Haoma Tenements	means the tenements set out in Part C of Schedule 2 and includes: (a) any tenements granted from any applications; and

(b) any application for a tenement, and any extension, renewal, variation, conversion, amalgamation, replacement or substitution of a tenement which may be granted in lieu of, or relate to the same ground as, the tenements referred to above,

Insolvency Event means, in respect of the Buyer, the happening of any of the following events:

(a) an order is made by a court appointing a liquidator or a provisional liquidator to that corporation or to the effect that the corporation be wound up;

(b) a resolution is passed to appoint an administrator in respect of that corporation;

(c) the corporation enters into, or resolves to enter into or proposes to enter into, a scheme of arrangement or composition with, a deed of company arrangement with, or assignment for the benefit of, all or any class of its creditors, or it proposes a reorganisation, moratorium or other administration or arrangement involving any of them;

(d) a resolution is passed to wind up or dissolve that corporation or the corporation is dissolved;

(e) the corporation is or becomes insolvent within the meaning of that expression in section 95A(2) of the Corporations Act; or

an administrator is appointed in respect of the corporation or a receiver or manager or receiver and manager of the whole or part of the assets and undertaking of the corporation.

Joint Venture and Shareholders Agreement means the document titled 'Joint Venture and Shareholders Agreement' between the Buyer, the Company, Haoma and SQM originally dated 17 February 2022 and amended on or around 20 October 2023.

Keras Gold DOCA means the deed of company arrangement between West Coast Metals Pty Ltd (ACN 680 364 550) and Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), amongst others.

Keras Lithium Rights Deed means the Lithium Rights Deed - Keras Tenements' between Haoma and the Company dated 17 February 2022 in respect of the Keras Tenements (as amended from time to time).

Keras Pilbara means Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement) (ACN 169 795 037).

Keras Pilbara DOCA means the deed of company arrangement between West Coast Gold Pty Ltd (ACN 680 364 354) and Keras Pilbara, amongst others.

Keras Tenements means the tenements set out in Part C of Schedule 2 and includes:

(a) any tenements granted from any applications; and

(b) any application for a tenement, and any extension, renewal, variation, conversion, amalgamation, replacement or substitution of

	a tenement which may be granted in lieu of, or relate to the same ground as, the tenements referred to above.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local or otherwise.
Loss	means any liability, judgement or charge, including indirect, consequential, financial or economic loss, loss of profits, loss of revenue and loss resulting from any liability to another person.
Material Adverse Change	means an event, condition or change which, in the reasonable opinion of the Buyer, materially and adversely affects the Company's net asset value or the value of the Sale Assets, including, for the avoidance of doubt, any actual or prospective forfeiture of a Tenement.
Millennium DOCA	means the deed of company arrangement between West Coast Metals Pty Ltd (ACN 680 364 550) and Millennium Minerals Pty Ltd (ACN 003 257 556) (subject to a Deed of Company Arrangement), amongst others.
Parties	means the parties to this document and each is a party.
Permitted Encumbrances	means any Security Interest held by the Buyer or its Related Body Corporates or nominees as detailed in Schedule 1.
Pirra Lithium Project	means the project subject to the joint venture between Haoma, SQM and the Seller which conducts lithium exploration in the Pilbara, in particular at the West Pilbara, East Pilbara and Northampton sites.
Pirra Lithium Debt Reduction Deed	means the debt reduction deed dated on or around the date of this Deed, between the Senior Lender, the Agent, the Security Trustee, the Seller and Keras Pilbara.
Pirra Mineral Rights Deed	means the 'Reserved Mineral Rights Agreement – Pirra Tenements' between Keras and the Company dated 17 February 2022 in respect of the Pirra Tenement as amended from time to time.
Pirra Tenements	means the tenement set out in Part A of Schedule 2 and includes: (a) any tenements granted from any applications; and (b) any application for a tenement, and any extension, renewal, variation, conversion, amalgamation, replacement or substitution of a tenement which may be granted in lieu of, or relate to the same ground as, the tenements referred to above,
PPSA	means the *Personal Property Securities Act 2009* (Cth).
Receivers and Managers	means Richard Tucker and John Bumbak in their capacities as joint and several receivers and managers of the Seller.
Records	means all original and copy records, documents, books, files, reports, accounts, plans, correspondence, letters and papers of every description and

	other material regardless of their form or medium and whether coming into existence before, on or after the date of this documents, belonging or relating to or used by the Company including certificates of registration, minute books, statutory books and registers, books of account, Tax returns, title deeds and other documents of title, customer lists, price lists, computer programs and software, and trading and financial records and all associated materials and correspondence with ASIC.
Reduction Amount	has the meaning given to that term in the Pirra Lithium Debt Reduction Deed.
Related Body Corporate	has the meaning given to that term in the Corporations Act.
Sale Assets	means: (a) the Sale Shares; and (b) the Seller's rights, interests and obligations under the Joint Venture and Shareholders Agreement.
Sale Shares	means 40% of the fully paid ordinary shares in the Company held by the Seller as at the date of this document (and all associated rights and entitlements).
Security Interest	has the meaning given in the PPSA.
Security Trustee	means Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Seller's Warranties	means each of the representations and warranties given under clause 7.1 and **Seller Warranty** means any one of them.
SQM	means SQM Australia Pty Ltd (ACN 621 414 659).
Sunset Date	means the date that is two months following the Execution Date, unless otherwise agreed between the Buyer and the Seller in writing.
Supply	has the same meaning as in the GST Act.
Tax and Taxation	means all forms of taxes, duties, imposts, charges, withholdings, rates, levies or other governmental impositions of whatever nature and includes income tax, capital gains tax, franking deficit tax, franking additional tax, over-franking tax, withholding tax, fringe benefits tax, pay-as-you-earn, pay-as-you-go, sales tax, customs duty, payroll tax, land tax, financial institutions duty, debits tax, water and municipal rates, gift tax, estate tax, superannuation contributions and charges, social security and national insurance contributions, purchase, goods and services tax, value added tax, prescribed payments and all other taxes, charges, assessments, contributions, withholdings, remittances, imposts, duties, excises, rates and levies in any part of the world and any penalties, interest, fines or other costs

	in relation to any tax.
Tax Invoice	has the meaning given in the GST Act and includes any document or record treated by the Commissioner of Taxation as a tax invoice.
Taxable Supply	has the same meaning as in the GST Act.
Tenements	means each of the mining tenements listed at Schedule 1.
Third Party Claim	means any Claim, demand, legal proceedings or cause of action made or brought by a third party.
Warranties	means the Buyer's Warranties and Seller's Warranties.

Interpretation

1.2 In this document, unless the context otherwise requires:

1.2.1 Headings or subheadings are for convenience only and do not affect the interpretation of any provision of this document.

1.2.2 A reference to any agreement or document is to that agreement or document as amended, novated, supplemented or replaced from time to time.

1.2.3 The singular includes the plural and vice versa.

1.2.4 Words expressed in one gender include the other gender.

1.2.5 A "person" includes an individual, partnership, company, government, joint venture, association, authority, corporation or other body corporate.

1.2.6 The expression "this document" includes the agreement, arrangement, understanding or transaction recorded in this document.

1.2.7 References to a party to this document include that party's executors, administrators, substitutes, successors and permitted assigns.

1.2.8 A reference to a group of people is a reference to all of them collectively and to each of them individually.

1.2.9 References to time are to time in Perth, Western Australia.

1.2.10 If the date on or by which any act must be done under this document is not a Business Day, the act must be done on or by the next Business Day.

1.2.11 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.2.12 A reference to any statute or to any statutory provision includes any amendment, re-enactment or consolidation of it or any statutory provision substituted for it, and all ordinances, by-laws, regulations, rules and statutory instruments (however described) issued under it.

1.2.13 "$" or "dollars" is a reference to Australian currency.

1.2.14 A reference to a thing or an amount includes the whole or part of that thing or amount.

2 Sale and purchase

Sale and purchase of Sale Assets

2.1 The Seller agrees to sell and the Buyer agrees to purchase the Sale Assets on the Completion Date on the terms and conditions set out in this Deed.

Sale Assets free from Encumbrances

2.2 The Sale Assets must be sold free from all Encumbrances (other than the Permitted Encumbrances).

Title and risk

2.3 Title and risk in the Sale Assets passes to the Buyer at Completion.

2.4 Subject to the terms of the Finance Documents, the Seller remains the owner of and bears all risk in connection with the Sale Assets until Completion occurs.

Waiver

2.5 By entering into this Deed, the Seller unconditionally and irrevocably waives, in favour of the Buyer, any rights over the Sale Assets conferred by statute, the constituent documents of the Company or in any other way.

3 Consideration

3.1 The Seller agrees to sell the Sale Assets in consideration for the debt reduction in the Reduction Amount on the terms of the Pirra Lithium Debt Reduction Deed and the effectuation of the Calidus DOCA.

4 Conditions Precedent

Conditions to Completion

4.1 The obligations of the parties at and after Completion are subject to, and conditional on, each of the conditions listed below having been either satisfied or waived in accordance with clauses 4.2 to 4.4 by the Sunset Date:

Condition		Party entitled to benefit
(a)	(**No Encumbrances over Sale Assets**) the Buyer receiving evidence to its reasonable satisfaction that all Encumbrances over the Sale Assets (other than the Permitted Encumbrances) have been released and discharged.	Buyer
(b)	(**Waiver of pre-emption rights**) the Buyer receiving evidence to its reasonable satisfaction that Haoma and SQM have agreed in writing to waive their rights of pre-emption under clause 18 of the Joint Venture and Shareholders Agreement and that all shareholders of the Company agree to the disposal by the Seller of the Sale Assets to the Buyer as contemplated under this Deed and consent to the registration of the transfer of the Sale Shares to the Buyer.	Buyer
(c)	(**Waiver of purchase and sale option rights**) the Buyer receiving evidence to its reasonable satisfaction that Haoma and SQM have each agreed in writing to waive their purchase and sale option rights under clause 23.2 of the Joint Venture and Shareholders Agreement.	Buyer
(d)	(**Joint Venture and Shareholders Agreement**) the Seller's rights and obligations under the Joint Venture and Shareholders Agreement being novated to the Buyer under the Joint Venture and Shareholders Agreement.	Buyer
(e)	(**No Material Adverse Change**) no Material Adverse Change occurring between the Execution Date and the Completion Date.	Buyer
(f)	(**Execution of a Deed of Adherence**) the Buyer executing a Deed of Adherence in compliance with clause 32 of the Joint Venture and Shareholders Agreement.	Seller
(g)	(**Effectuation of the Calidus DOCA**) the Calidus DOCA being effectuated in accordance with its terms.	

Waiver of Conditions

4.2 A written waiver will be effective only to the extent specifically set out in that waiver.

4.3 Conditions Precedent 4.1(a) to (e):

4.3.1 are for the benefit of the Buyer alone; and

4.3.2 may only be waived by the Buyer giving notice in writing to the Seller.

4.4 Conditions Precedent 4.1(f):

4.4.1 is for the benefit of the Seller alone; and

4.4.2 may only be waived by the Seller giving notice in writing to the Buyer.

Parties must co-operate

4.5 Each party must act in good faith, cooperate with the other and use reasonable endeavours to procure that the Conditions Precedent are satisfied on or before the Sunset Date, including keeping the other party informed in a timely manner of the status of any discussions or negotiations with relevant third parties regarding the Conditions Precedent and promptly notifying the other party on becoming aware of the fulfilment of any Condition Precedent or of any Condition Precedent becoming incapable of being satisfied.

Costs

4.6 Each party must bear its own costs of satisfying or attempting to satisfy the Conditions Precedent.

Parties may terminate

4.7 If any of the Conditions Precedent are not satisfied (or have become incapable of being satisfied) and have not been waived by the Sunset Date, then, provided that the terminating party has complied with clause 4.5 in good faith and is not in breach of a material obligation under this Deed, this Deed may be terminated by the Buyer or Seller (as applicable) at any time before Completion by giving not less than 3 days written notice to the other party.

5 Period before Completion

Obligations of the Seller prior to Completion

5.1 The Seller covenants with the Buyer that it will, until Completion, hold the Sale Assets with due regard to the interests of the Buyer under this Deed and will not sell, or agree to sell or otherwise dispose or part with possession of the Sale Assets.

5.2 From the date of this document until Completion, unless express provisions of this document permit the activity or the Buyer otherwise agrees in writing, the Seller must use its best endeavours to (including through the exercise of voting power) procure that the Company does not:

5.2.1 alter the provisions of the Constitution;

5.2.2 enter into any abnormal or unusual transaction which constitutes or could give rise to a Material Adverse Change to the Company;

5.2.3 grant any Encumbrance over any of its assets or permit the creation of any Encumbrance over its assets;

5.2.4 issue further shares or other securities or approve any change in its share capital;

5.2.5 change its capital structure;

5.2.6 approve the formation of any subsidiary or the acquisition of any shares in any other company;

5.2.7 make any call for capital or contributions from any shareholder;

5.2.8 enter into any arrangement to borrow or raise money or obtain financial accommodation, or accept contingent or future indebtedness;

5.2.9 dispose of a material part of its assets or undertaking or contract to do so;

5.2.10 make any material alteration to a contract with a third party, or waive any material default under a contract;

5.2.11 grant any loan or advance or give any credit;

5.2.12 give any guarantee or indemnity to secure the liabilities or obligations of any person or entity;

5.2.13 enter into a partnership or joint venture;

5.2.14 commence or settle any legal, arbitration or other proceedings;

5.2.15 undertake a scheme of arrangement;

5.2.16 commence voluntary winding up; and/or

5.2.17 make any application to court seeking the appointment of a liquidator or provisional liquidator.

Permitted Acts

5.3 Clauses 5.1 and 5.2:

5.3.1 operate subject to the terms of the Finance Documents;

5.3.2 do not prevent any action and/or obligation required at Law or as explicitly required by this Deed; and

5.3.3 do not prevent any action or omission agreed in writing between the Seller and the Buyer.

Obligations of the Buyer prior to Completion

5.4 The Buyer must give written notice to the Seller at least three (3) Business Days before Completion of each of the following:

5.4.1 the name of the person that the Buyer requires to resign as a director of the Company at Completion;

5.4.2 the name of the person that the Buyer requires to be appointed as a director of the Company at Completion; and

5.4.3 any proposed changes to the signatories of any bank account maintained by the Company, together with specimen signatures of the new signatories.

6 Completion

Time and place

6.1 Completion will take place at 11am (AWST) on the Completion Date.

Obligations of the Seller at Completion

6.2 At or before Completion, the Seller must:

6.2.1 deliver to the Buyer:

(a) completed transfer forms in respect of the Sale Shares, transferring the Sale Shares from the Seller to the Buyer as transferee, duly executed by the Seller;

(b) any existing original share certificates for the Sale Shares or declarations as to the loss or destruction of such certificates in a form satisfactory to the Buyer;

(c) executed releases of all Encumbrances (other than Permitted Encumbrances) (if any), over the Sale Assets;

(d) confirmation that no Material Adverse Change in respect of the Company has occurred between the Execution Date and the Completion Date;

(e) original copies of the constituent documents of the Company; and

(f) duly executed counterparts of the Pirra Lithium Debt Reduction Deed.

6.2.2 use best endeavours to procure that the directors of the Company record resolutions to:

(a) authorise and record the transfer of the Sale Shares from the Seller to the Buyer in accordance with clause 4 of the Constitution and otherwise give effect to the transaction and matters contemplated under this Deed;

(b) accept the resignation of the director of the Company (as notified in accordance with clause 5.4.1);

(c) appoint the nominee of the Buyer (as notified in accordance with clause 5.4.2) as director (as applicable) of the Company;

(d) cancel all existing share certificates for the Sale Shares and issue a new share certificate in the Buyer's name; and

(e) do all things necessary to give effect to the nominee of the Buyer (as notified in accordance with clause 5.4.3) having the authority as a signatory to the bank accounts of the Company,

with effect from and subject to Completion occurring; and

6.2.3 the Seller must do all things necessary to transfer the Sale Assets to the Buyer in accordance with the terms of this Deed.

Obligations of the Buyer at Completion

6.3 At Completion, the Buyer must:

6.3.1 deliver to the Seller:

(a) a duly executed transfer form for the Sale Shares; and

(b) duly executed counterparts of the Pirra Lithium Debt Reduction Deed.

Simultaneous actions at Completion

6.4 The obligations of the parties under this document with respect to Completion are interdependent.

6.5 All actions at Completion under this Deed will be deemed to take place simultaneously and no delivery or payment under this Deed at Completion will be deemed to have been made, and Completion will not be taken to have occurred, until all such deliveries and payments under this Deed have been made.

6.6 If any action which is required to occur at Completion does not occur at Completion, then:

6.6.1 there is no obligation on any party to take any other such actions; and

6.6.2 to the extent that any such actions have already occurred, the parties must do everything reasonably required to reverse those actions, including returning any delivery or payment, in each case without prejudice to any other rights that any party may have in respect to the action not having occurred.

