

16 May 2023

FINAL NOTICE TO SHAREHOLDERS

ONEMARKET LIMITED (IN LIQUIDATION)

ACN 623 247 549

("THE COMPANY")

Notification of the Final Distribution

I refer to my previous correspondence about The Company.

On 16 May 2023, a final distribution of 2.33 cents per share was paid, resulting in a total distribution from the Company of \$1.153. This amount exceeds the preliminary estimate of \$0.88 - \$0.94 communicated to shareholders in the Notice of General Meeting.

Further details regarding your holdings can be found in the payment advice attached to this letter.

Unclaimed Dividends

Pursuant to Section 544 of the Corporations Act 2001, any dividends that remain unclaimed after 6 months will be submitted to ASIC unclaimed monies.

Further Distributions

No further distributions will be made in the Liquidation of the Company. Consequently, the shares can now be considered worthless.

Queries

Should you have any queries regarding the liquidation, please contact Ben Van Heurck of this office on 08 9321 8533 or by email at Benjamin.vanheurck@fticonsulting.com

Yours faithfully

A handwritten signature in black ink, appearing to read "M Ryan", written in a cursive style.

Michael Ryan

Liquidator