

NOTICE OF SECOND MEETING OF CREDITORS
EVOLUTION TRAFFIC MANAGEMENT PTY LTD (ADMINISTRATORS APPOINTED)
ACN 638 495 691
("THE COMPANY")

Notice is now given that the second meeting of creditors of the Company will be held at **1:00PM (AEST)** on **Tuesday, 31 May 2022**. The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Zoom. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 20, 345 Queen Street, Brisbane, Queensland. PLEASE DO NOT ATTEND AT THIS LOCATION.

You must register to attend and vote at the meeting. To register go to this link:

https://us06web.zoom.us/webinar/register/WN_9fwvth-AQXmV3WL_sjFtNg

If you wish to attend the meeting, you must complete the meeting registration form before **4:00PM (AEST), Monday, 30 May 2022**. Once you have registered to attend the meeting a link to register for the Zoom meeting will be sent to you via email.

AGENDA

1. The purpose of the meeting is:
 - a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Company; and
 - b) for the creditors of the Company to resolve:
 - i) The Company should execute the Deed of Company Arrangement proposal submitted by Evolution Group Holdings Limited on 21 May 2022; or
 - ii) the administration should end; or
 - iii) the Company be wound up.
2. The second meeting of creditors may be adjourned for a period not exceeding forty-five (45) business days.
3. Creditors will be requested to fix the remuneration to be paid to the Voluntary Administrators, as calculated on a time basis for the period 17 March 2022 to 15 May 2022 (inclusive).
4. Creditors will be requested to fix the remuneration to be paid to the Voluntary Administrators, as calculated on a time basis for the period 16 May 2022 to the execution of the DOCA, or Liquidation (inclusive).

5. If the Company enters into a Deed of Company Arrangement, the Deed Administrators will seek to have creditors resolve to fix the remuneration of the Deed Administrators for the period from the execution of the DOCA to effectuation of the DOCA (inclusive).
6. Creditors will be requested to approve the actual and future internal disbursements incurred and likely to be incurred in the administration.
7. To consider the appointment of a Committee of Inspection and if required, to determine the members.
8. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending in person or are a company, must complete and return an Appointment of Proxy Form; and
- must complete and return a Proof of Debt or Claim Form if not already done so.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to Evolution@fticonsulting.com where possible.

Dated this 23rd day of May 2022

A handwritten signature in black ink, appearing to read 'Joanne Dunn', with a large, stylized initial 'J'.

Joanne Dunn
Administrator