IN THE SUPREME COURT OF WESTERN AUSTRALIA COR ____ of 2024

IN THE MATTER OF PANORAMIC RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (RECEIVERS AND MANAGERS APPOINTED) (ACN 095 792 288)

EX PARTE

WOODHOUSE, WARWICK AND WHITE IN THEIR CAPACITIES AS JOINT AND SEVERAL DEED ADMINISTRATORS OF PANORAMIC RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (RECEIVERS AND MANAGERS APPOINTED) (ACN 095 792 288) First Plaintiffs

PANORAMIC RESOURCES LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) (RECEIVERS AND MANAGERS APPOINTED) (ACN 095 792 288) Second Plaintiff

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AFFIDAVIT OF DANIEL HILLSTON WOODHOUSE AFFIRMED 25 OCTOBER 2024

Case Manager: The Honourable Justice Hill

Date of document: 25 October 2024

Filed on behalf of: The Plaintiffs

Date of filing: 25 October 2024

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I, Daniel Hillston Woodhouse, of FTI Consulting, Level 47, Central Park, 152-158 St Georges Terrace, Perth, in the state of Western Australia, do solemnly and sincerely affirm:

Introduction

1 I am a senior managing director in the corporate finance and restructuring practice of FTI Consulting (**FTI**).

2 I am a registered liquidator and have been since 11 January 2018.

3 I am also a Chartered Accountant and a former National Board Member of Australian Restructuring Insolvency & Turnaround Association.

4 I have over 20 years' experience specialising in all types of formal insolvency appointments, including administrations.

5 Hayden White, Kathryn Warwick and I are the first plaintiffs in these proceedings in our capacities as joint and several deed administrators of the second plaintiff, Panoramic Resources Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) (ACN 095 792 288) (**Panoramic**).

6 Mr White, Ms Warwick and I are also the joint and several deed administrators of:

(a) Savannah Nickel Mines Pty Ltd (Subject to Deed of Company Arrangement) (ACN 103 729 282) (**Savannah**);

(b) PAN Transport Pty Ltd (Subject to Deed of Company Arrangement) (ACN 627 691 598 (**PAN**); and

(c) Pindan Exploration Company Pty Ltd (Subject to Deed of Company Arrangement) (ACN 129 252 197) (**Pindan**),

which, together with Panoramic, form part of the Panoramic corporate group (collectively, the **Companies** or the **Panoramic Group**).

7 I am authorised to make this affidavit on behalf of the first and second plaintiffs in support of our originating process dated 25 October 2024 (**Application**) for (among other things) orders pursuant to section 444GA of the *Corporations Act 2001* (Cth) (**Act**) for the transfer of the shares in the capital of Panoramic (**Shares**) to Zeta Resources Limited (ARBN 162 902 481) (**Zeta**) (or its nominee) (**Share Transfer**) under a deed of company arrangement (**DOCA**) executed by (among others) the Companies on 23 October 2024 (**Zeta DOCA**).

8 Attached to this affidavit and marked **DHW-1** is a copy of the Zeta DOCA.

9 In this affidavit, I refer to the first plaintiffs, collectively, as "Administrators", "Deed Administrators", "we" or "us".

10 All references in this affidavit to time are to Australian Western Standard Time (AWST).

11 Except where I state otherwise, I make this affidavit from facts within my own knowledge. Where I have relied on facts outside my personal knowledge, I am informed by the stated source of the facts and believe those facts to be true.

Appointment as Administrators

12 Mr White, Ms Warwick and I were appointed as joint and several voluntary administrators of Panoramic, Savannah and PAN on 14 December 2023, and of Pindan on 15 January 2024, in each case pursuant to section 436A of the Act.

13 Attached to this affidavit and marked **DHW-2 - DHW-5** are current and historical organisational searches for each of the Companies obtained from the records maintained by the Australian Securities and Investments Commission (**ASIC**).

Zeta DOCA

14 By application made by the Administrators on 16 January 2024 in Federal Court of Australia proceeding WAD9/2024, the Honourable Justice Banks-Smith made orders on 19 January 2024 that:

(a) pursuant to sections 439A(6) and 447A(1) of the Act, the period within which the Administrators were to convene the second creditors' meetings of the Companies under section 439A of the Act was extended to midnight on 23 July 2024; and

(b) pursuant to section 447A(1) of the Act, Part 5.3A of the Act was to operate in relation to each of the Companies such that, notwithstanding section 439A(2) of the Act, the second creditors' meetings could be held together (or separately) at any period up to, or within five business days after, the end of the extended convening period.

15 Attached to this affidavit and marked **DHW-6** is a copy of the orders made by the Honourable Justice Banks-Smith on 19 January 2024.

16 On 23 July 2024, the Administrators issued:

(a) a notice of concurrent second creditors' meetings of the Companies, notifying creditors that the second creditors' meetings would be held at 3pm on 30 July 2024; and

(b) a report to creditors dated 23 July 2024 pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* (**IPR**), a copy of which is attached to this affidavit and marked **DHW-7**.

17 On 30 July 2024, at the second creditors' meetings of the Companies convened pursuant to section 439A of the Act, as the person presiding at the meetings, I adjourned the meetings by up to 45 business days in accordance with rule 75-140(3) of the IPR to allow additional time for us to pursue a sale and recapitalisation process in relation to the Panoramic Group.

18 On 25 September 2024, the Administrators issued a supplementary report to creditors pursuant to section 75-225 of the IPR (a copy of which are attached to this affidavit and marked **DHW-8**) together with a notice that the second creditors' meetings of the Companies would resume on 2 October 2024. The supplementary Creditors' report set out (among other things) the terms of Zeta's DOCA proposal.

19 At the concurrent second creditors' meetings of the Companies which resumed on 2 October 2024, the creditors of each of the Companies passed (by reference to both number and value) a resolution that each of the Companies execute a DOCA on terms proposed by Zeta.

20 On 23 October 2024, the Zeta DOCA was executed by the Deed Administrators, Zeta and each of the Companies.

21 Clause 9.1 of the Zeta DOCA specifies a number of "Conditions Precedent" which are required to be satisfied before "Completion" can occur under clause 10 of the Zeta DOCA.

22 Those Conditions Precedent include (among others):

(a) (clause 9.1(a) – independent expert report) obtaining an independent expert report which concludes the shareholders of Panoramic have no residual equity in Panoramic;

(b) (clause 9.1(b) & (c) – Chapter 6 exemption and modification and other consents and approvals) receipt of an exemption from ASIC in respect of section 606 of the Act and/or modification to Chapter 6 of the Act to enable Zeta (or its nominee) to acquire voting power of greater than 20% in Panoramic without shareholder approval or any other requirement or restriction imposed by Chapter 6 of the Act pursuant to the Share Transfer (**ASIC Relief**); and

(c) (clause 9.1(d) – section 444GA Order) - obtaining the orders sought in this Application.

23 Each Condition Precedent must be satisfied or waived (if applicable) by 16 December 2024 (or such other date agreed by Zeta and the Deed Administrators in writing) (**Conditions Precedent Satisfaction Date**).

24 If the Conditions Precedent are not satisfied or waived (if applicable) by the Conditions Precedent Satisfaction Date, the Deed Administrators may, in our absolute discretion, extend the Conditions Precedent Satisfaction Date for a period up to 10 business days (or such later date agreed by Zeta and the Deed Administrators in writing) in order to enable the Conditions Precedent to be satisfied or waived (if applicable).

25 If no later date than 16 December 2024 for the Conditions Precedent Satisfaction Date is agreed between the parties in the meantime, the Deed Administrators may unilaterally extend the Conditions Precedent Satisfaction Date up to 2 January 2024 (but not to any later date without Zeta's agreement).

26 If each Condition Precedent is not satisfied (or waived) by:

(a) the Conditions Precedent Satisfaction Date; or

(b) any extended Conditions Precedent Satisfaction Date under clause 9.3(b) of the Zeta DOCA (as I describe in paragraph 24 above),

the Zeta DOCA will automatically terminate pursuant to clause 9.4 of the Zeta DOCA.

27 Upon Completion of the Zeta DOCA:

(a) the Zeta DOCA will be effectuated and will terminate immediately (with control of the Companies being returned to their boards, as reconstituted in accordance with Zeta's instructions); and

(b) all claims of the Companies' creditors (including Panoramic's creditors) apart from "Excluded Claims" will be extinguished and released in full against the Companies. Pursuant to clause 11.3 of the Zeta DOCA, all such claims will be converted into a claim against a "Trust Fund" established in accordance with the "Creditors' Trust Deed" which will be executed at Completion (the form of which is at schedule 5 to the Zeta DOCA).

28 In other words, Zeta will, upon Completion and effectuation of the DOCA, take control of the restructured Companies, which will at that time exit external administration, with the creditors' claims against the Companies being converted to claims against the Trust Fund (with the Deed Administrators acting as trustees of the Creditors' Trust).

29 The Deed Administrators estimate that if the Zeta DOCA is completed:

(a) unsecured creditors will receive approximately 9.68 cents in the dollar from the Creditors' Trust, in comparison to a liquidation scenario, in which the return is estimated to be approximately 1.8 cents in the dollar;

(b) employee priority creditors will receive 100 cents in the dollar; and

(c) Trafigura Pte Ltd (**Trafigura**) (a secured creditor of Panoramic) will not receive any return (as an "Excluded Creditor") but will remain a secured creditor of the Companies (including following effectuation of the Zeta DOCA) up to a cap of USD$39 million. That is, Trafigura's debt will "roll over" to the restructured Companies if the Zeta DOCA completes (and will not dilute the return to unsecured creditors from the Creditor's Trust).

Execution of the Deed of Funding

30 On 23 October 2024, Zeta, Panoramic and Savanah executed a deed of funding (**Deed of Funding**). I note that, pursuant to the Deed of Funding, Zeta will fund the operating expenditure of Panoramic and Savannah during the deed administration of the companies pursuant to an "Agreed Budget" and subject to a funding limit. It is not intended that any amounts advanced by Zeta under the Deed of Funding will be repaid during the deed administration of the Companies (and Panoramic and Savannah will have no obligation to do so unless there are breaches of specific reporting and information obligations under the Deed of Funding).

31 The funding limit under the Deed of Funding reflects the anticipated operating expenditure of Panoramic and Savannah to the end of December 2024 and transaction costs associated with satisfaction of the Conditions Precedent by the Conditions Precedent Satisfaction Date of 16 December 2024. To the extent that the Zeta DOCA is not completed within calendar year 2024, further funding may be required to cover the operational expenses of Panoramic and Savannah and transaction costs.

Independent Expert's Report

32 For the purposes of this Application, and the Condition Precedent in clause 9.1(b) of the Zeta DOCA (which I describe in paragraph 22(a) above), the Deed Administrators have engaged KordaMentha (as trustee for the KM United Trust) (**KordaMentha**) to prepare an Independent Expert's Report in relation to residual value of the Shares in Panoramic.

33 I am informed by Jared Palandri, Executive Director, Restructuring at KordaMentha, and believe, that KordaMentha will be in a position to provide the Independent Expert's Report by 20 November 2024.

Urgency of this Application

34 The Conditions Precent to the Zeta DOCA are required to be satisfied or waived (if applicable) by 16 December 2024 (unless that deadline is extended, with the Deed Administrators having no unilateral ability to extend it beyond 2 January 2024).

35 As I note in paragraph 26 above, if the Conditions Precedent are not satisfied (or waived) by:

(a) the Conditions Precedent Satisfaction Date; or

(b) any extended Conditions Precedent Satisfaction Date,

the Zeta DOCA will automatically terminate.

36 Termination of the Zeta DOCA will likely result in the Companies being liquidated and unsecured creditors receiving (in a winding-up) a significantly diminished return in respect of their claims against the Companies.

37 Satisfaction of the Conditions Precedent within the 2024 calendar year will:

(a) result in the Companies exiting external administration as rapidly as possible and being returned to the control of their directors;

(b) likely enable the deed administration to be funded within the currently agreed funding cap provided by Zeta pursuant to the Deed of Funding, preserving (to the extent possible) the assets that will be available to creditors under the Creditors' Trust and the anticipated return to unsecured creditors;

(c) reduce the transaction costs associated with satisfaction of the Conditions Precedent;

(d) reduce the fees and costs incurred by virtue of the Companies continuing to remain under external administration; and

(e) result in dividends being paid to the employees and unsecured creditors of the Companies from the Creditor's Trust (once established) as expeditiously as possible.

38 In those circumstances, the Deed Administrators consider it is in the interests of creditors that the Conditions Precedent (including the condition precedent the subject of this Application) be satisfied as soon as possible, as this will lead to an earlier formation of the Creditor's Trust and a more timely distribution to the creditors of the Panoramic Group from the trust fund and ensure effectuation of the Zeta DOCA.

39 I note that it was not practicable to commence this Application any earlier than 25 October 2024, primarily because the Zeta DOCA was not executed until 23 October 2024 (being the last day on which it could have been executed pursuant to section 444B of the Act). This was primarily due to negotiations between Zeta and Trafigura as to the intercreditor and other arrangements between them (which did not involve the Deed Administrators) for both the deed administration and post-effectuation periods, in order to give effect to a restructure of the Panoramic Group's secured debt and allow for working capital to be made available to the Panoramic Group post-effectuation. This includes the documents defined in the Zeta DOCA as "Transaction Documents", the execution of which is a Condition Precedent under clause 9.1(h) of the Zeta DOCA.

Supplementary affidavit material

40 I intend to file (in due course) further affidavit material in relation to (inter alia):

(a) the administration of the Companies;

(b) the financial position of Panoramic at the time of our appointment as Administrators;

(c) the provision of notice of this Application to the members and creditors of Panoramic, and to ASIC;

(d) the Independent Expert's Report being prepared by KordaMentha as to the residual value of the Shares;

(e) the application for the ASIC Relief;

(f) the preparation and dispatch of an explanatory statement to the members of Panoramic in accordance with ASIC Regulatory Guide 6 (at [6.196]); and

(g) any communications received by the Deed Administrators from interested parties who are entitled to oppose this Application pursuant to section 444GA(2) of the Act and any responsive communication from the Deed Administrators.

Affirmed by the deponent)
at Perth)
in Western Australia)
on 25 October 2024)
Before me:)

Daniel Hillston Woodhouse

Signature of witness

Isyde Fay Jarvis, a legal practitioner who has held a practice certificate for at least 2 years and who holds a current practice certificate

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DHW-1

Deed of Company Arrangement

Deed Companies
The Companies in Schedule 2

Deed Administrators
Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several administrators of the Deed Companies

Deed Proponent
Zeta Resources Limited ARBN 162 902 481

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Date: 23 October 2024

Parties

1 Each of the companies set out in Schedule 2 (each a **Deed Company** and collectively **Deed Companies**)

2 **Daniel Hillston Woodhouse**, **Kathryn Guinivere Warwick** and **Hayden Leigh White** in their capacities as joint and several administrators of each of the Deed Companies of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 (**Deed Administrators**)

3 **Zeta Resources Limited ARBN 162 902 481** of c/o Conyers Limited, Clarendon House, 2 Church Street, Hamilton HM11, Bermuda (**Deed Proponent**)

Background

A On the Appointment Date, the Deed Administrators were appointed as Administrators of each of the Deed Companies pursuant to Part 5.3A of the Act.

B On 30 July 2024, at the second meetings of Creditors of each of the Deed Companies convened and held pursuant to section 439A of the Act, the Chairperson presiding at the meetings resolved to adjourn those meetings by up to 45 business days in accordance with section 75-140(3) of the Insolvency Practice Rules.

C On 2 October 2024, the second meetings of Creditors of each of the Deed Companies were resumed and the Creditors of each of the Deed Companies passed a Deed Resolution that the Deed Company execute this Deed, which is substantially on the terms of the Deed Proponent's proposal for a deed of company arrangement set out in the Administrators' Supplementary Report for each of the Deed Companies.

D The Deed Administrators have consented to be the administrators of this Deed. The purpose of this Deed is to provide for the business, property and affairs of each of the Deed Companies to be administered in a way that results in a better return for the Creditors of the Deed Company than would result from an immediate winding up of the Deed Company.

The parties agree

1 Defined terms and interpretation

1.1 Definitions in the Dictionary

A term or expression starting with a capital letter:

(a) which is defined in the Dictionary in Schedule 1 (**Dictionary**), has the meaning given to it in the Dictionary;

(b) which is defined in the Act, but is not defined in the Dictionary, has the meaning given to it in the Act; and

(c) which is defined in the GST Law, but is not defined in the Dictionary or the Act, has the meaning given to it in the GST Law.

1.2 Interpretation

The interpretation clause in Schedule 1 (**Dictionary**) sets out rules of interpretation for this Deed.

1.3 Exclusion of Prescribed provisions

(a) The provisions contained in Schedule 8A of the Regulations are expressly excluded from this Deed, except to the extent that they are expressly included.

(b) To the extent that the Act requires any provision to be included in this Deed which is not expressly included in this Deed, such provision will be deemed to be included in this Deed and all persons bound by this Deed agree to sign all documents and do all things necessary to include such a provision in the Deed, the costs of which will be borne by the Deed Companies.

1.4 Bar to Claims

Subject to section 444D of the Act, this Deed may be pleaded and tendered by:

(a) a Deed Company or the Deed Administrators against any person having or asserting a Claim which is released, discharged and extinguished by clause 11 against the Deed Company, as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim; and

(b) the recipient of any release or covenant contained in this Deed, as an absolute bar and defence to any legal proceeding brought or made at any time in respect of a Claim, release or covenant as the case may be.

1.5 Inconsistency

If there is any inconsistency between this Deed and the Act, the Regulations, the Insolvency Practice Schedule or the Insolvency Practice Rules, then the provisions of this Deed will prevail to the extent permitted by law.

1.6 Separate Deeds

This Deed will operate as a separate deed in respect of each of the Deed Companies.

1.7 Pooling

All persons bound by this Deed acknowledge that for the purposes of this Deed:

(a) the Deed Companies will be treated as one entity; and

(b) each Creditor of a Deed Company will be treated as a creditor of the Deed Companies as a whole.

2 Operation

2.1 Commencement Date

(a) Subject to clause 2.2(b), this Deed will operate on and from the Deed Effective Date.

(b) This Deed is subject to and conditional upon the execution of this Deed by each person named as a party to it.

2.2 Funding Deed Effective

Notwithstanding any other provision of this Deed, the Deed Administrators are not obliged in any way to (or cause any Deed Company to):

(a) incur any Costs;

(b) exercise any rights or powers in their capacity as Deed Administrators;

(c) perform any obligations in their capacity as Deed Administrators; or

(d) take or fail to take any other action,

under or pursuant to this Deed (including in respect of the satisfaction of any Conditions Precedent in clause 9.1) until the Funding Deed Effective Date has occurred and funding under the Funding Deed is made available to Panoramic and Savannah as borrowers under the Funding Deed.

2.3 Interim Effect

To the extent that a person would be bound by this Deed if it had already been executed, the person must not, at any time after the Deed Resolution is passed but before this Deed is executed, do anything inconsistent with the terms of this Deed, except with the leave of the Court.

2.4 Termination

This Deed continues until it is terminated in accordance with clause 12 of this Deed.

3 Effect of Deed

3.1 Binding Effect

Without limiting sections 444D and 444G of the Act, on and from the Deed Effective Date, this Deed binds:

(a) each Deed Company;

(b) the Officers and Members of each Deed Company;

(c) the Deed Administrators;

(d) the Deed Proponent;

(e) all Creditors;

(f) subject to clause 3.2(b), each Secured Creditor who voted in favour of the Deed Resolution; and

(g) each Owner or Lessor who voted in favour of the Deed Resolution; and

(h) any person so ordered by the Court under section 444F of the Act or otherwise.

3.2 Secured Creditors

(a) Subject to clause 3.1(f) and 3.1(h), nothing in this Deed restricts or otherwise affects any right of a Secured Creditor to realise or otherwise deal with its security or a Security Interest to the extent permitted by section 444D(2) of the Act.

(b) Subject to clause 3.1(h) and notwithstanding that Trafigura voted in favour of the Deed Resolution:

(i) the existing events of default or breaches by any of the Deed Companies under the Trafigura Documents are not waived by Trafigura, nor will such defaults or breaches be remedied or waived on execution of the Deed;

(ii) during the Deed Period and at all times prior to Completion, Trafigura and the Receivers will be entitled to exercise any and all of their respective rights under any or all of the Trafigura Documents;

(iii) the restriction in clause 3.7 and the moratorium in clause 3.8, do not apply to Trafigura;

(iv) Trafigura will remain a Secured Creditor pursuant to the Trafigura Documents which will remain in operation subject to amendments pursuant to the Trafigura Amendment Documents which will become effective on and from Completion; and

(v) Trafigura will retain all existing offtake arrangements with Savannah pursuant to the Trafigura Documents.

3.3 Owners and Lessors of Property

(a) Subject to clauses 3.3(b), 3.1(f) and 3.1(h), nothing in this Deed will affect the rights of Owners or Lessors of Property in relation to that Property.

(b) An Owner or Lessor of Property who votes in favour of the Deed Resolution:

(i) waives any event of default or breach by the relevant Deed Company of any agreement to which the Deed Company and the Owner or Lessor is a party, which occurred on or prior to the Appointment Date or which may occur during the Deed Period, insofar as the Owner or Lessor would be entitled to terminate the agreement, take possession of the Property the subject of the agreement or otherwise recover it or otherwise exercise any rights arising some such event of default or breach; and

(ii) must permit the relevant Deed Company to have continued and uninterrupted use, occupation, and possession of the Property the subject of such an agreement unless and until:

(A) the surrender of the agreement by the Deed Company to the Owner or Lessor on terms agreed to by the Deed Company and the Owner or Lessor; or

(B) the termination of the agreement by the Deed Company,

whichever occurs first.

3.4 Effect of this Deed on Directors, Officers and Members

(a) Subject to the terms of this Deed, during the Deed Period, no Director or Officer of a Deed Company may perform or exercise, or purport to perform or exercise, a function or power as a Director or Officer of the Deed Company except where prior written consent and approval has been given to the Director or Officer, by the Deed Administrators.

(b) During the Deed Period, no Director, Officer or Member of a Deed Company may make (or assist another party in making) any application to wind up any Deed Company, continue such application or commence or continue any Enforcement Process in relation to the Property of any Deed Company.

3.5 Assistance of the Deed Companies, Directors and Officers

During the Deed Period, each Deed Company, and each Director and Officer of each Deed Company, must:

(a) promptly provide any assistance and cooperation as may be reasonably required by the Deed Administrators in the exercise of the powers, functions and duties conferred on the Deed Administrators by this Deed and under the Act;

(b) provide the Deed Administrators on request, with such information regarding the affairs of the Deed Company as required by the Deed Administrators for the purposes of administering this Deed;

(c) carry out and perform such operations, functions, powers and other matters as may be delegated to it, him or her by the Deed Administrators; and

(d) perform its, his or her obligations pursuant to this Deed.

3.6 Trustees

(a) The Deed Companies (and each Director and Officer of the Deed Companies) and the Deed Proponent must allow the Trustees and persons authorised by the Trustees:

(i) reasonable access to the Business Records and personnel of the Deed Proponent and the Deed Companies; and

(ii) to inspect the Business Records,

in each case, for the purpose of enabling the Trustees to perform their powers and obligations under and in accordance with the Creditors' Trust Deed and for the purpose of enabling the former Administrators or Deed Administrators to finalise any outstanding matters in respect of the administration of the Deed Companies, this Deed during the Deed Period.

(b) The Deed Companies (and each Director and Officer of the Deed Companies) and the Deed Proponent must promptly provide any assistance reasonably required by the Trustees for the performance of their powers and obligations under and in accordance with the Creditors' Trust Deed or the former Administrators or Deed Administrators to finalise any outstanding matters in respect of the administration of the Deed Companies, this Deed during the Deed Period.

3.7 Effect of this Deed on the Members

On and from the Deed Effective Date, any Member of a Deed Company and, subject to clause 3.2(b)(iii), any Creditor holding any Security Interest over any shares in a Deed Company must not without the consent of the Deed Administrators transfer or deal with shares in the Deed Company or exercise shareholder rights in respect of the Deed Company that are contrary to this Deed.

3.8 Moratorium

(a) For the purposes of section 444A(4)(c) of the Act, the nature and duration of the moratorium period provided by this Deed is set out in this clause 3.8.

(b) During the Deed Period, the moratorium in sections 440A, 440B, 440D, 440F and 440J of the Act will, subject to clause 3.2(b)(iii), apply to bind all Creditors and Members of each Deed Company in relation to their Claims arising on or before the Appointment Date as if reference in those sections to Administration are a reference to the Deed Period.

(c) Without limiting clause 3.8(b), and subject to clause 3.2(b)(iii), while this Deed remains in force and in effect, the Deed Proponent may not, and no Creditor including any Secured Creditor, may, in relation to that Creditor, Secured Creditor, or Deed Proponent's Claim:

(i) make or concur in the making of an application for an order to wind up any Deed Company;

(ii) proceed with, or concur in proceeding with, any such application made before this Deed became binding on such person;

(iii) begin, revive, or continue or take any further steps in any action, suit, mediation or proceeding against any Deed Company or in relation to any of the Deed Company's Property;

(iv) begin, revive, or continue or take any further steps in respect of any Enforcement Process in relation to any Deed Company's Property;

(v) commence, continue, or take any additional step in any arbitration against any Deed Company or to which any Deed Company is a party;

(vi) begin, revive, or continue or take any further steps to enforce in respect of any guarantee of a liability of any Deed Company provided by a Director of the Deed Company or a spouse or relative of such a Director;

(vii) exercise any right of set-off or defence, cross-claim, or cross action to which that Creditor would not have been entitled against any Deed Company had the Deed Company been wound up on the Appointment Date;

(viii) commence, continue or take any further step in any arbitration against any Deed Company or to which any Deed Company is a party in relation to any matter arising or occurring before the Appointment Date;

(ix) take any action or step whatsoever to seek to recover any part of its Claim from any Deed Company; or

(x) otherwise enforce any right it may have or acquire against any Deed Company,

except, in the case only of clauses 3.8(c)(iii), 3.8(c)(iv) and 3.8(c)(viii), with the leave of a court and in accordance with such terms (if any) as a court imposes.

(d) This clause has effect in addition to, and not in substitution, limitation or derogation of, section 444E of the Act.

3.9 No Limitation

Nothing in the Deed limits the rights in law or equity of the Deed Administrators:

(a) to make an application under section 444F of the Act; or

(b) to apply for orders or directions pursuant to the Act (including section 447A(1) or section 90-15 of the Insolvency Practice Schedule).

4 Deed Administrators' Appointment

4.1 Appointment

For the purposes of section 444A(4)(a) of the Act, with effect on and from the Deed Effective Date, the Deed Administrators are appointed as joint and several administrators of the Deed.

4.2 Acceptance of Appointment

The Deed Administrators:

(a) consent to and accept the appointment as administrators of the Deed; and

(b) agree to act as administrators of the Deed during the Deed Period or until a Deed Administrator retires or is removed from office in accordance with this Deed or the Act.

4.3 Role and obligations of Deed Administrators

(a) This Deed will be administered by the Deed Administrators who have the powers, functions and duties conferred on the Deed Administrators by this Deed and the Act.

(b) The Deed Administrators will be obliged to:

(i) give effect to the terms of this Deed; and

(ii) do all acts, matters and things, and sign all necessary documents as may be reasonably necessary for the purposes of this Deed.

4.4 Deed Administrators are agents

In exercising the powers conferred by this Deed and carrying out the duties arising under the Deed, the Deed Administrators will act as agents for and on behalf of each of the Deed Companies and accept no personal liability for any acts, matters or omissions relating to things done or not done in that capacity.

4.5 Joint and several

The rights, powers, functions, and duties of the Deed Administrators may be performed and exercised jointly and severally, and any act required to be done by the Deed Administrators pursuant to this Deed may be done by any one or more of them. The obligations of the Deed Administrators are joint and several obligations. All references to Deed Administrator in this Deed will apply to each, some, or all of the Deed Administrators, as the context requires.

4.6 Resignation of a Deed Administrator

(a) Any Deed Administrator may resign at any time by giving not less than 14 days' prior written notice to the relevant Deed Company and each other Deed Administrator.

(b) Where the resignation in clause 4.6(a) would result in there being no remaining Deed Administrators in office, the Deed Administrator intending to resign, before doing so, must:

(i) convene a meeting of Creditors in accordance with clause 14 for the purpose of nominating a replacement deed administrator;

(ii) assign to a replacement deed administrator nominated by the Creditors the Deed Administrators' rights, title, and benefit under this Deed; and

(iii) do all things reasonably necessary to effect the assignment referred to in clause 4.6(b)(ii).

4.7 No personal liability

(a) Subject to the Act and to the extent permitted by law, in the performance or exercise (or purported performance or exercise) of the Deed Administrators' powers, obligations, functions and duties under this Deed, the Deed Administrators will not be personally liable for:

(i) any debt, liability, other obligation or claim of any kind whatsoever which the Deed Administrators or any of their partners, employees, directors, officers, contractors, or advisors may incur on behalf of a Deed Company pursuant to this Deed, whether during or after the Deed Period;

(ii) any loss or damage of any kind caused by or as a result of any act, default or omission of the Deed Administrators or any person or body corporate acting on their behalf in exercising their powers, obligations, functions or duties under or in connection with this Deed; or

(iii) any debt payable or liabilities incurred by a Deed Company after the Deed Effective Date including any amounts payable by the Deed Administrators for services rendered, goods bought or property hired, leased, used or occupied by or on behalf of that Deed Company.

(b) Subject to the Act and to the extent permitted by law, in the performance or exercise (or purported performance or exercise) of the Administrators' powers, obligations, functions and duties during the Administration Period, the Administrators will not be personally liable for:

(i) any debt, liability, other obligation or claim of any kind whatsoever which the Administrators or any of their partners, employees, directors, officers,

contractors, or advisors may incur on behalf of a Deed Company, whether during or after the Administration Period;

(ii) any loss or damage of any kind caused by or as a result of any act, default or omission of the Administrators or any person or body corporate acting on their behalf in exercising their powers, obligations, functions or duties; or

(iii) any debt payable or liabilities incurred by a Deed Company including any amounts payable by the Administrators for services rendered, goods bought or property hired, leased, used or occupied by or on behalf of that Deed Company.

(c) This clause 4.7 survives termination of this Deed.

5 Powers of the Deed Administrators

5.1 General powers

Subject to clause 2, the Deed Administrators are entitled to exercise all the rights, powers, privileges, authorities and discretions specified under this Deed or which are conferred by each Deed Company's constitution or otherwise by law on the Directors and, to the extent not inconsistent with the terms of this Deed, the powers set out in paragraph 2 of Schedule 8A of the Regulations, to the extent that such powers are required to administer this Deed. For the avoidance of doubt, the Deed Administrators will not be responsible for any statutory obligations that may continue to be imposed on the Directors or Officers of any Deed Company during the Deed Period.

5.2 Power to appoint and remove Directors

On and from the Deed Effective Date and until all of the Shares have been transferred to the Deed Proponent in accordance with clause 10.2(c), the Deed Administrators will have the power to appoint Directors of any Deed Company and remove Directors of any Deed Company.

6 Control of the Deed Companies

(a) Subject to clause 6(b), during the Deed Period, the Deed Administrators will be responsible for the day-to-day management and administration of the relevant Deed Company's assets and affairs to the exclusion of the Directors and Officers of each Deed Company, except as otherwise indicated in this Deed.

(b) At all times during and after the Deed Period (and, if relevant, the period of the Creditors' Trust) the Directors of each Deed Company will remain responsible for complying with all of the Deed Companies' financial reporting obligations under the Act.

(c) With effect on and from Completion:

(i) control of each Deed Company will be returned to the Directors nominated by the Deed Proponent in writing to the Deed Administrators; and

(ii) neither the Deed Administrators nor Trustees will have any obligation or responsibility for the affairs of the Deed Companies, including the ongoing trading of the Deed Companies' business (if any).

7 Reporting to Creditors

Except as required by law, the Deed Administrators are not required to report to Creditors. However, the Deed Administrators may, in their absolute discretion, report to Creditors during the Deed Period at such times as the Deed Administrators consider appropriate and on matters which the Deed Administrators consider ought to be brought to the attention of the Creditors.

8 Funding Deed

By no later than the Deed Effective Date (or such other date agreed by the Deed Administrators in their absolute discretion), the Deed Proponent, the Deed Administrators and Panoramic must enter into the Funding Deed.

9 Conditions Precedent

9.1 Conditions Precedent

The operation of clause 10 is conditional upon each of the following events have taken place:

(a) (**independent expert report**) an independent expert selected by the Deed Administrators has provided an independent expert's report which concludes that the shareholders of Panoramic have no residual equity in Panoramic;

(b) (**Chapter 6 exemption and modification**) ASIC has provided an exemption from section 606 of the Act and/or modification to Chapter 6 of the Act to enable the Deed Proponent or its nominee to acquire voting power of greater than 20% in Panoramic without shareholders' approval or any other requirement or restriction imposed by Chapter 6 of the Act, pursuant to the transfer of the Shares to the Deed Proponent pursuant to clause 10.2(c);

(c) (**other consents or approvals**) ASIC has issued such other consents, relief, and/or approvals or such other acts which the Deed Administrators consider are reasonable or necessary or desirable to implement the transfer of the Shares to the Deed Proponent and the other transactions contemplated by this Deed, including those described in clause 9.1(b) above;

(d) (**section 444GA Order**) the Deed Administrators have obtained the Section 444GA Order;

(e) (**FIRB Approval**) either:

(i) the Deed Proponent has received written notice under the *Foreign Acquisitions and Takeovers Act 1975* (Cth) (**FATA**), by or on behalf of the Treasurer of the Commonwealth of Australia (**Treasurer**), advising that, or to the effect that, the Commonwealth Government has no objections to the transactions contemplated by this Deed either unconditionally (other than the Standard Tax Conditions) or on terms that are acceptable to the Deed Proponent acting reasonably;

(ii) following the Deed Proponent giving notice of the transactions contemplated by this Deed to the Treasurer under FATA, the Treasurer becomes precluded by the passage of time from making an order or decision under

Division 2 of Part 3 of the FATA in relation to the transactions contemplated by this Deed and the transactions are not prohibited by section 82 of the FATA; or

(iii) where an interim order is made under section 68 of the FATA in respect of the transactions contemplated by this Deed, the subsequent period for making a final order or decision under Division 2 of Part 3 of the FATA as specified in the interim order elapses without the Treasurer making such a final order or decision;

(f) (**no application to terminate)** no Court application has been made to terminate this Deed;

(g) (**no termination**) this Deed has not been terminated or otherwise ended in accordance with clause 12.4;

(h) (**Transaction Document)** each Transaction Document has been duly executed by the parties to it;

(i) (**Supreme Court Proceedings**) the Deed Administrators' application to Court dated 22 August 2024 (WA Supreme Court proceedings COR135/2014) being resolved (including by way of settlement and/or consent orders) such that the claims of Barminco Limited the subject of the proceeding are finally determined or agreed to comprise pre-appointment claims in the external administration of the Deed Companies and this condition remains satisfied until the time the Condition Precedent in clause 9.1(d) is satisfied; and

(j) (**Proponent's Transaction**) the Proponent's Transaction is completed.

9.2 Obligation to satisfy Conditions Precedent

The parties must promptly take all reasonable steps within their control, and at their own cost, to ensure that the Conditions Precedent are satisfied by the Conditions Precedent Satisfaction Date.

9.3 Waiver of Conditions Precedent

(a) The Conditions Precedent in clause 9.1 may not be waived other than the Condition Precedent in clause 9.1(h) (except for the due execution of this Deed and the Trust Deed by the parties, which cannot be waived) and the Conditions Precedent in clause 9.1(i) and clause 9.1(j), each of which may be waived by agreement of the parties in writing.

(b) If the Conditions Precedent are not satisfied or waived by the Conditions Precedent Satisfaction Date, the Deed Administrators may, in their absolute discretion, extend the Conditions Precedent Satisfaction Date for a period up to 10 Business Days (or such later date agreed by the Deed Proponent and the Deed Administrators in writing) in order to enable the Conditions Precedent to be satisfied or waived.

9.4 Consequences of non-satisfaction of the Conditions

If:

(a) each the Conditions Precedent in clause 9.1 is not satisfied or waived in accordance with clause 9.3 by:

(i) subject to clause 9.4(a)(ii), the Conditions Precedent Satisfaction Date; or

(ii) any extended Conditions Precedent Satisfaction Date pursuant to clause 9.3(b) (if applicable); or

(b) the Deed Administrators and the Deed Proponent agree in writing that one or more of the Conditions Precedent in clause 9.1 is incapable of being satisfied by Conditions Precedent Satisfaction Date,

then this Deed will automatically terminate.

10 Completion

10.1 Completion

Completion under this Deed will occur on the Completion Date.

10.2 Completion Steps

On the Completion Date the following steps will take place:

(a) (**retirement of Receivers**) the Deed Proponent will procure that Trafigura retire the Receivers with effect on and from Completion and provide evidence of such retirement to the satisfaction of the Deed Administrators;

(b) (**payment of the Company Fund Amount**) the Deed Administrators will pay the Company Fund Amount as at the Completion Date into the Creditors' Trust Account to be administered in accordance with the Creditors' Trust Deed and notify the Trustees in writing of the payment;

(c) (**Share Transfer**) the Deed Administrators and the Deed Proponent must complete the transfer of the Shares in accordance with the Section 444GA Order;

(d) (**issuance of Proponent Convertible Notes**) Panoramic will issue and the Deed Proponent will subscribe for the Proponent Convertible Notes and the Deed Proponent will provide evidence of such issuance and subscription to the satisfaction of the Deed Administrators;

(e) (**reconstitution of board of the Deed Company**) the Deed Administrators will, in exercise of their power pursuant to clause 5.2 and in accordance with the written direction of the Deed Proponent, remove such Directors of the Deed Companies as are specified by the Deed Proponent and appoint such persons as Directors of the Deed Companies as are specified by the Deed Proponent;

(f) (**execution of Creditors Trust Deed**) the Deed Administrators, the Trustees and the Deed Companies will execute and exchange the Creditors' Trust Deed; and

(g) (**Transaction Document**) each Transaction Document will take effect in accordance with its terms.

10.3 Steps to be simultaneous

(a) The steps contemplated by clause 10.2 are interdependent and must take place as close in time to each other as possible.

(b) Completion will occur once all of the steps specified in clause 10.2 are completed.

10.4 Consistency with the Act

(a) Notwithstanding any other provision of this Deed, for the purpose of section 444DA of the Act, any Employee Entitlements will retain a priority until Completion in respect of the assets of the Deed Companies under the Deed Administrators' control, and thereafter, in respect of the assets of the Trust Fund at least equal to that which they would have been entitled to if the property of the Deed Companies had been applied in accordance with sections 556, 560 and 561 of the Act.

(b) For the purposes of section 444DB of the Act, the Deed Administrators (including in their capacity as Trustees) must determine that a debt (or part thereof) by way of Superannuation Contribution (**Superannuation Debt**) is not admissible as a Claim against the Trust Fund if:

(i) that debt (or that part of the debt) by way of Superannuation Guarantee Charge:

(A) has been paid; or

(B) is, or is to be, admissible against a Deed Company; and

(ii) the Deed Administrators are satisfied that the Superannuation Guarantee Charge is attributable to the Superannuation Debt.

(c) If the Deed Administrators make a determination in accordance with clause 10.4(a), the Superannuation Debt is to be treated as extinguished as against the relevant Deed Company.

10.5 Insured Claims to be excluded

Insured Claims will be excluded from this Deed. An Insured Claim is a Claim for which a Creditor would have been entitled to priority in a liquidation of a Deed Company under section 562 of the Act, being a Claim where:

(a) the Deed Company is insured against the Claim under a contract of insurance entered into prior to the Appointment Date; and

(b) an amount in respect of that claim would have been payable by the insurer to the Deed Company under the contract of insurance,

but only to the extent of such part of the Claim as would be discharged by the payment from the insurer, and provided the Creditor indemnifies the Deed Company in respect of all costs and expenses incurred by the Deed Company in connection with such Claim.

10.6 Release of Insured Claims where payment not obtained from insurer

To the extent that a Creditor with an Insured Claim is unable to seek or obtain payment on account of its Insured Claim from the insurer (including, without limitation, by reason of any excess or deductible applicable to the insurance policy, or failure by the relevant Deed Company to take action) the Deed operates as a complete release and bar to that part of the Creditor's Claim which has not been met by the insurer.

11 Releases

11.1 Operation of this clause

(a) For the purposes of section 444A(4)(d) of the Act, this clause sets out the extent to which a Deed Company is to be released from all Claims against it.

(b) Subject to clause 11.3, each Creditor agrees that, upon Completion and upon creation of the Trust, its Claims (including Claims that are not Admitted Claims but excluding Excluded Claims) are extinguished and released in full as against each Deed Company.

(c) For the avoidance of doubt, the Excluded Claims will not be released or compromised by this Deed or by Completion under the Deed.

11.2 Execution of all necessary documents

Each Creditor (other than the Excluded Creditors) must, if required by the Deed Companies or the Deed Administrators, execute any document that the Deed Companies or a Deed Administrator may require from time to time to give effect to the releases in clause 11.1.

11.3 Conversion of Claims

(a) Subject to clause 11.3(b), the Deed Administrators and the Creditors agree that, upon all Claims being released pursuant to clause 11.1, each Trust Fund Creditor who had a Claim, will be entitled to make a claim against the Trust Fund, in accordance with the Trust Deed, which is equal in amount to their released Claim.

(b) A Creditor is not entitled to make a claim against, participate in or receive any distribution from, the Trust Fund in respect of an Excluded Claim.

11.4 Bar to Creditors' Claims

Subject to the terms of this Deed and section 444D of the Act, this Deed may be pleaded by:

(a) each Deed Company or the Deed Administrators against any Creditor having or asserting a Claim released, discharged and extinguished by clause 11.1; or

(b) the recipient of any release or covenant contained in this Deed,

as an absolute bar and defence to any legal proceedings brought or made at any time in respect of a Claim, release or covenant as the case may be.

11.5 Counter-Claims against Creditors

For the avoidance of doubt, section 553C of the Act is expressly included in relation to this Deed to the extent it would enable a Creditor to set off its Claim in respect of a Deed Company against a Counter-Claim.

11.6 Release of Administrators

With effect on and from Completion, save in relation to the Trustees' obligations under the Trust Deed, each of the Deed Companies and the Deed Proponent releases each Panoramic Party (excluding the Deed Companies), the Administrators and Deed

Administrators (including in any subsequent capacity of the Administrators or Deed Administrators as liquidators), the Trustees and the Liquidators from any debt payable by, and all Claims against, the Panoramic Party, the Administrators, the Deed Administrators (including in any subsequent capacity of the Administrators or Deed Administrators as liquidators), the Trustees and/or the Liquidators (whether present or future, certain or contingent, ascertained or sounding only in damages, expenses, environmental liability, tax, duty, liability, loss, obligation, suit, action, demand, cause of action, prayer for relief, proceeding, judgment, whether direct or indirect, consequential, incidental or economic, known or unknown as at the Appointment Date, liquidated or unliquidated).

12 Termination of the Deed

12.1 Termination on effectuation of the Deed

For the purposes of sections 444A(4)(f) and (g) of the Act, the circumstances in which this Deed terminates are set out in this clause 12.

12.2 Termination on effectuation of Deed

(a) This Deed will terminate immediately after Completion and upon creation of the Creditors' Trust.

(b) As soon as practicable after Completion, the Deed Administrators will certify the effectuation of this Deed in writing (in any event within 28 days), and lodge with ASIC a notice of termination of this Deed in the form contained in Schedule 3 and in accordance with such ASIC form as required by ASIC.

12.3 Consequences of termination on effectuation of Deed

If this Deed terminates pursuant to clause 12.2:

(a) the powers, functions, duties, obligations and responsibilities of the Deed Administrators under this Deed will end; and

(b) the Deed Administrators will be released and discharged from the office of Deed Administrators of this Deed and from all obligations, duties and responsibilities imposed upon the Deed Administrators by virtue of their appointment under this Deed.

12.4 Termination for other reasons

(a) Until effectuated and terminated in accordance with clause 12.2, this Deed will continue in operation until terminated:

(i) by an order of the Court under section 445D of the Act;

(ii) by a resolution of the Creditors at a meeting convened under Division 75 of the Insolvency Practice Schedule;

(iii) pursuant to section 445C of the Act if any of the Conditions Precedent are not satisfied or waived and this Deed is terminated in accordance with clause 9.4; or

(iv) pursuant to section 445C of the Act at the election of the Deed Administrators in their absolute discretion by notice in writing to the Deed Proponent, if:

(A) the Funding Deed Effective Date has not occurred by 31 October 2024 (or such later date agreed by the Deed Administrators in their absolute discretion);

(B) the Funding Deed is not duly executed by all parties to it by the Deed Effective Date (or such other date agreed by the Deed Administrators in their absolute discretion);

(C) the Deed Proponent is in breach of its obligations under the Funding Deed, unless the breach is waived by the Deed Administrators in writing in their absolute discretion; or

(D) the Facility under the Funding Agreement is cancelled, the Funding Deed is terminated or funding is otherwise no longer available under the Funding Deed (including by reason of a drawstop under the Funding Deed); or

(v) pursuant to section 446AA(2) of the Act, by deemed special resolution to wind up under section 491 of the Act.

For the avoidance of doubt, if the Deed terminates under this clause 12.4 (or otherwise than pursuant to clause 12.2), the release of Creditors' Claims in clause 11.1 does not operate.

12.5 Effect of termination

Subject to any orders of the Court, the termination or avoidance, in whole or in part, of this Deed does not affect the previous operation, or the accrued rights, duties and obligations of any Deed Company under this Deed.

12.6 Consequences of termination other than effectuation of Deed

If this Deed terminates under clause 12.4 and if section 446AA of the Act does not apply, the Deed Administrators will convene meetings of Creditors to determine the future of the Deed Companies.

12.7 Release of Deed Administrators

Upon termination of this Deed in accordance with clause 12.2 or clause 12.4, every person bound by this Deed hereby releases the Administrators, the Deed Administrators, and their representatives from all and any Claims of any nature whatsoever concerning or arising out of the administration of the Deed Companies under Part 5.3A of the Act and the implementation, administration and enforcement of this Deed.

12.8 Survival of clauses

If this Deed terminates pursuant to clause 12.2 or clause 12.4, despite any other provision of this Deed, clauses 3.2(b), 4.7, 11.1(c), 12.5, 12.7, 13, 17.2 and 18 survive the termination and every other clause of this Deed which is expressed to survive termination.

13 Remuneration, Costs and indemnity

13.1 Remuneration

(a) Subject to section 60-5 of the Insolvency Practice Schedule, the Administrators and Deed Administrators will be remunerated in respect of their Remuneration at the Administrators' and Deed Administrators' standard rates, from time to time, for work of that nature.

(b) Subject to the remainder of this clause 13 and the Trust Deed, the Administrators and the Deed Administrators' Remuneration and Costs and all other costs will be reimbursed and/or paid out of the Trust Fund (to the extent not paid prior to Completion). The Administrators and the Deed Administrators (whether or not they are still acting in either capacity) may request the Trustees to draw such amounts from the Trust Fund from time to time.

(c) The Deed Administrators' and Administrators' Remuneration will not exceed amounts that are approved in accordance with section 60-10 of the Insolvency Practice Schedule.

(d) The Deed Administrators and Administrators are entitled (if relevant) to apply to Court for a determination of their Remuneration in accordance with section 60-10 of the Insolvency Practice Schedule.

13.2 Indemnity

(a) Subject to the requirements set out in the Act regarding, amongst other things, approval of remuneration for external administrators and any liabilities, the Deed Administrators are entitled to be indemnified as Administrators and Deed Administrators by the Deed Companies until Completion, and after Completion from the Trust Fund in respect of:

(i) all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to the administration of the Deed Companies or their role as Administrators and incurred or sustained in good faith;

(ii) all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards and judgments whatsoever arising out of or in any way connected to this Deed or their role as Deed Administrators and incurred or sustained in good faith;

(iii) any amount which the Administrators or Deed Administrators are, or would but for this Deed be, entitled to be indemnified out of the assets of the Deed Companies for, in accordance with the Act, at law or in equity, including any amounts payable pursuant to section 443A, section 443B or section 443BA of the Act;

(iv) any debts, liabilities, damages, losses and Remuneration to which the statutory indemnity under section 443D of the Act applies;

(v) any amount for which the Administrators or Deed Administrators are entitled to exercise a lien at law or in equity on the property of each Deed Company;

(vi) their Remuneration and Costs; and

(vii) all debts, liabilities, actions, suits, proceedings, accounts, claims, damages, awards, and judgments arising out of or in the course of the administration of the Deed Companies or this Deed and incurred or sustained in good faith.

13.3 Administrators' and Deed Administrators' lien

The Administrators and Deed Administrators (whether or not they are still acting in either capacity) are entitled to exercise a lien over the assets of each Deed Company and the Trust Fund for amounts in respect of which they are entitled to be indemnified under this clause 13.

13.4 Continuing indemnity and priority

(a) The indemnity in clause 13.2 will take effect from the Deed Effective Date and be without limitation as to time and continue despite the removal or retirement of the Administrators or the Deed Administrators or any subsequent administrator or deed administrator of this Deed or the termination of this Deed for any reason whatsoever.

(b) The indemnity in clause 13.2 and the lien under clause 13.3 have priority over all other claims of Creditors to the maximum extent permitted by law.

13.5 Indemnity not to be affected or prejudiced

The indemnity under clause 13.2 will not:

(a) be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Administrators or Deed Administrators and extends to all actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Administrators or the Deed Administrators, the voluntary administration or deed administration of the Deed Companies or the approval and execution of this Deed or otherwise; or

(b) affect or prejudice any right that the Administrators or the Deed Administrators may have against the Deed Companies or any other person to be indemnified for the costs, charges, expenses and liabilities incurred by the Administrators or Deed Administrators in connection with the exercise or performance of any of the powers or authorities of the Administrators during the Administration Period or the Deed Administrators during the Deed Period or otherwise.

13.6 Survival

This clause 13 survives termination of this Deed.

14 Convening of Creditors' Meetings

14.1 Power to convene a meeting of Creditors

The Deed Administrators:

(a) may convene a meeting of Creditors at any time in accordance with; and

(b) must convene such a meeting when required to do so under,

Division 75 of the Insolvency Practice Schedule and the Rules.

14.2 When Deed Administrators may convene a meeting of Creditors

If, at any time during the Deed Period:

(a) the Deed Proponent or a Deed Company is, or the Deed Administrators are, unable to comply with any material provisions of this Deed including payment of monies due pursuant to the terms of this Deed (including the Deed Administrators being unable to pay AUD$2,500,000 for the Admitted Claims of Trust Fund Creditors as part of the payment of the Company Fund Amount to the Creditors' Trust Account at Completion); and/or

(b) the Deed Administrators form the view (acting reasonably) that the Deed Administrators are, or a Deed Company is, unlikely to be able to comply with the terms of this Deed,

then the Deed Administrators may convene a meeting of the Deed Company's Creditors at which Creditors may resolve to:

(a) vary this Deed;

(b) terminate this Deed; or

(c) enforce the terms of this Deed.

14.3 Meeting procedures

Except to the extent that the Act, the Insolvency Practice Schedule and the Rules may be inconsistent with the provisions of this Deed, the provisions of Division 75 of the Insolvency Practice Schedule and the Rules apply to meetings of Creditors convened under this Deed.

15 Liquidators

(a) The members' voluntary liquidations in respect of the MVL Subsidiaries will continue to be conducted by the Liquidators in the ordinary course and the MVL Subsidiaries will be deregistered in due course.

(b) The Deed Companies (and each Director and Officer of the Deed Companies) and the Deed Proponent must allow the Liquidators and persons authorised by the Liquidators:

(i) reasonable access to the Business Records and personnel of the Deed Proponent and the Deed Companies; and

(ii) to inspect the Business Records,

in each case, for the purpose of enabling the Liquidators to perform their powers, functions and obligations.

(c) The Deed Companies (and each Director and Officer of the Deed Companies) and the Deed Proponent must promptly provide any assistance reasonably required by the Liquidators for the performance of their powers, functions and obligations.

16 GST

16.1 Construction

In this clause 16:

(a) GST Law has the same meaning given to that expression in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

(b) words and expressions which are not defined in this document but which have a defined meaning in GST Law have the same meaning as in the GST Law.

16.2 Consideration GST exclusive

Unless otherwise expressly stated, all prices or other sums payable or consideration to be provided under or in relation to this document are exclusive of GST.

16.3 Payment of GST

If GST is payable by a supplier, or by the representative member for a GST group of which the supplier is a member, on any supply made under or in relation to this document, the recipient will pay to the supplier an amount equal to the GST payable on the supply.

16.4 Timing of GST payment

The recipient will pay the amount referred to in clause 16.3 in addition to and at the same time that the consideration for the supply is to be provided under or in relation to this document. However, if the supplier is required to return GST in respect of a supply it makes under or in relation to this document in relation to a tax period which ends on an earlier date, then the recipient must upon receipt of notice from the supplier pay the amount payable to the supplier on account of GST on that earlier date.

16.5 Tax invoice

The supplier must deliver a tax invoice to the recipient before the supplier is entitled to payment of an amount under clause 16.3. The recipient can withhold payment of the amount until the supplier provides a tax invoice or an adjustment note, as appropriate.

16.6 Adjustment event

(a) If an adjustment event arises in respect of a taxable supply made by a supplier under or in relation to this document, the amount payable by the recipient under clause 16.3 will be recalculated to reflect the adjustment event and a payment will be made by the recipient to the supplier or by the supplier to the recipient as the case requires.

(b) The supplier must issue an adjustment note to the recipient in respect of any adjustment event occurring in relation to a taxable supply made under or in connection with this document as soon as reasonably practicable after the supplier becomes aware of the adjustment event.

16.7 Reimbursements

Where a party is required under this document to pay, reimburse or indemnify an expense or outgoing of another party, the amount to be paid, reimbursed or indemnified by the first party will be the sum of:

(a) the amount of the expense or outgoing less any input tax credits in respect of the expense or outgoing to which the other party, or to which the representative member for a GST group of which the other party is a member, is entitled; and

(b) if the payment, reimbursement or indemnity is subject to GST, an amount equal to that GST.

17 General

17.1 Duty

The Deed Proponent must pay all stamp duty which may be payable on or in connection with this Deed and any other document required to give effect to or contemplated by the provisions of this Deed.

17.2 Governing law

(a) This Deed is governed by and is to be construed in accordance with the laws applicable in New South Wales.

(b) Each party irrevocably and unconditionally submits to the non-exclusive jurisdiction of the Court and the courts of New South Wales and any courts which have jurisdiction to hear appeals from the Court and any of the New South Wales courts and waives any right to object to any proceedings being brought in those courts.

17.3 Acknowledgement

The parties acknowledge that the terms of this Deed are subject to the obligations owed by the Administrators and the Deed Administrators (including in any subsequent capacity as liquidators) to Creditors at law.

17.4 Severance

(a) Subject to clause 17.4(b), if a provision of this Deed is illegal or unenforceable in any relevant jurisdiction, it may be severed for the purposes of that jurisdiction without affecting the enforceability of the other provisions of this Deed.

(b) Clause 17.4(a) does not apply if severing the provision:

(i) materially alters the:

(A) scope and nature of this Deed; or

(B) the relative commercial or financial positions of the parties; or

(ii) would be contrary to public policy.

(c) Any severance of a provision of this Deed in respect of does not, subject to clause 17.4(a), affect the previous or future operation of this Deed.

17.5 Waiver and exercise of rights

(a) A single or partial exercise or waiver by a party of a right relating to this Deed does not prevent any other exercise of that right or the exercise of any other right.

(b) A party is not liable for any loss, cost or expense of any other party caused or contributed to by the waiver, exercise, attempted exercise, failure to exercise or delay in the exercise of a right.

(c) A right relating to this Deed may only be waived in writing signed by the party or parties waiving the right.

17.6 Entire Deed

This Deed records the entire deed of company arrangement entered into by the Deed Companies and supersedes all previous negotiations and undertakings in relation to the subject matter and all summaries or outlines of the intended contents issued to Creditors.

17.7 Variation

This Deed may only be varied by a resolution passed at meetings of the Creditors convened in a manner that is either consistent with Division 75 of the Insolvency Practice Schedule or as set out in this Deed, but only if the variation is not materially different from a proposed variation set out in a notice of meeting.

17.8 Assignment

Rights arising out of or under this Deed are not assignable by a party without the prior written consent of the other parties.

17.9 Further assurance

All persons bound by this Deed will exercise all such powers as are available to them, do all such acts and things and sign, execute and deliver all such documents and instruments and provide assistance and co-operation as may be necessary or reasonably required to give full effect to the provisions of this Deed.

17.10 This Deed prevails over constitution, contracts etc

If there is any inconsistency between the provisions of this Deed and the constitution of any Deed Company or any other obligation binding on any Deed Company, the provisions of this Deed prevail to the extent of the inconsistency, and all persons bound by this Deed agree to sign all documents and do all things necessary to remove such inconsistency, the costs of which will be borne by the Deed Company.

17.11 Costs

(a) The Deed Proponent will bear their own costs and expenses of negotiating, preparing and executing this Deed.

(b) The Administrators' costs of negotiating, preparing and executing this Deed will be costs of the administration.

17.12 Electronic execution and counterparts

(a) The parties acknowledge and agree that:

(i) a party may sign this Deed electronically and bind itself to this Deed by executing in that manner; and

(ii) a party's signature (whether affixed to this Deed electronically or in handwriting) may be witnessed remotely in accordance with any applicable laws.

(b) A party whose signature appears in this Deed (whether affixed electronically or in handwriting) acknowledges that it is their signature and that such party affixed (or expressly authorised the affixing of) their signature to this Deed.

(c) This Deed may be executed in any number of counterparts, each of which:

(i) may be executed electronically or in handwriting; and

(ii) will be deemed an original whether kept in electronic or paper form, and all of which taken together will constitute one and the same document.

(d) Without limiting the foregoing, if the signatures of, or on behalf of, one party are on more than one copy of this Deed, this shall be taken to be the same as, and have the same effect as, if all of those signatures were on the same counterpart of this Deed.

(e) If this Deed is signed electronically, the parties' intention is to print this Deed out after all parties that have signed electronically have done so, so that where a party prints it out, the first print-out by that party after all signatories who have signed electronically have done so will also be an executed original counterpart of this Deed.

(f) A copy of an executed counterpart sent by email:

(i) must be treated as an original counterpart;

(ii) is sufficient evidence of the execution of the original; and

(iii) may be produced in evidence for all purposes in place of the original.

18 Notices

18.1 Address of Notice

Any notice or document required to be given to or served upon any of the parties pursuant to or in connection with the Deed must be in writing and will be deemed to be duly given or made when delivered (or in the case of facsimile provided confirmation of the transmission has been received) to the party to which such notice is given or served by:

(a) any means permitted by the law or the regulations;

(b) pre-paid post to the person's address last known to the Deed Administrators; or

(c) email address of the person last known to the Deed Administrators.

18.2 Notice by Post

Any notice sent by pre-paid post will be taken to have been received by the addressee at the time at which it would have been delivered in the ordinary course of post.

18.3 Notice by facsimile

Any notice given by facsimile on a day which is not a Business Day will be deemed dispatched on the next succeeding Business Day.

18.4 Notice by email to the nominated email address

Any notice given by email is regarded as given and received when the email (including any attachment) comes to the attention of the recipient party or a person acting on its behalf.

18.5 Signing of Notice

Any notice may be given or signed on behalf of the party giving or serving the same by a Director, secretary or other duly authorised person thereof.

Schedule 1 Dictionary

1 Dictionary

In this Deed:

Act means the *Corporations Act 2001* (Cth).

Administration Period means the period commencing on the Appointment Date and ending on the Deed Effective Date.

Administrators means the Deed Administrators in their capacities as joint and several voluntary administrators of the Deed Companies during the Administration Period.

Administrators' Supplementary Report means, with respect to each of the Deed Companies, the report to creditors dated 25 September 2024.

Admitted Claim means the Claim of any Trust Fund Creditor admitted to proof by the Trustees after adjudication in accordance with the Trust Deed.

Appointment Date means:

(a) in respect of Panoramic, Savannah and PAN, 14 December 2023; and

(b) in respect of Pindan Exploration Company Pty Ltd (Administrators Appointed), 15 January 2024.

ASIC means Australian Securities and Investments Commission.

Business Day means a day on which banks are open for business excluding Saturdays, Sundays and public holidays in Western Australia or Bermuda.

Business Records means all books, files, reports, financial and other records, documents, correspondence, information, accounts and data (whether machine readable or in printed form) owned by or relating to the Panoramic Parties and any source material used to prepare them.

Claim means a debt payable by, and all claims against, a Deed Company (whether present or future, certain or contingent, ascertained or sounding only in damages) that would be admissible to proof against the Deed Company in accordance with Division 6 of Part 5.6 of the Act as if the Deed Company had been wound up and the winding up had commenced on the Appointment Date, including without limitation:

(a) a debt or claim arising pursuant to any guarantee or indemnity (including contingent claims);

(b) subject to section 444D(3) of the Act, a debt or claim of an owner or lessor of property;

(c) subject to section 444D(2) of the Act, a debt or claim of a secured creditor;

(d) all debts or claims provable in a winding up of the Deed Company pursuant to section 553 of the Act; and

(e) to the extent permissible by law, any fine or penalty that would be provable but for section 553B of the Act.

Company Fund Amount means the funds held in the bank accounts opened or operated by the Administrators in the names of the Deed Companies:

(a) as at the Completion Date; and

(b) received after the Completion Date but which relate to GST refunds or fuel rebates applicable to the period prior to the Completion Date.

Completion means completion of the Completion Steps specified in clause 10.2.

Completion Date means 5 Business Days after all Conditions Precedent have been satisfied or such other date agreed by the Deed Proponent and the Deed Administrators in writing.

Conditions Precedent has the meaning given in clause 9.1 of this Deed.

Conditions Precedent Satisfaction Date means 16 December 2024 or such other date agreed by the Deed Proponent and the Deed Administrators in writing.

Costs means and includes costs, charges, fees, government charges, taxes and expenses (including those incurred in connection with advisers) incurred in connection with the performance of:

(a) the Administrators' and the Deed Administrators' powers, duties, obligations and responsibilities under the Act and under or in connection with this Deed during the Administration Period and the Deed Period; and

(b) the Trustees' powers, duties, obligations and responsibilities under the Trustee Act and under or in connection with the Trust Deed.

Counter-Claim means, in respect of any Creditor of a Deed Company, a debt payable to, and all claims in favour of the Deed Company (whether present or future, certain or contingent, ascertained or sounding only in damages, expenses, environmental liability, tax, duty, liability, loss, obligation, suit, action, demand, cause of action, prayer for relief, proceeding, judgment, whether direct or indirect, consequential, incidental or economic, known or unknown as at the Appointment Date, liquidated or unliquidated), being debts or claims any of the circumstances giving rise to which occurred on or before the Appointment Date which would have given rise to a set-off under section 553C of the Act had liquidators been appointed as at the Appointment Date.

Court means the Supreme Court of a State or Territory or the Federal Court of Australia.

Creditor means a person who, or entity that, has a Claim against a Deed Company, the circumstances giving rise to which occurred before the Appointment Date.

Creditors' Trust means the trust created and subject to the terms of the Creditors' Trust Deed.

Creditors' Trust Account has the meaning given in the Creditors' Trust Deed.

Creditors' Trust Deed means the deed to be entered into between, among others, the Deed Companies, the Deed Administrators and the Trustees substantially in the form of that contained in Schedule 5, which creates and governs the terms of the Trust.

Deed means this deed of company arrangement.

Deed Effective Date means the date on which this Deed is executed by each of the parties to it, in accordance with section 444B(6) of the Act.

Deed Period means the period beginning on the Deed Effective Date and ending on the Termination Date.

Deed Resolution means, for each of the Deed Companies, the resolution passed by Creditors at the Second Creditors' Meeting pursuant to section 439C(a) of the Act referred to in Recital C to this Deed, that the Deed Company execute this Deed.

Director has the same meaning as defined in section 9 of the Act.

Employee has the same meaning as "eligible employee creditor" in section 9 of the Act as though the reference to "company" was to the Deed Company.

Employee Entitlement means:

(a) the Admitted Claim of any Employee for, in respect of, or arising in connection with any amount that would rank in priority under section 556(1) of the Act if the winding up of a Deed Company had commenced on the Appointment Date; and

(b) includes the claims of all Employees for outstanding or unpaid Superannuation Contributions as at the Appointment Date.

Enforcement Process has the same meaning as defined in section 9 of the Act.

Excluded Claims means:

(a) in respect of Trafigura, the Trafigura Claims; and

(b) in respect of each Panoramic Party, the Intercompany Claims.

Excluded Creditor means:

(a) each Panoramic Party in respect of its Intercompany Claims; and

(b) Trafigura in respect of the Trafigura Claims.

Funding Deed means the funding deed pursuant to which the Deed Proponent will provide funding to the Deed Administrators in the form agreed between the parties as at the date of the Deed Resolution (as amended by the parties from time to time).

Funding Deed Effective Date means the Effective Date as defined in the Funding Deed.

GST means a goods and services tax, or a similar value added tax, levied or imposed under the GST Law.

GST Law has the meaning given to it in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

Insured Claim means a Claim which a Creditor has against a Deed Company which would have been entitled to priority in a liquidation of the Deed Company under section 562 of the Act, being a Claim where:

(a) the Deed Company is insured against the Claim under a contract of insurance entered into prior to the Appointment Date; and

(b) an amount in respect of that claim would have been payable by the insurer to the Deed Company under the contract of insurance,

(c) but only to the extent of such part of the Claim as would be discharged by the payment from the insurer, and provided the Creditor indemnifies the Deed Company in respect of all costs and expenses incurred by the Deed Company in connection with such Claim.

Intercompany Claims means any Claim of a Panoramic Party against any other Panoramic Party.

Intercreditor Agreement means the intercreditor agreement between Trafigura and the Deed Proponent governing their respective debt arrangements with the Deed Companies dated on or around the date of this Deed.

Insolvency Practice Rules means *Insolvency Practice Rules (Corporations) 2016* (Cth).

Insolvency Practice Schedule means Schedule 2 to the Act.

Lessor means any person who is the legal or beneficial owner of Property at the Appointment Date that is leased or hired by a Deed Company.

Liquidators means Daniel Hillston Woodhouse, Kathryn Guinivere Warwick, Hayden Leigh White in their capacity as liquidators of:

(a) the MVL Subsidiaries; and

(b) any other Panoramic Party from time to time.

Member has the same meaning as defined in section 9 of the Act.

MVL Subsidiaries means:

(a) Mt Henry Gold Pty Ltd ACN 159 128 140 (In Liquidation);

(b) Magma Metals Pty Ltd ACN 114 581 047 (In Liquidation); and

(c) Mt Henry Gold Mine Pty Ltd ACN 159 131 343 (In Liquidation).

Officer has the same meaning as defined in section 9 of the Act.

Owner means any person who is the legal or beneficial owner of Property used or occupied by, or in the possession of, a Deed Company at the Appointment Date.

PAN means PAN Transport Pty Ltd (Administrators Appointed) ACN 627 691 598.

Panoramic means Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ABN 47 095 792 288.

Panoramic Party means:

(a) Panoramic; and

(b) each direct or indirect subsidiary of Panoramic.

PPSA means the *Personal Property Securities Act 2009* (Cth).

Prepayment Agreement means the prepayment agreement dated 3 April 2021 between Savannah, Panoramic, Trafigura and PAN (as amended from time to time).

Property has the same meaning as defined in section 9 of the Act and which is owned, used, occupied or in the possession of a Deed Company.

Proponent Convertible Notes means convertible notes to be issued to the Deed Proponent substantially in the form of that contained in Schedule 4 of this Deed.

Proponent's Transaction means the transaction of the Proponent pursuant to which the Proponent will receive funds sufficient to fund the Proponent Convertible Notes.

Receivers means Thomas Birch and Jeremy Nipps in their capacity as joint and several receivers and managers of certain property of Panoramic appointed by Trafigura on 7 March 2024.

Regulations means the *Corporations Regulations 2001* (Cth).

Remuneration means the remuneration payable to:

(a) the Administrators for acting in that capacity in accordance with Part 5.3A of the Act; and

(b) the Deed Administrators for acting in that capacity under this Deed; and

(c) the Trustees for acting in that capacity under the Trust Deed.

Savannah means Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282.

Second Creditors' Meeting means, for each of the Deed Companies, the meeting of Creditors of the Deed Company convened pursuant to section 439A of the Act and held on 2 October 2024.

Section 444GA Order means an order of the Court granting approval to transfer the Shares to the Deed Proponent or its nominee pursuant to section 444GA(1)(b) of the Act.

Secured Creditor means any Creditor with a Security Interest as at the Appointment Date and, for the avoidance of doubt, includes any such Creditor with a claim by way of subrogation.

Security Interest means any mortgage, chattel mortgage, pledge, charge, agreement, encumbrance, lien, right of set-off (arising otherwise than by operation of law or as a result of a banker's right to combine accounts) and assignment which provides for, and secures payment of, any debt or monetary liability or the performance of any obligation and also includes any security interest as defined in sections 12(1) of the PPSA.

Shares means all fully paid ordinary shares in Panoramic.

Standard Tax Conditions means the conditions set out in the list of standard tax conditions published in FIRB Guidance 12 – Tax Conditions available on the Foreign Investments Review Board website under "Guidance notes".

Superannuation Contribution has the meaning given to it in section 556 of the Act.

Superannuation Guarantee Charge has the meaning given to it in the *Superannuation Guarantee (Administration) Act 1992* (Cth).

Trafigura means Trafigura Pte Ltd.

Trafigura Amendment Documents means each document required to give effect to the amendments to the Trafigura Documents to amend the terms of the Trafigura Documents to reflect the transactions contemplated in the Intercreditor Agreement.

Trafigura Claims means all Claims of Trafigura arising under or in connection with the Trafigura Documents.

Trafigura Documents means:

(a) the Concentrate Sales Agreement (Offtake) dated 3 April 2023 between Savannah and Trafigura (as amended from time to time);

(b) the Prepayment Agreement; and

(c) the Transaction Documents as defined in the Prepayment Agreement.

Transaction Documents means:

(a) this Deed;

(b) the Creditors' Trust Deed;

(c) an amended Power Purchase Agreement between Savannah Nickel Mines Pty Ltd and Contract Power Australia Pty Ltd (on terms acceptable to the Proponent);

(d) the subscription agreement for the Proponent Convertible Notes;

(e) the Trafigura Amendment Documents; and

(f) the Intercreditor Agreement.

Trust means the Creditors' Trust to be established under the Creditors' Trust Deed.

Trustees means the trustees of the Trust established under the Creditors' Trust Deed, being Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several trustees.

Trust Fund has the meaning given to that term in the Creditors' Trust Deed.

Trust Fund Creditors means all the Creditors other than the Excluded Creditors.

Termination Date means the date on which this Deed is terminated in accordance with clauses 12.2 or 12.4.

2 Interpretation

In this agreement the following rules of interpretation apply unless the contrary intention appears:

(a) headings are for convenience only and do not affect the interpretation of this agreement;

(b) the singular includes the plural and vice versa;

(c) words that are gender neutral or gender specific include each gender;

(d) where a word or phrase is given a particular meaning, other parts of speech and grammatical forms of that word or phrase have corresponding meanings;

(e) the words 'such as', 'including', 'particularly' and similar expressions are not used as, nor are intended to be, interpreted as words of limitation;

(f) a reference to:

(i) a person includes a natural person, partnership, joint venture, government agency, association, corporation or other body corporate;

(ii) a thing (including, but not limited to, a chose in action or other right) includes a part of that thing;

(iii) a party includes its successors and permitted assigns;

(iv) a document includes all amendments or supplements to that document;

(v) a clause, term, party, schedule or attachment is a reference to a clause or term of, or party, schedule or attachment to this agreement;

(vi) this agreement includes all schedules and attachments to it;

(vii) a law includes a constitutional provision, treaty, decree, convention, statute, regulation, ordinance, by-law, judgment, rule of common law or equity and is a reference to that law as amended, consolidated or replaced;

(viii) an agreement other than this agreement includes an undertaking, or legally enforceable arrangement or understanding, whether or not in writing; and

(ix) a monetary amount is in Australian dollars;

(g) an agreement on the part of two or more persons binds them jointly and severally;

(h) when the day on which something must be done is not a Business Day, that thing must be done on the next Business Day;

(i) in determining the time of day, where relevant to this agreement, the relevant time of day is:

(i) for the purposes of giving or receiving notices, the time of day where a party receiving a notice is located; or

(ii) for any other purpose under this agreement, the time of day in the place where the party required to perform an obligation is located; and

(j) no rule of construction applies to the disadvantage of a party because that party was responsible for the preparation of this agreement or any part of it.

Schedule 2 Deed Companies

No.	Company	ACN/ABN	Address
	Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)	ABN 47 095 792 288	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
2.	Savannah Nickel Mines Pty Ltd (Administrators Appointed)	ACN 103 729 282	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
3.	PAN Transport Pty Ltd (Administrators Appointed)	ACN 627 691 598	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
4.	Pindan Exploration Company Pty Ltd (Administrators Appointed)	ACN 129 252 197	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000

Schedule 3 Certificate of Effectuation

Panoramic Resources Limited (Subject to Deed of Company Arrangement) ABN 47 095 792 288

Savannah Nickel Mines Pty Ltd (Subject to Deed of Company Arrangement) ACN 103 729 282

PAN Transport Pty Ltd (Subject to Deed of Company Arrangement) ACN 627 691 598

Pindan Exploration Company Pty Ltd (Subject to Deed of Company Arrangement) ACN 129 252 197) (Deed Companies)

I, [*insert name*], of [*insert address*], as administrator of the deed of company arrangement for the Deed Companies executed on [*insert date*] February 2024, **CERTIFY** that the deed has been wholly effectuated.

Signature: _____

Date: _____

Docusign Envelope ID: FAFC60B5-72DA-4D2E-8182-7F041B66DF1B

Schedule 4 Proponent Convertible Notes

Attached

Docusign Envelope ID: FAFC60B5-72DA-4D2E-8182-7F041B66DF1B

Thomson Geer[49]
Lawyers

Level 29, Central Park Tower
152-158 St Georges Terrace
Perth WA 6000 Australia

T +61 8 9404 9100 | F +61 8 9300 1338

Note Subscription Agreement

between

Panoramic Resources Limited
ACN 095 792 288
(**Company**)

and

Zeta Resources Limited
ARBN 162 902 481
(**Subscriber**)

Docusign Envelope ID: FAFC60B5-72DA-4D2E-8182-7F041B66DF1B

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This agreement is made on 2024

between **Panoramic Resources Limited** ACN 095 792 288 of c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**Company**)

and **Zeta Resources Limited** ARBN 162 902 481 of c/o c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**Subscriber**)

Recitals

A The Subscriber has agreed to invest in the Company, in return for the issue by the Company of the Subscription Notes on the terms and conditions of this agreement and the Convertible Note Deed.

Now it is agreed as follows:

1 Definitions and interpretation

1.1 Definitions and interpretation

(a) In this agreement capitalised expressions have the meanings detailed in Schedule 1.

(b) This agreement will be interpreted in accordance with Schedule 1.

2 Subscription and issue

2.1 Issue of Subscription Notes

The Company agrees to issue, and the Subscriber agrees to subscribe for, the Subscription Notes on the terms and conditions of this agreement.

2.2 Subscription Notes Limit

The Subscription Notes are available in two tranches up to the Subscription Notes Limit which may, in respect of Tranche 2, be increased at the request of the Company and written agreement of the Subscriber provided such increase does not breach the Security Trust and Intercreditor Deed.

2.3 Convertible Note Deed and Constitution

(a) On issue of the Subscription Notes, the Subscriber acknowledges that the terms and rights attaching to the Subscription Notes are detailed and described in the Convertible Note Deed and, to the extent applicable, the Constitution.

(b) On issue of the Conversion Shares, the Subscriber agrees to become a member of the Company and be bound by the Constitution.

2.4 Use of Subscription Amount

The Subscription Amount must be used by the Company for general working capital in respect of the Project, or as otherwise determined by the Board.

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2.5 **Acknowledgement**

The parties acknowledge that the Company is not issuing the Subscription Notes for the purpose of the Subscriber selling or transferring the Subscription Notes (or any Conversion Shares) or granting, issuing or transferring interests in the Subscription Notes (or any Conversion Shares).

3 Drawdowns

3.1 **Conditions to each Advance**

The obligation of the Subscriber to subscribe for Subscription Notes is subject to the following conditions:

(a) the representations and warranties detailed in clause 7 (**Representations and warranties**) of the Convertible Note Deed being correct and not misleading both when the Subscription Notice is given and at the relevant Completion Date; and

(b) no Event of Default has occurred and none will occur on or before the relevant Completion Date or as a result of the Company issuing and incurring the debt associated with the Subscription Notes.

3.2 **Benefit of Conditions**

The Conditions are for the benefit of the Subscriber only, and the Subscriber may waive any of them in its absolute discretion.

3.3 **Drawdown**

(a) On any Business Day on or after the effectuation of the DOCA, subject to this clause 3, the Company may request that the Subscriber subscribe for Subscription Notes by giving a Subscription Notice to the Subscriber of an undrawn amount of the relevant Subscription Amount at least 10 Business Days (or such shorter period as agreed by the Subscriber) before the proposed Completion Date.

(b) Subject to this clause 3, and on receipt by the Subscriber of a valid Subscription Notice, the Subscriber agrees to subscribe for the requested Subscription Notes specified in the Subscription Notice.

3.4 **Subscription Notices**

A Subscription Notice must:

(a) be substantially in the form of Schedule 6;

(b) be signed by an Authorised Representative of the Borrower;

(c) be for a number of Subscription Notes which is at least for the Minimum Subscription Amount; and

(d) specify:

(i) the proposed Completion Date for the relevant Subscription Notes;

(ii) the number of Subscription Notes the Subscriber is requested to subscribe for, which must comply with clause 2.2 (**Subscription Notes Limit**); and

(iii) the Company's bank account to which the Subscription Amount for the Subscription Notes is to be paid.

3.5 **Subscription Notice is irrevocable**

(a) Subject to clause 3.5(b), any notice given by the Company under this clause 3 is irrevocable and effective from the time of its actual receipt by the Subscriber, and the

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Company must issue the Subscription Notes in accordance with the Subscription Notice on the relevant Completion Date.

(b) Any Subscription Notice which exceeds the Tranche 1 Subscription Amount Limit when aggregated with all previous Subscription Notes issued is invalid.

4 Completion

4.1 Time, date and place

Completion for the issue of Subscription Notes will occur on the date specified in the relevant Subscription Notice at the offices of the Company or such other date, time or place as the parties may agree.

4.2 Subscriber obligations

On Completion, the Subscriber must:

(a) subscribe for the Subscription Notes listed in the relevant Subscription Notice for the Subscription Amount less the Notes (and corresponding Subscription Amount) issued in accordance with clause 2.2 (**Conversion of amounts owing under the funding agreement**) of the Convertible Note Deed (which shall be deemed to be Subscription Notes issued under this clause);

(b) pay to the Company (or as it directs) the Subscription Amount in Immediately Available Funds;

(c) on the first Completion Date under this agreement,

(i) deliver to the Company a counterpart of the Convertible Note Deed executed by the Subscriber; and

(ii) deliver to the Company a counterpart of any Finance Document to which the Subscriber is a party.

4.3 Company obligations

On or before Completion, the Company must:

(a) issue the Subscription Notes specified in the relevant Subscription Notice to the Subscriber free from Encumbrances;

(b) deliver to the Subscriber a Certificate in respect of the Subscription Notes;

(c) enter the Subscriber or its nominee in its register of noteholders as the holder of its Subscription Notes; and

(d) on the first Completion Date under this agreement, deliver to the Subscriber a counterpart of the Convertible Note Deed executed by the Company.

4.4 Simultaneous obligations

The obligations of the parties in respect of Completion are interdependent and all actions at Completion under this agreement will be deemed to take place simultaneously and no delivery or payment will be taken to have been made until all deliveries and payments under this agreement have been made.

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5 Warranties

5.1 **Company Warranties**

(a) The Company gives the Company Warranties to and for the benefit of the Subscriber.

(b) The Company acknowledges that the Subscriber enters into this agreement in reliance on each Company Warranty.

5.2 **Subscriber Warranties**

(a) The Subscriber gives the Subscriber Warranties to and for the benefit of the Company.

(b) The Subscriber acknowledges that the Company enters into this agreement in reliance on each Subscriber Warranty.

5.3 **Repetition of Warranties**

The Warranties are given in respect of:

(a) each Warranty that is expressed to be given on a particular date, on that date; and

(b) each other Warranty, on the date of this agreement and on each Completion Date.

5.4 **Survival**

The Warranties survive the execution of this agreement and Completion.

5.5 **Independent Warranties**

Each Warranty is separate and independent and not limited by reference to any other Warranty or any notice or waiver given by any party in connection with anything in this agreement.

5.6 **Awareness**

(a) If a Warranty is given 'so far as the Company is aware' or with a similar qualification as to the Company's awareness or knowledge, the Company's awareness is limited to and deemed only to include those facts, matters or circumstances of which the Company is actually aware (after making reasonable inquiries of each director of the Company and the Company's chief executive officer and his or her direct reports) as at the date of this agreement.

(b) The person named in clause 5.6(a) will not bear any personal liability in respect of the Warranties or otherwise under this document.

5.7 **Limits**

(a) The maximum aggregate amount that the Company is required to pay to the Subscriber in respect of all Claims made by the Subscriber whenever made is limited to the Subscription Amount paid by the Subscriber plus accrued interest to the Maturity Date.

(b) The Company may only be liable to the Subscriber under a Claim if the Subscriber notifies the Company of the Claim before the earlier of:

(i) the date (if any) that the Notes are redeemed and fully repaid; and

(ii) the date upon which Conversion Shares are issued to the Subscriber (if any).

(c) In no event shall the Company be liable to the Subscriber for any lost profits or indirect, incidental, consequential, special, punitive or exemplary damages.

5.8 **Opinions, estimates and forecasts**

(a) The parties acknowledge that the Company is not under any obligation to provide the Subscriber or their advisers with any information on the future financial performance or prospects of the Company.

(b) If opinions, estimates, projections, business plans, budget information or other forecasts in respect of the Company, have been received by the Subscriber, the Subscriber acknowledges and agrees that:

(i) there are uncertainties inherent in attempting to make these estimates, projections, business plans, budgets and forecasts and the Subscriber is familiar with these uncertainties;

(ii) the Subscriber is taking full responsibility for making their own evaluation of the adequacy and accuracy of all estimates, projections, business plans, budgets and forecasts furnished to it; and

(iii) the Company is not liable under any Claim arising out of or in relation to any opinions, estimates, projections, business plans, budgets or forecasts in respect of the Company.

6 Confidentiality

6.1 **Confidentiality**

Subject to clause 6.2, each party must not, and must use its best endeavours to ensure that its auditor, officers, employees, agents and advisers do not:

(a) disclose any Confidential Information of another party;

(b) use any Confidential Information of another party in any manner which may cause or be calculated to cause Loss to the other party; or

(c) make any public announcement or issue any press release regarding this agreement or the transactions contemplated by it, except with the consent of the other parties.

6.2 **Permitted disclosure**

A party may disclose, and may permit its auditors, officers, employees, agents and advisers to disclose, any Confidential Information of another party:

(a) with the prior written consent of that other party;

(b) if it is required to do so:

(i) by law other than under section 275 of the PPSA to the extent that disclosure is not required under that section if it would breach a duty of confidence) or a court order;

(ii) for use in legal proceedings related to a Finance Document;

(iii) by any reporting requirement to which it is subject under the terms of any trust deed, contract or other document in effect as at the date of this agreement; or

(iv) by any recognised stock exchange on which its or its holding company's shares are listed or proposed to be listed;

(c) if the party is, or holds Subscription Notes on behalf of, a fund, partnership, unit trust or any other fund vehicle, to any manager, adviser, trustee, custodian, nominee, general partner, limited partner of or in that partnership, trust or fund vehicle or any investment advisory, co-investment or similar committee in respect of the relevant fund, on a confidential basis;

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(d) if the Confidential Information has come within the public domain, other than by a breach of this clause 6 by any party;

(e) if the Confidential Information was in its possession or known by it without restriction prior to receipt from the party disclosing such information, as can be established by the party's contemporaneous records;

(f) if the Confidential Information was rightfully disclosed to it by a third party, as can be established by the party's contemporaneous records;

(g) to the party's financiers or lawyers, accountants, investment bankers, consultants or other professional advisers who have a legitimate need to know and on a confidential basis; or

(h) if required to do so by a Governmental Agency.

7 Duty and Costs

7.1 Duties

The Company must pay all Duty in respect of the execution, delivery and performance of this agreement and any agreement, transaction or document entered into or signed under this agreement.

7.2 Costs and expenses

Each party must pay its own costs and expenses in relation to negotiation, preparation, execution and completion of the Finance Documents and the ancillary documents described in the Finance Documents.

8 Notices

8.1 How and where Notices may be sent

A notice or other communication under this agreement (**Notice**) must be in writing and delivered by hand or sent by pre-paid post or email and addressed to the party in accordance with the details for that party specified below or as otherwise specified by a party by Notice. A Notice may not be sent by facsimile.

Party	Address	Attention	Email
Company	c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB	Peter Sullivan	Peter.sullivan@horizongold.com.au
Subscriber	c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA	Peter Sullivan	Peter.sullivan@horizongold.com.au

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Party	Address	Attention	Email
	6000 Australia; ref MCN/CGB		

8.2 **Form of notice**

If the sender is a company, the Notice must be signed (or in the case of email, sent) by an officer of the sender.

8.3 **When Notices are taken to have been given and received**

(a) Notices are taken to have been given and received as follows:

(i) If sent by hand, when delivered to the addressee.

(ii) A Notice sent by post is regarded as given and received on one Business Day following the date of postage.

(iii) A Notice sent by email to the address specified by a party is regarded as given and received when received in legible form by the addressee.

(b) A Notice sent by email is regarded as having been given and received unless the sender receives an automated message that the email has not been delivered or that the recipient is 'out of office'.

(c) A Notice delivered or received other than on a Business Day or after 5:00pm (recipient's time) is regarded as received at 9:00am on the following Business Day and a Notice delivered or received before 9:00am (recipient's time) is regarded as received at 9:00am.

9 General

9.1 **Governing law and jurisdiction**

(a) This agreement is governed by the law in force in Western Australia.

(b) Each party irrevocably submits to the exclusive jurisdiction of courts exercising jurisdiction in Western Australia and courts of appeal from them in respect of any proceedings arising out of or in connection with this agreement.

(c) Each party irrevocably waives any objection to the venue of any legal process in these courts on the basis that the process has been brought in an inconvenient forum.

9.2 **Invalidity and enforceability**

(a) If any provision of this agreement is invalid under the law of any jurisdiction the provision is enforceable in that jurisdiction to the extent that it is not invalid, whether it is in severable terms or not.

(b) Clause 9.2(a) does not apply where enforcement of the provision of this agreement in accordance with clause 9.2(a) would materially affect the nature or effect of the parties' obligations under this agreement.

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9.3 **Variation**

(a) A variation of any term of this agreement can only be made with the written approval of the Company and by a written resolution of the Subscriber by signing a document containing a statement that they are in favour of the resolution set out in the document.

(b) Any variation approved in accordance with the process in clause 9.3(a) is deemed to be incorporated into the terms of this agreement.

9.4 **Waiver**

(a) A waiver of any right, power, authority, discretion or remedy arising on a breach of this agreement can only be made with the written approval of the Company and by a written resolution of the Subscriber by signing a document containing a statement that they are in favour of the resolution set out in the document

(b) A party may not rely on any conduct of another party as a defence to exercise of a right, power, authority, discretion or remedy by that other party.

(c) This clause 9.4 may not itself be waived except by writing.

9.5 **Assignment**

Except as otherwise provided in this agreement or the Finance Documents, rights arising out of or under this agreement are not assignable by a party without the prior written consent of the other parties.

9.6 **Cumulative rights**

Powers are cumulative and do not exclude any other right, power, authority, discretion or remedy of the parties.

9.7 **Further assurances**

Each party must, at its own expense, do all things and execute all documents necessary to give full effect to this agreement and the transactions contemplated by it.

9.8 **Entire agreement**

This agreement and the Finance Documents state all the express terms of the agreement between the parties in respect of its subject matter. They supersedes all prior discussions, negotiations, understandings, arrangements and agreements, express or implied in respect of its subject matter.

9.9 **No reliance**

No party has relied on any statement by any other party not expressly included in this agreement.

9.10 **Counterparts**

This agreement may be executed in any number of counterparts. All counterparts, taken together, constitute one instrument. A party may execute this agreement by signing any counterpart.

9.11 **Attorneys**

Each of the attorneys executing this agreement states that the attorney has no notice of the revocation of the power of attorney appointing that attorney.

9.12 **Relationship of the parties**

No party is the partner, agent, employee or representative of any other party and no party has the power to incur any obligations on behalf of, or pledge the credit of, any other party.

9.13 **Legal advice**

The parties acknowledge they have obtained, or have had the opportunity to obtain, independent legal advice in relation to this agreement (including in relation to their rights and obligations under this agreement).

9.14 **No merger**

The Warranties, undertakings and indemnities in this agreement will not merge on Completion.

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Schedule 1

Definitions and Interpretation

1 Definitions

The meanings of the terms used in this agreement are set out below.

Authorised Representative means a director or company secretary of the Company.

Board means the board of directors of the Company from time to time.

Business means the business of the Company, as carried on from time to time.

Business Day means a day that is not a Saturday, Sunday or a public holiday or bank holiday in Western Australia or Bermuda.

Certificate means the certificate in respect of the Subscription Notes set out in Schedule 5.

Claim means any claim, demand, legal proceedings or cause of action, and includes any claim, demand, legal proceedings or cause of action under common law or under statute in any way relating to this agreement or the sale or issuance of the Subscription Notes and includes a claim, demand, legal proceedings or cause of action arising from a breach of Warranty.

Company Group means the Company and each of its subsidiaries (as defined in the Corporations Act), if any.

Company Group Member means any entity which forms part of the Company Group.

Company Warranties means the representations and warranties set out in Schedule 3.

Completion means the subscription and issue of the Subscription Notes in accordance with clause 4.

Completion Date means each date on which a Completion occurs.

Confidential Information means any information regarding:

(a) the assets, affairs, business or capital structure of the Company Group, including its trade secrets, know-how and other proprietary information;

(b) this agreement or the transactions contemplated by it; or

(c) the Subscriber,

that is not in the public domain or is in the public domain only by reason of a breach of this agreement.

Constitution means the constitution of the Company from time to time.

Conversion Shares means has the meaning given in the Convertible Note Deed.

Convertible Note Deed means the convertible note deed in respect of the Subscription Notes between the Company and the Subscriber in the agreed form.

Corporations Act means the *Corporations Act 2001* (Cth).

DOCA has the meaning given in the Convertible Note Deed.

Duty means any stamp, transaction or registration duty or similar charge imposed by any Governmental Agency and includes any interest, fine, penalty, charge or other amount imposed in respect of any of them;

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Encumbrance means a mortgage, charge (whether fixed or floating), pledge, lien, hypothecation, assignment, trust arrangement or other security interest or encumbrance of any kind securing any obligation of any person or any other agreement or arrangement conferring security or any type of preferential arrangement (including, without limitation, title transfer and/or retention arrangements having a similar effect and includes a security interest within the meaning of section 12(1) of the PPSA.

Face Value means has the meaning given in the Convertible Note Deed.

Finance Documents has the meaning given in the Convertible Note Deed.

Governmental Agency has the meaning given in the Convertible Note Deed.

Immediately Available Funds means payment by bank cheque or electronic funds transfer into an account nominated by the Company.

Loss means any damage, liability, action, loss, charge, cost, obligation, expense (including legal costs and expenses), fee or penalty and includes Tax and Duty.

Maturity Date means has the meaning given in the Convertible Note Deed.

Minimum Subscription Amount means, in respect of Tranche 1, A$100,000, unless the remaining undrawn amount Subscription Amount is less than this amount.

Note has the meaning given in the Convertible Note Deed.

Noteholder has the meaning given in the Convertible Note Certificate.

Notice is defined in clause 8.1.

Permitted Care and Maintenance has the meaning given in the Convertible Note Deed.

PPSA means the *Personal Property Securities Act 2009* (Cth).

Project has the meaning given in the Convertible Note Deed.

Share means a fully paid ordinary share in the capital of the Company having the rights set out in the Constitution.

Subscriber Warranties means the representations and warranties set out in Schedule 4.

Subscription Amount means the amounts subscribed for by the Subscriber pursuant to Subscription Notes.

Subscription Amount Limit means the Tranche 1 Subscription Amount Limit.

Subscription Notes means the secured convertible notes set out against the Subscriber's name in Schedule 2 with the terms set out in the Convertible Note Deed.

Subscription Notice means a Subscription Notice substantially in the form of Schedule 6.

Tax means any tax, levy, charge, impost, duty, fee, deduction, compulsory loan, superannuation or withholding, which is assessed, levied, imposed or collected by any Governmental Agency and includes, but is not limited to any interest, fine, penalty, charge, fee or any other amount imposed on, or in respect of any of the above but excludes Duty.

Tranche 1 means 'Tranche 1' of the Subscription Notes as specified in Schedule 2.

Tranche 1 Subscription Amount Limit means the limit specified in Schedule 2 for the Tranche 1 Subscription Notes.

Tranche 1 Subscription Notes means Subscription Notes issued up to the Tranche 1 Subscription Amount Limit.

Tranche 2 means 'Tranche 2' of the Subscription Notes as specified in Schedule 2.

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Tranche 2 Subscription Amount means the limit specified in Schedule 2 for the Tranche 2 Subscription Notes.

Tranche 2 Subscription Notes means Subscription Notes issued under the Tranche 2 Subscription Amount.

Warranties means the Company Warranties and the Subscriber Warranties.

2 Interpretation

2.1 Interpretation

In this agreement:

(a) headings and bold type are for convenience only and do not affect the interpretation of this agreement;

(b) the singular includes the plural and the plural includes the singular;

(c) words of any gender include all genders;

(d) other parts of speech and grammatical forms of a word or phrase defined in this agreement have a corresponding meaning;

(e) an expression importing a person includes any company, partnership, joint venture, association, corporation or other body corporate and any Governmental Agency as well as an individual;

(f) a reference to a clause, party, annexure, exhibit or schedule is a reference to a clause of, and a party, annexure, exhibit and schedule to, this agreement;

(g) a reference to any legislation includes all delegated legislation and amendments, consolidations, replacements or re-enactments of any of them;

(h) a reference to a document includes all amendments or supplements to, or replacements or novations of, that document;

(i) a reference to a party to a document includes that party's successors and permitted assignees;

(j) no provision of this agreement will be construed adversely to a party because that party was responsible for the preparation of this agreement or that provision;

(k) a promise on the part of two or more persons binds them severally but not jointly;

(l) a reference to an agreement other than this agreement includes a deed and any legally enforceable undertaking, agreement or arrangement or understanding whether or not in writing;

(m) a reference to a month is a reference to a calendar month;

(n) a reference to time is a reference to time in Perth, Australia;

(o) a reference to liquidation or insolvency includes appointment of an administrator, compromise, arrangement, merger, amalgamation, reconstruction, winding up, dissolution, deregistration, assignment for the benefit of creditors, scheme, composition or arrangement with creditors, insolvency, bankruptcy, or any similar procedure or, where applicable, changes in the constitution of any partnership or person; and

(p) a reference to a body, other than a party to this agreement (including, an institute, association or authority), whether statutory or not:

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(i) which ceases to exist; or

(ii) whose powers or functions are transferred to another body,

is a reference to the body which replaces it or which substantially succeeds to its powers or functions.

2.2 **Interpretation and inclusive expressions**

Specifying anything in this agreement after the words 'include' or 'for example' or similar expressions does not limit what else is included.

2.3 **Agreement components**

This agreement includes any schedule.

2.4 **Time**

In this agreement:

(a) if the day on or by which any thing is to be done is not a Business Day, that thing must be done on or by the preceding Business Day;

(b) if an act prescribed under this agreement to be done by a party on or by a given day is done after 5:00pm on that day, it is taken to be done on the next day;

(c) if a period of time is specified and dates from a given day or the day of an act or event, it is to be calculated exclusive of that day; and

(d) a reference to a day is to be interpreted as the period of time commencing at midnight and ending 24 hours later.

2.5 **Currency**

In this agreement:

(a) a reference to any payment, consideration or price is, unless specified otherwise, a reference to the lawful currency of Australia; and

(b) a reference to 'dollars' or '$' is a reference to Australian dollars.

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Schedule 2

Note Subscription

TRANCHE 1

Subscriber	Subscriber Notice Details	Face Value per Note	Number of Notes	Subscription Amount Limit
Zeta Resources ARBN 162 902 481	Address: c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB Attention: Peter Sullivan Email: Peter.sullivan@horizongold.com.au	**A$1.00**	**10,000,000**	**A$10,000,000**

TRANCHE 2

Subscriber	Subscriber Notice Details	Face Value per Note	Number of Notes	Subscription Amount
Zeta Resources ARBN 162 902 481	Address: c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB Attention: Peter Sullivan Email: Peter.sullivan@horizongold.com.au	**A$1.00**	**No less than 5,500,000**	**An amount not less than A$5,500,000**

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Schedule 3

Company Warranties

1 Notes

1.1 **Issue of Subscription Notes**

(a) On issue of the Subscription Notes, the Subscription Notes will be validly issued free from Encumbrances and registered in the name of the Subscriber.

(b) On Completion, the Company will issue the Subscription Notes in compliance with the Constitution, the Corporations Act and all other laws.

1.2 **No restriction on issue**

There is no restriction on the issue of the Subscription Notes to the Subscriber and the Company has obtained, or at Completion will have obtained, all consents necessary to enable it to issue the Subscription Notes to the Subscriber.

2 Power and authority

2.1 **No legal impediment**

The execution, delivery and performance by the Company of this agreement and the carrying out by the Company of the transactions contemplated by this agreement:

(a) complies with its constitution and other constituent documents; and

(b) does not constitute a breach of any law or obligation, or cause or result in a default under any agreement, or Encumbrance, by which it is bound and that would prevent the Company from entering into and performing its obligations under this agreement.

2.2 **Corporate authorisations**

All necessary authorisations for the execution, delivery and performance by the Company of this agreement in accordance with its terms and to carry out the transactions contemplated by this agreement have been obtained or will be obtained before the Completion Date.

2.3 **Power and capacity**

The Company has full power and capacity to own its own assets, to enter into and perform its obligations under this agreement and to carry out the transactions contemplated by this agreement.

2.4 **Company Group Members**

Each Company Group Member:

(a) is a body corporate duly incorporated under the laws of the place of its incorporation;

(b) has the power to own its assets and carry on the Business as it is being carried on at the Completion Date;

(c) is duly registered and authorised to do business in those jurisdictions which, by the nature of its business and assets, makes registration or authorisation necessary; and

(d) has conducted business in compliance with the constitution or other constituent documents of that Company Group Member.

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2.5 **Enforceability**

The Company's obligations under each Finance Document constitute valid and legally binding obligations of the Company and are enforceable against the Company in accordance with their terms.

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Schedule 4

Subscriber Warranties

1 Power and capacity

(a) The execution, delivery and performance by the Subscriber of this agreement and the carrying out by the Subscriber of the transactions contemplated by this agreement:

(i) complies with its constitution or other constituent documents (as applicable); and

(ii) does not constitute a breach of any law (including without limitation the *Foreign Acquisitions and Takeovers Act 1975* (Cth)) or obligation, or cause or result in a default under any agreement, or Encumbrance, by which it is bound and that would prevent it from entering into and performing its obligations under this agreement.

(b) All necessary authorisations for the execution, delivery and performance by the Subscriber of this agreement in accordance with its terms and to carry out the transactions contemplated by this agreement have been obtained or will be obtained before the Completion Date.

(c) The Subscriber has full power and capacity to own its own assets, enter into and perform its obligations under this agreement and to carry out the transactions contemplated by this agreement.

(d) The Subscriber's obligations under each Finance Document constitute valid and legally binding obligations of the Subscriber and are enforceable against the Subscriber in accordance with its terms.

2 Solvency

(a) If the Subscriber is a corporation:

(i) The Subscriber has not gone, or proposed to go, into liquidation or passed a winding up resolution or commenced steps for winding up or dissolution.

(ii) No petition or other process for winding up or dissolution has been presented or threatened in writing against the Subscriber and, so far as the Subscriber is aware, there are no circumstances justifying such a petition or other process.

(iii) The Subscriber has not entered into, or taken steps or proposed to enter into, any arrangement, compromise or composition with or assignment for the benefit of its creditors or a class of them.

(iv) So far as the Subscriber is aware, no writ of execution has issued against the Subscriber or its property and, so far as the Subscriber is aware, there are no circumstances justifying such a writ.

(v) The Subscriber is able to pay its debts as and when they fall due.

(vi) No receiver, receiver and manager, judicial manager, liquidator, administrator, official manager has been appointed, or is threatened or expected to be appointed, over the whole or a substantial part of the undertaking or property of the Subscriber, and, so far as the Subscriber is aware, there are no circumstances justifying such an appointment.

(b) If the Subscriber is a natural person:

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(i) No trustee or similar officer has been appointed in respect of the Subscriber or any of the Subscriber's assets.

(ii) No order has been made for the bankruptcy of the Subscriber or his or her estate and no event has occurred that would give a court the right to make an order of this type.

(iii) There has been no moratorium of any debts of the Subscriber, personal insolvency agreement in respect of the Subscriber or any other assignment, composition or arrangement with the Subscriber 's creditors or any similar proceeding or arrangement by which the assets of the Subscriber have been subjected conditionally or unconditionally to the control of the Subscriber's creditors.

(iv) The Subscriber is not declared or taken under any applicable law to be insolvent or unable to pay his or her debts and the Subscriber has not admitted in writing that he or she is insolvent or unable to pay his or her debts.

(v) Not writ of execution, garnishee order, mareva injunction or similar order, attachment, distress or other process has been made or issued against or in relation to any asset of the Subscriber.

3 Subscription

(a) The Subscriber is a sophisticated or experienced investor meeting the criteria in sections 708(8) to (10) of the Corporations Act or a 'professional investor' as defined under the Corporations Act.

(b) The Subscriber is a person to whom securities may lawfully be offered and issued in compliance with applicable laws (including laws of the Subscriber's place or incorporation or residence) without lodgement, registration, disclosure or other formality or filing with or by a Governmental Agency or stock exchange.

(c) The Subscriber understands that the offer and/or sale of securities contemplated under the Finance Documents have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state or other jurisdiction of the United States and that, therefore, the securities cannot be offered, sold, pledged, transferred or otherwise disposed of in the United States without registration under the U.S. Securities Act (which the Subscriber acknowledges and agrees the Company does not have any obligation to do or procure) or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.

(d) At no time has the Company or any person on their behalf, made or given, or has the Subscriber relied on, any

(i) representation, warranty, promise or undertaking in respect of the future financial performance or prospects of the Company; or

(ii) representation, warranty, promise or undertaking except those expressly set out in this agreement (including in the Warranties).

(e) The Subscriber has not relied on anything other than the Company Warranties in agreeing to subscribe for the Notes and, in particular, no representations, warranties, promises, undertakings, statements or conduct except those expressly set out in this agreement (including in the Warranties) have:

(i) induced or influenced the Subscriber to enter into, or agree to any terms or conditions of, this agreement;

(ii) been relied on in any way as being accurate by the Subscriber;

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(iii) been warranted to the Subscriber as being true; or

(iv) been taken into account by the Subscriber as being important to its decision to enter into, or agree to any or all of the terms of, this agreement.

(f) The Subscriber has made, and it relies upon, its own searches, investigations, enquiries and evaluations in respect of the Business, except to the extent expressly set out in this agreement (including in the Warranties).

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Schedule 5

Certificate

CONVERTIBLE NOTE CERTIFICATE

Panoramic Resources Limited

ACN 095 795 288

Registered under the Corporations Act 2001 (Cth)

PLACE OF REGISTRATION

Western Australia

CERTIFICATE NUMBER

[insert]

CLASS OF SECURITY	FACE VALUE	EXTENT TO WHICH NOTES ARE PAID UP	NUMBER OF NOTES
Convertible Notes	A$1.00	FULLY PAID	[insert]
		TOTAL	**[insert]**

This is to certify that **Zeta Resources Limited ARBN 162 902 481** of c/o Conyers Limited, Clarendon House, 2 Church Street, Hamilton HM11, Bermuda (the **Noteholder**) is the registered holder of the convertible notes in the company shown above with the face value shown above, each issued under the convertible note deed dated [date] between the Company and the Noteholder.

This certificate must be surrendered to the Company on transfer, conversion, repayment or purchase by the Company of any convertible note represented by it.

DATE:

Executed [as a deed poll]

Executed by **Panoramic Resources Limited** ABN 47 095 792 288 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Company Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Company Secretary BLOCK LETTERS *please strike out as appropriate

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Schedule 6

Subscription Notice

Date: [***insert***]

To: [insert name]
Zeta Resources Limited ARBN 162 902 481 of c/o Conyers Limited, Clarendon House, 2 Church Street, Hamilton HM11, Bermuda

Subscription Notice – Note Subscription Agreement

Panoramic Resources Limited ACN 095 792 288 gives you irrevocable notice requesting subscription of Notes as follows. Expressions defined in the Convertible Note Deed apply in this Subscription Notice.

Number of Notes	[***insert***]	
Issue price per Note	A$[***insert***]	
Subscription Amount	A$[***insert***]	
Proposed Completion Date	[***insert***]	
Proceeds remittance details	Account number:	[***insert***]
	Account name:	[***insert***]
	Bank and branch:	[***insert***]
	BSB:	[***insert***]

Representation and Warranty

We represent and warrant that no Event of Default subsists at the date of this Subscription Notice and the above Completion Date.

Executed by **Panoramic Resources Limited**
ABN 47 095 792 288 in accordance with
section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Company Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Company Secretary BLOCK LETTERS *please strike out as appropriate

Docusign Envelope ID: FAFC60B5-72DA-4D2E-8182-7F041B66DF1B

Executed as an agreement

Executed by **Panoramic Resources Limited** ABN 47 095 792 288 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Company Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Company Secretary BLOCK LETTERS *please strike out as appropriate

Executed by **Zeta Resources Limited** ARBN 162 902 481 in accordance with section 127 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Company Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Company Secretary BLOCK LETTERS *please strike out as appropriate

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Thomson Geer[74]
Lawyers

Level 29, Central Park Tower
152-158 St Georges Terrace
Perth WA 6000 Australia

T +61 8 9404 9100 | F +61 8 9300 1338

Convertible Note Deed

between

Panoramic Resources Limited
ACN 095 792 288
(**Issuer**)

and

Zeta Resources Limited
ARBN 162 902 481
(**Noteholder**)

and

PAN Transport Pty Ltd
ACN 627 691 598
(**PAN**)

and

Savannah Nickel Mines Pty Ltd
ACN 103 729 282
(**Savannah**)

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This deed is made on 2024

between **Panoramic Resources Limited** ACN 095 792 288 of c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**Issuer**)

and **Zeta Resources Limited** ARBN 162 902 481 of c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**Noteholder**)

and **PAN Transport Pty Ltd** ACN 627 691 598 of c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**PAN**)

and **Savannah Nickel Mines Pty Ltd** ACN 103 729 282 of c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia, ref MCN/CGB (**Savannah**)

Recitals

A The Issuer has agreed to issue the Notes to the Noteholder on the terms and conditions of this deed.

