Our Ref: Perth 481302.0001/003/MP

19 February 2021

INITIAL INFORMATION FOR CREDITORS

DEMARAY PTY LTD (IN LIQUIDATION) ACN 114 355 654

ATF THE GATH FAMILY TRUST FORMERLY TRADING AS SIMPLY UNIQUE CONSTRUCTIONS

("THE COMPANY")

The purpose of this document is to provide you with information about the liquidation of the Company and your rights as a creditor.

Notification of appointment

On 8 February 2021, the members of the Company resolved to wind up the Company and Daniel Hillston Woodhouse and I, Nathan Thomas Kirkham Stubing, were appointed joint and several Liquidators of the Company.

A copy of our Declaration of Independence, Relevant Relationships and Indemnities ("DIRRI") is **attached** at Appendix A. The DIRRI assists you to understand any relevant relationships that we have, and any indemnities or upfront payments that have been provided to us. We have considered each relationship and it is our opinion that none of the relationships disclosed in the DIRRI result in a conflict of interest or duty or affect our independence.

What is a Creditors' Voluntary Liquidation?

A creditors' voluntary liquidation is a liquidation initiated by the Company in circumstances where it is insolvent, as it is unable to pay all of its creditors as they fall due.

According to the Company's records, you may be a creditor of the Company.

Information regarding the liquidation process is contained in the Australian Securities and Investments Commission ("ASIC") information sheet **attached** at Appendix B titled *"Insolvency information for directors, employees, creditors and shareholders"*.

FTI Consulting (Australia) Pty Limited
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What happens to your debt?

All creditors of the Company are now creditors in the liquidation. As a creditor, you have certain rights, although your debt will now be dealt with in the liquidation.

In the event that there are monies to be distributed to creditors in the future, you will need to submit a formal proof of debt form, which is **attached** at Appendix C. A proof of debt is also used for voting purposes at any meetings of creditors.

If you have leased the company property, have a retention of title claim or hold a Personal Property Security in relation to the Company, please contact my office as soon as possible. Further information is **attached** at Appendix D.

Your rights as a creditor

Information regarding your rights as a creditor is provided in the information sheet **attached** at Appendix E.

I wish to draw to your attention the special right to request a meeting in the first 20 business days of a creditor's voluntary liquidation. If I receive a request for a meeting from at least 5% of known creditors that are not a related entity of the Company, I am required to hold a meeting, as long as the request is reasonable. The details of whether a request is reasonable or not is included in the information sheet at Appendix E.

Presentation of Summary of Affairs of a Company (Form 509) and Listing of creditors

I have **attached** at Appendix F a list of creditors, including their addresses and the estimated value of their claims, as disclosed in the records of the Company. Any creditors related to the Company are identified. I am required to provide this information to creditors under law.

Also **attached** (as Appendix G) is the Presentation of Summary of Affairs of a Company (Form 509).

Update on liquidation to date

We have undertaken the following tasks since our appointment:

- Commenced our investigations into the Company's asset position by conducting searches in relation to the Company's assets and frozen the Company's bank account.

- Completed our initial notification of appointment to Government Departments (ASIC, the Australian Taxation Office, the State Revenue Office) and utilities.
- Written to parties with registrations on the Personal Properties and Securities Register about their registrations.

We have not yet received the Company's books and records so have been unable to conduct an initial review of the Company's financial position. This will be undertaken as part of our statutory investigations and we will report to creditors on these investigations in our next report (to be issued within three months of our appointment).

What happens next?

I will proceed with the liquidation, including:

- recovering and selling any available property;
- investigating the Company's affairs; and
- reporting to the corporate regulator, ASIC.

If I receive a request for a meeting that complies with the guidelines set out in the creditor rights information sheet, I will hold a meeting of creditors.

I will write to you within three months of our appointment advising whether a dividend is likely and update you on the progress of our investigations.

I may write to you again after that with further information on the progress of the liquidation.

Costs of the liquidation

Included at Appendix H is our Initial Remuneration Notice. This document provides you with information about how we propose to be paid for undertaking the liquidation.

I am seeking approval for my remuneration for undertaking the liquidation by way of proposal, which will save time and costs of convening a creditors' meeting. The Notice of Proposal to Creditors is **attached** at Appendix K.

A proposal is a way for a liquidator to obtain a resolution of creditors without holding a meeting of creditors. An information sheet on proposals without a meeting is **included** at Appendix J.

A resolution will be passed if more than 50% in number and 50% in value (of those creditors who did vote) voted in favour of the proposal, as long as not more than 25% in value objected to the proposal being resolved without a meeting.

To participate in the proposal, please complete and return the following by no later than Friday, 19 March 2021:

- The “proposal without a meeting” form/s included at Appendix K; and
- The “proof of debt” form included at Appendix C, which provides information about what the Company owed you, along with supporting documents for your claim.

The documents can be scanned and emails to min.park@fticonsulting.com or returned via post to my firm’s address, attention Min Park. If you choose to return these documents via post, please ensure that you allow enough time for me to receive them by the due date.

I attach a Remuneration Approval Report at Appendix I which provide you with detailed information so that you can understand what tasks will be undertaken and the costs of those tasks.

Where can you get more information?

The Australian Restructuring Insolvency and Turnaround Association (“ARITA”) provides information to assist creditors with understanding liquidations and insolvency.

This information is available from ARITA’s website at arita.com.au/creditors.

ASIC also provides information sheets on a range of insolvency topics. These information sheets can be accessed on ASIC’s website at asic.gov.au (search for “insolvency information sheets”).

Statutory notices and advertisements about the Company will be published on ASIC’s Published Notices website at https://publishednotices.asic.gov.au/.

Should you have any queries, please contact Min Park of this office on (08) 9321 8533 or by email at min.park@fticonsulting.com.