Notice to complete

6.7 If Completion does not occur in accordance with this clause 6 because of the failure of any party (the **Defaulting Party**) to satisfy any of its obligations under this clause 6 then:

6.7.1 the Buyer (where the Defaulting Party is the Seller); or

6.7.2 the Seller (where the Defaulting Party is the Buyer),

(in either case the **Non-Defaulting Party**) may give the Defaulting Party a notice requiring the Defaulting Party to satisfy those obligations within a period of five (5) Business Days after the date of the notice and specifying that time is of the essence in relation to that notice.

Remedies for failure to comply with notice

6.8 If the Defaulting Party fails to comply with a notice given under clause 6.7, the Non-Defaulting Party may, without limiting its other rights or remedies available under this Deed or at law, immediately terminate this Deed.

Post Completion Obligations

6.9 Following Completion, the Seller and Buyer must:

6.9.1 as soon as practicable, do all things necessary to procure that the Buyer be entered as the registered holder of the Sale Shares in the member register of the Company; and

6.9.2 within 10 Business Days after Completion, file all relevant notices with ASIC to notify ASIC of the transfer of the Sale Shares to the Buyer (including any changes to the officers of the Company).

6.10 Within the time required under the relevant duties legislation, the Buyer must lodge this Deed (and any other instrument contemplated by this Deed) for assessment of Duty at RevenueWA. The Buyer will pay the Duty assessed in relation to this Deed (and any other instrument contemplated by this Deed) within the time required under the relevant duties legislation.

7 Representations and Warranties

Seller Warranties

7.1 The Seller represents, warrants and undertakes to the Buyer that each of the following is true and accurate as at the date of this document and will be true and accurate at the time of Completion:

7.1.1 the Seller has taken all necessary action and has all requisite power and authority to enter into and perform this document in accordance with its terms;

7.1.2 this document and any agreements contemplated by this document to which the Seller is or is to be a party will, when executed by the Seller, constitute binding obligations of the Seller in accordance with their respective terms; and

7.1.3 the Seller is not entering into this Deed as trustee of any trust or settlement.

Buyer Warranties

7.2 The Buyer has the power and capacity to enter into and perform its obligations under this Deed and to carry out the transactions contemplated by this Deed and the Buyer obligations under this Deed are valid and binding and enforceable against it in accordance with their terms.

7.3 The Buyer has obtained, or will before Completion obtain, all necessary authorisations for the execution, delivery and performance by the Buyer of this Deed in accordance with its terms.

7.4 The execution, delivery and performance by the Buyer of this Deed does not constitute a breach of any law or obligation, or cause or result in a default under any agreement, or Encumbrance, by which it is bound and that would prevent it from entering into and performing its obligations under this Deed.

7.5 The Buyer warrants that:

7.5.1 it is validly incorporated, registered, organised and subsisting in accordance with the laws of its place of incorporation; and

7.5.2 the execution, delivery and performance by the Buyer of this Deed complies with its Constitution or other constituent documents.

7.6 The Buyer acknowledges and agrees that neither the Seller or the Deed Administrators shall incur any liability to the Buyer because of any act or omission by an officer or employee of the Seller.

Indemnity

7.7 The parties indemnify each other in respect of any Loss which any of them suffers or incurs by reason of any breach of any of the Warranties or terms of this document.

7.8 The Seller agrees to indemnify the Buyer against any claims against the Company where the claims arise from events occurring before Completion, including from any claims relating to any court proceeding commenced by the Company or any claim (or counter-claim) made against the Company.

Reliance

7.9 The parties acknowledge that each party has entered into this document and will complete this document in reliance of the Warranties.

8 Taxation matters

Taxation indemnity to the Buyer

8.1 The Seller undertakes to the Buyer to keep the Buyer and the Company at all times fully and effectively indemnified from and against any liability for Taxation, whether made against the Buyer or the Company, which wholly or partly arises or relates to any actual or deemed income, profits or gains earned, received or arising on or before Completion, or is wholly or partly attributed to any event occurring on or before Completion.

Seller obligation to pay

8.2 Any payment the Seller is required to make in relation to any claim under the tax indemnity in clause 8.1:

8.2.1 if it relates to a liability to pay any Tax, must be made at least 3 Business Days before the last date on which payment may be made by the Buyer or the Company of the relevant liability to the relevant Taxation authority without incurring any liability to pay any penalty or interest;

8.2.2 otherwise to be paid to the Buyer on demand being made by the Buyer.

9 Claims procedure

9.1 The Seller or Buyer (as applicable) must promptly notify the other party if they become aware that a Third Party Claim is made which may give rise to a Claim against the Company.

9.2 The Buyer or Seller (as applicable) must provide, to the other party:

9.2.1 relevant details (including an estimate of the amount) of the Third Party Claim and the events, matters or circumstances giving rise to the Claim; and

9.2.2 an extract of any part of a demand that identifies the liability or amount to which the Claim relates or other evidence of the amount of the demand to which the Claim relates.

10 Termination

Termination by the Buyer

10.1 The Buyer may terminate this Deed at any time before Completion by notice in writing to the Seller if:

10.1.1 any Seller Warranty is or becomes false or incorrect, when made or regarded as made under this Deed;

10.1.2 the Seller fails to comply with any material term of this Deed (except a Seller Warranty) and the non-compliance is incapable of remedy or has not been remedied within 5 Business Days of written notice from the Buyer to the Seller; or

10.1.3 a Material Adverse Change occurs in respect of the Company, including, for the avoidance of doubt, any actual or prospective forfeiture of a tenement owned by the Company.

Termination by the Seller

10.2 The Seller may terminate this Deed at any time before Completion by notice in writing to the Buyer if:

10.2.1 an Insolvency Event occurs in relation to the Buyer;

10.2.2 any Buyer Warranty is or becomes materially false or materially incorrect, when made or regarded as made under this Deed; or

10.2.3 the Buyer fails to comply with any material term of this Deed (except a Buyer Warranty) and the non-compliance is incapable of remedy.

Effect of termination

10.3 Termination of this Deed will not affect any other rights the parties have against one another at law or in equity.

10.4 On termination of this Deed:

10.4.1 each party is released from its obligations under this Deed other than the parts of this Deed specified in clause 10.6; and

10.4.2 each party retains any rights it has against any other party in connection with any right or Claim which arises before termination.

Failure to satisfy or waive Conditions

10.5 Either the Buyer or the Seller may terminate this Deed as permitted by clause 4.7.

Survival of termination

10.6 If this Deed is terminated under clause 4.7, clause 6.8 or clause 10, except for clauses 11, 13, 14, 15 and 16, the terms and conditions of this Deed will be void and of no effect.

11 Deed Administrators not liable

Deed Administrators not liable

11.1 The parties to this Deed agree that:

11.1.1 this Deed operates both as an agreement between the parties and also as a deed poll for the benefit of the Deed Administrators and the Entities (except for the Seller);

11.1.2 the parties intend this Deed to confer a benefit on the Deed Administrators and the Entities (except for the Seller);

11.1.3 the Deed Administrators and the Entities (except for the Seller) are entitled to enforce their rights under this Deed despite the fact that they are not a party to it; and

11.1.4 the Deed Administrators hold their rights under this Deed for their own benefit and for the benefit of the Firm, and the Deed Administrators are entitled to enforce their rights on behalf of the Firm.

Buyer acknowledgment

11.2 The Buyer acknowledges:

11.2.1 that the Buyer is not contracting with the Deed Administrators personally, but rather with the Seller;

11.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this Deed are taken on behalf of the Seller in their capacities as deed administrators of the Seller and that the Deed Administrators are not liable in their personal capacity under or in respect of this Deed;

11.2.3 that the provisions of this Deed are fair and reasonable in the context of a sale by a seller the subject of an insolvency administration and agree that the Deed Administrators have no liability under or with respect to this Deed; and

11.2.4 any liability the Deed Administrators may incur under or in respect of this Deed or in respect of any representation made relating to the Deed or the matters the subject of this Deed is excluded to the maximum extent allowable by law.

No warranties

11.3 The Buyer:

11.3.1 acknowledges that nothing contained in this Deed (expressly or by implication) or otherwise constitutes a warranty or representation by the Deed Administrators as to any matter or thing; and

11.3.2 agrees with the Deed Administrators that it will not sue the Deed Administrators, commence or permit to be commenced in the Buyer's name or continue any proceedings of any nature whatsoever and in any way related to any matter or thing arising under this Deed against the Deed Administrators.

Release from Claims

11.4 Subject to clause 10.4, the Buyer releases the Deed Administrators from all Claims it may have or claim to have or, but for this release, might have had against the Deed Administrators connected with or arising out of any matter contemplated by this Deed or otherwise related to the sale of the Sale Assets.

