10 June 2025

**To the creditor as addressed**

Dear Sir/Madam

**Re: Noni B Holdings NZ Limited (Administrators Appointed) (Receivers Appointed) Company Number 6891755 ("the Company")**

## Adjourned watershed meeting of creditors

I refer to my previous correspondence regarding the Administration of the Company and the Administrators' Report to Creditors dated 28 April 2025 ("**Report**") (which is located on our website here): https://www.fticonsulting.com/creditors/noni-b-holdings-nz-limited.

I also refer to the Watershed Meeting of Creditors ("Watershed Meeting") that was convened on Monday, 5 May 2025 and adjourned for 30 working days.

The Watershed Meeting was adjourned to be convened on the same day, or as close as possible, as the Australian Entities Second Meeting of Creditors, where creditors will also have the benefit of the report issued for these entities ("**Consolidated Report**"). Creditors will be notified separately when the Consolidated Report has been released.

In our Report we stated that it was our opinion that it is in the creditors' interest that the Company be wound up and a liquidator appointed. No proposal for a deed of company arrangement ("**DOCA**") has been received since our Report was issued and it remains our opinion that the Company be wound up and a liquidator appointed.

## Reconvened watershed meeting details

The adjourned meeting will be reconvened to:

| | |
|---|---|
| **Date:** | Tuesday, 17 June 2025 |
| **Time:** | 3:00PM NZST (1:00PM AEST) |
| **Address:** | Virtually |

A notice for the reconvened meeting is enclosed. If you provided a claim form and proxy or postal vote form for the initial watershed meeting that was adjourned, these are valid for the reconvened meeting and you will not need to provide them again.

If you did not provide a creditor claim form and a proxy or postal vote for the initial watershed meeting and you wish to attend the reconvened Watershed Meeting (via electronic means), please complete and return the relevant forms to our office by no later than **4:00pm NZST (2:00PM AEST) on Monday, 16 June 2025**.

A guide to completing forms for the Watershed Meeting is included below.

**FTI Consulting (Australia) Pty Limited**
ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 22, Gateway | 1 Macquarie Place | Sydney NSW 2000 | Australia
Postal Address | PO Box R367 | Sydney NSW 1225 | Australia
+61 2 8247 8000 telephone | fticonsulting.com

| Creditor Claim Form | Appointment of Proxy Form | Meeting Registration |
|---|---|---|
| If you have already submitted this form, you do not need to submit it again. This form is required to register your claim against the Company for voting purposes ONLY.<br><br>Documents to substantiate your claim (e.g. invoices, contracts) must also be provided. These will be checked against the Company's records | Non-individual creditors (corporate, trusts, etc.) who want to be represented must appoint an individual to act on its behalf by executing a Proxy Form.<br><br>Individuals may choose to appoint a proxy/representative to vote on their behalf by executing a Proxy Form.<br><br>If you have already submitted this form for the Watershed Meeting on 5 May 2025, you do not need to submit it again. | Once you have submitted your proxy and creditor claim form/s, please complete the meeting registration form:<br><br>https://forms.office.com/r/YYYCmYRAeF<br><br>Once your registration is approved, a meeting invite will be emailed to you to be used for voting at the meeting. |

**You must submit all three forms in order to vote at the meeting.**

If you do not want to attend the meeting but still would like to vote, please complete the Postal Voting Form. In order for your vote to be registered you will also need to submit a Creditor Claim Form if you have not already submitted one.

Once your registration is approved, a link to view the meeting will subsequently be sent to you via email. Please note your name will be visible to other attendees of the meeting and in the meeting documents we prepare.

Creditor claim form, postal vote and proxy forms are enclosed. To facilitate the conduct of the meeting, the completed creditor claim form and, if applicable, proxy or postal vote forms must be returned to my office by post or email by **4:00PM NZST (2:00PM AEST)** on **Monday, 16 June 2025**.

Should you have any queries, please contact this office on +61 02 8247 8000 or by email at mosaicbrands.creditors@fticonsulting.com..

Yours faithfully

Vaughan Strawbridge

Joint and Several Administrator

F T I CONSULTING

# Notice of Reconvened Watershed Meeting

**Noni B Holdings NZ Limited (Administrators Appointed) (Receivers Appointed)**

**Company Number 6891755 ("the Company")**

On Monday 28 October 2024, the Company, under Section 239I of the Companies Act 1993 ("the Act") appointed Vaughan Strawbridge and David McGrath of FTI Consulting, Level 22, Gateway, 1 Macquarie Place, SYDNEY NSW 2000, as joint and several administrators of the Company.

