

Notice of Watershed Meeting

SEA Electric Limited (Administrators Appointed) Company number 6863094 ("the Company")

On Wednesday, 21 May 2025, the Company, under section 239I of the Companies Act 1993, appointed Joseph Hansell and David McGrath, of FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000, as Joint and Several Administrators of the Company.

Notice is now given that pursuant to sections 239AT, 239AU and 239AO of the Companies Act 1993 that the Watershed meeting of creditors of the Company will be held at **2:00PM NZST (12:00PM AEST) on Friday, 27 June 2025.**

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via the link provided. Although there is no physical place where creditors are able to attend the meeting, I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000. **PLEASE DO NOT ATTEND THIS LOCATION.**

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **4:00PM NZST (2:00PM NZST) on Thursday, 26 June 2025** to SeaElectric@fticonsulting.com

- Meeting registration form: <https://forms.office.com/r/45aEuzsXc4>
- Creditor Claim form;
- Postal Vote form (if required); and
- Proxy form (if required).

Once you have registered, a link to view the meeting will subsequently be sent to you by email. Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare.

Agenda

The purpose of the meeting is:

1. to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Company; and
2. for the creditors of the Company to resolve:
 - a) that the Company execute a deed of company arrangement; or
 - b) that the administration should end; or
 - c) that the Company be wound up.
3. Any other business properly brought before the meeting.

If you choose to post your creditors claim, postal vote form and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email to SeaElectric@fticonsulting.com where possible.

Dated 19th day of June 2025

A handwritten signature in black ink, appearing to read 'D. McGrath', written in a cursive style.

David McGrath
Joint and Several Administrator