

23 June 2023

CIRCULAR TO CREDITORS

JENNY CRAIG WEIGHT LOSS CENTRES PTY LTD ACN 006 109 842 (IN LIQUIDATION) ("THE COMPANY")

I refer to previous correspondence and to the appointment of Joseph Hansell, Kate Warwick and myself, Vaughan Strawbridge, as Joint and Several Administrators of the Company on 9 May 2023.

At the Second Meeting of Creditors on 14 June 2023 the creditors resolved that the Company be wound up and Joseph Hansell, Kate Warwick and I, Vaughan Strawbridge, be appointed Joint and Several Liquidators pursuant to Section 439C(c) of the *Corporations Act 2001* (Cth) ("the Act").

General Information for Creditors

General information for creditors can be found on the Australian Securities and Investments Commission ("ASIC") website at https://asic.gov.au/regulatory-resources/insolvency/insolvency-for-creditors/

During the liquidation, we will continue to carry out investigations into the affairs of the Company and submit a report to ASIC pursuant to Section 533 of the Act. We will also write to creditors within three months of our appointment advising whether a dividend is likely and update creditors on the progress of our investigations.

Should you have any queries in relation to this matter, please this office at JennyCraigGroup@fticonsulting.com.

Yours faithfully

Vaughan Strawbridge

Joint and Several Liquidator