

**NOTICE OF SECOND MEETING OF CREDITORS
PRIVIUM COMPANIES (ALL ADMINISTRATORS APPOINTED) (SEE LIST *ATTACHED)
("THE COMPANIES")**

NOTICE IS HEREBY GIVEN that the second meeting of creditors of the Companies will be held on **Wednesday, 22 December 2021** by electronic means commencing at **10:00 AM (AEST)**.

Due to government restrictions in place with COVID-19, this meeting will only be held by electronic means and there will be no physical meeting place available.

If you wish to attend the meeting, you must return a Meeting Registration Form to our office on or before **10:00 AM (AEST) on Tuesday, 21 December 2021**.

A link to register for the Zoom meeting will subsequently be sent to you by email.

In accordance with ASIC's current directives, all voting will be conducted by a poll. Details regarding the polling process will be provided by email, upon receipt of the relevant forms.

Please note your name may be visible to other attendees of the meeting and in meeting documents we prepare and lodge with ASIC.

AGENDA

1. The purpose of the meeting is:
 - a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
 - b) for the creditors of the Companies to resolve:
 - i) the administration should end; or
 - ii) the Companies be wound up.
2. The Second Meeting of Creditors may be adjourned for a period not exceeding forty-five (45) business days.
3. Creditors will be requested to fix the remuneration to be paid to Administrators of the Companies, calculated on a time basis for the period 17 November 2021 to 5 December 2021 (inclusive).
4. Creditors will be requested to fix the remuneration to be paid to the Administrators of the Companies, as calculated on a time basis for the period 6 December 2021 to 21 December 2021 (inclusive).
5. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending in person or are a companies, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return an Informal Proof of Debt or Claim Form (attached) if not already done so,

by no later than **10:00AM (AEST) on Tuesday, 21 December 2021**. Completed forms may be sent to PriviumCreditors@fticonsulting.com

Dated this 14th day of December 2021



Joanne Dunn
Administrator

Privium Companies (All Administrators Appointed)

Schedule of Companies subject to Appointment				
	Company Names	Formerly Known As	ACN	ABN
1	Privium Group Pty Ltd	Privium Pty Ltd; Impact Group Pty Ltd	100 923 297	83 100 923 297
2	Privium Pty Ltd	Privium Homes Pty Ltd; Impact Homes Pty Ltd	085 773 931	85 085 773 931
3	Privium Investments Pty Ltd	Impact Investments Pty Ltd	145 575 168	30 145 575 168
4	Privium Assets Pty Ltd	Impact Assets Pty Ltd	145 331 120	97 145 331 120
5	Privium Civil Pty Ltd	Impact Civil Pty Ltd	600 354 701	90 600 354 701
6	Impact Specs Pty Ltd	N/a	614 365 258	68 614 365 258
7	Privium Developments Pty Ltd	Impact Developments Pty Ltd	169 024 006	82 169 024 006
8	Residences on Bass Pty Ltd	N/a	644 584 172	32 644 584 172
9	Impact Land Pty Ltd	N/a	144 048 993	89 144 048 993