Nathan Stubing

Liquidator

List of appendices

No	Appendix	Description
1	Appendix A	Declaration of Independence, Relevant Relationships and Indemnities (DIRRI).
2	Appendix B	ASIC information sheet titled *"Insolvency information for directors, employees, creditors and shareholders"*.
3	Appendix C	Form 535 – Formal Proof of Debt or Claim form.
4	Appendix D	Important statements for all creditors and suppliers.
5	Appendix E	ARITA information sheet titled "*Creditor Rights in Liquidations"*.
6	Appendix F	List of creditors of the Company.
7	Appendix G	Presentation of Summary of Affairs of a Company (Form 509).
8	Appendix H	The Liquidators' Initial Remuneration Notice.
9	Appendix I	Remuneration Approval Report
10	Appendix J	Information Sheet on Proposals without Meeting
11	Appendix K	Proposal Without Meeting form

Appendix A
DIRRI

DECLARATION OF INDEPENDENCE, RELEVANT RELATIONSHIPS AND INDEMNITIES

DEMARAY PTY LTD (IN LIQUIDATION) ACN 114 355 654

(“THE COMPANY”)

The purpose of this document is to assist creditors with understanding any relevant relationships that we have with parties who are closely connected to the Company and any indemnities or upfront payments that have been provided to us. None of the relationships disclosed in this document are such that our independence is affected.

This information is provided so you have trust and confidence in our independence and, if not, you can ask for further explanation or information and can act to remove and replace us if you wish.

This declaration is made in respect of ourselves, our fellow Senior Managing Directors/Managing Directors, FTI Consulting (Australia) Pty Ltd (FTI Consulting or Firm) and associated entities.

We are Professional Members of the Australian Restructuring Insolvency and Turnaround Association (ARITA). We acknowledge that we are bound by the ARITA Code of Professional Practice.

Independence

We have assessed our independence and we are not aware of any reasons that would prevent us from accepting this appointment.

There are no other known relevant relationships, including personal, business and professional relationships that should be disclosed beyond those we have disclosed in this document.

Circumstances of appointment

How we were referred this appointment

This appointment was referred to FTI Consulting by Jackson McDonald, who are the lawyers for the Company.

We believe that this referral does not result in us having a conflict of interest or duty because:

- Jackson McDonald refers insolvency-related engagements to FTI Consulting from time to time. Neither the Liquidators nor FTI Consulting have any formal or informal referral arrangements with Jackson McDonald, and to our knowledge they do not exclusively refer such work to us or FTI Consulting.
- FTI Consulting is not reliant upon referrals from Jackson McDonald, who are one of a considerable number of firms, organisations and persons who refer work to, or seek advice from, FTI Consulting. This engagement is not financially significant to FTI Consulting and the receiving or otherwise of other referrals from Jackson McDonald is not material to FTI Consulting.

- Work referrals arising from networks of business professionals, advisors and other persons are normal and accepted arrangements, and do not inherently impact on us discharging our statutory duties and obligations with independence and impartiality.
- There is no expectation, agreement or understanding between the Liquidators and the referrer about the conduct of this administration and we are free to act independently and in accordance with the law and the requirements of the ARITA Code of Professional Practice.
- While FTI Consulting has in the past engaged Jackson McDonald to provide legal advice, this has been for separate, non-related insolvency/restructuring engagements. Jackson McDonald is one of many external firms who provide such advice and assistance to FTI Consulting from time to time, which is on a non-exclusive basis and based upon professional service and expertise.

We had the following meetings, telephone calls and email exchanges with the Company, its director and its solicitor during the period:

- On 11 November 2020, Nathan Stubing was approached by Dan Butler of Jackson McDonald in relation to the Company, with the intention of arranging a meeting with the Company's director, Murray Gath.
- On 24 November 2020, Mr Stubing met with Mr Butler, Mr Gath and Mr Gath's spouse, Ms Deanna Gath. This meeting was for the purposes of:
  - obtaining sufficient information about the Company to enable discussion around the financial position of the Company
  - explaining the various forms of insolvency appointments, the options available, and the consequences of an insolvency appointment
  - outlining the process following an insolvency appointment
- On 6 January 2021, Mr Stubing had a telephone conversation with Mr and Ms Gath regarding the financial position of the Company.
- Between 2 and 8 February 2021, Mr Stubing had an email exchange with Ms Gath regarding the process of placing the Company into voluntary liquidation and in order to provide a consent to act.
- On 8 February 2021, Mr Gath executed appointment documents, placing the Company into voluntary liquidation.

We received no remuneration for this advice.

In our opinion, this meeting and correspondence do not affect our independence for the following reasons:

- The Courts and relevant professional bodies recognise the need for practitioners to provide advice on the insolvency process and the options available and do not consider that such advice results in a conflict or is an impediment to accepting the appointment.
- The nature of the advice provided to the Company is such that it would not be subject to review and challenge during the course of our appointment.
- No advice has been given to the directors in their capacity as directors of the Company, or in relation to their personal circumstances.

- The pre-appointment advice will not influence our ability to be able to fully comply with the statutory and fiduciary obligations associated with the appointment as Joint and Several Liquidators of the Company in an objective and impartial manner.

We have provided no other information or advice to the Company, its director and its advisors prior to our appointment beyond that outlined in this DIRRI.

Declaration of Relationships

Neither we nor our Firm have provided any professional services to, or in relation to, the Company in the previous 24 months.

Within the previous 2 years we or our firm have had a relationship with:

The Company	☐Yes ☒ No
The directors	☐Yes ☒ No
Any associates of the Company?	☐Yes ☒ No
A former insolvency practitioner appointed to the Company?	☐Yes ☒ No
A secured creditor entitled to enforce a security over the whole or substantially the whole of the Company's property?	☐Yes ☒ No

Do we have any other relationships that we consider are relevant to creditors assessing our independence?

☐Yes ☒ No

Indemnities and up-front payments

We have been provided with the following indemnity and/or up-front payment:

Name	Relationship with the Company	Nature of indemnity or payment
Murray Gath	Director	We have been provided with an upfront payment of $20,000 to cover our remuneration and expenses associated with our appointment to the Company. The money was paid into our Firm's trust account and was transferred to the administration account following our appointment. The funds will not be drawn to meet our remuneration until it has been approved by creditors or otherwise in accordance with the law. There are no conditions on the conduct or outcome of this administration attached to the indemnity or the up-front payment.

