

Odysseus III Investments LP (In Official Liquidation) (the “Partnership”)

Partnership Registration Number 89195

NOTICE IS HEREBY GIVEN THAT pursuant to Section 110(2b) of the Companies Law (2020 Revision) and Order 8, rule 2(2) of the Companies Winding Up Rules 2018 (as amended), the first meeting of the creditors of the Partnership will be held on 18 August 2020 at 9.30 a.m. via teleconference.

Any person intending to participate by conference call must send written notice to Tamea Ebanks of their intention to do so by 12 noon on 17 August 2020.

Business

The purpose of the first meeting is to:

1. provide an update on the status of the liquidation;
2. elect a liquidation committee; and
3. deal with such matters or resolutions as the Joint Official Liquidators think fit or which the Grand Court of the Cayman Islands directs.

Proxies

Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote on his behalf. A proxy form should be completed and returned to Tamea Ebanks no later than **12 noon (Cayman Islands Time)** on 17 August 2020.

3 July 2020

Andrew Morrison

Joint Official Liquidator

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