In the matter of
The Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)
And

In the Matter of
Digital Alpha Group Pte Ltd
(Interim Judicial Managers Appointed)
UEN No. 201423008K
(the “Company”)

NOTICE OF CREDITORS’ MEETING
PURSUANT TO SECTION 94 (7) OF THE INSOLVENCY, RESTRUCTURING
AND DISSOLUTION ACT 2018
(NO. 40 OF 2018)

NOTICE IS HEREBY GIVEN that pursuant to Section 94(7) of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018), a meeting of the creditors of the Company will be held via videoconference on the 10th day of September 2021, at 3:00pm (Singapore Time) for the following purposes:

AGENDA

(a) To receive a statement of the Company’s affairs together with a list of creditors and the estimated amounts of their claims;

(b) To resolve for the Company to be placed under judicial management;

(c) To approve the appointment of Mr Yit Chee Wah (NRIC: S7033535B) and Ellyn Tan Huixian (NRIC: S8217211D) of FTI Consulting (Singapore) Pte Ltd to be the Joint and Several Judicial Managers of the Company; and

(d) To resolve that the Joint and Several Judicial Managers be at liberty to open, maintain and operate any bank account or any account for monies received by them as Judicial Managers of the Company, with such bank as the Judicial Managers deems fit.

Dated this 27th day of August 2021

Ellyn Tan Huixian
Joint and Several Interim Judicial Manager
Digital Alpha Group Pte. Ltd. (Interim Judicial Managers Appointed)

NOTES:

(*a*) All proofs of debt including particulars of the claims of any creditors wishing to attend and vote at this meeting must be lodged with FTI Consulting (Singapore) Pte Ltd via email on project.dagger@fticonsulting.com latest by 8 September 2021, 12.00 p.m. (Singapore Time).

(*b*) A creditor may appoint a proxy to attend and vote at the meeting. Special proxies must be duly completed and lodged with FTI Consulting (Singapore) Pte Ltd via project.dagger@fticonsulting.com by 8 September 2021, 12.00 p.m. (Singapore Time).

(*c*) The meeting shall be held by videoconference only. Details of the videoconference will be provided to only those creditors, via email, who have registered their interest in attending the meeting via videoconference.