

Our Ref: 485873.0008-17-c1

22 March 2022

CIRCULAR TO CREDITORS
PRIVIUM COMPANIES (ALL IN LIQUIDATION)
("THE COMPANIES")

I refer to the appointment of John Park, Kelly-Anne Trenfield and I, Joanne Dunn, as Joint and Several Voluntary Administrators of the Companies (per the **attached** list) on 17 November 2021 and our subsequent appointment as Liquidators on 22 December 2021.

LIQUIDATORS' REPORT TO CREDITORS

I have issued our Statutory Report to Creditors pursuant to Section 70-40 of the Insolvency Practice Rules (Corporations) 2016 and it will be available for download by **5:00PM (AEST) on Tuesday, 22 March 2022** from the FTI Consulting Creditor Portal website at:

Website Link | <https://www.fticonsulting.com/creditors/privium-companies>

If you do not have access to the internet, you can request a copy of the report be sent to you by email or by post.

GENERAL INFORMATION FOR CREDITORS

Creditors can view previous reports to creditors on this matter, and access information concerning the external administration of the Companies via the Creditor Portal website above.

General information for creditors can be found on the Australian Securities and Investments Commission website: <https://asic.gov.au/regulatory-resources/insolvency/>

Should you have any queries in relation to this matter, please do not hesitate to contact this office on (07) 3225 4900 or priviumcreditors@fticonsulting.com.

Yours faithfully



Joanne Dunn

Liquidator

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 20, CP1 | 345 Queen Street | Brisbane QLD 4000 | Australia

Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia

+61 7 3225 4900 telephone | +61 7 3225 4999 fax | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

LIST OF COMPANIES

Company name (All in Liquidation) ("the Companies")	Formerly Known As	ACN
Privium Group Pty Ltd ("Privium Group")	Privium Pty Ltd and Impact Group Pty Ltd	100 923 297
Privium Pty Ltd ("Privium")	Privium Homes Pty Ltd and Impact Homes Pty Ltd	085 773 931
Privium Civil Pty Ltd ("Privium Civil")	Impact Civil Pty Ltd	600 354 701
Privium Investments Pty Ltd ("Privium Investments")	Impact Investments Pty Ltd	145 575 168
Impact Land Pty Ltd ("Impact Land")	-	144 048 993
Privium Assets Pty Ltd ("Privium Assets")	-	145 331 120
Privium Developments Pty Ltd ("Privium Developments")	Impact Developments Pty Ltd	169 024 006
Residences on Bass Pty Ltd ("Residences on Bass")	-	644 584 172