This does not include any indemnities I may be entitled to under the law. We have not received any other indemnities or upfront payments.

Dated 19 February 2021

Nathan Thomas Kirkham Stubing

Daniel Hillston Woodhouse

Notes:

1. *The assessment of independence has been made based on an evaluation of the significance of any threats to independence and in accordance with the requirements of the relevant legislation and professional Standards.*
2. *If circumstances change, or new information is identified, we are required under the Corporations Act 2001 or Bankruptcy Act and ARITA's Code of Professional Practice to update this Declaration and provide a copy to creditors with our next communication as well as table a copy of any replacement declaration at the next meeting of the insolvent's creditors. For creditors' voluntary liquidations and voluntary administrations, this document and any updated versions of this document are required to be lodged with ASIC.*

Appendix B
ASIC Information Sheet

ASIC
Australian Securities & Investments Commission

Home
> Regulatory resources
> Insolvency
> Insolvency information for directors, employees, creditors and shareholders

Insolvency information for directors, employees, creditors and shareholders

This information sheet (INFO 39) lists ASIC's information sheets for directors, employees, creditors and shareholders affected by a company's insolvency.

We have produced these with endorsement from the Australian Restructuring Insolvency & Turnaround Association (ARITA).

The information sheets give a basic understanding of the three most common company insolvency procedures – liquidation, voluntary administration and receivership – as well as the independence requirements for external administrators and approving external administrator remuneration. There is also a glossary of commonly used insolvency terms.

List of information sheets

- INFO 41 Insolvency: A glossary of terms
- INFO 42 Insolvency: A guide for directors
- INFO 43 Insolvency: A guide for shareholders
- INFO 45 Liquidation: A guide for creditors
- INFO 46 Liquidation: A guide for employees
- INFO 54 Receivership: A guide for creditors
- INFO 55 Receivership: A guide for employees
- INFO 74 Voluntary administration: A guide for creditors
- INFO 75 Voluntary administration: A guide for employees
- INFO 84 Independence of external administrators: A guide for creditors
- INFO 85 Approving fees: A guide for creditors

Where can I get more information?

Further information is available from the ARITA website. The ARITA website also contains the ARITA Code of Professional Practice for Insolvency Practitioners.

This is **Information Sheet 39** (**INFO 39**) updated on 1 September 2017. Information sheets provide concise guidance on a specific process or compliance issue or an overview of detailed guidance.

Last updated: 01/09/2017 10:57

Appendix C
Form 535 – Formal Proof of Debt or Claim

FORM 535 - FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

Subregulation 5.6.49(2)
Corporations Act 2001

DEMARAY PTY LTD (IN LIQUIDATION)
ACN 114 355 654 ("THE COMPANY")

To the Liquidators of the Company

1. This is to state that the Company was on 8 February 2021, and still is, justly and truly indebted to:

Name of Creditor: ______________________________

Address of Creditor: ______________________________

Debt Owed: $ ______________________ and ______________________ *cents*

Particulars of the debt are:

Date	**Consideration** *(state how the debt arose)*	**Amount** *(incl. GST)* *$ c*	**GST** *$ c*	**Remarks** *(include details of voucher substantiating payment)*

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: (*insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form*.)

Date	**Drawer**	**Acceptor**	**Amount**	**Due Date**

3. * I am the creditor personally *OR*
3. * I am employed by the creditor and authorised in writing by the creditor to make this statement *OR*
3. * I am the creditor's agent authorised in writing to make this statement in writing.

** Omit if inapplicable*

I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Dated: ______________________________

Name of authorised Person	Signature of Authorised person
Occupation	Address
Email	Telephone

☐ I/we nominate to receive electronic notification of notices or documents by email at the following address:

Email address: ______________________________

Appendix D
Important statement for all creditors and suppliers

IMPORTANT STATEMENTS FOR ALL CREDITORS AND SUPPLIERS

NO ADOPTION OF ANY CONTRACTS OR ASSUMPTION OF LIABILITIES OF THE COMPANY BY THE LIQUIDATORS

The Liquidators are not personally adopting, and will not adopt, any agreement or contract that you may have with the Company. The Liquidators will not be liable for any liability of the Company under any agreement or contract with you. Any payments made by the Liquidators for any goods or services does not constitute, nor in any way imply, adoption of any contract or an assumption of any liability of the Company by the Liquidators.

PARTIES WHO ARE REQUIRED TO CONTACT US

Please contact us as soon as possible if you:

- Have supplied any goods or collateral to the Company and you have registered a security interest in such property on the Personal Property Security Register (**PPSR**);
- Are otherwise claiming security or proprietary rights in any asset or property owned by or in possession of the Company;
- Lease or hire goods or property to the Company;
- Are claiming a lien over property of the Company; and/or
- Have commenced legal proceedings against the Company.

PARTIES WITH PMSI, RETENTION OF TITLE AND CONSIGNMENT CLAIMS OVER PROPERTY

Parties with these claims are requested as soon as possible to give us details of the items supplied to the Company (including any features by which that property is able to be identified, for example - serial number/s) and which remain unpaid for, and provide details of your registration on the PPSR with all relevant supporting documents.

GENERAL STATEMENT

The Liquidators will consider the information and details provided to them in support of any claims. Where a claim is valid and not disputed, the Liquidators will comply with their obligations at law. This should not be interpreted as, in any way, limiting or restricting the rights of the Liquidators or the Company, whose rights are expressly reserved.

Please note the Liquidators may require payment of their reasonable expenses and remuneration incurred in the identification, preservation and distribution of property to secured parties, purchasers and/or other persons that the property belongs to. This also includes circumstances where property (such as inventory, for example) is made available for collection.

Affected parties should seek their own advice as applicable and as they deem appropriate.

Appendix E
ARITA information sheet

Creditor Rights in Liquidations

As a creditor, you have rights to request meetings and information or take certain actions:

Right to request a meeting → Right to request information → Right to give directions to liquidator → Right to appoint a reviewing liquidator → Right to replace liquidator

Right to request a meeting

In liquidations, no meetings of creditors are held automatically. However, creditors with claims of a certain value can request in writing that the liquidator hold a meeting of creditors.

