

IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/166/2024

EX PARTE:

Hayden Leigh WHITE in capacity as JOINT AND SEVERAL DEED ADMINISTRATORS OF CALIDUS RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (ACN 006 640 553) and Anor **Plaintiffs**

AND

WEST COAST GOLD PTY LTD (ACN 680 364 354)

Interested Party

ORDERS OF THE HONOURABLE JUSTICE COBBY MADE ON 7 JANUARY 2025

UPON THE APPLICATION of the plaintiffs by originating process dated 25 October 2024 AND UPON HEARING Mr P R Edgar SC for the plaintiffs and Mr J G Abberton for the interested party, IT IS ORDERED THAT:

- 1. Pursuant to section 444GA(1)(b) and 447A of the Corporations Act 2001 (Cth), the Plaintiffs jointly and severally have leave to transfer all of the issued shares (Shares) in Calidus Resources Limited (Subject to Deed of Company Arrangement) (Company) from the Members (as defined in the Corporations Act 2001 (Cth)), to West Coast Gold Pty Ltd (or its nominee(s)).
- 2. Pursuant to section 447A(1) alternatively section 90-15(1) of Schedule 2 of the Corporations Act 2001 (Cth), an order that the Deed Administrators have leave to jointly or severally:
 - (a) execute on behalf of the Members of the Company, any share transfer forms and any other documents ancillary or incidental to effecting the transfer referred to in Order 1; and
 - (b) enter or procure the entry of the name of West Coast Gold Pty Ltd (or its nominee(s)) in the share register of the Company in respect of all Shares transferred in accordance with Order 1.

BY THE COURT THE HONOURABLE JUSTICE G COBBY