Now it is covenanted and agreed as follows:

1 Definitions and interpretation

1.1 Definitions and interpretation

(a) In this deed capitalised expressions have the meanings set out in Schedule 1.

(b) This deed will be interpreted in accordance with Schedule 1.

1.2 Limitation of liability

The Noteholder acknowledges that the Issuer's liability under the Finance Documents will be limited to the maximum amount recoverable by the Noteholder from the assets of the Issuer.

2 Terms of issue

2.1 Terms

Each Note issued to the Noteholder:

(a) ranks and will at all times rank at least pari passu with the claims of all other unsecured and unsubordinated creditors in respect of the Issuer and in accordance with the priority provisions of the Intercreditor Agreement;

(b) is secured;

(c) has the Face Value;

(d) is held subject to and with the benefit of the terms of this deed and the Transaction Documents; and

(e) confers rights in the Noteholder as a creditor of the Issuer and the Issuer acknowledges that it is indebted to the Noteholder in respect of the Note Balance on

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the Notes held by the Noteholder together with all other amounts arising under or in connection with this deed.

2.2 **Conversion of amounts owing under the funding agreement**

The parties acknowledge and agree that as at the date of this deed the Issuer shall issue the Noteholder with one (1) Note for every A$1.00 that is outstanding under the Funding Agreement.

3 Conversion or redemption of Notes

3.1 **Voluntary redemption by the Issuer**

(a) The Issuer may at any time following the recommencement of commercial production at the Project (such decision to be made in the sole discretion of the directors of Savannah determining that there is a sustainable improvement in prices for Product), issue a notice to the Noteholder accelerating the Maturity Date to the date falling 30 days after the date of the Notice (**Accelerated Maturity Date**) and redeem all outstanding and unconverted Units by way of a cash payment to the Noteholder equal to the Note Balance as at the Accelerated Maturity Date.

(b) The Noteholder may notify the Issuer within 5 Business Days of the date of the Voluntary Redemption Notice that it elects to convert the Notes into Conversion Shares on the date of the Voluntary Redemption Notice, in which case clause 3.5 will apply. If the Noteholder does not so notify the Issuer within 5 Business Days of the date of the Voluntary Redemption Notice, clause 3.6 (**Redemption of Notes**) will apply.

3.2 **Extended Maturity Date**

The Issuer may extend the Maturity Date if the extension is permitted in accordance with the terms of the Security Trust and Intercreditor Deed.

3.3 **Voluntary conversion by Noteholder**

The Noteholder may at any time during the Conversion Period, by providing written notice to the Issuer, elect to convert the Notes into Conversion Shares in accordance with clause 3.5 (**Issue of Conversion Shares**).

3.4 **Maturity Date**

If the Notes have not been redeemed pursuant to clause 3.1 (**Voluntary redemption by the Issuer**) or converted pursuant to clause 3.3 (**Voluntary conversion by Noteholder**) by the Maturity Date, all Notes automatically convert into Conversion Shares on the Maturity Date in accordance with clause 3.5 (**Issue of Conversion Shares)**.

3.5 **Issue of Conversion Shares**

(a) The number of Conversion Shares to be issued to the Noteholder on conversion of a Note pursuant to clause 3.1(b), 3.3 (**Voluntary conversion by Noteholder)** or 3.4 (**Maturity Date)** (as applicable) is calculated as follows:

$$A = \frac{B}{C}$$

where:

A equals the number of Conversion Shares to be issued;

B equals the Note Balance as at the date for conversion of the Note under clause 3.1(b), 3.3 (**Voluntary conversion by Noteholder**) or 3.4 (**Maturity Date**) (as applicable); and

C equals the Conversion Price.

(b) Conversion of the Notes will occur at:

(i) the Maturity Date; or

(ii) the date specified in the conversion notice issued pursuant to clauses 3.1(b) or 3.3 (**Voluntary conversion by Noteholder)** (as applicable).

(c) If Notes convert under this clause 3, the Issuer must:

(i) issue the Conversion Shares to the Noteholder as fully paid and free from Encumbrances;

(ii) enter the Noteholder in the register of members of the Issuer as the holder of the Conversion Shares; and

(iii) issue and deliver share certificates or holding statements for the Conversion Shares to the Noteholder.

(d) The Conversion Shares issued to the Noteholder on conversion will rank equally with and have the same rights as other Shares on issue in the Issuer as detailed in the Constitution.

(e) This deed serves as an application by the Noteholder for the allotment and issue of the Conversion Shares under this clause 3. Accordingly, it will not be necessary for the Noteholder to provide a separate (additional) application for the Conversion Shares.

(f) On issue of the Conversion Shares, the Noteholder agrees to be a member of the Issuer and to be bound by the Constitution.

(g) Within 10 Business Days following issue of the Conversion Shares, the Issuer must:

(i) lodge a notice with the ASIC in respect of the issue of the Conversion Shares to the Noteholder; and

(ii) prepare and lodge with ASIC all other documents required by the Corporations Act as is necessary in connection with the issue of the Conversion Shares.

3.6 Redemption of Notes

(a) If Notes are to be redeemed under this clause 3 as at a particular date (**Redemption Date**), the Issuer must redeem the Notes held by the Noteholder by paying the Note Balance as at the Redemption Date to the Noteholder in Immediately Available Funds within three (3) Business Days after the Redemption Date.

(b) The Issuer must make all payments due under this deed without:

(i) any set off, counterclaim or condition; or

(ii) any deduction or withholding for any Tax or any other reason other than a deduction or withholding which is required by applicable Law.

4 Other rights

4.1 Interest

(a) No interest shall accrue in respect of the Notes prior to the Maturity Date.

(b) If the Issuer elects to extend the Maturity Date to the Extended Maturity Date in accordance with clause 3.2 (**Extended Maturity Date**), interest shall accrue at the Interest Rate from the Maturity Date in respect of all outstanding and unredeemed Notes.

(c) In respect of clause 4.1(b), interest shall:

(i) accrue daily; and

(ii) be calculated on:

(A) actual days elapsed and a year of 365 days;

(B) a non-compounding basis; and

(C) on the Note Balance at the time of calculation.

4.2 Voting rights

Except as required by the Corporations Act, the Noteholder does not have any right to vote at general meetings of the Issuer. However, a Noteholder has the right to receive notice of any general meeting of the Issuer.

4.3 Dividends

Except as required by the Corporations Act, a Noteholder does not have any right to any dividends declared or paid by the Issuer unless the Notes are converted to Conversion Shares under the terms of this deed.

4.4 Bonus Issues

If at any time before the Notes are converted or redeemed under clause 3 (**Conversion or redemption of Notes**), the Issuer conducts a pro rata bonus issue of securities, the Noteholder is entitled to receive, and the Issuer must issue to the Noteholder, the bonus securities issued in the same proportion and manner as if the issued capital of the Issuer included the Conversion Shares held by the Noteholder upon a conversion of the Notes pursuant to the terms of this deed.

4.5 Reconstructions

(a) If, at any time before the Notes are converted or redeemed under clause 3 (**Conversion or redemption of Notes**), there occurs any Reconstruction, the entitlement of the Noteholder to convert their Notes into Conversion Shares must be reconstructed in the same proportion and manner as the issued capital of the Issuer is reconstructed and in a manner which will not result in any additional benefits being conferred on the Noteholder which are not conferred on holders of Shares and, so far as is possible does not prejudice the Noteholder, but in all other respect, the terms of the Notes will remain unchanged.

(b) Clause 4.5(a) also applies to any Reconstruction that is approved at any time before the Notes are converted or redeemed under clause 3 (**Conversion or redemption of Notes**), but is not completed in this time.

4.6 Transfers of Notes

The Noteholder may not transfer any of its Notes without the prior written consent of the Issuer.

5 Note Register

5.1 Maintenance of register

The Issuer must prepare and maintain a register of the noteholder detailing all usual and proper information relating to the Notes including, but not limited to:

(a) the name and address of the noteholder;

(b) the number and Face Value of the Notes held by each noteholder;

(c) whether Notes held by the noteholder have been converted, redeemed or issued to or transferred to or from the noteholder;

(d) the date of issue, transfer or conversion of each Note;

(e) if a Note held by a noteholder has been converted into Conversion Shares, the number of Conversion Shares issued pursuant to the conversion; and

(f) the number of each note certificate.

6 Confidential Information

6.1 Confidential information restrictions

Subject to clause 6.2 (**Permitted disclosure**), and the Note Subscription Agreement, each party must not, and must use its best endeavours to ensure that its auditor, officers, employees, agents and advisers do not:

(a) disclose any Confidential Information of the other party;

(b) use any Confidential Information of the other party in any manner which may cause loss to the Issuer or the other party; or

(c) make any public announcement or issue any press release regarding this deed or the transactions contemplated by it.

6.2 Permitted disclosure

A party may disclose, and may permit its auditors, officers, employees, agents and advisers to disclose, any Confidential Information of the other party:

(a) with the prior written consent of the other party;

(b) if it is required to do so:

(i) by law (other than under section 275 of the PPSA to the extent that disclosure is not required under that section if it would breach a duty of confidence) or a court order;

(ii) for use in legal proceedings related to a Finance Document or a Transaction Document;

(iii) by any reporting requirement to which it is subject under the terms of any trust deed, contract or other document in effect as at the date of this deed; or

(iv) by any recognised stock exchange on which its or its holding Issuer's shares are listed or proposed to be listed;

(c) if the party is, or holds Notes on behalf of, a fund, partnership, unit trust or any other fund vehicle, to any manager, adviser, trustee, custodian, nominee, general partner, limited partner of or in that partnership, trust or fund vehicle or any investment advisory, co-investment or similar committee in respect of the relevant fund, on a confidential basis;

(d) if the Confidential Information has come within the public domain, other than by a breach of this clause 6 by any party;

(e) if the Confidential Information was in its possession or known by it without restriction prior to receipt from the party disclosing such information, as can be established by the party's contemporaneous records;

(f) if the Confidential Information was rightfully disclosed to it by a third party, as can be established by the party's contemporaneous records;

(g) to the party's financiers or lawyers, accountants, investment bankers, consultants or other professional advisers who have a legitimate need to know and on a confidential basis;

(h) subject to clause 6.3 (**Disclosure to prospective purchaser or financier**), to a prospective purchaser of any Shares or Notes;

(i) subject to clause 6.3 (**Disclosure to prospective purchaser or financier)**, to a bona fide prospective financier of the Issuer on a confidential basis; or

(j) if required to do so by a Governmental Agency.

6.3 **Disclosure to prospective purchaser or financier**

Any party that makes or permits a disclosure of Confidential Information under clause 6.2(h) or under clause 6.2(i) must notify the Board of the recipient of the information prior to disclosure, and must ensure that the prospective purchaser or prospective financier as the case may be first enters into a deed with or for the benefit of the Issuer whereby it agrees to comply with provisions similar to those detailed in this clause 6, amended as required.

7 Representations and warranties

7.1 **Representations and warranties**

Each Obligor represents and warrants to and for the benefit of the Noteholder on the date of this deed.

7.2 **Status**

(a) It is duly authorised and validly existing as a limited liability corporation under the laws of Australia and capable of suing and being sued in its own name and has the full power, authority and capacity to enter into and perform its obligations under the Transaction Documents to which it is a party.

(b) It has the power to own its assets and carry on its business as it is being conducted.

7.3 **Binding Obligations**

Its obligations under the Transaction Documents to which it is a party are legal, valid, binding and enforceable obligations.

7.4 **Non-conflict with other obligations**

The entry into and performance by it of the Transaction Documents to which it is a party, the granting of the Transaction Security and the acknowledgement by it of any assignment by the Noteholder of its rights under this deed or any other Finance Documents does not and will not:

(a) contravene or conflict with any law, rule or regulation applicable to it;

(b) contravene or conflict with any of its constitutional documents or any borrowing, guaranteeing, granting of Encumbrances of similar limit to which it is subject; or

(c) breach any agreement or instrument to which it is a party or by which any of its assets are bound or constitute a default or termination event (in each case, however described) under any such agreement or instrument to an extent which causes, or would reasonably be expected to cause, a Material Adverse Change.

7.5 **Governing law and enforcement**

The choice of Western Australian law as the governing law of this deed and the other Finance Documents, and any judgment obtained in the jurisdictions specified in the Transaction Documents as having jurisdiction, will be recognised and enforced in Western Australia.

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7.6 **Insolvency**

No corporate action, legal proceedings or other procedure or step described in clauses 9.1(k) to (m) (in each case, inclusive) has been started or, to the best of its knowledge and belief, threatened in relation to it (but excluding any threats of that nature which are of a frivolous or vexatious nature) and none of the circumstances described in clause (m) applies to it.

7.7 **No filing or stamp taxes**

It is not necessary in any Australian jurisdiction that the Finance Documents be filed, recorded or enrolled with any court of other authority in that jurisdiction other than:

(a) the registration of a financing statement in respect of the security interests created pursuant to each Security Document on the personal property securities register established under the PPSA; and

(b) the registration of the Mining Act mortgage provisions of the General Security Agreement with the Department of Mines, Industry Regulation and Safety in Western Australia,

or that any stamp, registration, notarial or similar taxes or fees be paid on or in relation to the Finance Documents or the transactions contemplated by the Finance Documents.

7.8 **No Default**

(a) No Default or Event of Default is continuing or is reasonably likely to result from the issuance of any Notes or the entry into, the performance of or any transaction contemplated by, any Finance Document.

(b) No event or circumstance is outstanding which constitutes an event of default or termination event (howsoever described) under any other agreement or instrument which is binding on it or to which its assets are subject which has or is reasonably likely to result in a Material Adverse Change.

7.9 **Full disclosure**

All factual information provided by or on behalf of it to the Noteholder in writing in connection with the Finance Documents is true and accurate in all material respects as at the date it was provided or as at the date (if any) at which it is stated and no information has been given in writing or withheld that results in the information provided by or on behalf of it to the Noteholder being untrue or misleading in any material respect.

7.10 **Financial condition**

(a) All Financial Statements delivered to the Noteholder have been prepared in accordance with GAAP and give a true and fair view of its financial position for the relevant period then ended.

(b) There has been no change which has or would reasonably be expected to constitute a Material Adverse Change since the date of its most recent Financial Statements delivered to the Noteholder under this deed.

7.11 **Pari passu**

Its payment obligations under the Finance Documents rank at least pari passu with all of its other unsecured and unsubordinated debts and payment obligations except for such debts and payment obligations which are mandatorily preferred by laws applicable to companies generally.

7.12 **Ranking**

The Transaction Security has or will have first ranking priority and it is not subject to any prior ranking or pari passu ranking Encumbrance (other than as contemplated in paragraph (b), (c), (d), (e) or (f) or in subparagraphs (h)(ii) or (h)(iii) of the definition of Permitted Encumbrance.

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7.13 **No litigation**

There are no litigation, arbitration or administrative proceedings pending before any court, tribunal, arbitral body, government agency or administrative body or, to the best of its knowledge, threatened against or affecting it which are reasonably likely to be adversely determined and, if adversely determined, have or would reasonably be expected to constitute a Material Adverse Change.

7.14 **No debt re-scheduling**

The Trafigura Prepayment Agreement and, in particular, the prepayment arrangements under it are a trade transaction and are not, and will not be, subject to any debt rescheduling arrangements (sovereign or otherwise), expropriation or moratorium or (in each case) negotiations in respect thereof.

7.15 **No breach of laws**

(a) It has not breached any law or regulation which breach has or is likely to constitute a Material Adverse Change.

(b) No labour disputes are current or, to the best of its knowledge and belief (having made due and careful enquiry), threatened against it which have or are likely to constitute a Material Adverse Change.

7.16 **Environmental laws**

(a) It is in compliance with clause 8.2 (**Environmental Undertakings**) and to the best of its knowledge and belief (having made due and careful enquiry) no circumstances have occurred which would prevent such compliance in a manner which has or is likely to constitute a Material Adverse Change.

(b) The cost to it of compliance with Environmental Laws (including Environmental Licences) is (to the best of its knowledge and belief, having made due and careful enquiry) adequately provided for.

7.17 **Taxation**

(a) It is not overdue in the filing of any Tax returns and it is not overdue in the payment of any amount in respect of Tax other than a Tax payable by it where it is contesting its liability to pay that Tax in good faith, has reasonable grounds to do so, for which it has set aside sufficient funds to cover and has paid when the terms of any final determination or settlement require those contested Taxes to be paid.

(b) No claims or investigations are being, or are likely to be, made or conducted against it with respect to Taxes such that a liability or claim against any Obligor is an amount exceeding A$10,000,000 and the liability is reasonably and likely to arise.

(c) It is resident for Tax purposes only in the jurisdiction of its incorporation.

7.18 **No Encumbrances**

There are no Encumbrances which may affect the rights and property that are the subject of this deed or any other Finance Document other than:

(a) in the case of the Issuer, any Encumbrance over any of its assets subject to the Transaction Security permitted under paragraph (a), (d) or (f) of the definition of Permitted Encumbrance and any Encumbrance over any of its other assets; and

(b) in the case of the Project Companies, any Encumbrance over any of its assets which is a Permitted Encumbrance.

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7.19 **Good title to assets**

It has good, valid and marketable title to, or valid leases or licences of, and all appropriate Authorisations to use, the assets necessary to carry on its business as presently conducted.

7.20 **Legal and beneficial ownership**

Each Obligor is the sole legal and beneficial owner of its assets free from any third party rights or competing interests other than any Encumbrances contemplated in paragraphs (a) or (d) of the definition of Permitted Encumbrance.

7.21 **Shares**

The shares of any member of the Group which are subject to the Transaction Security are fully paid and not subject to any option to purchase or similar rights. The constitutional documents of companies whose shares are subject to the Transaction Security do not and could not restrict or inhibit any transfer of those shares on creation or enforcement of the Transaction Security. There are no agreements in force which provide for the issue or allotment of, or grant any person the right to call for the issue or allotment of, any share or loan capital of any Project Company (including any option or right of pre-emption or conversion).

7.22 **Group structure chart**

The group structure chart delivered to the Noteholder as a condition precedent under the Note Subscription Agreement is true, complete and accurate in all material respects and shows the following information:

(a) each member of the Group, including current name and company registration number, its jurisdiction of incorporation if not Australia (in the case of a member of the Group which is not an Obligor) and/or its jurisdiction or establishment, a list of shareholders (other than for the Issuer) and indicating whether a company does not trade (for itself or as agent for any person) and does not own, legally or beneficially, assets (including, without limitation, indebtedness owed to it) which in aggregate have a value of A$1,000,000 or its equivalent in any other currencies or is not a company with limited liability; and

(b) all minority interests in any member of the Group (other than the Issuer) and any person in which any member of the Group holds shares in its issued share capital or equivalent ownership interest of such person.

7.23 **No immunity**

In any proceedings taken in its jurisdiction of incorporation in relation to the Finance Documents to which it is a party, it will not be entitled to claim for itself or any of its assets immunity from suit, execution, attachment or other legal process.

7.24 **Insurance**

All of its insurance policies are in full force and effect.

7.25 **Sanctions**

(a) It has implemented and maintains in effect policies and procedures reasonably designed to ensure, in relation to its business activities, compliance by it, its Subsidiaries and their respective directors, officers and employees with such Sanctions as are applicable to it in respect of each such business activity.

(b) Neither it, nor any of its Subsidiaries or any of its or their respective directors or officers, or, to the knowledge of it, any of its employees is: (i) a Sanctioned Person under paragraph (a) of the definition of that term; or (ii) 50% or more owned or controlled by, any person described in paragraph (b) of the definition of that term.

(c) It shall comply in all respects in relation to its business activities with Sanctions that are applicable to it in respect of each such business activity.

(d) It shall knowingly (having made reasonable enquiries) use (and shall ensure that no other member of the Group shall use) any subscription proceeds for the purpose of financing or making funds available to any person or entity which is: (i) a Sanctioned Person; or (ii) located in a Sanctioned Country, if and to the extent such financing or provision of funds would be prohibited by Sanctions applicable to it or to the subscription proceeds (except where the transaction or other business has been authorised by a valid licence issued by the appropriate Official Body(ies) under applicable Sanctions) or would otherwise, to the knowledge of it, cause the Noteholder in relation to the provision of funds, to be in breach of Sanctions applicable to the Noteholder.

(e) It shall not knowingly (having made reasonable inquiries) use any funds identified as derived directly from any activity or dealing with any person or entity which is: (i) a Sanctioned Person: or (ii) located in a Sanctioned Country, if and to the extent such activity or dealing with that Sanctioned Person or in such Sanctioned Country would be prohibited by Sanctions applicable to it or to the funds used (except where the transaction or other business has been authorised by a valid license issued by the appropriate Official Body(ies) under all such applicable Sanctions) applicable to the Noteholder, for the purpose of discharging amounts owing to the Noteholder under this deed.

7.26 **Anti-Bribery and Corruption and AML**

(a) It and each of its Affiliates has implemented and maintains adequate internal procedures designed to ensure that neither it, nor its directors, officers, or employees shall authorise the receiving, giving or offering of any financial or other advantage with the intention of inducing or rewarding an individual or entity to improperly perform an activity undertaken in the course of an individual's employment or connected to any entity's business activities (**Anti-Corruption Controls**).

(b) In connection with the performance of the Finance Documents, it and each of its Affiliates has not paid, received or authorised, and it will not pay, receive or authorise, any financial or other advantage or the offering thereof, to or for the benefit of any public official, civil servant, political party, political party official, candidate for office, or any other public or private individual or entity (including to the Noteholder, its Affiliates, officers, directors and employees), where such payment, receipt or authorisation would violate the Anti-Corruption Controls.

(c) It and each of its Subsidiaries has instituted and maintains reasonable and relevant policies and procedures designed to promote and achieve in relation to its business activities, compliance with all anti-money laundering laws and regulations which are applicable to it in respect of each such business activity.

7.27 **Repetition**

(a) Each of the representations and warranties in clauses 7.1 to 7.5, clauses 7.7 to 7.21 and clauses 7.23 to 7.26 (the **Repeating Representations**) is deemed to be repeated by each Obligor to the Noteholder by reference to the facts and circumstances then existing on the date of each issuance of Notes and on each day on which Notes remain outstanding and unconverted.

(b) For the avoidance of doubt, if Savannah has terminated the Commercial Contract, that fact alone will not cause the representation and warranty in clause 7.2 (**Status**) to be incorrect or misleading.

8 Undertakings

8.1 **General Undertakings**

Each Obligor hereby undertakes and agrees with the Noteholder that it will on and from the date of this deed until all of the Notes have been converted or redeemed, observe and perform the terms and conditions applicable to it set out in the Finance Documents and, in particular:

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(a) each Obligor will fully observe and comply with all terms and conditions imposed upon it by any law, rule or regulation of any authority or Authorisation in relation to: (i) the performance of its obligations under the Finance Documents; and (ii) ensuring the legality, validity, enforceability or admissibility in evidence in its jurisdiction of incorporation of this deed and/or the other Finance Documents to which it is party;

(b) each Obligor will promptly do all acts or execute such documents as the Noteholder may reasonably specify (and in such form as the Noteholder may reasonably require) for the exercise of any rights, powers and remedies of the Noteholder provided by or pursuant to the Finance Documents to which it is party or by law;

(c) other than during a period of Permitted Care and Maintenance, each Project Company will take out (with reputable independent insurance companies or underwriters), maintain, comply with the terms of and not invalidate insurances (other than business interruption and directors and officers insurance) on and in relation to its business and assets against:

(i) during Permitted Care and Maintenance, those risks and to the extent the Project Companies (acting reasonably) consider is appropriate to manage risks at that time;

(ii) at all other times, those risks and to the extent as is usual for companies carrying on the same or substantially similar business, including insurance policies in respect of its Major Production Assets on such terms and in such amounts as is customary in the nickel mining industry (or similar industries) and all Products prior to Delivery for their full value, and if a Termination Event is continuing, shall use the proceeds of any insurance claims relating to the Products to immediately redeem all outstanding and unconverted Notes.

(d) each Obligor shall keep true and accurate records and other than during a period of Permitted Care and Maintenance, shall permit the Noteholder and/or its nominees access during normal working hours and on reasonable notice at the risk and cost of the Obligors to visit and inspect the mine premises where the Products are produced and the Noteholder and its nominees, must comply with all reasonable safety requirements and site rules relating to the mine premises (including attending any induction training) and will not interfere with mine operations;

(e) each Project Company shall diligently develop, operate and maintain the Project in a safe, efficient and business-like manner;

(f) each Obligor shall make all filings of Tax reports and returns and pay and discharge all Taxes imposed upon it or its assets within the time period allowed without incurring penalties, other than where it is contesting its liability to pay that Tax in good faith, has reasonable grounds to do so, for which it has set aside sufficient funds to cover and provided that it pays when the terms of any final determination or settlement require those contested Taxes to be paid; and

(g) other than during a period of Permitted Care and Maintenance, during which each Project Company shall maintain such assets in a state of repair and order and condition that the Project Companies (acting reasonably) consider to be appropriate during Permitted Care and Maintenance, each Project Company shall, at all other times, maintain in a good state of repair and in good working order and condition (ordinary wear and tear excepted) the Major Production Assets and all other assets necessary or desirable in the conduct of its business.

8.2 **Environmental Undertakings**

(a) Each Obligor shall:

(i) comply with all Environmental Laws;

(ii) obtain, maintain and ensure compliance with all requisite Environmental Licences; and

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(iii) implement procedures to monitor compliance with and to prevent liability under any Environmental Law,

where failure to do so has or is likely to constitute a Material Adverse Change.

(b) Each Obligor shall, promptly upon becoming aware of the same, inform the Noteholder in writing of:

(i) any Environmental Claim against it which is current, pending or threatened; and

(ii) any facts or circumstances which are likely to result in any Environmental Claim being commenced or threatened against it,

where the claim is reasonably likely to be determined against it and, if determined against it, has or is likely to constitute a Material Adverse Change.

8.3 **Information Undertakings**

(a) The Issuer shall supply to the Noteholder:

(i) as soon as the same become available (and in any event within 120 days of the end of its financial year), the audited annual consolidated Financial Statements of the Group for that financial year together with the applicable auditor's report (unless such Financial Statements have already been published on the ASX announcement platform);

(ii) as soon as the same become available (and in any event within 90 days of the end of its financial quarter), the quarterly consolidated Financial Statements of the Group for that financial quarter (unless such Financial Statements have already been published on the ASX announcement platform);

(iii) as soon as the same become available (and in any event within 90 days of the end of its financial quarter), a summary of the Project financial and operating information in a form consistent with that published on the Australian Securities Exchange Announcements platform (unless already published on the ASX announcement platform);

(iv) upon request of the Noteholder, a copy of any Authorisation or any other document required for Savannah to sell, deliver and export Products to the Buyer under the Commercial Contract (including any export license) and if requested by the Noteholder any such copy shall be certified;

(v) all documents dispatched by any Obligor to its creditors generally at the same time as they are despatched;

(vi) promptly upon becoming aware of them, the details of any litigation, arbitration or administrative proceedings which are current, threatened or pending against any Obligor which claims an amount in excess of A$1,000,000 (or its equivalent in another currency or currencies);

(vii) promptly following the Noteholder's request while an Event of Default is continuing, such further information regarding the financial condition, business and operations of the Obligors and the Group as the Noteholder may reasonably request (including without limitation any mine shutdowns or incidents) but nothing in this provision requires an Obligor to disclose any information that is subject to any confidentiality agreement or commercial-in-confidence understanding or arrangement;

(viii) promptly, notice of any change in authorised signatories of an Obligor signed by a director or company secretary of that Obligor accompanied by specimen signatures of any new authorised signatories;

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(ix) if requested by the Noteholder, within 10 Business Days of receipt of such request, copies of each insurance policy (or any modification thereto) required under this deed and evidence that any premium in respect of such insurance policies has been paid;

(x) if requested by the Noteholder, a written acknowledgement relating to any assignment of rights under this deed and/or the Finance Documents to a financing bank or banks or other third party or institution promptly and in such form as may be acceptable to the Noteholder (acting reasonably); and

(b) The Obligors will ensure that promptly upon becoming aware of the same, it notifies the Noteholder of any Event of Default (and the steps, if any, being taken to remedy it) or any breach of any other Finance Document.

8.4 **Negative Undertakings**

(a) The Issuer shall not create or permit to subsist any Encumbrance over any of its assets subject to the Transaction Security other than an Encumbrance permitted under paragraph (a), (d) or (f) of the definition of Permitted Encumbrance.

(b) No Project Company shall create or permit to subsist any Encumbrance over any of its assets, save for any Encumbrance which is a Permitted Encumbrance.

(c) No Project Company shall incur or allow to remain outstanding any Financial Indebtedness, other than Permitted Financial Indebtedness.

(d) No Project Company shall enter into a single transaction or series of transactions (whether related or not) and whether voluntary or involuntary to sell, lease, transfer or otherwise dispose of any asset, save for any sale, lease, transfer or other disposal which is a Permitted Disposal.

(e) Savannah must ensure that it maintains:

(i) 100% ownership of the Project; and

(ii) 100% ownership of the issued share capital of PAN Transport.

(f) The Issuer must ensure that it maintains 100% ownership of the issued share capital of Savannah.

(g) No Project Company shall:

(i) declare, make or pay any dividend, charge, fee or other distribution (or interest on any unpaid dividend, charge, fee or other distribution) (whether in cash or in kind) on or in respect of its share capital (or any class of its share capital);

(ii) repay or distribute any dividend or share premium reserve;

(iii) pay any management, advisory or other fee to or to the order of any of the shareholders of a Project Company;

(iv) redeem, repurchase, defease, retire or repay any of its share capital or resolve to do so;

(v) repay or prepay any principal amount (or capitalised interest) outstanding under any Financial Indebtedness owing to any other member of the Group;

(vi) pay any interest, fee or charge accrued or due under any Financial Indebtedness owing to any other member of the Group; or

(vii) subscribe for shares issued by any other member of the Group,

unless no Event of Default is continuing and no Event of Default would occur upon the making of any such payment.

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(h) No Obligor shall change its residence for Tax purposes.

(i) No Project Company shall enter into any amalgamation, demerger, merger or corporate restructuring or take or permit to be taken any similar steps.

(j) No Project Company shall make any substantial change to the general nature of its business (other than Permitted Care and Maintenance) or engage in any business other than in connection with the Project from the date of this deed.

(k) No Project Company shall amend, vary, novate, supplement or supersede its constitutional documents without the prior written consent of the Noteholder.

9 Events of Default

9.1 Events of Default

The occurrence of any of the following shall be an Event of Default:

(a) any Obligor does not pay on the due date any amount payable pursuant to a Finance Document at the place and in the currency in which it is expressed to be payable unless its failure to pay is caused by an administrative or technical error and payment is made within three Business Days of its due date;

(b) it is or becomes unlawful for an Obligor to perform any of its obligations under the Finance Documents, any Finance Document is terminated, abrogated or ceases to be in full force and effect for any reason whatsoever or any Encumbrance created or expressed to be created or evidenced by the Transaction Security ceases to be effective;

(c) there occurs any breach by any Obligor of any covenant or undertaking in any Finance Document, unless such breach is capable of remedy and is remedied within 28 days of the earlier of: (i) the Noteholder giving notice to the Issuer; and (ii) an Obligor becoming aware of the breach;

(d) any Obligor rescinds or purports to rescind or repudiates or purports to repudiate a Finance Document or any Transaction Document or evidences an intention to rescind or repudiate such Finance Document or any Transaction Document whether in whole or in part;

(e) any representation, warranty or statement made or given or deemed to be made or given by an Obligor in the Finance Documents or any document delivered by or on behalf of an Obligor under or in connection with any Finance Document is or proves to have been incorrect or misleading in any material respect when made or deemed to be made, unless such misrepresentation is capable of remedy and is remedied within 28 days of the earlier of: (i) the Noteholder giving notice to the Issuer; and (ii) an Obligor becoming aware of the misrepresentation;

(f) any Obligor's obligations (or any of them) under a Finance Document cease for any reason to be (or are claimed by an Obligor not to be) the legal and valid obligations of the relevant Obligor;

(g) any Major Production Asset or the whole or a substantial part of the business of Savannah is the subject of (i) any seizure, expropriation, nationalisation or compulsory acquisition by or on behalf of any Governmental Agency; or (ii) any intervention, restriction or other action by or on behalf of any Governmental Agency which has, or is reasonably likely to have, a Material Adverse Change;

(h) any Obligor suspends, ceases or threatens to suspend or cease to carry on the whole or a material or substantial part of its business for a period longer than 60 consecutive days or the Project is abandoned or placed on a 'care and maintenance' basis (other than a Permitted Care and Maintenance);

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(i) there is a change in the business of any Obligor as is currently carried on as at the date of this deed which constitutes or would be reasonably likely to constitute a Material Adverse Change;

(j) the Issuer ceases to be the legal and beneficial owner of 100% of the issued voting capital of Savannah;

(k) any:

(i) Financial Indebtedness of an Obligor is not paid when due nor within any originally applicable grace period;

(ii) Financial Indebtedness of an Obligor is declared to be or otherwise becomes due and payable prior to its specified maturity as a result of an event of default (however described);

(iii) commitment for any Financial Indebtedness of an Obligor is cancelled or suspended by any person as a result of an event of default (however described); or

(iv) creditor of an Obligor becomes entitled to declare any Financial Indebtedness of that Obligor due and payable prior to its specified maturity as a result of an event of default (however described),

provided that no Event of Default will occur under this paragraph if the aggregate amount of Financial Indebtedness or commitment for Financial Indebtedness falling within paragraphs (i) to (iv) above is equal to or less than A$5,000,000 (or its equivalent in any other currency or currencies);

(l) any Obligor is unable or admits its inability to pay its debts as they fall due, suspends making payments on any of its debts, proposes or by reason of actual or anticipated financial difficulties, commences negotiations with one or more of its creditors with a view to rescheduling any of its indebtedness;

(m) any corporate action, legal proceedings or other procedure or step is taken in relation to:

(i) the suspension of payments, a moratorium of any indebtedness, winding-up, dissolution, administration, provisional supervision or reorganisation by way of voluntary arrangement, scheme of arrangement or otherwise of an Obligor (other than a solvent reorganisation or a members' scheme of arrangement of the Issuer);

(ii) a composition, compromise, assignment or arrangement with any creditor of an Obligor;

(iii) the appointment of a liquidator, receiver, administrator, administrative receiver, compulsory manager, provisional supervisor or other similar officer in respect of an Obligor or any of its assets; or

(iv) enforcement of any Encumbrance over any assets of an Obligor securing an amount exceeding A$5,000,000 (or its equivalent in any other currency or currencies),

or any analogous procedure or step is taken in any jurisdiction, provided that this paragraph shall not apply to any action, proceeding, procedure or step which is frivolous or vexatious or is discharged, stayed or dismissed within 21 days of commencement;

(n) any expropriation, distress, attachment or execution is levied, enforced or sued out on or against the assets of an Obligor in respect of an amount exceeding A$5,000,000 (or its equivalent in any other currency or currencies) and is not discharged within 28 days;

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(o) any foreign exchange law is enacted or threatened to be enacted by or in a Relevant Jurisdiction, or any change of foreign exchange practice, regime, interpretation or procedure occurs in a Relevant Jurisdiction, in each case that has, or may reasonably be expected to have, the effect of prohibiting, restricting or delaying any payment, for a period of more than sixty (60) days, that an Obligor is required to make under this deed;

(p) any litigation, alternative dispute resolution, arbitration, administrative, governmental, regulatory or other investigations, proceeding or disputes is current or pending:

(i) to restrain the exercise of any of the rights, the performance or enforcement of, or compliance with, any of the payment or other material obligations of an Obligor under any Transaction Document; or

(ii) against any Obligor or its assets which has or would reasonably be expected to have a Material Adverse Change;

(q) a Material Adverse Change occurs since the date of this deed;

(r) an Event of Default (as defined in the Commercial Contract) occurs under the Commercial Contract as a result of Savannah having sold Product to anyone other than the Buyer; or

(s) a termination event or event of default (however defined) occurs under the Trafigura Prepayment Documents.

9.2 **Consequences of an Event of Default**

If an Event of Default is continuing, the Noteholder may, but is not obligated to:

(a) cancel any obligation to subscribe for Notes under the Finance Documents at which time the obligation shall immediately be cancelled and the facility shall immediately cease to be available for further utilisation;

(b) declare that all or part of the outstanding and unconverted Notes, together with accrued interest, and all other amounts accrued or outstanding under the Finance Documents be immediately redeemed at Face Value (in respect of the Notes) and repaid by the Issuer (in respect of other amounts) by payments to the Noteholder in cash, at which time such amounts shall become immediately due and payable by the Issuer; and/or

(c) exercise any or all of its other rights, remedies, powers or discretions under the Finance Documents.

10 Taxes and indemnities

10.1 **Tax indemnity**

(a) The Issuer indemnifies the Noteholder for any tax deduction or withholding required or made from any payment due under any Finance Document.

(b) Each Obligor agrees to pay amounts due under this indemnity on demand from the Noteholder.

10.2 **Currency indemnity**

(a) If any sum due from an Obligor under the Finance Documents (a "**Sum**"), or any order, judgment or award given or made in relation to a Sum, has to be converted from the currency (the "**First Currency**") in which that Sum is payable into another currency (the "**Second Currency**") for the purpose of:

(i) making or filing a claim or proof against that Obligor; or

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(ii) obtaining or enforcing an order, judgment or award in relation to any litigation or arbitration proceedings,

that Obligor shall as an independent obligation, within three (3) Business Days of demand, indemnify the Noteholder against any cost, expense, loss or liability arising out of or as a result of the conversion including any discrepancy between (A) the rate of exchange used to convert that Sum from the First Currency into the Second Currency and (B) the rate or rates of exchange available to that person at the time of its receipt of that Sum.

(b) Each Obligor waives any right it may have in any jurisdiction to pay any amount under the Finance Documents in a currency or currency unit other than that in which it is expressed to be payable.

10.3 **Other indemnities**

The Issuer shall (or procure that an Obligor will), within three (3) Business Days of demand, indemnify the Noteholder (and each officer, agent or employee of the Noteholder) against any cost, expense, loss or liability (including legal fees) incurred by the Noteholder as a result of or in connection with:

(a) the occurrence of any Default;

(b) any information produced or approved by the Issuer under or in connection with the Finance Documents or the transactions they contemplate being or being alleged to be misleading or deceptive in any respect;

(c) any enquiry, investigation, subpoena (or similar order) or litigation with respect to any Obligor or with respect to the transactions contemplated or financed under a Finance Document;

(d) the exercise or attempted exercise of or the consideration of any Power or any failure to exercise any Power;

(e) the Secured Property or the existence of any interest in, or control or Power with respect to, the Secured Property;

(f) a failure by an Obligor to pay any amount due under a Finance Document on its due date;

(g) investigating any event which it reasonably believes is a Default;

(h) acting or relying on any notice, request or instruction which it reasonably believes to be genuine, correct and appropriately authorised; or

(i) instructing lawyers, accountants, investment bankers, tax advisers, valuers, surveyors, insolvency practitioners or other experts or professional advisers as permitted under the Finance Documents.

11 Guarantee and indemnity

11.1 **Guarantee and indemnity**

Each Guarantor irrevocably and unconditionally jointly and severally:

(a) guarantees the due and punctual performance of the Guaranteed Obligations;

(b) undertakes to the Noteholder that whenever the Issuer does not pay any amount when due under or in connection with any Finance Document (or anything which would have been due if the Finance Document or the amount was enforceable, valid and not illegal), each Guarantor will immediately on demand pay that amount as if it was the principal obligor; and

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(c) agrees with the Noteholder that if any obligation guaranteed by it is or becomes unenforceable, invalid or illegal, it will, as an independent and primary obligation, indemnify the Noteholder immediately on demand against any cost, expense, loss or liability it incurs as a result of the Issuer not paying any amount which would, but for such unenforceability, invalidity or illegality, have been payable by it under any Finance Document on the date when it would have been due. The amount of the cost, expense, loss or liability will be equal to the amount which the Noteholder would otherwise have been entitled to recover.

Each of clauses 11.1(a), 11.1(b) and 11.1(c) is a separate obligation. None is limited by reference to the other.

11.2 **Nature of Guarantee and Indemnity**

The guarantee and indemnity:

(a) is a principal obligation and will not be treated as ancillary or collateral to any other right or obligation however created or arising;

(b) may be enforced by demand on a Guarantor without the Noteholder first being required to exhaust any remedy they may have against the Issuer or to enforce any Finance Document to which it is a party;

(c) is a continuing guarantee and indemnity for the whole of the Guaranteed Obligations and will be irrevocable and will remain in full force and effect until discharged; and

(d) will not be considered as wholly or partially discharged by the performance at any time of any of the Guaranteed Obligations or by any settlement of account or by any other matter or thing whatever and will apply to the present and future scope of the Guaranteed Obligations.

11.3 **Interest**

Each Guarantor will, on demand, pay interest on any part of the Guaranteed Obligations which is a monetary amount from time to time owing under this guarantee and indemnity but unpaid from the due date at the same rate and in the same manner as the Issuer is required to pay interest in respect of the Guaranteed Obligations under the Finance Documents.

11.4 **Guarantor's liability absolute**

Each Guarantor acknowledges that its liability is absolute and will not be affected by any act, omission, matter or thing which but for this provision might operate to release or otherwise exonerate it from its obligations in whole or in part including, without limiting, the generality of the foregoing:

(a) the grant to the Issuer or any other person of any time, waiver or other indulgence or concession, or the discharge or release of any Encumbrance arising under any Finance Document held by the Noteholder in respect of the Guaranteed Obligations;

(b) any transaction or arrangement that may take place between the Noteholder and the Issuer or any other person;

(c) the Noteholder exercising or refraining from exercising any other PPSA Security Interest or any of the rights, powers or remedies conferred on the Noteholder by law or equity under any Finance Document or any other agreement with any person, or taking or failing to take any other PPSA Security Interest;

(d) the variation (including a variation which increases the Guaranteed Obligations), extinguishment, unenforceability, failure, loss, release, discharge, abandonment or transfer either in whole or in part of any Finance Document held either now or in the future by the Noteholder from any Issuer or any other person;

(e) the Guaranteed Obligations or any part of them being or becoming wholly or partially illegal, void, voidable or unenforceable;

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(f) the failure by the Noteholder to give notice to a Guarantor of any default by the Issuer under any Finance Document;

(g) any legal limitation, disability, death, incapacity or other circumstances related to an Obligor; or

(h) the granting of this guarantee and indemnity being or becoming void or voidable.

11.5 **Marshalling**

The Noteholder is under no obligation to marshal in favour of a Guarantor, the Finance Documents or any other PPSA Security Interest now or in the future held by the Noteholder or any funds or assets that the Noteholder may be entitled to receive or have a claim upon.

11.6 **Continuing effect of this guarantee and indemnity**

This guarantee and indemnity extends to cover Guaranteed Obligations as amended, supplemented or replaced from time to time, either with or without the consent of the Guarantor.

11.7 **Indemnity**

As a separate, primary and severable liability, each Guarantor irrevocably and unconditionally indemnifies the Noteholder and agrees to keep the Noteholder indemnified, against any loss or damage suffered or incurred by the Noteholder arising out of:

(a) any failure by the Issuer duly and punctually to pay the Guaranteed Obligations or any failure by the Issuer duly and punctually to observe or perform any of its other obligations whether actual, contingent or prospective to the Noteholder under or in relation to any Finance Document; or

(b) any obligation to pay the Guaranteed Obligations or any actual or purported document, arrangement, understanding or instruction relating to the Guaranteed Obligations or purporting to create or evidence any indebtedness or other obligation of the Issuer in any capacity to the Noteholder being irrecoverable or ineffective for any reason whatever (whether or not the Noteholder knew or ought to have known of that reason), including but not limited to:

(i) a legal limitation, disability or incapacity of or affecting the Issuer personally or in the capacity in which it is purporting to act;

(ii) a lack or improper exercise of a power or authority in relation to the Issuer;

(iii) any right, power, authority, discretion or remedy available to the Noteholder under the Finance Documents being suspended or postponed by order of any court or otherwise or becoming of limited force or effect;

(iv) that obligation or that actual or purported document, arrangement, understanding or instruction being or becoming illegal, invalid, void, voidable or unenforceable.

11.8 **Payment under indemnity**

Each Guarantor agrees to on demand promptly pay to the Noteholder, an amount equal to the loss or damage suffered or incurred by the Noteholder under clause 11.7 (**Indemnity**).

11.9 **Survival of indemnity**

The indemnity in clause 11.7 (**Indemnity**) is a continuing obligation separate and independent from the other obligations of each Guarantor under the Finance Documents and survives termination of this guarantee and indemnity. It is not necessary for the Noteholder to incur expense, loss, damage or make payment before enforcing a right of indemnity conferred by this guarantee and indemnity.

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12 Indemnity

Each Obligor indemnifies the Noteholder, and any employee, officer, agent or contractor of it or attorney appointed under this deed and keeps the Noteholder indemnified against, and must reimburse the Noteholder on demand for, all Claims or Liabilities arising from or incurred in relation to:

(a) the payment, omission to make payment or delay in making payment of an amount referred to in clause 13 (**Costs**);

(b) an Event of Default; and

(c) all actions, proceedings, costs, claims and demands in relation to the Secured Property, including, but not limited to, those arising from the use or occupation of or presence of any person on the Secured Property,

and in each case, including but not limited to, all legal costs and expenses on a full indemnity basis.

13 Costs

The Issuer must reimburse the Noteholder on demand in respect of all costs, expenses, other amounts, Claims or Liabilities:

(a) incurred by the Noteholder in connection with the preparation, negotiation, execution, stamping, registration, completion, performance or termination of this deed, any amendment to or any consent, claim, demand or waiver given or made under, this deed or any other Finance Document;

(b) in connection with the rectification of any breach or default by the Issuer under this deed or any other Finance Document;

(c) in connection with any protection or enforcement or attempted protection or enforcement of any power or right conferred on the Noteholder by this deed or any other Finance Document or by law;

(d) incurred by the Noteholder in connection with any Tax, fees, fines and penalties in respect of fees payable or determined to be payable in relation to any Finance Document or a payment, receipt or any other transaction contemplated by any Finance Document; or

including, but not limited to, all legal costs and expenses on a full indemnity basis (unless otherwise indicated above).

14 Notices

14.1 How and where Notices may be sent

A notice or other communication under this deed (**Notice**) must be in writing and delivered by hand or sent by pre-paid post or email and addressed to the party in accordance with the details for that party specified below or as otherwise specified by a party by Notice. A Notice may not be sent by facsimile.

Party	Address	Attention	Email
Issuer	c/- Thomson Geer; Level 29, Central	Peter Sullivan	Peter.sullivan@horizongold.com.au

Party	Address	Attention	Email
	Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB		
Noteholder	c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB	Peter Sullivan	Peter.sullivan@horizongold.com.au
PAN	c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB	Peter Sullivan	Peter.sullivan@horizongold.com.au
Savannah	c/- Thomson Geer; Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000 Australia; ref MCN/CGB	Peter Sullivan	Peter.sullivan@horizongold.com.au

14.2 **Form of notice**

If the sender is a Issuer, the Notice must be signed (or in the case of email, sent) by an officer of the sender.

14.3 **When Notices are taken to have been given and received**

(a) Notices are taken to have been given and received as follows:

(i) If sent by hand, when delivered to the addressee.

(ii) A Notice sent by post is regarded as given and received on one Business Day following the date of postage.

(iii) A Notice sent by email to the address specified by a party is regarded as given and received when received in legible form by the addressee.

(b) A Notice sent by email is regarded as having been given and received unless the sender receives an automated message that the email has not been delivered or that the recipient is 'out of office'.

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(c) A Notice delivered or received other than on a Business Day or after 5:00pm (recipient's time) is regarded as received at 9:00am on the following Business Day and a Notice delivered or received before 9:00am (recipient's time) is regarded as received at 9:00am.

15 General

15.1 Governing law and jurisdiction

(a) This deed is governed by the law in force in Western Australia.

(b) Each party irrevocably submits to the exclusive jurisdiction of courts exercising jurisdiction in Western Australia and courts of appeal from them in respect of any proceedings arising out of or in connection with this deed.

(c) Each party irrevocably waives any objection to the venue of any legal process in these courts on the basis that the process has been brought in an inconvenient.

15.2 Invalidity and enforceability

(a) If any provision of this deed is invalid under the law of any jurisdiction the provision is enforceable in that jurisdiction to the extent that it is not invalid, whether it is in severable terms or not.

(b) Clause 15.2(a) does not apply where enforcement of the provision of this deed in accordance with clause 15.2(a) would materially affect the nature or effect of the parties' obligations under this deed.

15.3 Variation

(a) A variation of any term of this deed can only be made with the written approval of the Issuer and by a written resolution of the Noteholder by signing a document containing a statement that they are in favour of the resolution set out in the document.

(b) Any variation approved in accordance with the process in clause 15.3(a) shall be deemed to be incorporated into the terms of this deed.

15.4 Waiver

(a) A waiver of any right, power, authority, discretion or remedy arising on a breach of this deed can only be made with the written approval of the Issuer and by a written resolution of the Noteholder by signing a document containing a statement that they are in favour of the resolution set out in the document.

(b) A party may not rely on any conduct of another party as a defence to exercise of a right, power, authority, discretion or remedy by that other party.

(c) This clause 15.4 may not itself be waived except by writing.

15.5 Assignment

Except as otherwise provided in this deed (including clause 4.6 (**Transfers of Notes**)) or a Finance Document, rights arising out of or under this deed are not assignable by a party without the prior written consent of the other party.

15.6 Cumulative rights

Powers are cumulative and do not exclude any other right, power, authority, discretion or remedy of the parties.

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15.7 **Further assurances**

Each party must, at its own expense, do all things and execute all documents necessary to give full effect to this deed and the transactions contemplated by it.

15.8 **Entire agreement**

This deed and the Finance Documents state all the express terms of the agreement between the parties in respect of their subject matter. They supersede all prior discussions, negotiations, understandings, arrangements and agreements, express or implied in respect of their subject matter.

15.9 **No reliance**

No party has relied on any statement by any other party not expressly included in this deed.

15.10 **Counterparts**

This deed may be executed in any number of counterparts. All counterparts, taken together, constitute one instrument. A party may execute this deed by signing any counterpart.

15.11 **Attorneys**

Any attorney executing this deed states that the attorney has no notice of the revocation of the power of attorney appointing that attorney.

15.12 **Relationship of the parties**

No party is the partner, agent, employee or representative of any other party and no party has the power to incur any obligations on behalf of, or pledge the credit of, any other party.

15.13 **Legal Advice**

The parties acknowledge they have obtained, or have had the opportunity to obtain, independent legal advice in relation to this deed (including in relation to their rights and obligations under this deed).

15.14 **Fractions**

If the operation of any clause in this deed results in any party having an entitlement to acquire or an obligation to transfer a fraction of a share then the Board may round the entitlement or obligation up or down to the nearest share in its absolute discretion.

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Schedule 1

Definitions and Interpretation

1 Definitions

The meanings of the terms used in this deed are set out below.

ASIC means Australian Securities and Investments Commission.

Authorisation means an authorisation, consent, approval, resolution, licence (including any Export Licence), exemption, filing, notarisation or registration.

Board means the board of directors of the Issuer from time to time.

Issuer Group means the Issuer and each of its subsidiaries (as defined in the Corporations Act), if any.

Business Day means a day that is not a Saturday, Sunday or a public holiday or bank holiday in Western Australia or Bermuda.

Buyer means Trafigura Pte Ltd.

Claim includes any allegation, debt, cause of action, Liability, claim, proceeding, suit or demand of whatever nature however arising and whether present or future, fixed or unascertained, actual or contingent and whether at law, in equity, under statute or otherwise.

Commercial Contract has the meaning given in the Trafigura Prepayment Agreement.

Confidential Information means any information regarding:

(a) the assets, affairs or business, capital structure of the Issuer Group including its trade secrets, know-how and other proprietary information;

(b) this deed and the transactions contemplated by it; or

(c) the Noteholder,

that is not in the public domain or is in the public domain only by reason of a breach of this deed.

Constitution means the constitution of the Issuer from time to time.

Conversion Period means the period commencing on the date of issue of the Notes and ending on the Maturity Date.

Conversion Price means an issue price of A$0.01 per Share.

Conversion Shares means a Share issued on conversion of a Note.

Corporations Act means the *Corporations Act 2001* (Cth).

Creditors' Trust means the trust named the "Panoramic Creditors' Trust".

Creditors' Trust Deed means the Trust Deed in respect of the Creditors' Trust.

Default means an Event of Default or any event or circumstance specified in clause 9.1 (**Events of Default**) which would (with the expiry of a grace period, the giving of notice, the making of any determination under a Finance Document or any combination of any of the foregoing) be an Event of Default.

DOCA means the deed of company arrangement dated on or around the date of this deed entered into by the Noteholder and the Project Entities.

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Encumbrance means a mortgage, charge (whether fixed or floating), pledge, lien, hypothecation, assignment, trust arrangement or other security interest or encumbrance of any kind securing any obligation of any person or any other agreement or arrangement conferring security or any type of preferential arrangement (including, without limitation, title transfer and/or retention arrangements having a similar effect and includes a security interest within the meaning of section 12(1) of the PPSA.

Environmental Claim means any claim, proceeding, formal notice or investigation by any person in respect of any Environmental Law.

Environmental Law means any applicable law or regulation which relates to:

(a) the pollution or protection of the environment;

(b) harm to or the protection of human health;

(c) the conditions of the workplace; or

(d) any emission or substance capable of causing harm to any living organism or the environment.

Environmental Licence means any permit and other Authorisation and the filing of any notification, report or assessment required under any Environmental Law for the operation of the business of Savannah conducted on or from the properties owned or used by Savannah.

Event of Default means any event specified in clause 9.1 (**Events of Default**).

Extended Maturity Date has the meaning given by clause 3.2 (**Extended Maturity Date**).

Face Value means A$1.00 per Note.

Finance Document means:

(a) this deed;

(b) the Note Subscription Agreement;

(c) the Transaction Security;

(a) any document or agreement entered into or given under any of the above; and

(b) any other document that the Issuer and the Noteholder agree in writing to be a Finance Document.

Financial Indebtedness means any indebtedness for or in respect of:

(a) moneys borrowed and debit balances at banks or other financial institutions;

(b) any amount raised by acceptance under any acceptance credit facility or dematerialised equivalent;

(c) any amount raised pursuant to any note purchase facility or the issue of bonds, notes, debentures, loan stock or any similar instrument;

(d) the amount of any liability in respect of any lease or hire purchase contract which would, in accordance with GAAP, be treated as a balance sheet liability (other than any liability in respect of a lease or hire purchase contract which would, in accordance with GAAP in force prior to 1 January 2019 have been treated as an operating lease);

(e) receivables sold or discounted (other than any receivables to the extent they are sold on a non-recourse basis);

(f) any amount raised under any other transaction (including any forward sale or purchase agreement) having the commercial effect of a borrowing;

(g) any derivative transaction entered into in connection with protection against or benefit from fluctuation in any rate or price (and, when calculating the value of any derivative transaction, only the marked to market value shall be taken into account);

(h) any counter-indemnity obligation in respect of a guarantee, indemnity, bond, standby or documentary letter of credit or any other instrument issued by a bank or financial institution;

(i) any amount of any liability under an advance or deferred purchase agreement if (i) one of the objectives behind entering into the agreement is to raise finance or (ii) the agreement is in respect of the supply of assets or services and payment is due more than 90 days after the date of supply;

(j) any arrangement pursuant to which an asset sold or otherwise disposed of by a person may be re-acquired by the relevant person (whether following the exercise of an option or otherwise) as means or method for raising indebtedness;

(k) the issue of redeemable shares in which case the full amount raised by any such issue shall be indebtedness for this purpose; and

(l) the amount of any liability in respect of any guarantee or indemnity for any of the items referred to in paragraphs (a) to (k) above.

Financial Statements means the consolidated financial statements of the Group prepared in accordance with GAAP.

Funding Agreement means the funding agreement dated on [*insert date*] entered into by the Noteholder and the Issuer pursuant to which the Noteholder will provide funding to the Issuer.

GAAP means the generally accepted account principles in Australia.

General Security Agreement means the amended or substituted agreement in respect of the general security agreement dated 3 April 2021 entered into between PAN and Savannah (each as grantor) and Trafigura (as secured party).

Governmental Agency means any government or any governmental agency, semi-governmental or judicial entity or authority (including, without limitation, any stock exchange or any self-regulatory organisation).

Group means the Issuer and its subsidiaries from time to time.

Guaranteed Obligations means all obligations of the Issuer to the Noteholder under the Finance Documents.

Guarantor means each of:

(a) PAN; and

(b) Savannah.

Immediately Available Funds means payment by bank cheque or electronic funds transfer into an account nominated by the recipient.

Intercreditor Agreement means the intercreditor agreement dated on or around the date of this deed between Trafigura and the Noteholder governing their respective debt arrangements with Project Entities.

Intercreditor Documents has the meaning given in the Security Trust and Intercreditor Deed.

Interest Rate means 11% per annum.

Law means includes any law, statute, regulation, ordinance, authorisation, ruling, judgement and any order or decree of any Governmental Agency in any jurisdiction.

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Noteholder means the holder of the Notes issued under this deed, which at the date of this deed is the Noteholder.

Liability includes all liabilities (whether actual, contingent or prospective), losses, damages, costs and expenses of whatever nature however and whenever arising but excluding consequent or indirect losses, economic loss or loss of profits.

Major Production Assets means the assets of Savannah used in the production, transportation and storage of the Products and the Project Tenements.

Material Adverse Change means any event or circumstance (individually or when taken together with any other event or circumstances the in existence,) occurs which has a material adverse effect on:

(a) the ability of the Obligors collectively to perform their payment or other material obligations under this deed or any other Finance Documents;

(b) the priority, rights and remedies of the Noteholder under, or the validity or enforceability of, the Finance Documents; or

(c) the business or financial condition of the Obligors taken as a whole.

Maturity Date means the date that is 36 months from the date of this deed or if applicable the Extended Maturity Date.

Note Balance means in respect of each Note, the sum of:

(a) the Face Value; plus

(b) interest on the Face Value, in accordance with clause 4.1 (**Interest**).

Note Subscription Agreement means the note subscription agreement between the Issuer and the Noteholder dated on or about the date of this deed.

Notes means the secured convertible notes issued by the Issuer under the Note Subscription Agreement.

Notice has the meaning given in clause 14.1 (**How and where Notices may be sent**).

Obligor means the Issuer and each Guarantor.

Official Body means any nation or government, any state, provincial, territorial or other political subdivision thereof and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government including any applicable supranational bodies (such as the European Union or the European Central Bank).

Permitted Care and Maintenance means:

(a) the period of care and maintenance of the Project which is continuing as at the date of this deed; and

(b) any other time the Project is placed on 'care and maintenance' basis with the prior written consent of the Buyer or where it is commercially reasonable to place the Project on care and maintenance having regard to market conditions and the sustainable profitable operations of the Project.

Permitted Disposal means any sale, lease, transfer or other disposal:

(a) required to be made under applicable law or an order or directive made by any government agency, provided that the relevant asset is not a Project Tenement or otherwise required for the operation of the Project;

(b) of Product made on arm's length commercial terms;

(c) of assets that are surplus to requirements or no longer required for the proper and efficient operation of the Project;

(d) of assets in exchange for other assets having a similar function and comparable or superior as to type, value and quality;

(e) of assets where the higher of the market value or consideration receivable (when aggregated with the higher of the market value or consideration receivable for any other sale, lease, transfer or other disposal, other than any permitted under paragraphs (a) to (d) above) does not exceed A$5,000,000 (or its equivalent in another currency or currencies) in any financial year;

(f) by way of a Permitted Encumbrance; and

(g) any other sale, lease, transfer or other disposal with the prior written consent of the Noteholder.

Permitted Encumbrance means:

(a) any Encumbrance created pursuant to or arising under the Intercreditor Documents;

(b) any Encumbrance securing Financial Indebtedness pursuant to paragraph (b) of the definition of Permitted Financial Indebtedness, provided that such Encumbrance is limited to the relevant insurance policy or policies and the proceeds received from them (including refunds of funded premiums) and which insofar as such Encumbrance is over the refunds of funded premiums, may have first ranking priority over the Transaction Security;

(c) any Encumbrance securing Financial Indebtedness permitted under paragraph (e) of the definition of Permitted Financial Indebtedness;

(d) any Encumbrance securing Financial Indebtedness permitted under paragraph (f) or (i) of the definition of Permitted Financial Indebtedness and which, to the extent granted over the assets secured by the Transaction Security:

(i) may have pari passu ranking with the Transaction Security; or

(ii) in the case of any such Encumbrance over cash not exceeding A$5,000,000 in aggregate, may have first ranking priority over the Transaction Security,

in each case provided that the beneficiary of the Encumbrance has entered into a deed of priority with the Noteholder in form and substance satisfactory to the Noteholder (acting reasonably) documenting that ranking and any other arrangements that the beneficiary of that Encumbrance or the Noteholder requires (each acting reasonably) and, in the case of any Encumbrance granted by an Obligor over its rights under the Finance Documents, provided that (1) the beneficiary of such Encumbrance shall not receive any more extensive rights than those given to the Noteholder under the Finance Documents; and (2) in acting reasonably the Noteholder is entitled to take into account the reasonable requirements of any financing bank or banks or other third party or institution which the Issuer uses to refinance any amounts outstanding under the Finance Documents;

(e) any Encumbrance over cash cover securing Financial Indebtedness permitted under paragraph (h) of the definition of Permitted Financial Indebtedness and which, to the extent granted over the assets secured by the Transaction Security, may have first ranking priority over the Transaction Security;

(f) any Encumbrance arising under any retention of title, hire purchase or conditional sale agreement or arrangement having similar effect in relation to goods supplied and entered into in the ordinary course of trading in accordance with its standard terms of business and not as a result of any default or omission by an Obligor;

(g) any lien created by operation of law securing an obligation that is not yet due, any lien for the unpaid balance of purchase money under an instalment contract entered into in

the ordinary course of business or any lien for the unpaid balance of money owing for repairs and not as a result of any default or omission by an Obligor;

(h) any Encumbrance provided for by one of the following transactions (as each term is defined in the PPS Act), if the transaction does not secure payment or performance of an obligation:

(i) a transfer of an Account or Chattel Paper;

(ii) a Commercial Consignment; or

(iii) a PPS Lease; and

(i) any other Encumbrance with the prior written consent of the Noteholder.

Permitted Financial Indebtedness means:

(a) any Financial Indebtedness owing under the Intercreditor Documents;

(b) any Financial Indebtedness owed to an insurance premium funder in respect of any insurance premium financing the aggregate principal amount of which, when aggregated with the Financial Indebtedness owed under any other insurance premium financing by any member of the Group does not at any time exceed A$2,000,000 (or its equivalent in another currency or currencies);

(c) any Financial Indebtedness owed under any credit card facility the aggregate principal amount of which, when aggregated with the Financial Indebtedness owed under any other credit card facility by any member of the Group does not at any time exceed A$300,000 (or its equivalent in another currency or currencies);

(d) any Financial Indebtedness owed under any intra-Group tax sharing or tax funding arrangement;

(e) any Financial Indebtedness arising under any lease or hire purchase contract in respect of equipment the aggregate principal amount of which, when aggregated with the Financial Indebtedness under each other lease or hire purchase contract in respect of equipment entered into by any Project Company does not at any time exceed A$10,000,000 (or its equivalent in another currency or currencies);

(f) any Financial Indebtedness incurred by a member of the Group and not falling within paragraphs (a) to (f) above and paragraphs (h) to (l) below, provided that no Encumbrance has been granted in favour of the provider of such Financial Indebtedness and provided that the aggregate outstanding principal amount of such Financial Indebtedness does not at any time exceed A$5,000,000 (or its equivalent in another currency or currencies);

(g) any indemnity provided in respect of any bank guarantees or letters of credit issued to support the general development and operational activities of the Project;

(h) any Financial Indebtedness arising under any derivative transaction or spot transaction to hedge actual or projected interest, currency, commodity or other price risk exposure and not for speculative purposes;

(i) any ASIC class order cross guarantee provided to another member of the Group;

(j) any Financial Indebtedness arising under a loan or guarantee made by an Obligor to another Obligor;

(k) any guarantee and/or indemnity provided in respect of any of the Financial Indebtedness listed in paragraphs (a) to (k) above; and

(l) any other Financial Indebtedness with the prior written consent of the Noteholder.

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Power means any right, power, authority, discretion or remedy conferred on the Noteholder by any Finance Document or any applicable law.

PPSA means the *Personal Property Securities Act 2009* (Cth).

PPSA Security Interest means a 'security interest' as defined in the PPSA.

Product has the meaning given in the Trafigura Prepayment Agreement.

Project means the Savannah Project, located in the East Kimberley region of Western Australia.

Project Company means each of the:

(a) Savannah; and

(b) PAN.

Project Tenements means:

(a) L80/64;

(b) M80/179;

(c) M80/180;

(d) M80/181;

(e) M80/182; and

(f) M80/183.

Reconstruction means:

(a) a sub-division or consolidation of securities in the Issuer;

(b) a capital distribution on or in respect of any securities in the Issuer; or

(c) any other reorganisation, reclassification or reconstruction of the Issuer's share capital where the Issuer neither pays nor receives cash.

Relevant Jurisdiction means in relation to each Obligor:

(a) the jurisdiction under whose laws that Obligor is incorporated; and

(b) any jurisdiction where it conducts its business.

Sanctioned Country means, at any time, a country or territory which is the subject or target of any country-wide or territory-wide Sanctions broadly restricting or prohibiting dealings with such country, territory or government.

Sanctioned Person means, at any time:

(a) any person listed in any list (each such list as amended, supplemented or substituted from time to time) of specially designated nationals or designated persons or entities maintained by any Sanctions Authority;

(b) any person who is 50% or more owned by or controlled by, any person or persons described in paragraph (a) of this definition; or

(c) any person who is otherwise the subject of Sanctions.

Sanctions means economic, financial or trade sanctions or embargoes enacted or imposed by law or regulation or other restrictive measure and administered or enforced from time to time by (a) the US government, (b) the United Nations Security Council, (c) the European Union or any of its member states' governments, (d) (following it ceasing to be a member state of the

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European Union) the United Kingdom, (e) the Republic of Singapore, (f) the State Secretariat for Economic Affairs of Switzerland or (g) Australia acting through the respective governmental agencies of any of the foregoing (including through the Office of Foreign Assets Control of the U.S. Department of Treasury, the United States Department of State, the United States Department of Commerce and Her Majesty's Treasury (each a **Sanctions Authority**)).

Secured Property means the property subject to a Transaction Security.

Security Trustee has the meaning given in the Security Trust and Intercreditor Deed.

Security Trust and Intercreditor Deed means the Security Trust and Intercreditor Deed dated on or about the date of this deed between (among others) the Issuer, Savannah and the Security Trustee.

Share means a fully paid ordinary share in the capital of the Issuer having the rights set out in the Constitution.

Subsidiary means a company or other person (referred to as the **first person**) directly or indirectly controlled by a company or other person (referred to as the **second person**) where the second person owns more than 50% of the voting share capital (or equivalent rights of ownership) of the first person or has the power to direct its policies and/or management whether by contract or otherwise.

Tax means any tax, levy, impost, duty or other charge or withholding of a similar nature (including any penalty or interest payable in connection with any failure to pay or any delay in paying any of the same).

Trafigura means Trafigura Pte Ltd.

Trafigura Prepayment Agreement has the meaning given in the Security Trust and Intercreditor Deed.

Trafigura Prepayment Document means a 'Trafigura Debt Document' as defined in the Security Trust and Intercreditor Deed.

Transaction Document means:

(a) the DOCA;

(b) the Creditors' Trust Deed;

(c) the Intercreditor Documents;

(d) any other document amending, restating or renewing any of those documents; or

(e) any agreement or instrument agreed in writing by the Issuer and the Noteholder to be a Transaction Document.

Transaction Security has the meaning given in the Intercreditor and Security Trust Deed.

Trust Deed means the deed dated on or around the date of this deed governing the terms of the Creditors' Trust.

Voluntary Redemption Notice has the meaning given in clause 3.1(a).

2 Interpretation

2.1 Interpretation

In this deed, unless the contrary intention appears:

(a) headings and bold type are for convenience only and do not affect the interpretation of this deed;

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(b) the singular includes the plural and the plural includes the singular;

(c) words of any gender include all genders;

(d) other parts of speech and grammatical forms of a word or phrase defined in this deed have a corresponding meaning;

(e) an expression importing a person includes any Issuer, partnership, joint venture, association, corporation or other body corporate and any Governmental Agency as well as an individual;

(f) a reference to a clause, party, annexure, exhibit or schedule is a reference to a clause of, and a party, annexure, exhibit and schedule to, this deed;

(g) a reference to any legislation includes all delegated legislation and amendments, consolidations, replacements or re-enactments of any of them;

(h) a reference to a document includes all amendments or supplements to, or replacements or novations of, that document;

(i) a reference to a party to a document includes that party's successors and permitted assignees;

(j) no provision of this deed will be construed adversely to a party because that party was responsible for the preparation of this deed or that provision;

(k) a promise on the part of 2 or more persons binds them severally but not jointly;

(l) a reference to an agreement other than this deed includes a deed and any legally enforceable undertaking, agreement or arrangement or understanding whether or not in writing;

(m) a reference to a month is a reference to a calendar month;

(n) a reference to time is a reference to time in Perth, Australia;

(o) a reference to liquidation or insolvency includes appointment of an administrator, compromise, arrangement, merger, amalgamation, reconstruction, winding up, dissolution, deregistration, assignment for the benefit of creditors, scheme, composition or arrangement with creditors, insolvency, bankruptcy, or any similar procedure or, where applicable, changes in the constitution of any partnership or person; and

(p) a reference to a body, other than a party to this deed (including, an institute, association or authority), whether statutory or not:

(i) which ceases to exist; or

(ii) whose powers or functions are transferred to another body,

is a reference to the body which replaces it or which substantially succeeds to its powers or functions.

2.2 **Interpretation and inclusive expressions**

Specifying anything in this deed after the words 'include' or 'for example' or similar expressions does not limit what else is included.

2.3 **Deed components**

This deed includes any schedule.

2.4 **Time**

In this deed:

(a) If the day on or by which any thing is to be done is not a Business Day, that thing must be done on or by the preceding Business Day;

(b) if an act prescribed under this deed to be done by a party on or by a given day is done after 5:00pm on that day, it is taken to be done on the next day;

(c) if a period of time is specified and dates from a given day or the day of an act or event, it is to be calculated exclusive of that day; and

(d) a reference to a day is to be interpreted as the period of time commencing at midnight and ending 24 hours later.

2.5 **Currency**

In this deed:

(a) a reference to any payment, consideration or price is, unless specified otherwise, a reference to the lawful currency of Australia; and

(b) a reference to 'dollars' or '$' is a reference to Australian dollars.

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Executed as a deed

Executed as a deed by **Panoramic Resources Limited** ABN 47 095 792 288 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Issuer Secretary BLOCK LETTERS *please strike out as appropriate

Executed as a deed by **Zeta Resources Limited** ARBN 162 902 481 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Issuer Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Issuer Secretary BLOCK LETTERS *please strike out as appropriate

Executed as a deed by **PAN Transport Pty Ltd** ACN 627 691 598 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Issuer Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Issuer Secretary BLOCK LETTERS *please strike out as appropriate

Docusign Envelope ID: FAFC60B5-72DA-4D2E-8182-7F041B66DF1B

Executed as a deed by **Savannah Nickel Mines Pty Ltd ACN** 103 729 282 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director	*Director/*Issuer Secretary
Name of Director BLOCK LETTERS	Name of *Director/*Issuer Secretary BLOCK LETTERS *please strike out as appropriate

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Schedule 5 Creditors' Trust Deed

Attached

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Panoramic Creditors' Trust Deed

Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several administrators of the Deed Companies

Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacity as trustees

Each of the companies set out in Schedule 2

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Date:

Parties

1 **Daniel Hillston Woodhouse**, **Kathryn Guinivere Warwick** and **Hayden Leigh White** in their capacities as joint and several deed administrators of each of the Deed Companies of FTI Consulting, Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 (**Deed Administrators**)

2 **Daniel Hillston Woodhouse**, **Kathryn Guinivere Warwick** and **Hayden Leigh White** in their capacities as joint and several trustees of the Panoramic Creditors' Trust of FTI Consulting of Central Park, level 47/152-158 St Georges Terrace, Perth WA 6000 (**Trustees**)

3 Each of the companies set out in Schedule 2 (each a **Deed Company** and collectively **Deed Companies**)

Background

A On the Appointment Date, the Deed Administrators were appointed as Administrators of each of the Deed Companies pursuant to Part 5.3A of the Act.

B On 30 July 2024, at the second meetings of Creditors of each of the Deed Companies convened and held pursuant to section 439A of the Act, the Chairperson presiding at the meetings resolved to adjourn those meetings by up to 45 business days in accordance with section 75-140(3) of the Insolvency Practice Rules.

C On 2 October 2024, the second meetings of Creditors of each of the Deed Companies were resumed and the Creditors of each of the Deed Companies passed a Deed Resolution that the Deed Company execute the DOCA.

D On 23 October 2024, the Deed Administrators and the Deed Companies executed the DOCA pursuant to section 444B(2)(b) of the Act.

E The Company Fund Amount will be transferred to the Trustees to settle the Trust in accordance with clause 10.2(b) of the DOCA.

F The Deed Companies and the Trustees enter into this Deed as contemplated by the DOCA in order to facilitate a distribution by the Trustees to the Trust Creditors in their capacity as beneficiaries of the Trust Fund.

The Parties Agree

1 Defined terms and interpretation

1.1 Definitions in the Dictionary

A term or expression starting with a capital letter:

(a) which is defined in the Dictionary in Schedule 1 (**Dictionary**), has the meaning given to it in the Dictionary;

(b) which is defined in the Act, but is not defined in the Dictionary, has the meaning given to it in the Act; and

(c) which is defined in the GST Law, but is not defined in the Dictionary or the Act, has the meaning given to it in the GST Law; and

(d) which is defined in the DOCA, but is not defined in the Dictionary or the Act, has the meaning given to it in the DOCA.

1.2 Interpretation

The interpretation clause in Schedule 1 (**Dictionary**) sets out rules of interpretation for this Deed.

1.3 Multiple parties

If a party to this Deed is made up of more than one person, or a term is used in this Deed to refer to more than one party:

(a) an obligation of those persons is joint and several;

(b) a right of those persons is held by each of them severally; and

(c) any other reference to that party or term is a reference to each of those persons separately, so that (for example) a representation, warranty or undertaking is given by each of them separately.

1.4 Inconsistency with the Act or Regulations

If there is any inconsistency between the provisions of this Deed and the Act, Regulations, the Insolvency Practice Schedule, or the Insolvency Practice Rules, this Deed prevails to the extent permitted by law.

1.5 Other inconsistencies

If there is any inconsistency between the provisions of this Deed and the constitution of a Deed Company and any other obligation binding on a Deed Company, the provisions of this Deed prevail to the extent of the inconsistency, and all persons bound by this Deed agree to sign all documents and do all things necessary to remove such inconsistency.

2 Payment of the Trust Fund

In accordance with, and at the times required under the terms of the DOCA the Deed Administrators must pay the Company Fund Amount in Immediately Available Funds to the Creditors' Trust Account to be administered under this Deed.

3 Commencement of this Deed

(a) This Deed has effect immediately upon DOCA Completion.

(b) On DOCA Completion and upon creation of the Trust, the Creditors and the Deed Administrators appoint the Trustees as trustees of the Trust on terms of this Deed.

(c) Subject to the terms of this Deed, the appointment of the Trustees is irrevocable.

(d) The Trustees accept and agree to their appointment as trustees of the Trust.

4 Declaration of Trust

4.1 Declaration

The Trustees acknowledge and declare that the Trust Fund will be held on trust by the Trustees for the Trust Creditors on the terms of this Deed.

4.2 Name of the Trust

The trust constituted by this Deed will be known as the "Panoramic Creditors' Trust".

4.3 Trustees' duties

The Trustees must:

(a) to the extent and in the manner the Trustees believe appropriate, collect, sell or otherwise realise the Trust Fund;

(b) at such time(s) as the Trustees consider appropriate, call for formal proofs of debt from some or all Creditors and adjudicate proofs of debt received;

(c) pay Admitted Claims in accordance with this Deed;

(d) otherwise distribute the Trust Fund in accordance with this Deed; and

(e) to the extent that the Trustees consider it reasonably necessary, receive, consider and report back to Trust Creditors on all issues in relation to the matters covered by this Deed.

4.4 Trustees' powers

For the purposes of administering the Trust created by this Deed, the Trustees have all the rights, powers, privileges, authorities and discretions conferred on a duly appointed trustee at law, including the following powers:

(a) to administer and distribute the Trust Fund in accordance with the provisions set out in the DOCA and this Deed;

(b) to fulfil the Trustees' obligations in accordance with the terms of this Deed;

(c) to sell, re-invest or otherwise deal with the assets of the Trust Fund;

(d) to perfect title in any assets of the Trust Fund;

(e) to insure any assets of the Trust Fund;

(f) to, at any time, call meetings of the Trust Creditors for the purpose of considering the variation or termination of this Deed in accordance with the provisions of this Deed;

(g) to admit Claims to proof in accordance with the provisions of the DOCA and this Deed;

(h) to determine Admitted Claims and then to pay Dividends in accordance with the terms of this Deed;

(i) to act as attorney for the Deed Companies or any other person for any purpose associated with the Trust or this Deed;

(j) to enforce compliance with the terms of this Deed and the DOCA;

(k) to accept the transfer of any shares, stocks, debentures, debenture stock, annuities, bonds, obligations or other securities of whatever nature that may at any time be transferred to the Trust;

(l) to enter upon or take possession of the Trust Fund and to collect the revenue or income from or interest on the Trust Fund and exercise any rights or powers relating to any part of the Trust Fund;

(m) to bring, prosecute and defend any claim, action, suit or proceeding, which power includes the power to bring and defend any claim, counter- claim, set-off, action, suit or proceeding in either of any Deed Company's name or (if necessary, after assignment) in the Trustees' name, to enforce any right, claim or cause of action that forms part of the Trust Fund, and to that end:

(i) to issue or accept service of any writ, summons or other legal process and to appear or be represented in any court and before all wardens, magistrates or judicial or other officers as the Trustees think fit and to commence or defend and conduct any action or other proceeding in any court of justice in relation to the Trust Fund and any claim, proceeding or action forming part of the Trust Fund and to prosecute, discontinue, compromise, stay, terminate or abandon that proceeding or action as the Trustees think fit;

(ii) to appoint any solicitor and counsel to prosecute or defend in those proceedings as the occasion may require; and

(iii) to take any other lawful ways and means for the recovering or getting in any of the Trust Fund;

(n) to convene and hold meetings of the Trust Creditors for any purpose as the Trustees consider fit;

(o) to permit any person authorised by the Trustees to operate any account in the name of the Trust;

(p) to do all acts and execute in the name and on behalf of the Trust all deeds, receipts and other documents;

(q) to draw, accept, make or endorse any bill of exchange or promissory note in the name and on behalf of the Trust;

(r) subject to the Act, to prove in the winding up of or under any scheme of arrangement entered into by, or deed of company arrangement executed by, any contributory or debtor of the Trust;

(s) to bring or defend an application for the vesting or winding up of the Trust;

(t) to report to the Trust Creditors from time to time;

(u) to make interim Dividends or other distributions out of the Trust Fund;

(v) to appoint agents to do any business or attend to any matter or affairs of the Trust that the Trustees are unable to do, or that it is unreasonable to expect the Trustees to do, in person;

(w) to appoint a solicitor, accountant or other professionally qualified person to assist the Trustees;

(x) to compromise any claim, action, suit or proceeding brought by or against the Trustees on such terms as the Trustees consider fit, which power includes the power to compromise any claim, action, suit or proceeding referred to in clause (m);

(y) to provision for and set aside a sum or sums equal to an amount which the Trustees reasonably anticipate may be payable in respect of any tax, including income tax, capital gains tax or GST;

(z) to do anything incidental to exercising a power set out in this Deed; and

(aa) to do anything else that is necessary or convenient for administering the Trust or the exercise of the Trustees' rights, powers or duties.

4.5 Exercise of discretion and powers

(a) The Trustees may exercise any discretion under this Deed in the Trustees' absolute and unfettered discretion.

(b) The Trustees shall not be required to give any reason for the exercise of, or failure to exercise, any of the Trustees' powers.

4.6 Objects of the Trust

The Trustees must receive and hold the Trust Fund on trust for the benefit of the Trust Creditors and will distribute the Trust Fund in accordance with the terms of this Deed.

5 Trust Fund

5.1 Trust Fund

The Trust Fund shall be comprised of the Company Fund Amount and the Trustees shall pay any funds comprising the Company Fund Amount into the Creditors' Trust Account from time to time following DOCA Completion.

5.2 Distribution of the Trust Fund

(a) If DOCA Completion occurs, the Trust Fund will be available for distribution from time to time in the following order:

(i) first, to the Administrators for the trading costs and liabilities for the Administration Period (to the extent not already paid);

(ii) second, to the Administrators and the Deed Administrators in payment of the Administrators' Costs and Remuneration and the Deed Administrators' Costs and Remuneration (in each case, to the extent not already paid);

(iii) third, to the Trustees in payment of the Trustees' Remuneration and Costs (to the extent not already paid);

(iv) fourth, to each Employee in the amount of its Employee Entitlement;

(v) fifth, AUD$2,500,000 in payment to Trust Creditors in accordance with the dollar value of the Admitted Claims of those Trust Creditors, on a pari passu basis; and

(vi) sixth, any remainder to Panoramic.

(b) For the avoidance of doubt, no distribution of Dividends will be made in respect of a Trust Creditor's Claim unless that Trust Creditor's Claim is an Admitted Claim.

(c) Notwithstanding any other provision of this Deed, for the purposes of section 444DA of the Act and clause 5.2(a), any Employee Entitlement of an Employee will retain a priority in respect of the assets of the Trust Fund at least equal to that which they would have been entitled if the property of the relevant Deed Company had been applied in accordance with sections 556, 560 and 561 of the Act. The terms of sections 556, 560 and 561 of the Act shall apply as if the references to 'liquidator' were references to the 'Trustees' and references to 'winding up' were references to the 'Trust', and with such other modifications as are necessary to give effect to this Deed.

(d) The Trustees may distribute Dividends from the Trust Fund at such times as the Trustees consider, in their absolute discretion, is appropriate and feasible to do so, including making distributions of Dividends under any lower ranking subclause in clause 5.2(a) in advance of making any payments under any higher ranking subclause, on the basis that they have retained sufficient funds to ensure that any payments to be made under those higher ranking subclauses will be made when the time comes to do so.

5.3 Unclaimed monies

In the event that the Trustees, for any reason, are unable to locate a Trust Creditor, or if any cheque sent by the Trustees to a Trust Creditor has not been presented within 12 months, then:

(a) the Trustees shall stop payment of such cheque;

(b) the moneys represented by such stopped cheque or held by the Trustees on behalf of the Trust Creditor shall be paid to ASIC; and

(c) the provisions of sections 544(1) and 544(3) of the Act will apply (with such modifications as are necessary) to such payment as if references in those sections to 'liquidator' were references to the 'Trustees'.

5.4 Postponement

(a) Should proceedings be brought or threatened to be brought by any person in respect of the distribution of the Trust Fund, then the Trustees are entitled at their sole discretion to postpone the payment of any Dividend until determined by the Trustees. Multiple Claims arising from the same circumstances.

(b) If a Trust Creditor is a Creditor of two or more Deed Companies in respect of Admitted Claims that arise from a common underlying obligation or in connection with the same underlying transaction (for example, where one Deed Company is a guarantor, indemnifier or co-obligor of an obligation or debt owing by another Deed Company), then the Trust Creditor is only entitled to receive a distribution for one of those Admitted Claims, and where they are for different amounts, for the largest Admitted Claim.

(c) If multiple Trust Creditors are Creditors of a Deed Company in respect of Admitted Claims that arise from a common underlying obligation or in connection with the same underlying transaction (for example, where a Creditor that is an agent or trustee of another Creditor has a Claim against a Deed Company in respect of the same underlying debt), only one Trust Creditor will be entitled to receive a distribution for one of those Admitted Claims.

6 Perpetuity Period

Notwithstanding any other provision in this Deed, each:

(a) interest in property; and

(b) the Trustees' power over or in connection with property,

created or granted by this Deed that, but for this provision, might vest, take effect, or be exercisable after the expiry of eighty (80) years commencing on the date of this Deed, but which has not vested or taken effect by that date,

(c) will vest or take effect on the last day of that period; and

(d) is exercisable only on or before the last day of that period.

7 Claims

7.1 Admissibility of Claims

(a) Upon this Deed being settled and upon DOCA Completion, in accordance with clause 11.3 of the DOCA, all Claims of the Trust Creditors against a Deed Company will convert to and become Claims against the Trust Fund under this Deed, equal in amount to the released Claims in accordance with clause 7.9 of this Deed.

(b) Interest will not accrue or be payable on any Admitted Claim.

7.2 Trustees' discretion

The Trustees may, in their absolute discretion:

(a) call for proofs of debt or Claim;

(b) admit all or part of a Claim;

(c) reject all or part of a Claim; or

(d) pay any Admitted Claim,

in accordance with the provisions of this Deed.

7.3 Determination of Claims

(a) In adjudicating the Claims, the Trustees are entitled to adopt the conclusions and findings of the Administrators or the Deed Administrators, such that if a Claim has been previously rejected, it is to be treated as rejected under this Deed and if a Claim has been previously admitted to proof, it is to be treated as having been admitted to proof under this Deed.

(b) Subdivisions A, B, C, D and E of Division 6 of Part 5.6 of the Act apply to Claims under this Deed as if references to the liquidator were references to the Trustees and references to winding up were references to this Deed, and with such other modifications as are necessary to give effect to this Deed, except to the extent that those provisions are varied or excluded expressly or impliedly by this Deed.

(c) Regulations 5.6.11A, 5.6.37, 5.6.39 to 5.6.43 (inclusive), 5.6.44 to 5.6.53 (inclusive) and 5.6.55 to 5.6.72 (inclusive) of the Regulations shall apply to this Deed and to the Trustees as if references to the liquidator were references to the Trustees and references to winding up were references to this Deed, and with such other modifications as are necessary to give effect to this Deed, except to the extent that those provisions are varied or excluded expressly or impliedly by this Deed.

(d) Any notice given by the Trustees requiring a Trust Creditor to submit particulars of his or her debt or Claim, or to formally prove his or her debt or Claim, will be treated for the purpose of this Deed as sufficient to comply with regulations 5.6.39 and 5.6.49 of the Regulations respectively as applied by clause 7.3.

(e) The Trustees may make interim distributions of Dividends from the Trust Fund under this Deed.

(f) The Trustee may make any distribution of Dividends from the Trust Fund by cheque or by electronic funds transfer to a bank account nominated by the relevant Trust Creditor.

(g) The Trustees must declare and distribute the Trust Fund under this Deed as soon as practicable after the Trust comes into effect under clause 4.1. However, subject to clauses 7.3(a) and 7.3(c), the Trustees have an absolute and unfettered discretion as to the admission of Claims, and the amount and timing of the distribution of the Trust Fund, including distributions in payment of Admitted Claims (including any interim distributions of Dividends).

(h) Where the Trustees propose to reject a Claim (whether in part or in full), the Trustees shall send a notice to the Trust Creditor informing the Trust Creditor of the proposed rejection and giving the party 14 Business Days within which to make an application to the Court to determine the questions relating to the Claim.

(i) The Trustees are entitled to rely upon any steps and determinations made by the Administrators or the Deed Administrators for the purposes of this clause in respect of whether a claim asserted for the purposes of claiming under this Deed is an Admitted Claim, together with any information, and proofs or particulars or debt provided to the Administrators or Deed Administrators.

7.4 Access to records and staff

(a) The Trustees may at any time inspect and take copies of the books and records (including any electronic books and records) of the Deed Companies at no cost and the Deed Companies authorise the Trustees and their staff to enter the Deed Companies' premises on any Business Day between the hours of 9.00am and 5.00pm with no less than 24 hours prior notice, for the purpose of conducting such an inspection and for the purpose of doing anything necessary or desirable in the exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under this Deed or enabling the former Administrators or Deed Administrators to finalise any outstanding matters in respect of the Administration, the DOCA or the Deed Period, including to take photocopies or images of any books and records for that purpose.

(b) The Deed Companies must promptly on reasonable notice provide copies of their books and records as reasonably requested by the Trustees from time to time to facilitate the Trustees' exercise of their powers and discretions and the performance of their duties, obligations and responsibilities as Trustees under or in connection with this Deed or to facilitate the former Administrators or Deed Administrators to finalise any outstanding matters in respect of the Administration, the DOCA or the Deed Period.

(c) The Deed Companies must promptly provide assistance to the Trustees by the provision of information and access to staff with relevant technical expertise reasonably requested by the Trustees to facilitate the exercise of their powers and discretions and the performance of the Trustees' duties, obligations and responsibilities as Trustees under or in connection with this Deed or to facilitate the former Administrators or Deed Administrators to finalise any outstanding matters in respect of the Administration, the DOCA or the Deed Period.

7.5 Excluded Superannuation Debts not admissible

An Excluded Superannuation Debt is not admissible to proof against the Trust Fund.

7.6 Trust Creditors' costs and expenses

Any costs and expenses incurred by a Trust Creditor in asserting a Claim under this Deed will be borne by that Trust Creditor and will not form part of that Trust Creditor's Claim under this Deed.

7.7 Abandonment of Claims

A Trust Creditor will have abandoned, and will be taken for all purposes to have abandoned, all Claims and all other entitlements (if any) in the Trust Fund:

(a) which are not the subject of a proof lodged with the Trustees in the form required by the Trustees prior to the declaration of a Final Dividend; or

(b) which have been rejected by the Trustees and which are not the subject of any appeal or application to the Court within the time allowed under clause 7.3(h).

7.8 Discharge of Claims

All persons having a Claim must accept their Admitted Claims (if any) in full satisfaction and complete discharge of all Claims and any other claims which they have or claim to have against the Trustees or the Trust Fund and each of them will, if called upon to do so, execute and deliver to the Trustees such forms of release of any such Claim or other claim as the Trustees require.

7.9 Claims extinguished

On payment of the Final Dividend to the Trust Creditors from the Trust Fund:

(a) all Claims or other claims against the Trust Fund are extinguished and each Trust Creditor will, if called upon to do so, execute and deliver to the Trustees such forms of release of any Claim as the Trustees require; and

(b) the obligations of the Trustees to the Trust Creditors under the Trust will be fully and finally discharged.

7.10 Bar

After:

(a) the payment of a Dividend to a Trust Creditor, the Trustees may plead this Deed in bar to any Claim by that Trust Creditor, to that extent; and

(b) distribution of the Final Dividend from the Trust Fund, the Trustees may plead this Deed in bar to any Trust Creditor's Claim.

7.11 Excluded Creditors

No Excluded Creditor is entitled to participate in or receive any distribution or Dividend from, and will not prove to recover any Excluded Claim for the purpose of, or in relation to, the Trust Fund, in respect of an Excluded Claim.

7.12 Counter-Claims against Creditors

For the avoidance of doubt, section 553C of the Act is expressly included in relation to this Deed to the extent it would enable a Trust Creditor to set off its Claim in respect of a Deed Company against a Counter-Claim.

8 Meetings of Trust Creditors

(a) The Trustees may at any time convene a meeting of Trust Creditors and except to the extent (if any) they are excluded or modified by or are inconsistent with the terms of this Deed, Division 75 of the Insolvency Practice Schedule and Division 75 of the Insolvency Practice Rules will apply, with such modifications as are necessary, to meetings of the Trust Creditors as if the references to the external administrator or chairperson were references to the Trustees.

(b) Trust Creditors who have been paid the full amount of their entitlement in respect of their Admitted Claim under this Deed will no longer be entitled to attend and participate in any meetings of Trust Creditors.

9 Remuneration of Trustees

(a) The Trustees are to be remunerated at the usual rates charged by FTI Consulting from time to time in respect of any work done by the Trustees, and or any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates of the Trustees, in connection with:

(i) the exercise of their powers and discretions and performance of their duties, obligations and responsibilities as Administrators and/or Deed Administrators, even though that remuneration has not been approved by the Creditors pursuant to Division 60 Subdivision B of the Insolvency Practice Schedule;

(ii) the calling for and adjudicating upon proofs of Claims;

(iii) the distribution of Dividends out of the Trust Fund; and

(iv) the exercise of their rights, powers and discretions and performance of their duties, obligations and responsibilities as Trustees under or in connection with this Deed or the Trustee Act;

(b) The Trustees' Costs, including costs, charges and expenses (including those incurred in connection with advisers) incurred in connection with the foregoing, including any stamp duty payable by them in respect of this Deed will be payable from the Trust Fund.

(c) The Trustees' Remuneration and the Trustees' Costs referred to in this clause 9 and all the other costs shall be reimbursed and/or paid out of the Trust Fund. The Trustees shall be entitled to draw such amounts from the Trust Fund from time to time. For the avoidance of doubt, where the Trustees are liable to pay GST in respect of any taxable supply (within the meaning of the GST Act) they make under this Deed, the Trustees are entitled to recover an additional amount equal to the amount of that GST liability from the Trust Fund.

10 Indemnity

10.1 Trustees' Indemnity

The Trustees are entitled to be indemnified out of the Trust Fund for:

(a) the Remuneration of the Trustees;

(b) the Trustees' Costs; and

(c) all actions, suits, proceedings, accounts, claims and demands arising out of or relating to this Deed which may be commenced, incurred by or made on the Trustees by any person and against all costs, charges and expenses incurred by the Trustees in respect of them,

provided that the Trustees shall not be entitled to an indemnity in respect of any liabilities or demands to the extent that the indemnification contravenes the Act or the Trustee Act.

10.2 Trustees' Continuing indemnity

The Trustees' indemnity takes effect on and from the date of this Deed and will be without limitation as to time and will operate notwithstanding the removal of the Trustees (or any of them) and the appointment of new trustees or the termination of this Trust for any reason whatsoever.

10.3 Trustees' Indemnity not to be affected or prejudiced

The Trustees' Indemnity under clause 10.1 will not:

(a) be affected, limited or prejudiced in any way by any irregularity, defect or invalidity in the appointment of the Trustees and will extend to all actions, suits, proceedings, accounts, liabilities, claims and demands arising in any way out of any defect in the appointment of the Trustees, the approval and execution of this Deed or otherwise; or

(b) affect or prejudice all or any rights that the Trustees may have against any other person to be indemnified against the costs, charges, expenses and liabilities (including Trustees' Costs) incurred by the Trustees of or incidental to the exercise or performance of any of the rights, powers or authorities conferred on the Trustees by this Deed or otherwise.

10.4 Trustees' Lien

To secure the rights of indemnity under clause 10.1, the Trustees have a lien over the Trust Fund.

10.5 Administrators' and Deed Administrators' Indemnity

The Administrators and Deed Administrators are entitled to be indemnified out of the Trust Fund for:

(a) the Administrators' Remuneration and Costs (to the extent unpaid);

(b) the Deed Administrators' Remuneration and Costs (to the extent unpaid); and

(c) all actions, suits, proceedings, accounts, claims and demands arising out of or relating to the administration of the Deed Companies, the DOCA or this Deed which may be commenced, incurred by or made on the Administrators or the Deed Administrators by any person and against all costs, charges and expenses incurred by the Administrators or the Deed Administrators in respect of them,

provided that the Administrators and Deed Administrators shall not be entitled to an indemnity in respect of any liabilities or demands to the extent that the indemnification contravenes the Act.

10.6 Administrators' and Deed Administrators' Lien

To secure the rights of indemnity under clause 10.5, the Administrators and the Deed Administrators have a lien over the Trust Fund.

11 Liability

11.1 Exclusion of liability

(a) To the maximum extent permitted by law, the Trustees, and any of their partners, employees, directors, officers, contractors, advisers, authorised agents or delegates, are not liable for any loss or damage occasioned to the Trust Fund or to any person by:

(i) the exercise of any right, discretion or power conferred by this Deed or by law on the Trustees or any delay or failure to exercise any of those rights, discretions or powers;

(ii) any breach of duty or trust, unless it is proved to have been committed, made or omitted in personal, conscious and fraudulent bad faith by the Trustees; or

(iii) any disclosure by the Trustees of any document, matter or thing relating to the Trust, the Trust Fund or any Trust Creditor of the Trust.

(b) All persons claiming any interest in the Trust Fund must be treated as taking it with and subject to notice of the protection conferred by this clause 11.

11.2 Proceedings against co-trustee

The Trustees are not bound to take any proceeding against a co-trustee for any breach or alleged breach of trust committed by the co-trustee.

11.3 Reliance on advice

Where the Trustees act in reliance upon the advice of any solicitor instructed on behalf of the Trustees in relation to the interpretation of the provisions of this Deed or any document or statute or any matter concerning the administration of the Trust, the Trustees are not liable to any person in respect of any act done or omitted to be done by the Trustees in accordance with the advice.

12 Trustees' Resignation

Any Trustee may resign at any time by giving not less than 14 Business Days' prior written notice to the Deed Companies unless that resignation would result in there being no remaining Trustees in which event the Trustees must:

(a) convene a meeting of Trust Creditors in accordance with clause 8 of this Deed for the purpose of approving the appointment of a replacement trustee;

(b) assign to a replacement trustee nominated by the Trust Creditors the Trustees' rights, title and benefit under this Deed; and

(c) do all things reasonably necessary to effect the assignment referred to in clause 12 (b).

13 Trustees not obliged to take action

The Trustees will not be obliged to take any action under this Deed until such time as there are sufficient funds in hand and immediately available to pay the Trustees' Remuneration and Trustees' Costs.

14 Termination

14.1 Termination of the Trust for having achieved purpose

This Trust will terminate and the Trustee will resign as soon as reasonably practicable on the earlier of:

(a) after distribution of the Final Dividend is made in accordance with clause 5.2; or

(b) upon the expiry of the perpetuity period referred to in clause 6.

14.2 Meeting of Trust Creditors

The Trustees must convene a meeting of Trust Creditors to consider a resolution to vary this Deed or terminate the Trust if:

(a) at any time prior to the Termination Date, the Trustees determine that it is no longer practicable or desirable to continue to implement or carry out this Deed (including because they have insufficient funds to perform their functions or duties); or

(b) a Court so orders.

14.3 Termination of the Trust by Court order and Trust Creditors' resolution

(a) This Trust will terminate if:

(i) a Court so orders; or

(ii) the Trust Creditors pass a resolution terminating this Trust at a meeting duly convened pursuant to clause 14.2.

(b) if the Creditors' Trust is terminated for any of reasons as set out in clause 14.3, the extinguishment of Claims provided for by clause 7.9 will not apply.

14.4 Reporting to Trust Creditors

Upon a meeting being convened pursuant to clause 14.2, the Trustees must send each Trust Creditor prior to the meeting a report as to the state of affairs of the Trust accompanied by such financial statements as the Trustees think fit. The report must include:

(a) a statement explaining the circumstances which have caused the Trustees to convene the meeting pursuant to clause 14.2; and

(b) a statement that this Creditors' Trust will be terminated if the Trust Creditors so resolve.

14.5 Previous operation of this Deed preserved

The termination or avoidance, in whole or in part, of this Trust and this Deed does not affect the efficacy of any act done prior to the termination or avoidance.

14.6 Variation of Deed

This Deed may be varied:

(a) with the consent of the Trustees by resolution passed at a meeting of Trust Creditors by a majority of Trust Creditors in number and in value, but only if the variation is not materially different from the proposed variation set out in the notice of that meeting and provided that the variation does not materially prejudice the interests of any class of Trust Creditors without the approval of a majority of that class of Trust Creditors in number and value and does not prejudice the interests of the Trustees; or

(b) by the Court upon application of any of the Trust Creditors or the Trustees in accordance with the Trustee Act.

15 GST

15.1 Definitions

Words and expressions used in this clause 15 which are defined in the GST Act have the same meaning in this clause.

15.2 GST credits on Claims which have been or will be claimed by the Deed Companies

To the extent that input tax credits on Admitted Claims have been or will be claimed by a Deed Company, the parties agree and acknowledge that following the payment of distributions to those Trust Creditors by the Trustees from the Trust Fund, the relevant Deed Company will be responsible for making any adjustment required by the provisions of the GST Act insofar as those adjustments relate to those Admitted Claims and Practice Statement PS LA 2012/1 (GA) will be applied by the Deed Company to calculate the impact of those adjustments.

15.3 GST credits during operation of Trust

The parties agree and acknowledge that to the extent that any input tax credits are available in respect of the Trustees' Costs which are incurred and paid for by the Trustees during the operation of the Trust, the Trustees (acting in their capacity as Trustees of the Trust) will be responsible for the claiming those input tax credits.

16 General Provisions

16.1 Survival of clauses

If this Deed terminates pursuant to clause 14.1 or clause 14.3, despite any other provision of this Deed clauses 1, 7.8, 7.10, 9, 10, 11, 14.5, 16.5, 16.7 and 17 survive the termination.

16.2 Severance

Notwithstanding anything contained in any provision of this Deed, if any such provision is held or found to be void, invalid or otherwise unenforceable, such provision will be deemed to be severed from this Deed to the extent only that it is void, invalid or unenforceable, but the remainder of any such provision and this Deed will remain in full force and effect.

16.3 Waiver

No party to this Deed may rely on the words or conduct of any other party as a waiver of any right unless the waiver is in writing and signed by the party granting the waiver. The meanings of the terms used in this clause are below:

(a) conduct includes delay in the exercise of a right;

(b) right means any right arising under or in connection with this Deed and includes the right to rely on this clause; and

(c) waiver includes an election between rights and remedies, and conduct which might otherwise give rise to an estoppel.

16.4 Counterparts

(a) This Deed may be executed and exchanged in counterparts.

(b) This Deed is not binding upon a party until all executed counterparts have been exchanged.

(c) Executed counterparts may be exchanged by email or other electronic means.

(d) Delivery of a counterpart of this Deed by email attachment or other electronic means constitutes an effective mode of delivery.

16.5 Governing Law and Jurisdiction

(a) This Deed is governed by and is to be construed in accordance with the laws applicable in New South Wales.

(b) Each party irrevocably and unconditionally submits to the non-exclusive jurisdiction of the Court and the courts of New South Wales and any courts which have jurisdiction to hear appeals from the Court and any of the New South Wales courts and waives any right to object to any proceedings being brought in those courts.

16.6 Further assurances

All persons bound by this Deed will exercise all such powers as are available to them, do all such acts and things and sign, execute and deliver all such documents and instruments and provide assistance and co-operation as may be necessary or reasonably required to give full effect to the provisions of this Deed.

16.7 Entire Deed

This Deed states all the express terms agreed by the parties in respect of its subject matter. It supersedes all prior discussions, negotiations, understandings, undertakings and

agreements in respect of its subject matter and all summaries or outlines of its intended contents issued to Creditors.

16.8 No reliance

No party has relied on any statement by any other party not expressly included in this Deed.

16.9 Exercise of rights

(a) Unless expressly required by the terms of this Deed, a party is not required to act reasonably in giving or withholding any consent or approval or exercising any other right, power, authority, discretion or remedy, under or in connection with this Deed.

(b) A party may (without any requirement to act reasonably) impose conditions on the grant by it of any consent or approval, or any waiver of any right, power, authority, discretion or remedy, under or in connection with this Deed. Any conditions must be complied with by the party relying on the consent, approval or waiver.

16.10 Stamp duty

Any stamp duty assessed on this Deed is to be paid out of the Trust Fund.

16.11 Creditor's Power of Attorney

Each Trust Creditor irrevocably appoints each of the Trustees jointly and severally as its attorney to execute any document to give effect to the releases in clause 7.9(a).

16.12 Costs

Each party must pay its own costs of negotiating, preparing and executing this Deed.

17 Notices

17.1 Notices to be in writing

A notice or other communication to a party under this Deed (**Notice**) must be:

(a) in writing, in English and signed by or on behalf of the sending party; and

(b) addressed to that party in accordance with the details in Schedule 3 (or any alternative details nominated to the sending party by Notice).

17.2 How notice must be given and when notice is received

(a) Any Notice must be given by one of the methods set out in the table below.

(b) Any Notice is regarded as given and received at the time set out in the table below.

However, if this means the Notice would be regarded as given and received outside the period between 9.00 am and 5.00 pm (addressee's time) on a Business Day (**business hours period**), then the Notice will instead be regarded as given and received at the start of the following business hours period.

Method of giving Notice	When Notice is regarded as given and received
By hand to the nominated address	When delivered to the nominated address
By pre-paid post	When it would have been delivered in the ordinary course of post
By email to the nominated email address (set out below)	When the email (including any attachment) has been sent to the addressee's email address (unless the sender receives a delivery failure notification indicating that the email has not been addressed to the addressee).

Schedule 1 Dictionary

1 Dictionary

In this Deed:

Administration Period means the period commencing on the Appointment Date and ending on the Deed Effective Date.

Administrators means Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several voluntary administrators of the Deed Companies during the Administration Period.

Admitted Claim means the Claim of any Trust Creditor admitted to proof by the Trustees after adjudication in accordance with clause 7.3 this Deed.

Appointment Date means:

(a) in respect of Panoramic, Savannah and PAN, 14 December 2023; and

(b) in respect of Pindan Exploration Company Pty Ltd (Administrators Appointed), 15 January 2024.

ASIC means Australian Securities and Investments Commission.

Business Day means a day on which banks are open for business excluding Saturdays, Sundays and public holidays in Western Australia or Bermuda.

Claim means a "Claim" as defined in the DOCA.

Company Fund Amount has the meaning given to it in the DOCA.

Costs means and includes costs, charges, fees, government charges, taxes and expenses (including those incurred in connection with advisers) incurred in connection with the performance of:

(a) the Administrators' and the Deed Administrators' powers, duties, obligations and responsibilities under the Act and under or in connection with this Deed during the Administration Period and the Deed Period; and

(b) the Trustees' powers, duties, obligations and responsibilities under the Trustee Act and under or in connection with the Trust Deed.

Counter-Claim means, in respect of any Trust Creditor of a Deed Company, a debt payable to, and all claims in favour of the Deed Company (whether present or future, certain or contingent, ascertained or sounding only in damages, expenses, environmental liability, tax, duty, liability, loss, obligation, suit, action, demand, cause of action, prayer for relief, proceeding, judgment, whether direct or indirect, consequential, incidental or economic, known or unknown as at the Appointment Date, liquidated or unliquidated), being debts or claims any of the circumstances giving rise to which occurred on or before the Appointment Date which would have given rise to a set-off under section 553C of the Act had liquidators been appointed as at the Appointment Date.

Court means Supreme Court of a State or Territory or the Federal Court of Australia.

Creditor means a person who, or entity that, has a Claim.

Creditors' Trust Account means the bank account established or to be established by the Trustees for the purpose of this Deed, as notified by the Trustee to the Deed Administrators in writing from time to time.

Deed means this creditors' trust deed as amended from time to time.

Deed Administrators means Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacity as deed administrators of the DOCA.

Deed Effective Date means the date on which the DOCA is executed in accordance with section 444B(6) of the Act.

