

8 November 2023

**SARA LEE HOLDINGS PTY LTD ACN 650 567 641 (ADMINISTRATORS APPOINTED) ("THE COMPANY")**

Dear Sir/Madam

I refer to the appointment of Kathryn Evans, Joseph Hansell and I, Vaughan Strawbridge as Joint and Several Administrators ("Administrators") of the Company on 17 October 2023. I also refer to our circular to creditors dated 8 November 2023 ("Extension Circular") concerning our application to extend the convening period by a further 6 months ("Extension Application").

In the Extension Circular I advised creditors that I expected the Extension Application to be heard on Thursday morning.

By way of update, the Extension Application has been filed with Federal Court of Australia ("Court"), and is listed for hearing on Friday, 10 November 2023 with the following details:

**Time:** 10:15am

**Location:** Federal Court of Australia (NSW Registry) – Sydney

**Judge:** The Honourable Justice Halley

Note that the hearing time may be subject to change. The hearing listing details are publicly available and can be searched at this link <https://www.comcourts.gov.au/public/eseach/disclaimer>.

Should you have any objections to the Extension Application please advise and we will bring this to the attention of the Court.

As previously advised, a copy of the Extension Application may be made available to any creditors on request (subject to any confidentiality orders that may be sought).

Should you have any queries in relation to the Extension Application or require any further information, we request query in writing via email to [SaraLeeGeneral@fticonsulting.com](mailto:SaraLeeGeneral@fticonsulting.com) by no later than 4.00pm (AEST), Thursday 9 November 2023.

Yours faithfully

A handwritten signature in black ink, appearing to be "J. Hansell", written in a cursive style.

Joseph Hansell  
Voluntary Administrator

**FTI Consulting (Australia) Pty Limited**

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