

22 July 2025

TO THE CREDITORS

Dear Sir/Madam

RCAH Pty Ltd ACN 677 025 482

ACN 616 561 678 Pty Ltd (formerly Roberts Co Australia Pty Ltd)

ACN 620 110 250 Pty Ltd (formerly Roberts Co Management Services Pty Ltd)

ACN 627 689 409 Pty Ltd (formerly Roberts Co (WA) Pty Ltd)

ACN 631 559 076 Pty Ltd (formerly Roberts Co (Interiors) Pty Ltd)

ACN 658 224 741 Pty Ltd (formerly Monaco Hickey (VIC) Pty Ltd)

(All subject to Deed of Company Arrangement) (together, “the Companies” or “RCAH Group”)

As you are aware, Joseph Hansell and I, Vaughan Strawbridge, of FTI Consulting (Australia) Pty Ltd were appointed as joint and several administrators (**Administrators**) of RCAH Group on 9 May 2025 by a resolution of the directors of the Companies.

Execution of Deed of Company Arrangement

At the second meeting of creditors held on 30 June 2025, creditors of the Companies voted to accept the Pooled Deed of Company Arrangement (**Pooled DOCA**) proposed by Martigues Limited as trustee of the Construction Holdings Trust (**Proponent**). The Pooled DOCA is consistent with that recommended to creditors, as set out in the Administrators’ Report dated 23 June 2025 pursuant to *Insolvency Practice Rules (Corporations) 2016 (Cth): Rule 75-225*.

The Pooled DOCA and the Creditors Trust were finalised and executed on 21 July 2025. We also advise the voluntary administrators of Roberts Co (Vic) Pty Ltd executed a deed of company arrangement for Roberts Co (Vic) Pty Ltd on 21 July 2025, and they are a party to the Creditors Trust.

Enclosed is a form 509E being Notice to Creditors of Execution of a DOCA. A copy of the Pooled DOCA has been lodged with the Australian Securities and Investments Commission and is available for inspection upon request.

We expect to provide creditors a further update this week once contributions under the Pooled DOCA and Creditors Trust have been received.

Should you have any further queries, please contact this office on (02) 8247 8000 or by email to: Roberts@fticonsulting.com.

FTI Consulting (Australia) Pty Limited

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Yours faithfully

A handwritten signature in black ink, appearing to read 'V. Strawbridge', with a horizontal line extending to the right.

Vaughan Strawbridge
Joint and Several Deed Administrator

FORM 509E

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

RCAH Pty Ltd ACN 677 025 482
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(All subject to Deed of Company Arrangement) (together, "the Companies" or "RCAH Group")

To the creditors of the Companies

1. Notice is given under Section 450B(a) of the *Corporations Act 2001 (Cth)* that the Companies executed a Deed of Company Arrangement on 21 July 2025.
2. A copy of the Deed of Company Arrangement is available for inspection upon request.

Dated this 22nd day of July 2025



Vaughan Strawbridge
Joint and Several Deed Administrator