

FORM – APPOINTMENT OF PROXY

OVATO LIMITED ACN 050 148 644 (ADMINISTRATORS APPOINTED) (“Ovato”)

I/We _____ (name of signatory)
of _____ (creditor name)
a creditor of Ovato, appoint _____ (name of proxy)
of _____ (address of proxy)
or in his/her absence _____ (details of alternate proxy)

as my/our ☐ general proxy or ☐ special proxy to vote at the second meeting of creditors to be held on
Tuesday, 21 March 2023 at 2:00PM (AEDT) via electronic facilities only or at any adjournment of that meeting.

Voting instructions – for special proxy only	For	Against	Abstain
Resolution			
1. Future of Ovato (only vote for one of the below)	☐	☐	☐
Ovato to be wound up	☐	☐	☐
The Administration should end	☐	☐	☐
2. The Voluntary Administrators’ Remuneration			
<i>“The remuneration of the Voluntary Administrators of Ovato Limited (Administrators Appointed) ACN 050 148 644 and their staff, for the period 1 November 2022 to 5 March 2023 (inclusive), calculated at the hours spent at the rates detailed in the FTI Consulting Standard Rates (Corporate Finance & Restructuring Effective 1 July 2022), is approved for payment in the amount of \$513,224.00 (exclusive of GST), to be drawn from available funds immediately or as funds become available.”</i>	☐	☐	☐
<i>“The future remuneration of the Voluntary Administrators of Ovato Limited (Administrators Appointed) ACN 050 148 644 and their staff, for the period 6 March 2023 to the end of the Voluntary Administration, is determined at a sum equal to the costs of time spent by the Voluntary Administrators and their staff, calculated at the hours spent at the rates detailed in the FTI Consulting Standard Rates (Corporate Finance & Restructuring Effective 1 July 2022), up to a capped amount of \$130,000.00 (exclusive of GST), and the Voluntary Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available.”</i>	☐	☐	☐

3. The Voluntary Administrators' Disbursements			
<i>"The internal disbursements of the Voluntary Administrators of Ovato Limited (Administrators Appointed) ACN 050 148 644 and their staff, for the period 21 July 2022 to 5 March 2023 (inclusive), calculated at the rates detailed in the Remuneration Approval Report dated 13 March 2023, is approved for payment in the amount of \$3,472.34 (exclusive of GST), to be drawn from available funds immediately or as funds become available."</i>	☐	☐	☐
<i>"The internal disbursements of the Voluntary Administrators of Ovato Limited (Administrators Appointed) ACN 050 148 644 and their staff, for the period 6 March 2023 to the end of the Voluntary Administration, calculated at the rates detailed in the Remuneration Approval Report dated 13 March 2023, is approved up to a capped amount of \$300.00 (exclusive of GST), and the Voluntary Administrators can draw the disbursements from available funds as incurred or as funds become available."</i>	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:

.....

Name and signature of authorised person

.....

Name and signature of authorised person

CERTIFICATE OF WITNESS – only complete if the person given the proxy is blind or incapable of writing.

I, of

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated:

Signature of witness:

Description:

Place of residence: