

Our Ref: NGD_490582.0021 16 August 2022

NOTIFICATION TO CREDITORS

OVATO LIMITED ACN 050 148 644 AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1 (ALL ADMINISTRATORS APPOINTED) (COLLECTIVELY "THE GROUP")

I refer to my previous communication to Creditors dated 12 August 2022.

On 15 August 2022 the Administrators made an application to the Federal Court of Australia to extend the convening period in this Administration pursuant to section 439A(6) of the Corporations Act 2001 (Cth (the Act). The period within which the Administrators must convene the second meeting of creditors of each of the companies in the Group as fixed by section 439A(5) of the Act was extended by the Federal Court up to and including 18 November 2022.

A sealed copy of the Interlocutory Process filed with the Federal Court and a sealed copy of the Orders made by the Court are attached.

Any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge orders 1 and 2 on two (2) business days' written notice to the Administrators and the Federal Court.

Any creditor wishing to obtain access to the affidavit and submissions filed in support of the application will be provided with a copy, by way of a FileShare link, upon request to this office with a nominated email address.

Any creditor wishing to raise any queries, please contact this office on (02) 8247 8000 or by email: Ovato_Creditors@fticonsulting.com.

Yours faithfully

Christopher Hill

Joint and Several Administrator

Schedule 1

SCHEDULE OF COMPANIES

Company name	ACN	ABN
Ovato Limited	050 148 644	39 050 148 644
PMP Property Pty Ltd	051 748 246	89 051 748 246
Ovato Print Cairns Pty Ltd	050 487 879	72 050 487 879
Ovato Packaging Pty Ltd	050 411 759	98 050 411 759
Pacific Publications Holdings Pty Ltd	051 748 344	23 051 748 344
Attic Futura Pty Ltd	058 491 268	31 058 491 268
Pacific O'Brien Publications Pty Ltd	069 892 440	37 069 892 440
Total Sampling Pty Ltd	063 659 923	41 063 659 923
PMP Publishing Pty Ltd	053 814 878	61 053 814 878
PMP Advertising Solutions Pty Ltd	051 748 157	68 051 748 157
PMP Home Media Pty Ltd	051 757 718	29 051 757 718
Shomega Pty Ltd	060 808 013	86 060 808 013
Show-Ads Pty Ltd	004 879 627	82 004 879 627
Linq Plus Pty Ltd	070 732 071	71 070 732 071
PMP Wholesale Pty Ltd	004 386 663	74 004 386 663
The Argus & Australasian Pty Ltd	051 747 892	92 051 747 892
PMP Directories Pty Ltd	006 457 503	99 006 457 503
Argyle Print Pty Ltd	001 753 420	19 001 753 420
Red PPR Holdings Pty Ltd	111 284 961	26 111 284 961
Ovato Finance Pty Ltd	053 814 976	84 053 814 976
Manningtree Investments Pty Ltd	072 132 300	26 072 132 300
Canberra Press Pty Ltd	072 132 266	92 072 132 266
IPMG Holdco Pty Ltd	615 558 944	N/A
IPMG Subco Pty Ltd	615 559 549	N/A
Propsea Pty Ltd	108 206 800	91 108 206 800
MJV Pty Ltd	108 207 629	81 108 207 629
Tigerstone Pty Ltd	108 206 855	89 108 206 855
KTAR Pty Ltd	108 207 558	64 108 207 558
PMP Subco No.1 Pty Ltd	052 506 073	28 052 506 073
PMP Subco No.2 Pty Ltd	008 472 115	44 008 472 115
PMP Subco No.3 Pty Ltd	008 472 106	42 008 472 106
PMP Subco No.4 Pty Ltd	008 471 985	85 008 471 985
PMP Subco No.5 Pty Ltd	003 925 479	94 003 925 479
PMP Subco No.6 Pty Ltd	600 279 721	67 600 279 721
D. Livingstone Pty Ltd	008 471 976	83 008 471 976
IPMG Pty Ltd	123 230 259	84 123 230 259
Hannan Finance Corporation Pty Ltd	105 770 956	32 105 770 956
IPMG Administration Pty Ltd	123 230 713	13 123 230 713
NDD Distribution Pty Ltd	074 517 909	28 074 517 909
Southern Independent Publishers Pty Ltd	117 373 636	89 117 373 636

