

Our Ref.:487369.0001-C1

25 October 2023

CIRCULAR TO CREDITORS
NOTICE OF PUBLIC EXAMINATIONS

Dear Sir/Madam

Re: ICRA Rolleston Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 106 260 600 ("the Company")

I refer to the appointment of Joseph Hansell and I, Joanne Dunn, as Special Purpose Liquidators ("SPLs") of the Company on 21 February 2022 pursuant to an order of the Federal Court of Australia.

Our role as SPLs is to investigate the realisation of the Company's property by the Receivers and Managers and pursue any such claim against the Receivers and Managers and Rolleston Coal Holdings Pty Ltd ("the SPL Matters"). Our investigations have progressed, however, to assist our inquiries we now require examinations of certain parties.

Section 596E of the *Corporations Act (2001) (Cth)* requires us to provide notice of the examinations to the Company's creditors and eligible applicants.

On 19 October 2023, the Federal Court of Australia made orders to summon the persons listed in **Annexure A** to appear before the Court to attend to the following:

Requirement	Date	Time	Location
Produce documents	9 November 2023	9.00am (AEST)	Federal Court of Australia Harry Gibbs Commonwealth Law Courts Building Level 6, 119 North Quay Brisbane QLD 4000
Be examined under oath or affirmation	22, 27 and/or 30 November 2023	9.30am (AEST)	

In addition, summonses to produce documents have been issued to Sumisho Coal Australia Pty Ltd and Rolleston Coal Holdings Pty Ltd, which requires those entities to produce documents on 9 November 2023.

The examinations are open to the public should any creditor wish to attend.

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Should you have any queries, please contact Asjadi Hone by email at asjadi.hone@fticonsulting.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Joanne Dunn', with a large, stylized initial 'J'.

Joanne Dunn

Special Purpose Liquidator

ANNEXURE A

List of Examinees

1. Keith Crawford – McGrath Nicol, Receiver & Manager
2. Jason Preston - McGrath Nicol, Receiver & Manager
3. William James Harris - McGrath Nicol, Receiver & Manager
4. Frank Coldwell – Rolleston Coal Holdings Pty Ltd
5. Andrew Daly – Rolleston Coal Holdings Pty Ltd
6. Earl Melamed – Rolleston Coal Holdings Pty Ltd
7. Gary Nagle – Rolleston Coal Holdings Pty Ltd
8. Michael Adamski – Rolleston Coal Holdings Pty Ltd
9. Shaun Blankfield – Rolleston Coal Holdings Pty Ltd
10. Nicholas Talintyre – Rolleston Coal Holdings Pty Ltd