

5 August 2025

TO THE CREDITORS

Dear Sir/Madam

RCAH Creditors' Trust

Re: Update to unsecured creditors

I refer to the appointment of Vaughan Strawbridge and I, Joseph Hansell, as Trustees of the RCAH Creditors' Trust following the execution of the deed of company arrangements by the Companies as listed in Schedule 1 and to our previous correspondence regarding this matter. I also refer to the RCAH Creditors' Trust Deed including all terms as defined therein.

Receipt of funds

As advised in our letter dated 22 July 2025, the Pooled DOCA and the Creditors' Trust were finalised and executed on 21 July 2025. We now advise that the contributions under the Pooled DOCA and Creditors' Trust have been received.

Estimated timing and quantum of payments to unsecured creditors

The FTI Administrators' report to creditors dated 23 June 2025 (**Report**) provided an estimate of the quantum and timing of the return to unsecured creditors which is outlined in the below table. There have been no changes to this estimate.

Summary of estimated returns to categories of unsecured creditors		
Category	Quantum (c/\$)	Timing
Named Contractors	100.0	6 to 24 months
Admitted Pooled Company Small Creditors	100.0	6 to 24 months
Subcontractor Creditors	32.1 to 57.0	6 to 24 months
WA Indemnified Bond Providers	18.2 to 44.8	6 to 24 months
Other bond providers	8.9 to 35.8	6 to 24 months
Remaining creditors	4.8 to 33.0	6 to 24 months

As noted in the Report, the ultimate return to certain categories of unsecured creditors is dependent upon the final quantum of asset recoveries made and the total quantum of admitted claims. Given the complexity of certain creditor claims, it may be some time until the totality of unsecured claims

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are known. Where possible, we will seek to make distributions or interim distribution to creditors as soon as practicable. We will continue to keep creditors informed as to the progress of the distribution process.

Queries

Should you have any further queries, please contact this office on (02) 8247 8000 or by email to Roberts@fticonsulting.com.

Yours faithfully



Joseph Hansell

Trustee of RCAH Creditors' Trust

Schedule 1 – Schedule of Companies (the Group)

Company name	Former name	ACN	ABN
RCAH Pty Ltd	RCAH Pty Ltd	677 025 482	32 677 025 482
ACN 616 561 678 Pty Ltd	Roberts Co Australia Pty Ltd	616 561 678	83 616 561 678
ACN 620 110 250 Pty Ltd	Roberts Co Management Services Pty Ltd	620 110 250	25 620 110 250
ACN 627 689 409 Pty Ltd	Roberts Co (WA) Pty Ltd	627 689 409	66 627 689 409
ACN 631 559 076 Pty Ltd	Roberts Co (Interiors) Pty Ltd	631 559 076	54 631 559 076
ACN 658 224 741 Pty Ltd	Monaco Hickey (VIC) Pty Ltd	658 224 741	72 658 224 741
Roberts Co (Vic) Pty Limited	Roberts Co (Vic) Pty Limited	627 689 418	68 627 689 418