

Our Ref: 485873-1-9-7-c1

23 December 2021

CIRCULAR TO CREDITORS
PRIVIUM COMPANIES (ALL IN LIQUIDATION) ("THE COMPANIES")
REFER TO ANNEXURE FOR LIST OF COMPANIES

I refer to the appointment of John Park, Kelly-Anne Trenfield and I, Joanne Dunn, as Joint and Several Administrators of the Companies on 17 November 2021.

I confirm at the second meeting of creditors of the Companies held on 22 December 2021, creditors resolved to wind up the Companies and John Park, Kelly-Anne Trenfield and I, Joanne Dunn, were appointed Joint and Several Liquidators of the Companies pursuant to Section 439(c) of the *Corporations Act 2001 (Cth)* ("the Act").

General Information for Creditors

Creditors can view previous reports to creditors on this matter, and access information concerning the external administration of the Companies via the Creditor Portal website:

Website: <https://www.fticonsulting.com/creditors/privium-companies>

General information for creditors can be found on the Australian Securities and Investments Commission ("ASIC") website at asic.gov.au/regulatory-resources/insolvency/.

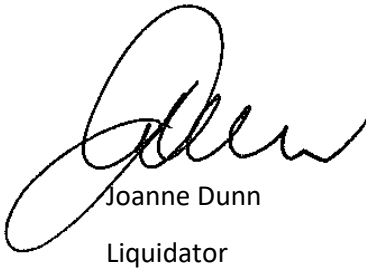
During the course of the liquidation, we will continue to carry out investigations into the affairs of the Companies and submit a report to ASIC pursuant to Section 533 of the Act.

The Liquidators are due to issue a report to the creditors of the Companies within 3 months of the date of Liquidation which will, amongst other things, provide an updated estimated return to creditors as well as progress on the investigations.

Should you have any queries in relation to this matter, please do not hesitate to contact this office on (07) 3225 4900 or via the below email addresses:

Query Type	Email
Creditor enquiries	PriviumCreditors@fticonsulting.com
Client enquiries (including building contracts)	PriviumClients@fticonsulting.com
Other enquiries	PriviumEnquiry@fticonsulting.com

Yours faithfully



Joanne Dunn
Liquidator

Annexure A - Companies List

	Company Names	Formerly Known As	ACN	ABN
1	Impact Land Pty Ltd	N/a	144 048 993	89 144 048 993
2	Residences on Bass Pty Ltd	N/a	644 584 172	32 644 584 172
3	Privium Developments Pty Ltd	Impact Developments Pty Ltd	169 024 006	82 169 024 006
4	Privium Civil Pty Ltd	Impact Civil Pty Ltd	600 354 701	90 600 354 701
5	Privium Assets Pty Ltd	Impact Assets Pty Ltd	145 331 120	97 145 331 120
6	Privium Group Pty Ltd	Privium Pty Ltd; Impact Group Pty Ltd	100 923 297	83 100 923 297
7	Privium Pty Ltd	Privium Homes Pty Ltd; Impact Homes Pty Ltd	085 773 931	85 085 773 931
8	Privium Investments Pty Ltd	Impact Investments Pty Ltd	145 575 168	30 145 575 168