

13 March 2022

**OVATO LIMITED ACN 050 148 644
AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(ALL ADMINISTRATORS APPOINTED)
(COLLECTIVELY “THE GROUP”)**

CIRCULAR TO SUPPLIERS

I refer to the appointment of Ben Campbell, Ross Blakeley and I as Voluntary Administrators of the Group on 21 July 2022.

1. Exit of Geebung and Clayton Premises

Our occupation at the below listed premises are concluding on 15 March 2023.

Geebung Premises: 552 Bilsen Road, Geebung QLD 4034

Clayton Premises: 37-39 Browns Road, Clayton VIC 3168

2. Arrangements going forward

All goods and services supplied to the Ovato businesses from 16 March 2023 will be the responsibility of the Landlord. The Voluntary Administrators accept no liability for goods and services supplied on and from 15 March 2023.

The respective Landlord’s contact details are detailed below:

Geebung Premises:

Fife AMI 106 Zillmere Pty Limited ATF Fife AMI 106 Zillmere Trust
C/- Fife Asset Services Pty Limited
Level 12, 89 York Street
Sydney NSW 2000
P: (02) 9251 2777
E: accounts@fifeassetservices.com.au

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 22, Gateway | 1 Macquarie Place | Sydney NSW 2000 | Australia
Postal Address | PO Box R367 | Royal Exchange NSW 1225 | Australia
+61 2 8247 8000 telephone | +61 2 8247 8099 fax | fticonsulting.com

Clayton Premises:

Knight Frank Australia Pty Ltd
PO Box 280
Mount Waverly VIC 3149
P: (03) 8545 8634
E: lauren.trevena@au.knightfrank.com

3. Trading up to and including 15 March 2023

I request you please finalise and close all accounts held in the name of the Group that relate to the business as at the close of business on 15 March 2023 and forward final invoices to Ovato_Creditors@fticonsulting.com.

Approved invoices relating to the Voluntary Administrators' trading period, being 21 July 2022 to 15 March 2023 (inclusive), will be paid in accordance with the usual trading terms.

As stated above, the Voluntary Administrators accept no liability for goods and services supplied on and from 16 March 2023.

4. Queries

All queries relating to the ongoing operations and trading of the Group after the Completion Date should be directed to the Purchaser.

All other queries should be directed to Ovato_Creditors@fticonsulting.com

Yours faithfully



Christopher Hill
Voluntary Administrator