Company name	ACN	ABN
The Federal Publishing Co Pty Ltd	000 013 776	67 000 013 776
IPMG Management (No.2) Pty Ltd	052 506 037	20 052 506 037
IPMG Digital Pty Ltd	122 262 819	99 122 262 819
Forty Two International Pty Ltd	095 622 889	24 095 622 889
Holler Australia Pty Ltd	127 752 523	83 127 752 523
Holler Administration Pty Ltd	122 047 821	31 122 047 821
IPMG Consulting Pty Ltd	611 368 346	90 611 368 346
Massmedia Studios Pty Ltd	094 222 563	82 094 222 563
Max Australia Pty Ltd	093 947 963	57 093 947 963
Spin Comm Syd Pty Ltd	065 742 627	89 065 742 627
The Gang of 4 Pty Ltd	095 624 678	N/A
The Independent Print Media Group Pty Ltd	071 231 215	29 071 231 215
Craft Printing Pty Ltd	073 088 909	79 073 088 909
SYNC Communications Management Pty Ltd	079 529 267	86 079 529 267
Warwick Farm Business Park Pty Ltd	129 141 046	42 129 141 046
Woodox Pty Ltd	067 150 789	78 067 150 789
Offset Alpine Printing Group Pty Ltd	003 394 876	81 003 394 876
Offset Alpine Printing Pty Ltd	003 094 602	66 003 094 602
Kierle Investments Pty Ltd	003 418 273	77 003 418 273

NOTICE OF FILING AND HEARING

This document was lodged electronically in the FEDERAL COURT OF AUSTRALIA (FCA) on 15/08/2022 9:02:29 AM AEST and has been accepted for filing under the Court's Rules. Filing and hearing details follow and important additional information about these are set out below.

Filing and Hearing Details

Document Lodged: Interlocutory process (Rule 2.2): Federal Court (Corporations) Rules 2000

form 3

File Number: NSD565/2022

File Title: AN APPLICATION BY CHRISTOPHER CLARKE HILL, ROSS

ANDREW BLAKELEY & BEN PETER CAMPBELL IN THEIR

CAPACITY AS JOINT & SEVERAL VOLUNTARY

ADMINISTRATORS OF EACH OF OVATO LTD (ADMINISTRTORS

APPOINTED) & ORS

Registry: NEW SOUTH WALES REGISTRY - FEDERAL COURT OF

AUSTRALIA

Reason for Listing: To Be Advised
Time and date for hearing: To Be Advised
Place: To Be Advised



Sia Lagos

Dated: 15/08/2022 9:25:50 AM AEST Registrar

Important Information

As required by the Court's Rules, this Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The Reason for Listing shown above is descriptive and does not limit the issues that might be dealt with, or the orders that might be made, at the hearing.

The date and time of lodgment also shown above are the date and time that the document was received by the Court. Under the Court's Rules the date of filing of the document is the day it was lodged (if that is a business day for the Registry which accepts it and the document was received by 4.30 pm local time at that Registry) or otherwise the next working day for that Registry.



Form 3 Interlocutory process

(rules 2.2, 15A.4, 15A.8 and 15A.9)

No. NSD 565 of 2022

Federal Court of Australia District Registry: New South Wales

Division: Commercial and Corporations List

IN THE MATTER OF OVATO LIMITED (ADMINISTRATORS APPOINTED) ACN 050 148 644 & ORS

CHRISTOPHER CLARKE HILL, ROSS ANDREW BLAKELEY AND BEN PETER CAMPBELL IN THEIR CAPACITY AS JOINT AND SEVERAL VOLUNTARY ADMINISTRATORS OF EACH OF OVATO LIMITED (ADMINISTRATORS APPOINTED) AND OTHERS NAMED IN THE SCHEDULF

Plaintiffs

A. DETAILS OF APPLICATION

This application is made under sections 439A(6) and 447A(1) of the Corporations Act 2001 (Cth) (Act).

This is an application brought by the First Plaintiffs for orders extending the convening period prescribed by section 439A(5) of the Act.

