

FORM 509E

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

**SEA ELECTRIC HOLDINGS PTY LTD ACN 626 944 787 AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE
A (ALL SUBJECT TO A DEED OF COMPANY ARRANGEMENT)
(TOGETHER, "THE COMPANIES")**

To the creditors of the Companies

1. Notice is given under Section 450B(a) of the *Corporations Act 2001 (Cth)* that the Companies executed a Deed of Company Arrangement on 25 June 2025.
2. A copy of the Deed of Company Arrangement is available for inspection upon request.

Dated this 26th day of June 2025



David McGrath

Joint and Several Deed Administrator

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Schedule A – Companies subject to a Deed of Company Arrangement

Company	ACN
SEA Electric Holdings Pty Ltd	626 944 787
SEA Automotive Pty Ltd	157 768 977
SEA Electric Pty Ltd	618 821 346