14 December 2021

CIRCULAR TO CREDITORS

PRIVIUM COMPANIES (ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

I refer to the appointment of John Park, Kelly-Anne Trenfield and I, Joanne Dunn, as Joint and Several Administrators of the Companies on 17 November 2021

ADMINISTRATORS' REPORT TO CREDITORS

My second report to creditors pursuant to 75-225 of the *Insolvency Practice Rules (Corporations) 2016* will be available for download at **5:00PM (AEST) on Tuesday, 14 December 2021** from the FTI Consulting Creditor Portal: https://www.fticonsulting.com/creditors/privium-companies

SECOND MEETING OF CREDITORS

The Administrators are required by law to convene a second meeting of creditors, at which creditors will vote on the future of the Companies.

I advise the second meeting of creditors of the Companies will be held on **Wednesday, 22 December 2021 at 10:00AM (AEST)** using virtual meeting facilities.

Due to the threat of the COVID-19 , this meeting will be held by electronic means only and there will be no physical meeting place available. I have **attached** detailed instructions on how to participate in the meeting.

Notice of the second meeting of creditors of the Companies and relevant meeting forms will be available for download from the FTI Consulting Creditor Portal.

- Meeting Registration Form (Access via the following link https://forms.office.com/r/XXUuiTL746);
- Proxy Form; and
- Proof of Debt Form.

SHOULD YOU WISH TO ATTEND THE SECOND MEETING OF CREDITORS, YOU MUST COMPLETE AND RETURN A MEETING REGISTRATION FORM TO MY OFFICE BY NO LATER THAN 10:00AM (AEST) 21 DECEMBER 2021.

Please also ensure you have lodged a Proof of Debt Form and Proxy Form (if applicable), otherwise you may only be an observer at the meeting and will be unable to vote.

All forms should be returned via email to PriviumCreditors@fticonsulting.com

ELECTRONIC NOTICES

In accordance with Section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

- Sent a copy of this circular to creditors by using email addresses obtained from the Companies;
- If no email address was obtained, I have provided a copy of this circular by post with a link to the FTI Consulting Creditor Portal; and
- Published a copy of this circular and my report to creditors on the FTI Consulting Creditor Portal.

Should you have any queries in relation to the second meeting of creditors or the voluntary administration generally, please contact this office by telephone (07) 3225 4900 or via email PriviumCreditors@fticonsulting.com.

Yours faithfully

Joanne Dunn

Administrator

PLEASE READ CAREFULLY

How to participate in the meeting

In order to attend the meeting, you must complete and return the below forms via email to PriviumCreditors@fticonsulting.com by no later than **10:00AM (AEST) on Tuesday 21 December 2021.**

The below meeting forms are available to download from the FTI Consulting Creditor Portal: https://www.fticonsulting.com/creditors/privium-companies

Meeting Registration Form

You must complete and return this form if you wish to attend the meeting of creditors, and vote at the meeting.

Please complete the meeting registration form via the following link:

https://forms.office.com/r/XXUuiTL746

Creditors will receive a link to register for the Zoom meeting, once they have submitted the required forms. The link will be emailed at least 12 hours prior to commencement of the meeting.

A creditor unique identifier will also be provided to be used for voting at the meeting.

Proxy Form

You must complete this form if you wish to appoint another person to attend the meeting on your behalf (corporate creditors must complete this form).

Non-individual creditors (corporate, trusts, etc.) who want to be represented must appoint an individual to act on its behalf by executing a proxy form.

Individuals may choose to appoint a proxy/representative to vote on their behalf by executing a proxy form. If an individual is attending in person a proxy form is not required.

Proof of Debt Form

You must complete this form in order to vote at the meeting.

This form is required to register your claim against the Companies.

Documents to substantiate your claim (e.g. invoices) must also be provided.