

**NOTICE OF MEETING OF CREDITORS**  
**ELLUME LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)**  
**ACN 141 767 660 ("THE COMPANY")**

Notice is now given that a meeting of Creditors of the Company will be held at **11:00 AM AEST** on **28 April 2023**. The meeting is being held virtually and all Creditors wanting to attend the meeting are required to attend virtually via Zoom. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is: FTI Consulting, Level 20, 345 Queen Street, Brisbane QLD 4000. PLEASE DO NOT ATTEND AT THIS LOCATION.

Creditors who intend to appoint a proxy to attend the meeting on their behalf must provide their completed Proxy Form to [ellume@fticonsulting.com](mailto:ellume@fticonsulting.com) by 4:00pm AEST on 27 April 2023.

**AGENDA**

The purpose of the meeting is:

1. Provide an update on the administration;
2. For the creditors of the Company to resolve to vary the Deed of Company Arrangement ("DOCA") by amending the definition of the Long Stop Date in clause 1.1 of the DOCA from 28 April 2023 to 9 June 2023 on the terms set out in the DOCA variation proposal; and
3. Consider any other business properly brought before the meeting.

Should the DOCA complete prior to commencement of the meeting, the proposed variation to the DOCA will no longer be required, and the Deed Administrators will give notice that the meeting is cancelled.

Pursuant to an order of the Federal Court of Australia made on 21 April 2023, the Deed Administrators have been granted approval to convene this meeting of creditors by providing less than 10 business days' notice.

Creditors wishing to vote at the meeting:

- Who will not be attending in person or are a company, must complete and return an Appointment of Proxy Form; and
- Must complete and return a Proof of Debt or Claim Form, if not already done so.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to [Ellume@fticonsulting.com](mailto:Ellume@fticonsulting.com) where possible.

Dated this 21<sup>st</sup> day of April 2023



Joanne Dunn  
Deed Administrator