Deed Period has the meaning given to it in the DOCA.

Deed Resolution means, for each of the Deed Companies, the resolution passed by Creditors at the Second Creditors' Meeting pursuant to section 439C(a) of the Act that the Deed Company execute this Deed.

Dividend means any amount paid by way of distribution from the Trust Fund to a Trust Creditor in respect of that Trust Creditor's Admitted Claim.

DOCA means the Deed of Company Arrangement executed by the Deed Companies, Zeta Resources Limited and the Deed Administrators in accordance with the Deed Resolution.

DOCA Completion means Completion as defined in the DOCA.

DOCA Completion Date means the date on which DOCA Completion occurs.

Employee has the same meaning as "eligible employee creditor" in section 9 of the Act as though the reference to "company" was to a Deed Company.

Employee Entitlement means:

(a) the Admitted Claim of any Employee for, in respect of, or arising in connection with any amount that would rank in priority under section 556(1) of the Act if the winding up of a Deed Company had commenced on the Appointment Date; and

(b) includes the claims of all Employees for outstanding or unpaid Superannuation Contributions as at the Appointment Date.

Excluded Claims means:

(a) in respect of Trafigura, the Trafigura Claims; and

(b) in respect of each Panoramic Party, the Intercompany Claims.

Excluded Creditor means:

(a) each Panoramic Party in respect of its Intercompany Claims; and

(b) Trafigura in respect of the Trafigura Claims.

Excluded Superannuation Debt means a Superannuation Debt (as defined in clause 10.4(b) in respect of which the Deed Administrators make a determination under clause 10.4(b) of the DOCA.

Final Dividend means the last Dividend amount paid by the Trustees to any Trust Creditor under this Deed.

GST means a goods and services tax, or a similar value added tax, levied or imposed under the GST Law.

GST Law has the meaning given to it in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

Immediately Available Funds means cash, bank cheque or telegraphic or other electronic means of transfer of cleared funds into a bank account.

Insolvency Practice Rules means *Insolvency Practice Rules (Corporations) 2016* (Cth).

Insolvency Practice Schedule means Schedule 2 to the Act.

Intercompany Claims means any Claim of a Panoramic Party against any other Panoramic Party.

Panoramic means Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ABN 47 095 792 288.

Panoramic Party means:

(a) Panoramic; and

(b) each direct or indirect subsidiary of Panoramic.

PPSA means the *Personal Property Securities Act 2009* (Cth).

Regulations means the *Corporations Regulations 2001* (Cth).

Remuneration means the remuneration payable to:

(a) the Administrators for acting in that capacity in accordance with Part 5.3A of the Act; and

(b) the Deed Administrators for acting in that capacity under this Deed; and

(c) the Trustees referred to in clause 9(a) of this Deed.

Second Creditors' Meeting means, for each of the Deed Companies, the meeting of Creditors of the Deed Company convened pursuant to section 439A of the Act and held on 1 February 2024.

Termination Date means the date on which the Trust terminates in accordance with clause 14 of this Deed.

Trafigura means Trafigura Pte Ltd.

Trafigura Claims means all Claims of Trafigura arising under or in connection with the Trafigura Documents.

Trust means the Creditors' Trust established by this Deed.

Trust Creditors means all the Creditors other than the Excluded Creditors. For the avoidance of doubt, an Excluded Creditor is not a Trust Creditor.

Trust Creditor's Claim means a Claim of a Trust Creditor.

Trust Fund means the Company Fund Amount which is paid or to be paid in accordance with clause 10.2(b) of the DOCA.

Trustee Act means the *Trustee Act 1962* (WA).

Trustees means the trustees of the Trust established under this Deed, being Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several trustees of the Trust.

2 Interpretation

In this deed the following rules of interpretation apply unless the contrary intention appears:

(a) headings are for convenience only and do not affect the interpretation of this agreement;

(b) the singular includes the plural and vice versa;

(c) words that are gender neutral or gender specific include each gender;

(d) where a word or phrase is given a particular meaning, other parts of speech and grammatical forms of that word or phrase have corresponding meanings;

(e) the words 'such as', 'including', 'particularly' and similar expressions are not used as, nor are intended to be, interpreted as words of limitation;

(f) a reference to:

(i) a person includes a natural person, partnership, joint venture, government agency, association, corporation or other body corporate;

(ii) a thing (including, but not limited to, a chose in action or other right) includes a part of that thing;

(iii) a party includes its successors and permitted assigns;

(iv) a document includes all amendments or supplements to that document;

(v) a clause, term, party, schedule or attachment is a reference to a clause or term of, or party, schedule or attachment to this agreement;

(vi) this agreement includes all schedules and attachments to it;

(vii) a law includes a constitutional provision, treaty, decree, convention, statute, regulation, ordinance, by-law, judgment, rule of common law or equity and is a reference to that law as amended, consolidated or replaced;

(viii) an agreement other than this agreement includes an undertaking, or legally enforceable arrangement or understanding, whether or not in writing; and

(ix) a monetary amount is in Australian dollars;

(g) an agreement on the part of two or more persons binds them jointly and severally;

(h) when the day on which something must be done is not a Business Day, that thing must be done on the next Business Day;

(i) in determining the time of day, where relevant to this agreement, the relevant time of day is:

(i) for the purposes of giving or receiving notices, the time of day where a party receiving a notice is located; or

(ii) for any other purpose under this agreement, the time of day in the place where the party required to perform an obligation is located; and

(j) no rule of construction applies to the disadvantage of a party because that party was responsible for the preparation of this agreement or any part of it.

Schedule 2 Deed Companies

No.	Company	ACN/ABN	Address
1.	Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)	ABN 47 095 792 288	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
2.	Savannah Nickel Mines Pty Ltd (Administrators Appointed)	ACN 103 729 282	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
3.	PAN Transport Pty Ltd (Administrators Appointed)	ACN 627 691 598	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000
4.	Pindan Exploration Company Pty Ltd (Administrators Appointed)	ACN 129 252 197	c/- FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000

Schedule 3 Notice Details

No.	Parties	Name	Address	Email and Attention
1.	Deed Administrators	Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several administrators of the Deed Companies	FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000	Email: daniel.woodhouse@fticonsulting.com kate.warwick@fticonsulting.com hayden.white@fticonsulting.com Attention: Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White
2.	Trustees	Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White in their capacities as joint and several trustees	FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000	Email: daniel.woodhouse@fticonsulting.com kate.warwick@fticonsulting.com hayden.white@fticonsulting.com Attention: Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White
3.	Deed Companies	Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ABN 47 095 792 288 Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 PAN Transport Pty Ltd (Administrators Appointed) ACN 627 691 598	c/-FTI Consulting, Central Park, Level 47/152-158 St Georges Terrace, Perth WA 6000	Email: daniel.woodhouse@fticonsulting.com kate.warwick@fticonsulting.com hayden.white@fticonsulting.com Attention: Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White

4.		Pindan Exploration Company Pty Ltd (Administrators Appointed ACN 129 252 197		

Execution Page

Executed as a deed.

Trustees

Signed, sealed and delivered by **Daneil Hillston Woodhouse** as trustee of **Panoramic Creditors' Trust** in the presence of:

Signature of witness

Signature of **Daneil Hillston Woodhouse**

Name of witness (print)

Signed, sealed and delivered by **Kathryn Guinivere Warwick** as trustee of **Panoramic Creditors' Trust** in the presence of:

Signature of witness

Signature of **Kathryn Guinivere Warwick**

Name of witness (print)

Signed, sealed and delivered by **Hayden Leigh White** as trustee of **Panoramic Creditors' Trust** in the presence of:

Signature of witness

Signature of **Hayden Leigh White**

Name of witness (print)

Deed Administrators

Signed, sealed and delivered by **Daneil Hillston Woodhouse** in his capacity as joint and several administrator in the presence of:

Signature of witness

Signature of **Daneil Hillston Woodhouse**

Name of witness (print)

Signed, sealed and delivered by **Kathryn Guinivere Warwick** in her capacity as joint and several administrator in the presence of:

Signature of witness

Signature of **Kathryn Guinivere Warwick**

Name of witness (print)

Signed, sealed and delivered by **Hayden Leigh White** in his capacity as joint and several administrator in the presence of:

Signature of witness

Signature of **Hayden Leigh White**

Name of witness (print)

Deed Companies

Signed, sealed and delivered by each of **Panoramic Resources Limited (Receivers and Managers Appointed) (subject to deed of company arrangement) ABN 47 095 792 288**

Savannah Nickel Mines Pty Ltd (subject to deed of company arrangement) ACN 103 729 282

PAN Transport Pty Ltd (subject to deed of company arrangement) ACN 627 691 598

Pindan Exploration Company Pty Ltd (subject to deed of company arrangement) ACN 129 252 197

by its joint and several administrators:

Signature of administrator	Signature of administrator
Name of administrator (print)	Name of administrator (print)

Signature of administrator

Name of administrator (print)

Execution Page

Executed as a deed.

Deed Companies

Signed, sealed and delivered by each of **Panoramic Resources Limited (Receivers and Managers Appointed) (Administrators Appointed) ABN 47 095 792 288**

Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282

PAN Transport Pty Ltd (Administrators Appointed) ACN 627 691 598

Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197

by its joint and several administrators:

Signed by:
Daniel Hillston Woodhouse
025F4C0330F84DA...

Signature of administrator

Daniel Hillston Woodhouse

Name of administrator (print)

Signed by:
C812F677278A4F5...

Signature of administrator

Kathryn Guinivere Warwick

Name of administrator (print)

Signed by:
Hayden Leigh White
92B3AB42D9F64B5...

Signature of administrator

Hayden Leigh White

Name of administrator (print)

Deed Administrators

Signed, sealed and delivered by **Daneil Hillston Woodhouse** in his capacity as joint and several administrator in the presence of:

Signed by:
James Mazzone
3934C5755EF54C6...
Signature of witness

Signed by:
Daniel Hillston Woodhouse
025F4C0330F84DA...
Signature of **Daneil Hillston Woodhouse**

James Mazzone
Name of witness (print)

Signed, sealed and delivered by **Kathryn Guinivere Warwick** in her capacity as joint and several administrator in the presence of:

Signed by:
James Mazzone
3934C5755EF54C6...
Signature of witness

Signed by:
C812F677278A4F5...
Signature of **Kathryn Guinivere Warwick**

James Mazzone
Name of witness (print)

Signed, sealed and delivered by **Hayden Leigh White** in his capacity as joint and several administrator in the presence of:

Signed by:
James Mazzone
3934C5755EF54C6...
Signature of witness

Signed by:
Hayden Leigh White
92B3AB42D9F64B5...
Signature of **Hayden Leigh White**

James Mazzone
Name of witness (print)

Deed Proponent

Signed, sealed, and delivered by **Zeta Resources Limited ARBN 162 902 481** in the presence of:

Seal

Signed by:
722C4965C56742F...

Signature of witness

Michael Ng

Name of witness (print)

Signed by:
Alasdair Younie
7A5569BF39AC495...

Signature of authorised signatory

Alasdair Younie

Name of authorised signatory (print)

ASIC EXTRACT SNAPSHOT

Date Extracted	25/10/2024
Extract Order Date	25/10/2024
ACN	095 792 288
ABN	47 095 792 288
Current Name	PANORAMIC RESOURCES LIMITED
Registered In	Western Australia
Registration Date	02/02/2001
Review Date	02/02/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	0

CURRENT ORGANISATION DETAILS

Start Date	14/12/2023
Name	PANORAMIC RESOURCES LIMITED
Name Start Date	10/06/2008
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Public Company
Class	Limited By Shares
Sub Class	Listed Public Company
Disclosing Entity	Yes

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD1	ORDINARY	2969656904	$346,728,316.96

(creditor)watch - Credit Score (0)

Go to Full Credit Report



Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	114

InfoTrack
www.infotrack.com.au
1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 25/10/2024 at 15:50

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 095 792 288 PANORAMIC RESOURCES LIMITED -

		Document No.
ACN (Australian Company Number):	095 792 288	
ABN:	47 095 792 288	
Current Name:	PANORAMIC RESOURCES LIMITED	
Registered in:	Western Australia	
Registration Date:	02/02/2001	
Review Date:	02/02/2025	
Company Bounded By:	Constitution	

- Current Organisation Details -

Name:	PANORAMIC RESOURCES LIMITED
Name Start Date:	10/06/2008
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Public Company
Class:	Limited By Shares
Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Former Organisation Details from 10/06/2008 to 13/12/2023 -

Name:	PANORAMIC RESOURCES LIMITED	023703552
Name Start Date:	10/06/2008	
Status:	Registered	
Type:	Australian Public Company	
Class:	Limited By Shares	
Sub Class:	Listed Public Company	
Disclosing Entity:	YES	

- Former Organisation Details from 11/09/2001 to 09/06/2008 -

Name:	SALLY MALAY MINING LIMITED	5E0668771
Name Start Date:	02/02/2001	
Status:	Registered	
Type:	Australian Public Company	
Class:	Limited By Shares	

Sub Class:	Listed Public Company
Disclosing Entity:	YES

- Former Organisation Details from 02/02/2001 to 10/09/2001 -

Name:	SALLY MALAY MINING LIMITED	0E5644498
Name Start Date:	02/02/2001	
Status:	Registered	
Type:	Australian Public Company	
Class:	Limited By Shares	
Sub Class:	Unlisted Public Company	

- Company Addresses -

- Registered Office		1E6995826
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000	
Start Date:	30/11/2010	
- Previous Registered Office		1F0052540
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000	
Start Date:	14/12/2006	
Cease Date:	29/11/2010	
- Previous Registered Office		0E7000101
Address:	LEVEL 22 ALLENDALE SQUARE 77 SAINT GEORGES TERRACE PERTH WA 6000	(AR 2001)
Start Date:	20/12/2001	
Cease Date:	13/12/2006	
- Previous Registered Office		0E6606676
Address:	LEVEL 22 ALLENDALE SQUARE 77 SAINT GEORGES TERRACE PERTH WA 6000	
Start Date:	20/12/2001	
Cease Date:	30/01/2002	
- Previous Registered Office		0E5644498
Address:	SUITE 1 141 BROADWAY NEDLANDS WA 6009	
Start Date:	02/02/2001	
Cease Date:	19/12/2001	
- Principal Place of Business		1E6995826
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000	
Start Date:	19/11/2010	
- Previous Principal Place of Business		1F0052540
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000	
Start Date:	15/12/2006	
Cease Date:	18/11/2010	
- Previous Principal Place of Business		0E6606676
Address:	'ALLENDALE SQUARE' LEVEL 22 77 SAINT GEORGES TERRACE PERTH WA 6000	
Start Date:	13/12/2001	
Cease Date:	14/12/2006	

- Previous Principal Place of Business 0E5644498

Address:	SUITE 1 141 BROADWAY NEDLANDS WA 6009
Start Date:	02/02/2001
Cease Date:	12/12/2001

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	NICHOLAS LUIGI CERNOTTA	7EBM72186
Address:	6 VIOLET GROVE SHENTON PARK WA 6008	
Birth Details:	04/06/1962 DANDENONG VIC	
Appointment Date:	02/05/2018	
Cease Date:	//	

Previous Director

Name:	PETER ROSS SULLIVAN	7E7355639
Address:	48 LEAKE STREET PEPPERMINT GROVE WA 6011	
Birth Details:	14/05/1956 LEONORA WA	
Appointment Date:	01/10/2015	
Cease Date:	27/03/2024	

Name:	REBECCA JADE HAYWARD	7EAB35872
Address:	TOWNHOUSE 4 4 THIRD AVENUE MOUNT LAWLEY WA 6050	
Birth Details:	29/03/1982 GOSFORD NSW	
Appointment Date:	21/06/2018	
Cease Date:	27/03/2024	

Name:	GILLIAN SWABY	7EAQ29414
Address:	UNIT 7 18 VICTORIA AVENUE CLAREMONT WA 6010	
Birth Details:	11/12/1959 GOSFORTH UNITED KINGDOM	
Appointment Date:	08/10/2019	
Cease Date:	27/03/2024	

Name:	RICKMAN VICTOR RAJASOORIAR	7EBS08541
Address:	18 RIVERSEA VIEW MOSMAN PARK WA 6012	
Birth Details:	01/12/1974 TRINCOMALEE SRI LANKA	
Appointment Date:	11/11/2019	
Cease Date:	21/02/2024	

Name:	BRIAN MARSHALL PHILLIPS	7E8035540
Address:	60 STUART STREET ARMADALE VIC 3143	
Birth Details:	23/09/1942 LAUNCESTON TAS	
Appointment Date:	27/03/2007	
Cease Date:	20/11/2019	

Name:	PETER JOHN HAROLD	019960671
Address:	72 FORREST STREET COTTESLOE WA 6011	
Birth Details:	21/05/1963 MELBOURNE VIC	
Appointment Date:	16/03/2001	
Cease Date:	11/11/2019	

Name:	JOHN ROWE	1F0052540
Address:	28 COLLIS ROAD WATTLEUP WA 6166	
Birth Details:	04/10/1948 PENZANCE UNITED KINGDOM	
Appointment Date:	05/12/2006	
Cease Date:	30/06/2019	

Name:	CHRISTOPHER DAVID JAMES LANGDON	7E7568116
Address:	63 PARK STREET SOUTH YARRA VIC 3141	
Birth Details:	19/12/1962 MELBOURNE VIC	
Appointment Date:	04/08/2004	
Cease Date:	30/06/2016	

Name:	CHRISTOPHER JOHN GILBERT DE GUINGAND	1E7141218
Address:	4 SHAKESPEARE GROVE HAWTHORN VIC 3122	
Birth Details:	24/04/1933 EALING UNITED KINGDOM	
Appointment Date:	01/07/2005	
Cease Date:	17/11/2011	

Name:	EDWARD GEORGE JEWELL-TAIT	1F0067014
Address:	11 MOSMAN TERRACE MOSMAN PARK WA 6012	
Birth Details:	25/05/1955 LONDON UNITED KINGDOM	
Appointment Date:	30/09/2005	
Cease Date:	30/06/2006	

Name:	ALASDAIR CAMPBELL COOKE	021330224
Address:	18 MARY STREET CLAREMONT WA 6010	
Birth Details:	04/02/1965 PERTH WA	
Appointment Date:	02/02/2001	
Cease Date:	15/11/2005	

Name:	ROBERT ALEXANDER LOGAN	0E9244889
Address:	70 VICTORIA AVENUE CHELMER QLD 4068	
Birth Details:	04/03/1948 HAMILTON VIC	
Appointment Date:	08/10/2003	

Cease Date:	30/09/2005	

Name:	KEITH LIDDELL	0E5644498
Address:	8 ERSKINE PLACE CITY BEACH WA 6015	
Birth Details:	23/12/1958 LONDON UNITED KINGDOM	
Appointment Date:	02/02/2001	
Cease Date:	01/07/2005	

Name:	MICHAEL BOHM	020416154
Address:	27 R IRVINE STREET PEPPERMINT GROVE WA 6011	
Birth Details:	31/05/1963 TRIPOLI LIBYAN ARAB JAMAHIRIYA	
Appointment Date:	13/03/2003	
Cease Date:	31/03/2005	

Name:	JONATHAN PATRICK O'CALLAGHAN	0E5644498
Address:	91 LOCKHART STREET COMO WA 6152	
Birth Details:	10/03/1967 MOUNT LAWLEY WA	
Appointment Date:	02/02/2001	
Cease Date:	16/03/2001	

Previous Secretary

Name:	SUSAN PATRICIA PARK	7EBE11418
Address:	4 TRISTAN ROAD GWELUP WA 6018	
Birth Details:	01/07/1974 PERTH WA	
Appointment Date:	09/04/2020	
Cease Date:	31/03/2024	

Name:	DARRYL ALLAN EDWARDS	7EAT37349
Address:	16 LEACH STREET MARMION WA 6020	
Birth Details:	08/11/1962 SUBIACO WA	
Appointment Date:	23/01/2020	
Cease Date:	08/04/2020	

Name:	TREVOR ROLAND ETON	1F0049192
Address:	12 SOLOMON STREET MOSMAN PARK WA 6012	
Birth Details:	11/01/1960 AUCKLAND NEW ZEALAND	
Appointment Date:	13/03/2003	
Cease Date:	23/01/2020	

Name:	VERA WALDBY	1E6116862
Address:	52 NOTTINGHAM GARDENS BALLAJURA WA 6066	
Birth Details:	16/08/1957 SUBIACO WA	
Appointment Date:	05/02/2008	
Cease Date:	09/08/2013	

Name:	MARK FREEMAN	0E7678112
Address:	47 WILUNA STREET COOLBINIA WA 6050	
Birth Details:	20/07/1975 JOHANESSBURG SOUTH AFRICA	
Appointment Date:	02/02/2001	
Cease Date:	13/03/2003	

Previous Alternate Director

Name:	GREGORY JOHN HEANEY	0E9244889
Address:	30 MARINER COURT SCARBOROUGH QLD 4020	
Birth Details:	18/05/1962 TRARALGON VIC	
Appointment Date:	08/10/2003	
Cease Date:	30/09/2005	

Name:	CRAIG IAN BURTON	020814696
Address:	3 NAILSWORTH STREET COTTESLOE WA 6011	
Birth Details:	25/05/1963 NORTHAM WA	
Appointment Date:	28/10/2004	
Cease Date:	08/03/2005	

Receiver Manager

Name:	THOMAS DONALD BIRCH	7ECP53045
Address:	MEZZANINE LEVEL 28 THE ESPLANADE PERTH WA 6000	
Birth Details:		
Appointment Date:	07/03/2024	
Cease Date:	//	

Name:	JEREMY JOSEPH NIPPS	7ECP53045
Address:	COR CORDIS MEZZANINE LEVEL 28 THE ESPLANADE PERTH WA 6000	
Birth Details:		
Appointment Date:	07/03/2024	
Cease Date:	//	

Previous Administrator of a Company under Administration

Name:	DANIEL HILLSTON WOODHOUSE	7ECM63816
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Name:	KATHRYN WARWICK	7ECM63816
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Name:	HAYDEN LEIGH WHITE	7ECM63816
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Administrator under a Deed of Company Arrangement

Name:	DANIEL HILLSTON WOODHOUSE	7EDA59042
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	HAYDEN LEIGH WHITE	7EDA59042
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	KATHRYN WARWICK	7EDA59042
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY	7ECI98020
Number of Shares Issued:	2969656904	

Total Amount Paid / Taken to be Paid:	$346,728,316.96
Total Amount Due and Payable:	$0.00

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		24/10/2024	24/10/2024	141	7EDA63100
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		24/10/2024	24/10/2024	3	7EDA59042
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		15/10/2024	15/10/2024	22	7EDA12130
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		27/09/2024	27/09/2024	170	7ECZ11394
530B	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF SUPPLEMENTARY REPORT AND STATEMENT				
5011		07/08/2024	07/08/2024	14	7ECW62454
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		25/07/2024	25/07/2024	91	7ECW03322
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
505		07/03/2024	07/03/2024	3	7ECP53045
505B	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF RECEIVER AND MANAGER				

531	25/01/2024	25/01/2024	15	7ECN82266
531B	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY REPLACEMENT DIRRI			
507	19/01/2024	19/01/2024	16	7ECN64404
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	19/01/2024	19/01/2024	16	7ECN64397
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	19/01/2024	19/01/2024	16	7ECN64371
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	19/01/2024	19/01/2024	16	7ECN64362
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	19/01/2024	19/01/2024	16	7ECN64357
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
5011	12/01/2024	12/01/2024	21	7ECN37171
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
531	18/12/2023	18/12/2023	14	7ECM80042
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505	14/12/2023	05/01/2024	3	7ECM63816
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6) Altered by 031 959 831			

- Charges -

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number: 863510 **Status:** Satisfied

Date and time Registered:	17/05/2002 18:16	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	17/05/2002 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	961052	**Status:**	Satisfied
Date and time Registered:	17/07/2003 17:30	**Fixed/Floating:**	Fixed
Date Created:	07/07/2003 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	961053	**Status:**	Satisfied
Date and time Registered:	17/07/2003 17:31	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	07/07/2003 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	1219868	**Status:**	Satisfied
Date and time Registered:	19/10/2005 11:55	**Fixed/Floating:**	Fixed
Date Created:	14/10/2005 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	1230426	**Status:**	Satisfied
Date and time Registered:	27/10/2005 09:52	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	17/10/2005 00:00		
Chargee:	107 620 806 JINCHUAN GROUP LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	23/06/2009	23/06/2009	2	//	022628939
312	NOTIFICATION OF				
312A	DISCHARGE				
312	23/06/2009	23/06/2009	2	//	022628940
312	NOTIFICATION OF				
312A	DISCHARGE				
312	23/06/2009	23/06/2009	2	//	022628941
312	NOTIFICATION OF				
312A	DISCHARGE				
312	23/06/2009	23/06/2009	2	//	022628942
312	NOTIFICATION OF				
312A	DISCHARGE				
312	16/07/2008	16/07/2008	2	//	023059455
312	NOTIFICATION OF				
312A	DISCHARGE				
7053A	22/08/2024	22/08/2024	2	22/08/2024	5EJW78670
7053A	Disclosure Notice - Ex Australian Stock Exchange				
09001	ASX Suspension From Official Quotation				
7053A	21/08/2024	21/08/2024	2	21/08/2024	5EJW74534
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	24/07/2024	24/07/2024	2	24/07/2024	5EJT94072
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	10/07/2024	10/07/2024	8	10/07/2024	5EJR03937
7053A	Disclosure Notice - Ex Australian Stock Exchange				
14001	ASX Other				
7053A	01/05/2024	01/05/2024	2	01/05/2024	5EJI51224

7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	01/05/2024	01/05/2024	1	01/05/2024	5EJI45581
7053A	Disclosure Notice - Ex Australian Stock Exchange				
11003	Suspension - Extension				
7053A	29/04/2024	29/04/2024	2	29/04/2024	5EJI13535
7053A	Disclosure Notice - Ex Australian Stock Exchange				
12008	ASX Company Administration - Other				
7053A	04/04/2024	04/04/2024	1	04/04/2024	5EJF79549
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
484	02/04/2024	02/04/2024	2	02/04/2024	7ECQ59314
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/04/2024	02/04/2024	8	02/04/2024	5EJF65091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	28/03/2024	28/03/2024	1	28/03/2024	5EJF29804
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
484	28/03/2024	28/03/2024	2	28/03/2024	7ECQ51599
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	27/03/2024	27/03/2024	1	27/03/2024	5EJF19301
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
504	21/03/2024	//	0	21/03/2024	032022267
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER				
7053A	11/03/2024	11/03/2024	2	11/03/2024	5EJD47493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	05/03/2024	05/03/2024	2	05/03/2024	7ECP40787
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	27/02/2024	27/02/2024	2	27/02/2024	5EJC31473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	22/02/2024	22/02/2024	1	22/02/2024	5EJB85215

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/02/2024	21/02/2024	2	21/02/2024	5EJB74778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/01/2024	31/01/2024	10	31/01/2024	5EIZ16127
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	08/01/2024	08/01/2024	2	08/01/2024	5EIV84610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
902	02/01/2024	05/01/2024	9	14/12/2023	031959831
902	SUPPLEMENTARY DOCUMENT				
	Alters 7EC M63 816				
7053A	14/12/2023	14/12/2023	2	14/12/2023	5EIS01830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	08/12/2023	08/12/2023	1	08/12/2023	5EIQ87068
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11003	SUSPENSION - EXTENSION				
7053A	17/11/2023	17/11/2023	2	17/11/2023	5EIN17776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	16/11/2023	16/11/2023	2	16/11/2023	5EIN03692
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/11/2023	15/11/2023	2	15/11/2023	5EIM85302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	26/10/2023	26/10/2023	3	26/10/2023	5EIJ17722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/10/2023	26/10/2023	8	26/10/2023	5EIJ17701
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	20/10/2023	20/10/2023	2	20/10/2023	5EII62037

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/10/2023	20/10/2023	2	20/10/2023	5EII60173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	20/10/2023	20/10/2023	17	20/10/2023	5EII54001
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	19/10/2023	19/10/2023	17	19/10/2023	5EII43473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	06/10/2023	06/10/2023	2	06/10/2023	5EIH09210
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/10/2023	05/10/2023	37	05/10/2023	5EIG98364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	21/09/2023	21/09/2023	2	21/09/2023	7ECI98020
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	20/09/2023	20/09/2023	7	20/09/2023	5EIF62133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
992	20/09/2023	24/10/2023	2	18/09/2023	031971688
992	NOTIFICATION OF CHANGE OF PLACE OF INSPECTION OF BOOKS KEPT ON COMPUTER				
909	20/09/2023	27/10/2023	1	18/09/2023	031971677
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
7053A	20/09/2023	20/09/2023	3	20/09/2023	5EIF53381
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	20/09/2023	20/09/2023	132	20/09/2023	5EIF53324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				

03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	20/09/2023	20/09/2023	36	20/09/2023	5EIF53339
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	20/09/2023	20/09/2023	90	20/09/2023	5EIF53264
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03029	SUSTAINABILITY/CLIMATE ACTION REPORT				
7053A	18/09/2023	18/09/2023	13	18/09/2023	5EIF32255
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/09/2023	15/09/2023	4	15/09/2023	5EIF14861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	15/09/2023	15/09/2023	1	15/09/2023	5EIF14864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A	12/09/2023	12/09/2023	4	12/09/2023	5EIE81653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/09/2023	12/09/2023	5	12/09/2023	5EIE72229
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/09/2023	11/09/2023	11	11/09/2023	5EIE68674
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/09/2023	08/09/2023	7	08/09/2023	5EIE38124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	08/09/2023	08/09/2023	1	08/09/2023	5EIE38128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
484	08/09/2023	08/09/2023	2	08/09/2023	7ECI32232
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	07/09/2023	07/09/2023	6	07/09/2023	5EIE32195
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				

7053A	07/09/2023	07/09/2023	2	07/09/2023	5EIE31970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	ASX SECURITY PURCHASE PLAN				
7053A	04/09/2023	04/09/2023	3	04/09/2023	5EID48566
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	31/08/2023	31/08/2023	90	31/08/2023	5EID03840
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	31/08/2023	31/08/2023	22	31/08/2023	5EID03718
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	25/08/2023	25/08/2023	13	25/08/2023	5EIC49002
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08005	ASX ALTERATION TO NOTICE OF MEETING				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	25/08/2023	25/08/2023	3	25/08/2023	5EIC49004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	25/08/2023	25/08/2023	4	25/08/2023	5EIC48887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12016	WAIVER				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	18/08/2023	18/08/2023	2	18/08/2023	5EIB68295
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/08/2023	11/08/2023	1	11/08/2023	5EIA92475
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	09/08/2023	09/08/2023	16	09/08/2023	5EIA51188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	04/08/2023	04/08/2023	6	04/08/2023	5EHZ92230

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/08/2023	03/08/2023	14	03/08/2023	5EHZ78452
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	03/08/2023	03/08/2023	4	03/08/2023	5EHZ77636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
764G	03/08/2023	03/08/2023	77	03/08/2023	501563413
764GB	SHORT FORM PROSPECTUS FOR EQUITIES - QUOTED				
7053A	03/08/2023	03/08/2023	77	03/08/2023	5EHZ70250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06017	ASX SECURITY PURCHASE PLAN				
7053A	03/08/2023	03/08/2023	5	03/08/2023	5EHZ70254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	03/08/2023	03/08/2023	31	03/08/2023	5EHZ70256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	03/08/2023	03/08/2023	3	03/08/2023	5EHZ70262
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
484	02/08/2023	02/08/2023	2	02/08/2023	7ECG62387
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/08/2023	02/08/2023	1	02/08/2023	5EHZ59351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	01/08/2023	01/08/2023	5	01/08/2023	5EHZ43798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	31/07/2023	31/07/2023	3	31/07/2023	5EHZ35858
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	27/07/2023	27/07/2023	13	27/07/2023	5EHY81183

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	27/07/2023	27/07/2023	5	27/07/2023	5EHY80766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	26/07/2023	26/07/2023	15	26/07/2023	5EHY66655
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	26/07/2023	26/07/2023	2	26/07/2023	5EHY66657
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	26/07/2023	26/07/2023	6	26/07/2023	5EHY66665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06017	ASX SECURITY PURCHASE PLAN				
7053A	26/07/2023	26/07/2023	45	26/07/2023	5EHY66667
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	26/07/2023	26/07/2023	14	26/07/2023	5EHY66668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	APPENDIX 3B (PROPOSED ISSUE OF SECURITIES)				
7053A	25/07/2023	25/07/2023	2	25/07/2023	5EHY48621
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	13/07/2023	13/07/2023	4	13/07/2023	5EHX12030
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	10/07/2023	10/07/2023	2	10/07/2023	5EHW77607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/06/2023	29/06/2023	3	29/06/2023	5EHV59136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/06/2023	14/06/2023	3	14/06/2023	5EHT92847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/05/2023	25/05/2023	5	25/05/2023	5EHS09517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	09/05/2023	09/05/2023	19	09/05/2023	5EHQ63534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	08/05/2023	08/05/2023	13	08/05/2023	5EHQ54541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/04/2023	28/04/2023	18	28/04/2023	5EHP67884
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	11/04/2023	11/04/2023	2	11/04/2023	5EHO17957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/03/2023	24/03/2023	7	24/03/2023	5EHM75081
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/03/2023	21/03/2023	20	21/03/2023	5EHM37385
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	16/03/2023	16/03/2023	6	16/03/2023	5EHL94747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/03/2023	07/03/2023	14	07/03/2023	5EHL13138
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/02/2023	22/02/2023	33	22/02/2023	5EHJ99124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	17/02/2023	17/02/2023	3	17/02/2023	5EHJ56042
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2023	31/01/2023	16	31/01/2023	5EHH89117
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	09/01/2023	09/01/2023	2	09/01/2023	5EHF89232
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	30/12/2022	30/12/2022	5	30/12/2022	5EHF21942
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/12/2022	16/12/2022	5	16/12/2022	5EHE06806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/11/2022	29/11/2022	19	29/11/2022	5EHC21103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	27/10/2022	27/10/2022	14	27/10/2022	5EGY85355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	26/10/2022	26/10/2022	7	26/10/2022	5EGY83077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	26/10/2022	26/10/2022	3	26/10/2022	5EGY83085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/10/2022	20/10/2022	2	20/10/2022	5EGY20612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/10/2022	20/10/2022	2	20/10/2022	5EGY16470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	20/10/2022	20/10/2022	19	20/10/2022	5EGY12345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	19/10/2022	19/10/2022	2	19/10/2022	5EGY02653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	05/10/2022	05/10/2022	2	05/10/2022	5EGW25294
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/10/2022	05/10/2022	19	05/10/2022	5EGW21298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	05/10/2022	05/10/2022	2	05/10/2022	5EGW21053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	03/10/2022	03/10/2022	12	03/10/2022	5EGV90528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/09/2022	29/09/2022	21	29/09/2022	5EGV47739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/09/2022	26/09/2022	5	26/09/2022	5EGV09203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/09/2022	16/09/2022	112	16/09/2022	5EGT92135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	16/09/2022	16/09/2022	24	16/09/2022	5EGT92143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	16/09/2022	16/09/2022	3	16/09/2022	5EGT92149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	16/09/2022	16/09/2022	120	16/09/2022	5EGT91847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03029	SUSTAINABILITY/CLIMATE ACTION REPORT				
7053A	31/08/2022	31/08/2022	84	31/08/2022	5EGR62810
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	31/08/2022	31/08/2022	22	31/08/2022	5EGR62391
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	25/08/2022	25/08/2022	11	25/08/2022	5EGQ01093
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	24/08/2022	24/08/2022	2	24/08/2022	5EGP63480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	23/08/2022	23/08/2022	1	23/08/2022	5EGP41669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	01/08/2022	01/08/2022	21	01/08/2022	5EGL82230
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	01/08/2022	01/08/2022	11	01/08/2022	5EGL81979
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/07/2022	28/07/2022	26	28/07/2022	5EGL41175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/07/2022	22/07/2022	21	22/07/2022	5EGK81578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	21/07/2022	21/07/2022	11	21/07/2022	5EGK64341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/07/2022	20/07/2022	3	20/07/2022	5EGK51655
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/06/2022	16/06/2022	21	16/06/2022	5EGG64030
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/06/2022	16/06/2022	19	16/06/2022	5EGG62351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	09/06/2022	09/06/2022	2	09/06/2022	5EGF84691
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/06/2022	01/06/2022	4	01/06/2022	5EGF04097
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	20/05/2022	20/05/2022	4	20/05/2022	5EGD64293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	13/05/2022	13/05/2022	5	13/05/2022	5EGC97408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/05/2022	11/05/2022	2	11/05/2022	5EGC64942
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
484	04/05/2022	04/05/2022	2	04/05/2022	7EBS08541
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	27/04/2022	27/04/2022	19	27/04/2022	5EGA83694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	12/04/2022	12/04/2022	5	12/04/2022	5EFY58245
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/04/2022	06/04/2022	18	06/04/2022	5EFX89503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	05/04/2022	05/04/2022	11	05/04/2022	5EFX75889
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/04/2022	04/04/2022	2	04/04/2022	5EFX62135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/03/2022	23/03/2022	18	23/03/2022	5EFU70531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	10/03/2022	10/03/2022	9	10/03/2022	5EFR14071
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/03/2022	03/03/2022	4	03/03/2022	5EFQ24694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/02/2022	24/02/2022	28	24/02/2022	5EFP43906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				

03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	17/02/2022	17/02/2022	2	17/02/2022	5EFO17747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/02/2022	08/02/2022	10	08/02/2022	5EFL65210
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/01/2022	28/01/2022	19	28/01/2022	5EFI24610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	30/12/2021	30/12/2021	3	30/12/2021	5EFA78635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/12/2021	17/12/2021	13	17/12/2021	5EEY41364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/12/2021	01/12/2021	18	01/12/2021	5EEV51430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	05/11/2021	05/11/2021	1	05/11/2021	5EEQ54501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
484	28/10/2021	28/10/2021	2	28/10/2021	7EBM72186
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	28/10/2021	28/10/2021	13	28/10/2021	5EEP44764
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	27/10/2021	27/10/2021	3	27/10/2021	5EEP42179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/10/2021	27/10/2021	7	27/10/2021	5EEP42170
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	20/10/2021	20/10/2021	2	20/10/2021	5EEO59862
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/10/2021	20/10/2021	2	20/10/2021	5EEO55967

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	20/10/2021	20/10/2021	17	20/10/2021	5EEO55973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	20/10/2021	20/10/2021	3	20/10/2021	5EEO49039
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/10/2021	11/10/2021	1	11/10/2021	5EEN45082
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
7053A	05/10/2021	05/10/2021	21	05/10/2021	5EEM79480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	29/09/2021	29/09/2021	3	29/09/2021	5EEM06687
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	20/09/2021	20/09/2021	29	20/09/2021	5EEK92031
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	20/09/2021	20/09/2021	3	20/09/2021	5EEK92033
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	16/09/2021	16/09/2021	21	16/09/2021	5EEK43085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	14/09/2021	14/09/2021	10	14/09/2021	5EEK10426
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/09/2021	13/09/2021	120	13/09/2021	5EEK02297
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	13/09/2021	13/09/2021	72	13/09/2021	5EEK02131

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	31/08/2021	31/08/2021	22	31/08/2021	5EEI34607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	31/08/2021	31/08/2021	91	31/08/2021	5EEI34644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	30/08/2021	30/08/2021	1	30/08/2021	5EEI27474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	03/08/2021	03/08/2021	21	03/08/2021	5EEE32195
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	02/08/2021	02/08/2021	2	02/08/2021	5EEE09432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/07/2021	28/07/2021	6	28/07/2021	5EED54797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/07/2021	22/07/2021	21	22/07/2021	5EEC76290
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/07/2021	20/07/2021	4	20/07/2021	5EEC52142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06027	APPENDIX 3H (NOTIFICATION OF CESSATION OF SECURITIES)				
7053A	15/07/2021	15/07/2021	22	15/07/2021	5EEB83552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	09/07/2021	09/07/2021	1	09/07/2021	5EEB08013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/07/2021	09/07/2021	3	09/07/2021	5EEB07935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	02/07/2021	02/07/2021	2	02/07/2021	5EEA19360
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03022	ASX DEBT FACILITY				
7053A	17/06/2021	17/06/2021	1	17/06/2021	5EDY08956
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	02/06/2021	02/06/2021	22	02/06/2021	5EDW27163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	07/05/2021	07/05/2021	2	07/05/2021	5EDR21271
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/04/2021	29/04/2021	6	29/04/2021	5EDP25623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	06/04/2021	06/04/2021	23	06/04/2021	5EDK28026
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/04/2021	06/04/2021	2	06/04/2021	5EDK26998
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/04/2021	06/04/2021	2	06/04/2021	5EDK27014
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/04/2021	06/04/2021	6	06/04/2021	5EDK25699
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	12/03/2021	12/03/2021	9	12/03/2021	5EDF05472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	25/02/2021	25/02/2021	24	25/02/2021	5EDB79341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	28/01/2021	28/01/2021	10	28/01/2021	5ECV64561

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11418
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
205	21/12/2020	08/01/2021	6	17/11/2020	031065329
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	18/12/2020	18/12/2020	1	18/12/2020	5ECM39819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2020	07/12/2020	2	07/12/2020	5ECJ50448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/11/2020	30/11/2020	3	30/11/2020	5ECI43258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/11/2020	23/11/2020	6	23/11/2020	5ECH32331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/11/2020	20/11/2020	12	20/11/2020	5ECG92188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	20/11/2020	20/11/2020	3	20/11/2020	5ECG92189
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/11/2020	17/11/2020	2	17/11/2020	5ECG40866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/11/2020	17/11/2020	18	17/11/2020	5ECG37646
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	16/11/2020	16/11/2020	3	16/11/2020	5ECG22582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/11/2020	09/11/2020	1	09/11/2020	5ECF07848
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08006	ASX NOTICE OF MEETING - OTHER				

7053A	02/11/2020	02/11/2020	3	02/11/2020	5ECD89866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/10/2020	30/10/2020	16	30/10/2020	5ECD56834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
03022	ASX DEBT FACILITY				
06018	ASX CLEANSING NOTICE				
7053A	29/10/2020	29/10/2020	1	29/10/2020	5ECD43264
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/10/2020	27/10/2020	12	27/10/2020	5ECD09805
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	27/10/2020	27/10/2020	9	27/10/2020	5ECD06445
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	22/10/2020	22/10/2020	7	22/10/2020	5ECC33414
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/10/2020	22/10/2020	7	22/10/2020	5ECC30850
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/10/2020	19/10/2020	3	19/10/2020	5ECB78220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/10/2020	16/10/2020	27	16/10/2020	5ECB39589
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	16/10/2020	16/10/2020	1	16/10/2020	5ECB39594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	12/10/2020	12/10/2020	2	12/10/2020	5ECA65182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	06/10/2020	06/10/2020	21	06/10/2020	5EBZ72585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				

7053A	01/10/2020	01/10/2020	3	01/10/2020	5EBZ00200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/09/2020	28/09/2020	1	28/09/2020	5EBY45671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	25/09/2020	25/09/2020	116	25/09/2020	5EBX17309
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	25/09/2020	25/09/2020	26	25/09/2020	5EBX17303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03025	APPENDIX 4G				
7053A	24/09/2020	24/09/2020	1	24/09/2020	5EBW98482
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	15/09/2020	15/09/2020	19	15/09/2020	5EBV36486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	15/09/2020	15/09/2020	1	15/09/2020	5EBV36491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	15/09/2020	15/09/2020	4	15/09/2020	5EBV36397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/09/2020	09/09/2020	12	09/09/2020	5EBU93622
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06021	APPENDIX 3G (NOTIFICATION OF UNQUOTED EQUITY SECURITIES)				
7053A	01/09/2020	01/09/2020	3	01/09/2020	5EBU63348
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/09/2020	01/09/2020	104	01/09/2020	5EBU62753
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				

03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	18/08/2020	18/08/2020	19	18/08/2020	5EBU13202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
FR11	18/08/2020	20/08/2020	12	18/08/2020	501542283
FR11E	NOTICE OF EXEMPTION/DECLARATION FSR LICENSEES NOTICE OF EXEMPTION S1020F				
7111	18/08/2020	20/08/2020	12	18/08/2020	501542284
7111	NOTICE OF EXEMPTION RE FUNDRAISING CHAPTER 6D				
FR1A	18/08/2020	20/08/2020	12	18/08/2020	501542285
FR1AA	NOTICE OF EXEMPTION S926A(2)(A) NOTICE OF EXEMPTION S926A(2)(A) - BODY CORPORATE				
FR11	18/08/2020	20/08/2020	12	18/08/2020	501542286
FR11C	NOTICE OF EXEMPTION/DECLARATION FSR LICENSEES NOTICE OF EXEMPTION S992B				
7053A	03/08/2020	03/08/2020	5	03/08/2020	5EBT61864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2020	31/07/2020	145	31/07/2020	5EBT58063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/07/2020	16/07/2020	8	16/07/2020	5EBT06771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
484	14/07/2020	14/07/2020	2	14/07/2020	7EAY55209
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/07/2020	09/07/2020	1	09/07/2020	5EBS81312
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	09/07/2020	09/07/2020	1	09/07/2020	5EBS80090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	30/06/2020	30/06/2020	1	30/06/2020	5EBS45851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	29/06/2020	29/06/2020	8	29/06/2020	5EBS40473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14013	ASX TRADING POLICY				
7053A	29/06/2020	29/06/2020	2	29/06/2020	5EBS40476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/06/2020	23/06/2020	8	23/06/2020	5EBS08794
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/06/2020	19/06/2020	1	19/06/2020	5EBR97288
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	19/06/2020	19/06/2020	15	19/06/2020	5EBR96338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	16/06/2020	16/06/2020	2	16/06/2020	5EBR83024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	12/06/2020	12/06/2020	10	12/06/2020	5EBR68623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	09/06/2020	09/06/2020	1	09/06/2020	5EBR52918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03022	ASX DEBT FACILITY				
7053A	05/06/2020	05/06/2020	5	05/06/2020	5EBR43231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/06/2020	03/06/2020	3	03/06/2020	5EBR37177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	02/06/2020	02/06/2020	37	02/06/2020	5EBR32954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	02/06/2020	02/06/2020	2	02/06/2020	5EBR31355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	01/06/2020	01/06/2020	4	01/06/2020	5EBR28905
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				

12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	01/06/2020	01/06/2020	15	01/06/2020	5EBR28371
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06020	APPENDIX 2A (APPLICATION FOR QUOTATION OF SECURITIES)				
7053A	27/05/2020	27/05/2020	3	27/05/2020	5EBR10939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	27/05/2020	27/05/2020	1	27/05/2020	5EBR10940
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
764B	25/05/2020	25/05/2020	132	25/05/2020	501539940
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	25/05/2020	25/05/2020	131	25/05/2020	5EBR03673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	25/05/2020	25/05/2020	12	25/05/2020	5EBR02430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/05/2020	25/05/2020	2	25/05/2020	5EBR02441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
7053A	25/05/2020	25/05/2020	60	25/05/2020	5EBR02299
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	25/05/2020	25/05/2020	130	25/05/2020	5EBR02315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	25/05/2020	25/05/2020	7	25/05/2020	5EBR01638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06008	ASX NON-RENOUNCEABLE ISSUE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	22/05/2020	22/05/2020	1	22/05/2020	5EBQ96134
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	21/05/2020	21/05/2020	1	21/05/2020	5EBQ92107

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	21/05/2020	21/05/2020	3	21/05/2020	5EBQ90552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14014	WEB CAST				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	21/05/2020	21/05/2020	165	21/05/2020	5EBQ90450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	18/05/2020	18/05/2020	1	18/05/2020	5EBQ78127
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/05/2020	18/05/2020	2	18/05/2020	5EBQ77165
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/05/2020	15/05/2020	1	15/05/2020	5EBQ72078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	07/05/2020	07/05/2020	30	07/05/2020	5EBQ43171
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	07/05/2020	07/05/2020	18	07/05/2020	5EBQ43040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/05/2020	01/05/2020	1	01/05/2020	5EBQ23307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	29/04/2020	29/04/2020	1	29/04/2020	5EBQ13259
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/04/2020	29/04/2020	16	29/04/2020	5EBQ13025
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
484	20/04/2020	20/04/2020	2	20/04/2020	7EAV74484
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	15/04/2020	15/04/2020	3	15/04/2020	5EBP64469

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	15/04/2020	15/04/2020	2	15/04/2020	5EBP64479
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	14/04/2020	14/04/2020	2	14/04/2020	5EBP60227
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	09/04/2020	09/04/2020	1	09/04/2020	5EBP49325
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	06/04/2020	06/04/2020	2	06/04/2020	5EBP37162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	03/04/2020	03/04/2020	6	03/04/2020	5EBP32974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/04/2020	03/04/2020	2	03/04/2020	5EBP32971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	01/04/2020	01/04/2020	1	01/04/2020	5EBP23781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03022	ASX DEBT FACILITY				
7053A	01/04/2020	01/04/2020	3	01/04/2020	5EBP22994
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/04/2020	01/04/2020	1	01/04/2020	5EBP22996
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	01/04/2020	01/04/2020	1	01/04/2020	5EBP22998
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	31/03/2020	31/03/2020	1	31/03/2020	5EBP18876
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
03022	ASX DEBT FACILITY				
7053A	30/03/2020	30/03/2020	1	30/03/2020	5EBP17044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

07001	ASX ASSET ACQUISITION				
7053A	30/03/2020	30/03/2020	1	30/03/2020	5EBP16903
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
07002	ASX ASSET DISPOSAL				
7053A	30/03/2020	30/03/2020	1	30/03/2020	5EBP16907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
7053A	27/03/2020	27/03/2020	2	27/03/2020	5EBP11354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/03/2020	23/03/2020	2	23/03/2020	5EBO97063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/03/2020	13/03/2020	2	13/03/2020	5EBO65584
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	11/03/2020	11/03/2020	1	11/03/2020	5EBO62058
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/03/2020	11/03/2020	1	11/03/2020	5EBO61261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09005	ASC NOTICE PENDING				
7053A	02/03/2020	02/03/2020	2	02/03/2020	5EBO13941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2020	28/02/2020	44	28/02/2020	5EBN42129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	21/02/2020	21/02/2020	2	21/02/2020	5EBM65511
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/02/2020	21/02/2020	3	21/02/2020	5EBM65518
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/02/2020	21/02/2020	1	21/02/2020	5EBM65352

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/02/2020	20/02/2020	11	20/02/2020	5EBM63202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/02/2020	20/02/2020	1	20/02/2020	5EBM63203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	20/02/2020	20/02/2020	1	20/02/2020	5EBM62867
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	18/02/2020	18/02/2020	1	18/02/2020	5EBM55176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
7053A	18/02/2020	18/02/2020	1	18/02/2020	5EBM53260
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
7053A	18/02/2020	18/02/2020	1	18/02/2020	5EBM50644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
484	14/02/2020	14/02/2020	2	14/02/2020	7EAT41476
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/01/2020	31/01/2020	13	31/01/2020	5EBK93530
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
484	30/01/2020	30/01/2020	2	30/01/2020	7EAT37586
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	30/01/2020	30/01/2020	2	30/01/2020	7EAT37547
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	30/01/2020	30/01/2020	2	30/01/2020	7EAT37349
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	30/01/2020	30/01/2020	1	30/01/2020	5EBK91522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	30/01/2020	30/01/2020	2	30/01/2020	5EBK91418
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/01/2020	30/01/2020	3	30/01/2020	5EBK91423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/01/2020	23/01/2020	1	23/01/2020	5EBK81084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	20/01/2020	20/01/2020	4	20/01/2020	5EBK72472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/01/2020	17/01/2020	2	17/01/2020	5EBK70868
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/01/2020	17/01/2020	2	17/01/2020	5EBK70870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/01/2020	17/01/2020	2	17/01/2020	5EBK70872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/01/2020	17/01/2020	2	17/01/2020	5EBK70873
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/01/2020	17/01/2020	12	17/01/2020	5EBK70524
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	16/01/2020	16/01/2020	5	16/01/2020	5EBK67509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/01/2020	15/01/2020	1	15/01/2020	5EBK67306
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	14/01/2020	14/01/2020	3	14/01/2020	5EBK65198
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	13/01/2020	13/01/2020	2	13/01/2020	5EBK63445

7053A 08003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A	09/01/2020	09/01/2020	2	09/01/2020	5EBK57774
7053A 01009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER				
7053A	08/01/2020	08/01/2020	1	08/01/2020	5EBK55472
7053A 06008	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE				
7053A	06/01/2020	06/01/2020	2	06/01/2020	5EBK52874
7053A 07002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL				
7053A	06/01/2020	06/01/2020	4	06/01/2020	5EBK52255
7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
675	02/01/2020	02/01/2020	9	02/01/2020	501537486
675A	SUPPLEMENTARY STATEMENT RE TAKEOVER BID - BIDDER'S SUPPLEMENTARY STATEMENT				
7053A	02/01/2020	02/01/2020	1	02/01/2020	5EBK49816
7053A 01009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER				
7053A	02/01/2020	02/01/2020	7	02/01/2020	5EBK49809
7053A 01010	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	27/12/2019	27/12/2019	1	27/12/2019	5EBK46328
7053A 01009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER				
7053A	27/12/2019	27/12/2019	1	27/12/2019	5EBK45906
7053A 01009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER				
7053A	27/12/2019	27/12/2019	4	27/12/2019	5EBK45894
7053A 02002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
675	23/12/2019	14/02/2020	264	23/12/2019	501538184
675B	SUPPLEMENTARY STATEMENT RE TAKEOVER BID - TARGET'S SUPPLEMENTARY STATEMENT				
7053A	23/12/2019	23/12/2019	265	23/12/2019	5EBK42747
7053A 01011	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUPPLEMENTARY TARGET'S STATEMENT				
7053A	18/12/2019	18/12/2019	2	18/12/2019	5EBK36933

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	17/12/2019	17/12/2019	3	17/12/2019	5EBK34513
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01008	ASX VARIATION OF TAKEOVER OFFER				
6321	17/12/2019	20/12/2019	5	17/12/2019	501537339
6321B	NOTICE OF VARIATION IN TAKEOVER OFFER - OFF MARKET BID				
7053A	16/12/2019	16/12/2019	13	16/12/2019	5EBK29392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	16/12/2019	16/12/2019	2	16/12/2019	5EBK29393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/12/2019	13/12/2019	17	13/12/2019	5EBK26207
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	12/12/2019	12/12/2019	1	12/12/2019	5EBK25693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	12/12/2019	12/12/2019	1	12/12/2019	5EBK23883
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	09/12/2019	09/12/2019	89	09/12/2019	5EBK18302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01003	ASX TARGET'S STATEMENT - OFF MARKET BID				
484	09/12/2019	09/12/2019	2	09/12/2019	7EAS07578
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
6211	09/12/2019	09/12/2019	90	09/12/2019	501536957
6211	TARGET STATEMENT AND REPORTS - OFF MARKET				
7053A	09/12/2019	09/12/2019	88	09/12/2019	5EBK17859
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01003	ASX TARGET'S STATEMENT - OFF MARKET BID				
7053A	09/12/2019	09/12/2019	2	09/12/2019	5EBK16752
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06008	ASX NON-RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
7053A	09/12/2019	09/12/2019	90	09/12/2019	5EBK16756
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	09/12/2019	09/12/2019	3	09/12/2019	5EBK16757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	06/12/2019	06/12/2019	1	06/12/2019	5EBK15375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	05/12/2019	05/12/2019	1	05/12/2019	5EBK13726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	05/12/2019	05/12/2019	3	05/12/2019	5EBK12327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX DIRECTORS' STATEMENT RE TAKEOVER				
7053A	05/12/2019	05/12/2019	11	05/12/2019	5EBK12330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	05/12/2019	05/12/2019	43	05/12/2019	5EBK12331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	05/12/2019	05/12/2019	3	05/12/2019	5EBK12332
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	05/12/2019	05/12/2019	13	05/12/2019	5EBK12333
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	05/12/2019	05/12/2019	2	05/12/2019	5EBK12279
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	04/12/2019	04/12/2019	7	04/12/2019	5EBK09700
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	03/12/2019	03/12/2019	25	03/12/2019	5EBK08737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	25/11/2019	25/11/2019	125	25/11/2019	5EBJ94189
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASX BIDDERS STATEMENT - OFF MARKET BID				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	25/11/2019	25/11/2019	4	25/11/2019	5EBJ94109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
11001	ASX PROGRESS REPORT				
7053A	25/11/2019	25/11/2019	1	25/11/2019	5EBJ93803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
6201	25/11/2019	27/11/2019	128	25/11/2019	501536688
6201	NOTICE THAT TAKEOVER OFFERS HAVE BEEN SENT - OFF MARKET				
7053A	22/11/2019	22/11/2019	127	22/11/2019	5EBJ87786
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASX BIDDERS STATEMENT - OFF MARKET BID				
7053A	22/11/2019	22/11/2019	125	22/11/2019	5EBJ87790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASX BIDDERS STATEMENT - OFF MARKET BID				
675	22/11/2019	25/11/2019	128	22/11/2019	501536645
675A	SUPPLEMENTARY STATEMENT RE TAKEOVER BID - BIDDER'S				
675A	SUPPLEMENTARY STATEMENT RE TAKEOVER BID - BIDDER'S SUPPLEMENTARY STATEMENT				
675D	22/11/2019	25/11/2019	122	22/11/2019	501536642
675D	- REPLACEMENT BIDDER STATEMENT MARKED UP				
675C	22/11/2019	25/11/2019	129	22/11/2019	501536631
675C	- REPLACEMENT BIDDER STATEMENT				
7053A	22/11/2019	22/11/2019	1	22/11/2019	5EBJ86437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
11001	ASX PROGRESS REPORT				
7053A	22/11/2019	22/11/2019	2	22/11/2019	5EBJ86403
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	21/11/2019	21/11/2019	3	21/11/2019	5EBJ85434

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	20/11/2019	20/11/2019	2	20/11/2019	5EBJ83515
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/11/2019	20/11/2019	26	20/11/2019	5EBJ82517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	20/11/2019	20/11/2019	3	20/11/2019	5EBJ82459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
484	18/11/2019	18/11/2019	2	18/11/2019	7EAR37910
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	14/11/2019	14/11/2019	2	14/11/2019	5EBJ72818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/11/2019	14/11/2019	1	14/11/2019	5EBJ72459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	14/11/2019	14/11/2019	3	14/11/2019	5EBJ70924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
11001	ASX PROGRESS REPORT				
7053A	14/11/2019	14/11/2019	1	14/11/2019	5EBJ70925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	13/11/2019	13/11/2019	2	13/11/2019	5EBJ68702
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	12/11/2019	12/11/2019	3	12/11/2019	5EBJ67798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	12/11/2019	12/11/2019	3	12/11/2019	5EBJ67801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	12/11/2019	12/11/2019	1	12/11/2019	5EBJ66402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				

7053A	12/11/2019	12/11/2019	2	12/11/2019	5EBJ66411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	11/11/2019	11/11/2019	2	11/11/2019	5EBJ63885
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	08/11/2019	08/11/2019	1	08/11/2019	5EBJ62118
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	06/11/2019	06/11/2019	1	06/11/2019	5EBJ57136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/11/2019	04/11/2019	3	04/11/2019	5EBJ54086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/11/2019	04/11/2019	2	04/11/2019	5EBJ53595
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
6011	04/11/2019	04/11/2019	2	28/10/2019	501535991
6011	NOTICE OF SERVICE OF BIDDER'S STATEMENT - OFF MARKET				
6181	04/11/2019	04/11/2019	125	04/11/2019	501535992
6181A	BIDDER STATEMENT AND OFFER - OFF MARKET EQUITIES				
7053A	04/11/2019	04/11/2019	1	04/11/2019	5EBJ53297
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	04/11/2019	04/11/2019	10	04/11/2019	5EBJ52875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01001	ASX INTENTION TO MAKE A T/OVER OFFER				
01015	ASX TAKEOVER - TIMER APPLIED				
7053A	04/11/2019	04/11/2019	121	04/11/2019	5EBJ52879
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASX BIDDERS STATEMENT - OFF MARKET BID				
7053A	04/11/2019	04/11/2019	19	04/11/2019	5EBJ52881
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
01009	ASX TAKEOVER OTHER				
7053A	04/11/2019	04/11/2019	1	04/11/2019	5EBJ52780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/10/2019	31/10/2019	20	31/10/2019	5EBJ49472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	30/10/2019	30/10/2019	1	30/10/2019	5EBJ45602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	23/10/2019	23/10/2019	2	23/10/2019	5EBJ34316
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	18/10/2019	18/10/2019	12	18/10/2019	5EBJ27398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	18/10/2019	18/10/2019	8	18/10/2019	5EBJ27401
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	18/10/2019	18/10/2019	134	18/10/2019	5EBJ27303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
484	15/10/2019	15/10/2019	2	15/10/2019	7EAQ29414
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	15/10/2019	15/10/2019	36	15/10/2019	5EBJ21162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	11/10/2019	11/10/2019	4	11/10/2019	5EBI43413
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	10/10/2019	10/10/2019	10	10/10/2019	5EBI40944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/10/2019	08/10/2019	2	08/10/2019	5EBI36758
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				

7053A	08/10/2019	08/10/2019	1	08/10/2019	5EBI36726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	04/10/2019	04/10/2019	1	04/10/2019	5EBI32704
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	03/10/2019	03/10/2019	1	03/10/2019	5EBI30644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
7053A	02/10/2019	02/10/2019	2	02/10/2019	5EBI28666
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	01/10/2019	01/10/2019	2	01/10/2019	7EAP89183
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	30/09/2019	30/09/2019	5	30/09/2019	5EBI25149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/09/2019	30/09/2019	11	30/09/2019	5EBI24806
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/09/2019	30/09/2019	12	30/09/2019	5EBI22468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	25/09/2019	25/09/2019	1	25/09/2019	5EBI15397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	18/09/2019	18/09/2019	1	18/09/2019	5EBI04662
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	12/09/2019	12/09/2019	1	12/09/2019	5EBH95252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	12/09/2019	12/09/2019	2	12/09/2019	5EBH95258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				

7053A	06/09/2019	06/09/2019	4	06/09/2019	5EBH86800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	05/09/2019	05/09/2019	3	05/09/2019	5EBH84887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06009	ASX ISSUED CAPITAL - OTHER				
09014	ASX TRADING HALT LIFTED				
03022	ASX DEBT FACILITY				
7053A	05/09/2019	05/09/2019	78	05/09/2019	5EBH84890
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	05/09/2019	05/09/2019	12	05/09/2019	5EBH84892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	05/09/2019	05/09/2019	2	05/09/2019	5EBH84893
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	05/09/2019	05/09/2019	41	05/09/2019	5EBH84895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06001	ASX RENOUNCEABLE ISSUE				
7053A	03/09/2019	03/09/2019	2	03/09/2019	5EBH80801
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	03/09/2019	03/09/2019	3	03/09/2019	5EBH80750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	03/09/2019	03/09/2019	2	03/09/2019	5EBH80676
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/08/2019	30/08/2019	7	30/08/2019	5EBH76938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
7053A	30/08/2019	30/08/2019	129	30/08/2019	5EBH76917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				

03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	20/08/2019	20/08/2019	2	20/08/2019	5EBG99256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	06/08/2019	06/08/2019	35	06/08/2019	5EBE17178
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	30/07/2019	30/07/2019	12	30/07/2019	5EBC25992
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	18/07/2019	18/07/2019	36	18/07/2019	5EBA33767
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	11/07/2019	11/07/2019	2	11/07/2019	5EAZ91995
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	09/07/2019	09/07/2019	2	09/07/2019	7EAN22790
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	09/07/2019	09/07/2019	2	09/07/2019	7EAN22703
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/07/2019	02/07/2019	12	02/07/2019	5EAZ67168
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/07/2019	02/07/2019	1	02/07/2019	5EAZ67172
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	ASX CLEANSING NOTICE				
7053A	02/07/2019	02/07/2019	2	02/07/2019	5EAZ66690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	01/07/2019	01/07/2019	3	01/07/2019	5EAZ64251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	14/06/2019	14/06/2019	1	14/06/2019	5EAZ33335

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	10/05/2019	10/05/2019	9	10/05/2019	5EAY74185
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
484	01/05/2019	01/05/2019	2	01/05/2019	7EAK90305
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/05/2019	01/05/2019	1	01/05/2019	5EAY58890
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	30/04/2019	30/04/2019	11	30/04/2019	5EAY57507
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	23/04/2019	23/04/2019	2	23/04/2019	5EAY44383
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/04/2019	17/04/2019	12	17/04/2019	5EAY37409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	10/04/2019	10/04/2019	1	10/04/2019	5EAX50312
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	09/04/2019	09/04/2019	1	09/04/2019	5EAX36632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	08/04/2019	08/04/2019	1	08/04/2019	5EAX24505
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/04/2019	04/04/2019	3	04/04/2019	5EAW82009
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/03/2019	26/03/2019	1	26/03/2019	5EAV73501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
12008	ASX COMPANY ADMINISTRATION - OTHER				
484	25/03/2019	25/03/2019	2	25/03/2019	7EAJ77377

484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	18/03/2019	18/03/2019	3	18/03/2019	5EAV37808
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	18/03/2019	18/03/2019	14	18/03/2019	5EAV37474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	12/03/2019	12/03/2019	5	12/03/2019	5EAV01084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	11/03/2019	11/03/2019	4	11/03/2019	5EAU94456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/03/2019	11/03/2019	82	11/03/2019	5EAU94457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	11/03/2019	11/03/2019	12	11/03/2019	5EAU94458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	11/03/2019	11/03/2019	3	11/03/2019	5EAU94459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	11/03/2019	11/03/2019	43	11/03/2019	5EAU94461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06001	ASX RENOUNCEABLE ISSUE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A	11/03/2019	11/03/2019	1	11/03/2019	5EAU94462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	08/03/2019	08/03/2019	2	08/03/2019	5EAU77175

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	06/03/2019	06/03/2019	4	06/03/2019	5EAU64582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	06/03/2019	06/03/2019	2	06/03/2019	5EAU63811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	01/03/2019	01/03/2019	6	01/03/2019	5EAU31424
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	01/03/2019	01/03/2019	37	01/03/2019	5EAU31393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	19/02/2019	19/02/2019	37	19/02/2019	5EAT60618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	14/02/2019	14/02/2019	2	14/02/2019	5EAT31607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/01/2019	29/01/2019	9	29/01/2019	5EAS20461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	15/01/2019	15/01/2019	7	15/01/2019	5EAR58423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/12/2018	14/12/2018	2	14/12/2018	5EAG24393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/12/2018	06/12/2018	1	06/12/2018	5EAF00519
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	27/11/2018	27/11/2018	6	27/11/2018	5EAE27895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	21/11/2018	21/11/2018	2	21/11/2018	5EAD91192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/11/2018	21/11/2018	2	21/11/2018	5EAD90117
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	21/11/2018	21/11/2018	27	21/11/2018	5EAD90124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	06/11/2018	06/11/2018	35	06/11/2018	5EAC87303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	31/10/2018	31/10/2018	14	31/10/2018	5EAC58974
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	30/10/2018	30/10/2018	2	30/10/2018	5EAC47203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/10/2018	26/10/2018	4	26/10/2018	5EAC30689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/10/2018	23/10/2018	34	23/10/2018	5EAC11872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	17/10/2018	17/10/2018	12	17/10/2018	5EAC06298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	17/10/2018	17/10/2018	136	17/10/2018	5EAC06299
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	17/10/2018	17/10/2018	16	17/10/2018	5EAC06300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				

7053A	15/10/2018	15/10/2018	34	15/10/2018	5EAC03822
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	28/09/2018	28/09/2018	6	28/09/2018	5EAB90565
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/09/2018	25/09/2018	9	25/09/2018	5EAB84602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/09/2018	25/09/2018	2	25/09/2018	5EAB84607
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/09/2018	21/09/2018	6	21/09/2018	5EAB81503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/09/2018	13/09/2018	2	13/09/2018	5EAB00331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	31/08/2018	31/08/2018	116	31/08/2018	5EAA90099
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	31/08/2018	31/08/2018	7	31/08/2018	5EAA90106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
484	28/08/2018	30/08/2018	6	30/08/2018	030375506
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/07/2018	30/07/2018	15	30/07/2018	5EAA52962
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	19/07/2018	19/07/2018	3	19/07/2018	5EAA45652
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	19/07/2018	19/07/2018	32	19/07/2018	5EAA45386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03026	COMPANY PRESENTATION				
7053A	16/07/2018	16/07/2018	2	16/07/2018	5EAA43668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
03022	ASX DEBT FACILITY				
7053A	13/07/2018	13/07/2018	2	13/07/2018	5EAA42381
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	11/07/2018	11/07/2018	7	11/07/2018	5EAA41558
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	29/06/2018	29/06/2018	2	29/06/2018	5EAA33463
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	22/06/2018	22/06/2018	2	22/06/2018	7EAB35872
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	21/06/2018	21/06/2018	1	21/06/2018	5EAA27936
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	21/06/2018	21/06/2018	2	21/06/2018	5EAA27939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	29/05/2018	29/05/2018	37	29/05/2018	5EAA09263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
484	25/05/2018	25/05/2018	2	25/05/2018	7EAA43255
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	03/05/2018	03/05/2018	2	03/05/2018	8E0149161
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/05/2018	02/05/2018	2	02/05/2018	5E5675468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	02/05/2018	02/05/2018	1	02/05/2018	5E5675456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

7053A	30/04/2018	30/04/2018	9	30/04/2018	5E5673173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	14/03/2018	14/03/2018	36	14/03/2018	5E5568588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	09/03/2018	09/03/2018	8	09/03/2018	5E5377521
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	06/03/2018	06/03/2018	4	06/03/2018	5E5248851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/03/2018	02/03/2018	2	02/03/2018	5E5126832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/03/2018	02/03/2018	2	02/03/2018	5E5126833
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/03/2018	01/03/2018	12	01/03/2018	5E5084519
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	27/02/2018	27/02/2018	5	27/02/2018	5E5024593
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	27/02/2018	27/02/2018	30	27/02/2018	5E5024588
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	23/02/2018	23/02/2018	1	23/02/2018	5E4955758
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	21/02/2018	21/02/2018	36	21/02/2018	5E4876805
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
7053A	20/02/2018	20/02/2018	2	20/02/2018	5E4840991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/02/2018	19/02/2018	1	19/02/2018	5E4813407
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	25/01/2018	25/01/2018	8	25/01/2018	5E4700083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	24/01/2018	24/01/2018	4	24/01/2018	5E4698832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
09014	ASX TRADING HALT LIFTED				
7053A	24/01/2018	24/01/2018	69	24/01/2018	5E4698833
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	24/01/2018	24/01/2018	2	24/01/2018	5E4698834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	24/01/2018	24/01/2018	12	24/01/2018	5E4698835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	24/01/2018	24/01/2018	2	24/01/2018	5E4698836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	24/01/2018	24/01/2018	35	24/01/2018	5E4698837
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03026	COMPANY PRESENTATION				
06001	ASX RENOUNCEABLE ISSUE				
7053A	23/01/2018	23/01/2018	2	23/01/2018	5E4697882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	22/01/2018	22/01/2018	8	22/01/2018	5E4697757
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	04/12/2017	04/12/2017	10	04/12/2017	5E4667233
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				

7053A	22/11/2017	22/11/2017	1	22/11/2017	5E4621179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	22/11/2017	22/11/2017	43	22/11/2017	5E4620487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	22/11/2017	22/11/2017	2	22/11/2017	5E4620414
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	13/11/2017	13/11/2017	53	13/11/2017	5E4610693
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/10/2017	31/10/2017	16	31/10/2017	5E4556564
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	30/10/2017	30/10/2017	33	30/10/2017	5E4554941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	27/10/2017	27/10/2017	21	27/10/2017	5E4553346
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/10/2017	20/10/2017	126	20/10/2017	5E4547320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	20/10/2017	20/10/2017	10	20/10/2017	5E4547322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				
7053A	20/10/2017	20/10/2017	8	20/10/2017	5E4547323
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	17/10/2017	17/10/2017	38	17/10/2017	5E4544157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/09/2017	29/09/2017	6	29/09/2017	5E4513426
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	21/09/2017	21/09/2017	13	21/09/2017	5E4507167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	31/08/2017	31/08/2017	125	31/08/2017	5E4490035
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	31/08/2017	31/08/2017	5	31/08/2017	5E4490040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
484	18/08/2017	23/08/2017	10	23/08/2017	030097170
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	02/08/2017	02/08/2017	2	02/08/2017	5E4465831
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/08/2017	02/08/2017	9	02/08/2017	5E4465827
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/07/2017	28/07/2017	13	28/07/2017	5E4460410
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	21/07/2017	21/07/2017	40	21/07/2017	5E4455098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/07/2017	20/07/2017	19	20/07/2017	5E4453682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/07/2017	20/07/2017	39	20/07/2017	5E4453685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/04/2017	28/04/2017	9	28/04/2017	5E4346166
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	24/04/2017	24/04/2017	6	24/04/2017	5E4342883

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	11/04/2017	11/04/2017	7	11/04/2017	5E4337712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/03/2017	10/03/2017	2	10/03/2017	5E4304712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/03/2017	07/03/2017	13	07/03/2017	5E4301754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/02/2017	27/02/2017	0	27/02/2017	5E4294749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	27/02/2017	27/02/2017	0	27/02/2017	5E4294731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
7053A	20/02/2017	20/02/2017	48	20/02/2017	5E4287474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	06/02/2017	06/02/2017	40	06/02/2017	5E4275636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	02/02/2017	02/02/2017	31	02/02/2017	5E4274358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2017	31/01/2017	14	31/01/2017	5E4272430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	27/01/2017	27/01/2017	2	27/01/2017	5E4232449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/01/2017	03/01/2017	13	03/01/2017	5E4191197
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	19/12/2016	20/12/2016	2	19/12/2016	5E4184193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	19/12/2016	19/12/2016	1	19/12/2016	5E4184077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	24/11/2016	24/11/2016	1	24/11/2016	5E4160832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/11/2016	24/11/2016	3	24/11/2016	5E4160536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	24/11/2016	24/11/2016	52	24/11/2016	5E4160546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	09/11/2016	09/11/2016	39	09/11/2016	5E4150533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/10/2016	31/10/2016	13	31/10/2016	5E4144073
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2016	31/10/2016	29	31/10/2016	5E4143372
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06004	ASX ISSUES TO THE PUBLIC				
7053A	21/10/2016	21/10/2016	195	21/10/2016	5E4137148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06004	ASX ISSUES TO THE PUBLIC				
06009	ASX ISSUED CAPITAL - OTHER				
06010	ASX PROSPECTUS				
11001	ASX PROGRESS REPORT				
7053A	21/10/2016	21/10/2016	128	21/10/2016	5E4136703
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	21/10/2016	21/10/2016	10	21/10/2016	5E4136707
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03025	APPENDIX 4G				

7053A	21/10/2016	21/10/2016	10	21/10/2016	5E4136697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	20/10/2016	20/10/2016	40	20/10/2016	5E4135991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	14/10/2016	14/10/2016	53	14/10/2016	5E4132140
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/10/2016	11/10/2016	45	11/10/2016	5E4130202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	06/10/2016	06/10/2016	41	06/10/2016	5E4128011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/09/2016	30/09/2016	26	30/09/2016	5E4124730
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	30/08/2016	30/08/2016	6	30/08/2016	5E4098983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX FULL YEAR ACCOUNTS				
7053A	30/08/2016	30/08/2016	120	30/08/2016	5E4098961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	24/08/2016	24/08/2016	28	24/08/2016	5E4094569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	22/08/2016	22/08/2016	2	22/08/2016	5E4093101
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	29/07/2016	29/07/2016	19	29/07/2016	5E4082558
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	12/07/2016	12/07/2016	3	12/07/2016	5E4073325

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	11/07/2016	11/07/2016	1	11/07/2016	5E4072715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06004	ASX ISSUES TO THE PUBLIC				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
11001	ASX PROGRESS REPORT				
484	04/07/2016	04/07/2016	2	04/07/2016	7E8119304
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	04/07/2016	04/07/2016	13	04/07/2016	5E4070033
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/07/2016	01/07/2016	3	01/07/2016	5E4069019
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX FINAL DIRECTOR'S INTEREST NOTICE				
7053A	29/06/2016	29/06/2016	8	29/06/2016	5E4066670
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/06/2016	27/06/2016	6	27/06/2016	5E4064495
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	08/06/2016	08/06/2016	2	08/06/2016	7E8035540
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	30/05/2016	30/05/2016	10	30/05/2016	5E4047854
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	17/05/2016	17/05/2016	2	17/05/2016	7E7967403
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	06/05/2016	06/05/2016	2	06/05/2016	5E4032502
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/05/2016	06/05/2016	2	06/05/2016	5E4032497
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/05/2016	06/05/2016	2	06/05/2016	5E4032499
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/05/2016	06/05/2016	2	06/05/2016	5E4032498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/05/2016	04/05/2016	2	04/05/2016	5E4030740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/05/2016	03/05/2016	12	03/05/2016	5E4029955
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	28/04/2016	28/04/2016	30	28/04/2016	5E4027209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	28/04/2016	28/04/2016	1	28/04/2016	5E4027176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	22/04/2016	22/04/2016	1	22/04/2016	5E4024737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	07/04/2016	07/04/2016	3	07/04/2016	5E4012542
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
11001	ASX PROGRESS REPORT				
7053A	06/04/2016	06/04/2016	1	06/04/2016	5E4012162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	04/04/2016	04/04/2016	2	04/04/2016	5E4010830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/04/2016	01/04/2016	9	01/04/2016	5E4009813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	31/03/2016	31/03/2016	4	31/03/2016	5E4008591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
06001	ASX RENOUNCEABLE ISSUE				
7053A	31/03/2016	31/03/2016	12	31/03/2016	5E4008594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06001	ASX RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	31/03/2016	31/03/2016	35	31/03/2016	5E4008597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/03/2016	31/03/2016	70	31/03/2016	5E4008599
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
7053A	31/03/2016	31/03/2016	2	31/03/2016	5E4008601
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
7053A	31/03/2016	31/03/2016	2	31/03/2016	5E4008602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06001	ASX RENOUNCEABLE ISSUE				
06018	ASX CLEANSING NOTICE				
7053A	29/03/2016	29/03/2016	28	29/03/2016	5E4007715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	22/03/2016	22/03/2016	1	22/03/2016	5E4005924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/03/2016	21/03/2016	8	21/03/2016	5E4004780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/03/2016	18/03/2016	9	18/03/2016	5E4003956
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/03/2016	11/03/2016	9	11/03/2016	5E4000314
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	08/03/2016	08/03/2016	9	08/03/2016	5E3998354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	04/03/2016	04/03/2016	49	04/03/2016	5E3997092
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/02/2016	26/02/2016	30	26/02/2016	5E3992275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03004 ASX HALF-YEARLY REPORT
03009 ASX HALF-YEARLY AUDIT REVIEW
03010 ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015 ASX HALF YEAR ACCOUNTS
03019 ASX HALF YEAR DIRECTORS' REPORT

7053A 26/02/2016 26/02/2016 5 26/02/2016 5E3992277
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03004 ASX HALF-YEARLY REPORT

7053A 26/02/2016 26/02/2016 6 26/02/2016 5E3991743
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 22/02/2016 22/02/2016 4 22/02/2016 5E3987805
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
17003 ASX RESPONSE TO ASX QUERY

7053A 18/02/2016 18/02/2016 2 18/02/2016 5E3985675
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02002 ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER

7053A 16/02/2016 16/02/2016 2 16/02/2016 5E3983551
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 10/02/2016 10/02/2016 1 10/02/2016 5E3980113
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
12001 ASX DIRECTOR APPOINTMENT/RESIGNATION
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 03/02/2016 03/02/2016 27 03/02/2016 5E3976984
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 29/01/2016 29/01/2016 20 29/01/2016 5E3974615
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04002 ASX SECOND QUARTER ACTIVITIES REPORT

7053A 27/01/2016 27/01/2016 13 27/01/2016 5E3972283
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 27/01/2016 27/01/2016 7 27/01/2016 5E3972285
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
11001 ASX PROGRESS REPORT
12008 ASX COMPANY ADMINISTRATION - OTHER

7053A 27/01/2016 27/01/2016 1 27/01/2016 5E3972286
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09002 ASX REINSTATEMENT TO OFFICIAL QUOTATION

7053A	25/01/2016	25/01/2016	1	25/01/2016	5E3971398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	25/01/2016	25/01/2016	1	25/01/2016	5E3971401
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	21/01/2016	21/01/2016	2	21/01/2016	5E3969961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	14/01/2016	14/01/2016	2	14/01/2016	5E3965583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04005	ASX QUARTERLY ACTIVITIES REPORT - OTHER				
484	17/12/2015	17/12/2015	2	17/12/2015	7E7568116
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	04/12/2015	04/12/2015	12	04/12/2015	5E3946168
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	ASX TRADING POLICY				
7053A	04/12/2015	04/12/2015	2	04/12/2015	5E3946038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/12/2015	04/12/2015	10	04/12/2015	5E3946037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/12/2015	02/12/2015	3	02/12/2015	5E3943334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
205	23/11/2015	08/12/2015	3	20/11/2015	029367684
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	20/11/2015	20/11/2015	3	20/11/2015	5E3929494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	20/11/2015	20/11/2015	56	20/11/2015	5E3929499
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	20/11/2015	20/11/2015	1	20/11/2015	5E3929887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	29/10/2015	29/10/2015	24	29/10/2015	5E3907417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	19/10/2015	19/10/2015	128	19/10/2015	5E3898459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	19/10/2015	19/10/2015	18	19/10/2015	5E3898467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	19/10/2015	19/10/2015	12	19/10/2015	5E3898465
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03024	ASX CORPORATE GOVERNANCE				
7053A	15/10/2015	15/10/2015	57	15/10/2015	5E3896430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	15/10/2015	15/10/2015	19	15/10/2015	5E3896231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/10/2015	15/10/2015	3	15/10/2015	5E3895870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04005	ASX QUARTERLY ACTIVITIES REPORT - OTHER				
484	05/10/2015	05/10/2015	2	05/10/2015	7E7355639
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	02/10/2015	02/10/2015	1	02/10/2015	5E3886167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	02/10/2015	02/10/2015	2	02/10/2015	5E3886169
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02008	ASX INITIAL DIRECTOR'S INTEREST NOTICE				
7053A	01/10/2015	01/10/2015	15	01/10/2015	5E3884575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/09/2015	30/09/2015	84	30/09/2015	5E3883011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	16/09/2015	16/09/2015	1	16/09/2015	5E3868987
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SECURITY HOLDER DETAILS - OTHER				
07003	ASX ASSET ACQUISITION & DISPOSAL - OTHER				
7053A	10/09/2015	10/09/2015	10	10/09/2015	5E3864023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/08/2015	28/08/2015	19	28/08/2015	5E3854765
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	28/08/2015	28/08/2015	123	28/08/2015	5E3854767
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL REPORT				
03011	ASX FULL YEAR ACCOUNTS				
03012	ASX FULL YEAR AUDIT REVIEW				
03013	ASX FULL YEAR DIRECTORS' STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	26/08/2015	26/08/2015	13	26/08/2015	5E3851939
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/08/2015	13/08/2015	44	13/08/2015	5E3843559
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	11/08/2015	11/08/2015	11	11/08/2015	5E3840524
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/08/2015	05/08/2015	49	05/08/2015	5E3836685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/08/2015	03/08/2015	2	03/08/2015	5E3834104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2015	31/07/2015	1	31/07/2015	5E3833405
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
07002	ASX ASSET DISPOSAL				
7053A	31/07/2015	31/07/2015	3	31/07/2015	5E3833406
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				

11001	ASX PROGRESS REPORT				
7053A	31/07/2015	31/07/2015	3	31/07/2015	5E3833409
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
07002	ASX ASSET DISPOSAL				
7053A	30/07/2015	30/07/2015	27	30/07/2015	5E3830895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	15/07/2015	15/07/2015	6	15/07/2015	5E3822942
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/07/2015	06/07/2015	2	06/07/2015	5E3817915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	06/07/2015	06/07/2015	10	06/07/2015	5E3817343
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/06/2015	25/06/2015	3	25/06/2015	5E3811387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
909	22/06/2015	21/07/2015	1	15/06/2015	028927929
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
7053A	15/06/2015	15/06/2015	8	15/06/2015	5E3803963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/06/2015	12/06/2015	1	12/06/2015	5E3803531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
7053A	04/06/2015	04/06/2015	4	04/06/2015	5E3798669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/05/2015	20/05/2015	8	20/05/2015	5E3789063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/05/2015	14/05/2015	45	14/05/2015	5E3786022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/05/2015	14/05/2015	40	14/05/2015	5E3786016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	06/05/2015	06/05/2015	15	06/05/2015	5E3779224
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/05/2015	05/05/2015	9	05/05/2015	5E3777940
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/04/2015	30/04/2015	30	30/04/2015	5E3775660
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	23/04/2015	23/04/2015	4	23/04/2015	5E3768713
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/04/2015	21/04/2015	52	21/04/2015	5E3765472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/04/2015	20/04/2015	7	20/04/2015	5E3764864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/04/2015	17/04/2015	9	17/04/2015	5E3763832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/04/2015	09/04/2015	2	09/04/2015	5E3758954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/04/2015	02/04/2015	2	02/04/2015	5E3755010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/03/2015	23/03/2015	4	23/03/2015	5E3746474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/03/2015	19/03/2015	3	19/03/2015	5E3744945
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	12/03/2015	12/03/2015	50	12/03/2015	5E3739923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	06/03/2015	12/03/2015	9	06/03/2015	5E3735857
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14012	STANDARD AND POOR'S ANNOUNCEMENT				
7053A	26/02/2015	26/02/2015	37	26/02/2015	5E3730098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/02/2015	26/02/2015	18	26/02/2015	5E3730013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	26/02/2015	26/02/2015	33	26/02/2015	5E3729996
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
10001	ASX DIVIDEND RECORD DATE				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	20/02/2015	20/02/2015	50	20/02/2015	5E3725814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/02/2015	18/02/2015	9	18/02/2015	5E3723293
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/02/2015	13/02/2015	17	13/02/2015	5E3719635
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/02/2015	04/02/2015	50	04/02/2015	5E3712689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/02/2015	03/02/2015	10	03/02/2015	5E3711562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	30/01/2015	30/01/2015	33	30/01/2015	5E3709761
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	28/01/2015	28/01/2015	55	28/01/2015	5E3707411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
10003	ASX DIVIDEND RATE				
7053A	27/01/2015	27/01/2015	4	27/01/2015	5E3706591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
484	27/01/2015	27/01/2015	2	27/01/2015	7E6676504
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484J	NOTIFICATION OF SHARE CANCELLATION - COMPANY BUY-BACK				
7053A	23/01/2015	23/01/2015	7	23/01/2015	5E3705193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	22/01/2015	22/01/2015	2	22/01/2015	7E6669567
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484J	NOTIFICATION OF SHARE CANCELLATION - COMPANY BUY-BACK				
7053A	21/01/2015	21/01/2015	5	21/01/2015	5E3703316
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/01/2015	21/01/2015	10	21/01/2015	5E3703296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	16/01/2015	16/01/2015	2	16/01/2015	5E3701297
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	16/01/2015	16/01/2015	3	16/01/2015	5E3701001
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/01/2015	15/01/2015	2	15/01/2015	5E3700681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06012	ASX DAILY SHARE BUY-BACK NOTICE				
7053A	15/01/2015	15/01/2015	2	15/01/2015	5E3699919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06012	ASX DAILY SHARE BUY-BACK NOTICE				
7053A	14/01/2015	14/01/2015	2	14/01/2015	5E3698253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06012	ASX DAILY SHARE BUY-BACK NOTICE				
7053A	12/01/2015	12/01/2015	2	12/01/2015	5E3697596
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06012	ASX DAILY SHARE BUY-BACK NOTICE				
7053A	08/01/2015	08/01/2015	2	08/01/2015	5E3696462
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	18/12/2014	18/12/2014	1	18/12/2014	5E3689228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
7053A	15/12/2014	15/12/2014	4	15/12/2014	5E3685484
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06011	ASX ON-MARKET BUY BACK				
281	15/12/2014	17/12/2014	2	15/12/2014	029133529
281	NOTICE THAT COMPANY INTENDS TO CARRY OUT BUY-BACK				
7053A	12/12/2014	12/12/2014	2	12/12/2014	5E3684772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	09/12/2014	09/12/2014	56	09/12/2014	5E3682038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	08/12/2014	08/12/2014	2	08/12/2014	7E6581764
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	03/12/2014	03/12/2014	4	03/12/2014	5E3679365
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/11/2014	21/11/2014	1	21/11/2014	5E3670362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/11/2014	21/11/2014	57	21/11/2014	5E3670143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	21/11/2014	21/11/2014	4	21/11/2014	5E3669796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/11/2014	20/11/2014	21	20/11/2014	5E3668861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	19/11/2014	19/11/2014	1	19/11/2014	5E3667930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/11/2014	17/11/2014	9	17/11/2014	5E3666248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	05/11/2014	05/11/2014	12	05/11/2014	5E3660449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/11/2014	04/11/2014	9	04/11/2014	5E3660163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	29/10/2014	29/10/2014	32	29/10/2014	5E3655961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	23/10/2014	23/10/2014	18	23/10/2014	5E3651874
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/10/2014	21/10/2014	3	21/10/2014	5E3649392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
14001	ASX OTHER				
7053A	17/10/2014	17/10/2014	104	17/10/2014	5E3646816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	17/10/2014	17/10/2014	32	17/10/2014	5E3646817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	17/10/2014	17/10/2014	6	17/10/2014	5E3646819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	13/10/2014	13/10/2014	44	13/10/2014	5E3642560
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/10/2014	08/10/2014	2	08/10/2014	5E3639644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/10/2014	08/10/2014	3	08/10/2014	5E3639183
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/10/2014	02/10/2014	50	02/10/2014	5E3636570

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/10/2014	01/10/2014	63	01/10/2014	5E3634362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/09/2014	24/09/2014	49	24/09/2014	5E3628091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	22/09/2014	22/09/2014	1	22/09/2014	5E3626568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/09/2014	22/09/2014	16	22/09/2014	5E3626111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	22/09/2014	22/09/2014	2	22/09/2014	5E3626126
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	04/09/2014	04/09/2014	42	04/09/2014	5E3613302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/09/2014	01/09/2014	11	01/09/2014	5E3610111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/08/2014	27/08/2014	119	27/08/2014	5E3606787
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	ASX FULL YEAR DIRECTOR'S REPORT				
10001	ASX DIVIDEND RECORD DATE				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	27/08/2014	27/08/2014	6	27/08/2014	5E3606788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	27/08/2014	27/08/2014	13	27/08/2014	5E3606789
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	18/08/2014	18/08/2014	3	18/08/2014	5E3592555

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
10001	ASX DIVIDEND RECORD DATE				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	08/08/2014	08/08/2014	11	08/08/2014	5E3585284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/08/2014	05/08/2014	45	05/08/2014	5E3582423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	31/07/2014	31/07/2014	31	31/07/2014	5E3580765
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	30/07/2014	30/07/2014	2	30/07/2014	5E3578723
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	30/07/2014	30/07/2014	5	30/07/2014	5E3578552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/07/2014	28/07/2014	11	28/07/2014	5E3577010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/07/2014	18/07/2014	49	18/07/2014	5E3571804
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	07/07/2014	07/07/2014	2	07/07/2014	5E3564995
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/07/2014	03/07/2014	3	03/07/2014	5E3563796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/06/2014	26/06/2014	19	26/06/2014	5E3558989
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08007	ASX NOTICE OF GENERAL MEETING				
7053A	16/06/2014	16/06/2014	48	16/06/2014	5E3552686
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/06/2014	13/06/2014	2	13/06/2014	5E3551245

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/06/2014	10/06/2014	2	10/06/2014	5E3549171
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/06/2014	05/06/2014	3	05/06/2014	5E3547277
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/06/2014	03/06/2014	40	03/06/2014	5E3545969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/05/2014	30/05/2014	10	30/05/2014	5E3544470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/05/2014	13/05/2014	1	13/05/2014	5E3534838
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	13/05/2014	13/05/2014	3	13/05/2014	5E3534844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	09/05/2014	09/05/2014	40	09/05/2014	5E3533287
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/04/2014	29/04/2014	27	29/04/2014	5E3525843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	28/04/2014	28/04/2014	9	28/04/2014	5E3524726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/04/2014	04/04/2014	2	04/04/2014	5E3514668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/04/2014	04/04/2014	2	04/04/2014	5E3514669
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	04/04/2014	04/04/2014	2	04/04/2014	5E3514684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				

7053A	03/04/2014	03/04/2014	2	03/04/2014	5E3514449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/04/2014	03/04/2014	4	03/04/2014	5E3514024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/03/2014	28/03/2014	6	28/03/2014	5E3510824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/03/2014	26/03/2014	4	26/03/2014	5E3509408
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/03/2014	25/03/2014	5	25/03/2014	5E3508715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/03/2014	20/03/2014	4	20/03/2014	5E3506230
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/03/2014	20/03/2014	2	20/03/2014	5E3506234
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/03/2014	07/03/2014	10	07/03/2014	5E3497793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	03/03/2014	03/03/2014	10	03/03/2014	5E3494555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2014	28/02/2014	8	28/02/2014	5E3493853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/02/2014	26/02/2014	29	26/02/2014	5E3491953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	26/02/2014	26/02/2014	5	26/02/2014	5E3491954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				

7053A	26/02/2014	26/02/2014	42	26/02/2014	5E3491813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	25/02/2014	25/02/2014	2	25/02/2014	5E3490846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/02/2014	25/02/2014	41	25/02/2014	5E3490547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/02/2014	19/02/2014	1	19/02/2014	5E3486195
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/02/2014	18/02/2014	7	18/02/2014	5E3485315
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	17/02/2014	17/02/2014	2	17/02/2014	5E3484214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	07/02/2014	12/02/2014	8	12/02/2014	028791583
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	06/02/2014	07/02/2014	4	07/02/2014	1F0486484
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	05/02/2014	05/02/2014	4	05/02/2014	5E3476888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/02/2014	04/02/2014	2	04/02/2014	5E3476386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/02/2014	04/02/2014	2	04/02/2014	5E3476387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/02/2014	04/02/2014	2	04/02/2014	5E3476388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/01/2014	31/01/2014	9	31/01/2014	5E3473854
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
06017	SECURITY PURCHASE PLAN				
7053A	28/01/2014	28/01/2014	79	28/01/2014	5E3471316
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	24/01/2014	24/01/2014	1	24/01/2014	5E3470489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	SECURITY PURCHASE PLAN				
7053A	21/01/2014	21/01/2014	4	21/01/2014	5E3467802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/01/2014	17/01/2014	1	17/01/2014	5E3466403
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	SECURITY PURCHASE PLAN				
7053A	13/01/2014	13/01/2014	2	13/01/2014	5E3464124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
484	10/01/2014	14/01/2014	4	14/01/2014	1F0243697
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	03/01/2014	03/01/2014	11	03/01/2014	5E3460745
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/12/2013	27/12/2013	2	27/12/2013	5E3459748
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/12/2013	27/12/2013	4	27/12/2013	5E3459749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/12/2013	23/12/2013	1	23/12/2013	5E3458913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	23/12/2013	23/12/2013	9	23/12/2013	5E3458907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/12/2013	17/12/2013	10	17/12/2013	5E3453333
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
09014	ASX TRADING HALT LIFTED				

11001	ASX PROGRESS REPORT				
7053A	17/12/2013	17/12/2013	3	17/12/2013	5E3453335
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	16/12/2013	16/12/2013	1	16/12/2013	5E3452882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	11/12/2013	11/12/2013	2	11/12/2013	5E3450084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	SECURITY PURCHASE PLAN				
7053A	27/11/2013	27/11/2013	6	27/11/2013	5E3440807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A	27/11/2013	27/11/2013	9	27/11/2013	5E3440397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
484	22/11/2013	25/11/2013	4	25/11/2013	028751204
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	22/11/2013	22/11/2013	2	22/11/2013	5E3437247
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/11/2013	20/11/2013	2	20/11/2013	5E3436177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/11/2013	20/11/2013	2	20/11/2013	5E3435614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	20/11/2013	20/11/2013	46	20/11/2013	5E3435617
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	15/11/2013	15/11/2013	14	15/11/2013	5E3433156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	SECURITY PURCHASE PLAN				
7053A	14/11/2013	14/11/2013	4	14/11/2013	5E3431783

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/11/2013	13/11/2013	3	13/11/2013	5E3431301
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	13/11/2013	13/11/2013	4	13/11/2013	5E3430869
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/11/2013	12/11/2013	2	12/11/2013	5E3430774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	12/11/2013	12/11/2013	6	12/11/2013	5E3430617
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	11/11/2013	11/11/2013	9	11/11/2013	5E3429789
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
7053A	11/11/2013	11/11/2013	1	11/11/2013	5E3429792
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	05/11/2013	05/11/2013	4	05/11/2013	5E3426355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
06017	SECURITY PURCHASE PLAN				
7053A	01/11/2013	01/11/2013	2	01/11/2013	5E3424842
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	22/10/2013	22/10/2013	4	22/10/2013	5E3415473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/10/2013	21/10/2013	24	21/10/2013	5E3414978
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	18/10/2013	18/10/2013	100	18/10/2013	5E3414005
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				

03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS

7053A 18/10/2013 18/10/2013 24 18/10/2013 5E3414009
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER

7053A 18/10/2013 18/10/2013 6 18/10/2013 5E3414010
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
08001 ASX NOTICE OF ANNUAL MEETING
08004 ASX PROXY FORM

484 18/10/2013 18/10/2013 7 18/10/2013 1F0336926
484 CHANGE TO COMPANY DETAILS
484G NOTIFICATION OF SHARE ISSUE
484O CHANGES TO SHARE STRUCTURE

7053A 10/10/2013 10/10/2013 3 10/10/2013 5E3408539
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 09/10/2013 09/10/2013 2 09/10/2013 5E3407469
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03014 ASX PERIODIC REPORTS - OTHER
11001 ASX PROGRESS REPORT

7053A 02/10/2013 02/10/2013 1 02/10/2013 5E3404166
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06018 CLEANSING NOTICE

7053A 02/10/2013 02/10/2013 12 02/10/2013 5E3404154
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 02/10/2013 02/10/2013 1 02/10/2013 5E3403648
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 19/09/2013 19/09/2013 3 19/09/2013 5E3394759
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 17/09/2013 17/09/2013 58 17/09/2013 5E3393189
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11002 ASX PROGRESS REPORT - OTHER

7053A 16/09/2013 16/09/2013 4 16/09/2013 5E3392805
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A	13/09/2013	13/09/2013	8	13/09/2013	5E3391422
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/08/2013	29/08/2013	16	29/08/2013	5E3382506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	29/08/2013	29/08/2013	103	29/08/2013	5E3382508
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	29/08/2013	29/08/2013	5	29/08/2013	5E3382509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	22/08/2013	22/08/2013	2	22/08/2013	5E3377877
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/08/2013	12/08/2013	2	12/08/2013	5E3370393
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/08/2013	12/08/2013	2	12/08/2013	5E3370256
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	05/08/2013	05/08/2013	47	05/08/2013	5E3366263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/08/2013	01/08/2013	2	01/08/2013	5E3365269
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03021	PROFIT GUIDANCE				
7053A	23/07/2013	23/07/2013	24	23/07/2013	5E3357090
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/07/2013	22/07/2013	2	22/07/2013	5E3355892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
484	22/07/2013	25/07/2013	6	25/07/2013	1F0470644
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				

484O	CHANGES TO SHARE STRUCTURE				
7053A	10/07/2013	10/07/2013	2	10/07/2013	5E3349059
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	04/07/2013	04/07/2013	41	04/07/2013	5E3344449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/06/2013	28/06/2013	12	28/06/2013	5E3340341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/06/2013	28/06/2013	1	28/06/2013	5E3340346
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	12/06/2013	12/06/2013	39	12/06/2013	5E3326843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	07/05/2013	07/05/2013	44	07/05/2013	5E3300386
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	03/05/2013	03/05/2013	28	03/05/2013	5E3298652
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	30/04/2013	01/05/2013	6	01/05/2013	1F0470265
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	23/04/2013	23/04/2013	30	23/04/2013	5E3289802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	19/04/2013	19/04/2013	2	19/04/2013	5E3287909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/04/2013	16/04/2013	2	16/04/2013	5E3283733
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/03/2013	28/03/2013	1	28/03/2013	5E3270493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06018	CLEANSING NOTICE				
7053A	28/03/2013	28/03/2013	12	28/03/2013	5E3270455

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/03/2013	20/03/2013	3	20/03/2013	5E3263509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/03/2013	19/03/2013	26	19/03/2013	5E3261317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/02/2013	28/02/2013	17	28/02/2013	5E3244823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	27/02/2013	27/02/2013	28	27/02/2013	5E3243905
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	27/02/2013	27/02/2013	5	27/02/2013	5E3243908
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
10003	ASX DIVIDEND RATE				
7053A	22/02/2013	22/02/2013	43	22/02/2013	5E3237567
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	15/02/2013	15/02/2013	6	15/02/2013	5E3231070
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
484	14/02/2013	18/02/2013	4	15/02/2013	1F0335498
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	04/02/2013	04/02/2013	1	04/02/2013	5E3223737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	31/01/2013	31/01/2013	28	31/01/2013	5E3221105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				

7053A	21/01/2013	21/01/2013	13	21/01/2013	5E3213726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/01/2013	04/01/2013	1	04/01/2013	5E3204506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	03/01/2013	03/01/2013	5	03/01/2013	1F0411612
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	18/12/2012	18/12/2012	8	18/12/2012	5E3197968
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/12/2012	06/12/2012	12	06/12/2012	5E3188366
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/12/2012	11/01/2013	1	06/12/2012	5E3188364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	21/11/2012	21/11/2012	2	21/11/2012	5E3172529
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	21/11/2012	21/11/2012	43	21/11/2012	5E3172086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	21/11/2012	21/11/2012	2	21/11/2012	5E3172062
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	12/11/2012	12/11/2012	38	12/11/2012	5E3163485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	02/11/2012	02/11/2012	1	02/11/2012	5E3156109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06007	ASX ALTERATION TO ISSUED CAPITAL				
7053A	22/10/2012	22/10/2012	2	22/10/2012	5E3143139
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	22/10/2012	22/10/2012	30	22/10/2012	5E3142052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	19/10/2012	19/10/2012	108	19/10/2012	5E3141629
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	19/10/2012	19/10/2012	20	19/10/2012	5E3141636
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	19/10/2012	19/10/2012	10	19/10/2012	5E3141637
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	17/10/2012	17/10/2012	5	17/10/2012	5E3138810
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2012	04/10/2012	4	04/10/2012	5E3128860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	18/09/2012	18/09/2012	3	18/09/2012	5E3118082
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/09/2012	17/09/2012	2	17/09/2012	5E3117483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/09/2012	13/09/2012	4	13/09/2012	5E3115029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11001	ASX PROGRESS REPORT				
484	12/09/2012	14/09/2012	9	12/09/2012	1F0059920
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	07/09/2012	07/09/2012	4	07/09/2012	5E3110104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	04/09/2012	04/09/2012	1	04/09/2012	5E3107902
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	29/08/2012	29/08/2012	5	29/08/2012	5E3103410
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03020	FULL YEAR ACCOUNTS				
7053A	29/08/2012	29/08/2012	12	29/08/2012	5E3102304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	29/08/2012	29/08/2012	107	29/08/2012	5E3102295
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	27/08/2012	27/08/2012	4	27/08/2012	5E3099738
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/08/2012	27/08/2012	2	27/08/2012	5E3099727
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
902	22/08/2012	30/08/2012	2	06/07/2012	028282623
902	SUPPLEMENTARY DOCUMENT				
	Alters 028 084 413				
484	22/08/2012	23/08/2012	6	23/08/2012	1F0440273
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	21/08/2012	21/08/2012	1	21/08/2012	5E3095767
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/08/2012	20/08/2012	2	20/08/2012	5E3094463
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	20/08/2012	20/08/2012	8	20/08/2012	5E3094266
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/08/2012	20/08/2012	7	20/08/2012	5E3094022
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2012	17/08/2012	16	17/08/2012	5E3093028

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2012	17/08/2012	2	17/08/2012	5E3092851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	17/08/2012	17/08/2012	2	17/08/2012	5E3092419
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	14/08/2012	14/08/2012	1	14/08/2012	5E3090049
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/08/2012	08/08/2012	41	08/08/2012	5E3083851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	07/08/2012	07/08/2012	8	07/08/2012	5E3082302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/08/2012	06/08/2012	3	06/08/2012	5E3080794
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/08/2012	01/08/2012	2	01/08/2012	5E3077374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/08/2012	01/08/2012	6	01/08/2012	5E3077202
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/08/2012	01/08/2012	8	01/08/2012	5E3077013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/07/2012	30/07/2012	26	30/07/2012	5E3074298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	06/07/2012	06/07/2012	3	06/07/2012	5E3055220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	05/07/2012	05/07/2012	46	05/07/2012	5E3053943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11002	ASX PROGRESS REPORT - OTHER				
484	04/07/2012	11/07/2012	5	06/07/2012	028084413
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
	Altered by 028 282 623				
7053A	29/06/2012	29/06/2012	16	29/06/2012	5E3048144
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	26/06/2012	26/06/2012	6	26/06/2012	5E3042860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	26/06/2012	26/06/2012	7	26/06/2012	5E3042864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	26/06/2012	26/06/2012	4	26/06/2012	5E3042428
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06011	ASX ON0MARKET BUY-BACK SCHEME				
7053A	26/06/2012	26/06/2012	17	26/06/2012	5E3042322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	26/06/2012	26/06/2012	4	26/06/2012	5E3041617
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
281	26/06/2012	02/07/2012	2	26/06/2012	028126031
281	NOTICE THAT COMPANY INTENDS TO CARRY OUT BUY-BACK				
7053A	21/06/2012	21/06/2012	6	21/06/2012	5E3038500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/06/2012	21/06/2012	4	21/06/2012	5E3037664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	20/06/2012	20/06/2012	40	20/06/2012	5E3037604
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/06/2012	19/06/2012	8	19/06/2012	5E3033252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
6063	19/06/2012	21/06/2012	4	19/06/2012	025230072
6063	ASIC NOMINATION OF EXPERT				
7053A	14/06/2012	14/06/2012	7	14/06/2012	5E3026808
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	13/06/2012	13/06/2012	4	13/06/2012	5E3024748
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/06/2012	07/06/2012	4	07/06/2012	5E3020504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	06/06/2012	06/06/2012	9	06/06/2012	5E3019505
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/06/2012	06/06/2012	16	06/06/2012	5E3018726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	06/06/2012	06/06/2012	3	06/06/2012	5E3018685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/06/2012	05/06/2012	3	05/06/2012	5E3018597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	05/06/2012	05/06/2012	3	05/06/2012	5E3016570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/06/2012	04/06/2012	5	04/06/2012	5E3015206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/06/2012	04/06/2012	3	04/06/2012	5E3015207