On the facts stated in the Affidavit of Christopher Clarke Hill affirmed on 14 August 2022, the First Plaintiffs seek the following orders:

- 1. An order pursuant to section 439A(6) of the Act that the period within which the First Plaintiffs must convene the second meeting of creditors of each of the Second to the Sixtieth Plaintiffs (together referred to as the **Companies**) as fixed by section 439A(5) of the Act be extended up to and including 18 November 2022.
- 2. An order pursuant to section 447A(1) of the Act, that Part 5.3A of the Act is to operate in relation to each of the Companies as if the meeting(s) of creditors of the Companies, required by section 439A of the Act, may be convened and held at any time during the period as extended under order 1 above or within the period of five (5) business days after that period, notwithstanding the provisions of section 439A(2) of the Act.
- 3. The First Plaintiffs take all reasonable steps to cause a copy of the Court's orders (Orders) to be given with sealed copies of the interlocutory process filed on 15 August 2022 (Application), within three (3) business days of making of the orders, to creditors (including persons or entities claiming to be creditors) of each of the Second to the Sixtieth Plaintiffs, including notifying creditors that documents relied upon in support of

			
Filed on behalf of (name &	role of party)	Plaintiffs	
Prepared by (name of perso	on/lawyer)	Sam Johnson	
Law firm (if applicable)	Johnson Wi	inter & Slattery	
Tel (02) 8274 9548		Fax	
Email sam.johnson@	jws.com.au		
Address for service (include state and postcode)		, 20 Bond Street, Sydney NSW 2000	
			[Form approved 01/08/2011]

the Application will be provided by the First Plaintiffs, by way of a FileShare link, upon request to a nominated email address, and so making the documents available.

- 4. An order that any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge any orders made pursuant to paragraphs 1 and 2 above on three (3) business days' written notice to the First Plaintiffs and the Court.
- 5. The Plaintiffs' costs of and incidental to this application be costs in the administrations of the Companies, jointly and severally.
- 6. An order that the Court's orders be entered forthwith.
- 7. Any other order that the Court deems fit.

Date: 14 August 2022

Signed by Sam Johnson

Lawyer for the Plaintiffs

Johnson Winter & Slattery

This application will be heard by	at the Federal Court
of Australia, Law Courts Building, 184 Phillip Street, Queens Square	e. Sydney NSW 2000 at
am/pm on	-, -,, 2000 a.

B. NOTICE TO RESPONDENT(S) (IF ANY)

N/A

C. FILING

This interlocutory process is filed by Johnson Winter & Slattery, solicitors for the Plaintiffs.

D. SERVICE

The Plaintiff's address for service is Sam Johnson, c/- Johnson Winter & Slattery, Level 25, 20 Bond Street, Sydney, New South Wales, 2000.

It is not intended to serve a copy of this interlocutory process on any person.



SCHEDULE

Plaintiffs

Second Plaintiff	Ovato Limited	ACN 050 148 644
Third Plaintiff	Argyle Print Pty Ltd	ACN 001 753 420
Fourth Plaintiff	Attic Futura Pty Ltd	ACN 058 491 268
Fifth Plaintiff	Canberra Press Pty Ltd	ACN 072 132 266
Sixth Plaintiff	Craft Printing Pty Ltd	ACN 073 088 909
Seventh Plaintiff	D. Livingstone Pty Ltd	ACN 008 471 976
Eighth Plaintiff	Forty Two International Pty Ltd	ACN 095 622 889
Ninth Plaintiff	Hannan Finance Corporation Pty Ltd	ACN 105 770 956
Tenth Plaintiff	Holler Administration Pty Ltd	ACN 122 047 821
Eleventh Plaintiff	Holler Australia Pty Ltd	ACN 127 752 523
Twelfth Plaintiff	IPMG Administration Pty Ltd	ACN 123 230 713
Thirteenth Plaintiff	IPMG Consulting Pty Ltd	ACN 611 368 346
Fourteenth Plaintiff	IPMG Digital Pty Ltd	ACN 122 262 819
Fifteenth Plaintiff	IPMG Holdco Pty Ltd	ACN 615 558 944
Sixteenth Plaintiff	IPMG Management (No. 2) Pty Ltd	ACN 052 506 037
Seventeenth Plaintiff	IPMG Pty Ltd	ACN 123 230 259
Eighteenth Plaintiff	IPMG Subco Pty Ltd	ACN 615 559 549
Nineteenth Plaintiff	Kierle Investments Pty Ltd	ACN 003 418 273
Twentieth Plaintiff	KTAR Pty Ltd	ACN 108 207 558
Twenty-First Plaintiff	Linq Plus Pty Ltd	ACN 070 732 071
Twenty-Second Plaintiff	Manningtree Investments Pty Ltd	ACN 072 132 300



