

Our Ref.: RJS_HSFF-EF-R-7-c1

23 September 2024

CIRCULAR TO CREDITORS

HS FRESH FOOD HOLDING PTY LTD (IN LIQUIDATION) ACN 638 495 673

HS FRESH FOOD PTY LTD (IN LIQUIDATION) ACN 638 495 655

HS FRESH FARMS PTY LTD (IN LIQUIDATION) ACN 638 495 664

HS SALADS PTY LTD (IN LIQUIDATION) ACN 640 565 966

("THE COMPANIES" or "THE GROUP")

I refer to the appointment of Vaughan Strawbridge, Ben Campbell and I, Joanne Dunn, as Joint and Several Administrators of the Company on 14 June 2024 by a resolution of the Companies' directors.

I confirm at the reconvened second meeting of creditors of the Group held on 20 September 2024, creditors resolved to wind up the Companies and Vaughan Strawbridge, Ben Campbell and I, Joanne Dunn, were appointed Joint and Several Liquidators of the Companies pursuant to Section 446A(1)(a) of the *Corporations Act 2001 (Cth)* ("**the Act**").

GENERAL INFORMATION FOR CREDITORS

Creditors can view previous reports to creditors on this matter, and access information concerning the external administration of the Companies via the FTI Consulting Creditor Portal:

FTI Consulting Creditors' Portal | <https://www.fticonsulting.com/creditors/hs-fresh-food-group>

General information for creditors can be found on the Australian Securities and Investments Commission ("**ASIC**") website at <https://asic.gov.au/regulatory-resources/insolvency/>.

During the course of the liquidation, we will continue to carry out investigations into the affairs of the Group and submit a report to ASIC pursuant to Section 533 of the Act.

A further report to creditors will be issued within three (3) months of the date of Liquidation which will, amongst other things, provide an updated estimated return to creditors.

INFORMATION FOR SUPPLIERS

As mentioned in our Notice to Suppliers dated 1 August 2024, all accounts held with the Group with reference to '(Administrators' Appointed)' should be finalised as at 31 July 2024 and all invoices should be issued as soon as possible to HSFFaccounts@fticonsulting.com.

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Liability limited by a scheme approved under Professional Standards Legislation.

The former Administrators would again like to thank suppliers for their ongoing support throughout the Voluntary Administration(s).

INFORMATION FOR EMPLOYEES

Employees of the Companies have received separate correspondence regarding their outstanding entitlements and information on how eligible employees can access the Australian Government's Fair Entitlements Guarantee ("FEG") Scheme for their entitlements.

As the Companies are now in liquidation, eligible employees are encouraged to lodge a claim pursuant to the FEG Scheme with the Attorney-General's Department as soon as possible.

Employees may access further information concerning the FEG scheme by:

- Accessing the website at <https://www.dewr.gov.au/workplace-relations-australia>
- Calling the FEG Hotline 1300 135 040
- Emailing FEG via FEG@dewr.gov.au

Please note in order to receive payment of employee entitlements under the FEG scheme, employees must submit their claim through FEG **within 12 months from the date of Liquidation**.

Should you have any queries in relation to this matter, please do not hesitate to contact this office on (07) 3225 4900 or HSFF.employees@fticonsulting.com.

QUERIES

Should you have any queries in relation to this correspondence or the Liquidation generally, please contact one of the email addresses below or telephone our office on (07) 3225 4900.

Stakeholder	Email address
Suppliers	HSFFaccounts@fticonsulting.com
Employees	HSFF.employees@fticonsulting.com
Creditors	HSFF.creditors@fticonsulting.com

Yours faithfully



Liquidator