

Our Ref: AHS_500000.4669-EF-R-2-c2

11 July 2024

CIRCULAR TO CREDITORS

HS FRESH FOOD HOLDING PTY LTD ACN 638 495 673
HS FRESH FOOD PTY LTD ACN 638 495 655
HS FRESH FARMS PTY LTD ACN 638 495 664
HS SALADS PTY LTD ACN 640 565 966
(ALL ADMINISTRATORS APPOINTED)
(“THE COMPANIES”)

I refer to the appointment of Vaughan Strawbridge, Ben Campbell and I, Joanne Dunn, as Joint and Several Administrators of the Companies on 14 June 2024.

Second meeting of creditors and Administrators’ report to creditors

The Administrators are required under the law to convene a second meeting of creditors, at which creditors will vote on the future of the Companies.

Details of the second meeting of creditors of the Companies are:

Location:	Virtually via Microsoft Teams
Date:	Friday, 19 July 2024
Time:	2:00PM (AEST)

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **10:00AM (AEST) on Thursday, 18 July 2024** to HSFF.Creditors@fticonsulting.com:

Meeting registration form: <https://forms.office.com/r/DR2qK9EZhM>

- Proof of debt form; and
- Proxy form (if required).

Once you have registered, a link to view the meeting will be sent to you by email.

The following documents will be available for viewing and download from the FTI Consulting Creditor Portal by **5:00PM (AEST)** on **Thursday, 11 July 2024**:

<https://www.fticonsulting.com/creditors/hs-fresh-food-group>

1. Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*;
2. Administrators' Remuneration Reports;
3. Notice of Second Meeting of Creditors;
4. Appointment of Proxy Form – complete and return if you are an individual and have someone representing you, or you are a corporation; and
5. Formal Proof of Debt or Claim Form.

Electronic notices

In accordance with Section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

- Sent a copy of this circular to creditors by using email addresses obtained from the Companies' books and records and returned Formal Proof of Debt or Claim Forms;
- Where no email address was obtained, I have sent a copy of this circular by post with a link to the [FTI Consulting Creditor Portal](#); and
- Published a copy of this circular and my report to creditors on the [FTI Consulting Creditor Portal](#).

Should you have any queries in relation to the second meeting of creditors, the enclosed documents or the voluntary administration generally, please contact this office on (07) 3225 4900 or via email at HSFF.Creditors@fticonsulting.com.

Yours faithfully



Joanne Dunn
Joint and Several Administrator