11.5 Clause 10.4 does not restrict or limit a Claim by the Buyer against the Deed Administrators to the extent to which it arises as a result of an act or omission due to fraud, gross negligence, or intentional, dishonest, willing or reckless non-disclosure or breach of Law, by or on behalf of the Deed Administrators. For the avoidance of doubt, the Buyer has no Claims against the Deed Administrators in relation to the conduct of the Receivers and Managers.

Benefit of warranties and acknowledgements

11.6 Notwithstanding any other provision of this Deed or any applicable Law:

11.6.1 warranties and acknowledgements given in favour of the Seller and limitations on the liability of (or the right to make a Claim against) the Seller also apply to and for the benefit of the Deed Administrators (regardless of whether or not the Deed Administrators are expressly mentioned in that context) and the Seller and the Deed Administrators will be entitled to rely on each such warranty and limitation of liability (or the right to make a Claim);

11.6.2 the Deed Administrators may enforce any such warranty or limitation of liability (or right to make a Claim) against the Buyer in their own name or in the name and on behalf of the Seller as they see fit; and

11.6.3 warranties under or in relation to this Deed on the part of the Seller are given to the best of the information, knowledge and belief of the Deed Administrators.

12 GST

Recovery of GST

12.1 If GST is or will be imposed on a Supply made by a party under or in connection with this document (including costs required to be reimbursed or indemnified under this document), the supplier may, to the extent that the consideration otherwise provided for that Supply under this document is not stated to already include an amount in respect of GST on the Supply:

12.1.1 increase the consideration otherwise provided for that supply under this document by the amount of that GST; or

12.1.2 otherwise recover from the recipient the amount of that GST.

Invoices required

12.2 The recovery of any amount in respect of GST by the supplier under this document on a Supply is subject to the issuing of the relevant Tax Invoice or Adjustment Note to the recipient. Subject to any other provision of this document, the recipient of a

Supply must pay any amount in respect of GST within 7 days of the issuing of the relevant Tax Invoice or Adjustment Note to the recipient.

Reimbursements

12.3 Despite clause 12.1, if a party is entitled under this document to be reimbursed or indemnified by the other party for a cost or expense incurred in connection with this document, the reimbursement or indemnity payment must not include any GST component of the cost or expense for which an input tax credit may be claimed by the party entitled to be reimbursed or indemnified.

Value of Taxable Supplies

12.4 Where the consideration for a Taxable Supply under this document is not, or is not expressed, as an amount of money, the party making the Supply will provide the recipient with a Tax Invoice for that Supply based on the GST inclusive market value of the consideration as determined in good faith by the party making the Supply.

12.5 If a party disputes the GST inclusive market value of the Supply determined by the party making the Supply under clause 12.4, the disputing party may refer the matter for determination.

Invoice

12.6 Without affecting the obligations of the parties under this document, this document is not a document notifying an obligation to make payment and is not an invoice under the GST Act.

13 Dispute Resolution

Dispute resolution process

13.1 If a dispute arises between the parties in connection with this Deed, except where urgent interlocutory or other equitable relief (including specific performance) is sought, the parties must use their reasonable endeavours to settle the dispute under this clause 13.

Notice of Dispute

13.2 A party claiming that a dispute has arisen must give written notice of the dispute to the other party setting out the nature of the dispute and any relevant facts or circumstances relating to the dispute (**General Dispute Notice**). The parties must endeavour in good faith to resolve the dispute within 10 Business Days of receipt of a General Dispute Notice.

Mediation

13.3 If a dispute is not resolved within the 10 Business Day period or such further period as the parties agree in writing, the dispute shall be referred to mediation.

13.4 The parties involved in the dispute shall do all things reasonably required to refer the dispute to mediation and shall bear the cost of mediation equally.

Post Mediation

13.5 If the dispute is not resolved within 20 Business Days of the conduct of the mediation (or such further period as the parties agree in writing), then the parties to the dispute

are free to pursue any other proceedings available at Law for resolution of the dispute.

14 Notices

Form and delivery

14.1 A notice, consent, information or request that must or may be given or made to a party under this document is only given or made if it is:

14.1.1 delivered or posted to that Party at the address stated in this document; or

14.1.2 emailed to that person at the email address stated in this document (if any),

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

14.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

14.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

14.3.1 delivered, when it is left at the relevant address.

14.3.2 sent by post, 3 Business Days after it is posted (if it is posted to an address within Australia) and 7 Business Days after it is posted (if it is posted to an address outside Australia).

14.3.3 sent by email, as soon as it enters the recipient's information system.

If:

14.3.4 a notice, consent, information or request is delivered; or

14.3.5 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

15 Confidentiality

Confidentiality

15.1 No party may release:

15.1.1 any of the contents of this Deed;

15.1.2 any information relating to this Deed; or

15.1.3 any Confidential Information relating to the other party,

without the prior written consent of the other party.

15.2 This clause does not apply to:

15.2.1 information which is available to the public generally (except as a result of a previous breach of this clause);

15.2.2 a disclosure which is required by Law or the rule of any applicable stock exchange;

15.2.3 a disclosure which is necessary or advisable for the purpose of obtaining any authorisation from any governmental agency;

15.2.4 a disclosure which is made on a confidential basis to the officers, employees or agents of that party or to the professional advisers of that party for the purpose of obtaining professional advice in relation to this Deed, the enforcement of this Deed or for the purpose of consulting those professional advisors; or

15.2.5 a disclosure which is required or desirable to be made in relation to any procedure for discovery of documents in any proceedings before any court, tribunal or regulatory body; or

15.2.6 if, in respect of the Deed Administrators, such disclosure is reasonably required as part of the proper discharge of their roles under the any Finance Document and Creditors' Trust Deeds.

16 General

Variation

16.1 This document, including the schedules, can only be varied by the parties in writing, signed by all of the parties.

Waiver

16.2 The fact that a party fails to do, or delays in doing, something that party is entitled to do under this document does not amount to a waiver of that party right to do it.

16.3 A waiver by a party is only effective if it is in writing.

16.4 A written waiver by a party is:

16.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

16.4.2 is not to be taken as an implied waiver of:

(a) any other obligation or breach; or

(b) that obligation or breach in relation to any other occasion.

Entire agreement

16.5 This document contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document, or anything said or done by another party (or a director, officer, agent or employee of that party), before this document was executed.

Severability

16.6 If:

16.6.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

16.6.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this document, but the rest of this document is not affected; and

16.6.3 the removal of a clause or part of a clause under clause 16.6.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this document, the parties agree to negotiate in good faith to amend or modify the terms of the document as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Further cooperation

16.7 Each party must do anything (including executing a document) another Party reasonably requires in writing to give full effect to this document.

Relationship of the parties

16.8 This document does not create a partnership, agency, fiduciary or any other relationship, except the relationship of contracting parties, between the parties.

16.9 No party is liable for an act or omission of another party, except to the extent set out in this document.

No merger

16.10 The provisions of this document do not merge with any action performed or document executed by any party for the performance of this document.

Assignment

16.11 Except as expressly permitted by this document, a party must not assign any of its rights and obligations under this document without the prior written consent of the other parties. That consent may be given or withheld at a party's absolute discretion.

Third party rights

16.12 A person who is not a party to this document does not have any rights under or in connection with it.

Exclusion of contrary legislation

16.13 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this document is excluded.

Duty

16.14 The Buyer must pay:

16.14.1 all duty payable under the *Duties Act 2008* (WA) in respect of the subject matter that this document effects or records; and

16.14.2 any penalties or interest payable in respect of any duty the subject of clause 16.14.1.

Costs

16.15 Except as otherwise agreed by the parties in writing, each party must pay its own costs in relation to preparing, negotiating and executing this document and any document related to this document.

Execution of separate documents

16.16 This document is properly executed if each party executes this document or an identical document. In the former case, this document takes effect when the last party executes this document. In the latter case, this document takes effect when the last of the identical documents is executed.

16.17 Evidence of execution of this document by a party may be shown by email or a PDF copy of this document.

Governing Law and jurisdiction

16.18 This document is governed by the Law of the Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

Schedule 1 – Permitted Encumbrances

Security interests registered on the Personal Property Securities Register as registration numbers:

- 202012080069857; and
- 202401310103940,

granted by Calidus Resources Limited (subject to a Deed of Company Arrangement) (ACN 006 640 553) to Macquarie Bank Limited (ABN 46 008 583 542) in its capacity as security trustee.