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/06/2012	01/06/2012	5	01/06/2012	5E3014982
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/06/2012	01/06/2012	1	01/06/2012	5E3014405
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	01/06/2012	01/06/2012	3	01/06/2012	5E3014184
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	31/05/2012	31/05/2012	3	31/05/2012	5E3012610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/05/2012	29/05/2012	3	29/05/2012	5E3010376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/05/2012	28/05/2012	30	28/05/2012	5E3010091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	24/05/2012	24/05/2012	3	24/05/2012	5E3007356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	23/05/2012	23/05/2012	27	23/05/2012	5E3007082
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	23/05/2012	23/05/2012	1	23/05/2012	5E3007083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	23/05/2012	23/05/2012	9	23/05/2012	5E3007021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	22/05/2012	22/05/2012	3	22/05/2012	5E3005286
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/05/2012	21/05/2012	1	21/05/2012	5E3004531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	21/05/2012	21/05/2012	2	21/05/2012	5E3004532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	18/05/2012	18/05/2012	3	18/05/2012	5E3003103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/05/2012	17/05/2012	3	17/05/2012	5E3002115
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/05/2012	16/05/2012	33	16/05/2012	5E3001913
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	15/05/2012	15/05/2012	22	15/05/2012	5E3000943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
01011	SUPPLEMENTARY TARGET'S STATEMENT				
7053A	15/05/2012	15/05/2012	3	15/05/2012	5E3000681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/05/2012	15/05/2012	3	15/05/2012	5E2999993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	14/05/2012	14/05/2012	3	14/05/2012	5E2999029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/05/2012	11/05/2012	3	11/05/2012	5E2998086
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/05/2012	10/05/2012	3	10/05/2012	5E2997004
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
668	10/05/2012	10/05/2012	2	10/05/2012	025230075
668	APPROVAL OF FOREIGN HOLDER NOMINEE				
7053A	09/05/2012	09/05/2012	2	09/05/2012	5E2996793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				

7053A	09/05/2012	09/05/2012	5	09/05/2012	5E2996017
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
02005	ASX PART 6C.1 NOTICE				
7053A	07/05/2012	07/05/2012	15	07/05/2012	5E2994900
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	07/05/2012	07/05/2012	2	07/05/2012	5E2994726
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	07/05/2012	07/05/2012	4	07/05/2012	5E2994053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/05/2012	07/05/2012	1	07/05/2012	5E2994439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	07/05/2012	07/05/2012	5	07/05/2012	5E2994440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	04/05/2012	04/05/2012	1	04/05/2012	5E2993949
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	04/05/2012	04/05/2012	2	04/05/2012	5E2993015
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02006	ASX SHAREHOLDER DETAILS - OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/05/2012	04/05/2012	4	04/05/2012	5E2993016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/05/2012	03/05/2012	1	03/05/2012	5E2992209
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11001	ASX PROGRESS REPORT				
7053A	02/05/2012	02/05/2012	2	02/05/2012	5E2991468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	01/05/2012	01/05/2012	2	01/05/2012	5E2990621
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
7053A	01/05/2012	01/05/2012	2	01/05/2012	5E2989449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02006	ASX SHAREHOLDER DETAILS - OTHER				
7053A	27/04/2012	27/04/2012	3	27/04/2012	5E2986984
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
7053A	27/04/2012	27/04/2012	15	27/04/2012	5E2986671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01008	ASX VARIATION OF TAKEOVER OFFER				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	23/04/2012	23/04/2012	22	23/04/2012	5E2982414
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	23/04/2012	23/04/2012	22	23/04/2012	5E2982329
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	19/04/2012	19/04/2012	18	19/04/2012	5E2979721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	12/04/2012	12/04/2012	4	12/04/2012	5E2975013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/04/2012	11/04/2012	5	11/04/2012	5E2974460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01008	ASX VARIATION OF TAKEOVER OFFER				
7053A	11/04/2012	11/04/2012	5	11/04/2012	5E2973888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	05/04/2012	05/04/2012	2	05/04/2012	5E2972193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/04/2012	03/04/2012	4	03/04/2012	5E2971235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	03/04/2012	03/04/2012	6	03/04/2012	5E2971185
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				
7053A	03/04/2012	03/04/2012	16	03/04/2012	5E2970933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2012	29/03/2012	13	29/03/2012	5E2967492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
7053A	23/03/2012	23/03/2012	1	23/03/2012	5E2963236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
01009	ASX TAKEOVER OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	21/03/2012	21/03/2012	4	21/03/2012	5E2961285
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01008	ASX VARIATION OF TAKEOVER OFFER				
7053A	15/03/2012	15/03/2012	6	15/03/2012	5E2956295
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01011	SUPPLEMENTARY TARGET'S STATEMENT				
7053A	14/03/2012	14/03/2012	4	14/03/2012	5E2954766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/03/2012	09/03/2012	165	09/03/2012	5E2951950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01003	ASX PART B STATEMENT				
7053A	05/03/2012	05/03/2012	127	05/03/2012	5E2948212
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01007	ASX TAKEOVER OFFEREE DIRECTOR'S STATEMENT				
7053A	02/03/2012	02/03/2012	3	02/03/2012	5E2947215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/03/2012	01/03/2012	3	01/03/2012	5E2946350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/02/2012	29/02/2012	2	29/02/2012	5E2944941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2012	28/02/2012	26	28/02/2012	5E2944535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03004	ASX HALF-YEARLY REPORT
03009	ASX HALF-YEARLY AUDIT REVIEW
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS
10001	ASX DIVIDEND BOOKS CLOSING
10002	ASX DIVIDEND PAY DATE
10003	ASX DIVIDEND RATE

7053A	28/02/2012	28/02/2012	4	28/02/2012	5E2944536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
10003	ASX DIVIDEND RATE				
11001	ASX PROGRESS REPORT				

7053A	28/02/2012	28/02/2012	115	28/02/2012	5E2944518
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASC PART A STATEMENT				
01006	ASC TAKEOVER OFFER DOCUMENT				

7053A	24/02/2012	24/02/2012	2	24/02/2012	5E2940447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
16002	ASX LETTER TO SHAREHOLDERS				

7053A	23/02/2012	23/02/2012	119	23/02/2012	5E2940310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01010	SUPPLEMENTARY BIDDER'S STATEMENT				

7053A	23/02/2012	23/02/2012	117	23/02/2012	5E2940320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASC PART A STATEMENT				

7053A	22/02/2012	22/02/2012	36	22/02/2012	5E2938766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				

7053A	15/02/2012	15/02/2012	9	15/02/2012	5E2933625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	13/02/2012	13/02/2012	1	13/02/2012	5E2931816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				

7053A	13/02/2012	13/02/2012	1	13/02/2012	5E2931795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				

7053A	08/02/2012	08/02/2012	119	08/02/2012	5E2928889

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01002	ASC PART A STATEMENT				
7053A	08/02/2012	08/02/2012	3	08/02/2012	5E2928754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	07/02/2012	07/02/2012	1	07/02/2012	5E2927094
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	03/02/2012	03/02/2012	2	03/02/2012	5E2925910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	03/02/2012	03/02/2012	7	03/02/2012	5E2925382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/02/2012	03/02/2012	7	03/02/2012	5E2925184
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01001	ASX INTENTION TO MAKE A T/OVER OFFER				
484	02/02/2012	02/02/2012	2	12/12/2011	1E8076272
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	31/01/2012	31/01/2012	27	31/01/2012	5E2922179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	23/01/2012	23/01/2012	20	23/01/2012	5E2916301
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/01/2012	11/01/2012	2	11/01/2012	5E2908944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/01/2012	09/01/2012	3	09/01/2012	5E2906375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/12/2011	14/12/2011	15	14/12/2011	5E2893483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	09/12/2011	09/12/2011	6	09/12/2011	5E2889176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/12/2011	08/12/2011	4	08/12/2011	5E2888520

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2011	07/12/2011	39	07/12/2011	5E2887342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	05/12/2011	05/12/2011	3	05/12/2011	5E2885075
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/11/2011	21/11/2011	2	21/11/2011	5E2871307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	18/11/2011	18/11/2011	1	18/11/2011	5E2869680
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/11/2011	17/11/2011	39	17/11/2011	5E2869010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	17/11/2011	17/11/2011	3	17/11/2011	5E2868575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	02/11/2011	02/11/2011	35	02/11/2011	5E2853392
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/11/2011	01/11/2011	13	01/11/2011	5E2852875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/10/2011	25/10/2011	35	25/10/2011	5E2844820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/10/2011	21/10/2011	17	21/10/2011	5E2842089
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	19/10/2011	19/10/2011	1	19/10/2011	5E2839906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/10/2011	12/10/2011	6	12/10/2011	5E2834284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				

7053A	12/10/2011	12/10/2011	104	12/10/2011	5E2834252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	12/10/2011	12/10/2011	40	12/10/2011	5E2834259
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	10/10/2011	10/10/2011	1	10/10/2011	5E2832231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	09/09/2011	09/09/2011	2	09/09/2011	5E2808326
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
11002	ASX PROGRESS REPORT - OTHER				
7053A	09/09/2011	09/09/2011	2	09/09/2011	5E2807731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/09/2011	06/09/2011	43	06/09/2011	5E2803492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/09/2011	05/09/2011	2	05/09/2011	5E2802441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
10005	ASX DIVIDEND - OTHER				
7053A	31/08/2011	31/08/2011	50	31/08/2011	5E2797788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/08/2011	29/08/2011	107	29/08/2011	5E2795011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	29/08/2011	29/08/2011	8	29/08/2011	5E2795005
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	24/08/2011	24/08/2011	3	24/08/2011	5E2792609
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/08/2011	23/08/2011	5	23/08/2011	5E2791113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/08/2011	22/08/2011	4	22/08/2011	5E2790288
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	17/08/2011	17/08/2011	1	17/08/2011	5E2787432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
7053A	10/08/2011	10/08/2011	3	10/08/2011	5E2783442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/07/2011	27/07/2011	21	27/07/2011	5E2773047
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	26/07/2011	26/07/2011	3	26/07/2011	5E2771374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	22/07/2011	22/07/2011	1	22/07/2011	5E2769640
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/07/2011	20/07/2011	3	20/07/2011	5E2767003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/07/2011	18/07/2011	1	18/07/2011	5E2765254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/07/2011	18/07/2011	30	18/07/2011	5E2764875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/06/2011	23/06/2011	3	23/06/2011	5E2738098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	15/06/2011	15/06/2011	29	15/06/2011	5E2728174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	26/05/2011	26/05/2011	4	26/05/2011	5E2710888
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/05/2011	24/05/2011	10	24/05/2011	5E2708958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/04/2011	29/04/2011	19	29/04/2011	5E2688351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	28/04/2011	28/04/2011	3	28/04/2011	5E2686705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/04/2011	27/04/2011	3	27/04/2011	5E2685283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/03/2011	29/03/2011	13	29/03/2011	5E2661044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/03/2011	17/03/2011	7	17/03/2011	5E2649932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	11/03/2011	11/03/2011	2	11/03/2011	1E7238895
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/03/2011	09/03/2011	1	09/03/2011	5E2643274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	24/02/2011	24/02/2011	22	24/02/2011	5E2632953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				

10003	ASX DIVIDEND RATE				
7053A	24/02/2011	24/02/2011	2	24/02/2011	5E2632960
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
7053A	22/02/2011	22/02/2011	3	22/02/2011	5E2630255
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	21/02/2011	21/02/2011	1	21/02/2011	5E2628502
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07002	ASX ASSET DISPOSAL				
7053A	17/02/2011	17/02/2011	3	17/02/2011	5E2626114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/02/2011	16/02/2011	2	16/02/2011	5E2625938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	16/02/2011	16/02/2011	1	16/02/2011	5E2625670
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	14/02/2011	14/02/2011	9	14/02/2011	5E2622747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	03/02/2011	03/02/2011	2	03/02/2011	1E7141218
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	31/01/2011	31/01/2011	6	31/01/2011	5E2611493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	31/01/2011	31/01/2011	6	31/01/2011	5E2611446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	31/01/2011	31/01/2011	3	31/01/2011	5E2611448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	31/01/2011	31/01/2011	2	31/01/2011	5E2611084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

07002	ASX ASSET DISPOSAL				
484	21/01/2011	21/01/2011	2	21/01/2011	1E7112893
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	17/01/2011	17/01/2011	27	17/01/2011	5E2602695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	17/01/2011	17/01/2011	17	17/01/2011	5E2602658
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/12/2010	31/12/2010	9	31/12/2010	5E2595283
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/12/2010	23/12/2010	12	23/12/2010	5E2592609
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	TRADING POLICY				
7053A	23/12/2010	23/12/2010	4	23/12/2010	5E2592428
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/12/2010	21/12/2010	17	21/12/2010	5E2589542
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	17/12/2010	17/12/2010	8	17/12/2010	5E2586835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/12/2010	09/12/2010	2	09/12/2010	5E2577212
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/12/2010	07/12/2010	2	07/12/2010	5E2573370
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/12/2010	06/12/2010	9	06/12/2010	5E2571642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	23/11/2010	23/11/2010	2	23/11/2010	1E6995826
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484O	CHANGES TO SHARE STRUCTURE				

484G	NOTIFICATION OF SHARE ISSUE				
7053A	19/11/2010	19/11/2010	1	19/11/2010	5E2551318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/11/2010	18/11/2010	41	18/11/2010	5E2550555
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	18/11/2010	18/11/2010	2	18/11/2010	5E2550381
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	18/11/2010	18/11/2010	2	18/11/2010	5E2550336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/11/2010	09/11/2010	9	09/11/2010	5E2539738
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	03/11/2010	03/11/2010	2	03/11/2010	5E2534954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	27/10/2010	27/10/2010	15	27/10/2010	5E2527804
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
484	27/10/2010	27/10/2010	2	27/10/2010	1E6938306
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/10/2010	27/10/2010	34	27/10/2010	5E2526307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	21/10/2010	21/10/2010	140	21/10/2010	5E2521479
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	19/10/2010	19/10/2010	2	19/10/2010	5E2518590

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	18/10/2010	18/10/2010	6	18/10/2010	5E2515891
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	18/10/2010	18/10/2010	16	18/10/2010	5E2515896
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	18/10/2010	18/10/2010	2	18/10/2010	5E2515694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	14/10/2010	14/10/2010	3	14/10/2010	5E2513024
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/10/2010	13/10/2010	3	13/10/2010	5E2510536
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/10/2010	12/10/2010	9	12/10/2010	5E2510331
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	30/09/2010	30/09/2010	3	30/09/2010	1F0327118
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/09/2010	30/09/2010	3	30/09/2010	5E2494544
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/09/2010	23/09/2010	30	23/09/2010	5E2487375
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/09/2010	13/09/2010	4	13/09/2010	5E2475871
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	08/09/2010	08/09/2010	2	08/09/2010	5E2471875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	06/09/2010	06/09/2010	2	06/09/2010	5E2468087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	03/09/2010	03/09/2010	9	03/09/2010	5E2467590
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/09/2010	02/09/2010	2	02/09/2010	5E2466251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	26/08/2010	26/08/2010	100	26/08/2010	5E2458619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	26/08/2010	26/08/2010	7	26/08/2010	5E2458620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	18/08/2010	18/08/2010	2	18/08/2010	5E2449846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/08/2010	13/08/2010	3	13/08/2010	5E2446610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	03/08/2010	03/08/2010	22	03/08/2010	5E2437427
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	03/08/2010	03/08/2010	29	03/08/2010	5E2437165
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	02/08/2010	02/08/2010	13	02/08/2010	5E2435825
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	29/07/2010	29/07/2010	2	29/07/2010	5E2433356
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/07/2010	29/07/2010	2	29/07/2010	5E2433360
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				

11001	ASX PROGRESS REPORT				
7053A	28/07/2010	28/07/2010	3	28/07/2010	5E2431972
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/07/2010	28/07/2010	4	28/07/2010	5E2431575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	07/07/2010	07/07/2010	4	07/07/2010	5E2414600
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/06/2010	03/06/2010	35	03/06/2010	5E2381632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	27/05/2010	27/05/2010	9	27/05/2010	5E2375943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/05/2010	27/05/2010	5	27/05/2010	5E2375893
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	24/05/2010	24/05/2010	2	24/05/2010	5E2372859
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/05/2010	24/05/2010	5	24/05/2010	5E2372830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	29/04/2010	29/04/2010	2	29/04/2010	1E6452248
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	29/04/2010	29/04/2010	11	29/04/2010	5E2354469
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	21/04/2010	21/04/2010	2	21/04/2010	5E2349160
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/04/2010	15/04/2010	9	15/04/2010	5E2346316
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	15/04/2010	15/04/2010	4	15/04/2010	5E2345717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
07002	ASX ASSET DISPOSAL				
09014	ASX TRADING HALT LIFTED				
7053A	09/04/2010	09/04/2010	2	09/04/2010	5E2342883
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	29/03/2010	29/03/2010	5	29/03/2010	5E2336255
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/03/2010	29/03/2010	4	29/03/2010	5E2336015
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	18/03/2010	18/03/2010	2	16/02/2010	1E6337158
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	12/03/2010	12/03/2010	4	12/03/2010	5E2324415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	08/03/2010	08/03/2010	4	08/03/2010	5E2320254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/03/2010	05/03/2010	45	05/03/2010	5E2319251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	02/03/2010	02/03/2010	3	02/03/2010	5E2316644
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/02/2010	25/02/2010	23	25/02/2010	5E2313051
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	25/02/2010	25/02/2010	3	25/02/2010	5E2313052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03004	ASX HALF-YEARLY REPORT				
7053A	22/02/2010	22/02/2010	9	22/02/2010	5E2309582
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/02/2010	22/02/2010	2	22/02/2010	5E2309583
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/02/2010	22/02/2010	5	22/02/2010	5E2309433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/02/2010	11/02/2010	4	11/02/2010	5E2299782
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/02/2010	10/02/2010	1	10/02/2010	5E2299329
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	08/02/2010	08/02/2010	5	08/02/2010	5E2297765
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/02/2010	03/02/2010	1	03/02/2010	5E2294205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	29/01/2010	29/01/2010	13	29/01/2010	5E2291625
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	27/01/2010	27/01/2010	4	27/01/2010	5E2287214
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	20/01/2010	20/01/2010	6	20/01/2010	5E2284063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/01/2010	20/01/2010	2	20/01/2010	5E2284010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	23/12/2009	23/12/2009	2	23/12/2009	1E6116862
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	16/12/2009	16/12/2009	9	16/12/2009	5E2268415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	14/12/2009	14/12/2009	44	14/12/2009	5E2266731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
6074	07/12/2009	02/07/2010	1	02/12/2009	025142284
6074A	NOTICE OF PLACE AT WHICH REGISTER OF INFORMATION ABOUT RELEVANT INTERESTS IS KEPT - S672DA(4) NOTICE REGARDING LOCATION OF REGISTER OF RELEVANT INTERESTS - LISTED COMPANY - S672DA(4)				
7053A	07/12/2009	07/12/2009	5	07/12/2009	5E2261138
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	20/11/2009	20/11/2009	4	20/11/2009	5E2249460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	18/11/2009	18/11/2009	2	18/11/2009	1E6004884
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	18/11/2009	18/11/2009	9	18/11/2009	5E2247528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/11/2009	17/11/2009	3	17/11/2009	5E2246696
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	17/11/2009	17/11/2009	49	17/11/2009	5E2246697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	17/11/2009	17/11/2009	1	17/11/2009	5E2246698
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/11/2009	17/11/2009	9	17/11/2009	5E2246074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/11/2009	13/11/2009	2	13/11/2009	5E2243690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/11/2009	09/11/2009	4	09/11/2009	5E2239614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	29/10/2009	29/10/2009	14	29/10/2009	5E2232059
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	16/10/2009	16/10/2009	6	16/10/2009	5E2221261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	16/10/2009	16/10/2009	12	16/10/2009	5E2221263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	12/10/2009	12/10/2009	128	12/10/2009	5E2217424
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
484	11/09/2009	11/09/2009	2	11/09/2009	1E5806654
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	09/09/2009	09/09/2009	40	09/09/2009	5E2194525
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/09/2009	01/09/2009	100	01/09/2009	5E2188484
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	01/09/2009	01/09/2009	6	01/09/2009	5E2188461
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	17/08/2009	17/08/2009	4	17/08/2009	5E2175494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/08/2009	17/08/2009	5	17/08/2009	5E2175525

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/08/2009	07/08/2009	1	07/08/2009	5E2170428
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/07/2009	27/07/2009	12	27/07/2009	5E2160875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	22/07/2009	22/07/2009	2	22/07/2009	5E2157294
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/07/2009	21/07/2009	1	21/07/2009	5E2156052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/07/2009	17/07/2009	1	17/07/2009	5E2153760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/07/2009	03/07/2009	2	03/07/2009	5E2144023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/07/2009	03/07/2009	2	03/07/2009	5E2143531
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/07/2009	02/07/2009	2	02/07/2009	5E2143121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/07/2009	02/07/2009	3	02/07/2009	5E2142612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/07/2009	01/07/2009	2	01/07/2009	5E2140950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/07/2009	01/07/2009	2	01/07/2009	5E2140951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	30/06/2009	30/06/2009	2	30/06/2009	5E2140488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				

7053A	30/06/2009	30/06/2009	3	30/06/2009	5E2140361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	26/06/2009	26/06/2009	2	26/06/2009	5E2137824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	26/06/2009	26/06/2009	9	26/06/2009	5E2137702
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/06/2009	24/06/2009	2	24/06/2009	5E2135530
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
352	24/06/2009	29/06/2009	8	24/06/2009	025443366
352	ASSUMPTION DEED RELATING TO CLASS ORDER				
7053A	24/06/2009	24/06/2009	2	24/06/2009	5E2134791
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	19/06/2009	//	0	23/06/2009	024949217
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	18/06/2009	18/06/2009	2	18/06/2009	5E2130689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/06/2009	17/06/2009	31	17/06/2009	5E2129667
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	16/06/2009	16/06/2009	4	16/06/2009	5E2128253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/06/2009	12/06/2009	10	12/06/2009	5E2127036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	11/06/2009	11/06/2009	4	11/06/2009	5E2126192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/06/2009	10/06/2009	2	10/06/2009	5E2124899

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/06/2009	04/06/2009	98	04/06/2009	5E2121665
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	03/06/2009	03/06/2009	3	03/06/2009	5E2120587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/06/2009	02/06/2009	1	02/06/2009	5E2120364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	02/06/2009	02/06/2009	4	02/06/2009	5E2119812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	29/05/2009	29/05/2009	30	29/05/2009	5E2117821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	27/05/2009	27/05/2009	2	27/05/2009	5E2116628
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/05/2009	27/05/2009	16	27/05/2009	5E2116521
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	27/05/2009	27/05/2009	9	27/05/2009	5E2116490
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/05/2009	27/05/2009	1	27/05/2009	5E2115923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	20/05/2009	20/05/2009	1	20/05/2009	5E2111883
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	13/05/2009	13/05/2009	32	13/05/2009	5E2106956
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/05/2009	11/05/2009	4	11/05/2009	5E2104602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	11/05/2009	11/05/2009	5	11/05/2009	5E2104610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/05/2009	07/05/2009	2	07/05/2009	5E2101642
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/04/2009	28/04/2009	8	28/04/2009	5E2095971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	27/04/2009	27/04/2009	4	27/04/2009	5E2095045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/04/2009	24/04/2009	3	24/04/2009	5E2094317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	22/04/2009	22/04/2009	4	22/04/2009	5E2092938
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/04/2009	21/04/2009	4	21/04/2009	5E2092265
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/04/2009	17/04/2009	4	17/04/2009	5E2090835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	15/04/2009	15/04/2009	2	15/04/2009	5E2090154
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	15/04/2009	15/04/2009	4	15/04/2009	5E2089580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	08/04/2009	08/04/2009	4	08/04/2009	5E2087437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	04/03/2009	04/03/2009	3	04/03/2009	5E2067857
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				

7053A	04/03/2009	04/03/2009	1	04/03/2009	5E2067290
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	04/03/2009	04/03/2009	1	04/03/2009	5E2067231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	04/03/2009	05/03/2009	4	05/03/2009	1F0108610
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	02/03/2009	02/03/2009	34	02/03/2009	5E2065007
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	26/02/2009	26/02/2009	1	26/02/2009	5E2064129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	26/02/2009	26/02/2009	23	26/02/2009	5E2063783
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
484	25/02/2009	25/02/2009	2	25/02/2009	7E2054597
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	29/01/2009	29/01/2009	9	29/01/2009	5E2044365
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	14/01/2009	14/01/2009	3	14/01/2009	5E2037530
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/12/2008	30/12/2008	9	30/12/2008	5E2032488
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/11/2008	28/11/2008	50	28/11/2008	5E2017187

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
7053A	24/11/2008	24/11/2008	1	24/11/2008	5E2012498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
218	19/11/2008	25/11/2008	50	19/11/2008	025313129
218	CONSTITUTION OF COMPANY				
205	19/11/2008	25/11/2008	1	18/11/2008	025313130
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	19/11/2008	19/11/2008	1	19/11/2008	5E2009864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	19/11/2008	19/11/2008	35	19/11/2008	5E2009673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	18/11/2008	18/11/2008	1	18/11/2008	5E2009336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/11/2008	18/11/2008	1	18/11/2008	5E2009327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/11/2008	11/11/2008	37	11/11/2008	5E2005415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	05/11/2008	05/11/2008	2	05/11/2008	5E2002701
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	31/10/2008	31/10/2008	2	31/10/2008	5E2000041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	31/10/2008	31/10/2008	10	31/10/2008	5E1999037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2008	31/10/2008	11	31/10/2008	5E1999040
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
04005	ASX QUARTERLY ACTIVITIES REPORT - OTHER				

7053A	15/10/2008	15/10/2008	2	15/10/2008	5E1987983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	15/10/2008	15/10/2008	3	15/10/2008	5E1987615
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	14/10/2008	14/10/2008	14	14/10/2008	5E1986624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	13/10/2008	13/10/2008	100	13/10/2008	5E1986154
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	13/10/2008	13/10/2008	8	13/10/2008	5E1985909
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	03/10/2008	03/10/2008	3	03/10/2008	5E1981480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/10/2008	02/10/2008	2	02/10/2008	5E1981104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/10/2008	01/10/2008	9	01/10/2008	5E1980426
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/09/2008	22/09/2008	2	22/09/2008	5E1973870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	22/09/2008	22/09/2008	1	22/09/2008	5E1973852
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	19/09/2008	23/09/2008	3	19/09/2008	1F0209566
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

7053A	19/09/2008	19/09/2008	2	19/09/2008	5E1972683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/09/2008	18/09/2008	3	18/09/2008	5E1972091
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/09/2008	11/09/2008	2	11/09/2008	5E1968690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/09/2008	10/09/2008	6	10/09/2008	5E1968038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	10/09/2008	10/09/2008	9	10/09/2008	5E1967559
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/09/2008	08/09/2008	2	08/09/2008	5E1966760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/09/2008	05/09/2008	2	05/09/2008	5E1965731
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/08/2008	29/08/2008	97	29/08/2008	5E1961809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	29/08/2008	29/08/2008	6	29/08/2008	5E1961812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
7053A	26/08/2008	26/08/2008	3	26/08/2008	5E1959213
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/08/2008	05/08/2008	38	05/08/2008	5E1947952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/08/2008	01/08/2008	2	01/08/2008	5E1946143

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/08/2008	01/08/2008	11	01/08/2008	5E1945749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	29/07/2008	29/07/2008	2	29/07/2008	5E1942950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/07/2008	23/07/2008	1	23/07/2008	5E1939812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/07/2008	23/07/2008	1	23/07/2008	5E1939691
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/07/2008	21/07/2008	9	21/07/2008	5E1938767
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/07/2008	17/07/2008	3	17/07/2008	5E1936663
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
16002	ASX LETTER TO SHAREHOLDERS				
484	16/07/2008	17/07/2008	3	17/07/2008	1F0217171
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	15/07/2008	15/07/2008	1	15/07/2008	5E1935523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07002	ASX ASSET DISPOSAL				
7053A	27/06/2008	27/06/2008	35	27/06/2008	5E1923673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	25/06/2008	25/06/2008	9	25/06/2008	5E1921771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/06/2008	18/06/2008	30	18/06/2008	5E1916552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/06/2008	18/06/2008	29	18/06/2008	5E1916349

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	16/06/2008	16/06/2008	1	16/06/2008	5E1914387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/06/2008	12/06/2008	1	12/06/2008	5E1912926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	10/06/2008	10/06/2008	29	10/06/2008	5E1911228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	10/06/2008	10/06/2008	2	10/06/2008	5E1910906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
205	10/06/2008	10/06/2008	1	10/06/2008	023703552
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484	09/06/2008	11/06/2008	3	11/06/2008	1F0140845
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	29/05/2008	29/05/2008	4	29/05/2008	5E1905304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/05/2008	26/05/2008	9	26/05/2008	5E1903433
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/05/2008	20/05/2008	1	20/05/2008	5E1900215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/05/2008	20/05/2008	1	20/05/2008	5E1899882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/05/2008	06/05/2008	2	06/05/2008	5E1892959
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	05/05/2008	05/05/2008	2	05/05/2008	5E1892048
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				

7053A	02/05/2008	02/05/2008	1	02/05/2008	5E1891467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
07002	ASX ASSET DISPOSAL				
484	28/04/2008	29/04/2008	3	29/04/2008	1F0009613
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	28/04/2008	28/04/2008	9	28/04/2008	5E1886749
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/04/2008	24/04/2008	9	24/04/2008	5E1886410
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	23/04/2008	23/04/2008	9	23/04/2008	5E1885437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	22/04/2008	22/04/2008	1	22/04/2008	5E1884864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/04/2008	22/04/2008	2	22/04/2008	5E1884866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	22/04/2008	22/04/2008	2	22/04/2008	5E1884770
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/04/2008	16/04/2008	5	16/04/2008	5E1882065
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	15/04/2008	15/04/2008	9	15/04/2008	5E1881610
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/04/2008	07/04/2008	3	07/04/2008	5E1877107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	28/03/2008	31/03/2008	3	31/03/2008	1F0135916
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				

484O	CHANGES TO SHARE STRUCTURE				
484	28/03/2008	04/04/2008	4	28/03/2008	1F0135915
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	27/03/2008	27/03/2008	9	27/03/2008	5E1871932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/03/2008	12/03/2008	2	12/03/2008	5E1864961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/03/2008	10/03/2008	26	10/03/2008	5E1863009
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/02/2008	29/02/2008	7	29/02/2008	5E1858717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	28/02/2008	28/02/2008	2	28/02/2008	5E1856954
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/02/2008	27/02/2008	2	27/02/2008	5E1856631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	27/02/2008	27/02/2008	3	27/02/2008	5E1856077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	27/02/2008	27/02/2008	18	27/02/2008	5E1856062
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
10003	ASX DIVIDEND RATE				
7053A	20/02/2008	20/02/2008	9	20/02/2008	5E1851817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/02/2008	18/02/2008	2	18/02/2008	5E1850350

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/02/2008	11/02/2008	26	11/02/2008	5E1846358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	08/02/2008	08/02/2008	1	08/02/2008	5E1845918
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10005	ASX DIVIDEND - OTHER				
7053A	07/02/2008	07/02/2008	2	07/02/2008	5E1845434
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
11001	ASX PROGRESS REPORT				
484	06/02/2008	07/02/2008	4	07/02/2008	024343441
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	06/02/2008	06/02/2008	9	06/02/2008	5E1844781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	04/02/2008	04/02/2008	5	04/02/2008	5E1843946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2008	31/01/2008	11	31/01/2008	5E1841992
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	30/01/2008	30/01/2008	3	30/01/2008	5E1841054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/01/2008	29/01/2008	4	29/01/2008	5E1840530
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/01/2008	24/01/2008	9	24/01/2008	5E1839231
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/01/2008	09/01/2008	1	09/01/2008	5E1833192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	09/01/2008	09/01/2008	1	09/01/2008	5E1833177
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	02/01/2008	02/01/2008	3	02/01/2008	1F0136941
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	27/12/2007	27/12/2007	9	27/12/2007	5E1830064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/12/2007	13/12/2007	8	13/12/2007	5E1824071
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	07/12/2007	07/12/2007	2	07/12/2007	5E1820865
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/12/2007	04/12/2007	1	04/12/2007	5E1818632
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
484	23/11/2007	26/11/2007	3	26/11/2007	1F0139189
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	22/11/2007	22/11/2007	1	22/11/2007	5E1811912
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	21/11/2007	21/11/2007	2	21/11/2007	5E1811003
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	21/11/2007	21/11/2007	32	21/11/2007	5E1810760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	21/11/2007	21/11/2007	2	21/11/2007	5E1810740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	20/11/2007	20/11/2007	2	20/11/2007	5E1809966
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	20/11/2007	20/11/2007	2	20/11/2007	5E1809853
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/11/2007	15/11/2007	1	15/11/2007	5E1807595
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/11/2007	15/11/2007	2	15/11/2007	5E1807430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/11/2007	07/11/2007	9	07/11/2007	5E1803802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/11/2007	07/11/2007	2	07/11/2007	5E1803697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/11/2007	01/11/2007	1	01/11/2007	5E1801277
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04005	ASX QUARTERLY ACTIVITIES REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	31/10/2007	31/10/2007	12	31/10/2007	5E1799728
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	30/10/2007	30/10/2007	3	30/10/2007	5E1798199
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/10/2007	24/10/2007	5	24/10/2007	5E1794793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	23/10/2007	23/10/2007	24	23/10/2007	5E1794313
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
14001	ASX OTHER				
7053A	17/10/2007	17/10/2007	2	17/10/2007	5E1791101
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
7053A	17/10/2007	17/10/2007	10	17/10/2007	5E1791093
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	17/10/2007	17/10/2007	90	17/10/2007	5E1791042
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	11/10/2007	11/10/2007	4	11/10/2007	5E1788304
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/10/2007	10/10/2007	9	10/10/2007	5E1787928
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	10/10/2007	11/10/2007	3	11/10/2007	1F0029728
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	28/09/2007	28/09/2007	9	28/09/2007	5E1782276
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/09/2007	25/09/2007	2	25/09/2007	5E1779541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/09/2007	17/09/2007	9	17/09/2007	5E1776054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/09/2007	17/09/2007	3	17/09/2007	5E1775930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/09/2007	11/09/2007	1	11/09/2007	5E1773287
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
7053A	30/08/2007	30/08/2007	6	30/08/2007	5E1767476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	30/08/2007	30/08/2007	83	30/08/2007	5E1767126
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				

03020	FULL YEAR ACCOUNTS				
10001	ASX DIVIDEND BOOKS CLOSING				
10002	ASX DIVIDEND PAY DATE				
10003	ASX DIVIDEND RATE				
484	10/08/2007	10/08/2007	2	10/08/2007	7E1234901
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	07/08/2007	07/08/2007	29	07/08/2007	5E1753980
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
14001	ASX OTHER				
7053A	07/08/2007	07/08/2007	2	07/08/2007	5E1753800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/08/2007	07/08/2007	4	07/08/2007	5E1753662
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/08/2007	06/08/2007	2	06/08/2007	5E1753176
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	03/08/2007	03/08/2007	2	03/08/2007	5E1752554
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	02/08/2007	02/08/2007	2	02/08/2007	5E1751445
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	31/07/2007	31/07/2007	10	31/07/2007	5E1748824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	30/07/2007	30/07/2007	9	30/07/2007	5E1748185
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/07/2007	17/07/2007	1	17/07/2007	5E1740983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	10/07/2007	10/07/2007	4	10/07/2007	5E1737544
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	06/07/2007	06/07/2007	4	06/07/2007	5E1735878
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	04/07/2007	04/07/2007	2	04/07/2007	5E1733904
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/07/2007	04/07/2007	1	04/07/2007	5E1733865
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/06/2007	29/06/2007	4	29/06/2007	5E1731080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/06/2007	29/06/2007	3	29/06/2007	5E1730984
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	27/06/2007	23/07/2007	8	27/06/2007	1F0134464
484N	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	22/06/2007	26/06/2007	3	26/06/2007	1F0128395
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	21/06/2007	21/06/2007	9	21/06/2007	5E1726050
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/06/2007	21/06/2007	2	21/06/2007	5E1725695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/06/2007	19/06/2007	1	19/06/2007	5E1724398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/06/2007	19/06/2007	1	19/06/2007	5E1724387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	15/06/2007	15/06/2007	31	15/06/2007	5E1722768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	12/06/2007	12/06/2007	5	12/06/2007	5E1720474

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	05/06/2007	05/06/2007	2	05/06/2007	5E1717682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/06/2007	01/06/2007	3	01/06/2007	5E1715945
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	31/05/2007	31/05/2007	31	31/05/2007	5E1715784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/05/2007	29/05/2007	8	29/05/2007	5E1714438
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/05/2007	28/05/2007	2	28/05/2007	5E1713516
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/05/2007	24/05/2007	9	24/05/2007	5E1712274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/05/2007	24/05/2007	4	24/05/2007	5E1711947
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
07001	ASX ASSET ACQUISITION				
484	21/05/2007	30/05/2007	3	21/05/2007	1F0133247
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	16/05/2007	16/05/2007	2	16/05/2007	5E1708365
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	10/05/2007	10/05/2007	32	10/05/2007	5E1705162
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/05/2007	01/05/2007	9	01/05/2007	5E1701290
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/04/2007	30/04/2007	10	30/04/2007	5E1700504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				

7053A	26/04/2007	26/04/2007	1	26/04/2007	5E1697522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	24/04/2007	24/04/2007	1	24/04/2007	5E1696576
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/04/2007	18/04/2007	3	18/04/2007	5E1693712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/04/2007	17/04/2007	2	17/04/2007	5E1693483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	16/04/2007	17/04/2007	5	16/04/2007	5E1692399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/04/2007	04/04/2007	2	04/04/2007	5E1688416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	04/04/2007	04/04/2007	16	04/04/2007	5E1688397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	04/04/2007	04/04/2007	3	04/04/2007	5E1688083
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	02/04/2007	04/04/2007	3	04/04/2007	1F0108381
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	28/03/2007	28/03/2007	2	28/03/2007	7E1058732
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	28/03/2007	28/03/2007	2	28/03/2007	5E1684204
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/03/2007	27/03/2007	4	27/03/2007	5E1683983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	21/03/2007	21/03/2007	9	21/03/2007	5E1680958

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/03/2007	21/03/2007	2	21/03/2007	5E1680599
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	13/03/2007	13/03/2007	30	13/03/2007	5E1676882
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	08/03/2007	08/03/2007	9	08/03/2007	5E1674890
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	08/03/2007	08/03/2007	2	08/03/2007	5E1674843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/03/2007	06/03/2007	5	06/03/2007	5E1672771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2007	28/02/2007	19	28/02/2007	5E1669612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	28/02/2007	28/02/2007	2	28/02/2007	5E1669614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
484	22/02/2007	26/02/2007	3	26/02/2007	1F0024668
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	15/02/2007	15/02/2007	9	15/02/2007	5E1662467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/02/2007	14/02/2007	4	14/02/2007	5E1661689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/02/2007	13/02/2007	5	13/02/2007	5E1660263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	01/02/2007	01/02/2007	9	01/02/2007	5E1655623
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/01/2007	31/01/2007	10	31/01/2007	5E1654513
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	29/01/2007	29/01/2007	3	29/01/2007	5E1652946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	29/01/2007	29/01/2007	2	29/01/2007	5E1652689
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/01/2007	29/01/2007	2	29/01/2007	5E1652690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/01/2007	23/01/2007	5	23/01/2007	5E1650130
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/01/2007	18/01/2007	9	18/01/2007	5E1648633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	18/01/2007	22/01/2007	3	22/01/2007	1F0114777
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	17/01/2007	17/01/2007	9	17/01/2007	5E1648034
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/01/2007	10/01/2007	1	10/01/2007	5E1644877
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	02/01/2007	02/01/2007	1	02/01/2007	5E1641734
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/12/2006	28/12/2006	9	28/12/2006	5E1641379
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/12/2006	13/12/2006	9	13/12/2006	5E1633521
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

484	08/12/2006	11/12/2006	3	11/12/2006	1F0065393
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	07/12/2006	08/12/2006	3	08/12/2006	1F0052542
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	07/12/2006	08/12/2006	4	08/12/2006	1F0052540
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	07/12/2006	07/12/2006	2	07/12/2006	5E1629907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	07/12/2006	07/12/2006	2	07/12/2006	5E1629763
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	06/12/2006	06/12/2006	9	06/12/2006	5E1629156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/12/2006	06/12/2006	4	06/12/2006	5E1628921
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/12/2006	01/12/2006	2	01/12/2006	5E1626186
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	01/12/2006	01/12/2006	23	01/12/2006	5E1625862
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	21/11/2006	21/11/2006	9	21/11/2006	5E1619104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/11/2006	14/11/2006	9	14/11/2006	5E1614575
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/11/2006	09/11/2006	2	09/11/2006	5E1612011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	07/11/2006	07/11/2006	9	07/11/2006	5E1610685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/11/2006	07/11/2006	21	07/11/2006	5E1610215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	02/11/2006	02/11/2006	20	02/11/2006	5E1607836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
5059	31/10/2006	03/11/2006	2	31/10/2006	022629625
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	30/10/2006	30/10/2006	8	30/10/2006	5E1604659
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
5057	27/10/2006	30/10/2006	19	27/10/2006	022629574
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	27/10/2006	27/10/2006	9	27/10/2006	5E1602910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/10/2006	26/10/2006	5	26/10/2006	5E1602258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	23/10/2006	23/10/2006	9	23/10/2006	5E1599720
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/10/2006	19/10/2006	25	19/10/2006	5E1597722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/10/2006	19/10/2006	116	19/10/2006	5E1597252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				

7053A	12/10/2006	12/10/2006	9	12/10/2006	5E1592179
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/10/2006	12/10/2006	3	12/10/2006	5E1591719
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/10/2006	10/10/2006	3	10/10/2006	5E1589699
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/10/2006	04/10/2006	9	04/10/2006	5E1586603
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	27/09/2006	27/09/2006	1	27/09/2006	5E1581415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	26/09/2006	26/09/2006	26	26/09/2006	5E1580463
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	26/09/2006	26/09/2006	96	26/09/2006	5E1579656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	14/09/2006	14/09/2006	1	14/09/2006	5E1571803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/09/2006	07/09/2006	2	07/09/2006	5E1566933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	07/09/2006	07/09/2006	2	07/09/2006	5E1566934
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	05/09/2006	05/09/2006	4	05/09/2006	5E1565016
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/08/2006	29/08/2006	9	29/08/2006	5E1561036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	21/08/2006	21/08/2006	2	21/08/2006	5E1557866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	14/08/2006	14/08/2006	26	14/08/2006	5E1555528
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	04/08/2006	04/08/2006	2	04/08/2006	5E1552850
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2006	31/07/2006	6	31/07/2006	5E1550902
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	28/07/2006	28/07/2006	7	28/07/2006	5E1549875
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	20/07/2006	20/07/2006	4	20/07/2006	5E1547145
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/07/2006	18/07/2006	9	18/07/2006	5E1546398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/07/2006	12/07/2006	2	12/07/2006	5E1544870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	10/07/2006	12/07/2006	3	12/07/2006	1F0109241
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	05/07/2006	05/07/2006	9	05/07/2006	5E1542446
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/07/2006	03/07/2006	2	03/07/2006	5E1541063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	03/07/2006	03/07/2006	1	03/07/2006	5E1540813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/06/2006	27/06/2006	2	27/06/2006	5E1538395
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	19/06/2006	19/06/2006	9	19/06/2006	5E1535474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
484	15/06/2006	16/06/2006	3	16/06/2006	1F0115223
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	14/06/2006	14/06/2006	9	14/06/2006	5E1533834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/06/2006	07/06/2006	2	07/06/2006	5E1531834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/06/2006	06/06/2006	9	06/06/2006	5E1531350
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/06/2006	06/06/2006	4	06/06/2006	5E1531268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/05/2006	22/05/2006	1	22/05/2006	5E1526236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	19/05/2006	19/05/2006	9	19/05/2006	5E1525790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/05/2006	17/05/2006	9	17/05/2006	5E1524773
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/05/2006	15/05/2006	29	15/05/2006	5E1523591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	15/05/2006	15/05/2006	2	15/05/2006	5E1523538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	11/05/2006	11/05/2006	2	11/05/2006	5E1522489
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	05/05/2006	05/05/2006	9	05/05/2006	5E1520454

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	05/05/2006	12/06/2006	3	05/05/2006	1F0049305
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	28/04/2006	28/04/2006	9	28/04/2006	5E1517404
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/04/2006	28/04/2006	9	28/04/2006	5E1517397
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	28/04/2006	28/04/2006	6	28/04/2006	5E1517402
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	26/04/2006	26/04/2006	5	26/04/2006	5E1515496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	13/04/2006	13/04/2006	2	13/04/2006	5E1511576
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	13/04/2006	13/04/2006	2	13/04/2006	5E1511570
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/04/2006	11/04/2006	9	11/04/2006	5E1510044
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/04/2006	05/04/2006	6	05/04/2006	5E1508080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/04/2006	04/04/2006	9	04/04/2006	5E1507492
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/03/2006	30/03/2006	2	30/03/2006	5E1505422
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	22/03/2006	27/03/2006	3	27/03/2006	1F0054230
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

7053A	21/03/2006	21/03/2006	1	21/03/2006	5E1501540
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	21/03/2006	21/03/2006	1	21/03/2006	5E1501541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	17/03/2006	17/03/2006	2	17/03/2006	5E1500355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	16/03/2006	16/03/2006	31	16/03/2006	5E1499841
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	13/03/2006	13/03/2006	9	13/03/2006	5E1497205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/03/2006	10/03/2006	32	10/03/2006	5E1496633
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	10/03/2006	10/03/2006	9	10/03/2006	5E1496581
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/03/2006	07/03/2006	9	07/03/2006	5E1494957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	07/03/2006	09/03/2006	3	09/03/2006	1F0008179
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	01/03/2006	01/03/2006	2	01/03/2006	5E1492946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/02/2006	20/02/2006	5	20/02/2006	5E1486568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	20/02/2006	20/02/2006	9	20/02/2006	5E1486532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
484	20/02/2006	22/02/2006	4	22/02/2006	1F0049192
484	CHANGE TO COMPANY DETAILS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	09/02/2006	09/02/2006	4	09/02/2006	5E1480618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	04/01/2006	04/01/2006	2	04/01/2006	5E1468064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/12/2005	16/12/2005	6	16/12/2005	5E1463539
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
484	16/12/2005	27/01/2006	7	16/12/2005	1F0053130
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	07/12/2005	07/12/2005	2	07/12/2005	5E1459500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	07/12/2005	07/12/2005	2	07/12/2005	5E1459504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/12/2005	05/12/2005	9	05/12/2005	5E1458510
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/12/2005	02/12/2005	3	02/12/2005	5E1458216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/12/2005	01/12/2005	3	01/12/2005	5E1457763
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
350	01/12/2005	06/12/2005	1	01/12/2005	022585209
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE Alters 020 168 416				
7053A	21/11/2005	21/11/2005	2	21/11/2005	5E1452798
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/11/2005	21/11/2005	2	21/11/2005	5E1452793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	18/11/2005	18/11/2005	1	18/11/2005	5E1452388
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	16/11/2005	16/11/2005	17	16/11/2005	5E1451037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	16/11/2005	16/11/2005	2	16/11/2005	5E1451010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
902	11/11/2005	14/11/2005	34	17/10/2005	022293975
902	SUPPLEMENTARY DOCUMENT				
	Alters 022 293 649				
7053A	04/11/2005	04/11/2005	2	04/11/2005	5E1446559
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/11/2005	01/11/2005	8	01/11/2005	5E1444533
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	01/11/2005	01/11/2005	6	01/11/2005	5E1444535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	31/10/2005	31/10/2005	2	31/10/2005	5E1444098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/10/2005	27/10/2005	94	27/10/2005	5E1441847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	25/10/2005	25/10/2005	1	25/10/2005	5E1440475
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
309	19/10/2005	19/10/2005	40	14/10/2005	020168416

309A	NOTIFICATION OF DETAILS OF A CHARGE				
	Altered by 022 585 209				
309	18/10/2005	14/11/2005	33	17/10/2005	022293649
309A	NOTIFICATION OF DETAILS OF A CHARGE				
	Altered by 022 293 975				
7053A	14/10/2005	14/10/2005	3	14/10/2005	5E1436341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/10/2005	12/10/2005	8	12/10/2005	5E1435188
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	07/10/2005	07/10/2005	3	07/10/2005	5E1433790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/10/2005	05/10/2005	6	05/10/2005	5E1432800
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
484	03/10/2005	20/10/2005	4	03/10/2005	1F0067014
484	CHANGE TO COMPANY DETAILS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	30/09/2005	30/09/2005	67	30/09/2005	5E1431685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	30/09/2005	30/09/2005	1	30/09/2005	5E1431690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	13/09/2005	13/09/2005	3	13/09/2005	5E1423226
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/09/2005	02/09/2005	5	02/09/2005	5E1419539
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	29/07/2005	29/07/2005	6	29/07/2005	5E1405550
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	28/07/2005	28/07/2005	8	28/07/2005	5E1404182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	28/07/2005	28/07/2005	7	28/07/2005	5E1404085
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
484	22/07/2005	26/07/2005	4	26/07/2005	021453829
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	12/07/2005	12/07/2005	2	12/07/2005	5E1396476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	11/07/2005	11/07/2005	2	11/07/2005	5E1395598
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	08/07/2005	08/07/2005	1	08/07/2005	5E1395006
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/07/2005	04/07/2005	1	04/07/2005	5E1392054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/07/2005	01/07/2005	1	01/07/2005	5E1391399
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
354	30/06/2005	13/07/2005	72	30/06/2005	021433513
354	EVIDENCE OF ELIGIBILITY FOR RELIEF UNDER CLASS ORDER				
351	30/06/2005	13/07/2005	74	30/06/2005	021433514
351	DEED RELATING TO CLASS ORDER				
7053A	27/06/2005	27/06/2005	20	27/06/2005	5E1388728
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	27/06/2005	27/06/2005	19	27/06/2005	5E1388474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	21/06/2005	21/06/2005	3	21/06/2005	5E1386205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				

7053A	17/06/2005	17/06/2005	1	17/06/2005	5E1384863
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/06/2005	09/06/2005	2	09/06/2005	5E1381345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/06/2005	09/06/2005	2	09/06/2005	5E1381310
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/06/2005	02/06/2005	1	02/06/2005	5E1378852
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	24/05/2005	24/05/2005	1	24/05/2005	5E1375605
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	17/05/2005	17/05/2005	1	17/05/2005	5E1372991
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/05/2005	12/05/2005	5	12/05/2005	5E1371618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	03/05/2005	03/05/2005	2	03/05/2005	5E1368458
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	02/05/2005	02/05/2005	9	02/05/2005	5E1367907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/04/2005	29/04/2005	6	29/04/2005	5E1367728
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	29/04/2005	29/04/2005	7	29/04/2005	5E1367729
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	22/04/2005	22/04/2005	3	22/04/2005	5E1364477
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	21/04/2005	21/04/2005	6	21/04/2005	5E1363653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				

7053A	19/04/2005	19/04/2005	1	19/04/2005	5E1362466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/04/2005	18/04/2005	3	18/04/2005	5E1362143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
14001	ASX OTHER				
7053A	14/04/2005	14/04/2005	2	14/04/2005	5E1360683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
02006	ASX SHAREHOLDER DETAILS - OTHER				
7053A	08/04/2005	08/04/2005	2	08/04/2005	5E1358872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
484	07/04/2005	12/04/2005	4	12/04/2005	021330224
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	31/03/2005	31/03/2005	4	30/03/2005	021364320
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	17/03/2005	17/03/2005	1	17/03/2005	5E1350614
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	16/03/2005	16/03/2005	18	16/03/2005	5E1350063
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
484	16/03/2005	13/04/2005	15	16/03/2005	021301090
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	11/03/2005	11/03/2005	2	11/03/2005	5E1348523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	11/03/2005	11/03/2005	1	11/03/2005	5E1348522
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	10/03/2005	10/03/2005	1	10/03/2005	5E1347652
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	01/03/2005	01/03/2005	5	01/03/2005	5E1343772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	28/02/2005	28/02/2005	3	28/02/2005	5E1342760
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/02/2005	24/02/2005	9	24/02/2005	5E1341539
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/02/2005	23/02/2005	15	23/02/2005	5E1340722
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
14001	ASX OTHER				
7053A	22/02/2005	22/02/2005	4	22/02/2005	5E1340165
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/02/2005	21/02/2005	2	21/02/2005	5E1339544
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	17/02/2005	17/02/2005	1	17/02/2005	5E1338173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	15/02/2005	15/02/2005	4	15/02/2005	5E1336880
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/02/2005	03/02/2005	2	03/02/2005	5E1332474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/02/2005	01/02/2005	5	01/02/2005	5E1331074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/01/2005	31/01/2005	6	31/01/2005	5E1331045
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	24/01/2005	24/01/2005	5	24/01/2005	5E1328014
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	29/12/2004	06/01/2005	6	06/01/2005	020843952

484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	20/12/2004	20/12/2004	3	20/12/2004	5E1317973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/12/2004	15/12/2004	9	15/12/2004	5E1316217
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/11/2004	29/11/2004	15	29/11/2004	5E1307460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	24/11/2004	24/11/2004	2	24/11/2004	5E1305428
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/11/2004	23/11/2004	2	23/11/2004	5E1304427
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
484	22/11/2004	22/11/2004	6	22/11/2004	020851556
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	17/11/2004	17/11/2004	9	17/11/2004	5E1301203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/11/2004	12/11/2004	9	12/11/2004	5E1299437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/11/2004	12/11/2004	3	12/11/2004	5E1299438
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	11/11/2004	11/11/2004	1	11/11/2004	5E1298612
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/11/2004	03/11/2004	1	03/11/2004	5E1294778
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	03/11/2004	03/11/2004	2	03/11/2004	5E1294780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				

484	03/11/2004	08/11/2004	7	08/11/2004	020814696
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	03/11/2004	08/11/2004	6	08/11/2004	020814697
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	29/10/2004	29/10/2004	6	29/10/2004	5E1293104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	29/10/2004	29/10/2004	6	29/10/2004	5E1293102
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	27/10/2004	27/10/2004	2	27/10/2004	5E1291163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/10/2004	22/10/2004	2	22/10/2004	5E1288809
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	21/10/2004	21/10/2004	6	21/10/2004	5E1287828
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	21/10/2004	21/10/2004	60	21/10/2004	5E1287829
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	18/10/2004	18/10/2004	2	18/10/2004	5E1285619
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	15/10/2004	15/10/2004	9	15/10/2004	5E1285013
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/10/2004	04/04/2005	2	07/10/2004	5E1281457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
07003	ASX OTHER				

14001 ASX OTHER

7053A 05/10/2004 05/10/2004 2 05/10/2004 5E1280418
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 01/10/2004 01/10/2004 2 01/10/2004 5E1279857
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
07002 ASX ASSET DISPOSAL

7053A 29/09/2004 29/09/2004 50 29/09/2004 5E1278209
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
03011 ASX ASC ANNUAL AUDITED ACCOUNTS
03012 ASX ASC ANNUAL AUDIT REVIEW
03013 ASX ASC ANNUAL DIRECTOR'S STATEMENT
03020 FULL YEAR ACCOUNTS
03002 ASX TOP 20 SHAREHOLDERS

7053A 23/09/2004 24/09/2004 2 23/09/2004 5E1274664
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02003 ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER

7053A 22/09/2004 22/09/2004 9 22/09/2004 5E1273573
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 20/09/2004 20/09/2004 5 20/09/2004 5E1272744
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14006 ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING

7053A 09/09/2004 09/09/2004 1 09/09/2004 5E1268120
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 07/09/2004 07/09/2004 3 07/09/2004 5E1267116
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 03/09/2004 03/09/2004 2 03/09/2004 5E1265627
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 31/08/2004 31/08/2004 5 31/08/2004 5E1263918
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02009 ASX CHANGE OF DIRECTOR'S INTEREST NOTICE

7053A 31/08/2004 31/08/2004 8 31/08/2004 5E1263140
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
06013 ASX - APPENDIX 3B

7053A 25/08/2004 25/08/2004 24 25/08/2004 5E1259683
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE

08006	ASX NOTICE OF MEETING - OTHER				
7053A	24/08/2004	24/08/2004	2	24/08/2004	5E1259664
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/08/2004	18/08/2004	2	18/08/2004	5E1256544
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/08/2004	11/08/2004	4	11/08/2004	5E1253466
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/08/2004	10/08/2004	3	10/08/2004	5E1252870
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	10/08/2004	27/08/2004	3	10/08/2004	020542389
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	06/08/2004	06/08/2004	2	06/08/2004	5E1252057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	05/08/2004	05/08/2004	1	05/08/2004	5E1251180
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	30/07/2004	30/07/2004	37	30/07/2004	5E1248250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	29/07/2004	29/07/2004	6	29/07/2004	5E1247275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	26/07/2004	26/07/2004	8	26/07/2004	5E1245587
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	16/07/2004	16/07/2004	5	16/07/2004	5E1241253
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	16/07/2004	16/07/2004	5	16/07/2004	5E1240761
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	14/07/2004	14/07/2004	24	14/07/2004	5E1240061
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	14/07/2004	14/07/2004	6	14/07/2004	5E1239770
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
5059	14/07/2004	14/07/2004	2	14/07/2004	016501420
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	12/07/2004	12/07/2004	3	12/07/2004	5E1238111
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5057	06/07/2004	07/07/2004	24	06/07/2004	016501396
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
484	30/06/2004	02/07/2004	3	02/07/2004	020463463
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	29/06/2004	29/06/2004	9	29/06/2004	5E1231467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/06/2004	23/06/2004	3	23/06/2004	5E1227780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/06/2004	21/06/2004	1	21/06/2004	5E1226161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/06/2004	18/06/2004	1	18/06/2004	5E1225673
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	18/06/2004	04/04/2005	6	18/06/2004	5E1225672
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
14001	ASX OTHER				
7053A	18/06/2004	18/06/2004	2	18/06/2004	5E1225469
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	28/05/2004	31/05/2004	3	31/05/2004	020416154
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR				

ADDRESS

7053A	25/05/2004	25/05/2004	5	25/05/2004	5E1214385
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/05/2004	21/05/2004	4	21/05/2004	5E1213363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/04/2004	30/04/2004	6	30/04/2004	5E1204327
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	28/04/2004	28/04/2004	1	28/04/2004	5E1202221
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	19/04/2004	19/04/2004	4	19/04/2004	5E1197560
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/04/2004	15/04/2004	5	15/04/2004	5E1196697
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
484	31/03/2004	05/04/2004	8	16/03/2004	020087672
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	18/03/2004	18/03/2004	3	18/03/2004	5E1183021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	16/03/2004	16/03/2004	10	16/03/2004	5E1182174
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/03/2004	15/03/2004	15	15/03/2004	5E1181307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	05/03/2004	05/03/2004	3	05/03/2004	5E1176338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14012	STANDARD & POOR'S ANNOUNCEMENT NRMA S&P/ASX INDEX STATUS				
7053A	24/02/2004	24/02/2004	3	24/02/2004	5E1170822

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/02/2004	10/02/2004	2	10/02/2004	5E1161527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/01/2004	30/01/2004	13	30/01/2004	5E1156467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	28/01/2004	28/01/2004	6	28/01/2004	5E1155498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	28/01/2004	28/01/2004	3	28/01/2004	5E1155407
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
484	13/01/2004	17/01/2004	9	07/01/2004	019926410
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484	12/01/2004	15/01/2004	4	23/12/2003	019960671
484A	CHANGE TO COMPANY DETAILS CHANGE OF OFFICEHOLDER/MEMBER NAME OR ADDRESS				
7053A	09/01/2004	09/01/2004	9	09/01/2004	5E1146524
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	06/01/2004	09/01/2004	9	29/12/2003	019960399
484G	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE				
7053A	31/12/2003	31/12/2003	2	31/12/2003	5E1145084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/12/2003	29/12/2003	10	29/12/2003	5E1144777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
7053A	17/12/2003	17/12/2003	1	17/12/2003	5E1141374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/12/2003	17/12/2003	2	17/12/2003	5E1141203
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

484	16/12/2003	16/12/2003	2	16/12/2003	0E9464980
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	16/12/2003	16/12/2003	2	16/12/2003	5E1140354
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/12/2003	15/12/2003	2	15/12/2003	5E1140296
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/12/2003	12/12/2003	9	12/12/2003	5E1139832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/12/2003	12/12/2003	1	12/12/2003	5E1139831
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	10/12/2003	10/12/2003	9	10/12/2003	5E1138109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/11/2003	26/11/2003	5	26/11/2003	5E1131153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/11/2003	26/11/2003	36	26/11/2003	5E1130952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	26/11/2003	26/11/2003	2	26/11/2003	5E1130937
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	12/11/2003	12/11/2003	2	12/11/2003	5E1125078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	04/11/2003	04/11/2003	2	04/11/2003	5E1121476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	03/11/2003	03/11/2003	2	03/11/2003	0E9311421
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				

7053A	31/10/2003	31/10/2003	13	31/10/2003	5E1120591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	29/10/2003	29/10/2003	3	29/10/2003	5E1117730
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/10/2003	27/10/2003	3	27/10/2003	5E1116470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/10/2003	24/10/2003	3	24/10/2003	5E1114829
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	24/10/2003	24/10/2003	9	24/10/2003	5E1114830
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	24/10/2003	24/10/2003	59	24/10/2003	5E1114831
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	22/10/2003	22/10/2003	2	22/10/2003	5E1113849
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/10/2003	21/10/2003	9	21/10/2003	5E1112811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	20/10/2003	20/10/2003	11	20/10/2003	5E1112215
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
484	19/10/2003	20/10/2003	3	16/10/2003	0E9244889
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	16/10/2003	16/10/2003	3	16/10/2003	5E1110910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				

7053A	15/10/2003	15/10/2003	4	15/10/2003	5E1110046
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/10/2003	14/10/2003	15	14/10/2003	5E1109923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	10/10/2003	10/10/2003	2	10/10/2003	5E1108124
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	08/10/2003	08/10/2003	2	08/10/2003	5E1107080
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/10/2003	07/10/2003	3	07/10/2003	5E1106551
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/10/2003	01/10/2003	9	01/10/2003	5E1104823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/09/2003	30/09/2003	41	30/09/2003	5E1103367
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	26/09/2003	26/09/2003	9	26/09/2003	5E1100904
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	10/09/2003	18/09/2003	2	10/09/2003	0E9118548
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	09/09/2003	09/09/2003	9	09/09/2003	5E1091081
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/09/2003	01/09/2003	1	01/09/2003	5E1088053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	28/08/2003	10/09/2003	2	28/08/2003	0E9086530

484	CHANGE TO COMPANY DETAILS				
7053A	28/08/2003	28/08/2003	3	28/08/2003	5E1086442
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	27/08/2003	27/08/2003	3	27/08/2003	5E1085837
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	26/08/2003	26/08/2003	3	26/08/2003	5E1085156
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/08/2003	26/08/2003	6	26/08/2003	5E1085021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	21/08/2003	21/08/2003	3	21/08/2003	5E1083362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	19/08/2003	19/08/2003	9	19/08/2003	5E1082653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/08/2003	19/08/2003	9	19/08/2003	5E1082320
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06003	ASX PLACEMENT				
7053A	15/08/2003	15/08/2003	1	15/08/2003	5E1081084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	08/08/2003	08/08/2003	30	08/08/2003	5E1078834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	01/08/2003	01/08/2003	2	01/08/2003	5E1076788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	31/07/2003	31/07/2003	13	31/07/2003	5E1076116
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
484	25/07/2003	31/07/2003	9	16/07/2003	019469459
484G	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE				
7053A	22/07/2003	22/07/2003	2	22/07/2003	5E1073135

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/07/2003	18/07/2003	3	18/07/2003	5E1072473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
309	17/07/2003	17/07/2003	42	07/07/2003	019267165
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	17/07/2003	17/07/2003	38	07/07/2003	019267163
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053A	16/07/2003	16/07/2003	9	16/07/2003	5E1071577
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/07/2003	14/07/2003	9	14/07/2003	5E1070818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14006	ASX COMPANY ANNOUNCEMENT PLATFORM OPEN BRIEFING				
7053A	09/07/2003	09/07/2003	10	09/07/2003	5E1069565
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	08/07/2003	08/07/2003	2	08/07/2003	5E1069019
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	27/06/2003	27/06/2003	2	27/06/2003	5E1065322
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	17/06/2003	17/06/2003	3	17/06/2003	5E1061961
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/05/2003	28/05/2003	2	28/05/2003	5E1055038
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
207	23/05/2003	02/06/2003	18	22/05/2003	018584686
207	NOTIFICATION OF SHARE ISSUE				
7053A	22/05/2003	22/05/2003	17	22/05/2003	5E1053159
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/05/2003	21/05/2003	1	21/05/2003	5E1052845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A	19/05/2003	19/05/2003	2	19/05/2003	5E1051983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/04/2003	30/04/2003	13	30/04/2003	5E1046521
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	15/04/2003	15/04/2003	3	15/04/2003	5E1042355
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	25/03/2003	25/03/2003	5	25/03/2003	5E1034923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	21/03/2003	21/03/2003	3	21/03/2003	5E1033933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/03/2003	20/03/2003	2	20/03/2003	5E1033068
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
304	18/03/2003	18/03/2003	1	13/03/2003	0E8699259
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	18/03/2003	18/03/2003	10	18/03/2003	5E1032235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	17/03/2003	17/03/2003	3	17/03/2003	5E1031982
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	14/03/2003	14/03/2003	10	14/03/2003	5E1031239
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7051	14/03/2003	20/03/2003	11	31/12/2002	018560413
7051	HALF YEARLY REPORTS				
7053A	13/03/2003	13/03/2003	2	13/03/2003	5E1029971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

14001	ASX OTHER				
207	12/03/2003	12/03/2003	1	10/03/2003	0E8685181
207	NOTIFICATION OF SHARE ISSUE				
7053A	11/03/2003	11/03/2003	3	11/03/2003	5E1028464
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/03/2003	10/03/2003	9	10/03/2003	5E1027990
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/03/2003	06/03/2003	4	06/03/2003	5E1026563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/03/2003	05/03/2003	3	05/03/2003	5E1026011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/03/2003	04/03/2003	2	04/03/2003	5E1025263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/02/2003	28/02/2003	9	28/02/2003	5E1024411
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
207	28/02/2003	28/02/2003	1	28/02/2003	0E8663326
207	NOTIFICATION OF SHARE ISSUE				
7053A	20/02/2003	20/02/2003	9	20/02/2003	5E1020159
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/02/2003	18/02/2003	25	18/02/2003	5E1018743
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	18/02/2003	18/02/2003	1	18/02/2003	5E1018725
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
316	03/02/2003	11/02/2003	5	31/01/2003	018732900
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	31/01/2003	31/01/2003	6	31/01/2003	5E1004683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/01/2003	31/01/2003	5	31/01/2003	5E1004326

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	29/01/2003	29/01/2003	2	29/01/2003	5E0996547
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	15/01/2003	15/01/2003	15	15/01/2003	5E0978361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
207	13/01/2003	13/01/2003	1	31/12/2002	0E8281180
207	NOTIFICATION OF SHARE ISSUE				
7053A	10/01/2003	10/01/2003	9	10/01/2003	5E0973907
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/01/2003	09/01/2003	5	09/01/2003	5E0972681
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	02/01/2003	02/01/2003	10	02/01/2003	5E0967498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06003	ASX PLACEMENT				
11002	ASX PROGRESS REPORT - OTHER				
06013	ASX - APPENDIX 3B				
7053A	24/12/2002	24/12/2002	4	24/12/2002	5E0967019
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
14001	ASX OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	05/12/2002	05/12/2002	1	05/12/2002	5E0951205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	04/12/2002	04/12/2002	30	04/12/2002	5E0949376
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	31/10/2002	31/10/2002	13	31/10/2002	5E0924602
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	29/10/2002	29/10/2002	8	29/10/2002	5E0921802
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	27/09/2002	27/09/2002	50	27/09/2002	5E0900890
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
304	20/09/2002	20/09/2002	1	20/09/2002	0E7678112
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
7053A	17/09/2002	17/09/2002	3	17/09/2002	5E0894193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/08/2002	30/08/2002	8	30/08/2002	5E0883986
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	20/08/2002	20/08/2002	3	20/08/2002	5E0876653
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	20/08/2002	20/08/2002	6	20/08/2002	5E0876584
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2002	31/07/2002	13	31/07/2002	5E0868054
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	29/07/2002	29/07/2002	3	29/07/2002	5E0865432
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/07/2002	03/07/2002	8	03/07/2002	5E0855861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	19/06/2002	19/06/2002	5	19/06/2002	5E0850345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/06/2002	19/06/2002	1	19/06/2002	5E0850263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/06/2002	18/06/2002	38	18/06/2002	5E0850045

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	23/05/2002	23/05/2002	14	23/05/2002	5E0841616
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
309	17/05/2002	17/05/2002	37	17/05/2002	017874825
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053A	06/05/2002	06/05/2002	2	06/05/2002	5E0836057
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	30/04/2002	30/04/2002	11	30/04/2002	5E0834149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2002	30/04/2002	8	30/04/2002	5E0834049
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/04/2002	16/04/2002	4	16/04/2002	5E0829169
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/04/2002	12/04/2002	9	12/04/2002	5E0827804
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/04/2002	11/04/2002	8	11/04/2002	5E0827545
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/03/2002	26/03/2002	1	26/03/2002	5E0822631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	22/03/2002	22/03/2002	2	22/03/2002	5E0821273
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	15/03/2002	15/03/2002	10	15/03/2002	5E0819021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	26/02/2002	26/02/2002	3	26/02/2002	5E0810268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	21/02/2002	21/02/2002	8	21/02/2002	5E0808797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
106	14/02/2002	05/03/2002	1	14/02/2002	018095056
106	NOTICE OF CANCELLATION OR REVOCATION OF A LODGED DOCUMENT				
	Cancels 0E7 066 942				
7053A	07/02/2002	07/02/2002	1	07/02/2002	5E0800737
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
304	06/02/2002	07/02/2002	2	06/02/2002	0E7066942
304E	NOTIFICATION OF CHANGE TO ALTERNATE DIRECTOR OF AUSTRALIAN COMPANY				
	Cancelled by 018 095 056				
316	31/01/2002	05/02/2002	5	30/01/2002	0E7000101
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	31/01/2002	31/01/2002	4	31/01/2002	5E0787865
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	29/01/2002	29/01/2002	5	29/01/2002	5E0779245
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	10/01/2002	10/01/2002	4	10/01/2002	5E0753919
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/01/2002	10/01/2002	2	10/01/2002	5E0753926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	08/01/2002	08/01/2002	2	08/01/2002	5E0752135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	08/01/2002	08/01/2002	2	08/01/2002	5E0751943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	20/12/2001	20/12/2001	2	20/12/2001	5E0741741
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
203	13/12/2001	13/12/2001	1	13/12/2001	0E6606676
203	NOTIFICATION OF				

203A CHANGE OF ADDRESS
203B CHANGE OF OFFICE HOURS
203G CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS

7053A 16/11/2001 16/11/2001 2 16/11/2001 5E0713507
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 12/11/2001 12/11/2001 2 12/11/2001 5E0710327
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 31/10/2001 31/10/2001 5 31/10/2001 5E0702637
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
04001 ASX FIRST QUARTER ACTIVITIES REPORT

7053A 30/10/2001 30/10/2001 5 30/10/2001 5E0700627
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
05001 ASX FIRST QUARTER CASH FLOW REPORT

7053A 18/10/2001 18/10/2001 13 18/10/2001 5E0692557
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
14001 ASX OTHER

7053A 11/10/2001 11/10/2001 2 11/10/2001 5E0687812
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 08/10/2001 08/10/2001 2 08/10/2001 5E0685726
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 17/09/2001 17/09/2001 9 17/09/2001 5E0672636
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
02001 ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER
02007 ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS

7053A 14/09/2001 14/09/2001 3 14/09/2001 5E0671593
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
11001 ASX PROGRESS REPORT

7053A 13/09/2001 13/09/2001 4 13/09/2001 5E0670620
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09009 ASX COMMENCEMENT OF OFFICIAL QUOTATION

7053A 12/09/2001 12/09/2001 2 12/09/2001 5E0669787
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09007 ASX TRADING HALT

7053A 11/09/2001 11/09/2001 67 11/09/2001 5E0668951
7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE
09010 ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER

12011	ASX ARTICLES OF ASSOCIATION				
7053A	11/09/2001	11/09/2001	19	11/09/2001	5E0668952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	11/09/2001	11/09/2001	2	11/09/2001	5E0668953
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
09010	ASX STOCK EXCHANGE ANNOUNCEMENT - OTHER				
7053A	11/09/2001	11/09/2001	3	11/09/2001	5E0668771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09008	ASX ADMISSION TO OFFICIAL LIST				
991	21/08/2001	04/09/2001	1	21/08/2001	017091473
991	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
7053A	14/08/2001	15/08/2001	87	14/08/2001	5E0654374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
764B	24/07/2001	25/07/2001	84	01/08/2001	016502773
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
207	10/05/2001	23/05/2001	1	11/04/2001	017155655
207	NOTIFICATION OF SHARE ISSUE				
304	21/03/2001	21/03/2001	1	16/03/2001	0E5773736
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
218	20/03/2001	26/03/2001	66	20/03/2001	016977712
218	CONSTITUTION OF COMPANY				
205	20/03/2001	26/03/2001	1	21/02/2001	016977711
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
207	19/03/2001	30/03/2001	1	22/02/2001	017081926
207	NOTIFICATION OF SHARE ISSUE				
201	02/02/2001	02/02/2001	3	02/02/2001	0E5644498
201A	APPLICATION FOR REGISTRATION AS A PUBLIC COMPANY				
218	02/02/2001	02/02/2001	31	02/02/2001	013883970
218	CONSTITUTION OF COMPANY				

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
2001	31/01/2002	//	//	//	//	No

2002	31/01/2003	//	//	//	//	No

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
	02/08/2002	02/09/2002	30/11/2002	03/12/2002	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX Z5487 PERTH ST GEORGES TCE WA 6831

Start Date: 02/04/2020

*** End of Document ***

(creditor)watch

Credit Report

Name	PANORAMIC RESOURCES LIMITED
ABN	47095792288
ACN	095792288
Document Type	Credit Report
Report Generated	25-10-2024 at 15:51
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	Not Included
CW Bankruptcy Check (PIRS)	Not Included
ASIC Data (On File)	Not Included
ASIC Current Extract	Not Included
ASIC Current & Historical	Not Included
PPSR ACN	Not Included
PPSR ABN	Not Included
PPSR Business Name	Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

321

F / 0 Default Risk	114 Credit Enquiries	External Administration
No Registered Defaults	No Court Actions	No Mercantile Enquiries
3 ASIC Published Notices	17 Critical ASIC Documents	Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required		
Risk Category	**Risk Level**	**Risk Overview**
ASIC Published Notice	High	There are asic published notices connected to this company
ASIC Status	High	The company is under external administration
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations

ABR Data

Main Name	PANORAMIC RESOURCES LIMITED
ABN	47 095 792 288
Registered Date	02-02-2001
Entity Status	Active
Entity Type	Australian Public Company
GST Status	Registered for GST (from 02-02-2001)
Main Physical Address	WA 6000 (from 13-09-2014)
ABN Last Updated	11-02-2021

ASIC Data

Name	PANORAMIC RESOURCES LIMITED
Registered Office Address	LEVEL 9 553 HAY STREET PERTH WA 6000
ACN	095 792 288
Registered Date	02-02-2001
Next Review Date	02-02-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Public Company
Class	Limited By Shares
Subclass	Listed Public Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

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ANZSIC Classification	Mining Metal Ore Mining Metal Ore Mining Nickel Ore Mining
NACE Classification	

Summary Cont.

ATO Data

FY 2021-2022	Total Income	$151,387,934
	Taxable Income	-
	Tax Payable	-
FY 2014-2015	Total Income	$406,630,497
	Taxable Income	-
	Tax Payable	-
FY 2013-2014	Total Income	$462,709,300
	Taxable Income	-
	Tax Payable	-

RiskScore

325

RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

F

Rating

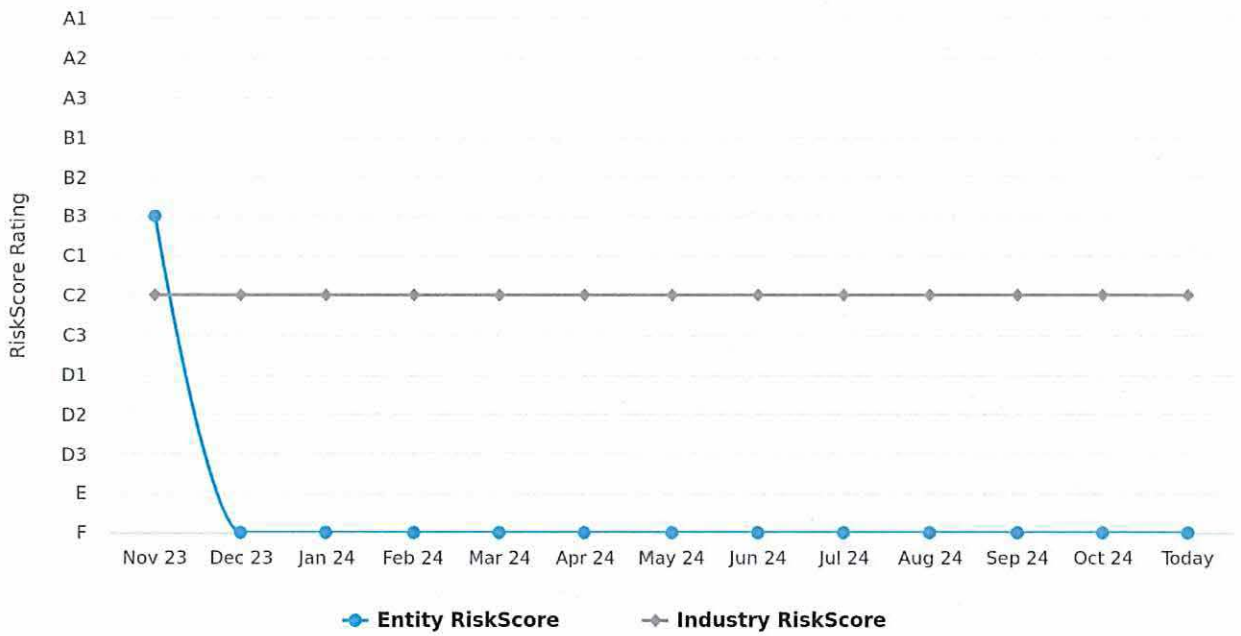
RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information

Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

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RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

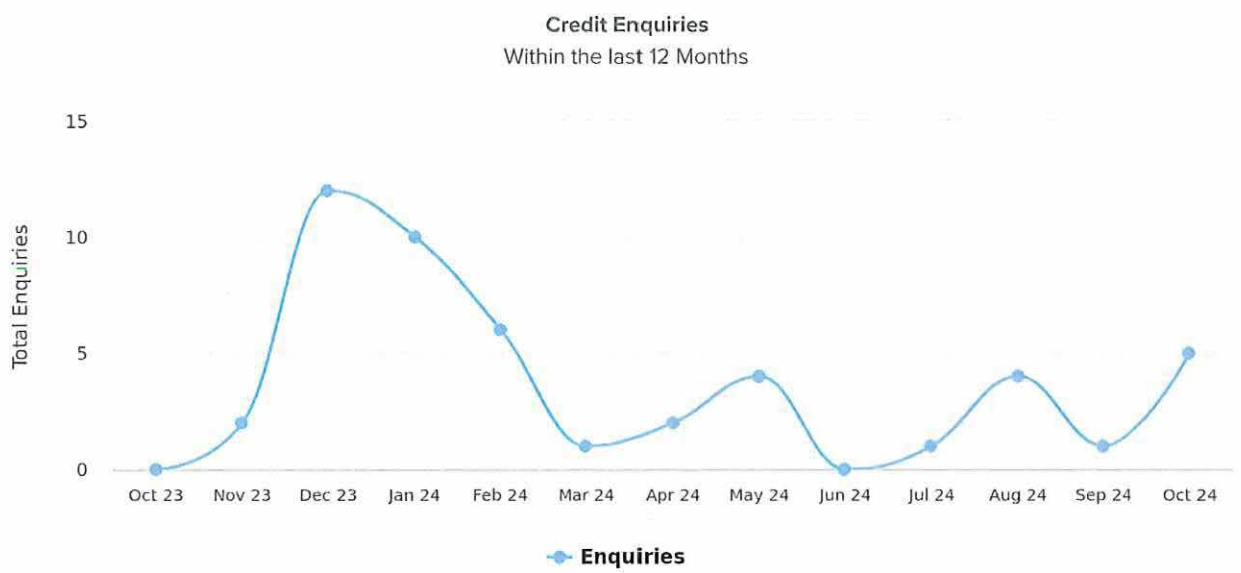
Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

327

114
Last 5 Years

48
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	16
Financial and Insurance Services (K)	7
Manufacturing (C)	7
Retail Trade (G)	6
Construction (E)	3
Health Care and Social Assistance (Q)	2
Public Administration and Safety (O)	2
Wholesale Trade (F)	2
Electricity, Gas, Water and Waste Services (D)	1
Mining (B)	1
Other Services (S)	1
Total Enquiries (within the last 12 months)	**48**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	25-10-2024
Retail Trade (G)	25-10-2024
Manufacturing (C)	11-10-2024
Retail Trade (G)	03-10-2024
Manufacturing (C)	01-10-2024
Information Media and Telecommunications (J)	10-09-2024
Manufacturing (C)	21-08-2024
Manufacturing (C)	09-08-2024
Information Media and Telecommunications (J)	07-08-2024
Retail Trade (G)	01-08-2024
Information Media and Telecommunications (J)	24-07-2024
Financial and Insurance Services (K)	22-05-2024
Information Media and Telecommunications (J)	15-05-2024
Manufacturing (C)	14-05-2024
Mining (B)	02-05-2024
Information Media and Telecommunications (J)	23-04-2024
Wholesale Trade (F)	17-04-2024
Information Media and Telecommunications (J)	09-03-2024
Financial and Insurance Services (K)	29-02-2024
Information Media and Telecommunications (J)	23-02-2024
Public Administration and Safety (O)	15-02-2024
Public Administration and Safety (O)	12-02-2024
Information Media and Telecommunications (J)	08-02-2024
Financial and Insurance Services (K)	07-02-2024
Information Media and Telecommunications (J)	30-01-2024
Manufacturing (C)	24-01-2024
Retail Trade (G)	16-01-2024
Information Media and Telecommunications (J)	16-01-2024
Retail Trade (G)	15-01-2024

Industry (ANZSIC Division)	Date
Construction (E)	10-01-2024
Health Care and Social Assistance (Q)	09-01-2024
Construction (E)	09-01-2024
Manufacturing (C)	08-01-2024
Health Care and Social Assistance (Q)	04-01-2024
Information Media and Telecommunications (J)	20-12-2023
Retail Trade (G)	20-12-2023
Financial and Insurance Services (K)	17-12-2023
Financial and Insurance Services (K)	16-12-2023
Wholesale Trade (F)	15-12-2023
Electricity, Gas, Water and Waste Services (D)	15-12-2023
Information Media and Telecommunications (J)	15-12-2023
Information Media and Telecommunications (J)	14-12-2023
Construction (E)	14-12-2023
Other Services (S)	14-12-2023
Financial and Insurance Services (K)	14-12-2023
Information Media and Telecommunications (J)	06-12-2023
Financial and Insurance Services (K)	14-11-2023
Information Media and Telecommunications (J)	13-11-2023

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Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

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Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

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Enquiry Date	Mercantile Agent



No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

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ASIC Entity Status Changes

Change Date	ASIC Status
13-12-2023	Under External Administration And/Or Controller Appointed (Current status)
02-02-2001	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

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Registered Business Index

Business Name	Status	Registered Number	Address
MABEL HILLS NICKEL PROJECT	Cancelled	NNI: 130531083 WA : BN11032935	Not Available
EAST KIMBERLEY NICKEL PROJECT	Cancelled	NNI: 130531109 WA : BN11032947	Not Available
TICKELARA NICKEL PROJECT	Cancelled	NNI: 130531056 WA : BN11032959	Not Available

Registered Business Names

Name	Business Name Type	Source
EAST KIMBERLEY NICKEL PROJECT	Business Name	ABR
MABEL HILLS NICKEL PROJECT	Business Name	ABR
PANORAMIC RESOURCES LIMITED	Main Name	ABR
SALLY MALAY MINING LIMITED	Former Name	ASIC
SALLY MALAY MINING LIMITED	Main Name	ABR
SAVANNAH NICKEL PROJECT	Business Name	ABR
TICKELARA NICKEL PROJECT	Business Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

SAVANNAH NICKEL MINES PTY LTD

ACN 103 729 282

DHW-3

InfoTrack

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ASIC EXTRACT SNAPSHOT

Date Extracted	25/10/2024
Extract Order Date	25/10/2024
ACN	103 729 282
ABN	25 103 729 282
Current Name	SAVANNAH NICKEL MINES PTY LTD
Registered In	Western Australia
Registration Date	24/03/2003
Review Date	24/03/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	0

CURRENT ORGANISATION DETAILS

Start Date	14/12/2023
Name	SAVANNAH NICKEL MINES PTY LTD
Name Start Date	05/09/2008
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	1	$1.00

(creditor)watch - Credit Score (0)

Go to Full Credit Report



Risk Data Summary

Court Judgments	0	Payment Defaults	1	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	310

InfoTrack
www.infotrack.com.au
1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 25/10/2024 at 17:07

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 103 729 282 SAVANNAH NICKEL MINES PTY LTD -

ACN (Australian Company Number):	103 729 282	**Document No.**
ABN:	25 103 729 282	
Current Name:	SAVANNAH NICKEL MINES PTY LTD	
Registered in:	Western Australia	
Registration Date:	24/03/2003	
Review Date:	24/03/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	SAVANNAH NICKEL MINES PTY LTD
Name Start Date:	05/09/2008
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 05/09/2008 to 13/12/2023 -

Name:	SAVANNAH NICKEL MINES PTY LTD	024434525
Name Start Date:	05/09/2008	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 24/03/2003 to 04/09/2008 -

Name:	KIMBERLEY NICKEL MINES PTY LTD	018659917
Name Start Date:	24/03/2003	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office 1F0065469
Address: LEVEL 9 553 HAY STREET PERTH WA 6000
Start Date: 25/01/2007

- Previous Registered Office 018659917
Address: LEVEL 22 ALLENDALE SQUARE 77 SAINT GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/2003
Cease Date: 24/01/2007

- Principal Place of Business 1F0065469
Address: LEVEL 9 553 HAY STREET PERTH WA 6000
Start Date: 15/12/2006

- Previous Principal Place of Business 018659917
Address: LEVEL 22 ALLENDALE SQUARE 77 SAINT GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/2003
Cease Date: 14/12/2006

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: NICHOLAS LUIGI CERNOTTA 7ECL25649
Address: 6 VIOLET GROVE SHENTON PARK WA 6008
Birth Details: 04/06/1962 DANDENONG VIC
Appointment Date: 10/11/2023
Cease Date: //

Previous Director

Name: RICKMAN VICTOR RAJASOORIAR 7EBS08593
Address: 18 RIVERSEA VIEW MOSMAN PARK WA 6012
Birth Details: 01/12/1974 TRINCOMALEE SRI LANKA
Appointment Date: 11/11/2019
Cease Date: 21/02/2024

Name: GRANT AMOS DYKER 7EBG19991
Address: 22 FORREST STREET SOUTH PERTH WA 6151
Birth Details: 05/06/1968 PERTH WA
Appointment Date: 31/03/2021
Cease Date: 10/11/2023

Name:	BOYD WALTER TIMLER	7EAR37979
Address:	17 CARDIFF GATE ILUKA WA 6028	
Birth Details:	09/06/1960 REVELSTOKE CANADA	
Appointment Date:	11/11/2019	
Cease Date:	11/12/2019	

Name:	TIMOTHY SCOTT MASON	7E8905067
Address:	25A KENT STREET VICTORIA PARK WA 6100	
Birth Details:	03/12/1979 COBRAM VIC	
Appointment Date:	27/02/2017	
Cease Date:	11/11/2019	

Name:	PETER JOHN HAROLD	029989431
Address:	72 FORREST STREET COTTESLOE WA 6011	
Birth Details:	21/05/1963 MELBOURNE VIC	
Appointment Date:	24/03/2003	
Cease Date:	11/11/2019	

Name:	TERRY JAMES STRONG	7E8314591
Address:	12 BURNETTIA LANE MOUNT CLAREMONT WA 6010	
Birth Details:	25/05/1971 LISMORE NSW	
Appointment Date:	04/12/2015	
Cease Date:	27/02/2017	

Name:	CHRISTOPHER JOHN WILLIAMS	7E1056165
Address:	55 DUART ROAD TRIGG WA 6029	
Birth Details:	24/12/1959 BRISBANE QLD	
Appointment Date:	14/03/2007	
Cease Date:	04/12/2015	

Name:	RICHARD JORDINSON	1F0053126
Address:	137 HENSMAN STREET SOUTH PERTH WA 6151	
Birth Details:	25/09/1960 HUDDERSFIELD UNITED KINGDOM	
Appointment Date:	01/04/2005	
Cease Date:	02/03/2007	

Name:	KEITH LIDDELL	018659917
Address:	8 ERSKINE PLACE CITY BEACH WA 6015	
Birth Details:	23/12/1958 LONDON UNITED KINGDOM	
Appointment Date:	24/03/2003	
Cease Date:	01/07/2005	

Name:	MICHAEL BOHM	020374723
Address:	27R IRVINE STREET PEPPERMINT GROVE WA 6011	
Birth Details:	31/05/1963 TRIPOLI LIBYAN ARAB JAMAHIRIYA	

Appointment Date:	24/03/2003
Cease Date:	31/03/2005

Previous Secretary

Name:	SUSAN PATRICIA PARK	7EBE11427
Address:	4 TRISTAN ROAD GWELUP WA 6018	
Birth Details:	01/07/1974 PERTH WA	
Appointment Date:	09/04/2020	
Cease Date:	31/03/2024	

Name:	DARRYL ALLAN EDWARDS	7EAT41483
Address:	16 LEACH STREET MARMION WA 6020	
Birth Details:	08/11/1962 SUBIACO WA	
Appointment Date:	23/01/2020	
Cease Date:	08/04/2020	

Name:	TREVOR ROLAND ETON	1F0049190
Address:	12 SOLOMON STREET MOSMAN PARK WA 6012	
Birth Details:	11/01/1960 AUCKLAND NEW ZEALAND	
Appointment Date:	24/03/2003	
Cease Date:	23/01/2020	

Previous Administrator of a Company under Administration

Name:	DANIEL HILLSTON WOODHOUSE	7ECM63933
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Name:	KATHRYN WARWICK	7ECM63933
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Name:	HAYDEN LEIGH WHITE	7ECM63933
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Administrator under a Deed of Company Arrangement

Name:	DANIEL HILLSTON WOODHOUSE	7EDA58936
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	HAYDEN LEIGH WHITE	7EDA58936
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	KATHRYN WARWICK	7EDA58936
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY SHARES	020293163
Number of Shares Issued:	1	
Total Amount Paid / Taken to be Paid:	$1.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	1	7ECE98659
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	PANORAMIC RESOURCES LIMITED
ACN:	095 792 288
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000
Joint Holding:	No
Abn:	47 095 792 288

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		24/10/2024	24/10/2024	141	7EDA63138
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		24/10/2024	24/10/2024	3	7EDA58936
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		15/10/2024	15/10/2024	22	7EDA12132
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		27/09/2024	27/09/2024	170	7ECZ11387
530B	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF SUPPLEMENTARY REPORT AND STATEMENT				
5011		07/08/2024	07/08/2024	14	7ECW62380
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		25/07/2024	25/07/2024	91	7ECW03331
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT				
531		25/01/2024	25/01/2024	15	7ECN82274
531B	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY REPLACEMENT DIRRI				
507		19/01/2024	19/01/2024	43	7ECN64388

507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
507		19/01/2024	19/01/2024	43	7ECN64380
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)				
5011		12/01/2024	12/01/2024	21	7ECN37160
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
531		18/12/2023	18/12/2023	14	7ECM80045
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI				
505		14/12/2023	14/12/2023	3	7ECM63933
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				

- Charges -

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number:	961051	**Status:**	Satisfied
Date and time Registered:	17/07/2003 17:30	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	07/07/2003 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	993061	**Status:**	Satisfied
Date and time Registered:	10/11/2003 17:51	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	31/10/2003 00:00		
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

ASIC Charge Number:	1012788	**Status:**	Satisfied
Date and time Registered:	09/01/2004 12:13	**Fixed/Floating:**	Both Fixed & Floating
Date Created:	02/01/2004 00:00		
Chargee:	107 620 806 JINCHUAN GROUP LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312 312 312A	23/06/2009 NOTIFICATION OF DISCHARGE	23/06/2009	2	//	022628943
312 312 312A	23/06/2009 NOTIFICATION OF DISCHARGE	23/06/2009	2	//	022628944
312 312 312A	24/08/2007 NOTIFICATION OF DISCHARGE	24/08/2007	1	//	023715081
484 484E	02/04/2024 Change to Company Details Appointment or Cessation of A Company Officeholder	02/04/2024	2	02/04/2024	7ECQ59313
484 484E	06/03/2024 Change to Company Details Appointment or Cessation of A Company Officeholder	06/03/2024	2	06/03/2024	7ECP48773
484 484E	13/11/2023 Change to Company Details Appointment or Cessation of A Company Officeholder	13/11/2023	2	13/11/2023	7ECL25649
484 484A2	16/06/2023 CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS	16/06/2023	2	16/06/2023	7ECE98659

484	04/05/2022	04/05/2022	2	04/05/2022	7EBS08593
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	01/04/2021	01/04/2021	2	01/04/2021	7EBG19991
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11427
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	20/04/2020	20/04/2020	2	20/04/2020	7EAV74536
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	31/01/2020	31/01/2020	2	31/01/2020	7EAT41483
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	17/12/2019	17/12/2019	2	17/12/2019	7EAS36762
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	18/11/2019	18/11/2019	3	18/11/2019	7EAR37979
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
902	25/05/2017	31/05/2017	2	21/03/2003	029989431
902	SUPPLEMENTARY DOCUMENT Alters 018 659 917				
484	23/03/2017	23/03/2017	2	23/03/2017	7E8905067
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	05/09/2016	05/09/2016	2	05/09/2016	7E8314591
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	04/12/2015	04/12/2015	2	04/12/2015	7E7528846
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
205	05/09/2008	05/09/2008	2	04/09/2008	024434525
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484	27/03/2007	27/03/2007	2	27/03/2007	7E1056165
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	09/01/2007	25/01/2007	3	09/01/2007	1F0065469

484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	20/02/2006	22/02/2006	3	22/02/2006	1F0049190
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	16/12/2005	27/01/2006	3	16/12/2005	1F0053126
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
RC04	11/11/2005	14/11/2005	1	11/11/2005	022293976
RC04	REMOVAL OF CHARGE RECORDED IN ERROR				
RC04	11/11/2005	//	0	11/11/2005	022293974
RC04	REMOVAL OF CHARGE RECORDED IN ERROR				
484	22/07/2005	26/07/2005	4	26/07/2005	021453814
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
354	30/06/2005	13/07/2005	72	30/06/2005	021433513
354	EVIDENCE OF ELIGIBILITY FOR RELIEF UNDER CLASS ORDER				
351	30/06/2005	13/07/2005	74	30/06/2005	021433514
351	DEED RELATING TO CLASS ORDER				
484	07/04/2005	06/05/2005	4	12/04/2005	021330225
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
312	21/09/2004	22/09/2004	1	21/09/2004	020668691
312C	NOTIFICATION OF RELEASE OF PROPERTY				
312	13/09/2004	15/09/2004	1	13/09/2004	020690528
312C	NOTIFICATION OF RELEASE OF PROPERTY				
484	26/05/2004	31/05/2004	3	31/05/2004	020374723
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	08/04/2004	03/05/2004	5	08/04/2004	020293163
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
484O	CHANGES TO SHARE STRUCTURE				
484	12/01/2004	15/01/2004	4	23/12/2003	019960670
484A	CHANGE TO COMPANY DETAILS CHANGE OF OFFICEHOLDER/MEMBER NAME OR ADDRESS				

309	09/01/2004	14/01/2004	33	02/01/2004	019488752
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	10/11/2003	11/11/2003	37	31/10/2003	016326708
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	17/07/2003	17/07/2003	42	07/07/2003	019267164
309A	NOTIFICATION OF DETAILS OF A CHARGE				
201	21/03/2003	21/03/2003	3	21/03/2003	018659917
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY Altered by 029 989 431				
410	12/02/2003	14/02/2003	1	12/02/2003	018579645
410A	APPLICATION FOR RESERVATION OF A NAME OF A NEW AUSTRALIAN COMPANY				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX Z5487 PERTH ST GEORGES TCE WA 6831

Start Date: 02/04/2020

*** End of Document ***

(creditor)watch

Credit Report

Name	SAVANNAH NICKEL MINES PTY LTD
ABN	25103729282
ACN	103729282
Document Type	Credit Report
Report Generated	25-10-2024 at 17:07
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	Not Included
CW Bankruptcy Check (PIRS)	Not Included
ASIC Data (On File)	Not Included
ASIC Current Extract	Not Included
ASIC Current & Historical	Not Included
PPSR ACN	Not Included
PPSR ABN	Not Included
PPSR Business Name	Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

348

F / 0 Default Risk	310 Credit Enquiries	External Administration	
1 Registered Defaults	No Court Actions	No Mercantile Enquiries	
3 ASIC Published Notices	12 Critical ASIC Documents	Important Cross Directorships Not Available	

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
Payment defaults	High	There is a payment default registered
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	SAVANNAH NICKEL MINES PTY LTD
ABN	25 103 729 282
Registered Date	24-03-2003
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 24-03-2003)
Main Physical Address	WA 6000 (from 10-09-2014)
ABN Last Updated	21-02-2024

ASIC Data

Name	SAVANNAH NICKEL MINES PTY LTD
Registered Office Address	LEVEL 9 553 HAY STREET PERTH WA 6000
ACN	103 729 282
Registered Date	24-03-2003
Next Review Date	24-03-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

350

ANZSIC Classification	Manufacturing Primary Metal and Metal Product Manufacturing Basic Non-Ferrous Metal Manufacturing Other Basic Non-Ferrous Metal Manufacturing
NACE Classification	Precious metals production Aluminium production Lead, zinc and tin production Copper production Other non-ferrous metal production Processing of nuclear fuel

Company Information

Website Address	http://www.panoramicresources.com/

Key Contact Information

Mining Manager	Bryan Watson info@panres.com

RiskScore

351



RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

‹ Higher risk

Lower risk ›

F

Rating

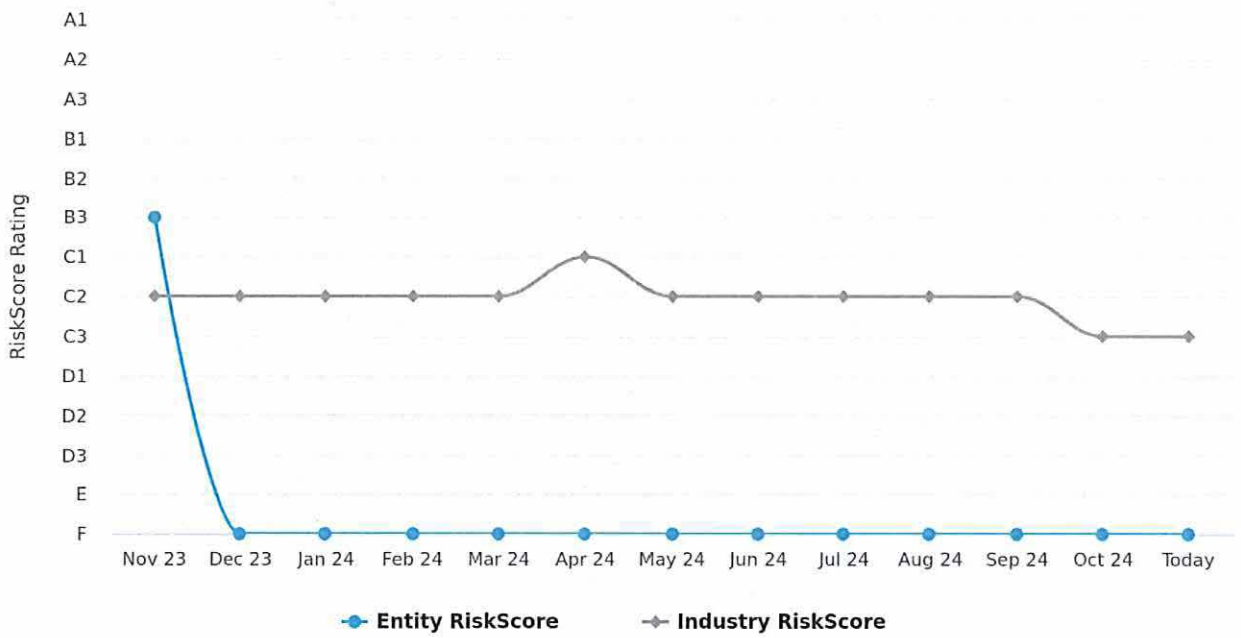
RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information

Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

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RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

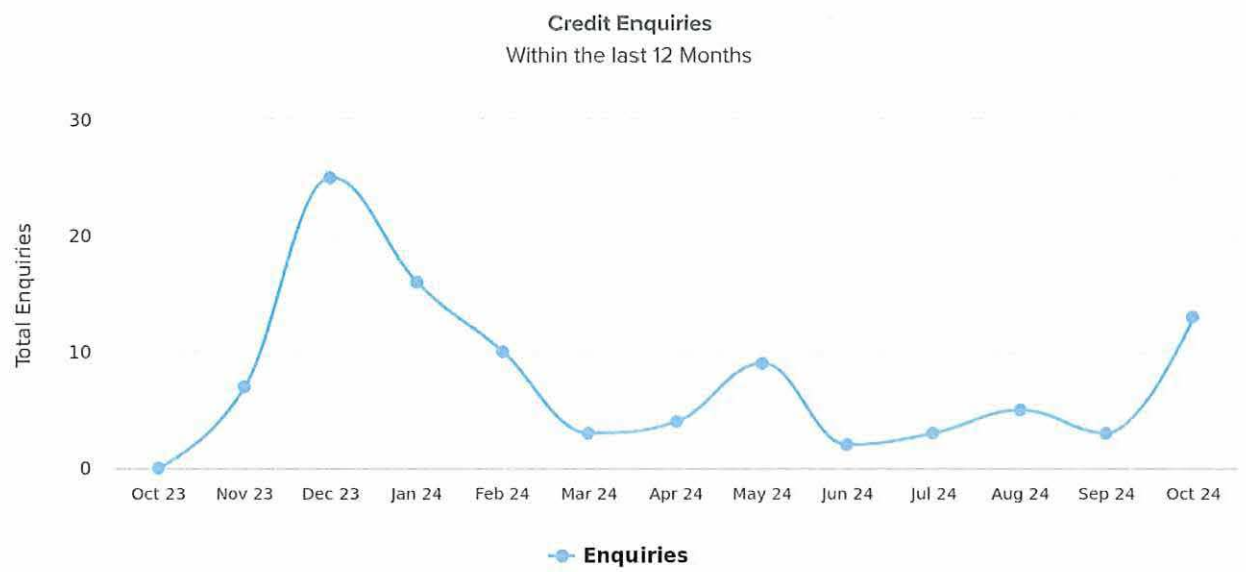
Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

353

310
Last 5 Years

100
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Manufacturing (C)	24
Wholesale Trade (F)	18
Information Media and Telecommunications (J)	17
Retail Trade (G)	9
Financial and Insurance Services (K)	7
Construction (E)	5
Mining (B)	4
Rental, Hiring and Real Estate Services (L)	4
Transport, Postal and Warehousing (I)	4
Accommodation and Food Services (H)	3
Other Services (S)	2
Electricity, Gas, Water and Waste Services (D)	1
Professional, Scientific and Technical Services (M)	1

Industry (ANZSIC Division)	No of Enquiries 354
Public Administration and Safety (O)	1
Total Enquiries (within the last 12 months)	**100**

Enquiries Ordered by Date

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	25-10-2024
Manufacturing (C)	25-10-2024
Retail Trade (G)	25-10-2024
Manufacturing (C)	24-10-2024
Manufacturing (C)	22-10-2024
Manufacturing (C)	17-10-2024
Wholesale Trade (F)	17-10-2024
Information Media and Telecommunications (J)	16-10-2024
Manufacturing (C)	15-10-2024
Wholesale Trade (F)	08-10-2024
Financial and Insurance Services (K)	04-10-2024
Mining (B)	01-10-2024
Financial and Insurance Services (K)	01-10-2024
Manufacturing (C)	27-09-2024
Information Media and Telecommunications (J)	10-09-2024
Manufacturing (C)	03-09-2024
Manufacturing (C)	20-08-2024
Manufacturing (C)	19-08-2024
Information Media and Telecommunications (J)	16-08-2024
Wholesale Trade (F)	12-08-2024
Transport, Postal and Warehousing (I)	09-08-2024
Electricity, Gas, Water and Waste Services (D)	25-07-2024
Manufacturing (C)	25-07-2024
Rental, Hiring and Real Estate Services (L)	25-07-2024
Construction (E)	27-06-2024

Industry (ANZSIC Division)	Date
Wholesale Trade (F)	27-06-2024
Financial and Insurance Services (K)	22-05-2024
Rental, Hiring and Real Estate Services (L)	20-05-2024
Manufacturing (C)	14-05-2024
Retail Trade (G)	13-05-2024
Construction (E)	13-05-2024
Transport, Postal and Warehousing (I)	07-05-2024
Retail Trade (G)	07-05-2024
Transport, Postal and Warehousing (I)	06-05-2024
Mining (B)	02-05-2024
Wholesale Trade (F)	26-04-2024
Rental, Hiring and Real Estate Services (L)	19-04-2024
Wholesale Trade (F)	17-04-2024
Accommodation and Food Services (H)	17-04-2024
Manufacturing (C)	14-03-2024
Information Media and Telecommunications (J)	13-03-2024
Manufacturing (C)	07-03-2024
Financial and Insurance Services (K)	29-02-2024
Construction (E)	28-02-2024
Other Services (S)	22-02-2024
Public Administration and Safety (O)	15-02-2024
Manufacturing (C)	09-02-2024
Information Media and Telecommunications (J)	08-02-2024
Financial and Insurance Services (K)	07-02-2024
Information Media and Telecommunications (J)	06-02-2024
Wholesale Trade (F)	02-02-2024
Mining (B)	01-02-2024
Information Media and Telecommunications (J)	31-01-2024
Information Media and Telecommunications (J)	30-01-2024

Industry (ANZSIC Division)	Date
Manufacturing (C)	24-01-2024
Information Media and Telecommunications (J)	23-01-2024
Wholesale Trade (F)	22-01-2024
Retail Trade (G)	20-01-2024
Transport, Postal and Warehousing (I)	19-01-2024
Wholesale Trade (F)	18-01-2024
Retail Trade (G)	17-01-2024
Retail Trade (G)	16-01-2024
Other Services (S)	16-01-2024
Information Media and Telecommunications (J)	16-01-2024
Retail Trade (G)	15-01-2024
Wholesale Trade (F)	10-01-2024
Retail Trade (G)	08-01-2024
Manufacturing (C)	08-01-2024
Mining (B)	22-12-2023
Manufacturing (C)	22-12-2023
Manufacturing (C)	20-12-2023
Information Media and Telecommunications (J)	20-12-2023
Retail Trade (G)	20-12-2023
Wholesale Trade (F)	20-12-2023
Manufacturing (C)	18-12-2023
Wholesale Trade (F)	18-12-2023
Construction (E)	18-12-2023
Financial and Insurance Services (K)	17-12-2023
Wholesale Trade (F)	15-12-2023
Professional, Scientific and Technical Services (M)	15-12-2023
Wholesale Trade (F)	15-12-2023
Construction (E)	15-12-2023
Information Media and Telecommunications (J)	15-12-2023

Industry (ANZSIC Division)	Date
Manufacturing (C)	15-12-2023
Accommodation and Food Services (H)	15-12-2023
Manufacturing (C)	15-12-2023
Information Media and Telecommunications (J)	15-12-2023
Information Media and Telecommunications (J)	14-12-2023
Wholesale Trade (F)	14-12-2023
Rental, Hiring and Real Estate Services (L)	14-12-2023
Manufacturing (C)	07-12-2023
Wholesale Trade (F)	07-12-2023
Information Media and Telecommunications (J)	06-12-2023
Wholesale Trade (F)	28-11-2023
Accommodation and Food Services (H)	27-11-2023
Financial and Insurance Services (K)	27-11-2023
Information Media and Telecommunications (J)	23-11-2023
Wholesale Trade (F)	21-11-2023
Manufacturing (C)	17-11-2023
Manufacturing (C)	02-11-2023

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Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

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Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status
May-2020	Apr-2020	CGH Group PTY LTD	$24,591.51	Settled

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

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ASIC Entity Status Changes

Change Date	ASIC Status
14-12-2023	Under External Administration And/Or Controller Appointed (Current status)
24-03-2003	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

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Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
KIMBERLEY NICKEL MINES PTY LTD	Former Name	ASIC
Kimberley Nickel Mines Pty Ltd	Main Name	ABR
SAVANNAH NICKEL MINES PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

PAN TRANSPORT PTY LTD

ACN 627 691 598

DHW-4

InfoTrack

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ASIC EXTRACT SNAPSHOT

Date Extracted	25/10/2024
Extract Order Date	25/10/2024
ACN	627 691 598
ABN	99 627 691 598
Current Name	PAN TRANSPORT PTY LTD
Registered In	Western Australia
Registration Date	23/07/2018
Review Date	23/07/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	0

CURRENT ORGANISATION DETAILS

Start Date	14/12/2023
Name	PAN TRANSPORT PTY LTD
Name Start Date	23/07/2018
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY	2	$2.00

(creditor)watch - Credit Score (0)

Go to Full Credit Report



Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	2	Mercantile Enquiries	0	Credit Enquiries	24

InfoTrack
www.infotrack.com.au
1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 25/10/2024 at 15:50

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 627 691 598 PAN TRANSPORT PTY LTD -

		Document No.
ACN (Australian Company Number):	627 691 598	
ABN:	99 627 691 598	
Current Name:	PAN TRANSPORT PTY LTD	
Registered in:	Western Australia	
Registration Date:	23/07/2018	
Review Date:	23/07/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	PAN TRANSPORT PTY LTD
Name Start Date:	23/07/2018
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 23/07/2018 to 13/12/2023 -

Name:	PAN TRANSPORT PTY LTD
Name Start Date:	23/07/2018
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Company Addresses -

- Registered Office 0EBQ88607

Address:	LEVEL 9 553 HAY STREET PERTH WA 6000
Start Date:	23/07/2018

- Principal Place of Business 0EBQ88607

Address:	LEVEL 9 553 HAY STREET PERTH WA 6000
Start Date:	23/07/2018

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name:	NICHOLAS LUIGI CERNOTTA	7ECL22573
Address:	6 VIOLET GROVE SHENTON PARK WA 6008	
Birth Details:	04/06/1962 DANDENONG VIC	
Appointment Date:	10/11/2023	
Cease Date:	//	

Previous Director

Name:	RICKMAN VICTOR RAJASOORIAR	7EBS08581
Address:	18 RIVERSEA VIEW MOSMAN PARK WA 6012	
Birth Details:	01/12/1974 TINCOMALEE SRI LANKA	
Appointment Date:	11/11/2019	
Cease Date:	21/02/2024	

Name:	GRANT AMOS DYKER	7EBG20233
Address:	22 FORREST STREET SOUTH PERTH WA 6151	
Birth Details:	05/06/1968 PERTH WA	
Appointment Date:	31/03/2021	
Cease Date:	10/11/2023	

Name:	BOYD WALTER TIMLER	7EAR38031
Address:	17 CARDIFF GATE ILUKA WA 6028	
Birth Details:	09/06/1960 REVELSTOKE CANADA	
Appointment Date:	11/11/2019	
Cease Date:	11/12/2019	

Name:	PETER JOHN HAROLD	0EBQ88607
Address:	72 FORREST STREET COTTESLOE WA 6011	
Birth Details:	21/05/1963 MELBOURNE VIC	
Appointment Date:	23/07/2018	
Cease Date:	11/11/2019	

Name:	TIMOTHY SCOTT MASON	0EBQ88607
Address:	25A KENT STREET VICTORIA PARK WA 6100	
Birth Details:	03/12/1979 COBRAM VIC	
Appointment Date:	23/07/2018	

Cease Date:	11/11/2019	

Previous Secretary

Name:	SUSAN PATRICIA PARK	7EBE11422
Address:	4 TRISTAN ROAD GWELUP WA 6018	
Birth Details:	01/07/1974 PERTH WA	
Appointment Date:	09/04/2020	
Cease Date:	31/03/2024	

Name:	DARRYL ALLAN EDWARDS	7EAT41580
Address:	16 LEACH STREET MARMION WA 6020	
Birth Details:	08/11/1962 SUBIACO WA	
Appointment Date:	23/01/2020	
Cease Date:	08/04/2020	

Name:	TREVOR ROLAND ETON	0EBQ88607
Address:	12 SOLOMON STREET MOSMAN PARK WA 6012	
Birth Details:	11/01/1960 AUCKLAND NEW ZEALAND	
Appointment Date:	23/07/2018	
Cease Date:	23/01/2020	

Ultimate Holding Company

Name:	095 792 288 PANORAMIC RESOURCES LIMITED	0EBQ88607
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	47 095 792 288	

Previous Administrator of a Company under Administration

Name:	DANIEL HILLSTON WOODHOUSE	7ECM63941
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Name:	KATHRYN WARWICK	7ECM63941
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		

Appointment Date:	14/12/2023
Cease Date:	23/10/2024

Name:	HAYDEN LEIGH WHITE	7ECM63941
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	14/12/2023	
Cease Date:	23/10/2024	

Administrator under a Deed of Company Arrangement

Name:	DANIEL HILLSTON WOODHOUSE	7EDA58895
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	KATHRYN WARWICK	7EDA58895
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	HAYDEN LEIGH WHITE	7EDA58895
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY	0EBQ88607
Number of Shares Issued:	2	
Total Amount Paid / Taken to be Paid:	$2.00	
Total Amount Due and Payable:	$0.00	

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	2	0EBQ88607
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	SAVANNAH NICKEL MINES PTY LTD
ACN:	103 729 282
Address:	LEVEL 9 553 HAY STREET PERTH WA 6000
Joint Holding:	No
Abn:	25 103 729 282

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
5047		24/10/2024	24/10/2024	141	7EDA63141
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505		24/10/2024	24/10/2024	3	7EDA58895
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
5011		15/10/2024	15/10/2024	22	7EDA12136
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
530		27/09/2024	27/09/2024	170	7ECZ11391
530B	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF SUPPLEMENTARY REPORT AND STATEMENT				
5011		07/08/2024	07/08/2024	14	7ECW62323
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				

530	25/07/2024	25/07/2024	91	7ECW03306
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT			
531	25/01/2024	25/01/2024	15	7ECN82260
531B	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY REPLACEMENT DIRRI			
507	19/01/2024	19/01/2024	12	7ECN64406
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	19/01/2024	19/01/2024	12	7ECN64347
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
5011	12/01/2024	12/01/2024	21	7ECN37151
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
531	18/12/2023	18/12/2023	14	7ECM80044
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
505	14/12/2023	14/12/2023	3	7ECM63941
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.

* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	02/04/2024	02/04/2024	2	02/04/2024	7ECQ59310
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	06/03/2024	06/03/2024	2	06/03/2024	7ECP48748
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	13/11/2023	13/11/2023	2	13/11/2023	7ECL22573
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	04/05/2022	04/05/2022	2	04/05/2022	7EBS08581
484A1	Change to Company Details Change Officeholder Name Or Address				
484	02/04/2021	02/04/2021	2	02/04/2021	7EBG20233
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11422
484A1	Change to Company Details Change Officeholder Name Or Address				
484	20/04/2020	20/04/2020	2	20/04/2020	7EAV74721
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	31/01/2020	31/01/2020	2	31/01/2020	7EAT41580
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	17/12/2019	17/12/2019	2	17/12/2019	7EAS36816
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	18/11/2019	18/11/2019	3	18/11/2019	7EAR38031
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
201	23/07/2018	23/07/2018	3	23/07/2018	0EBQ88607
201C	Application For Registration as a Proprietary Company				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX Z5487 PERTH ST GEORGES TCE WA 6831

Start Date: 02/04/2020

- Previous Contact Address for ASIC use only

Address: PO BOX Z5487 PERTH ST GEORGES TCE WA 6831
Start Date: 31/07/2019
Cease Date: 02/04/2020

*** End of Document ***

(creditor)watch

Credit Report

Name	PAN TRANSPORT PTY LTD
ABN	99627691598
ACN	627691598
Document Type	Credit Report
Report Generated	25-10-2024 at 15:51
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✔ Included
RiskScore	✔ Included
Payment Rating	✘ Not Included
CW Bankruptcy Check (PIRS)	✘ Not Included
ASIC Data (On File)	✘ Not Included
ASIC Current Extract	✘ Not Included
ASIC Current & Historical	✘ Not Included
PPSR ACN	✘ Not Included
PPSR ABN	✘ Not Included
PPSR Business Name	✘ Not Included
Append Docs Lodged	✔ Included
Append Business Names	✔ Included
Append Credit Enquiries	✔ Included

Summary

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F / 0
Default Risk

24 Credit Enquiries

External Administration

No Registered Defaults

No Court Actions

No Mercantile Enquiries

2 ASIC Published Notices

12 Critical ASIC Documents

Important Cross Directorships Not Available

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

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Main Name	PAN TRANSPORT PTY LTD
ABN	99 627 691 598
Registered Date	23-07-2018
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 01-11-2018)
Main Physical Address	WA 6000 (from 23-07-2018)
ABN Last Updated	29-10-2018

ASIC Data

Name	PAN TRANSPORT PTY LTD
Registered Office Address	L 9 553 HAY ST PERTH 6000
ACN	627 691 598
Registered Date	23-07-2018
Next Review Date	23-07-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

375

ANZSIC Classification	Transport, Postal and Warehousing Road Transport Road Freight Transport Road Freight Transport
NACE Classification	Freight transport by road Removal services Service activities incidental to land transportation

RiskScore

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RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

F

Rating

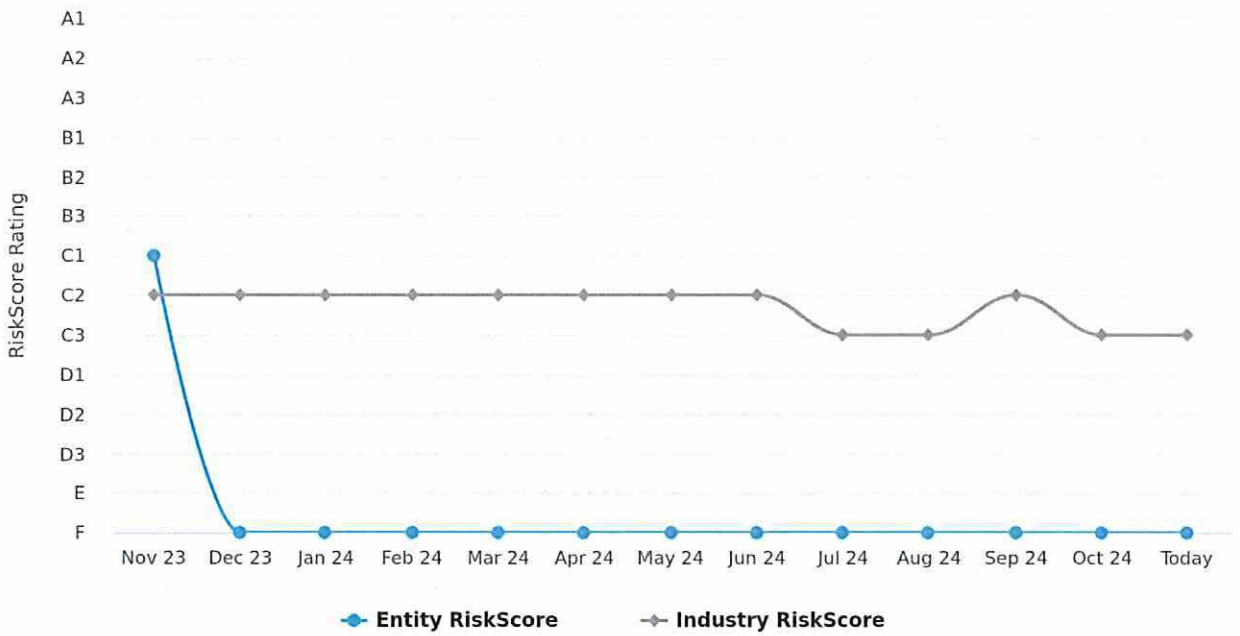
RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information

Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

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RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

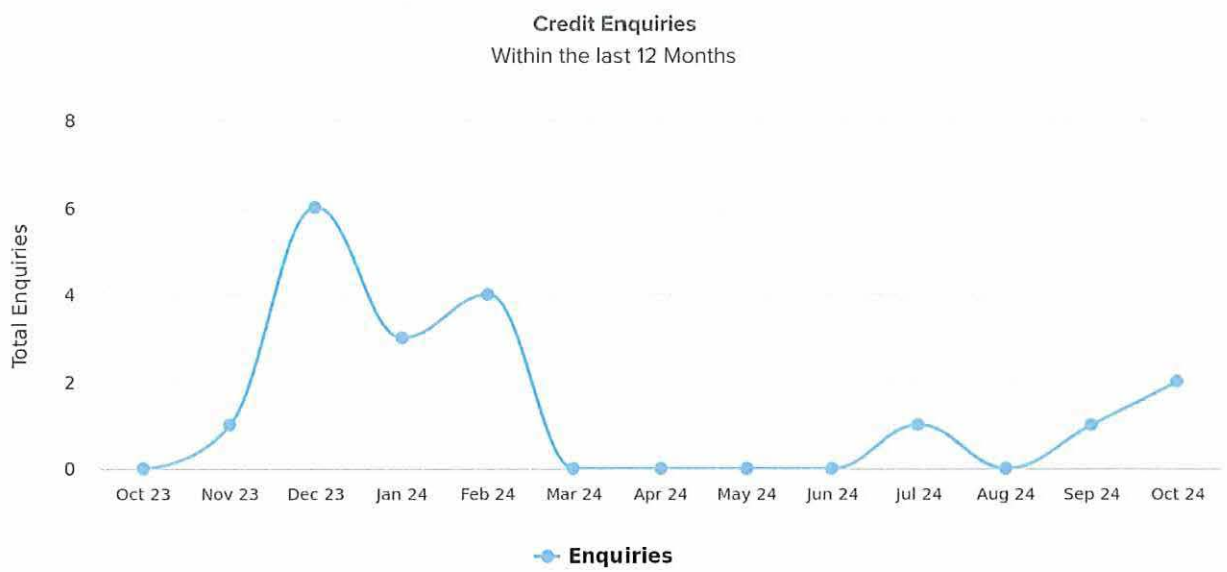
Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

378

24
Last 5 Years

18
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	10
Retail Trade (G)	3
Financial and Insurance Services (K)	2
Electricity, Gas, Water and Waste Services (D)	1
Manufacturing (C)	1
Wholesale Trade (F)	1
Total Enquiries (within the last 12 months)	**18**

Enquiries Ordered by Date

379

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	25-10-2024
Retail Trade (G)	25-10-2024
Information Media and Telecommunications (J)	10-09-2024
Wholesale Trade (F)	25-07-2024
Financial and Insurance Services (K)	29-02-2024
Information Media and Telecommunications (J)	08-02-2024
Financial and Insurance Services (K)	07-02-2024
Information Media and Telecommunications (J)	01-02-2024
Manufacturing (C)	24-01-2024
Information Media and Telecommunications (J)	16-01-2024
Retail Trade (G)	15-01-2024
Information Media and Telecommunications (J)	20-12-2023
Retail Trade (G)	20-12-2023
Electricity, Gas, Water and Waste Services (D)	19-12-2023
Information Media and Telecommunications (J)	15-12-2023
Information Media and Telecommunications (J)	14-12-2023
Information Media and Telecommunications (J)	06-12-2023
Information Media and Telecommunications (J)	23-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

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Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

381

Enquiry Date	Mercantile Agent

No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

382

ASIC Entity Status Changes

Change Date	ASIC Status
14-12-2023	Under External Administration And/Or Controller Appointed (Current status)
23-07-2018	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

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Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
PAN TRANSPORT PTY LTD	Main Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

PINDAN EXPLORATION COMPANY PTY ACN 129 252 197

DHW-5

InfoTrack

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ASIC EXTRACT SNAPSHOT

Date Extracted	25/10/2024
Extract Order Date	25/10/2024
ACN	129 252 197
ABN	68 129 252 197
Current Name	PINDAN EXPLORATION COMPANY PTY LTD
Registered In	Western Australia
Registration Date	16/01/2008
Review Date	16/01/2025
Company Type	ACN (Australian Company Number)
Current Directors	1
Current Secretaries	0

CURRENT ORGANISATION DETAILS

Start Date	15/01/2024
Name	PINDAN EXPLORATION COMPANY PTY LTD
Name Start Date	16/01/2008
Status	** Under External Administration And/Or Controller Appointed **
Type	Australian Proprietary Company
Class	Limited By Shares
Sub Class	Proprietary Company
Disclosing Entity	No

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	1	$1.00

(creditor)watch - Credit Score (0)

Go to Full Credit Report



Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	3	Mercantile Enquiries	0	Credit Enquiries	19

REVEAL - Company Visualisation

Go to full workspace



InfoTrack
www.infotrack.com.au
1800 738 524

ASIC
Current & Historical Organisation Extract

ASIC Data Extracted 25/10/2024 at 17:07

This extract contains information derived from the AustralianSecurities and Investment Commission's (ASIC) database undersection 1274A of the Corporations Act 2001.Please advise ASIC of any error or omission which you may identify.

- 129 252 197 PINDAN EXPLORATION COMPANY PTY LTD -

		Document No.
ACN (Australian Company Number):	129 252 197	
ABN:	68 129 252 197	
Current Name:	PINDAN EXPLORATION COMPANY PTY LTD	
Registered in:	Western Australia	
Registration Date:	16/01/2008	
Review Date:	16/01/2025	
Company Bounded By:		

- Current Organisation Details -

Name:	PINDAN EXPLORATION COMPANY PTY LTD
Name Start Date:	16/01/2008
Status:	** Under External Administration And/Or Controller Appointed **
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Proprietary Company

- Former Organisation Details from 16/01/2008 to 14/01/2024 -

Name:	PINDAN EXPLORATION COMPANY PTY LTD	1E3994186
Name Start Date:	16/01/2008	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office		1E6995825
Address:	LEVEL 9 533 HAY STREET PERTH WA 6000	
Start Date:	30/11/2010	
- Previous Registered Office		1E3994186
Address:	'SALLY MALAY HOUSE' LEVEL 9 553 HAY STREET PERTH WA 6000	
Start Date:	16/01/2008	

Cease Date: 29/11/2010

- Principal Place of Business 1E6995825
Address: LEVEL 9 533 HAY STREET PERTH WA 6000
Start Date: 19/11/2010

- Previous Principal Place of Business 1E3994186
Address: 'SALLY MALAY HOUSE' LEVEL 9 553 HAY STREET PERTH WA 6000
Start Date: 16/01/2008
Cease Date: 18/11/2010

- Company Officers -

Note:
A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.
* Check documents listed under ASIC Documents Received for recent changes.

Director

Name: NICHOLAS LUIGI CERNOTTA 7ECL22585
Address: 6 VIOLET GROVE SHENTON PARK WA 6008
Birth Details: 04/06/1962 DANDENONG VIC
Appointment Date: 10/11/2023
Cease Date: //

Previous Director

Name: RICKMAN VICTOR RAJASOORIAR 7EBS08585
Address: 18 RIVERSEA VIEW MOSMAN PARK WA 6012
Birth Details: 01/12/1974 TRINCOMALEE SRI LANKA
Appointment Date: 11/11/2019
Cease Date: 21/02/2024

Name: GRANT AMOS DYKER 7EBG34262
Address: 22 FORREST STREET SOUTH PERTH WA 6151
Birth Details: 05/06/1968 PERTH WA
Appointment Date: 31/03/2021
Cease Date: 10/11/2023

Name: BOYD WALTER TIMLER 7EAR38281
Address: 17 CARDIFF GATE ILUKA WA 6028
Birth Details: 09/06/1960 REVELSTOKE CANADA
Appointment Date: 11/11/2019
Cease Date: 11/12/2019

Name: PETER JOHN HAROLD 1E3994186

Address:	72 FORREST STREET COTTESLOE WA 6011	
Birth Details:	21/05/1963 MELBOURNE VIC	
Appointment Date:	16/01/2008	
Cease Date:	11/11/2019	

Name:	TIMOTHY SCOTT MASON	7E8905044
Address:	25A KENT STREET VICTORIA PARK WA 6100	
Birth Details:	03/12/1979 COBRAM VIC	
Appointment Date:	27/02/2017	
Cease Date:	11/11/2019	

Name:	TERRY JAMES STRONG	7E8314550
Address:	12 BURNETTIA LANE MOUNT CLAREMONT WA 6010	
Birth Details:	25/05/1971 LISMORE NSW	
Appointment Date:	04/12/2015	
Cease Date:	27/02/2017	

Name:	CHRISTOPHER JOHN WILLIAMS	1E3994186
Address:	55 DUART ROAD TRIGG WA 6029	
Birth Details:	24/12/1959 BRISBANE QLD	
Appointment Date:	16/01/2008	
Cease Date:	04/12/2015	

Previous Secretary

Name:	SUSAN PATRICIA PARK	7EBE11423
Address:	4 TRISTAN ROAD GWELUP WA 6018	
Birth Details:	01/07/1974 PERTH WA	
Appointment Date:	09/04/2020	
Cease Date:	31/03/2024	

Name:	DARRYL ALLAN EDWARDS	7EAT41447
Address:	16 LEACH STREET MARMION WA 6020	
Birth Details:	08/11/1962 SUBIACO WA	
Appointment Date:	23/01/2020	
Cease Date:	08/04/2020	

Name:	TREVOR ROLAND ETON	1E3994186
Address:	12 SOLOMON STREET MOSMAN PARK WA 6012	
Birth Details:	11/01/1960 AUCKLAND NEW ZEALAND	
Appointment Date:	16/01/2008	
Cease Date:	23/01/2020	

Ultimate Holding Company

Name:	095 792 288 PANORAMIC RESOURCES LIMITED	1E3994186
Address:		
Appointment Date:	//	
Cease Date:	//	
Abn:	47 095 792 288	

Previous Administrator of a Company under Administration

Name:	DANIEL HILLSTON WOODHOUSE	7ECN43606
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	15/01/2024	
Cease Date:	23/10/2024	

Name:	KATHRYN WARWICK	7ECN43606
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	15/01/2024	
Cease Date:	23/10/2024	

Name:	HAYDEN LEIGH WHITE	7ECN43606
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	15/01/2024	
Cease Date:	23/10/2024	

Administrator under a Deed of Company Arrangement

Name:	DANIEL HILLSTON WOODHOUSE	7EDA58851
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	KATHRYN WARWICK	7EDA58851
Address:	FTI CONSULTING 'BOURKE PLACE FTI CONSULTING' LEVEL 50 600 BOURKE STREET MELBOURNE VIC 3000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

Name:	HAYDEN LEIGH WHITE	7EDA58851
Address:	FTI CONSULTING (AUSTRALIA) PTY LTD FTI CONSULTING LEVEL 47 152-158 ST GEORGES TERRACE PERTH WA 6000	
Birth Details:		
Appointment Date:	23/10/2024	
Cease Date:	//	

- Share Structure -

Current

Class:	ORDINARY SHARES	1E3994186
Number of Shares Issued:	1	
Total Amount Paid / Taken to be Paid:	$1.00	
Total Amount Due and Payable:	$0.00	

Note:
For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	**Number Held:**	1	1E3994186
Beneficially Owned:	Yes	**Fully Paid:**	Yes	

- Members -

Name:	PANORAMIC RESOURCES LIMITED
ACN:	095 792 288
Address:	'SALLY MALAY HOUSE' LEVEL 9 553 HAY STREET PERTH WA 6000
Joint Holding:	No
Abn:	47 095 792 288

- External Administration Documents -

Note:
Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.

5047	24/10/2024	24/10/2024	141	7EDA63133
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT			
505	24/10/2024	24/10/2024	3	7EDA58851
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)			
5011	15/10/2024	15/10/2024	22	7EDA12139
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
530	27/09/2024	27/09/2024	170	7ECZ11382
530B	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF SUPPLEMENTARY REPORT AND STATEMENT			
5011	07/08/2024	07/08/2024	14	7ECW62403
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
530	25/07/2024	25/07/2024	91	7ECW03313
530A	VOLUNTARY ADMINISTRATION REPORT AND STATEMENT OF ADMINISTRATOR'S OPINION COPY OF REPORT AND STATEMENT			
5011	31/01/2024	31/01/2024	9	7ECO03053
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
531	25/01/2024	25/01/2024	15	7ECN82242
531A	DECLARATION OF RELEVANT RELATIONSHIPS AND/OR INDEMNITY COPY OF A DIRRI			
507	24/01/2024	24/01/2024	11	7ECN79776
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
507	24/01/2024	24/01/2024	11	7ECN79771
507K	REPORT ON COMPANY ACTIVITIES AND PROPERTY FROM ADMINISTRATOR S.438B(2A)			
505	15/01/2024	15/01/2024	3	7ECN43606
505U	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

- Charges -

There are no charges held for this organisation.

Notes:
On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
At that time ASIC transferred all details of current charges to the PPS Registrar.
ASIC can only provide details of satisfied charges prior to that date.
Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.
InfoTrack may cap documents for on-file searches to 250.

- Document List -

Notes:
* Documents already listed under Registered Charges are not repeated here.
* Data from Documents with no Date Processed are not included in this Extract.
* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
484	02/04/2024	02/04/2024	2	02/04/2024	7ECQ59307
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	05/03/2024	05/03/2024	2	05/03/2024	7ECP40926
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	13/11/2023	13/11/2023	2	13/11/2023	7ECL22585
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	04/05/2022	04/05/2022	2	04/05/2022	7EBS08585
484A1	Change to Company Details Change Officeholder Name Or Address				
484	08/04/2021	08/04/2021	2	08/04/2021	7EBG34262
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	26/01/2021	26/01/2021	2	26/01/2021	7EBE11423
484A1	Change to Company Details Change Officeholder Name Or Address				
484	20/04/2020	20/04/2020	2	20/04/2020	7EAV74417
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	31/01/2020	31/01/2020	2	31/01/2020	7EAT41447

484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	31/01/2020	31/01/2020	2	31/01/2020	7EAT41405
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	17/12/2019	17/12/2019	2	17/12/2019	7EAS36825
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	18/11/2019	18/11/2019	3	18/11/2019	7EAR38281
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	23/03/2017	23/03/2017	2	23/03/2017	7E8905044
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	05/09/2016	05/09/2016	2	05/09/2016	7E8314550
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	04/12/2015	04/12/2015	2	04/12/2015	7E7528867
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	23/11/2010	23/11/2010	2	23/11/2010	1E6995825
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
201	16/01/2008	16/01/2008	3	16/01/2008	1E3994186
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX Z5487 PERTH ST GEORGES TCE WA 6831

Start Date: 02/04/2020

*** End of Document ***

(creditor)watch

Credit Report

Name	Pindan Exploration Company Pty Ltd
ABN	68129252197
ACN	129252197
Document Type	Credit Report
Report Generated	25-10-2024 at 17:07
ASIC Extract	Not Included
ASIC Extract Status	Not Included

Credit Report	✓ Included
RiskScore	✓ Included
Payment Rating	✗ Not Included
CW Bankruptcy Check (PIRS)	✗ Not Included
ASIC Data (On File)	✗ Not Included
ASIC Current Extract	✗ Not Included
ASIC Current & Historical	✗ Not Included
PPSR ACN	✗ Not Included
PPSR ABN	✗ Not Included
PPSR Business Name	✗ Not Included
Append Docs Lodged	✓ Included
Append Business Names	✓ Included
Append Credit Enquiries	✓ Included

Summary

395

F / 0 Default Risk	19 Credit Enquiries
External Administration	No Registered Defaults
No Court Actions	No Mercantile Enquiries
3 ASIC Published Notices	11 Critical ASIC Documents
Important Cross Directorships Not Available	

Adverse

Risk Data Detected - Review Required

Risk Category	Risk Level	Risk Overview
ASIC Published Notice	High	There are asic published notices connected to this company
High Risk ASIC Documents	High	Documents lodged with ASIC in the past 18 months relating to Winding up notifications, external administrations, court orders, scheme of arrangements or liquidations
ASIC Status	High	The company is under external administration

ABR Data

Main Name	Pindan Exploration Company Pty Ltd
ABN	68 129 252 197
Registered Date	16-01-2008
Entity Status	Active
Entity Type	Australian Private Company
GST Status	Registered for GST (from 16-01-2008)
Main Physical Address	WA 6000 (from 16-01-2008)
ABN Last Updated	18-04-2008

ASIC Data

Name	PINDAN EXPLORATION COMPANY PTY LTD
Registered Office Address	L 9 533 HAY ST PERTH 6000
ACN	129 252 197
Registered Date	16-01-2008
Next Review Date	16-01-2025
Status	Under External Administration And/Or Controller Appointed
Company Type	Australian Proprietary Company
Class	Limited By Shares
Subclass	Proprietary Company
Locality	PERTH WA 6000
Regulator	Australian Securities & Investments Commission

Industry

397

ANZSIC Classification	Mining Exploration and Other Mining Support Services Exploration Mineral Exploration
NACE Classification	

RiskScore

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RiskScore Information

- **F** credit rating
- **0** out of 850 points
- Risk level **Default**

0

Average for similar entities

Higher risk

Lower risk

F

Rating

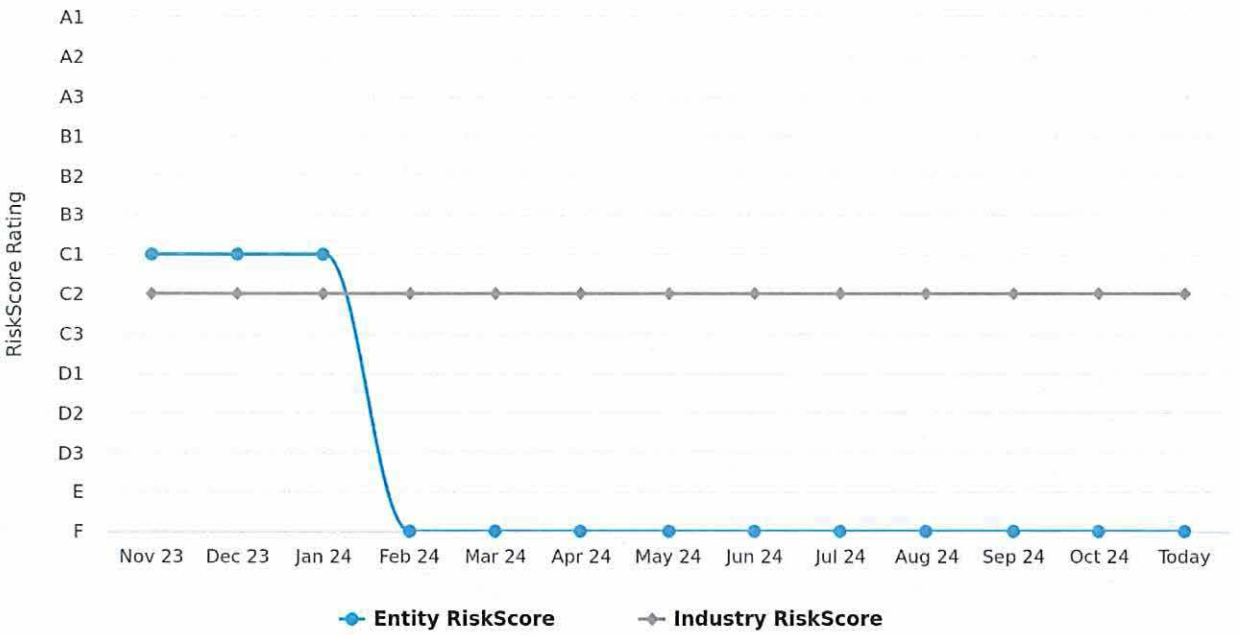
RiskScore advice for the F Range

Entity has become insolvent or does not have the ability to trade

Entity has a **100% chance of default** within the next 12 months.

RiskScore Historical Information

Within the last 12 Months



The CreditorWatch RiskScore is the most advanced algorithm in the market and is designed to ensure you make the right decision. The RiskScore has been developed using the latest machine learning techniques in combination with CreditorWatch's extensive data. The CreditorWatch RiskScore should be used in partnership with your internal credit procedures and policies.

What is "probability of default"?
This is the likelihood that an entity will NOT be able to meet their financial commitments in the next 12 months eg: pay an invoice.

Score Recommendations

399

RiskScore Rating	Risk Level	Recommendation
A1, A2, A3	Very Low	Very strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B1, B2	Low	Strong credit quality based on behavioural and business demographics. Likelihood of default or insolvency is considered very low. Extend terms within consideration.
B3, C1	Neutral	Lower than average default risk for an Australian business. Business demographics and behaviours indicative of low likelihood of default or insolvency in the short to medium term. Extend terms and monitor ongoing payment behaviour.
C2	Acceptable	Average default risk for an Australian business. Standard underwriting criteria and due diligence recommended prior to extending credit. Extend terms, closely monitor ongoing payment behaviour.
C3	Potential Risk	Behaviours and business demographics may indicate increased risk for some businesses in this group. Assessment of the entity's financial position and cashflow is recommended prior to extending material unsecured credit.
D1, D2, D3	High	Risk of default or insolvency is significantly higher than the average for Australian businesses. COD trading highly recommended.
E	Impaired	Entity is highly vulnerable to default or insolvency in the short term.
F	Defaulted	One or more creditors has initiated legal proceedings or other significant actions in response to unpaid debt obligations, or the entity is entering or has entered insolvency.

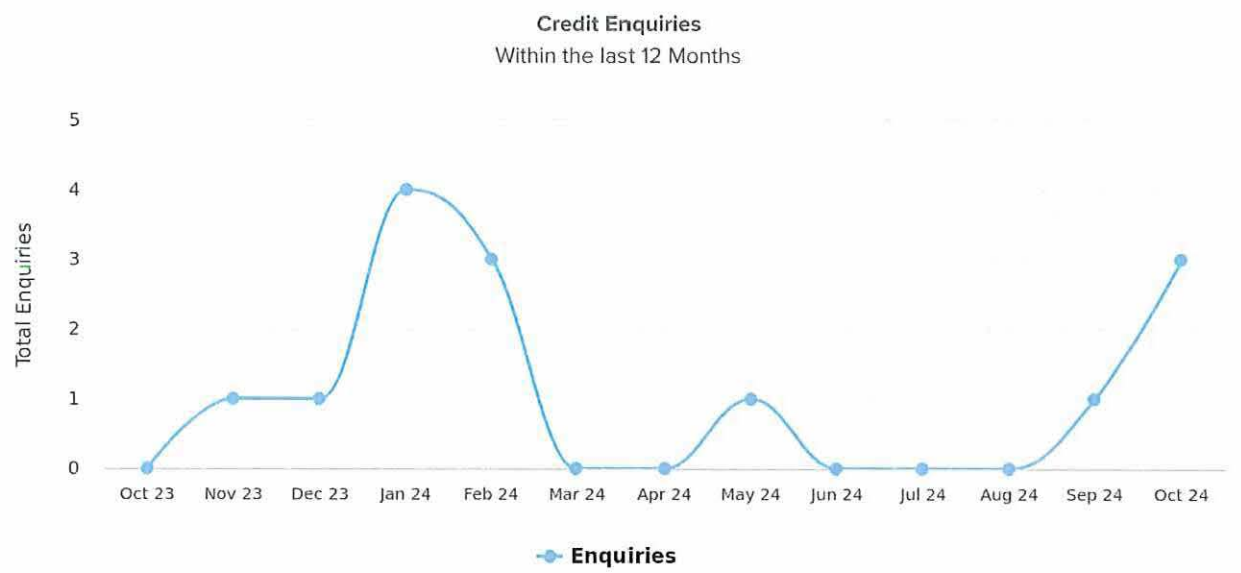
Please note that the rating and recommendation should be used in partnership with your company's internal credit procedures and policies. The rating should not be used as the sole reason in making decision about the entity.

Credit Enquiries

400

19
Last 5 Years

14
Last 12 Months



Enquiries Ordered by Industry

Industry (ANZSIC Division)	No of Enquiries
Information Media and Telecommunications (J)	6
Financial and Insurance Services (K)	4
Construction (E)	1
Manufacturing (C)	1
Other Services (S)	1
Retail Trade (G)	1
Total Enquiries (within the last 12 months)	**14**

Enquiries Ordered by Date

401

Industry (ANZSIC Division)	Date
Information Media and Telecommunications (J)	25-10-2024
Retail Trade (G)	25-10-2024
Financial and Insurance Services (K)	04-10-2024
Information Media and Telecommunications (J)	10-09-2024
Financial and Insurance Services (K)	22-05-2024
Financial and Insurance Services (K)	29-02-2024
Financial and Insurance Services (K)	07-02-2024
Information Media and Telecommunications (J)	01-02-2024
Manufacturing (C)	24-01-2024
Construction (E)	17-01-2024
Information Media and Telecommunications (J)	16-01-2024
Other Services (S)	16-01-2024
Information Media and Telecommunications (J)	18-12-2023
Information Media and Telecommunications (J)	23-11-2023

Credit enquiries provide an indication of the number of times an entity's credit file has been accessed. For credit enquiries performed in the last 12 months, the date of the enquiry and the industry of the business, sole trader or individual performing the credit enquiry is detailed in the graph and table.

Risk Data

402

Court Actions

Court Details	Plaintiff	Action	Nature of the Claim	Amount

No Court Actions

CreditorWatch aggregate data from courts around Australia to provide a summary of court actions against an entity. When available, details of the action include location, case number, state, plaintiff, nature of the claim, action type and dollar amount.

Payment Defaults

Added	Invoice Due	Submitted By	Amount	Status

No Payment Defaults Lodged

A default indicates that the debtor has failed to make a payment for goods or services. Payment Defaults are unique to CreditorWatch and can have one of three statuses: outstanding, partial payment or settled.

Tax Defaults

Date Added	Date Updated	Submitted By	Status	Amount

No Tax Defaults Lodged

A tax default indicates that a business has overdue tax payments and has failed to respond to a notice of disclosure by The Australian Taxation Office (ATO). Tax defaults are only lodged on debts that are over 90 days overdue and are over a value of $100,000.

Mercantile Enquiries

403

Enquiry Date	Mercantile Agent



No Mercantile Enquiries Lodged

A Mercantile enquiry is an indication that a mercantile agency (or debt collection agency) has conducted an enquiry on this entity for the purpose of debt collection.

Status Changes

404

ASIC Entity Status Changes

Change Date	ASIC Status
15-01-2024	Under External Administration And/Or Controller Appointed (Current status)
16-01-2008	Registered

The most common ASIC entity statuses are: registered, deregistered, external administration and strike-off action in progress. This section identifies if there have any been changes to the status of the entity's ACN, and the date the changes have occurred.

Business Names

405

Registered Business Index

Business Name	Status	Registered Number	Address
There are no business name extracts registered to this company			

Registered Business Names

Name	Business Name Type	Source
Pindan Exploration Company Pty Ltd	Main Name	ABR
Pindan Exploration Company Pty Ltd	Main Trading Name	ABR

Business names are derived from two data sources, one of which is basic information provided by ABR. The other comes from the business names extract index which, when available, includes the owner of the business name and registered business address.

Appendix

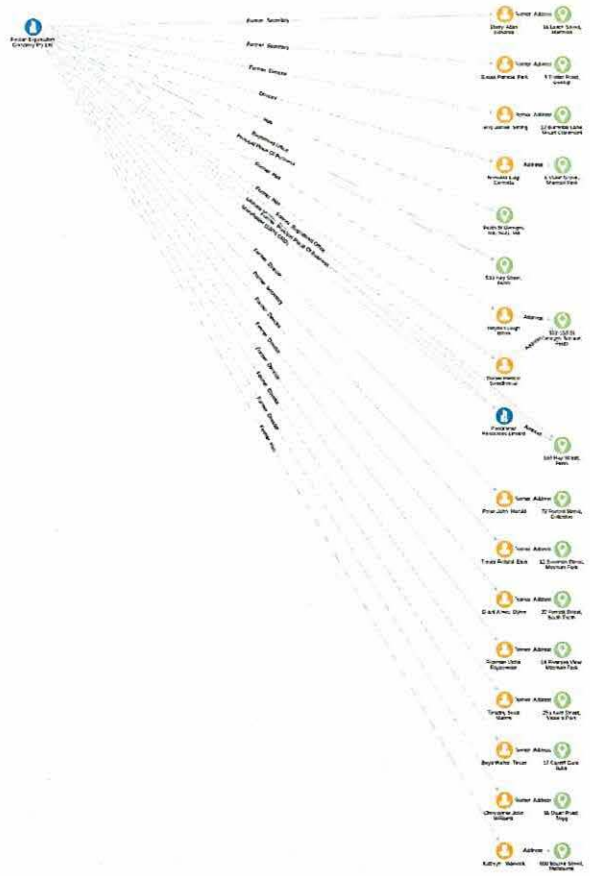
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Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Workspace: PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197
Matter: 1060162
Created: 25/10/2024 05:07 PM

REVEAL



InfoTrack shall not be liable to the User in negligence or otherwise in respect of anything done, omitted, modified or done by the User in reliance in whole or in part on the Service including any assistance or demonstration provided to the User by InfoTrack and InfoTrack's liability to the User shall in any event be limited to the amount of the fees charged for the particular service to which such liability relates.

InfoTrack

DHW-6

Federal Court of Australia

District Registry: Western Australia

Division: General No: WAD9/2024

DANIEL WOODHOUSE, HAYDEN WHITE AND KATE WARWICK IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF THE SECOND TO FIFTH PLAINTIFFS and others named in the schedule
Plaintiff

ORDER

JUDGE: JUSTICE BANKS-SMITH

DATE OF ORDER: 19 January 2024

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s 439A(6) and s 447A(1) of the *Corporations Act 2001* (Cth), the period within which the first plaintiffs (**Administrators**) must convene the second meeting of creditors of each of the second to fifth plaintiffs (**Companies**) under s 439A of the *Corporations Act* be extended to midnight AWST on 23 July 2024.

2. Pursuant to s 447A(1) of the *Corporations Act*, Part 5.3A of the *Corporations Act* is to operate in relation to each of the Companies so that, notwithstanding s 439A(2) of the *Corporations Act*, the second meetings may be held together or separately at any time during the period up to, or within five business days after the end of, the convening period as extended in order 1 above, provided that the Administrators give notice of the meeting in accordance with r 75-225(1) and r 75-15 of the *Insolvency Practice Rules (Corporations) 2016* (Cth) (**IPR**).

3. Within two business days of the proposed orders being made, the Administrators are to give notice of the orders to the creditors of each of the Companies (including persons claiming to be creditors) by means of a circular:

   (a) to be published on the website maintained by the Administrators in respect of the administration of the Companies; and

   (b) to be sent by email or by post to all known creditors.

4. Pursuant to s 447A(1) of the *Corporations Act* and s 90-15 of the *Insolvency Practice Schedule (Corporations)* (being Schedule 2 to the *Corporations Act*) (**IPSC**), Part 5.3A of the *Corporations Act* is to operate in relation to the Companies such that if, pursuant to any provision in any of Part 5.3A of the *Corporations Act*, the IPSC, or the IPR, the Administrators are required to provide any other notification to creditors during the administration of the Companies, such notice will be validly given to creditors of the Companies by:

   (a) giving such notice electronically by email sent to the email address of any creditor (including persons claiming to be creditors) of the Companies for whom or which the administrators hold an email address;

   (b) sending such notice to the postal address or facsimile number, or otherwise as provided for by the *Corporations Act* or the IPR, to any creditors not being a creditor referred to in subparagraph 4(a) above; and

   (c) to the extent that the matter relates to a meeting that is the subject of r 75-40(4) of the IPR, causing such notice to be published on the Insolvency Notices website located at: https://insolvencynotices.asic.gov.au.

5. Liberty be granted to the Administrators on one business days' written notice to the Court in relation to any variation of these orders or any other matter generally arising in the administrations of any or all of the Companies.

6. Liberty be granted to any person who can demonstrate sufficient interest to discharge or modify these orders on the giving of three business days' written notice to the plaintiffs and the Court.

7. The Administrators' costs of and incidental to this application be costs in the administration of the Companies.

Date that entry is stamped: 19 January 2024

Registrar

SEAL OF THE FEDERAL COURT OF AUSTRALIA
AUSTRALIA
410

Schedule

No: WAD9/2024

Federal Court of Australia

District Registry: Western Australia

Division: General

Second Plaintiff	PANORAMIC RESOURCES LIMITED ACN 095 792 288 (ADMINISTRATORS APPOINTED)
Third Plaintiff	SAVANNAH NICKEL MINES PTY LTD ACN 103 729 282 (ADMINISTRATORS APPOINTED)
Fourth Plaintiff	PAN TRANSPORT PTY LTD ACN 627691598 (ADMINISTRATORS APPOINTED)
Fifth Plaintiff	PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197 (ADMINISTRATORS APPOINTED)

23 July 2024

Panoramic Resources Limited ACN 095 792 288 (Administrators Appointed) (Receivers and Managers Appointed) & Associated Entities ("the Companies")

Report to Creditors – Section 75-225 of the Insolvency Practice Rules (Corporations) 2016

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1. About this report: a guide for creditors

1.1. Purpose of this report

- We are required to prepare this report under the Corporations Act 2001 (the "**Act**") and provide creditors with information about the Companies' business, property, affairs and financial circumstances.
- The Companies comprising the Group entities subject to the appointment of Voluntary Administrators and this report include:
  - Panoramic Resources Limited ACN 095 792 288 (ASX: PAN) (Administrators Appointed) (Receivers and Managers Appointed) ("**PAN**" or "**Panoramic**");
  - Savannah Nickel Mines Pty Ltd ACN 103 729 282 (Administrators Appointed) ("**SNM**" or "**Savannah**");
  - Pan Transport Pty Ltd ACN 627 691 598 (Administrators Appointed) ("**Pan Transport**"); and
  - Pindan Exploration Company Pty Ltd ACN 129 252 197 (Administrators Appointed) ("**Pindan**");

  (collectively referred to as the "**the Companies**").
- The following entities comprise the Group entities and are not subject to the appointment of Voluntary Administrators, however, are subject to members voluntary liquidation (i.e. a solvent winding up):
  - Magma Metals Pty Ltd ACN 14 581 047 ("**Magma**");
  - Mt Henry Gold Pty Ltd ACN 159 128 140 ("**Mt Henry Gold**"); and
  - Mt Henry Gold Mine Pty Ltd ACN 159 131 343 ("**Mt Henry Gold Mine**");

  (All In Liquidation) (collectively referred to as the "**the MVL Companies**").

  Collectively, the Companies and the MVL Companies comprise the "**Group**".
- This report contains the information we are required by law to include, plus other information considered materially relevant to creditors to enable them to make an informed decision about the Companies' future.
- This report and its attachments contain details about the forthcoming concurrent second meeting of creditors to be held on 30 July 2024 and our opinion and recommendation about the future of the Companies and what is considered to be in the creditors' interests. Creditors are required to decide whether:
  - the Companies should execute a deed of company arrangement ("**DOCA**"), or
  - the administration of the Companies should end, or
  - the Companies should be wound up.
- Alternatively, the meeting can be adjourned for up to 45 business days by creditors or the Administrators to allow more time for creditors to make their decision.
- All details, forms and instructions relating to the Meeting have been included in the Circular to Creditors dated 23 July 2024. A copy of the notice of the Meeting is provided at **Appendix 7.**

1.2. Key messages and recommendations

- Kate Warwick, Hayden White and I, Daniel Woodhouse, were appointed Joint and Several Administrators ("**Voluntary Administrators**" or "**Administrators**") to Panoramic, Savannah and Pan Transport on 14 December 2023. On 15 January 2024, the Administrators were subsequently appointed as Joint and Several Administrators to Pindan, a wholly owned subsidiary of Panoramic, by a resolution of Pindan's Directors.
- Our preliminary view is that the Companies may not have been insolvent at the appointment of Administrators, but were likely to become insolvent in the near future due to liabilities yet to crystallise.
- We are in advanced negotiations with an interested party regarding a DOCA proposal and the commercial terms remain the subject of negotiation. Those negotiations have not, however, been able to be finalised before we were required to convene the second meeting of creditors.
- **Given the status of relevant negotiations, we currently believe it is in the interests of creditors for the second meeting of creditors be adjourned for up to 45 business days. This will allow us the additional time necessary to finalise any DOCA proposal that may be advanced by an interested party, issue a supplementary report (setting out, amongst other things, details of any DOCA proposal and the Administrators' estimated outcome in a liquidation scenario) and provide a recommendation as to whether entry into the DOCA is in creditors' best interests.**
- **We will endeavour to reconvene the second meeting of creditors earlier than within 45 business days of the adjournment and we will provide creditors with at least 5 business days' notice of the reconvened meeting.**
- Section 2 of this report summarises the items considered to be the most important for creditors.

1.3. Questions and help

Please contact our office on (08) 9321 8533 or by email at panoramic.creditors@fticonsulting.com, if you are unsure about any of the matters raised in this report or the impact that any decision about the Companies' future may have on you.

Our postal address is:

Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) & Ors (All Administrators Appointed)

C/- FTI Consulting

Level 47, Central Park

152-158 St George's Terrace

PERTH WA 6000

2. Key messages

2.1. Overview of administration strategy

Administrators' Strategy and Major Actions

Strategy & Trading

- Upon appointment, the Administrators continued the mining and processing operations of the Savannah Nickel Mine, whilst progressing a dual track process seeking proposals from interested parties for a sale or recapitalisation of the Companies.
- The Administrators retained Treadstone Resource Partners Pty Ltd ("**Treadstone**") to undertake this sale and/ or recapitalisation process, given Treadstone's market credentials and momentum in undertaking a similar campaign for the Companies prior to the appointment of the Administrators.
- On 8 January 2024, operations were suspended, due to the decline in the nickel price. The Savannah Nickel Mine was, therefore, placed onto care and maintenance. Care and maintenance activities continue.
- We are currently in discussions with an interested party regarding a DOCA proposal, the commercial terms of which remain the subject of negotiation.

Statutory Matters & Investigations

- Attended to all statutory obligations and requirements.
- Undertook preliminary investigations into the Companies' performance and position leading up to the Administrators' appointment. This included a review of Panoramic's capital raise which was completed in July 2023.
- Performed financial analysis to determine a preliminary view on each of the Companies' solvency.
- Formed a preliminary opinion on the existence of any voidable transactions and other claims or breaches of the Act.
- Applied to the Court for an extension of the convening period, to provide sufficient time to execute the sale and/or recapitalisation strategy.
- Sought declaratory relief from the Court to determine the priority of the cash held by Panoramic.

Stakeholders

- Engaged with employees, customers, trade suppliers and shareholders, including formal correspondence throughout the duration of the Administration period.
- Liaised with the secured creditor and its commercial advisor in relation to the sale and/or recapitalisation process.
- Updated shareholders and other stakeholders of Panoramic through the release of relevant ASX announcements.
- Convened and held the first meetings of creditors of the Companies.
- Engaged with corporate regulatory authorities, including the ASIC, the ASX and the ATO.
- Calculated outstanding employee entitlements for current and former employees.
- Prepared this report pursuant to Section 75-225 of the Insolvency Practice Rules (Corporations) 2016 ("**IPR**").

2.2. Key messages for creditors

Set out below is a summary of the key messages and recommendations that are detailed in this report. Please read this summary in conjunction of the remainder of the report including the terms of reference contained in **Appendix 1** and any other attachments.

Key areas	Commentary	Analysis
Explanations for the Companies' difficulties	Based on our investigations to date, we consider the following factors contributed to the Administrators' appointment: ■ Performance issues with Savannah's processing plant, including the nickel concentrate filter press. This resulted in production not achieving forecast volumes and delayed concentrate shipments. Accordingly, sales, cash and working capital were all negatively impacted, materially contributing to the requirement for Panoramic to undertake the capital raising which was completed in July 2023. ■ The decline in the nickel price, negatively impacting the Savannah Nickel Mine's ability to generate sufficient revenue to fund its ongoing operations and financial obligations. ■ The material costs to transition the Savannah Nickel Mine into care and maintenance, which would have exceeded the Companies' cash reserves before the ongoing holding costs would have been incurred. ■ In November 2023, the Group engaged Treadstone to undertake a strategic review, which included attempts to raise debt and/ or equity, and the sale of the Savannah Nickel Mine. However, these efforts were ultimately unsuccessful in the timeframe available, resulting in the Administrators' appointment.	Section 4.10
Administrators' actions and strategy	Our actions and strategy have included: ■ Rapidly establishing control and an in-depth, value focussed, understanding of the business, with the support of the Management Team and staff; ■ Continuing the mining and processing operations until 8 January 2024, when the Savannah Nickel Mine was transitioned to care and maintenance. During the period leading up to 8 January 2024, ~13,000 tonnes of nickel-copper-cobalt concentrate was shipped; ■ Ensuring clear and consistent communication with key suppliers and other stakeholders regarding the ongoing trading of the business and the sale and / or recapitalisation process; and ■ Undertaking the sale and/ or recapitalisation campaign with the assistance of Treadstone.	Section 5

Key areas	Commentary	Analysis
Estimated date of insolvency	Our preliminary view is that the Companies may not have been insolvent at the time of the appointment of Administrators. However, without additional funding, the Companies would become insolvent at some future date due to the falling nickel price and the costs to transition the mine into care and maintenance, which exceeded the Companies' available cash.	Section 6.3
Liability for insolvent trading	Having regard to the estimated date of insolvency and the defences available to the Directors, including potential safe harbour protection from the middle of November 2023, the Administrators do not currently assess there to be the prospect of achieving a material financial recovery from a claim for insolvent trading against the Directors. Further investigations into the date of insolvency, potential liability for insolvent trading and the Directors' ability to meet an insolvent trading claim will be undertaken if the Companies are placed into liquidation.	Section 6.3.3
Voidable transactions and offences	Based on our investigations to date, we do not consider there are any voidable transactions that would likely result in the recovery of funds for the benefit of creditors.	Section 6.5
Offences by directors	Based on our investigations to date, it does not appear that the Directors have committed any offences.	Section 6.5
Proposal for a deed of company arrangement	The Administrators are in advanced negotiations with an interested party and the commercial terms remain the subject of negotiation. These negotiations are commercially sensitive and, if made public, could be detrimental to the ultimate return to creditors. Therefore, we are unable to provide details of the potential terms at this time. If the meeting is adjourned and commercial terms are reached with a preferred bidder, the final commercial terms will be provided to creditors in a supplementary report.	Section 7
Estimated outcome for creditors	At this stage we are unable to provide creditors with an estimate of the likely return in a liquidation or DOCA scenario. Providing an estimated outcome for creditors in a liquidation scenario at this juncture may negatively affect the ongoing negotiations with the interested party in relation to a potential DOCA proposal. Once the DOCA proposal is substantially developed, a supplementary report will be issued to creditors, which will include an estimate of the return to creditors in both the liquidation and DOCA scenario.	Section 8
Remuneration and disbursements	Under Div 60-10 of the Insolvency Practice Schedule, the remuneration of the external administrator can be fixed by resolution of the creditors at the second meeting of creditors. At this stage, we are not seeking approval of our remuneration and, if the meeting is adjourned, approval will be sought at the reconvened second meeting of creditors.	N/A

3. Recommendation on the Companies' future

We are in advanced negotiations with an interested party regarding a DOCA proposal. The status of these negotiations are commercially sensitive and, if they or the estimated return to creditors in a liquidation are made public at this time, it could be detrimental to the successful conclusion of these negotiations and the ultimate return to creditors. Therefore, we are unable to either disclose the proposed terms at this time or provide creditors with an estimate of the available return in a liquidation and DOCA scenario.

Given the status of the negotiations, we believe it is in creditors' best interests to adjourn the second meeting of creditors for up to 45 business days. This will allow us the time necessary to agree and finalise any DOCA proposal, issue a supplementary report (setting out, amongst other things, details of any DOCA proposal) and provide a recommendation as to whether entry into the DOCA (if available), or alternatively liquidation, is in creditors' best interests. Creditors can adjourn the second meeting of creditors by resolution, or the Administrators can adjourn the second meeting of creditors pursuant to Section 75-140(1)(b) of the IPR.

If the meeting is adjourned and commercial terms for a DOCA proposal are reached with a preferred bidder, the terms of the DOCA proposal will be provided to creditors in a supplementary report.

Options available to creditors	Option 1: Execute a DOCA	Option 2: Administration end	Option 3: Liquidation
Description	■ Whether it would be in the creditors' interests for the Companies to execute a DOCA.	■ Whether it would be in the creditors' interests for the Administration to end.	■ Whether it would be in the creditors' interests for the Companies to be wound up.
Key factors to considers	■ We are in advanced negotiations with an interested party and the commercial terms are confidential and remain the subject of negotiation. Accordingly, we are not able to recommend a DOCA at this time.	■ The Companies are insolvent with no cash to pay all due debts and no confirmed prospects of obtaining external funding.	■ Currently, given that no final DOCA proposal has been received, there would be no alternative open to creditors other than for the Companies to be wound up. ■ Given the status of our advanced negotiations with an interested party in respect of a potential DOCA proposal, we believe it is in creditors' best interests to adjourn the meeting for up to 45 business days, while we finalise our negotiations with the party and determine whether a DOCA proposal would provide a better return to creditors than a liquidation and should be recommended to creditors.
Our opinion	■ Given that negotiations with the interested party have not been finalised, the Administrators are unable to recommend to creditors that the Companies should execute a DOCA. ■ If the meeting is adjourned and commercial terms for a DOCA proposal are agreed, they will be provided to creditors in our supplementary report with our recommendation to creditors.	■ Not in the creditors' interests that the Administration should end.	■ We do not recommend that it is in the creditors' interests that the Companies be wound up at this time.

Recommended option	■ Not recommended	■ Not recommended	■ Not recommended
Potential to adjourn the meeting	■ The meeting can be adjourned by the Administrators or creditors for up to 45 business days. ■ Given the status of the negotiations with the interested party, the Administrators believe it is in creditors' best interests to adjourn the second meeting of creditors for up to 45 business days. This will allow the Administrators the time necessary to finalise terms of any DOCA proposal, issue a supplementary report and provide an updated recommendation as to what is in the creditors' best interests. ■ Accordingly, we intend adjourning the meeting on 30 July 2024 to allow these negotiations to be finalised. ■ While the adjournment is for up to 45 business days, we can reconvene the meeting by providing 5 business days' notice.		

4. Background information

4.1. Appointment of Administrators

- On 14 December 2023, Kate Warwick, Hayden White and I, Daniel Woodhouse, were appointed Administrators of Panoramic and its wholly owned subsidiaries, Savannah and Pan Transport, in accordance with a resolution passed at a meeting of the Companies' Directors pursuant to Section 436A of the Act.
- On 15 January 2024, the Administrators were subsequently appointed as Joint and Several Administrators to Pindan, a wholly owned subsidiary of Panoramic, also by a resolution of Pindan's Directors.
- In a voluntary administration, the Administrators take control of a company and its affairs, superseding the powers of the directors and officers to make decisions and perform management functions.
- We also have a duty to investigate the Companies' business, property, affairs and financial circumstances.

4.2. Outcome of the first meeting of creditors

Panoramic, Savannah and Pan Transport

- The first meeting of creditors of Panoramic, Savannah and Pan Transport was held on 28 December 2023 to consider:
  - the formation of a committee of inspection ("**COI**"); and
  - whether or not to appoint different persons to be the Administrators of the Companies.
- At this meeting, creditors resolved to form a COI for Savannah, and the following representatives were appointed:
  - Craig Ensor (Corrs Chambers Westgarth), or Jason Preston or Jason Ireland or Rob Brauer (McGrath Nichol), representing Trafigura Pte Ltd ("**Trafigura**");
  - Gary Bradford representing Ventia Australia Pty Ltd;
  - Michael Ellis representing Barminco Limited ("**Barminco**"); and
  - Anthony Chafer representing CGL Fuel Pty Ltd, CGL Logistics Pty Ltd and Cambridge Gulf Limited;
- No COI was formed for Panoramic or Pan Transport.
- There was no resolution put forward to replace us as Administrators across any of the Companies.

Pindan

- The first meeting of creditors of Pindan was held on 25 January 2024. At this meeting, no COI was formed and there were no nominations for our replacement as Administrators.

4.3. Administrators' prior involvement and independence

- In accordance with Section 436DA of the Act, we provided a declaration of independence, relevant relationships and indemnities ("**DIRRI**") with our first communication to creditors. This DIRRI included

the circumstances that led to our appointment as Administrators to Panoramic, Savannah and Pan Transport.

- A copy of our DIRRI was tabled at the first meeting of creditors held on 28 December 2023.
- Following our subsequent appointment to Pindan, a replacement DIRRI was prepared and circulated to Pindan's creditors disclosing our appointment to Pindan. A copy of this DIRRI was tabled at the first meeting of creditors of Pindan held on 25 January 2024, and is provided at **Appendix 6.**
- There is no change to our assessment regarding our independence or to the information provided in the replacement DIRRI dated 24 January 2024.
- A copy of our original and replacement DIRRI are otherwise available on FTI Consulting's Creditors Portal at https://www.fticonsulting.com/creditors/panoramic-group.

4.4. Extension to the Convening Period

- Section 439A of the Act requires an administrator to convene (call) the second meeting of creditors at the end of the 20-business day period following the date of appointment, unless the convening period is extended by the Court.
- Given the size, complexity and nature of the Administration of the Companies, we applied to the Federal Court of Australia ("**Federal Court**") for an extension to the convening period of up to six (6) months to allow sufficient time to explore the sale and/ or the recapitalisation of the Companies.
- The application was heard on 19 January 2024 and orders were made to extend the convening period to 23 July 2024, with the meeting to be held no later than five (5) business days after this date.
- This extension provided the Administrators with the additional time required to undertake a thorough campaign for the sale and/ or recapitalisation of the Companies in order to achieve the objectives set out in Section 435A of the Act, being to:
  - Maximise the chance of the Companies, or as much as possible, its business continuing in existence; or
  - Where not possible, maximise the return to creditors than would be achieved in a winding up.
- A copy of the Court order is available on FTI Consulting's Creditors Portal at https://www.fticonsulting.com/creditors/panoramic-group.

4.5. Appointment of Receivers

- On 7 March 2024, Thomas Birch and Jeremy Nipps, of Cor Cordis, were appointed Receivers and Managers ("**Receivers**") by Trafigura to Panoramic (only) in respect of certain secured property of Panoramic.
- As part of their appointment, the Receivers asserted that their security extended to the cash held by Panoramic at the commencement of the Administration (~$21.6m).
- There was a divergence of views between the Administrators and Receivers about whether the Receivers' appointment extended over the cash held by Panoramic.
- Given the divergence of views between the Administrators and the Receivers, and in the interest of providing certainty to the sale and recapitalisation process and creditors, the Administrators and Receivers agreed to make an expedited application to the Federal Court to seek declaratory orders to determine the matter.
- The application was heard on 9 April 2024. On 1 May 2024, the Federal Court made its declaration, confirming that the Receivers' appointment **did not** extend to the cash held by Panoramic.

- A copy of the Court order is available on FTI Consulting's Creditors Portal at https://www.fticonsulting.com/creditors/panoramic-group.

4.6. Administrators' announcements on the Australian Securities Exchange

- The following announcements were made on the Australian Securities Exchange ("**ASX**") during the period of the Administration:

Date	Headline
14 December 2023	Appointment of Voluntary Administrators
8 January 2024	Savannah Nickel Project Operations to be Suspended
31 January 2024	Quarterly Activities Report
21 February 2024	Redundancy of CEO & CFO
22 February 2024	Resignation of Director
27 February 2024	Final Director's Interest Notice - V. Rajasooriar
11 March 2024	Appointment of Receivers to Certain Property of PAN
27 March 2024	Resignation of Directors and Company Secretary
28 March 2024	Director Resignation
2 April 2024	Final Director's Interest Notice x 4
4 April 2024	Director Resignation Ineffective
29 April 2024	Update re Deferral of Financial Reporting and AGM
1 May 2024	Continuation of Suspension from Quotation
1 May 2024	Outcome of Federal Court Proceedings
10 July 2024	Long Term Suspended Entities

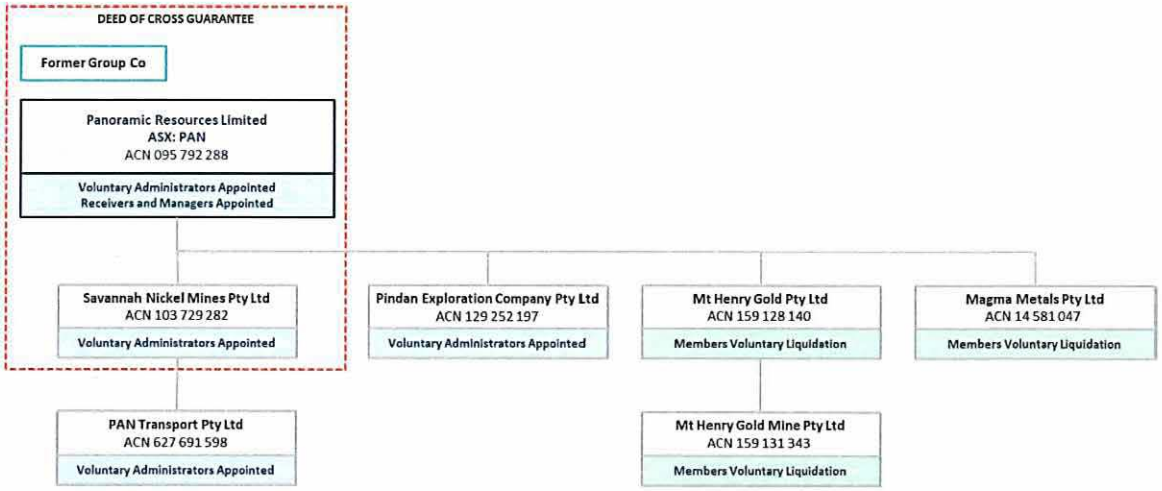
These announcements are found on the ASX website: https://www.asx.com.au/markets/trade-our-cash-market/announcements.pan.

4.7. Company information

Appendix 2 includes statutory information about the Companies and provides a summary of the historical performance and our preliminary analysis and comments about the existence and form of financial statements prepared by the Companies.

We otherwise set out below the corporate structure and a high-level summary of the roles and functions of each entity within the Group:

Corporate Structure



Entity summary

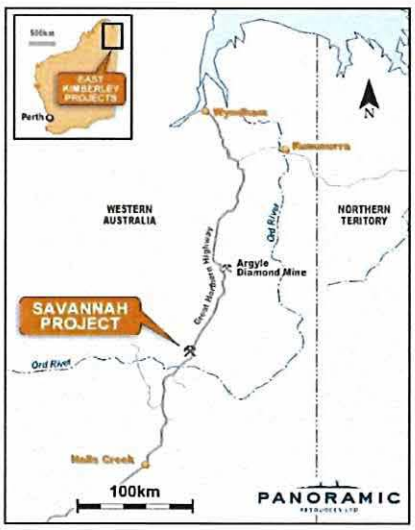
Entity	Status	Subject to DOCG	Trafigura Security	Role/Function
Panoramic	VA	YES *Refer below*	SSD Unsecured guarantee	■ ASX listed holding company ■ Head office function
Savannah	VA	YES *Refer below*	All assets GSD Mining Act mortgage	■ Mining and processing operations at the Savannah Nickel Mine ■ Owner of plant and equipment ■ Holds mining and exploration tenements
Pan Transport	VA	No	All assets GSD	■ Dormant as at the Administration date
Pindan	VA	No	N/A	■ Holds mining and exploration tenements adjoining / in close proximity to the Savannah Nickel Mine
Magma Metals	MVL	No	N/A	■ Dormant and solvent company ■ Holds rights to nickel, copper and PGE over tenements held by Focus Minerals (Laverton) Pty Ltd where dealings in such rights are subject to restrictions under the agreement with Focus
Mt Henry Gold	MVL	No	N/A	■ Holding company of Mt Henry Gold Mine Pty Ltd ■ Dormant and solvent company
Mt Henry Gold Mine	MVL	No	N/A	■ Dormant and solvent company

Deed of Cross Guarantee ("DOCG")

- Panoramic, Savannah and an entity that is no longer part of the Group ("**Former GroupCo**"), are all subject to an ASIC Class Order Deed of Cross Guarantee ("**DOCG**") (collectively the "**DOCG Parties**").
- Former GroupCo was not part of the Group at the date of our appointment but was formerly a wholly owned subsidiary until Panoramic sold its shareholding. We understand that a Revocation Deed was never entered into and, therefore, the Former GroupCo remains a party subject to the DOCG. Other than Former GroupCo, Panoramic and Savannah, no other entity in the Group is a party to the DOCG.
- The liquidation of either Panoramic or Savannah will trigger the DOCG with the effect that creditors of each entity will have recourse to the assets of each other entity. Consequently, each of Panoramic and Savannah, and potentially Former GroupCo, would become liable for the debts of each of the other DOCG Parties (in the event that any party enters into liquidation).
- We have not formed an opinion on the enforceability of the DOCG against Former GroupCo or the ability for creditors to make a recovery against Former GroupCo. We expect that any attempted recovery against Former GroupCo would be heavily defended and the subject of litigation. Therefore, any benefit to creditors of the potential to pursue any recovery in respect of Former GroupCo is difficult to quantify.

4.8. History of the Companies and events leading to our appointment

- Panoramic (formerly Sally Malay Mining Limited) was admitted on the ASX in September 2001, and is the parent company of the wholly owned subsidiaries set out in section 4.7.
- Panoramic, through Savannah, owns and operates the Savannah Nickel Mine, which includes the underground mining and processing operations of nickel, copper and cobalt concentrate. Panoramic has historically funded Savannah's operations from capital raisings.
- The mining properties are located in the East Kimberley Region of Western Australia on the Great Northern Highway approximately 238km south of Kununurra and 2,781km north of Perth. The mining tenements are held by Savannah and Pindan. A map outlining the location of the Mine is below:



- Between 2004 and 2021, the Savannah Nickel Mine was subject to two periods of care and maintenance: first in May 2016 for ~2.5 years and again in April 2020 for ~15 months. These periods of care and maintenance were driven by a downturn in the nickel price and, in April 2020, COVID-19 related disruptions.

- Operations restarted in July 2021 and the project was successfully recommissioned with its first concentrate shipment occurring in December 2021.
- In March 2023, an updated Life of Mine Plan was completed which increased the mine life by over 12 years to FY35. The mineral resource estimate is 216,900 tonnes of nickel, 97,600 tonnes of copper and 14,000 tonnes of cobalt.
- In August 2023, Savannah transitioned to an owner operator model for the processing plant, after concluding an agreement with Primero Group Limited for the operation and maintenance of the processing plant. Barminco provided underground mining services for the duration of operations post the July 2021 restart
- At the time of our appointment, Panoramic and Savannah employed 149 staff: 16 in head office and 133 at the Savannah Nickel Mine and at the Wyndham Port. There were also approximately 300 contractors, the majority of which were provided to undertake underground mining services by Barminco.

Debt and Equity investments

- The restart of operations was supported by debt funding from Trafigura, as well as shareholder equity investments to maintain processing operations. A high-level summary is included below:

  Senior debt facilities – USD$45m

  - To support the restart of operations in July 2021, the Companies entered into a USD$45m financing agreements with Trafigura. This comprised:
    - a USD$30m five-year prepayment loan facility ("**PLF**"), which was drawn down in September 2021; and
    - a USD$15m revolving credit facility ("**RCF**"), which was drawn down in August 2022 with a maturity date of 31 December 2024.
  - Pursuant to various security agreements between Panoramic, Savannah, Pan Transport and Trafigura, Trafigura held:
    - a first ranking security interest over all present and after acquired property ("**All-PAAP**") of the assets in Savannah and Pan Transport, excluding any validly registered Purchase Money Security Interests;
    - a (limited) first ranking security over certain assets of Panoramic; and
    - an unsecured guarantee from Panoramic.
  - At the date of our appointment, Trafigura was owed ~USD$36.6m (~AUD$54.6m) and as at the end of June 2024, Trafigura is estimated to be owed ~USD$38.1m (~AUD$56.7m) including principal and interest.

  Equity Raise

- In July 2023, Panoramic completed a $45m equity capital raising to address working capital deficiencies and to support ramp up of operations, comprising:
  - a fully underwritten two-tranche institutional placement which raised AUD$40 million; and
  - a non-underwritten share purchase plan ("**SPP**") to Eligible Shareholders which raised AUD$5 million.
- Further details regarding the capital raise are set out in section 6.4.

Strategic Review

- On 16 November 2023, Panoramic announced that it had initiated a Strategic Review of its Savannah Nickel Mine, with the objectives of:
  - assessing the ongoing capital requirements for Panoramic in the context of the then current and forecast nickel price environment;
  - evaluating funding options; and
  - seeking interest from third parties to submit proposals to Panoramic.
- Pursuant to the Strategic Review, Treadstone was engaged to undertake a campaign for a potential sale and /or recapitalisation of the Companies.
- The Strategic Review invited parties to submit proposals that included an acquisition of Panoramic, a partial or complete acquisition of the Savannah Nickel Mine, joint ventures or partnerships for the Savannah Nickel Mine, or a recapitalisation or other funding options to Panoramic on an expedited basis.
- However, the Companies were unable to satisfactorily progress any sales, recapitalisation or partnering options prior to the Administrators' appointment.

Timeline of events

- A timeline of key events for the Companies from October 2022 to the Administration is as follows:

Date	Key Events/Milestones
19 October 2022	Extension of the Trafigura RCF availability period by nine months to 31 December 2023.
17 February 2023	The final nickel-copper-cobalt concentrate shipment to offtake partner Jinchuan departed Wyndham Port.
20 February 2023	The Audit Committee discussed the forecast cashflow, debt repayments, and forecast shipments over the next 14 months. An "emphasis of matter" in relation to going concern was ultimately included in the Panoramic's Review Opinion for the half-year ended 31 December 2022, reflecting uncertainty around achieving the cashflow forecast, debt repayments, and shipments.
March 2023	First concentrate shipment made to Trafigura.
16 March 2023	Panoramic announced updated life of mine plan, extending over 12 years to FY35.
11 June 2023	Proposal for a two-stage capital raising plan involving a new strategic investor was considered by the board. The funds were intended to repay existing debt and support working capital.
14 June 2023	Announcement of suspension of ore processing and concentrate production due to damage of the nickel concentrate filter press. Restoration works were expected to take up to two weeks, impacting the FY23 production guidance.
10 July 2023	Panoramic announced the successful repair and recommissioning of the filter press.
26 July 2023	Announced concentrate production for the June 2024 quarter was down by 24% on the previous quarter, following failure of the nickel concentrate filter press, resulting in concentrate shipping dropping by 34%.
26 July 2023	Panoramic announced an extension of the Trafigura RCF availability period by twelve months to 31 December 2024 subject to the outcome of a proposed capital raise. Further, Panoramic announced a proposed fully underwritten AUD$40 million two-tranche institutional placement and $5m non-underwritten SPP, as well as other amendments to its debt arrangements with Trafigura, to address short-term working capital issues.
3 August 2023	Capital raise prospectus released.
18 August 2023	Announced transition to an owner operator model for the processing plant.

31 August 2023	Financial Report for the financial year ended 30 June 2023 released with a further "emphasis of matter" noted in relation to going concern.
5 October 2023	Announced updated Mineral Resource Estimate for Savannah Nickel Mine.
7 November 2023	Treadstone engaged to initiate process seeking offers for a sale, merger, or recapitalisation of the Companies.
15 November 2023	Panoramic requested to be placed in ASX trading halt.
16 November 2023	Panoramic announced a strategic review of the Savannah Nickel Mine.
17 November 2023	ASX announced a trading halt.
20 November 2023	The Directors engaged safe harbour advisors.
7 December 2023	Treadstone provides an initial update on market feedback to the Panoramic board.
8 December 2023	Panoramic requests extension to ASX voluntary suspension.
14 December 2023 (Panoramic, Savannah and Pan Transport) / 15 January 2024 (Pindan)	Directors resolved that the Companies were insolvent or likely to become insolvent at some future time, with Daniel Woodhouse, Hayden White, and Kate Warwick from FTI Consulting appointed as Joint and Several Voluntary Administrators of the Companies.

4.9. Directors' explanation for the Companies' difficulties

The Directors of the Companies have indicated that their decision to place the Companies into voluntary administration was the result of:

- The declining nickel price to levels that were insufficient to generate profits and, therefore, positive cash flows required to fund current and future financial obligations; and
- The Companies being unsuccessful in securing new funding to support ongoing operations.

4.10. Administrators' Observations of the Companies' difficulties

From our investigations to date, we agree with the Directors' explanations, and further note the following:

- The business suffered from ongoing performance issues with Savannah's processing plant, including performance of the nickel concentrate filter press. This resulted in production failing to achieve forecast volumes and delayed concentrate shipments. Accordingly, sales, cash and working capital were all negatively impacted and precipitated the capital raise in July 2023.
- There was a material decline in the nickel price, negatively impacting the Savannah Nickel Mine's ability to generate sufficient revenue to fund its ongoing operations and financial obligations.
- Costs to transition the Savannah Nickel Mine into care and maintenance were material, which could be expected to exceed the Companies' then cash reserves, before also taking into account the ongoing holding costs of care and maintenance that would have been incurred in the absence of sufficient offsetting revenues.
- In November 2023, the Companies engaged Treadstone to undertake a Strategic Review process, which included attempts to raise debt and / or equity, and the sale of the Savannah Nickel Mine. However, these efforts were ultimately unsuccessful in the timeframe available, resulting in the Administrators' appointment.

4.11. Opinion about books and records

Section 286(1) of the Act requires a company to keep written financial records that correctly record and explain its transactions and financial position and performance, and would enable true and fair financial statements to be prepared and audited.

In considering compliance with this section, since our appointment we have:

- reviewed various financial reports to help us understand the Companies' asset and liability positions;
- reviewed various correspondence files and documents relevant to the Companies' financial position and performance of the Companies;
- undertaken investigations and reviews incorporating financial records and data; and
- discussed the Companies' finance function, processes and record keeping practices with its Directors and Management.

In our view, as at the date of our appointment, the financial records of the Companies appear to have been maintained in accordance with section 286 of the Act.

4.12. Outstanding winding up applications

Based on searches performed at the time of our appointment, no winding up applications appear to have been lodged with a Court against any of the Companies.

5. Strategy and financial position

5.1. Actions and strategy to date

Summary

Immediately on our appointment, we worked to stabilise and assess the operations of the Companies and continued operations to:

- Maximise the value of the existing inventory, which included various stockpiles and value of processing inventories (i.e. ore in circuit, ore on the ROM and the broken ore underground) as well as concentrate at the Wyndham Port; and
- Allow the necessary runway to pursue a sale and / or recapitalisation of the Companies on a going concern basis to achieve the best possible price and maximise the outcome for all stakeholders.

However, on 8 January 2024, the Administrators were forced to suspend operations and place the Savannah Nickel Mine in care and maintenance due to due to the prevailing Nickel price and sentiment in the global nickel market, and to preserve the Companies' underlying cash position.

During the course of our appointment, we have:

- Engaged with, and gained the support of key operational stakeholders of the business, which ensured the continued mining and processing operations of the Savannah Nickel Mine;
- Continued to work with Trafigura, as secured creditor and offtake partner, to ship ~13,000 tonnes of nickel concentrate, which generated gross proceeds of USD$13.8m during the Administration;
- Implemented trading protocols with the support of head office and site management to assume control and management of trading cash flows;
- Continued to support the Companies' employees during the trading period and the orderly wind-down of activities to care and maintenance. The Companies continue to employ 14 staff across head office and the Savannah Nickel Mine site, to undertake and support essential care and maintenance activities;
- Engaged with our insurance broker immediately following our appointment and arranged premium renewals, thereby securing ongoing insurance cover for continued trading in the Administration period. We have continued to liaise with Arthur J Gallagher regarding insurance requirements since our appointment;
- Obtained Work Health and Safety ("**WH&S**") assessments at the Savannah Nickel Mine and at its leased premises at the Wyndham Port. We provided these to Management to maintain WH&S compliance; and
- Continued to meet statutory mining tenement royalty commitments and minimum activity expenditure requirements for the exploration tenements held by the Companies to maintain their good standing with the Department of Energy, Mines, Industry Regulation and Safety ("**DEMIRS**").

5.1.1. Initial assessment of future trading

- Upon our appointment, we immediately met with Panoramic's Management and key site personnel to assess the potential to continue trading the Savannah Nickel Mine. This was due to the potential value

uplift of the Savannah Nickel Mine on a going concern basis for the sale and recapitalisation process (discussed at Section 5.2).

- Our preliminary assessment indicated we could continue to trade, given:
  - Continued support provided from Trafigura to purchase nickel concentrate on hand and in production;
  - The Companies initially held sufficient working capital to support the ongoing operations;
  - Any immediate orderly wind down of operations would result in ceasing production which may have negatively impacted the ability to realise the full value of the nickel concentrate, given the underlying circumstances; and
  - Key staff were supportive, which was critical to the ongoing trading and our ability to attract parties interested in either acquisition or recapitalisation of the Companies.
- Our assessment also included consideration of a potential care and maintenance scenario, prepared as an alternative strategy, including associated cash flow projections.

5.1.2. Trading strategy from 8 January 2024 (Care and Maintenance)

- Immediately following our appointment, we continued to operate the mine on a "business as usual" basis, whilst reviewing the operating and recapitalisation options, maintaining regular consultation with Trafigura as the secured creditor and offtake partner.
- However, during this time, nickel prices and nickel market sentiment remained subdued and did not materially improve. After further consultation with major creditors, key suppliers and other stakeholders, coupled with the ongoing impact to the trading cash flows, the Administrators determined to place the Savannah Nickel Mine on care and maintenance.
- Accordingly, underground mining operations and surface activities commenced an orderly wind down from 8 January 2024 and the mine transitioned to care and maintenance over a 4-week period. Dewatering systems and access to the underground are currently being maintained to protect the value of the underground workings and associated ground support and infrastructure.
- There has been no further production or processing of the nickel concentrate since the suspension of the underground mining operations.

5.1.3. Employees

- Upon our appointment, we addressed employees at the Companies' head office and at the Savannah Nickel Mine site. We advised of the impact of our appointment on day-to-day operations, and employees' position as priority creditors of the Companies for their pre-appointment entitlements.
- During the course of our appointment, we have:
  - Where relevant and matching the requirements of the different phases of production / Care and maintenance, maintained an onsite presence to support staff in their day-to day activities, including engagement with key suppliers;
  - Continued attendance at regular management meetings concerning all operational aspects and liaise with management regarding continued operating activities;
  - Agreed retention strategies with key personnel to ensure a skilled and experienced workforce was retained during mining operations, and the transition of activities onto care and maintenance;
  - Liaised directly with various employees regarding specific issues and queries;

  - Reviewed the Companies' records to quantify employee entitlements and notified employees regarding the value and timing of payment of pre-appointment entitlements; and
  - Reduced staff levels, following the transition to care and maintenance.
- All continuing employees continue to be paid their wages, salaries and leave entitlements in the ordinary course.

5.1.4. Statutory and Investigations

During the course of our appointment, we have:

- Notified applicable statutory and government bodies of our appointment;
- Prepared and issued:
  - our Initial Information for Creditors and Suppliers, which included our DIRRI;
  - prepared the replacement DIRRI; and
  - Prepared this report pursuant to section 75-225 of the IPR;
- Held the first meeting of creditors of the Companies;
- Prepared and attended to lodgement of required ASIC forms;
- Applied to the Federal Court for the extension to the convening period and for directions with respect to the secured property of Panoramic;
- Conducted and reviewed searches in relation to the Companies and its Directors;
- Engaged with key Management in relation to the Companies' historical background, in particular the July 2023 capital raise;
- Reviewed and analysed the available books and records and other information concerning the Companies, and formed a preliminary view on any potential breaches of the Act or potential voidable transactions where money or property may be recoverable for the benefit of creditors. Further details are provided at section 6; and
- *ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251* automatically defers the period for lodgement of the audited financial reports and convening the AGM for a minimum period of 6 months and up to 24 months from the date of the Administration. We have relied on this automatic deferral.

5.2. Sale and recapitalisation process

Administrators' campaign

Following our appointment, we pursued a dual track sale and recapitalisation process with a view to maximising the value of the Savannah Nickel Mine for the benefit of all stakeholders. Below is a timeline and overview of key milestones achieved throughout the transaction process:

5.2.1. Appointment of corporate advisor

- The Administrators appointed Treadstone as Transaction Advisor to undertake the sale and recapitalisation process, having regard to their prior involvement and in-depth understanding of the business.
- Treadstone's mandate included various workstreams, namely introducing interested parties to the sale process, engaging with those parties, preparation of the Information Memorandum and virtual data room ("**VDR**"), management presentations, site inspections and negotiations with interested parties.

5.2.2. Sale campaign

- With Treadstone, we initiated an expressions of interest ("**EOI**") campaign for the sale and / or recapitalisation of the Companies. The campaign was launched immediately following the commencement of the Administration and resulted in strong interest in the Companies, despite the negative market sentiment for nickel.
- We set out below a summary timeline of key milestones:

Timing	Stage
Pre-Administration	
9-Nov-2023	Companies' appointment of Treadstone as Transaction Advisor to pursue a dual track sale and recapitalisation transaction.
Week commencing 20-Nov-2024	Process letter and access to a virtual data room was provided to interested parties to undertake due diligence.
Post-Administration	
From 14-Dec-2023	Sought expressions of interest to be submitted by interested parties. Process letter and access to a virtual data room was provided for interested parties who had signed Administrators' Confidentiality Deeds to undertake due diligence.
31-Jan-2024	Last day for submission of non-binding indicative offers.
Week commencing 12-Feb-2024	Shortlisted parties selected at the discretion of the Administrators. Management presentations and site visits were offered to all interested parties.
7-Mar-2024	**Appointment of Receivers to Panoramic.**
5-Apr-2024	Last day for binding offers.
26-Apr-2024	Extension provided to submit binding bids to allow the Court to hand down judgement in relation to the funds in Panoramic's bank account.
1-May-2024	**Determination of Court regarding secured property of Panoramic.**
Post 26-Apr-2024	Review of binding offers and selection of the preferred bidder.

Further details concerning the Administrators sale and recapitalisation process are set out below:

- EOIs for the sale and /or recapitalisation of the Companies were requested.
- Following the EOI process, Treadstone on behalf of the Administrators:
  - Engaged with more than 101 parties, including providing details of the sale and recapitalisation process, a confidentiality agreement and invited expressions of interest;
  - Executed confidentiality agreements with 36 parties, granting access to the VDR, which contained select business and financial information of the Companies;
  - Worked with Management to collate financial information and data for the VDR; and
  - Actively responded to interested parties' queries.
- On 31 January 2024, five (5) interested parties submitted non-binding indicative offers ("**NBIO**") for the sale and recapitalisation for the Companies. NBIOs were assessed having regard to:
  - Offer value and potential returns to all classes of creditors, including priority employee claims, Trafigura's claim and unsecured creditors;
  - The conditions attached to the offers and the ability to satisfy the conditions; and
  - The financial capacity to complete the proposed transaction.
- After assessing the NBIOs, and in consultation with Treadstone, the Administrators shortlisted three (3) parties to provide binding offers with funding certainty by 5 April 2024 ("**Deadline Date**").
- The shortlisted parties conducted further due diligence during this time, which included formal management presentations and site visits to the Savannah Nickel Mine. There were also further discussions about an offer structure that would be acceptable to the Administrators.
- The Deadline Date for binding offers was extended on 26 April 2024, due to the appointment of the Receivers and Managers to Panoramic. This was required to provide shortlisted parties with certainty about the disputed funds held in Panoramic, which was a critical component of each NBIO received.
- Negotiations continued with the interested parties to obtain binding offers, capable of acceptance. This assessment included:
  - Timing and completion risk of each offer, having regard to any conditions precedent;
  - Offer value, and the comparative return to creditors in the event of a winding up and the DOCG was triggered;
  - The support of Trafigura to the proposed transaction, which was required by all parties; and
  - Other commercial considerations relevant for the ongoing viability of the business, and opportunity for a future restart of operations.
- Given the status of ongoing confidential negotiations, we are unable to provide the final status of our negotiations for commercial reasons. However, this will be provided in a supplementary report on the basis that the second meeting of creditors is adjourned as recommended by the Administrators.

5.2.3. DOCA Proposal

We are in advanced negotiations regarding a DOCA proposal that is capable of acceptance. As such negotiations are confidential and commercially sensitive, we are unable to provide further information at this time. This information will be provided to creditors in our supplementary report, on the basis the second meeting of creditors is adjourned in accordance with the Administrators' recommendation.

5.3. Company's financial position at appointment

In accordance with their obligations under the Act, the Directors of each Company provide a statement about the Companies' business, property, affairs and financial circumstances in the form of a Report on Company Activities and Property ("**ROCAP**").

A ROCAP is comprised of two (2) parts, being:

- Part A – a form which details the Companies' assets and liabilities; and
- Part B – a questionnaire about the Companies' history, operations, books and records.

5.3.1. Report on Company Activities and Property Part A by the directors

We received ROCAP Part A's from each of the Companies' Directors. Part A of the ROCAP is lodged with ASIC and is publicly available for viewing.

Appendix 3 includes a summary of the ROCAP Part A information along with the Administrators' comments on the information contained therein.

5.3.2. Report on Company Activities and Property Part B by the directors

We received ROCAP Part B's from each of the Companies' Directors which disclosed the same information regarding the Companies' operations, history and books and records, and which has assisted in our inquiries of the financial affairs of the Companies.

5.3.3. Related party creditors and claims

In addition to information contained in the ROCAP Parts A and B, we reviewed the Companies' records (trade creditor listings, financials statements disclosed to the market, internal management accounts, and other available documentation and correspondence) and spoke with key staff to determine the existence and amount of related party claims. The following table summarises the related party loan net claim position, which we extracted from the management accounts as at as at 30 November 2023:

		From					
	Entity	**PAN**	**SNM**	**PINDAN**	**PAN TRANSPORT**	**MAGMA**	**Total**
To	PAN	n/a	(233,447,642)	(17,963,144)	(310)	6,975,241	**(244,435,854)**
	SNM	233,447,642	n/a	(700,168)	(2,960,344)	n/a	**229,787,130**
	PINDAN	17,963,144	700,168	n/a	n/a	n/a	**18,663,312**
	PAN TRANSPORT	310	2,960,344	n/a	n/a	n/a	**2,960,654**
	MAGMA	(6,975,241)	n/a	n/a	n/a	n/a	**(6,975,241)**
	Total	**244,435,854**	**(229,787,130)**	**(18,663,312)**	**(2,960,654)**	**6,975,241**	**Nil**

We provide the following comments:

- The Companies entered into a number of unsecured intercompany loans, which are documented and due for repayment at 30 June 2030.

- It is common in corporate groups to operate intercompany loans for the purposes of distributing group working capital to entities tasked with undertaking a specific operational activity at on behalf of the group.
- In this instance, the intercompany loans were mainly utilised to meet costs associated with the operation of the Savannah Nickel Project and exploration activity to maintain tenement assets of the Group. Panoramic operated in effect as the treasury entity within the group, raising funds from investors and secured creditor funding before remitting the funds to subsidiaries in order to support Group activities.
- From our preliminary review of the loan accounts, it appears the underlying transactions were incurred in the ordinary course of business and hence the intercompany loans are valid and remain outstanding.
- Intercompany loans rank as ordinary unsecured creditors in the liquidation of the Company where that debt is due. However, given the existence of the DOCG, DOCG Group members are not permitted to prove for the intercompany loans in the liquidation of the other Group DOCG liquidations.

6. Investigations, offences and voidable transactions

6.1. Overview – voidable transactions and insolvency

6.1.1. Duty to investigate

The law requires us to investigate and specify whether there appear to be any voidable transactions in respect of which money, property or other benefits may be recoverable by a liquidator under Part 5.7B of the Act.

We have sought to ascertain whether the Companies were insolvent at any particular point in time prior to our appointment as Administrators, in order to determine a point in time from which these provisions may apply.

6.1.2. Relevance of insolvency and liquidation

The ability to challenge voidable transactions and recover money/property for creditors is contingent on two elements:

- The Companies being placed into liquidation; and
- A liquidator being able to establish that the Companies were insolvent at the time it entered into any particular transaction, or that the Companies became insolvent as a consequence of that transaction.

Voidable transactions and other actions that a liquidator can take are not available if the Companies execute a DOCA.

As a result, creditors have to assess the advantages to them of a DOCA (and any benefits that may be available to them in this scenario), compared to the likely return in a liquidation (and any recoveries that may be available where a liquidator is appointed).

Due to the status of the DOCA negotiations, we have not included an Estimated Return to Creditors in this report for commercial reasons. However, on the basis the second meeting of creditors is adjourned, we will provide an Estimate Return to Creditors in our supplementary report to allow creditors to assess the benefits of either liquidation and any DOCA to their particular circumstances.

6.1.3. Work performed

We have made enquiries into the financial affairs of the Companies. In this section, we set out our preliminary views and findings about the:

- Solvency position of the Companies and whether there is any prospect of a claim for insolvent trading;
- Capital raising conducted by Panoramic in July 2023;
- Existence of voidable transactions – including unfair preferences/loans, uncommercial transactions, arrangements to avoid employee entitlements, and unreasonable director related transactions;

- Charges that may be voidable; and
- Director related offences that may have been committed.

Please note the investigations we have undertaken are only indicative of the actions that may be possible in the event of liquidation. We reserve the right to alter our preliminary views and findings should the underlying data prove to be inaccurate or materially change from the date of this report.

6.2. General information and considerations

6.2.1. Date of insolvency

Appendix 4 contains our key workings and other analysis.

In this appendix we have also included some general comments and information about recoveries via voidable transactions, insolvent trading and common factors that indicate insolvency.

The summary of our findings and views on the Companies' solvency position are discussed in section 6.3.3.

6.2.2. Creditors' information sheet and other explanations

Appendix 5 provides an information sheet to assist creditors in understanding potential offences under the Act, recoverable transactions and insolvent trading.

Creditors should read this information in conjunction with our comments in this section of the report.

6.3. Insolvency and liability for insolvent trading

6.3.1. Summary of findings

Our investigations into the Companies' solvency position were conducted on a consolidated basis due to the nature of the Group's operations and its' intermingled dealings.

Our key findings and considerations of the solvency position are as follows:

- The Group reported a net loss in FY23 ($33m), and in the lead up to the Administration, reported a monthly loss from February 2023 to the date of our appointment.

  Trading losses from February 2023 coincided with a decline in the nickel price, which traded below USD$25,000 per tonne from March 2023 and reaching ~USD$16,500 per tonne as at the date of the Administration.
- In June 2023, Savannah experienced significant operational disruptions as a consequence of a damaged filter pressure head plate within its processing circuit. This resulted in a 66% drop in concentrate production during the month. The financial impact was a USD$10.5m reduction in its anticipated cashflow receipts from concentrate shipments, contributing to a consolidated loss of $14.7m during the month of June 2023. This eroded an already distressed working capital position at that time.
- A current ratio below 1 may be indicative of a company's inability to meet its current liabilities using current assets (one assessment of working capital).

  The Group had a current ratio below one every month from as early as May 2022 until August 2023, until the first tranche of capital raise proceeds from the July 2023 Equity Placement was received in

August 2023. Prior to the receipt of these funds, the current ratio was 0.6 in July 2023 and after receipt of the first tranche of funds, the current ratio improved to 0.8 at the end of August 2023, ultimately peaking at 1.4 at the end of September 2023 after receipt of all capital raise proceeds.

From September 2023 to November 2023, the current ratio remained above 1. However, at all times it trended downwards. At the commencement of the Administration, the Group's current ratio was back below 1.

- The Directors highlighted in the FY2023 financial statements uncertainty regarding the Group's solvency position in that achievement of the cashflow forecast for the period to August 2024 was critically linked to the Group's ability to achieve forecast concentrate production and design production levels (mined ore tonnes), which had yet to be achieved.

  In the same report, the Group's auditors noted that material uncertainty existed as to the ability to continue as a going concern for the reasons described above.

- However, in July 2023, the Group was successful in securing financial support and temporary relief from its debt and equity providers to alleviate working capital pressures:
  - In July 2023, Panoramic conducted a successful capital raise of up to AUD$45m by means of a share placement and purchase plan to address its working capital position. The proceeds after costs from the equity raising were received in two tranches of AUD$14.7m on 1 August 2023 and AUD$29.5m in early September 2023. These funds, in part, were used to pay trade creditor balances.
  - At the same time as the July 2023 capital raise, the Companies were successful in reaching an agreement with Trafigura to amend the terms of its USD$15.0m RCF to extend the maturity of this facility by 12 months to 31 December 2024, providing additional working capital relief. The loan amendment agreed with Trafigura was conditional on Panoramic raising not less than AUD$40m on or before 15 September 2023. The facility had historically been extended from March 2023 to December 2024.

- The August 2023 prospectus, issued in support of the capital raise, disclosed that the Directors had the belief that following the successful completion of the capital raise and amendments to the Trafigura facilities (both of which were subsequently achieved), that the Group would have sufficient funds to continue as a going concern.

- However, the continuing decline in nickel price and operational outputs meeting the budgeted mining, processing, shipping and costs ultimately negatively impacted forecast cash projections. The Companies' Management and Board raised these concerns both internally and in public announcements in the lead up to the Administration. As a result, the Board appointed safe harbour advisors in November 2023.

- In November 2023, Treadstone was engaged to undertake a strategic review of the Group and its Savannah Nickel Mine to consider any equity options available to the Group. On 7 December 2023, Treadstone advised the Board that the Group's capacity for securing capital in the near term had likely been exhausted given the debt restructure and capital raise in June and July 2023.

- The Board determined that it needed to immediately suspend operations, and place the mine into care and maintenance. The estimated cost to place the Savannah Nickel Mine into care and maintenance was between $30-$35m. However, the Group did not have sufficient cash to meet those expenses for care and maintenance, and to then restart operations following an improvement in the commodity price.

6.3.2. Estimated date of insolvency

Our preliminary view is that the Companies may not have been insolvent at the commencement of the Administration, though without access to additional funding or an improvement in the nickel price, it would have become insolvent in the near future.

The primary reasons for our views are set out below:

- Trade creditors were continuing to be paid in the ordinary course and there was available cash to pay those liabilities. Further, the DOCG would only be triggered in the event of liquidation of either of Panoramic or Savannah, and thus either entity was not jointly liable for their respective debts;
- The Trafigura facilities had not yet matured;
- The Inter-company loans were not due until 30 June 2030;
- There was no significant increase in the prevalence of the usual indicia of commercial insolvency, and at the commencement of the Administration, superannuation was paid up to date and statutory lodgements and liabilities were up to date (on the basis that lodgements / payment were not presently due at the commencement of the Administration). There are, however, outstanding liabilities owing to the ATO and the SRO, that are subject to further review;
- Trading losses were primarily driven by the decline in the nickel price and operational performance, which materially deviated from management forecasts and the life of mine plan in terms of unit costs and concentrate produced;
- Panoramic, essentially acting as the treasury entity, provided funding to its subsidiaries, namely the operating entity, Savannah. Savannah had an immediate access to funding from Panoramic to maintain its trade payables and cash flow forecasting by the Group indicated there was sufficient cash to at least the end of December 2023;
- Following the successful July 2023 capital raise, the Companies were actively seeking financial support from its secured lender, existing shareholders and other investors from at least 16 November 2023 when it initiated its Strategic Review up until the date of Administration; and
- Importantly, the Companies did not have sufficient cash to solvently place the mine into care and maintenance, and then fund the ongoing care and maintenance costs.

6.3.3. Preliminary view on liability for insolvent trading

Pursuant to Section 588G of the Act, directors have a positive duty to prevent a company from trading whilst it is insolvent. If a director is found to have contravened Section 588G of the Act, they may be ordered to pay an amount of compensation to the company equal to the amount of loss or damage suffered by creditors of the company due to the contravention.

Information about possible insolvent trading is relevant to creditors when deciding about the future of the company as directors of the company can only be pursued for insolvent trading if the company is in liquidation.

Creditors must assess the advantages to them of voting in favour of a DOCA (which relevantly will not include any amounts recoverable by a liquidator from insolvent trading actions) and compare this with the likely return in a liquidation which would include such amounts.

As noted above, from our preliminary investigations, the Companies may not have been insolvent at the commencement of the Administration. However, due to:

- the Companies' inability to raise additional funding; and

- the cost to place the Savannah Nickel Mine into care and maintenance and fund ongoing operations;

the Companies were unlikely to be able to avoid becoming insolvent in the near term. We note that, had the Board not made the decision to place the Companies into Administration and rather exhausted the available cash, the Administrators may not have been able to undertake a fulsome and orderly dual track sale and / or recapitalisation process.

Further investigations would be required to determine an earlier date of insolvency, and thus any potential claim for insolvent trading cannot be quantified.

In determining whether any claim against the Directors for insolvent trading is commercially feasible, the following factors need to be considered:

- the Directors' financial position to meet a claim, noting that a directors and officers insurance policy was in place at the time of the Administration. It is not clear whether this policy may respond in the event a claim for insolvent trading is brought;
- the Directors engaged a safe harbour advisor in November 2023 and, therefore, may be eligible for safe harbour protection around this time. Safe harbour is discussed in greater detail in section 6.3.5; and
- creditors were ordinarily paid within normal trading terms. Further detailed analysis will be necessary in the event the Companies enter into liquidation.

If the Companies are wound up and a liquidator is appointed, further work would be required to be performed on the solvency position, including on an entity-by-entity basis, to determine whether there is a benefit to creditors in pursuing the Directors for insolvent trading.

Creditors should refer to **Appendix 4** and **Appendix 5** for additional information on insolvency and pursuing insolvent trading claims generally.

6.3.4. Section 588H defences

It is important to note that a director can raise a number of possible defences to a claim for insolvent trading. These defences are contained in Section 588H of the Act and include a "reasonable person" test in that the directors had reasonable grounds to expect or believe that the company was solvent or took all reasonable steps to prevent the company from incurring the debt.

In considering whether the Directors have a reasonable defence pursuant to Section 588H of the Act, it is necessary to consider the following factors:

- Liquidity reports and other financial reports were prepared and distributed to the Directors on a regular basis. Therefore, the Directors may be able to establish they properly informed themselves to the extent they reasonably believed the information to be appropriate;
- The Directors may have relied upon information in good faith provided to them with respect to Group's liquidity and solvency position and, therefore, acted reasonably;
- If the Directors exercised business judgment in good faith and for a proper purpose with respect to setting the July 2023 capital raising minimum to address the liquidity issues; and

- If the Directors had reasonable grounds to expect, and did expect, that the Group was solvent and would remain solvent on the basis that the Group had previously conducted a successful capital raise and could raise further capital, if and when it needed.

Any defences available will be considered in further detail, if the Companies are placed into liquidation.

6.3.5. Safe harbour

Pursuant to Section 588GA of the Act, the Directors can be protected from personal liability for insolvent trading if, at a particular time after the Directors started to suspect the Companies may become or be insolvent, they started to develop a restructuring plan which is reasonably likely to result in a better outcome for the Companies than immediately placing it into external administration. This process and protection is referred to as the safe harbour protection.

The eligibility requirements for the safe harbour protection, as outlined at Section 588GA of the Act are summarised below:

Safe harbour eligibility criteria	Section reference
Are the Directors properly informing themselves of the Companies' financial position.	588GA(2)(a)
Are the Directors taking appropriate steps to prevent any misconduct by officers or employees of the Companies which could adversely affect the Companies' ability to pay all its debt.	588GA(2)(b)
Are the Directors taking appropriate steps to ensure the Companies' is keeping appropriate financial records consistent with the size and nature of the Companies'.	588GA(2)(c)
Are the Directors obtaining advice from an appropriately qualified entity who was given sufficient information to give appropriate advice.	588GA(2)(d)
Are the Directors developing or implementing a plan for restructuring the Companies' to improve its financial position.	588GA(2)(e)
Have the Companies' met and continues to meet its employee entitlement obligations. This includes wages, leave entitlements and superannuation.	588GA(2)(a)(I)
Have the Companies' complied and continues to comply with its tax reporting obligations. This includes returns, notices, statements, applications or other documents as required by taxation laws (within the meaning of the *Income Tax Assessment Act 1997* (Cth)	588GA(4)(a)(ii)

As noted in section 6.3.2, our preliminary view is that the Companies may not have been insolvent at commencement of the Administration as they had access to funds to pay their liabilities as and when they fell due and payable. However, the Companies would have likely become insolvent in the near term, given the nickel price and the Group could not access additional funding.

Furthermore, the Directors engaged a safe harbour advisor in November 2023. Accordingly, regard must be had as to whether the safe harbour protection would be available to the Directors even if the Companies were insolvent.

Therefore, the Directors may be able to claim protection from personal liability for insolvent trading from the date the Companies were operating in safe harbour if the Directors can demonstrate they actively pursued strategies and sought appropriate advice in relation to a restructuring plan which was reasonably

likely to result in a better outcome for the Companies than immediately placing it into external administration.

6.3.6. Directors and officers insurance

The financial position of directors and their ability to meet a claim for any damages awarded against them in the event proceedings were taken by a liquidator is relevant to the consideration of the commerciality of further action.

Title searches and property searches in Western Australia have been undertaken to identify any property assets held solely or jointly by the Directors. Property searches performed on each of the Directors identified several Directors hold property in their own names.

Based on our investigations to date, we are unable to verify if the Directors would be able to meet a successful insolvent trading claim.

In the event a liquidator is appointed, further investigations would be required.

While we understand there was a directors and officers insurance policy in place, we do not currently have sufficient information to determine the circumstances in which it would respond.

6.4. Panoramic's July 2023 capital raise

In July 2023, Panoramic conducted a capital raise to obtain funds to address working capital deficiencies and to support ramp up of the Savannah Nickel Mine to steady state of operations.

Per the prospectus filed with the ASX on 3 August 2023 ("**Prospectus**"), Panoramic sought to raise a minimum of $45m before costs by means of a:

- fully underwritten two-tranche institutional placement to raise $40m; and
- a non-underwritten SPP to Eligible Shareholders targeting to raise $5m with the ability to accept oversubscriptions.

