

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

SEA ELECTRIC HOLDINGS PTY LTD ACN 626 944 787 AND ITS SUBSIDIARIES LISTED IN SCHEDULE A (ALL ADMINISTRATORS APPOINTED)

("TOGETHER, THE COMPANIES")

To the Administrators of SEA Electric Holdings Pty Ltd ACN 626 944 787 and its subsidiaries listed in Schedule A (all Administrators Appointed) (together "the Companies").

1. Select one (1) of the Company/s that applies. Please tick only one Company that you are a creditor of (if you are a creditor of more than one Company, you must complete a new Formal Proof of Debt for the other Company/s).

Schedule A

| Company Name                  | ACN         | Tick only ONE            |
|-------------------------------|-------------|--------------------------|
| SEA Electric Holdings Pty Ltd | 626 944 787 | <input type="checkbox"/> |
| SEA Automotive Pty Ltd        | 157 768 977 | <input type="checkbox"/> |
| SEA Electric Pty Ltd          | 618 821 346 | <input type="checkbox"/> |

2. This is to state that the Company was on 6 May 2025, and still is, justly and truly indebted to: .....  
.....  
.....  
(full name, ABN and address of the creditor and, if applicable, the creditor's partners)  
for \$ .....(dollars and cents)

Particulars of the debt are:

| Date | Consideration              | Amount (\$/c) | Remarks                                             |
|------|----------------------------|---------------|-----------------------------------------------------|
|      | (state how the debt arose) |               | (include details of voucher substantiating payment) |

3. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: .....  
.....  
(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

| Date | Drawer | Acceptor | Amount (\$/c) | Due Date |
|------|--------|----------|---------------|----------|
|------|--------|----------|---------------|----------|

4. Signed by (select correct option):
- ☐ I am the creditor personally
- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: .....

Dated: .....

Name: .....

Occupation: .....

Address: .....

*\* If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

| RECEIVE REPORTS BY EMAIL                                                                | YES                      | NO                       |
|-----------------------------------------------------------------------------------------|--------------------------|--------------------------|
| Do you wish to receive all future reports and correspondence from our office via email? | <input type="checkbox"/> | <input type="checkbox"/> |
| Email: .....                                                                            |                          |                          |

If being used for the purpose of voting at a meeting:

- a) Is the debt you are claiming assigned to you? ☐ Yes ☐ No
- b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached
- c) If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....
- d) If yes, are you a related party creditor of the Company?  
(If you are unsure contact the Administrators) ☐ Yes ☐ No