

15 November 2022

NOTIFICATION TO CREDITORS

OVATO LIMITED ACN 050 148 644 AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1 (ALL ADMINISTRATORS APPOINTED) (COLLECTIVELY "THE GROUP")

I refer to my previous communications to Creditors dated 11 November 2022, I have now made the application to the Federal Court of Australia to extend the convening period in this Administration.

On 14 November 2022, Justice Farrell approved the Administrators application to an extension of the convening period to 13 March 2023. A copy of the orders outlining the Federal Court of Australia's decision is attached for reference.

Any creditor wishing to raise an objection to the proposed application or to raise any other queries, please contact this office on 02 8247 8000 or by email: Ovato_Creditors@fticonsulting.com.

Yours faithfully

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Christopher Hill

Joint and Several Administrator

Schedule 1

SCHEDULE OF COMPANIES

Company name	ACN	ABN
Ovato Limited	050 148 644	39 050 148 644
PMP Property Pty Ltd	051 748 246	89 051 748 246
Ovato Print Cairns Pty Ltd	050 487 879	72 050 487 879
Ovato Packaging Pty Ltd	050 411 759	98 050 411 759
Pacific Publications Holdings Pty Ltd	051 748 344	23 051 748 344
Attic Futura Pty Ltd	058 491 268	31 058 491 268
Pacific O'Brien Publications Pty Ltd	069 892 440	37 069 892 440
Total Sampling Pty Ltd	063 659 923	41 063 659 923
PMP Publishing Pty Ltd	053 814 878	61 053 814 878
PMP Advertising Solutions Pty Ltd	051 748 157	68 051 748 157
PMP Home Media Pty Ltd	051 757 718	29 051 757 718
Shomega Pty Ltd	060 808 013	86 060 808 013
Show-Ads Pty Ltd	004 879 627	82 004 879 627
Linq Plus Pty Ltd	070 732 071	71 070 732 071
PMP Wholesale Pty Ltd	004 386 663	74 004 386 663
The Argus & Australasian Pty Ltd	051 747 892	92 051 747 892
PMP Directories Pty Ltd	006 457 503	99 006 457 503
Argyle Print Pty Ltd	001 753 420	19 001 753 420
Red PPR Holdings Pty Ltd	111 284 961	26 111 284 961
Ovato Finance Pty Ltd	053 814 976	84 053 814 976
Manningtree Investments Pty Ltd	072 132 300	26 072 132 300
Canberra Press Pty Ltd	072 132 266	92 072 132 266
IPMG Holdco Pty Ltd	615 558 944	N/A
IPMG Subco Pty Ltd	615 559 549	N/A
Propsea Pty Ltd	108 206 800	91 108 206 800
MJV Pty Ltd	108 207 629	81 108 207 629
Tigerstone Pty Ltd	108 206 855	89 108 206 855
KTAR Pty Ltd	108 207 558	64 108 207 558
PMP Subco No.1 Pty Ltd	052 506 073	28 052 506 073
PMP Subco No.2 Pty Ltd	008 472 115	44 008 472 115
PMP Subco No.3 Pty Ltd	008 472 106	42 008 472 106
PMP Subco No.4 Pty Ltd	008 471 985	85 008 471 985
PMP Subco No.5 Pty Ltd	003 925 479	94 003 925 479
PMP Subco No.6 Pty Ltd	600 279 721	67 600 279 721
D. Livingstone Pty Ltd	008 471 976	83 008 471 976
IPMG Pty Ltd	123 230 259	84 123 230 259
Hannan Finance Corporation Pty Ltd	105 770 956	32 105 770 956



Company name	ACN	ABN
IPMG Administration Pty Ltd	123 230 713	13 123 230 713
NDD Distribution Pty Ltd	074 517 909	28 074 517 909
Southern Independent Publishers Pty Ltd	117 373 636	89 117 373 636
The Federal Publishing Co Pty Ltd	000 013 776	67 000 013 776
IPMG Management (No.2) Pty Ltd	052 506 037	20 052 506 037
IPMG Digital Pty Ltd	122 262 819	99 122 262 819
Forty Two International Pty Ltd	095 622 889	24 095 622 889
Holler Australia Pty Ltd	127 752 523	83 127 752 523
Holler Administration Pty Ltd	122 047 821	31 122 047 821
IPMG Consulting Pty Ltd	611 368 346	90 611 368 346
Massmedia Studios Pty Ltd	094 222 563	82 094 222 563
Max Australia Pty Ltd	093 947 963	57 093 947 963
Spin Comm Syd Pty Ltd	065 742 627	89 065 742 627
The Gang of 4 Pty Ltd	095 624 678	N/A
The Independent Print Media Group Pty Ltd	071 231 215	29 071 231 215
Craft Printing Pty Ltd	073 088 909	79 073 088 909
SYNC Communications Management Pty Ltd	079 529 267	86 079 529 267
Warwick Farm Business Park Pty Ltd	129 141 046	42 129 141 046
Woodox Pty Ltd	067 150 789	78 067 150 789
Offset Alpine Printing Group Pty Ltd	003 394 876	81 003 394 876
Offset Alpine Printing Pty Ltd	003 094 602	66 003 094 602
Kierle Investments Pty Ltd	003 418 273	77 003 418 273





