

Our Ref.: RCL_491529.0001-9-5-c1

27 September 2022

**CIRCULAR TO EMPLOYEES & CREDITORS
EXTENSION TO CONVENING PERIOD**

**ELLUME LIMITED (ADMINISTRATORS APPOINTED) ACN 141 767 660
("THE COMPANY")**

I refer to my circular dated 19 September 2022 advising creditors of the Administrators' intention to seek an extension of the Convening Period, which is the period the Administrators must call the Second Meeting of Creditors to decide the future of the Company.

On 26 September 2022 the Federal Court of Australia made an Order to extend the Convening Period any time prior to 16 December 2022. This means the Second Meeting of Creditors will now be held on or before 23 December 2022. The Second Report to Creditors will be issued to you at least five (5) business days prior to the meeting.

The Court Order is available to download from the FTI Consulting Creditor Portal website at the following address:

Website Link | <https://www.fticonsulting.com/creditors/ellume-limited>

Should you have any queries in relation to this correspondence please contact my office by emailing Ellume@fticonsulting.com or phoning (07) 3225 4900.

Yours faithfully



Joanne Dunn
Administrator

FTI Consulting (Australia) Pty Limited

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