Notice is now given pursuant to sections 239AT, 239AU, 239AO and 239AZ of the Act that a reconvened Watershed Meeting of Creditors of the Company will be held at **3:00PM NZST (1:00PM AEST)** on **Tuesday, 17 June 2025**.

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via link provided. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is: FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000. **PLEASE DO NOT ATTEND AT THIS LOCATION.**

If you have not previously provided a claim form and a proxy or postal vote for the Watershed Meeting, that was adjourned, and wish to attend the reconvened watershed meeting, you must register at the below link and return the below forms on or before **4:00 PM NZST (2:00PM AEST)** on **Monday, 16 June 2025** to mosaicbrands.creditors@fticonsulting.com:

- Meeting registration form: https://forms.office.com/r/YYYCmYRAeF
- Creditor claim form;
- Postal vote form (if required); and
- Proxy form (if required).

Once you have registered, a link to view the meeting will subsequently be sent to you via email. Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare.

## AGENDA

The purpose of the meeting is:

1. to review the report of the Administrators and their recommendation in connection with the business property, affairs and financial circumstances of the Company; and
2. for the creditors of the Company to resolve:
   a) that the Company execute a deed of company arrangement; or
   b) that the administration should end; or
   c) that the Company be wound up.

3. Any other business properly brought before the meeting.

If you choose to post your creditors claim form, postal vote form and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to mosaicbrands.creditors@fticonsulting.com where possible.

Should you have any queries, please contact this office on +61 02 8247 8000 or by email at mosaicbrands.creditors@fticonsulting.com.

Dated this 10th day of June 2025.

Vaughan Strawbridge

Joint and Several Administrator

# Appointment of Proxy Form

**Noni B Holdings NZ Limited (Administrators Appointed) (Receivers Appointed)**
**Company number 6891755 (“the Company”)**

I/We *(name):*

.........................................................................................................................................................

of (*address):*

.........................................................................................................................................................

a creditor of the Company, appoint *(add name and address of proxy):*

.........................................................................................................................................................

Or in his/her absence *(add name and address of alternate proxy):*

.........................................................................................................................................................

as my / our proxy, to vote at the Reconvened Watershed meeting of creditors to be held at 3:00PM NZST (1:00PM AEST) on Tuesday, 17 June 2025 or at any adjournment of that meeting.

☐ **Option 1:** If appointed as a general proxy, as he/she determines on my/our behalf. **AND/OR**
☐ **Option 2:** If appointed as a special proxy for some or all resolutions, specifically in the manner set out below.

| # | **Resolution *(please specify the particular resolution)*** | **For** | **Against** | **Abstain** |
|---|---|---|---|---|
| 1 | Future of the Company (only vote for one of the below)<br>a) The Administration should end; or<br>b) The Company be wound up. | ☐<br>☐ | ☐<br>☐ | ☐<br>☐ |
| 2 | If the company is wound up, to consider the appointment of a committee of inspection, and if so, who are to be the committee members. | ☐ | ☐ | ☐ |

............................. ..................................................................
Dated Name and signature of authorised person

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**CERTIFICATE OF WITNESS** – only complete if the person given the proxy is blind or incapable of writing.

I, ....................................................................................... of ......................................................................................
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated: ………………………………………………………………. Signature of witness: …………………………………………………………………

Description: ……………………………………………………… Place of residence: ………………………………………….. ……………………..

# Creditors Claim Form – for voting purposes only

**Noni B Holdings NZ Limited (Administrators Appointed) (Receivers Appointed)**
**Company number 6891755 ("the Company")**

| | |
|---|---|
| **NAME AND POSTAL ADDRESS OF CREDITOR IN FULL:**<br>........................................<br>........................................<br>........................................<br>Principal Contact: ........................................<br>E-mail Address: ........................................<br>Telephone Number: ........................................<br>My Reference is: ........................................<br>(if applicable) | * Any personal information collected is for the purpose of administering the claims in accordance with the Companies Act 1993.<br><br>The information will be used and retained FTI Consulting, Level 22, 1 Macquarie Place, SYDNEY NSW 2000 and will be released to other parties only with your authorisation or in compliance with the Privacy Act 1993.<br><br>You may have access to and request correction of any personal information.<br>(* Not applicable if creditor is not an individual entity within the meaning of the Privacy Act 1993) |

**NAME OF COMPANY IN ADMINISTRATION: Noni B Holdings NZ Limited (In Administration) (Receivers Appointed)**

I, *(Name)* ........................................................................................................

........................................................................................................

(*If claim is made on behalf of creditor, specify relationship to creditor and authority)* claim that the Company was at the date it was put into voluntary administration indebted to the above named creditor for the sum of *(Amount in words and figures*):

........................................................................................................