A meeting may be requested in the first 20 business days in a creditors' voluntary liquidation by ≥ 5% of the value of the debts held by known creditors who are not a related entity of the company.

Otherwise, meetings can be requested at any other time or in a court liquidation by:

- > 10% but < 25% of the known value of creditors on the condition that those creditors provide security for the cost of holding the meeting
- ≥ 25% of the known value of creditors
- creditors by resolution, or
- a Committee of Inspection (this is a smaller group of creditors elected by, and to represent, all the creditors).

If a request complies with these requirements and is 'reasonable', the liquidator must hold a meeting of creditors as soon as reasonably practicable.

Right to request information

Liquidators will communicate important information with creditors as required in a liquidation. In addition to the initial notice, you should receive, at a minimum, a report within the first three months on the likelihood of a dividend being paid.

Additionally, creditors have the right to request information at any time. A liquidator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the liquidation, and the provision of the information would not cause the liquidator to breach their duties.

A liquidator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the liquidator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

Requests must be reasonable.

They are not reasonable if:

Both meetings and information:

(a) complying with the request would prejudice the interests of one or more creditors or a third party
(b) there is not sufficient available property to comply with the request
(c) the request is vexatious

Meeting requests only:

(d) a meeting of creditors dealing with the same matters has been held, or will be held within 15 business days

Information requests only:

(e) the information requested would be privileged from production in legal proceedings
(f) disclosure would found an action for breach of confidence
(g) the information has already been provided
(h) the information is required to be provided under law within 20 business days of the request

If a request is not reasonable due to (b), (d), (g) or (h) above, the liquidator must comply with the request if the creditor meets the cost of complying with the request.

Otherwise, a liquidator must inform a creditor if their meeting or information request is not reasonable and the reason why.

Right to give directions to liquidator

Creditors, by resolution, may give a liquidator directions in relation to a liquidation. A liquidator must have regard to these directions, but is not required to comply with the directions.

If a liquidator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons.

An individual creditor cannot provide a direction to a liquidator.

Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a liquidator's remuneration or a cost or expense incurred in a liquidation. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

The cost of the reviewing liquidator is paid from the assets of the liquidation, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the liquidator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

Right to replace liquidator

Creditors, by resolution, have the right to remove a liquidator and appoint another registered liquidator.

For this to happen, there are certain requirements that must be complied with:

Meeting request	Information and notice	Resolution at meeting
A meeting must be reasonably requested by the required number of creditors. Creditors must inform the existing liquidator of the purpose of the request for the meeting.	Creditors must determine who they wish to act as the new liquidator (this person must be a registered liquidator) and obtain: ▪ Consent to Act, and ▪ Declaration of Independence, Relevant Relationships and Indemnities (DIRRI). The existing liquidator will send a notice of the meeting to all creditors with this information.	If creditors pass a resolution to remove a liquidator, that person ceases to be liquidator once creditors pass a resolution to appoint another registered liquidator.

For more information, go to www.arita.com.au/creditors

Appendix F
List of creditors of the Company

Demaray Pty Ltd (In Liquidation)
Amounts the Company owes to its creditors

Creditor Name	Address	Amount Owing $
Access Rentals Australia Pty Ltd	PO Box 1659 CANNINGVALE WA 6970	Unknown
BlueScope Steel Limited	88 Ricketts Road, Mt Waverley VIC 3149	Unknown
Comprehensive Holdings Pty Ltd	PO BOX 1332 Canning Vale WA 6163	Unknown
Holcim (Australia) Pty Ltd	PO Box 1143 MILTON QLD 4064	Unknown
Vortex Group of Companies Pty Ltd	PO Box 1659 Canning Vale NSW 2021	Unknown
IQumulate Premium Funding Pty Ltd	Level 25, 259 George Street Sydney NSW 2000	Unknown
Jadestone Pty Ltd	9 Eze Tce Hillarys WA 6025	Unknown

Appendix G
Presentation of Summary of Affairs of a Company (Form 509)

Australian Securities & Investments Commission

Presentation of summary of affairs of a company

Form 509
Corporations Act 2001
497(1)(a)(i)

If there is insuffi cient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement
Related forms:
5604 Information about the company's affairs sent to creditors

Company details

Company name
DEMARAY PTY LTD

ACN / ABN
114 355 654

Lodgement details

An image of this form will be available as part of the pulci register

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/Organisation
FTI Consulting (Australia) Pty Ltd

Contact name/position description
Min Park – Consultant

Telephone Number
(08) 9321 8533

Email address (optional)
min.park@fticonsulting.com

Postal Address or DX Address
PO Box Z5486, St Georges Terrace

Suburb/City
PERTH

State / Territory
WA

Post Code
6831

Summary of assets and liabilities

Date to which summary is made up

Date
08 / 02 / 2021

Continued ... **Summary of assets and liabilities**

		Valuation (for each entry show whether cost or net book amount) $	Estimated Realisable Values $
1	Assets not specifically subject to security interest		
	(a) interest in land	0	0
	(b) sundry debtors	0	0
	(c) cash on hand	0	0
	(d) cash at bank	0	0
	(e) stock	0	0
	(f) work in progress	0	0
	(g) plant and equipment	0	0
	(h) other assets	0	0
	Sub total	0	0
2.	Assets subject to specific security interests Less amounts owing		
	Total assets	($ 0)	
	Total Estimated Realisable Values		($ 0)
3.	Less payable in advance of secured creditor(s) including employee entitlements		0
4.	Less amounts owing and secured by debenture or circular security interest over assets		0
5.	Less preferential claims ranking behind secured creditors		0
6.	Less balances owing to partly secured creditors		
	Total Claims ($ 0).		
	Security Held ($ 0)		
7.	Less creditors (unsecured) Amount claimed		Unknown
8.	Add contingent assets **Estimated to produce**		0
9.	Less Contingent liabilities **Estimated to rank**		0
	Estimated Surplus (Deficiency)		**$** Unknown

Subject to costs of the Creditor's Voluntary Administration

Share capital $ 30,001

Issued $ 30,001

Paid Up $ 30,001

Signature

This form must be signed by a director, secretary or liquidator.

