

28 July 2022

NOTIFICATION TO CREDITORS

**OVATO LIMITED ACN 050 148 644
AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(ALL ADMINISTRATORS APPOINTED)
(COLLECTIVELY "THE GROUP")**

I refer to previous correspondence regarding the Group, in particular our correspondence dated 25 July 2022.

The Administrators made an application to the Federal Court of Australia on 27 July 2022, in relation to sections 443B(8) and 447A(1) of the *Corporations Act 2001 (Cth)* ("the Act") and section 90-15 of the *Insolvency Practice Schedule (Corporations) 2016*, to extend the period "within five business days after the beginning of the administration" in section 443B(3) of the Act instead to read "by 18 August 2022".

On 28 July 2022, the Federal Court of Australia granted the relief sought by the Administrators in their application. A copy of the Orders made by the Court and the Originating Process are attached to this notice.

The effect of the Orders is that the Administrators' personal liability under sections 443A(1)(C) and 443B(2) of the Act begins on 19 August 2022 and the Administrators' are not personally liable for any liability with respect of any property leased, used or occupied by the Group (including amounts payable pursuant to any leases entered into by any of the Group), from any lessors, in the period 21 July 2022 to 18 August 2022 inclusive.

Order 3 of the Orders made by the Court grants to any person who can demonstrate a sufficient interest liberty to apply to the Court to vary or discharge the Orders on three (3) business' days written notice to the Administrators and the Court.

Should you have any queries regarding the above, please contact this office on (02) 8247 8000 or by email: Ovato_Creditors@fticonsulting.com.

Yours faithfully

A handwritten signature in dark ink, appearing to read "CHill", written over a light blue horizontal line.

Christopher Hill
Joint and Several Administrator

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 22, Gateway | 1 Macquarie Place | Sydney NSW 2000 | Australia
Postal Address | PO Box R367 | Sydney NSW 1225 | Australia
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Schedule 1

Company name	ACN
Ovato Limited	050 148 644
PMP Property Pty Ltd	051 748 246
Ovato Print Cairns Pty Ltd	050 487 879
Ovato Packaging Pty Ltd	050 411 759
Pacific Publications Holdings Pty Ltd	051 748 344
Attic Futura Pty Ltd	058 491 268
Pacific O'Brien Publications Pty Ltd	069 892 440
Total Sampling Pty Ltd	063 659 923
PMP Publishing Pty Ltd	053 814 878
PMP Advertising Solutions Pty Ltd	051 748 157
PMP Home Media Pty Ltd	051 757 718
Shomega Pty Ltd	060 808 013
Show-Ads Pty Ltd	004 879 627
Linq Plus Pty Ltd	070 732 071
PMP Wholesale Pty Ltd	004 386 663
The Argus & Australasian Pty Ltd	051 747 892
PMP Directories Pty Ltd	006 457 503
Argyle Print Pty Ltd	001 753 420
Red PPR Holdings Pty Ltd	111 284 961
Ovato Finance Pty Ltd	053 814 976
Manningtree Investments Pty Ltd	072 132 300
Canberra Press Pty Ltd	072 132 266
IPMG Holdco Pty Ltd	615 558 944
IPMG Subco Pty Ltd	615 559 549
Propsea Pty Ltd	108 206 800
MJV Pty Ltd	108 207 629
Tigerstone Pty Ltd	108 206 855
KTAR Pty Ltd	108 207 558
PMP Subco No.1 Pty Ltd	052 506 073
PMP Subco No.2 Pty Ltd	008 472 115
PMP Subco No.3 Pty Ltd	008 472 106
PMP Subco No.4 Pty Ltd	008 471 985
PMP Subco No.5 Pty Ltd	003 925 479
PMP Subco No.6 Pty Ltd	600 279 721
D. Livingstone Pty Ltd	008 471 976
IPMG Pty Ltd	123 230 259
Hannan Finance Corporation Pty Ltd	105 770 956
IPMG Administration Pty Ltd	123 230 713
NDD Distribution Pty Ltd	074 517 909
Southern Independent Publishers Pty Ltd	117 373 636