Twenty-Third Plaintiff	Massmedia Studios Pty Ltd	ACN 094 222 563
Twenty-Fourth Plaintiff	Max Australia Pty Ltd	ACN 093 947 963
Twenty-Fifth Plaintiff	MJV Pty Ltd	ACN 108 207 629
Twenty-Sixth Plaintiff	NDD Distribution Pty Ltd	ACN 074 517 909
Twenty-Seventh Plaintiff	Offset Alpine Printing Group Pty Ltd	ACN 003 394 876
Twenty-Eighth Plaintiff	Offset Alpine Printing Pty Ltd	ACN 003 094 602
Twenty-Ninth Plaintiff	Ovato Finance Pty Ltd	ACN 053 814 976
Thirtieth Plaintiff	Ovato Packaging Pty Ltd	ACN 050 411 759
Thirty-First Plaintiff	Ovato Print Cairns Pty Ltd	ACN 050 487 879
Thirty-Second Plaintiff	Pacific O'Brien Publications Pty Ltd	ACN 069 892 440
Thirty-Third Plaintiff	Pacific Publications Holdings Pty Ltd	ACN 051 748 344
Thirty-Fourth Plaintiff	PMP Advertising Solutions Pty Ltd	ACN 051 748 157
Thirty-Fifth Plaintiff	PMP Directories Pty Ltd	ACN 006 457 503
Thirty-Sixth Plaintiff	PMP Home Media Pty Ltd	ACN 051 757 718
Thirty-Seventh Plaintiff	PMP Property Pty Ltd	ACN 051 748 246
Thirty-Eighth Plaintiff	PMP Publishing Pty Ltd	ACN 053 814 878
Thirty-Ninth Plaintiff	PMP Subco No. 1 Pty Ltd	ACN 052 506 073
Fortieth Plaintiff	PMP Subco No. 2 Pty Ltd	ACN 008 472 115
Forty-First Plaintiff	PMP Subco No. 3 Pty Ltd	ACN 008 472 106
Forty-Second Plaintiff	PMP Subco No. 4 Pty Ltd	ACN 008 471 985
Forty-Third Plaintiff	PMP Subco No. 5 Pty Ltd	ACN 003 925 479
Forty-Fourth Plaintiff	PMP Subco No. 6 Pty Ltd	ACN 600 279 721
Forty-Fifth Plaintiff	PMP Wholesale Pty Ltd	ACN 004 386 663
Forty-Sixth Plaintiff	Propsea Pty Ltd	ACN 108 206 800



Forty-Seventh Plaintiff	Red PPR Holdings Pty Ltd	ACN 111 284 961
Forty-Eighth Plaintiff	Shomega Pty Ltd	ACN 060 808 013
Forty-Ninth Plaintiff	Show-Ads Pty Ltd	ACN 004 879 627
Fiftieth Plaintiff	Southern Independent Publishers Pty Ltd	ACN 117 373 636
Fifty-First Plaintiff	Spin Comm Syd Pty Ltd	ACN 065 742 627
Fifty-Second Plaintiff	SYNC Communications Management Pty Ltd	ACN 079 529 267
Fifty-Third Plaintiff	The Argus & Australasian Pty Ltd	ACN 051 747 892
Fifty-Fourth Plaintiff	The Federal Publishing Co Pty Ltd	ACN 000 013 776
Fifty-Fifth Plaintiff	The Gang of 4 Pty Ltd	ACN 095 624 678
Fifty-Sixth Plaintiff	The Independent Print Media Group Pty Ltd	ACN 071 231 215
Fifty-Seventh Plaintiff	Tigerstone Pty Ltd	ACN 108 206 855
Fifty-Eighth Plaintiff	Total Sampling Pty Ltd	ACN 063 659 923
Fifty-Ninth Plaintiff	Warwick Farm Business Park Pty Ltd	ACN 129 141 046
Sixtieth Plaintiff	Woodox Pty Ltd	ACN 067 150 789