Schedule 2: Tenements

Part A – Pirra Tenements

Tenement	Holder	Renewal	Ownership/Interest
E45/4856	Pirra Lithium Limited	20/05/2028	100%

Part B – Haoma Tenements

Tenement	Holder	Renewal	Ownership/Interest
E45/4586	Haoma Mining NL	02/07/2027	100%
E45/4587	Haoma Mining NL	02/07/2027	100%
E45/5846	Haoma Mining NL	26/05/2027	100%
E45/5834	Haoma Mining NL	10/05/2028	100%
E45/5938	Haoma Mining NL	26/05/2027	100%
E45/5835	Haoma Mining NL	26/05/2027	100%
E45/5944	Haoma Mining NL	26/05/2027	100%
E45/6054	Haoma Mining NL	26/05/2027	100%
E45/4174	Haoma Mining NL	03/11/2025	100%
E45/4116	Haoma Mining NL	20/08/2024 (extension application on foot)	100%
E45/5479	Haoma Mining NL	1/04/2025	100%
E45/4850	Haoma Mining NL	05/11/2027	100%
E45/5548	Haoma Mining NL	03/12/2025	100%
E45/5213	Haoma Mining NL	(Pending)	100%
E45/2983	De Grey Mining Limited	26/11/2025	100%
E45/4175	Haoma Mining NL	03/11/2025	100%
E45/4176	Haoma Mining NL	03/11/2025	100%
E45/4177	Haoma Mining NL	03/11/2025	100%

E45/4178	Haoma Mining NL	03/11/2025	100%
E45/4179	Haoma Mining NL	03/11/2025	100%
E45/4180	Haoma Mining NL	03/11/2025	100%
E45/4181	Haoma Mining NL	03/11/2025	100%
E45/4320	Haoma Mining NL	8/01/2025	100%
E45/2922	Haoma Mining NL	09/07/2024	100%
E45/4419	Haoma Mining NL	09/03/2025	100%
E45/4420	Haoma Mining NL	16/03/2025	100%
E45/4473	Haoma Mining NL	15/11/2025	100%
E45/4474	Haoma Mining NL	15/11/2025	100%
E45/4475	Haoma Mining NL	15/11/2025	100%
E45/4476	Haoma Mining NL	15/11/2025	100%
E45/4477	Haoma Mining NL	15/11/2025	100%
E45/4976	Haoma Mining NL	03/05/2028	100%

Part C – Keras Tenements

Tenement	Holder	Renewal	Ownership/Interest
E45/3381	Keras (Pilbara) Gold Pty Ltd	16/03/2025	100%
E45/3615	Keras (Pilbara) Gold Pty Ltd	22/11/2024	100%
E45/4236	Keras (Pilbara) Gold Pty Ltd	19/10/2024	100%
E45/4555	Keras (Pilbara) Gold Pty Ltd	01/03/2027	100%
E45/4622	Keras (Pilbara) Gold Pty Ltd	04/05/2027	100%
E45/4857	Keras (Pilbara) Gold Pty Ltd	20/05/2028	100%

E45/4905	Keras (Pilbara) Gold Pty Ltd	29/11/2027	100%
E45/4906	Keras (Pilbara) Gold Pty Ltd	29/11/2027	100%
E45/5172	Keras (Pilbara) Gold Pty Ltd	30/05/2029	100%

Part D – Calidus Otways Tenements

Tenement	Holder	Renewal	Ownership/Interest
E66/122	Calidus Otways Pty Ltd	11/12/2027	100%
E66/123	Calidus Otways Pty Ltd	(Pending)	100%

Execution

EXECUTED AS A DEED

Date:

EXECUTED as a deed by **West Coast Lithium Pty Ltd** (ACN 680 364 667) in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of sole director and sole secretary

~~Mark Gareth Creasy~~ Hui Guo
Name

EXECUTED as a deed by **West Coast Lending Pty Ltd** (ACN 676 777 665) in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of sole director and sole secretary

Mark Gareth Creasy
Name

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signature of Deed Administrator

Signature of Witness

Signature of Deed Administrator

Signature of Witness

Docusign Envelope ID: 3D79D481-0D15-46BD-AA5D-7D33925152B7

Execution

EXECUTED AS A DEED

Date:

EXECUTED as a deed by **West Coast Lithium Pty Ltd** (ACN 680 364 667) in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of sole director and sole secretary

Mark Gareth Creasy

Name

EXECUTED as a deed by **West Coast Lending Pty Ltd** (ACN 676 777 665) in accordance with section 127 of the *Corporations Act 2001* (Cth):

Signature of sole director and sole secretary

Mark Gareth Creasy

Name

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Signed by:
99A3D39545F64F2...
Signature of Witness

Hayden White

Name of Deed Administrator

Chris Pattinson

Name of Witness

LAVAN

The Quadrant, 1 William Street
Perth Western Australia 6000

Tel +61 8 9288 6000
Fax +61 8 9288 6001

lavan.com.au

Debt Reduction Deed – Pirra Lithium

West Coast Lending Pty Ltd (ACN 676 777 665)
Global Loan Agency Services Australia Pty Ltd (ACN 608 829 303)
Global Loan Agency Services Australia Nominees Pty Ltd (ACN 608 945 008)
Calidus Resources Limited (subject to a Deed of Company Arrangement)
(ACN 006 640 553)
Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)
(ACN 169 795 037)

9 October 2024

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Parties

Calidus	**Calidus Resources Limited (subject to a Deed of Company Arrangement)** ACN: 006 640 553 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Keras Pilbara	**Keras (Pilbara) Gold Pty Ltd (subject to a Deed of Company Arrangement)** ACN: 169 795 037 Address: c/- FTI Consulting Level 47, 152 – 158 St Georges Terrace PERTH WA 6000 Attention: Hayden White and Daniel Woodhouse Email: hayden.white@fticonsulting.com daniel.woodhouse@fticonsulting.com
Lender	**West Coast Lending Pty Ltd** ACN: 676 777 665 Address: c/- Lavan Level 18, 1 William Street PERTH WA 6000 Attention: Joseph Abberton Email: joseph.abberton@lavan.com.au
Security Trustee	**Global Loan Agency Services Australia Nominees Pty Ltd** ACN: 608 945 008 Address: Level 4, 88 Phillip Street, SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com
Agent	**Global Loan Agency Services Australia Pty Ltd** ACN: 608 829 303 Address: Level 4, 88 Phillip Street SYDNEY NSW 2000 Attention: Transaction Management Group (Keras (Pilbara) Gold Pty Ltd) Email: apac@glas.agency.com

Background

A Each of Keras Pilbara (as borrower), Calidus (as guarantor) and Calidus Blue (as security provider) acknowledge that, as at the date of this deed, they owe the Lender the Debt.

B The Lender agrees to reduce the Debt on the terms and conditions contained in this deed.

Operative provisions

1 Definitions

1.1 In this deed, the following definitions apply:

Business Day	means a day other than a Saturday, Sunday or public holiday in Western Australia and New South Wales.
Calidus Blue	means Calidus Blue Spec Pty Ltd (subject to a Deed of Company Arrangement) (ACN 643 467 501).
Calidus DOCA	means the deed of company arrangement entered or to be entered between West Coast Metals Pty Ltd (ACN 680 364 550), the joint and several deed administrators of Calidus and Calidus.
Calidus Otways	means Calidus Otways Pty Ltd (subject to a Deed of Company Arrangement) (ACN 640 807 183).
Calidus Otways Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Calidus Otways' between Calidus, the Lender, Keras Pilbara and Calidus Otways, amongst others.
Calidus Security Interests	means the security interests granted by Calidus in favour of the Security Trustee, registered on the PPSR with the registration numbers: (a) 202012080069857; and (b) 202401310103940.
Claim	means any claim, cause of action, entitlement, suit, action, demand, damage, loss, cost or expense, counterclaim, set-off or similar right or action or defence whether present or future, contingent or presently owing.
Debt	means the aggregate amount of all indebtedness (however described) owing by Keras Pilbara (as borrower) (and each of Calidus and Calidus Blue (as guarantor and security providers)) to the Lender under the SFA, the Hedging Agreement, the Security Trust Deed and any other Secured Finance Document, as assigned or novated to the Lender by Macquarie under the DSA. It includes specifically, but without limitation,

