

NOTICE OF CONCURRENT SECOND MEETING OF CREDITORS

**PANORAMIC RESOURCES LIMITED ACN 095 792 288 (RECEIVERS AND MANAGERS APPOINTED)
SAVANNAH NICKEL MINES PTY LTD ACN 103 729 282
PAN TRANSPORT PTY LTD ACN 627 691 598
PINDAN EXPLORATION COMPANY PTY LTD ACN 129 252 197
(ALL ADMINISTRATORS APPOINTED) (TOGETHER "THE COMPANIES")**

Notice is now given that the concurrent second meetings of creditors of the Companies will be held at 3:00PM (AWST) on Tuesday, 30 July 2024. The meeting is being held virtually and all creditors wanting to attend the meetings are required to register their attendance with the Administrators. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000.
PLEASE DO NOT ATTEND AT THIS LOCATION.

AGENDA

1. The purpose of the meeting is:
 - a. To review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
 - b. For the creditors of the Companies to consider and/or resolve:
 - i. That the second meeting of creditors be adjourned for a period not longer than 45 business days; or
 - ii. That the Companies execute a Deed of Company Arrangement; or
 - iii. That the Administration of the Companies should end; or
 - iv. That the Companies be wound up.
2. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending the meeting or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return a Formal Proof of Debt or Claim Form (attached) if not already done so,

by no later than 5:00PM on the last business day prior to the meeting, by email to panoramic.creditors@fticonsulting.com, or by post to FTI Consulting, PO Box Z5486, PERTH WA 6831.

Dated this 23rd day of July 2024



Daniel Woodhouse

Joint and Several Voluntary Administrator