$......................................

| **STATUS OF CLAIM:** | | **TICK** |
|---|---|---|
| 1 | I hold no security for the claimed amount | ☐ |
| 2 | I hold a security interest in respect of certain assets of the Company and I attach supporting documents in respect of such claimed security interest | ☐ |
| 3 | I am surrendering the security I hold and I am claiming as an unsecured creditor | ☐ |
| 4 | I am making a preferential claim<br>*(refer details below of this form)* | ☐ |

Full particulars of the claim are set out, and any supporting documents that substantiate the claim, are identified on the reverse of this form.

**SIGNATURE:**

Signature: ................................................................................ Name: ................................................................................

Date: ................................................................................

| | |
|---|---|
| **Received (Date Stamp)** | RESERVED FOR OFFICE USE:<br><br>Claim admitted/rejected for voting purposes: (Delete one) Signed: ........................................ Date: ......................<br><br>Claim Rejected for Payment: Signed: ........................................ Date: ......................<br><br>Or<br><br>Claim Admitted for distribution under DOCA (if applicable):<br><br>Preferential Claim for $: ...................... Ordinary Claim for $: ...................... Deferred claim for $: ......................<br><br>**Deed Administrator:** Signed: ........................................ Date: ...................... |

| PARTICULARS OF CLAIM | | |
|---|---|---|
| **Date** | **Details of Claim and Identification of Documents that Evidence or Substantiate the Claim** | **Amount $** |
| | *If applicable, less any purchase money security interests in relation to goods supplied by creditor to the company*<br>*[Describe goods]*<br><br>*If applicable, less debts owed by creditor to the company [Describe goods]* | |

**PREFERENTIAL CLAIMANTS ONLY**

The Seventh Schedule of the Companies Act 1993 sets out those claims which are regarded as preferential and shows their extent and order of priority.

1. Are you claiming the full amount of your claim as preferential? Yes / No

2. If no, what part of the claim is preferential? $

3. Why do you believe you are a preferential creditor?
(e.g. Employee, IRD, NZ Customs)

4. Details of your claim:

If applicable please record here your GST Registration number:

And total GST included in your claim:

# Postal Voting Form

*Companies Act 1993*

**Noni B Holdings NZ Limited (Administrators Appointed)**
**(Receivers Appointed)**
**Company number 6891755 ("the Company")**

Watershed meeting of creditors of the Company convened pursuant to section 239AT of the Companies Act 1993 to be conducted by postal ballot and voting at meeting.

| | |
|---|---|
| **Name of Creditor in Full:**<br><br>**Postal Address:** | * Any personal information collected is for the purpose of administering the claims in accordance with the Companies Act 1993.<br><br>The information will be used and retained by FTI Consulting, Level 22 1 Macquarie Place SYDNEY NSW 2000 and will be released to other parties only with your authorisation or in compliance with the Privacy Act 1993.<br><br>You may have access to and request correction of any personal information.<br>(* Not applicable if creditor is not an individual entity within the meaning of the Privacy Act 1993) |
| **Amount of Claim:** **$** | |

I/ We cast the following votes for the reconvened watershed meeting of creditors to be held on Tuesday, 17 June 2025 or at any adjournment thereof (place a "x" in box for desired option:

| # | **Resolution** ***(please specify the particular resolution)*** | **For** | **Against** | **Abstain** |
|---|---|---|---|---|
| 1 | Future of the Company (only vote for one of the below)<br>a) The Administration should end; or<br>b) The Company be wound up. | ☐<br>☐ | ☐<br>☐ | ☐<br>☐ |
| 2 | If the company is wound up, to consider the appointment of a committee of inspection, and if so, who are to be the committee members. | ☐ | ☐ | ☐ |

There have been no nominations for alternative liquidators. Should you wish to nominate an alternative liquidator you will need to hand write in their names and they will need to provide the Administrators with a consent to act and statement of interests prior to the watershed meeting. The alternative liquidator will need to be a Licensed Insolvency Practitioner in New Zealand.

A Deed of Company Arrangement (DOCA) has not been submitted to or proposed by the administrators and unless a creditor proposes a DOCA at the watershed meeting, this option does not need to be considered or voted on. In the event a DOCA is proposed by a creditor at the watershed meeting, creditors will need to be present or have a proxy in attendance to vote on a resolution related to such a DOCA.

...................................................................
Signed

...................................................................
Position Held

...................................................................
Dated

**This voting paper must be received no later than 4:00PM NZST (2:00PM AEST)** on **Monday, 16 June 2025 by FTI Consulting**
**Postal address: PO Box R367, Royal Exchange Sydney NSW 1225 Australia**
**Email: mosaicbrands.creditors@fticonsuling.com**