Federal Court of Australia

District Registry: New South Wales

Division: General No: NSD565/2022

CHRISTOPHER CLARKE HILL, ROSS ANDREW BLAKELEY & BEN PETER CAMPBELL IN THEIR CAPACITY AS JOINT & SEVERAL VOLUNTARY ADMINISTRATORS OF EACH OF OVATO LTD (ADMINISTRATORS APPOINTED) and others named in the schedule

Plaintiff

ORDER

JUDGE: JUSTICE FARRELL

DATE OF ORDER: 14 November 2022

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to section 447A(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Part 5.3A of the Corporations Act is to operate in relation to each of the Second to Sixtieth Plaintiffs (together referred to as the **Companies**) as if section 439A(6) provided that the period for convening the second meeting of creditors of each of the Companies be extended (from 18 November 2022) to 13 March 2023.

- 2. Pursuant to section 447A(1) of the Corporations Act, Part 5.3A of the Corporations Act is to operate in relation to each of the Companies as if the meeting(s) of creditors of the Companies, required by section 439A of the Corporations Act, may be convened and held at any time during the period as extended under order 1 above or within the period of five (5) business days after that period, notwithstanding the provisions of section 439A(2) of the Corporations Act.
- 3. The First Plaintiffs are to take all reasonable steps to cause a copy of the Court's orders (**Orders**) to be given with sealed copies of the interlocutory process filed on 14 November 2022 (**Application**), within three (3) business days of the making of the orders, to creditors (including persons or entities claiming to be creditors) of each of the Companies, including notifying creditors that documents relied upon in support of the



Application will be provided by the First Plaintiffs, by way of a FileShare link, upon request to a nominated email address, and so making the documents available.

- 4. Any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge orders 1 and 2 above on two (2) business days' written notice to the First Plaintiffs and the Court.
- 5. The Plaintiffs' costs of and incidental to this application be costs in the administrations of the Companies, jointly and severally.

