

Our Ref: AHS_500000.4669-EF-R-2-CP-n2

11 July 2024

*Section 75-225 Insolvency Practice Rules
(Corporations) 2016*

**HS Fresh Food Holding Pty Ltd ACN 638 495 673
HS Fresh Food Pty Ltd ACN 638 495 655
HS Fresh Farms Pty Ltd ACN 638 495 664
HS Salads Pty Ltd ACN 640 565 966
(ALL ADMINISTRATORS APPOINTED)
("THE COMPANIES")**

NOTICE OF SECOND MEETING OF CREDITORS

On 14 June 2024, the Companies, under Section 439A of the Corporations Act, appointed Vaughan Strawbridge, Ben Campbell and Joanne Dunn, of FTI Consulting, Level 20, 345 Queen Street, Brisbane QLD 4000, as Joint and Several Administrators of the Companies.

Notice is now given that the second meeting of creditors of the Companies will be held at **2:00PM (AEST) on Friday, 19 July 2024**.

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via the link provided. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 20, 345 Queen Street, Brisbane QLD 4000. **PLEASE DO NOT ATTEND THIS LOCATION.**

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **10:00AM (AEST) on Thursday, 18 July 2024** to HSFF.Creditors@fticonsulting.com:

- Meeting registration form: <https://forms.office.com/r/DR2qK9EZhM>
- Proof of debt form; and
- Proxy form (if required).

FTI Consulting (Australia) Pty Limited
ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 20, CP1 | 345 Queen Street | Brisbane QLD 4000 | Australia
Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia
+61 7 3225 4900 telephone | +61 7 3225 4999 fax | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

Once you have registered, a link to view the meeting will subsequently be sent to you by email. Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare with ASIC.

AGENDA

The purpose of the meeting is:

1. To review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
2. For the creditors of the Companies to resolve on whether:
 - a) the Companies be wound up; or
 - b) the Administration should end,
3. The Second Meeting of Creditors may be adjourned for a period not exceeding forty-five (45) business days.
4. For creditors of the Companies to vote on the remuneration to be paid to the Voluntary Administrators, as calculated on a time basis for the periods:
 - a) 14 June 2024 to 7 July 2024 (inclusive);
 - b) 8 July 2024 to 19 July 2024;
5. If the Companies are placed into liquidation, to consider the appointment of a Committee of Inspection and if required, to determine the members; and
6. Any other business properly brought before the meeting.

If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to HSFF.Creditors@fticonsulting.com where possible.

Dated this 11th day of July 2024



Joanne Dunn

Joint and Several Administrator