We have considered whether the funds were used per the Prospectus, and whether there were any misleading disclosures or omissions by Panoramic, its directors or officers regarding the July 2023 capital raise, or the Companies' cash position more generally during the period.

We set out below a summary of our preliminary findings:

- The Directors' decisions throughout the capital raise appear objectively reasonable and in the Group's best interests, and were often made with the benefit of professional advice.
- There were unlikely circumstances which would properly give rise to any claims against the Directors for breaches of their duties pursuant to Sections 180 to 184 of the Act, particularly the duty to act:
  - in good faith;
  - in the Companies' best interests;
  - for a proper purpose; and
  - with care and diligence.
- The Directors had a good understanding of the Group's operations, financial accounts, and issues, and made decisions in the Companies' interests.

- The Companies' financial challenges appear to relate to declining nickel prices, operational issues, and maturing debt facilities with Trafigura. Despite efforts in extending loan facilities and raising capital, these operational challenges persisted and the nickel price fell significantly over a relatively short space of time. The disclosures appear to have reflected the impact of the falling nickel price on its financial position, and our preliminary investigations have not identified any instances of misleading conduct or decisions being made without proper care, diligence, or purpose by the Directors.
- At all material times around the July 2023 capital raise, Panoramic appear to have given transparent and timely disclosure of its financial position, the purpose of the capital raise and the consequences of a failure to achieve forecast targets. Despite the declining nickel price, the Directors appear to have provided accurate, timely information to the market.
- The financial difficulties faced by Australian nickel mines more generally appear to have been largely due to external factors, such as the significant drop in the global price of nickel driven by increased supply from Indonesia.
- A preliminary review of the Panoramic's bank statements indicates the funds raised were used in accordance with the Prospectus.

We set out below our preliminary findings regarding the July 2023 capital raise:

- There were unlikely any misleading disclosures or omissions to the market;
- The Directors decisions throughout this process appear reasonable, in the Companies' best interests, and made in good faith and with due care diligence; and
- The funds raised appear to have been utilised for a proper purpose.

6.5. Voidable transactions

We set out below our preliminary findings in relation to potential recoveries from voidable transactions in a liquidation scenario including our view on the likelihood of there being substantiated and supportable claims. Where applicable, we have included our estimate of possible recoveries along with any other pertinent information.

For general information explaining these matters, including a list of applicable offences, please refer to **Appendix 5**.

Area	Our view	Comments
Unfair preferences	No claims	■ We have reviewed the payments made by the Companies during the period leading up to appointment, taking into account the potential date of insolvency of the Companies. ■ Based on our investigations to date, we do not consider there are any preferential payments that would likely result in property being recovered for the benefit of creditors.
Uncommercial transactions	No claims	■ We are not aware of any potential uncommercial transactions that would likely result in property being recovered for the benefit of creditors.
Unfair loans	No claims	■ We are not aware of any potential unfair loans that would likely result in property being recovered for the benefit of creditors.
Unreasonable payments to directors	No claims	■ Our investigations to date have not found any evidence of unreasonable payments to Directors.

Area	Our view	Comments
Related entity benefit	No claims	■ Our investigations to date have not revealed any transactions with related entities that would likely result in property being recovered for the benefit of creditors.
Arrangements to avoid employee entitlements	No claims	■ Our investigations to date have not revealed the existence of any such arrangements.
Voidable charges	None	■ Our investigations have not revealed any charges or registered security interests that would be void against a liquidator.
Offences by Directors	None	■ Based on our investigations to date, it does not appear that offences have been committed by the Directors. ■ Should the Companies be placed into liquidation, further investigations will be carried out.

7. Proposal for a deed of company arrangement

7.1. What is a DOCA?

A DOCA is a formal agreement between a company, its creditors and the proponents of the DOCA.

The proponents are interested parties who wish the creditors to consider their proposal – usually involving a compromise of creditors' claims as opposed to either winding up the company (liquidation) or returning the company to its directors.

A DOCA generally:

- maximises the chance of the company continuing in existence; and / or
- results in a better return for the company's creditors than in a winding up.

7.2. Proposal for a DOCA

The Administrators are in advanced negotiations with an interested party and the commercial terms remain the subject of negotiation. The details of these negotiations are confidential and commercially sensitive and, if made public, could be detrimental to the negotiations resulting in a successful outcome for a DOCA proposal and ultimate return to creditors. Therefore, we are unable to disclose the potential terms or other details at this time.

If the meeting is adjourned as recommended by the Administrators and commercial terms are able to be agreed in respect of a DOCA proposal, the final terms for the DOCA proposal will be provided to creditors for their consideration in our supplementary report.

8. Estimated return for creditors

8.1. Administrators' estimated statement of position

At this stage we are unable to provide creditors with an estimate of the available return in a liquidation and DOCA scenario until such a time that a DOCA proposal is substantially developed as it may prejudice the Administrators' negotiations with the interested party, and thus the potential to agree terms for a DOCA proposal capable of acceptance and the return to creditors.

If the meeting is adjourned as recommended by the Administrators and commercial terms are able to be agreed in respect of a DOCA proposal, the final terms for the DOCA proposal will be provided to creditors for their consideration in our supplementary report.

9. Administrators' opinion and recommendation

9.1. Opinion and recommendation to creditors

9.1.1. What creditors can decide at the meeting

At the second meeting of creditors, creditors are required to decide whether:

- The Company should execute a DOCA; or
- The administration of the Company should end; or
- The Company should be wound up.

Furthermore, either the Administrators or creditors can adjourn the second creditors meeting for a period of up to 45 business days.

In accordance with the requirements of Section 75-225 of the IPR, the Administrators must provide an opinion on each of the above options, and whether the option is in the creditors' interests.

9.1.2. Administrators' opinions on the options available to creditors

Execution of a deed of company arrangement

The Administrators are in advanced negotiations with an interested party and the commercial terms remain the subject of negotiation and are confidential. Accordingly, we are not able to recommend a DOCA at this time.

If the meeting is adjourned as recommended by the Administrators and commercial terms are able to be agreed in respect of a DOCA proposal, the final terms for the DOCA proposal will be provided to creditors for their consideration in our supplementary report.

The Administration comes to an end

If the creditors vote for this alternative, control of the Companies would revert to the directors, following the forthcoming meeting of creditors.

Without the benefit of the terms of any DOCA, the Companies are insolvent with insufficient cash to pay the Companies' debts and no confirmed prospects of obtaining external funding. Therefore, we do not consider that it would be in the creditors' interests for the administration to end.

The Company is wound up

Given the status of our advanced negotiations in respect of a potential DOCA proposal, we believe it is in creditors' best interests to adjourn the meeting for up to 45 business days, while we finalise our negotiations and determine whether a DOCA proposal is able to be agreed and would provide a better return to creditors than liquidation.

Accordingly, we do not recommend that it is in creditors' interests that the Companies be wound up at this time.

Adjournment

Given the status of our advanced negotiations in respect of a potential DOCA proposal, the Administrators believe it is in creditors' best interests to adjourn the second meeting of creditors for up to 45 business days. This will allow the Administrators the time necessary to finalise any DOCA proposal, issue a supplementary report and provide a recommendation as to which option is in creditors' best interests.

We note that while the adjournment is for up to 45 business days, the Administrators can reconvene the meeting by providing 5 business days' notice.

Dated 23 July 2024



Daniel Woodhouse

Joint and Several Voluntary Administrator

10. Appendix 1 – Glossary and terms of reference

Item	Definition
%	Percent
~	Approximately
Act	Corporations Act 2001 (Cth)
Administrators / Voluntary Administrators	Daniel Woodhouse, Hayden White and Kate Warwick
AGM	Annual General Meeting
All-PAAP	All present and after acquired property
ASIC	Australian Securities and Investments Commission
ASX	Australian Stock Exchange
ATO	Australian Taxation Office (incorporating the Deputy Commissioner of Taxation, as applicable)
AUD$ / $	Australian Dollar
Barminco	Barminco Limited
Board	Nicholas Cernotta, Victor Rajasooriar, Gillian Swaby, Peter Sullivan and Rebecca Hayward
COI	Committee of Inspection
Companies / The Companies	Panoramic, Savannah, Pan Transport and Pindan
COVID-19	Coronavirus disease 2019 pandemic
Deadline Date	Date to provide binding offers
DEMIRS	Department of Energy, Mines, Industry Regulation and Safety
DIRRI	Declaration of independence, relevant relationships and indemnities
DOCA	Deed of company arrangement
DOCG / DOCG Parties	Deed of Cross Guarantee between Panoramic, Savannah and Former GroupCo
DISR	Department of Industry, Science and Resources
EBIT / EBITDA	Earnings before interest and tax / Earnings before interest, tax, depreciation and amortisation
EOI	Expression of interest

ERV	Estimated realisable value
Federal Court	Federal Court of Australia
FY	Financial years ended/ending 30 June
Group	The Companies and the MVL Companies
GSD	General Security Deed
GST	Goods and Services Tax, as applicable in Australia
HY	Half year ending
IPR	Insolvency Practice Rules (Corporations) 2016
k	Thousand
m	Million
Magma	Magma Metals Pty Ltd ACN 114 581 047 (In Liquidation)
Management	The senior officers, employees and advisors of the Companies
Mt Henry Gold	Mt Henry Gold Pty Ltd ACN 159 128 140 (In Liquidation)
Mt Henry Gold Mine	Mt Henry Gold Mine Pty Ltd ACN 159 131 343 (In Liquidation)
MVL Companies	Magma, Mt Henry Gold and Mt Henry Gold Mine
NBIO	Non-binding indicative offers
NPAT	Net profit after tax
PAN / Panoramic	Panoramic Resources Limited ACN 095 792 288 (Receivers and Managers Appointed) (Administrators Appointed) (ASX: PAN)
Pan Transport	Pan Transport Pty Ltd ACN 627 691 598 (Administrators Appointed)
Pindan	Pindan Exploration Company Pty Ltd ACN 129 252 197 (Administrators Appointed)
PLF	USD$30m prepayment loan facility with Trafigura
PPE	Property, plant and equipment
PPSR	Personal Property Securities Register
Prospectus	Prospectus filed with the ASX on 3 August 2023
RCF	USD$15m revolving credit facility with Trafigura
Receivers	Thomas Birch and Jeremy Nipps of Cor Cordis as Receivers and Managers of Panoramic
RG217	ASIC Regulatory Guide 217 - Duty to prevent insolvent trading: Guide for directors
ROCAP	Report on Company Activities and Property
Safe Harbour	Section 588GA of the Act
SNM / Savannah	Savannah Nickel Mines Pty Ltd ACN 103 729 282 (Administrators Appointed)
SPP	Share purchase plan

SRO	State Revenue Office
SSD	Specific Security Deed
Trafigura	Trafigura Pte Ltd
Treadstone	Treadstone Resource Partners Pty Ltd
USD$	United States Dollar
VDR	Virtual data room
WH&S	Work Health and Safety
YTD	Year to date

10.1. Terms of reference

This report has been prepared for the creditors of Companies to assist them in evaluating their position as creditors and in deciding on the Companies' future. None of the Administrators, FTI Consulting and its staff shall assume any responsibility to any third party to which this report is disclosed or otherwise made available.

This report is based on information obtained from the Companies' records, the Directors and Management of the Companies and from our own enquiries. While we have no reason to doubt the veracity of information contained in this report, unless otherwise stated we have proceeded on the basis that the information provided and representations made to us are materially accurate, complete and reliable. We have not carried out anything in the nature of an audit, review or compilation.

This report may contain prospective financial information, including estimated outcomes for creditors, and other forward looking information. As events and circumstances frequently do not occur as expected, there may be material differences between estimated and actual results. We take no responsibility for the achievement of any projected outcomes or events.

We reserve the right to alter any conclusions reached on the basis of any changed or additional information which may become available to us between the date of this report and the forthcoming meeting of creditors.

Creditors should seek their own advice if they are unsure how any matter in this report affects them.

11. Appendix 2 – Company information

11.1. Statutory Information

11.1.1. Date of incorporation

The Companies were incorporated on various dates between 2 February 2001 and 23 July 2018, as follows:

Company	Date of incorporation
Panoramic Resources Limited	2 February 2001
Savannah Nickel Mines Pty Ltd	24 March 2003
Pindan Exploration Company Pty Ltd	16 January 2008
Mt Henry Gold Pty Ltd	21 June 2012
Magma Metals Pty Ltd	2 May 2005
Pan Transport Pty Ltd	23 July 2018
Mt Henry Gold Mine Pty Ltd	22 July 2012

11.1.2. Registered address and principal place of business.

ASIC's records disclose that the registered office and principal place of business of Panoramic is Level 9, 553 Hay Street, Perth WA 6000.

Mining operations are carried out PMB 19 Kununurra WA 6743.

11.1.3. Directors and officers at appointment.

The Directors and officers of the Companies at appointment are shown in the below table.

Director	Panoramic	Savannah	Pan Transport	Pindan
Nicholas Cernotta	2/5/2018	10/11/2023	10/11/2023	10/11/2023
Rickman Victor Rajasooriar	11/11/2019	11/11/2019	11/11/2019	11/11/2019
Peter Sullivan	01/10/2015			
Rebecca Hayward	21/6/2018			
Gillian Swaby	8/10/2019			

Susan Park was the appointed Secretary of the Companies from 9 April 2020.

11.1.4. Shareholders

At commencement of the Administration, the ASIC register shows PAN had 2,969,656,904 shares on issue, with a paid-up capital of $346,728,316.96. The following table sets out the top 20 shareholders of Panoramic.

Rank	Shareholder	Shares held	% held
1	J P Morgan Nominees Australia Pty Limited	456,597,393	15.38%
2	IGO Forrestania Limited	408,131,660	13.74%
3	HSBC Custody Nominees (Australia) Limited	167,599,650	5.64%
4	UBS Nominees Pty Ltd	116,137,716	3.91%
5	BNP Paribas Noms Pty Ltd	101,853,674	3.43%
6	Citicorp Nominees Pty Limited	100,780,497	3.39%
7	Zeta Resources Limited	77,982,292	2.63%
8	Washington H Soul Pattinson and Company Limited	65,000,000	2.19%
9	National Nominees Limited	52,284,445	1.76%
10	BNP Paribas Nominees Pty Ltd ACF Clearstream	44,042,396	1.48%
11	Hishenk Pty Ltd	38,000,000	1.28%
12	NGA Promotions Pty Ltd	30,000,000	1.01%
13	BNP Paribas Nominees Pty Ltd	25,625,233	0.86%
14	Zero Nominees Pty Ltd	23,067,522	0.78%
15	Hawksburn Capital Pte Ltd	21,923,730	0.74%
16	Palm Beach Nominees Pty Limited	14,032,150	0.47%
17	Sacavic Pty Ltd	13,031,625	0.44%
18	Willoughby Capital Pty Ltd	11,000,000	0.37%
19	Pangae Trade (Aus) Pty Ltd	9,500,000	0.32%
20	Jasforce Pty Ltd	8,500,000	0.29%

11.2. Details of security interests and charges

Below are details the security interests registered on the PPSR, plus any other prima facie valid charges that the Administrators are aware of. There were no securities registered on the PPSR for Pindan.

Panoramic

Date Registered	Secured Party	Collateral Class
7 Apr 2021	Trafigura Pte Ltd	All PAAP, Except
17 Jul 2012	CGL Fuel Pty Ltd	Other Goods
Various	Multiple (4 registrations)	Motor Vehicle
Various	Multiple (5 registrations)	Other Goods

Savannah

Date Registered	Secured Party	Collateral Class
7 Apr 2021	Trafigura Pte Ltd	All PAAP
Various	Barminco Limited (4 registrations)	Motor Vehicle & Other Goods
Various	CGL Fuel Pty Ltd (3 registrations)	Other Goods
Various	Energy Power Systems Australia Pty Ltd (2 registrations)	Motor Vehicle & Other Goods
Various	Toyota Finance Australia Ltd (2 registrations)	Motor Vehicle
Various	Volvo Finance Australia Pty Limited (15 registrations)	Motor Vehicle
Various	Multiple (9 registrations)	Motor Vehicle
Various	Multiple (78 registrations)	Other Goods

Pan Transport

Date Registered	Secured Party	Collateral Class
7 Apr 2021	Trafigura Pte Ltd	All PAAP
9 Apr 2019	Redfleet Pty Ltd	Motor Vehicle

11.3. Historical financial information

The following historical financial information is presented on a consolidated basis, and the following information was relied upon for the review:

- Audited financial statements for FY22 and FY23; and
- Unaudited management accounts as at 14 December 2023.

11.3.1. Balance Sheet Summary

Consolidated Balance Sheet ('000)	Notes	FY-22	FY-23	Dec-23
Current Assets				
Cash and cash equivalents	1	21,757	13,918	27,286
Trade and other receivables	2	3,797	2,755	(2,675)
Inventories	3	12,835	10,953	19,491
Prepayments	4	2,509	2,725	1,882
Derivative Financial Instruments	5	4,992	1,735	1,502
Total Current Assets		**45,890**	**32,086**	**47,485**
Non-Current Assets				
Financial Assets at Fair Value through P&L		6	4	4
Exploration & Evaluation	6	5,551	2,757	24,147
Property Plant & Equipment	7	25,686	26,826	2,757
Development Properties	8	193,566	190,364	187,690
Right of Use Assets	9	29,819	26,111	21,716
Other financial assets		291	291	-
Total Non-Current Assets		**254,919**	**246,353**	**236,314**
Total Assets		**300,809**	**278,439**	**283,799**
Current Liabilities				
Trade & Other Payables	10	28,937	24,887	25,688
Borrowings	11	8,644	36,866	35,637
Lease Liabilities	12	9,886	12,668	12,441
Provisions	13	1,833	1,147	1,892
Total Current Liabilities		**49,300**	**75,568**	**75,658**
Non-Current Liabilities				
Borrowings	11	36,072	24,776	18,184
Lease Liabilities	12	21,929	15,853	9,736
Provisions	13	19,898	20,746	21,140

Total Non-Current Liabilities	**77,899**	**61,375**	**49,060**
Total Liabilities	**127,199**	**136,943**	**124,718**
Net Assets	**173,610**	**141,496**	**159,081**

11.3.2. Balance Sheet Notes

1. *Cash and cash equivalents*

Cash and cash equivalents is predominantly made up of cash on hand and short term cash deposits. Total cash recovered is ~27.3m.

2. *Trade and other receivables*

Trade and other receivables primarily comprise of GST receivable and concentrate sales due, but also include trade receivable, fuel tax credits and other debtors.

3. *Inventories*

Inventory includes consumable stores, concentrate stockpiles and diesel fuel, and is measured at the lower of cost. The table below summarises inventory balances as at 14 December 2023.

Inventory Type	**$**
High Grade Stockpile (ROM)	658
Consumable Stores & Spares	4,236
Diesel Fuel	699
Inventory - Con on Site Notional Sales	1,146
Inventory - Con off Site Notional Sales	12,752
Total	**19,491**

During the Administration, we made 3 deliveries of concentrate to Trafigura during the Administration. Gross recoveries from inventory total USD$13.8m.

4. *Prepayments*

Prepayments include payments made in advance for insurance and other services provided to the group.

5. *Derivative financial instrument*

As part of the risk management policy, Panoramic entered into nickel and copper forward sales contracts, and other nickel and currency options to manage foreign currency and commodity price risk. Nickel and copper forward contracts Gold forward contracts were cancelled at the commencement of the Administration, for a net gain of $117k which was receipted into the administration bank account.

6. *Exploration and evaluation*

Rights of tenure of tenement exploration and evaluations. These are carried as an asset in the balance sheet where it is expected that the expenditure will be recovered through either successful development and exploitation of an area of interest or by its sale.

7. *Property, plant and equipment*

The plant and equipment is carried at historical cost less accumulated depreciation and impairment. The book value as at 14 December 2023 is summarised below:

PP&E Type	$
Land and Buildings	3,733
IT Equipment and Infrastructure	349
Plant & Equipment	18,985
Mobile Equipment	36
Motor Vehicles	612
Office Equipment	0
Furniture & Fixtures	51
Capital Works In Progress	381
Total	**24,147**

At the commencement of the Administration, Gordon Brothers were commissioned to perform a valuation on the PPE, details of which are withheld so as not to prejudice the sale process.

8. *Development and mineral properties*

Inclusive of capitalised costs of the development at Savannah, commercial production and underground development.

9. *Right-of-use assets*

Relates to where Panoramic has the authority to use leased assets but is not the legal owner. This includes the use of the Perth head office.

10. *Trade and other payables*

Trade payables is primarily comprised of amounts owing to various trade suppliers.

Other payables are not captured within trade creditors. They include royalties payable, payroll liabilities, and inter-company loan balances.

Total unsecured creditor claims, inclusive of contingent claims but not including intercompany loans, owing as at the Administration date are, however, estimated at approximately $25.7 million.

11. *Borrowings*

Inclusive of Trafigura secured facility and the insurance premium funding facility of $242k owing at the commencement of the Administration.

Net payments to Trafigura totalling USD$961,278 have been paid during the Administration, which includes the payment of 5% of the provisional cargo value of each concentrate shipment as required under the PLF.

We paid the outstanding insurance premium facility to maintain insurance coverage during the appointment.

12. *Lease liabilities*

Inclusive of various financiers of leased equipment. We have continued to pay monthly lease payments for leased equipment continued to be used during the Administration.

13. Provisions

Provisions include provisions for annual leave and long service leave. Non-current provisions also include a provision for mine rehabilitation, restoration and closure on acquired tenements.

Our estimate of outstanding employee entitlements, including annual leave and long service leave, is summarised at **Appendix 3**.

11.3.3. Profit and Loss Summary

Consolidated Income Statement ('000)	Notes	FY-22	FY-23	Dec-23
Revenue	1	90,394	195,512	70,873
Cost of Sales	2	(78,781)	(206,915)	(80,780)
Gross (loss)/profit		**11,613**	**(11,403)**	**(9,907)**
Other income	3	2,665	648	(817)
Corporate and other expenses		(6,618)	(7,880)	(4,614)
Exploration and evaluation expenditure written off		(844)	(836)	(226)
(Loss)/Gain on commodity forward contracts		4,745	(3,023)	(1,022)
Change in fair value of financial assets at FV through P&L		-	(2)	-
(Loss)/Profit before finance costs and income tax expense		**11,561**	**(22,496)**	**(16,586)**
Finance income	4	224	878	502
Finance expense	4	(5,525)	(11,554)	(3,792)
(Loss)/Profit before income tax expense		**6,260**	**(33,172)**	**(19,876)**
Income tax expense		-	-	-
(Loss)/Net Profit for the year		**6,260**	**(33,172)**	**(19,876)**

11.3.4. Profit and Loss Notes

1. Revenue

Comprises revenue derived from Savannah's contracts with its customers for the nickel, copper and cobalt concentrates recognised at spot price.

2. Cost of Operations

Includes costs incurred for production the nickel concentrate.

3. Other income

Includes gain/(loss) on sale of property plant and equipment, gain on revaluation of foreign currency receivables, and sale of obsolete sundry inventory.

4. Finance Income & Costs

Finance income is derived from the interest that the group earns on its cash at bank.

Finance costs are predominantly made up of interest, financing fees, and other borrowing costs in relation to the Trafigura finance facility. Leased assets also make up a small portion of finance costs.

12. Appendix 3 - Summary of ROCAP Part A

12.1. ROCAP Part A

A summary of ROCAP Part A and our estimated realisable value ("**ERV**") as at 14 December 2023 is provided below:

		PAN		SNM		Subsidiaries	
	Notes	Directors' ROCAP ERV	ERV	Directors' ROCAP ERV	ERV	Directors' ROCAP ERV	ERV
Assets							
Cash at Bank	1	21,660,449	21,660,093	5,656,046	6,038,267	Nil	Nil
Trade Debtors & Receivables	2	103,657	65,863	2,424,178	2,398,577	Nil	Nil
Inventory	3	Nil	Nil	12,885,148	See note	Nil	Nil
Plant & Equipment	4	297,745	W/held	22,667,460	W/held	Nil	W/held
Capitalised WIP and Exploration	5	Nil	W/held	5,783,542	W/held	Nil	W/held
Mine properties	6	Nil	W/held	185,674,750	W/held	Nil	W/held
Other Assets	7	578,271	Nil	1,634,198	Nil	Nil	Nil
Related Party Loans Receivable	8	251,411,096	Nil	3,660,512	Nil	Nil	Nil
Investment in Subsidiaries	9	Nil	See note	Nil	Nil	Nil	Nil
Total Assets		**274,051,218**	**21,725,956**	**240,385,834**	**8,436,845**	**Nil**	**Nil**
Liabilities							
Employee Entitlements	10	(229,112)	(636,645)	(2,088,006)	(3,799,483)	Nil	Nil
Secured Creditors	11	Not disclosed	(56,732,965)	(827,836)	(57,151,233)	Not disclosed	(56,732,965)
Unsecured Creditors	12	(583,292)	(741,902)	(14,257,437)	(24,538,118)	Nil	Nil
Statutory Liabilities	13	(91,444)	(80,791)	(350,158)	(393,845)	Nil	Nil
Related Party Loans Payables	8	(6,975,241)	(6,975,241)	(233,447,642)	(233,447,642)	(21,623,966)	(21,623,966)

Total Liabilities	**(7,879,089)**	**(65,167,545)**	**(250,971,079)**	**(319,330,321)**	**(21,623,966)**	**(78,356,931)**
Net Assets	**266,172,129**	**(43,441,588)**	**(10,585,245)**	**(310,893,476)**	**(21,623,966)**	**(78,356,931)**

Certain amounts, including the ERV on material asset values, have been withheld on the basis they are commercial in confidence and may prejudice the sale process.

12.1.1. Notes

1. *Cash at Bank*

The Directors' ROCAPs disclosed a balance of approximately AUD$27.3 million held in cash and equivalents as follows:

Bank account	USD	USD:AUD rate as at 14 Dec 2024	AUD equivalent
PAN – AUD			21,660,449
SNM – AUD			1,160,962
SNM – USD	2,995,924	1.5004	4,495,084
Total			**27,316,495**

Pan Transport and Pindan did not hold any bank accounts as at the commencement of the Administration.

Upon our appointment, correspondence was issued to all major banking institutions notifying them of our appointment and instructing them to freeze all accounts held in the name of the Companies. No other bank accounts were identified.

Our estimated realisable value is representative of the cash balance recovered.

2. *Receivables*

Receivables comprise amounts due to Panoramic and Savannah at the commencement of the Administration and include GST receivable, fuel tax credits and other debtors.

We have taken steps in recovering these receivables including filing returns with the ATO to recover these amounts.

3. *Inventory*

The value of inventory at the Mine is held by Savannah, and is calculated based on the net realisable value.

The table below summarises the estimated value of inventory held by Savannah as at appointment date as per the Director ROCAPs.

Inventory	Estimated asset value
Nickel concentrate	4,509,849
Ore stockpiles	2,794,875
Diesel fuel	1,045,003
Consumable stock	4,535,421
Total	**12,885,148**

4. *Property, plant and equipment ("**PPE**")*

Constitutes the depreciated value of PPE at Panoramic's head office and at the mine site. The composition of PPE is detailed in the following table as represented in the Directors' ROCAP:

PPE	PAN	SNM	Subsidiaries	Total
Motor vehicles	Nil	1,530,088	Nil	1,530,088
Plant and equipment	297,745	21,137,372	Nil	21,435,117
Total	**297,745**	**22,667,460**	**Nil**	**22,965,205**

At the commencement of the Administration, Gordon Brothers were commissioned to perform a valuation of the PPE, details of which are withheld so as not to prejudice the sales process.

5. *Capitalised exploration and evaluation*

Capitalised costs relate to tenement exploration and evaluations of the following tenements:

Entity	Tenements held
Savannah	10
Pindan	4
Total	**14**

Panoramic and Pindan did not hold any tenements.

The ERV has been withheld so as not to prejudice the sale process.

At the commencement of the Administration, Gordon Brothers were commissioned to perform a valuation on the PPE, details of which are withheld so as not to prejudice the sale process.

6. *Mine properties*

Mine properties are representative of the book value of the Mine, inclusive of amortisation.

The ERV has been withheld so as not to prejudice the sale process.

7. *Other assets*

Primarily consist of prepayments for payments made in advance for insurance and other services provided to the group. Panoramic also holds an investment in a listed entity with a book value of $4.5k.

8. *Related party loans/claims*

Intercompany loan balances as at the date of the appointment are discussed in detail at section 5.3.3 of the report. Recovery of related party loans in a liquidation scenario are dependent on the outcome of a liquidation process.

9. Investment in Subsidiaries

Return on investments in subsidiaries in a liquidation scenario is dependent on the outcome of a liquidation process.

10. Employee Entitlements

At the date of our appointment, Panoramic and Savannah employed approximately 149 staff.

All pre-appointment wages are paid up to date. The following table summarises our estimated of pre-appointment entitlements:

Entitlements	Panoramic	Savannah	Total
Wages and Superannuation	N/A	N/A	N/A
Annual Leave	140,339	1,147,643	1,287,982
Long Service Leave	48,643	44,867	93,509
Time Outstanding In Lieu	4,537	77,360	81,898
Redundancy	386,023	1,174,895	1,560,918
Payment in Lieu of notice	51,445	1,220,467	1,271,911
Superannuation on PILN	5,659	134,251	139,910
Total	**636,645**	**3,799,483**	**4,436,128**

11. Secured creditors

Upon appointment, we conducted a search of the PPSR and issued correspondence to all parties on the register. A summary of the PPSR security interests can be found in **Appendix 2**.

Secured creditors include amounts owed to Trafigura and various asset finance facilities. Secured creditors	Directors ROCAP ($)	Administrators' ERV ($)
Trafigura	Not disclosed	56,732,965
Hire purchase facilities (contract payout figure)	827,836	418,268
Total	**827,836**	**57,151,233**

This is representative of the amounts due as advised by the secured creditors, and is inclusive of accrued interest.

We note the following with respect to these secured liabilities:

Trafigura

Trafigura are estimated to be owed USD$38,079,165 including principal and interest to the end of June 2024 which is the equivalent of AUD$56,732,965 calculated at the exchange rate at the commencement of the Administration.

Hire purchase facilities

We have continued to pay hire purchase facilities during the Administration and this amount represents our estimate of the amounts owing.

12. Unsecured creditors

Our ERV is based upon the books and records and proofs of debts received. We note the amounts have not been adjudicated and are subject to change.

13. *Statutory Creditors*

We have continued to pay statutory royalties, including outstanding pre-appointment royalties, to DEMIRS to maintain good standing of the mining lease and therefore there are no pre-appointment amounts due to DEMIRS.

The Office of State Revenue WA have submitted a POD in the amount of $6,147 due by Panoramic and $82,516 due by Savannah for outstanding payroll tax for the period 1 December 2023 to 13 December 2023. The ATO has not submitted a claim for outstanding tax.

The table below summarises our estimate of statutory creditor claims. Statutory authority	PAN	SNM	Subsidiaries	Total
ATO	74,644	311,329	Nil	385,973
Office of State Revenue WA	6,147	82,516	Nil	88,663
Total	**80,791**	**393,845**	**Nil**	**474,636**

13. Appendix 4 – Investigations – analysis and information

13.1. General information and considerations

13.1.1. Date of insolvency

In order to ascertain if there were any insolvent transactions entered into by a company, it is first necessary to determine the date a company became insolvent.

Proving the date on which a company became insolvent is an essential element of recovery actions with respect to unfair preferences, uncommercial transactions and insolvent trading.

Recovery actions require the liquidator to prove that the particular company was insolvent at the time of the transaction, or in the case of an insolvent trading action, when the debt was incurred.

13.1.2. What is insolvency?

Solvency is defined in s 95A of the Act as when a company is able to pay all its debts as and when they become due and payable. A company that is not solvent is insolvent.

Whether a company is able to meet its debts as they become due is essentially a "cash flow" test rather than a "balance sheet" test (although the company's balance sheet position is still relevant).

Consideration of the entire financial position of a company is required to establish if it is insolvent at a particular date. This includes factors such as the value of the company's assets relative to its liabilities and the nature of these assets and liabilities. Also, the extent to which cash is expected to be generated from future trading activities, or available from alternative sources is relevant to considering a company's solvency position.

13.1.3. General and commercial considerations

Proving insolvency is often a complex exercise and usually involves considerable time and expense in thoroughly investigating all aspects of claims. Legal advice on the merits of claims is generally required.

Typically, insolvent trading claims are defended and directors may seek to rely on the statutory defences available to them.

Legal proceedings are often necessary for liquidators to pursue claims. This adds to the time and costs involved in pursuing claims. There is also inherent uncertainty involved with any litigation. As a result, commercial considerations are relevant, including whether the amount of the claim is large enough to pursue on a cost and risk/benefit basis.

The capacity of a party to pay any successful claim to a liquidator is also a relevant consideration in determining whether or not pursuing an action is likely to be in the interest of creditors.

Liquidators may not have funds to pursue actions. At other times, the liquidator may view the risks/benefits of pursuing an action not to be in the interest of creditors (for example, in cases where pursuing an action

would use up the available cash/assets when otherwise a small dividend to creditors could be paid). In these circumstances, it is possible that a creditor or a litigation funder may wish to fund an action to pursue a claim. This typically occurs only when there is a very strong case and high prospect of success.

13.2. Indicators of potential insolvency

13.2.1. Factors to take into account

- The company has a history of continuing trading losses.
- The company is experiencing cash flow difficulties.
- The company is experiencing difficulties selling its stock, or collecting debts owed to it.
- Creditors are not being paid on agreed trading terms and/or are either placing the company on cash-on-delivery terms or requiring special payments on existing debts before they will supply further goods and services.
- The company is not paying its Commonwealth and state taxes when due (e.g. pay-as-you-go instalments are outstanding, goods and services tax ("**GST**") is payable, or superannuation guarantee contributions are payable).
- Cheques are being returned dishonoured.
- Legal action is being threatened or has commenced against the company, or judgements are entered against the company, in relation to outstanding debts.
- The company has reached the limits of its funding facilities and is unable to obtain appropriate further finance to fund operations—for example, through:
  - negotiating a new limit with its current financier; or
  - refinancing or raising money from another party.
- The company is unable to produce accurate financial information on a timely basis that shows the company's trading performance and financial position or that can be used to prepare reliable financial forecasts.
- Company directors have resigned, citing concerns about the financial position of the company or its ability to produce accurate financial information on the company's affairs.
- The company auditor has qualified their audit opinion on the grounds there is uncertainty that the company can continue as a going concern.
- The company has defaulted, or is likely to default, on its agreements with its financier.
- Employees, or the company's bookkeeper, accountant or financial controller, have raised concerns about the company's ability to meet, and continue to meet, its financial obligations.
- It is not certain that there are assets that can be sold in a relatively short period of time to provide funds to help meet debts owed, without affecting the company's ongoing ability to continue to trade profitably.
- The company is holding back cheques for payment or issuing post-dated cheques.

Source: *ASIC Regulatory Guide 217 - Duty to prevent insolvent trading: Guide for directors*

ASIC's view is that these are some of the factors that a reasonable person would take into account when determining whether a company is insolvent. The list of factors is not intended to be exhaustive. There may be other factors that would indicate to a reasonable person that a company may be insolvent.

13.3. Solvency analysis

13.3.1. Our approach to solvency

We have assessed the solvency of the Companies by examining whether the Companies:

- exhibited any of the usual indicia of insolvency; and
- was solvent under the cash flow or balance sheet tests of insolvency.

13.3.2. Solvency review – indicators of insolvency

Indicator	FY21	FY22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
Trading losses	×	×	×	×	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Liquidity ratio below 1	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	×	×	×	✓
Difficulties in selling stock or collecting debts	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Creditors paid outside terms / special arrangements	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Arrears of statutory liabilities	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Cheques are being returned dishonoured / payments dishonoured	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Legal action threatened or commenced	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Inability to obtain new or alternative funding	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Inability to produce accurate financial information	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Resignation of directors or other senior management	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Qualified audit opinion	✓	✓	✓	N/A	N/A	N/A	N/A	N/A	✓	N/A	N/A	N/A	N/A	N/A	N/A
The Company has defaulted, or is likely to default, on its agreements with its financier	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Finance staff raise solvency concerns	?	?	?	?	?	?	?	?	?	?	?	?	?	?	?
Inability to sell surplus assets	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
Issuing post-dated cheques	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×

Item	Symbol
Indicator present	✓
Further investigation required	?
Indicator not considered present	×

13.3.3. Solvency review – balance sheet test

The balance sheet test looks at whether a company can meet all current liabilities, irrespective of when they are due and payable, from current assets. It is generally accepted a ratio of current assets to current liabilities below 1:1 is indicative of being insolvent.

Our review of the Group's historical working capital position as per the management accounts in the year prior to the appointment of the Voluntary Administrators is set out below.

$m	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23
Current Assets	52.1	46.9	47.0	42.4	43.7	39.7	32.4
Current Liabilities	77.2	69.0	66.5	69.2	71.4	70.7	75.6
Working Capital	(25.1)	(22.1)	(19.5)	(26.8)	(27.7)	(31.0)	(43.2)
Current Ratio	0.7	0.7	0.7	0.6	0.6	0.6	0.4

$m	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
Current Assets	34.9	36.3	63.4	59.0	48.0	47.5
Current Liabilities	59.9	44.8	44.4	45.3	44.6	75.7
Working Capital	(25.0)	(8.5)	18.9	13.7	3.4	(28.2)
Current Ratio	0.6	0.8	1.4	1.3	1.1	0.6

From the above analysis, it is apparent that from as least 31 December 2022, the current ratio is below one (1) from December 2022 to August 2023. The capital raise proceeds caused the current ratio to exceed one (1) between September 2023 to November 2023. However, the current ratio was trending lower during this time, and at the commencement of the Administration, it was below 1. Note that as at the appointment date, $21m of the Trafigura facility was reclassified as a current liability which has caused the current ratio to decline below 1. If the facility was reclassified as a non-current liability, the current ratio as at appointment would improve to 0.9, but still be below 1.

Below is also a balance sheet test of the Group's financial position as at 30 June in the years leading up to the appointment.

$m	FY21	FY22	FY23
Current Assets	28.2	45.9	32.1
Non-Current Assets	173.3	254.9	246.4
Total Assets	**201.5**	**300.8**	**278.4**
Current Liabilities	6.5	49.3	75.6
Non-Current Liabilities	28.3	77.9	61.4
Total Liabilities	**34.9**	**127.2**	**136.9**
Net Assets	**166.7**	**173.6**	**141.5**
Net working capital	**21.7**	**(3.4)**	**(43.5)**
Current ratio	**4.3**	**0.9**	**0.4**

13.3.4. Solvency review – cash flow test

The cash flow test involves assessing a company's ability to meet its obligations as and when they fall due. There are many elements to consider and we have considered the following:

- trade creditor ledgers and information (including ageing profile) – i.e. to assess whether the Companies had been meeting its payments on time;
- statutory liability position - i.e. whether the Companies had been meeting its statutory liabilities;
- liquidity ratios and levels or working capital to assess – i.e. whether the Companies had sufficient liquidity to meet its liabilities in the short term;
- EBITDA and profit and loss position – i.e. to assess the Companies' ability to generate sufficient cash to meet its obligations;
- sources of funding and support by financiers or related entities – i.e. to assess whether the Companies had any alternative sources of funding; and
- the existence of other indicia of insolvency.

Continued trading losses

The Group's monthly net profit from December 2022 to December 2023 was as follows:

$m	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23
Net Profit	9.2	3.6	(2.7)	(6.9)	(1.5)	(2.6)	(14.7)

$m	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
Net Profit	(0.1)	(1.8)	(3.6)	(6.7)	(7.3)	(7.3)

The Group recorded a net profit in the months of December 2022 and January 2023, driven by strong pricing and concentrate production, however operated at monthly net losses from February 2023 to the date of our appointment.

With respect to the trading results, we note:

- from at least July 2022, Panoramic was facing a declining nickel price. In particular:
  - the nickel price at the end of June 2022 was trading at USD$25,658 per tonne whereas at the commencement of the Administration it was trading at ~USD$16,500 per tonne;
  - the Department of Industry, Science and Resources ("**DISR**") published its nickel price forecast on 24 May 2023 that nickel prices were "expected to ease" over the period 2023 to 2028;
  - the DISR published on 3 October 2023 its nickel price forecast forecasting weaker nickel prices;
- During May and June 2023, there were operational issues faced at the Savannah Nickel Mine. In particular, repair works on a crack in the filter press pressure plate meant that the processing of ore and concentrate production had to be suspended. These operational issues are demonstrated in the net loss suffered in June 2023; and
- On 19 October 2023, Panoramic announced in its September 2023 Quarterly Activities Report, despite the repairs being undertaken and strong improvement across all metrics, costs were still being impacted by steadily declining nickel prices.

Inability to raise capital to supporting ongoing trading and asset sale option unviable

On 16 November 2023, Panoramic engaged Treadstone to undertake a strategic review of the Group and the Savannah Nickel Mine. This process included an assessment of the Group's access to equity and debt sources, including further funding from Trafigura.

The Group was unable, however, to satisfactorily progress any sales, recapitalisation or partnering options, and from a practical consideration, the available capital runway for the Group was unlikely to be sufficient to provide adequate time for interested parties and Treadstone to complete a sale and/or recapitalisation process.

Trafigura Funding

Loan advances from Trafigura to the Group for the purposes of funding the restart and ramp up of operations were packaged under two facilities being:

- USD$15m RCF; and
- USD$30m PLF.

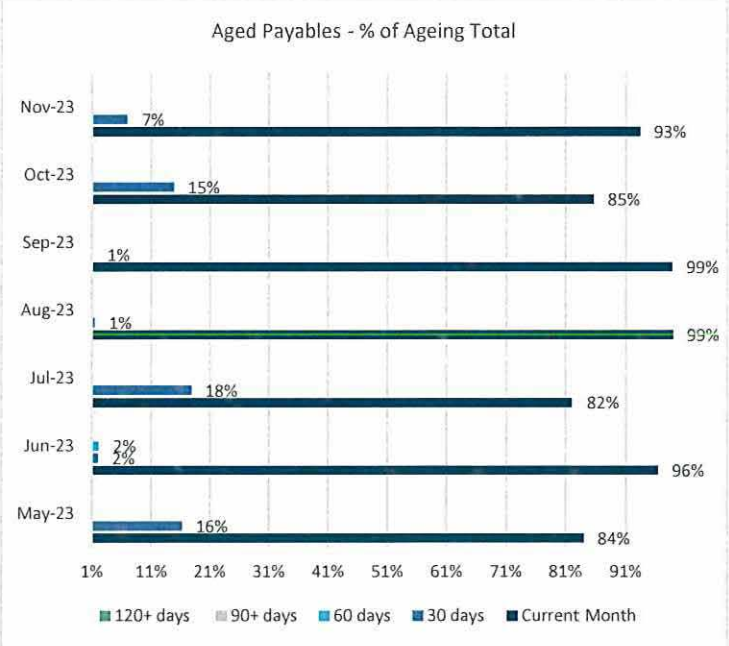
In tandem with the capital raise, the Companies reached an agreement with Trafigura to amend the terms of its USD$15m RCF to extend the maturity of the facility by 12 months to 31 December 2024 in addition to changes in repayment arrangements and interest margin applied.

Debt repayments for the PLF arose on a monthly basis with effect from 1 August 2022. From 1 May 2023 until 1 May 2025 monthly repayments on the PLF amounted to the greater of USD$550k and 5% of the provisional cargo value of each concentrate shipment.

In light of the terms of these facilities and from our review of the Companies' forecasting, the Group could have potentially defaulted on its PLF repayment obligations due to exhaustion of its available funds some time on or before 31 March 2024. Trafigura were otherwise not committed to providing the Group any further concessions on its debt.

13.3.5. Creditor ageing

The chart below illustrates the Group's trade creditor ageing position between May 2023 to November 2023:



As illustrated above, the Group did not historically have significantly aged payables, with only 7% of payables aged greater than 30 days at November 2023.

13.3.6. Solvency review – qualified audit opinion

In general, auditors are required to consider the appropriateness of management's going concern assumption for a period of at least twelve (12) months from the date of the financial statements. The Group's auditor disclosed on a number of occasions that there was material uncertainty to continue as a going concern, including in the FY22 financial report, HY23 interim financial report and in the FY23 financial report.

In particular, as noted in the Group's audited FY23 financial report, its auditors in their opinion noted there was material uncertainty which may cast significant doubt on the Group's ability to continue as a going concern in the event the Group was unable to, amongst other things, achieve the Group's cash flow forecast and achieve forecast concentrate production.

Based on the above, there were material concerns regarding the Group's solvency from an audit perspective since FY23. Notwithstanding, however, the Group disclosed on 3 August 2023 in its Prospectus for the capital raising that upon successful completion of the July 2023 capital raising, and extension of Trafigura financing, the Group will have sufficient funds to continue as a going concern, both of which were successfully achieved.

13.3.7. Solvency review – Finance staff raise solvency concerns

In the lead up to the Administration, the Companies' employees and the Board raised concerns with the ability to meet forecast results, in particular that:

- the nickel price may impact the ability to achieve forecast results; and

- that the ability to meet the cash flow forecast was critically dependent on operational achievement of budgeted mining/processing/shipping and costs.

13.3.8. Relationship with creditors

A change to terms of trade, cut off supply and entering payment arrangements are further indicia of insolvency.

We have not identified any material changes to creditor relationships, save for the extension of the Trafigura facilities discussed earlier.

13.3.9. Conclusion

Our preliminary view is that the Companies may not have been insolvent at the commencement of the Administration, though without access to additional funding or an improvement in the nickel price, it would have become insolvent in the near future.

The primary reasons for our views are set out below:

- Trade creditors were continuing to be paid in the ordinary course and there was available cash to pay those liabilities. Further, the DOCG would only be triggered in the event of liquidation of either of Panoramic or Savannah, and thus either entity was not jointly liable for their respective debts;
- The Trafigura facilities had not yet matured;
- The Inter-company loans were not due until 30 June 2030;
- There was no significant increase in the prevalence of the usual indicia of commercial insolvency, and at the commencement of the Administration, superannuation was paid up to date and statutory lodgements and liabilities were up to date (on the basis that lodgements / payment were not presently due at the commencement of the Administration). There are, however, outstanding liabilities owing to the ATO and the SRO, that are subject to further review;
- Trading losses were primarily driven by the decline in the nickel price and operational performance, which materially deviated from management forecasts and the life of mine plan in terms of unit costs and concentrate produced;
- Panoramic, essentially acting as the treasury entity, provided funding to its subsidiaries, namely the operating entity, Savannah. Savannah had an immediate access to funding from Panoramic to maintain its trade payables and cash flow forecasting by the Group indicated there was sufficient cash to at least the end of December 2023;
- Following the successful July 2023 capital raise, the Companies were actively seeking financial support from its secured lender, existing shareholders and other investors from at least 16 November 2023 when it initiated its strategic review up until the date of Administration; and
- Importantly, the Companies did not have sufficient cash to solvently place the mine into care and maintenance, and then fund the ongoing care and maintenance costs.

14. Appendix 5 – Creditor Information Sheet

Creditor Rights in Voluntary Administrations

As a creditor, you have rights to request meetings and information or take certain actions:



Right to request information

Information is communicated to creditors in a voluntary administration through reports and meetings.

In a voluntary administration, two meetings of creditors are automatically held. You should expect to receive reports and notice of these meetings:

- The first meeting is held within 8 business days of the voluntary administrator's appointment. A notice of meeting and other information for this meeting will be issued to all known creditors.
- The second, or decision, meeting is usually held within 6 weeks of the appointment, unless an extension is granted. At this meeting, creditors will get to make a decision about the company's future. Prior to this meeting the voluntary administrator will provide creditors with a notice of the meeting and a detailed report to assist in making your decision.

Important information will be communicated to creditors prior to and during these meetings. Creditors are unable to request additional meetings in a voluntary administration.

Creditors have the right to request information at any time. A voluntary administrator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the voluntary administration, and the provision of the information would not cause the voluntary administrator to breach their duties.

A voluntary administrator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the voluntary administrator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

Requests must be reasonable.

They are not reasonable if:

(a) complying with the request would prejudice the interests of one or more creditors or a third party

(b) the information requested would be privileged from production in legal proceedings

(c) disclosure would found an action for breach of confidence

(d) there is not sufficient available property to comply with the request

(e) the information has already been provided

(f) the information is required to be provided under law within 20 business days of the request

(g) the request is vexatious

If a request is not reasonable due to (d), (e) or (f) above, the voluntary administrator must comply if the creditor meets the cost of complying with the request.

Otherwise, a voluntary administrator must inform a creditor if their information request is not reasonable and the reason why.

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Right to give directions to voluntary administrator

Creditors, by resolution, may give a voluntary administrator directions in relation to a voluntary administration. A voluntary administrator must have regard to these directions, but they are not required to comply with the directions.

If a voluntary administrator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons for not complying.

An individual creditor cannot provide a direction to a voluntary administrator.

Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a voluntary administrator's remuneration or a cost or expense incurred in a voluntary administration. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

The cost of the reviewing liquidator is paid from the assets of the voluntary administration, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the voluntary administrator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

Right to replace voluntary administrator

At the first meeting, creditors have the right to remove a voluntary administrator and appoint another registered liquidator to act as voluntary administrator.

A creditor must ensure that they have a consent from another registered liquidator prior to the first meeting if they wish to seek the removal and replacement of a voluntary administrator.

Creditors also have the opportunity to replace a voluntary administrator at the second meeting of creditors:

- If creditors vote to accept a proposed deed of company arrangement, they can appoint a different registered liquidator as the deed administrator.
- If creditors vote to place the company into liquidation, they can appoint a different registered liquidator as the liquidator.

It is however usual for the voluntary administrator to act as deed administrator or liquidator. It would be expected that additional costs would be incurred by an alternate deed administrator or liquidator to gain the level of knowledge of the voluntary administrator.

Like with the first meeting, a creditor must ensure that they have a consent from another registered liquidator prior to the second meeting if they wish to seek to appoint an alternative registered liquidator as deed administrator or liquidator.

For more information, go to www.arita.com.au/creditors.
Specific queries about the voluntary administration should be directed to the voluntary administrator's office.

Voluntary Administration Creditor Information Sheet

Offences, Recoverable Transactions and Insolvent Trading

Offences

A summary of offences under the Corporations Act that may be identified by the administrator:

180	Failure by company officers to exercise a reasonable degree of care and diligence in the exercise of their powers and the discharge of their duties.
181	Failure to act in good faith.
182	Making improper use of their position as an officer or employee, to gain, directly or indirectly, an advantage.
183	Making improper use of information acquired by virtue of the officer's position.
184	Reckless or intentional dishonesty in failing to exercise duties in good faith for a proper purpose. Use of position or information dishonestly to gain advantage or cause detriment. This can be a criminal offence.
198G	Performing or exercising a function or power as an officer while a company is under administration.
206A	Contravening a court order against taking part in the management of a corporation.
206A, B	Taking part in the management of corporation while being an insolvent, for example, while bankrupt.
206A, B	Acting as a director or promoter or taking part in the management of a company within five years after conviction or imprisonment for various offences.
209(3)	Dishonest failure to observe requirements on making loans to directors or related companies.
254T	Paying dividends except out of profits.
286	Failure to keep proper accounting records.
312	Obstruction of an auditor.
314-7	Failure to comply with requirements for the preparation of financial statements.
437D(5)	Unauthorised dealing with company's property during administration.
438B(4)	Failure by directors to assist administrator, deliver records and provide information.
438C(5)	Failure to deliver up books and records to the administrator.
588G	Incurring liabilities while insolvent
588GAB	Officer's duty to prevent creditor-defeating disposition
588GAC	A person must not procure a company to make a creditor-defeating disposition
590	Failure to disclose property, concealed or removed property, concealed a debt due to the company, altered books of the company, fraudulently obtained credit on behalf of the company, material omission from Report as to Affairs or false representation to creditors.
596AB	Entering into an agreement or transaction to avoid employee entitlements.

Recoverable Transactions

Preferences

A preference is a transaction, such as a payment by the company to a creditor, in which the creditor receiving the payment is preferred over the general body of creditors. The relevant period for the payment commences six months before the commencement of the liquidation. The company must have been insolvent at the time of the transaction, or become insolvent because of the transaction.

Where a creditor receives a preference, the payment is voidable as against a liquidator and is liable to be paid back to the liquidator subject to the creditor being able to successfully maintain any of the defences available to the creditor under the Corporations Act.

Creditor-defeating disposition

Creditor-defeating dispositions are the transfer of company assets for less than market value (or the best price reasonably obtainable) that prevents, hinders or significantly delay creditors' access to the company's assets in liquidation. Creditor-defeating dispositions are voidable by a liquidator.

ARITA

Uncommercial Transaction

An uncommercial transaction is one that it may be expected that a reasonable person in the company's circumstances would not have entered into, having regard to the benefit or detriment to the company; the respective benefits to other parties; and any other relevant matter.

To be voidable, an uncommercial transaction must have occurred during the two years before the liquidation. However, if a related entity is a party to the transaction, the period is four years and if the intention of the transaction is to defeat creditors, the period is ten years. The company must have been insolvent at the time of the transaction, or become insolvent because of the transaction.

Unfair Loan

A loan is unfair if and only if the interest was extortionate when the loan was made or has since become extortionate. There is no time limit on unfair loans – they only must be entered into before the winding up began.

Arrangements to avoid employee entitlements

If an employee suffers loss because a person (including a director) enters into an arrangement or transaction to avoid the payment of employee entitlements, the liquidator or the employee may seek to recover compensation from that person or from members of a corporate group (Contribution Order).

Unreasonable payments to directors

Liquidators have the power to reclaim '*unreasonable payments*' made to directors by companies prior to liquidation. The provision relates to payments made to or on behalf of a director or close associate of a director. The transaction must have been unreasonable, and have been entered into during the 4 years leading up to a company's liquidation, regardless of its solvency at the time the transaction occurred.

Voidable charges

Certain charges over company property are voidable by a liquidator:

- circulating security interest created within six months of the liquidation, unless it secures a subsequent advance;
- unregistered security interests;
- security interests in favour of related parties who attempt to enforce the security within six months of its creation.

Insolvent trading

In the following circumstances, directors may be personally liable for insolvent trading by the company:

- a person is a director at the time a company incurs a debt;
- the company is insolvent at the time of incurring the debt or becomes insolvent because of incurring the debt;
- at the time the debt was incurred, there were reasonable grounds to suspect that the company was insolvent;
- the director was aware such grounds for suspicion existed; and
- a reasonable person in a like position would have been so aware.

The law provides that the liquidator, and in certain circumstances the creditor who suffered the loss, may recover from the director, an amount equal to the loss or damage suffered. Similar provisions exist to pursue holding companies for debts incurred by their subsidiaries.

A defence is available under the law where the director can establish:

- there were reasonable grounds to expect that the company was solvent and they did so expect;
- they did not take part in management for illness or some other good reason; or
- they took all reasonable steps to prevent the company incurring the debt.

The proceeds of any recovery for insolvent trading by a liquidator are available for distribution to the unsecured creditors before the secured creditors.

Important note: This information sheet contains a summary of basic information on the topic. It is not a substitute for legal advice. Some provisions of the law referred to may have important exceptions or qualifications. This document may not contain all of the information about the law or the exceptions and qualifications that are relevant to your circumstances.

Queries about the voluntary administration should be directed to the administrator's office.

15. Appendix 6 – DIRRI

DECLARATION OF INDEPENDENCE, RELEVANT RELATIONSHIPS AND INDEMNITIES

PANORAMIC RESOURCES LTD ACN 095 792 288 ("PANORAMIC")
SAVANNAH NICKEL MINES PTY LTD ACN ("SAVANNAH")
PAN TRANSPORT PTY LTD ACN 627 691 598 ("PAN TRANSPORT")
PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197 ("PINDAN")
(ALL ADMINISTRATORS APPOINTED")
(TOGETHER "THE COMPANIES")

The purpose of this document is to assist creditors with understanding any relevant relationships that we have with parties who are closely connected to the Companies and any indemnities or upfront payments that have been provided to us. None of the relationships disclosed in this document are such that our independence is affected.

This information is provided so you have trust and confidence in our independence and, if not, you can ask for further explanation or information and can act to remove and replace us if you wish.

This declaration is made in respect of ourselves, our fellow Senior Managing Directors/Managing Directors, FTI Consulting (Australia) Pty Ltd (FTI Consulting or Firm) and associated entities, as detailed in **Annexure A**.

We are Professional Members of the Australian Restructuring Insolvency and Turnaround Association (ARITA). We acknowledge that we are bound by the ARITA Code of Professional Practice.

Independence

We have assessed our independence and we are not aware of any reasons that would prevent us from accepting the appointments.

There are no other known relevant relationships, including personal, business and professional relationships that should be disclosed beyond those we have disclosed in this document.

Circumstances of appointments

How we were referred the appointments
The appointments were referred to FTI Consulting by Mr Victor Rajasooriar, a Director of the Companies.

We believe that these referrals do not result in us having a conflict of interest or duty because:

- There is no expectation, agreement or understanding between us and Mr Rajasooriar or the other directors of the Companies regarding the conduct of the administration and we are free to act independently and in accordance with the law and applicable professional standards.

- FTI Consulting has not been referred another external administration from Mr Rajasooriar and is not reliant upon future referrals from him. This engagement is not financially significant to FTI Consulting and the receiving or otherwise of future referrals from Mr Rajasooriar is not material to FTI Consulting.

Did we meet with the Companies, the directors or their advisers before we were appointed?

☒ Yes ☐ No

On 23 October 2023, Mr Victor Rajasooriar emailed Mr Andrew Bantock, a Senior Managing Director of FTI Consulting, who is not an appointee, to introduce him to Mr Grant Dyker, Panoramic's Chief Financial Officer.

On 24 October 2023, Mr Bantock spoke with Mr Dyker, who provided background on Panoramic's circumstances and requested that FTI Consulting propose to provide a limited scope review of management's cashflow models.

On 30 October 2023, Mr Bantock and Mr Travis Barnett, a Managing Director of FTI Consulting, met with Mr Rajasooriar and Mr Dyker to discuss the potential limited scope review engagement. On 31 October 2023, a proposal was provided by FTI Consulting to conduct the limited scope review of Panoramic's cashflow models. The review included consideration of:

- selected base case and limited sensitivity scenarios;
- Panoramic's cashflow model for transition of the Savannah Nickel-Copper-Cobalt Operation ("Savannah") to care and maintenance; and
- Panoramic's cashflow model for continued operations of Savannah, with a corporate office rationalisation.

FTI Consulting was engaged by Panoramic for the limited scope review on 1 November 2023 ("1 November 2023 Engagement"). Messrs Bantock, Barnett and Luke Abbott, a Senior Consultant of FTI Consulting intermittently attended Panoramic's office between 1 November 2023 to 3 November 2023 whilst undertaking the review. During this time, meetings were held with Mr Dyker and Mr Bryan Watson, Panoramic's General Manager of Operations, to receive information to assist with FTI Consulting with its review.

FTI Consulting's draft report was issued on 5 November 2023 and updated on the same day following review and comment by Panoramic. Given the short timeframe for its preparation, the review, which was based on Panoramic's cashflow forecasts, consisted of a high-level analysis of underlying data and discussion with corporate management and the general manager - operations but did not involve a site visit or more granular interrogation. Messrs Bantock and Barnett attended a Panoramic board meeting on 6 November 2023 to present the report.

Following a further request from Panoramic, a contingency planning paper was issued to Panoramic on 10 November 2023. The document set out details of the voluntary administration process and FTI Consulting's credentials, together with a high-level review of two indicative voluntary administration cashflows based on information provided by Panoramic.

FTI Consulting held a number of meetings and had correspondence with Panoramic, its directors and advisors during the period 23 October 2023 and 13 December 2023 as detailed in **Annexure B**.

On 14 December 2023, Mr White, Ms Warwick and Mr Woodhouse were appointed as voluntary administrators to:

- Panoramic;
- Savannah; and
- PAN Transport

(together the "Initial VA Companies").

On 11 January 2024, Mr Rajasooriar and Mr Woodhouse met to discuss the appointment of voluntary administrators to the wholly owned subsidiary of Panoramic, Pindan, and on 12 January 2024, continued discussions regarding the potential appointment to Pindan via email and to provide a consent to act as voluntary administrators. On 15 January 2024, Mr White, Ms Warwick and Mr Woodhouse were appointed as Voluntary Administrators to Pindan.

On 15 January 2024, Mr Rajasooriar and Mr Nicholas Cernotta in their capacities as directors, held separate meetings of directors for the following entities:

- Magma Metals Pty Ltd;
- Mt Henry Gold Pty Ltd; and
- Mt Henry Goldmines Pty Ltd.

("the Remaining Subsidiaries")

At the meetings, the directors declared that the Remaining Subsidiaries were solvent and resolved that they be wound up by way of Members' Voluntary Liquidation. On 17 January 2024, the members' meetings were held, and the Remaining Subsidiaries were placed into Members Voluntary Liquidation. Mr White, Ms Warwick and Mr Woodhouse were appointed as Liquidators on that date.

FTI Consulting has not expressed any opinions during the period of their engagement and have simply provided assistance for the purposes of:

- obtaining sufficient information about the Companies to enable discussion around the financial position of the Companies;
- explaining the various forms of insolvency appointments, the options available, and the consequences of an insolvency appointment;
- outlining the process following an insolvency appointment; and
- us preparing and providing a Consent to Act.

Neither we, nor FTI Consulting have invoiced or received payment for any of the work conducted in respect of the 1 November 2023 Engagement. In our opinion, the meetings mentioned above and detailed in **Annexure B** do not affect our independence for the following reasons:

- The Courts and relevant professional bodies recognise the need for practitioners to provide advice on the insolvency process and the options available and do not consider that such advice results in a conflict or is an impediment to accepting the appointments;
- The nature of the advice provided to Panoramic is such that it would not be subject to review and challenge during the course of our appointments;
- No advice has been given to the directors in their capacity as directors of any of the Companies, or in relation to their personal circumstances; and
- The pre-appointment advice will not influence our ability to be able to fully comply with the statutory and fiduciary obligations associated with the appointments as voluntary administrators of the Companies in an objective and impartial manner.

We have provided no other information or advice to the Companies, the directors (if applicable) and their advisors prior to our appointments beyond that outlined in this DIRRI.

Declaration of Relationships

Within the previous 2 years we or our firm have had a relationship with:

The Companies	☒Yes ☐ No FTI Consulting was engaged by Panoramic 1 November 2023 to provide a limited scope review of Panoramic's cashflow models prior to our appointment as Voluntary Administrators (refer comments above) and prepare for the potential appointment as Voluntary Administrators. The above relationship does not influence our ability to be able to comply with the statutory and fiduciary obligations associated with the appointment as Voluntary Administrators of the Companies in an objective and impartial manner as: ■ The Courts and relevant professional bodies recognise the need for practitioners to provide advice on the insolvency process and the options available and do not consider that such advice results in a conflict or is an impediment to accepting the appointments. ■ The work undertaken during the engagement has assisted us in developing an understanding of the Companies and its activities. ■ The nature of the advice provided to Panoramic is such that it would not be subject to review and challenge during the course of our appointments. ■ No advice has been given to the directors in their capacity as directors of the Companies, or in relation to their personal circumstances.

	■ The pre-appointment advice will not influence our ability to be able to fully comply with the statutory and fiduciary obligations associated with the appointments as voluntary administrators of the Companies in an objective and impartial manner. ☒Yes ☐ No **Mr Peter Sullivan** Mr Sullivan has been known to Andrew Bantock for around 20 years. Prior to the first half of 2020, when FTI Consulting was engaged to assist the Companies, there had been minimal contact between the two since 2008. Any contact between the two during this period was limited to tangential contact which commonly occurs when working in the same business community. The above relationship does not influence our ability to be able to comply with the statutory and fiduciary obligations associated with the appointments as Voluntary Administrators of the Companies in an objective and impartial manner as it is not a close personal or material business relationship. **Mr Victor Rajasooriar**
The directors	Mr Rajasooriar has been known to Andrew Bantock since 2020 when Mr Bantock led the delivery of the scope of works for the engagement outlined on page 7 below. This work was undertaken between 19 April 2020 and 30 June 2020. Outside of this engagement, there has only ever been limited to tangential contact which commonly occurs when working in the same business community. The above relationship does not influence our ability to be able to comply with the statutory and fiduciary obligations associated with the appointment as Voluntary Administrators of the Companies in an objective and impartial manner as: ■ There is no expectation, agreement or understanding between us and Mr Rajasooriar or the other directors of the Companies regarding the conduct of the administrations and we are free to act independently and in accordance with the law and applicable professional standards. ■ FTI Consulting has not been referred another external administration from Mr Rajasooriar and is not reliant upon future referrals from him. This engagement is not financially significant to FTI Consulting and the receiving or otherwise of future referrals from Mr Rajasooriar is not material to FTI Consulting.
Any associates of the Company?	☒Yes ☐ No

	■ As specified on page two of this DIRRI we were appointed as Voluntary Administrators of the Initial VA Companies on 14 December 2023. We were appointed as Voluntary Administrators of Pindan on 15 January 2024 and Liquidators of the Remaining Subsidiaries on 17 January 2024. ■ We have obligations in respect of each of the Companies individually (as defined in Section 435A of the Corporations Act 2001) and not to the group as a whole. As such, it is acknowledged that potential conflicts could possibly arise in the course of carrying out our duties in respect of each company. ■ We are of the view that the appointment to the group will have significant benefits to the conduct of the Voluntary Administrations, particularly as the work that FTI Consulting has undertaken in the scope of the 1 November 2023 Engagement will in our view offer cost savings in favour of the Voluntary Administration of the Companies and will facilitate a comprehensive and accurate understanding of the activities and financial position of the group as a whole. ■ We are aware that there are inter-company transactions between the Companies but at this time are not aware of any potential conflicts of interest between the Companies arising from our appointments. If it becomes apparent that pre-appointment dealings between the Companies may give rise to a conflict which may impact the outcome for creditors of each company, we will disclose any such conflicts to the creditors and take appropriate action to resolve the potential conflict.
A former insolvency practitioner appointed to the Companies?	☐Yes ☒ No
A secured creditor entitled to enforce a security over the whole or substantially the whole of the Companies' property?	☐Yes ☒ No

Do we have any other relationships that we consider are relevant to creditors assessing our independence?

☒Yes ☐ No

On 19 April 2020, a proposal was provided by FTI Consulting to provide advisory services to assist Panoramic's management. The proposed scope of work comprised of the following work streams:

- "read-in" to commercial and resource background and management's restructuring plan which will tie into and support the proposed capital raising process;
- based on the above, consider restructuring agenda;
- prepare materials for discussion with the Company's then bank, Macquarie, key creditors and other stakeholders;
- assist management with engagement with Macquarie, key creditors and other stakeholders;
- assist the Company to secure agreement to revised arrangements with Macquarie, key creditors and other stakeholders; and
- depending on the above outcomes, assist with management's development of follow-on Restructuring Plan. No such additional follow-on work was undertaken.

We do not believe the above work is a conflict as:

- FTI Consulting staff assisted Panoramic with the cashflow modelling and some interactions with creditors ahead of Panoramic completing a $95m capital raising.
- FTI Consulting staff, in delivering the services, did not fulfil the role of or acted as an auditor, director, secretary, senior manager or employee of Panoramic or any of its related entities. We were not directly involved in the planning, due diligence or execution of the capital raising. We did not have any interactions with the brokers or any investors in relation to the same.
- There is no reasonable potential for any litigation risk relating to this engagement, it was not material to the administration and, furthermore, the engagement did not involve re-structuring of the Companies' assets.
- the engagement was undertaken by FTI Consulting over a three-month period in early 2020, which was over three years ago and exceeds the two-year period required under section 3.7 of the ARITA Code of Professional Conduct.

We received $205,747 (excluding GST) for this advice and, given the period of time, would not be the subject of any investigations required by the Administrators (or Liquidators, if appointed).

Indemnities and up-front payments

We have not received any up-front payments or indemnities for this appointment. This does not include any indemnities we may be entitled to under the law.

Dated this 24th day of January 2024

Daniel Woodhouse

Hayden White

Kathryn Warwick

Notes:

1. *The assessment of independence has been made based on an evaluation of the significance of any threats to independence and in accordance with the requirements of the relevant legislation and professional Standards.*
2. *If circumstances change, or new information is identified, we are required under the Corporations Act 2001 or Bankruptcy Act and ARITA's Code of Professional Practice to update this Declaration and provide a copy to creditors with our next communication as well as table a copy of any replacement declaration at the next meeting of the insolvent's creditors. For creditors' voluntary liquidations and voluntary administrations, this document and any updated versions of this document are required to be lodged with ASIC.*

ANNEXURE A

FTI Consulting (Australia) Pty Ltd and associated entities

FTI Consulting Inc (ultimate holding entity)

FTI Consulting – FD Australia Holdings Pty Ltd

FTI Consulting (Australia) Pty Ltd

FTI Technology (Sydney) Pty Ltd

FTI Consulting (Perth) Pty Ltd

FTI Consulting (Sydney) Pty Ltd

FTI Capital Advisors (Australia) Pty Ltd

FTI Consulting Australia Nominees Pty Ltd

Annexure B

Interactions between FTI Consulting staff and Company representatives/other third parties during the period 23 October 2023 to 13 December 2023

Date	Medium	FTI Consulting attendees	External attendees	Agenda/purpose/discussion
23/10/2023	Email	Andrew Bantock	Victor Rajasooriar Grant Dyker	■ Email from Mr Rajasooriar introducing Andrew Bantock to Grant Dyker
24/10/2023	Telephone call	Andrew Bantock	Grant Dyker	■ Provided background on Panoramic's circumstances and requested that FTI Consulting propose to provide a limited scope review of management's cashflow models
30/10/2023	Meeting	Andrew Bantock Travis Barnett	Victor Rajasooriar Grant Dyker	■ Meeting to discuss potential engagement
31/10/2023	Meetings	Travis Barnett Luke Abbott	Grant Dyker	■ Attendance at head office and meetings with Mr Dyker to discuss letter of engagement and initial information to assist with limited scope review
31/10/2023	Email	Travis Barnett Andrew Bantock	Victor Rajasooriar Grant Dyker	■ Provision of letter of engagement to Panoramic
31/10/2023	Emails	Luke Abbott Travis Barnett	Grant Dyker	■ Various emails from Panoramic providing information to assist with limited scope review
1/11/2023	Email	Travis Barnett Andrew Bantock	Victor Rajasooriar Grant Dyker	■ Executed letter of engagement sent to FTI Consulting
1/11/2023	Email	Andrew Bantock	Grant Dyker	■ Email from Panoramic attaching the Board Meeting Agenda for 25 August 2023 (agenda attached previous board meeting minutes (for months of June and July 2023)
1/11/2023	Email	Andrew Bantock Travis Barnett Luke Abbott	Grant Dyker Bryan Watson	■ Email from Mr Dyker introducing Mr Watson to FTI Consulting team
1/11/2023	Meeting	Andrew Bantock Travis Barnett Luke Abbott	Grant Dyker Bryan Watson	■ Meeting to discuss Panoramic's forecasts and assumptions
2/11/2023	Emails	Travis Barnett Andrew Bantock	Grant Dyker	■ Information request sent to Panoramic and subsequent

		Luke Abbott		responses received from Mr Dyker including a cashflow variance analysis
3/11/2023	Meeting	Andrew Bantock Travis Barnett Luke Abbott	Grant Dyker Bryan Watson	■ Meeting to discuss Panoramic's forecasts/budgets/operational activity and performance in line with scope of work per letter of engagement
3/11/2023	Email	Travis Barnett Andrew Bantock Luke Abbott	Grant Dyker	■ Email attaching creditor and accruals listing for September 2023
5/11/2023	Email	Travis Barnett Luke Abbott	Victor Rajasooriar Grant Dyker	■ Email correspondence with Panoramic regarding Panoramic's cashflows including the variance analysis
5/11/2023	Meeting	Travis Barnett Luke Abbott	Victor Rajasooriar Grant Dyker	■ Meeting to run through FTI's limited scope review
6/11/2023	Coffee Catchup	Andrew Bantock	Peter Sullivan	■ Discussion re FTI Consulting's draft report preceding the board meeting
6/11/2023	Meeting	Andrew Bantock Travis Barnett	Víctor Rajasooriar Grant Dyker Nicholas Cernotta Susan Park Peter Sullivan Gillian Swaby	■ Attendance at board meeting to discuss plan and to receive the Board's update on the circumstances. At that meeting FTI Consulting was requested to prepare a VA contingency plan
8/11/2023	Meeting	Andrew Bantock Daniel Woodhouse Michael Ryan	Victor Rajasooriar Grant Dyker	■ Meeting to discuss Panoramic's forecasts. At that meeting it was discussed that FTI Consulting was preparing a VA contingency plan for Panoramic's consideration. It was recommended that that Panoramic seek its own independent legal advice
9/11/2023	Telephone call	Andrew Bantock	Peter Sullivan	■ Call to further discuss the Company's circumstances.
10/11/2023	Email	Andrew Bantock Daniel Woodhouse Michael Ryan Travis Barnett	Victor Rajasooriar Grant Dyker	■ Email from FTI attaching a draft of the requested VA contingency plan.
13/11/2023	Coffee catchup	Andrew Bantock Michael Ryan	Victor Rajasooriar Grant Dyker	■ Meeting to discuss draft VA contingency plan
5/12/2023	Coffee catchup	Andrew Bantock Michael Ryan	Victor Rajasooriar Grant Dyker	■ Meeting to discuss draft VA contingency plan and the

				Company's current circumstances
5/12/2023	Email	Andrew Bantock	Victor Rajasooriar Grant Dyker	■ Email from Panoramic attaching the Company's latest cash flow forecast
6/12/2023	Email	Andrew Bantock Daniel Woodhouse Michael Ryan Travis Barnett	Victor Rajasooriar Grant Dyker	■ Provided an updated VA contingency plan following minor changes requested by the Company and further information provided by the Company
7/12/2023	Meeting	Andrew Bantock Daniel Woodhouse	Victor Rajasooriar Grant Dyker	■ Meeting to discuss VA contingency plan and current status of Panoramic including more detailed planning of potential "day 1 steps" to implement the VA
7/12/2023	Meeting	Andrew Bantock Michael Ryan Daniel Woodhouse	Victor Rajasooriar Grant Dyker Nicholas Cernotta Sean Hogan Susan Park Philip Baruffi Lachlan Bray Sarah Turner Peter Sullivan Gillian Swaby Rebecca Hayward	■ Attendance at Panoramic's board meeting to discuss VA contingency plan
12/12/2023	Meeting	Andrew Bantock Daniel Woodhouse	Victor Rajasooriar	■ Meeting to update on the Company's circumstances and discuss potential timing appointment of VA
13/12/2023	Meeting	Andrew Bantock Daniel Woodhouse Kate Warwick Michael Ryan	Victor Rajasooriar Grant Dyker Nicholas Cernotta Sean Hogan Susan Park Philip Baruffi Lachlan Bray Sarah Turner Anna Schwartz Peter Sullivan Gillian Swaby Sean Hogan	■ Meeting to provide consent to act as Voluntary Administrators and discuss appointment timing.

Non FTI Consulting staff positions held at the date of interactions

Name	Position/title held	Representing
Victor Rajasooriar	Director of Panoramic	The Companies
	Director of Savannah	
	Director of Pan Transport	
Nicholas Cernotta	Director of Panoramic	The Companies
	Director of Savannah	
	Director of Pan Transport	
Peter Sullivan	Director of Panoramic	Panoramic
Rebecca Hayward	Director of Panoramic	Panoramic
Gillian Swaby	Director of Panoramic	Panoramic
Susan Park	Company Secretary of Panoramic	The Companies
	Company Secretary of Savannah	
	Company Secretary of Pan Transport	
Grant Dyker	CFO of the Companies	The Companies
	Former Director of Savannah	
	Former Director of Pan Transport	
Sarah Turner	Solicitor of the Companies	Gilbert and Tobin Law
Anna Swartz	Solicitor of the Companies	Gilbert and Tobin Law
Sean Hogan	Managing Partner	Treadstone Resource Partners
Philip Baruffi	Director	Treadstone Resource Partners
Lachlan Bray	Investment Banking Analyst	Treadstone Resource Partners

16. Appendix 7 – Notice of Concurrent Second Meeting of Creditors

Section 75-225 Insolvency Practice Rules
(Corporations) 2016

NOTICE OF CONCURRENT SECOND MEETING OF CREDITORS

PANORAMIC RESOURCES LIMITED ACN 095 792 288 (RECEIVERS AND MANAGERS APPOINTED)
SAVANNAH NICKEL MINES PTY LTD ACN 103 729 282
PAN TRANSPORT PTY LTD ACN 627 691 598
PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197
(ALL ADMINISTRATORS APPOINTED) (TOGETHER "THE COMPANIES")

Notice is now given that the concurrent second meetings of creditors of the Companies will be held at 3:00PM (AWST) on Tuesday, 30 July 2024. The meeting is being held virtually and all creditors wanting to attend the meetings are required to register their attendance with the Administrators. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000. PLEASE DO NOT ATTEND AT THIS LOCATION.

AGENDA

1. The purpose of the meeting is:

    a. To review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and

    b. For the creditors of the Companies to consider and/or resolve:

        i. That the second meeting of creditors be adjourned for a period not longer than 45 business days; or

        ii. That the Companies execute a Deed of Company Arrangement; or

        iii. That the Administration of the Companies should end; or

        iv. That the Companies be wound up.

2. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending the meeting or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return a Formal Proof of Debt or Claim Form (attached) if not already done so,

by no later than 5:00PM on the last business day prior to the meeting, by email to panoramic.creditors@fticonsulting.com, or by post to FTI Consulting, PO Box Z5486, PERTH WA 6831.

Dated this 23rd day of July 2024



Daniel Woodhouse
Joint and Several Voluntary Administrator

25 September 2024

Panoramic Resources Limited ACN 095 792 288 (Administrators Appointed) (Receivers and Managers Appointed) & Associated Entities ("the Companies")

Supplementary Report to Creditors – Section 75-225 of the Insolvency Practice Rules (Corporations) 2016

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1. About this report: a guide for creditors

1.1. Purpose of this report

- Kate Warwick, Hayden White, and I, Daniel Woodhouse, were appointed Joint and Several Administrators ("**Voluntary Administrators**" or "**Administrators**") to:
  - Panoramic Resources Limited ACN 095 792 288 (ASX: PAN) (Administrators Appointed) (Receivers and Managers Appointed) ("**PAN**" or "**Panoramic**");
  - Savannah Nickel Mines Pty Ltd ACN 103 729 282 (Administrators Appointed) ("**SNM**" or "**Savannah**");
  - Pan Transport Pty Ltd ACN 627 691 598 (Administrators Appointed) ("**Pan Transport**"); and
  - Pindan Exploration Company Pty Ltd ACN 129 252 197 (Administrators Appointed) ("**Pindan**");

  (collectively referred to as the "**the Companies**").
- **This report is a supplementary report to the Administrators' Report to Creditors dated 23 July 2023 and should be read in conjunction with that report.**
- The concurrent second meetings of creditors convened on 30 July 2024 were adjourned by the Chairperson for a period of up to 45 business days pursuant to Section 75-140 of the Insolvency Practice Rules (Corporations) 2016 ("**IPR**") to allow the additional time necessary to:
  - finalise a Deed of Company Arrangement ("**DOCA**") proposal;
  - issue a supplementary report setting out, amongst other things, details of a DOCA proposal and the Administrators' estimated outcome in a liquidation and DOCA scenario; and
  - provide a recommendation as to whether it is in the creditors' best interest to enter into the DOCA or place the Companies into liquidation.
- This supplementary report issued pursuant to Section 75-225 of the IPR, provides creditors an update on:
  - the outcome of negotiations with the interested party, being Zeta Resources Limited ("**Zeta**"), regarding the terms of its DOCA proposal summarised herein;
  - the estimated outcome for creditors under both a DOCA and liquidation scenario;
  - a recommendation on whether it is in the creditors' best interests to enter into the DOCA on its proposed terms, or place the Companies into liquidation; and
  - the additional information we are required by law to include to assist creditors in making an informed decision on the Companies' future.
- This report and its attachments contain details about the forthcoming reconvened concurrent second meetings of creditors ("**Reconvened Meetings**") to be held on 2 October 2024. It includes our opinion and recommendation about the future of the Companies and what is considered to be in the creditors' best interests. At the upcoming Reconvened Meetings, creditors will be asked to decide whether:
  - the Companies should execute a DOCA; or
  - the administration of the Companies should end, or

  - the Companies should be wound up.
- The Administrators opinion and recommendations are set out in Section 3.
- All details, forms and instructions relating to the Reconvened Meetings have been included in the Circular to Creditors dated 25 September 2024. A copy of the notice of the Reconvened Meetings is provided at **Appendix 6.**

1.2. Key messages and recommendations

- Since the adjournment of the concurrent meetings of creditors held on 30 July 2024, the following key events and tasks have been performed:
  - continued care and maintenance activities at the Mine to preserve the assets;
  - applied to the Supreme Court of Western Australia ("**Supreme Court**") for a declaration that all outstanding claims by Barminco Limited ("**Barminco**") are an unsecured claim against Savannah, and not a priority expense of the Administration. The application is discussed further at section 4.2 to this report;
  - advanced negotiations with Zeta including agreeing a binding DOCA term sheet for Zeta's DOCA proposal and other related transaction documents; and
  - prepared this supplementary report, which outlines our opinion on the options available to creditors when deciding the future of the Companies.
- **We consider that it would be in the creditors' interests for the Companies to execute the DOCA on the terms proposed as:**
  - there is greater certainty of a return to unsecured creditors under the DOCA proposal compared to a liquidation scenario; and
  - it is likely all classes of creditors will receive a better outcome under the DOCA proposal.
- The DOCA proposal is summarised at section 5.
- Section 2 of this report summarises the items considered to be the most important for creditors.

1.3. Questions and help

Please contact our office on (08) 9321 8533 or by email at panoramic.creditors@fticonsulting.com, if you are unsure about any of the matters raised in this report or the impact that any decision about the Companies' future may have on you.

Our postal address is:

Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) & Ors (All Administrators Appointed)

C/- FTI Consulting

Level 47, Central Park

152-158 St George's Terrace

PERTH WA 6000

2. Key messages

2.1. Key messages for creditors

Set out below is a summary of the key messages and recommendations that are detailed in this report. Please read this summary in conjunction of the remainder of the report including the terms of reference contained in **Appendix 1** and any other attachments.

Key areas	Commentary	Analysis
Strategy and financial position	Our actions and strategy from 30 July 2024 have included: ■ continuing care and maintenance activities at the Mine to preserve the status quo; ■ applying to the Supreme Court for a declaration that all outstanding claims by Barminco are an unsecured claim against Savannah; and ■ advancing negotiations with the interested party and agreeing a binding DOCA term sheet.	Section 4
Proposal for a deed of company arrangement	A proposal for a DOCA has been received from Zeta and provides for, amongst other things, the: ■ transfer of 100% of shares in Panoramic to Zeta (or its nominee); ■ Trafigura Pte Ltd ("**Trafigura**") secured debt, up to a cap of USD$39 million, remains with the Companies; and ■ creation of a creditors' trust to enable distributions to be made to employee and unsecured creditors.	Section 5
Estimated outcome for creditors	The estimated quantum of the return available to unsecured creditors in both the DOCA and Liquidation is dependent on the outcome of the priority claim by Barminco, as discussed at section 4.2. Given that the outcome of that claim is not presently known, we have therefore provided creditors with estimated returns in both of the possible scenarios, namely (i) if the Supreme Court determines that Barminco **does not** have a priority claim in the Administration and (ii) if the Supreme Court determines that Barminco **does** have a priority claim in the Administration. If the Supreme Court hands down its judgement prior to the time of the Reconvened Meetings are held, we will provide a further update to creditors. The estimates shown below are based on the information presently available, our view of the Companies' estimated realisable value of assets and estimated claims of creditors:	Section 6

Key areas	Commentary	Analysis

Remuneration and disbursements

	Zeta DOCA Proposal		Liquidation			
Creditor	**Return**	**Est. Timing**	**PAN**	**SNM**	**Subs**	**Est. Timing**
Barminco Claim successful						
Secured Creditors	Nil	N/A	Nil	Unknown	Nil	Unknown
Employee Creditors	100.0 c/$	6 - 8 weeks	100.0 c/$	Refer PAN	Nil	3 months
Unsecured Creditors	~ 9.68 c/$	3 - 6 months	~ 1.83 c/$	Refer PAN	Nil	6 – 12 months
Barminco Claim unsuccessful						
Secured Creditors	N/A	*Zeta funding for the DOCA period is conditional on a successful Barminco Claim*	Nil	Unknown	Nil	Unknown
Employee Creditors	N/A		100.0 c/$	Refer PAN	Nil	3 months
Unsecured Creditors	N/A		~ 0.24 c/$	Refer PAN	Nil	6 – 12 months

Further information regarding the rate and timing a return in a DOCA and liquidation scenario are discussed at section 6.

Under Div 60-10 of the Insolvency Practice Schedule, the remuneration of the external administrator can be fixed by resolution of the creditors at the second meeting of creditors. Details of our proposed remuneration and resolutions are included in our Remuneration Approval Report at **Appendix 3,** and summarised below:

Appendix 3

Remuneration	**Panoramic**	**Savannah**	**PAN Transport**	**Pindan**
14 Dec 2023 to 20 Sept 2024	1,581,561.50	2,631,423.50	66,161.00	44,278.50
21 Sept 2024 to the conclusion of VA	140,000.00	175,000.00	10,000.00	10,000.00
Voluntary Administration Total	**1,721,561.50**	**2,806,423.50**	**76,161.00**	**54,278.50**
Deed Administration	180,000.00	160,000.00	15,000.00	15,000.00
Creditors' Trust	300,000.00	0.00	0.00	0.00
DOCA Total	**480,000.00**	**160,000.00**	**15,000.00**	**15,000.00**
Liquidation	300,000.00	700,000.00	50,000.00	50,000.00
Liquidation Total	**300,000.00**	**700,000.00**	**50,000.00**	**50,000.00**

3. Recommendation on the Companies' future

In our opinion, it is in the creditors' interest that the Companies execute a DOCA in line with the terms proposed. Details about the estimated return to creditors and other information about what creditors can decide at the meeting are provided at sections 6 and 7 of this report.

Options available to creditors	Option 1: Execute a DOCA	Option 2: Administration end	Option 3: Liquidation
Description	■ Whether it would be in the creditors' interests for the Companies to execute a DOCA.	■ Whether it would be in the creditors' interests for the administration to end.	■ Whether it would be in the creditors' interests for the Companies to be wound up.
Key factors to considers	■ On balance, there is greater certainty of a return to creditors under the DOCA proposal compared to a liquidation scenario. ■ It will provide a better return to unsecured creditors, and a better outcome for all classes of creditors than in a liquidation scenario. ■ Allows the opportunity for the Companies to continue into existence.	■ The Companies are insolvent with insufficient cash to pay all due debts and no confirmed prospects of obtaining external funding.	■ On the terms proposed, the DOCA provides greater certainty and a better a return to unsecured creditors than liquidation. The DOCA is otherwise expected to provide for a better outcome for all classes of creditors compared to a liquidation scenario.
Our opinion	■ We consider that it would be in the creditors' interests to execute the DOCA on the terms proposed.	■ Not in the creditors' interests that the administration should end.	■ Not in the creditors' best interests that the Companies be wound up.
Recommended option	RECOMMENDED	Not recommended	Not recommended

4. Actions and trading strategy

4.1. Activities from 30 July 2024

Since the adjournment of the second meetings of creditors held on 30 July 2024, we have:

- Continued care and maintenance activities at the Mine, including maintaining dewatering and access to the underground, to protect the value of the underground workings and associated ground support and infrastructure.
- Continued negotiations with Trafigura to secure the sale of the remaining nickel concentrate (~232 WMT) with commercial terms and draft contracts agreed between parties. However, Trafigura has since advised that the end buyer no longer wants to buy the remaining nickel concentrate. Therefore, the sale cannot proceed. Trafigura continues to negotiate with the end buyer in an attempt to secure the sale. However, we consider the prospects are unlikely. Accordingly, we are considering other options to remove and dispose of the nickel concentrate.
- Negotiated extensively with Zeta to agree the DOCA proposal terms, which comprise a binding DOCA Term Sheet, Funding Agreement and other related transaction documents between Zeta and Trafigura (Intercreditor Term Sheet).
- Liaised with Trafigura and its appointed Receivers to Panoramic, Cor Cordis, to:
  - provide regular updates on the status of negotiations with Zeta on their DOCA proposal;
  - obtain Trafigura's support for the transaction; and
  - facilitate discussions between Zeta and Trafigura for the purpose of agreeing their Intercreditor Term Sheet.
- In support of the ultimate DOCA objective of establishing a long-term financially sustainable solution for the Companies while in care & maintenance, undertaken the following cost reduction exercise:
  - voluntarily delisted Panoramic from the ASX from 28 August 2024, which was announced to the market on 21 August 2024. As set out in section 5, Zeta's DOCA proposal seeks to privatise Panoramic;
  - taken steps to vacate the head office and reduce overheads – exit anticipated by the end of September 2024;
  - reduced employee head count across Panoramic and Savannah. Panoramic and Savannah continues to employ 14 staff across head office and the Savannah Nickel Mine site to undertake and support essential care and maintenance activities; and
  - with the support of our nominated agent Gordon Brothers, realised surplus equipment no longer required under current operations.
- Continued to meet the statutory royalty commitments and minimum activity expenditure requirements for the exploration tenements held by the Companies to maintain their good standing with the Department of Energy, Mines, Industry Regulation and Safety.
- Liaised with the Department of Water and Environmental Regulation Western Australia ("**DWER**") in relation to a routine assessment of Savannah's ordinary groundwater and surface water monitoring programme that was completed prior to our appointment that identified increased levels of sulphate in the water sources near the Mine.

As required under the operation licence with DWER, an environmental consultant has been retained to plan a drilling and testing program to identify any potential contamination. In consultation with DWER, the Administrators voluntarily registered the Mine on DWER's potentially contaminated sites list on 12 September 2024. Notwithstanding the voluntary registration, we are advised that the site is not an unsafe environment and care and maintenance operations can continue.

- Applied to the Supreme Court for a declaration that all claims by Barminco are an unsecured claim against Savannah, and not a priority expense of the Administration. This is discussed further at section 4.2 below.

4.2. Barminco claim

- Barminco provided underground mining services at the Mine, having commenced as a supplier to Savannah when the Savannah operations recommenced in July 2021.
- The Administrators have been in dispute with Barminco since shortly after our appointment in December 2023, in respect of whether certain amounts arising under the Underground Mining Services Agreement comprised personal liabilities of the Administrators.
- Given the material uncertainty in respect of the DOCA return to creditors created by Barminco's claims, and the unsuccessful efforts by the parties to resolve those claims, the Administrators made an urgent application to the Supreme Court on 22 August 2024. The application seeks declarations and orders to determine whether Barminco has a priority claim in the Administration of Savannah. Barminco has asserted, in responding to the application, that it is owed ~$1.2m ("**Barminco Claim**") as a priority claim in the Administration of Savannah.
- The application was heard on 17 September 2024 by the Honourable Justice Cobby. At the time of this report, the Supreme Court has not handed down its judgment. We will update creditors as soon as is practicable once the decision is handed down, including any developments between the date of this report and the Reconvened Meetings.
- As the outcome of the Barminco Claim will impact the anticipated return to unsecured creditors in both a DOCA and Liquidation scenario, our estimated return to creditors (set out in detail in section 6 of this report) has been prepared under the following scenarios:
  - **Scenario 1:** The Barminco Claim **is not** considered a priority cost of the Voluntary Administration. Amounts owing to Barminco will be treated as a pre-appointment claim against Savannah and will be subject to the ordinary proof of debt process.
  - **Scenario 2:** The Barminco Claim is considered a priority cost of the Voluntary Administration (in full), which will need to be paid before any anticipated distribution to employees and unsecured creditors of the Company therefore, reducing the availability of funds to those creditor groups and in turn, the estimated rate of return to unsecured creditors.

5. Proposal for a deed of company arrangement

5.1. What is a DOCA?

A DOCA is a formal agreement between a company, its creditors and the proponents of the DOCA.

The proponents are interested parties who wish the creditors to consider their proposal – usually involving a compromise of creditors' claims as opposed to either winding up the company (liquidation) or returning the company to its directors.

A DOCA generally:

- maximises the chance of the company continuing in existence; and/or
- results in a better return for the company's creditors than in a winding up.

5.2. Proposal for a DOCA

We have received a DOCA proposal from Zeta to acquire the Companies. This proposal will see the Companies enter into a DOCA, and then transition to a Creditors Trust arrangement (as discussed in section 5.4) whereby the funds available for creditors will be distributed in accordance with the terms summarised herein.

In our view, we consider it to be the best interest of creditors for the Companies to execute the DOCA on the terms proposed set our herein. A copy of the binding term sheet for the DOCA proposal by Zeta is attached at **Appendix 4**, and is designed to have the effect of:

- providing creditors with a better return, or otherwise greater certainty of a return, than they would otherwise receive in a liquidation (refer to our estimated outcome analysis in section 6);
- maximising the Companies' chances of survival and continuing to exist as going concerns;
- facilitating an orderly and cost-effective transition of operations to the control of Zeta in a manner that minimises disruption and maximises the return available to creditors; and
- establishing a creditors' trust, which will facilitate the early effectuation of the DOCA, will release certain creditor claims and distributions to creditors in a timelier manner than would otherwise be achieved in a liquidation.

Creditors should read this report and the binding term sheet for Zeta's DOCA proposal and ask us before the meeting if they have any specific queries that are not addressed in this report.

The proposal has not yet been drafted into a "longform" deed format (but is subject of the detailed term sheet at **Appendix 4**).

To assist creditors, we have highlighted the key features of the binding DOCA term sheet within this report and provide our comments on the operational aspects of the DOCA proposal.

5.3. Glossary of key DOCA terms

The following is a glossary of terms specific to the proposed DOCA.

Item	Definition
Admitted Creditors / Trust Fund Creditors	Any creditor, including contingent creditors, who the Administrators adjudicate as having a claim against any of the Companies as at the date of the Administration and is not an Excluded Creditor. These creditors will participate in the distribution of the Creditors Trust Fund on a *pari passu* basis (equally distributed).
Company Fund Amount	Represents the cash held in the Administration bank accounts of the Companies at the time of completion under the DOCA.
Creditors' Trust Fund	Creditors' Trust Fund comprises the Company Fund Amount at the time of execution of the Creditors Trust.
Deed Administrators / Trustees	Daniel Woodhouse, Hayden White and Kate Warwick
Deed Execution Date	Date of signing of the proposed DOCA. Should creditors vote in favour of the DOCA, the Administrators are required to execute the DOCA within 15 business days from the date of the meeting (no later than 23 October 2024), unless that period is extended by the Court.
Deed Effective Date	5 business days following the date which all conditions precedent to the DOCA are satisfied.
Excluded Creditors	The following creditors will not be entitled to participate in any distribution from the Creditors' Trust Fund: ■ Trafigura; and ■ the Companies (i.e., for all Intercompany loans between entities). Claims of the Excluded Creditors will not be compromised, discharged or forgiven under the DOCA.
Funding Agreement	Zeta will make available a financing facility to fund certain operating costs and DOCA transaction costs of up to $3.35m, discussed in detail in section 5.4.2 below. This funding arrangement will be documented by a separate agreement between Zeta and the Deed Administrators.
Moratorium	Until the date of Effectuation, other than in respect of Excluded Creditors, or as otherwise stated in the binding DOCA term sheet: ■ the provisions in Sections 440A, 440B, 440D, 440F and 440J of the Act will continue to apply as if the Companies remained in voluntary administration; and ■ a moratorium will apply to all claims of Admitted Creditors which will be stayed, and no step, action or proceeding may be taken in respect of such claim against the Companies.
Proponent Convertible Notes	Zeta to subscribe for convertible notes in Panoramic up to AUD$15.5 million as security for any contribution Zeta makes to the operating costs of the Companies.
Trustees	The Deed Administrators are the Trustees of the Creditors' Trust.

5.4. Key features of the proposal

Key features of the Zeta DOCA proposal are as follows:

- The Companies will remain in deed administration whilst the required approvals, consents or waivers (referred to as the conditions precedent to the DOCA) are satisfied, including from ASIC, the Court and the Foreign Investment Review Board ("**FIRB**").
- During this this time, the Deed Administrators will maintain control of the Companies. To preserve the position for creditors during the DOCA period, Zeta and the Administrators have entered into a Funding Agreement whereby Zeta have agreed to fund the ongoing operating costs and DOCA transaction costs up to a cap of $3.35 million. The Administrators' access to the funding under this agreement is conditional on the successful outcome of the Barminco Claim. More information on the Funding Agreement is summarised at section 5.4.2 below.
- Following all conditions precedent being met, the DOCA will effectuate, and ownership of all shares in Panoramic will transfer to Zeta (or its nominee). The DOCA will have the ultimate effect of restructuring the Companies' debts and privatising Panoramic, with Zeta acquiring 100% of the issued shares in Panoramic. Zeta will subscribe for the Proponent Convertible Notes up to AUD$15.5 million as security for any contribution Zeta has made under the Funding Agreement, as well as the continued funding post DOCA Effectuation.
- The DOCA provides for the preservation of the Panoramic Group as a whole and avoids the need to novate, assign or transfer key contracts/ assets (including for mining tenements and commercial arrangements) required for the continuation of operations. Therefore, it avoids the cost, complexity and inconvenience of any asset/ contract transfer /novation.
- Trafigura will remain a Secured Creditor of the Companies. Trafigura and Zeta have agreed to revised terms of Trafigura's secured debt by way of an Intercreditor Agreement that is separate to the DOCA. Trafigura has provided its support to the DOCA proposal (on the basis that there are no material changes to the DOCA) by way of a formal commitment letter.
- The DOCA will continue in operation until its effectuation, unless it is required to be varied or terminated. Termination can occur by way of court order, a resolution of creditors at a meeting of creditors, the failure to satisfy all of the Conditions Precedent by 16 December 2024 (if not extended by agreement between the parties) or the termination of the Funding Agreement by Zeta;

  In such circumstances, the Deed Administrators would immediately call a meeting of creditors to determine the Companies' future.
- On Effectuation of the DOCA, a creditors' trust named the "Panoramic Creditors' Trust" ("**Creditors' Trust**") will be established. Admitted Creditors will be substituted with rights under the Creditors Trust. The Trust releases Admitted Creditor Claims against the Companies to allow the Companies accelerate their exit from external administration and return to solvency, whilst the distribution of Trust Fund Amount occurs under the trust regime.
- The Creditors Trust Fund will be the balance of funds available at the Completion of the DOCA, and is to be applied as follows:
  - **first,** to the Administrators for their trading costs and liabilities incurred during the Administration (to the extent they are not already paid via the Funding Agreement discussed below).

We note that, if unsuccessful, the Barminco Claim will be captured under this first limb of the application of funds;

- **second,** to the Administrators and Deed Administrators for their professional fees, costs, charges, expenses, debts and liabilities incurred in connection with the Administration and DOCA. Details of our professional fees and costs that are subject to creditor approval are set out in Appendix 3 of this Report;
- **third,** to the Trustees for their professional fees, costs, charges, expenses, debts and liabilities incurred in connection with the Creditors' Trust (refer to Appendix 3 of this report);
- **fourth,** distribution to employees for their outstanding entitlements as Priority Creditors pursuant to Section 556 of the Act. Employee Entitlements are anticipated to be paid in full from the Creditors' Trust;
- **fifth,** subject to the resolution of the Barminco Claim, an amount of $2.5 million to be applied to the claims of Admitted Creditors on a *pari passu* basis, which is anticipated to provide a return of approximately ~9.7 cents in the dollar. Our estimate is subject to adjudication of formal proofs of debt for all Admitted Creditors; and
- **sixth,** any remaining Creditors' Trust Funds after payment of fees, expenses and Admitted Creditor claims are to be paid to Panoramic.

- The timing of distribution of the Creditors Trust Fund will occur as soon as practicable following the commencement of the Creditors Trust (following, among other things, the lodgement of proofs and debt and adjudication on those proofs). The Creditors Trust will be finalised and our role as Trustee will cease following the distribution of all Trust Fund Property as set out above, and any other statutory obligations.

We will report to creditors as soon as possible if additional material information is received on the DOCA proposal prior to the forthcoming Reconvened Meetings.

5.4.1. Conditions precedent

Effectuation under the DOCA is conditional on the following Conditions Precedent being satisfied (or waived):

- The Companies' creditors approve the proposed DOCA at the upcoming reconvened second meeting of creditors;
- The execution of a long form DOCA to be prepared on the terms and conditions set out in the attached term sheet by no later than 23 October 2024 (unless extended by the Court), and the DOCA remaining in full force and effect prior to Effectuation;
- A determination by the Supreme Court to resolve the Barminco Claim, such that the Barminco Claim comprises a pre-appointment claim in the administration of the Companies;
- Facilitation of the transfer of shares to Zeta, which requires:
  1. Engagement of an independent expert selected by the Deed Administrators to provide an independent expert report which concludes that the existing shareholders' equity in Panoramic has no residual value; and

2. Receiving orders from the Court pursuant to section 444GA of the Act granting leave for the transfer of shares from existing shareholders in Panoramic to Zeta ("**444GA Order**").

Further details on the court application process to facilitate the share transfer is outlined at section 5.8;

- Obtaining the required approvals, consents or waivers from ASIC with respect to the transfer of shares and Zeta's acquisition of voting rights in the Companies;
- Zeta obtaining written notification from FIRB advising that the Treasurer of the Commonwealth of Australia has no objection to the transaction contemplated;
- The additional transaction documents being executed, namely the Creditors' Trust Deed, a subscription agreement for the Proponent Convertible Notes, the Intercreditor Term Sheet between Zeta and Trafigura, the Trafigura Amendment Documents (which give rise to the agreed amendments between Zeta and Trafigura with respect to the pre-appointment contracts between the Companies and Trafigura) and an amended Power Purchase Agreement between Savannah and Contract Power Australia Pty Ltd ("**Contract Power**") (on terms acceptable to Zeta);
- The completion of the 'Proponent's Transaction', meaning the transaction pursuant to which Zeta will receive funds sufficient to fund the Proponent Convertible Notes.
- There being no application to terminate the DOCA or that the DOCA not terminating or otherwise ending (other than in accordance with the terms of completion);

The DOCA will fully complete and effectuate 5 business days following satisfaction (or waiver) of the last Conditions Precedent on terms acceptable by the Deed Administrators.

Upon effectuation, the Companies will be released from external administration (the DOCA will terminate) and control of the Companies will be transferred to the new directors nominated by Zeta.

5.4.2. Funding Agreement

Separate to the DOCA, the Administrators' and Zeta have agreed to enter in a Funding Agreement whereby Zeta will provide an advancement of funds for certain operating costs and liabilities of the Companies during the DOCA period and to pay certain DOCA transaction costs.

The purpose of entering into the Funding Agreement is to ensure that creditors are not exposed to the timing risk and care and maintenance holding costs during the DOCA period, whilst Zeta and the Administrators work to satisfy the various conditions precedent.

Key terms of the Funding Agreement are as follows:

- If the Barminco Claim is determined to not be a priority claim in the Administration (in full), funds will be advanced based on an Agreed Budget of operating expenditure of both Panoramic and Savannah up to an amount of $3.0m, with and additional $0.35m for DOCA transaction costs to be incurred by Panoramic resolving the conditions precedent to this agreement.
- Interest is payable at 10% per annum (albeit that it is not intended for amounts borrowed under the Funding Agreement to be repaid during the DOCA period other than, as set out below, specifically if there is a breach of reporting obligations);
- The Funding Agreement allows for the variation of the Agreed Budget throughout the DOCA period by mutual agreement;

- Zeta has various monitoring and information rights relating to the application of funds advanced by way of a monthly reconciliation report, as well as disclosures with respect to material matters relating to the Deed Administration or material operational matters that arise in relation to the Savannah Nickel Mine;
- The Administrators' failure to provide certain information will be deemed an 'Event of Default' under the Funding Agreement, which will result in the following consequences:
  - **Breach of reporting obligations**

    The Administrators failure to comply with certain financial reporting obligations specific to the monthly reconciliation report, will result in the amounts owing at the date of default being deemed a trading cost of the Deed Administrators and, therefore, payable under the first limb of the application of Company Funds (i.e. – ahead of all other costs).
  - **Breach of Other Obligations / Material Adverse Event**

    The Administrators have positive disclosure obligations to Zeta with respect to events or circumstances which have adversely impacted the business, operations, property and / or conditions of the Project (taken as whole), when comparing to the position of the Savannah Nickel Project at the date the Funding Agreement was entered into. These events will also be assessed against a financial threshold, where a default will occur should the event require additional funding above the Agreed Budget of $100,000 per event, or $250,000 in aggregate throughout the duration of the Facility.

    These Events of Default will only give rise to a stop against future funding advances and provide Zeta with the option to cancel the Funding Agreement which in turn, will cancel the DOCA. Amounts owing to Zeta at the date of cancellation of the Funding Agreement will be forgiven (i.e. no repayment in a liquidation).

5.5. Our comments on the proposal

In forming a view as to whether or not the DOCA proposal is in the best interests of creditors, creditors should consider the below items when comparing the DOCA proposal to Liquidation:

- The market for the sale and recapitalisation process has in our view been thoroughly tested. Having regard to volatility of the nickel price since our appointment and its current declining trend, the current DOCA proposal is considered the best option available to maximise returns to all creditors and will:
  - facilitate an orderly and cost-effective transition of operations to the control of Zeta in a manner that minimises disruption and maximises the return available to creditors;
  - maximise the Companies' chances of survival and continuing to exist as going concern businesses; and
  - minimise the holding costs and ongoing expenses in relation to the Companies including further professional costs and expenses associated with the external administrations. The DOCA is expected to offer a better outcome for **all** classes of creditors than in a liquidation:

	DOCA	LIQUIDATION		
	All Companies	PAN	SNM	Subsidiaries
Successful application: *Barminco **does not have** a priority claim*				
Secured Creditors	Nil	Nil	Unknown	Nil
Employee Creditors	100.0 c/$	100.0 c/$	Refer PAN	Nil
Unsecured Creditors	~ 9.68 c/$	~ 1.83 c/$	Refer PAN	Nil
Unsuccessful Barminco Application *Barminco **does have** a priority claim*				
Secured Creditors	N/A	Nil	Unknown	Nil
Employee Creditors	N/A	100.0 c/$	Refer PAN	Nil
Unsecured Creditors	N/A	~ 0.24 c/$	Refer PAN	Nil

We note that the estimated return to creditors is set out in detail in section 6. Our estimated return is subject to the adjudication of Admitted creditor claims.

