

4 August 2025

To All Known Creditors

Dear Sir / Madam

International Capital Allocation Ltd. (In Official Liquidation) (the “Company”)

I refer to my previous correspondence in relation to the liquidation of the Company.

Second meeting of creditors

The joint official liquidators (“JOLs”) intend to convene the second meeting of the creditors of the Company (the “Second Meeting”) to be held by telephone conference, details of which are set out below:

Date: 28 August 2025
Time: 9.30 a.m. (Cayman Islands’ time)
Dial-in details: Available upon request from daria.zamkova@fticonsulting.com

Enclosed at **Appendix A** is formal notice of the Second Meeting.

The purpose of the Second Meeting is to:

1. provide an update regarding the conduct of the official liquidation; and
2. deal with such matters or resolutions as the JOLs think fit.

Any creditor intending to participate in the Second Meeting must send written notice of their intention to do so by no later than 12.00 p.m. (Cayman Islands’ time) on 27 August 2025 by email to daria.zamkova@fticonsulting.com.

JOLs’ second report to the creditors

The JOLs will issue their second report to creditors on the conduct of the liquidation and the affairs of the Company (the “Second Report”) in advance of the Second Meeting.

Representation and forms of proxy

Any creditors who wish to vote or otherwise participate in the Second Meeting should note the following:

1. a proof of debt must be lodged with the JOLs if this has not been done already. A proof of debt form is enclosed at **Appendix B**;
2. if a creditor is a corporate body or if an individual creditor wishes to nominate another person to participate in the Second Meeting on their behalf, a completed proxy form must be lodged with the JOLs. A proxy form is enclosed at **Appendix C**;
3. completed proof of debt and proxy forms must be lodged with the JOLs by no later than 12.00 p.m. (Cayman Islands' time) on 27 August 2025; and
4. completed proof of debt and proxy forms should be submitted by email to daria.zamkova@fticonsulting.com.

Voting

A creditor will be entitled to vote at the Second Meeting provided they have lodged a proof of debt form with the JOLs by the date specified above.

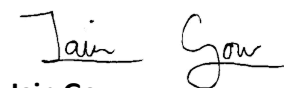
A creditor may not vote in respect of a claim for an unliquidated amount or any debt whose value is not ascertained except where the chairman of the Second Meeting agrees to put an estimated minimum value upon it for the purpose of entitlement to vote and admits his proof for that purpose.

A resolution is deemed to have been passed at a meeting of creditors when a majority (in value) of those creditors present and voting, in person or by proxy, have voted in favour of the resolution.

Finally, I should note that this letter does not constitute an admission that you are a creditor of the Company. All creditor claims will be subject to a formal claims adjudication process in due course.

Should you have any queries, please contact Daria Zamkova by telephone on + 1 345 743 6830 or by email at daria.zamkova@fticonsulting.com.

Yours faithfully



Iain Gow
Joint Official Liquidator

APPENDIX A

NOTICE OF SECOND MEETING

International Capital Allocation Ltd. (In Official Liquidation) (the “Company”)

Company Registration Number 362570

Grand Court FSD 151 OF 2024 (JAJ)

NOTICE IS HEREBY GIVEN THAT pursuant to Section 110(2b) of the Companies Act (2025 Revision) and Order 8, rule 2(3) of the Companies Winding Up Rules (2023 consolidation), the second meeting of the creditors of the Company will be held on 28 August 2025 at 9.30 a.m. (Cayman Islands’ time) by telephone conference.

Any person intending to participate in the second meeting must send written notice of their intention to do so by no later than 12.00 p.m. (Cayman Islands time) on 27 August 2025 by email to daria.zamkova@fticonsulting.com.

Business

The purpose of the second meeting is to:

1. provide an update on the status of the liquidation; and
2. deal with such matters or resolutions as the Joint Official Liquidators think fit.

Proxies

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote on his behalf. A proxy form should be completed and returned to daria.zamkova@fticonsulting.com no later than **12.00 p.m. (Cayman Islands’ time)** on 27 August 2025.

4 August 2025



Iain Gow

Joint Official Liquidator

Contact for enquiries:

Daria Zamkova

Telephone: +1 345 743 6830

E-mail: daria.zamkova@fticonsulting.com

APPENDIX B

PROOF OF DEBT FORM

Proof of Debt – General Form

International Capital Allocation Ltd. (In Official Liquidation)	
1	Name of creditor (If a company please also give company registration number).
2	Address of creditor for correspondence.
3	Total amount of claim, including any outstanding uncapitalised interest as at the date the company went into liquidation.
4	Details of any documents by reference to which the debt can be substantiated. (Please attach any document or evidence to substantiate your claim).
5	If amount in 3 above includes outstanding uncapitalised interest please state amount.
6	Particulars of how and when debt incurred (If you need more space append a continuation sheet to this form).
7	Particulars of any security held, the value of the security, and the date it was given.
8	Signature of creditor or person authorised to act on his behalf _____
	Name in BLOCK LETTERS _____
	Position with or in relation to creditor _____ Address of person signing (if different from 2 above) _____
For completion by the Liquidator only	
Admitted to vote for	Admitted for dividend for
USD	USD
Date	Date
Liquidator	Liquidator

APPENDIX C

PROXY FORM



INTERNATIONAL CAPITAL ALLOCATION LTD. (IN OFFICIAL LIQUIDATION) (the “Company”)

FORM OF PROXY

MEETING OF CREDITORS

I/We.....

of.....

being a creditor of the Company wish to appoint

.....

of.....

or failing him/her, Iain Gow of FTI Consulting (Cayman) Ltd. (“FTI Consulting”) or failing him, any other authorised representative of FTI Consulting, as my/our proxy to vote for me/us on my/our behalf, at the meeting of creditors of the Company which will be held on 28 August 2025 at 9.30 a.m. (Cayman Islands’ time), or any adjournment of that meeting (the “Second Meeting”)

Signature: _____ Date: _____

Notes

1. All creditors who wish to vote at the Second Meeting must complete the proxy form unless they are individuals attending by telephone conference. A proxy form will be required from all creditors which are corporate bodies.
2. To be valid, this form of proxy must be completed and returned (together with any power of attorney, authorized signatory listing or other authority under which it is signed) as soon as possible and in any event no later than **12.00 p.m. (Cayman Islands’ time) on 27 August 2025.**
3. Completed proxies may be lodged by e-mail to: daria.zamkova@fticonsulting.com.