

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

subregulation 5.6.49(2)
Corporations Act 2001

PRIVIUM COMPANIES (ALL ADMINISTRATORS APPOINTED) ("THE COMPANIES")

(SEE BELOW LIST OF COMPANIES)

To the Liquidators of Privium Companies (All In Liquidation) (see below list of companies)

1. This is to state that the Company (tick one below) was on 17 November 2021, and still is, justly and truly indebted to:

(full name, ABN and address of the creditor and, if applicable, the creditor's partners)

Company	ACN	Tick only ONE
Privium Group Pty Ltd	100 923 297	
Privium Pty Ltd	085 773 931	
Privium Civil Pty Ltd	600 354 701	
Privium Investments Pty Ltd	145 575 168	
Impact Land Pty Ltd	144 048 993	
Privium Assets Pty Ltd	145 331 120	
Privium Developments Pty Ltd	169 024 006	
Residences on Bass Pty Ltd	644 584 172	

for \$ _____ dollars and _____ cents

Particulars of the debt are:

Date	Consideration <i>(state how the debt arose)</i>	Amount (\$/c)	Remarks <i>(include details of voucher substantiating payment)</i>
------	--	---------------	---

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: _____

(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$/c)	Due Date
------	--------	----------	---------------	----------

3. Signed by *(select correct option)*:

- ☐ I am the creditor personally.
- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: _____ Dated: _____

Name: _____ Occupation*: _____

Address: _____

** If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

RECEIVE REPORTS BY EMAIL	Yes	No
Do you wish to receive all future reports and correspondence from our office via email?	☐	☐
Email:		

If being used for the purpose of voting at a meeting:

Is the debt you are claiming assigned to you?	☐ No ☐ Yes
If yes, attach written evidence of the debt, the assignment and consideration given.	☐ Attached
If yes, what value of consideration did you give for the assignment (e.g. what amount did you pay for the debt?)	\$ _____
If yes, are you a related party creditor of the Company? (If you are unsure contact the Liquidator)	☐ No ☐ Yes