	the amounts owing under each 'Facility' made available under the SFA, the ETA, and all fees, charges, indemnities and other amounts owing under each Secured Finance Document.
Debt Reduction Deeds	means: (a) the Keras Gold Debt Reduction Deed; (b) the Calidus Otways Debt Reduction Deed; (c) the Millennium Debt Reduction Deed; and (d) the Keras Pilbara and Calidus Blue Debt Reduction Deed.
Deed Administrators	means Hayden White and Daniel Woodhouse in their capacities as joint and several deed administrators of Calidus and Keras Pilbara.
DSA	means the document titled 'Debt Sale Agreement' between Macquarie and the Lender dated 30 July 2024.
Effective Date	means the date on which the Calidus DOCA effectuates in accordance with its terms.
ETA	means 'Early Termination Amount' for the purposes of the Hedging Agreement, payable by Keras Pilbara under the Secured Finance Documents, which amount outstanding as at 30 July 2024 was $87,516,414.93.
Facility A	has the same meaning as defined in the SFA.
Facility B	has the same meaning as defined in the SFA.
Featherweight Security Agreement	means the document titled 'Featherweight and Specific Security Agreement' between Macquarie and Calidus dated 28 May 2021.
General Security Agreement	means the General Security Agreement between Calidus and Macquarie (as Security Trustee) dated 31 January 2024.
Hedging Agreement	has the meaning given to it in the Security Trust Deed.
Keras Gold Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Gold' between Calidus, the Lender, Keras Pilbara and Keras (Gold) Australia Pty Ltd (subject to a Deed of Company Arrangement) (ACN 152 080 110), amongst others.
Keras Pilbara and Calidus Blue Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Keras Pilbara and Calidus Blue' between the Lender, Keras Pilbara and Calidus Blue, amongst others.
Law	includes any requirement of any statute, regulation, proclamation, ordinance or by-law, present or future and whether State, Federal, local

	or otherwise.
Macquarie	means Macquarie Bank Limited (ABN 46 008 583 542).
Millennium Debt Reduction Deed	means the document titled 'Debt Reduction Deed – Millennium' between Calidus, the Lender, Keras Pilbara and Millennium Minerals Pty Ltd (subject to a Deed of Company Arrangement) (ACN 003 257 556), amongst others.
Pirra Lithium	means Pirra Lithium Limited (ACN 656 563 457).
PPSR	means the Personal Property Securities Register established under the *Personal Property Securities Act 2009* (Cth).
Reduction Amount	has the meaning given in clause 2.1.
Secured Finance Documents	has the meaning given in the Security Trust Deed.
Security Trust Deed	means the document titled 'Security Trust Deed' dated 1 April 2021, between Macquarie (in its capacity as security trustee, agent, original lender and hedge counterparty) and Keras and Calidus.
SFA	means the 'Facility Agreement' for the purposes of, and as defined in the Security Trust Deed.
Shares	means Calidus' right, title and interest in the shares held by it in Pirra Lithium and corresponding rights (as shareholder) in respect of such shares.

Interpretation

1.1 Unless the context otherwise requires, in this deed:

1.1.1 Headings or subheadings are inserted for guidance only and do not govern the meaning or construction of any provision of this deed.

1.1.2 If a word is defined, its other grammatical forms have corresponding meanings.

1.1.3 A reference to any agreement or deed is to that agreement or deed as amended, novated, supplemented or replaced from time to time.

1.1.4 Words expressed in the singular include the plural and vice versa.

1.1.5 Words expressed in one gender include the other gender.

1.1.6 A "person" includes a company, partnership, firm, joint venture, association, authority, corporation or other body corporate.

1.1.7 References to parts, clauses, parties, schedules and annexures are references to parts and clauses of and parties, schedules and annexures to this deed.

1.1.8 The expression "this deed" includes the agreement, arrangement, understanding or transaction recorded in this deed.

1.1.9 A reference to a party to this deed includes that party's successors and permitted assigns and, in the case of a natural person, also includes that person's personal representatives and administrators.

1.1.10 A reference to any thing or any amount is a reference to the whole and each part of it. A reference to a group of persons is a reference to all of them collectively, to two or more of them collectively and to each of them individually.

1.1.11 References to time are to time in Perth, Western Australia.

1.1.12 Where a day, which is not a Business Day, is specified by or on which a thing must be done, that thing that must be done by or on the next succeeding Business Day.

1.1.13 A covenant or agreement made by, or for the benefit of, two or more persons binds, and is enforceable against, or may be exercised by (as the case may be), those persons jointly and each of them severally.

1.1.14 No rule of construction will apply to the disadvantage of a party because that party was responsible for drafting this deed or any of the provisions of this deed.

1.1.15 A reference to any Law contained in this deed is deemed to include any amendment, re-enactment or consolidation of the Law.

1.1.16 Unless otherwise specified, references to "dollars" or "$" are references to the currency of Australia.

1.2 The Agent and Keras Pilbara designate this deed as a 'Finance Document' for the purposes of the SFA.

2 Reduction of Debt

2.1 In consideration for, and subject to, the effectuation of the Calidus DOCA, the Lender shall permanently reduce the Debt by the amount of $6,000,000.00 (the **Reduction Amount**), with effect from the Effective Date in the manner described in clause 2.2.

2.2 Despite any provision of the SFA, Hedging Agreement or any other Secured Finance Document, the parties acknowledge and agree that the Reduction Amount shall be applied toward the reduction of the Debt in the following manner:

2.2.1 *first*, in reduction of the outstanding amount of the ETA owing;

2.2.2 *second,* any balance of the Reduction Amount after application under clause 2.2.1, to be applied in reduction of the outstanding amount under Facility A owing;

2.2.3 *third,* any balance of the Reduction Amount after application under clause 2.2.2, to be applied in reduction of the outstanding amount under Facility B owing; and

2.2.4 *fourth,* any balance of the Reduction Amount after application under clause 2.2.3, to be applied in reduction of any other monies owing under the SFA.

2.3 Keras Pilbara and Calidus each acknowledge and agree that:

2.3.1 the reduction of the outstanding amount of the Debt under this clause 2 does not in any way prejudice or affect their respective liability to the Lender under any remaining balance of the Debt or affect in any way any right of the Lender to enforce its rights in connection with the balance of the Debt;

2.3.2 the balance of the reduced Debt continues in full force and effect under the SFA and the Secured Finance Documents except for the reduction under clause 2.1 (and each other Debt Reduction Deed); and

2.3.3 unless as expressly provided in this deed, in all other respects, the provisions, terms and conditions of the SFA and each other Secured Finance Document remain and nothing in this deed shall be taken to vary any provision of the SFA or any other Secured Finance Document.

2.4 The Agent, on the instructions of the Lender, shall do all things necessary to give effect to and record the reduction of outstanding amount of the Debt as contemplated under this deed and each other Debt Reduction Deed.

3 Release of security interests

3.1 The Security Trustee hereby irrevocably and unconditionally agrees, on the instructions of the Lender (as 'Majority Beneficiary' under the Security Trust Deed), to release the Shares from the collateral under the General Security Agreement, the Featherweight Security Agreement and the Calidus Security Interests with effect from the Effective Date.

3.2 For the avoidance of doubt, the Security Trustee need not register a financing change statement on the PPSR in respect of any release under this deed, unless the collateral being released constitutes all of the collateral which is the subject of the relevant registration.

4 Capacity and limitation of liability

Deed Administrators' capacity and limitation of liability

4.1 The parties to this deed agree that:

4.1.1 this deed operates both as an agreement between the parties and also as a deed poll for the benefit of the joint and several benefit of the Deed Administrators;

4.1.2 the parties intend this deed to confer a benefit on the Deed Administrators and the Deed Administrators are entitled to enforce their rights under this deed despite the fact that they are not a party to it; and

4.2 Each party acknowledges:

4.2.1 that it is not contracting with the Deed Administrators personally;

4.2.2 that all actions of the Deed Administrators in respect of any matter contemplated by this deed are taken on behalf of Keras Pilbara and Calidus in their capacities as deed administrators of Keras Pilbara and Calidus and that the Deed Administrators are not liable (and assume no liability) in their personal capacities under or in respect of this deed; and

4.2.3 any liability the Deed Administrators may incur under or in respect of this deed or in respect of any representation made relating to the deed or the matters the subject of this deed is excluded to the maximum extent allowable by law.

Security Trustee capacity and limitation of liability

4.3 Clause 1.6 ("Security Trustee's limitation of liability") of the Security Trust Deed applies to this document as if set out in full, except each reference to "Beneficiary" or "Beneficiaries" shall be taken to be a reference to the Lender.

5 Notices

Form and delivery

5.1 A notice, consent, information or request that must or may be given or made to a party under this deed is only given or made if it is:

5.1.1 delivered or posted to that party at the address stated in this deed; or

5.1.2 emailed to that person at the email address stated in this deed,

or at such other address or email (as the case may be) that has been notified by that party to the other party in writing, from time to time.