Date that entry is stamped: 14 November 2022

Sia Lagor Registrar



Schedule

No: NSD565/2022

Federal Court of Australia

District Registry: New South Wales

Division: General

Second Plaintiff OVATO LIMITED ACN 050 148 644

Third Plaintiff ARGYLE PRINT PTY LTD ACN 001 753 420

Fourth Plaintiff ATTIC FUTURA PTY LTD ACN 058 491 268

Fifth Plaintiff CANBERRA PRESS PTY LTD ACN 072 132 266

Sixth Plaintiff CRAFT PRINTING PTY LTD ACN 073 088 909

Seventh Plaintiff D. LIVINGSTONE PTY LTD ACN 008 471 976

Eighth Plaintiff FORTY TWO INTERNATIONAL PTY LTD ACN 095 622 889

Ninth Plaintiff HANNAN FINANCE CORPORATION PTY LTD ACN 105 770

956

Tenth Plaintiff HOLLER ADMINISTRATION PTY LTD ACN 122 047 821

Eleventh Plaintiff HOLLER AUSTRALIA PTY LTD ACN 127 752 523

Twelfth Plaintiff IPMG ADMINISTRATION PTY LTD ACN 123 230 713

Thirteenth Plaintiff IPMG CONSULTING PTY LTD ACN 611 368 346

Fourteenth Plaintiff IPMG DIGITAL PTY LTD ACN 122 262 819

Fifteenth Plaintiff IPMG HOLDOO PTY LTD ACN 615 558 944

Sixteenth Plaintiff IPMG MANAGEMENT (NO 2) PTY LTD ACN 052 506 037

Seventeenth Plaintiff IPMG PTY LTD ACN 123 230 259

Eighteenth Plaintiff IPMG SUBOO PTY LTD ACN 615 559 549

Nineteenth Plaintiff KIERIE INVESTMENTS PTY LTD ACN 003 418 273

Twentieth Plaintiff KTAR PTY LTD ACN 108 207 558

Twenty First Plaintiff LINQ PLUS PTY LTD ACN 070 732 071



Twenty Second MANNINGTREE INVESTMENTS PTY LTD ACN 072 132 300

Plaintiff

Twenty Third Plaintiff MASSMEDIA STUDIOS PTY LTD ACN 094 222 563

Twenty Fourth Plaintiff MAX AUSTRALIA PTY LTD ACN 093 947 963

Twenty Fifth Plaintiff MJV PTY LTD ACN 108 207 629

Twenty Sixth Plaintiff NDD DISTRIBUTION PTY LTD ACN 074 517 909

Twenty Seventh OFFSET ALPINE PRINTING GROUP PTY LTD ACN 003 394

Plaintiff 876

Twenty Eighth Plaintiff OFFSET ALPINE PRINTING PTY LTD ACN 003 094 602

Twenty Ninth Plaintiff OVATO FINANCE PTY LTD ACN 053 814 976

Thirtieth Plaintiff OVATO PACKAGING PTY LTD ACN 050 411 759

Thirty First Plaintiff OVATO PRINT CAIRNS PTY LTD ACN 050 487 879

Thirty Second Plaintiff PACIFIC O'BRIEN PUBLICATIONS PTY LTD ACN 069 892

440

Thirty Third Plaintiff PACIFIC PUBLICATIONS HOLDINGS PTY LTD ACN 051 748

344

Thirty Fourth Plaintiff PMP ADVERTISING SOLUTIONS PTY LTD ACN 051 748 157

Thirty Fifth Plaintiff PMP DIRECTORIES PTY LTD ACN 006 457 503

Thirty Sixth Plaintiff PMP HOME MEDIA PTY LTD ACN 051 757 718

Thirty Seventh Plaintiff PMP PROPERTY PTY LTD ACN 051 748 246

Thirty Eighth Plaintiff PMP PUBLISHING PTY LTD ACN 053 814 878

Thirty Ninth Plaintiff PMP SUBCO NO 1 PTY LTD ACN 052 506 073

Fortieth Plaintiff PMP SUBCO NO 2 PTY LTD ACN 008 472 115

Forty First Plaintiff PMP SUBCO NO 3 PTY LTD ACN 008 472 106

Forty Second Plaintiff PMP SUBCO NO 4 PTY LTD ACN 008 471 985

Forty Third Plaintiff PMP SUBCO NO 5 PTY LTD ACN 003 925 479

Forty Fourth Plaintiff PMP SUBCO NO 6 PTY LTD ACN 600 279 721



Forty Fifth Plaintiff PMP WHOLESALE PTY LTD ACN 004 386 663

Forty Sixth Plaintiff PROPSEA PTY LTD ACN 108 206 800

Forty Seventh Plaintiff RED PPR HOLDINGS PTY LTD ACN 111 284 961

Forty Eighth Plaintiff SHOMEGA PTY LTD ACN 060 808 013

Forty Ninth Plaintiff SHOW-ADS PTY LTD ACN 004 879 627

Fiftieth Plaintiff SOUTHERN INDEPENDENT PUBLISHERS PTY LTD ACN

117 373 636

Fifty First Plaintiff SPIN COMM SYD PTY LTD ACN 065 742 627

Fifty Second Plaintiff SYNC COMMUNICATIONS MANAGEMENT PTY LTD ACN

079 529 267

Fifty Third Plaintiff THE ARGUS & AUSTRALASIAN PTY LTD ACN 051 747 892

Fifty Fourth Plaintiff THE FEDERAL PUBLISHING CO PTY LTD ACN 000 013 776

Fifty Fifth Plaintiff THE GANG OF 4 PTY LTD ACN 095 624 678

Fifty Sixth Plaintiff

THE INDEPENDENT PRINT MEDIA GOUP PTY LTD ACN

071 231 215

Fifty Seventh Plaintiff TIGERSTONE PTY LTD ACN 108 206 855

Fifty Eighth Plaintiff TOTAL SAMPLING PTY LTD ACN 063 659 923

Fifty Ninth Plaintiff WARWICK FARM BUSINESS PARK PTY LTD ACN 129 141

046

Sixtieth Plaintiff WOODOX PTY LTD ACN 067 150 789