

21 October 2025

#### **TO THE CREDITORS**

Dear Sir/Madam

#### RCAH Ptv Ltd ACN 677 025 482

ACN 616 561 678 Pty Ltd (formerly Roberts Co Australia Pty Ltd)
ACN 620 110 250 Pty Ltd (formerly Roberts Co Management Services Pty Ltd)
ACN 631 559 076 Pty Ltd (formerly Roberts Co (Interiors) Pty Ltd)
ACN 658 224 741 Pty Ltd (formerly Monaco Hickey (VIC) Pty Ltd)
(together, "the Companies")

# **Background**

# I refer to:

- The appointment of Joseph Hansell and I, Vaughan Strawbridge, as Joint and Several Administrators (Administrators) of the Companies on 9 May 2025 by a resolution of the director(s) of the Companies; and
- The Deed of Company Arrangement (DOCA) proposed by Martigues Limited as trustee of the Construction Holdings Trust (Proponent) and executed on 21 July 2025, pursuant to which, amongst other things, the Administrators were appointed as Deed Administrators of the Companies.

### **Effectuation of Deed of Company Arrangement**

The Deed Administrators advise that the terms of the DOCA have been complied with and the DOCA was wholly effectuated on 21 October 2025. From this date, the Companies are no longer subject to external administration and control has reverted back to the director(s) of the Companies.

#### References to "(Subject to Deed of Company Arrangement)"

As the Companies have now exited external administration, any references to "(Subject to Deed of Company Arrangement)" should be removed from any documentation sent to the Companies moving forward.

# Estimated timing and quantum of payments to unsecured creditors

Please refer to our correspondence dated 5 August 2025 for the status of the estimated timing and quantum of payments to unsecured creditors.

#### Queries

Should you have any queries in relation to this correspondence, they should be directed to our mailbox at <a href="mailto:Roberts@fticonsulting.com">Roberts@fticonsulting.com</a>.

Yours faithfully

Vaughan Strawbridge

Joint and Several Deed Administrator