Schedule 1	
Company name	ACN
The Federal Publishing Co Pty Ltd	000 013 776
IPMG Management (No.2) Pty Ltd	052 506 037
IPMG Digital Pty Ltd	122 262 819
Forty Two International Pty Ltd	095 622 889
Holler Australia Pty Ltd	127 752 523
Holler Administration Pty Ltd	122 047 821
IPMG Consulting Pty Ltd	611 368 346
Massmedia Studios Pty Ltd	094 222 563
Max Australia Pty Ltd	093 947 963
Spin Comm Syd Pty Ltd	065 742 627
The Gang of 4 Pty Ltd	095 624 678
The Independent Print Media Group Pty Ltd	071 231 215
Craft Printing Pty Ltd	073 088 909
SYNC Communications Management Pty Ltd	079 529 267
Warwick Farm Business Park Pty Ltd	129 141 046
Woodox Pty Ltd	067 150 789
Offset Alpine Printing Group Pty Ltd	003 394 876
Offset Alpine Printing Pty Ltd	003 094 602
Kierle Investments Pty Ltd	003 418 273

NOTICE OF FILING AND HEARING

This document was lodged electronically in the FEDERAL COURT OF AUSTRALIA (FCA) on 27/07/2022 4:36:25 PM AEST and has been accepted for filing under the Court's Rules. Filing and hearing details follow and important additional information about these are set out below.

Filing and Hearing Details

Document Lodged:	Originating process (Rule 2.2): Federal Court (Corporations) Rules 2000 form 2
File Number:	NSD565/2022
File Title:	AN APPLICATION BY CHRISTOPHER CLARKE HILL, ROSS ANDREW BLAKELEY & BEN PETER CAMPBELL IN THEIR CAPACITY AS JOINT & SEVERAL VOLUNTARY ADMINISTRATORS OF EACH OF OVATO LTD (ADMINISTRATORS APPOINTED) & ORS
Registry:	NEW SOUTH WALES REGISTRY - FEDERAL COURT OF AUSTRALIA
Reason for Listing:	To Be Advised
Time and date for hearing:	To Be Advised
Place:	To Be Advised



Sia Lagos

Dated: 27/07/2022 5:43:02 PM AEST

Registrar

Important Information

As required by the Court's Rules, this Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The Reason for Listing shown above is descriptive and does not limit the issues that might be dealt with, or the orders that might be made, at the hearing.

The date and time of lodgment also shown above are the date and time that the document was received by the Court. Under the Court's Rules the date of filing of the document is the day it was lodged (if that is a business day for the Registry which accepts it and the document was received by 4.30 pm local time at that Registry) or otherwise the next working day for that Registry.



Form 2 Originating process
(rules 2.2 and 15A.3)

Federal Court of Australia
District Registry: New South Wales
Division: Commercial and Corporations List

IN THE MATTER OF OVATO LIMITED (ADMINISTRATORS APPOINTED)
ACN 050 148 644 & ORS

**CHRISTOPHER CLARKE HILL, ROSS ANDREW BLAKELEY AND BEN PETER
CAMPBELL IN THEIR CAPACITY AS JOINT AND SEVERAL VOLUNTARY
ADMINISTRATORS OF EACH OF OVATO LIMITED (ADMINISTRATORS
APPOINTED) AND OTHERS NAMED IN THE SCHEDULE**
Plaintiffs

A. DETAILS OF APPLICATION

This application is made under sections 443B(8) and 447A of the *Corporations Act 2001* (Cth) (**Act**) and section 90-15 of the *Insolvency Practice Schedule (Corporations) 2016* (**IPS**).

