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12 December 2022

CIRCULAR TO CREDITORS

ELLUME LIMITED (ADMINISTRATORS APPOINTED)

ACN 141 767 660

("THE COMPANY")

I refer to the appointment of John Park and I, Joanne Dunn, as Joint and Several Administrators of the Company on 31 August 2022.

Second Meeting of Creditors and Administrators' Report to Creditors

The Administrators are required by law to convene a second meeting of creditors, at which creditors will vote on the future of the Company.

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Zoom. Creditors will note the second meeting of creditors of the Company will be held at **2:00PM (AEST) on Tuesday, 20 December 2022.**

The following linked documents will be available for viewing and download by 5:00pm (AEST) on Monday, 12 December 2022 from the FTI Consulting Creditor Portal:

<https://www.fticonsulting.com/creditors/ellume-limited>

1. Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*, including Administrators' Remuneration Report
2. Notice of Second Meeting of Creditors
3. Proxy Form – complete and return if you are an individual and have someone representing you, or you are a corporation
4. Formal Proof of Debt Form

You must register to attend and vote at the meeting. To register go to this link:

[Meeting Registration Form](#)

If you wish to attend the meeting, you must complete the meeting registration form before **2:00PM (AEST) on Monday, 19 December 2022.** Once you have registered to attend the meeting, a link to the Zoom meeting will be sent to you via email.

FTI Consulting (Australia) Pty Limited

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Liability limited by a scheme approved under Professional Standards Legislation.

In addition to completing the meeting registration, your proxy (if applicable) and proof of debt forms should be returned by **2:00PM (AEST) on Monday, 19 December 2022** via email to Ellume@fticonsulting.com.

Electronic Notices

In accordance with section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

- Sent a copy of this circular to creditors using email addresses obtained from Company records;
- Where no email address was obtained, I have sent a copy of this circular by post which contains the link to the [FTI Consulting Creditor Portal](#); and
- Published a copy of this circular and my report to creditors on the [FTI Consulting Creditor Portal](#).

Should you have any queries in relation to the second meeting of creditors, the linked documents or the voluntary administration generally, please contact this office on (07) 3225 4900 or Ellume@fticonsulting.com.

Yours faithfully



Joanne Dunn
Administrator