- At the date of this report, there has been no alternative DOCA proposal. Accordingly, the only alternative option for the Companies if the Zeta DOCA proposal is not accepted by creditors would be to place the Companies into Liquidation which would trigger the Deed of Cross Guarantee ("**DOCG**") between Panoramic and Savannah (refer to section 4.7 of our Report dated 23 July 2023);
- The creation of a creditors' trust will accelerate Panoramic's restructure and exit from external administration, by releasing creditor claims (save for Excluded Creditors) from the Companies' balance sheet in a timelier manner;
- The Trust Fund Amount comprises current cash available to the Voluntary Administrators. Accordingly, there is no uncertainty regarding the availability of cash to form the Creditors' Trust Fund. In addition, the Funding Agreement with Zeta ensures that any return is not eroded by ongoing care and maintenance costs, while the parties work to satisfy the conditions precedent;
- We consider the risks of completion under the DOCA associated with the conditions precedent to be relatively low, however we highlight the following:
  - *Barminco Claim*

    The resolution of the Barminco Claim (on terms favourable to the Administrators) is a condition precedent to the Funding Agreement and to the DOCA. If the Court renders an unfavourable judgement, this will result in an amount of ~$1.4m (subject to final assessment of Barminco's claim but including a provision for paying any adverse costs order the Court may make) to be paid to Barminco in priority to the Admitted Creditors. Accordingly, there would be insufficient funds to meet the $2.5m allocation to unsecured creditors (limb 5 of the waterfall), and therefore the DOCA would not be able to proceed.

    In the event of an unsuccessful judgement, the Administrators will provide creditors with an update on their negotiations with Zeta and, or other stakeholders, as to whether revised funding terms can be agreed to ensure that sufficient funds are available for unsecured creditors to meet the DOCA terms.
  - *444GA application*

    Although the making of a 444GA Order is a matter for the Supreme Court's determination, it is our opinion that the transfer of the shares in Panoramic will not "unfairly prejudice" the interests of shareholders, due to there being no economic value in Panoramic's equity remaining for the benefit of shareholders.

- *Regulatory approvals - FIRB*

  Zeta filed its FIRB application in August 2024. Zeta has advised that, based on correspondence received from FIRB, they believe they will receive a positive response from FIRB. We understand Zeta has never received a FIRB rejection and is an existing Panoramic shareholder.

- *Funding Agreement – Events of Default*

  The consequences of an Event of Default under the Funding Agreement may, in certain limited circumstances where the event of default is in relation to a breach of reporting obligations result in a priority repayment of funds advanced and / or the cancellation of the facility (which is a termination of the DOCA).

  As this is limited to failing to provide agreed monthly reports to Zeta (and includes a 10 business day "cure period" following notice from Zeta), we consider this a low risk that can be appropriately managed by the Administrators.

  There are Events of Default providing Zeta the option to cancel the facility, which relate to events or circumstances which may occur and are outside our control. Whilst there are materiality thresholds, inherent risks exist. However, the Mine has been on care & maintenance since 8 January 2024 and, therefore, the operational requirements are well understood.

- *Agreements being reached with third parties/completion of other transactions*

  The conditions precedent also includes reaching agreement with a third party other than Trafigura (Contract Power Australia Pty Ltd) and the completion of an unrelated transaction by Zeta to fund the Proponent Convertible Notes. Both of these conditions' precedent are outside the control of the Administrators. We note, however, that these conditions are not reflected in the Funding Agreement and will not enable Zeta to cease funding if they are unable to be satisfied.

- Zeta is an ASX listed entity and according to its latest available audited financial accounts (31 December 2023) had net assets of ~USD$112m. Accordingly, we believe it has the financial capacity to the provide operational funding required under the Funding Agreement, and the ongoing care and maintenance post completion.
- If the DOCA fails for any reason, we do not consider creditors will be worse off than if the Companies were immediately placed into liquidation. The operation of the Funding Agreement (i.e. – Zeta funding operational costs from DOCA execution to effectuation) safeguards creditors from a material deterioration of company funds available during the period of the DOCA.
- However, if the Companies are immediately placed into liquidation, additional contingent liabilities will crystallise. These may be significant and include demobilisation costs, environmental rehabilitation obligations and other related costs. Furthermore, Excluded Creditors under the proposed DOCA will be able to prove in a Liquidation (i.e. Trafigura, which has claims of ~AUD$59.0m) and intercompany loans, apart from those between the DOCG Parties. This will materially increase the creditor pool across the Companies and significantly dilute the return to unsecured creditors.
- Trafigura's support to the DOCA by way of a formal commitment letter, provides them with step-in / enforcement rights during the DOCA period, which is consistent with the same rights that have existed from our date of appointment. Having regard to Trafigura's support to date, we consider this to be low risk.
- Our investigations to date (refer to our Report of 23 July 2023) have not identified any recovery actions or additional assets that would become available if a liquidator was appointed.

Based on the above, we consider the DOCA to be in creditors' best interests.

5.6. Expected timeline of events

If the proposed DOCA is approved by creditors at the forthcoming meeting, the following key events (in sequence) can be expected to occur:

- *DOCA to be executed following the reconvened second meeting*

  The DOCA will be executed by the parties subject to the DOCA. At law, there is a maximum time period of 15 business days after the Reconvened Meeting for the DOCA to be executed. For this proposal, the DOCA will need to be signed by 23 October 2024 (if not extended by the Court).

  If the DOCA is not executed within this time, the Companies would be immediately placed into liquidation.

- *Satisfaction of all Conditions Precedent to the DOCA*

  The Deed Administrators and Zeta will endeavour to satisfy all conditions precedent, which is expected to occur by no later than early December 2024, and expected to be largely dictated by Zeta's requirement to obtain FIRB approval and the required 444GA Orders.

  The Intercreditor Terms between Trafigura and Zeta have been agreed, and both parties will move to the execution of long form documents as a condition precedent to the DOCA.

  The DOCA will effectuate 5 business days following all conditions precedent being met, and ownership of all shares in Panoramic will transfer to the Zeta (or its nominee) and the Companies will return to the control of their directors.

- *Establishment of the Creditors Trust and Trust Fund Amount*

  On effectuation of the DOCA and execution of the Creditors' Trust Deed, the Creditors' Trust will be established. The claims of all Admitted Creditors will be converted to the right to participate as a beneficiary of the Creditors' Trust.

  The Trustees will take necessary steps to transfer the Company Fund Amount to the Creditors' Trust, which will form the total funds available for distribution.

- *Distribution of Trust Fund property*

  Under the Creditors' Trust, a dividend process (conducted in a manner consistent with the provisions of the Act applying in a liquidation) will be undertaken.

  This will involve creditors submitting a proof of debt ("**POD**") to the Trustees to substantiate their claim, the Trustees adjudicating on these claims, and then paying a dividend in accordance with the terms of the Creditors' Trust.

If the conditions precedent in the DOCA are not met or waived prior to 16 December 2024, or any such later date agreed to by the Deed Administrators and Zeta, the DOCA will come to an end and the Deed Administrators will be required to convene a meeting of creditors to decide the future of the Companies.

5.7. Purpose of a creditors' trust

5.7.1. General information on the purpose of a creditors' trust

- A creditors' trust is a mechanism for the distribution of a fund to creditors of a company or group of companies. A trust is formed for the benefit of the relevant creditors, and the trust funds are paid to the trust for distribution to creditors in accordance with a trust deed.
- A creditors' trust is an arrangement pursuant to the Trusts Act rather than the Act. Accordingly, creditors interests will be as a beneficiary of the trust, as opposed to a creditor of a company.

- The reason for a creditors' trust structure under this transaction is to accelerate the Companies' exit from external administration, by releasing creditor claims (Admitted Creditor Claims will be transferred to the trust) and is a requirement of Zeta (as the Deed Proponent).

5.7.2. ASIC guidelines for creditors' trusts

- In December 2018, ASIC updated Regulatory Guide 82 in respect of creditors' trusts, entitled 'External Administrations: Deeds of company arrangement involving a creditors' trust' ("**the Guide**"). A copy of the Guide can be downloaded from the ASIC website at www.asic.gov.au or is available from our office upon request.
- Key considerations of the creditors' trust, as required pursuant to Regulatory Guide 82, is at **Appendix 5** with a summary below.

5.7.3. Rights of creditors

- The trust deed will incorporate many provisions of the Act, but creditors' rights will be governed by the Trusts Act and in equity.
- The terms of the proposed DOCA are in the preceding pages. Creditors' rights are altered in the DOCA proposal and creditors should take this into account in assessing the merits of the DOCA proposal being put forward.
- Creditors should seek their own legal advice as to the implications to them.

5.7.4. Extinguishment of claims

- Upon establishment of the Creditors' Trust, all claims (other than those which are not affected pursuant to Section 444D of the Act and those of Excluded Creditors) will be released, discharged, and extinguished in full, in consideration for the Admitted Creditors becoming beneficiaries under the Creditors' Trust.
- Secured claims of lessors and owners will not be released, discharged or extinguished under the DOCA, unless they vote in favour of the DOCA.
- Any claims will be deemed to be abandoned if, prior to the declaration of the final dividend or distribution, a creditor has failed to submit a formal POD or claim in accordance with the terms of the Creditors' Trust, or having submitted one which is rejected, fails to appeal against the rejection within the relevant timeframe set out in the Creditors' Trust Deed.

5.7.5. Termination and variation of the creditors' trust deed

- The creditors' trust deed for the company will usually provide for the termination of the trust under certain conditions, such as complete distribution of the trust funds or the expiry of a perpetuity period.
- The trustees may vary the creditors' trust deed by resolution passed at a meeting of creditors.

5.7.6. Moratorium

A moratorium upon actions against the Companies, as outlined in section 444E of the Act, applies during the period of the DOCA (refer to section 5.11.4 below).

Additionally, the creditors' trust deed will stipulate, subject to the terms of the creditors' trust deed and section 444D of the Act, creditors shall not take action or steps to enforce their rights to recover any of

their entitlements whilst the Trustees remain the Trustees of the trust on the terms of the creditors' trust deed.

5.8. Disclosures: effect on Secured Creditors

5.8.1. Effect of the DOCA on general secured creditors

- Secured creditors who do not vote in favour of the DOCA, will not be bound by the terms of the DOCA and nothing in the DOCA will affect secured creditors debt or securities, including their rights to continue to accrue interest and costs.

5.8.2. Effect of the DOCA on Trafigura

- As a condition precedent to the DOCA, Trafigura and Zeta have agreed an Intercreditor Term sheet.
- In summary:
  - Trafigura's principal and accrued interest owing to Deed Effectuation, up to a cap of USD$39 million, will remain with the Companies. Trafigura's claim will not be released or compromised by the DOCA, or completion under the DOCA and will continue against the Companies post-completion;
  - Trafigura will remain a Secured Creditor pursuant to the relevant security documents that were in existence prior to our appointment. However, the structure of these arrangements has been revised to reflect the Intercreditor Term Sheet between Trafigura and Zeta, which remain confidential between those parties. These terms are required to be formalised and signed by way of a long form document as a condition precedent to the DOCA; and
  - Trafigura will retain all existing offtake agreements with Savannah (subject to the Intercreditor Agreement).

5.9. Disclosures: effect on employees

5.9.1. Effect on employees – DOCA

Section 6 includes details about the estimated return to creditors and we note:

- the DOCA provides for the payment of outstanding employee entitlements in full; and
- continuing employees will remain with their employing entity, and thus their employee entitlements remain with the respective employing Company post DOCA effectuation. In the event of any terminations during the Deed Administration, it is anticipated there will be sufficient funds in the Companies to cover their entitlements in full.

Employees should note the FEG Scheme is only available in the event of a Liquidation and is not available to employees where the Companies executes a DOCA (however, as noted above, employee entitlements are expected to be paid in full under the DOCA).

5.9.2. Effect on employees – Liquidation

Position as priority creditors

Employees are afforded a priority in the winding up of a company compared to unsecured creditors. The order of priority for typical employee claims is as follows:

- amounts due in respect of wages, superannuation and superannuation guarantee charge outstanding as at the date of the appointment of Administrators; followed by
- amounts due in respect of leave of absence and other amounts due under the terms of an industrial instrument; followed by
- retrenchment payments.

Return to employees if the Companies are wound up

Section 6 includes details about the estimated return to creditors if the Companies are wound up and a liquidator appointed.

Given the Companies' corporate structure, shared services, and Savannah's reliance of funding from Panoramic, Panoramic may be established as the "true employer" of the employee for whom Savannah served as the 'employer of record'. If the Companies are wound up and placed into liquidation, we further consider that, to the extent necessary, it may be appropriate to apply to the Court for appropriate relief in order to permit the entitlements of Savannah employees to be satisfied from Panoramic's assets (including, potentially, applying for a an "Employee Entitlements Contribution Orders" pursuant to Section 588ZA of the Act ("**Contribution Order**")).

Government assistance available if the Companies are wound up

In the event that there are insufficient funds available to satisfy employees' claims from the Companies' property, eligible employees may be entitled to lodge a claim for their unpaid entitlements under the Federal Government's FEG scheme. The FEG scheme provides financial assistance to employees of companies in liquidation, subject to eligibility requirements being met, to pay unpaid wages, annual leave, long service leave, pay in lieu of notice and redundancy, up to prescribed limits. The FEG scheme does not cover unpaid superannuation.

Further information on the FEG scheme, including eligibility requirements and what the FEG scheme covers, is available here: https://www.dewr.gov.au/fair-entitlements-guarantee.

5.10. Disclosures: effect on shareholders

5.10.1. Share transfer to Zeta - DOCA

The DOCA proposal involves the transfer of 100% of Panoramic's shares to Zeta. The DOCA does not provide for any consideration to be paid to existing shareholders in respect of this transfer. The DOCA incorporates Section 563A of the Act such that shareholders are unable to participate in any dividend process in the DOCA.

To enable the transfer of the shares, the Deed Administrators are required to make an application to the Court with a view to obtaining an order under section 444GA of the Act.

The process to obtain the 444GA Orders involves:

- engaging an independent expert to provide a report demonstrating that the shares being transferred have no value; and
- preparing and submitting an application to the Court, including preparing material to support the application (i.e. affidavits, explanatory statements and the independent expert report).

The Court will grant leave to transfer the shares where it will not "unfairly prejudice" the interests of shareholders. Shareholders, stakeholders and interested parties will have the opportunity to be heard at the Court hearing.

As part of this process the explanatory statement and independent expert's report will be provided to ASIC and distributed to all existing shareholders of Panoramic.

If the DOCA proposal is approved at the Reconvened Meeting, we anticipate the process to obtain the 444GA Order will take up to 2 months to complete. The timeframe will depend upon Court availability, expert availability, and whether there are appearances from shareholders and other stakeholders who may oppose the 444GA Order. In circumstances where all other conditions precedent have been satisfied but for the 444GA Orders, the Deed Administrators can seek an urgent application in an attempt to reduce the time period estimated above.

Should the 444GA Orders not be granted, then the Deed Administrators will be required to convene another meeting of creditors to determine the future of the Companies.

5.10.2. Effect on shareholders – liquidation

In accordance with Section 563A of the Act, in a liquidation, claims by shareholders are subordinated until all other debts payable by the company have been satisfied. We see no prospect of a return to shareholders in a liquidation scenario.

5.11. Other matters relevant for consideration

Creditors should be aware of the following additional information when deciding whether to accept the proposed DOCA, or to place the Companies into liquidation.

5.11.1. Pooled DOCA

All Companies are a party to the DOCA. Therefore, creditors in each Company will need to vote in favour of the DOCA.

5.11.2. DOCA is binding on all creditors

Once executed, the proposed DOCA binds all the Companies' creditors (save for any nominated Excluded Creditors) in respect of claims arising on or prior to the date the DOCA is expressed to take effect. This includes unsecured creditors who may have voted against the DOCA. The DOCA also binds the Companies, its officers, members, and the Deed Administrators.

5.11.3. Liquidators' recoveries

If the DOCA is accepted by creditors, creditors will forgo any insolvent trading or voidable transaction recoveries as these recoveries are only available to the Companies' liquidators. We have not identified any potential voidable transaction claims that could be pursued for the benefit of creditors. Further investigations into the existence of any voidable transactions and/or claims for insolvent trading will be conducted in the event of a liquidation.

A liquidator would need to complete all statutory investigations to determine if any recoveries are available, including those which may not have been identified by us to date. We note if the DOCA fails

and the Companies are wound up, our ability to seek recovery of voidable transactions (if subsequently identified) is retained.

5.11.4. Moratorium

Subject to section 444E of the Act, creditors bound by a DOCA cannot:

- make an application for an order to wind up the Companies;
- proceed with an application in connection with the winding up of the Companies made before the DOCA became binding on the creditors;
- begin or continue any proceeding against the Companies or in relation to any of its property (except with leave of the Court);
- exercise any right of set-off or crossclaim against the Companies;
- begin or continue with any enforcement process in relation to the Companies' property (except with leave of the Court); or
- commence or proceed in arbitration against the Companies or in which the Companies are a party.

As noted above, it is a term of the DOCA proposal that the moratorium will not be binding upon Trafigura, even if it votes in favour of the DOCA proposal, albeit, Trafigura has provided their support to the DOCA proposal by way of a formal commitment letter (on the basis that there are no material changes to the DOCA) and agreed the terms of the Intercreditor Term Sheet with Zeta to support the ongoing operation of the Mine.

5.11.5. Taxation

Company and Trust

Whilst there may be taxation and stamp duty implications for the Companies and the Creditors' Trust if the proposed DOCA is approved, we are not presently able to provide details of these implications (including any impact on the anticipated return to creditors / beneficiaries). We recommend creditors obtain independent advice prior to voting at the second meeting of creditors if these implications are of concern.

Creditor and Beneficiary

We draw creditors' attention to the fact there may be potential taxation implications for a creditor in receiving distributions as beneficiary of a trust rather than in their capacity as a creditor of the Companies.

In broad terms, the distribution of funds under a Deed (or in a liquidation scenario) is simply a payment in respect of a debt. Conversely, a distribution of money under a creditors' trust does not have the same character but involves the payment of amounts either on capital or revenue account, thereby creating potential income and capital gains tax consequences. We are not able to offer specific advice to creditors in respect of any taxation implications. Accordingly, we recommend you seek independent taxation advice on your individual circumstance prior to voting at the second meeting.

6. Estimated return for creditors

6.1. Administrators' estimated statement of position

We have prepared an estimated return to creditors to provide a comparative position for creditors to understand their rate of return in:

- Zeta's DOCA Proposal (discussed in detail in section 5); and
- a liquidation scenario.

Having regard to the impact that the Barminco Claim may have on the estimated return to creditors, our analysis presents two possible outcomes of the Barminco Claim (i.e. Barminco either has or does not have a priority claim in the Administration).

We consider it to be in the best interests of creditors for the Companies to execute the DOCA on the terms proposed set our herein, which we consider provides greater certainty and a better estimated return to creditors.

6.1.1. Basis of preparation

We set out below an overview of the assumptions underlying the estimated return to creditors under both liquidation and DOCA scenarios. Please refer to the following pages for further details on the estimated return to creditors.

Item	DOCA	Liquidation
Scenario	Creditors vote in favour of the DOCA proposal and control of the Companies transfer to Zeta at DOCA effectuation. A Creditors Trust will be established to distribute the Trust Fund Property to Admitted Creditors	Absent funding from other sources, the immediate wind-down of care and maintenance operations, whilst the Liquidators seek expressions of interest for the sale of assets.
Assumptions	Creditors resolve to execute the DOCA in each entity. The DOCG is not triggered.	A high and low range has been provided after considering factors including project risk (rates of return) and an orderly liquidation sale. Each of Panoramic and Savannah will become liable for the debts of each other as DOCG Parties.
Legal Entities	The Group structure remains unchanged.	Each company must be administered as a separate legal entity in a liquidation scenario.
Asset Realisation Timeframe	No material future asset realisation contemplated, other than the sale of surplus plant and equipment. The Company	Approximately: ■ 3 to 6 months for a forced liquidation asset sale; and

	Fund Amount / Trust Fund Amount comprised existing funds available to the Administrators.	▪ may potentially be more than 2 years (i.e., 2026) for realisation of potential recoveries of voidable transactions (if any), noting these recoveries are inherently uncertain, costly to pursue, and require further detailed investigations by a liquidator.
DOCG	The DOCG is not triggered, however, both Panoramic and Savannah unsecured creditors prove equally in the Creditors' Trust.	Each of Panoramic and Savannah will become liable for each other's debts as DOCG Parties, excluding for related party claims.
Timing of distribution to creditors	Within 3 to 6 months.	Within 6 to 12 months, but potentially longer depending on asset realisations.

6.2. Summary of estimated returns

Below is a summary of the estimated return to all classes of creditors in both a DOCA and liquidation scenario. Estimated returns are presented on a cents in the dollar basis.

The DOCA on the terms proposed provides for greater certainty and a better return to unsecured creditors than in a liquidation scenario. The DOCA is otherwise expected to provide for a better outcome for all classes of creditors compared to a liquidation scenario.

Our detailed calculations and explanatory notes are set out in section 6.5 below.

	DOCA	LIQUIDATION		
	All Companies	PAN	SNM	Subsidiaries
Successful application: *Barminco does not have a priority claim*				
Secured Creditors	Nil	Nil	Unknown	Nil
Employee Creditors	100.0 c/$	100.0 c/$	Refer PAN	Nil
Unsecured Creditors	9.68 c/$	~ 1.83 c/$	Refer PAN	Nil
Unsuccessful Barminco Application *Barminco does have a priority claim*				
Secured Creditors	N/A	Nil	Unknown	Nil
Employee Creditors	N/A	100.0 c/$	Refer PAN	Nil
Unsecured Creditors	N/A	~ 0.24 c/$	Refer PAN	Nil

We make the following comments:

- There is always a measure of imprecision associated with the forecasting of returns in an external administration.
- The estimates are prepared in good faith and are dependent on actual recoveries achieved and, therefore, must not be construed as an assurance as to the actual return to creditors.
- The level of return to unsecured creditors in a liquidation scenario is dependent not only on the value of surplus funds, but also on:

- the forced liquidation sale process that would be run in a liquidation. Given the extensive sale campaign undertaken by the Administrators to date, the level of any interest and timing is difficult to accurately predict and, therefore, so is any surplus from funds that may be made available to unsecured creditors;
- the trading activities required to suspend care and maintenance and shut down the Mine and attend to statutory and environmental activities required; and
- the level of claims adjudicated and admitted for a dividend, which is expected to increase as certain contractual costs will crystallise in the event of a liquidation.

In a DOCA scenario, payment of $2.5 million is available to unsecured creditors with admitted claims and the level of return is dependent only upon the value of claims admitted for a dividend and the outcome of the Barminco Claim.

However, in the event that the Administrators are unsuccessful in the Barminco Claim, the required funding for care and maintenance costs during the Deed Period will no longer be available, and therefore, there will be insufficient funds to meet the $2.5m allocation to unsecured creditors.

As noted above in section 5.5, in this scenario the Administrators will provide creditors with a separate update on the impact to the proposed DOCA (if any) following the Court's determination of the Barminco Claim.

- Anticipated timing of payment:
  - in a DOCA scenario, the timing of payment of a dividend for employee entitlements and unsecured creditors is estimated within 3 months (employees only) to 6 months following DOCA effectuation and the creation of the Creditor's Trust.
  - in a liquidation, the timing of payment of a dividend for employee entitlements is estimated within 6 to 12 months following commencement of the liquidation, as it is dependent on the outcome of sale campaign and the application to the Court for the Contribution Order. The timing of payment of a dividend to unsecured creditors in a liquidation scenario is unknown at this stage but will be paid following any employee dividend.

6.3. Returns to classes of creditors

Secured creditors

In the DOCA scenario, the Trafigura debt up to a cap of USD$39 million remains with Panoramic, with the balance to be forgiven.

In the liquidation scenario, Trafigura maintains its security over the assets of Savannah and will receive the net proceeds from the sale of assets (albeit that employee priority creditors will have a statutory priority over the proceeds of circulating assets), after costs of care, preservation and realisation of the Mine. Further, Panoramic has:

- guaranteed Trafigura's principal secured debt in Savannah and will therefore rank as an unsecured creditor in Panoramic for any shortfall of its secured debt; and
- granted security to Trafigura over the shares in Savannah (albeit, we consider they have no value).

Priority creditors

Employees have a statutory priority for payment in respect of outstanding entitlements owing at the commencement of the Administration such as for unpaid wages, superannuation, annual leave, long service leave, payment in lieu of notice and redundancy.

The DOCA provides for the:

- payment of outstanding employee entitlements in full from the Creditors Trust for former employees; and
- employment of continuing employees to remain with Panoramic or Savannah (as the case may be) post DOCA effectuation.

In a liquidation scenario, we consider it that Panoramic may be deemed the "true employer" of the employees for whom Savannah served as the 'employer of record'. As Liquidators, it may further be appropriate to obtain a Contribution Order directing Panoramic pay Savannah's outstanding employee entitlements. The liquidation scenario, therefore, assumes that the outstanding employee entitlements in Savannah are discharged in full.

In the event employees suffer a shortfall on their employee entitlements in a liquidation scenario, section 5.9.2 provides details of the Federal Government's FEG scheme available to eligible employees.

Unsecured creditors

Under the DOCA, unsecured creditors of Panoramic and Savannah will have access to a pool of funds of $2.5m available for distribution to pay Admitted Creditor Claims on a *pari passu* (i.e. proportionate) basis. However, this amount may be subject to change, should the Supreme Court determine that Barminco **does have** a priority claim in the Administration of Savannah.

The rate of return to unsecured creditors in a DOCA is estimated to be ~9.7 cents in the dollar based on the availability of funds after any payment of the Barminco Claim.

In liquidation, there is anticipated to be funds available for unsecured creditors in Panoramic, but a shortfall in Savannah. However, the DOCG will allow Savannah's unsecured creditors to prove against the funds held in Panoramic.

Having regard to these matters, the return in liquidation is likely to be less than the proposed DOCA.

Impact on related parties

The DOCA treats related parties claims for intercompany loans outstanding as Excluded Creditors from participating in any distribution, ensuring that the claims by third party unsecured creditors are not diluted by related party claims.

In a liquidation scenario, related parties are entitled to prove as a creditor however no return is expected.

Impact on shareholders

The DOCA provides for the transfer of 100% of shares in Panoramic to Zeta (subject to the 444GA Order) and does not provide for any consideration to be paid to current shareholders in respect of this transfer.

In a liquidation, claims by shareholders are subordinated to all other creditors, in accordance with Section 563A of the Act. As Panoramic's unsecured creditors will not be paid in full, we do not anticipate a return to Panoramic's shareholders.

6.4. Administrators receipts and payments

A summary of receipts and payments since the date of our appointment to 31 August 2024 is attached in the Remuneration Approval Report.

6.5. Detailed estimated statement of return

Estimated Statement of Position | Panoramic Group										
Assumption: Barminco Application successful		DOCA	Liquidation							
		Zeta	PANORAMIC		SAVANNAH		PAN TRANSPORT		PINDAN	
	Notes	Proposal	Low	High	Low	High	Low	High	Low	High
Circulating assets										
Cash at bank at appointment	1	N/A	21,449,247	21,449,247	5,598,540	5,598,540	-	-	-	-
Pre-appointment debtors	1	N/A	65,863	65,863	2,398,577	2,398,577	128,848	128,848	-	-
Inventory at appointment	1	N/A	-	-	10,108,888	10,108,888	-	-	-	-
Less: priority costs of care, preservation, realisation		N/A								
Net trading (14 December 23 to C&M wind down)	2	N/A	(1,031,155)	(1,031,155)	(8,647,125)	(8,647,125)	-	-	-	-
Estimated Fees and Disbursements (VA)	3	N/A	(815,000)	(815,000)	(1,630,000)	(1,630,000)	(70,000)	(70,000)	(35,000)	(35,000)
Estimated Future Fees & Disb. (Liquidation)	3	N/A	(350,000)	(150,000)	(350,000)	(250,000)	-	-	-	-
Estimated Future Legal Fees	3	N/A	(700,000)	(600,000)	(600,000)	(550,000)	-	-	-	-
Net available circulating assets		-	**18,618,954**	**18,918,954**	**6,878,880**	**7,028,880**	**58,848**	**58,848**	**(35,000)**	**(35,000)**
DOCA Company Fund Amount	4									
Cash at back as at 31 August 2024		17,615,954	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Less: Future care & maintenance costs (net of Funding)		(2,980,000)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Add back: Successful Barminco Application		175,000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Less: Treadstone Transaction costs		(1,250,000)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Less: Estimated Fees & Disbursements (VA)	3	(4,800,000)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Less: Estimated Future Fees & Disb. (DOCA / CT)	3	(670,000)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Less: Estimated Future Legal Fees	3	(900,000)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Est. Company Fund Amount / Trust Fund Amount		**7,190,954**								
Employee Entitlements	5									
Panoramic		(636,645)	(636,645)	(636,645)	N/A	N/A	N/A	N/A	N/A	N/A
Savannah		(3,799,483)	(3,799,483)	(3,799,483)	Paid Panoramic	Paid Panoramic	N/A	N/A	N/A	N/A
PAN Transport		-	N/A	N/A	N/A	N/A	-	-	N/A	N/A
Pindan		-	N/A	N/A	N/A	N/A	N/A	N/A	-	-
Total Employee Entitlements		**(4,436,128)**	**(4,436,128)**	**(4,436,128)**	-	-	-	-	-	-
Distribution to employee creditors		**(4,436,128)**	**(4,436,128)**	**(4,436,128)**	**Paid in Panoramic**	**Paid in Panoramic**	**N/A**	**N/A**	**N/A**	**N/A**
Return (c/$)		**100.00**	**100.00**	**100.00**						

ESOP | Panoramic Group (cont.)										
Assumption: Barminco Application successful		DOCA	Liquidation							
		Zeta	PANORAMIC		SAVANNAH		PAN TRANSPORT		PINDAN	
	Notes	Proposal	Low	High	Low	High	Low	High	Low	High
Circulating Asset Surplus/(Shortfall) or Company Fund Amount		**2,754,826**	**14,182,826**	**14,482,826**	**6,878,880**	**7,028,880**	**58,848**	**58,848**	**(35,000)**	**(35,000)**
Assets available for Trafigura										
Circulating asset surplus (subject to security)	6	N/A	-	-	6,878,880	7,028,880	-	-	-	-
Non-circulating assets - mine value	7	N/A	-	-	-	Withheld	-	-	-	-
Non-circulating assets – PPE	8	N/A	-	-	600,000	Withheld	-	-	-	-
Less: priority costs of care, preservation, realisation		N/A								
C&M preservation costs (trading / wind down)	2	N/A	(5,078,850)	(4,837,000)	(11,796,750)	(11,235,000)	-	-	(5,900)	(5,900)
Less: Estimated Fees & Disbursements (VA)		N/A	(960,000)	(960,000)	(1,210,000)	(1,210,000)	(25,000)	(25,000)	(25,000)	(25,000)
Estimated Future Fees & Disb. (Liquidation)	3	N/A	-	-	(500,000)	(400,000)	-	-	-	-
Estimated Future Legal Fees	3	N/A	-	-	(300,000)	(180,000)				
Subtotal – net care, preservation, realisation of assets		**N/A**	**(6,038,850)**	**(5,797,000)**	**(6,327,870)**	**(5,996,120)**	**(100,000)**	**(85,000)**	**(80,900)**	**(55,900)**
Net Assets available to Trafigura		**N/A**	-	-	-	-	-	-	-	-
Trafigura Secured Debt at appointment	6	**(58,073,847)**	**(58,073,847)**	**(58,073,847)**	**(58,073,847)**	**(58,073,847)**	**(58,073,847)**	**(58,073,847)**	N/A	N/A
Distribution to Trafigura		Excluded	-	-	-	-	-	-	N/A	N/A
Return (c/$)		-	-	-	-	-	-	-	N/A	N/A
			DOCG triggered		**DOCG triggered**					
Funds available for unsecured creditors										
DOCA Company Fund Amount		**2,754,826**	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Net circulating assets available		N/A	8,143,976	8,685,826	(6,327,870)	(5,996,120)	(41,152)	(26,152)	(115,900)	(90,900)
Less: Shortfall from care, preservation & realisation costs	*9*	N/A	(6,484,922)	(6,113,172)	N/A	N/A	N/A	N/A	N/A	N/A
Surplus from sale of Savannah mine / PPE (net Trafigura)		N/A	-	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Intercompany loan account recoveries	10	N/A	-	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Voidable transactions / Insolvent Trading	11	N/A	Unknown	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Funds to be distributed to unsecured creditors		**2,500,000**	**1,659,054**	**Unknown**	-	-	-	-	-	-
Unsecured Creditors	12									
Trafigura - Shortfall on Security		-	(58,073,847)	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Panoramic - Ordinary Unsecured Creditors		(822,693)	(822,693)	(822,693)	N/A	N/A	N/A	N/A	N/A	N/A
Savannah - Ordinary Unsecured Creditors		(24,992,359)	(24,992,359)	(24,992,359)	N/A	N/A	N/A	N/A	N/A	N/A
Provable Related Party Creditors (Intercompany Loans)		Excluded	(6,975,241)	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Total Unsecured Creditors		**(25,815,052)**	**(90,864,140)**	**Unknown**	-	-	-	-	-	-

ESOP | Panoramic Group (cont.)										
Assumption: Barminco Application successful		DOCA	Liquidation							
		Zeta	PANORAMIC		SAVANNAH		PAN TRANSPORT		PINDAN	
	Notes	Proposal	Low	High	Low	High	Low	High	Low	High
Total Unsecured Creditors		(25,815,052)	(90,864,140)	Unknown	-	-	-	-	-	-
Distribution to Unsecured Creditors		(2,500,000)	(1,659,054)	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Return (c/$)		9.68	1.83		N/A	N/A	N/A	N/A	N/A	N/A
Funds returned to the Company post completion under the Creditors Trust		887,826	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Alternative ESOP | Barminco Application Unsuccessful										
		DOCA	Liquidation							
		Zeta	PANORAMIC		SAVANNAH		PAN TRANSPORT		PINDAN	
	Notes	Proposal*	Low	High	Low	High	Low	High	Low	High
Total Funds Available for unsecured creditors		N/A	1,659,054	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Less: Priority claim from Barminco	12	N/A	(1,269,174)	(1,269,174)	N/A	N/A	N/A	N/A	N/A	N/A
Less: Associated adverse costs	12	N/A	(175,000)	(175,000)	N/A	N/A	N/A	N/A	N/A	N/A
Adjusted funds available for distribution to creditors		N/A	214,881	Unknown	-	-	-	-	-	-
Total Unsecured Creditors		N/A	(89,594,966)	Unknown	-	-	-	-	-	-
Distribution to Unsecured Creditors		N/A	(214,881)	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Return (c/$)		N/A	0.24	Unknown	N/A	N/A	N/A	N/A	N/A	N/A
Funds returned to the Company post completion under the Creditors Trust		-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**Note: In the event of an unsuccessful outcome from the Barminco Claim, the Deed Administrators will not have access to the required funding advances for the care and maintenance costs of the Companies under the Funding Agreement, and therefore, the DOCA will be unable to achieve the required $2.5 million for unsecured creditors.*

6.5.1. Notes to the estimated statement of position

1. Net circulating assets

The following commentary provides further information regarding the Companies' circulating assets:

Cash at bank at appointment

Representative of cash at bank recoveries from company-controlled bank accounts.

Pre-appointment debtors

Receivables comprise amounts due to the Companies at the commencement of the Administration and include GST receivable, fuel tax creditors and other debtors.

All material recoveries have been made and no further recoveries are anticipated.

Inventory

Inventory at the commencement of the Administration comprised Savannah's nickel concentrate, ore stockpiles, diesel fuel and consumable stock.

Inventory recoveries are representative only of nickel concentrate and ore stockpiles realised in the course of the Administration. Diesel fuel and consumable stock held at the commencement of the Administration have been used in the ordinary course of trading and care and maintenance activities and had limited value otherwise.

2. Trading position

14 December 2023 to transition to care and maintenance

We continued to operate the Mine on a "business as usual" basis prior to the suspension of underground mining operations and surface activities on 8 January 2024. In this time, we:

- traded the Mine to maximise the value of the existing inventory on appointment, which was subject to the terms and specifications of the pre-appointment off-take agreement between Savannah and Trafigura; and
- on and from 8 January 2024, transitioned to care and maintenance.

Refer to our Report to Creditors dated 23 July 2024 for detailed information on our trading strategy.

Nickel concentrate recoveries from existing inventory stockpiles held at the commencement of the Administration, and from Administration trading activities total ~$21.5m (converted into AUD), and are summarised below:

Nickel Concentrate Recoveries	AUD$ converted
Inventory stockpiles held at appointment	10,108,888
Inventory stockpiles from trading activities	11,438,690
Total	**21,547,578**

Circulating asset and trading recoveries have been offset by the respective Companies' operating costs incurred during the trading period of 14 December 2023 to 8 January 2023, and subsequent costs to wind down and implement the care and maintenance of the Mine which extended to the end of February 2024.

After adjusting for the circulating assets available on appointment, there was a net a trading shortfall from ordinary trading activities of $8.6m in Savannah. It is important to note that this was undertaken to preserve the value of the Mine (for recapitalisation or sale), preserve employment, mitigate employee liabilities and achieve the purpose of the Voluntary Administration regime, which is to maximise the chance of the business (or as much as possible) continuing and to result in a better return for the company's creditors and members than would result from an immediate winding up.

For Panoramic, the shortfall from trading activities of $1.0m represents the operational costs of the Head Office (staff and incidentals) for the duration of the trading period to the end of February 2024.

Care and maintenance preservation costs

Following the transition to care and maintenance, operating costs have continued to be incurred to protect the value of the underground workings and infrastructure of the Savannah Nickel Mine to preserve value and secure the DOCA transaction being proposed. These operational costs are directly attributable to the care, preservation and realisation of the non-current assets of Savannah and have priority over any other claims, including secured claims.

3. *Remuneration, disbursements and legal costs*

Administrators Remuneration and disbursements

In a DOCA scenario, our remuneration, disbursements and legal costs will be paid from existing funds to be contributed towards the Creditors' Trust Fund Amount (and subject to creditors approval). In liquidation, our remuneration will be paid from available funds at the liquidation date and any additional asset realisations (if any) during the liquidation period.

Further information with respect to the Administrators' fees incurred to date, and future fees is set out in detail in the Administrators Remuneration Report at **Annexure 3.** These amounts are subject to the approval of creditors at the Reconvened Meetings.

Legal Fees

In a DOCA scenario, legal fees are estimated based on costs incurred to date and the potential costs to draft and finalise the long form DOCA documentation, as well as the attend to various commercial issues, including the Barminco Claim.

Under a liquidation scenario, legal fees are estimated based on costs incurred to date and the potential costs to attend to:

- the revised sale process;
- outstanding commercial issues, including the Barminco Claim;
- if relevant, the dividend adjudication process and application for the Contribution Order; and
- pursue any potential voidable and insolvent trading actions that may be available in a liquidation scenario. These actions are not available in a DOCA scenario.

4. DOCA Company Fund Amount

The opening position represents the cash held in the Administration bank accounts of the Companies at the time of completion under the DOCA.

Future care and maintenance costs have been offset for our estimate of funding advances from Zeta, subject to the Funding Agreement terms and the anticipated DOCA period where the funding is available.

Under this scenario, and in addition to the Administrators' fees and legal fees referred to above, the transaction costs include advisor fees in connection with the sale and recapitalisation process. The costs for the 444GA Order application referenced at section 5.10.1, including the cost for the independent expert.

5. Employee Entitlements

The DOCA scenario provides for employee entitlements of both Panoramic and Savannah to be paid from the net circulating assets and are anticipated to be sufficient to discharge entitlements in full.

In the event of a liquidation, and as set out in section 5.10.1, it may be appropriate to obtain relief from the Court (including a Contribution Order) to permit employee entitlements to be paid from Panoramic (to the extent necessary).

The liquidation scenario assumes that all outstanding employee entitlements paid in full.

In the event of a shortfall, section 5.9.2 provides details of the Federal Government's FEG scheme available to eligible employees in a liquidation scenario.

6. First ranking secured debt - Trafigura

As Trafigura hold a first ranking security over the assets of Savannah, any estimated **net surplus** from the realisation of circulating assets would be applied against amounts owing to them.

To the end of November 2024, being on or around the likely completion date of the DOCA, Trafigura is estimated to be owed USD$38,979,165, which is the equivalent of AUD$58,073,847 calculated at the exchange rate at the commencement of the Administration. This amount is inclusive of outstanding principal and accrued interest, which continues to accrue; albeit, offset by Administration payments made totalling USD$980,618 – being the 5% prepayment on each concentrate shipment as required under the prepayment loan facility ("**PLF**").

In a DOCA scenario the Trafigura debt up to the value of its principal debt and accrued interest to DOCA effectuation (up to a cap of USD$39 million) remains within the Companies.

In a liquidation scenario, Trafigura has:

- security over the net circulating assets of Savannah and Pan Transport, subject to priority claims from the Administrators and employees. However, Trafigura does not have security over the circulating assets of Panoramic;
- priority to the net proceeds from the non-circulating assets of Savannah (i.e. the Mine and its associated assets). The liquidators of Savannah will be entitled to recover costs directly incurred in the care, preservation and realisation of non-circulating assets in priority to Trafigura, which will also include our professional fees and costs incurred; and
- an unsecured claim against Panoramic for any shortfall following the sale of non-circulating assets.

7. *Mine value and tenements*

In a liquidation scenario, the low return assumes that there will be no recovery having regard to the associated mine rehabilitation costs expected to crystallise in the event of a Mine shut down.

Under a high scenario in a liquidation, it is difficult to predict whether there would be any interest in the acquisition of the Mine following the extensive campaign run during the Voluntary Administration, combined with the subdued nickel price. Any assessed merit in undertaking a secondary sale campaign whilst in Liquidation would require the commissioning of a valuation of the Mine ore body and associated assets. Any valuation would be confidential and withheld so as not to jeopardise any sale process and, in any case, has not been undertaken at this time.

Availability of funds for unsecured creditors

Having regard to Trafigura's security over the Companies' assets, any sale of the Mine / plant would need to achieve an amount above the value of Trafigura's debt and associated costs of sale in order for additional funds to become available for unsecured creditors.

8. *Property, plant and equipment ("**PPE**")*

As part of the Administration process, we are taking steps to realise surplus hire purchase assets no longer required for the care and maintenance activities.

Under the DOCA, net proceeds will form part of the Company Fund Amount to be distributed in accordance with the terms of the DOCA.

In liquidation:

- low return: inclusive of the estimated equity less associated selling costs of all hire purchase assets. It is otherwise assumed in the liquidation low return that all other assets are unrecoverable as the costs to demobilise would exceed the realisable value.
- high return: this amount has been withheld for commercial reasons to not jeopardise any sale process that may be commenced in a liquidation.

9. *Priority shortfall from care, preservation & realisation*

In a Liquidation, the operating costs, and fees, disbursements and legal fees (including transaction costs) of the Liquidators and Administrators associated with the care, preservation, maintenance and realisation of the Mine would be paid in priority to Trafigura.

10. *Related party debtors/creditors*

The following table summarises the related party loan net claim position extracted from the management accounts as at 30 November 2023:

		From					
	Entity	**PAN**	**SNM**	**PINDAN**	**PAN TRANSPORT**	**MAGMA**	**Total**
To	PAN	n/a	(233,447,642)	(17,963,144)	(310)	6,975,241	**(244,435,854)**
	SNM	233,447,642	n/a	(700,168)	(2,960,344)	n/a	**229,787,130**
	PINDAN	17,963,144	700,168	n/a	n/a	n/a	**18,663,312**
	PAN TRANSPORT	310	2,960,344	n/a	n/a	n/a	**2,960,654**
	MAGMA	(6,975,241)	n/a	n/a	n/a	n/a	**(6,975,241)**
	Total	**244,435,854**	**(229,787,130)**	**(18,663,312)**	**(2,960,654)**	**6,975,241**	**Nil**

Related party loans are specifically excluded from the DOCA scenario, as they are Excluded Creditor claims.

In liquidation, related parties are entitled to prove as creditors. However, no recoveries are expected.

Panoramic has a related party loan and owes Magma ~$6.9m. Magma is subject to a solvent winding up.

A dividend to unsecured creditors is anticipated in Panoramic and, therefore, a dividend may be paid to Magma by Panoramic. As a subsidiary of Panoramic, any return from Magma's liquidation will be paid to Panoramic (i.e. it will be a circular outcome).

11. *Voidable Transactions / Insolvent Trading*

As outlined in the Administrators' Report dated 23 July 2024, we have not identified any voidable transactions and/or claims for insolvent trading in any of the Companies. These claims are only available in liquidation.

Further investigations into the existence of will be conducted in the event of a liquidation.

12. *Unsecured creditor claims*

This represents an estimate of all unsecured claims of the Companies based on its records and claims by creditors received to date.

In a DOCA, unsecured creditors share in a pre-determined pool of funds in the amount $2.5m that excludes both Trafigura and related party creditors.

In liquidation:

- each of Panoramic and Savannah will become liable for the debts of each other as DOCG Parties, excluding for related party claims;
- Savannah employees are entitled to claim for any shortfall of employee entitlements from the assets of Panoramic; and
- related party creditor loans receive the same priority as other unsecured creditor claims, but for intercompany loans between Panoramic and Savannah which cannot participate in a distribution of funds having regard to the triggering of the DOCG.

13. *Working Capital/Cash Retained*

This is relevant to the DOCA scenario only. The terms of the DOCA require remaining funds after all payments to creditors are distributed back to Panoramic for working capital purposes.

14. *Barminco Claim*

As the outcome of the Barminco Claim will impact the anticipated return to unsecured creditors in both a DOCA and Liquidation scenario, our estimated return to creditors has been prepared under the following scenarios:

- Scenario 1: The Barminco Claim is not considered a priority cost of the Voluntary Administration. Amounts owing to Barminco will be treated as a pre-appointment claim against Savannah and will be subject to the ordinary proof of debt process. The Administrators may be entitled to seek compensation for some legal fees incurred in the matter.
- Scenario 2: The Barminco Claim is considered a priority cost of the Voluntary Administration and may result in an amount of ~$1.4 million (including a provision for adverse costs) needing to be paid in priority to other creditors, thus reducing the return available to unsecured creditors.

7. Administrators' opinion and recommendation

7.1. Opinion and recommendation to creditors

7.1.1. What creditors can decide at the meeting

At the Reconvened Meetings, creditors are required to decide whether the:

- Company should execute a DOCA; or
- Administration of the Company should end; or
- Company should be wound up.

In accordance with the requirements of Section 75-225 of the IPR, the Administrators must provide an opinion on each of the above options, and whether the option is in the creditors' interests.

7.1.2. Administrators' opinions on the options available to creditors

Execution of a deed of company arrangement

We consider that it would be in the creditors' interests for the Companies to execute the DOCA on the terms proposed by Zeta for the following reasons:

- unsecured creditors are to receive a dividend payment of $2.5 million to be paid on a *pari passu* basis which is estimated to provide a return to unsecured of creditors in a DOCA estimated to be~9.7 cents in the dollar;
- it will provide for an opportunity for the business to continue as a going concern (in accordance with Section 435A of the Act) and provide an opportunity for the Companies to find a long term financially sustainable solution;
- retain ongoing employment of the current workforce post DOCA effectuation;
- minimise the fees, holding costs and ongoing expenses of the Mine remaining in care and maintenance, avoiding the dilution of the return that would be available for unsecured creditors; and
- there is less uncertainty of a return to unsecured creditors under the DOCA proposal compared to a liquidation scenario. Further, it is likely all classes of creditors will receive a better outcome under the DOCA proposal. The liquidation would otherwise likely result in significant value destruction to the Mine.

The Administration comes to an end

If the creditors vote for this alternative, control of the Companies would revert to the directors following the forthcoming Reconvened Meetings.

Without the benefit of the terms of the DOCA, the Companies are insolvent with insufficient cash to pay the Companies' debts and no confirmed prospects of obtaining external funding. Therefore, we do not consider that it would be in the creditors' interests for the administration to end.

The Company is wound up

We do not consider it would be in the creditors' interest for the Companies to be wound up as the DOCA on the terms proposed provides for greater certainty and a better return to unsecured creditors than in a liquidation scenario, and the proposed DOCA otherwise provides for greater certainty for all creditors than in liquidation.

In the absence of a DOCA proposal, the only alternative available to the Companies are that they are wound up. If the Companies were to enter into liquidation at present, Trafigura will likely suffer a significant shortfall and will, therefore, prove as an unsecured creditor. This would dilute the return available to ordinary unsecured creditors and provide a worse return that the DOCA proposal.

Dated 25 September 2024



Daniel Woodhouse

Joint and Several Administrator

8. Appendix 1 – Glossary and terms of reference

Item	Definition
%	Percent
~	Approximately
444GA Order	Order from the Court pursuant to section 444GA of the Act
Act	Corporations Act 2001 (Cth)
Administrators / Voluntary Administrators	Daniel Woodhouse, Kate Warwick and Hayden White
ASIC	Australian Securities and Investments Commission
ASX	Australian Stock Exchange
AUD$ / $	Australian Dollar
Barminco	Barminco Limited
Barminco Claim	Barminco's asserted priority claim of ~$1.2m
Companies / "The Companies"	Panoramic, Savannah, Pan Transport and Pindan
Contract Power	Contract Power Australia Pty Ltd
Contribution Order	Court Order pursuant to Section 588ZA of the Act
Creditors' Trust	Panoramic Creditors' Trust
DOCA	Deed of company arrangement
DOCG / DOCG Parties	Deed of Cross Guarantee between Panoramic, Savannah and Former GroupCo
DWER	Department of Water and Environmental Regulation Western Australia
ERV	Estimated realisable value
FEG	Fair Entitlements Guarantee
FIRB	Foreign Investment Review Board
FY	Financial years ended/ending 30 June
GST	Goods and Services Tax, as applicable in Australia
IPR	Insolvency Practice Rules (Corporations) 2016
k	Thousand
m	Million
Management	The senior officers, employees and advisors of the Companies
PAN / Panoramic	Panoramic Resources Limited ACN 095 792 288 (ASX: PAN) (Receivers and Managers Appointed) (Administrators Appointed)
Pan Transport	Pan Transport Pty Ltd ACN 627 691 598 (Administrators Appointed)
Pindan	Pindan Exploration Company Pty Ltd ACN 129 252 197 (Administrators Appointed)
PLF	USD$30m prepayment loan facility with Trafigura
POD	Proof of debt
PPE	Property, plant and equipment
Reconvened Meetings	Reconvened concurrent second meeting of creditors
SNM / Savannah	Savannah Nickel Mines Pty Ltd ACN 103 729 282 (Administrators Appointed)
Supreme Court	Supreme Court of Western Australia
The Guide	ASIC updated Regulatory Guide 82
Trafigura	Trafigura Pte Ltd

USD$	United States Dollar
Zeta	Zeta Resources Limited

8.1. Terms of reference

This report has been prepared for the creditors of Companies to assist them in evaluating their position as creditors and in deciding on the Companies' future. None of the Administrators, FTI Consulting and its staff shall assume any responsibility to any third party to which this report is disclosed or otherwise made available.

This report is based on information obtained from the Companies' records, the directors and management of the Companies and from our own enquiries. While we have no reason to doubt the veracity of information contained in this report, unless otherwise stated we have proceeded on the basis that the information provided, and representations made to us are materially accurate, complete and reliable. We have not carried out anything in the nature of an audit, review or compilation.

This report may contain prospective financial information, including estimated outcomes for creditors, and other forward looking information. As events and circumstances frequently do not occur as expected, there may be material differences between estimated and actual results. We take no responsibility for the achievement of any projected outcomes or events.

We reserve the right to alter any conclusions reached on the basis of any changed or additional information which may become available to us between the date of this report and the forthcoming meeting of creditors.

Creditors should seek their own advice if they are unsure how any matter in this report affects them.

9. Appendix 2 – Creditor Information Sheet

Creditor Rights in Voluntary Administrations

As a creditor, you have rights to request meetings and information or take certain actions:



Right to request information

Information is communicated to creditors in a voluntary administration through reports and meetings.

In a voluntary administration, two meetings of creditors are automatically held. You should expect to receive reports and notice of these meetings:

- The first meeting is held within 8 business days of the voluntary administrator's appointment. A notice of meeting and other information for this meeting will be issued to all known creditors.
- The second, or decision, meeting is usually held within 6 weeks of the appointment, unless an extension is granted. At this meeting, creditors will get to make a decision about the company's future. Prior to this meeting the voluntary administrator will provide creditors with a notice of the meeting and a detailed report to assist in making your decision.

Important information will be communicated to creditors prior to and during these meetings. Creditors are unable to request additional meetings in a voluntary administration.

Creditors have the right to request information at any time. A voluntary administrator must provide a creditor with the requested information if their request is 'reasonable', the information is relevant to the voluntary administration, and the provision of the information would not cause the voluntary administrator to breach their duties.

A voluntary administrator must provide this information to a creditor within 5 business days of receiving the request, unless a longer period is agreed. If, due to the nature of the information requested, the voluntary administrator requires more time to comply with the request, they can extend the period by notifying the creditor in writing.

Requests must be reasonable.

They are not reasonable if:

(a) complying with the request would prejudice the interests of one or more creditors or a third party

(b) the information requested would be privileged from production in legal proceedings

(c) disclosure would found an action for breach of confidence

(d) there is not sufficient available property to comply with the request

(e) the information has already been provided

(f) the information is required to be provided under law within 20 business days of the request

(g) the request is vexatious

If a request is not reasonable due to (d), (e) or (f) above, the voluntary administrator must comply if the creditor meets the cost of complying with the request.

Otherwise, a voluntary administrator must inform a creditor if their information request is not reasonable and the reason why.

Specific questions about the voluntary administration should be directed to the voluntary administrator's office.

ARITA

Right to give directions to voluntary administrator

Creditors, by resolution, may give a voluntary administrator directions in relation to a voluntary administration. A voluntary administrator must have regard to these directions, but they are not required to comply with the directions.

If a voluntary administrator chooses not to comply with a direction given by a resolution of the creditors, they must document their reasons for not complying.

An individual creditor cannot provide a direction to a voluntary administrator.

Right to appoint a reviewing liquidator

Creditors, by resolution, may appoint a reviewing liquidator to review a voluntary administrator's remuneration or a cost or expense incurred in a voluntary administration. The review is limited to:

- remuneration approved within the six months prior to the appointment of the reviewing liquidator, and
- expenses incurred in the 12 months prior to the appointment of the reviewing liquidator.

The cost of the reviewing liquidator is paid from the assets of the voluntary administration, in priority to creditor claims.

An individual creditor can appoint a reviewing liquidator with the voluntary administrator's consent, however the cost of this reviewing liquidator must be met personally by the creditor making the appointment.

Right to replace voluntary administrator

At the first meeting, creditors have the right to remove a voluntary administrator and appoint another registered liquidator to act as voluntary administrator.

A creditor must ensure that they have a consent from another registered liquidator prior to the first meeting if they wish to seek the removal and replacement of a voluntary administrator.

Creditors also have the opportunity to replace a voluntary administrator at the second meeting of creditors:

- If creditors vote to accept a proposed deed of company arrangement, they can appoint a different registered liquidator as the deed administrator.
- If creditors vote to place the company into liquidation, they can appoint a different registered liquidator as the liquidator.

It is however usual for the voluntary administrator to act as deed administrator or liquidator. It would be expected that additional costs would be incurred by an alternate deed administrator or liquidator to gain the level of knowledge of the voluntary administrator.

Like with the first meeting, a creditor must ensure that they have a consent from another registered liquidator prior to the second meeting if they wish to seek to appoint an alternative registered liquidator as deed administrator or liquidator.

For more information, go to www.arita.com.au/creditors.
Specific queries about the voluntary administration should be directed to the voluntary administrator's office.

10. Appendix 3 – Remuneration Approval Report

25 September 2024

Remuneration Approval Report

Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) & Associated Entities ("**the Companies**")

FTI CONSULTING

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Summary

This remuneration approval report provides you with the information that the Corporations Act 2001 ("**Act**") and the Code of Professional Practice published by the Australian Restructuring Insolvency and Turnaround Association ("**ARITA**") requires creditors to receive to make an informed decision regarding the approval of our remuneration for undertaking the Voluntary Administration of the Companies set out below:

Company name (All Administrators Appointed)	ACN	Appointment Date
Panoramic Resources Limited (Receivers and Managers Appointed) ("**Panoramic**")	095 792 288	14 December 2023
Savannah Nickel Mines Pty Ltd ("**Savannah**")	103 729 282	14 December 2023
PAN Transport Pty Ltd ("**PAN Transport**")	627 691 598	14 December 2023
Pindan Exploration Company Pty Ltd ("**Pindan Exploration**")	129 252 197	15 January 2024

Approvals sought from company creditors

We are asking creditors to approve the following remuneration and disbursements incurred from 14 December 2023 to date, as well as prospective remuneration to the conclusion of the external administration of the entities as set out in the below tables:

Remuneration approvals

Period	Panoramic	Savannah	PAN Transport	Pindan Exploration
Voluntary Administration *14 December 2023 to 20 September 2024*	1,581,561.50	2,631,423.50	66,161.00	44,278.50
Voluntary Administration *21 September 2024 to the conclusion of the Voluntary Administration*	140,000.00	175,000.00	15,000.00	10,000.00
Subtotal- Voluntary Administration	**1,721,561.50**	**2,806,423.50**	**76,161.00**	**54,278.50**
If creditors resolve that the Companies execute a Deed of Company Arrangement:				
Deed Administration *Execution to conclusion of the Deed Administration*	180,000.00	160,000.00	15,000.00	10,000.00
Creditors Trust * *Commencement to conclusion of the Creditors Trust*	300,000.00	n/a	n/a	n/a
Subtotal- DOCA / Creditors Trust	**480,000.00**	**160,000.00**	**15,000.00**	**15,000.00**
If creditors resolve that the Companies be wound up:				
Liquidation *Conclusion of the reconvened second meeting*	300,000.00	700,000.00	50,000.00	50,000.00

of creditors to the conclusion of the liquidation				
Subtotal- Liquidation	**300,000.00**	**700,000.00**	**50,000.00**	**50,000.00**

Notes:

Should creditors resolve to accept the Deed of Company Arrangement ("DOCA**") proposal, the approval of Creditors' Trust fees will be sought from the general body of creditors of the Companies rather than from creditors of each Company. Details of the remuneration approval sought for our role as Trustees of the Creditors' Trust is included in **Annexure 1**.*

We note that no remuneration has previously been approved or paid in the Voluntary Administration.

We are also seeking creditors approve disbursements incurred from 14 December 2023 to the conclusion of the reconvened second meeting of creditors where we, or a related entity, may directly or indirectly obtain a profit. We set out below a summary of these costs:

Disbursement approvals

	Panoramic	Savannah	Pan Transport	Pindan Exploration
Disbursements *14 December 2023 to 20 September 2024*	26,834.12	0.00	0.00	0.00

Creditor approval for disbursements in any of the other entities is not required.

Initial Remuneration Advice

Our Initial Information for Creditors of Panoramic, Savannah and Pan Transport dated 18 December 2023 estimated our costs to administer the Voluntary Administration of these entities between $3.0 million and $3.5 million plus GST. No Initial Information for Creditors for Pindan Exploration was provided as Panoramic was the only creditor at appointment.

Our total estimated costs have increased from our previous estimate for the following reasons:

- Planning for, and transition of trading operations of the Savannah Nickel Mine onto care and maintenance;
- Extended care and maintenance trading period as negotiations for the sale and recapitalisation of entities continued beyond initial expectations;
- Extensive engagement with key stakeholders regarding the sale and recapitalisation process including the secured creditor, interested parties, and subsequent formulation of the DOCA proposal;
- Time and costs involved for the application to the Federal Court of Australia for the determination of Trafigura's priority security claim over the property of Panoramic;
- Dealing with the Department of Water and Environmental Regulation in relation to the potentially contaminated site notification, including the engagement with experts to investigate any potential contamination;
- Preparation for the reconvened second meeting of creditors, including the drafting of a supplementary report to creditors, the adjudication of creditor proof of debts for voting purposes only and general tasks associated with holding the meeting;

- Notification and engagement with key stakeholder following the adjournment of the second meetings;
- Application to the Supreme Court of Western Australia for a declaration that a priority claim for costs incurred by Barminco Limited (the subject of a pre-appointment contract) are deemed an unsecured claim against the Savannah.

This is anticipated to be our final remuneration approval request for the Voluntary Administration period of the Companies.

Prospective remuneration

Subject to the future of the Companies to be determined by creditors at the upcoming reconvened second meeting, our estimate for future DOCA/Creditors Trust and liquidation remuneration, are subject to several variables which would have a material impact on our current remuneration estimate set out above.

Such variables include, but are not limited to:

- The timing of completion under the proposed DOCA, which will determine the period of ongoing care and maintenance during the Deed Administration or Liquidation period;
- The full scope and extent of necessary work to satisfy the conditions precedent of the DOCA, or alternatively, in a liquidation, the full scope and extent of necessary work to complete any sale or recapitalisation;
- The extent of tasks necessary to adjudicate Creditor claims and disputes that may arise in relation to such claims;
- Under a Liquidation scenario, whether an increased degree of investigations are required to determine whether any voidable transactions and / or claims for insolvent trading exist and warrant further analysis; and
- The actual length of the Liquidation, or the Deed Administration and Creditors' Trust.

Declaration

We, Daniel Woodhouse, Hayden White and Kathryn Warwick, of FTI Consulting, have undertaken a proper assessment of the claims for remuneration for the appointment as Administrators of the Companies in accordance with the law and applicable professional standards.

We are satisfied that the remuneration and disbursements claimed (and set out herein) is in respect of necessary work, properly performed, or to be properly performed, in the conduct of this appointment and further, that the disbursements that have been incurred in the conduct of the external administration are necessary and proper.

Remuneration sought

Please refer to the report section references detailed in the relevant Annexures for full details of the calculation and composition of the total remuneration for this appointment we are asking creditors to approve.

We will only seek approval of resolutions for the DOCA/Creditor's Trust if creditors agree to the proposal offered. Similarly, we will only seek approval of the resolution for the liquidation if creditors vote to place the Companies into liquidation.

Disbursements

We are not required to seek creditor approval for costs paid to third parties or where we are recovering a cost incurred on behalf of the administration, but we must provide details to creditors. Details of these amounts are included in the attached Receipts and Payments, **attached** at Schedule 4 of each annexure to this report.

We are required to obtain creditors' consent for the payment of a disbursement where we, or a related entity, may directly or indirectly obtain a profit.

For more information about disbursements, please refer to the Initial Remuneration Notice sent to creditors of Panoramic, Savannah and Pan Transport on 18 December 2023.

Please refer to the report section references for the schedule of disbursements incurred since our appointment of each Company.

Creditor approval is not required for the payment of the external non-professional disbursements paid to third parties or otherwise paid at cost. We are however seeking creditors approve disbursements incurred in Panoramic from 14 December 2023 to the conclusion of the reconvened second meeting of creditors totalling $26,834.12. These disbursements relate to online hosting and processing fees for the Companies' books and records to allow the Administrators to conduct their investigations into the affairs of the Companies, or alternatively, assist with responding to a number of commercial matters.

Creditor approval for disbursements in any of the other entities is not required.

Details of the disbursements incurred and future disbursements, and actual resolutions to be put to the meeting, are included in the relevant schedules of the annexures. These resolutions also appear in the proxy form for the meeting form provided to you.

Likely impact on dividends

The Act sets the order for payment of claims against the Companies and it provides for remuneration of the Voluntary Administrators to be paid in priority to other claims. This ensures that when there are sufficient funds, the Voluntary Administrators receives payment for the work done to recover assets, investigate the Companies affairs, report to creditors and ASIC and distribute any available funds.

Please refer to the Administrators' report pursuant to Insolvency Practice Rules 75-225 for information on the likelihood of a dividend to creditors, which incorporates remuneration approval sought from creditors in this remuneration report.

Summary of receipts and payments

A summary of the receipts and payments for the Voluntary Administrations as at 31 August 2024 is **attached** at Schedule 4 of each annexure to this report.

Queries

Further supporting documentation for our remuneration claim can be provided to creditors on request.

You can also access information which may assist you on the following websites:

- ARITA at www.arita.com.au/creditors
- ASIC at www.asic.gov.au (search for INFO 85).

If you have any queries in relation to the information in this report, please contact my office on (08) 9321 8533 or by email:

Creditor enquiries	Panoramic.Creditors@fticonsulting.com
Employee enquiries	Panoramic.Employees@fticonsulting.com
Other enquiries	Panoramic@fticonsulting.com

Yours faithfully



Daniel Woodhouse

Joint and Several Voluntary Administrator

Attachments:

Annexure 1: Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)

Annexure 2: Savannah Nickel Mines Pty Ltd (Administrators Appointed)

Annexure 3: PAN Transport Pty Ltd (Administrators Appointed)

Annexure 4: Pindan Exploration Company (Administrators Appointed)

Annexure 5: FTI Consulting schedule of rates

Annexure 1:
Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)

Remuneration sought

The remuneration we are asking creditors to approve is summarised as follows:

Remuneration					
For	**Period**	**Corporate Finance & Restructuring**	**Strategic Communications**	**Technology**	**Total $ (excl GST)**
Work already completed	*14 December 2023 to 20 September 2024* *Schedule 1.3 – Resolution 1*	1,521,570.50	31,071.50	28,919.50	**1,581,561.50**
Future work to the reconvened second meeting of creditors	*21 September 2024 to finalisation of Voluntary Administration* *Schedule 1.3 – Resolution 2*	134,400.00	5,600.00	0.00	**140,000.00**
Subtotal: Voluntary Administration		**1,655,970.50**	**36,671.50**	**28,919.50**	**1,721,561.50**
And if the creditors resolve that the Company execute a Deed of Company Arrangement					
Future work to the conclusion of the DOCA	*From execution of the DOCA to the conclusion of the Deed Administration* *Schedule 1.3 – Resolution 4*	176,400.00	3,600.00	0.00	**180,000.00**
Future work to the conclusion of the Creditors Trust	*From commencement to the conclusion of the Creditors Trust* *Schedule 1.3 – Resolution 5*	300,000.00	0.00	0.00	**300,000.00**
DOCA Total		**476,400.00**	**3,600.00**	**0.00**	**480,000.00**

Or if the creditors resolve that the Company be wound up in liquidation					
Future work to the end of the liquidation	*2 October 2024 (the conclusion of the reconvened second meeting of creditors) to the conclusion of the liquidation* *Schedule 1.3 – Resolution 6*	294,000.00	6,000.00	0.00	**300,000.00**
Liquidation Total		**294,000.00**	**6,000.00**	**0.00**	**300,000.00**

Supporting schedules:

Schedule 1.1	Details of the work already done and future work that we intend to do. Should creditors resolve to accept the DOCA proposal, the approval of Creditors' Trust fees will be sought from the general body of creditors of the Companies rather than from creditors of each Company.
Schedule 1.2	Breakdown of time spent by staff members on each major task for work we have already done
Schedule 1.3	Actual resolutions to be put to the meeting are included at for your information. These resolutions also appear in the proxy form for the meeting provided to you.
Schedule 1.4	Summary of receipts and payments.

Disbursements

We are requesting creditor approval for internal non-professional costs relating to online hosting and processing fees for the Companies' books and records, which allowed the Administrators to conduct their investigations into the affairs of the Companies, or alternatively, assisted with responding to a number of commercial matters.

Creditor approval is not required for the payment of external non-professional disbursements paid to third parties or otherwise paid at cost.

The disbursements we are seeking creditors to approve for the Administration from 14 December 2023 to the conclusion of the reconvened second meeting of creditors is as follows:

Classification	Type	Basis of charge	Amount $ (excl GST)
Creditor approval required			
Internal non-professional disbursements	Technology – online hosting	At FTI rates	7,508.00
	Technology – processing	At FTI rates	16,926.12
	Technology – user fees	At FTI rates	2,400.00
Subtotal			**26,834.12**
Creditor approval not required			
External non-professional disbursements paid at cost	Taxi	At cost	567.45
	Airfare	At cost	8,975.14
	Search	At cost	751.88
	Parking	At cost	318.44
	Meal	At cost	1,018.45
	Other	At cost	132.73
	Travel	At cost	48.64
	Office	At cost	2,005.46
	Postage	At cost	834.07
	Car	At cost	401.99
	Accommodation	At cost	6,051.04
Total (exclusive GST)			**21,105.29**
GST			**2,110.53**
Total (Inclusive GST)			**23,215.82**

Schedule 1.1 – Details of work

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Period	14 December 2023 to 20 September 2024	21 September 2024 to conclusion of the Voluntary Administration	Execution of DOCA to finalisation of DOCA	From the conclusion of the reconvened second meeting of creditors to finalisation of liquidation
Amount $ (excl GST)	**1,581,561.50**	**140,000.00**	**480,000.00**	**300,000.00**
Assets	**461.60 hours** **331,414.00**	**49,000.00**	**93,600.00**	**24,000.00**
Sale of business as a going concern	■ Considering and reviewing sale strategy, including the appointment of the pre-appointment corporate advisor ■ Conducting expressions of interest campaign and receiving, reviewing and assessing expressions of interest from interested parties ■ Ongoing management of the virtual data room and documentation uploads ■ Liaising with interested parties, including responding to due diligence enquiries, site visits and assessment of non-binding offers received ■ Liaising with key stakeholders generally in relation to the sale campaign, including the secured creditor (Trafigura), corporate advisors and solicitors	■ Discussions/meetings on the DOCA term sheet generally with corporate advisor, solicitor, Trafigura and DOCA proponent ■ Drafting, finalising and signing of DOCA ■ Review and execute necessary documents relating to the sale	■ Tasks associated to satisfying conditions precedent of DOCA including 444GA application(engaging independent 3rd party, court application etc.) ■ Review and execute necessary documents relating to the sale ■ Drafting, finalising and signing of Creditors' Trust Deed ■ Post completion transitional support and compliance, as required ■ Attending to various meetings internally, with solicitor and/or corporate advisor to discuss/review status of completion of the DOCA conditions precedent	■ Considering and reviewing sale strategy under a forced sale liquidation scenario ■ If required, preparation of information memorandum ■ Receiving, reviewing and assessing expressions of interest from interested parties ■ Attending to various meetings internally, with solicitor and and/or corporate advisor to discuss/review offers received ■ Preparing presentations for, facilitating and attending meetings with key stakeholders ■ Review and execute necessary documents relating to the sale ■ Post completion transitional support and compliance, as required

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Detailed assessment of offers received from interested parties including their estimated return to creditors, and financial impact of the completion risk. ■ Extensive liaison with the selected preferred bidder for the drafting, negotiating and communicating DOCA term sheet, Funding Agreement and other Transaction documentation ■ Extensive liaison with the secured creditor regarding the key transaction documents in support of the proposed DOCA ■ Attending to various meetings internally, with solicitor and/or corporate advisor to discuss/review offers received and DOCA proposal			■ Realise any remaining plant and equipment not forming part of a sale of business
Plant & equipment	■ Attending Head Office site to ascertain physical items of equipment ■ Identifying and securing plant and equipment upon appointment ■ Liaising with valuers, auctioneers regarding any interest in items ■ Reviewing asset listings ■ Realise any remaining plant and equipment not forming part of a sale of business			
Cash at Bank	■ Notifying banks of appointment			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Arranging bank sweeps of pre-appointment balances			
Debtors and other receivables	■ Tasks associated with realising receivables including filing tax returns ■ Maintaining term deposits / bank guarantees			
Leased assets	■ Reviewing leasing documents ■ Liaising with owners/lessors for return of items surplus to business needs and exit from Head Office premises.	■ Liaising with owners/lessors		■ Reviewing leasing documents ■ Tasks associated with disclaiming leases
Creditors	**588.00 hours** **347,034.00**	**44,800.00**	**15,000.00**	**42,000.00**
Creditor Enquiries, Requests & Directions	■ Receive and respond to creditor enquiries ■ Maintaining creditor request log ■ Review and prepare initial correspondence to creditors and their representatives ■ Managing the functional mailbox for creditor queries	■ Receive and respond to creditor enquiries ■ Managing the functional mailbox for creditor queries	■ Receive and respond to creditor enquiries	■ Receive and respond to creditor enquiries ■ Managing the functional mailbox for creditor queries
Retention of Title Claims	■ Search of the PPSR register ■ Notify PMSI creditors identified from PPSR register			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Secured creditors	■ Notifying PPSR registered creditors of appointment ■ Tasks associated with Court application for determination on Trafigura secured property including preparing affidavits, liaising with solicitors and attending Court ■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura
Creditor reports	■ Preparing and issuing initial information for creditors and suppliers ■ Preparing and issuing reports to creditors generally ■ Preparing Voluntary Administrators report and supplementary report pursuant to IPR 75-225 ■ Preparing meeting notices ■ Prepare comprehensive estimated statement of position	■ Preparing supplementary reports to creditors in advance of meeting	■ Preparing Deed Administrators' report and/or update communications to creditors	■ Preparing Statutory Report by Liquidator and subsequent reports (as required)
Dealing with proofs of debt	■ Receipting and filing POD when not related to a dividend ■ Corresponding with OSR and ATO regarding POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend
First Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Preparation of Initial and Replacement Declaration of Independence, Relevant Relationships and Indemnities ■ Forward notice of meeting to all known creditors ■ Reviewing proofs of debt and proxies as required prior to the meeting ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Responding to stakeholder queries and questions immediately following meeting			
Second Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Forward notice of meeting to all known creditors	■ Preparation of reconvened meeting notices, proxies and advertisements ■ Forward notice of reconvened meeting to all known creditors		■ Preparation and lodgement of minutes of reconvened meeting, if necessary ■ Responding to stakeholder queries and questions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Conducting second meeting of creditors. ■ Notifying creditors of adjournment of second meeting of creditors for not longer than 45 business days. ■ Responding to stakeholder queries and questions immediately following meeting	■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of reconvened meeting and draft minutes of reconvened meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of reconvened meetings with ASIC ■ Conducting reconvened second meeting of creditors ■ Preparation and lodgement of minutes of reconvened meeting, if necessary ■ Responding to stakeholder queries and questions immediately following meeting		
Proposals to Creditors				■ Preparing proposal notices and voting forms ■ Forward notice of proposal to all known creditors ■ Reviewing votes and determining outcome of proposal

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
				■ Preparation and lodgement of proposal outcome with ASIC
Shareholder enquiries	■ Responding to shareholder enquiries ■ Drafting and releasing announcements via the ASX	■ Responding to shareholder enquiries	■ Responding to shareholder enquiries	■ Responding to shareholder enquiries
Extension of convening period	■ Preparing an affidavit seeking an extension to the convening period ■ Preparing an update to creditors of the extension to the convening period			
Employees	**67.70 hours** **38,635.00**	**7,000.00**	**89,400.00**	**45,000.00**
Employee enquiries	■ Receive and follow up employee enquiries via telephone and email ■ Review and prepare correspondence to creditors and their representatives ■ Preparation of letters to employees advising of their entitlements and options available ■ Receive and prepare correspondence in response to employee's objections to leave entitlements	■ Receive and follow up employee enquiries via telephone and email	■ Receive and follow up employee enquiries via telephone and email	■ Receive and follow up employee enquiries via telephone and email
FEG	■ Discussion with FEG on background of the appointment of Voluntary Administrators and likelihood of			■ Correspondence with FEG and if necessary, tasks associated with FEG applications

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	requiring their assistance in meeting outstanding entitlements			
Calculation of entitlements	■ Calculating employee entitlements ■ Discuss employee entitlements with Payroll Manager ■ Reviewing employee files and company's books and records ■ Reconciling superannuation accounts ■ Reviewing awards and contracts ■ Liaising with solicitors regarding entitlements			■ Calculating employee entitlements ■ Discuss employee entitlements with Payroll Manager ■ Reviewing employee files and company's books and records ■ Reconciling superannuation accounts ■ Reviewing awards and contracts ■ Liaising with solicitors regarding entitlements
Employee dividend			■ Refer to dividend tasks	■ Correspondence with employees regarding dividend ■ If required, application to the Court for Contribution Order ■ Calculating dividend rate ■ Preparing dividend file ■ Advertising dividend notice ■ Preparing distribution ■ Ensuring PAYG is remitted to ATO
Workers compensation	■ Review insurance policies ■ Receipt of claim ■ Liaising with claimant ■ Liaising with insurers and solicitors regarding claims			■ Tasks associated with any workers compensation claims

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Identification of potential issues requiring attention of insurance specialists ■ Correspondence with insurer regarding initial and ongoing workers compensation insurance requirements ■ Correspondence with previous brokers			
Other employee issues	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink
Trade On	**991.00 hours** **573,948.50**	**28,000.00**	**54,000.00**	**36,000.00**
Trade on management	■ Establishing and revising trading plans ■ Assessing the viability, revenue and profitability of ongoing trading ■ Creating and maintaining task lists ■ Liaising with suppliers ■ Liaising with management and staff ■ Attending office and site ■ Authorising purchase orders ■ Maintaining purchase order registry ■ Preparing and authorising payment and receipt vouchers	■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders ■ Maintaining purchase order registry ■ Preparing and authorising receipt vouchers ■ Preparing and authorising payment vouchers	■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders ■ Maintaining purchase order registry ■ Preparing and authorising receipt vouchers ■ Preparing and authorising payment vouchers	■ Application to the Court for approval to trade in a liquidation scenario. Subject to Court approval, the tasks outlined below we be performed. ■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders ■ Maintaining purchase order registry

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Liaising with superannuation funds regarding contributions, termination of employees' employment ■ Liaising with OSR regarding payroll tax issues ■ Conducting employee briefings and team meetings ■ Updating employees regarding ongoing wage payments and leave arrangements ■ Termination of redundant employees, calculating final pay and entitlements ■ Liaising with payroll staff on an ongoing basis ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Reviewing tenement register and current status of same ■ Affecting nickel concentrate sales ■ Review of offtake agreements ■ Liaising with solicitors regarding trading issues ■ Meetings to discuss trading position, potential care and maintenance scenarios and implementation of care and maintenance ■ Tasks associated with reviewing care and maintenance activities	■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions	■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions	■ Preparing and authorising receipt vouchers ■ Preparing and authorising payment vouchers ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	including liaising with key personnel			
Budgeting and financial reporting	■ Preparing and monitoring cashflow forecasts ■ Liaising with Panoramic management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Reporting status of trading position to the Companies and the Administrators' staff ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow	■ Preparing and monitoring cashflow forecasts ■ Liaising with management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions	■ Preparing and monitoring cashflow forecasts ■ Liaising with Panoramic management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions	■ Preparing and monitoring cashflow forecasts ■ Liaising with Panoramic management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Reviewing and reconciling post-appointment bank account transactions ■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position, potential care and maintenance scenarios and implementation of care and maintenance	■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position	■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position	■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position
Processing receipts and payments	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system
Assessment of mine	■ Tasks associated with reviewing continued trading including liaising with key management in preparing and considering alternative care and maintenance scenarios ■ Tasks with implementing care and maintenance scenario			
Investigations	**84.00 hours** **47,874.50**	**0.00**	**0.00**	**30,000.00**
Conducting investigation	■ Collection of company books and records ■ Reviewing company's books and records ■ Conducting and summarising statutory searches ■ Preparation of comparative financial statements			■ Continue review of company's books and records ■ Review of specific transactions ■ Liaising with directors regarding certain transactions ■ Review of potential voidable transactions available to a Liquidator

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Preparation of deficiency statement ■ Review of specific transactions ■ Preparation of investigation file ■ Compiling documents relevant to the investigation ■ Review of potential voidable transactions available to a Liquidator ■ Liaise with solicitors regarding various investigation tasks			■ Preparation of investigation file
Solvency Assessment/ Insolvent Trading	■ Reviewing and assessing solvency position including performing analyses of financial statements and relevant indicia of insolvency ■ Reviewing and compiling available records in support of solvency position ■ Searches on the Directors' financial position ■ Reviewing director and officers' insurance policies ■ Internal meetings to discuss and assess position ■ Preparation of position paper regarding solvency assessment ■ Enquiries to understand the potential reasons for failure			■ Reviewing and assessing solvency position including performing analyses of financial statements and relevant indicia of insolvency ■ Reviewing and compiling available records in support of solvency position ■ Searches on the Directors' financial position ■ Reviewing director and officers' insurance policies ■ Internal meetings to discuss and assess position ■ Preparation of position paper regarding solvency assessment ■ Liaising with solicitor regarding solvency assessment ■ Enquiries to understand the potential reasons for failure

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
				■ Commencing recovery actions
July 2023 Capital Raise	■ Reviewing and collating available records of key staff involved in capital raise ■ Liaising with key staff ■ Conducting searches ■ Reconciling capital raise proceeds and performing detailed review of transactions to identify how capital raise funds were used ■ Instructions to solicitor regarding pursuit of unpaid capital and identification of possible claim ■ Enquiries regarding the conduct of the Board of Directors ■ Liaising with solicitor ■ Preparing position paper ■ Internal meetings			■ Reviewing and collating available records and information ■ Tasks associated with any recoveries from capital raise
Examinations (as required)				■ Preparing brief to solicitor ■ Liaising with solicitor regarding examinations ■ Attendance at examination ■ Reviewing examination transcripts ■ Liaising with solicitor regarding outcome of examinations and further actions available
Litigation / Recoveries (as required)				■ Internal meetings to discuss status of litigation

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
ASIC reporting			■ Preparing brief to solicitors ■ Liaising with solicitors regarding recovery actions ■ Attending to negotiations ■ Attending to settlement matters ■ Preparing statutory investigation reports ■ Liaising with ASIC	
Dividend **0.00**	**0 hours**	**0.00**	**<u>Relevant to Creditors Trust Only</u>** **195,000.00**	**102,000.00**
Processing proofs of debt (POD)			■ Preparation of correspondence to potential creditors inviting lodgement of POD ■ Receipt of POD ■ Maintain POD register ■ Adjudicating POD ■ Request further information from claimants regarding POD ■ Preparation of correspondence to claimant advising outcome of adjudication	■ Preparation of correspondence to potential creditors inviting lodgement of POD ■ Receipt of POD ■ Maintain POD register ■ Adjudicating POD ■ Request further information from claimants regarding POD ■ Preparation of correspondence to claimant advising outcome of adjudication
Dividend procedures			■ Preparation of correspondence to creditors advising of intention to declare dividend ■ Advertisement of intention to declare dividend	■ If required: ■ Preparation of correspondence to creditors advising of intention to declare dividend

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
			■ Obtain clearance from ATO to allow distribution of company's assets ■ Preparation of dividend calculation ■ Preparation of correspondence to creditors announcing declaration of dividend ■ Advertise announcement of dividend ■ Preparation of distribution ■ Preparation of dividend file ■ Preparation of payment vouchers to pay dividend ■ Ensuring PAYG is remitted ■ Preparation of correspondence to creditors enclosing payment of dividend	■ Advertisement of intention to declare dividend ■ Obtain clearance from ATO to allow distribution of company's assets ■ Preparation of dividend calculation ■ Preparation of correspondence to creditors announcing declaration of dividend ■ Advertise announcement of dividend ■ Preparation of distribution ■ Preparation of dividend file ■ Preparation of payment vouchers to pay dividend ■ Preparation of correspondence to creditors enclosing payment of dividend
Administration	**379.00 hours** **182,664.50**	**5,600.00**	**29,400.00**	**15,000.00**
Correspondence	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties
Travel	■ Travel to and from Mine site	■ Travel to and from Mine site	■ Travel to and from Mine site	■ Travel to and from Mine site
ASX Compliance	■ Attending to ASX continuous disclosure requirements	■ Attending to any necessary ASX disclosures	■ Attending to any necessary ASX disclosures	■ Attending to any necessary ASX disclosures

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Document maintenance/file review/checklist	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists
Insurance	■ Identification of potential issues requiring attention of insurance specialists ■ Correspondence with insurer regarding initial and ongoing insurance requirements ■ Reviewing insurance policies ■ Correspondence with previous brokers	■ Correspondence with insurer regarding ongoing insurance requirements	■ Correspondence with insurer regarding ongoing insurance requirements	■ Correspondence with insurer regarding ongoing insurance requirements
Funds handling	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations
ASIC Forms and lodgements	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms
ATO and other statutory reporting	■ Attending to statutory compliance e.g. first day letters to statutory authorities, ASIC advertisements, sending initial request to director for Report on Company Activities and Property (ROCAP), drafting and lodging DIRRI	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Attending to Directors' queries relating to ROCAP extension and liaising with Directors to grant extension of ROCAP ■ Completing STP reporting obligations	■ Completing STP reporting obligations	■ Completing STP reporting obligations	■ Completing STP reporting obligations
Finalisation	■ Completing checklists ■ Finalising WIP		■ Notifying ATO of appointment and finalisation ■ Cancelling ABN / GST / PAYG registration ■ Completing checklists ■ Finalising WIP	■ Notifying ATO of appointment and finalisation ■ Cancelling ABN / GST / PAYG registration ■ Completing checklists ■ Finalising WIP
Planning / Review	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration
Books and records / storage	■ Dealing with records	■ Dealing with records	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage
Other Professional Services	**115.30 hours** **59,991.00**	**5,600.00**	**3,600.00**	**6,000.00**
Strategic Communications	■ Drafting and distributing ASX announcements ■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries
Technology	■ Collection and imaging of documents and emails from company server	■ Processing files, email data and server searches and extractions		

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Liaising with staff regarding collection of documents and emails ■ Processing files, email data and server searches and extractions			

Schedule 1.2 – Time spent by staff on each major task (work already done)

Employee	Position	$/ hour (excl GST)	Total actual hours	Total $ (excl GST)	Task Area											
					Assets		Creditors		Employees		Trade on		Investigations		Administration	
					Hrs	$	Hrs	$	Hrs	$	Hrs	$	Hrs	$	Hrs	$
Hayden White	Senior Managing Director	820	45.70	37,474.00	9.20	7,544.00	18.20	14,924.00	1.20	984.00	12.20	10,004.00	1.20	984.00	3.70	3,034.00
Michael Ryan	Senior Managing Director	820	2.50	2,050.00	0.00	-	0.00	-	0.00	-	2.50	2,050.00	0.00	-	0.00	-
Andrew Bantock	Senior Managing Director	820	189.80	155,636.00	41.30	33,866.00	21.70	17,794.00	0.60	492.00	97.10	79,622.00	0.00	-	29.10	23,862.00
Daniel Woodhouse	Senior Managing Director	820	272.00	223,040.00	94.40	77,408.00	71.30	58,466.00	6.30	5,166.00	72.80	59,696.00	12.50	10,250.00	14.70	12,054.00
Kathryn Warwick	Senior Managing Director	820	70.30	57,646.00	0.00	-	19.40	15,908.00	0.00	-	50.00	41,000.00	0.00	-	0.90	738.00
Travis Barnett	Managing Director	710	4.00	2,840.00	0.00	-	2.50	1,775.00	0.00	-	1.50	1,065.00	0.00	-	0.00	-
Antonetta Carroll	Managing Director	710	258.80	183,748.00	76.80	54,528.00	36.60	25,986.00	7.80	5,538.00	110.80	78,668.00	3.40	2,414.00	23.40	16,614.00
Claire Packer	Managing Director	710	242.70	172,317.00	102.50	72,775.00	20.30	14,413.00	18.00	12,780.00	80.10	56,871.00	0.50	355.00	21.30	15,123.00
Renae Stirling	Senior Director	635	1.10	698.50	0.00	-	1.10	698.50	0.00	-	0.00	-	0.00	-	0.00	-
Jacqueline Sinclair	Senior Director	635	56.00	35,560.00	0.40	254.00	34.80	22,098.00	0.40	254.00	6.70	4,254.50	0.30	190.50	13.40	8,509.00
William Grassick	Senior Director	635	2.20	1,397.00	0.00	-	0.00	-	0.00	-	0.00	-	0.80	508.00	1.40	889.00
James Mazzone	Senior Director	635	297.20	188,722.00	121.50	77,152.50	93.50	59,372.50	0.70	444.50	72.00	45,720.00	7.50	4,762.50	2.00	1,270.00
Luke Parker	Senior Director	635	4.30	2,730.50	0.00	-	2.70	1,714.50	0.00	-	1.60	1,016.00	0.00	-	0.00	-
Benjamin Pimm	Director	575	0.90	517.50	0.00	-	0.90	517.50	0.00	-	0.00	-	0.00	-	0.00	-
William Grassick	Director	575	52.30	30,072.50	2.40	1,380.00	20.20	11,615.00	0.00	-	0.00	-	27.20	15,640.00	2.50	1,437.50
Nicholas Sayer	Director	575	26.20	15,065.00	1.60	920.00	1.50	862.50	0.00	-	18.90	10,867.50	0.00	-	4.20	2,415.00

Julian Gowdie	Director	575	5.20	2,990.00	0.00	-	0.00	-	0.00	-	5.20	2,990.00	0.00	-	0.00	-
George Gelevitis	Senior Consultant	510	196.00	99,960.00	7.10	3,621.00	37.50	19,125.00	3.40	1,734.00	118.70	60,537.00	3.40	1,734.00	25.90	13,209.00
Luke Abbott	Senior Consultant	510	18.20	9,282.00	0.00	-	0.00	-	0.00	-	10.90	5,559.00	0.00	-	7.30	3,723.00
Loice Taderera	Senior Consultant	510	6.90	3,519.00	0.00	-	6.90	3,519.00	0.00	-	0.00	-	0.00	-	0.00	-
Benjamin Van Heurck	Senior Consultant	510	17.90	9,129.00	1.50	765.00	7.10	3,621.00	0.80	408.00	5.80	2,958.00	0.00	-	2.70	1,377.00
Stephanie Jiang	Senior Consultant	510	0.50	255.00	0.50	255.00	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-
George Gelevitis	Consultant	410	0.40	164.00	0.00	-	0.20	82.00	0.00	-	0.00	-	0.00	-	0.20	82.00
Holly Wright	Consultant	410	234.40	96,104.00	0.60	246.00	75.80	31,078.00	11.80	4,838.00	101.70	41,697.00	1.90	779.00	42.60	17,466.00
Erin Millard	Consultant	410	3.90	1,599.00	0.00	-	3.90	1,599.00	0.00	-	0.00	-	0.00	-	0.00	-
Conor Robson	Consultant	410	122.80	50,348.00	0.90	369.00	26.50	10,865.00	3.60	1,476.00	58.70	24,067.00	0.00	-	33.10	13,571.00
William Aitken	Consultant	410	24.10	9,881.00	0.20	82.00	21.00	8,610.00	0.00	-	2.60	1,066.00	0.00	-	0.30	123.00
Samuel Dennis	Consultant	410	0.20	82.00	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-	0.20	82.00
Benjamin Van Heurck	Consultant	410	10.20	4,182.00	0.00	-	0.00	-	4.40	1,804.00	3.10	1,271.00	0.00	-	2.70	1,107.00
Jaymee Greenway	Consultant	410	4.20	1,722.00	0.00	-	0.00	-	0.00	-	0.00	-	4.20	1,722.00	0.00	-
Yan Shun Kan	Consultant	410	19.00	7,790.00	0.00	-	0.00	-	0.00	-	0.00	-	19.00	7,790.00	0.00	-
Matthew Ottaviano	Consultant	410	0.40	164.00	0.00	-	0.00	-	0.00	-	0.30	123.00	0.00	-	0.10	41.00
Yash Sharan	Consultant	410	0.30	123.00	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-	0.30	123.00
Conor Robson	Associate	355	109.00	38,695.00	0.70	248.50	20.20	7,171.00	2.50	887.50	37.60	13,348.00	2.10	745.50	45.90	16,294.50
Kristine Davis	Associate	355	14.00	4,970.00	0.00	-	0.50	177.50	0.00	-	8.90	3,159.50	0.00	-	4.60	1,633.00
Cassandra Friedman	Associate	355	0.70	248.50	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-	0.70	248.50
Yash Sharan	Associate	355	37.20	13,206.00	0.00	-	36.60	12,993.00	0.00	-	0.00	-	0.00	-	0.60	213.00
Various Employees	Treasury	330	58.80	19,404.00	0.00	-	0.00	-	0.00	-	7.40	2,442.00	0.00	-	51.40	16,962.00
Various Employees	Administration II	295	18.60	5,487.00	0.00	-	6.40	1,888.00	6.20	1,829.00	0.00	-	0.00	-	6.00	1,770.00
David Scallan	Junior Accountant	230	132.10	30,383.00	0.00	-	0.20	46.00	0.00	-	103.90	23,897.00	0.00	-	28.00	6,440.00
Various Employees	Administration I	230	10.30	2,369.00	0.00	-	0.50	115.00	0.00	-	0.00	-	0.00	-	9.80	2,254.00
Total (ex GST)				**1,521,570.50**		**331,414.00**		**347,034.00**		**38,635.00**		**573,948.50**		**47,874.50**		**182,664.50**
GST				**152,157.05**												
Total (Incl GST)				**1,673,727.55**												

Total hours	**2571.30**		**461.60**		**588.00**		**67.70**		**991.00**		**84.00**		**379.00**	
Avg hourly rate (ex GST)		591.75		717.97		590.19		570.68		579.16		569.93		481.96

Non-insolvency services

There have been Non-Insolvency Services provided to the Companies by FTI Consulting's respective Strategic Communications and Technology departments, and the following table set out the services provided for the period 14 December 2023 to 20 September 2024:

Note that the time incurred in relation to the online hosting of the Companies' records by FTI Consulting's Technology department and strategic communications advice provided by FTI Consulting's Strategic Communications department have been calculated at the FTI Consulting Schedule of Rates – Strategic Communications and FTI Consulting Schedule of Rates – Technology respectively rather than the standard rates due to the skills, experience and expertise of the staff performing theses services is fundamentally different from the services otherwise provided in the Voluntary Administration, resulting in a different schedule of rates being charged.

Employee	Position	$/hour (excl GST)	Total actual hours	Total $ (excl GST)	Non Insolvency Services			
					Strategic Communications		Technology	
					Hrs	$	Hrs	$
Cameron Morse	Senior Managing Director	720.00	18.80	13,536.00	18.80	13,536.00	0.00	-
Shane Murphy	Managing Director	660.00	19.50	12,870.00	19.50	12,870.00	0.00	-
Scott Gillard	Managing Director	570.00	0.50	285.00	0.00	-	0.50	285.00
Michael Petkovic	Senior Director	470.00	13.10	6,157.00	0.00	-	13.10	6,157.00
Jason He	Senior Director	470.00	18.10	8,507.00	0.00	-	18.10	8,507.00
Michael Russell	Senior Director	470.00	2.30	1,081.00	0.00	-	2.30	1,081.00
Asheesh Dwivedi	Director	425.00	1.20	510.00	0.00	-	1.20	510.00
Anthony Feldman	Director	425.00	11.80	5,015.00	0.00	-	11.80	5,015.00
Katie Hodson-Thomas	Director	475.00	0.50	237.50	0.50	237.50	0.00	-
Paris Ward	Senior Consultant	410.00	5.50	2,255.00	5.50	2,255.00	0.00	-
Annalise Batchelor	Senior Consultant	410.00	5.30	2,173.00	5.30	2,173.00	0.00	-
Mauricio Oliani	Senior Consultant	395.00	17.60	6,952.00	0.00	-	17.60	6,952.00
Yukun Yuan	Consultant	375.00	1.10	412.50	0.00	-	1.10	412.50
Total (ex GST)				**59,991.00**		**31,071.50**		**28,919.50**
GST				**5,999.10**				

Total (Incl GST)		65,990.10				
Total hours	115.30		49.60		65.70	
Avg hourly rate (ex GST)		520.30		626.44		440.18

Schedule 1.3 – Resolutions

Resolution 1 – Remuneration from 14 December 2023 to 20 September 2024

"That the remuneration of the Voluntary Administrators of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 095 792 288 and their staff, for the period 14 December 2023 to 20 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 October 2023, Strategic Communications effective 14 September 2022 and Technology effective 14 December 2023) provided to creditors in Annexure 5 of the Remuneration Approval Report, is approved for payment in the amount of $1,581,561.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 2 – Remuneration from 21 September to the conclusion of the Voluntary Administration

"That the future remuneration of the Voluntary Administrators of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 095 792 288 and their staff, for the period 21 September 2024 to the conclusion of the Voluntary Administration (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024, Strategic Communications effective 1 January 2024 and Technology effective Technology effective 14 December 2023) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $140,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 3 – Disbursements from 14 December 2023 to the conclusion of the reconvened second meeting of creditors

"That the disbursements of the Voluntary Administrators of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 095 792 288 and their staff, for the period from 14 December 2023 to the conclusion of the reconvened second meeting of creditors (inclusive), calculated at the costs detailed in the Remuneration Approval Report, is approved for payment in the amount of $26,834.12, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 4 – Remuneration for Deed Administration from execution to conclusion of the DOCA (if Company to execute a DOCA)

"That the future remuneration of the Deed Administrators of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 095 792 288 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $180,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 5 – Remuneration for Creditors Trust (if Company to execute a DOCA)

"That the future remuneration of the Trustees of the Panoramic Creditors' Trust from the commencement to conclusion of the Panoramic Creditors' Trust (inclusive) and their staff, is determined and approved for payment

at a sum equal to the cost of time incurred by the Trustees, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $300,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 6 – Remuneration for Liquidation (if Company wound up)

"That the future remuneration of the Liquidators of Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 095 792 288 and their staff, from the conclusion of the reconvened second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $300,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Schedule 1.4 – Receipts and Payments

Receipts and payments from appointment date to 31 August 2024:

Receipts	$
Rent Received (Commercial)	3,440.64
Accounts Receivable (Pre-Appointment)	65,862.76
Cash at Bank	21,660,093.32
Insurance Claim Recoveries	6,040.00
Intercompany Loan (SNM)	33,266.70
Interest Income	58,579.39
PAYG	28,080.00
Total Receipts	21,855,362.81
Payments	
Hire/Leasing Costs	5,825.25
Superannuation	78,243.53
Wages and Salaries	940,320.59
Insurance Costs	1,222,675.41
IT Consumables / Services	235,766.79
Licence, Permit Fees, Registration Fees	2,739.86
Office Supplies	1,693.22
Other Government Charges	16,727.46
Payroll Tax	63,028.70
Rent - Commercial	301,743.52
Staff Entertainment	1,152.00
Storage	1,028.06
Tenement Rates, Shire Rates, license Fees & Levies	41,477.00
Trade Suppliers	156,960.46
Utilities: Electricity	4,068.84
Utilities: Telephone/Internet Service Provider	30,188.36
Administration Funding	20,000.00
Advertising Costs - Non-Statutory	13,173.60
Advisors' Fees	232,962.89
Bank Charges - Account Fees	3,320.86
Legal Fees	83,380.00
Intercompany Loan	539,756.70
Legal Fees & Disbursements	1,219,277.41
Professional Fees (Excluding Appointee/s Fees	5,346.14
Travel Costs	2,553.74
Valuation Fees	73,700.00
Total Payments	5,297,110.39
Net Receipts	16,558,252.42

Annexure 2:
Savannah Nickel Mines Pty Ltd (Administrators Appointed)
Remuneration sought

The remuneration we are asking creditors to approve is summarised as follows:

Remuneration

For	Period	Corporate Finance & Restructuring	Strategic Communications	Total (excl GST)
Work already completed	*14 December 2023 to 20 September 2024* *Schedule 2.3 – Resolution 1*	2,620,450.00	10,973.50	**2,631,423.50**
Future work to the reconvened second meeting of creditors	*21 September 2024 to finalisation of Voluntary Administration* *Schedule 2.3 – Resolution 2*	175,000.00	0.00	**175,000.00**
Subtotal: Voluntary Administration		**2,795,450.00**	**10,973.50**	**2,806,423.50**
And if the creditors resolve that the Company execute a Deed of Company Arrangement				
Future work to the conclusion of the DOCA	*From execution of the DOCA to the conclusion of the Deed Administration* *Schedule 2.3 – Resolution 3*	156,800.00	3,200.00	**160,000.00**
DOCA Total		**156,800.00**	**3,200.00**	**160,000.00**
Or if the creditors resolve that the Company be wound up in liquidation				
Future work to the end of the liquidation	*2 October 2024 (the conclusion of the reconvened second meeting of creditors) to the conclusion of the liquidation* *Schedule 2.3 – Resolution 4*	693,000.00	7,000.00	**700,000.00**
Liquidation Total		**693,000.00**	**7,000.00**	**700,000.00**

Supporting schedules:

Schedule 2.1	Details of the work already done and future work that we intend to do. Should creditors resolve to accept the DOCA proposal, the approval of Creditors' Trust fees will be sought from the general body of creditors of the Companies rather than from creditors of each Company.
Schedule 2.2	Breakdown of time spent by staff members on each major task for work we have already done
Schedule 2.3	Actual resolutions to be put to the meeting are included at for your information. These resolutions also appear in the proxy form for the meeting provided to you.
Schedule 2.4	Summary of receipts and payments.

Disbursements

The table below provides a breakdown of the disbursements incurred since our appointment:

Classification	Type	Basis of charge	Amount $ (excl GST)
Creditor approval not required			
External non-professional fees	Airfare	At cost	11,182.62
	Accommodation	At cost	3,550.91
	Car	At cost	1,995.09
	Meal	At cost	681.15
	Taxi	At cost	486.22
	Travel	At cost	243.00
	Staff	At cost	948.55
	Mobile	At cost	40.91
	Postage	At cost	281.40
	Airfare	At cost	11,182.62
Total (exclusive GST)			**19,409.85**
GST			**1,940.99**
Total (Inclusive GST)			**21,350.84**

Creditor Approval is not required for the payment of the external non-professional disbursements outlined above as these are costs paid to third parties or otherwise paid at cost.