On the facts stated in the supporting affidavit(s), the First Plaintiffs seek the following orders in respect of the Second to Sixtieth Plaintiffs set out in the Schedule (**Companies**):

1. Pursuant to sections 443B(8) and 447A(1) of the Act and section 90-15 of the IPS, Part 5.3A of the Act is to operate in relation to each of the Companies as if:
 - a. the First Plaintiffs' personal liability under sections 443A(1)(c) and 443B(2) of the Act begins on 19 August 2022, such that the First Plaintiffs are not personally liable for any liability with respect to any property leased, used or occupied by any of the Companies (including amounts payable pursuant to any leases entered into by any of the Companies), from any lessors, in the period from 21 July 2022 to 18 August 2022 inclusive; and
 - b. the words "within five business days after the beginning of the administration" in section 443B(3) of the Act instead read "by 19 August 2022".
2. An order that the First Plaintiffs take all reasonable steps to cause notice of the Court's orders to be given and sealed copies of this Originating Process, within two (2) business days of the making of the orders, to creditors (including persons or entities claiming to be creditors) of each of the Companies.
3. An order that any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge any orders made pursuant to paragraph 1 above on three (3) business days' written notice to the First Plaintiffs and the Court.
4. The Plaintiffs' costs of and incidental to this application be costs in the administration of each of the Companies, jointly and severally.



5. An order that the Court's orders be entered forthwith.
6. Any other order that the Court deems fit.

Date: 27 July 2022

.....
Sam Johnson
Lawyer for the Plaintiffs
Johnson Winter & Slattery

This application will be heard by at the
Federal Court of Australia, Law Courts Building, 184 Phillip Street, Queens Square,
Sydney NSW 2000 at *am/*pm on

B. NOTICE TO DEFENDANT(S) (IF ANY)

TO: N/A

If you or your legal practitioner do not appear before the Court at the time shown above, the application may be dealt with, and an order made, in your absence. As soon after that time as the business of the Court will allow, any of the following may happen:

- (a) the application may be heard and final relief given;
- (b) directions may be given for the future conduct of the proceeding;
- (c) any interlocutory application may be heard.

Before appearing before the Court, you must file a notice of appearance, in the prescribed form, in the Registry and serve a copy of it on the plaintiff.

Note Unless the Court otherwise orders, a defendant that is a corporation must be represented at a hearing by a legal practitioner. It may be represented at a hearing by a director of the corporation only if the Court grants leave.



C. APPLICATION FOR WINDING UP ON GROUND OF INSOLVENCY

N/A

D. FILING

Date of filing:

.....
Registrar

This originating process is filed by Johnson, Winter & Slattery, solicitors for the Plaintiffs.

E. SERVICE

The plaintiff's address for service is:

Johnson Winter & Slattery
Level 25, 20 Bond Street
Sydney NSW 2000

It is not intended to serve a copy of this originating process on any person.



Schedule

Plaintiffs

Second Plaintiff	Ovato Limited	ACN 050 148 644
Third Plaintiff	Argyle Print Pty Ltd	ACN 001 753 420
Fourth Plaintiff	Attic Futura Pty Ltd	ACN 058 491 268
Fifth Plaintiff	Canberra Press Pty Ltd	ACN 072 132 266
Sixth Plaintiff	Craft Printing Pty Ltd	ACN 073 088 909
Seventh Plaintiff	D. Livingstone Pty Ltd	ACN 008 471 976
Eighth Plaintiff	Forty Two International Pty Ltd	ACN 095 622 889
Ninth Plaintiff	Hannan Finance Corporation Pty Ltd	ACN 105 770 956
Tenth Plaintiff	Holler Administration Pty Ltd	ACN 122 047 821
Eleventh Plaintiff	Holler Australia Pty Ltd	ACN 127 752 523
Twelfth Plaintiff	IPMG Administration Pty Ltd	ACN 123 230 713
Thirteenth Plaintiff	IPMG Consulting Pty Ltd	ACN 611 368 346
Fourteenth Plaintiff	IPMG Digital Pty Ltd	ACN 122 262 819
Fifteenth Plaintiff	IPMG Holdco Pty Ltd	ACN 615 558 944
Sixteenth Plaintiff	IPMG Management (No. 2) Pty Ltd	ACN 052 506 037
Seventeenth Plaintiff	IPMG Pty Ltd	ACN 123 230 259
Eighteenth Plaintiff	IPMG Subco Pty Ltd	ACN 615 559 549
Nineteenth Plaintiff	Kierle Investments Pty Ltd	ACN 003 418 273
Twentieth Plaintiff	KTAR Pty Ltd	ACN 108 207 558
Twenty-First Plaintiff	Linq Plus Pty Ltd	ACN 070 732 071



