

NOTICE OF SECOND MEETING OF CREDITORS
DAVEX AUSTRALIA PTY LTD (ADMINISTRATORS APPOINTED)
ACN 052 491 657 ("THE COMPANY")

On 18 January 2024, the Company, under section 439A of the Corporations Act, appointed David McGrath, of FTI Consulting, Level 22, Gateway, 1 Macquarie Place, SYDNEY NSW 2000, and Benjamin Campbell and Kelly-Anne Trenfield, Level 20, 345 Queen Street, BRISBANE QLD 4000, as Joint and Several Administrators of the Company.

Notice is now given that the second meeting of creditors of the Company will be held at **10:00AM AEST on Friday, 23 February 2024.**

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via the link provided. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 20, 345 Queen Street, BRISBANE QLD 4000. **PLEASE DO NOT ATTEND THIS LOCATION.**

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **2:00PM AEST on Thursday, 22 February 2024** to Davex@fticonsulting.com:

- Meeting registration link: <https://forms.office.com/r/t1rn9n5KPA>
- Proof of debt form; and
- Proxy form (if required).

Once you have registered, a link to the meetings will be sent to you via email.

Please note your name will be visible to other attendees and within meeting documents we prepare and lodge with the Australian and Securities Investments Commission ("ASIC").

AGENDA

The purpose of the meeting is:

1. to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Company; and
2. for the creditors of the Company to resolve on whether:
 - that the Company execute a deed of company arrangement; or
 - that the administration should end; or
 - that the Company be wound up.

Creditors are able to request the second meetings of creditors be adjourned for a period not exceeding forty-five (45) business days.

1. For the creditors of the Company to vote on the remuneration to be paid to the Voluntary Administrators, as calculated on a time basis for the periods:
 - 18 January 2024 to 11 February 2024; and
 - 12 February 2024 to the finalisation of the Voluntary Administration.
2. If the Company is placed into liquidation, for creditors of the Company to vote on the remuneration to be paid to the Liquidators and to consider the appointment of a Committee of Inspection and if required, to determine the members of the committee;
3. If the Company is placed into liquidation, to consider the destruction of books and records; and
4. Any other business properly brought before the meeting.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to Davex@fticonsulting.com where possible.

Dated: 15 February 2024



David McGrath

Joint and Several Administrator