Name of person signing

Murray GATTI

Capactiy

DIRECTOR

Signature

Date

8/2/2021

Lodgement

If lodging with ASIC, send completed and signed forms to:
Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Web	www.asic.gov.au
Need help?	www.asic.gov.au/question
Telephone	1300 300 630

Appendix H
The Liquidators' Initial Remuneration Notice

19 February 2021

INITIAL ADVICE TO CREDITORS – BASIS OF APPOINTEES' REMUNERATION

Remuneration methods

There are four basic methods that can be used to calculate the remuneration charged by an insolvency practitioner. They are:

Time based / hourly rates

This is the most common method. The total fee charged is based on the hourly rate charged for each person who carried out the work multiplied by the number of hours spent by each person on each of the tasks performed.

Fixed fee

The total fee charged is normally quoted at the commencement of the administration and is the total cost for the administration. Sometimes a practitioner will finalise an administration for a fixed fee.

Percentage

The total fee charged is based on a percentage of a particular variable, such as the gross proceeds of assets realisations.

Contingency

The practitioner's fee is structured to be contingent on a particular outcome being achieved.

Method proposed

We propose that our remuneration is calculated on a time basis. We believe this method is appropriate as it ensures that only the actual work performed is charged for. There are also various tasks required to be completed which do not involve the realisation of assets, such as reporting to ASIC, undertaking investigations, corresponding with creditors and answering their queries, and completing other statutory tasks required by law.

Estimate of remuneration for the Administration

We estimate our remuneration for undertaking the administration will be approximately $20,000 (exclusive of GST), subject to the following variables which may have a significant effect on this estimate and that we are unable to determine until the administration has commenced:

- The full scope and extent of necessary work (from experience, unforeseen matters typically arise and may require us to perform additional work beyond that currently anticipated).

Prior to my appointment, I provided an estimate of the cost of the administration to the directors. This estimate is consistent with the estimate provided to the directors prior to my appointment.

The director, Mr Murray Gath, has provided an indemnity of $20,000 to contribute to the estimated costs. This has been disclosed in my declaration of relevant relationships and indemnities.

Approved remuneration may exceed the amount of this indemnity and can be paid from the assets of the administration after approval by creditors or the Court.

Explanation of hourly rates

The rates for our remuneration calculation are **attached** together with a general guide showing the qualifications and experience of staff that will be engaged in the administration and the role they take in the administration. The hourly rates charged encompass the total cost of providing professional services and should not be compared to an hourly wage.

Disbursements

Disbursements are divided into three types:

- Externally provided professional services - these are recovered at cost. An example of an externally provided professional service disbursement is legal fees.
- Externally provided non-professional costs such as travel, accommodation and search fees - these are recovered at cost.
- Internal disbursements such as photocopying, printing and postage. These disbursements, if charged to the administration, would generally be charged at cost; though some expenses such as telephone calls, photocopying and printing may be charged at a rate which recoups both variable and fixed costs.

I am not required to seek creditor approval for disbursements paid to third parties, but must account to creditors. However, I must be satisfied that these disbursements are appropriate, justified and reasonable.

I am required to obtain creditors' approval for the payment of internal disbursements which were not charged at cost (and which may therefore have a profit or advantage attached to them), prior to these disbursements being paid from the administration. These disbursements typically would include internal photocopying, printing and facsimile costs. However, as we do not charge our external administrations for internally-generated FTI disbursements where they have not been charged at cost (such as photocopying and printing charges for the use of internal photocopiers, printers etc), creditor approval is not required.

Details of the basis of recovering internal and external disbursements in this administration are provided in the table below. Full details of any actual costs incurred will be provided with future reporting.

FTI Disbursements Schedule

Disbursement type	Charge type	Charge rate (excl GST)
Advertising	External, non-professional	At cost
ASIC Industry Funding Model Levy – metric events	External, non-professional	At cost (at prescribed ASIC rates)
Couriers and deliveries	External, non-professional	At cost
Data Room Charges	External, professional	At cost
Facsimile	Internal (FTI)	Not charged
Legal Fees	External, professional	At cost
Postage	External, non-professional	At cost
Photocopying – internal	Internal (FTI)	Not charged
Photocopying – outsourced	External, non-professional	At cost
Printing – internal	Internal (FTI)	Not charged
Printing – outsourced	External, non-professional	At cost
Records costs – storage, destruction, boxes	External, non-professional	At cost
Search fees	External, non-professional	At cost
Staff motor vehicle use - mileage	Cents per km	At prescribed ATO rates
Staff travel - accommodation, meals etc	External, non-professional	At cost

Stationery and other incidental disbursements	External, non-professional	At cost
Telephone	Internal (FTI)	Not charged
Valuation Fees	External, professional	At cost
Other externally provided professional services		At Cost
Other externally provided non-professional services		At Cost