Execution of emails

5.2 If notice is given by email, the sending party must ensure that it is either signed by means of an electronically produced signature of a person authorised by that party to send the email or states that it is being sent by a person authorised to send the email on behalf of that person.

Receipt and effect

5.3 A notice, consent, information or request is to be treated as given or made at the following time if it is:

5.3.1 delivered, when it is left at the relevant address;

5.3.2 sent by post:

(a) where the addresses for the recipient and sender are located in the same State of Australia: 3 Business Days after it is posted;

(b) where the address for the recipient and sender are located in different States of Australia: 5 Business Days after it is posted; or

(c) where the addresses for the recipient and sender are located in different countries: 10 Business Days after it is posted,

unless the sender receives written confirmation from the relevant postal service that such notice has been received at an earlier or later time;

5.3.3 sent by email, as soon as it is sent unless the sender receives an emailed report stating the email has not been delivered.

5.4 If:

5.4.1 a notice, consent, information or request is delivered; or

5.4.2 the email enters the recipient's information system,

after the normal business hours of the party to whom it is delivered or sent, it is to be treated as having been given or made at 9.00am the next Business Day.

6 General

Variation

6.1 This deed can only be varied by the parties in writing, signed by all of the parties.

Entire agreement

6.2 This deed contains everything that the parties have agreed on in relation to the matters it deals with. No party can rely on an earlier document or anything said or done by another party (or a director, officer, agent or employee of that party), before this deed was executed.

Waiver

6.3 A waiver by a party is only effective if it is in writing. The fact that a party fails to do, or delays in doing, something that party is entitled to do under this deed does not amount to a waiver of that party's right to do it.

6.4 A written waiver by a party is:

6.4.1 only effective in relation to the particular obligation or breach in respect of which it is given; and

6.4.2 is not to be taken as an implied waiver of any other obligation or breach or of that obligation or breach in relation to any other occasion.

Severability

6.5 If:

6.5.1 a clause or part of a clause can be read in a way that makes it illegal, unenforceable or invalid, but can also be read in a way that makes it legal, enforceable and valid, it must be read in the latter way;

6.5.2 any clause or part of a clause is illegal, unenforceable or invalid, that clause or part is to be treated as removed from this deed, but the rest of this deed is not affected; and

6.5.3 the removal of a clause or part of a clause under clause 6.5.2 materially alters the commercial allocation of benefit and risk (or management of risk) under this deed, the parties agree to negotiate in good faith to amend or

modify the terms of this deed as may be necessary or desirable having regard to the original terms of the bargain and the prevailing circumstances.

Relationship of the parties

6.6 No party is liable for an act or omission of another party, except to the extent set out in this deed.

Third party rights

6.7 A person who is not a party to this deed does not have any rights under or in connection with it.

Costs

6.8 Each party will pay its own costs (including legal fees) in relation to preparing, negotiating and executing this deed and any document related to this deed.

Exclusion of contrary legislation

6.9 To the full extent permitted by Law, any legislation that adversely affects a right, remedy or obligation of a party, under or relating to this deed is excluded.

Further cooperation

6.10 Each party must do anything (including executing a document) another party reasonably requires in writing to give full effect to this deed and the transactions contemplated by it.

Execution of separate deeds

6.11 This deed is properly executed if each party executes this deed or an identical deed. In the former case, this deed takes effect when the last party executes this deed. In the latter case, this deed takes effect when the last of the identical documents is executed.

6.12 Evidence of execution of this deed by a party may be shown by email or a PDF copy of this deed.

Governing Law and Jurisdiction

6.13 This deed is governed by the Law of the State of Western Australia. The parties submit to the non-exclusive jurisdiction of its courts. The parties will not object to the exercise of jurisdiction by those courts on any basis.

EXECUTION

Executed as deed

Date: ~~September~~ OCTOBER **2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

Signature of sole director and secretary

MARK GARETH CREASY

Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Signature of Attorney

Name of attorney

Witness:

Signature of witness: _____

Name of witness: _____

EXECUTION

Executed as deed

Date: **September 2024**

Lender

Executed by
West Coast Lending Pty Ltd (ACN 676 777 665)
in accordance with section 127 of
the *Corporations Act 2001* (Cth):

_____
Signature of sole director and secretary

_____
Print name of sole director and secretary

Agent

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Pty Ltd)
ACN 608 829 303)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)
Signature of Attorney

Luke Goldsworthy
Name of attorney

Witness:

Natalie Soh (Oct 9, 2024 19:44 GMT+11)
Signature of witness: _____

Name of witness: Natalie Soh

Security Trustee

SIGNED, SEALED AND DELIVERED)
for **Global Loan Agency Services**)
Australia Nominees Pty Ltd)
ACN 608 945 008)
by its Attorney under power of attorney)
dated 2 February 2022,)
in the presence of:)

Luke Goldsworthy (Oct 9, 2024 19:43 GMT+11)

Signature of Attorney

Luke Goldsworthy

Name of attorney

Witness:

Signature of witness: Natalie Soh (Oct 9, 2024 19:44 GMT+11)

Name of witness: Natalie Soh

Docusign Envelope ID: 3D79D481-0D15-46BD-AA5D-7D33925152B7

Calidus Resources Limited
(subject to a Deed of Company Arrangement)
ACN 006 640 553 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Keras (Pilbara) Gold Pty Ltd
(subject to a Deed of Company Arrangement)
ACN 169 795 037 by its joint and several deed administrator:

Signed by:
B5FEF376E2054ED...
Signature of Deed Administrator

Hayden White
Name of Deed Administrator

Signed by:
99A3D39545E64E2...
Signature of Witness

Chris Pattinson
Name of Witness

Our ref: JGA:CCT:1182566
Contact: Carlyn Tan
Direct Line: (08) 9288 6910
Email: carlyn.tan@lavan.com.au
Partner: Joseph Abberton
Direct Line: (08) 9288 6765
Email: joseph.abberton@lavan.com.au

LAVAN

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Perth Western Australia 6000

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24 October 2024

Mr Nicholas Edwards and Ms Katherine McMenamin
Hamilton Locke
Level 42, Australia Square
264 George Street
SYDNEY NSW 2000
By Email: nicholas.edwards@hamiltonlocke.com.au
katherine.mcmenamin@hamiltonlocke.com.au

Dear Nick and Katherine

Calidus Resources Pty Ltd (Subject to a Deed of Company Arrangement) (Receivers and Managers Appointed) (Calidus) – Extension of DOCA | 444GA

1 We refer to your correspondence dated 17 October 2024 which requests an extension of time to complete the deed of company arrangement approved by creditors on 27 September 2024 (**DOCA**).

2 The purpose of this letter is to set out our client (the Deed Proponent)'s position as regards the extension and also the s444GA application generally. As you are aware, our client is also the proponent of a DOCA for Keras (Pilbara) Gold Pty Ltd (Subject to a Deed of Company Arrangement) (**KP**).

Attitude to s444GA

3 As your clients are aware, our clients performed significant diligence on the Calidus Group in the lead up to making its proposals. The result of that diligence was that, with the exception of its shareholding in subsidiaries and the benefit of certain employee contracts Calidus (which could be novated easily) did not, of its own have any assets of significance; certainly not that justified apportioning any value or indeed significant value to such assets.

4 The only benefit that our clients could discern from their diligence to acquiring the shares in Calidus as opposed to acquiring Calidus' shares in subsidiaries and employees, was the effect that it had from a tax structuring perspective.

A full service Western Australian law firm:

Aged Care, Seniors Living & Disability
Agribusiness
Asian Investment
Banking & Finance
Construction & Infrastructure
Corporate, Commercial & Tax
Cyber & Data Protection
Education, Employment & Safety
Energy, Oil & Gas
Family Law
First Nations
Intellectual Property & Technology
Liquor Licensing
Litigation & Dispute Resolution
Mining & Resources
Planning & Environment
Private Clients
Property & Leasing
Reconstruction & Insolvency
Wills & Estates

Our Values:

Excellence
Courage
Collaboration
Fulfilment
Integrity

Lavan respectfully acknowledges the traditional owners of the land on which we live and work.

5 That is, if a transaction takes place at the Calidus Head Co level, as opposed to its subsidiaries, we understand that it is possible if not likely that the Calidus consolidated tax group will not be broken, with the result that any tax losses that had accrued in the tax group could be available.

6 We say “could be available”, as our clients’ diligence suggests that there are further requirements and considerations that need to be taken into account.

7 In view of the above, while our clients were prepared to put forward DOCA proposals that contemplated s444GA approval and a transaction of shares in that manner, the potential benefits to our clients of proceeding with such a transaction are not such that our clients, would envisage that they would consider framing a different proposal for Calidus should the s444GA approval process take too long or ultimately prove unsuccessful.

