

10 November 2021

**HERON RESOURCES LIMITED ACN 068 263 098
AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(TOGETHER "THE GROUP")
(ALL ADMINISTRATORS APPOINTED)**

Dear creditors

I refer to my appointment as administrator of Heron Resources Limited (Administrators Appointed) and its subsidiaries (together, the Group) and to the circular of 9 November 2021.

COURT APPLICATION – HEARING DETAILS

I advise that the Court application will be listed in the Corporations Motions List at 9:15am on Monday, 15 November 2021 (when it will be allocated a time later in the day). Please telephone (02) 8759 0882 to join the virtual courtroom at 9.15am for the call-over of matters in the motions list. Please note that under the Corporations List Protocol, the Court Application will proceed as a live hearing.

QUERIES

If creditors have any questions about this, the administrations or any aspect of the Group's operations please contact Jonathan Chee on (02) 8247 8000 or by email at Jonathan.chee@fticonsulting.com.

Yours faithfully



Christopher Hill

Joint and Several Administrator

FTI Consulting (Australia) Pty Limited

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SCHEDULE 1
SCHEDULE OF COMPANIES

Company Name	ACN
Heron Resources Limited (Administrators Appointed)	068 263 098
Hampton Nickel Pty Limited (Administrators Appointed)	100 180 498
Ochre Resources Pty Limited (Administrators Appointed)	112 833 351
Tarago Exploration Pty Ltd (Administrators Appointed)	115 529 112
Tarago Operations Pty Ltd (Administrators Appointed)	127 810 413
Woodlawn Mine Holdings Pty Ltd (Administrators Appointed)	612 657 164