

NOTICE OF MEETING OF ELIGIBLE EMPLOYEE CREDITORS

EVOLUTION TRAFFIC MANAGEMENT PTY LTD (ADMINISTRATORS APPOINTED)

ACN 638 495 691

("THE COMPANY")

NOTICE IS HEREBY GIVEN that a meeting of eligible employee creditors of the Company will be held on **Tuesday, 31 May 2022 at 10:00AM (AEST)** at FTI Consulting, Level 20, 345 Queen Street, Brisbane, Queensland via electronic means.

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Zoom. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 20, 345 Queen Street, Brisbane, Queensland. PLEASE DO NOT ATTEND AT THIS LOCATION.

You must register to attend and vote at the meeting. To register go to this link:

https://us06web.zoom.us/webinar/register/WN_ONDZXdZ8SM676fn1ba09Tg

If you wish to attend the meeting, you must complete the meeting registration form before **1:00PM (AEST), Monday, 30 May 2022**. Once you have registered to attend the meeting a link to register for the Zoom meeting will be sent to you via email.

AGENDA

The purpose of the meeting is:

1. to discuss any queries regarding the various options available to the Company to be voted on at the Second Meeting of Creditors;
2. obtain approval from eligible employee creditors to vary statutory priorities under Section 556 of the *Corporations Act 2001* ("Act"), being a requirement under Section 444DA(2)(a) of the Act, in order for the Deed of Company Arrangement to be approved by all of the creditors of the Company; and
3. any other business.

Eligible Employee Creditors wishing to vote at the meeting:

- who will not be attending in person, must complete and return an Appointment of Proxy Form; and
- must complete and return a Proof of Debt or Claim Form if not already done so,

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to Evolution@fticonsulting.com where possible.

Dated this 23rd day of May 2022

A handwritten signature in black ink, appearing to read 'Joanne Dunn', is positioned above the printed name and title.

Joanne Dunn
Administrator