FTI Consulting CF&R Standard Rates effective 1 April 2020 (excluding GST)		
Typical classification	**Standard Rates $/hour**	**General guide to classifications**
Senior Managing Director/Appointee	720	Registered Liquidator and/or Trustee, with specialist skills and extensive experience in all forms of insolvency administrations. Alternatively, has proven leadership experience in business or industry, bringing specialist expertise and knowledge to the administration.
Managing Director	660	Specialist skills brought to the administration. Extensive experience in managing large, complex engagements at a very senior level over many years. Can deputise for the appointee. May also be a Registered Liquidator and/or Trustee. Alternatively, has extensive leadership/senior management experience in business or industry.
Senior Director	580	Extensive experience in managing large, complex engagements at a very senior level over many years. Can deputise for the appointee, where required. May also be a Registered Liquidator and/or Trustee or have experience sufficient to support an application to become registered. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	520	Significant experience across all types of administrations. Strong technical and commercial skills. Has primary conduct of small to large administrations, controlling a team of professionals. Answerable to the appointee, but otherwise responsible for all aspects of the administration. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant 2	470	Typically an Australian Restructuring Insolvency & Turnaround Association professional member. Well developed technical and commercial skills. Has experience in complex matters and has conduct of small to medium administrations, supervising a small team of professionals. Assists planning and control of medium to larger administrations.
Senior Consultant 1	430	Assists with the planning and control of small to medium-sized administrations. May have the conduct of simpler administrations. Can supervise staff. Has experience performing more difficult tasks on larger administrations.
Consultant 2	390	Typically Institute of Chartered Accountants in Australia qualified chartered accountant (or similar). Required to control the tasks on small administrations and is responsible for assisting with tasks on medium to large-sized administrations.
Consultant 1	360	Qualified accountant with several years' experience. Required to assist with day-to-day tasks under the supervision of senior staff.
Associate 2	335	Typically a qualified accountant. Required to assist with day-to-day tasks under the supervision of senior staff.
Associate 1	300	Typically a university graduate. Required to assist with day-to-day tasks under the supervision of senior staff.
Junior Associate	220	Undergraduate in the latter stage of their university degree.
Administration 2	220	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management. May also have appropriate bookkeeping, accounting support services or similar skills.
Junior Accountant	170	Undergraduate in the early stage of their university degree.
Administration 1	185	Has appropriate skills and experience to support professional staff in an administrative capacity. May also have appropriate bookkeeping, accounting support services or similar skills.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

Appendix I
Remuneration Approval Report

19 February 2021

Remuneration Approval Report

Demaray Pty Ltd
(In Liquidation)
ACN 114 355 654

Table of Contents

Summary

This remuneration approval report provides you with the information that the Corporations Act 2001 (Act) and the Code of Professional Practice published by the Australian Restructuring Insolvency and Turnaround Association (ARITA) requires creditors to receive to make an informed decision regarding the approval of our remuneration for undertaking the Liquidation of Demaray Pty Ltd (In Liquidation) ACN 114 355 654 (the Company).

We are asking creditors to approve the following remuneration:

Appointment type/Period	Remuneration (excl GST)
Liquidation: From 8 February 2021 to finalisation of the Liquidation	$20,000

We estimate that the total cost of this Liquidation will be $20,000 plus GST.

Declaration

We, Daniel Woodhouse and Nathan Stubing, of FTI Consulting, have undertaken a proper assessment of the claims for remuneration for the appointment as Joint and Several Liquidators of the Company in accordance with the law and applicable professional standards. We are satisfied that the remuneration claimed is in respect of necessary work, properly performed, or to be properly performed, in the conduct of this appointment and further, that the disbursements that have been incurred in the conduct of the external administration are necessary and proper.

Remuneration sought

The remuneration we are asking creditors to approved is summarised as follows:

For	Period	Amount $ (excl GST)	Applicable rates	Timing of payment
Work already completed and Future work to the end of the liquidation	8 February 2021 to finalisation of the Liquidation	$20,000	*As per the attached hourly rates*	*Immediately/when funds are available*
Liquidation Total		**$20,000**		

Details of the work already done and future work that we intend to do are **enclosed** at **Schedule A**.

The actual resolution to be put to the meeting is included at **Schedule B** for your information. The resolution also appears in the proposal form provided to you.

Disbursements

We are not required to seek creditor approval for costs paid to third parties or where we are recovering a cost incurred on behalf of the administration, but we must provide details to creditors. Details of these amounts are included in the attached Receipts and Payments.

We are required to obtain creditors' consent for the payment of a disbursement where we, or a related entity, may directly or indirectly obtain a profit.

For more information about disbursements, please refer to the Initial Remuneration Notice.

We are not currently seeking approval for disbursements.

Likely impact on dividends

The Act sets the order for payment of claims against the Company and it provides for remuneration of the Liquidator to be paid in priority to other claims. This ensures that when there are sufficient funds, the Liquidator receives payment for the work done to recover assets, investigate the company's affairs, report to creditors and ASIC and distribute any available funds.

Based on:

- realisations to date
- estimated future realisations
- estimated remuneration to complete the Liquidation
- the estimated total of creditor claims based on the Company's records and claims lodged

we are unable to provide a dividend estimate of any certainty at this stage of the Liquidation. If we do declare a dividend, any creditor whose claim has not yet been admitted will be contacted and asked to submit a proof of debt.

Funding received for remuneration and disbursements

On 8 February 2021, FTI Consulting received an indemnity of $20,000 from the Director. These funds will not be drawn to meet our remuneration until it has been approved by creditors or otherwise in accordance with the law. Further information about the indemnity is provided in our Declaration of Independence, Relevant Relationships and Indemnities.

Summary of receipts and payments

A summary of the receipts and payments for the Liquidation as at 19 February 2021 is **enclosed** at **Schedule C** to this report.

Queries

Further supporting documentation for our remuneration claim can be provided to creditors on request.

You can also access information which may assist you on the following websites:

- ARITA at www.arita.com.au/creditors
- ASIC at www.asic.gov.au (search for INFO 85).

If you have any queries in relation to the information in this report, please contact Min Park of this office on (08) 9321 8533 or by email at min.park@fticonsulting.com.