Twenty-Second Plaintiff	Manningtree Investments Pty Ltd	ACN 072 132 300
Twenty-Third Plaintiff	Massmedia Studios Pty Ltd	ACN 094 222 563
Twenty-Fourth Plaintiff	Max Australia Pty Ltd	ACN 093 947 963
Twenty-Fifth Plaintiff	MJV Pty Ltd	ACN 108 207 629
Twenty-Sixth Plaintiff	NDD Distribution Pty Ltd	ACN 074 517 909
Twenty-Seventh Plaintiff	Offset Alpine Printing Group Pty Ltd	ACN 003 394 876
Twenty-Eighth Plaintiff	Offset Alpine Printing Pty Ltd	ACN 003 094 602
Twenty-Ninth Plaintiff	Ovato Finance Pty Ltd	ACN 053 814 976
Thirtieth Plaintiff	Ovato Packaging Pty Ltd	ACN 050 411 759
Thirty-First Plaintiff	Ovato Print Cairns Pty Ltd	ACN 050 487 879
Thirty-Second Plaintiff	Pacific O'Brien Publications Pty Ltd	ACN 069 892 440
Thirty-Third Plaintiff	Pacific Publications Holdings Pty Ltd	ACN 051 748 344
Thirty-Fourth Plaintiff	PMP Advertising Solutions Pty Ltd	ACN 051 748 157
Thirty-Fifth Plaintiff	PMP Directories Pty Ltd	ACN 006 457 503
Thirty-Sixth Plaintiff	PMP Home Media Pty Ltd	ACN 051 757 718
Thirty-Seventh Plaintiff	PMP Property Pty Ltd	ACN 051 748 246
Thirty-Eighth Plaintiff	PMP Publishing Pty Ltd	ACN 053 814 878
Thirty-Ninth Plaintiff	PMP Subco No. 1 Pty Ltd	ACN 052 506 073
Fortieth Plaintiff	PMP Subco No. 2 Pty Ltd	ACN 008 472 115
Forty-First Plaintiff	PMP Subco No. 3 Pty Ltd	ACN 008 472 106
Forty-Second Plaintiff	PMP Subco No. 4 Pty Ltd	ACN 008 471 985
Forty-Third Plaintiff	PMP Subco No. 5 Pty Ltd	ACN 003 925 479



Forty-Fourth Plaintiff	PMP Subco No. 6 Pty Ltd	ACN 600 279 721
Forty-Fifth Plaintiff	PMP Wholesale Pty Ltd	ACN 004 386 663
Forty-Sixth Plaintiff	Propsea Pty Ltd	ACN 108 206 800
Forty-Seventh Plaintiff	Red PPR Holdings Pty Ltd	ACN 111 284 961
Forty-Eighth Plaintiff	Shomega Pty Ltd	ACN 060 808 013
Forty-Ninth Plaintiff	Show-Ads Pty Ltd	ACN 004 879 627
Fiftieth Plaintiff	Southern Independent Publishers Pty Ltd	ACN 117 373 636
Fifty-First Plaintiff	Spin Comm Syd Pty Ltd	ACN 065 742 627
Fifty-Second Plaintiff	SYNC Communications Management Pty Ltd	ACN 079 529 267
Fifty-Third Plaintiff	The Argus & Australasian Pty Ltd	ACN 051 747 892
Fifty-Fourth Plaintiff	The Federal Publishing Co Pty Ltd	ACN 000 013 776
Fifty-Fifth Plaintiff	The Gang of 4 Pty Ltd	ACN 095 624 678
Fifty-Sixth Plaintiff	The Independent Print Media Group Pty Ltd	ACN 071 231 215
Fifty-Seventh Plaintiff	Tigerstone Pty Ltd	ACN 108 206 855
Fifty-Eighth Plaintiff	Total Sampling Pty Ltd	ACN 063 659 923
Fifty-Ninth Plaintiff	Warwick Farm Business Park Pty Ltd	ACN 129 141 046
Sixtieth Plaintiff	Woodox Pty Ltd	ACN 067 150 789