

Our Ref.: RCL_500000.9491-EF-R-2-c1

15 February 2024

CIRCULAR TO CREDITORS

DAVEX AUSTRALIA PTY LTD (ADMINISTRATORS APPOINTED) ACN 052 491 657

("the Company") TRADING AS DAVIS LIGHTING

I refer to the appointment of David McGrath, Benjamin Campbell, and Kelly-Anne Trenfield as Joint and Several Administrators of the Company on 18 January 2024.

Second Meeting of Creditors and Administrators' Report to Creditors

The Administrators are required by law to convene a second meeting of creditors, at which creditors will vote on the future of the Company.

The Second Meeting of Creditors will be held on **Friday, 23 February 2024 at 10:00AM (AEST)**. The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Microsoft Teams.

You must register to attend and vote at the meeting. To register go to this link: <https://forms.office.com/r/t1rn9n5KPA>

If you wish to attend the meeting, you must complete the meeting registration form before **2:00PM (AEST), Thursday, 22 February 2024**. Once you have registered to attend the meetings a link to access the meeting will be sent to you via email.

The following documents are available for viewing and download from the FTI Consulting Creditor Portal: <https://www.fticonsulting.com/creditors/davex-australia-pty-ltd>

1. Circular to Creditors
2. Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*
3. Notice of Second Meeting of Creditors
4. Appointment of Proxy Form – complete and return if you are an individual and have someone representing you, or you are a corporation.
5. Formal Proof of Debt or Claim Form

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Liability limited by a scheme approved under Professional Standards Legislation.

In addition to completing the meeting registration via the above link, your proxy (if applicable) and proof of debt forms should be returned by **2:00PM (AEST), Thursday, 22 February 2024** via email to Davex@fticonsulting.com.

Electronic Notices

In accordance with Section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

1. Sent a copy of this circular to creditors using email addresses obtained from Company records;
2. Where no email address was obtained, I have sent a copy of this circular by post which contains the link to the FTI Consulting Creditor Portal [FTI Consulting Creditor Portal](#); and
3. Published a copy of this circular and the second report to creditors on the [FTI Consulting Creditor Portal](#)

Should you have any queries in relation to the second meeting of creditors, the enclosed documents or the voluntary administration generally, please contact this office on (07) 3225 4900 or Davex@fticonsulting.com.

Yours faithfully



David McGrath
Administrator