

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

**OVATO LIMITED ACN 050 148 644
AND ITS SUBSIDIARIES AS LISTED BELOW
(ALL ADMINISTRATORS APPOINTED) (“THE OVATO VA ENTITIES”)**

To the Administrators of Ovato Limited ACN 050 148 644 and its Subsidiaries as listed below (“the Ovato VA Entities”) (All Administrators Appointed):

1. This is to state the below selected Company was on 21 July 2022, and still is, justly and truly indebted to:

Creditor Name:

Address:

Amount \$

Select **one (1)** Company only that applies. Please tick **only one** Company that you are a creditor of (if you are a creditor of more than one Company, you **must** complete a new formal proof of debt for each additional Company).

Company name	ACN	ABN	Tick only ONE
Ovato Limited	050 148 644	39 050 148 644	☐
PMP Property Pty Ltd	051 748 246	89 051 748 246	☐
Ovato Print Cairns Pty Ltd	050 487 879	72 050 487 879	☐
Ovato Packaging Pty Ltd	050 411 759	98 050 411 759	☐
Pacific Publications Holdings Pty Ltd	051 748 344	23 051 748 344	☐
Attic Futura Pty Ltd	058 491 268	31 058 491 268	☐
Pacific O’Brien Publications Pty Ltd	069 892 440	37 069 892 440	☐
Total Sampling Pty Ltd	063 659 923	41 063 659 923	☐
PMP Publishing Pty Ltd	053 814 878	61 053 814 878	☐
PMP Advertising Solutions Pty Ltd	051 748 157	68 051 748 157	☐
PMP Home Media Pty Ltd	051 757 718	29 051 757 718	☐
Shomega Pty Ltd	060 808 013	86 060 808 013	☐
Show-Ads Pty Ltd	004 879 627	82 004 879 627	☐
Linq Plus Pty Ltd	070 732 071	71 070 732 071	☐
PMP Wholesale Pty Ltd	004 386 663	74 004 386 663	☐
The Argus & Australasian Pty Ltd	051 747 892	92 051 747 892	☐
PMP Directories Pty Ltd	006 457 503	99 006 457 503	☐
Argyle Print Pty Ltd	001 753 420	19 001 753 420	☐
Red PPR Holdings Pty Ltd	111 284 961	26 111 284 961	☐
Ovato Finance Pty Ltd	053 814 976	84 053 814 976	☐

Company name	ACN	ABN	Tick only ONE
Manningtree Investments Pty Ltd	072 132 300	26 072 132 300	☐
Canberra Press Pty Ltd	072 132 266	92 072 132 266	☐
IPMG Holdco Pty Ltd	615 558 944	N/A	☐
IPMG Subco Pty Ltd	615 559 549	N/A	☐
Propsea Pty Ltd	108 206 800	91 108 206 800	☐
MJV Pty Ltd	108 207 629	81 108 207 629	☐
Tigerstone Pty Ltd	108 206 855	89 108 206 855	☐
KTAR Pty Ltd	108 207 558	64 108 207 558	☐
PMP Subco No.1 Pty Ltd	052 506 073	28 052 506 073	☐
PMP Subco No.2 Pty Ltd	008 472 115	44 008 472 115	☐
PMP Subco No.3 Pty Ltd	008 472 106	42 008 472 106	☐
PMP Subco No.4 Pty Ltd	008 471 985	85 008 471 985	☐
PMP Subco No.5 Pty Ltd	003 925 479	94 003 925 479	☐
PMP Subco No.6 Pty Ltd	600 279 721	67 600 279 721	☐
D. Livingstone Pty Ltd	008 471 976	83 008 471 976	☐
IPMG Pty Ltd	123 230 259	84 123 230 259	☐
Hannan Finance Corporation Pty Ltd	105 770 956	32 105 770 956	☐
IPMG Administration Pty Ltd	123 230 713	13 123 230 713	☐
NDD Distribution Pty Ltd	074 517 909	28 074 517 909	☐
Southern Independent Publishers Pty Ltd	117 373 636	89 117 373 636	☐
The Federal Publishing Co Pty Ltd	000 013 776	67 000 013 776	☐
IPMG Management (No.2) Pty Ltd	052 506 037	20 052 506 037	☐
IPMG Digital Pty Ltd	122 262 819	99 122 262 819	☐
Forty Two International Pty Ltd	095 622 889	24 095 622 889	☐
Holler Australia Pty Ltd	127 752 523	83 127 752 523	☐
Holler Administration Pty Ltd	122 047 821	31 122 047 821	☐
IPMG Consulting Pty Ltd	611 368 346	90 611 368 346	☐
Massmedia Studios Pty Ltd	094 222 563	82 094 222 563	☐
Max Australia Pty Ltd	093 947 963	57 093 947 963	☐
Spin Comm Syd Pty Ltd	065 742 627	89 065 742 627	☐
The Gang of 4 Pty Ltd	095 624 678	N/A	☐
The Independent Print Media Group Pty Ltd	071 231 215	29 071 231 215	☐
Craft Printing Pty Ltd	073 088 909	79 073 088 909	☐
SYNC Communications Management Pty Ltd	079 529 267	86 079 529 267	☐
Warwick Farm Business Park Pty Ltd	129 141 046	42 129 141 046	☐
Woodox Pty Ltd	067 150 789	78 067 150 789	☐
Offset Alpine Printing Group Pty Ltd	003 394 876	81 003 394 876	☐
Offset Alpine Printing Pty Ltd	003 094 602	66 003 094 602	☐
Kierle Investments Pty Ltd	003 418 273	77 003 418 273	☐

Particulars of the debt are:

Date	Consideration	Amount (\$/c)	Remarks
	(state how the debt arose)		(include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

(Insert particulars of all securities held. If the securities are on the property of any of the Companies, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$/c)	Due Date

3. Signed by *(select correct option)*:

- ☐ I am the creditor personally
- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: Dated:

Name: Occupation:

Address:

** If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

RECEIVE REPORTS BY EMAIL	YES	NO
Do you wish to receive all future reports and correspondence from our office via email?	☐	☐
Email:		

If being used for the purpose of voting at a meeting:

- a) Is the debt you are claiming assigned to you? ☐ Yes ☐ No
- b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached
- c) If yes, what value of consideration did you give for the assignment (e.g., what amount did you pay for the debt?) \$
- d) If yes, are you a related party creditor of any of the Companies?
(If you are unsure contact the Administrator) ☐ Yes ☐ No