Federal Court of Australia

District Registry: New South Wales

Division: General No: NSD565/2022

CHRISTOPHER CLARKE HILL, ROSS ANDREW BLAKELEY & BEN PETER CAMPBELL IN THEIR CAPACITY AS JOINT & SEVERAL VOLUNTARY ADMINISTRATORS OF EACH OF OVATO LTD (ADMINISTRATORS APPOINTED)

and others named in the schedule

Plaintiff

ORDER

JUDGE: JUSTICE JAGOT

DATE OF ORDER: 15 August 2022

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to section 439A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the period within which the First Plaintiffs must convene the second meeting of creditors of each of the Second to Sixtieth Plaintiffs (together referred to as the **Companies**) as fixed by section 439A(5) of the Act is extended up to and including 18 November 2022.

- 2. Pursuant to section 447A(1) of the Corporations Act, Part 5.3A of the Corporations Act is to operate in relation to each of the Companies as if the meeting of creditors of the Companies, required by section 439A of the Corporations Act, may be convened and held at any time during the period as extended under order 1 above or within the period of five (5) business days after that period, notwithstanding the provisions of section 439A(2) of the Corporations Act.
- 3. The First Plaintiffs are to take all reasonable steps to cause a copy of the Court's orders (**Orders**) to be given with sealed copies of the interlocutory process filed on 15 August 2022 (**Application**), within three (3) business days of the making of the orders, to creditors (including persons or entities claiming to be creditors) of each of the Companies, including notifying creditors that documents relied upon in support of the Application will be provided by the First Plaintiffs, by way of a FileShare link, upon request to a nominated email address, and so making the documents available.



4. Any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge orders 1 and 2 above on two (2) business days' written notice to the First Plaintiffs and the Court.