8 To be clear, in circumstances where s444GA was not obtained, then our client anticipates proceeding in the following manner:

8.1 It will proceed to issue notices for the purposes of KP and Calidus Blue Spec, waiving the ICP and FCP for the purposes of those DOCAs, so as to facilitate the effectuation of the KP and Calidus Blue Spec DOCAs.

8.2 It will issue a notice for Calidus confirming that the FCP have not been satisfied and request that the Calidus DOCA be terminated, with the effect that Calidus will proceed into liquidation.

Request for extension

9 In circumstances where the DOCA was approved by creditors on 27 September 2024, it is not clear why your clients have, delayed in taking steps to progress the s444GA approval process in a manner that now means your clients are unable to complete the process by the nominated date in the DOCA, such that your clients have requested an extension.

10 Nevertheless, our clients agree to extend the date for completion until 20 December 2024, which would then provide 1-2 business days for the DOCA to be effected before the end of the 2024 Calendar Year.

11 For the avoidance of doubt, our clients reserve the right to proceed in the manner set out in paragraph 8 above should there be any further delays by your clients, or if the s444GA process and Calidus DOCA are not effectuated in the 2024 Calendar year.

Regards

Joseph Abberton
Partner

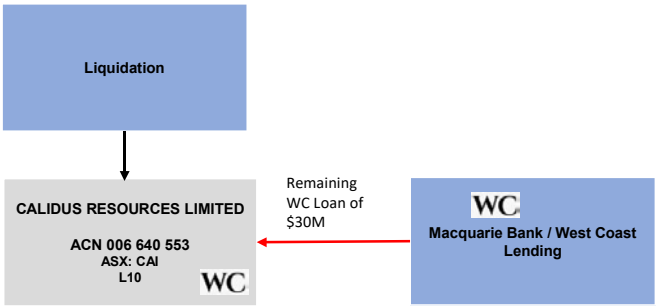
Please notify us if this communication has been sent to you by mistake. If it has been, any privilege between solicitor and client is not waived or lost and you are not entitled to use it in any way.

Group Structure – Position if toggle exercised

CALIDUS RESOURCES LIMITED

Key

WC	Security to WC
ROR	Right of refusal
→	Unsecured Loan
→	Secured Loan



Calidus Resources Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)
Proforma Balance Sheet as 21 October 2024

	Note	Per unaudited accounts - 30 June 2024	Liquidation Value - Option 2a	Liquidation Value - Option 2b
Current Assets				
Cash & Cash Equivalents	1	1,019,089	70,674	-
Trade and Other Receivables		90,482	-	-
Other Current Assets		169,965,162	-	-
Total Current Assets		171,074,732	70,674	-
Non-Current Assets				
Property, Plant, and Equipment	2	17,108	17,108	17,108
Financial Assets		4,366,601	-	-
Total Non-Current Assets		**4,383,709**	**17,108**	**17,108**
Total assets		**175,458,441**	**87,782**	**17,108**
Current Liabilities				
Trade and Other Payables		(571,462)	-	-
Short-term provisions	3	(201,272)	(70,674)	-
Total Current Liabilities		**(772,734)**	**(70,674)**	**-**
Non-Current Liabilties				
Borrowings	4	-	(25,950,866)	(25,950,866)
Long-term provisions		(43,772)	-	-
Total Non-Current Liabilities		**(43,772)**	**(25,950,866)**	**(25,950,866)**
Total Liabilities		**(816,506)**	**(26,021,540)**	**(25,950,866)**
NET ASSETS		**174,641,936**	**(25,933,759)**	**(25,933,759)**

Notes:

1 Funding set aside post-Effectuation to meet Continuing Employees entitlements per clause 18.2 of the DOCA.

2 Written down balance disclosed in Calidus' accounts at 30 June 2026

3 Estimated leave entitlements of Continuing Employees.

4 Loan balance disclosed by Security Trustee at 21 October 2024, less debt foregiveness of $100,020,000 contemplated under the DOCAs and related transaction documentation.

AUTOMIC
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Sydney NSW 2000

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Sydney NSW 2000

Top Holders Grouped Report

Calidus Resources Limited

Security Class(es): CAISPPOPWC - LISTED OPTIONS @ $0.17 EXP 15/11/2026
Display Top: 20

As at Date: 16-May-2024

Position	Holder Name	Member Holding	Holding	% IC
1	MACQUARIE BANK LIMITED <METALS MINING AND AG A/C>		10,869,566	11.10%
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		9,865,544	10.08%
3	BNP PARIBAS NOMS PTY LTD		7,218,664	7.37%
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		7,074,775	7.23%
5	CITICORP NOMINEES PTY LIMITED		5,935,470	6.06%
6	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED		5,652,175	5.77%
7	HAWKSBURN CAPITAL PTE LTD <METHUSELAH STRATEGIC FND A/C>		5,217,392	5.33%
8	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED		3,612,331	3.69%
9	BNP PARIBAS NOMS PTY LTD <GLOBAL MARKETS>		2,156,478	2.20%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>		1,887,127	1.93%
11	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2		1,304,349	1.33%
12	UBS NOMINEES PTY LTD		1,304,348	1.33%
12	BILGOLA NOMINEES PTY LIMITED		1,304,348	1.33%

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Sydney NSW 2000

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Sydney NSW 2000

Position	Holder Name	Member Holding	Holding	% IC
12	AYERS CAPITAL PTY LTD <NO 2 A/C>		1,304,348	1.33%
13	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>		760,870	0.78%
14	FIRST CUSTODY NOMINEES PTY LTD <FIRST A/C>		440,819	0.45%
15	MR DAVID RUSSELL STUART REEVES & MRS ELEANOR JEAN REEVES <BODMIN SUPER FUND A/C>		434,765	0.44%
16	WORLDPOWER PTY LTD		421,223	0.43%
17	BLJ TECHNOLOGIES PTY LTD		376,080	0.38%
18	DRM TECHNOLOGIES PTY LTD		376,079	0.38%
19	INKJAR PTY LTD		345,762	0.35%
20	ZERO NOMINEES PTY LTD <5063463 A/C>		300,000	0.31%
		TOTALS	**68,162,513**	**69.62%**
		Total Issued Capital	**97,912,987**	**100.00%**

Report generated on 16-May-2024 at 02:39 PM

Calidus Resources Limited (Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement) ("Calidus")
Summary of ordinary shareholders*

Band of shares	Number of shareholders per band	Quantity of shares per band	% of total shares
>50,000,001	3	166,095,129	20.39%
10,000,001 - 50,000,000	7	199,714,079	24.52%
1,000,001 - 10,000,000	55	143,773,737	17.65%
500,001 - 1,000,000	84	60,282,959	7.40%
250,001 - 500,000	193	67,963,630	8.34%
100,001 - 250,000	483	78,853,891	9.68%
50,001 - 100,000	518	39,000,273	4.79%
4,348 - 50,000	3,124	54,925,730	6.74%
< 4,347 (i.e. unmarketable parcels^)	2,100	3,983,664	0.49%
Total	**6,567**	**814,593,092**	**100.00%**

** Source: Based on details disclosed in Calidus share registry as at close of trading on 28 June 2024*
^ Unmarketable parcel calculation is based on last traded share price of $0.115 per share on 28 June 2024

21 May 2024

ISSUED CAPITAL REPORT

Calidus Resources Limited (ACN 006 640 553) ('**Calidus**' or '**the Company**') (ASX: CAI) provides the current issued capital report of the Company.

Security Code	Security Name	Total Holdings
CAI	ORDINARY FULLY PAID SHARES	813,246,003
CAI	ORDINARY FULLY PAID SHARES ESCROWED UNTIL 21-JUN-2024	1,347,089
CAIO	LISTED OPTIONS @ $0.17 EXP 15-NOV-2026	97,912,987
CAIOA	LISTED OPTIONS @ $0.30 EXP 27-SEP-2024	59,059,271
CAIAAC	OPTION EXPIRING 31-DEC-2024 EX NIL	221,495
CAIAAG	T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH	T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAF	T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAL	OPTION EXPIRING 31-DEC-2025 EX NIL	67,981
CAIAW	OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAI	T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAQ	OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
CAIAAK	OPTION EXPIRING 31-DEC-2026 EX NIL	5,072,372
CAIAAM	OPTION EXPIRING 31-DEC-2026 EX NIL	11,594,440
CAIAAN	PERFORMANCE RIGHTS	3,000,000

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

For further information please contact:

Julia Beckett
Company Secretary

Tel: 0402 086 288
Email: j.beckett@calidus.com.au

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