Schedule 2.1 – Details of work

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Period	14 December 2023 to 20 September 2024	21 September 2024 to conclusion of the Voluntary Administration	Execution of DOCA to finalisation of DOCA	From the conclusion of the reconvened second meeting of creditors to finalisation of liquidation
Amount $ (excl GST)	**2,620,450.00**	**175,000.00**	**160,000.00**	**700,000.00**
Assets	**451.00 hours** **305,534.00**	**17,500.00**	**28,800.00**	**280,000.00**
Sale of business as a going concern	■ Considering and reviewing sale strategy, including the appointment of the pre-appointment corporate advisor ■ Conducting expressions of interest campaign and receiving, reviewing and assessing expressions of interest from interested parties ■ Ongoing management of the virtual data room and documentation uploads ■ Liaising with interested parties, including responding to due diligence enquiries, site visits and assessment of non-binding offers received ■ Liaising with key stakeholders generally in relation to the sale campaign, including the secured	■ Discussions/meetings on the DOCA term sheet generally with corporate advisor, solicitor, Trafigura and DOCA proponent ■ Drafting, finalising and signing of DOCA ■ Review and execute necessary documents relating to the sale	■ Tasks associated to satisfying conditions precedent of DOCA including 444GA application(engaging independent 3rd party, court application etc.) ■ Review and execute necessary documents relating to the sale ■ Drafting, finalising and signing of Creditors' Trust Deed ■ Post completion transitional support and compliance, as required ■ Attending to various meetings internally, with solicitor and/or corporate advisor to discuss/review status of completion of the DOCA terms precedent	■ Considering and reviewing sale strategy under a forced sale liquidation scenario ■ If required, preparation of information memorandum ■ Receiving, reviewing and assessing expressions of interest from interested parties ■ Attending to various meetings internally, with solicitor and and/or corporate advisor to discuss/review offers received ■ Preparing presentations for, facilitating and attending meetings with key stakeholders ■ Review and execute necessary documents relating to the sale

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	creditor (Trafigura), corporate advisors and solicitors ■ Detailed assessment of offers received from interested parties including their estimated return to creditors, and financial impact of the completion risk. ■ Extensive liaison with the selected preferred bidder for the drafting, negotiating and communicating DOCA term sheet, Funding Agreement and other Transaction documentation ■ Extensive liaison with the secured creditor regarding the key transaction documents in support of the proposed DOCA ■ Attending to various meetings internally, with solicitor and/or corporate advisor to discuss/review offers received and DOCA proposal			■ Post completion transitional support and compliance, as required ■ Realise any remaining plant and equipment not forming part of a sale of business
Plant & equipment	■ Attending site to ascertain physical plant and equipment ■ Identifying and securing plant and equipment upon appointment ■ Liaising with valuers, auctioneers and interested parties ■ Reviewing asset listings	■ Realise any remaining plant and equipment not forming part of a sale of business		■ Realise any remaining plant and equipment not forming part of a sale of business

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Cash at Bank	■ Notifying banks of appointment ■ Arranging bank sweeps of pre-appointment balances			
Debtors and other receivables	■ Tasks associated with realising receivables including filing tax returns			
Sale of nickel concentrate	■ Conducting stocktakes of nickel concentrate at site ■ Reviewing offtake agreements and negotiating terms for trading under the Administration ■ Liaising with and attending to meetings with offtakers of nickel concentrate ■ Liaising with staff regarding offtake agreements ■ Organising delivery of nickel concentrate shipments	■ Tasks associated with realising or otherwise disposing of nickel concentrate	■ Tasks associated with realising or otherwise disposing of nickel concentrate	■ Tasks associated with realising or otherwise disposing of nickel concentrate
Stock	■ Conducting stock takes ■ Reviewing stock values ■ Liaising with creditors asserting retention of title and identifying applicable stock ■ Review of stock controls and tracking procedures			
Leased assets	■ Reviewing leasing documents ■ Liaising with owners/lessors	■ Liaising with owners/lessors	■ Reviewing leasing documents ■ Liaising with owners/lessors	■ Reviewing leasing documents ■ Tasks associated with disclaiming leases

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Creditors	**529.70 hours** **295,393.00**	**52,500.00**	**32,000.00**	**105,000.00**
Creditor Enquiries, Requests & Directions	■ Receive and respond to creditor enquiries ■ Maintaining creditor request log ■ Review and prepare initial correspondence to creditors and their representatives ■ Managing the functional mailbox for creditor queries	■ Receive and respond to creditor enquiries ■ Managing the functional mailbox for creditor queries	■ Receive and respond to creditor enquiries	■ Receive and respond to creditor enquiries ■ Managing the functional mailbox for creditor queries
Retention of Title Claims	■ Search of the PPSR register ■ Notify PMSI creditors identified from PPSR register ■ Receive initial notification of creditor's intention to claim ■ Adjudicate retention of title claim ■ Forward correspondence to claimant notifying outcome of adjudication ■ Preparation of payment vouchers to satisfy valid claim ■ Preparation of correspondence to claimant to accompany payment of claim (if valid)			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Secured creditor reporting	■ Notifying PPSR registered creditors of appointment ■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura	■ Preparing reports to Trafigura ■ Attending to meetings and liaising with Trafigura
Creditor reports	■ Preparing and issuing initial information for creditors and suppliers ■ Preparing and issuing reports to creditors generally ■ Preparing Voluntary Administrators report and supplementary report pursuant to IPR 75-225 ■ Preparing meeting notices ■ Prepare comprehensive estimated statement of position	■ Preparing supplementary reports to creditors in advance of meeting (if required)	■ Preparing Deed Administrators' report and/or update communications to creditors	■ Preparing Statutory Report by Liquidator and subsequent reports (as required)
Dealing with proofs of debt	■ Receipting and filing POD when not related to a dividend ■ Corresponding with OSR and ATO regarding POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend
Barminco Priority Claim	■ Tasks associated with Court application for determination on Barminco claim including preparing affidavits, liaising with solicitors and attending Court	■ Tasks associated with Court application for determination on Barminco claim including preparing affidavits, liaising with solicitors and attending Court	■ Tasks associated with Court application for determination on Barminco claim including preparing affidavits, liaising with solicitors and attending Court	■ Tasks associated with Court application for determination on Barminco claim including preparing affidavits, liaising with solicitors and attending Court
First Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Preparation of Initial and Replacement Declaration of Independence, Relevant Relationships and Indemnities ■ Forward notice of meeting to all known creditors ■ Reviewing proofs of debt and proxies as required prior to the meeting ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Responding to stakeholder queries and questions immediately following meeting			
Second Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Forward notice of meeting to all known creditors	■ Preparation of reconvened meeting notices, proxies and advertisements ■ Forward notice of reconvened meeting to all known creditors		■ Preparation and lodgement of minutes of meeting, if necessary ■ Responding to stakeholder queries and questions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Conducting second meeting of creditors. ■ Notifying creditors of adjournment of second meeting of creditors for not longer than 45 business days. ■ Responding to stakeholder queries and questions immediately following meeting	■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of reconvened meeting and draft minutes of reconvened meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of reconvened meetings with ASIC ■ Conducting reconvened second meeting of creditors ■ Preparation and lodgement of minutes of reconvened meeting, if necessary ■ Responding to stakeholder queries and questions immediately following meeting		
Proposals to Creditors				■ Preparing proposal notices and voting forms ■ Forward notice of proposal to all known creditors ■ Reviewing votes and determining outcome of proposal

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
				■ Preparation and lodgement of proposal outcome with ASIC
Extension of convening period	■ Preparing an affidavit seeking an extension to the convening period Preparing an update to creditors of the extension to the convening period			
Employees	**109.50 hours** **60,125.50**	**14,000.00**	**16,000.00**	**28,000.00**
Employee enquiries	■ Receive and follow up employee enquiries via telephone and email ■ Review and prepare correspondence to creditors and their representatives ■ Preparation of letters to employees advising of their entitlements and options available ■ Receive and prepare correspondence in response to employee's objections to leave entitlements	■ Receive and follow up employee enquiries via telephone and email	■ Receive and follow up employee enquiries via telephone and email	■ Receive and follow up employee enquiries via telephone and email
FEG	■ Discussion with FEG on background of the appointment of Voluntary Administrators and likelihood of requiring their assistance in meeting outstanding entitlements			■ Correspondence with FEG and if necessary, tasks associated with FEG applications

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Calculation of entitlements	■ Calculating employee entitlements ■ Discuss employee entitlements with Payroll Manager ■ Reviewing employee files and company's books and records ■ Reconciling superannuation accounts ■ Reviewing awards ■ Liaising with solicitors regarding entitlements			■ Calculating employee entitlements ■ Discuss employee entitlements with Payroll Manager ■ Reviewing employee files and company's books and records ■ Reconciling superannuation accounts ■ Reviewing awards ■ Liaising with solicitors regarding entitlements
Employee dividend			■ Refer to dividend tasks	■ Correspondence with employees regarding dividend ■ Correspondence with ATO regarding SGC proof of debt ■ Calculating dividend rate ■ Preparing dividend file ■ Advertising dividend notice ■ Preparing distribution ■ Receipting POD ■ Adjudicating POD ■ Ensuring PAYG is remitted to ATO
Workers compensation	■ Review insurance policies ■ Receipt of claim ■ Liaising with claimant ■ Liaising with insurers and solicitors regarding claims			■ Tasks associated with any workers compensation claims

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Identification of potential issues requiring attention of insurance specialists ■ Correspondence with insurer regarding initial and ongoing workers compensation insurance requirements ■ Correspondence with previous brokers			
Other employee issues	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink	■ Correspondence with Child Support ■ Correspondence with Centrelink
Trade On	**3,173.80 hours** **1,702,364.00**	**66,500.00**	**64,000.00**	**175,000.00**
Trade on management	■ Establishing and revising trading plans ■ Assessing the viability, revenue and profitability of ongoing trading ■ Creating and maintaining task lists ■ Liaising with suppliers ■ Liaising with management and staff ■ Attending office and site ■ Authorising purchase orders	■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders ■ Maintaining purchase order registry ■ Preparing and authorising receipt vouchers	■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders ■ Maintaining purchase order registry ■ Preparing and authorising receipt vouchers	■ Application to the Court for approval to trade in a liquidation scenario. Subject to Court approval, the tasks outlined below we be performed. ■ Attending office and site ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel ■ Liaising with management, employees, suppliers, and state and federal authorities ■ Authorising purchase orders

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Maintaining purchase order registry ■ Preparing and authorising payment and receipt vouchers ■ Liaising with superannuation funds regarding contributions, termination of employees' employment ■ Liaising with OSR regarding payroll tax issues ■ Conducting employee briefings and team meetings ■ Updating employees regarding ongoing wage payments and leave arrangements ■ Termination of redundant employees, calculating final pay and entitlements ■ Liaising with payroll staff on an ongoing basis ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Reviewing tenement register and current status of same ■ Affecting nickel concentrate sales ■ Review of offtake agreements ■ Liaising with solicitors regarding trading issues	■ Preparing and authorising payment vouchers ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions	■ Preparing and authorising payment vouchers ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions	■ Maintaining purchase order registry ■ Preparing and authorising receipt vouchers ■ Preparing and authorising payment vouchers ■ Arranging payment of payroll, including paying superannuation, child support and PAYG withholding ■ Liaising with solicitors regarding trading issues ■ Reviewing tenement register and current status of same ■ Internal meetings and discussions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Meetings to discuss trading position, potential care and maintenance scenarios and implementation of care and maintenance ■ Tasks associated with reviewing care and maintenance activities including liaising with key personnel			
Budgeting and financial reporting	■ Preparing and monitoring cashflow forecasts ■ Liaising with Savannah management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts	■ Preparing and monitoring cashflow forecasts ■ Liaising with Savannah management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to	■ Preparing and monitoring cashflow forecasts ■ Liaising with Savannah management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to	■ Preparing and monitoring cashflow forecasts ■ Liaising with Savannah management in relation to forecasts and reporting ■ Preparing financial analysis to evaluate trading position, including trading profit or loss statement ■ Preparing data for cashflow analysis ■ Attending to the reconciliation of manual process with automated reporting to ensure liability is captured ■ Reporting status of trading position to management and Administrators' staff ■ Attending to the ongoing review of updated cashflows and reporting on forecasts ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Reporting status of trading position to the Companies and the Administrators' staff ■ Preparing intercompany loan summary including co-ordinating intercompany transfers to ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions ■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position, potential care and maintenance scenarios and implementation of care and maintenance	ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions ■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position	ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions ■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position	ensure cash coverage for subsidiaries liabilities ■ Liaising with Finance team to prepare data inputs to cashflow ■ Reviewing and reconciling post-appointment bank account transactions ■ Reviewing company's budgets and financial statements ■ Meetings to discuss trading position
Processing receipts and payments	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system	■ Entering receipts and payments into accounting system
Assessment of mine	■ Tasks associated with reviewing continued trading including liaising with key management in preparing and considering alternative care and maintenance scenarios ■ Liaise with DWER in relation to the potentially contaminated site notification and required reporting			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Tasks with implementing care and maintenance scenario			
Investigations	**94.30 hours** **51,624.00**	**0.00**	**0.00**	**70,000.00**
Conducting investigation	■ Collection of company books and records ■ Reviewing company's books and records ■ Conducting and summarising statutory searches ■ Preparation of comparative financial statements ■ Preparation of deficiency statement ■ Review of specific transactions ■ Preparation of investigation file ■ Compiling documents relevant to the investigation ■ Review of potential voidable transactions available to a Liquidator ■ Liaise with solicitors regarding various investigation tasks			■ Continue review of company's books and records ■ Review of specific transactions ■ Liaising with directors regarding certain transactions ■ Review of potential voidable transactions available to a Liquidator ■ Preparation of investigation file
Solvency Assessment/ Insolvent Trading	■ Reviewing and assessing solvency position including performing analyses of financial statements and relevant indicia of insolvency			■ Reviewing and assessing solvency position including performing analyses of financial statements and relevant indicia of insolvency

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Reviewing and compiling available records in support of solvency position ■ Searches on the Directors' financial position ■ Reviewing director and officers' insurance policies ■ Internal meetings to discuss and assess position ■ Preparation of position paper regarding solvency assessment ■ Enquiries to understand the potential reasons for failure			■ Reviewing and compiling available records in support of solvency position ■ Searches on the Directors' financial position ■ Reviewing director and officers' insurance policies ■ Internal meetings to discuss and assess position ■ Preparation of position paper regarding solvency assessment ■ Liaising with solicitor regarding solvency assessment ■ Enquiries to understand the potential reasons for failure ■ Commencing recovery actions
Examinations (as required)				■ Preparing brief to solicitor ■ Liaising with solicitor regarding examinations ■ Attendance at examination ■ Reviewing examination transcripts ■ Liaising with solicitors regarding outcome of examinations and further actions available
Litigation / Recoveries (as required)				■ Internal meetings to discuss status of litigation ■ Preparing brief to solicitors

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
ASIC reporting				■ Liaising with solicitors regarding recovery actions ■ Attending to negotiations ■ Attending to settlement matters ■ Preparing statutory investigation reports ■ Liaising with ASIC
Dividend	**0 hours** **0.00**	**0.00**	**Relevant to Creditors Trust Only** **0.00**	**0.00**
Processing proofs of debt (POD)			■ Refer to details of work described in Panoramic Schedule 1.1	
Dividend procedures			■ Refer to details of work described in Panoramic Schedule 1.1	
Administration	**420.30 hours** **205,409.50**	**17,500.00**	**16,000.00**	**35,000.00**
Correspondence	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties
Travel	■ Travel to and from Mine site	■ Travel to and from Mine site	■ Travel to and from Mine site	■ Travel to and from Mine site

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Document maintenance/file review/checklist	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists
Insurance	■ Identification of potential issues requiring attention of insurance specialists ■ Correspondence with insurer regarding initial and ongoing insurance requirements ■ Reviewing insurance policies ■ Correspondence with previous brokers	■ Correspondence with insurer regarding ongoing insurance requirements	■ Correspondence with insurer regarding ongoing insurance requirements	■ Correspondence with insurer regarding ongoing insurance requirements
Funds handling	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations
ASIC Forms and lodgements	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms
ATO and other statutory reporting	■ Attending to statutory compliance e.g. first day letters to statutory authorities, ASIC advertisements, sending initial request to director for Report on Company Activities and Property	■ Preparing BAS ■ Completing STP reporting obligations	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	(ROCAP), drafting and lodging DIRRI ■ Attending to Directors' queries relating to ROCAP extension and liaising with Directors to grant extension of ROCAP ■ Completing STP reporting obligations		■ Completing STP reporting obligations	■ Completing STP reporting obligations
Finalisation	■ Completing checklists ■ Finalising WIP		■ Notifying ATO of finalisation ■ Cancelling ABN / GST / PAYG registration ■ Completing checklists ■ Finalising WIP	■ Notifying ATO of finalisation ■ Cancelling ABN / GST / PAYG registration ■ Completing checklists ■ Finalising WIP
Planning / Review	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration
Books and records / storage	■ Dealing with records	■ Dealing with records	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage
Other Professional Services	**18.50 hours** **10,973.50**	**7,000.00**	**3,200.00**	**7,000.00**
Strategic Communications	■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries	■ Liaising with and answering media enquiries

Schedule 2.2 – Time spent by staff on each major task (work already done)

Employee	Position	$/ hour (excl GST)	Total actual hours	Total $ (excl GST)	Task Area									
					Assets		Creditors		Employees		Trade on		Investigations		Administration	
					Hrs	$	Hrs	$	Hrs	$	Hrs	$	Hrs	$	Hrs	$
Hayden White	Senior Managing Director	820	59.50	48,790.00	11.10	9,102.00	6.90	5,658.00	1.30	1,066.00	39.60	32,472.00	0.60	492.00	0.00	-
Andrew Bantock	Senior Managing Director	820	84.40	69,208.00	2.80	2,296.00	3.50	2,870.00	2.00	1,640.00	58.10	47,642.00	0.00	-	18.00	14,760.00
Daniel Woodhouse	Senior Managing Director	820	420.00	344,400.00	93.70	76,834.00	52.90	43,378.00	8.20	6,724.00	213.20	174,824.00	0.80	656.00	51.20	41,984.00
Antonetta Carroll	Managing Director	710	386.30	274,273.00	101.50	72,065.00	49.90	35,429.00	8.00	5,680.00	208.20	147,822.00	3.20	2,272.00	15.50	11,005.00
Claire Packer	Managing Director	710	383.20	272,072.00	43.20	30,672.00	16.80	11,928.00	20.30	14,413.00	298.70	212,077.00	0.50	355.00	3.70	2,627.00
Jacqueline Sinclair	Senior Director	635	58.60	37,211.00	1.90	1,206.50	29.90	18,986.50	0.30	190.50	14.00	8,890.00	0.60	381.00	11.90	7,556.50
James Mazzone	Senior Director	635	587.50	373,062.50	143.50	91,122.50	77.40	49,149.00	0.00	-	353.30	224,345.50	11.30	7,175.50	2.00	1,270.00
William Grassick	Senior Director	635	0.70	444.50	0.00	-	0.00	-	0.00	-	0.00	-	0.70	444.50	0.00	-
William Grassick	Director	575	83.90	48,242.50	3.20	1,840.00	24.70	14,202.50	0.50	287.50	6.50	3,737.50	48.90	28,117.50	0.10	57.50
Nicholas Sayer	Director	575	17.10	9,832.50	0.10	57.50	0.30	172.50	0.00	-	16.70	9,602.50	0.00	-	0.00	-
Julian Gowdie	Director	575	139.50	80,212.50	2.90	1,667.50	3.60	2,070.00	9.90	5,692.50	99.00	56,925.00	0.00	-	24.10	13,857.50
George Gelevitis	Senior Consultant	510	304.80	155,448.00	10.10	5,151.00	33.30	16,983.00	4.30	2,193.00	244.90	124,899.00	3.90	1,989.00	8.30	4,233.00
Luke Abbott	Senior Consultant	510	464.80	237,048.00	0.00	-	0.00	-	0.00	-	430.40	219,504.00	0.00	-	34.40	17,544.00
Benjamin Van Heurck	Senior Consultant	510	92.30	47,073.00	2.70	1,377.00	15.20	7,752.00	0.20	102.00	69.70	35,547.00	0.00	-	4.50	2,295.00
George Gelevitis	Consultant	410	0.30	123.00	0.20	82.00	0.00	-	0.00	-	0.00	-	0.00	-	0.10	41.00
Holly Wright	Consultant	410	443.90	181,999.00	2.10	861.00	122.20	50,102.00	48.10	19,721.00	195.40	80,114.00	0.00	-	76.10	31,201.00
Erin Millard	Consultant	410	4.10	1,681.00	0.00	-	3.40	1,394.00	0.30	123.00	0.40	164.00	0.00	-	0.00	-

Conor Robson	Consultant	410	204.50	83,845.00	5.60	2,296.00	32.90	13,489.00	1.40	574.00	125.60	51,496.00	23.50	9,635.00	15.50	6,355.00
William Aitken	Consultant	410	31.60	12,956.00	0.00	-	28.70	11,767.00	0.00	-	2.60	1,066.00	0.00	-	0.30	123.00
Kristine Davis	Consultant	410	0.30	123.00	0.00	-	0.00	-	0.00	-	0.30	123.00	0.00	-	0.00	-
Benjamin Van Heurck	Consultant	410	391.50	160,515.00	7.40	3,034.00	1.80	738.00	1.90	779.00	380.00	155,800.00	0.00	-	0.40	164.00
Yash Sharan	Consultant	410	1.20	492.00	0.00	-	0.00	-	0.00	-	1.00	410.00	0.00	-	0.20	82.00
Conor Robson	Associate	355	180.10	63,935.50	6.00	2,130.00	26.10	9,265.50	1.90	674.50	109.90	39,014.50	0.30	106.50	35.90	12,744.50
Kristine Davis	Associate	355	33.00	11,715.00	0.00	-	0.00	-	0.00	-	28.40	10,082.00	0.00	-	4.60	1,633.00
Yash Sharan	Associate	355	6.00	2,130.00	6.00	2,130.00	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-
Various Employees	Treasury	330	112.00	36,960.00	0.00	-	0.00	-	0.00	-	18.90	6,237.00	0.00	-	93.10	30,723.00
Various Employees	Administration II	295	8.20	2,419.00	0.00	-	0.20	59.00	0.90	265.50	0.00	-	0.00	-	7.10	2,094.50
Alysha King	Administration I	230	1.50	345.00	0.00	-	0.00	-	0.00	-	0.00	-	0.00	-	1.50	345.00
David Scallan	Junior Accountant	230	273.10	62,813.00	4.50	1,035.00	0.00	-	0.00	-	256.80	59,064.00	0.00	-	11.80	2,714.00
Edmund Hall	Junior Accountant	230	4.70	1,081.00	2.50	575.00	0.00	-	0.00	-	2.20	506.00	0.00	-	0.00	-
Total (ex GST)				**2,620,450.00**		**305,534.00**		**295,393.00**		**60,125.50**		**1,702,364.00**		**51,624.00**		**205,409.50**
GST				**262,045.00**												
Total (Incl GST)				**2,882,495.00**												
Total hours			**4778.60**		**451.00**		**529.70**		**109.50**		**3173.80**		**94.30**		**420.30**	
Avg hourly rate (ex GST)				**548.37**		**677.46**		**557.66**		**549.09**		**536.38**		**547.44**		**488.72**

Non-insolvency services

There have been Non-Insolvency Services provided to the Companies by FTI Consulting's Strategic Communications department, and the following table set out the services provided for the period 14 December 2023 to 20 September 2024:

Note that the strategic communications advice provided by FTI Consulting's Strategic Communications department has been calculated at the FTI Consulting Schedule of Rates – Strategic Communications rather than the standard rates due to the skills, experience and expertise of the staff performing theses services is fundamentally different from the services otherwise provided in the Voluntary Administration, resulting in a different schedule of rates being charged.

Employee	Position	$/hour (excl GST)	Total actual hours	Total $ (excl GST)	Non Insolvency Services	
					Strategic Communications	
					Hrs	$
Cameron Morse	Senior Managing Director	720.00	7.60	5,472.00	7.60	5,472.00
Shane Murphy	Managing Director	660.00	4.00	2,640.00	4.00	2,640.00
Katie Hodson-Thomas	Director	475.00	0.50	237.50	0.50	237.50
Paris Ward	Senior Consultant I	410.00	5.50	2,255.00	5.50	2,255.00
Annalise Batchelor	Senior Consultant I	410.00	0.90	369.00	0.90	369.00
Total (ex GST)				**10,973.50**		**10,973.50**
GST				**1,097.35**		
Total (Incl GST)				**12,070.85**		
Total hours			**18.50**		**18.50**	
Avg hourly rate (ex GST)				**593.16**		**593.16**

Schedule 2.3 – Resolutions

Resolution 1 – Remuneration from 14 December 2023 to 20 September 2024

"That the remuneration of the Voluntary Administrators of Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 and their staff, for the period 14 December 2023 to 20 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 October 2023 and Strategic Communications effective 14 September 2022) provided to creditors in Annexure 5 of the Remuneration Approval Report, is approved for payment in the amount of $2,631,423.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 2 – Remuneration from 21 September 2024 to the conclusion of the Voluntary Administration

"That the future remuneration of the Voluntary Administrators of Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 and their staff, for the period 21 September 2024 to the conclusion of the Voluntary Administration (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $175,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 3 – Remuneration for Deed Administration from execution to conclusion of the DOCA (if Company to execute a DOCA)

"That the future remuneration of the Deed Administrators of Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $160,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 4 – Remuneration for Liquidation (if Company wound up)

"That the future remuneration of the Liquidators of Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 and their staff, from the conclusion of the reconvened second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024 and Strategic Communications effective 1 January 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $700,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Schedule 2.4 – Receipts and Payments

Receipts and payments from appointment date to 31 August 2024 (USD amounts converted to AUD):

Receipts	$
Sales	20,643,521.58
Cash at Bank	6,036,992.25
Interest Income	25,944.10
PAYG	1,406,746.00
Accounts Receivable (Pre-Appointment)	2,398,577.45
Insurance Claim	62,288.00
Intercompany Loan	500,000.00
Refund of Pre-Appointment Expenses	4,407.33
Total Receipts	31,078,476.71
Payments	
Freight Outwards	1,176,870.74
Insurance Costs	6,349.75
Trade Suppliers	8,160,154.78
Fuel & Oil	5,435,059.24
Bank Fees	2,406.56
Charter Flights	295,721.87
Child Support	1,185.75
Cleaning And Waste Services	60.00
Freight Inwards	33,459.16
Hire / Leasing Costs	999,639.52
IT Consumables / Services	38,569.50
Legal Fees	315,678.00
Licence, Permit Fees, Registration Fees	482.00
Mineral Royalties	1,676,128.00
Office Supplies	1,521.70
Other Government Charges	14,583.97
Payroll Tax	259,977.28
Rent - Commercial	61,588.05
Repairs / Maintenance	15,378.17
Storage Costs	18.92
Subcontractors	4,610,107.99
Superannuation	519,109.38
Tenement Rates, Shire Rates, License Fees & Levies	246,296.80
Travel Costs	103,836.84
Utilities	276,751.11
Vehicle Expenses	860.40
Wages & Salaries	5,071,870.61
Total Payments	29,323,666.09
Foreign Currency Gain / (Loss)	(917,468.48)
Net Receipts	837,342.14

Annexure 3:
Pan Transport Pty Ltd (Administrators Appointed)
Remuneration sought

The remuneration we are asking creditors to approve is summarised as follows:

Remuneration

For	Period	Total $ (excl GST)
Work already completed	*14 December 2023 to 20 September 2024* *Schedule 3.3 – Resolution 1*	66,161.00
Future work to the reconvened second meeting of creditors	*21 September 2024 to finalisation of Voluntary Administration* *Schedule 3.3 – Resolution 2*	10,000.00
Subtotal: Voluntary Administration		**76,161.00**
And if the creditors resolve that the Company execute a Deed of Company Arrangement		
Future work to the conclusion of the DOCA	*From execution of the DOCA to the conclusion of the Deed Administration* *Schedule 3.3 – Resolution 3*	15,000.00
DOCA Total		**15,000.00**
Or if the creditors resolve that the Company be wound up in liquidation		
Future work to the end of the liquidation	*2 October 2024 (the conclusion of the reconvened second meeting of creditors) to the conclusion of the liquidation* *Schedule 3.3 – Resolution 4*	50,000.00
Liquidation Total		**50,000.00**

Supporting schedules:

Schedule 3.1	Details of the work already done and future work that we intend to do. Should creditors resolve to accept the DOCA proposal, the approval of Creditors' Trust fees will be sought from the general body of creditors of the Companies rather than from creditors of each Company.
Schedule 3.2	Breakdown of time spent by staff members on each major task for work we have already done

Schedule 3.3	Actual resolutions to be put to the meeting are included at for your information. These resolutions also appear in the proxy form for the meeting provided to you.
Schedule 3.4	Summary of receipts and payments.

Disbursements

The table below provides a breakdown of the disbursements incurred since our appointment:

Classification	Type	Basis of charge	Amount $ (excl GST)
Creditor approval not required			
External non-professional fees	Postage	At cost	104.20
Total (exclusive GST)			**104.20**
GST			**10.42**
Total (Inclusive GST)			**114.62**

Schedule 3.1 – Details of work

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Period	14 December 2023 to 20 September 2024	21 September 2024 to conclusion of the Voluntary Administration	Execution of DOCA to finalisation of DOCA	From the conclusion of the reconvened second meeting of creditors to finalisation of liquidation
Amount $ (excl GST)	**66,161.00**	**10,000.00**	**15,000.00**	**50,000.00**
Assets	**1.40 hours** **749.50**	**2,000.00**	**3,000.00**	**5,000.00**
Sale of business as a going concern	■ Tasks associated with sale of business	■ Tasks associated with sale including finalising terms of DOCA term sheet	■ Tasks associated to satisfying conditions ■ Review and execute necessary documents relating to the sale ■ Drafting, finalising and signing of Creditors' Trust Deed	■ Tasks associated with any sale strategy
Cash at Bank	■ Notifying banks of appointment			
Debtors and other receivables	■ Tasks associated with realising receivables including filing tax returns			
Creditors	**85.20 hours** **46,714.50**	**7,000.00**	**10,500.00**	**17,500.00**

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Secured creditor reporting	■ Notifying PPSR registered creditors of appointment ■ Attending to meetings and liaising with Trafigura			■ Attending to meetings and liaising with Trafigura
Creditor reports	■ Preparing and issuing initial information for creditors and suppliers ■ Preparing and issuing reports to creditors generally ■ Preparing Voluntary Administrators report and supplementary report pursuant to IPR 75-225 ■ Preparing meeting notices ■ Prepare comprehensive estimated statement of position	■ Preparing supplementary reports to creditors in advance of meeting (if required)	■ Preparing Deed Administrators' report and/or update communications to creditors	■ Preparing Statutory Report by Liquidator and subsequent reports (as required)
Dealing with proofs of debt	■ Receipting and filing POD when not related to a dividend ■ Corresponding with OSR and ATO regarding POD when not related to a dividend	■ Receipting and filing POD when not related to a dividend		■ Receipting and filing POD when not related to a dividend
First Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Preparation of Initial and Replacement Declaration of Independence, Relevant Relationships and Indemnities ■ Forward notice of meeting to all known creditors			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Reviewing proofs of debt and proxies as required prior to the meeting ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Responding to stakeholder queries and questions immediately following meeting			
Proposals to Creditors				■ Preparing proposal notices and voting forms ■ Forward notice of proposal to all known creditors ■ Reviewing votes and determining outcome of proposal ■ Preparation and lodgement of proposal outcome with ASIC

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Extension of convening period	■ Preparing an affidavit seeking an extension to the convening period ■ Preparing and circulating update to creditors of the extension to the convening period			
Second Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Forward notice of meeting to all known creditors ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Conducting second meeting of creditors. ■ Notifying creditors of adjournment of second meeting of creditors for not longer than 45 business days.	■ Preparation of reconvened meeting notices, proxies and advertisements ■ Forward notice of reconvened meeting to all known creditors ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of reconvened meeting and draft minutes of reconvened meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of reconvened meetings with ASIC ■ Conducting reconvened second meeting of creditors		■ Preparation and lodgement of minutes of meeting, if necessary ■ Responding to stakeholder queries and questions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Responding to stakeholder queries and questions immediately following meeting	■ Preparation and lodgement of minutes of reconvened meeting, if necessary ■ Responding to stakeholder queries and questions		
Investigations	**1.80 hours** **1,119.00**	**0.00**	**0.00**	**20,000.00**
Conducting investigation	■ Collection of company books and records ■ Reviewing company's books and records ■ Review of specific transactions ■ Review of potential voidable transactions available to a Liquidator			■ Continue review of company's books and records ■ Review of specific transactions ■ Review of potential voidable transactions available to a Liquidator ■ Preparation of investigation file
Solvency Assessment/ Insolvent Trading	■ Reviewing and assessing solvency position			
ASIC reporting				■ Preparing statutory investigation reports ■ Liaising with ASIC
Administration	**37.90 hours**	**1,000.00**	**1,500.00**	**7,500.00**

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	17,512.00			
Correspondence	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties
Document maintenance/file review/checklist	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists
Insurance	■ Identification of potential issues requiring attention of insurance specialists			
Funds handling	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations	■ Preparing correspondence opening and closing accounts ■ Entering receipts and payments into accounting system ■ Requesting bank statements ■ Bank account reconciliations
ASIC Forms and lodgements	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms
ATO and other statutory reporting	■ Attending to statutory compliance e.g. first day letters to statutory authorities, ASIC advertisements, sending initial request to director for Report on Company Activities and Property (ROCAP), drafting and lodging DIRRI	■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS	■ Notifying ATO and other statutory bodies of cessation of appointment ■ Preparing BAS

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Attending to Directors' queries relating to ROCAP extension and liaising with Directors to grant extension of ROCAP ■ Preparing BAS			
Finalisation	■ Completing checklists ■ Finalising WIP		■ Notifying ATO of finalisation ■ Cancelling ABN / GST registration ■ Completing checklists ■ Finalising WIP	■ Notifying ATO of finalisation ■ Cancelling ABN / GST registration ■ Completing checklists ■ Finalising WIP
Planning / Review	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration
Books and records / storage	■ Dealing with records	■ Dealing with records	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage

Schedule 3.2 – Time spent by staff on each major task (work already done)

Employee	Position	$/hour (excl GST)	Total actual hours	Total $ (excl GST)	Task Area							
					Assets		Creditors		Investigations		Administration	
					Hrs	$	Hrs	$	Hrs	$	Hrs	$
Daniel Woodhouse	Senior Managing Director	820.00	2.40	1,968.00	0.20	164.00	1.90	1,558.00	0.00	-	0.30	246.00
Hayden White	Senior Managing Director	820.00	3.40	2,788.00	0.00	-	2.80	2,296.00	0.00	-	0.60	492.00
Antonetta Carroll	Managing Director	710.00	0.90	639.00	0.00	-	0.70	497.00	0.00	-	0.20	142.00
Claire Packer	Managing Director	710.00	1.40	994.00	0.00	-	1.40	994.00	0.00	-	0.00	-
James Mazzone	Senior Director	635.00	8.90	5,651.50	0.00	-	7.90	5,016.50	1.00	635.00	0.00	-
Jacqueline Sinclair	Senior Director	635.00	37.10	23,558.50	0.00	-	26.80	17,018.00	0.40	254.00	9.90	6,286.50
William Grassick	Director	575.00	9.90	5,692.50	0.70	402.50	8.80	5,060.00	0.40	230.00	0.00	-
George Gelevitis	Senior Consultant	510.00	3.20	1,632.00	0.00	-	0.40	204.00	0.00	-	2.80	1,428.00
Conor Robson	Consultant	410.00	2.60	1,066.00	0.00	-	2.30	943.00	0.00	-	0.30	123.00
George Gelevitis	Consultant	410.00	0.10	41.00	0.00	-	0.00	-	0.00	-	0.10	41.00
Holly Wright	Consultant	410.00	46.00	18,860.00	0.10	41.00	30.90	12,669.00	0.00	-	15.00	6,150.00
William Aitken	Consultant	410.00	0.50	205.00	0.00	-	0.50	205.00	0.00	-	0.00	-
Conor Robson	Associate	355.00	0.70	248.50	0.40	142.00	0.30	106.50	0.00	-	0.00	-
David Scallan	Junior Accountant	230.00	1.80	414.00	0.00	-	0.00	-	0.00	-	1.80	414.00
Claire Rees	Administration II	295.00	2.70	796.50	0.00	-	0.20	59.00	0.00	-	2.50	737.50
Ashleigh Ubank	Administration II	295.00	0.30	88.50	0.00	-	0.30	88.50	0.00	-	0.00	-
Various Employees	Treasury	330.00	3.70	1,518.00	0.00	-	0.00	-	0.00	-	4.40	1,452.00
Total (ex GST)				**66,161.00**		**749.50**		**46,714.50**		**1,119.00**		**17,512.00**
GST				**6,616.10**								
Total (Incl GST)				**72,777.10**								
Total hours			**125.60**		**1.40**		**85.20**		**1.80**		**37.90**	
Avg hourly rate (ex GST)				**526.76**		**535.36**		**548.29**		**621.67**		**462.06**

Schedule 3.3 – Resolutions

Resolution 1 – Remuneration from 14 December 2023 to 20 September 2024

"That the remuneration of the Voluntary Administrators of Pan Transport Pty Ltd (Administrators Appointed) ACN 627 691 598 and their staff, for the period 14 December 2023 to 20 September 2024 (inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 October 2023) provided to creditors in Annexure 5 of the Remuneration Approval Report, is approved for payment in the amount of $66,161.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 2 – Remuneration from 21 September 2024 to the conclusion of the Voluntary Administration

"That the future remuneration of the Voluntary Administrators Pan Transport Pty Ltd (Administrators Appointed) ACN 627 691 598 and their staff, for the period 21 September 2024 to the conclusion of the Voluntary Administration (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 3 – Remuneration for Deed Administration from execution to conclusion of the DOCA (if Company to execute a DOCA)

"That the future remuneration of the Deed Administrators of Pan Transport Pty Ltd (Administrators Appointed) ACN 627 691 598 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $15,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 4 – Remuneration for Liquidation (if Company wound up)

"That the future remuneration of the Liquidators of Pan Transport Pty Ltd (Administrators Appointed) ACN 627 691 598 and their staff, from the conclusion of the reconvened second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $50,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Schedule 3.4 – Receipts and Payments

Receipts and payments from appointment date to 31 August 2024:

Receipts	$
Accounts Receivable (Pre-Appointment)	128,848.34
Total Receipts	128,848.34
Payments	
n/a	0.00
Total Payments	0.00
Net Receipts	128,848.34

Annexure 4:
Pindan Exploration Company Pty Ltd (Administrators Appointed)
Remuneration sought

The remuneration we are asking creditors to approve is summarised as follows:

Remuneration		
For	**Period**	**Total $ (excl GST)**
Work already completed	*15 January 2024 to 20 September 2024* *Schedule 4.3 – Resolution 1*	**44,278.50**
Future work to the reconvened second meeting of creditors	*21 September 2024 to finalisation of Voluntary Administration* *Schedule 4.3 – Resolution 2*	**10,000.00**
Subtotal: Voluntary Administration		**54,278.50**
And if the creditors resolve that the Company execute a Deed of Company Arrangement		
Future work to the conclusion of the DOCA	*From execution of the DOCA to the conclusion of the Deed Administration* *Schedule 4.3 – Resolution 3*	**15,000.00**
DOCA Total		**15,000.00**
Or if the creditors resolve that the Company be wound up in liquidation		
Future work to the end of the liquidation	*2 October 2024 (the conclusion of the reconvened second meeting of creditors) to the conclusion of the liquidation* *Schedule 4.3 – Resolution 4*	**50,000.00**
Liquidation Total		**50,000.00**

Supporting schedules:

Schedule 4.1	Details of the work already done and future work that we intend to do. Should creditors resolve to accept the DOCA proposal, the approval of Creditors' Trust fees will be sought from the general body of creditors of the Companies rather than from creditors of each Company.
Schedule 4.2	Breakdown of time spent by staff members on each major task for work we have already done

Schedule 4.3	Actual resolutions to be put to the meeting are included at for your information. These resolutions also appear in the proxy form for the meeting provided to you.
Schedule 4.4	Summary of receipts and payments.

Disbursements

The table below provides a breakdown of the disbursements incurred since our appointment:

Classification	Type	Basis of charge	Amount $ (excl GST)
Creditor approval *not* required			
External non-professional fees	Search fees	At cost	104.39
	Postage	At cost	113.05
Total (exclusive GST)			**217.44**
GST			**21.74**
Total (Inclusive GST)			**239.18**

Creditor Approval is not required in relation to internally or externally provided professional or non-professional costs or disbursements charged at cost. As such, we are not currently seeking approval for any disbursements.

Schedule 4.1 – Details of work

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Period	15 January 2024 to 20 September 2024	21 September 2024 to conclusion of the Voluntary Administration	Execution of DOCA to finalisation of DOCA	From the conclusion of the reconvened second meeting of creditors to finalisation of liquidation
Amount $ (excl GST)	**44,278.50**	**10,000.00**	**15,000.00**	**50,000.00**
Assets	**1.8 hours** **1,006.50**	**1,000.00**	**3,000.00**	**5,000.00**
Sale of business as a going concern	■ Tasks associated with sale of business	■ Tasks associated with sale including finalising terms of DOCA term sheet	■ Tasks associated to satisfying conditions precedent of DOCA including 444GA application ■ Review and execute necessary documents relating to the sale ■ Drafting, finalising and signing of Creditors' Trust Deed	■ Tasks associated with any sale strategy
Cash at Bank	■ Notifying banks of appointment			
Debtors and other receivables	■ Tasks associated with realising receivables including filing tax returns			
Other assets	■ Tasks associated with tenement management	■ Tasks associated with tenement management	■ Tasks associated with tenement management	■ Tasks associated with tenement management
Creditors	**52.50 hours**	**3,800.00**	**4,500.00**	**10,000.00**

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	26,665.50			
Creditor reports	■ Preparing and issuing initial information for creditors and suppliers ■ Preparing and issuing reports to creditors generally ■ Preparing Voluntary Administrators report and supplementary report pursuant to IPR 75-225 ■ Preparing meeting notices ■ Prepare comprehensive estimated statement of position	■ Preparing supplementary reports to creditors in advance of meeting (if required)	■ Preparing Deed Administrators' report and/or update communications to creditors	■ Preparing Statutory Report by Liquidator and subsequent reports (as required)
First Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Preparation of Initial and Replacement Declaration of Independence, Relevant Relationships and Indemnities ■ Forward notice of meeting to all known creditors ■ Reviewing proofs of debt and proxies as required prior to the meeting ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating			

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Responding to stakeholder queries and questions immediately following meeting			
Extension of convening period	■ Preparing an affidavit seeking an extension to the convening period ■ Preparing and circulating update to creditors of the extension to the convening period			
Second Meeting of Creditors	■ Preparation of meeting notices, proxies and advertisements ■ Forward notice of meeting to all known creditors ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of meeting and draft minutes of meeting. ■ Organising and testing virtual meeting facilities. Creating polling documents for creditors to vote on resolutions	■ Preparation of reconvened meeting notices, proxies and advertisements ■ Forward notice of reconvened meeting to all known creditors ■ Preparation of meeting file, including agenda, certificate of postage, attendance register, list of creditors, reports to creditors, advertisement of reconvened meeting and draft minutes of reconvened meeting. ■ Organising and testing virtual meeting facilities. Creating		■ Preparation and lodgement of minutes of meeting, if necessary ■ Responding to stakeholder queries and questions

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
	■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of meetings with ASIC ■ Conducting second meeting of creditors. ■ Notifying creditors of adjournment of second meeting of creditors for not longer than 45 business days. ■ Responding to stakeholder queries and questions immediately following meeting	polling documents for creditors to vote on resolutions ■ Issuing meeting invitation links to creditors who had successfully completed proof of debt form, proxy form and meeting registration form ■ Preparation and lodgement of minutes of reconvened meetings with ASIC ■ Conducting reconvened second meeting of creditors ■ Preparation and lodgement of minutes of reconvened meeting, if necessary ■ Responding to stakeholder queries and questions meeting		
Proposals to Creditors				■ Preparing proposal notices and voting forms ■ Forward notice of proposal to all known creditors ■ Reviewing votes and determining outcome of proposal ■ Preparation and lodgement of proposal outcome with ASIC
Trade On	**5.10 hours** **2,519.00**	**4,200.00**	**6,000.00**	**7,500.00**

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Trade On	■ Tasks associated with tenement management ■ Entering receipts and payments into accounting system			■ Tasks associated with tenement management ■ Entering receipts and payments into accounting system
Investigations	**4.50 hours** **2,587.50**	**0.00**	**0.00**	**22,500.00**
Conducting investigation	■ Collection of company books and records ■ Reviewing company's books and records ■ Review of specific transactions ■ Review of potential voidable transactions available to a Liquidator			■ Continue review of company's books and records ■ Review of specific transactions ■ Liaising with directors regarding certain transactions ■ Review of potential voidable transactions available to a Liquidator ■ Preparation of investigation file
Solvency Assessment/ Insolvent Trading	■ Reviewing and assessing solvency position			
ASIC reporting				■ Preparing statutory investigation reports ■ Liaising with ASIC
Administration	**25.70 hours** **11,500.00**	**1,000.00**	**1,500.00**	**5,000.00**

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
Correspondence	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties	■ General correspondence with various parties
Document maintenance/file review/checklist	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists	■ Filing of documents ■ File reviews ■ Updating checklists
Insurance	■ Identification of potential issues requiring attention of insurance specialists ■			
ASIC Forms and lodgements	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms	■ Preparing and lodging ASIC forms ■ Correspondence with ASIC regarding statutory forms
ATO and other statutory reporting	■ Attending to statutory compliance e.g. first day letters to statutory authorities, ASIC advertisements, sending initial request to director for Report on Company Activities and Property (ROCAP), drafting and lodging DIRRI ■ Attending to Directors' queries relating to ROCAP extension and liaising with Directors to grant extension of ROCAP ■ Preparing BAS	■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS	■ Notifying ATO and other statutory bodies of appointment and cessation ■ Preparing BAS
Finalisation	■ Completing checklists ■ Finalising WIP		■ Notifying ATO of finalisation ■ Cancelling ABN / GST registration	■ Notifying ATO of finalisation ■ Cancelling ABN / GST registration

Task area/General description	Work already done	Future work to conclusion of Voluntary Administration	DOCA work / Creditors Trust Work	Liquidation work
			■ Completing checklists ■ Finalising WIP	■ Completing checklists ■ Finalising WIP
Planning / Review	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration	■ Discussions regarding status of administration
Books and records / storage	■ Dealing with records	■ Dealing with records	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage	■ Liaising with Company management regarding storage of books and records ■ Dealing with records in storage ■ Sending job files to storage

Schedule 4.2 – Time spent by staff on each major task (work already done)

Employee	Position	$/hour (excl GST)	Total actual hours	Total $ (excl GST)	Task Area									
					Assets		Creditors		Trade on		Investigations		Administration	
					Hrs	$	Hrs	$	Hrs	$	Hrs	$	Hrs	$
Daniel Woodhouse	Senior Managing Director	820.00	3.00	2,460.00	0.30	246.00	1.70	1,394.00	0.20	164.00	0.00	-	0.80	656.00
Hayden White	Senior Managing Director	820.00	1.00	820.00	0.00	-	0.00	-	0.00	-	0.00	-	1.00	820.00
Claire Packer	Managing Director	710.00	0.60	426.00	0.10	71.00	0.50	355.00	0.00	-	0.00	-	0.00	-
Antonetta Carroll	Managing Director	710.00	0.30	213.00	0.00	-	0.30	213.00	0.00	-	0.00	-	0.00	-
James Mazzone	Senior Director	635.00	8.70	5,524.50	0.00	-	8.70	5,524.50	0.00	-	0.00	-	0.00	-
Jacqueline Sinclair	Senior Director	635.00	3.70	2,349.50	0.00	-	1.40	889.00	0.40	254.00	0.00	-	1.90	1,206.50
William Grassick	Director	575.00	18.30	10,522.50	0.70	402.50	11.60	6,670.00	0.00	-	4.50	2,587.50	1.50	862.50
George Gelevitis	Senior Consultant	510.00	5.50	2,805.00	0.00	-	0.40	204.00	2.90	1,479.00	0.00	-	2.20	1,122.00
Luke Abbott	Senior Consultant	510.00	0.20	102.00	0.00	-	0.00	-	0.20	102.00	0.00	-	0.00	-
Conor Robson	Consultant	410.00	3.70	1,517.00	0.00	-	2.40	984.00	0.40	164.00	0.00	-	0.90	369.00
George Gelevitis	Consultant	410.00	16.90	6,929.00	0.70	287.00	9.50	3,895.00	0.00	-	0.00	-	6.70	2,747.00
Holly Wright	Consultant	410.00	17.60	7,216.00	0.00	-	15.80	6,478.00	0.50	205.00	0.00	-	1.30	533.00
Yash Sharan	Consultant	410.00	0.70	287.00	0.00	-	0.00	-	0.20	82.00	0.00	-	0.50	205.00
Matthew Ottaviano	Consultant	410.00	0.90	369.00	0.00	-	0.00	-	0.00	-	0.00	-	0.90	369.00
Matthew Ottaviano	Associate	355.00	2.00	710.00	0.00	-	0.00	-	0.00	-	0.00	-	2.00	710.00
Tianyang Yu	Junior Accountant	230.00	0.80	184.00	0.00	-	0.00	-	0.00	-	0.00	-	0.80	184.00
David Scallan	Junior Accountant	230.00	0.30	69.00	0.00	-	0.00	-	0.30	69.00	0.00	-	0.00	-
Various Employees	Treasury	330.00	5.20	1,716.00	0.00	-	0.00	-	0.00	-	0.00	-	5.20	1,716.00
Ashleigh Ubank	Administration II	295.00	0.20	59.00	0.00	-	0.20	59.00	0.00	-	0.00	-	0.00	-
Total (ex GST)				**44,278.50**	**1.80**	**1,006.50**	**52.50**	**26,665.50**	**5.10**	**2,519.00**	**4.50**	**2,587.50**	**25.70**	**11,500.00**
GST				**4,427.85**										
Total (Incl GST)				**48,706.35**										

Total hours	89.60		1.80		52.50		5.10		4.50		25.70	
Avg hourly rate (ex GST)		494.18		559.17		507.91		493.92		575.00		447.47

Schedule 4.3 – Resolutions

Resolution 1 – Remuneration from 15 January 2024 to 20 September 2024

"That the remuneration of the Voluntary Administrators of Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197 and their staff, for the period 15 January 2024 to 20 September 2024(inclusive), calculated at the hours spent at the rates set out in the FTI Consulting Schedule of Rates (Corporate Finance & Restructuring effective 1 October 2023) provided to creditors in Annexure 5 of the Remuneration Approval Report, is approved for payment in the amount of $44,278.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 2 – Remuneration from 21 September 2024 to the conclusion of the Voluntary Administration

"That the future remuneration of the Voluntary Administrators Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197 and their staff, for the period 21 September 2024 to the conclusion of the Voluntary Administration (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $10,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 3 – Remuneration for Deed Administration from execution to conclusion of the DOCA (if Company to execute a DOCA)

"That the future remuneration of the Deed Administrators of Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197 and their staff, from the execution to conclusion of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Deed Administrators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $15,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Resolution 4 – Remuneration for Liquidation (if Company wound up)

"That the future remuneration of the Liquidators of Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197 and their staff, from the conclusion of the reconvened second meeting of creditors to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates (Corporate Finance & Restructuring effective 1 July 2024) provided to creditors in Annexure 5 of the Remuneration Approval Report, up to a capped amount of $50,000.00 exclusive of GST, to be drawn from available funds immediately or as funds become available."

Schedule 4.4 – Receipts and Payments

Receipts and payments from appointment date to 31 August 2024:

Receipts	$
GST Paid (Received)	590.00
Intercompany Transactions	6,490.00
Total Receipts	7,080.00
Payments	
Tenement Rents, Shire Rates, Licence Fees & Levies	6,490.00
Total Payments	6,490.00
Net Receipts	590.00

Annexure 5: FTI Consulting Rates

FTI Consulting CF&R Standard Rates effective 1 October 2023 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 2	950	Registered Liquidator and/or Trustee or corporate advisory professional, with extensive specialist skills, experience in all forms of insolvency engagements, turnaround scenarios or restructures over many years. A market leader with proven leadership experience in business or industry, bringing recognised specialist expertise and knowledge to the engagement.
Senior Managing Director 1	820	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	710	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	635	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	575	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	510	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	410	Typically studying to become or qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	355	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	330	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

FTI Consulting CF&R Standard Rates effective 1 July 2024 (excluding GST)

Typical classification	Standard Rates $/hour	General guide to classifications
Senior Managing Director 2	950	Registered Liquidator and/or Trustee or corporate advisory professional, with extensive specialist skills, experience in all forms of insolvency engagements, turnaround scenarios or restructures over many years. A market leader with proven leadership experience in business or industry, bringing recognised specialist expertise and knowledge to the engagement.
Senior Managing Director 1	850	Registered Liquidator and/or Trustee or corporate advisory professional, with specialist skills and experience in all forms of insolvency engagements, turnaround scenarios and restructures. Proven leadership experience in business or industry, bringing specialist expertise and knowledge to the engagement.
Managing Director	750	Broad specialist skills brought to the engagement. Extensive experience in managing large, complex engagements at a senior level over many years. May also be a Registered Liquidator and/or Trustee or has extensive leadership/senior management experience in business or industry.
Senior Director	670	Strong technical and commercial skill with significant experience in managing all types of large, complex engagements. Alternatively, has significant senior management experience in business or industry, with specialist skills and/or qualifications.
Director	625	Significant experience across all types of engagements. Strong technical and commercial skills. Has primary conduct of small to medium engagements, managing a team of professionals. Alternatively, has senior management experience in business or industry, with specialist skills and/or qualifications.
Senior Consultant	540	Typically studying to become or qualified to be a professional member of the Australian Restructuring Insolvency & Turnaround Association. Well developed technical and commercial skills. Has experience in large and complex engagements and may have primary conduct of small engagements, supervising a small team of professionals.
Consultant	440	Typically qualified chartered accountant and member of Chartered Accountants Australia & New Zealand (or similar). Required to control the tasks on small engagements or responsible for select aspects on medium to large-sized engagements under supervision of senior staff.
Associate	375	Typically a degree qualified accountant, who assists with day-to-day tasks under the supervision of senior staff.
Treasury	340	Typically, qualified accountant and/or bookkeeper. Undertakes treasury activities and is skilled in bookkeeping and funds handling activities.
Junior Associate	275	Undergraduate in the latter stage of their university degree.
Administration 2	295	Well developed administrative skills with significant experience supporting professional staff, including superior knowledge of software packages, personal assistance work and/or office management.
Administration 1	230	Has appropriate skills and experience to support professional staff in an administrative capacity.

The FTI Consulting Standard Rates above apply to the Corporate Finance & Restructuring practice and are subject to periodical review.

Strategic Communications rates effective 14 September 2022

Typical Classification	Market $/hour (excluding GST)
Senior Managing Director	720
Managing Director	660
Senior Advisor	660
Senior Director	580
Director	475
Senior Consultant	410
Consultant	390

Strategic Communications rates effective 1 Jan 2024

Typical Classification	Market $/hour (excluding GST)
Senior Managing Director	775
Managing Director	710
Senior Advisor	710
Senior Director	625
Director	475
Senior Consultant	410
Consultant	360

Technology rates effective 14 December 2023

Typical Classification	Standard $/hour (excluding GST)
Senior Managing Director	735
Managing Director	570
Senior Director	470
Director	425
Senior Consultant	395
Consultant	375
Emerging Data / Data Transformation	475

11. Appendix 4 – Zeta DOCA proposal

Date: 25/09/2024

TERM SHEET

Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ABN 47 095 792 288 (**PRL**)

Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282 (**Savannah**)

PAN Transport Pty Ltd (Administrators Appointed) ACN 627 691 598 (**PAN**)

Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197 (**Pindan**)

1	**Proponent**		Zeta Resources Limited ARBN 162 902 481 and / or its nominee (which must be a wholly-owned direct or indirect subsidiary of Zeta Resources Limited).
2	**Definitions**		Capitalised Terms in this Term Sheet have the meaning given to them in Annexure A – Dictionary.
3	**Parties**	3.1	Each Operating Entity
		3.2	The Administrators
		3.3	The Proponent
4	**Binding effect of Term Sheet**	4.1	Subject to Trafigura providing the commitment letter in accordance with Item 9.1, this Term Sheet will be binding and effective on the date of this Term Sheet.
5	**Purpose**	5.1	The purpose of this Term Sheet is to record the key terms that will be set out in a Deed of Company Arrangement (**DOCA**) proposed by the Proponent for the Operating Entities which will have the effect of: (a) providing creditors of the Operating Entities with a better return than they would otherwise receive in a liquidation of the Operating Entities; (b) maximising the Operating Entities' chances of survival and continuing to exist as going concern businesses; (c) facilitating an orderly and cost-effective transition of the Operating Entities' operations to the control of the Proponent in a manner that minimises disruption and maximises the return available to creditors; (d) minimising the holding costs and ongoing expenses in relation to the Operating Entities including further professional costs and expenses associated with the external administrations; and (e) establishing the Creditors' Trust.
		5.2	The DOCA is subject to the terms and conditions in this Term Sheet.
		5.3	While the Creditors of each of the Operating Entities will vote separately in relation to the DOCA, the DOCA will be in one instrument. The DOCA will be on a pooled basis in respect of the Operating Entities.
6	**Deed Administrators/ Trustees of Creditors Trust**	6.1	The Administrators will be the Deed Administrators. The Deed Administrators will have all the powers that the directors of the Operating Entities had in respect of the Operating Entities prior to the Appointment Date as well as other powers customary for deed administrators to be described in the DOCA.

		6.2	The Deed Administrators will be the Trustees of the Creditors' Trust (**Trustees**).
7	**Deed Effective Date**	7.1	Subject to Item 12.1(c) and Item 7.2, the DOCA will be binding and effective on the Deed Effective Date.
		7.2	Notwithstanding any other provision of this Term Sheet or the DOCA, the Deed Administrators are not obliged in any way to (or cause any Operating Entity to): (a) incur any Costs; (b) exercise any rights or powers in their capacity as Deed Administrators; (c) perform any obligations in their capacity as Deed Administrators; or (d) take or fail to take any other action, under or pursuant to this Term Sheet or the DOCA (including in respect of the satisfaction of the Conditions Precedent) until the Funding Deed Effective Date has occurred and funding under the Funding Deed is available to PRL and Savannah as borrowers under the Funding Deed.
8	**Conditions Precedent to Completion under the DOCA**	8.1	The following conditions precedent to Completion under the DOCA (**Conditions Precedent**) must be satisfied or waived (in accordance with Item 8.2) by the Conditions Precedent Satisfaction Date: (a) Creditors passing a resolution at the second meeting of creditors that the Operating Entities are authorised to execute the DOCA in accordance with s 439C of the Act and execution of the DOCA in accordance with s 444B of the Act substantially in the terms of and consistent with this Term Sheet; (b) an independent expert selected by the Deed Administrators providing an independent expert's report which concludes that the shareholders have no residual equity in PRL; (c) ASIC providing an exemption from section 606 of the Act and/or modification to Chapter 6 of the Act to enable the Proponent or its nominee to acquire voting power of greater than 20% in PRL without shareholder approval or any other requirement or restriction of Chapter 6 of the Act, pursuant to the transfer of all of the issued shares in PRL to the Proponent; (d) ASIC issuing such other consents, relief, and/or approvals or such other acts which the Deed Administrators consider are reasonable or necessary or desirable to implement the transfer of all of the issued shares in PRL to the Proponent and the other transactions contemplated by this Term Sheet, including those described in Item (c) above; (e) the Deed Administrators obtaining the order from the Court in respect of the transfer of all of the issued shares in PRL to the Proponent under section 444GA of the Act (**Section 444GA Order**) as specified in Item 10.2(c); (f) either:

(i) the Proponent receiving written notice under the *Foreign Acquisitions and Takeovers Act 1975* (Cth) (**FATA**), by or on behalf of the Treasurer of the Commonwealth of Australia (**Treasurer**), advising that, or to the effect that, the Commonwealth Government has no objections to the transactions contemplated by this Term Sheet either unconditionally (other than the Standard Tax Conditions) or on terms that are acceptable to the Proponent acting reasonably;

(ii) following the Proponent giving notice of the transactions contemplated by this Term Sheet to the Treasurer under FATA, the Treasurer becomes precluded by the passage of time from making an order or decision under Division 2 of Part 3 of the FATA in relation to the transactions contemplated by this Term Sheet and the transactions are not prohibited by section 82 of the FATA; or

(iii) where an interim order is made under section 68 of the FATA in respect of the transactions contemplated by this Term Sheet, the subsequent period for making a final order or decision under Division 2 of Part 3 of the FATA as specified in the interim order elapses without the Treasurer making such a final order or decision;

(g) there being no application to terminate the DOCA;

(h) the DOCA not terminating or otherwise ending other than in accordance with its terms at Completion;

(i) each Transaction Document being duly executed by the parties to it;

(j) the Administrators' application to Court dated 22 August 2024 (WA Supreme Court proceedings COR135/2014) being resolved (including by way of settlement and/or consent orders) such that the claims of Barminco Limited the subject of the proceeding comprise pre-appointment claims in the external administration of the Operating Entities; and

(k) completion of the Proponent's Transaction.

The Conditions Precedent may not be waived other than the Condition Precedent in Item 8.1(i) (other than in respect of the DOCA and the Creditors' Trust Deed) and the Condition Precedent in Item 8.1(j), each of which may be waived by agreement of the parties in writing.

8.2 If the Conditions Precedent are not satisfied or waived in accordance with the DOCA by the Conditions Precedent Satisfaction Date, the Deed Administrators have the right, in their absolute discretion, to extend the Conditions Precedent Satisfaction Date for a period of up to 10 Business Days (or such later date agreed by the Proponent and the Deed Administrators in writing) in order to enable the Conditions Precedent to be satisfied or waived.

9	**Trafigura**	9.1	The parties acknowledge and agree that this Term Sheet will be binding and effective only if, by the date of this Term Sheet (or such other date

agreed by the Deed Administrators and the Proponent in writing) Trafigura provides a binding and duly executed commitment letter to the Deed Administrators and the Proponent which provides for the following:

(a) subject to paragraph (b), Trafigura supports the DOCA proposal the subject of this Term Sheet and, at the second meeting of creditors of the Operating Entities, will vote in favour of a resolution that the Operating Entities execute the DOCA;

(b) Trafigura's support of the DOCA proposal the subject of this Term Sheet is conditional on there being no alternative DOCA proposal in respect of the Operating Entities received by the Administrators prior to the second creditors' meeting which, in the opinion of the Administrators, acting reasonably, is capable of acceptance (**Alternative Proposal**). In the event of an Alternative Proposal, Trafigura may, in its absolute discretion and prior to the second creditors' meeting, withdraw its support for the DOCA proposal the subject of this Term Sheet. If Trafigura does not withdraw its support for the DOCA proposal the subject of this Term Sheet prior to the second creditors' meeting then Trafigura must support the DOCA proposal the subject of this Term Sheet and vote in favour of a resolution that the Operating Entities execute the DOCA; and

(c) Trafigura will use reasonable endeavours and act in good faith to agree and execute the Trafigura Amendment Documents and the Intercreditor Agreement by no later than Completion, with the Trafigura Amendment Documents and the Intercreditor Agreement expressed to be interdependent and to be conditional upon and to take effect on and from Completion.

9.2 If Trafigura's support of the DOCA proposal the subject of this Term Sheet is withdrawn pursuant to Item 9.1(b), the Administrators will not be obliged to proceed with, or recommend to Creditors of the Operating Companies, the DOCA proposal the subject of this Term Sheet.

9.3 The DOCA shall provide that:

(a) the existing events of default or breaches by any of the Operating Entities under the Trafigura Documents are not waived by Trafigura, nor will such defaults or breaches be remedied or waived on execution of the DOCA;

(b) during the Deed Period and at all times prior to Completion, Trafigura and the Receivers will be entitled to exercise any and all of their respective rights under any or all of the Trafigura Documents;

(c) the moratorium on enforcement provided for by Item 22.3 will not apply to Trafigura;

(d) Trafigura must with effect on and from Completion retire the receivers and managers appointed in respect of PRL, at which time the Trafigura Amendment Documents will become effective;

(e) Trafigura will remain a Secured Creditor pursuant to the Trafigura Documents which will remain in place subject to amendments pursuant to the Trafigura Amendment Documents;

(f) Trafigura will retain all existing offtake arrangements with Savannah (including pursuant to the Trafigura Documents); and

(g) the Trafigura Claims will not be released or compromised by the DOCA or by Completion under the DOCA and will continue as against the Operating Entities post-Completion.

10	**Effectuation under the DOCA**	10.1	Completion under the DOCA will occur on the Completion Date.
		10.2	On the Completion Date the following steps must occur: (a) the Deed Administrators must pay the Company Fund Amount to the Trustees (to the bank account notified by the Trustees) to be administered under the Trust as part of the Trust Fund and notify the Trustees in writing once the payment has been made; (b) PRL must issue and the Proponent must subscribe for the Proponent Convertible Notes; (c) the parties must complete the transfer of all of the issued shares in PRL to the Proponent in accordance with the Section 444GA Order; and (d) each Transaction Document takes effect in accordance with its terms. Completion will occur once all of the above steps are completed.
		10.3	The funds and property available for distribution from the Creditors' Trust will comprise the Company Fund Amount (**Trust Fund**).
		10.4	The DOCA will effectuate immediately following the completion of the steps in Item 10.2 and upon creation of the Creditors' Trust, all Claims (including claims that are not Admitted Claims but excluding the Excluded Claims) will be extinguished in full as against each Operating Entity, and Trust Fund Creditors will be entitled to participate as beneficiaries under the Creditors' Trust.
		10.5	With effect on and from Completion: (a) the Deed Administrators will certify the effectuation of the DOCA in writing and within 28 days, lodge with ASIC a notice of termination of the DOCA in respect of each Operating Entity in the following form and in accordance with ASIC form 5056 (or such other relevant form as required by ASIC): "*(company)* *I, (insert name and address) as administrator of the deed of company arrangement executed on (insert date), CERTIFY that the deed has been wholly effectuated.*" (b) control of the Operating Entities will revert to directors nominated by the Proponent in writing to the Deed Administrators and appointed by the Deed Administrators with effect on and from Completion. Neither the Deed Administrators nor the Trustees will have any obligation or responsibility for the affairs of the Operating Entities, including the ongoing trading of the Operating Entities' business (if any).
11	**When Deed Administrators**	11.1	The Deed Administrators:

	may or must convene a meeting of Creditors		(a) may convene a meeting of Creditors at any time in accordance with; and (b) must convene such a meeting when required to do so under, Division 75 of the *Insolvency Practice Schedule (Corporations) 2016* (Cth) and the Rules.
		11.2	If, at any time during the Deed Period: (a) the Proponent or an Operating Entity is, or the Deed Administrators are, unable to comply with any material provisions of the DOCA including payment of monies due pursuant to the terms of the DOCA; and/or (b) the Deed Administrators form the view (acting reasonably) that the Deed Administrators are, or an Operating Entity is, unlikely to be able to comply with the terms of the DOCA, then the Deed Administrators are entitled to convene a meeting of Creditors at which the Creditors may resolve to: (c) vary the DOCA; (d) terminate the DOCA; or (e) enforce the terms of the DOCA.
12	**Termination of the DOCA for other reasons**	12.1	Until effectuation in accordance with Item 10, the DOCA will continue in operation until terminated: (a) by an order of the Court under section 445D of the Act; (b) by a resolution of the Creditors at a meeting convened in accordance with Division 75 of Schedule 2 to the Act; (c) pursuant to section 445C of the Act, in the event that: (i) the Funding Deed Effective Date has not occurred by 31 October 2024 (or such later date agreed by the Deed Administrators in their absolute discretion); (ii) any of the Conditions Precedent are not satisfied or waived by the Conditions Precedent Satisfaction Date in accordance with item 8 of this Term Sheet; (iii) the Funding Agreement is not duly executed by all parties to it by the Deed Effective Date (or such other date agreed by the Deed Administrators in their absolute discretion); (iv) the Proponent is in breach of its obligations under the Funding Agreement, unless the breach is waived by the Deed Administrators in writing; or (v) the Facility under the Funding Agreement is cancelled, the Funding Agreement is terminated or funding is otherwise no longer available under the Funding Agreement.

		12.2	Subject to any orders of the Court, the termination or avoidance, in whole or in part, of the DOCA does not affect the previous operation, or the accrued rights, duties and obligations of the parties under the DOCA.
13	**Determination of Claims**	13.1	To facilitate the admission to proof and the determination of Admitted Claims, Regulations 5.6.48, 5.6.51 and 5.6.53 to 5.6.56 will be incorporated into the Creditors' Trust as if each of the Operating Entities were in liquidation with a commencement date of the Appointment Date, with such modifications as the Deed Administrators or Trustees may deem necessary, including: (a) references to the 'liquidator' to be read as references to the Trustees; (b) references to a 'creditor' to be read as references to a Creditor; (c) any forms or notices will be in substantially the same form as required by the Regulations; (d) forms and notices are not required to be published on the Published Notices Website; and (e) the Trustees may fix different times for compliance from those specified in the Regulations.
		13.2	This will include that: (a) the priority of Employee Entitlements (as required by section 444DA of the Act) will be preserved by the DOCA and the Creditors' Trust; and (b) the DOCA and Creditors' Trust will provide for certain superannuation contribution debts to not be provable (as required by section 444DB of the Act).
		13.3	Section 553C of the Act will be expressly included in the DOCA and the Creditors' Trust.
		13.4	For the avoidance of doubt, persons will have the right to appeal a rejection of all or part of a proof of debt (being a Claim) in accordance with wording to be incorporated into the DOCA and the Creditors' Trust (as defined below) that is consistent with Regulation 5.6.54(2) of the Regulations.
14	**Creditors' Trust**	14.1	A creditors' trust will be established for the benefit of the Trust Fund Creditors, named the 'Panoramic Creditors' Trust' (**Creditors' Trust**).
		14.2	The purpose of the Creditors' Trust will be to enable certain tasks ordinarily undertaken by deed administrators (including, but not limited to, the calling for and adjudication of the claims of Trust Fund Creditors) to be performed by the Trustees of the Creditors' Trust and to facilitate the early termination of the DOCA.
		14.3	The Creditors' Trust will be created by the Trustees on the Completion Date in accordance with Item 10.
		14.4	The Creditors' Trust will terminate in accordance with the terms of the Trust Deed.

14.5 All Claims of the Trust Fund Creditors will be adjudicated by the Trustees in accordance with Item 13 of this Term Sheet, the DOCA and the Trust Deed.

14.6 The Operating Entities and the Proponent must allow the Trustees and persons authorised by the Trustees:

(a) reasonable access to the Business Records and personnel of the Proponent and the Operating Entities; and

(b) to inspect the Business Records,

in each case, for the purpose of enabling the Trustees to perform their obligations under and in accordance with the Trust Deed and for the purpose of enabling the former Administrators/Deed Administrators to finalise any outstanding matters in respect of the Administration, the DOCA or the Deed Period.

14.7 The Operating Entities and the Proponent must promptly provide any assistance reasonably required by the Trustees for the performance of their obligations under and in accordance with the Trust Deed or the former Administrators/Deed Administrators to finalise any outstanding matters in respect of the Administration, the DOCA or the Deed Period.

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15 Distribution of Trust Fund

15.1 If Completion occurs:

(a) Subject to this item, the Trust Fund will be available for distribution in the following order:

(i) first, the trading costs and liabilities for the Administration Period (to the extent not already paid);

(ii) second, the Administrators' Costs and Remuneration (in each case, to the extent not already paid) and the Deed Administrators' Costs and Remuneration (in each case, to the extent not already paid) in accordance with the terms of the DOCA and the Creditors' Trust;

(iii) third, payment of the Trustees' Costs and Remuneration (in each case, to the extent not already paid) in accordance with the terms of the Creditors' Trust;

(iv) fourth, payment of any Employee Entitlement (as determined by the Trustees in accordance with Item 13);

(v) fifth, AUD$2,500,000.00 in payment to the Trust Fund Creditors on a *pari passu* basis; and

(vi) sixth, to PRL under the control of its directors following effectuation of the DOCA.

15.2 The Trust Fund will be distributed from time to time by the Trustees following the determination of Claims in accordance with Item 13 of this Term Sheet.

15.3 The Excluded Creditors are not entitled to participate in, or receive any distribution from, and will not prove to recover any claim for the purpose of, or in relation to, the Trust Fund, but each of the Excluded Creditors retains their voting rights in respect of the DOCA.

		15.4	Subject to section 444D of the Act, the DOCA may be pleaded by an Operating Entity or the Deed Administrators against any person having a Claim against the Operating Entity as an absolute bar and defence to any legal proceedings brought or made at any time in respect of that Claim.
16	**Extinguishment of Claims and Releases**	16.1	In consideration of the payment to the Creditors' Trust of the Company Fund Amount upon creation of the Creditors' Trust, all Claims of all Creditors (including claims that are not Admitted Claims but excluding Excluded Claims) will be extinguished in full as against the Operating Entities, and Trust Fund Creditors will only be entitled to participate as beneficiaries under the Creditors' Trust.
		16.2	For the avoidance of any doubt, the Excluded Claims will not be released or compromised by the DOCA or by Completion under the DOCA.
		16.3	All Trust Fund Creditors must accept their entitlements under the Trust in full and final satisfaction and complete discharge of all Claims which they have or claim to have against the Creditors' Trust.
		16.4	On finalisation of the Creditors' Trust, all claims of all Trust Fund Creditors (including claims that are not Admitted Claims but excluding Excluded Claims) against the Trustees and the Creditors' Trust will be released, discharged and extinguished.
		16.5	Any Claim by a Trust Fund Creditor will be deemed to be abandoned if, prior to the declaration of the final dividend to Trust Fund Creditors under the Creditors' Trust: (a) the Trust Fund Creditor has failed to submit a formal proof of debt or claim in accordance with the terms of the DOCA or the Creditors' Trust; or (b) having submitted a formal proof of debt or claim which is rejected, fails to appeal against the rejection within the relevant timeframe set out in, and otherwise in accordance with, the DOCA or the Creditors' Trust (as applicable).
		16.6	Subject to Item 9.3, from the Deed Effective Date until the DOCA Termination Date, any officer or member of an Operating Entity or any Creditor bound by the provisions of the DOCA must not make any application to wind up the Operating Entity, continue such application or commence or continue any enforcement process in relation to the property of the Operating Entity.
		16.7	With effect on and from Completion, save in relation to the Trustees' obligations under the Creditors' Trust Deed, each of the Operating Entities and the Proponent releases each Panoramic Party (excluding the Operating Entities), the Administrators and Deed Administrators (including in any subsequent capacity of the Administrators or Deed Administrators as liquidators), the Trustees and the Liquidators from any debt payable by, and all claims against, the Panoramic Party, the Administrators, the Deed Administrators (including in any subsequent capacity of the Administrators or Deed Administrators as liquidators), the Trustees and/or the Liquidators (whether present or future, certain or contingent, ascertained or sounding only in damages, expenses, environmental liability, tax, duty, liability, loss, obligation, suit, action, demand, cause of action, prayer for relief, proceeding, judgment, whether

			direct or indirect, consequential, incidental or economic, known or unknown as at the Appointment Date, liquidated or unliquidated).
17	**Termination of Creditors' Trust for fulfilling its purpose**	17.1	The Creditors' Trust will be deemed to be terminated once the Trust Fund has been disbursed in full in accordance with Item 15, and, on or as soon as possible after that day, the Trustees must resign.
		17.2	Subject to any orders of the Court, the termination or avoidance, in whole or in part, of the Creditors' Trust Deed does not affect the previous operation, or the accrued rights, duties and obligations of the parties under the Creditors' Trust Deed.
18	**Termination of the Creditors' Trust for other reasons**	18.1	Until terminated in accordance with terms set out in this Term Sheet, the Creditors' Trust will otherwise continue in operation until terminated: (a) by an order of the Court; or (b) by a resolution of the Trust Fund Creditors at a meeting duly convened by the Trustees to terminate the Trust.
		18.2	If the Creditors' Trust is terminated for one of these reasons, the extinguishment of Trust Claims provided for by Item 16 of this Term Sheet will not apply.
19	**Owners and Lessors of Property**	19.1	Nothing in the DOCA or Creditors' Trust Deed will affect the rights of Owners or Lessors of Property in relation to that Property.
		19.2	An Owner or Lessor of Property who votes in favour of the DOCA or Creditors' Trust Deed: (a) waives any event of default or breach by an Operating Entity of any agreement to which the Operating Entity and the Owner or Lessor is a party which occurred on or prior to the Appointment Date or which may occur during the Deed Period, insofar as the Owner or Lessor would be entitled to terminate the agreement, take possession of the Property the subject of the agreement or otherwise recover it; and (b) must permit the Operating Entity to have continued and uninterrupted use, occupation and possession of the Property the subject of such an agreement unless and until: (i) the surrender of the agreement by the Operating Entity to the Owner or Lessor on terms agreed to by the Operating Entity and the Owner or Lessor; and (ii) the termination of the agreement by the Operating Entity, whichever occurs first.
20	**Directors**	20.1	The Deed Administrators will have the power to appoint and/or remove directors of the Operating Entities prior to the transfer of all of the issued shares in PRL to the Proponent.
		20.2	At all times during and after the Deed Period (and, if relevant, the period of the Creditors' Trust) the directors of each Operating Entity will remain responsible for complying with all of the Operating Entity's financial reporting obligations under the Act.

21	**Funding Agreement**		By no later than the Deed Effective Date (or such other date agreed by the Deed Administrators in their absolute discretion), the Proponent, PRL and the Deed Administrators must enter into the Funding Agreement.
22	**Other provisions of DOCA**	22.1	Under the DOCA: (a) the Administrators will become the Deed Administrators; (b) the Deed Administrators will be obliged to: (i) give effect to the terms of the DOCA; (ii) do all acts, matters and things, and sign all necessary documents as may be reasonably necessary for the purposes of the DOCA; and (c) the Deed Administrators will, in exercising the powers conferred by and carrying out the duties arising under the DOCA, be taken to be acting as agent for and on behalf of each Operating Entity.
		22.2	The provisions contained in Schedule 8A of the Regulations are expressly excluded from the DOCA, except to the extent that they are expressly included.
		22.3	Subject to Item 9.3, during the Deed Period, the moratorium in sections 440A, 440B, 440D, 440F and 440J of the Act will apply to bind all Creditors and members of the Operating Entities in relation to Claims arising on or before the Appointment Date.
		22.4	The terms of sections 556, 560 and 561 of the Act will apply with such other modifications as are necessary to give effect to the terms of this Term Sheet.
		22.5	Without limiting sections 444D and 444G of the Act, the DOCA binds all Creditors, the Proponent, the Operating Entities, the Administrators, the Deed Administrators and the Operating Entities' Directors, Officers and Members.
23	**Deed Administrators' and Trustees' Remuneration**	23.1	Subject to this Item 23 and the requirements set out in the Act regarding, amongst other things, approval of remuneration for external administrators and any liabilities, the Administrators, the Deed Administrators and the Trustees will be entitled to be indemnified from the Trust Fund for their Remuneration and Costs incurred by them, or claims made against them, in their capacity as Administrators or Deed Administrators of the Operating Entities (as applicable) and in their capacity as Trustees of the Trust Fund.
		23.2	The Administrators and the Deed Administrators will have a lien over the assets of the Operating Entities up to Completion, and in respect of the Trust Fund from Completion, to secure their right of indemnity.
		23.3	The Trustees will have a lien in respect of the Trust Fund to secure their right of indemnity.
		23.4	The Administrators, the Deed Administrators and the Trustees will be remunerated out of the Trust Fund as permitted under the DOCA and the Trust Deed for their work performed at FTI's usual hourly rates for matters

of this type in accordance, and/or consistent, with Division 60 of Schedule 2 to the Act.

24	**Secured Creditors**	Nothing in the DOCA restricts or otherwise affects any right of a Secured Creditor to realise or otherwise deal with its security to the extent permitted by section 444D(2) of the Act.	
25	**Insured Claims**	25.1	Insured Claims will be excluded from the DOCA.
		25.2	An Insured Claim is a Claim for which a Creditor would have been entitled to priority in a liquidation of an Operating Entity under section 562 of the Act, being a Claim where: (a) the Operating Entity is insured against the Claim under a contract of insurance entered into prior to the Appointment Date; and (b) an amount in respect of that claim would have been payable by the insurer to the Operating Entity under the contract of insurance, but only to the extent of such part of the Claim as would be discharged by the payment from the insurer, and provided the Creditor indemnifies the Operating Entity in respect of all costs and expenses incurred by the Operating Entity in connection with such Claim.
		25.3	To the extent that a Creditor with an Insured Claim is unable to seek or obtain payment on account of its Insured Claim from the insurer (including, without limitation, by reason of any excess or deductible applicable to the insurance policy, or failure by the Operating Entity to take action) the DOCA operates as a complete release and bar to that part of the Creditor's Claim which has not been met by the insurer.
26	**Limitation of Liability**	26.1	The DOCA will include customary limitation of liability provisions for the Administrators and Deed Administrators, including subject to the Act and to the extent permitted by law, in the performance or exercise (or purported performance or exercise) of the Administrators' and Deed Administrators' powers, obligations, functions and duties under this term sheet or the DOCA, the Administrators and the Deed Administrators will not be personally liable for: (a) any debt, liability, other obligation or claim of any kind whatsoever which the Administrators or Deed Administrators or any of their partners, employees, directors, officers, contractors, advisors may incur on behalf of the Operating Entity pursuant to this term sheet or the DOCA, whether during or after the Administration Period (in the case of the Administrators) or the Deed Period (in the case of the Deed Administrators); (b) any loss or damage of any kind caused by or as a result of any act, default or omission of the Administrators or the Deed Administrators or any person or body corporate acting on their behalf in exercising their powers, obligations, functions or duties under this term sheet or the DOCA; or (c) any debt payable or liabilities incurred by the Operating Entity after the Deed Effective Date including any amounts payable by the Administrators or the Deed Administrators for services

rendered, goods bought or property hired, leased, used or occupied by or on behalf of the Operating Entity.

26.2 The Creditors' Trust Deed will include customary limitation of liability provisions for the Trustees on similar terms to the above.

26.3 Notwithstanding any other provision of this Term Sheet, the parties acknowledge that the terms of this Term Sheet are subject to the obligations owed by the Administrators and the Deed Administrators (including in any subsequent capacity as liquidators) to Creditors at law and the Administrators and Deed Administrators may refrain from exercising any right or power, taking any action or doing any thing under or in connection with this Term Sheet (**Action**) where they have reasonable grounds for believing that the Action would cause a breach of their duties or obligations at law and/or give rise to a risk of personal liability for them.

27	**Liquidators**	27.1	The members' voluntary liquidations in respect of the MVL Subsidiaries will continue to be conducted by the Liquidators in the ordinary course and the MVL Subsidiaries will be deregistered in due course.
		27.2	The Operating Entities and the Proponent must allow the Liquidators and persons authorised by the Liquidators: (a) reasonable access to the Business Records and personnel of the Proponent and the Operating Entities; and (b) to inspect the Business Records, in each case, for the purpose of enabling the Liquidators to perform their functions and obligations.
		27.3	The Operating Entities and the Proponent must promptly provide any assistance reasonably required by the Liquidators for the performance of their functions and obligations.
28	**General**	28.1	The DOCA proposal that is the subject of this Term Sheet is subject to the parties negotiating and executing formal binding transaction documents based on the terms set out in this Term Sheet, subject to necessary corporate approvals and any agreed amendments by the parties.
		28.2	The DOCA and Creditors' Trust Deed will incorporate the necessary content and mechanics to give effect to this Term Sheet and the Act, including standard boilerplate clauses found in a DOCA and Creditors' Trust of this type (including, in respect of the Creditors' Trust, Schedule 2 of the Act), and any other provisions required by law.
29	**Variation of the DOCA and Creditors' Trust**	The DOCA and Creditors' Trust may only be varied by a resolution passed at meetings of the Creditors convened in a manner that is either consistent with Division 75 of Schedule 2 to the Act or as set out in the DOCA or Creditors' Trust, but only if the variation is not materially different from a proposed variation set out in a notice of meeting.	
30	**Preparation of the DOCA and costs**	The Administrators' lawyers will prepare the DOCA and Creditors' Trust and, otherwise, each party will bear their own costs (with the Administrators' and the Deed Administrators' Costs and disbursements payable out of the Trust Fund pursuant to Item 15 of this Term Sheet).	
31	**Governing law**	This Term Sheet is governed by the laws of Western Australia.	

Annexure A – Dictionary

In this Term Sheet:

Act means the *Corporations Act 2001 (Cth)*.

Administration Period means the period beginning on the Appointment Date and ending on the Deed Effective Date.

Administrators means the administrators of the Operating Entities being Daniel Hillston Woodhouse, Kathryn Guinivere Warwick and Hayden Leigh White.

Admitted Claim means the Claim of any Trust Fund Creditor admitted by the Trustees after adjudication in accordance with the Trust Deed and Item 13.

Appointment Date means 14 December 2023.

ASX means ASX Limited (ACN 008 624 691).

Business Day means a day that is not a Saturday, Sunday or a public holiday or bank holiday in Western Australia or Bermuda.

Business Records means all books, files, reports, financial and other records, documents, correspondence, information, accounts and data (whether machine readable or in printed form) owned by or relating to the Panoramic group of companies and any source material used to prepare them.

Claim means a debt payable by, and all claims against, an Operating Entity (whether present or future, certain or contingent, ascertained or sounding only in damages, expenses, environmental liability, tax, duty, liability, loss, obligation, suit, action, demand, cause of action, prayer for relief, proceeding, judgment, whether direct or indirect, consequential, incidental or economic, known or unknown as at the Appointment Date, liquidated or unliquidated), being debts or claims any of the circumstances giving rise to which occurred on or before the Appointment Date including without limitation:

(a) a debt or claim arising pursuant to any guarantee or indemnity (including contingent claims); and

(b) all debts or claims provable in a winding up of the Operating Entity pursuant to section 553 of the Act.

Company Bank Accounts means the bank accounts opened or operated by the Administrators in the names of the Operating Entities on the Completion Date

Company Fund Amount means the funds held in the bank accounts opened or operated by the Administrators in the names of the Operating Entities on the Completion Date.

Completion has the meaning given at Item 10 of this Term Sheet.

Completion Date means 5 Business Days after all Conditions Precedent have been satisfied or waived in accordance with Item 8 or such other date agreed by the Proponent and the Deed Administrators in writing.

Conditions Precedent has the meaning given in Item 7 of this Term Sheet.

Conditions Precedent Satisfaction Date means 16 December 2024 or such other date agreed by the Proponent and the Deed Administrators in writing.

Costs includes costs, charges, fees, government charges, taxes and expenses, including those incurred in connection with advisers and incurred in connection with the performance of the Administrators', the Deed Administrators' or the Trustees' duties, obligations and responsibilities under the Act and during the Administration Period, the Deed Period and the Creditors' Trust period.

Creditor means a person who, or entity that, has a Claim against an Operating Entity, the circumstances giving rise to which occurred before the Appointment Date.

Creditors' Trust has the meaning given at Item 14.1 of this Term Sheet.

Creditors' Trust Deed means the Trust Deed in respect of the Creditors' Trust.

Deed Administrators has the meaning given at Item 6 of this Term Sheet.

Deed Effective Date means the date on which the DOCA is executed by all parties to it in accordance with section 444B(6) of the Act.

Deed Period means the period beginning on the Deed Effective Date and ending on the DOCA Termination Date.

DOCA has the meaning given at Item 5.1 of this Term Sheet.

DOCA Termination Date means the date on which the DOCA is terminated in accordance with its terms.

Employee has the same meaning as "eligible employee creditor" in section 9 of the Act as though the reference to "company" was to the relevant Operating Entity.

Employee Entitlement means:

(a) the Admitted Claim of any Employee for, in respect of, or arising in connection with any amount that would rank in priority under section 556(1) of the Act if the winding up of the relevant Operating Entity Company had commenced on the Appointment Date; and

(b) includes the claims of all Employees for outstanding or unpaid superannuation contributions as at the Appointment Date.

Excluded Claims means:

(a) in respect of Trafigura, the Trafigura Claims; and

(b) in respect of each Panoramic Party, the Intercompany Claims.

Excluded Creditor means:

(a) each Panoramic Party in respect of its Intercompany Claims; and

(b) Trafigura in respect of the Trafigura Claims.

Extended Maturity Date means the date 60 months from the date of the issue of the Proponent Convertible Notes.

Funding Agreement means the funding agreement pursuant to which the Proponent will provide funding to the Deed Administrators in the form agreed between the parties.

Funding Deed Effective Date means the Effective Date as defined in the Funding Deed.

Immediately Available Funds means cash, bank cheque or telegraphic or other electronic means of transfer of cleared funds into a bank account.

Insured Claim means a Claim which a Creditor has against an Operating Entity which would have been entitled to priority in a liquidation of the Operating Entity under section 562 of the Act, being a Claim where:

(a) the Operating Entity is insured against the Claim under a contract of insurance entered into prior to the Appointment Date; and

(b) an amount in respect of that claim would have been payable by the insurer to the Operating Entity under the contract of insurance,

(c) but only to the extent of such part of the Claim as would be discharged by the payment from the insurer, and provided the Creditor indemnifies the Operating Entity in respect of all costs and expenses incurred by the Operating Entity in connection with such Claim.

Intercompany Claims means any Claim of a Panoramic Party against any other Panoramic Party.

Intercreditor Agreement means intercreditor agreement between Trafigura and the Proponent governing their respective debt arrangements with the Operating Entities.

Lessor means any person who is the legal or beneficial owner of Property at the Appointment Date that is leased or hired by an Operating Entity.

Liquidators means Daniel Hillston Woodhouse, Kathryn Guinivere Warwick, Hayden Leigh White in their capacity as liquidators of:

(a) the MVL Subsidiaries; and

(b) any other Panoramic Party from time to time.

Maturity Date means the date 36 months from the date of the issue of the Proponent Convertible Notes.

MVL Subsidiaries means:

(a) Mt Henry Gold Pty Ltd ACN 159 128 140 (In Liquidation);

(b) Magma Metals Pty Ltd ACN 114 581 047 (In Liquidation); and

(c) Mt Henry Gold Mine Pty Ltd ACN 159 131 343 (In Liquidation).

Operating Entity means:

(a) PRL;

(b) Savannah;

(c) Pindan; and

(d) PAN.

Owner means any person who is the legal or beneficial owner of Property used or occupied by, or in the possession of, an Operating Entity at the Appointment Date.

Panoramic Party means:

(a) PRL; and

(b) each direct or indirect subsidiary of PRL.

Prepayment Agreement dated 3 April 2021 between Savannah, PRL, Trafigura and PAN (as amended from time to time).

Property has the meaning given to that term in section 9 of the Act and which is owned, used, occupied or in the possession of an Operating Entity.

Proponent means the entity listed in Item 1.

Proponent Convertible Notes means convertible notes with an aggregate face value of AUD$15,500,000 issued on the following terms and conditions:

(a) the convertible notes are convertible at any time at the option of the Proponent;

(b) the convertible notes are convertible at an issue price of AUD$0.01 per Share;

(c) no interest accrues on the convertible notes prior to the Maturity Date;

(d) if PRL extends the maturity date of the convertible notes to the Extended Maturity Date, interest accrues on the convertible notes commencing from the Maturity Date at 11% of the face value of the convertible notes on a payment in kind (PIK) basis;

(e) the convertible notes mature on the Maturity Date;

(f) subject to PRL securing binding funding commitments for a minimum of AUD$10,000,000 to fund operations for the 24 months after the Maturity Date, PRL has the option to extend the maturity date to the Extended Maturity Date by providing written notice to the Proponent prior to the Maturity Date;

(g) following recommencement of commercial production by the Operating Entities of the Savannah mine, at the election of PRL the maturity date of the convertible notes may be accelerated to the date 30 days following notice from PRL. The decision to restart commercial production at the

Savannah mine is at the complete discretion of the Savannah directors and will be determined following the Savannah directors determining that there is a sustainable improvement in prices for nickel;

(h) the convertible notes will be secured, on a shared basis with Trafigura, by the current security held by Trafigura (and any additional security contemplated by the Intercreditor Deed and the Trafigura Amendment Documents), and the convertible notes will be limited in recourse to that security; and

(i) the convertible notes will contain covenant light undertakings and events of default from PRL.

Proponent's Transaction means the transaction of the Proponent pursuant to which the Proponent will receive funds sufficient to fund the Proponent Convertible Notes.

Regulations means the *Corporations Regulations 2001* (Cth) made under the Act.

Remuneration means the remuneration payable to:

(a) the Administrators for acting in that capacity in accordance with Part 5.3A of the Act;

(b) the Deed Administrators for acting in that capacity under the DOCA; and

(c) the Trustees for acting in that capacity under the Trust Deed.

Rules means the *Insolvency Practice Rules (Corporations) 2016* (Cth).

Secured Creditor means any creditor with a Security Interest as at the Appointment Date and, for the avoidance of doubt, includes any such Creditor with a claim by way of subrogation.

Security Interest means any mortgage, chattel mortgage, pledge, charge, agreement, encumbrance, lien, right of set-off (arising otherwise than by operation of law or as a result of a banker's right to combine accounts) and assignment which provides for an secures payment of any debt or monetary liability or the performance of any obligation and any security interest as defined in sections 12(1) of the *Personal Properties Security Act 2009* (Cth).

Share means a fully paid ordinary share in PRL.

Standard Tax Conditions means the conditions set out in the list of standard tax conditions published in FIRB Guidance Note 12: Tax Conditions, available on the Foreign Investment Review Board website under "Guidance".

Trafigura means Trafigura Pte Ltd.

Trafigura Amendment Documents means each document required to give effect to the amendments to the Trafigura Documents to amend the terms of the Trafigura Documents to reflect the transactions contemplated in the Intercreditor Agreement.

Trafigura Claims means all Claims of Trafigura arising under or in connection with the Trafigura Documents.

Trafigura Documents means:

(a) the Concentrate Sales Agreement (Offtake) dated 3 April 2023 between Savannah and Trafigura (as amended from time to time);

(b) the Prepayment Agreement; and

(c) the Transaction Documents as defined in the Prepayment Agreement.

Transaction Documents means:

(a) the DOCA;

(b) the Creditors' Trust Deed;

(c) a subscription agreement for the Proponent Convertible Notes;

(d) Trafigura Amendment Documents;

(e) the Intercreditor Agreement; and

(f) an amended Power Purchase Agreement between Savannah Nickel Mines Pty Ltd and Contract Power Australia Pty Ltd (on terms acceptable to the Proponent).

Trust Deed means the deed to be entered into governing the terms of the Creditors' Trust.

Trustees has the meaning given at Item 6.2 of this Term Sheet.

Trust Fund has the meaning given at Item 10.3 10.2 of this Term Sheet.

Trust Fund Creditors means all the Creditors other than the Excluded Creditors.

Execution page

Operating entities

Executed by each of **Panoramic Resources Limited (Administrators Appointed) (Receivers and Managers Appointed) ABN 47 095 792 288, Savannah Nickel Mines Pty Ltd (Administrators Appointed) ACN 103 729 282, PAN Transport Pty Ltd (Administrators Appointed) ACN 627 691 598** and **Pindan Exploration Company Pty Ltd (Administrators Appointed) ACN 129 252 197** by one of its joint and several administrators in the presence of:

A King

Signature of witness

Signature of administrator

Alysha King

Full name of witness

Daniel Woodhouse

Full name of administrator

Administrators

Signed by **Daniel Hillston Woodhouse** in his capacity as joint and several administrator in the presence of:

A King
Signature of witness


Signature of **Daniel Hillston Woodhouse**

Alysha King
Name of witness (print)

Signed by **Kathryn Guinivere Warwick** in her capacity as joint and several administrator in the presence of:

A King
Signature of witness


Signature of **Kathryn Guinivere Warwick**

Alysha King
Name of witness (print)

Signed by **Hayden Leigh White** in his capacity as joint and several administrator in the presence of:

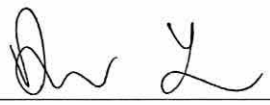
A King
Signature of witness


Signature of **Hayden Leigh White**

Alysha King
Name of witness (print)

Proponent

Executed by **Zeta Resources Limited** ARBN 162 902 481 a company registered under the Bermuda Companies Act with the registration number 46795 of 34 Bermudiana Road Hamilton HM 11 Bermuda, as an authorised signatory:



Signature of authorised signatory

Alasdair Younie

Print full name of authorised signatory

12. Appendix 5 – Information about creditors' trusts

12.1. Introduction on creditors' trusts

- A creditors' trust is a mechanism for the distribution of a fund to creditors of a company or group of companies which accelerates a company's exit from external administration. A trust is formed for the benefit of the relevant creditors, and the trust funds are paid to the trust for distribution to creditors in accordance with a trust deed.
- The use of a creditors' trust only involves potential risks and disadvantages when compared with the Companies remaining subject to a DOCA. We explain those potential risks and disadvantages below.
- We also provide the additional information required by ASIC in accordance with Regulatory Guide 82 entitled "External Administrations: Deeds of company arrangement involving a creditors' trust". A copy of the regulatory guide is available from the ASIC website at https://download.asic.gov.au/media/4966380/rg82-published-17-december-2018.pdf or from FTI Consulting on request.

12.2. Risks and disadvantages

The Trustees will have a limited role under the Creditors' Trust. Their role is to:

- adjudicate and make a final determination on claims; and
- distribute the Creditors' Trust Funds to Participating Creditors.

For the reasons set out below, the Administrators do not consider any potential risks associated with the proposed Creditors' Trust will have a material adverse effect on creditors in this case.

The risks of a creditors' trust compared to a company remaining subject to a DOCA can include:

- Creditors' claims against a company may be extinguished before the amount available for distribution to creditors has been ascertained. In this case, employee claims are estimated to be paid in full from the Creditor's Trust Fund, and an amount of $2.5 million is estimated available for distribution to unsecured creditors in the Creditors' Trust.
- Creditors' claims against a company may be extinguished before all or some of the trust funds are received. In this case, there are funds immediately available to pay the Company Fund Amount to the Creditors' Trust to create the Creditors' Trust Fund. In addition, upon extinguishment of the Admitted Creditors' claims against the Companies, new rights are created, as beneficiaries under the Creditors' Trust.
- The trustees may not have any right to terminate or vary the DOCA should the company not perform its contractual obligations under the DOCA. In this case, all contractual obligations of the Companies under the DOCA will be fulfilled prior to the creation of the Creditors' Trust.
- Creditors forgo their statutory rights under the Act to seek the assistance of the Court, including the right to seek orders to terminate or vary the DOCA and to appeal against the adjudication of claims.

Creditors do, however, have rights as beneficiaries under the Trusts Act and as outlined in the DOCA proposal, the Trustees will have the power to convene a meeting of beneficiaries to vary the Trust. In addition, the DOCA is likely to be on foot between 2 and 4 months while the conditions precedent to effectuation of the DOCA are satisfied. Any aggrieved creditor will have an opportunity to avail itself of these statutory rights during that period.

- Creditors may agree to the DOCA proposal without being aware of the implications of a creditors' trust. In this case, this report provides disclosure of material information about the DOCA and the Creditors' Trust.
- The additional complexity of the legal and documentary arrangements needed to support the use of a creditors' trust under a DOCA. This report provides disclosure of the legal and documentary information about the DOCA and the Creditors' Trust. We do not believe the complexity of documentary arrangements propose a risk to creditors.
- The trustees' identity, skills, remuneration and insurance arrangements may not be commensurate with those of a deed administrator; these factors are addressed in the table below. For the reasons set out in the table below, we do not believe the Trustees' identity, skills, remuneration and insurance arrangements pose a risk to creditors.
- Non-uniformity of the State and Territory Trustee Acts governing trusts and trustees; the Creditors' Trust will be governed by the Trustees Act. We do not believe the application of the Trustees Act poses any risk for creditors.
- Differences in the ways trustees and registered liquidators are regulated and supervised, which may cause potential difficulties for ASIC and creditors to monitor and enforce proper conduct of the trustee. In a DOCA, creditors have the right to seek ASIC or court assistance under the Act. In a creditors' trust, the creditors (as beneficiaries) would not have those statutory rights and instead would have rights under the Creditors' Trust Deed, in law or in equity. As the proposed Trustees are registered liquidators, creditors will still be able to seek assistance from ASIC and the supervisory jurisdiction the Court has over trustees. Accordingly, we do not believe this difference creates a material risk for creditors.

Item	Detail
Reasons for the Creditors' Trust	The Creditors' Trust is required to facilitate the early termination of the DOCA and release certain creditor claims from the Companies' balance in sheet in a timelier manner than would otherwise be achieved in a liquidation. Upon effectuation of the DOCA, Zeta (or its nominee) will be the shareholder of Panoramic and control of the Companies will return to new directors to be nominated by Zeta.
Key events	If creditors vote in favour of the DOCA proposal at the Reconvened Second Meeting: 1. Within 15 business days of the second meeting of creditors, a DOCA to conform materially to the DOCA proposal, will be executed, together with the Creditors' Trust Deed; 2. The Deed Administrators will continue trading the Companies whilst the conditions precedent of the DOCA as outlined at section 5.4.1 are satisfied or otherwise waived;

3. Relief from Section 606 of the Act to be obtained from ASIC to enable Zeta (or its nominee) to acquire voting power of greater than 20% in Panoramic without shareholder approval;
4. The Deed Administrators will seek to obtain the leave of the Court pursuant to Section 444GA of the Act to transfer the shares in Panoramic to Zeta (or its nominee);
5. The Deed Administrators will make payment of the Company Fund Amount to establish the Creditors' Trust Fund, at which point the Creditors' Trust will be established. The Trustees will hold the Creditors' Trust Fund in accordance with the terms of the trust deed;
6. Following effectuation of the DOCA, the Companies will no longer be subject to external administration and will not be required to use the notification 'Subject to Deed of Company Arrangement', 'Administrators Appointed', or 'Receivers and Managers Appointed' on public documents;
7. Upon effectuation of the DOCA, and creation of the Creditors' Trust, the claims of all Admitted Creditors who are bound by the DOCA will be converted from a claim against the Companies and a right to prove as a creditor in the DOCA, to the right to participate as a beneficiary of the Creditors' Trust. The effect being all creditors' rights against the Companies are released and creditors' only recourse are as a beneficiary of the Creditors' Trust;
8. As soon as practicable, dividends will be paid to Admitted priority and unsecured creditors, unless any creditor appeals the adjudication of its submitted POD. Any dividend payment may be delayed if an appeal is commenced against an adjudication; and
9. On payment of the final dividend, the Creditors' Trust will then be dissolved.

Return to creditors

The forecast return to creditors under the Creditors' Trust is discussed in section 6 of this report.

Trustee particulars

The Administrators will be the Trustees of the Creditors' Trust. The Administrators are registered liquidators and have the relevant skills and experience to perform the required duties and functions as trustees of Creditors' Trusts.

The Administrators consider there is no conflict of interest in them acting as Trustees and they have adequate civil liability insurance (including professional indemnity and fidelity) which will cover conduct by them in their capacity as Trustees of the Creditors' Trust.

ASIC has certain supervisory powers (including the power to direct a registered liquidator to do certain things and disciplinary powers) in relation to the conduct of the Trustees. The Administrators will require any replacement trustee (if required) to also be a registered liquidator.

Remuneration and costs

The Creditors' Trust will provide for payment of the following from the Creditors' Trust Funds in priority to any distribution to creditors:

1. Any approved remuneration owing to the Deed Administrators and the Administrators which remains unpaid as at the date of the DOCA being terminated and the Creditors' Trust coming into effect.
2. Remuneration and costs due to the Trustees. The Trustees' remuneration will be based on the hours spent by the Trustees, calculated in accordance with the FTI Consulting Standard Rates enclosed in the Remuneration Approval Report found in **Appendix 3** of this report. We have estimated the remuneration and costs of the Trustees to be approximately $300,000.00 (excluding GST). This estimate assumes the adjudication of beneficiary claims

	does not require litigation or protracted negotiations and the distributions from the Creditors' Trust Fund occur in the timeframes proposed. It is not possible to estimate the quantum of Trustees' fees which may otherwise be incurred. We do not consider additional professional fees will be incurred as a result of the use of the Creditors' Trust, compared with the position if the Companies remained subject to a DOCA only. In a DOCA, the Deed Administrators' remuneration must be agreed by the committee of inspection or approved by resolution of creditors or by the Court. A creditor (among other parties) may apply to the Court to review the remuneration. On such an application, the Court must have regard to whether the Deed Administrators' remuneration is reasonable having regard to a list of specified criteria in IPS 60-12 and the Court can affirm, vary or set aside the Deed Administrators' remuneration. In a creditors' trust, there is no equivalent statutory procedure in the Trustees Act pursuant to which beneficiaries, the Committee of Creditors or the Court must agree or approve the Trustees' remuneration. A beneficiary can seek to review or challenge the Trustees' remuneration by application to the Supreme Court of Western Australia.
Indemnities	The Trustees will have all the powers of a natural person or a corporation in connection with the exercise of their rights and compliance with their obligations under the Creditors' Trust. The Trustees may exercise their rights and comply with their obligations under the Creditors' Trust in any manner they think fit. A deed administrator is governed by the Act whilst a trustee is governed by the Creditors' Trust Deed and the Trustees Act. The proposed role of the Trustees here is limited to calling for and adjudicating on claims and distributing the Creditors' Trust Fund. The Administrators will require the Creditors' Trust Deed to incorporate the same powers which would usually apply to a Deed Administrator. There are unlikely to be any deficiencies in the power of the Trustees to perform their limited functions, which may lead to applications to Court.
Powers	The Trustees will have all the powers of a natural person or a corporation in connection with the exercise of their rights and compliance with their obligations under the Creditors' Trust. The Trustees may exercise their rights and comply with their obligations under the Creditors' Trust in any manner they think fit. A deed administrator is governed by the Act whilst a trustee is governed by the Creditors' Trust Deed and the Trustees Act. The proposed role of the Trustees here is limited to calling for and adjudicating on claims and distributing the Creditors' Trust Fund. The Administrators will require the Creditors' Trust Deed to incorporate the same powers which would usually apply to a Deed Administrator. There are unlikely to be any deficiencies in the power of the Trustees to perform their limited functions, which may lead to applications to Court.
Claims of priority and ordinary creditors	The claims of priority creditors and ordinary unsecured creditors will be dealt with in accordance with the terms of the DOCA and the Creditors' Trust Deed. The values of the claims are to be determined by the Trustees. The Trustees will have unrestricted and free access to all the books and records of the Companies necessary to determine claims. The Creditors' Trust Deed will incorporate the relevant provisions of the Act to reflect the Creditors' proof and dividend procedures under the Act, with certain modifications as are necessary, meaning proofs submitted by creditors will generally be adjudicated as if they were proofs submitted in a liquidation of the Companies. The creditors' priorities (as beneficiaries of the Creditors' Trust) will generally follow the priorities set out in Section 556 of the Act, subject to the terms of the DOCA.

Other creditor / beneficiary differences	Upon creation of the Creditors' Trust, all Admitted Creditors' claims which were bound by the DOCA will be converted from claims against the Companies and a right to prove as creditors in the DOCA to the right to participate as a beneficiary of the Creditors' Trust. The effect of this is all creditors' rights against the Companies are extinguished and creditors' only recourse is as a passive beneficiary of the trust fund. The Creditors' Trust provides some differences for creditors compared to a DOCA, which include: 1. Any appeal of the Trustees' decision to reject a claim must be made within 14 days of the Trustees giving notice of rejection, or such longer period as the Trustees permit. In a liquidation, the Act (Regulation 5.6.54(1)(b)(i)) stipulates the appeal must be made within 14 days of the liquidator giving notice of rejection, or such longer period as the court permits. 2. In a DOCA, creditors have rights to call a meeting of creditors, or apply to the court to vary or terminate the DOCA. In a creditors' trust, creditors do not have this right. However, the Creditors' Trust Deed will stipulate the requirements of the Act and Regulations relating to creditors' meetings, and the ability of the creditors to require a meeting to be held, will also apply to the Creditors' Trust. 3. Beneficiaries of the Creditors' Trust will have the same ability to report the conduct of the Trustees to ASIC as they would in a DOCA, as the Trustees are registered liquidators. We do not consider these differences will have a material adverse effect on Creditors.
FEG	Current and former employees should note effectuation of the DOCA will prohibit their ability to access the FEG scheme for any outstanding entitlements, in particular leave and retrenchment, as the FEG scheme is only available if a company goes into liquidation. The DOCA provides for the payment of outstanding employee entitlements in full from the Creditors Trust, and for the employment of continuing employees to remain with Panoramic and/or Savannah. Thus, any continuing employee's entitlements will remain with the employing company and will not receive payment from the Creditors Trust.
Compliance opinion	The Proponent of the DOCA is Zeta. However, there is no upfront contribution. The contribution to the Creditors' Trust Fund is being provided from existing cash resources and no debt is required to facilitate this contribution. Zeta is an entity unrelated to the Company, listed on the ASX with a market capitalisation of USD$122 million (as of 10 September 2024). Based on the information provided by Zeta and material publicly available, the Administrators consider Zeta is capable of complying, and is likely to comply with its obligations to the Deed Administrators and Trustees, if the DOCA proposal is approved by creditors. We have not discussed the matter with the corporate regulators, including ASIC, the ASX, or FIRB. Therefore, we cannot comment regarding any regulatory relief.
Solvency statement	The Deed Administrators have formed the opinion the Companies will be solvent at the date of effectuation of the DOCA, if the DOCA is wholly effectuated on the terms proposed, as all claims of creditors will be extinguished against the Companies and will be transferred to the Creditors' Trust. Based on Zeta's Preliminary Final Report for FY 2024, we consider sufficient resources are available for ongoing viable trading.
Tax (company / trust)	The creation of a creditors' trust creates the potential for some taxation issues to arise, as compared to an ordinary DOCA proposal. These may mean the funds available to creditors are reduced in order to account for any taxation liabilities associated with the administration of the

	distribution process under a trust structure. The Trustees will ensure the DOCA provides for the costs of any forecast taxation liability to be paid into the Creditors' Trust Fund. We do not expect there will be any material changes to the funds available for distribution as a result of the Creditors' Trust structure, or any taxation, capital gains or stamp duty liabilities will arise.
Tax (creditor / beneficiary)	There may be some implications for admitted creditors as a result of receiving a distribution from a trust in respect of a bad or doubtful debt, rather than from the debtor company being administered under a DOCA. Creditors are advised to seek their own tax advice as to their particular tax position. The Administrators are unable to provide advice on this issue.
Other	We have not identified any other material aspects or implications of the Creditors' Trust at this stage.

13. Appendix 6 – Notice of Concurrent Second Meeting of Creditors

Section 75-225 Insolvency Practice Rules (Corporations) 2016

NOTICE OF RECONVENED CONCURRENT SECOND MEETING OF CREDITORS

PANORAMIC RESOURCES LIMITED ACN 095 792 288 (RECEIVERS AND MANAGERS APPOINTED)
SAVANNAH NICKEL MINES PTY LTD ACN 103 729 282
PAN TRANSPORT PTY LTD ACN 627 691 598
PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197
(ALL ADMINISTRATORS APPOINTED) (TOGETHER "THE COMPANIES")

Notice is now given that the reconvened concurrent second meetings of creditors of the Companies will be held at 2:00PM (AWST) on Wednesday, 2 October 2024. The meeting is being held virtually and all creditors wanting to attend the Reconvened Meetings are required to register their attendance with the Administrators. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000. PLEASE DO NOT ATTEND AT THIS LOCATION.

AGENDA

1. The purpose of the meeting is:

    a. To review the supplementary report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and

    b. For the creditors of the Companies to consider and/or resolve:

        i. That the Companies execute a Deed of Company Arrangement ("**DOCA**"); or
        ii. That the Administration of the Companies should end; or
        iii. That the Companies be wound up.

2. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis for the period 14 December 2023 to 20 September 2024 (inclusive).

3. Creditors will be requested to fix the remuneration to be paid to the Administrators, as calculated on a time basis for the period 21 September 2024 to the conclusion of the Voluntary Administration (inclusive).

4. Creditors will be requested to approve the actual disbursements incurred in the Administration.

5. If the Companies enter into a DOCA, the Deed Administrators will seek to have creditors resolve to fix the remuneration of the Deed Administrators for the period from the execution of the DOCA to effectuation of the DOCA (inclusive), and the remuneration of the Creditors' Trust Trustees from the commencement of the Creditors' Trust to the conclusion of the Creditors' Trust.

6. If the Companies are placed into liquidation, the Liquidators will seek to have creditors resolve to fix the remuneration of the Liquidators.

7. If the Companies are placed into liquidation, the Liquidators will seek to have creditors resolve whether to appoint a Committee of Inspection and if required, to determine the members.

8. If the Companies are placed into liquidation, that the Liquidators be authorised to destroy the books and records of the Companies, 3 months after their deregistration, subject to the consent of the Australian Securities and Investments Commission.

9. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending the meeting or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return a Formal Proof of Debt or Claim Form (attached) if not already done so,

by no later than 5:00PM on the last business day prior to the meeting, by email to panoramic.creditors@fticonsulting.com, or by post to FTI Consulting, PO Box Z5486, PERTH WA 6831.

Dated this 25th day of September 2024



Daniel Woodhouse
Joint and Several Voluntary Administrator