Nathan Stubing

Liquidator

Attachments:

Schedule A – Details of work

Schedule B – Resolutions

Schedule C – Summary of receipts and payments

Schedule D – FTI Consulting schedule of rates effective 1 April 2020

Schedule A – Details of work

Task area/General description	Work already done and Future Work
Period	8 February 2021 to the Completion of the Liquidation
Amount $ (excl GST)	**$20,000.00**
Assets	**7.0 hours** **$2,500.00**
Plant & equipment	■ Conducting searches to identify any assets held ■ Reviewing asset listings
Assets subject to specific charges	■ All tasks associated with realising a charged asset
Debtors	■ Correspondence with debtors ■ Reviewing and assessing debtors' ledgers ■ Liaising with debt collectors and solicitors
Other assets	■ Tasks associated with realising other assets
Creditors	**25.0 hours** **$9,000.00**
Creditor Enquiries, Requests & Directions	■ Receive and respond to creditor enquiries ■ Maintaining creditor request log ■ Review and prepare initial correspondence to creditors and their representatives ■ Documenting ■ Considering reasonableness of creditor requests ■ Obtaining legal advice on requests ■ Documenting reasons for complying or not complying with requests or directions ■ Compiling information requested by creditors

Task area/General description	Work already done and Future Work
Secured creditor reporting	■ Notifying PPSR registered creditors of appointment ■ Preparing reports to secured creditor ■ Responding to secured creditor's queries
Creditor reports	■ Preparing Initial Circular to Creditors ■ Preparing Statutory Report by Liquidator, investigation and general reports to creditors
Dealing with proofs of debt	■ Receipting and filing POD when not related to a dividend ■ Corresponding with OSR and ATO regarding POD when not related to a dividend
Proposals to Creditors	■ Preparing proposal notices and voting forms ■ Forward notice of proposal to all known creditors ■ Reviewing votes and determining outcome of proposal ■ Preparation and lodgement of proposal outcome with ASIC
Investigations	**18.0 hours** **$6,500**
Conducting investigation	■ Collection of company books and records ■ Correspondence with ASIC to receive assistance in obtaining reconstruction of financial statements, company's books and records and Report on Company Affairs and Property ■ Reviewing company's books and records ■ Review and preparation of company nature and history ■ Conducting and summarising statutory searches ■ Preparation of comparative financial statements ■ Preparation of deficiency statement ■ Review of specific transactions and liaising with directors regarding certain transactions ■ Liaising with directors regarding certain transactions ■ Preparation of investigation file ■ Lodgement of investigation with the ASIC

Task area/General description	Work already done and Future Work
	■ Preparation and lodgement of supplementary report if required
ASIC reporting	■ Preparing statutory investigation reports ■ Preparing affidavits seeking non-lodgement assistance ■ Liaising with ASIC
Administration	**5.5 hours** **$2,000**
Correspondence	■ General correspondence with various parties
Document maintenance/file review/checklist	■ First month, then six-monthly administration reviews ■ Filing of documents ■ File reviews ■ Updating checklists
Insurance	■ Identification of potential issues requiring attention of insurance specialists ■ Correspondence with insurer regarding initial and ongoing insurance requirements ■ Reviewing insurance policies ■ Correspondence with previous brokers
Funds handling	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations ■ Correspondence with bank regarding specific transfers
ASIC Forms and lodgements	■ Preparing and lodging ASIC forms including 505, 5602/5603, 911 etc. ■ Correspondence with ASIC regarding statutory forms
ATO and other statutory reporting	■ Notification of appointment ■ Preparing BAS

Task area/General description	Work already done and Future Work
Finalisation	■ Notifying ATO of finalisation ■ Cancelling ABN / GST registration ■ Completing checklists ■ Finalising WIP
Planning / Review	■ Discussions regarding status of administration
Books and records / storage	■ Dealing with records in storage ■ Sending job files to storage

Schedule B – Resolution

Resolution 1 – Remuneration from 8 February 2021 to the conclusion of the Liquidation (inclusive)

"That the future remuneration of the Liquidator for the period from 8 February 2021 to finalisation of the Liquidation, is determined at a sum equal to the cost of time spent by the Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 19 February 2021 provided to creditors, up to a capped amount of $20,000, exclusive of GST, and that the Liquidator can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available".

Schedule C – Summary of receipts and payments

Receipts		$
Indemnity received from the Director of the Company	$	20,000
Total Receipts	$	20,000

Payments		
	$	-
Total Payments	$	-

Net Receipts	$	20,000

Schedule D – FTI Consulting schedule of rates effective 1 April 2020

Classification	Standard rates $/hour*	General guide to classifications
Senior Managing Director/Appointee	720	Registered Liquidator and/or Trustee, with specialist skills and extensive experience in all forms of insolvency administrations. Alternatively, has proven leadership experience in business or industry, bringing specialist expertise and knowledge to the administration.
Managing Director	660	Specialist skills brought to the administration. Extensive experience in managing large, complex engagements at a very senior level over many years. Can deputise for the appointee. May also be a Registered Liquidator and/or Trustee. Alternatively, has extensive leadership/senior management experience in business or industry.
Senior Director	580	Extensive experience in managing large, complex engagements at a very senior level over many years. Can deputise for the appointee, where required. May also be a Registered Liquidator and/or Trustee or have experience sufficient to support an application to become registered. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	520	Significant experience across all types of administrations. Strong technical and commercial skills. Has primary conduct of small to large administrations, controlling a team of professionals. Answerable to the appointee, but otherwise responsible for all aspects of the administration. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant 2	470	Typically an Australian Restructuring Insolvency & Turnaround Association professional member. Well developed technical and commercial skills. Has experience in complex matters and has conduct of small to medium administrations, supervising a small team of professionals. Assists planning and control of medium to larger administrations.
Senior Consultant 1	430	Assists with the planning and control of small to medium-sized administrations. May have the conduct of simpler administrations. Can supervise staff. Has experience performing more difficult tasks on larger administrations.
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Consultant 1	360	Qualified accountant with several years' experience. Required to assist with day-to-day tasks under the supervision of senior staff.
Associate 2	335	Typically a qualified accountant. Required to assist with day-to-day tasks under the supervision of senior staff.

Classification	Standard rates $/hour*	General guide to classifications
Associate 1	300	Typically a university graduate. Required to assist with day-to-day tasks under the supervision of senior staff.
Junior Associate	220	Undergraduate in the latter stage of their university degree.
Administration 2	220	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management. May also have appropriate bookkeeping, accounting support services or similar skills.
Junior Accountant	170	Undergraduate in the early stage of their university degree.
Administration 1	185	Has appropriate skills and experience to support professional staff in an administrative capacity. May also have appropriate bookkeeping, accounting support services or similar skills.