Date that entry is stamped: 15 August 2022

Sia Lagor Registrar



Schedule

No: NSD565/2022

Federal Court of Australia

District Registry: New South Wales

Division: General

Second Plaintiff OVATO LIMITED ACN 050 148 644

Third Plaintiff ARGYLE PRINT PTY LTD ACN 001 753 420

Fourth Plaintiff ATTIC FUTURA PTY LTD ACN 058 491 268

Fifth Plaintiff CANBERRA PRESS PTY LTD ACN 072 132 266

Sixth Plaintiff CRAFT PRINTING PTY LTD ACN 073 088 909

Seventh Plaintiff D. LIVINGSTONE PTY LTD ACN 008 471 976

Eighth Plaintiff FORTY TWO INTERNATIONAL PTY LTD ACN 095 622 889

Ninth Plaintiff HANNAN FINANCE CORPORATION PTY LTD ACN 105 770

956

Tenth Plaintiff HOLLER ADMINISTRATION PTY LTD ACN 122 047 821

Eleventh Plaintiff HOLLER AUSTRALIA PTY LTD ACN 127 752 523

Twelfth Plaintiff IPMG ADMINISTRATION PTY LTD ACN 123 230 713

Thirteenth Plaintiff IPMG CONSULTING PTY LTD ACN 611 368 346

Fourteenth Plaintiff IPMG DIGITAL PTY LTD ACN 122 262 819

Fifteenth Plaintiff IPMG HOLDOO PTY LTD ACN 615 558 944

Sixteenth Plaintiff IPMG MANAGEMENT (NO 2) PTY LTD ACN 052 506 037

Seventeenth Plaintiff IPMG PTY LTD ACN 123 230 259

Eighteenth Plaintiff IPMG SUBOO PTY LTD ACN 615 559 549

Nineteenth Plaintiff KIERIE INVESTMENTS PTY LTD ACN 003 418 273

Twentieth Plaintiff KTAR PTY LTD ACN 108 207 558

Twenty First Plaintiff LINQ PLUS PTY LTD ACN 070 732 071



Twenty Second MANNINGTREE INVESTMENTS PTY LTD ACN 072 132 300

Plaintiff

Twenty Third Plaintiff MASSMEDIA STUDIOS PTY LTD ACN 094 222 563

Twenty Fourth Plaintiff MAX AUSTRALIA PTY LTD ACN 093 947 963

Twenty Fifth Plaintiff MJV PTY LTD ACN 108 207 629

Twenty Sixth Plaintiff NDD DISTRIBUTION PTY LTD ACN 074 517 909

Twenty Seventh OFFSET ALPINE PRINTING GROUP PTY LTD ACN 003 394

Plaintiff 876

Twenty Eighth Plaintiff OFFSET ALPINE PRINTING PTY LTD ACN 003 094 602

Twenty Ninth Plaintiff OVATO FINANCE PTY LTD ACN 053 814 976

Thirtieth Plaintiff OVATO PACKAGING PTY LTD ACN 050 411 759

Thirty First Plaintiff OVATO PRINT CAIRNS PTY LTD ACN 050 487 879

Thirty Second Plaintiff PACIFIC O'BRIEN PUBLICATIONS PTY LTD ACN 069 892

440

Thirty Third Plaintiff PACIFIC PUBLICATIONS HOLDINGS PTY LTD ACN 051 748

344

Thirty Fourth Plaintiff PMP ADVERTISING SOLUTIONS PTY LTD ACN 051 748 157

Thirty Fifth Plaintiff PMP DIRECTORIES PTY LTD ACN 006 457 503

Thirty Sixth Plaintiff PMP HOME MEDIA PTY LTD ACN 051 757 718

Thirty Seventh Plaintiff PMP PROPERTY PTY LTD ACN 051 748 246

Thirty Eighth Plaintiff PMP PUBLISHING PTY LTD ACN 053 814 878

Thirty Ninth Plaintiff PMP SUBCO NO 1 PTY LTD ACN 052 506 073

Fortieth Plaintiff PMP SUBCO NO 2 PTY LTD ACN 008 472 115

Forty First Plaintiff PMP SUBCO NO 3 PTY LTD ACN 008 472 106

Forty Second Plaintiff PMP SUBCO NO 4 PTY LTD ACN 008 471 985

Forty Third Plaintiff PMP SUBCO NO 5 PTY LTD ACN 003 925 479

Forty Fourth Plaintiff PMP SUBCO NO 6 PTY LTD ACN 600 279 721



Forty Fifth Plaintiff PMP WHOLESALE PTY LTD ACN 004 386 663

Forty Sixth Plaintiff PROPSEA PTY LTD ACN 108 206 800

Forty Seventh Plaintiff RED PPR HOLDINGS PTY LTD ACN 111 284 961

Forty Eighth Plaintiff SHOMEGA PTY LTD ACN 060 808 013

Forty Ninth Plaintiff SHOW-ADS PTY LTD ACN 004 879 627

Fiftieth Plaintiff SOUTHERN INDEPENDENT PUBLISHERS PTY LTD ACN

117 373 636

Fifty First Plaintiff SPIN COMM SYD PTY LTD ACN 065 742 627

Fifty Second Plaintiff SYNC COMMUNICATIONS MANAGEMENT PTY LTD ACN

079 529 267

Fifty Third Plaintiff THE ARGUS & AUSTRALASIAN PTY LTD ACN 051 747 892

Fifty Fourth Plaintiff THE FEDERAL PUBLISHING CO PTY LTD ACN 000 013 776

Fifty Fifth Plaintiff THE GANG OF 4 PTY LTD ACN 095 624 678

Fifty Sixth Plaintiff

THE INDEPENDENT PRINT MEDIA GOUP PTY LTD ACN

071 231 215

Fifty Seventh Plaintiff TIGERSTONE PTY LTD ACN 108 206 855

Fifty Eighth Plaintiff TOTAL SAMPLING PTY LTD ACN 063 659 923

Fifty Ninth Plaintiff WARWICK FARM BUSINESS PARK PTY LTD ACN 129 141

046

Sixtieth Plaintiff WOODOX PTY LTD ACN 067 150 789