** All rates listed above are exclusive of GST*

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

Appendix J
Information Sheet on Proposals without Meeting

Information sheet: Proposals without meetings

You may be a creditor in a liquidation, voluntary administration or deed of company arrangement (collectively referred to as an external administration).

You have been asked by the liquidator, voluntary administrator or deed administrator (collectively referred to as an external administrator) to consider passing a proposal without a meeting.

This information sheet is to assist you with understanding what a proposal without a meeting is and what your rights as a creditor are.

What is a proposal without a meeting?

Meetings of creditors were previously the only way that external administrators could obtain the views of the body of creditors. However, meetings can be very expensive to hold.

A proposal without a meeting is a cost effective way for the external administrator to obtain the consent of creditors to a particular course of action.

What types of proposals can be put to creditors?

The external administrator is able to put a range of proposals to creditors by giving notice in writing to the creditors. There is a restriction under the law that each notice can only contain a single proposal. However, the external administrator can send more than one notice at any single time.

What information must the notice contain?

The notice must:

- include a statement of the reasons for the proposal and the likely impact it will have on creditors if it is passed
- invite the creditor to either:
    - vote yes or no to the proposal, or
    - object to the proposal being resolved without a meeting, and
- specify a period of at least 15 business days for replies to be received by the external administrator.

If you wish to vote or object, you will also need to lodge a Proof of Debt (POD) to substantiate your claim in the external administration. The external administrator will provide you with a POD to complete. You should ensure that you also provide documentation to support your claim.

If you have already lodged a POD in this external administration, you do not need to lodge another one.

The external administrator must also provide you with enough information for you to be able to make an informed decision on how to cast your vote on the proposal. With some types of proposals, the law or ARITA's Code of Professional Practice sets requirements for the information that you must be provided.

For example, if the external administrator is asking you to approve remuneration, you will be provided with a Remuneration Approval Report, which will provide you with detailed information about how the external administrator's remuneration for undertaking the external administration has been calculated.

What are your options if you are asked to vote on a proposal without a meeting?

You can choose to vote yes, no or object to the proposal being resolved without a meeting.

How is a resolution passed?

A resolution will be passed if more than 50% in number and 50% in value (of those creditors who did vote) voted in favour of the proposal, but only so long as not more than 25% in value objected to the proposal being resolved without a meeting.

What happens if the proposal doesn't pass?

If the proposal doesn't pass and an objection is not received, the external administrator can choose to amend the proposal and ask creditors to consider it again or the external administrator can choose to hold a meeting of creditors to consider the proposal.

The external administrator may also be able to go to Court to seek approval.

What happens if I object to the proposal being resolved without a meeting?

If more than 25% in value of creditors responding to the proposal object to the proposal being resolved without a meeting, the proposal will not pass even if the required majority vote yes. The external administrator will also be unable to put the proposal to creditors again without a meeting.

You should be aware that if you choose to object, there will be additional costs associated with convening a meeting of creditors or the external administrator seeking the approval of the Court. This cost will normally be paid from the available assets in the external administration.

This is an important power and you should ensure that it is used appropriately.

Where can I get more information?

The Australian Restructuring Insolvency and Turnaround Association (ARITA) provides information to assist creditors with understanding external administrations and insolvency.

This information is available from ARITA's website at artia.com.au/creditors.

ASIC also provides information sheets on a range of insolvency topics. These information sheets can be accessed on ASIC's website at asic.gov.au (search for "insolvency information sheets").

Appendix K
Proposal Without Meeting form

19 February 2021

NOTICE OF PROPOSAL TO CREDITORS
DEMARAY PTY LTD (IN LIQUIDATION)
ACN 114 355 654 ("THE COMPANY")

Please complete this document and return with any supporting documents by no later than **4:00 PM WST on 19 March 2021** for your vote to be counted, by email to Min Park at min.park@fticonsulting.com. If you have any questions please call Min Park of this office on (08) 9321 8533.

Completed forms may also be sent by post attention to Min Park at FTI Consulting, PO Box Z5486, St Georges Terrace, PERTH WA 6831. You should ensure this is sent with sufficient time to arrive by the date the vote closes.

Proposal for creditor approval

"That the future remuneration of the Liquidator for the period from 8 February 2021 to finalisation of the Liquidation, is determined at a sum equal to the cost of time spent by the Liquidators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 19 February 2021 provided to creditors, up to a capped amount of $20,000, exclusive of GST, and that the Liquidator can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available".

Reasons for the proposal and the likely impact it will have on creditors if it is passed

The proposal is being put to creditors to approve remuneration as allowed under law.

The proposal if passed will minimise the cost of approving remuneration to the Liquidation which would otherwise require a meeting of creditors or court application to be approved – which can be costly.

Remuneration of the Liquidator is to be paid in priority to other claims under the Corporations Act. This ensures that when there are sufficient funds, the Liquidator receives payment for the work done to recover assets, investigate the company's affairs, report to creditors and ASIC and distribute any available funds. Even if creditors approve my remuneration, this does not guarantee that I will be paid, as I am only paid if sufficient assets are recovered.

If sufficient assets are recovered, there may be funds available to pay a dividend to creditors, however this is affected by many variables including the value of assets and complexity of realising those assets, the level of creditor enquiries, the priority of claims (including employee claims) and the total value of creditor claims to be admitted to participate in a dividend.

At this early stage in the Liquidation I am unable to provide a dividend estimate of any certainty. If I do declare a dividend, any creditor whose claim has not yet been admitted will be contacted and asked to submit a proof of debt.

My remuneration approval report, which has been provided with this notice provides more detailed information on the remuneration I am seeking to be approved.

Vote on proposal

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. Please select the appropriate Yes, No or Object box referred to below:

Yes	☐	I approve the proposal
No	☐	I do not approve the proposal
Object	☐	I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting by the Liquidator for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents

☐ I have enclosed a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: __________________________ ACN / ABN (if applicable): ___________________

☐ I am not a related creditor of the Company.

☐ I am a related creditor of the Company, relationship:___________

Address: ____

Name of creditor / authorised person: ______________________

Signature: __________________________ Date: ______________________